R documentation

of all in '/home/dorer/projects/census/PovertyAssessmentToolkit/source/PAT/man'

December 13, 2023

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Built	n.marginals Builtin Marginal Tables for Marginal Adjustment	_

Value

Marginal table function (ends in .m) to be used in the marginal.tables component of a model.

2 Builtin.marginals

List of tables

AgeRaceSex.m Age by Race by Sex

Age given by Age.code Race by Race.code

AgeSex.m Age by Sex Age given by Age.code Race by Race.code

Race.m Number of categories given by PAT.race.code

Hispanic Age Sex.m Hispanic yes/no Age given by PAT.age.code

Poverty 2 categories: Below/Above/Undefined

Poverty 4 categories

Under 100_200, 200_300, 300+, Undefined

Employed, Unemployed, Not_in Under_16

HouseType.m Non_inst, Inst (Institutional), House (Household)

Disability Race.m Disability Yes, No, Other, Race give by Race.code

Education.m Under_18, Less_than_high_school, High_school

Some_College, College_degree

Education4.m Less_than_high_school, High_school,

Some_college, College_degree

Tenure.m Rent, Own, Group_quarters.

MaritalStatus3.m Married, Single Mother, Single Father.

Married, Single, Under_15_years

MaritalStatus7.m Married, Widowed, Separated, Divorced

Never_married, Other, Under_15_years.

HealthIns3.m Insured, Uninsured, Military_inst

(Military or Institutional Group Quarters

FamilyType3.m Married_head, Female_head, Male_head, Other

Author(s)

David Dorer

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Builtin.models Builtin Models

Value

BrooklineI.model

marginal tables: AgeRaceSex, MaritalStatus3, HispanicAgeSex, Education4, Employed, Tenure, DisabilityRace, Poverty2, HouseType, FamilyType3, Health-Ins3

extra variables: SPM3 (Supplemental Poverty Measure)

parameters: geotype="tract", model.type="person", nages="7a", nraces="5"

BrooklineIII.model

marginal tables: AgeRaceSex, MaritalStatus7, DisabilityRace ,Poverty2, Tenure, Employed, HouseType, FamilyType3

extra variables: SNAP, SPM3 (Supplemental Poverty Measure)

parameters: geotype="tract", nages="9", nraces="5", model.type="person"

PennsylvaniaI.model

marginal.tables: AgeRaceSex, Poverty4, Employed, Education4, HispanicAgeSex, MaritalStatus3, Tenure.

extra variables: WIC, Age6a, EmployedHouse18.

parameters: nages="9", nraces="5", geotype="tract", model.type="person".

NewYorkCityI.model

 $marginal. tables:\ AgeRaceSex, HispanicAgeSex, Education 4, Poverty 2, Employed.$

extra variables: none.

parameters: nages= "9", nraces= "5", model.type="person", geotype="tract".

TestI.model

marginal.tables: AgeRaceSex, HispanicAgeSex, Education4, Poverty2, Employed.

extra variables: SPM3

parameters: nages= "9", nraces= "5", geotype="person", model.type="person".

Author(s)

David Dorer 11 Dec 2023 13:36

Builtin.variables

Builtin Derived PUMS variables

Value

PUMS variable function (ends in .v) to be used in the variables component of a model.

4 GettingStarted

List of variables

Age.v Age arguments AGEP and nages

WIC.v Does person live in a household that receives WIC benefits.

Race.v Race with arguments RAC1P and nraces

SNAP.v Does person live in a household that receives SNAP benefits.

Hispanic.v Is the person of Hispanic Ethnicity ("Hispanic" or "No")

Employed.v Is the person employed ("Under_16", "Employed", "Unemployed", "Not_in")

Tenure.v "Group_quarters","Own","Rent".

HousingCost.v "Low", "High", "Vacant".

Poverty 2.v Poverty Threshold "Below", "Above", "Undefined".

Poverty4.v Poverty Threshold "Below", "100_to_199", "200_to_299", "Over_300", "Undefined".

HealthIns3.v "Insured", "Uninsured", "Military_inst" (Military or Institutional Group Quarters).

Disability.v "Yes", "No", "Other" (See table B18101)

HouseType.v Non_inst, Inst (Institutional), House (Household)

Education4.v "Less_than_high_school", "High_school", "Some_college", "College_degree"

FamilyType3.v "Married_head", "Female_head", "Male_head", "Other".

FamilyType.v "Married_head", "Female_head", "Male_head", "Child_group", "18_years_and_over".

MaritalStatus3a.v Married, Single, Under_15_years

Married, Widowed, Separated, Divorced

Never_married, Other, Under_15_years.

Author(s)

David Dorer

GettingStarted Getting Started - Installation and Setup

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Description

Downloading Installing and Initializing PAT

Downloading

```
1a. (Linux/Ubuntu) Download tar.gz file for current version of PAT e.g. PAT_0.1.tar.gz
```

1b. (Windows) Download zip file for current version of PAT e.g. PAT_0.1.zip

Setup outside of R session.

- 1. Decide on and create the folder where you want to store files.
- 2. Create sub-folders/directories:
- 2a. logs
- 2b. data
- 2c. output

Installation Within R

```
In an R session run (one time)
Linux: install.packages(pkgs="path_to_PAT_<vers>.tar.gz",repos=NULL);
or
Windows: install.packages(pkgs="path_to_PAT_<vers>.zip>",repos=NULL);
```

Setup within R session

1. every time you start R run

```
require(PAT)
```

- 2. Every time set your census key PAT.census.key("your_key_here") You can get your census key at Census key request page https://api.census.gov/data/key_signup.html
- 3. Every time set your root folder/directory
 PAT.root("path_to_base_folder");
 The default for the root folder is your working directory: getwd();
 which is where you were when you started R (probably wrong choice)
- 4. Optionally set nraces (number of race categories) for PUMS derived variables and marginal Detail/Subject/DataProfile tables.
- 4a. To see current value use: PAT.race.code()
- 4b. To change: PAT.race.code(<new_value>);

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```
4c. To see choices: help(Pat.race.code);
5. Optionally set nages (number of ages categories) for PUMS
derived variables and Detail/Subject/DataProfile tables.
5a. To see current value use: PAT.age.code();
5b. To change: PAT.age.code("new_value");
5c. To see choices: help(Pat.age.code);
6a. Set/check PUMS vintage (every time)
To see current value: PAT.pums.vintage();
To set: PAT.pums.vintage(<new_value>);
6b. Set/check PUMS period (every time)
To see current value: PAT.pums.period();
To set: PAT.pums.period("new_value"); (valid values 1 and 5)
7a. Set/check vintage for marginal tables, usually the same as PUMS vintage (every time).
To see current value: PAT.vintage()
To set: PAT.vintage(<new_value>);
7b. Set/check period for marginal tables, usually 5 (every time). To see current value: PAT.period()
To set: PAT.period(<new_value>)
NOTE: There are many fewer ACS tables for the 1 year period.
Many of your marginal tables may fail with a 1 year period.
8. Check/Set other options:
PAT.vintage()
PAT.period()
PAT.pums.vintage()
PAT.pums.period()
PAT.verbose()
```

Author(s)

David Dorer 11 Dec 2023 13:23

loglinf3

Loglinear Model fit with specified marginal tables

Description

Wrapper R function for compiled C IPF subroutine.

Usage

```
loglin3f(seed.table, target.list, target.data, niter=5, maxdev=0.001, debug=0)
```

make.spm.state 7

Arguments

seed Starting seed table for fit.

target.list list with index specifing variable is seed table. Note the marginal tables function

computes this list from the model.

target.data list containing the data for the marginal tables specified by target.list

niter Maximum number of iterations. Same as iter in the PAT.synth.data function.

maxdev Maximum relative change in difference between tarage marginals and current fit

margina hatayaan ayaaassiya itaration

margian between successive iteration.

debug Verbose/debug level for messages. Default PAT.verbose()

Details

The arguments are the same as the Ipf function in mipfp package.

Value

seed Argument passed to function.
p. hat Model fit scaled to sum to 1.

nlast Last iteration.

ifault Did the fit converge 0: yes 1: no
maxdev Maximum deviation at last iteration.

Author(s)

David Dorer

References

https://cran.r-project.org/web/packages/mipfp/mipfp.pdf https://www.jstatsoft.org/article/view/v086c02

make.spm.state Create State Supplemental Poverty Measure Datafile

Description

subset US SPM file for a state.

Usage

```
make.spm.state(state="25",vintage="2021")
```

Arguments

state State FIPS for ouput .RData file.

vintage Vintage for SPM data file. Default PAT.pums.vintage().

ddir Folder/directory for output .RData file. Default datadir().

debug Level of diagnostic messages. Default PAT.verbose().

Input file: spm_pu_<vintage>.RData

8 PAT.acs.table

Details

Subset U.S. SPM .RData file for a state.

Value

Object SPM.<vintage>.<state_FIPS>.data

Output data .RData data file. File name SPM.<vintage>.<state_FIPS>.data.RData.

Author(s)

David Dorer 10 Dec 2023 13:30

PAT.acs.table

Download an ACS Detail (B, S, or DP) Table

Description

Download and ACS table for a given geography.

Usage

PAT.acs.table()

Arguments

group ACS table name or "group" (API term). For example the table B01001 has title	group	ACS table name or "g	group" (API term)). For example th	e table B01001 has title
--	-------	----------------------	-------------------	-------------------	--------------------------

"Sex by Age." Check out tables at data.census.gov.

state State FIPS code. Required.

tract County FIPS code. Character variable (6 characters) - optional defaults to ""

blockgroup FIPS code. Character variable (1 character) defaults to "" (ignored)

puma PUMA FIPS code. 5 characters - optional defaults to "" place Place FIPS code. Defaults to "" which will be ignored.

csd County Subdivision FIPS code - defaults to "" which will be ignored

vintage Defaults to PAT.vintage().
period Defaults to PAT.period().

ddir character variable indicating where to store downloaded tables - default datadir().

debug Level of messages to print - default PAT.verbose().

cache.metadata Cache level for metadata 0: no caching, download from Census website for

every table. 1: cache metadata in file 2: cache metadata in both a file and in the .GlobalEnv or computer memory. Default 2 speeds downloading and decoding many tables. If you seem to be having difficulties with stale cached data use 0.

Default PAT.cache.metadata().

cache.tables Cache level for ACS tables. 0: download table from census for each table. 1:

cache tables in a file (best). 2: cache table in both a file and in computer memory. With a run of many tracts 2 will quickly exhaust memory. For testing where you are repeatedly downloading the same table you might temporarily use 2 to save

time.

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Details

Download B, S, DP (SF1) tables attaches names for rows using metadata, table has 2 columns: "Est" and "MoE". Various geographies can be specified. The function sorts out the geography if you use too many geography values.

Value

list

list with 2 components "data" (matrix with table rownames and 2 columns "Est" and "MoE") and "par" various parameters such as the table "object" name, folder where the table was stored, name of the filename of where the table was stored, date time of download, etc.

Author(s)

David Dorer

References

To find, examine and check data, see Census webpage data.census.gov

PAT.age.race

Set age and race categories

Description

PAT.age.code(code) Set the PAT.age.code option. PAT.race.code(code) Set the PAT.race code option.

Usage

```
PAT.set.ages("7a")
PAT.set.races("5")
```

Arguments

code Age code code Race code

With no argument return the Age or Race Code

Details

Without an argument return current setting for Age or Race code.

Value

The race or age code.

or

Sets the corresponding Global race or age code option.

10 PAT.convert.spm

Values for age code

"7a" 7 age categories 14 and under, 15 to 19, 20 to 34, 35 to 44, 45 to 54, 55 to 64, 65 and over. "7b" 7 age categories under 5, 5 to 9, 15 to 17, 18 to 24, 25 to 64, 65 and over "9" $\mathbf{X}\mathbf{X}$ "6" XX"6a"

XX

Values for race code

"3" 3 race categories: White, Black, Other 5 race categories White, Black, Asian, Other, Two. 7 race categories white, black, native, asian, Hawaiian, Other, Two.

Author(s)

David Dorer

PAT.convert.spm

Convert Supplemental Povert Measure sas7bdat file to .RData format.

Description

Convert downloaded SAS data file to R .RData format.

Usage

PAT.convert.spm(vintage,ddir=datadir(),download=1)

Arguments

vintage SPM vintage.

ddir Data directory to store output.

Should SAS file be downloaded from Census website. download

Details

PAT.convert.spm(vintage)

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Value

An R .RData file named SPM.</ri>

Author(s)

David Dorer 10 Dec 2023 14:05

PAT.merge.synth.data Merge Synthetic Tract Files

Description

Zip individual tract files and merge into a single csv file.

Usage

```
PAT.merge.synth.data(state="25",ddir=datadir(),odir=outdir(),zip=TRUE,outtag="_test")
```

Arguments

state State FIPS code.

ddir Data directory for output zip and output csv file.

odir Directory with input csv tract files.

zip Zip tract files before merging.

outtag Tag to append to file names.

Details

xxx

Value

zip file Output zip file synth_data_<state><outtag>.zip contains individual tract csv files.

csv file Merged csv data file synth_data_<state><outtag>.csv contains stacked individ-

ual tract csv files.

Author(s)

David Dorer

12 PAT.pums.data

Description

A model with PUMS variables and marginal tables.

Usage

See BrooklineI.model and PennsylvaniaI.model for examples

List Elements

name character variable with name for model, e.g. "BrooklineI"

variables A named list with functions that define the variables.

marginal.tables A named list with functions that define the marginal tables. See PAT.acs.table for required arguments.

parameters A named list with model parameters:

model name of model. Same as name component. nages the number of age categories for model

(see PAT.nage.codes)

nraces the number of race categories for model

(see PAT.nrace.codes)

geotype type of geography "tract" or "blockgroup".

comment (any text).

... optional user defined parameters that can be

passed to the model variables and marginal.tables functions.

Author(s)

David Dorer

PAT.pums.data	Download PUMS Data	

Description

Download PUMS data for a PUMA and create drived variables.

Usage

```
PAT.pums.data(state="25",puma="03301",model="BrooklineIII")
```

PAT.root 13

Arguments

state State FIPS code.
puma PUMA FIPS code.

model A model or the name of a model. Default NULL i.e. use variables to select

variables

variables Ignored in model is given. A character vector of variable names to download.

May include defined derived variables. Ignored if model is given.

parameters Named list of parameters for derived variables. Same as model component "pa-

rameters." Ignored if model is given.

vintage PUMS vintage. Default PAT.pums.vintage().
period PUMS period. Default PAT.pums.period().
key Census key. Default PAT.census.key().

debug Level of messages to print. Default PAT.verbose().

Details

If SPM variables are used then period is set to 1.

Value

A list with:

person Person level data.frame. Note person data.frame includes person levels for house

variables.

house House level data.frame. Note house data.frame is person data frame subset on

SPORDER==1.

par parameters from model (if model is used) or parameters argument.

Author(s)

David Dorer 11 Dec 2023 13:46

References

https://www.census.gov/programs-surveys/acs/microdata/documentation.html https://www.census.gov/data/datasets/timseries/demo/supplemental-poverty-measure/acs-research-files.html

PAT.root Set root directory

Description

Set root folder/directory.

Usage

```
PAT.root("C:/Users/<my_user_name>/census/<project>/")
or PAT.root() returns current value of PAT.root
```

PAT.synth.data

Arguments

root Value to set root directory. NA (default) return root directory. default Value to set root directory. Default for default getwd()

Details

Sets global PAT option "PAT.root"

Value

root Current value of root directory/folder.

Author(s)

David Dorer 10 Dec 2023 14:18

PAT.synth.data Synthetize Data

Description

Run a synthetic data model using a PUMA and set of marginal tables

tract will be run for county[1]

Usage

PAT.synth.data(model="BrooklineIII", state="25", puma="03400", outtag="_test", iter=30)

Arguments

model	Model see vignette("CreatingModels")
state	State FIPS code
puma	PUMA FIPS code
outtag	A tag to include in some output file names
iter	Maximum number of IPF iterations
vers	Version of IPF program 1:Internal C code 2:mipfp package Ipfp function
maxdev	Termination criteria for relative change in marginal table deviation from one iteration to the next. Default 0.001
add	Add a small amount to every cell of seed/model table. This allows the data to take on non-zero weights even though the weight is zero in the PUMS data. Default 0.0
minwt	Records with weights $<$ minwt will be dropped from the synthetic data. Default 0.001
update	Name of input checkpoint file. "" no input check point file Geographies in checkpoint file are skipped
county	Vector of county FIPS codes. Default character(0). For the default all the tracts in county will be run.
tract	Vector of tract FIPS codes Default character(0). For the default only tracts in

PAT.synth.data 15

bdir base directory for program run. Default PAT.root()

odir Output directory. Tract synthetic files go here. Default PAT.root()output/

ddir Data directory. Cached ACS table go here. Various data files are stored here.

For example the cross walk files. Default PAT.root()data/

logfile File to log messages. Default synth_<state>_checkpoint<outtag>.txt.

vintage ACS vintage for marginal tables default: PAT.vintage()
period ACS period for marginal tables default: PAT.period()

checkfile Output check point file. As tract output files are written a record with the geog-

raphy is appended to this file.

download Should marginal tables be downloaded? Default PAT.download()

pums.vintage PUMS/PUMA vintage default: PAT.pums.vintage()
pums.period PUMS/PUMA period default: PAT.pums.period()

download download files. Default: PAT.download(). key Census key. Default PAT.census.key().

debug Verbose/debug level for printing messages. Default PAT.verbose()

dump. seed Dump the PUMA seed table/dataset in a file. 0 no dump 1 dump. Default 0

Value

A log of the run. The other effects are the output files.

The output file go in odir with names synth_data_<state_FIPS>_<puma_FIPS>_<traction to the file has 3 initial comment lines with the output file name, last iteration, number of iterations (argument), convergence flag (1:yes 2:no) nages and nraces.

The 4th row is a header record. Each data row has header variables:

state State FIPS
puma PUMA FIPS
county County FIPS
tract Tract FIPS

blockgroup FIPS, set to "".

model Model name type person or house.

ages age parameter e.g. "9", "7", "7a".
races race parameter, "3", "5", "7".
date date-time when record was written.
variables ... columns with the value of the

model variables.

Check point file

synthetic data

synth_<state>_checkpoint<outtag>.txt

The file has the state, puma,count,tract and additional information. By using the check point file previously completed tracts will be skipped. Useful when you are doing an entire stage and your computer updates and reboots. The file is appended to so if you want to start over but still use the update feature delete the

check point file before you start a clean run.

Tract files The synthetic data for each tract is put in a separate file in folder odir.

log file Folder logdir() file name. Default log<outtag>.txt

PAT.test.model

Author(s)

David Dorer 10 Dec 2023 14:20

References

```
vignette("CreateModels")
vignette("SynthesizeData")
```

PAT.test.model

Test PUMS model

Description

Test/Run a PUMS model checking for errors.

Usage

```
PAT.test.model(model="BrooklineIII")
```

Arguments

model or model name (with or without quotes)

state state FIPS puma PUMA FIPS

key census key (default PAT.census.key())

vintage marginal tables vintage (default PAT.vintage())
period marginal tables period (default PAT.period())

download data 1:download 0:used cached data (default PAT.download())

debug/message level - higher more messages 0:no messages 1+: more messages

(default PAT.verbose())

Details

Tests model to be used for synthetizing data.

Value

list with components:

marginals marginal tables/targets ("B", "S", "DP" PUMA geography table)

variables one-way PUMS/PUMA frequency (weighted) of PUMA model table for vari-

ables used in marginal tables

model.vars one-way PUMS/PUMA frequency tables for variables not used in marginal ta-

bles ("carry along" variables)

total.pop total population for marginal tables.

puma.population

total population for PUMA PUMA data (sum of PUMS weights)

par various paramenters state FIPS, PUMA FIPS, detail tables vintage & period,

PUMS vintage & period.

PAT.vintage 17

Author(s)

David Dorer 10 Dec 2023 14:34

References

```
help(PAT.models)
help(Builtin.variables)
help(Builtin.marginals)
```

Examples

```
PAT.test.model("TestI", state="25", puma="03400")
PAT.test.model("NewYorkCityI", state="36", puma="03701")
```

PAT.vintage

Set Period & Vintage

Description

Set Marginal Tables Vintage/Period and PUMS Variable Vintage/Period

Usage

```
PAT.vintage(2021)
PAT.vintage()
PAT.period(5)
PAT.pums.vintage(2021)
PAT.pums.period(1)
With no argument return value.
```

Arguments

period

Period PAT.acs.table or period for PUMS data (1 or 5).

Details

Without an argument return current value.

Value

Current vintage or period.

Author(s)

David Dorer

18 PUMA.2012.Tract.2020

PUMA. 2012. Tract. 2020 PUMA (2012 & 2020) to Tract (2020) Relationship File

Description

PUMA to Tract Correlation/Relationship Correspondence Dataset

Usage

```
data(PUMA.2020.Tract.2020) data(PUMA.2012.Tract.2020)
```

Format

88865 observations (2012 PUMAs) or 85395 observations (2020 PUMAs)

Value

A data.frame PUMA.2012.Tract.2020 or PUMA.2020.Tract.2020

Variable names

State State FIPS code.
Puma PUMA FIPS code.
County County FIPS code.
Tract Tract FIPS code.

StateAb State Postal Abbrevation.

PumaName County name. PumaName PUMA name.

Allocation Fraction of Tract intersecting PUMA.

References

Missouri Census Data Center Geocorr Engine. https://mcdc.missouri.edu/applications/geocorr2022.html Census Public Use Microdata Areas (PUMAs) webpage. 2020_Census_Tract_to_2020_PUMA.txt RecodeAges 19

RecodeAges	Recode Age Categories	

Description

Recode age categories of tables derived from B01001 and B01001A-I.

Usage

```
RecodeAges(tab,nages="9")
```

Arguments

tab	table with 14 or 23 rows, age rowname, and columns "Est" and "MoE"
nages	"number" of age categories, e.g. 9, "7a" etc.
doc	Flag TRUE/1 print documentation/return age recode list for nages. Default 0.
debug	debug/message level. Default 0. Higher values of debug print more messages.

Details

B01001 has 2 levels Sex (Male/Female) and age categories. For example the "Male" rows need to be pulled out before the recode.

Value

table Table with Est and MoE columns and recode age rownames/values.

Author(s)

David Dorer 13 Dec 2023 11:08

SplitString	Split Table Rownames	

Description

Split the rownames of a table into components.

Usage

```
SplitString("Male : Under 5 years",s=" : ")
```

Arguments

```
x character vector.
```

s String to use to split x into components. Default ": ".

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Details

Separates the "levels" of a table rowname by splitting it at a ": " string. Used to separate components of an ACS table rownames/labels.

Value

Character matrix with as many rows as the length of x and as many columns as the element of x with the largest number of substrings. The rows of the matrix are "padded out" by "" character string as needed.

Author(s)

David Dorer 12 Dec 2023 19:56

SPM.2021.25.data

Supplemental Poverty Measure dataset for Massachusetts (FIPS 25).

Description

Supplemental Poverty Measure dataset subset for Massachusetts (FIPS 25).

Usage

```
data(SPM.2021.25.data)
```

Value

A data.frame with 67951 observations and 46 variables.

References

 $SPM\ datasets\ https://www.census.gov/topics/income-poverty/supplemental-poverty-measure/data/datasets.html\ Data\ Dictionary\ https://www2.census.gov/programs-surveys/supplemental-poverty-measure/datasets/spm/spm-asc-2020.pdf$

WeightedSum

Weighted Sum of Table Rows

Description

Compute the weighted sum of rows of a table

Usage

```
WeightedSum(table,weights=c(1,-1))
```

Arguments

x Table with rows and columns. The colnames are c("Est","MoE")

weights Numeric vector of weights with length 1 or nrows(x). If weights has length 1 it

is repeated down the rows. Default 1.

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Details

Computes the weighted sum of the "Est" column and the associated MoE. With the default weights (1) the Est result is the sum of the table rows and MoE is the associated MoE. The MoE is computed using the approximate formulas for tandard error and variance. To take the difference of 2 rows use c(1,-1) as the weights.

Value

table A table with 1 row and 2 columns "Est" and "MoE"

Author(s)

David Dorer 12 Dec 2023 19:50

References

Understanding and Using the American Community Survey. Chapter 8 https://www.census.gov/content/dam/Census/libration.com/

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