# **R** documentation

 $of \ all \ in \\ '/home/dorer/projects/census/PovertyAssessmentToolkit/source/PAT/man'$ 

# April 28, 2024

# ${\sf R}$ topics documented:

Index

2
3
4
5
7
9
0
1
2
3
4
5
5
6
7
8
8
9
0
1
2
4
4
6
7
8
9
9
0
•

2 Builtin.datasets

Builtin.datasets	PUMA (2012 & 2022) to Tract, Blockgroup, Block (2020) Relationship
	Files

#### **Description**

PUMA to Trace/Blockgroup/Block Correlation/Relationship Correspondence Datasets

## Usage

```
data(PUMA.20.Tract)
data(PUMA.20.BlockGroup)
data(Tract.25.2020.Block.2020)
data(PUMA.12.Tract)
data(PUMA.12.BlockGroup)
```

#### **Format**

```
245590 observations (2012 PUMAs) or 240942 observations (2022 PUMAs)
```

#### Value

A data.frame

## Variable names

- 1. State State FIPS code.
- 2. **Puma** PUMA FIPS code.
- 3. Place Place FIPS code.
- 4. County County FIPS code.
- 5. **CSD** CSD (cosub) FIPS code.
- 6. Tract Tract FIPS code.
- 7. **BlockGroup** Blockgroup FIPS code.
- 8. Block Block FIPS code.
- 9. StateAb State Postal Abbrevation.
- 10. CountyName County name.
- 11. PumaName PUMA name.
- 12. PlaceName Place name.
- 13. CSDName CSD name.
- 14. AllocCSD CSD Geocorr Allocation Factor.
- 15. AllocCSD2 CSD Geocorr Allocation Factor-2.
- 16. AllocPlace Place Geocorr Allocation Factor.
- 17. AllocPlace2 Place Geocorr Allocation Factor-2.
- 18. AllocBlock Block Geocorr Allocation Factor.
- 19. AllocBlock2 Block Geocorr Allocation Factor-2.
- 20. **TotalPop** Total Population.

Builtin.marginals 3

#### References

Missouri Census Data Center Geocorr Engine. https://mcdc.missouri.edu/applications/geocorr2022.html

Builtin.marginals Builtin Marginal Tables for Marginal Adjustment

#### Value

Marginal table function (ends in .m) to be used in the marginal.tables component of a model.

#### List of tables

AgeRaceSex.m Age by Race by Sex

Age given by Age.code Race by Race.code

AgeSex.m Age by Sex Age given by Age.code Race by Race.code

Race.m Number of categories given by PAT.race.code

HispanicAgeSex.m Hispanic yes/no Age given by PAT.age.code

Hispanic.m Works on Blockgroups

Sex.m

Poverty 2 categories: Below/Above/Undefined

Poverty 3.m Poverty 3 categories: Below/100\_299/300\_and\_over/Undefined

PovertyRaceSex.m Poverty 2 categories: Below/Above/Undefined

Race given by PAT.race.code()

Poverty AgeSex.m Poverty 2 categories: Below/Above/Undefined

Age age code: "9b"

Poverty 4 categories

Under 100\_200, 200\_300, 300+, Undefined

Employed, Unemployed, Not\_in Under\_16

HouseType.m Non\_inst, Inst (Institutional), House (Household)

Disability Race.m Disability Yes, No, Other, Race give by Race.code

Disability AgeSex.m Disability Yes, No, Other, Race give by Race.code

Education.m Under\_18, Less\_than\_high\_school, High\_school

Some\_College, College\_degree

Builtin.models

Education4.m Less\_than\_high\_school, High\_school,

Some\_college, College\_degree

TenurePerson.m Rent, Own, Group\_quarters. Person table

TenureHouse.m Rent, Own. Household table

TenureUnits.m Rent, Own. Household table

TenureRooms.m Rent, Own. by Number of Rooms (House table)

TenureBedrooms.m Rent, Own. by Number of Bedrooms (House table)

TenureFuel.m Rent/Own by Fuel type (House table)

HeatingFuel.m Heating Fuel 9 categories.

YearBuilt.m House table

Married, Single Mother, Single Father.

MaritalStatus3a.m Married, Single, Under\_15\_years

Married, Widowed, Separated, Divorced

Never\_married, Other, Under\_15\_years.

HealthIns3.m Insured, Uninsured, Military\_inst

(Military or Institutional Group Quarters

FamilyType3.m Married\_head, Female\_head, Male\_head, Other

# Author(s)

David Dorer 11 Jan 2024

Builtin.models Builtin Models

## Models

#### 1. BrooklineI.model

Marginal Tables: AgeRaceSex, MaritalStatus3, HispanicAgeSex, Education4, Employed, Tenure, DisabilityRace, Poverty2, HouseType, FamilyType3, HealthIns3

Extra Variables: SPM3 (Supplemental Poverty Measure)

Parameters: geotype="tract", model.type="person", nages="7a", nraces="5"

Builtin.variables 5

#### 2. BrooklineIII.model

 $Marginal\ Tables:\ AgeRaceSex,\ MaritalStatus 7,\ Disability Race\ , Poverty 2,\ Tenure,\ Employed,$ 

HouseType, FamilyType3

Extra Variables: SNAP, SPM3 (Supplemental Poverty Measure)

Parameters: geotype="tract", nages="9", nraces="5", model.type="person"

## 3. BrooklineIIIb.model

Marginal Tables: AgeSex.m, Race.m, Poverty2.m, Hispanic.m, HouseType.m, Employed.m,

Tenure.m, MaritalStatus7.m

Extra Variables: SNAP, SPM3 (Supplemental Poverty Measure)

Parameters: geotype="blockgroup", nages="9", nraces="5", model.type="person"

# 4. PennsylvaniaI.model

Marginal Tables: AgeRaceSex, Poverty4, Employed, Education4, HispanicAgeSex, Marital-

Status3, Tenure.

Extra Variables: WIC, Age6a, EmployedHouse18.

Parameters: nages="9", nraces="5", geotype="tract", model.type="person".

#### 5. NewYorkCityI.model

Variables: Age, Sex, Race, Education, Employed, Poverty2, Hispanic.

Marginal Tables: AgeRaceSex, HispanicAgeSex, Education, PovertyRaceSex, Employed.

Parameters: geotype="tract", nages="9", nraces="5".

#### 6. TestI.model

Extra Variables: SPM3

Parameters: nages= "9", nraces= "5", geotype="person", model.type="person".

# 7. Language I. model

Variables: Language, English, TenurePerson (own/rent), Age, Sex, Race, Education, Hispanic,

Poverty2, Employed.

Marginal Tables: AgeRaceSex, HispanicAgeSex, PovertyRaceSex, Education, TenurePerson

Parameters: geotype="tract", language.codes=NULL, model.type="person", nages="9a", nraces="5".

Optional Parameter: Language.codes(passed to Language.v) only language codes (See LANP in PUMS codebook) in listed in language codes will be used. Other codes will be set to "Missing".

# Author(s)

David Dorer 28 Apr 2024 09:05

Builtin.variables

Builtin Derived PUMS variables

#### Value

PUMS variable function (ends in .v) to be used in the variables component of a model.

6 Builtin.variables

#### List of variables

Note All household variables are also available for person level models due to matching the PUMS person dataset with the PUMS household data set using SERIALNO.

Age.v Age arguments AGEP and nages

WIC.v Does person live in a household that receives WIC benefits.

Race.v Race with arguments RAC1P and nraces

SNAP.v Does person live in a household that receives SNAP benefits.

Hispanic.v Is the person of Hispanic Ethnicity ("Hispanic" or "No")

Employed.v (PUMS ESR) Is the person employed ("Under\_16","Employed","Unemployed","No

EmployedHouse 18.v Are all adults in household over 18 employed?

TenurePerson.v "Group\_quarters", "Own", "Rent".

HousingCost.v "Low", "High", "Vacant".

Poverty2.v (PUMS POVPIP) Poverty Threshold "Below", "Above",

"Undefined".

Poverty4.v Poverty Threshold "Below", "100\_to\_199", "200\_to\_299",

"Over\_300", "Undefined".

HealthIns3.v "Insured", "Uninsured", "Military\_inst"

(Military or Institutional Group Quarters).

Disability.v "Yes", "No", "Other" (See table B18101)

HouseType.v Non\_inst, Inst (Institutional), House (Household)

Education4.v (PUMS SCHL) "Less\_than\_high\_school", "High\_school",

"Some\_college", "College\_degree"

FamilyType3.v (PUMS HHT) "Married\_head", "Female\_head",

"Male\_head", "Other".

FamilyType.v "Married\_head", "Female\_head", "Male\_head",

"Child\_group", "18\_years\_and\_over".

Married, Single, Under\_15\_years

MarrialStatus7.v Married, Widowed, Separated, Divorced Language.v PUMS variable LANP languages.

English.v Under\_5\_years, Very\_well, Well, Not\_well, Not\_at\_all

TravelWork.v Not\_working, Other, Bicycle, Walk, Work\_home, Car\_truck\_van, Public

Relationship.v see PUMS variabel RELSHIPP.

Never married, Other, Under 15 years.

GettingStarted 7

House Level Variables

TenureHouse.v Own, Rent, GQ\_vacant.

HeatingFuel.v (PUMS HFL) "Gas","LP","Electric","Oil","Coal"

,"Wood","Solar","Other","None"

Units.v Units in Structure (PUMS BLD) "One\_attached", "One\_detached"

"Two","3\_or\_4","5\_to\_9","10\_or\_more","Other"

## Author(s)

David Dorer 28 Apr 2024 11:33

GettingStarted

Getting Started - Installation and Setup

# **Description**

Downloading Installing and Initializing PAT

# **Downloading**

- 1a. (Linux/Ubuntu) Download tar.gz file for current version of PAT e.g. PAT\_0.1.tar.gz
- 1b. (Windows) Download zip file for current version of PAT e.g. PAT\_0.1.zip

# Setup outside of R session.

- 1. Decide on and create the folder where you want to store files.
- 2. Create sub-folders/directories:

2a. logs

2b. data

2c. output

### Installation Within R

```
In an R session run (one time)
```

```
Linux: install.packages(pkgs="path_to_PAT_<vers>.tar.gz",repos=NULL);
```

or

Windows: install.packages(pkgs="path\_to\_PAT\_<vers>.zip>",repos=NULL);

8 GettingStarted

## Setup within R session

8. Check/Set other options:

```
1. every time you start R run
require(PAT)
2. Every time set your census key PAT.census.key("your_key_here")
You can get your census key at
Census key request page https://api.census.gov/data/key_signup.html
3. Every time set your root folder/directory
PAT.root("path_to_base_folder");
The default for the root folder is your working directory: getwd();
which is where you were when you started R (probably wrong choice)
4. Optionally set nraces (number of race categories) for PUMS
derived variables and marginal Detail/Subject/DataProfile tables.
4a. To see current value use: PAT.race.code()
4b. To change: PAT.race.code(<new_value>);
4c. To see choices: help(Pat.race.code);
5. Optionally set nages (number of ages categories) for PUMS
derived variables and Detail/Subject/DataProfile tables.
5a. To see current value use: PAT.age.code();
5b. To change: PAT.age.code("new_value");
5c. To see choices: help(Pat.age.code);
6a. Set/check PUMS vintage (every time)
To see current value: PAT.pums.vintage();
To set: PAT.pums.vintage(<new_value>);
6b. Set/check PUMS period (every time)
To see current value: PAT.pums.period();
To set: PAT.pums.period("new_value"); (valid values 1 and 5)
7a. Set/check vintage for marginal tables, usually the same as PUMS vintage (every time).
To see current value: PAT.vintage()
To set: PAT.vintage(<new_value>);
7b. Set/check period for marginal tables, usually 5 (every time). To see current value: PAT.period()
To set: PAT.period(<new_value>)
NOTE: There are many fewer ACS tables for the 1 year period.
Many of your marginal tables may fail with a 1 year period.
```

loglinf3

```
PAT.vintage()
PAT.period()
PAT.pums.vintage()
PAT.pums.period()
PAT.verbose()
```

# 9. help(package="PAT")

# Author(s)

David Dorer 16 Dec 2023 10:09

loglinf3

Loglinear Model fit with specified marginal tables

# Description

Wrapper R function for compiled C IPF subroutine.

# Usage

```
loglin3f(seed.table, target.list, target.data, niter=5, maxdev=0.001, debug=0)
```

# **Arguments**

seed	Starting seed table for fit.
target.list	list with index specifing variable is seed table. Note the marginal tables function computes this list from the model.
target.data	list containing the data for the marginal tables specified by target.list
niter	Maximum number of iterations. Same as iter in the PAT.synth.data function.
maxdev	Maximum relative change in difference between tarage marginals and current fit margian between successive iteration.
debug	Verbose/debug level for messages. Default PAT.verbose()

## **Details**

The arguments are the same as the Ipf function in mipfp package.

## Value

seed	Argument passed to function.
p.hat	Model fit scaled to sum to 1.
nlast	Last iteration.
ifault	Did the fit converge 0: yes 1: no
maxdev	Maximum deviation at last iteration.

# Author(s)

David Dorer

#### References

https://cran.r-project.org/web/packages/mipfp/mipfp.pdf https://www.jstatsoft.org/article/view/v086c02

PAT.acs.table

Download an ACS Detail (B, C, S, or DP, P, PCT) Table

#### **Description**

Download and ACS or Decennial table for a given geography.

# Usage

PAT.acs.table()

#### **Arguments**

group ACS table name or "group" (API term). For example the table B01001 has title

"Sex by Age." Check out tables at data.census.gov.

state State FIPS code. Required.

county County FIPS code. Character variable - optional defaults to "".

tract County FIPS code. Character variable (6 characters) - optional defaults to ""

blockgroup FIPS code. Character variable (1 character) defaults to "" (ignored)

puma PUMA FIPS code. 5 characters - optional defaults to "" place Place FIPS code. Defaults to "" which will be ignored.

csd County Subdivision FIPS code - defaults to "" which will be ignored

vintage Defaults to PAT.vintage().
period Defaults to PAT.period().

ddir character variable indicating where to store downloaded tables - default datadir().

debug Level of messages to print - default PAT.verbose().

cache.metadata Cache level for metadata 0: no caching, download from Census website for

every table. 1: cache metadata in file 2: cache metadata in both a file and in the .GlobalEnv or computer memory. Default 2 speeds downloading and decoding many tables. If you seem to be having difficulties with stale cached data use 0.

Default PAT.cache.metadata().

cache.tables Cache level for ACS tables. 0: download table from census for each table. 1:

cache tables in a file (best). 2: cache table in both a file and in computer memory. With a run of many tracts 2 will quickly exhaust memory. For testing where you are repeatedly downloading the same table you might temporarily use 2 to save

time.

#### **Details**

Download B, C, S, DP (SF1) P (DCH), and PCT (DCH) tables attaches names for rows using metadata, table has 2 columns: "Est" and "MoE". Various geographies can be specified. The function sorts out the geography if you use too many geography values.

PAT.age.race 11

## Value

list

list with 2 components "data" (matrix with table rownames and 2 columns "Est" and "MoE") and "par" various parameters such as the table "object" name, folder where the table was stored, name of the filename of where the table was stored, date time of download, etc.

## Author(s)

David Dorer 28 Apr 2024 13:15

#### References

To find, examine and check data, see Census webpage data.census.gov

PAT.age.race

Set age and race categories

## **Description**

PAT.age.code(code) Set the PAT.age.code option. PAT.race.code(code) Set the PAT.race code option.

## Usage

```
PAT.age.code("7a")
PAT.race.code("5")
```

## **Arguments**

code Age code code Race code

With no argument return the Age or Race Code

## **Details**

Recode age catgories for B01001 or B01001A etc

# Value

The race or age code.

or

Sets the corresponding Global race or age code option.

PAT.cache.metadata

## Values for age code

"7a" 7 age categories
14 and under, 15 to 19, 20 to 34, 35 to 44,
45 to 54, 55 to 64, 65 and over.

"7b" 7 age categories

under 5, 5 to 9, 15 to 17, 18 to 24

under 5, 5 to 9, 15 to 17, 18 to 24, 25 to 64, 65 and over

"9" xx
"6" xx
"6a" xx

... use RecodeAges(doc=1) to see possible values. then RecodeAges(nages="9",doc=1) to see recoding.

# Values for race code

"3" 3 race categories:

White, Black, Other

"5" 5 race categories

White, Black, Asian, Other, Two.

"7" 7 race categories white, black, native, asian, Hawaiian, Other, Two.

# Author(s)

David Dorer 26 Dec 2023 13:42

PAT.cache.metadata

Set Cache Level For Table Metadata.

## **Description**

Set metadata cache level.

# Usage

PAT.cache.metadata(2)

# **Arguments**

value

Value for metadata cache level. No value given return level. Values  $0,\,1,\,2.$ 

# **Details**

Sets global PAT option "PAT.cache.metadata"

PAT.cache.tables 13

## Value

level	Current value of PAT.cache.metadata.
0	Download metadata for every ACS table. Do not save in a file or in .GlobalEnv
1	Save metadata in file for later use. Better.
2	Save metadata in file and in .GlobalEnv. Speeds up table rowname decoding. Best for many ACS tables.

# Author(s)

David Dorer 19 Dec 2023 11:38

# Description

Set PAT.cache.tables global PAT option.

# Description

Set ACS table cache level.

# Usage

```
PAT.cache.tables(1). Set option PAT.cache.tables to 1. With no argument return current value of option "PAT.cache.tables".
```

# **Arguments**

value Value for table cache level. No argument return table cache level.

## **Details**

Sets global PAT option "PAT.cache.tables"

# Value

level	Current value table cache level.
0	Download ACS table every time. Do not save in a file or in .GlobalEnv
1	Save ACS table in file for later use. Best.
2	Save ACS table in file and in .GlobalEnv. Quickly uses up memory if a large number of tables are downloaded.

# Author(s)

David Dorer 19 Dec 2023 11:38

14 PAT.check.csd

PAT.check.csd	Validate model for a County Subdivision	

# Description

Aggregate Tract or Blockgroup synthetic data for a County Subdivision (City/Town) and check tabulations against ACS detail tables. Runs PAT.synth.data for CSD tracts, PAT.merge.synth.tracts, then PAT.check.synth.model.

# **Arguments**

state	State FIPS code.
county	County FIPS code.
csd	CSD FIPS code.
outtag	character string/tag to use in output files (default "_test").
model	name of model (character without the .model)
odir	output directory/folder for synthetic data passed to PAT.synth.data default out-dir() <model><outtag></outtag></model>
vintage	marginal table vintage. Passed to PAT.synth.data. Default 2022
period	marginal table period. Default 5
download	Download files ? Default PAT.download().
synth	0: skip PAT.synth.data step. 1: synthesize data.
merge	0: skip merge step PAT.merge.synth.tracts and go directly to PAT.test.model step
iter	number of IPF iterations. Passed to PAT.synth.data. Default 30.
add	Add small amount to model/seed table Passed to PAT.synth.data. Default 0.0001
minwt	Keep synthetic records with weight >minwt. Passed to PAT.synth.data. Default 0.001
pums.period	Default 1 (may be changed when 2022 5 year PUMS data comes out).
pums.vintage	Vintage for PUMS data. Default 2022
type	"tract" or "blockgroup" if type=="blockgroup" then run PAT.synth.blockgroups

## Value

return from last PAT.check.synth.model step.

# Author(s)

David J Dorer

# References

PAT.synth.data, PAT.merge.synth.tracts, PAT.check.synth.model.

step (not implemented yet)

PAT.check.synth.model 15

PAT.check.synth.model Check fit for synthetic data

#### **Arguments**

state	State FIPS Code
county	County FIPS Code

csd County Subdivision FIPS code (optional)

tract character vector of tract FIPS codes (6 characters)

model character string model name

puma PUMA FIPS codes

place Place FIPS code (optional)

vintage Marginal tables vintage (default 2022)
period Marginal tables period (default 5)
inptag character string for input file reads

paste0(datadir()".synth\_data\_tract\_all\_<state>,<model><inptag>.csv") (PAT.synth.data

output file)

download default PAT.download()
debug Default PAT.verbose()

digits number of rounding digits for output table diagnostics

## Author(s)

David J Dorer

# References

PAT.synth.data

PAT.convert.spm Convert Supplemental Povert Measure sas7bdat file to .RData format and subset on state.

# Description

Convert downloaded SAS data file to R .RData format. Subset National SPM for a state.

# Usage

```
PAT.convert.spm(vintage=2022,ddir=datadir(),dowload=0)\\{}
PAT.make.spm.state(state,ddir=datdir(),vintage=PAT.spm.vintage());
```

## **Arguments**

vintage SPM vintage.

state State FIPS for subset.

ddir Data directory to read/store output.

download Should SAS file be downloaded from Census website.

#### **Details**

PAT.convert.spm() Convert SPM SAS sas7bdat to R RData format.

PAT.make.spm.state() Subset SPM RData dataset by a state.

Dataset can be downloaded by hand and then converted.

#### Value

An R .RData file named SPM.<vintage>.RData with R object SPM.<vintage>.

An R .RData file named SPM.</ri>

## Author(s)

David Dorer 28 Apr 2024 14:28

#### References

Datasets Census webpage.

PAT.merge.synth.blockgroups

Merge Synthetic Blockgroup Files

## **Description**

Zip individual blockgroup files and merge into a single csv file.

# Usage

PAT.merge.synth.blockgroups(state="25",ddir=datadir(),odir=outdir(),zip=TRUE,outtag="\_test")

## **Arguments**

state State FIPS code.

ddir Data directory for output zip and output csv file.

odir Directory with input csv tract files.

zip 1: Zip tract files before merging. 0: Use existing zip file.

minwt Only output records to the csv file with weights >= minwt. Total population of

subset is scaled to agree with input data. Default 0.0

outtag Tag to append to zip file and output file names.

# Details

XXX

PAT.merge.synth.tracts 17

## Value

zip file	Output zip file synth_data_ <state><outtag>.zip contains individual tract csv files.</outtag></state>
csv file	Merged csv data file synth_data_blockgroup_all_ <state><outtag>.csv con-</outtag></state>
	tains stacked individual tract csy files

# Author(s)

David Dorer 15 Dec 2023 14:54

PAT.merge.synth.tracts

Merge Synthetic Tract Files

# **Description**

Zip individual tract files and merge into a single csv file.

# Usage

PAT.merge.synth.tracts(state="25",ddir=datadir(),odir=outdir(),zip=TRUE,outtag="\_test")

# Arguments

state	State FIPS code.
ddir	Data directory for output zip and output csv file.
odir	Directory with input csv tract files.
zip	1: create zip file with tract data. 0: Merge files in existing zip file.
minwt	Only output records to the csv file with weights >= minwt. Total population of subset is scaled to agree with input data.
outtag	Tag to append to zip file name and merged csv file name.

# **Details**

Merge tract synthetic data files in odir output: ddir/synth\_data\_tract\_all\_<state><outtag<.csv and zip them into synth\_tract\_<state><outtag>.zip

# Value

zip file	Output zip file synth_data_ <state><outtag>.zip contains individual tract csv files.</outtag></state>
csv file	Merged csv data file synth_data_tract_all_ <state><outtag>.csv contains</outtag></state>
	stacked individual tract csv files.

## Author(s)

David Dorer 22 Dec 2023 09:57

18 PAT.pums.data

PAT.model

Statistical Models for Synthetic Data

## **Description**

A model with PUMS variables and marginal tables.

## Usage

See BrooklineI.model and PennsylvaniaI.model for examples

#### **List Elements**

name character variable with name for model, e.g. "BrooklineI"

variables A named list with functions that define the variables.

marginal.tables A named list with functions that define the marginal tables. See PAT.acs.table for required arguments.

parameters A named list with model parameters:

model name of model. Same as name component. nages the number of age categories for model

(see PAT.nage.codes)

nraces the number of race categories for model

(see PAT.nrace.codes)

geotype type of geography "tract" or "blockgroup".

comment (any text).

... optional user defined parameters that can be

passed to the model variables and marginal.tables functions.

# Author(s)

David Dorer

PAT.pums.data

Download PUMS Data

# Description

Download PUMS data for a PUMA and create drived variables.

# Usage

```
PAT.pums.data(state="25",puma="03301",model="BrooklineIII")
```

PAT.reptable 19

#### **Arguments**

state State FIPS code.
puma PUMA FIPS code.

model A model or the name of a model. Default NULL i.e. use variables to select

variables

variables Ignored in model is given. A character vector of variable names to download.

May include defined derived variables. Ignored if model is given.

parameters Named list of parameters for derived variables. Same as model component "pa-

rameters." Ignored if model is given.

vintage PUMS vintage. Default PAT.pums.vintage().

period PUMS period. Default PAT.pums.period().

key Census key. Default PAT.census.key().

debug Level of messages to print. Default PAT.verbose().

#### Details

If SPM variables are used then period is set to 1.

#### Value

A list with:

person Person level data.frame. Note person data.frame includes person levels for house

variables.

house House level data.frame. Note house data.frame is person data frame subset on

SPORDER==1.

par parameters from model (if model is used) or parameters argument.

#### Author(s)

David Dorer 11 Dec 2023 13:46

#### References

https://www.census.gov/programs-surveys/acs/microdata/documentation.html https://www.census.gov/data/datasets/timseries/demo/supplemental-poverty-measure/acs-research-files.html

PAT.reptable Tabulations for Replicate Weights Designs

# Description

Creates table with an Estimate (Est) and Margin of Error (MoE) last dimension.

## **Arguments**

form Formula that defines cross-tabulation

design survey object. See survey package.

PAT.root

#### Value

multiway tabulation with with a last dimension stat with "Est" and "MoE".

#### Author(s)

David Dorer 28 Apr 2024 17:51

# **Examples**

```
\code{my.design<-svrepdesign(id=~1,data,weights,repweights)}
\code{age.sex.table<-PAT.reptable(~Age+Sex,design=my.design)}</pre>
```

PAT.root

Set root directory

# Description

Set root folder/directory.

# Usage

```
PAT.root("C:/Users/<my_user_name>/census/
or PAT.root() returns current value of PAT.root
```

# Arguments

root Value to set root directory. NA (default) return root directory.

default Default Value to set root directory. Default for default getwd()

#### **Details**

Sets global PAT option "PAT.root"

# Value

root

Current value of root directory/folder.

# Author(s)

David Dorer 10 Dec 2023 14:18

PAT.select.geo 21

PAT.select.geo Select Geographies
-----------------------------------

# Description

Select geographies base on arguments.

# Usage

```
PAT.select.geo(state="25",county="021",tract=c("400100","400500"))
```

# **Arguments**

state	State FIPS code (character vector).
county	County FIPS code (character vector).
csd	County Subdivision (cosub or csd character vector).
place	Place FIPS code (character vector).
tract	Place FIPS code. (character vector)
blockgroup	Blockgroup FIPS code. (character vector)
block	Block FIPS code. (character vector)
type	input data.frame type: tract, blockgroup, block
update	update file name, geographies in updata will be dropped from return.
logfile	file to log messages.
debug	Vebose argument (default PAT.verbose()).

#### **Details**

The function sorts out the Summary Level based on the combination of geography arguments. In certain cases, the type argument is used. For tracts, places, counties, tracts, the Geography correlation files are build in. For blocks you must download a state GEOCORR file.

## Value

data.frame Data.frame with columns:

State	State FIPS code.
Puma	PUMA FIPS code.
Place	Place FIPS code.
County	County FIPS code.
CSD	CSD (cosub) FIPS code.
Tract	Tract FIPS code.

BlockGroup FIPS code.

Block FIPS code.

PumaName PUMA Name.

PlaceName Place Name.

CSDName CSD (cosub) Name.

PAT.synth.data

## Author(s)

David Dorer 28 Apr 2024 16:19

#### References

Missouri Census Data Center Geocorr Engine.

https://mcdc.missouri.edu/applications/geocorr2022.html

PAT. synth. data Synthesize Data

# **Description**

Run a synthetic data model using a PUMA and set of marginal tables

# Usage

PAT.synth.data(model="BrooklineIII", state="25", puma="03400", outtag="\_test", iter=30)

# **Arguments**

model	Model see vignette("CreatingModels")
state	State FIPS code
puma	PUMA FIPS code
outtag	A tag to include in some output file names
iter	Maximum number of IPF iterations
vers	Version of IPF program 1:Internal C code 2:mipfp package Ipfp function
maxdev	Termination criteria for relative change in marginal table deviation from one iteration to the next. Default 0.001
add	Add a small amount to every cell of seed/model table. This allows the data to take on non-zero weights even though the weight is zero in the PUMS data. Default 0.0
minwt	Records with weights < minwt will be dropped from the synthetic data. Default 0.001
update	Name of input checkpoint file. "" no input check point file Geographies in checkpoint file are skipped
county	Vector of county FIPS codes. Default character(0). For the default all the tracts in county will be run.
tract	Vector of tract FIPS codes Default character(0). For the default only tracts in tract will be run for county[1]
bdir	base directory for program run. Default PAT.root()
odir	Output directory. Tract synthetic files go here. Default PAT.root()output/
ddir	Data directory. Cached ACS table go here. Various data files are stored here. For example the cross walk files. Default PAT.root()data/
logfile	File to log messages. Default synth_ <state>_checkpoint<outtag>.txt.</outtag></state>
vintage	ACS vintage for marginal tables default: PAT.vintage()

PAT.synth.data 23

period ACS period for marginal tables default: PAT.period()

checkfile Output check point file. As tract output files are written a record with the geog-

raphy is appended to this file.

download Should marginal tables be downloaded? Default PAT.download()

pums.vintage PUMS/PUMA vintage default: PAT.pums.vintage()
pums.period PUMS/PUMA period default: PAT.pums.period()

key Census key. Default PAT.census.key().

debug Verbose/debug level for printing messages. Default PAT.verbose()

dump. seed Dump the PUMA seed table/dataset in a file. 0 no dump 1 dump. Default 0

#### **Details**

stuff

synthetic data

#### Value

A log of the run. The other effects are the output files.

C I

The file has 3 initial comment lines with the output file name, last iteration, number of iterations (argument), convergence flag (1:yes 2:no) nages and nraces.

The output file go in odir with names synth\_data\_<state\_FIPS>\_<puma\_FIPS>\_<track\_rate\_files\_file

The 4th row is a header record.

Each data row has header variables:

Each data fow has header variable

state State FIPS
puma PUMA FIPS
county County FIPS
tract Tract FIPS

blockgroup FIPS, set to "".

model Model name type person or house.

ages age parameter e.g. "9", "7", "7a".
races race parameter, "3", "5", "7".
date date-time when record was written.
variables ... columns with the value of the

model variables.

## Check point file

synth\_<state>\_checkpoint<outtag>.txt

The file has the state, puma,count,tract and additional information. By using the check point file previously completed tracts will be skipped. Useful when you are doing an entire state and your computer updates and reboots. The file is appended to so if you want to start over but still use the update feature delete the

check point file before you start a clean run.

Tract files The synthetic data for each tract is put in a separate file in folder odir.

log file Folder logdir() file name. Default log<outtag>.txt

#### Author(s)

David Dorer 20 Dec 2023 11:52

#### References

```
vignette("CreateModels")
vignette("SynthesizeData")
```

PAT.synth.example

Run Synthetic Data Example/Test

# Description

Example/Test run of PAT.synth.data()

#### Usage

```
PAT.synth.example()
```

## **Arguments**

No arguments.

#### **Details**

Runs the synthetic data generation step on an example. Used for testing setup.

## Value

Log file, checkpoint file and synthetic tract data files.

## Author(s)

David Dorer 16 Dec 2023 19:17

PAT.synth.repweights Create synthetic data with replicate weights

# Description

Creates synthetic data for tracts, takes synthetic data for tracts and creates synthetic data for blockgroups, takes synthetic data for blockgroups and creates synthetic data for blocks.

## Usage

```
PAT.synth.repweights() Create synthetic data for tracts.
PAT.rep.blockgroups() Create synthetic data for blockgroups.
PAT.rep.blocks() Create synthetic data for blocks.
```

PAT.synth.repweights 25

#### **Arguments**

modela model that was used to create of tract level synthetic data

modelb model to use to create blockgroup level synthetic data (for PAT.rep.blockgroups

and PAT.rep.blocks only)

modelc model to use to create block level synthetic data (for PAT.rep.blocks only)

state FIPS code (character vector) state county FIPS code (character vector) county

tract FIPS code (character vector can be "") tract

tract FIPS code (character vector can be "" for PAT.rep.blocks and PAT.rep.blocks blockgroup

only)

block FIPS code (character vector can be "" for PAT.rep.blocks only) block add amount to add to seed table so that there will not be structural zeros

niter maximum number of itertions in Iterative Proportional Fit (IPF) algorithm (de-

fault 25)

addm small amount to add to marginal table cells to avoid structural zeros (default 0.1) stopping critera for IPF when the incremental change in the fit is less than maxdev

maxdev iterations stop

stopping criteria in replicate weight generation (default 1.0) eps

maximum number of iterations in replicate weight generation (default 50) maxit

period for ACS marginal tables (default 5) period period for ACS PUMS data (default 1) pums.period

vintage vintage for ACS marginal tables (default 2022) vintage for ACS PUMS data (default 2022) pums.vintage

update file (checkpoint file from previous run) geographies in this file will be update

skipped. Useful for a restart.

odir output directory/folder for synthetic data. (default outdir())

ddir data directory/folder for cached downloaded ACS marginal tables (default datadir()) minimum weights for output file records with weight<minwt will be dropped minwt

from output file. Remaing weight are rescaled to total population for that repli-

cate weight. (default 0.1)

cut used in selection of minimum weight for outfile

tag for output log file. (default "\_test") outtag

load.data load previously cached PUMS? data. (default FALSE)

inptag tag for input files. (default "\_test"

checkfile name for output checkpoint file. As output files are written a record with state, county, tract

etc will be written in this file. Can be used for later restart. (default logdir()/synth\_<state>\_checkpoint

 $verboseness\ of\ output\ messages\ (default\ PAT.verbose())$ debug download Download files using Census API? (default PAT.download())

key Census key. (default PAT.census.key())

# **Details**

Output of PAT.repweights() is used as input to PAT.reptable()

PAT.test.model

#### Value

Output data file with synthetic data. Logfile. Cached ACS marginal tables.

#### Author(s)

David Dorer 28 Apr 2024 17:42

## **Examples**

example

PAT.test.model Test PUMS model

## **Description**

Test/Run a PUMS model checking for errors.

## Usage

```
PAT.test.model(model="BrooklineIII")
```

#### Arguments

model or model name (with or without quotes). Default: "TestI"

state state FIPS puma PUMA FIPS

key census key (default PAT.census.key())

vintage marginal tables vintage (default PAT.vintage())
period marginal tables period (default PAT.period())

download data 1:download 0:used cached data (default PAT.download())

debug/message level - higher more messages 0:no messages 1+: more messages

(default PAT.verbose())

# **Details**

Tests model to be used for synthetizing data.

## Value

list with components:

marginals marginal tables/targets ("B", "S", "DP" PUMA geography table)

variables one-way PUMS/PUMA frequency (weighted) of PUMA model table for vari-

ables used in marginal tables

model.vars one-way PUMS/PUMA frequency tables for variables not used in marginal ta-

bles ("carry along" variables)

total.pop total population for marginal tables.

PAT.vintage 27

puma.population

total population for PUMA PUMA data (sum of PUMS weights)

diag Fit diagnostics for marginal fit

diag\$marginal Observed marginal.

diag\$fit "Expected" fitted marginal based on the PUMS table/model.

diag\$std.moe Standardized residual based on marginal table MoE.

diag\$std.res Standardized residual based on sqrt((Observed-fit)^2)/fit) with sign

diag\$devres Deviance residual (with sign)

par various paramenters state FIPS, PUMA FIPS, detail tables vintage & period,

PUMS vintage & period.

# Author(s)

David Dorer 10 Dec 2023 14:34

#### References

```
help(PAT.models)
help(Builtin.variables)
help(Builtin.marginals)
```

# **Examples**

```
PAT.test.model("TestI", state="25", puma="03400")
PAT.test.model("NewYorkCityI", state="36", puma="03701")
```

PAT.vintage

Set Period & Vintage

## **Description**

Set Marginal Tables Vintage/Period and PUMS Variable Vintage/Period

## Usage

```
PAT.vintage(2021)
PAT.vintage()
PAT.period(5)
PAT.pums.vintage(2021)
PAT.pums.period(1)
With no argument return value.
```

## Arguments

period PAT.acs.table or period for PUMS data (1 or 5).

# **Details**

Without an argument return current value.

28 RecodeAges

#### Value

Current vintage or period.

## Author(s)

David Dorer

RecodeAges

Recode Age Categories

# Description

Recode age categories of tables derived from B01001 and B01001A-I.

# Usage

RecodeAges(tab,nages="9")

# Arguments

table with 14 or 23 rows, age rownames, and colnames c("Est","MoE")

nages "number" of age categories, e.g. 9, "7a" etc.

doc Flag TRUE/1 print documentation/return age recode list for nages. Default 0.

debug/message level. Default 0. Higher values of debug print more messages.

# **Details**

B01001 has 2 levels Sex (Male/Female) and age categories. For example the "Male" rows need to be pulled out before the recode.

## Value

table Table with Est and MoE columns and recode age rownames/values.

# Author(s)

David Dorer 13 Dec 2023 11:08

SplitString 29

SplitString

Split Table Rownames

## **Description**

Split the rownames of a table into components.

## Usage

```
SplitString("Male : Under 5 years",s=" : ")
```

## **Arguments**

x character vector.

s String to use to split x into components. Default ": ".

#### **Details**

Separates the "levels" of a table rowname by splitting it at a ": " string. Used to separate components of an ACS table rownames/labels.

## Value

Character matrix with as many rows as the length of x and as many columns as the element of x with the largest number of substrings. The rows of the matrix are "padded out" by "" character string as needed.

## Author(s)

David Dorer 12 Dec 2023 19:56

SPM.2022.25

Supplemental Poverty Measure dataset for Massachusetts (FIPS 25).

## **Description**

Supplemental Poverty Measure dataset subset for Massachusetts (FIPS 25).

#### Usage

```
data(SPM.2022.25)
```

# Value

A list with 2 components:

data A data.frame with 67926 observations and 46 variables.

param a named character vector with (state, object, vintage, date, ddir)

30 WeightedSum

#### References

SPM datasets https://www.census.gov/topics/income-poverty/supplemental-poverty-measure/data/datasets.html Data Dictionary https://www2.census.gov/programs-surveys/supplemental-poverty-measure/datasets/spm/spm-asc-2020.pdf

WeightedSum

Operations on Multidimensional Tables with Est and MoE Dimensions

#### **Description**

Compute weighted sums, ratios, product and percents of table with an "Est" and "MoE" dimension.

## Usage

```
WeightedSum(table,weights=c(1,-1))
    ProductEstMoE(table1,table2);
    RatioEstMoE(numerator.table,denominator.table)
    PercentEstMoE(numerator.table,denominator.table)
```

# **Arguments**

x Table with rows and columns. The dimnames for the last dimension are c("Est","MoE")
weights
Used with WeightedSum. Numeric vector of weights with length 1 or nrows(x).
If weights has length 1 it is repeated down the rows. Default 1.

y For RatioEstMoE and PercentEstMoE the denominator table.

#### **Details**

Computes the weighted sum, ratio and product of the "Est" column and the associated MoE.

For WeightedSum the default weights (1) the Est result is the sum of the table rows and MoE is the associated MoE. To take the difference of 2 rows use c(1,-1) as the weights.

RatioEstMoe computes the ratio of 2 table/matricies with Est and MoE columns.

ProductEstMoE Computes the product of w tables with Est and MoE columns.

PercentEstMoE works on multidimensional tables. If the denominator table is a matrix, then the denominator table is repeated to match the dimensions of first argument x.

The MoE is computed using the approximate formulas for standard error and variance.

#### Value

table

A table with 1 row and 2 columns "Est" and "MoE". For PercentEstMoE value is a multiway table with the same dimension as x. The last dimension of x must be c("Est","MoE")

#### Author(s)

David Dorer 28 Dec 2023 20:35

WeightedSum 31

# References

Understanding and Using the American Community Survey. Chapter 8 https://www.census.gov/content/dam/Census/libra

# Index

Age.v(Builtin.variables),5	GettingStarted, 7
Age12.v (Builtin.variables), 5	
Age3.v(Builtin.variables),5	HealthIns3.m (Builtin.marginals), $3$
Age4.v(Builtin.variables),5	HealthIns3.v (Builtin.variables), 5
Age6.v(Builtin.variables),5	Hispanic.v(Builtin.variables), 5
Age6a.v(Builtin.variables),5	<pre>HispanicAgeSex.m (Builtin.marginals), 3</pre>
Age7a.v(Builtin.variables),5	HouseCost.v(Builtin.variables),5
Age9.v(Builtin.variables),5	HouseSize.v(Builtin.variables),5
Age9a.v(Builtin.variables),5	<pre>HouseType.m (Builtin.marginals), 3</pre>
Age9b.v(Builtin.variables),5	<pre>HouseType.v (Builtin.variables), 5</pre>
AgeRaceSex.m(Builtin.marginals), 3	
AgeSex.m (Builtin.marginals), 3	Language.v(Builtin.variables),5
	LanguageI.model (Builtin.models), 4
<pre>BrooklineI.model (Builtin.models), 4</pre>	loglinf3,9
<pre>BrooklineIII.model (Builtin.models), 4</pre>	
<pre>BrooklineIIIb.model (Builtin.models), 4</pre>	MaritalStatus3.m(Builtin.marginals), 3
BrooklineIV.model(Builtin.models),4	MaritalStatus3.v(Builtin.variables),5
BrooklineV.model(Builtin.models), 4	MaritalStatus3a.m(Builtin.marginals), 3
BrooklineVb.model (Builtin.models), 4	MaritalStatus3a.v(Builtin.variables),5
Builtin.datasets, 2	MaritalStatus5.v(Builtin.variables), 5
Builtin.marginals, 3	MaritalStatus7.m(Builtin.marginals), 3
Builtin.Models (Builtin.models), 4	MaritalStatus7.v(Builtin.variables), 5
Builtin.models, 4	
Builtin.variables, 5	NewYorkCityI.model(Builtin.models), 4
BuiltinMarginals (Builtin.marginals), 3	
BuiltinVariables (Builtin.variables), 5	PAT.acs.table, 10
	PAT.age.code(PAT.age.race), 11
Difficulty.v(Builtin.variables), 5	PAT.age.race, 11
Disability.v(Builtin.variables), 5	PAT.cache.metadata, 12
DisabilityRace.m(Builtin.marginals), 3	PAT.cache.tables, 13
	PAT.check.csd, 14
Education.m (Builtin.marginals), 3	PAT.check.synth.model, 15
Education.v(Builtin.variables), 5	PAT.convert.spm, 15
Education4.m (Builtin.marginals), 3	PAT.make.spm.state(PAT.convert.spm), 15
Education4.v(Builtin.variables), 5	PAT.merge.synth.blockgroups, 16
Education5.v(Builtin.variables), 5	PAT.merge.synth.tracts, 17
<pre>Employed.m (Builtin.marginals), 3</pre>	PAT.model, 18
Employed.v (Builtin.variables), 5	PAT.period(PAT.vintage), 27
EmployedHouse18.v (Builtin.variables), 5	PAT.pums.data, 18
English.v(Builtin.variables), 5	PAT.pums.period(PAT.vintage), 27
	PAT.pums.vintage(PAT.vintage), 27
FamilyType.v(Builtin.variables), 5	PAT.race.code (PAT.age.race), 11
FamilyType3.m (Builtin.marginals), 3	PAT.rep.blockgroups
FamilyType3.v (Builtin.variables), 5	(PAT.synth.repweights), 24
3 31	, J

INDEX 33

```
PAT.rep.blocks (PAT.synth.repweights),
PAT.reptable, 19
PAT.root, 20
PAT.select.geo, 21
PAT.select.get (PAT.select.geo), 21
PAT. synth. data, 22
PAT.synth.example, 24
PAT.synth.repweights, 24
PAT.test.model, 26
PAT. vintage, 27
PennsylvaniaI.model (Builtin.models), 4
PennsylvaniaIb.model (Builtin.models), 4
PennsylvaniaII.model (Builtin.models), 4
PercentEstMoE (WeightedSum), 30
Poverty2.m (Builtin.marginals), 3
Poverty2.v (Builtin.variables), 5
Poverty3.v (Builtin.variables), 5
Poverty4.m (Builtin.marginals), 3
Poverty4.v (Builtin.variables), 5
PovertyAgeSex.m(Builtin.marginals), 3
PovertyRaceSex.m (Builtin.marginals), 3
ProductEstMoE (WeightedSum), 30
PUMA12.BlockGroup (Builtin.datasets), 2
PUMA12. Tract (Builtin. datasets), 2
PUMA20.BlockGroup (Builtin.datasets), 2
PUMA20.Tract (Builtin.datasets), 2
Race.m (Builtin.marginals), 3
Race.v(Builtin.variables), 5
Race3.v (Builtin.variables), 5
Race4.v (Builtin.variables), 5
Race5.v (Builtin.variables), 5
RatioEstMoE (WeightedSum), 30
RecodeAges, 28
Sex.v(Builtin.variables), 5
SNAP.v(Builtin.variables), 5
SplitString, 29
SPM. 2021.25.data (Builtin.datasets), 2
SPM. 2022. 25, 29
SPM3.v(Builtin.variables), 5
Tenure.m (Builtin.marginals), 3
TenureHouse.v(Builtin.variables), 5
TenurePerson.v(Builtin.variables), 5
Tract.25.2020.Block.2020
        (Builtin.datasets), 2
VirginiaI.model (Builtin.models), 4
WeightedSum, 30
WIC.v (Builtin.variables), 5
```