

**Securitize Capital** is the first digital asset management platform of its kind that manages and tokenizes institutional-grade products, leveraging blockchain-enabled capital market infrastructure. Our seasoned team applies decades of investment experience and superior risk management to tailor innovative financial solutions, broadening investors' access to alternative and cryptocurrency asset classes.

## The Digital Asset industry

### A fast growing asset class...

**86% of institutional investors find digital assets appealing.** Perceived as an innovative technology play, the most valued attributes are their high potential upside and lack of correlation to other assets.<sup>1</sup>

CAIA members expect alternatives to represent **18-24% of institutional investor portfolios** by 2025,<sup>2</sup> with nearly 40% of institutional investors identifying digital assets as alternatives.<sup>1,2</sup>

### ...that comes with emerging possibilities.

Hedge funds expect to shift 7% of their investments, equal to **\$312 billion into digital assets by 2026**, approximately one quarter of the total digital asset market cap today.<sup>3</sup>

While 44% of investors find the lack of valuation fundamentals to be a barrier to entry, nuanced crypto experts view the open-source nature of digital assets as **an opportunity for a new series of metrics.**<sup>1</sup>

**Securitize Capital combines traditional financial expertise and innovative investing to structure digital asset funds designed to capitalize on market inefficiencies within a growing crypto universe.**

## The Securitize Capital Funds

### Securitize S&P Cryptocurrency Large Cap Ex Mega Tokenized Fund

Portfolio of 35+ cryptocurrencies tracking the S&P Cryptocurrency LargeCap Ex-MegaCap Index.



### USDC Yield Fund

Low-risk, higher yielding product focusing on USD Coin stablecoin lending programs.



### Securitize Capital Multi-Strategy Fund

Market-neutral fund comprising 6-12 diverse crypto hedge funds with high barriers to entry and uncorrelated risk-return profiles, designed to generate attractive risk-adjusted returns.

### Bitcoin Yield Fund

Easy & secure exposure to bitcoin with additional yield from bitcoin lending programs.

### Ethereum Yield Fund

Easy & secure exposure to ether with additional yield from ether lending programs.



## Meet the Team



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- 1) 2021 Institutional Investor Digital Asset Study by Fidelity, 09/13/2021, <https://www.fidelitydigitalassets.com/articles/digital-asset-study-2021>  
 2) "Next Decade of Alternative Investments" by Chartered Alternative Investment Analyst Association (CAIA) report, April 2020, <https://caia.org/next-decade>  
 3) "Institutionalisation of crypto-assets and DeFi-TradFi interconnectedness" published by OECD Business and Finance Policy Papers, May 19, 2022. <https://www.oecd.org/publications/institutionalisation-of-crypto-assets-and-defi-tradfi-interconnectedness-5d9dddbe-en.htm>

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