YFinance Tutorial

September 29, 2021

```
[2]: import yfinance as yf
[4]: aapl = yf.Ticker('AAPL')
[5]: aapl.info
[5]: {'52WeekChange': 0.93288934,
      'SandP52WeekChange': 0.14598012,
      'address1': 'One Apple Park Way',
      'algorithm': None,
      'annualHoldingsTurnover': None,
      'annualReportExpenseRatio': None,
      'ask': 116.39,
      'askSize': 2200,
      'averageDailyVolume10Day': 160888014,
      'averageVolume': 174072926,
      'averageVolume10days': 160888014,
      'beta': 1.314396,
      'beta3Year': None,
      'bid': 116.35,
      'bidSize': 800,
      'bookValue': 4.218,
      'category': None,
      'circulatingSupply': None,
      'city': 'Cupertino',
      'companyOfficers': [],
      'country': 'United States',
      'currency': 'USD',
      'dateShortInterest': 1601424000,
      'dayHigh': 118.705,
      'dayLow': 116.45,
      'dividendRate': 0.82,
      'dividendYield': 0.0069999998,
      'earningsQuarterlyGrowth': 0.12,
      'enterpriseToEbitda': 25.917,
      'enterpriseToRevenue': 7.445,
      'enterpriseValue': 2038880010240,
```

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'exDividendDate': 1596758400,
 'exchange': 'NMS',
 'exchangeTimezoneName': 'America/New_York',
 'exchangeTimezoneShortName': 'EDT',
 'expireDate': None,
 'fiftyDayAverage': 116.11514,
 'fiftyTwoWeekHigh': 137.98,
 'fiftyTwoWeekLow': 53.1525,
 'fiveYearAverageReturn': None,
 'fiveYearAvgDividendYield': 1.52,
 'floatShares': 17085262439,
 'forwardEps': 3.87,
 'forwardPE': 30.198969,
 'fromCurrency': None,
 'fullTimeEmployees': 137000,
 'fundFamily': None,
 'fundInceptionDate': None,
 'gmtOffSetMilliseconds': '-14400000',
 'heldPercentInsiders': 0.00066,
 'heldPercentInstitutions': 0.62115,
 'industry': 'Consumer Electronics',
 'isEsgPopulated': False,
 'lastCapGain': None,
 'lastDividendDate': 1596758400,
 'lastDividendValue': 0.205,
 'lastFiscalYearEnd': 1569628800,
 'lastMarket': None,
 'lastSplitDate': 1598832000,
 'lastSplitFactor': '4:1',
 'legalType': None,
 'logo_url': 'https://logo.clearbit.com/apple.com',
 'longBusinessSummary': 'Apple Inc. designs, manufactures, and markets
smartphones, personal computers, tablets, wearables, and accessories worldwide.
It also sells various related services. The company offers iPhone, a line of
smartphones; Mac, a line of personal computers; iPad, a line of multi-purpose
tablets; and wearables, home, and accessories comprising AirPods, Apple TV,
Apple Watch, Beats products, HomePod, iPod touch, and other Apple-branded and
third-party accessories. It also provides digital content stores and streaming
services; AppleCare support services; and iCloud, a cloud service, which stores
music, photos, contacts, calendars, mail, documents, and others. In addition,
the company offers various service, such as Apple Arcade, a game subscription
service; Apple Card, a co-branded credit card; Apple News+, a subscription news
and magazine service; and Apple Pay, a cashless payment service, as well as
licenses its intellectual property, and provides other related services. The
company serves consumers, and small and mid-sized businesses; and the education,
enterprise, and government markets. It sells and delivers third-party
applications for its products through the App Store, Mac App Store, and Watch
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stores, and direct sales force; and third-party cellular network carriers, wholesalers, retailers, and resellers. Apple Inc. has a collaboration with Google to develop COVID-19 tracking system for Android and iOS devices. Apple Inc. was founded in 1977 and is headquartered in Cupertino, California.', 'longName': 'Apple Inc.', 'market': 'us market', 'marketCap': 1998769225728, 'maxAge': 1, 'maxSupply': None, 'messageBoardId': 'finmb_24937', 'morningStarOverallRating': None, 'morningStarRiskRating': None, 'mostRecentQuarter': 1593216000, 'navPrice': None, 'netIncomeToCommon': 58424000512, 'nextFiscalYearEnd': 1632787200, 'open': 116.67, 'openInterest': None, 'payoutRatio': 0.2373, 'pegRatio': 2.97, 'phone': '408-996-1010', 'previousClose': 117.51, 'priceHint': 2, 'priceToBook': 27.707445, 'priceToSalesTrailing12Months': 7.2985873, 'profitMargins': 0.21334, 'quoteType': 'EQUITY', 'regularMarketDayHigh': 118.705, 'regularMarketDayLow': 116.45, 'regularMarketOpen': 116.67, 'regularMarketPreviousClose': 117.51, 'regularMarketPrice': 116.67, 'regularMarketVolume': 86609126, 'revenueQuarterlyGrowth': None, 'sector': 'Technology', 'sharesOutstanding': 17102499840, 'sharesPercentSharesOut': 0.0052, 'sharesShort': 88087882, 'sharesShortPreviousMonthDate': 1598832000, 'sharesShortPriorMonth': 79684337, 'shortName': 'Apple Inc.', 'shortPercentOfFloat': 0.0052, 'shortRatio': 0.47, 'startDate': None, 'state': 'CA',

App Store. The company also sells its products through its retail and online

'strikePrice': None,

```
'symbol': 'AAPL',
       'threeYearAverageReturn': None,
       'toCurrency': None,
       'totalAssets': None,
       'tradeable': False,
       'trailingAnnualDividendRate': 0.782,
       'trailingAnnualDividendYield': 0.006654753,
       'trailingEps': 3.296,
       'trailingPE': 35.458134,
       'twoHundredDayAverage': 96.593185,
       'volume': 86609126,
       'volume24Hr': None,
       'volumeAllCurrencies': None,
       'website': 'http://www.apple.com',
       'yield': None,
       'ytdReturn': None,
       'zip': '95014'}
            aapl.history(start="2010-01-01", end="2020-10-01")
 [7]: df.head()
 [7]:
                  Open High
                               Low Close
                                              Volume
                                                     Dividends Stock Splits
      Date
      2010-01-04 6.59
                       6.62
                             6.55
                                     6.60 493729600
                                                            0.0
                                                                          0.0
      2010-01-05 6.62
                       6.65
                             6.58
                                     6.62 601904800
                                                            0.0
                                                                          0.0
                       6.64 6.50
      2010-01-06 6.62
                                     6.51 552160000
                                                            0.0
                                                                          0.0
      2010-01-07 6.54
                       6.54 6.45
                                     6.50 477131200
                                                            0.0
                                                                          0.0
      2010-01-08 6.49 6.54 6.45
                                     6.54 447610800
                                                            0.0
                                                                          0.0
 [8]: df.tail()
 [8]:
                    Open
                                           Close
                                                     Volume Dividends Stock Splits
                            High
                                     Low
      Date
      2020-09-24 105.17 110.25 105.00
                                                                   0.0
                                                                                 0.0
                                         108.22
                                                  167743300
      2020-09-25 108.43 112.44 107.67 112.28
                                                  149981400
                                                                   0.0
                                                                                 0.0
      2020-09-28 115.01 115.32 112.78 114.96
                                                                   0.0
                                                                                 0.0
                                                  137672400
      2020-09-29 114.55 115.31 113.57
                                         114.09
                                                   99382200
                                                                   0.0
                                                                                 0.0
      2020-09-30 113.79 117.26 113.62 115.81 142675200
                                                                   0.0
                                                                                 0.0
[10]: aapl.actions
[10]:
                 Dividends Stock Splits
     Date
      2012-08-09
                   0.09464
                                      0.0
      2012-11-07
                   0.09464
                                      0.0
      2013-02-07
                   0.09464
                                      0.0
```

```
0.0
2013-05-09
               0.10893
                                  0.0
2013-08-08
               0.10893
2013-11-06
               0.10893
                                  0.0
2014-02-06
               0.10893
                                  0.0
                                  0.0
2014-05-08
               0.11750
2014-06-09
               0.00000
                                  7.0
                                  0.0
2014-08-07
               0.11750
2014-11-06
               0.11750
                                  0.0
2015-02-05
               0.11750
                                  0.0
                                  0.0
2015-05-07
               0.13000
2015-08-06
               0.13000
                                  0.0
2015-11-05
               0.13000
                                  0.0
2016-02-04
               0.13000
                                  0.0
2016-05-05
               0.14250
                                  0.0
2016-08-04
               0.14250
                                  0.0
2016-11-03
               0.14250
                                  0.0
               0.14250
                                  0.0
2017-02-09
                                  0.0
2017-05-11
               0.15750
2017-08-10
               0.15750
                                  0.0
2017-11-10
                                  0.0
               0.15750
2018-02-09
               0.15750
                                  0.0
                                  0.0
2018-05-11
               0.18250
2018-08-10
               0.18250
                                  0.0
2018-11-08
               0.18250
                                  0.0
               0.18250
                                  0.0
2019-02-08
2019-05-10
               0.19250
                                  0.0
2019-08-09
               0.19250
                                  0.0
                                  0.0
2019-11-07
               0.19250
2020-02-07
               0.19250
                                  0.0
2020-05-08
               0.20500
                                  0.0
2020-08-07
               0.20500
                                  0.0
2020-08-31
               0.00000
                                  4.0
```

[11]: aapl.dividends

[11]: Date

2012-08-09 0.09464 2012-11-07 0.09464 2013-02-07 0.09464 2013-05-09 0.10893 0.10893 2013-08-08 2013-11-06 0.10893 2014-02-06 0.10893 2014-05-08 0.11750 2014-08-07 0.11750 2014-11-06 0.11750 2015-02-05 0.11750

```
2015-05-07
              0.13000
2015-08-06
              0.13000
2015-11-05
              0.13000
2016-02-04
              0.13000
2016-05-05
              0.14250
2016-08-04
              0.14250
2016-11-03
              0.14250
2017-02-09
              0.14250
2017-05-11
              0.15750
2017-08-10
              0.15750
2017-11-10
              0.15750
2018-02-09
              0.15750
2018-05-11
              0.18250
2018-08-10
              0.18250
              0.18250
2018-11-08
2019-02-08
              0.18250
2019-05-10
              0.19250
2019-08-09
              0.19250
2019-11-07
              0.19250
2020-02-07
              0.19250
2020-05-08
              0.20500
2020-08-07
              0.20500
Name: Dividends, dtype: float64
```

[12]: aapl.splits

[12]: Date

2014-06-09 7.0 2020-08-31 4.0

Name: Stock Splits, dtype: float64

[13]: aapl.sustainability

[13]: Value 2020-10 adult False False alcoholic animalTesting False catholic False coal False controversialWeapons False environmentPercentile None environmentScore 0.49 esgPerformance AVG PERF furLeather False gambling False False gmo

| governancePercentile | | None |
|----------------------|------------|----------|
| governanceScore | | 10.18 |
| highestControversy | | 3 |
| militaryContract | | False |
| nuclear | | False |
| palm0il | | False |
| peerCount | | 55 |
| peerGroup | Technology | Hardware |
| percentile | | 33.05 |
| pesticides | | False |
| smallArms | | False |
| socialPercentile | | None |
| socialScore | | 12.98 |
| tobacco | | False |
| totalEsg | | 23.65 |
| | | |

[15]: aapl.recommendations

| [15]: | | | Firm | To Grade | \ |
|-------|------------|----------|-------------------|------------|---|
| | Date | | | | |
| | 2012-02-09 | 08:17:00 | Canaccord Genuity | Buy | |
| | 2012-03-08 | 07:33:00 | FBN Securities | Outperform | |
| | 2012-03-13 | 06:08:00 | Jefferies | Buy | |

2012-03-14 06:13:00 Morgan Stanley Overweight 2012-03-14 08:21:00 Canaccord Genuity Buy 2012-03-14 15:25:00 Oxen Group Buy 2012-03-15 07:53:00 PiperJaffray Overweight 2012-03-16 06:53:00 Oppenheimer Outperform 2012-03-16 13:53:00 **UBS** Buy Wedbush Outperform 2012-03-19 07:24:00 2012-03-19 09:53:00 FBN Securities Outperform 2012-03-19 14:25:00 Goldman Sachs Buy Outperform 2012-03-19 14:59:00 Morgan Keegan 2012-03-20 06:10:00 Sterne Agee Buy 2012-03-20 06:53:00 Citigroup Buy 2012-03-21 08:43:00 Scotiabank Sector Perform 2012-03-21 14:31:00 Hilliard Lyons Buy 2012-03-21 14:33:00 Crowell, Weedon & Co. Buy 2012-03-30 07:16:00 Outperform BMO Capital 2012-04-03 07:01:00 PiperJaffray Overweight 2012-04-03 07:06:00 JP Morgan Overweight Jefferies 2012-04-05 06:25:00 Buy 2012-04-09 07:00:00 BTIG Research Neutral 2012-04-11 06:42:00 Sterne Agee Buy 2012-04-12 06:00:00 Credit Suisse Outperform 2012-04-13 06:49:00 Bank oferica Buy 2012-04-18 06:23:00 Goldman Sachs Buy

| 2012-04-19 | 06:15:00 | Canaccord Genuity | Buy |
|------------|----------|----------------------------|--------------------|
| 2012-04-25 | 06:04:00 | Deutsche Bank | Buy |
| 2012-04-25 | 06:42:00 | Goldman Sachs | Buy |
| ••• | | *** | ••• |
| 2020-09-23 | 09:17:15 | Sterne Agee | Buy |
| 2020-09-23 | 09:17:34 | ABG Sundal Collier | Sell |
| 2020-09-23 | 09:18:02 | Global Equities Research | Overweight |
| 2020-09-23 | 09:18:11 | Piper Jaffray | Overweight |
| 2020-09-23 | 09:18:24 | Janney Capital | Buy |
| 2020-09-23 | 09:18:52 | Stifel | Buy |
| 2020-09-23 | 09:19:04 | Longbow Research | Buy |
| 2020-09-23 | 09:19:23 | Oracle Investment Research | Strong Buy |
| 2020-09-23 | 09:19:38 | BGC Financial | Hold |
| 2020-09-23 | 09:19:56 | Citi | Buy |
| 2020-09-23 | 09:20:05 | ISI Group | Buy |
| 2020-09-23 | 09:20:34 | Evercore Partners | Overweight |
| 2020-09-23 | 09:20:45 | BMO Capital | Market Perform |
| 2020-09-23 | 09:21:26 | Berenberg | Buy |
| 2020-09-23 | 09:21:41 | Argus | Buy |
| 2020-09-23 | 09:22:00 | Cantor Fitzgerald | Buy |
| 2020-09-23 | 09:22:18 | Susquehanna | Positive |
| 2020-09-23 | 09:22:24 | KeyBanc | Sector Weight |
| 2020-09-23 | 09:23:31 | Societe Generale | Buy |
| 2020-09-23 | 09:25:37 | Mizuho | Neutral |
| 2020-09-23 | 09:26:42 | BTIG Research | Buy |
| 2020-09-23 | 09:27:52 | CLSA | Buy |
| 2020-09-23 | 09:28:49 | FBN Securities | ${\tt Outperform}$ |
| 2020-09-23 | 09:30:06 | FBR Capital | ${\tt Outperform}$ |
| 2020-09-23 | 09:31:25 | JMP Securities | Outperform |
| 2020-09-23 | 09:32:35 | Pacific Crest | Sector Weight |
| 2020-09-24 | 00:10:26 | Wedbush | ${\tt Outperform}$ |
| 2020-10-12 | 11:23:23 | RBC Capital | Outperform |
| 2020-10-14 | 12:07:26 | Morgan Stanley | Overweight |
| 2020-10-14 | 12:54:46 | Credit Suisse | Neutral |

From Grade Action

| | 110111 | ar aac | 11001011 |
|----------|--|--|--|
| | | | |
| 08:17:00 | | | main |
| 07:33:00 | | | main |
| 06:08:00 | | | main |
| 06:13:00 | | | main |
| 08:21:00 | | | main |
| 15:25:00 | | | init |
| 07:53:00 | | | main |
| 06:53:00 | | | main |
| 13:53:00 | | | main |
| 07:24:00 | | | main |
| | 07:33:00 06:08:00 06:13:00 08:21:00 15:25:00 07:53:00 06:53:00 | 07:33:00 06:08:00 06:13:00 08:21:00 15:25:00 07:53:00 06:53:00 | 07:33:00 06:08:00 06:13:00 08:21:00 15:25:00 07:53:00 06:53:00 13:53:00 |

| 2012-03-19 | 09:53:00 | | ${\tt main}$ |
|------------|----------|----------------|--------------|
| 2012-03-19 | 14:25:00 | | main |
| 2012-03-19 | 14:59:00 | | main |
| 2012-03-20 | 06:10:00 | | main |
| 2012-03-20 | 06:53:00 | | main |
| 2012-03-21 | 08:43:00 | | main |
| 2012-03-21 | 14:31:00 | | main |
| 2012-03-21 | 14:33:00 | | main |
| 2012-03-30 | 07:16:00 | | main |
| 2012-04-03 | 07:01:00 | | main |
| 2012-04-03 | 07:06:00 | | main |
| 2012-04-05 | 06:25:00 | | main |
| 2012-04-09 | 07:00:00 | | down |
| 2012-04-11 | 06:42:00 | | main |
| 2012-04-12 | 06:00:00 | | main |
| 2012-04-13 | 06:49:00 | | main |
| 2012-04-18 | 06:23:00 | | main |
| 2012-04-19 | 06:15:00 | | main |
| 2012-04-25 | 06:04:00 | | main |
| 2012-04-25 | 06:42:00 | | main |
| | | | |
| 2020-09-23 | 09:17:15 | | main |
| 2020-09-23 | 09:17:34 | Hold | down |
| 2020-09-23 | 09:18:02 | | main |
| 2020-09-23 | 09:18:11 | | main |
| 2020-09-23 | 09:18:24 | | main |
| 2020-09-23 | 09:18:52 | | main |
| 2020-09-23 | 09:19:04 | Neutral | up |
| 2020-09-23 | 09:19:23 | | main |
| 2020-09-23 | 09:19:38 | Buy | down |
| 2020-09-23 | 09:19:56 | v | main |
| 2020-09-23 | 09:20:05 | Strong Buy | down |
| 2020-09-23 | 09:20:34 | Ç V | main |
| 2020-09-23 | 09:20:45 | Market Perform | main |
| 2020-09-23 | 09:21:26 | | main |
| 2020-09-23 | 09:21:41 | Buy | main |
| 2020-09-23 | 09:22:00 | · | main |
| 2020-09-23 | 09:22:18 | | main |
| 2020-09-23 | 09:22:24 | Overweight | down |
| 2020-09-23 | 09:23:31 | Hold | up |
| 2020-09-23 | 09:25:37 | Buy | down |
| 2020-09-23 | | Buy | main |
| 2020-09-23 | | J | main |
| 2020-09-23 | | | main |
| 2020-09-23 | | | main |
| 2020-09-23 | | | main |
| 2020-09-23 | | Overweight | down |
| | | | |

```
2020-10-12 11:23:23
                                              main
      2020-10-14 12:07:26
                                              main
      2020-10-14 12:54:46
                                              main
      [809 rows x 4 columns]
[16]: aapl.calendar
[16]:
                                       Value
                                        0.71
      Earnings Average
      Earnings Date
                         2020-10-29 00:00:00
      Earnings High
                                        0.86
      Earnings Low
                                        0.54
      Revenue Average
                                 64159800000
      Revenue High
                                 70547000000
      Revenue Low
                                 52545000000
[19]: aapl.options
[19]: ('2021-03-18',
       '2020-12-17',
       '2020-10-22',
       '2021-04-15',
       '2022-01-20',
       '2020-11-19',
       '2020-11-05',
       '2020-11-12',
       '2020-11-26',
       '2022-09-15',
       '2023-01-19',
       '2021-06-17',
       '2021-01-14',
       '2020-10-29',
       '2022-06-16',
       '2021-09-16')
```

main

2020-09-24 00:10:26