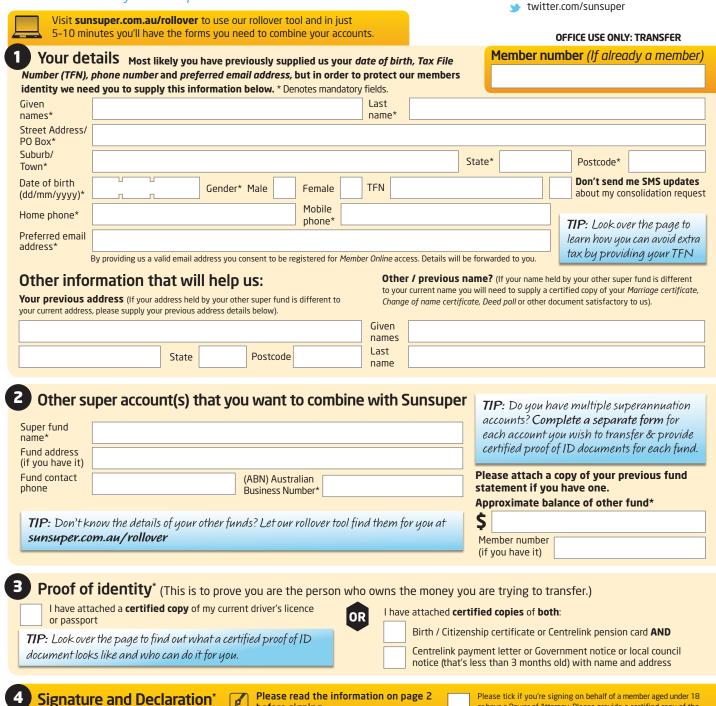
Combine your super into Sunsuper

Important: Use **BLOCK** letters and dark ink when completing this form and ensure it is signed and dated. Once you have completed this form, review the checklist overleaf and return the form and your certified proof of identity documents to us. **Post to Reply Paid 2924 Brisbane QLD 4001**

We have included this form in case you have any super accounts that you'd like to combine into your Sunsuper account.



By signing this request form I am making the following statements:

- I declare I have fully read this form and the information completed is true and correct.
- I am aware I may ask my superannuation provider for information about any fees or charges that
 may apply, about the effect on my insurance cover or any other information about the effect this
 transfer may have on my benefits, and do not require any further information.
- I discharge the Trustee of my previous superannuation fund from any further liability in respect
 to any amount once the benefit has been paid and transferred to Sunsuper.
- I approve the deduction of transfer fees by my previous superannuation fund (if any) from the benefit transferred.
- I understand Sunsuper may be required to deduct tax from any untaxed portion of the payment being transferred.

Parent/guardian name

or have a Power of Attorney. Please provide a certified copy of the Power of Attorney documentation or Guardianship papers.

sunsuper

Reply Paid 2924 Brisbane Old 4001

13 11 84

07 3016 7722

sunsuper.com.au

- I request any contributions received after payment of my benefit be transferred to Sunsuper.
- I consent to the information on this form being provided to my previous fund for the purposes of
- completing this transfer to Sunsuper.

 Lauthorise Sunsuper and the transferring fund nominated above to arrange the total balance.
- I authorise Sunsuper and the transferring fund nominated above to arrange the total balance transfer for my superannuation benefit to Sunsuper.

Look over the page for more information and the checklist



before signing

Today's date* (dd/mm/yyyy)

Helpful tips for combining your Super with Sunsuper

Why provide a certified identity document?

Australia's \$1.3 trillion super pot represents a big and growing temptation for criminals, with identity theft the biggest risk when it comes to safeguarding your money. And no-one is immune. That's why super funds will ask you to provide certain information and documents about your identity when you request money from your account.

We need to be sure that it's you asking for the money. So although getting your identity documents together to access your money may seem like an unnecessary hassle, we can assure you it's essential. Your protection is our top priority.

What does a certified identity document look like?

This is what a certified proof of identity document should look like:

Copy of the document that identifies you, (i.e. your current passport or driver's licence – front and back)

Write or stamp "certified true copy" of original document

Have the authorised person sign the document

Authorised person's stamp and registration number (if applicable)

Name, qualification, phone number and address of authorised person, and

Date of authorisation



Who can certify my proof of identify documents?

- a Justice of the Peace
- a police officer
- a judge of a court, or a magistrate
- a registrar or deputy registrar of a court
- · a notary public officer
- an officer, or authorised representative, of an Australian Financial Services Licence (AFSL) holder, having 5 or more years continuous service with one or more licencees.

For more details, please refer to the Proof of identity requirements fact sheet on our website.

Where can I find a Justice of the Peace (JP)?

- Google "find a JP"
- Shopping Centre Information Desks (when a JP is on duty)

What happens if I do not quote my tax file number (TFN)?

Under the *Superannuation Industry (Supervision) Act 1993*, your superannuation fund is authorised to collect your TFN, which will only be used for lawful purposes.

These purposes may change in the future as a result of legislative change. The Trustee of your superannuation fund may disclose your TFN to another superannuation provider, when your benefits are being transferred, unless you request the Trustee of your superannuation fund in writing that your TFN not be disclosed to any other superannuation provider.

It is not an offence not to quote your TFN. However giving your TFN to your superannuation fund will have the following advantages (which may not otherwise apply):

- your superannuation fund will be able to accept all types of contributions to your account/s,
- the tax on contributions to your superannuation account/s will not increase,
- other than the tax that may ordinarily apply, no additional tax will be deducted when you start drawing down your superannuation benefits, and
- it will make it much easier to trace different superannuation accounts in your name so that you receive all your superannuation benefits when you retire.

Checklist

Make sure you give us all the information and documents we need to process your transfer.

Have you signed and dated the form?

Have you completed all the mandatory fields? These fields are marked with an asterisk.

Have you provided current certified copies of your proof of identity documents?

Have you completed a separate form for each account you wish to transfer?

What happens next?

- If you don't provide us with all of the information requested, the form may be returned to you.
- Once you provide all the required information, your other fund has up to 30 days to process your request from receipt date.
- You should make sure you understand any impacts this request may have on exit/withdrawal fees and insurance cover you hold with your other fund.

Issued by Sunsuper Pty Ltd ABN: 88 010 720 840 AFSL 228 975

Information for other fund: Sunsuper Superannuation Fund ABN: 98 503 137 921 SFN: 150 374 940 SPIN: SSR 0100 AU Sunsuper Superannuation Fund became a Regulated Superannuation Fund within the meaning of the Superannuation Industry (Supervision) Act 1993 on 1 July 1994, has not received a notice of non-compliance from the Australian Prudential Regulation Authority, and accepts transferred and rolled over benefits of any amount. This notice is issued for the purpose of: • Section 25 of the Superannuation Guarantee (Administration) Act 1992, • Section 136AB of the Fringe Benefit Tax Assessment Act 1986, and • Sections 290-60 and 290-75 of the Income Tax Assessment Act 1997. All cheques should be made payable to Sunsuper and sent to Reply Paid 2924 Brisbane Qld 4001. Please provide a Rollover benefits statement. If you have any questions please call us on 13 11 84 between 8.00am and 6.30pm, Monday to Friday.