

# Trampoline : An OSEK/VDX and AUTOSAR compliant RTOS

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# Context 1/3

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- Embedded electronic in vehicles with hard and soft real-time constraints
  - PowerTrain, Chassis, Body, Telematics
- High economical constraints
  - Small computers (16 bits, few RAM)
- Distributed systems
  - Based on standards like CAN, LIN and now FlexRay
- High dependability expected
  - ABS, ESP, AirBag, ...

# Context 2/3

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- OSEK/VDX : "Öffene Systeme und deren Schnittstellen für die Elektronik im Kraftfahrzeug / Vehicle Distributed Executive" (Open Systems and their Interfaces for the Electronics in Motor Vehicles)
  - Industrial and academic (from automotive industry and research) consortium
    - steering committee: Opel, BMW, DaimlerChrisler, PSA, Renault, Volkswagen, Robert Bosch, Siemens, University of Karlsruhe
  - System specification (architecture, interfaces et behavior) for automotive electronic embedded systems (<http://www.osek-vdx.org>)
  - Foundation of AUTOSAR system
  - ISO 17356 standard

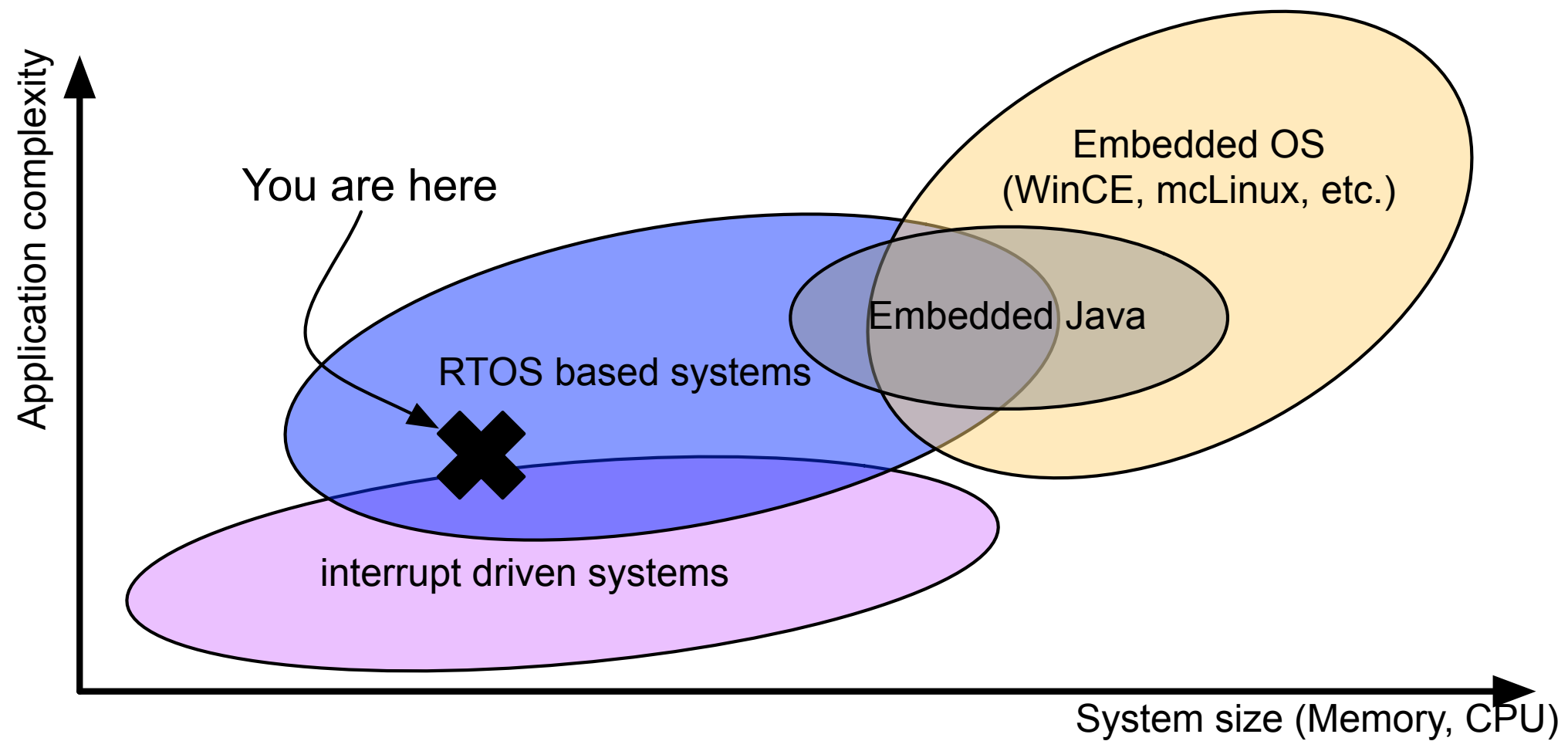
# Context 3/3

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- Motivations
  - High expenses coming from the development and/or port of operating system
  - No interoperability of systems built by different providers
- Chosen approach : specification of the architecture and specification of the software building blocks.
  - Interfaces that are independent from the hardware
  - Well defined behavior to ease the portability
  - A dedicated approach to take into account domain specificities (embedded, real-time, ... and cost)
- Expected advantages
  - Basic software reusability, Application portability.

# Where is OSEK compared to other OS

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# OSEK/VDX specifications

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- OSEK/VDX OS : “event-triggered” Real-time kernel
- OSEK/VDX COM : Application level communication protocol
- OSEK/VDX NM : Network management
- OSEK/VDX OIL : Offline application description and configuration language
- OSEK/VDX ORTI : Debugging interface
- OSEK/VDX ttOS et FTCOM : “time-triggered” architecture and components for the most critical systems

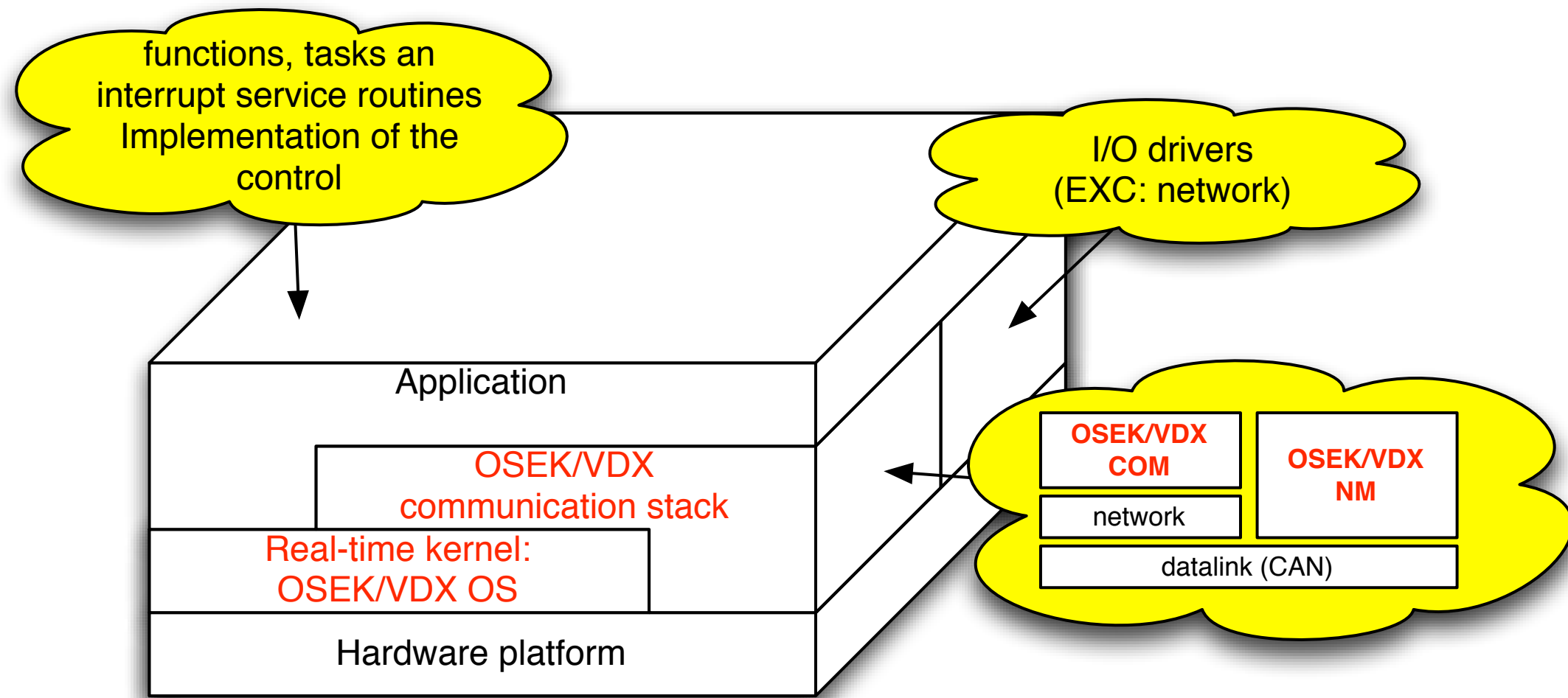
# Who is using Trampoline

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- EE/CS department of universities in Nantes, Rennes, Angers, Toulouse (??)
  - Teaching (labs in embedded and real-time systems)
  - Research
  - In both cases, an open source project is a good choice (freedom to study and modify)
- Car makers (Renault, PSA, VOLVO), suppliers (See4sys, AUTOLIV), software editors (Trialog, Dassault Systems), Research institutes (IRT SystemX)
  - Internal R&D projects, internal training
  - Some others are interested by the freedom of use as in free speech
- + Some anonymous users from Germany, India, UK, China, etc. (from the web site logs)

# ECU software architecture

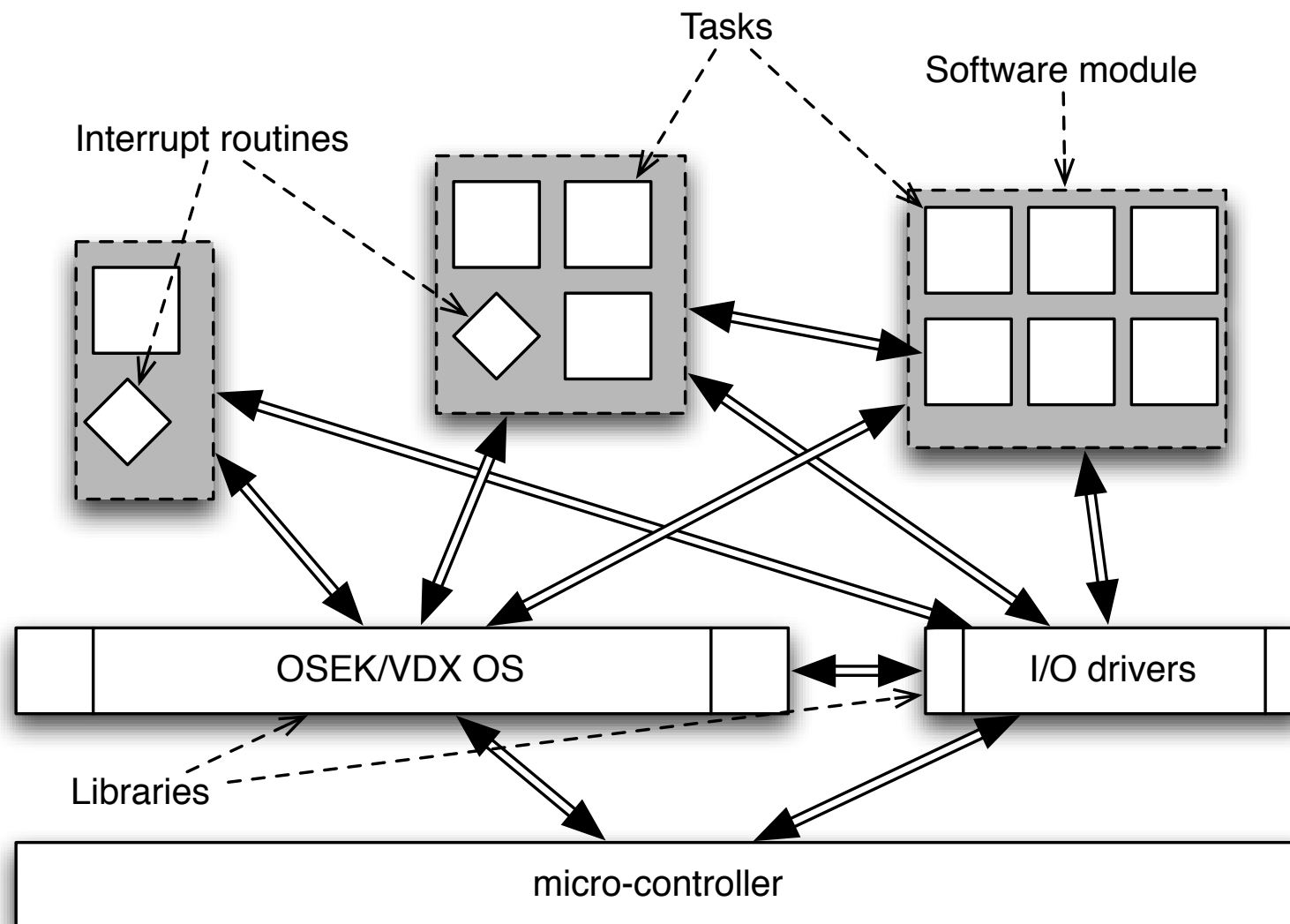
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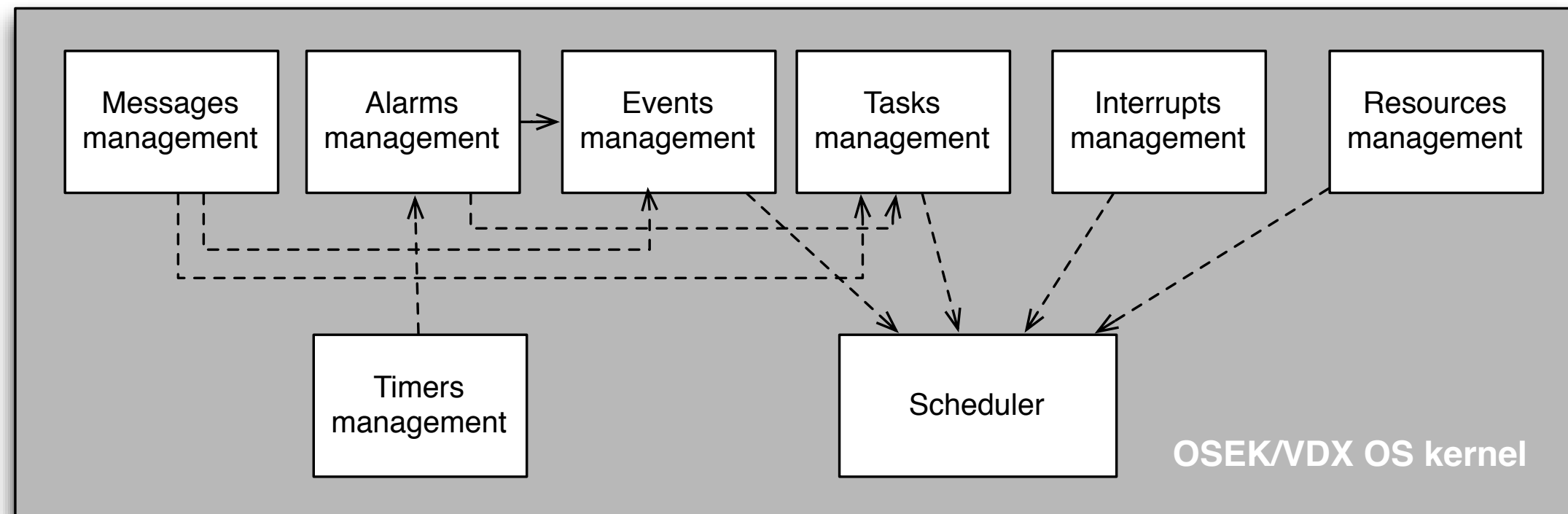
# From the OSEK/VDX OS point of view

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# Zoom on OSEK/VDX OS

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# Main features

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- Designed for automotive domain:
  - based on few (but enough) concepts
  - static configuration (offline) : The application architecture is completely known
    - Greatly simplify the design and the writing of the kernel
  - allow to embed only the functions of the OS that are really used
  - allow to store the program and the configuration in ROM
  - unified address space, unique execution mode
    - simplify the design and the programming of the kernel.
    - Focus on performance instead of robustness
  - Predictable behavior. Fit requirements of real-time applications.

# Development process of an OSEK OS + OIL Application

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- Objects of an OSEK application are all defined when the application is designed
  - Objects are static. i.e: there are no creation/deletion of tasks, resources, ... dynamically during the execution of the application.
- Data structures are used to store the properties of the objects and are defined statically when the application is built.
- These structures are generally complex, hard to maintain and depends on the OSEK vendor.
- A language has been defined (and standardized) to define the attributes of the objects in a simple way:
  - OIL: OSEK Implementation Language

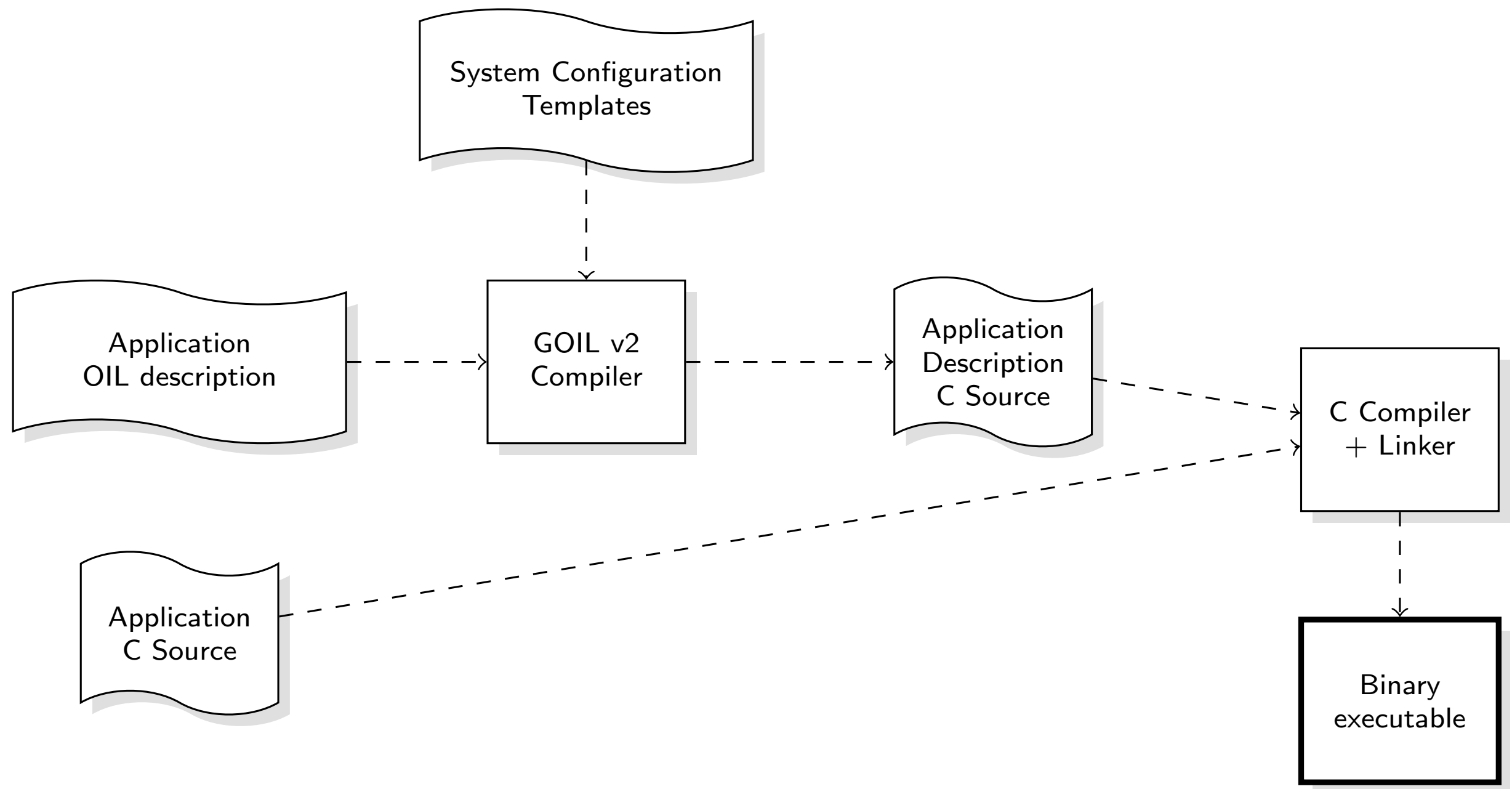
# Development process of an OSEK OS + OIL Application

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- The OIL syntax is a simple one: based on objects (tasks, resources, ...) with a value for each attribute.  
Some attributes have sub-attributes.
- Starting from the description of the application (text file), data structures are automatically generated:
  - fast;
  - less error prone;
  - Independent of the OSEK vendor (the data structures are not included in the standard);
  - easy to update.

# Development process of an OSEK OS + OIL Application

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# Development process of an OSEK OS + OIL Application

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- An implementation definition part (IMPLEMENTATION):
  - This part allows to define default values for objects. For instance:
    - Task stack size defaults to 512 bytes;
    - Interrupt Service Routine stack size defaults to 256 bytes;
    - Task priority defaults to 1 ...
  - This allow to define min-max for parameters to optimize data structures. For instance:
    - Task priority is within 1..10. This way the OIL compile put priority of tasks in one byte only.

# Development process of an OSEK OS + OIL Application

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- A description of the application: (CPU)
  - This part contains the objects of our application (tasks, ISR category 2, alarms, counters, ...) that we will see soon.
  - An application mode, APPMODE, is defined in CPU (required). Application modes are used to define variants of the application (ex: different behaviors among different vehicles).



# Services of OSEK

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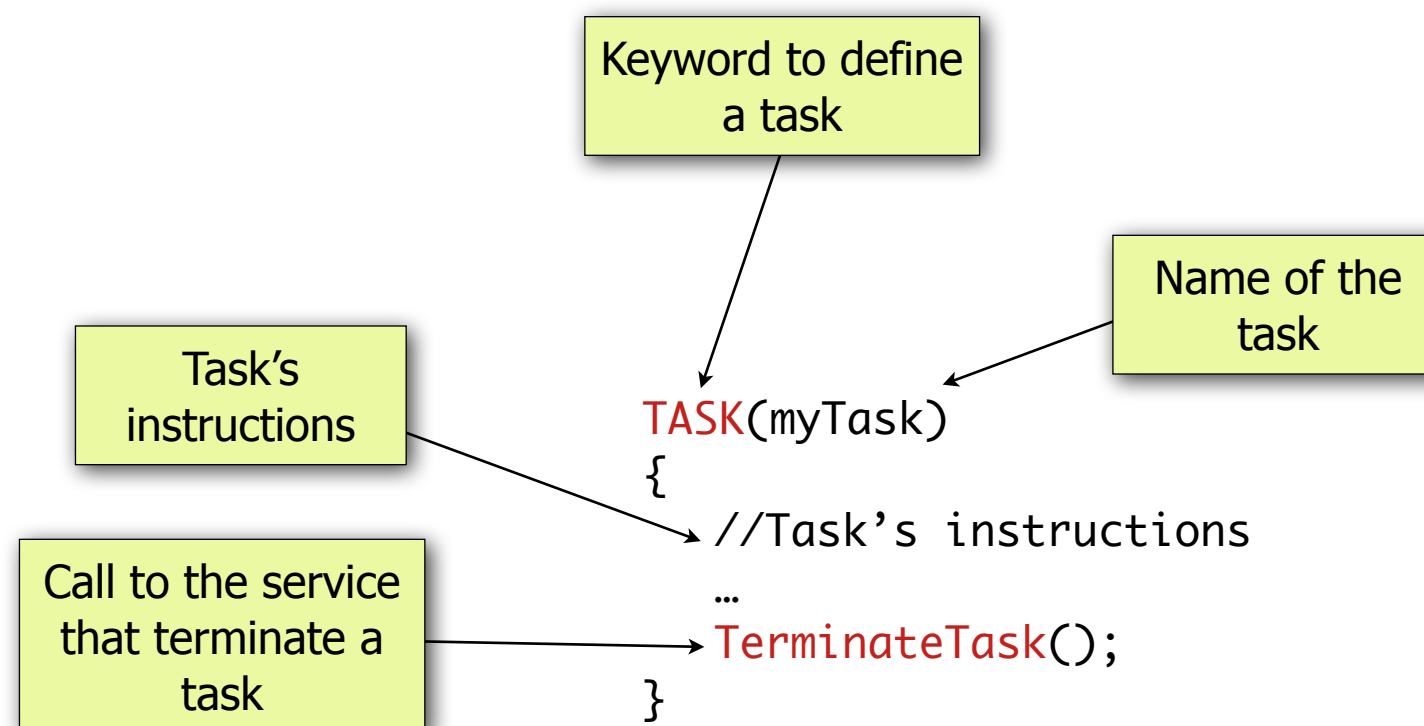
- Task services
- Synchronization services (events)
- Mutual exclusion services (resources)
- One-shot and periodical services (counters and alarms)
- Interrupt management services
- Communication services
- System services and error management

**Objects are static**  
**No creation/deletion of objects!!**

# Tasks in OSEK

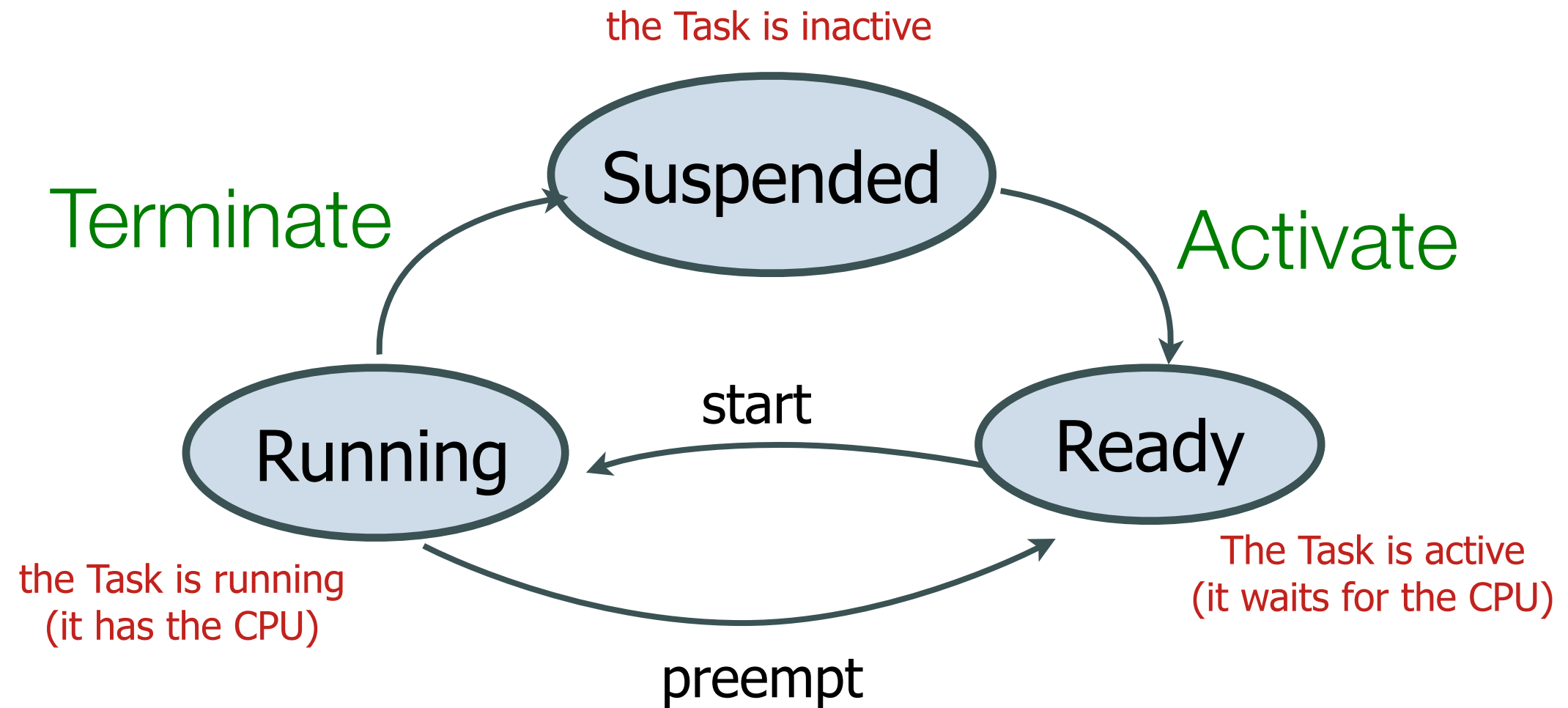
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- Tasks are « active » elements of the application
- 2 categories of tasks exist in OSEK/VDX:
  - Basic tasks
  - Extended tasks (that will be presented in next chapter)
- A basic task is a sequential C code that must terminate (no infinite loop)



# Basic task states

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# OSEK scheduling policy

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- Scheduling is done in-line
  - Scheduling is done dynamically during the execution of the application.
- Tasks have a fixed priority
  - The priority of a task is given at design stage;
  - The priority does not change (almost, taking and releasing resources may change the priority);
  - No round-robin. If more than one task have the same priority, tasks are run one after the other. ie a task may not preempt a task having the same priority
- Tasks may be preemptable or not (almost)
  - This property is defined at design stage.

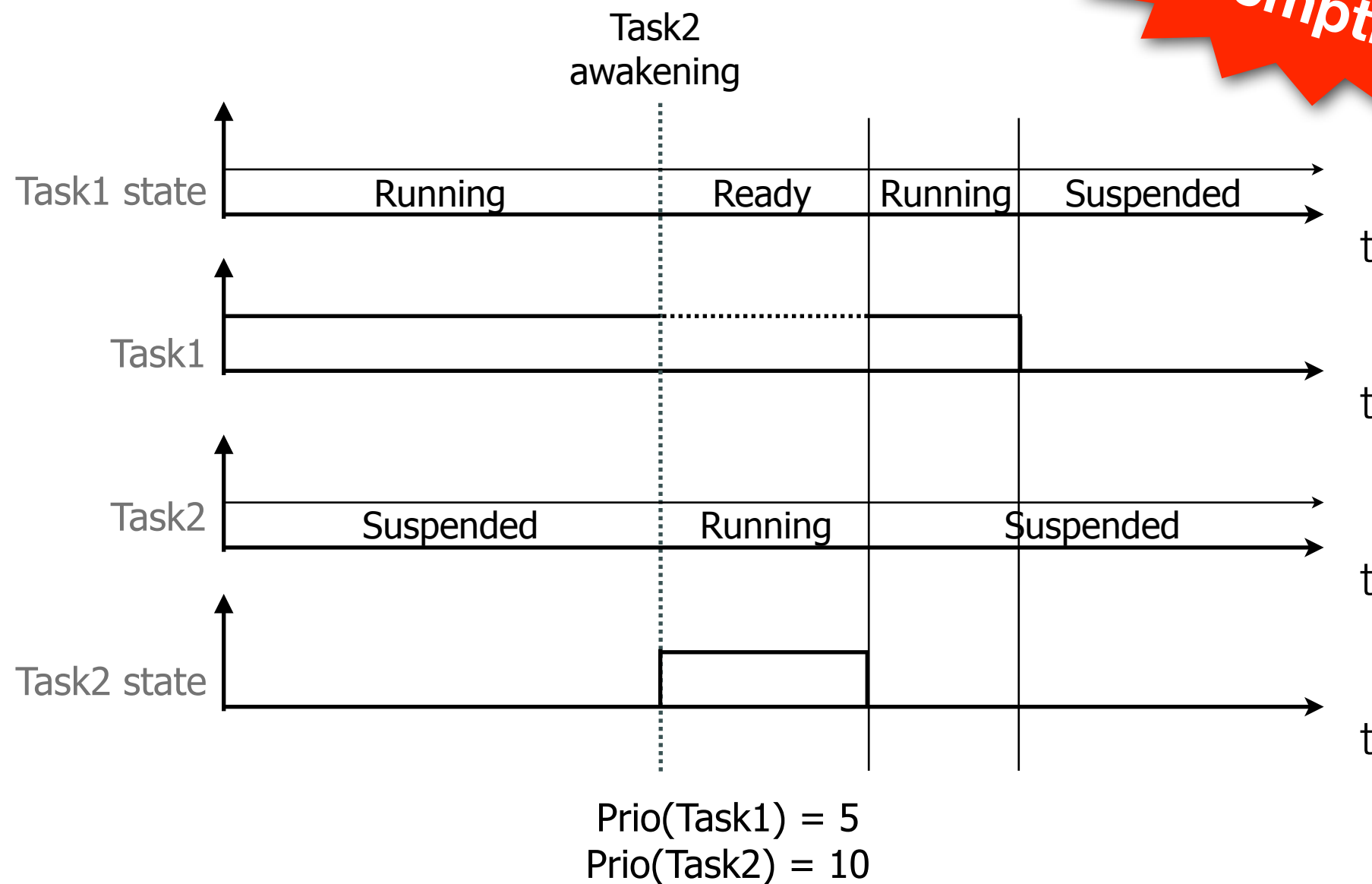
# Scheduling modes

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- “Full preemptive”: All tasks are preemptable
  - It is the most reactive model because any task may be preempted. The highest priority Task is sure to get the CPU as soon as it is activated.
- “Full non preemptive”: All tasks are non-preemptable.
  - It is the most predictive model because a task which get the CPU will never be preempted. Scheduling is a straightforward and the OS memory footprint may be smaller.
- “Mixed”: Each task may be configured as preemptable or non-preemptable.
  - It is the most flexible model.
  - For instance, a very short task (in execution time) may be configured as non-preemptable because the context switch is longer than its execution.

# Scheduling modes

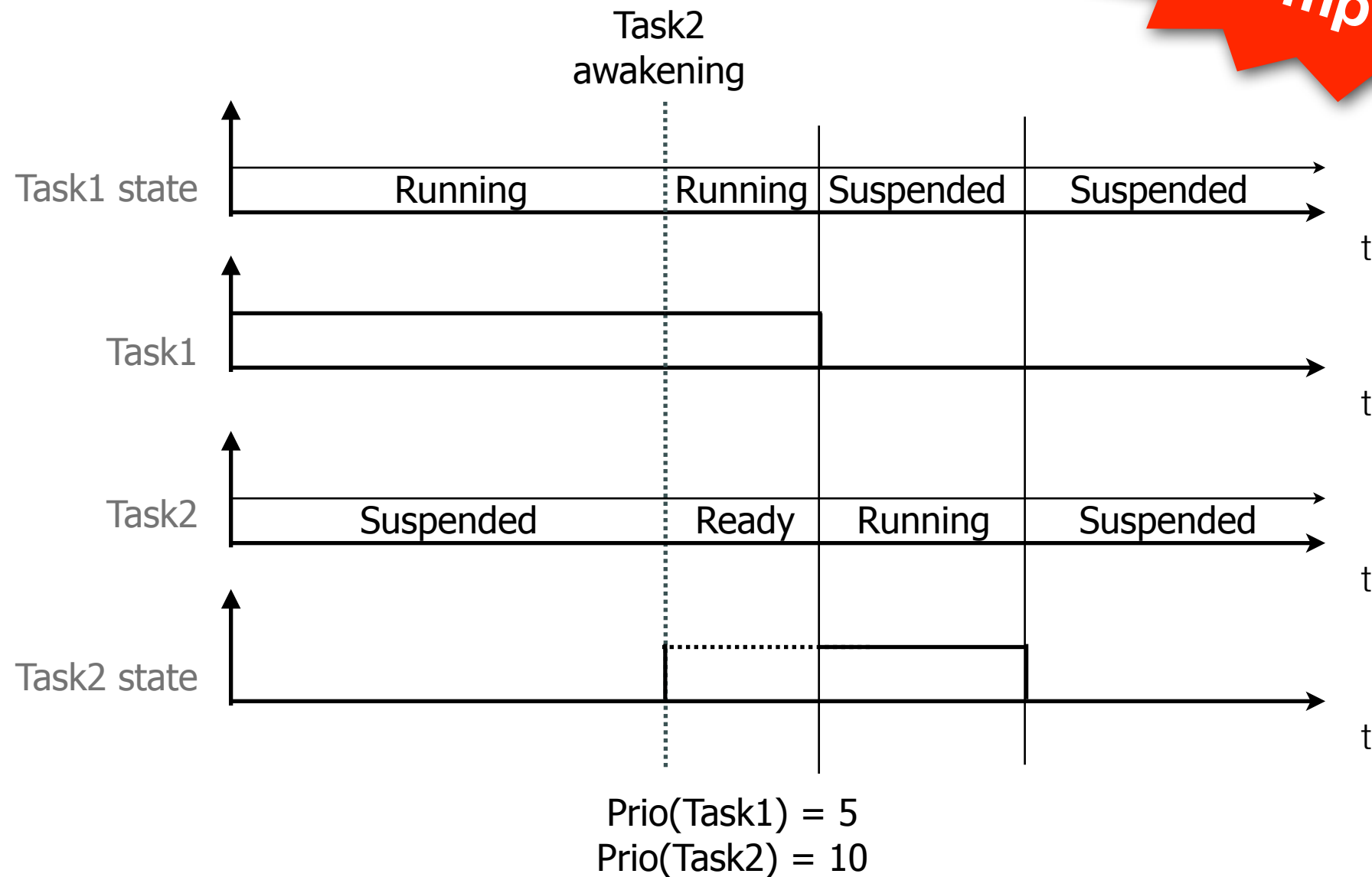
- Example: 2 tasks (Task1 and Task2).  
At start, Task1 runs. Then Task2 is activated



**Full  
Preemptive**

# Scheduling modes

- Example: 2 tasks (Task1 and Task2).  
At start, Task1 runs. Then Task2 is activated



# Tasks' services

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- **TerminateTask** service

- `StatusType TerminateTask(void);`

- `StatusType` is an error code:

- `E_OK`: no error

- `E_OS_RESOURCE`: the task hold a resource

- `E_OS_CALLEVEL`: the service is called from an interrupt

- The service stops the calling task. The task goes from running state to suspended state.

- A task may not stop another task!

- forgetting to call `TerminateTask` may crash the application (and maybe the OS)!

```
TASK(myTask)
{
    //Task's instructions
    ...
    TerminateTask();
}
```



# Tasks' services

---

- **ActivateTask** service:
  - `StatusType ActivateTask(TaskType <TaskId>);`
  - The argument is the id of the task to activate.
  - StatusType is an error code:
    - E\_OK: no error
    - E\_OS\_ID: invalid TaskId (no task with such an id)
    - E\_OS\_LIMIT: too many activations of the task
- This service puts the task <TaskId> in ready state
  - If the activated task has a higher priority, the calling task is put in the ready state. The new one goes in the running state.
  - A scheduling may be done (preemptable task or not, called from an interrupt).

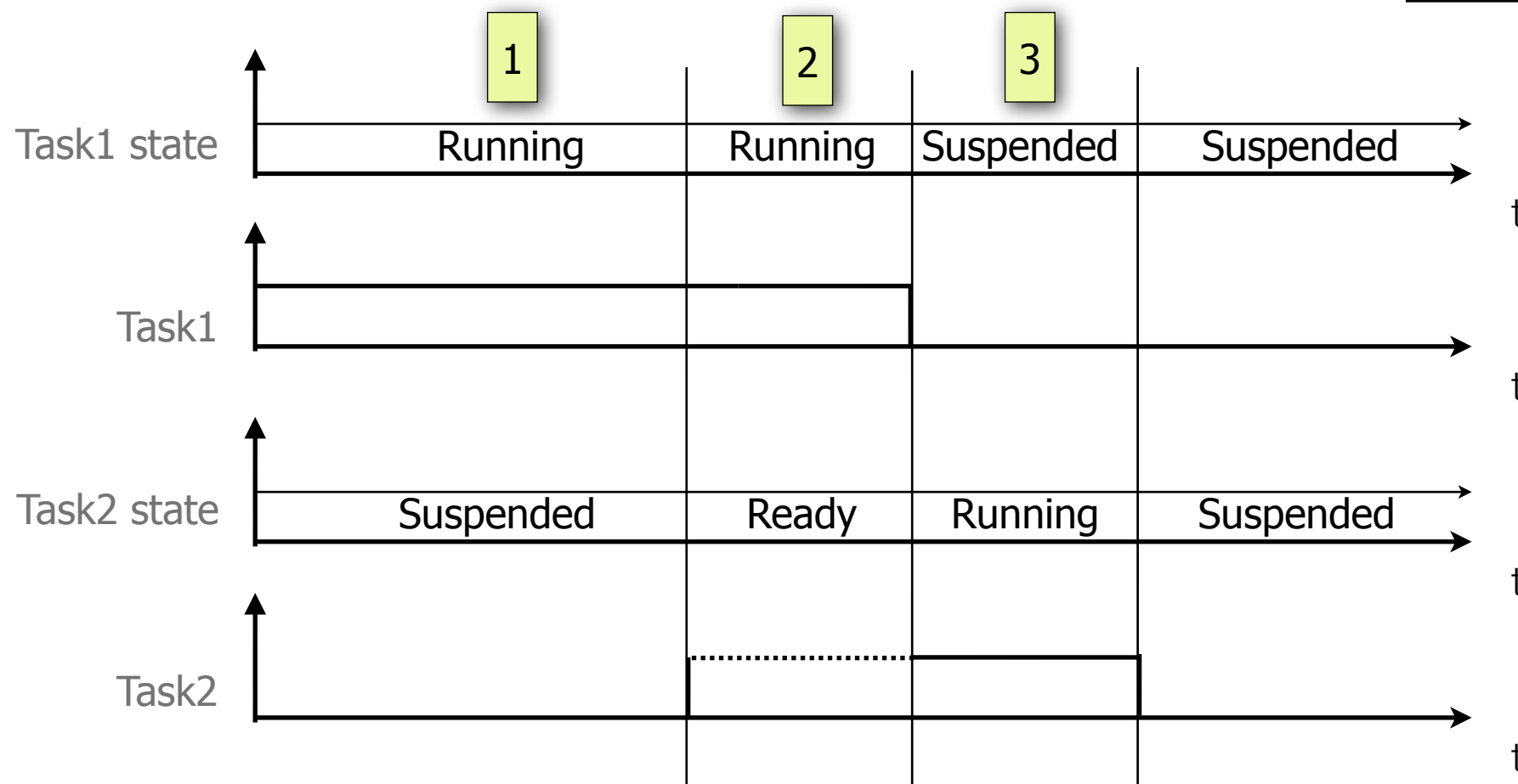
# Tasks' services

- Example with 2 tasks: Task1 is active at start of the application (AUTOSTART parameter)

$Prio(Task1) \geq Prio(Task2)$

```
TASK(Task2)
{
  3 ... TerminateTask();
}
```

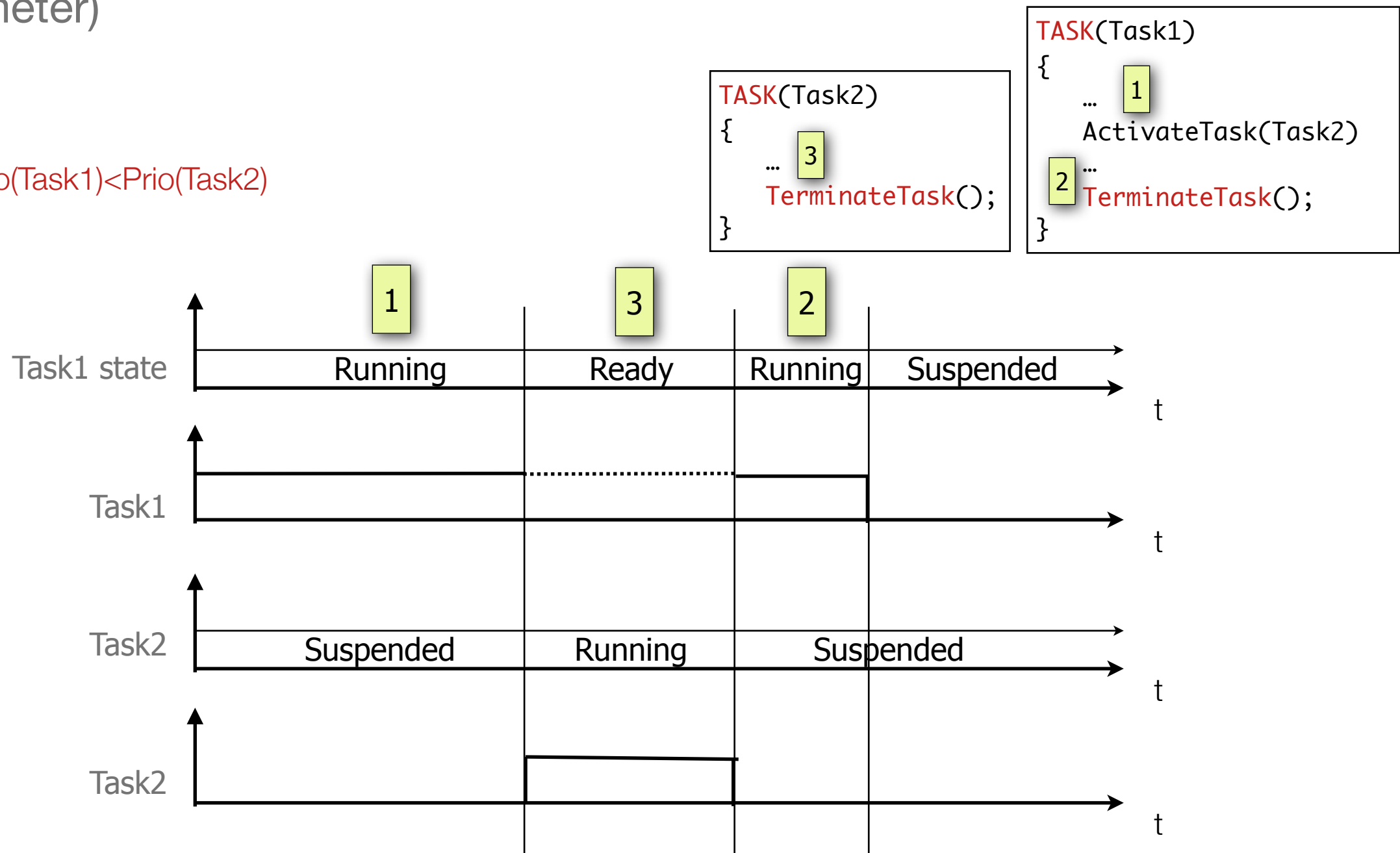
```
TASK(Task1)
{
  1 ...
  ActivateTask(Task2)
  2 ... TerminateTask();
}
```



# Tasks' services

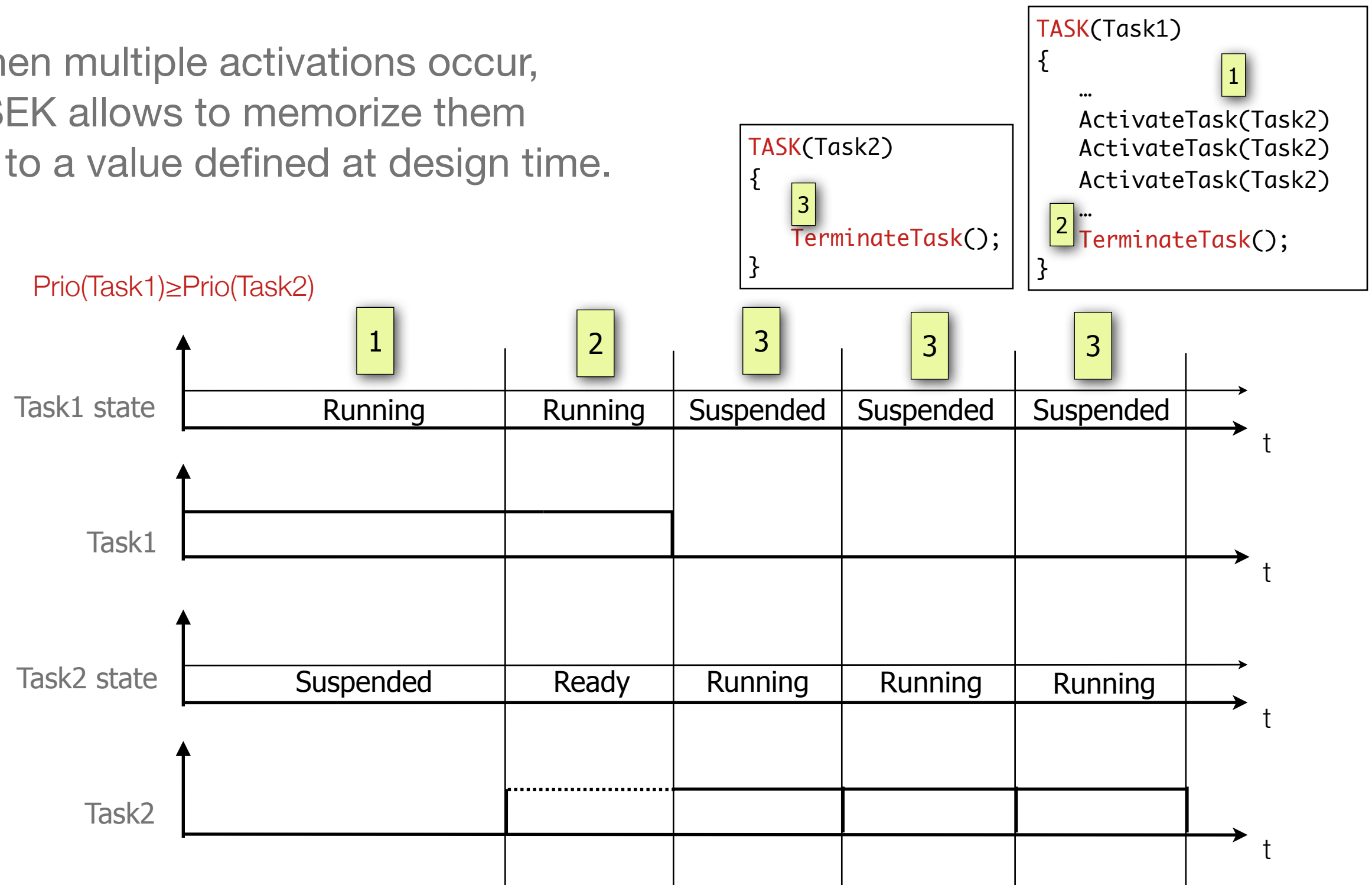
- Example with 2 tasks: Task1 is active at start of the application (AUTOSTART parameter)

$Prio(Task1) < Prio(Task2)$



# Tasks' services

- When multiple activations occur, OSEK allows to memorize them up to a value defined at design time.



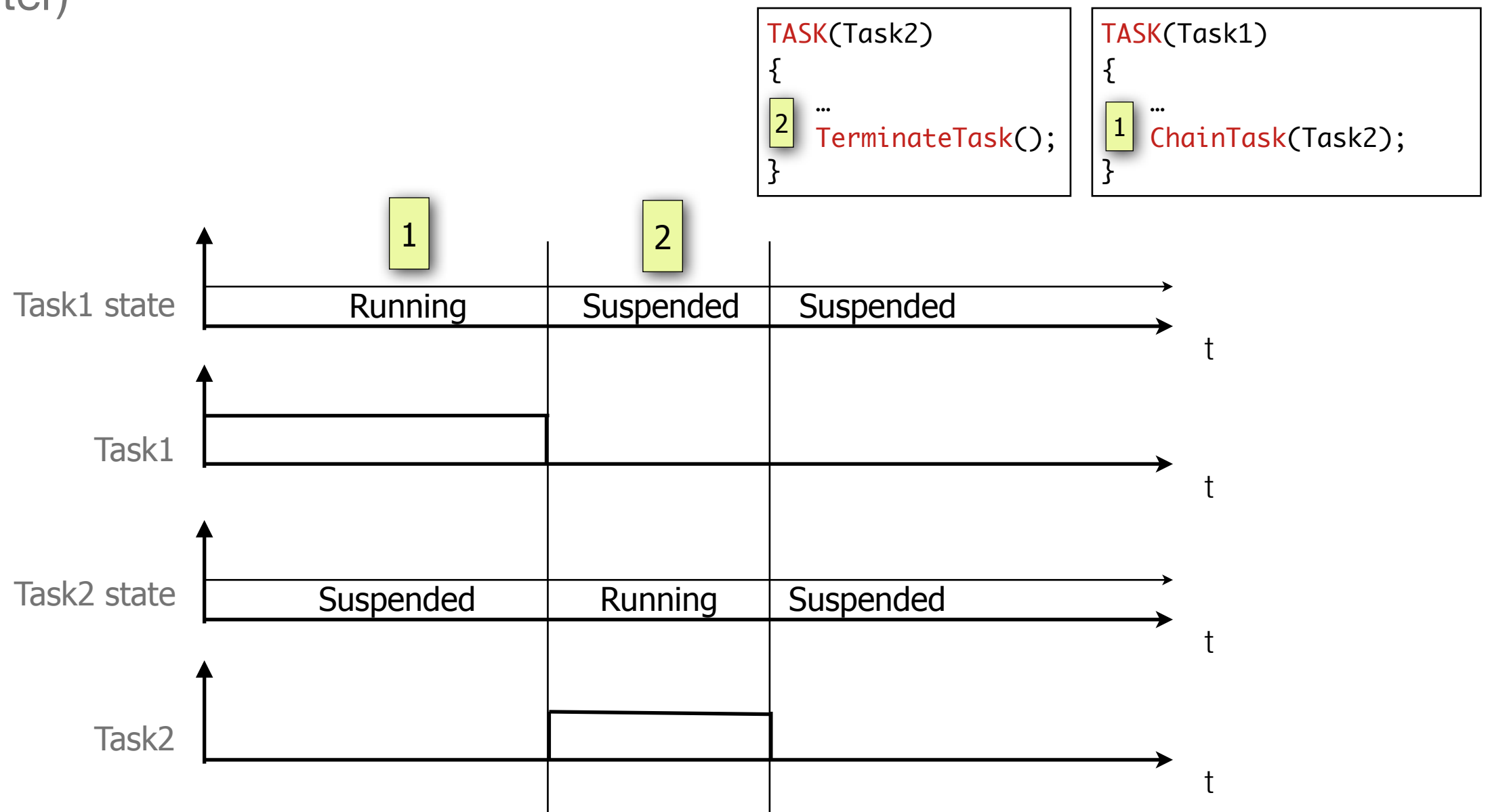
# Tasks' services

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- **ChainTask** service:
  - `StatusType ChainTask(TaskType <TaskId>);`
  - The argument is the id of the task to activate;
  - StatusType is an error code:
    - `E_OK`: No error
    - `E_OS_ID`: invalid TaskId (no task with such an id)
    - `E_OS_LIMIT`: too many activations of the task
- This service puts task <TaskId> in ready state, and the calling task in the suspended state.
  - This service replaces `TerminateTask` for the calling task.

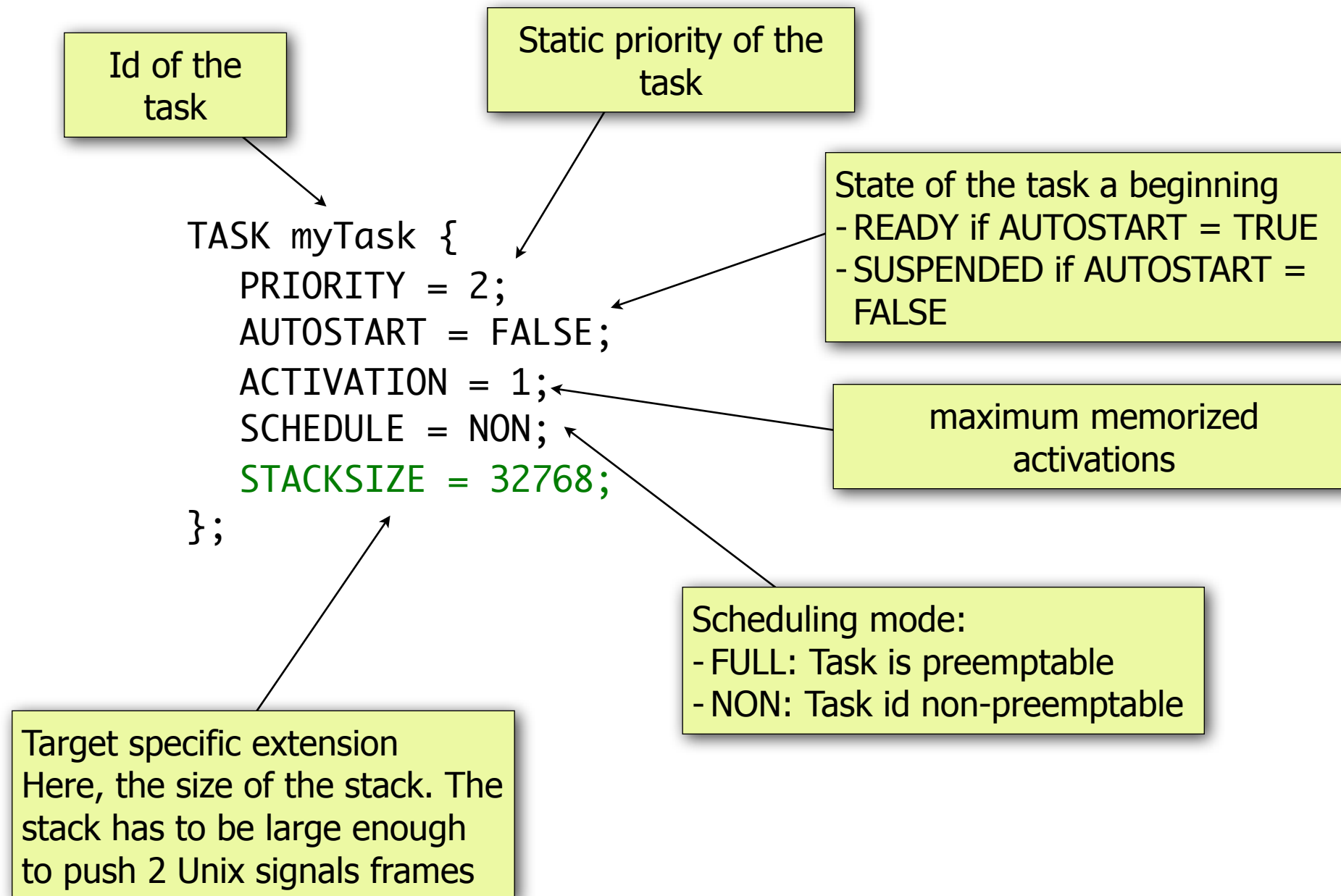
# Tasks' services

- Example with 2 tasks: Task1 is active at start of the application (AUTOSTART parameter)



# Tasks' services

- OIL description of a task



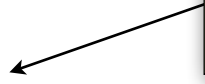
# Tasks' services

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- OIL description of a task

```
TASK myTask {  
    PRIORITY = 2;  
    AUTOSTART = TRUE {  
        APPMODE = std;  
    };  
    ACTIVATION = 1;  
    SCHEDULE = NON;  
    STACKSIZE = 32768;  
};
```

If the task is put in READY state at start, a sub-attribute corresponding to the application mode has to be defined





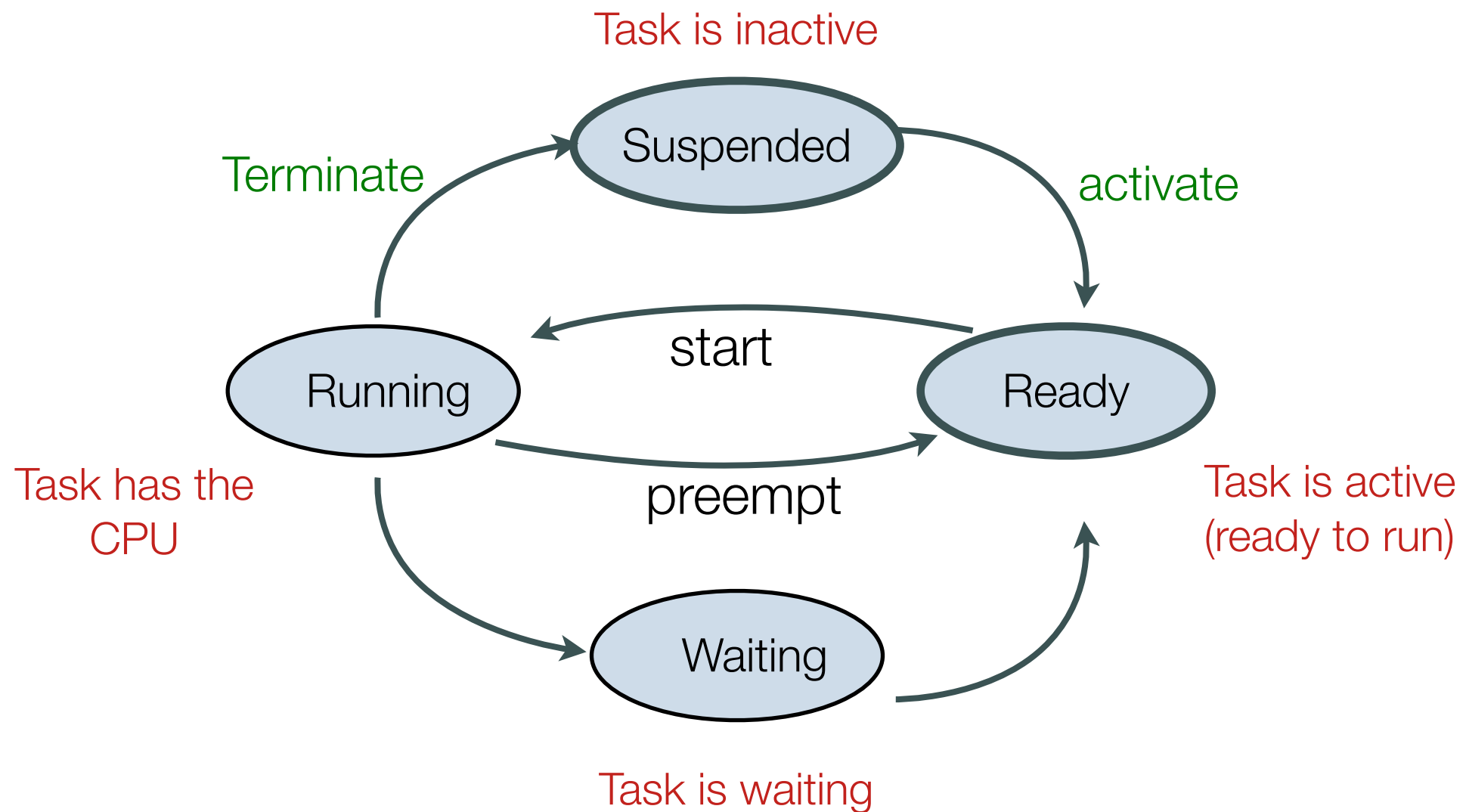
# Tasks' synchronization

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- Synchronization of tasks: A task should be able to wait an external event (a verified condition).
- To implement this feature, OSEK uses events.
- Task's model is modified to add a new state: **waiting**.
  - The task that are able to wait for an event are called **Extended tasks**
  - The drawback is a more complex scheduler (a little bit slower and a little bit bigger in code size)

# States of an extended task

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# The concept of event

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- An event is like a flag that is raised to signal something just happened.
- An event is private: It is a property of an Extended Task. Only the owning task may wait for the event.
- It is a N producers / 1 consumer model
  - Any task (extended or basic) or Interrupt Service Routines Category 2 (will be explained later) may invoke the service which set an event.
  - One task (an only one) may get the event (ie invoke the service which wait for an event).
- The maximum number of event per task relies on the implementation (16 in Trampoline)

# Event mask

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- An Extended Task may wait for many events simultaneously
  - The first to come wakes up the task.
- To implement this feature, an event corresponds to a binary mask: 0x01, 0x02, 0x04, ...
- An event vector is associated to 1 or more bytes. Each event is represented by one bit in this vector
- So each task owns:
  - a vector of the events set
  - a vector of the event it waits for

# Event mask

---

- Operation:
  - Event X signaling : `ev_set |= mask_X;`
  - Is event X arrived ? : `ev_set & mask_X;`
  - Wait for event X : `ev_wait | mask_X;`
  - Clear event X : `ev_set &= ~mask_X;`
- In practice, these operations are done in a simpler way by using the following services.

# Events' services

---

- **SetEvent**

- `StatusType SetEvent(TaskType <TaskID>, EventMaskType <Mask>);`
- Events of task <TaskID> are set according to the <Mask> passed as 2nd argument.
- StatusType is an error code:
  - `E_OK`: no error;
  - `E_OS_ID`: invalid TaskId;
  - `E_OS_ACCESS`: TaskID is not an extended task (not able to manage events);
  - `E_OS_STATE`: Events cannot be set because the target task is in the `SUSPENDED` state.
- This service is not blocking and may be called from a task or an ISR2

# Events' services

---

- **ClearEvent**

- `StatusType ClearEvent(EventMaskType <Mask>);`
- The events selected by <Mask> are cleared.
- May be called by the owning task (only);
- StatusType is an error code:
  - E\_OK: no error;
  - E\_OS\_ACCESS: The calling task is not an extended one (so it does not manage events);
  - E\_OS\_CALLEVEL: The caller is not a task.
- non-blocking service.

# Events' services

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- **GetEvent**

- `StatusType GetEvent(TaskType <TaskId>, EventMaskRefType event);`
- The event mask of the task <TaskId> is copied to the event (A pointer to an EventMaskType is passed to the event).
- StatusType is an error code:
  - `E_OK`: no error;
  - `E_OS_ID`: invalid TaskID;
  - `E_OS_ACCESS`: TaskID is not an extended task;
  - `E_OS_STATE`: Events may not be copied because the target task is in the SUSPENDED state.
- Non-blocking service, may be called from a task or an ISR2.



**Warning, a RefType is in fact a pointer to a Type**



# Events' services

---

- **WaitEvent**

- `StatusType WaitEvent(EventMaskType <EventID>);`
- Put the calling task in the WAITING state until one of the events is set.
- May be called by the event owning (extended) task only;
- StatusType is an error code:
  - E\_OK: no error;
  - E\_OS\_ACCESS: The calling task is not an extended one;
  - E\_OS\_RESOURCE: The task has not released all the resources (will be explained later);
  - E\_OS\_CALLEVEL: The caller is not a task
- Blocking service.

# Events in OIL

- OIL description of an EVENT

```
EVENT ev1 {  
    MASK = AUTO;  
};
```

```
EVENT ev2 {  
    MASK = 0x4;  
};
```

Definition of the mask. It is:

- AUTO, the actual value is computed by the OIL compiler.
- A literal value which is the binary mask.

List of the event the task uses.  
The task is the owner of these events

If an event is used in more than one task, only the name is shared: **An event is private.**

```
TASK myTask {  
    PRIORITY = 2;  
    AUTOSTART = FALSE;  
    ACTIVATION = 1;  
    SCHEDULE = NON;  
    STACKSIZE = 32768;  
    EVENT = ev1;  
    EVENT = ev2;  
};
```

- myTask is automatically an **Extended task** because it uses at least one event.

# Example

```
TASK(Task1)
{
    ...
    SetEvent(myTask, ev1);
    ...
    TerminateTask();
}
```

Set ev1 which is  
owned by myTask

Useful to know what event has been set

```
TASK(Task3)
{
    ...
    SetEvent(myTask, ev2);
    ...
    TerminateTask();
}
```

Wait for 2 events simultaneously  
The task will be waked up when at  
least one of the 2 events will be set

```
TASK(myTask)
{
    EventMaskType event_got;
    ...
    WaitEvent(ev1 | ev2);
    GetEvent(myTask, &event_got);
    ClearEvent(event_got);
    if (event_got & ev1) {
        //manage ev1
    }
    if (event_got & ev2) {
        //manage ev2
    }
    ...
    TerminateTask();
}
```

# Hook Routines

---

- Features
  - OSEK proposes dedicated routines (or functions) to allow the user to « hook » an action at important stages in system calls.
  - “hook routines” are/have:
    - called by the operating system;
    - a priority greater than all tasks;
    - not interrupted by ISR2 (presented after);
    - a standardized interface;
    - able to call a subset of the operating system services.

# Hook Routines

---

- Usage
  - System startup
    - allow initializations before the schedule start but after the operating system is started.
  - System Shutdown
    - allow to do something when the system is shutdown (usually a very bad thing occurred !).
  - Tracing of system behavior
    - allow to get the task scheduling;
    - we will use it in labs.
  - Error management

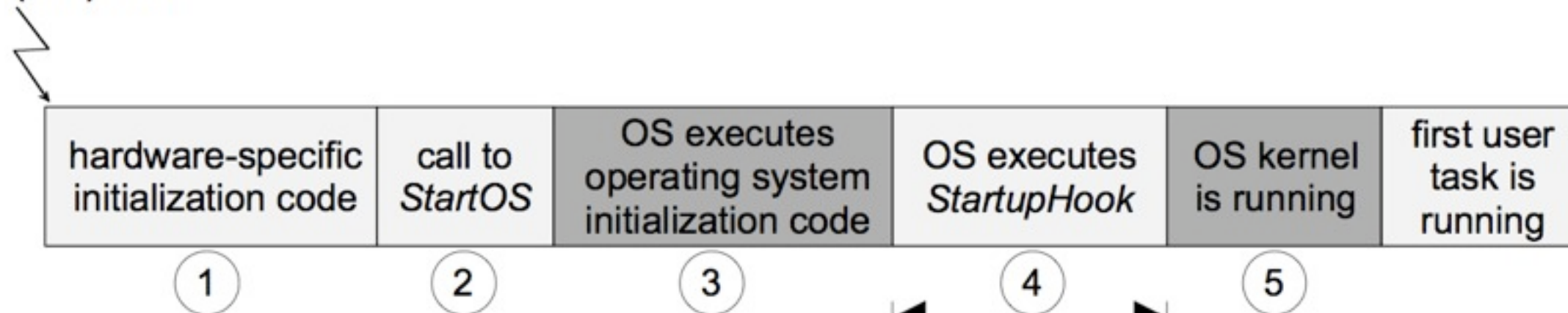
# Hook Routines

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- StartupHook

- This routine is called after the startup of the OS but before the startup of the scheduler

(Re-)Start



source: OSEK 2.2.3

During *StartupHook*  
all user interrupts are disabled

- ShutdownHook

- This routine is called when `ShutdownOS()` is called and should be used for fatal error handling.

# Hook Routines

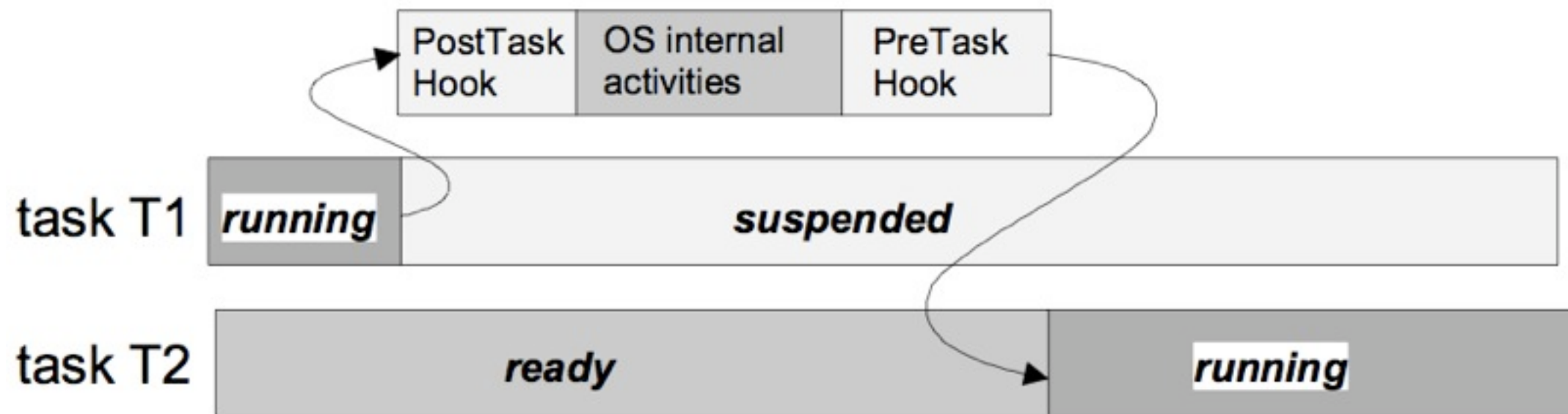
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- ErrorHook
  - This routine est called when a system call does not return E\_OK, that is if an error occurs during a system call.
  - Exception: It is not calles if the error occured in a system call called by the ErrorHook (to prevent recursive calls).

# Hook Routines

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- PreTaskHook and PostTaskHook
  - PreTaskHook is called just before a task goes from READY state to RUNNING state;
  - PostTaskHook is called just before a task goes from RUNNING state to READY or SUSPENDED state;
  - It is the only way to detect a task preemption.





# Hook Routines

---

- OIL declaration
  - The hooks which are used must be declared in the OS object in the implementation part of the OIL file

```
OS config {  
    STATUS = EXTENDED;  
    ERRORHOOK = TRUE;  
    PRETASKHOOK = TRUE;  
} ;
```

STATUS:  
It may be EXTENDED (additional checking and errors), or STANDARD.

- In the C source:

```
void ErrorHandler(StatusType error)  
{  
}
```

```
void PreTaskHook(void)  
{  
    TaskType id;  
    GetTaskID(&id);  
    printf("Before %d\n",id);  
}
```

# Interrupts

---

- 2 kinds of interrupts (Interrupt Service Routine or ISR) are defined in OSEK, according to the richness needed for the ISR.
- Anyway, the execution time of an ISR must be short because it delays the execution of tasks.
- Level 1 interrupts
  - are very fast;
  - stick to the hardware capabilities of the micro-controller;
  - are not allowed to do a system call;
  - usually difficult to port to another micro-controller;
- Level 2 interrupts
  - are not as fast as level 1 interrupts
  - are allowed to do some system calls (activate a task, get a resource, ...)

# ISR1

---

- Are not allowed to do system calls;
- In fact, ISR1 are ignored by the operating system and defined as classical interrupts:
  - Init interrupt registers of the hardware peripheral;
  - Init the related interrupt mask
  - Do not touch the other interrupt masks (which are managed by the operating system).

# ISR2

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- May (must?) do system calls (activate a task, get a resource, ...)
- Roughly the same behavior as a task
  - they have a priority (greater than the higher priority of tasks). ISR2 priority is a logical one and may not be related to the hardware priority level.
  - they have a context (registers, stack, ...)
- In addition an ISR2
  - is associated to a hardware interrupt (triggered by an event)

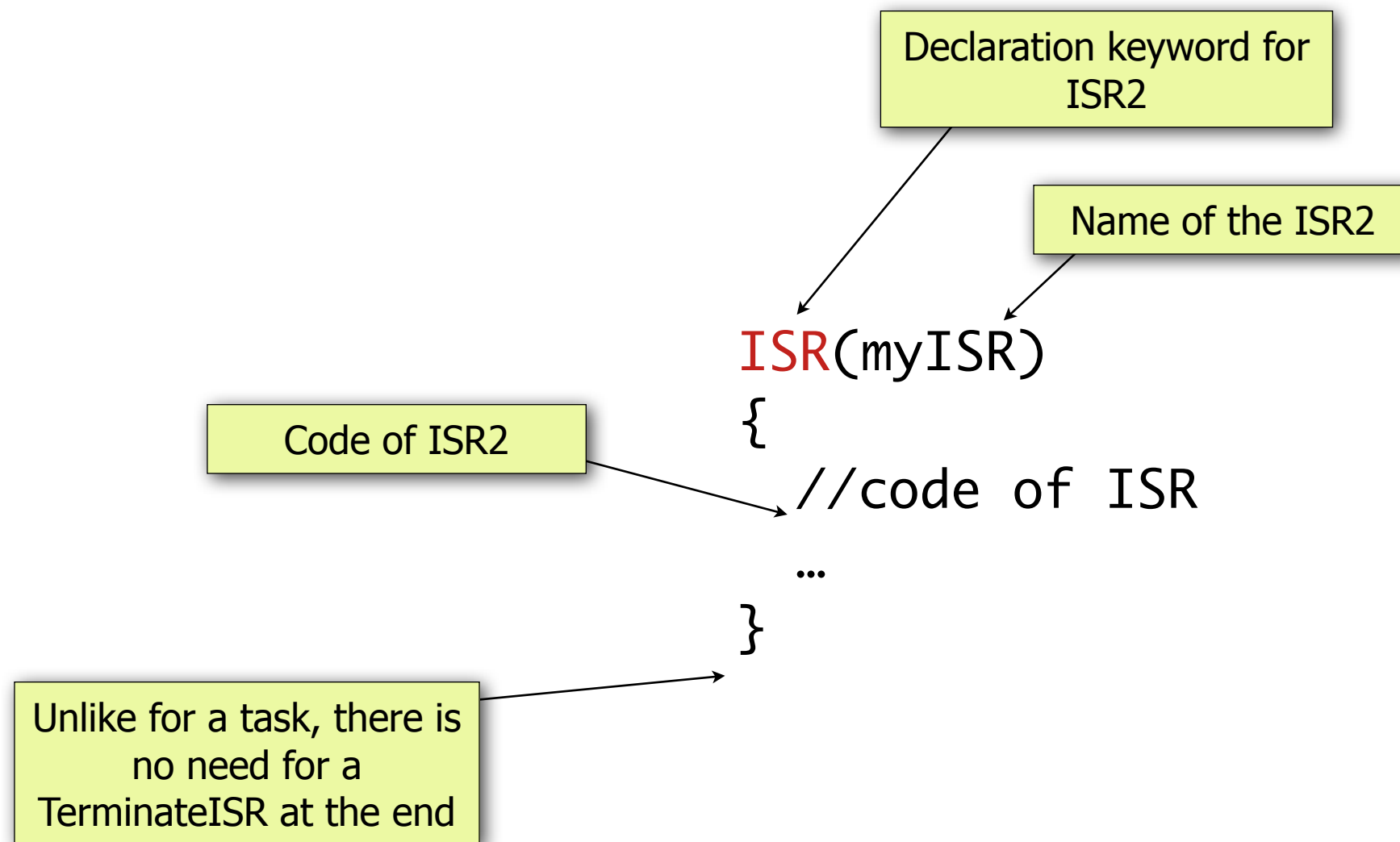
# ISR2

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- To use an ISR2, it is necessary to
  - declare it in the OIL file with the interrupt source identifier (depends on the target platform) to indicate where the interrupt handler is installed;
  - initialize the related interrupt registers of the peripheral which will trigger the interrupt.

# ISR2

---



# ISR2

---

- OIL Description of an ISR2

```
ISR myISR {  
  CATEGORY = 2;  
  PRIORITY = 1;  
  STACKSIZE = 32768;  
  SOURCE = SIGUSR1;  
};
```

interrupt category (ISR2)

Static priority. The OIL compiler insure the actual priority of ISRs start above the higher priority of tasks

Target specific extension:

- Size of the stack
- Id of the Unix signal (roughly the same thing as a interrupt vector id on a micro-controller)

# Counters and Alarms

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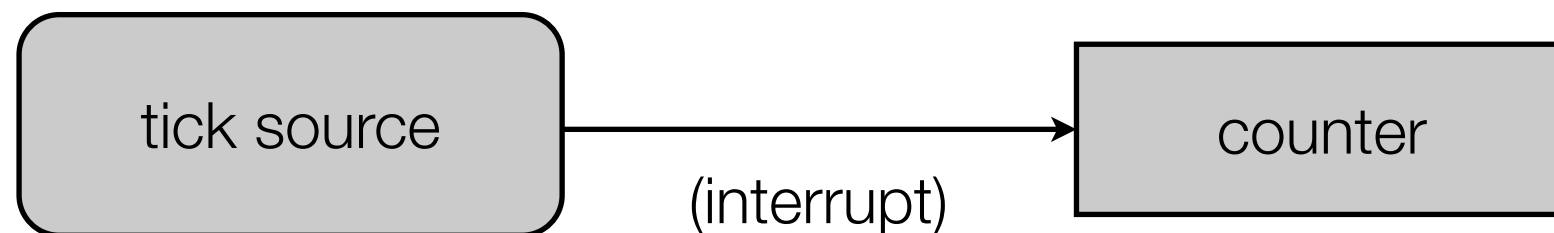
- Goal: perform an “action” after a number of “ticks” from an hardware device:
  - Typical case: periodic activation of a task with a hardware timer.
- The “action” may be:
  - signalization of an event;
  - activation of a task;
  - function call (a callback since it is a user function). The function is executed on the context of the running task.
- The hardware device may be:
  - a timer;
  - any periodic interrupt source (for instance an interrupt triggered by the low position of a piston of a motor. The frequency is not a constant in this case.



# The counters

---

- The counter is an abstraction of the hardware “tick” source (timer, interrupt source, ...)
  - The “tick” source is heavily dependent of the target platform;
  - The counter is a standard component;
  - Moreover, the counter has a divider.



# The counters

---

- A counter defines 3 values:
  - The maximum value of the counter (MaxAllowedValue);
  - A division factor (TicksPerBase): for instance with a TicksPerBase equal to 5, 5 ticks are needed to have the counter increased by 1;
  - The minimum number of cycles before the alarm is triggered (explained after);
- The counter restart to 0 after reaching MaxAllowedValue.

# OIL description of a counter

---

```
COUNTER generalCounter {  
    TICKSPERBASE = 10;  
    MAXALLOWEDVALUE = 65535;  
    MINCYCLE = 128;  
};
```

number of "ticks" (from the interrupt source) needed to have the counter increased by one.

Maximum value of the counter. This value is used by the OIL compiler to generate the size of the variable used to store the value of the counter.

minimum interval between 2 triggering of the alarm.

# The counters

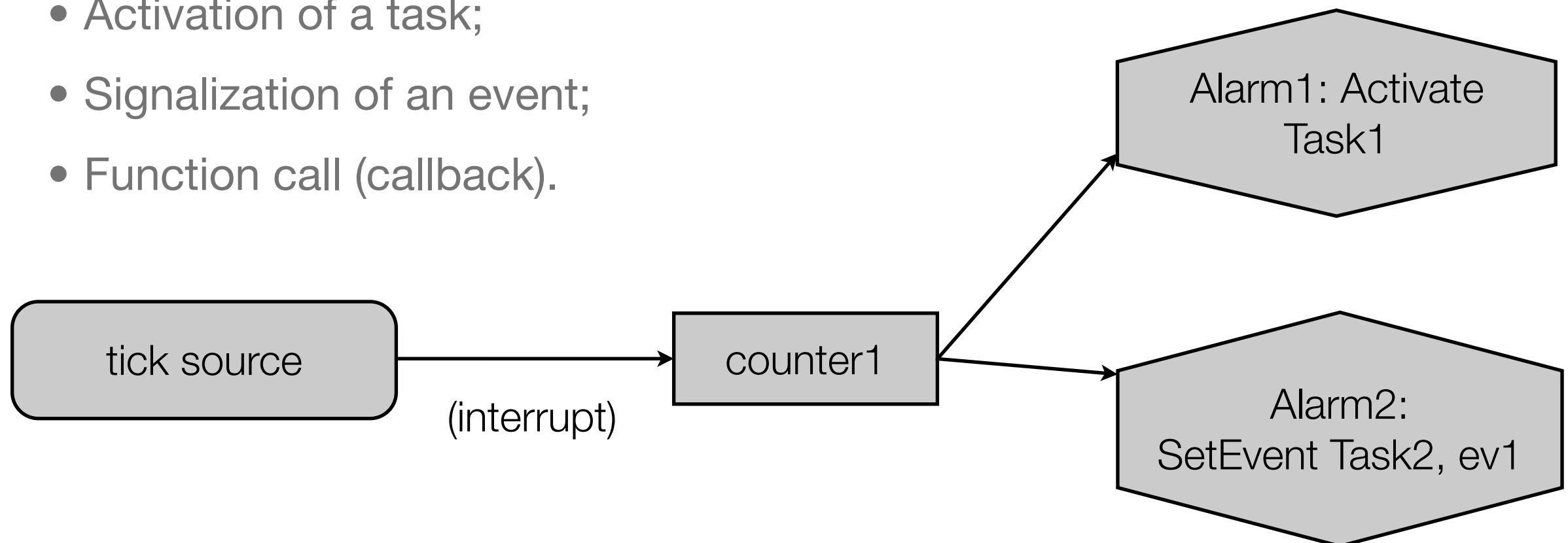
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- At least one counter is available: SystemCounter
- No system call to modify the counters.
  - Their behavior are masked by the alarms.
- A hardware interrupt must be associated to a counter
  - This part is not explained in the standard and depends on the target platform and the OSEK/VDX vendor.
- Features of the Trampoline UNIX port
  - For Trampoline running on UNIX, a separate tool acts as a programmable interrupt source.
  - SystemCounter has a MaxAllowedValue equal to 32767, a TicksPerBase and a MinCycle equal to 1. There is one tick every 10ms.

# The Alarms

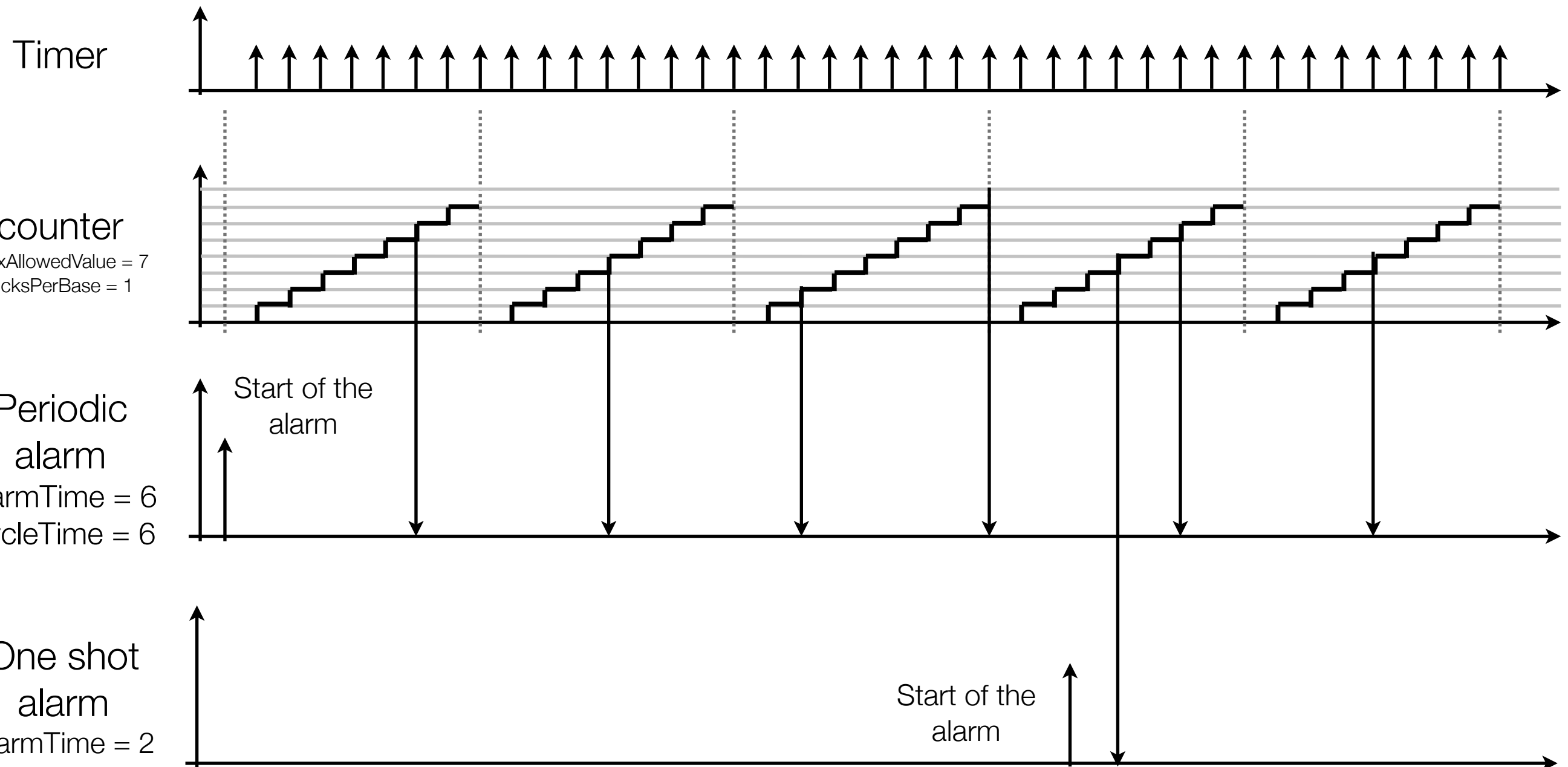
---

- An alarm is connected to a counter and performs an action.
  - An alarm is associated to **1** counter
  - A counter may be used for several alarms
- When the counter reaches a value of the alarm (CycleTime, AlarmTime), the alarm expires and an action is performed:
  - Activation of a task;
  - Signalization of an event;
  - Function call (callback).



# Counters/Alarms

- Example



# Counters/Alarms

---

- Counters do not have system calls.
  - They are set up statically and behave that way while the system is up and running.
  - The hardware tick source may be stopped.
- Alarms may be started and stopped dynamically.

# Alarms' services

---

- **SetAbsAlarm**

- `StatusType SetAbsAlarm (`  
    `AlarmType <AlarmID>,`  
    `TickType <start>,`  
    `TickType <cycle>)`
  - AlarmID is the id of the alarm to start.
  - start is the absolute date at which the alarm expire
  - cycle is the relative date (counted from the start date) at which the alarm expire again. If 0, it is a one shot alarm.
- StatusType is an error code:
  - E\_OK: no error;
  - E\_OS\_STATE: The alarm is already started;
  - E\_OS\_ID: The AlarmID is invalid.
  - E\_OS\_VALUE: start is  $< 0$  or  $> \text{MaxAllowedValue}$  *and/or* cycle is  $< \text{MinCycle}$  or  $> \text{MaxAllowedValue}$ .



# Alarms' services

---

- **SetRelAlarm**

- `StatusType SetRelAlarm (`  
    `AlarmType <AlarmID>,`  
    `TickType <increment>,`  
    `TickType <cycle>)`

- AlarmID is the id of the alarm to start.
- increment is the relative date at which the alarm expire
- cycle is the relative date (counted from the start date) at which the alarm expire again. If 0, it is a one shot alarm.

- StatusType is an error code:

- E\_OK: no error;
- E\_OS\_STATE: The alarm is already started;
- E\_OS\_ID: The AlarmID is invalid.
- E\_OS\_VALUE: increment is  $< 0$  or  $> \text{MaxAllowedValue}$  *and/or* cycle is  $< \text{MinCycle}$  or  $> \text{MaxAllowedValue}$ .

# Alarms' services

---

- **CancelAlarm**

- Stop an alarm.
- `StatusType CancelAlarm (AlarmType <AlarmID>)`
  - AlarmID is the id of the alarm to stop.
- StatusType is an error code:
  - E\_OK: no error;
  - E\_OS\_NOFUNC: The alarm is not started;
  - E\_OS\_ID: The AlarmID is invalid.

# Alarms' services

---

- **GetAlarm**

- Get the remaining ticks before the alarm expires.

- `StatusType GetAlarm (`  
                                `AlarmType <AlarmID> ,`  
                                `TickRefType <tick> )`

- AlarmID is the id of the alarm to get.
    - tick is a pointer to a TickType where GetAlarm store the remaining ticks before the alarm expire.

- StatusType is an error code:

- E\_OK: no error;
    - E\_OS\_NOFUNC: The alarm is not started;
    - E\_OS\_ID: The AlarmID is invalid.

# Alarms' services (almost)

---

- **GetAlarmBase**

- Get the parameters of the underlying counter.

- `StatusType GetAlarmBase (`  
                                `AlarmType                    <AlarmID>,`  
                                `AlarmBaseRefType        <info>)`

- AlarmID is the id of the alarm.
- info is a pointer to an AlarmBaseType where GetAlarmBase store the parameters of the underlying counter.
- StatusType is an error code:
  - E\_OK: no error;
  - E\_OS\_ID: The AlarmID is invalid.

# OIL description of an alarm

---

```
ALARM alarm_1 {  
    COUNTER = generalCounter;  
    ACTION = ACTIVATETASK {  
        TASK = task_1;  
    };  
    AUTOSTART = TRUE {  
        ALARMTIME = 10;  
        CYCLETIME = 5000;  
        APPMODE = std;  
    };  
};
```

action to be performed by the alarm.  
Here, activation of task task\_1.

The alarm is triggered à 10

It is a periodic alarm which is  
triggered every 5000 counter tick

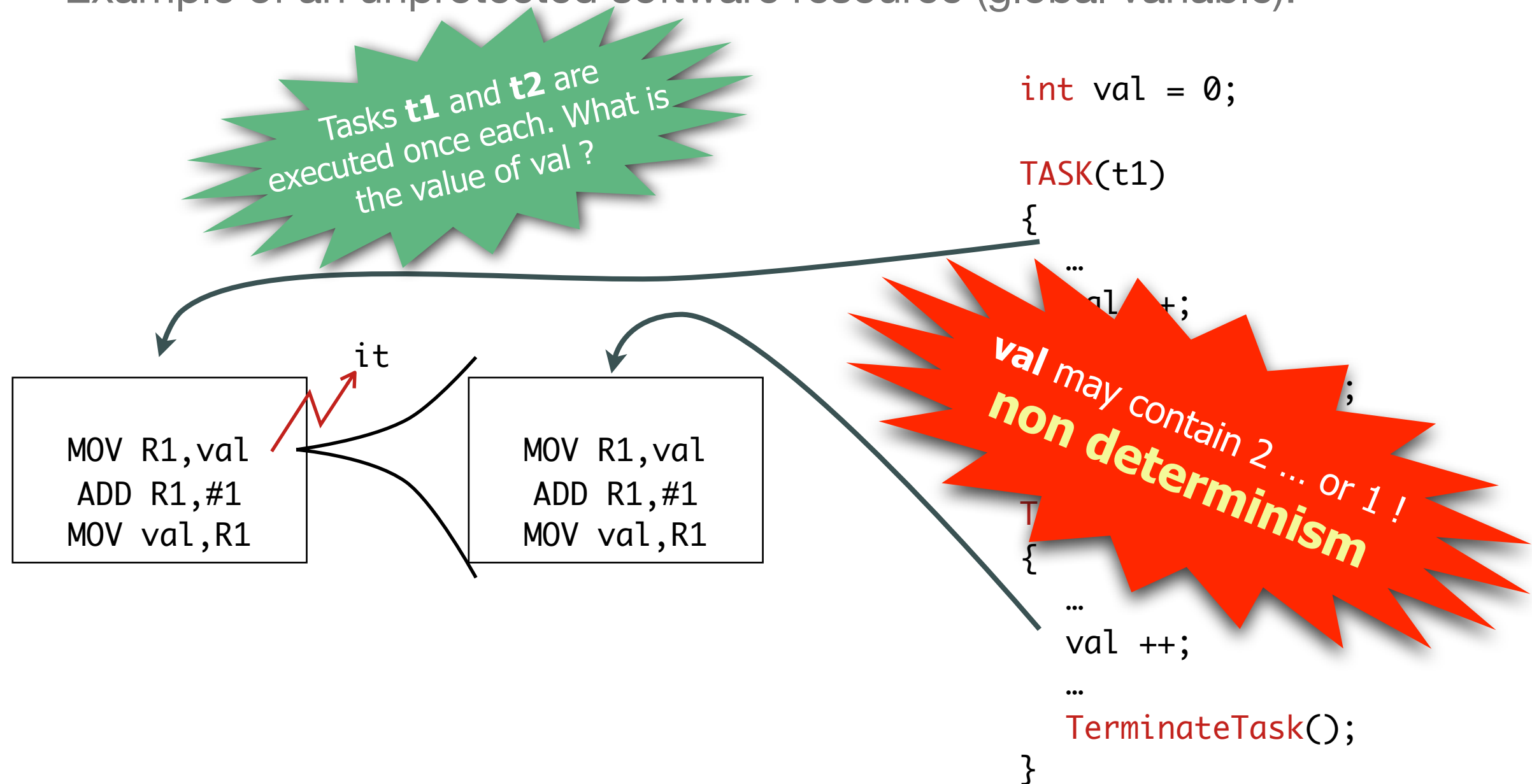
# Accessing shared resources

---

- Hardware and software resources may be shared between tasks (an optionally between tasks and ISR2 in OSEK)
  - Resource sharing implies a task which access a resource should not be preempted by a task which will access to the same resource.
  - This leads to allow to modify the scheduling policy to give the CPU to a low priority task which access the resource while a high priority task which access the same resource is ready to run.
    - In some cases, priority inversion may occur;
    - Deadlocks may occur when the design is bad.
- In OSEK, the Priority Ceiling Protocol is used to solve this problem.

# Example

- Example of an unprotected software resource (global variable):



# OSEK resources

---

- OSEK resources are used to do mutual exclusion between several tasks (or ISR2) to protect the access to a shared hardware or software entity.
- Example of hardware entity:
  - LCD display;
  - Communication network (CAN, ethernet, ... ).
- Example of software entity:
  - a global variable;
  - the scheduler (in this case, the task may not be preempted).
- OSEK/VDX offers a RESOURCE mechanism with 2 associated system calls (to Get and Release a Resource).



# OSEK resources

---

- **GetResource**

- `StatusType GetResource ( ResourceType <ResID> ) ;`

- Get the resource ResID;

- StatusType is an error code:

- E\_OK: no error;

- E\_OS\_ID: the resource id is invalid;

- E\_OS\_ACCESS: trying to get a resource that is already in use (it is a design error).

- A task that « own » the resource may not be preempted by another task that will try to get the resource.

⇒ What about the fixed priority scheduling?

# OSEK resources

---

- **ReleaseResource**

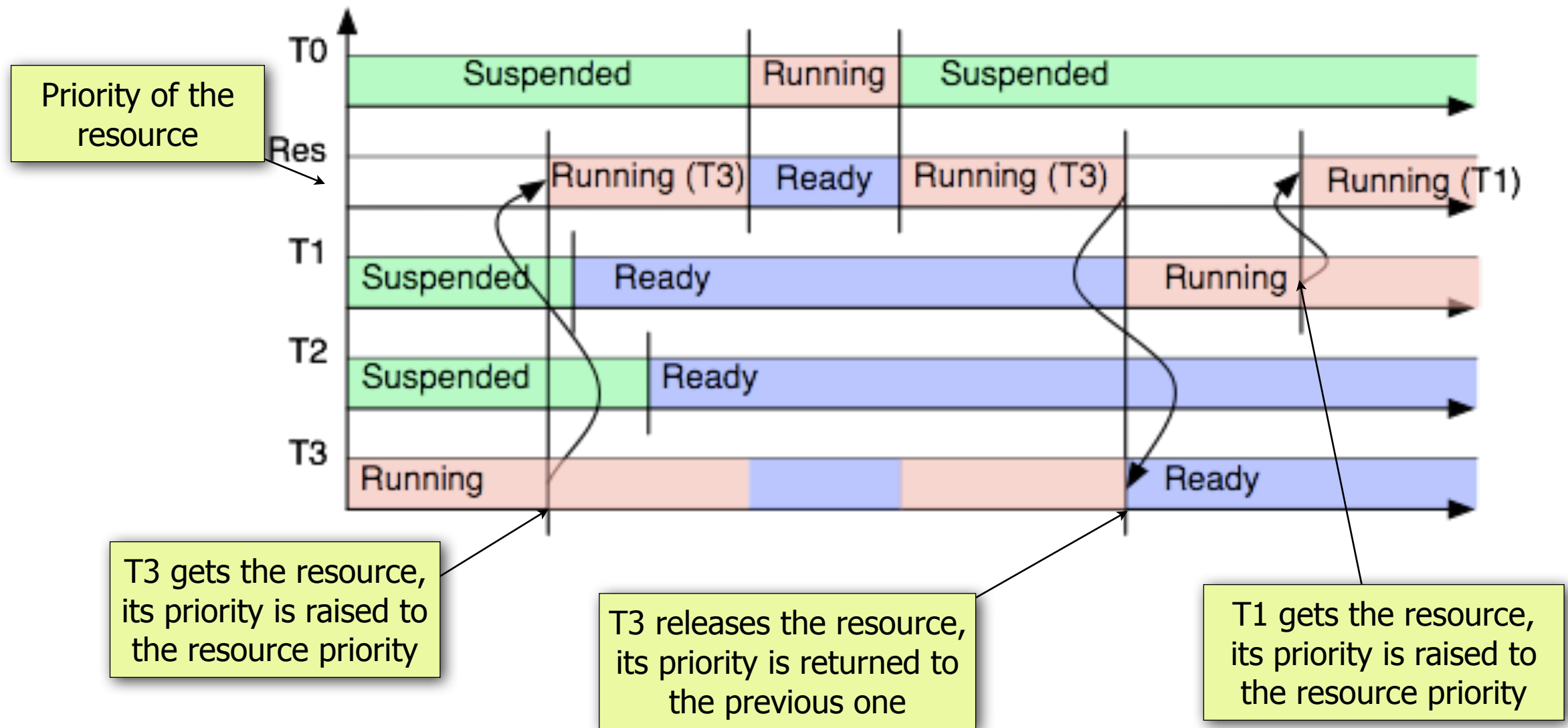
- `StatusType ReleaseResource ( ResourceType <ResID> ) ;`
  - Release the resource ResID;
  - StatusType is an error code:
    - E\_OK: no error;
    - E\_OS\_ID: the resource id is invalid;
    - E\_OS\_ACCESS: trying to release a resource that is not in use (it is a design error).

# OSEK resources

---

- To take resources into account in scheduling, a slightly modified PCP (Priority Ceiling Protocol) is used.
- Each resource has a priority such as:
  - The priority is  $\geq$  to max of priorities of tasks which may get the resource;
  - When a task get a resource, its priority is raised to the priority of the resource
  - When a task release the resource, its priority is lowered to the previous one.

# OSEK resources



# OSEK resources

---

- T0 has a higher priority than the resource. Its behavior is not modified.
- T2 has a priority set between the priority of T1 and the priority of T3. T2 is delayed while T3 uses the resource.
- T1 is delayed when T3 uses the resource but is never delayed by T2
  - **No priority inversion**
- **No deadlock possible.**

# OSEK resources

---

- Some remarks:
  - An ISR2 may take a resource;
  - Res\_scheduler is a resource that disable scheduling when in use. A task which gets Res\_scheduler becomes non-preemptable until it releases it;
  - There is no need to get a resource if a task is configured as non-preemptable in the OIL file;
  - A task should get a resource for a time as short as possible. ie only to access a shared entity because higher priority tasks may be delayed.

# OSEK resources

---

- Exceptions:
  - if a shared variable is an atomic one (ie the CPU reads or write it with only one assembly instruction, **AND**
  - the variable is written (and not read) by only 1 task, there is no need to get a resource
  - if a resource is not needed, an ISR2 may be replaced by an ISR1 with better performance.

# Tasks group

---

- This feature allow to mix non-preemptable tasks and preemptable tasks.
  - In the same group all the tasks are seen as non-preemptable by the other tasks of the group.
  - A task having a higher priority of all the tasks of the group (and not part of the group) may preempt any task of the group.
- This feature uses an internal resource for each group:
  - The internal resource is got automatically when the task start to run;
  - The internal resource is released automatically when the task terminates;
  - An internal resource may not be reference with `GetResource()` or `ReleaseResource()`.



# RES\_SCHEDULER

---

- A default internal resource exists:
  - RES\_SCHEDULER internal resource has a priority equal to the max priority of the tasks.
  - Any task declared as non-preemptable is in fact in a task group with the internal resource RES\_SCHEDULER.

# OSEK Resources

---

- OIL Description of a resource

```
RESOURCE resA {  
    RESOURCEPROPERTY = STANDARD;  
};
```

the RESOURCEPROPERTY parameter may be STANDARD or INTERNAL. For the latter the resource is got automatically when the task run and released automatically when it calls TerminateTask();

```
TASK myTask {  
    PRIORITY = 2;  
    AUTOSTART = FALSE;  
    ACTIVATION = 1;  
    SCHEDULE = NON;  
    RESOURCE = ResA;  
    STACKSIZE = 32768;  
};
```

The priority of the resource is computed according to the priority of all the tasks and ISR2 that use it. So the **resource must be declared**. Otherwise, unpredictable behavior may occur.

# Communication in OSEK/VDX OS

---

- 2 ways to move from one task to an other in the same ECU (Electronic control unit)
  - Shared global variable
    - A resource is needed to synchronize accesses and insure mutual exclusion
    - Events are needed to notify the receiving task a new data have been put in the global variable (control flow and data flow synchronization)
    - Not the best way to implement communication

# Communication in OSEK/VDX OS

---

- Message passing
  - No resource needed
  - Mechanisms to synchronize the control flow and the data flow are provided
  - Several configurable schemes are provided to satisfy communication needs in real-time systems
  - A better way to communicate but it takes more RAM!

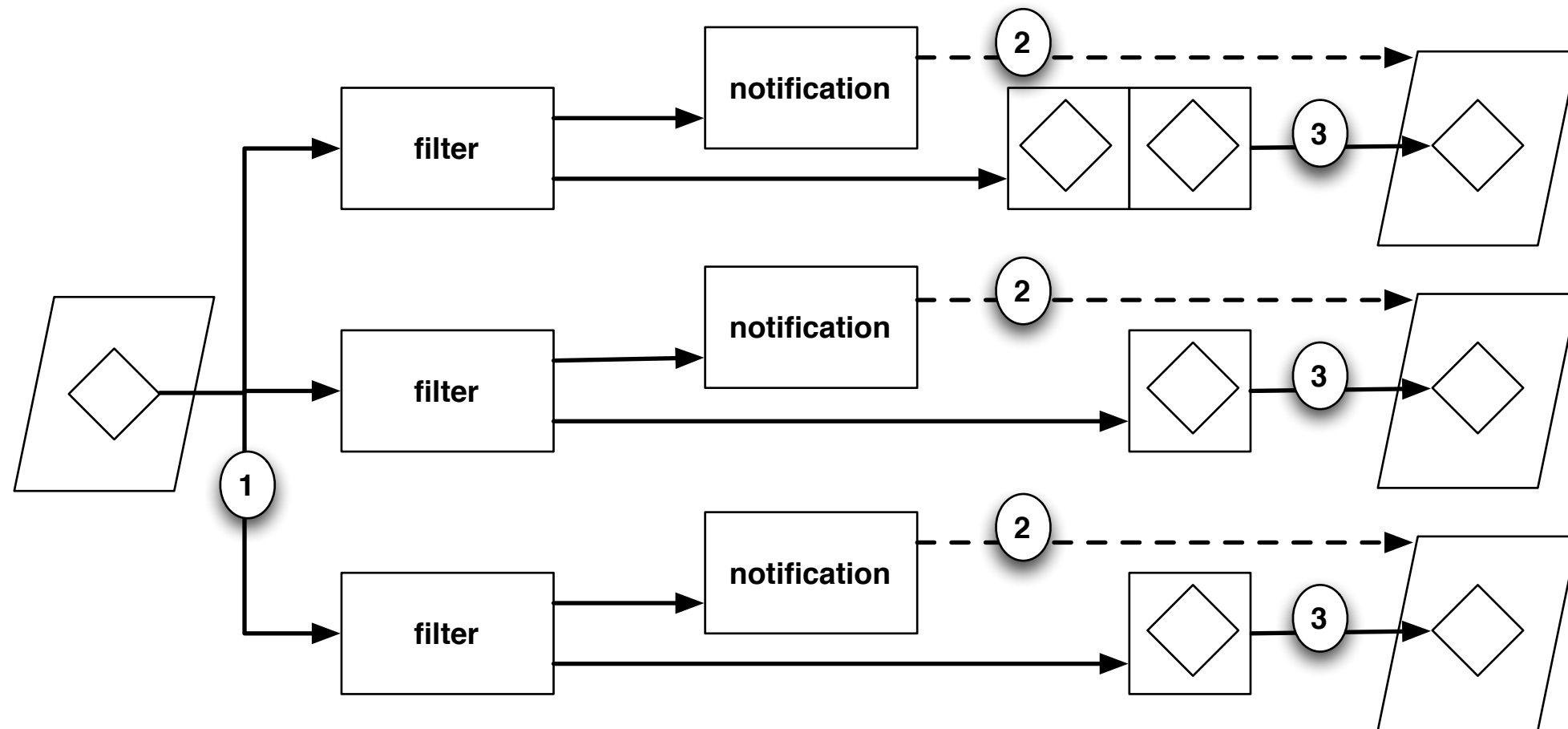
# Communication concepts

---

- Message objects
  - sending
  - or receiving
- Filters
  - associated to a receiving message object
  - allows to determine whether the message must be transmitted or not.
- Notification
  - associated to a receiving message object
  - allows to notify the receiver a new message is arrived

# General arrangement

---



1 : SendMessage (by the sender)

2 : ActivateTask ou SetEvent (by the communication service)

3 : ReceiveMessage (by the receiver)

# Message sending (1)

---

- A task sends a value (stored in one of its local variables) in a message
  - `StatusType SendMessage( MessageIdentifier <MsgId>, ApplicationDataRef <DataRef> )`
    - `<MsgId>` : identifier of the message as defined in the OIL file.
    - `<DataRef>` : memory address (pointer) of the variable to send
- `StatusType` is an error code:
  - `E_OK` : no error
  - `E_OS_ID` : `<MsgId>` does not exist or is the id of a receiving message

# Message sending (2)

---

```
MESSAGE msgDataSend {  
    MESSAGEPROPERTY = SEND_STATIC_INTERNAL {  
        CDATATYPE = "uint32";  
    };  
};
```

MESSAGEPROPERTY attribute gives the kind of message. For an **internal sending message**, it is always SEND\_STATIC\_INTERNAL.

CDATATYPE attribute is a string, it corresponds to the C type of the variable.

```
TASK sender1 {  
    uint32 truc;  
    truc = compute_truc(...);  
    SendMessage(msgDataSend, &truc);  
    ...  
}
```

```
TASK sender1 {  
    ...  
    MESSAGE = msgDataSend;  
    ...  
};
```

```
ISR sender2 {  
    ...  
    MESSAGE = msgDataSend;  
    ...  
};
```

```
ISR sender2 {  
    uint32 muche;  
    muche = read_muche(...);  
    SendMessage(msgDataSend, &muche);  
    ...  
}
```



# Message receiving (1)

---

- A task receive a message in one of its local variables. In the meantime, the message is stored in a receiving message object. There are two kinds of receiving message objects:
  - UNQUEUED : Only the last value is stored. Each new value override the previous one. This kind of message is used to transmit the value of a state of the system (the current value is of interest). This is also called a *state message* or a *blackboard transmission*.
  - QUEUED :  $n$  last values are stored in a queue. If a message arrives while the queue is full, this message is lost. This kind of message is used when each value has to be taken into account. This is also called *event message*, or a *letterbox transmission*.

# Message receiving (2)

---

- A task receives a message in one of its local variables
  - `StatusType ReceiveMessage (MessageIdentifier <MsgId>, ApplicationDataRef <DataRef> )`
    - <MsgId> : identifier of the message as defined in the OIL file
    - <DataRef> : Memory address of the variable to receive
  - StatusType is an error code
    - E\_OK : no error
    - E\_COM\_NOMSG : the message is a QUEUED one and the queue is empty. Nothing is stored in <DataRef>
    - E\_COM\_LIMIT : the message is a QUEUED one and a least one message has been lost
    - E\_OS\_ID : <MsgId> does not exist or is a sending message.
- The receiving task is never blocked when it calls ReceiveMessage

# Message receiving, queued messages (3)

---

```
MESSAGE msgDataRec1 {  
    MESSAGEPROPERTY = RECEIVE_QUEUED_INTERNAL {  
        SENDING_MESSAGE = msgDataSend;  
        FILTER = NEWISDIFFERENT;  
        QUEUESIZE = 4;  
    };  
    NOTIFICATION = SETEVENT {  
        TASK = Receiver1;  
        EVENT = msgIn;  
    };  
    CDATATYPE = "uint32";  
};
```

FILTER attribute is one of the predefined filters (explained hereafter).

QUEUESIZE attribute is the size of the queue (number of messages)

NOTIFICATION may be ACTIVATETASK, SETEVENT or NONE. The notification is performed when a new message arrives

# Message receiving, unqueued message (4)

---

```
MESSAGE msgDataRec2 {  
    MESSAGEPROPERTY = RECEIVE_UNQUEUED_INTERNAL {  
        SENDINGMESSAGE = msgDataSend;  
        FILTER = NEWISDIFFERENT;  
        INITIALVALUE = 0x00;  
    };  
    NOTIFICATION = ACTIVATETASK {  
        TASK = Receiver2;  
    };  
};
```

INITIALVALUE defines the initial value stored in the message. It is a UINT64. It cannot be used for any datatype.

# Message receiving (5)

---

```
TASK Receiver1 {
    AUTOSTART = TRUE{
        APPMODE = DefaultAppMode;
    };
    MESSAGE = msgDataRec1;
    EVENT = msgIn;
    ...
};

EVENT msgIn {
    MASK = AUTO;
};
```

```
TASK(Receiver1)
{
    uint32 data;
    ...
    do_some_stuff(...);
    while(1) {
        WaitEvent(msgIn);
        ClearEvent(msgIn);
        ReceiveMessage(msgDataRec1, &data);
        process_data(data);
    }
    TerminateTask();
}
```

# Message receiving (6)

---

```
TASK Receiver2 {  
    AUTOSTART = FALSE;  
    MESSAGE = msgDataRec2;  
};
```

```
TASK(Receiver2)  
{  
    uint32 data;  
    ...  
    ReceiveMessage(msgDataRec2, &data);  
    process_data(data);  
    TerminateTask();  
}
```

# Message filtering (1)

---

- It is not always useful to receive all the messages...
  - when 2 values in a row are the same
  - when the value is greater than a threshold. The message is used by a different task. For instance a control system where an alternate law is used according to the value
  - when the sender has a period  $x$  times smaller than the period of the receiver. In this case 1 message every  $x$  is received
- For these cases (and for others) OSEK/COM allows to set a filter for each receiving message.
- The message is delivered if the filter result is TRUE

# Message filtering (2)

---

Filter	Sub-attribute	Result
ALWAYS		VRAI
NEVER		FALSE
MASKEDNEWEQUALSX	MASK, X	$\text{new} \& \text{MASK} == X$
MASKEDNEWDIFFERSX	MASK, X	$\text{new} \& \text{MASK} != X$
NEWISEQUAL		$\text{new} == \text{old}$
NEWISDIFFERENT		$\text{new} != \text{old}$
MASKEDNEWEQUALSMASKEDOLD	MASK	$\text{new} \& \text{MASK} == \text{old} \& \text{MASK}$
MASKEDNEWDIFFERSMASKEDOLD	MASK	$\text{new} \& \text{MASK} != \text{old} \& \text{MASK}$
NEWISWITHIN	MIN, MAX	$(\text{MIN} \leq \text{new}) \&\& (\text{new} \leq \text{MAX})$
NEWISOUTSIDE	MIN, MAX	$(\text{new} < \text{MIN}) \parallel (\text{new} > \text{MAX})$
NEWISGREATER		$\text{new} > \text{old}$
NEWISLESSOREQUAL		$\text{new} \leq \text{old}$
NEWISLESS		$\text{new} < \text{old}$
NEWISGREATEROREQUAL		$\text{new} \geq \text{old}$
ONEEVERYN	PERIOD, OFFSET	$\text{msg\_number} \% \text{PERIOD} == \text{OFFSET}$



# Message filtering (3)

---

```
MESSAGE msgDataRec1 {  
  MESSAGEPROPERTY = RECEIVE_QUEUED_INTERNAL {  
    SENDING_MESSAGE = msgDataSend;  
    FILTER = ONEEVERYN {  
      PERIOD = 3;  
      OFFSET = 1;  
    };  
  };  
  ...  
};
```

The receiver receives **1 message every N from start**. So it will receive messages 1, 4, 7, 10, 13, ...

```
MESSAGE msgDataRec2 {  
  MESSAGEPROPERTY = RECEIVE_UNQUEUED_INTERNAL {  
    SENDING_MESSAGE = msgDataSend;  
    FILTER = MASKEDNEWDIFFERSMASKEDOLD {  
      MASK = 0xFF000000;  
    };  
  };  
  ...  
};
```

The receiver receives the message **if the 3 lower bytes of the current message and of the previous one are different**.

# Summary

---

- Communication services allows tasks to exchange messages
- A message may be sent by an ISR2 too
- A sending message object may have many producers
- A receiving message object has one consumer only
- Many receiving messages may be associated to the same sending message object
- Filtering allows select messages which are received
- Notification mechanism is used to inform the consumer a new message is available by activating a task or setting an event.