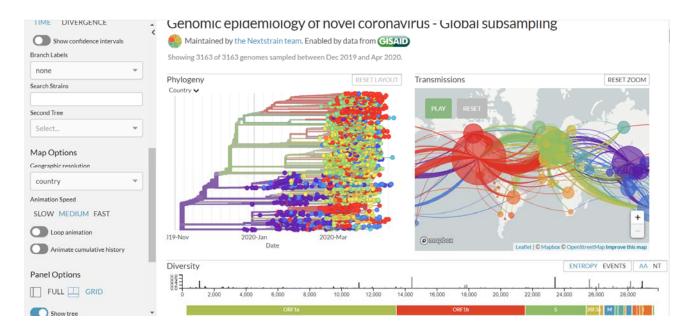
Implementation of Nextstrain – Use in a State Public Health Lab



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What is Nextstrain?

- Real-time tracking and evolution of pathogens
- Interactive visualization platform
- Visualization power to examine geographic, metadata, and microbial variants



Why Design a Local Build?

COMMUNICATION!! and GENOMIC EPIDEMIOLOGY

- What potential entry points and from which countries or states do we share related isolates?
- Transmission within the state, can we examine at the county and regional level?
- Do we see a spread from a hot spot to other places within the state?
- Can we overlay any metadata and get a preliminary idea of association of clusters with demographics or clinical outcomes?
- How can we visually understand the variants that are present and what genes are we see variants?

Necessary Dependents

- Python 3
- Pip
- Docker

```
# Python 3
$ python3 --version
$ sudo apt-get install python3.6

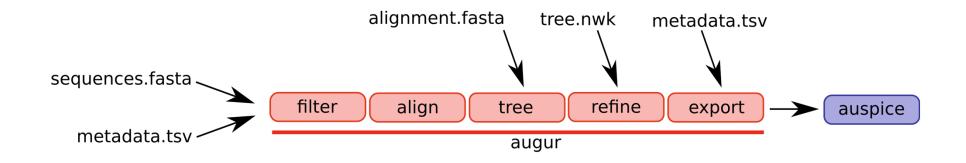
# pip3
$ sudo apt install python3-pip

# Docker
https://doc.docker.com/install
https://github.com/StaPH-B/scripts/blob/master/image-information.md#docker-ce
```

Installation of NextStrain CLI and Docker

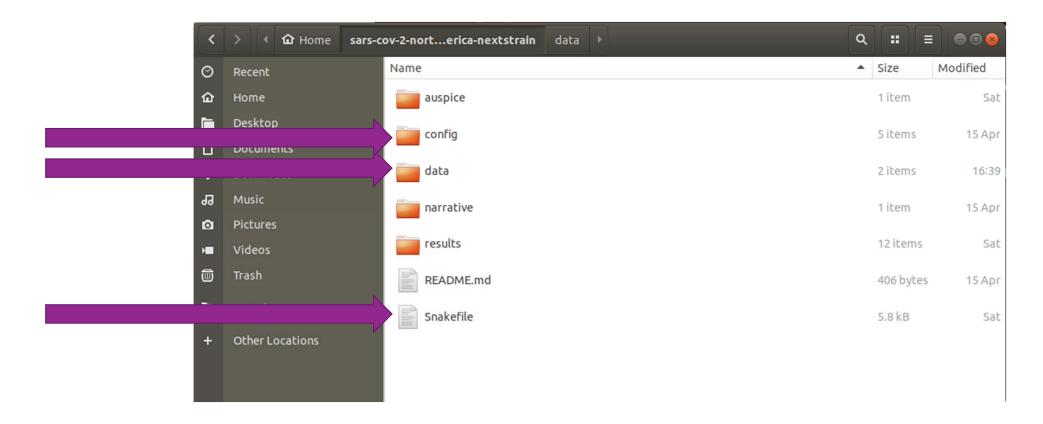
```
# Install Nextstrain CLI
$ pip3 install nextstrain-cli==1.16.2
$ nextstrain version
Nextstrain.cli 1.16.2
$ nextstrain check-setup
# Docker Nextstrain Environment
$ nextstrain update
```

Nextstrain Pipeline

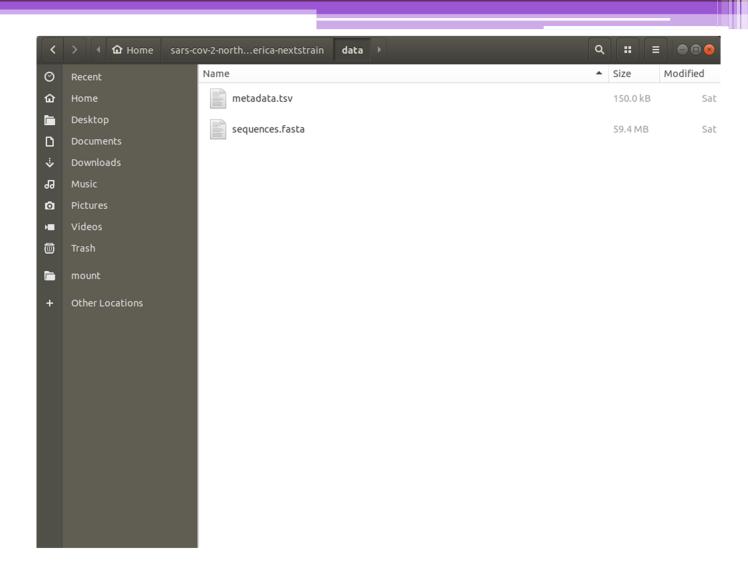


- Two main files
 - sequences.fasta
 - metadata.tsv

General Overview of Files



Data Folder



Metadata

- Isolate name must match the same as it is in the sequencing file
- Must have a virus identified
- Include a date of collection in the format (YYYY-MM-DD)
- Include a location

	state_province	region			
hCoV-19/Canada/BC_5306970/2020	sars_cov_2	2020-03-11	Canada	British Columbia	British Columbia
hCoV-19/Canada/BC_5282984/2020	sars_cov_2	2020-03-11	Canada	British Columbia	British Columbia
hCoV-19/Canada/BC_5275718/2020	sars_cov_2	2020-03-11	Canada	British Columbia	British Columbia
hCoV-19/Canada/BC_4799711/2020	sars_cov_2	2020-03-09	Canada	British Columbia	British Columbia
hCoV-19/Canada/BC 6129127/2020	sars cov 2	2020-03-10	Canada	British Columbia	British Columbia
hCoV-19/Canada/BC_6004567/2020	sars_cov_2	2020-03-10	Canada	British Columbia	British Columbia
hCoV-19/Canada/BC_5979789/2020	sars_cov_2	2020-03-11	Canada	British Columbia	British Columbia
hCoV-19/Canada/BC 5522039/2020	sars cov 2	2020-03-11	Canada	British Columbia	British Columbia
hCoV-19/Canada/BC 4540462/2020	sars cov 2	2020-03-10	Canada	British Columbia	British Columbia
hCoV-19/Canada/BC 4143868/2020	sars cov 2	2020-03-04	Canada	British Columbia	British Columbia
hCoV-19/Canada/BC 4143842/2020	sars_cov_2	2020-03-04	Canada	British Columbia	British Columbia
hCoV-19/Canada/BC 3972884/2020	sars cov 2	2020-03-10	Canada	British Columbia	British Columbia
hCoV-19/Canada/BC 3968175/2020	sars cov 2	2020-03-10	Canada	British Columbia	British Columbia
hCoV-19/Canada/BC 3842755/2020	sars cov 2	2020-03-09	Canada	British Columbia	British Columbia
hCoV-19/Canada/BC 4122951/2020	sars cov 2	2020-03-10	Canada	British Columbia	British Columbia
hCoV-19/Canada/BC 4118226/2020	sars cov 2	2020-03-10	Canada	British Columbia	British Columbia
hCoV-19/Canada/BC 4078583/2020	sars cov 2	2020-03-03	Canada	British Columbia	British Columbia
hCoV-19/Canada/BC 3989992/2020	sars cov 2	2020-03-09	Canada	British Columbia	British Columbia
hCoV-19/Canada/BC 3808524/2020	sars cov 2	2020-03-09	Canada	British Columbia	British Columbia
hCoV-19/Canada/BC 1318414/2020	sars cov 2	2020-03-06	Canada	British Columbia	British Columbia
hCoV-19/Canada/BC 0554880/2020	sars cov 2	2020-03-13	Canada	British Columbia	British Columbia
hCoV-19/Canada/BC 0443574/2020	sars cov 2	2020-03-11	Canada	British Columbia	British Columbia
hCoV-19/Canada/BC 8622445/2020	sars cov 2	2020-03-13	Canada	British Columbia	British Columbia
hCoV-19/Canada/BC 8606204/2020	sars cov 2	2020-03-13	Canada	British Columbia	British Columbia
hCoV-19/Canada/BC 8897642/2020	sars cov 2	2020-03-11	Canada	British Columbia	British Columbia
hCoV-19/Canada/BC 8896915/2020	sars cov 2	2020-03-11	Canada	British Columbia	British Columbia
hCoV-19/Canada/BC 8894200/2020	sars cov 2	2020-03-11	Canada	British Columbia	British Columbia
hCoV-19/Canada/BC 8718874/2020	sars cov 2	2020-03-07	Canada	British Columbia	British Columbia
hCoV-19/Canada/BC 9574898/2020	sars cov 2	2020-03-13	Canada	British Columbia	British Columbia
hCoV-19/Canada/BC 9446031/2020	sars cov 2	2020-03-13	Canada	British Columbia	British Columbia
hCoV-19/Canada/BC 9345715/2020	sars cov 2	2020-03-13	Canada	British Columbia	British Columbia
hCoV-19/Canada/BC 9345042/2020	sars cov 2	2020-03-13	Canada	British Columbia	British Columbia
hCoV-19/Canada/BC 8486790/2020	sars cov 2	2020-03-13	Canada	British Columbia	British Columbia
hCoV-19/Canada/BC 6502001/2020	sars cov 2	2020-03-12	Canada	British Columbia	British Columbia
hCoV-19/Canada/BC 7493713/2020	sars cov 2	2020-03-12	Canada	British Columbia	British Columbia
,					

Metadata

hCoV-19/USA/MI-SC2-0005/2020 hCoV-19/USA/MI-SC2-0003/2020 hCoV-19/USA/MI-SC2-0007/2020 hCoV-19/USA/MI-SC2-0008/2020 hCoV-19/USA/MI-SC2-0001/2020 hCoV-19/USA/MI-SC2-0002/2020 hCoV-19/USA/MI-SC2-0006/2020 hCoV-19/USA/MI-SC2-0004/2020	sars_cov_2 sars_cov_2 sars_cov_2 sars_cov_2 sars_cov_2 sars_cov_2 sars_cov_2 sars_cov_2	2020-03-09 2020-03-11 2020-03-12 2020-03-12 2020-03-10 2020-03-11 2020-03-10	USA USA USA USA USA USA USA	Michigan Michigan Michigan Michigan Michigan Michigan Michigan
--	---	--	---	--

COUNTY/ ZIP CODE

Sequencing Data

- For SARS-CoV-2 this is a concatenated fasta file
- Nextstrain can start with VCF files as the input data
- Ensure that your sequencing name here matches that with the metadata file
- Metadata information can be included in the sequencing header

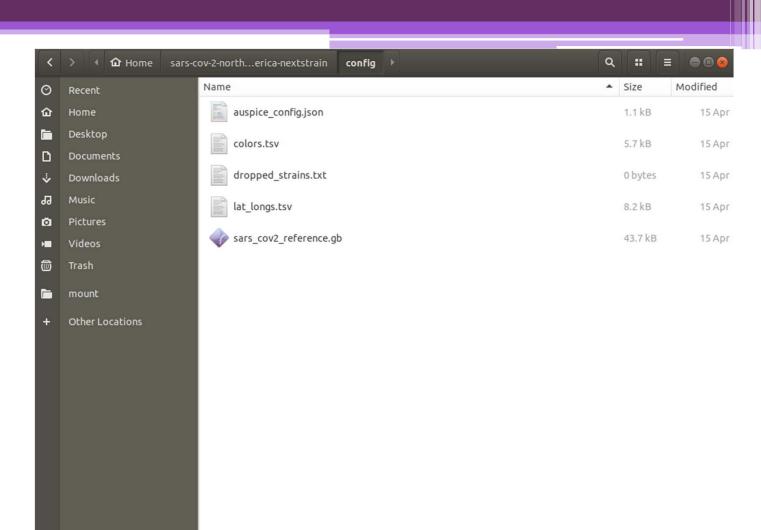
Open ▼ Æ

sequences.fasta

>hCoV-19/USA/WA-S88/2020

ACGTTCGGATGCTCGAACTGCACCTCATGGTCATGTTATGGTTGAGCTGGTAGCAGAACTCGAAGGCATTCAGTACGGTC GCACGTGCTGGTAAAGCTTCATGCACTTTGTCCGAACAACTGGACTTTATTGACACTAAGAGGGGTGTATACT TGAACATGAGCATGAAATTGCTTGGTACACGGAACGTTCTGAAAAGAGCTATGAATTGCAGACACCTTTTGAAA TGGCAAAGAATTTGACACCTTCAATGGGGAATGTCCAAATTTTGTATTTCCCTTAAATTCCATAATCAAGACT | GGGTTCCACGTGCTAGCGCTAACATAGGTTGTAACCATACAGGTGTTGTTGGAGAAGGTTCC

Config File



Colors.tsv

- The variables that you are assigning colors are the ones that were identified in the metadata
- All colors are in HEX Color Code
- There are color schemes that range up to 500 colors in a scheme on:

https://github.com/nextstrain/ncov/blob/ master/config/color_schemes.tsv

Open -				
country	Canada	#09E85F		
country		#E81409		
country		#990948		
state_pr		Alaska #5E1D9	D	
state_pr		Alabama #541EA	5	
state_pr		Arkansas	#4D21AD	
state_pr		Arizona #4A28B	3	
state_pr		California	#462FBA	
state_pr		Colorado	#4235C0	
state_pr		Connecticut	#403DC5	
state pr		District of Co	lumbia	#3F45C8
state_pr		Delaware	#3F4DCB	
state_pr		Florida #3F56C	E	
state_pr		Georgia #3F5ED	0	
state_pr		Hawaii #4066C	F	
state_pr		Hawaii #4066C Iowa #416DC	E	
state_pr	ovince	Idaho #4375C	D	
state_pr	ovince	Illinois	#447DCC	
state_pr	ovince	Indiana #4683C	8	
state_pr	ovince	Kansas #4989C	5	
state_pr	ovince	Kentucky	#4B8FC1	
state_pr	ovince	Louisiana		
state_pr	ovince	Massachusetts	#5199B7	
state_pr	ovince	Maryland	#549EB1	
state_pr	ovince	Maine #58A2A	C	
state_pr	ovince	Michigan	#5BA6A6	
state_pr		Minnesota	#5FA9A0	
state_pr		Missouri	#64AC99	
state_pr		Mississippi	#68AF93	
state_pr		Montana #6CB28		
state_pr		North Carolina	Organica de la companya	
state_pr		North Dakota	#76B680	
state_pr		Nebraska	#7BB87A	
state_pr		New Hampshire		
state_pr		New Jersey	#86BB6E	
state_pr		New Mexico	#8CBB69	
state_pr		Nevada #91BC6		
state_pr		New York	#97BD5F	
state_pr		Ohio #9DBE5		
state_pr	ovince	Oklahoma	#A3BE57	

Open ▼ Æ

Lat and Long File (lat_longs.tsv)

- Identify which metadata variable the location is found
- Assign the latitude and longitude to each position that you want geographic resolution present

```
lat longs.tsv
 Open ▼
region
       Leelanau
                                         -86.051574
       Lenawee 41.895915
                                 -84.066853
region
       Livingston
                        42.602532
                                         -83.911718
region
       Luce
                46.940602
                                 -85.582368
                        46.167981
region
       Mackinac
                                         -85.303756
region
       Macomb 42.671467
                                 -82.910869
region
        Manistee
                        44.350385
                                         -86.602967
                        46.656597
                                         -87.584028
region
       Marquette
                                 -86.750814
region
       Mason
               43.996636
region
       Mecosta 43.635295
                                 -85.332751
region
        Menominee
                        45.544174
                                         -87.509892
region Midland 43.648378
                                 -84.37922
                        44.325424
                                         -85.085471
region Missaukee
region
       Monroe 41.916097
                                 -83.487106
region
        Montcalm
                        43.312782
                                         -85.149468
region
       Montmorency
                        45.024134
                                         -84.130107
region Muskegon
                        43.289258
                                         -86.751892
       Newaygo 43.562709
                                -85.791423
region
region
        Oakland 42.660452
                                -83.38421
region
        Oceana 43.647255
                                -86.807575
region
        Ogemaw 44.33328
                                 -84.128073
region
       Ontonagon
                        47.216604
                                         -89.500461
region
        Osceola 43.997552
                                 -85.322283
region
        Oscoda 44.685121
                                -84.124894
region
       Otsego 45.021794
                                -84.576597
region
       Ottawa 42.942346
                                 -86.655342
region
       Presque Isle
                        45.489515
                                         -83.384019
                                         -84.611272
region
       Roscommon
                        44.339517
region Saginaw 43.328267
                                 -84.05541
region St Clair
                        42.928804
                                         -82.668914
region St Joseph
                        41.911488
                                         -85.52287
region Sanilac 43.449155
                                 -82.642815
region Schoolcraft
                        46.020758
                                         -86.199352
region Shiawassee
                        42.951545
                                         -84.146352
region Tuscola 43.487902
                                 -83.436618
region Van Buren
                        42.283986
                                         -86.305697
region Washtenaw
                        42.252327
                                         -83.844634
region Wayne 42.284664
                                -83.261953
region Wexford 44.331375
                                -85.570046
region Cruise 35.829309
                                -58.410552
```

Reference.gb

- GenBank file for reference strain of choice
- All Michigan local builds are using reference: MN908947

```
sars_cov2_reference.gb
          Æ
 Open ▼
LOCUS
            MN908947
                                    29903 bp ss-RNA
                                                        linear
                                                                 VRL 17-JAN-2020
DEFINITION
           MN908947
ACCESSION
            MN908947
            MN908947
VERSION
KEYWORDS
SOURCE
            Wuhan seafood market pneumonia virus
            Wuhan seafood market pneumonia virus
  ORGANISM
            Viruses; Riboviria; Nidovirales; Cornidovirineae; Coronaviridae;
            Orthocoronavirinae; Betacoronavirus; unclassified Betacoronavirus.
            1 (bases 1 to 29903)
REFERENCE
  AUTHORS
            Wu,F., Zhao,S., Yu,B., Chen,Y.-M., Wang,W., Hu,Y., Song,Z.-G.,
            Tao, Z.-W., Tian, J.-H., Pei, Y.-Y., Yuan, M.L., Zhang, Y.-L.,
            Dai, F.-H., Liu, Y., Wang, Q.-M., Zheng, J.-J., Xu, L., Holmes, E.C. and
            Zhang, Y.-Z.
            A novel coronavirus associated with a respiratory disease in Wuhan
  TITLE
            of Hubei province, China
  JOURNAL
            Unpublished
            2 (bases 1 to 29903)
REFERENCE
  AUTHORS
            Wu,F., Zhao,S., Yu,B., Chen,Y.-M., Wang,W., Hu,Y., Song,Z.-G.,
            Tao, Z.-W., Tian, J.-H., Pei, Y.-Y., Yuan, M.L., Zhang, Y.-L.,
            Dai, F.-H., Liu, Y., Wang, O.-M., Zheng, J.-J., Xu, L., Holmes, E.C. and
            Zhang, Y.-Z.
  TITLE
            Direct Submission
  JOURNAL
            Submitted (05-JAN-2020) Shanghai Public Health Clinical Center &
            School of Public Health, Fudan University, Shanghai, China
COMMENT
            On Jan 17, 2020 this sequence version replaced MN908947.2.
            ##Assembly-Data-START##
            Assembly Method
                                   :: Megahit v. V1.1.3
            Sequencing Technology :: Illumina
            ##Assembly-Data-END##
FEATURES
                     Location/Qualifiers
     source
                     /organism="Wuhan seafood market pneumonia virus"
                     /mol type="genomic RNA"
                     /isolate="Wuhan-Hu-1"
                     /host="Homo sapiens"
                     /db xref="taxon:2697049"
                     /country="China"
                     /collection date="Dec-2019"
```

Auspice_config.json

- This file will help with how to configure your auspice visualization
- Identify which coloring choices you want to include, geographical resolutions, layout of build, and filter strains highlighted

```
"title": "Michigan Nextstrain Build for SARS-CoV-2".
  {"name": "Heather Blankenship"}
 "colorings": [
     "key": "gt",
    "title": "Genotype",
     "type": "categorical"
     "key": "date",
    "title": "Date of Collection",
     "type": "continuous"
     "key": "county",
    "title": "County"
     "type": "categorical"
     "key": "region",
    "title": "Epidemiology Region",
     "type": "categorical"
     "key": "state_province",
     "title": "US state and Canadian provinces",
     "type": "categorical"
     "key": "country",
    "title": "North America country".
     "type": "categorical"
 "geo_resolutions": [
  "state_province",
  "region"
 "panels": [
   "tree",
    "map",
    "entropy'
 "display_defaults": {
  "map_triplicate": true
},
"filters": [
  "state_province",
  "country",
  "region",
   "date"
```

Filter – filter out any data and subsample the data based on the grouping and number per group

```
rule all:
    input:
        auspice json = "auspice/sars cov 2.json",
input_fasta = "data/sequences.fasta",
input metadata = "data/metadata.tsv",
dropped_strains = "config/dropped_strains.txt",
reference = "config/sars_cov2_reference.gb",
colors = "config/colors.tsv",
lat longs = "config/lat longs.tsv",
auspice config = "config/auspice config.json"
rule filter:
    message:
        Filtering to
          - {params.sequences_per_group} sequence(s) per {params.group_by!s}
          - from {params.min date} onwards
          excluding strains in {input.exclude}
    input:
        sequences = input_fasta,
        metadata = input metadata,
        exclude = dropped strains
    output:
        sequences = "results/filtered.fasta"
    params:
        group by = "state province",
        sequences per group = 250,
        min date = 2019
    shell:
        augur filter \
            --sequences {input.sequences} \
            --metadata {input.metadata} \
            --exclude {input.exclude} \
            --output {output.sequences} \
            --group-by {params.group_by} \
            --sequences-per-group {params.sequences per group} \
            --min-date {params.min date}
```

Align – multi-sequence analysis with mafft and fill in all gaps with N

Tree – phylogenetic analysis and tree generation with IQ-Tree, this can be changed to RAxML and FastTree as alternatives

```
rule align:
    message:
        Aligning sequences to {input.reference}
          - filling gaps with N
   input:
        sequences = rules.filter.output.sequences,
        reference = reference
   output:
        alignment = "results/aligned.fasta"
    shell:
        augur align \
            --sequences {input.sequences} \
            --reference-sequence {input.reference} \
            --output {output.alignment} \
            --fill-gaps \
            --nthreads 30
rule tree:
   message: "Building tree"
    input:
        alignment = rules.align.output.alignment
    output:
        tree = "results/tree raw.nwk"
   shell:
```

--alignment {input.alignment} \

--output {output.tree}

augur tree \

Refine – infer a time tree and adjustment of branch lengths and assigns confidence values to the tree using Treetime

```
rule refine:
   message:
        Refining tree
          - estimate timetree
          - use {params.coalescent} coalescent timescale
          - estimate {params.date_inference} node dates
          - filter tips more than {params.clock filter iqd} IQDs from clock expectation
   input:
        tree = rules.tree.output.tree,
        alignment = rules.align.output.
        metadata = input metadata
   output:
        tree = "results/tree.nwk",
       node_data = "results/branch_lengths.json"
   params:
        coalescent = "opt",
        date_inference = "marginal",
        clock filter iqd = 4
    snell:
        augur refine \
            --tree {input.tree} \
            --alignment {input.alignment} \
            --metadata {input.metadata} \
            --output-tree {output.tree} \
            --output-node-data {output.node_data} \
            --timetree \
            --coalescent {params.coalescent} \
            --date-confidence \
            --date-inference {params.date inference} \
            --clock-filter-iqd {params.clock_filter_iqd}
```

Traits – Infer ancestral traits

Ancestral – Infer ancestral sequences at each node

Translate – used to identify amino acid mutations

Export – export all of the data that is needed to visualize the build into the FILE.json file

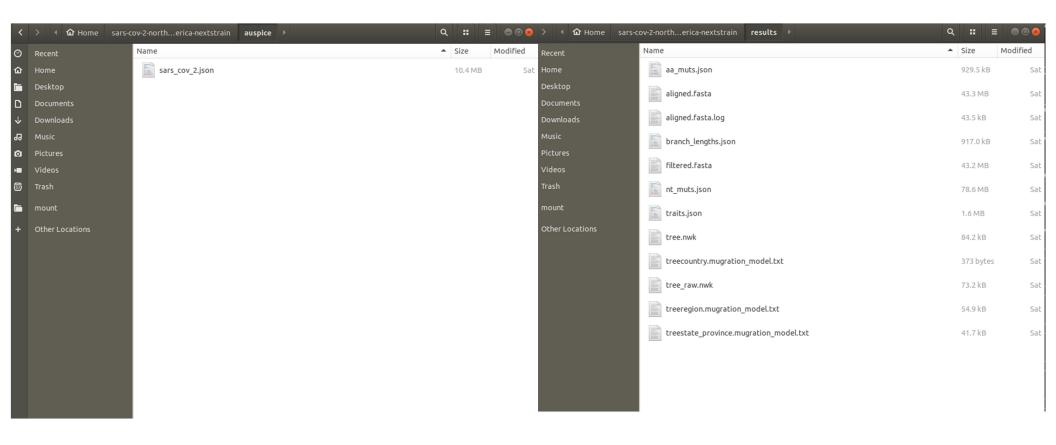
```
rule traits:
   message: "Inferring ancestral traits for {params.columns!s}"
    input:
        tree = rules.refine.output.tree,
        metadata = input metadata
    output:
        node data = "results/traits ison"
    params:
        columns = "state province region country"
    snett:
        augur traits \
            --tree {input.tree} \
            --metadata {input.metadata} \
            --output-node-data {output.node data} \
            --columns {params.columns} \
            --confidence
```

Running the Docker Image

```
mdhhs-bol@mdhhsbol-HP-Z8-G4-Workstation: ~/sars-cov-2-northAmerica-nextstrain/auspice
File Edit View Search Terminal Help
mdhhs-bol@mdhhsbol-HP-Z8-G4-Workstation:~$ conda activate artic-ncov2019
(artic-ncov2019) mdhhs-bol@mdhhsbol-HP-Z8-G4-Workstation:~$ cd sars-cov-2-northAmerica-nextstrain/
(artic-ncov2019) mdhhs-bol@mdhhsbol-HP-Z8-G4-Workstation:~/sars-cov-2-northAmerica-nextstrain$ nextstrain build .
Building DAG of jobs...
Nothing to be done.
Complete log: /nextstrain/build/.snakemake/log/2020-04-22T212251.192086.snakemake.log
(artic-ncov2019) mdhhs-bol@mdhhsbol-HP-Z8-G4-Workstation:~/sars-cov-2-northAmerica-nextstrain$ cd auspice/
(artic-ncov2019) mdhhs-bol@mdhhsbol-HP-Z8-G4-Workstation:~/sars-cov-2-northAmerica-nextstrain/auspice$ nextstrain view .
    Open <a href="http://127.0.0.1:4000/">http://127.0.0.1:4000/">http://127.0.0.1:4000/</a> in your browser.
    Warning: No datasets detected.
                 Serving index / favicon etc from "/nextstrain/auspice"
[verbose]
[verbose]
                 Serving built javascript from "/nextstrain/auspice/dist"
Auspice server now running at <a href="http://0.0.0.0:4000">http://0.0.0.0:4000</a>
Serving auspice version 2.12.0
Looking for datasets in /nextstrain/auspice/data
Looking for narratives in /nextstrain/auspice/narratives
```

Auspice

Results



Turn it into a local build you can share!

- Website to visualize json file https://auspice-us.herokuapp.com/
- Any json files that are created from nextstrain can now be password protected and shared with state epidemiologists and laboratorians

Additional Considerations

- Additional metadata can be added into a build
 - Demographic information
 - Higher geographic resolution (zip code)
 - Submitter information (which hospital or long-term care facility)
 - Clinical outcomes (hospitalized, death, asymptomatic)

To-Do

- Automate the updates of sequence data file and the metadate file for Michigan only build
 - A large amount of this work is pulling together the metadata for each isolate

