

DEPARTMENT OF COMPUTING

Phometa — a visualised proof assistant that build a formal system and prove its theorems using derivation trees

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Abstract

Manually drawing a derivation tree usually takes many iterations to be completed due to its layout (its width grows exponentially to its height) and variables being rewrite (by unification when derivation rule is applied). Even when the tree is completed, there are nothing to guarantee that the tree is error free.

This thesis describes *Phometa* which is a proof assistant that allows user to create a formal system and prove its theorems using derivation trees. Fundamentally, Phometa consists of three kinds of node which are *Grammar* (Backus-Naur Form), *Rule* (derivation rule), and *Theorem* (derivation tree).

It can be used as educational platform for students to learn certain formal systems provided in standard library. Alternatively, it also can be used as experimental sandbox where user implements their own formal system and try to reason about it.

Phometa is a web application so components such as terms and derivation trees can be rendered nicely in web browser and users can interact with these components directly by clicking button or pressing keyboard shortcut. Visualisation also allows Phometa to have certain features that text-based proof assistants couldn't have, for example, nested underlines can be used to group terms instead of brackets, input method of terms can be controlled in such a way that ill-from terms couldn't be created, and so on.

Phometa has been designed and been implemented in such a way that it is powerful enough to completely replace derivation-tree's manually-drawing, and easy enough to be used by anyone. Its standard library also include famous formal systems such as Simple Arithmetic, Propositional Logic, and Typed Lambda Calculus. This shows that Phometa is generic enough to handle most of formal systems out there.

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Chapter 1

Introduction

1.1 Motivation

Proofs are very important to all kinds of Mathematics because they ensure the correctness of theorems. However, it is hard to verify the correctness of a proof itself especially for a complex proof. To tackle this problem, we can prove a theorem on a proof assistant, aka interactive theorem prover, which provides a rigorous method to construct a proof such that an invalid proof will never occur. Therefore if we manage to complete a proof, it is guaranteed that the proof is valid.

There are many powerful and famous proof assistants such as Coq^[12], Agda^[5], and Isabelle^[4] which are suitable for extreme use case of complex proofs. Nevertheless, they have a steep learning curve and have specific meta-theory behind it, for example, Coq has Calculus of Inductive Construction (CIC), Agda has Unified Theory of Dependent Types^{[15][14]} which are quite hard for newcomers. To solve this problem they should start with something easier than these and come back again later.

One of the easiest starting point to learn about formal proof is to use derivation trees where validity of a term is derived from a derivation rule together with validity of zero or more terms depending on the rule. These prerequisite terms can be proven similarly to the main term. The proving process will happen recursively, this lead to tree-like structure of the final proof, this is why it is called "derivation tree".

The naive way to construct such a derivation tree is to draw it on a paper, however, this has many disadvantages such as

- The width of a derivation tree usually grow exponentially to its height hard to arrange the layout on a paper.
- We don't know that how much space that each branch requires need to recreate the tree for many iterations.

- Variables might need to be rewritten by other terms as a result of internal unification when applying a rule again, need to recreate the tree for many iterations.
- When a derivation tree is completed, there is nothing to guarantee that it doesn't have any errors conflict with the ambition to use proof assistant at the first place.

So I decided to create a proof assistants called *Phometa* to solve this derivation-tree manually-drawing problem. To be precise, Phometa is proof assistant that allows user to create a formal system and prove theorems using derivation trees.

Phometa fundamentally consists of three kinds¹ of node as the following

- Grammar (or Backus-Naur Form) How to construct a well-form term. For example, a simple arithmetic expression can be constructed by a number or two expressions adding together or two expressions multiply together.
- Rule (or derivation rule) A reason that can be used to prove validity of terms. For example, (u + v) = (x + y) is valid if u = x and v = y.
- Theorem (or derivation tree) An evidence (proof) showing that a particular term is valid. For example,

```
((3+4)\times 5)=((4+3)\times 5) is valid by rule ADD-INTRO and (3+4)=(4+3) is valid by rule ADD-COMM 5=5 is valid by rule EQ-REFL
```

A formal system will be represented by a set of grammars and rules. Validity of terms will be represented by theorems (derivation trees).

In term of usage, users can Phometa by either

- Learn one of many existing formal systems provided in Phometa's standard library and try to proof some theorem regarding to that formal system.
- Create their own formal system or extend an existing formal system, then do some experiments about it.

In order to make Phometa easy to use, it is designed to be web-based application. Users will interact with Phometa mainly by clicking buttons and pressing keyboard-shortcut. This has advantages over traditional proof assistant because it is easier to read, ill-from terms never occur, and guarantee that the entire system is always in consistent state.

¹There exists the fourth kind of node which are comment node but I don't include it there since it is not relevant to the fundamental concept.

1.2 Objectives

- To make a construction of derivation tree become more systematic. Hence, users become more productive and have less chance to make an error.
- To encourage users to create their own formal systems and reason about it.
- To show that most of formal systems have a similar meta-structure which can be implemented using common framework.
- To show advantages of visualised proof assistant over traditional one.

1.3 Achievement

- Finished designing Phometa specification in such a way to keep it simple yet be able to produce a complex proof.
- Finished implementing Phometa. All of basic functionality is working.
- Encoded several formal systems such as Simple Arithmetic, Propositional Logic, and Typed Lambda Calculus as standard library in Phometa.
- Wrote a tutorial for newcomers to use Phometa (chapters 3, 4, 5, and 6).

Chapter 2

Related Work

There are many proof assistants available out there, each of them rely on slightly different meta-theory. We can separate proof assistants into 2 categories which are text-base proof assistants and visualised proof assistants.

2.1 Text-Base Proof Assistants

Text-base proof assistants are similar to programming language where user writes everything in text-files and compile it, if the compilation is successful, then the proofs are correct. User can freely manipulate these text-files, hence, easier to write a complex proof. In addition, most of proof assistants have a plug-in to mainstream text editor, so user can use their favourite text editor with full performance.

There are several mainstream text-base proof assistants that worth mentioning

2.1.1 Coq

Coq^[12] is one the most famous proof assistants. It is based on the Calculus of Inductive Constructions (CIC)¹ developed by Thierry Coquand^[6].

Coq has customisable tactics which are commands that transform goal into smallersub goal (if any), this makes proving process become faster compared to other proof assistants. In contrast, tactics reduce readability, reader might need to replay each tactic step by step in order to understand a proof completely.

Coq is very mature, it has been developed since 1984. Hence, it is reliable and has lots of libraries supported.

¹CIC is itself is developed alongside Coq..

In term of editor, most people use Proof General^[8] which is a plugin on Emacs². Nevertheless, Coq has its own editor called CoqIde^[13] that newcomers can use without learning Emacs.

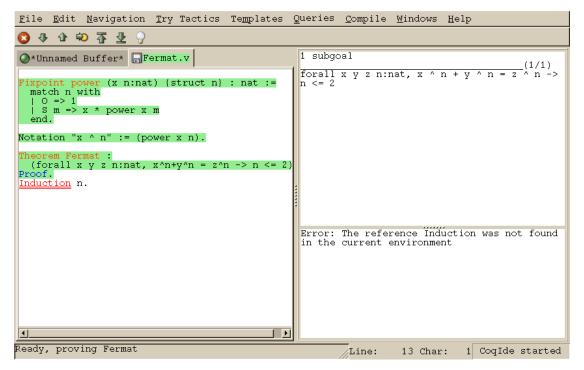


Figure 2.1: Screenshot of Coq (using CoqIde, Credit: [12]) — The left pane is file content and Upper right pane is the current goal which is changed depending on where the cursor point on file content.

2.1.2 Agda

Adga^[5] is (dependently typed) functional programming which can be seen as a proof assistant as well. It is based on Unified Theory of Dependent Types^{[15][14]} similar to Martin Lof Type Theory.

Its proving technique is relies on Curry-Howard correspondence which state that there is duality between computer programs and mathematical proofs^[18], for example function corresponded to implication, product type corresponded to logical implication.

Agda is suitable for reasoning about functional programs because we can write a program and prove that certain properties of a function hold using the same language. This is feasible since a proof is just a function due to Curry-Howard correspondence.

²Proof General also other proof assistants such as Isabelle and PhoX

Agda has less steep learning curve compared other proof assistants such as Coq. This is because user doesn't need to learn about proving system since it is the same as programming. In contrast, it doesn't have fancy tactic system so proving process is slower.

In term of popularity, it is less popular than Coq, however, some project such as Homotopy Type Theory^{[10][11]} use Agda as alternative experiments to Coq.

In term of editor, Agda as its own plugin for Emacs which is very nice but user need to be familiar to Emacs before using it. There is no alternative plugin to other editor.

```
open import Data.Nat
open import Relation.Binary.PropositionalEquality
ex_2 : 3 + 5 \equiv 2 * 4
ex_2 = refl
open import Algebra
import Data.Nat.Properties as Nat
private
  module CS = CommutativeSemiring Nat.commutativeSemiring
ex_3 : \forall m n \rightarrow m * n \equiv n * m
ex_3 m n = CS.*-comm m n
open ≡-Reasoning
open import Data.Product
ex_4 : \forall m n \rightarrow m * (n + 0) \equiv n * m
ex4 m n = begin

m * (n + \theta) \equiv ( cong (\underline{*} m) (proj<sub>2</sub> CS.+-identity n) )

m * n \equiv ( CS.*-comm m n )
open Nat.SemiringSolver
ex_5: \forall m n \rightarrow m * (n + 0) \equiv n * m
ex_5 = solve 2 (\lambda m n \rightarrow m :* (n :+ con 0) := n :* m) refl
```

Figure 2.2: Screenshot of Agda — Credit: an example in Agda standard library, removing comment out to save space.

2.1.3 Isabelle

Isabelle^[4] is generic proof assistant which allows user to express mathematical formulae in a formal language and provide a tool to prove something about it. There are many systems that Isabelle supports but the most widespread one is *Isabelle/HOL* which provide a higher order logic environment that is ready for a big application.

One of the main advantage of Isabelle is its readability, the proofs will be constructed by a language called *Isar* which is designed in such a way that it could be read easily by both of computers and humans. Another advantage of Isabelle is that some part of a proof can be automatically proven, this improve user productivity.

In term of editor, Isabelle has default user interface and Prover IDE called *Isabelle/jEdit* which is based on jEdit and Isabelle/Scala.

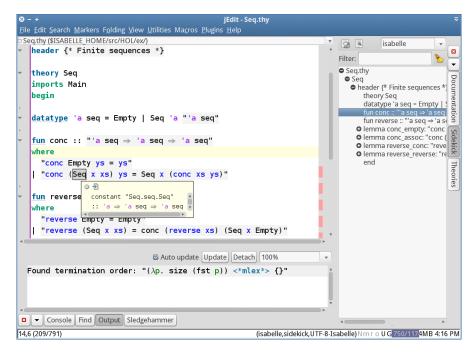


Figure 2.3: Screenshot of Isabelle (using Isabelle/jEdit, Credit: [4]) — The top-left pane shows file content and the right pane shows content structure.

2.2 Visualised Proof Assistant

Visualised proof assistants show proofs and related contents in graphical way, it also allow user interact with proofs mainly by clicking which make them easier to use by newcomers, nevertheless, user cannot fully manipulate the proof as they have limited choices of input method, this makes it is harder have some advance features.

There are so visualised proof assistants so there, I will show a few of them to illustrate what visualised proof assistants look like.

2.2.1 Logitext

Logitext^[17] is a web-based proof assistant for *first-order classical logic* using the *sequent calculus*. The main intention is to teach students about *Gentzen trees* which one of a way to struct derivation system. Logitext uses Coq internally to check validity of proof steps.

Logitext is very easy use, user usually only need to click a logical connector on the goal itself to construct a derivation tree. However, it only supports sequent calculus for first-order classical logic or propositional intuitionistic logic and user cannot extend the system.

$$\vdash (\forall x. P(x)) \longrightarrow (\exists x. P(x))$$

$$\frac{\forall x.\ P(x), \vdash \exists x.\ P(x),}{\vdash (\forall x.\ P(x)) \rightarrow (\exists x.\ P(x))} \stackrel{(\rightarrow r)}{\longrightarrow}$$

Figure 2.4: Screenshots of Logitext — You can see that a rule could be invoke by just clicking a logical connector.

2.2.2 Panda

Panda^{[16][9]} (**Proof Assistant for Natural Deduction for All**) is graphical proof assistant that can be used to prove first order logic using Gentzen style's natural deduction.

User will interact with it mainly by drag and drop. The main advantage is its tutorial which is well integrate with the actual program itself.

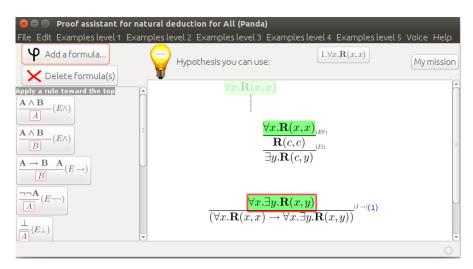


Figure 2.5: Screenshots of Panda — User can expand the current tree by selecting a rule on the left pane and can drag and drop formula around to connect it to another one.

2.2.3 Pandora

Pandora^{[7][3]} (**Proof Assistant for Natural Deduction using Organised Rectangular Areas**) is graphical proof assistant that can be used to prove first order logic using Fetch style's natural deduction.

The usage is quite similar to Panda, but it use boxes (Fetch style) rather than derivation tree (Gentzen style). It also have a comprehensive document for newcomer as well.

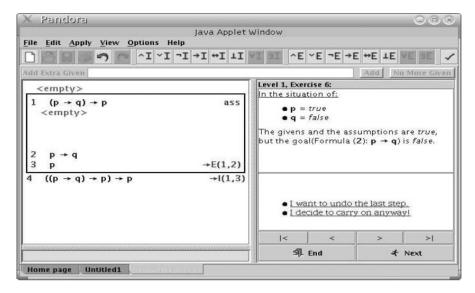


Figure 2.6: Screenshots of Pandora (Credit: [3]) — The left pane shows current proof, user can use a rule by clicking on the upper pane.

Chapter 3

Background

In this chapter, we will go thought some required materials needed for later chapters. These can be linked together by an example of Simple Arithmetic explained below.

3.1 Formal System

A formal system is any well-defined system of abstract thought based on mathematical model^[19]. Each formal system has a formal language composed of primitive symbols¹ acted by certain formation^[2].

Informally, is an abstract system that has precise structures and can be reasoned about. For example, numbers (base 10) and their arithmetic (using + and \times) could form a formal system. This is because every term (e.g. 5, (3+1), (3×4)) has explicit structure and we can argue something like "does 12 equal to (3×4) " or "for any integers a and b, (a+b) is equal to (b+a)".

3.2 Backus-Naur Form

Backus-Naur Form (BNF) is a way to construct a term, for example, grammars of formal system above can be defined as the following

¹Phometa will assume that primitive symbols are any Unicode character.

Figure 3.1: Backus-Naur Form of Simple Arithmetic

• A term of <Digit> can be either 0 or 1 or 2 or ... or 9 and nothing else.

```
2 is \langle \text{Digit} \rangle (3<sup>rd</sup> choice)
```

Figure 3.2: This diagram explains that why 2 is a term of <Digit>

- A term of <Number> can be either
 - <Digit>
 - another <Number> concatenate with <Digit>

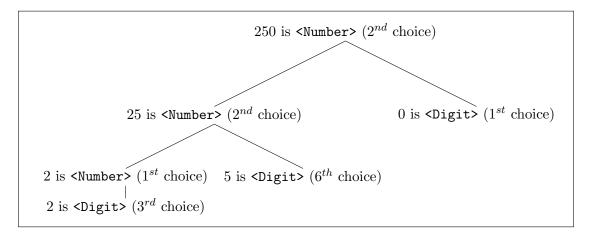


Figure 3.3: This diagram explains that why 250 is a term of <Number>

- A term of <Expr> can be either
 - <Number>
 - other two <Expr>s concatenate using '(' '+' ')'
 - other two <Expr>s concatenate using '(' 'x' ')'

Please note that we need brackets around '+' and '×' to avoid ambiguity. If we don't have these brackets, 3+4+5 could be interpreted as either (3+4)+5 or 3+(4+5) which is not precise. Moreover, $12+0\times 6$ will be interpreted as $12+(0\times 6)$ due to priority of × over + and it is impossible to encode some thing like $(12+0)\times 6$.

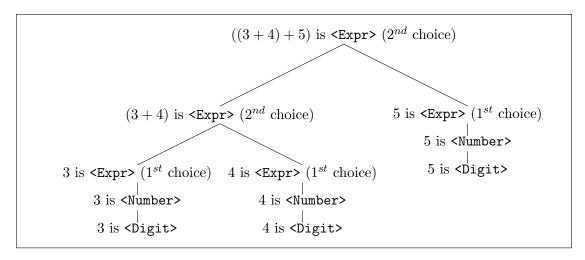


Figure 3.4: This diagram explains that why ((3+4)+5) is a term of $\langle Expr \rangle$

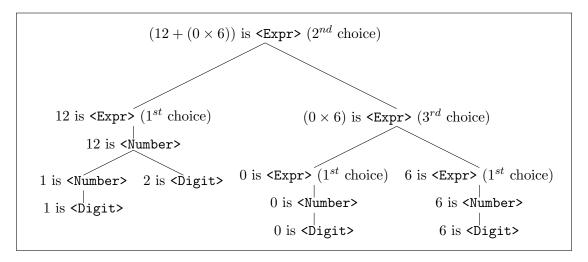


Figure 3.5: This diagram explains that why $(12 + (0 \times 6))$ is a term of **Expr>**

• A term of <Equation> can be only two <Expr>s concatenate using '='

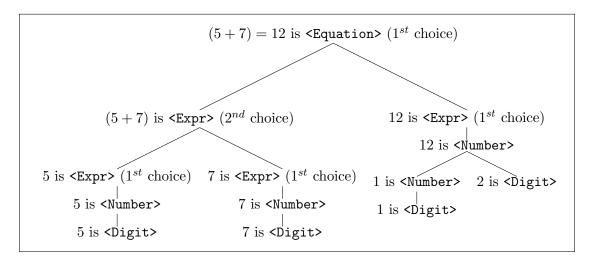


Figure 3.6: This diagram explains that why (5+7) = 12 is a term of <Equation>

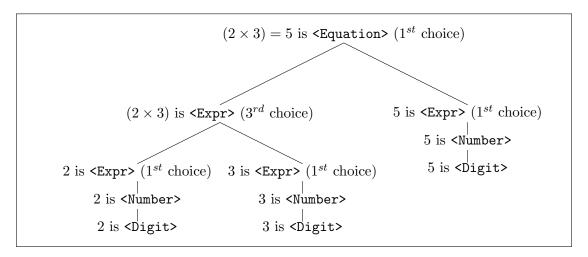


Figure 3.7: This diagram explains that why $(2 \times 3) = 5$ is a term of **<Equation>**. Please note that this construction is purely syntactic so wrong equation is acceptable.

3.3 Meta Variables and Pattern Matching

Meta variables are arbitrary sub-terms embedded inside root term. For example, an $\langle \text{Expr} \rangle$ (x + y) represents two arbitrary $\langle \text{Expr} \rangle$ joined by '+'.

But if we have an $\langle x + 7 \rangle = 12$, shouldn't x be an unknown variable that needed to be solve rather than being arbitrary $\langle x \rangle$? Well, x still represents arbitrary $\langle x \rangle$ but in order make this equation hold, x must be 5. Hence "variable needed to be solve" is just spacial form of "variable as arbitrary term".

Meta variables help us to represents statement in more general manner. For example, "the same expressions plus together is the same as 2 times that expression" could be represented by $(x + x) = (2 \times x)$ rather than $(0 + 0) = (2 \times 0)$ and $(1 + 1) = (2 \times 1)$ and $(2 + 2) = (2 \times 2)$ and so on.

But if we know that $(x+x) = (2 \times x)$, how could we derive its instance e.g. $(1+1) = (2 \times 1)$ or even $(y \times z) + (y \times z) = (2 \times (y \times z))$? The solution for this is to use *Pattern Matching* which is algorithm that try to substitute pattern's meta variables into more specific form, in order to make pattern identical to target, for example

- $(x+x)=(2\times x)$ is pattern matchable with $(1+1)=(2\times 1)$ by substitute x with 1
- $(x + x) = (2 \times x)$ is pattern matchable with $(y \times z) + (y \times z) = (2 \times (y \times z))$ by substitute x with $(y \times z)$
- $(x+x) = (2 \times x)$ is *not* pattern matchable with (1+1) = 2, if we try to substitute x with 1 we would get $(1+1) = (2 \times 1)$ which is not identical to (1+1) = 2
- $(1+1) = (2 \times 1)$ is not pattern matchable with $(x+x) = (2 \times x)$, because pattern $(1+1) = (2 \times 1)$ doesn't have any meta variable and it is not identical to $(x+x) = (2 \times x)$. This show that pattern matching doesn't generally holds in opposite direction
- $(x+x)=(2\times x)$ is pattern matchable to itself by substitute x with x

If pattern matching is successful then the target is instance of the pattern.

3.4 Derivation of Formal Systems

So far, we construct any term based on Backus-Naur Form, this doesn't prevent invalid term, for example, $(2 \times 3) = 5$ is perfectly a term of **Equation**. Thus, we need some mechanism to verify a term i.e. *prove* that the particular term holds. One way to deal with this is to use derivation system, first, we have a set of derivation rules that has format as the following

RULE-NAME
$$\frac{Premise_1 \quad Premise_2 \quad Premise_3 \quad \dots \quad Premise_n}{Conclusion}$$

Figure 3.8: Structure of derivation rule.

This say that if we know that $Premise_1$ and $Premise_2$ and $Premise_3$ and ... and $Premise_n$ hold then Conclusion holds. In another word, if we want to prove Conclusion then we can use this derivation rule then proof its premises.

Derivation rules of current example formal system could be shown as the following

$$\text{EQ-REFL} \; \frac{1}{x=x} \qquad \text{EQ-SYMM} \; \frac{y=x}{x=y} \qquad \text{EQ-TRAN} \; \frac{x=z}{x=y}$$

$$\text{ADD-INTRO} \; \frac{u=x}{(u+v)=(x+y)} \qquad \text{MULT-INTRO} \; \frac{u=x}{(u\times v)=(x\times y)}$$

$$\text{ADD-ASSOC} \; \overline{((x+y)+z)=(x+(y+z))} \qquad \text{MULT-ASSOC} \; \overline{((x\times y)\times z)=(x\times (y\times z))}$$

$$\text{ADD-COMM} \; \overline{(x+y)=(y+x)} \qquad \text{MULT-COMM} \; \overline{(x\times y)=(y\times x)}$$

$$\text{DIST-LEFT} \; \overline{(x\times (y+z))=((x\times y)+(x\times z))} \qquad \text{DIST-RIGHT} \; \overline{((x+y)\times z)=((x\times z)+(y\times z))}$$

Figure 3.9: Derivation rules of Simple Arithmetic (not exhaustive, due to limited space).

In order to use a derivation rule, first the conclusion of the rule is pattern match against current goal, if it is pattern matchable then meta variables in premises are substituted respect to the pattern matching (if some meta variables of premises doesn't exist in substitution list then we are free to substitute by anything). These substituted premises will become next goals that we need to prove.

For example if we want to prove ((3+4)*5) = ((4+3)*5) we could use rule MULT-INTRO to prove it since $(u \times v) = (x \times y)$ is pattern matchable with ((3+4)*5) = ((4+3)*5) by substitute u with (3+4), v with 5, x with (4+3), and y with 5. Then premises u=x and v=y are substituted and become (3+4)=(4+3) and 5=5 respectively. Therefore, ((3+4)*5) = ((4+3)*5) can be proven by MULT-INTRO and produce another two sub-goals which are (3+4)=(4+3) and 5=5. This can be shown as instance of MULT-INTRO as the following

$$\frac{(3+4)=(4+3)}{((3+4)*5)=((4+3)*5)}$$
 add-intro

Figure 3.10: Example of instance of derivation rule.

For the remaining, we could prove (3+4) = (4+3) using ADD-COMM because (x+y) = (y+x) is pattern matchable with (3+4) = (4+3), ADD-COMM doesn't have any premises hence there are no further sub-goal. For 5=5 we could use EQ-REFL, this also doesn't produce further sub-goal so the entire proof is complete. We can the write the entire proof using *derivation tree* as the following

$$\frac{\overline{(3+4) = (4+3)} \text{ ADD-COMM}}{\overline{((3+4)*5)} = ((4+3)*5)} = \frac{5}{5} \text{ ADD-INTRO}$$

Figure 3.11: Example of derivation tree.

Some rules in figure 3.9 don't have any premises. This is necessary, otherwise, applying rule always generate further sub goals and never terminate. These rules can be seen as *axiom* which is a term that valid by assumption i.e. so need to prove such a term.

For better understanding about derivation system, here is a more complex derivation tree which prove $(((w \times x) + (w \times y)) \times z) = (w \times ((x \times z) + (y \times z)))$. Reader is encouraged to explore that why this derivation tree is correct.

$$\overline{((w \times (x+y)) \times z)} = (w \times ((x+y) \times z)) \xrightarrow{\text{MULT-ASSOC}} \overline{((x+y) \times z)} = ((x \times z) + (y \times z)) \xrightarrow{\text{DIST-RIGHT}} \overline{((x+y) \times z)} = ((x \times z) + (y \times z)) \xrightarrow{\text{MULT-INTRO}} \overline{((x+y) \times z))} = (w \times ((x \times z) + (y \times z))) \xrightarrow{\text{EQ-TRAN}} \overline{((w \times (x+y)) = ((w \times (x+y)) \times z) = (w \times ((x \times z) + (y \times z)))}} \overline{((w \times (x+y)) = ((w \times x) + (w \times y))} \xrightarrow{\text{DIST-LEFT}} \overline{((w \times x) + (w \times y)) = (w \times (x+y)) \times z)} \xrightarrow{\text{EQ-REFL}} \overline{(((w \times x) + (w \times y)) \times z) = ((w \times (x+y)) \times z)}} \overline{(((w \times x) + (w \times y)) \times z) = (w \times ((x \times z) + (y \times z)))} \xrightarrow{\text{EQ-TRAN}} \overline{\text{EQ-TRAN}}$$

Figure 3.12: Example of more complex derivation tree.

Chapter 4

Example Formal System — Simple Arithmetic

As in background chapter, Simple Arithmetic is used as example to explain basic concept of formal systems and its derivations. In order to make the transition goes smoother, this chapter aims to encode Simple Arithmetic and explain basic features and usability of *Phometa* at the same time. Please note that this is just a faction of actual arithmetic modified to make it easier to understand, so it is not as powerful as the actual one.

4.1 First time with Phometa

You can download the complied version of Phometa at

https://github.com/gunpinyo/phometa/raw/master/build/phometa.tar.gz

Once you unzip this file, you can start Phometa server by execute

./phometa-server.py 8080

where 8080 is port number, you can change this to another port number if you like. Please note that Python is required for this server.

Then open your favourite web-browser¹ and enter

http://localhost:8080/phometa.html

The program will look like this

¹but Google Chrome is recommended



Figure 4.1: Screenshot of Phometa when you open it from web-browser.

Phometa has a proofs repository which consists of packages and modules that store formal systems and its proofs. The left pane (package pane) of figure 4.1 shows global structure of a proofs repository. The current repository has one package named "Standard Library" which consists of three modules named "Propositional Logic", "Simple Arithmetic", and "Typed Lambda Calculus".

Module in Phometa are analogous to text file. It consists of nodes that could depend on one another. There are four types of node which are *Comment*, *Grammar* (Backus-Naur Form), *Rule* (Derivation Rule), and *Theorem* (Derivation Tree). If you click at a module on the package pane e.g. "Simple Arithmetic", you will see the whole content of the module appear on the centre pane. Alternatively, you can click on each node on the package pane directly to focus on particular node.

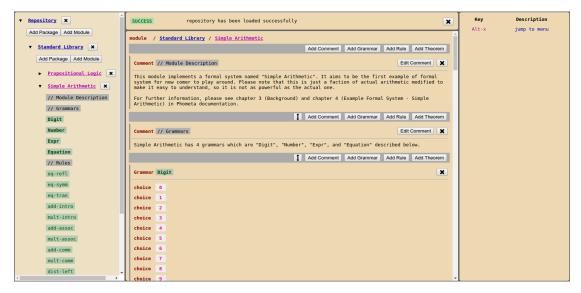


Figure 4.2: Screenshot of Phometa when you click "Simple Arithmetic" module.

In order to improve productivity, Phometa has several key-bindings specific to certain state of program. Fortunately, user don't need to remember any of this since the right pane (i.e. keymap pane) shows every possible key-binding with its description on current state. This also allow new-comer to explore new features during using it

4.2 Grammars

The Backus-Naur Form of Simple Arithmetic in figure 3.1 could be transformed in to this four following grammars

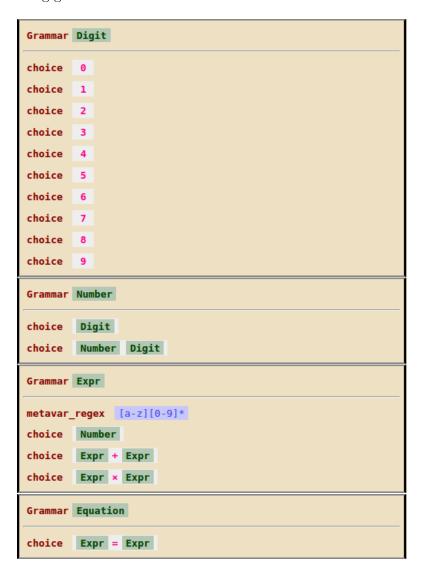


Figure 4.3: Grammars of Simple Arithmetic

We take advantage of visualisation by replacing brackets with underlines, this should improve readability because reader can see a whole term in a compact way but still able check how they are bounded when needed, for example,

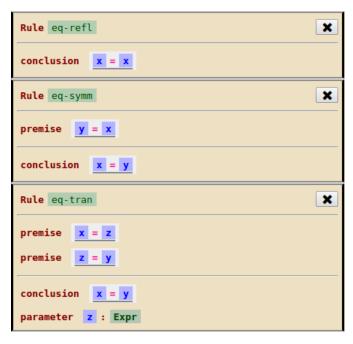
- <Number> 250 is transformed to Number 250
- <Expr> $(12 + (0 \times 6))$ is transformed to Expr $\frac{1}{2} + \frac{2}{3} \times \frac{6}{3}$
- <Equation> (5+7)=12 is transformed to Equation $\frac{5}{2}+\frac{7}{2}=\frac{1}{2}$

These underline patterns coincide with diagram in figures 3.2, 3.3, 3.5, and 3.6 respectively.

metavar_regex is used to control the name meta variables of each grammar. If this property is omitted, the corresponding grammar cannot instantiate meta variables. For example, Expr can instantiate meta variables with the name comply to regular expression /[a-z][0-9]*/ (e.g. a, b, ..., z, a1, a2, ...), whereas Digit, Number, and Equation couldn't instantiate any meta variables, however, it could have meta variables as sub-term e.g. Equation x + x = 2 x x.

4.3 Rules

The derivation rules of Simple Arithmetic in figure 3.9 can be transformed as the following



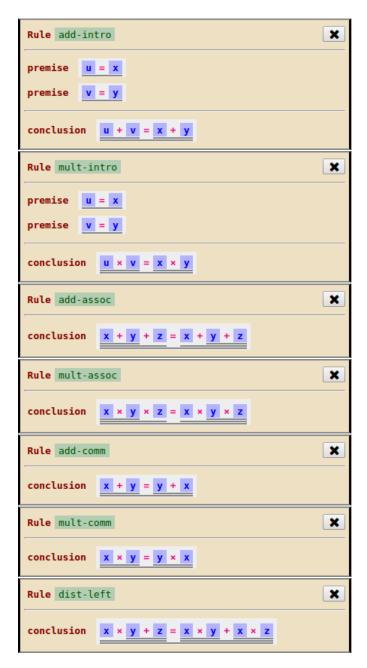


Figure 4.4: Rules of Simple Arithmetic

Most of rules here are self explain but in rule eq-tram, there is an additional property named parameter (s) which is a meta veritable that appear in premises but not in conclusion, hence user need to give a term when the rule is applied. Please note that parameter is automatic i.e. when user define they own rule, it will change automatically depending on premises and conclusion

dist-right is not defined here but it will be defined as lemma in the next section.

4.4 Theorems and Lemmas

The first example of derivation tree (figure 3.11) could be transformed to theorem

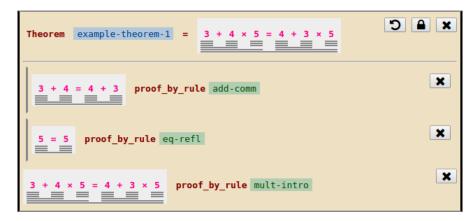


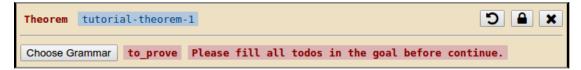
Figure 4.5: A theorem that show that $(3+4) \times 5 = (4+3) \times 5$.

You can see that the theorem still preserve tree-like structure but the width doesn't grow exponentially like derivation.

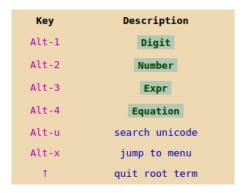
Next, I will show you that how was the theorem above constructed. Once we click module "Simple Arithmetic" on the package pane, we will see the whole context similar to figure 4.2, you will also see that there are adding panel intersperse among each node



Now, click "Add Theorem", the button will change to input box where you can specify theorem name. Type "tutorial-theorem-1", can you will get empty theorem as the following



The first thing that we can do is to construct the goal that will be proven. On the picture above you will see button labelled "Choose Grammar" which is, in fact, a term that doesn't know its grammar. We can specify grammar by click the button, which in-tern, will change to input box. Now the keymap pane will look like this

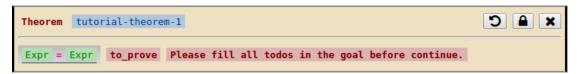


The keymap pane told us that there are 4 grammars available, we can either press Alt-{1..4} or click on the row in keymap pane directly to select grammar. Alternatively, you can search a grammars by type faction on it is input box e.g. "eq"

Key	Description
Return	Equation
Alt-1	Equation
Alt-u	search unicode
Alt-x	jump to menu
Ť	quit root term

Now, it is only Equation available because it is the only one that has "eq" as (case-insensitively) sub-string. And since it is the only one, you can select it by press Return, even though in this case we don't have too many options but still benefit from it in auto complete favour. Please note that this input box support multiple matching separated by space e.g. "eq ti" still match Equation because both of "eq" and "ti" are sub-string of it.

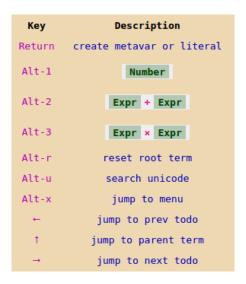
Once you select a grammar, the box will change to green colour and waiting for a term of that grammar. In this case, we select **Equation** since it has just one choice and doesn't have meta variable or literal² so Phometa automatically click such a choice and the theorem will look like this



You may notice that the goal term as grey background rather than white as before. This indicate that the term is still modifiable.

Next, we will continue on the Expr term on the left hand side of "=". When the cursor is in it, the keymap will look like this

²literal is similar to meta-variable but only match to itself, will be explained in later chapter



Again, there are 3 choice available which can be selected similar manner when we select grammar. At the this stage you might wonder how to type "×" since it is unicode character. Well, we can go to unicode mode by press Alt-u as keymap pane suggest. Then keymap pane will look like this

Key	Description
Alt-1	mathexclam !
Alt-2	mathoctothorpe #
Alt-3	mathdollar \$
Alt-4	mathpercent %
Alt-5	mathampersand &
Alt-6	lparen (
Alt-7	rparen)
Alt-8	mathplus +
Alt-9	mathcomma ,
Alt-r	reset root term
Alt-x	jump to menu
Alt-[prev choices
Alt-]	next choices
Escape	quit searching unicode
←	jump to prev todo
Ť	jump to parent term
→	jump to next todo

This allow us to search unicode character by using its IATEX's math-mode name. Now type "times" in the input box, you should see "×" appear on keymap. Once you select it, the unicode mode disappear and put "×" in the input box, which in-tern, filter other choices out so you can hit Return for multiplication. The goal will transform to

Expr × Expr = Expr

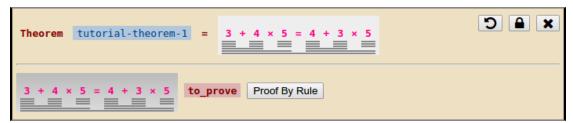
Next we will focus middle Expr . If we type string and hit Return here it will assume that we enter meta variable or literal (to avoid conflict auto complete similar to choose grammar is disabled here). E.g. if we type "a" and press enter it will become like this

If we enter the name that that doesn't comply to regular expression, it will do nothing and prompt error message above main pane as the following

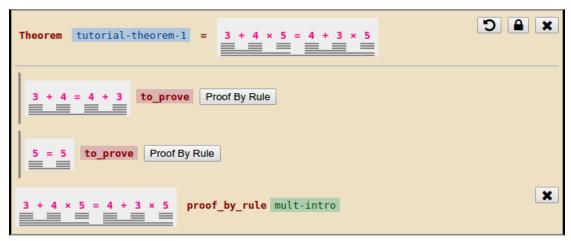


By the way, the goal here doesn't involve any meta variable. We can reset any sub-term (e.g. in this case a) by pressing Alt-t . Ultimately, you can reset the whole term by pressing Alt-r . In addition, you can jump to parent term by pressing UP , this is particularly useful when combine with Alt-t i.e. you can reset parent term only by keystrokes rather than clicking. You also be able to jump to previous todo or next todo by pressing LEFT or RIGHT respectively.

By recursively fill the the goal, eventually it will become like this



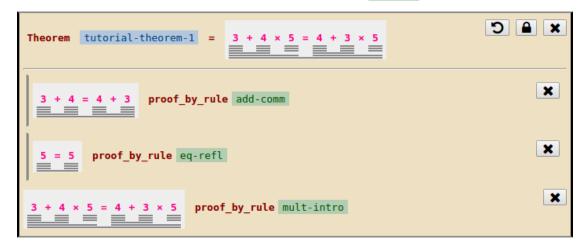
Since the goal is complete, it is ready to be proven. You can select a rule by clicking "Proof By Rule" and select mult-intro similar manner to choose grammar. Then the theorem will look like this



Once the rule is applied, it will generate further sub-goals.

Please notice that the goal background changes to white colour as we can longer modify the goal. However if you made a mistake and want to go back, you can click close button on the bottom right corner of current proof (or press Alt-t) to reset current proof then you can modify it again. Ultimately, you can click reset button on the top right corner of the theorem (or press Alt-r) to reset entire theorem.

Two remaining sub-goals that have been generated can be proven similar to the process above i.e. select rule add-comm for first sub goal and eq-refl for second one.



Once the theorem is complete, you can claim validity of the goal. More over you can convert it to lemma that can be used in later theorem by clicking lock button on top-right corner of theorem

```
Lemma tutorial-theorem-1 = 3 + 4 × 5 = 4 + 3 × 5

3 + 4 = 4 + 3 proof_by_rule add-comm

5 = 5 proof_by_rule eq-refl

3 + 4 × 5 = 4 + 3 × 5 proof_by_rule mult-intro
```

Because other theorem can use this lemma so it is no longer modifiable, as you can see that close button of each sub-proof and reset button of the main theorem are gone.

Similarly, we can can create lemma dist-right as the following

```
Lemma dist-right = x + y × z = x × z + y × z

| x + y × z = z × x + y | proof_by_rule mult-comm
| z × x + y = z × x + z × y | proof_by_rule dist-left
| x + y × z = z × x + z × y | proof_by_rule eq-tran with z = z × x + y

| z × x = x × z | proof_by_rule mult-comm
| z × y = y × z | proof_by_rule mult-comm
| z × x + z × y = x × z + y × z | proof_by_rule add-intro
```

Figure 4.6: An example of lemma obtained by lock a theorem.

It is a good practice to create lots of small lemmas rather than a big theorem. This is because it is easier to read and you can use a lemma multiple time i.e. no need to duplicate sub-proof.

4.5 More complex theorem

To gain more familiarly on theorem, here is more complex theorem corresponded the second example of derivation tree on figure 3.12

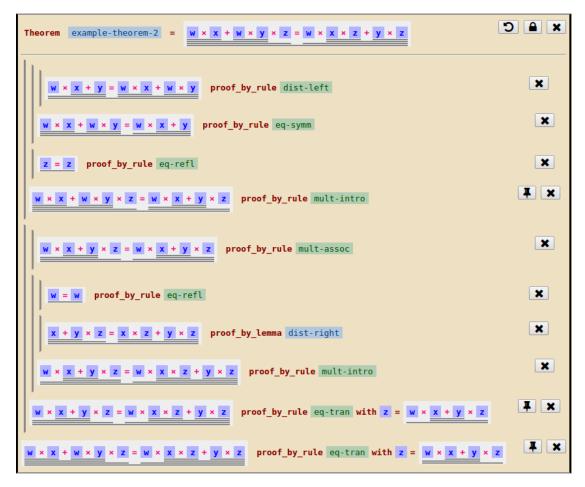
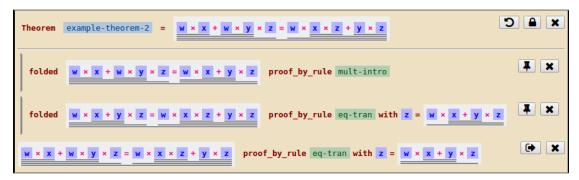


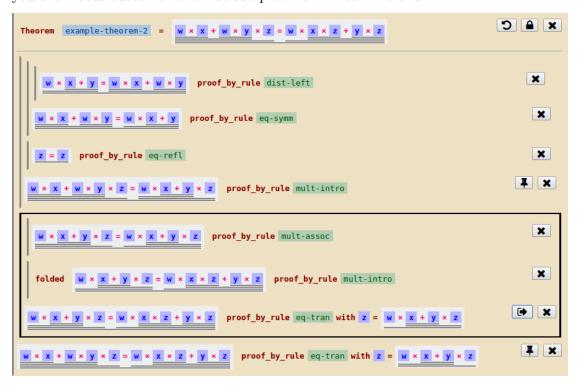
Figure 4.7: The second example theorem of Simple Arithmetic.

Sub-proofs become more complex and premises of main proof are far away which is harder to read, to avoid this kind of problem, we introduce a focus button that will fold sub-proof of corresponding proof. For example, if we click focus button on the main proof it will look like this



Two sub-proofs of the main theorem are folded, this allow us to read rule instance of eq-tran easily. You can unfolded sub-proofs by clicking unfocus button at the same position that focus button was there before. And the theorem will look the same as figure 4.7 again.

When you read some proof in Phometa, it is a good idea to click focus on the main proof first so you can read the main rule instance easily. Once you understand main proof you can read one of sub proof by clicking focus button that correspond to that sub-proof. If you click focus button on the first sub-proof it will look like this

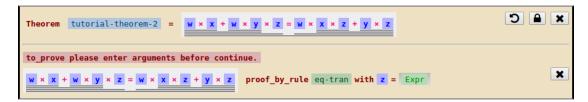


This process automatically unfold the previous one before folding sub-proof of this proof again. Please note that some of deeper proofs might not have focus button at all, this is because its sub-proofs cannot reduce further than original one.

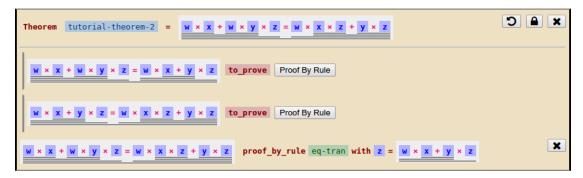
The next thing that I will show are how to use rule parameters and lemma. This can be illustrated by recreate this theorem again. First create create a theorem tutorial-theorem-2 using the same goal as above theorem.



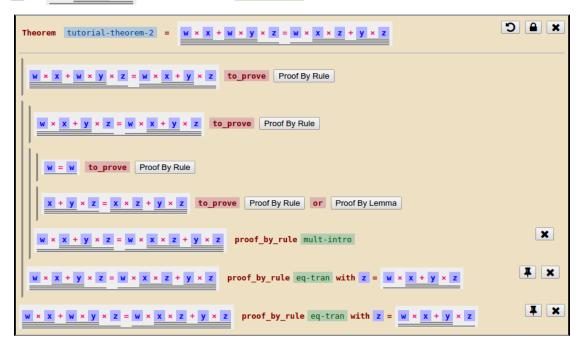
Then apply rule eq-tran to this goal



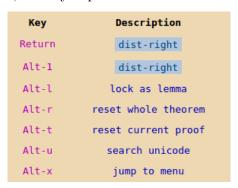
The rule applying process is not complete because eq-tran contains z which appear in premises but not in conclusion (i.e. z is parameter) so Phometa ask us to fill the term that we want to use. In this case we want $w \times x + y \times z$ so put it there



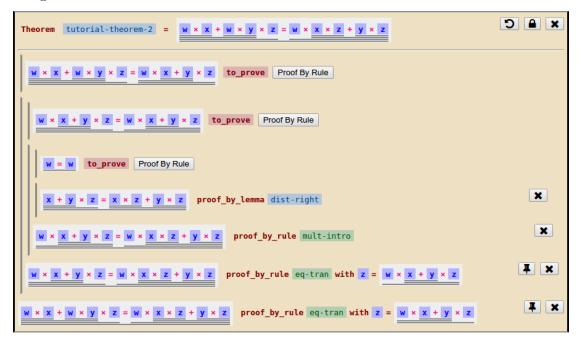
Now, let focus on the second sub-goal, we can apply eq-tran again but with $\mathbf{z} = \mathbf{w} \times \mathbf{x} + \mathbf{y} \times \mathbf{z}$. Then, apply mult-intro in the second its sub-goal.



You can see that there is a sub-goal that has button "Proof By Lemma". This is because there is at least one lemma that is pattern matchable with that sub-goal. If you click "Proof By Lemma" button, the keymap will look like this



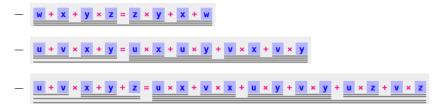
In this case, there is one lemma which is dist-right that is pattern matchable to that sub-goal. You can hit Return to use this lemma and it will look like this



The remaining step is easy enough.

4.6 Exercises

• Create a theorem and proof each of the following



- Create a theorem of your own choice and proof it.
- (Challenge) Extend Simple Arithmetic to support the following
 - addition and multiplication identity.
 - addition and multiplication idempotent.
 - inequality.

You may need to create a new grammar or rules for this, please see section 5.7 in the next chapter.

Chapter 5

Example Formal System — Propositional Logic

Once you are familiar with some basic features and usability of *Phometa* from the last chapter. This chapter aims to show more advance features on another formal system named *Propositional Logic* which is the most well known logical system¹.

Logic, in general, works so well with traditional derivation system, hence there is spacial name called *Natural Deduction* which is a combination of any kind of Logic together with derivation system.

5.1 Grammars

As usual, the first thing that needed to be defined grammars. Propositional Logic has 4 grammars which are Prop , Atom , Context , and Judgement as its grammars.

Prop is a proposition, semantically, it is a term that can be evaluated to either true or false (given that there are no meta variables in the term). Grammars of Prop can be defined in Phometa as the following

¹Logical system is a formal system together with semantics^[19]

```
metavar_regex [A-Z][a-zA-Z]*([1-9][0-9]*|'*)

choice T

choice Atom

choice Prop ∧ Prop

choice Prop v Prop

choice ¬ Prop

choice Prop → Prop

choice Prop → Prop
```

Figure 5.1: Definition of Prop

This grammar is equivalence to the following Backus Normal Form

Figure 5.2: Backus-Naur Form correspond to Prop

On the 3^{rd} choice of Prop depends on Atom which represents primitive truth statement that cannot be broken down any further. It can be defined in Phometa as the following.

Figure 5.3: Definition of Atom

You can see that <code>literal_regex</code> appears inside <code>Atom</code> definition, this allows <code>Atom</code> be instantiated by literal which is similar to meta variable, the only different is that literal doesn't have ability to be substituted by arbitrary term like meta variable.

At this stage, you might wonder that why Prop needs both of meta variables and Atom. Well, meta variable will be used when referring to something general and will used when referring to particular truth statement. For example, if we can prove that AvaA is valid, then terms such as TvaT, Tallyaral, BvaB, rainning varianning, and Barainning varianning are also valid. However, if we can prove that rainning varianning is valid, we don't want to expose this proof to other terms since it might be proven from specific knowledge.

Now, we have enough ingredient to create a proper proposition, one might say that we can start proving it directly, however, most of proposition that we will dealing with only holds under certain assumptions, hence, a *judgement* should be in the form $A_1, A_2, ..., A_n \vdash B$ where $A_{1..n}$ are assumptions and B is conclusion.

To model a judgement in Phometa, first we need to model assumptions or in the other name, Context as the following



Figure 5.4: Definition of Context

So a term of Context can be either empty context or another context appended by a proposition. We can see a context as a list of proposition.

Now we are ready to define Judgement as the following



Figure 5.5: Definition of Judgement

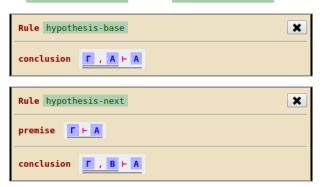
Judgement has a meaning of validity. For example, validity of sometimes, assuming that p and q v r hold then p A q v p A r holds.

Please note that Judgement doesn't have field metavar_regex nor literal_regex so we can't accidentally use meta variable or literal for Judgement.

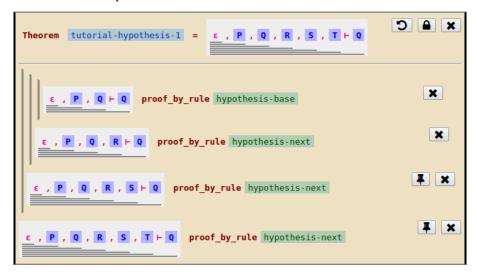
5.2 Hypothesis rules

In order to prove any judgement, we want ability to state that for any proposition that is in assumptions, it can be conclusion i.e. $A_{1..n} \vdash A_i$ where $i \in 1..n$

This is achievable by hypothesis-base and hypothesis-next .



hypothesis-base matches the last assumption with the conclusion whereas hypothesis-next removes the last assumption and pass on to a premise, this can prove a judgement that has conclusion as assumption like this.



This is not efficient as we might need to call hypothesis-next (n-1) times where n is the number of assumptions. To solve this problem, we introduce hypothesis that is more complex than ordinary derivation rule.

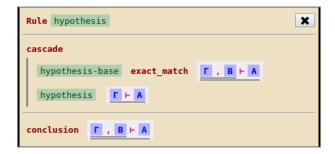
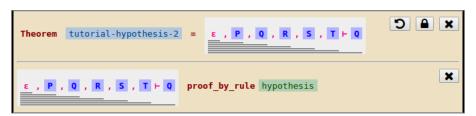


Figure 5.6: rule Hypothesis

hypothesis uses a cascade premise instead of direct premise. A cascade premise has several sub-rules calling-template that will be tried in order. In this case, hypothesis tries to apply hypothesis-base on its goal,

- If sub-rule is applicable, then use sub-goals generated from sub-rule as its sub-goals, in this case, hypothesis-base doesn't have any premises so this cascade premise has no further sub-goals.
- Otherwise, *cascades* down and tries to apply the next sub-rule which is hypothesis itself². Again, if applicable, use sub-goals of sub-rule, otherwise, the main hypothesis rule fail as the cascade premise fail to match with any ofsub-rules.

hypothesis could solve the last theorem like this

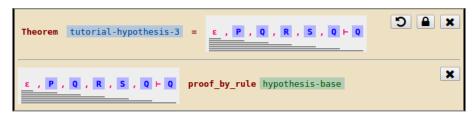


To show the process, first hypothesis conclusion — Γ , B Γ is pattern match against goal = Γ , Γ , Γ , Γ , Γ , Γ , this results in Γ = Γ , and Γ = Γ , an

²Yes, it supports recursive call

³This is result from substitution to that sub-rule goal template. Coincidentally, it is the same as hypothesis conclusion

with two or more terms, those terms will be unified to make pattern match still possible. So **T** will be replaced by **Q** and this sub-rule will success. Here is the same result if hypothesis-base is applied directly on the theorem.



However, this is not what we want, to avoid this problem, we cat put flag exact_match to this sub-rule, this flag will prevent further unification. Now, T cannot unify with so this sub-rule fail. So, the cascade premise will move to second sub-rule and try to apply hypothesis with F, Q, R, S, D.

hypothesis, as sub-rule, let $\boxed{\Gamma$, \blacksquare \vdash A pattern match against $\boxed{\epsilon}$, \boxed{P} , \boxed{Q} , \boxed{R} , \boxed{S} \vdash \boxed{Q} , the process is similar as before so I can tell directly that it will apply hypothesis as sub-sub-rule with goal = $\boxed{\epsilon}$, \boxed{P} , \boxed{Q} , \boxed{R} \vdash \boxed{Q} , which in tern, apply hypothesis as sub-sub-rule with goal = $\boxed{\epsilon}$, \boxed{P} , \boxed{Q} \vdash \boxed{Q} .

Please note that a cascade premise is just another type of a premise, sub-goals that are generated from sub-rule will replace the cascade premise itself, similar to how a sub-goal replaces direct premise. Thus, cascade premise can be used alongside with direct premises, for more information on cascade blocks please see specification chapter.

5.3 Main Rules

Now, Propositional Logic is ready for new rules as the following,

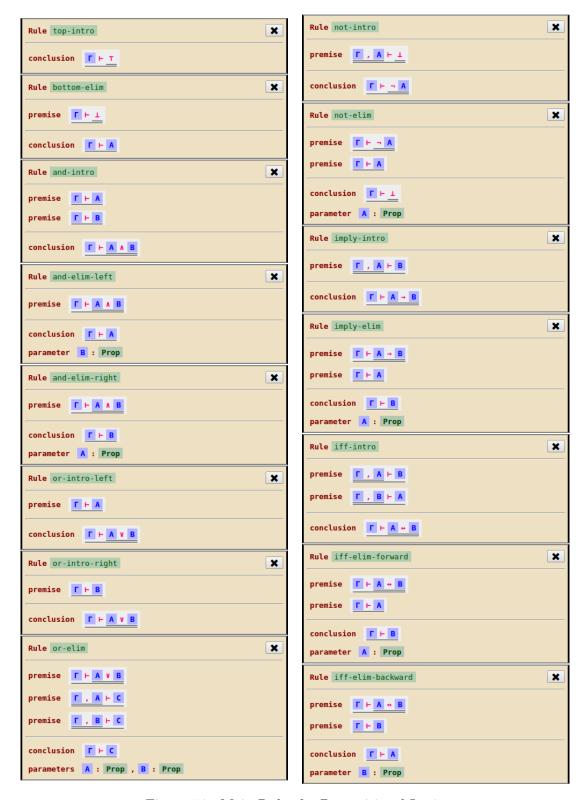


Figure 5.7: Main Rules for Propositional Logic

For example, these rules can be used together with hypothesis as the following

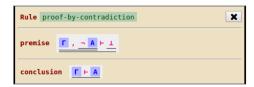




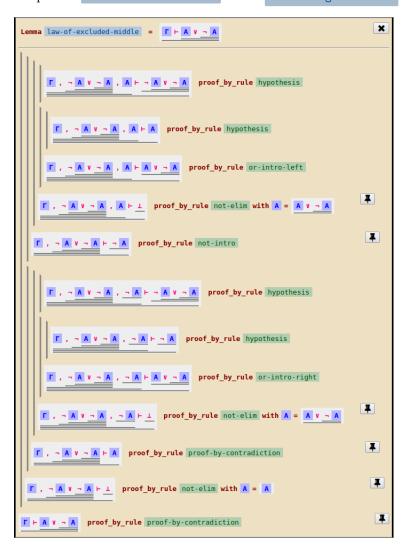
5.4 Classical Logic

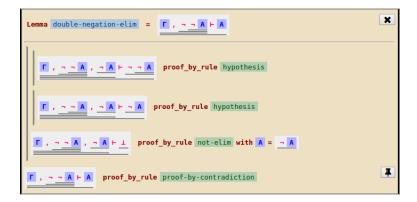
The rules so far create Intuitionistic Logic i.e. it doesn't assume that each proposition must be either true or false. Hence, cannot prove some thing like A v - A.

We can introduce rule proof-by-contradiction, which is equivalent to axiom law-of-exclude-middle or double-negation-elim, to make Intuitionistic Logic become Classical one.



And now we can prove law-of-exclude-middle and double-negation-elim as lemmas.





For example, this example only holds only under Classical Logic.



5.5 Validity of Proposition

Although we prove validity of Judgement to show that a certain proposition holds under certain assumptions. But Prop it self has meaning of validity as well, that is, a proposition holds without any assumptions. The following rules allow us to prove that a Prop is valid and make use of its validity when needed.

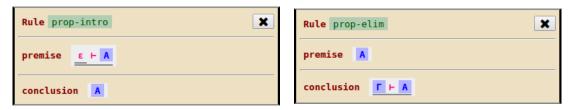
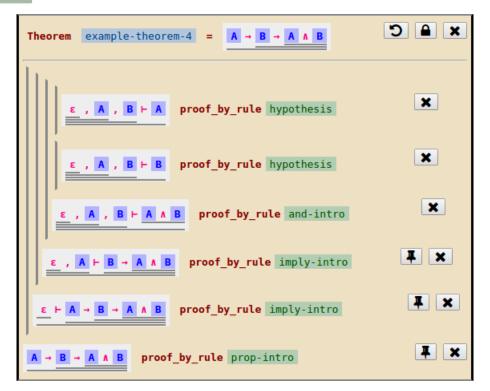


Figure 5.8: prop-intro can be used to prove that a Prop is valid. And its duality, prop-elim can be used to prove Judgement when its conclusion is valid.

For example, the following theorem shows that A B always holds no matter of what A or B will be. Please note that the goal of this theorem is Prop rather than Judgement as usual.



5.6 Context manipulation

To handle definitional equality, phometa has a mechanism called meta-reduction which allow a rule that has flag allow_reduction and doesn't have any parameters to digest the target term, if it returns exactly one sub-goal that has the same grammar and doesn't have any further unification, then replace that sub-goal on the term.

Meta-reduction for context manipulation can be encoded by the following three rules

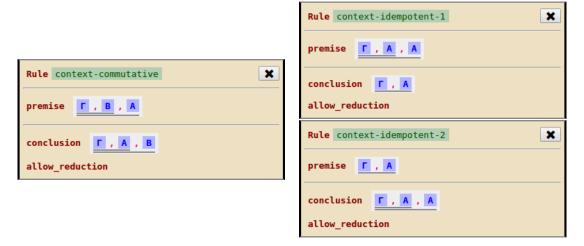
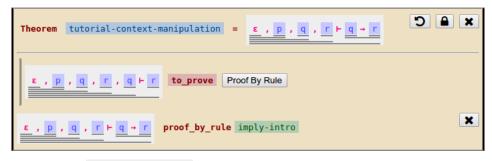
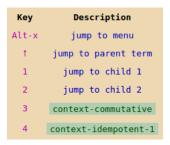


Figure 5.9: Rules for context manipulation

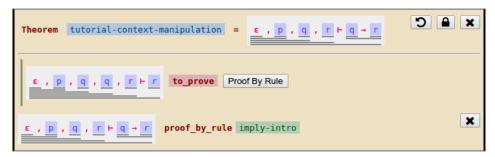
For example, let construct an unfinished theorem as the following



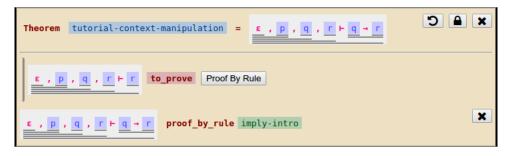
Then, if you click on the sub-goal, the keymap will look like this



Keymap says that this term is reducible by either context-commutative or context-idempotent-1. Now we will swap the last two assumption by pressing 4 or clicking the row the keymap directly, the theorem will look like this.



We want to eliminate duplication on of q, this canbe done by clicking value of q this canbe done of



Although I said that white background means not modifiable, but meta-reduction is exceptional because its implicitness. Meta-reduction is very powerful but also dangerous so I limit usage of meta-reduction only for *empty* sub-goal⁴ in unfinished theorem where proving process will benefit from it. In contrast, it doesn't make sense to do this in rules or lemmas and only make user confuse.

Context manipulation is not that important to for Propositional Logic since rule hypothesis can penetrate thought out of Context. However, is better to show it here so you will know how meta-reduction works. This is particularly important when we start to implement Lambda Calculus in the next chapter.

 $^{^4}$ Sub-goal that has associate lemma or rule (including the one that is waiting for parameter(s)), is not empty sub-goal.

5.7 How to build Grammars and Rules

So far we introduce grammars and rules out of the box, this allows user to prove a theorem which is the most important part directly. However, Phometa also have ability to create new grammars and rules as well.

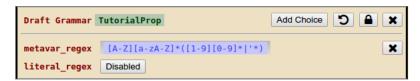
To show how to build these, I will recreate Prop for grammars and recreate or-elim and hypothesis for rules.

5.7.1 Recreation of Prop

The first step, we need to press "Add Grammar" on one of adding panels in module "Propositional Logic", then enter the grammar name. I will use "TutorialProp" to avoid conflict with the real one.



This is just a draft grammar i.e. it cannot be used by any rule or any theorem at the moment. To specify regular expression for meta variable, click a button that follow metavar_regex, the button will tern to input box so you can write regular expression⁵ here,

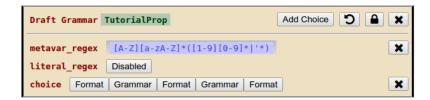


The background colour of this regular expression is grey, so you can edit it afterword by click the box again. Alternatively you can delete it using close button on the right of the row.

For <u>literal_regex</u>, we do nothing about it as <u>TutorialProp</u> will not instantiate literal.

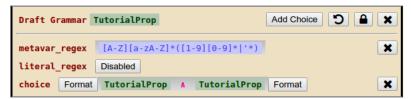
Next, we will add choices to the grammar, I will start with the one that has " \wedge " connector. Click "Add Choice" button on the header of this grammar, it will tern to be input box that you can write number of sub-grammars for this choice, in this case it is 2, so write it and press enter.

⁵Please note that this regular expression must comply to JavaScript regexp specification.



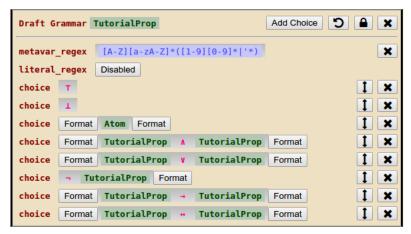
You will see a **choice** that have buttons labelled "Grammar", you can click it to specify a sub-grammar. In this case, select **TutorialProp** in both of position.

There are other three buttons labelled "Format" intersperse sub-grammars which accept any string that will be used as syntax, you can also use unicode input method similar when we construct a term in last chapter. In this case, click button in the middle, press Alt-u , and type "wedge", you will see " \wedge " on the keymap pane, then click it. " \wedge " will appear in input box of middle "Format". Then hit Return to finished writing this.



The background colour of these are gray so you can edit it similar to <code>metavar_regex</code> . For the first and last "Format" buttons, we do nothing on it as this choice make no use on those positions.

Other choices can be done in similar way, once you finish adding choices, it should look like this.



You can lock this draft grammar by clicking lock button on top-right corner, this will transform it as a proper grammar where you can refer it in rules and theorems.

```
metavar_regex [A-Z][a-zA-Z]*([1-9][0-9]*|'*)

choice T

choice Atom

choice TutorialProp ∧ TutorialProp

choice TutorialProp v TutorialProp

choice TutorialProp → TutorialProp

choice TutorialProp → TutorialProp

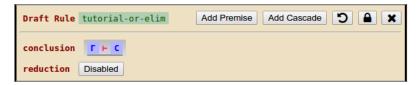
choice TutorialProp → TutorialProp
```

5.7.2 Recreation of or-elim

The next thing that we recreate is rule <code>or-elim</code> . First, click "Add Rule" in adding panel and write "tutorial-or-elim" on it.



This is just a draft rule i.e. it cannot be used by any theorem at the moment. Let start by filling **conclusion**, we just need to input a term similar to when we input a goal of a theorem.



Next is allow_reduction it is disabled by default, we could click on button "Disable" to toggle it to "Enable", however, we don't want to rise this flag for tutorial-or-elim so leave it as it is.

Now, let build the first **premise** by clicking "Add Premise" on the top-right corner of this rule.

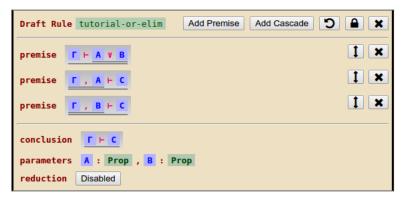


Then write a term similar to what we have done in conclusion



You can see that there is **parameter** row pop-up. This represents meta variables that appear in one of **premise** but not in **conclusion** and you can't manually change it.

The two remaining premises can be done by similar process above



You can lock this draft rule by clicking lock button on top-right corner, this will transform it as a proper rule where you can refer it in theorems.



5.7.3 Recreation of hypothesis

The recreation of or-elim shows most of features of rule construction except how to deal with cascade so we will recreate hypothesis to illustrate this. First, adding a rule with name "tutorial-hypothesis" on it. Then, enter a term for conclusion.



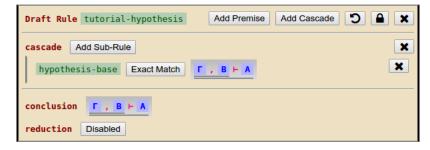
Then, add a cascade premise by clicking "Add Cascade" on the top-right corner.



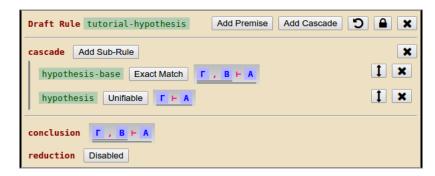
Then click "Add Sub-Rule" to add the first sub-rule, the button will transformed into input box where you can select such a rule, in this case select hypothesis-base



Sub-rule calling-template will appear, you can construct a term that will passed into this sub-rule. A sub-rule is unifiable by default, you can set it to <code>exact_match</code> by toggling button "Unifiable".



The second sub-rule could be construct on similar manner to the first one.



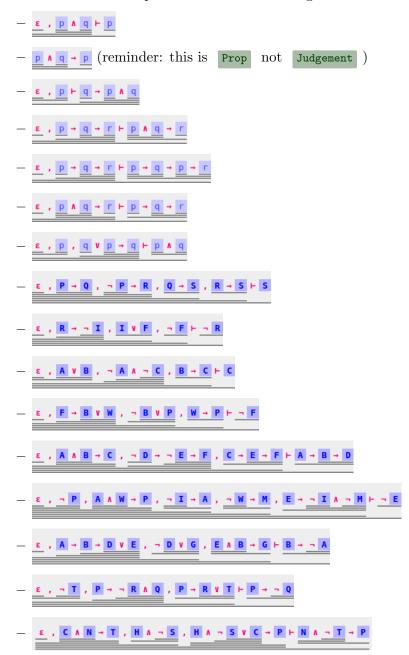
Then you can lock this draft rule, to change it to a proper rule.



5.8 Exercises

Credit: Some of material here modified from tutorial 3, 4, and 5 of first year Logic course, Department of Computing, Imperial College London. Thank you Prof Ian Hodkinson and Dr Krysia Broda for this.

• Create a theorem and proof each of the following



- ε, A + B + A + B
- Equivalence of Propositional Logic could be written in the form $(A \equiv B)$ stated that, A holds if and only if B holds. Please introduce new a grammar Equivalence and write equiv-intro similar section 5.5 and prove the following
 - A ∧ B ≡ B ∧ A
 - A V B ≡ B V A
 - A A B A C ≡ A A B A C
 - A v B v C ≡ A v B v C
 - A → <u>1</u> ≡ <u>¬</u> A
 - A ≡ ¬ ¬ A
 - $-- \quad A \rightarrow B \equiv \neg A \quad V \quad B$
 - $-- \quad A \leftrightarrow B \equiv A \rightarrow B \quad A \quad B \rightarrow A$
 - ¬ A ∧ B ≡ ¬ A v ¬ B

 - A A B V C ≡ A A B V A A C

 - A Λ A V B ≡ A
 - A V A A B ≡ A
 - C → A Λ <u>¬ C </u>→ B ≡ C Λ A V <u>¬ C</u> Λ B
- (Challenge) Extend this Propositional Logic to become First Order Logic.

Chapter 6

Example Formal System -Lambda Calculus

Since the last two chapters show most of features and usability of *Phometa* already so this chapter aims to show that Phometa is powerful enough as it can even encode more complex formal system like *typed lambda calculus*. Hence, it is clear that Phometa is suitable to encode most of formal system that user can think of.

6.1 Untyped Lambda Calculus

6.2 Simply-typed Lambda Calculus

TODO: don't forget to write about unification (type resolution)

Chapter 7

Specification

After gaining some familiarity on the last chapter, this chapter provides a complete reference of phometa. After you read this chapter, you should be able to use Phometa in full efficiently.

7.1 Installation

You can download the complied version of Phometa at

https://github.com/gunpinyo/phometa/raw/master/build/phometa.tar.gz

Once you unzip this file, you see several files as the following

- phometa.html the main file containing Phometa web-based application.
- style.css & style.css.map control the layout and theme of phometa.html
- naive.js JavaScript code that will be injected to phometa.html
- repository.json contain proofs repository, can be loaded or saved by phometa.html
- logo.png image that will be used as favicon in phometa.html
- phometa-server.py python script that can be executed as local server.
- phometa-doc.pdf this report, included here as the tutorial and reference.

You can start Phometa server by execute

./phometa-server.py 8080

where 8080 is port number, you can change this to another port number if you like. Please note that Python is required for this server.

Then open your favourite web-browser¹ and enter

http://localhost:8080/phometa.html

The program will look like this



Figure 7.1: Screenshot of Phometa when you open it from web-browser.

7.2 User Interface Overview

According to figure 7.1, user interface of Phometa is divided in to 4 panes as the following

- Package Pane (left) shows and let user interact with the global structure of proofs repository.
- **Keymap Pane (right)** shows every possible key-binding on the current state of the program, user can also click any row directly to get the same effect as pressing the corresponded key-blinding.
- Grids Pane (centre) show and let user interact with the current content, grids pane can be split into several sub-panes using mode menu explained below.
- Messages Pane (upper-centre) show incoming notifications such as success or user exception notification, if there isn't any notification, this pane will disappear.

On any state of the program, user can click Alt-x to jump to menu, this will change keymap pane to display the following key-bindings

- 1 reload proofs repository from repository.json
- s save proofs repository to repository.json

¹but Google Chrome is recommended

- 1 reform grids pane to display just 1 sub-pane
- 2 reform grids pane to display 2 sub-panes aligned horizontally.
- 3 reform grids pane to display 3 sub-panes aligned horizontally.
- 4 reform grids pane to display 4 sub-panes as 2×2 grids.
- 8 reform grids pane to display 2 sub-panes aligned vertically.
- 9 reform grids pane to display 3 sub-panes aligned vertically.
- h make focused sub-pane of grids pane display home page
- p toggle (show / hide) the package pane
- k toggle (show / hide) the keymap pane

For example, in any state of the program, we can split grids pane into two horizontally sub-panes by pressing Alt-x followed by 2 to get a result similar to this

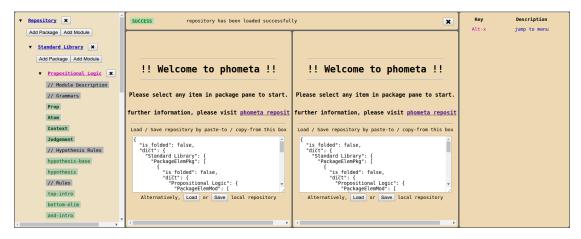


Figure 7.2: Screenshot of Phometa when you split grids pane into 1×2 grids.

In fact, splitting grids is recommended when you construct a proof, this is because it will let you use one of sub-panes to look up relevant grammars and rules without losing concentration on a theorem that is on another sub-pane.

7.3 Auto-Complete Input Box

Although user will interact with Phometa mainly by clicking a button and pressing a keyboard shortcut, there are several places that might require user to type something,

and in order make this as convenient as possible, every input box² will have *auto-complete* functionality.

An (auto-complete) input box will internally have a list of choices, which will be mapped to key-blinding Alt-1..9. Because these choices are keyboard shortcut hence they will be visible in keymap pane so user can see all of this.

Key	Description
Alt-1	eq-refl
Alt-2	eq-symm
Alt-3	eq-tran
Alt-4	add-intro
Alt-5	mult-intro
Alt-6	add-assoc
Alt-7	mult-assoc
Alt-8	add-comm
Alt-9	mult-comm
Alt-u	search unicode
Alt-x	jump to menu
Alt-[prev choices
Alt-]	next choices

Key	Description
Alt-1	dist-left
Alt-2	add-identity
Alt-u	search unicode
Alt-x	jump to menu
Alt-[prev choices
Alt-]	next choices

Figure 7.3: Key-blinding of an example of auto-complete before and after pressing Alt-]

If there are more than 9 choices, it will map just the first 9 choices to Alt-{1..9} and provide Alt-[and Alt-] that can navigate to previous and next page of choices respectively.

Another way to access further choices is to type some sub-strings (separated by space) in the input box. This will filter only choices that are still match with those sub-string. For example, according to the choices in figure 7.3. If we type ''dd'', it will match just 4 rules which are <code>add-intro</code>, <code>add-assoc</code>, <code>add-comm</code>, <code>add-identity</code> since this has ''dd'' as sub-string. Now, if we type ''dd in'' it will match just <code>add-intro</code> since it is the only one that has ''dd'' and ''in'' as sub-string. In addition, if there is just one choice left, we can hit "Return" for that choice alternative to <code>Alt-1</code> for convenient.

²Except textarea in comment node.



Figure 7.4: Keymap pane of figure 7.3 after be filtered by ''dd'' and ''dd in''.

When typing something into input box, it also appear on the top of keymap pane as well (example as in figure 7.4). Although it is not related to keyboard shortcut but that position is closer to the keymap table, hence user can type the filter then look at the remaining choices easier.

Some input box can accept newly created string as well e.g. input box waiting for the name of a new node. If this is the case, you can write the string directly into the input box then hit Return to complete it. Please note that the written string still be used to filter choices out (if exists), but Return as alternative to Alt-1 will no longer work as it contradict with this new key-blinding.

Auto-complete is also capable for unicode input method as well, if you want to add a unicode character, just press Alt-u then the keymap pane will look like this.

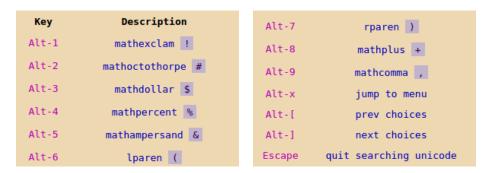


Figure 7.5: Key-blinding after entering unicode input method.

In unicode input method, we have choices that map to each unicode character using its name in LaTeXmath mode, these choices can be manipulated by Alt-[and Alt-] and filtering method similar to normal choices above. Once a choice is selected, it will be appended to the end in input box and return to normal input method. However, if

you enter unicode input method by accident you can press Escape to return to normal input method with appending any unicode character.

To conclude this section, originally, auto-complete was designed for an input box that is used to select choice e.g. selecting grammar for a term or selecting rule for a step of a theorem, but now it is extended to other types input box that doesn't have choice e.g. input box the name of a new node. This is because it is easier for user to memorise and non-choice input box can use unicode functionality as well.

7.4 The proofs repository

Phometa has a repository which consists of packages and modules. Analogously, you can imagine packages as directories and modules as files, therefore the proofs repository is similar to a real repository that contains directories and files.

Package pane represents the global structure as the following example,



Figure 7.6: Package pane represents the global structure of proofs repository

The current repository has one package named "Standard Library" which consists of three modules named "Propositional Logic", "Simple Arithmetic", and "Typed Lambda

Calculus". Each module of Phometa consists of a sequence of nodes, each node can be either comment (grey), grammar (dark green), rule (light green), or theorem (blue).

Please note that a package contain its elements alphabetically whereas a modules contains its nodes using an explicit ordering that user can swap among them later.

Each package and module can be folded or unfolded by clicking a triangle in front of it. You can also delete them by clicking close button on the right hand side, then the conformation notification will appear in messages pane like this

CONFIRMATION Are you sure you want to delete module / <u>Standard Library</u> / <u>Propositional Logic</u> ?

You can add sub-package or sub-module in any package by clicking "Add Package" or "Add Module" respectively, the clicked button will transform to an input box that you can enter the name.

To read or edit a module, you can click at the module label directly, this will make the focused sub-pane³ of grids pane to display the content of that module, this will also allow you to add, delete, or change ordering of nodes in that module. Alternatively, you can concentrate on particular node (rather than showing the whole module) by clicking the label of that node directly.

The current proofs repository can be loaded or saved with repository.json by using Alt-x 1 and Alt-x s as we mention before. This allows user to manipulated the proofs repository directly for example,

- User can backup the current state of proofs repository by copy repository.json to somewhere else. If user accidentally delete some node or something else gone wrong, user can just replace it with the backup one.
- Users can working in group on the same repository by passing repository.json around.
- User can distribute their formal systems to other by publishing their repository. json

However, manually modify repository.json without using Phometa interface is strongly discourages as it will make the repository in the inconstant state.

Alternative to repository.json, user can copy / paste the repository directly from the text-area in the home page.

³If there isn't a focus one, use the first sub-pane.

7.5 Mode Module

7.6 Mode Comment

7.7 Mode Grammar

7.8 Mode Root Term

State that root term input method use lots of autocomplete and explain more on extended feature

explain navigation mode and meta reduction

make sure that we include EVERY key binding and generated messages

7.9 Mode Rule

7.10 Mode Theorem

Chapter 8

Implementation

This chapter aims to illustrate high-level implementation of Phometa. Reader will get a roughly idea on how does Phometa works.

8.1 Decision on programming language

Elm^[1] is a functional reactive programming language. It allows programmer to create web application by declaratively coding in Haskell-like language then compile the program to JavaScript.

One of the most attractive feature of Elm is its reactivity. This idea introduces a new data type called "Signal" which is a data type that can change over time. For example, Mouse.isDown: Signal Bool represents Boolean that holds "True" when the mouse is pressed, Window.dimensions: Signal (Int, Int) represents a pair of integers that holds current width and height of the window respectively. Custom Signal can be created using higher order functions as this example,

```
Signal.map : (a -> b) -> Signal a -> Signal b
window_area : Signal Int
window_area = Signal.map (\( (w, h) -> w * h) Window.dimensions
```

window_area is a signal that represents the area of current window, if you resize the window, this value will change on real time. This is bacause when the dimensions of the window is changed, it will notify Window.dimensions to updated its value, Window.dimensions in tern, notify window_area to update it value as well.

¹Signal has been removed from Elm version 0.17 recently, however, Phometa uses Elm version 0.16 so it is fine to talk about Signal.

These Signals can link together to form a dependency graph, eventually we will create main: Signal Html which is a HTML representation that can change over time, Elm will detect this main and render it in web-browser. For example,

Once this code is complied, we will get HTML file (with JavaScript embedded) such that if it is opened in web-browser, it will show text "Please click this page.", if you click somewhere in the page, the text will change to "Clicked!!" with green background colour, this will change back when you release the mouse.

The example above shows that Elm could replace all of HTML, JavaScript, and even CSS. In another word, the entire front-end development could be done in one purely functional language. Therefore, Elm is a good candidate to be used as main programming language for web-based application like Phometa.

For more information, please see Elm official website at elm-lang.org.

8.2 Model-Controller-View Architecture

Recall from the previous example, you could see that the HTML will depend directly on corresponding Signal(s) but in real application we need a way to store variables, this is achievable by the following function

```
Signal.foldp : (a -> b -> b) -> b -> Signal a -> Signal b
```

Initially, the Signal generated form Signal.foldp will have a value the same as the second argument, then whenever the Signal from the third argument is updated (possibly with the same value), it will be *reduced* with the current output Signal in order to get new output Signal. For example,

```
click_total : Signal Int
click_total =
  let fold_func clicked acc = if clicked then acc + 1 else acc
  in Signal.foldp fold_func 0 Mouse.isDown
```

click_total is a Signal that store an integers. Initially, it starts with 0. When user click mouse on the page, Mouse.isDown will notify click_total to invoke fold_func, and the value of this Signal will updated to 1. If you click it again it will be 2, 3, 4, and so on.

In Phometa, an accumulator of Signal.foldp is Model represented the global state of the entire program. The third argument (input Signal) of Signal.foldp is Action represented the Signal that change every time when user pressing the keyboard or clicking a button with Phometa. We could define the main entry of Phometa program as the following²

```
module Main where
import Html exposing (Html)
import Keyboard exposing (keysDown)
import Set exposing (Set)
import Models. Model exposing (Model)
import Models.ModelUtils exposing (init_model)
import Models.Action exposing (Action(..), mailbox, address)
import Updates.Update exposing (update)
import Views.View exposing (view)
keyboard_signal : Signal Action
keyboard_signal = Signal.map
  (Set.toList >> List.sort >> ActionKeystroke) keysDown
action_signal : Signal Action
action_signal = Signal.merge mailbox.signal keyboard_signal
model_signal : Signal Model
model_signal = Signal.foldp update init_model action_signal
main : Signal Html
main = Signal.map view model_signal
```

Figure 8.1: Simplified version of Main.elm

By using Signal.foldp together with update: Action -> Model -> Model, we achieve model_signal which is a Signal represented the current global state of Phometa, which, in tern, can be transformed using Signal.foldp together with view: Model -> Html to achieve main which represented the current HTML page.

Now, it becomes clear that Model-Controller-View architecture could be separated by Model, update: Action -> Model -> Model, and view: Model -> Html respectively.

²Phometa code represented here is just a simplify version, I can't show the real one because MCV architecture is modified to support back-end communication so it is harder to understand.

8.3 The Anatomy of Phometa Repository

Phometa is been developed using *Git* as the version control and hosted at https://github.com/gunpinyo/phometa.

The Phometa repository ³ has the structure as the following

- build/ contains complied version of Phometa and PDF version of this report.
- doc/ contains source code and supplementary images of this report.
- scripts/ contains scripts that can complie source code, run test suites, etc.
- src/ contains the entire source code of Phometa
 - * Naive/ contains naive JavaScript functions that Elm functions can call.
 - * Tools/ contains additional functions that are useful in general.
 - * Models/ contains dependencies of Model and its utilities.
 - * Updates/ contains dependencies of updates and its utilities.
 - * Views/ contains dependencies of view and its utilities.
 - * Main.elm the main entry of Phometa that wire up MCV components.
 - * repository.json initial proofs repository that contains standard library.
 - * phometa-server.py a python scripts back-end server.
 - * naive.js JavaScript that will be ship with complied version of Phometa.
 - * style.scss layout and theme of Phometa.
- tests/ contains tests suites
- .gitignore specification of files that will be ignored by Git.
- .travis.yml meta data regarding to Travis continuous integration.
- LICENSE 3-clause BSD license.
- README.md summary information for of this repository.
- elm-package. json meta data regarding to Elm dependencies.
- logo.png logo that will be used for favicon.

Please note that some files are omitted here due to limited space.

³Please do not confuse with proofs repository which is the root package of proofs content

8.4 Model, Command, Keymap, and Action

Model is defined in src/Models/Model.elm as the following

Figure 8.2: Declaration of Model

A function that can manipulate Model has type signature as

```
type alias Command = Model -> Model
```

Action is defined in src/Models/Action.elm as the following

Figure 8.3: Declaration of Action

One way to interact with Phometa is to click some button (or any clickable area), when this is clicked, it will update the value of action_signal to "ActionCommand cmd" where cmd is an instance of Command injected to that button earlier.

Signal.foldp will detect change in action_signal so it applies function update with "ActionCommand cmd" to model_signal. The function update, in tern, will apply command cmd to current model and this is how model can be updated.

Again, Signal.map will detect change in action_model so it applies function view with current model to get latest HTML instance, please note that view might inject further commands to buttons, if user click any button, then the entire process will happen again.

Another way to interact with Phometa is to press some keystroke, this will make action_signal changes to "ActionKeystroke keystroke", where keystroke is a List of KeyCode obtained from Keyboard.keysDown.

Signal.foldp will detect change in action_signal so it applies function update with "ActionKeystroke keystroke" to model_signal. The function update, in tern, will search a command that corresponded to this keystroke from model.root_keymap to apply such a command with current model. Now, the remaining process is the same as when we click button.

8.5 Structure of Proofs Repository

In this section, we will show the complete internal representation of a proofs repository. All codes inside this section come from src/Models/RepoModel.elm

Let define some common elements first⁴.

Figure 8.4: Representation of common elements that will be used later on

Now, we can define a proof repository which is just a big Package stored in global model named model.root_package and can be defined as the following

Figure 8.5: Representation of Package and related components.

⁴Arguments depends on RootTerm which will be defined later in this section

We could think a Package roughly as a collection containing other Packages and Modules. We also need PackagePath to reference a package relatively to root package.

Module is a collection containing nodes. ModulePath is a unique reference from root package to this module.

Figure 8.6: Representation of Module and related components.

There are four types of Node which are Comment, Grammar, Rule, and Theorem⁵. NodePath is a unique reference from root package to this node.

```
type alias NodeName = ContainerName
type alias NodePath =
 { module_path : ModulePath
   node_name
              : NodeName
 }
type Node
  = NodeComment String
 | NodeGrammar Grammar
 | NodeRule Rule
 | NodeTheorem Theorem Bool -- Bool = has_locked
type NodeType
 = NodeTypeComment
 | NodeTypeGrammar
 | NodeTypeRule
  | NodeTypeTheorem
```

Figure 8.7: Representation of Node and related components.

We could define Grammar as the following,

⁵Bool that follows NodeTheorem tells whether that theorem has been converted to lemma or not

Figure 8.8: Representation of Grammar and related components.

StripedList Format GrammarName is just a pair of "list of Format" and "list of GrammarName" but it also ensure that length of "list of Format" is longer than "list of GrammarName" by exactly 1.

Next is a term, which can be defined like this,

Figure 8.9: Representation of Term and related components.

We usually use RootTerm as a term at the top level, this is because it know its known grammar. In fact, Term is just an auxiliary model of RootTerm. Please note that it is possible to fine the grammar of every sub-term of a RootTerm, because we can refer to grammar property of RootTerm for top level and refer to GrammarChoice of TermInd for deeper sub-term.

Once RootTerm has been defined, we can define Rule and Theorem as the following,

```
type alias RuleName = String
type alias Rule =
 { is_folded
                  : Bool
 , has_locked : Bool
 , allow_reduction : Bool
  , parameters : Parameters
  , conclusion
                  : RootTerm
  , premises
                  : List Premise
 }
type Premise
 = PremiseDirect RootTerm
 | PremiseCascade (List PremiseCascadeRecord)
type alias PremiseCascadeRecord =
 { rule_name : RuleName
  , pattern : RootTerm
 , arguments : Arguments
   allow_unification : Bool
```

Figure 8.10: Representation of Rule and related components.

Figure 8.11: Representation of Theorem and related components.

PatternMatchingInfo is a result when a pattern matching is successful and can be defined as the following,

```
type alias SubstitutionList =
  List { old_var : VarName
     , new_root_term : RootTerm
     }

type alias PatternMatchingInfo =
  { pattern_variables : Dict VarName RootTerm
    , substitution_list : SubstitutionList
  }
```

Figure 8.12: Representation of PatternMatchingInfo and related components.

As we know that terms that match to the same pattern variable will be unified during matching, SubstitutionList tell us that what meta-variables (old_var) should be replaced new_root_term. The order of substitution is important as later substitution might depend on earlier one. Now we can guarantee that, after unification, each pattern variable will match to only one term, this make it possible to create a dictionary pattern_variables that map these pattern variables to the corresponded terms.

8.6 Samples of code — Pattern Matching

Although it is impossible to show all of codes written for Phometa, but there is a faction of code related to *Pattern Matching* that is small to be shown entirely, it is one of the most interesting part as well. All codes inside this section come from src/Models/RepoUtils.elm.

Let start with the most important, pattern_match is a function that pattern match pattern against target, if success, it will the return pattern matching information as described in previous section. Another function is pattern_match_multiple which is the same as previous function but and receive list of pair of (pattern, target)

```
pattern_match : ModulePath -> Model -> RootTerm -> RootTerm
                  -> Maybe PatternMatchingInfo
pattern_match module_path model pattern target =
  pattern_match_get_vars_dict pattern target
    |> (flip Maybe.andThen)
         (vars_dict_to_pattern_matching_info module_path model)
pattern_match_multiple : ModulePath -> Model
                           -> List (RootTerm, RootTerm)
                           -> Maybe PatternMatchingInfo
pattern_match_multiple module_path model list =
  let vars_dict_maybe_list =
        List.map (uncurry pattern_match_get_vars_dict) list
   in if List.any ((==) Nothing) vars_dict_maybe_list then
        Nothing
      else
        vars_dict_maybe_list
          |> List.filterMap identity
          |> merge_pattern_variables_list
          |> vars_dict_to_pattern_matching_info
               module_path model
```

Figure 8.13: Functions pattern_match and pattern_match_multiple.

Both of functions above call function pattern_match_get_vars_dict that perform the actual pattern matching and return a dictionary that map each pattern variable to a list of terms. The the pattern match process can be described as the following

- If the grammar of pattern and target is not the same, fail immediately.
- If any of pattern or target is unfinished term, fail immediately.
- If pattern is a variable, success immediately with that variable map to the target.
- If target is a variable but pattern is not, fail immediately, this is one way matching.
- the only possibility left is both of them are TermInd⁶, so it can process as the following
 - If the grammar choice of pattern and target is not the same, fail immediately.
 - Otherwise, recursively call current function on their sub terms,
 - * If any of sub-term fail pattern matching, then the entire function fail.
 - * Otherwise, merge these sub-result together and successfully return it.

⁶A term can be either unfinished, variable, or TermInd

```
pattern_match_get_vars_dict : RootTerm -> RootTerm ->
                       Maybe (Dict VarName (List RootTerm))
pattern_match_get_vars_dict pattern target =
 if pattern.grammar /= target.grammar then Nothing else
 case (pattern.term, target.term) of
    (TermTodo, _) -> Nothing
    (_, TermTodo) -> Nothing
    (TermVar var_name, _) -> Just (Dict.singleton
                                     var_name [target])
    (_, TermVar _) -> Nothing
    (TermInd pat_mixfix pat_sub_terms,
        TermInd tar_mixfix tar_sub_terms) ->
      if pat_mixfix /= tar_mixfix then Nothing else
        let maybe_result_list = List.map2
              pattern_match_get_vars_dict
              (get_sub_root_terms pat_mixfix pat_sub_terms)
              (get_sub_root_terms tar_mixfix tar_sub_terms)
         in if List.any ((==) Nothing) maybe_result_list then
              Nothing
            else
              maybe_result_list
                |> List.filterMap identity
                |> merge_pattern_variables_list
                |> Just
```

Figure 8.14: Function pattern_match_get_vars_dict.

After pattern_match_get_vars_dict produces matching dictionary. vars_dict_to_pattern_matching_info will try to fit this into PatternMatchingInfo. This can be done by finding a SubstitutionList that can eliminate all of ambiguity among terms which are the value of matching dictionary. This SubstitutionList can be found by using the following method.

- For each pattern variable, check whether it is meta variable or literal.
- If it is meta variable, unify corresponded terms to each other then append these unification result to the main SubstitutionList.
- If it is literal, check that each of term is that exact variable as well, otherwise, fail.

Then we can substitute this SubstitutionList to the matching directly to get pattern_variables, hence be able to return PatternMatchingInfo as expected.

```
vars_dict_to_pattern_matching_info : ModulePath -> Model
                                       -> Dict VarName (List RootTerm)
                                       -> Maybe PatternMatchingInfo
vars_dict_to_pattern_matching_info module_path model vars_dict =
 let subst_list_func var_name root_term_list maybe_acc_subst_list =
        let grammar_name = (.grammar) (list_get_elem 0 root_term_list)
         in case get_variable_type module_path model
                var_name grammar_name of
              Nothing
                                 -> Nothing
              Just VarTypeMetaVar -> case root_term_list of
                                -> Nothing
                []
                root_term :: [] -> maybe_acc_subst_list
                fst_root_term :: other_root_terms ->
                  let fold_func root_term maybe_acc =
                    let maybe_partial_subst_list =
                      Maybe.andThen maybe_acc (\acc ->
                       unify module_path model
                        (multiple_root_substitute acc fst_root_term)
                        (multiple_root_substitute acc root_term))
                     in Maybe.map2 (++) maybe_acc
                          maybe_partial_subst_list
                   in List.foldl fold_func
                        maybe_acc_subst_list other_root_terms
              Just VarTypeLiteral ->
                if List.all ((==) ({ grammar = grammar_name
                                     term = TermVar var_name
                                   })) root_term_list
                  then maybe_acc_subst_list else Nothing
      maybe_subst_list = Dict.foldl subst_list_func
                           (Just []) vars_dict
   in Maybe.map (\subst_list ->
        { pattern_variables =
            Dict.map (\var_name root_term_list ->
              multiple_root_substitute subst_list <|
                list_get_elem 0 root_term_list) vars_dict
         substitution_list = subst_list
        }) maybe_subst_list
```

Figure 8.15: Function vars_dict_to_pattern_matching_info.

Function unify receives term a and b then try to build most general unifier (mgu) which is the most general substitution list that is specific enough to make term a and b identical.

Unification process is similar to pattern matching in pattern_match_get_vars_dict but this is two wat matching and it is aware whether a variable is meta variable or literal.

```
unify : ModulePath -> Model -> RootTerm -> RootTerm
         -> Maybe (SubstitutionList)
unify module_path model a b =
 if a.grammar /= b.grammar then Nothing else
  case (a.term, b.term) of
    (TermTodo, _) -> Nothing
    (_, TermTodo) -> Nothing
    (TermVar a_var_name, _) ->
      case get_variable_type module_path model a_var_name a.grammar of
        Nothing -> Nothing
        Just VarTypeMetaVar -> Just ([{ old_var = a_var_name
                                       , new_root_term = b}])
        Just VarTypeLiteral -> case b.term of
          TermVar b_var_name ->
            case get_variable_type module_path model
                   b_var_name b.grammar of
              Nothing -> Nothing
              Just VarTypeMetaVar -> Just ([{ old_var = b_var_name
                                             , new_root_term = a}])
              Just VarTypeLiteral -> if a_var_name == b_var_name
                                        then Just [] else Nothing
                             -> Nothing
    (_, TermVar b_var_name) ->
      case get_variable_type module_path model b_var_name b.grammar of
        Nothing -> Nothing
        Just VarTypeMetaVar -> Just ([{ old_var = b_var_name
                                       , new_root_term = a}])
        Just VarTypeLiteral -> Nothing
    (TermInd a_mixfix a_sub_terms, TermInd b_mixfix b_sub_terms) ->
      if a_mixfix /= b_mixfix then Nothing else
        let fold_func (a_root_sub_term, b_root_sub_term)
                maybe_acc_subst_list =
              let maybe_partial_subst_list =
                    Maybe.andThen maybe_acc_subst_list
                      (\subst_list -> unify module_path model
                          (multiple_root_substitute
                            subst_list a_root_sub_term)
                          (multiple_root_substitute
                            subst_list b_root_sub_term))
               in Maybe.map2 List.append maybe_acc_subst_list
                                          maybe_partial_subst_list
         in List.foldl fold_func (Just []) <|</pre>
              List.map2 (,) (get_sub_root_terms a_mixfix a_sub_terms)
                             (get_sub_root_terms b_mixfix b_sub_terms)
```

Figure 8.16: Function unify.

Lastly, we can implement the remaining auxiliary functions of pattern matching as the following,

```
substitute : VarName -> Term -> Term -> Term
substitute old_var new_term top_term =
  case top_term of
    TermTodo -> TermTodo
    TermVar var_name -> if var_name == old_var
                            then new_term else TermVar var_name
    TermInd grammar_choice sub_terms ->
      TermInd grammar_choice <|</pre>
        List.map (substitute old_var new_term) sub_terms
multiple_root_substitute : SubstitutionList -> RootTerm -> RootTerm
multiple_root_substitute list top_root_term =
  let fold_func record acc =
        substitute record.old_var record.new_root_term.term acc
      update_func top_term = List.foldl fold_func top_term list
   in Focus.update term_ update_func top_root_term
pattern_substitute : Dict VarName RootTerm -> Term -> Term
pattern_substitute dict top_term =
  case top_term of
    TermTodo -> TermTodo
    TermVar var_name -> case Dict.get var_name dict of
                            Nothing
                                              -> TermVar var_name
                            Just new_root_term -> new_root_term.term
    TermInd grammar_choice sub_terms ->
      TermInd grammar_choice <|</pre>
        List.map (pattern_substitute dict) sub_terms
pattern_root_substitute : Dict VarName RootTerm -> RootTerm -> RootTerm
pattern_root_substitute dict top_root_term =
  Focus.update term_ (pattern_substitute dict) top_root_term
pattern_matching_info_substitute : PatternMatchingInfo -> SubstitutionList
                                       -> PatternMatchingInfo
pattern_matching_info_substitute pm_info substitution_list =
  { pattern_variables = Dict.map (\ _->
      multiple_root_substitute substitution_list) pm_info.pattern_variables
  , substitution_list = List.append pm_info.substitution_list
                            substitution_list }
pattern_matchable : ModulePath -> Model -> RootTerm -> RootTerm -> Bool
pattern_matchable module_path model pattern target =
  pattern_match module_path model pattern target /= Nothing
merge_pattern_variables_list : List (Dict VarName (List RootTerm)) ->
                                   Dict VarName (List RootTerm)
merge_pattern_variables_list main_list =
  let dict_fold_func key target_val acc =
        let old_val = Maybe.withDefault [] (Dict.get key acc)
             new_val = List.append target_val old_val
         in Dict.insert key new_val acc
      list_fold_func dict acc = Dict.foldl dict_fold_func dict acc
   \begin{array}{ll} \textbf{in} & \texttt{List}.\, \texttt{foldl} & \texttt{list\_fold\_func} & \texttt{Dict}.\, \texttt{empty} & \texttt{main\_list} \\ \end{array}
       |> Dict.map (\ _ list -> list_remove_duplication list)
```

Figure 8.17: Other auxiliary functions for pattern matching.

8.7 Building a Complied Version

We can build the complied version of Phometa by go to the top directory of Phometa repository then execute ./scripts/build.sh. This will process as the following

- create build/ (if doesn't exist) or clean it (if doesn't empty)
- compile(LATEX) the document in doc/ and copy the main PDF file to build/
- compile(Sass) src/style.scss to build/style.css
- copy the following files to build/
 - src/naive.js
 - src/repository.json
 - src/phometa-server.py
 - logo.png
- compile(Elm) src/Main.elm to build/phometa.html
- compress everything in build/ to build/phometa.tar.gz

Please note that Elm compilation will consult elm-package.json for meta data. The dependency of target Elm file will be complied recursively. It can be outputted as HTML file (for standalone application) or JavaScript file (to embedded it as an element of bigger application).

8.8 Back-End Communication

There is a python server template from https://gist.github.com/UniIsland/3346170 which allows client to download and upload local files directly in the server.

This server template, with some modification, allows us to create a local server to serve phometa.html which is the main application that user will interact with. phometa.html, in tern, will load further resource such as naive.js (for naive code that can't be done directly in Elm) and style.css (for theme of Phometa).

Once the setup is completed, Phometa will automatically load the repository by sending Ajax request to load repository.json from the server, and then, it will decode this json file to get instance of Package and will set this to model.root_package.

Most of operation after this doesn't require further communication with the server. Nevertheless, if user would like to save the repository, Phometa will encode model. root_package and send Ajax request to upload this as repository.json.

8.9 Testing / Continious Integration

Functional programming makes testing really easy. In order to test a function, we need to create a test suite and call that function with several inputs then check whether the outputs are the same as expectation or not.

For example, we want to test a function list_insert as the following

```
list_insert : Int -> a -> List a -> List a
list_insert n x xs =
  if n <= 0 then x :: xs else
    case xs of
    []         -> [x]
    y :: ys -> y :: (list_insert (n - 1) x ys)
```

Figure 8.18: Function list_insert from src/Tools/Utils.elm

We could write a test suite for list_insert in the test suite of its module like this

```
module Tests. Tools. Utils where
import ElmTest exposing (Test, test, suite, assert,
                         assertEqual, assertNotEqual)
import Tools.Utils exposing(..)
tests : Test
tests = suite "Tools.Utils" [
 suite "list_skeleton" [...],
 suite "list_insert" [
    test "n < 0" <|
      assertEqual [7, 6, 4, 9] (list_insert (-1) 7 [6, 4, 9]),
    test "n = 0" < |
      assertEqual [7, 6, 4, 9] (list_insert 0 7 [6, 4, 9]),
    test "n in range" <
      assertEqual [6, 4, 7, 9] (list_insert 2 7 [6, 4, 9]),
    test "n >= length" <|</pre>
      assertEqual [6, 4, 9, 7] (list_insert 10 7 [6, 4, 9]),
  suite "parity_pair_extract" [...],
  suite "remove_list_duplicate" [...],
  ...]
```

Figure 8.19: The test suite for module src/Tools/Utils.elm

A test suite of each module will be included in the main test suite as the following

```
module Main where

import Task
import Console exposing (run)
import ElmTest exposing (Test, suite, consoleRunner)

...
import Tests.Tools.Utils
...

tests : Test
tests = suite "Tests" [ ... , Tests.Tools.Utils.tests, ... ]

port runner : Signal (Task.Task x ())
port runner = run (consoleRunner tests)
```

Figure 8.20: The main test suite which is at tests/Tests/Main.elm

To run the main test suite, go to top level of Phometa repository then execute ./scripts/tests.sh which will be processed as the following.

- compile tests/Tests/Main.elm to raw-tests.js
- convert raw-tests.js to tests.js using external bash script⁷.
- execute tests.js by *Node.js*, this will show the testing result.

Please note that the test suite doesn't have 100% coverage and functions related to HTML are not testable using this method.

Travis CI is used for continuous integration. Basically, every time when something is pushed to GitHub, Travis CI will check .travis.yml this will result in the main test suite being executed in virtual machine using similar testing process above.

⁷https://raw.githubusercontent.com/laszlopandy/elm-console/master/elm-io.sh

Chapter 9

Evaluation

9.1 Users Feedback — discuss with friends

On the 25^{th} of May 2016, it was the first day of a project fair where students can demonstrate their work to other students and get a feedback so I went there and discuss about our projects. At this stage, the implementation is finished with Simple Arithmetic and Propositional Logic included in the standard library.

I started showing my project by explaining about Phometa background and Simple Arithmetic using chapter 3 and 4 on this report. Then I asked them do to exercises on chapter 4 by having me as helper. All of them understood Phometa and was able to proof a theorem. Finally, I asked them to try Propositional Logic, some of them really interest but of them didn't want to.

From my observation, all of them were comfortable to proof by clicking options from keymap pane rather than using keyboard shortcut. They also forgot to use searching pattern to select options faster.

There were a few parts of user interface that were not trivial enough, they needed to ask me what to do next, this should be fine if user have time to read whole tutorial.

On the bright side, most of them said that they really like the way that underlines was use to group sub-term rather than brackets (although they needed some time to familiar with it), they also said that the proof is quite easy to read and it will benefit newcomer.

There were several improvements that they suggest. Some of suggestions were easy to change (e.g. theorems should state its goal on header as well) so I changed it already. Some of other suggestions were quite big (e.g. make it mobile friendly and have a proper server) which can be considered as future works. We also managed to find some bugs¹ that I never found before, this gave me an opportunity to fix it in time.

¹These bug are related Html and CSS rendering i.e. they are not related to Phometa internal.

9.2 Users feedback — discuss with junior students

The project fair happened again on the 1^{st} of June. This time, I gave a demonstration to the first and second years students who study here.

The process was the same as last week, I started the demonstration by giving Phometa overview using background and Simple Arithmetic chapters and let them try natural deduction in Propositional Logic. At first, they usually make a mistake especially on how to construct a term, for example,

- One of students wrote a whole propositional formula in plain-text because he thought that is how Phometa accept a term.
- A few student students forgot to hit Return when finish entering a meta variable. Actually, this should be fine but I disabled such a feature because it has a problem with Phometa internal mode.
- One group of students accidentally clicked theorem reset button because they thought that was undo button. This reset button there was quite dangerous as it was nearly equivalent to delete button.

These problem occur only for the first time, once they understand more on the tool, they can use it easily. In fact, the tutorial that I have written already most of these mistake, but I didn't ask students to read thought the entire tutorial due to time constrain.

On the other hand, I was surprise on how fast first year students² can construct Gentzen style's natural deduction in Phometa given that they know how to do Fitch style's natural deduction in Pandora represented in first year Logic course. Moreover, one of second students told me that he didn't particularly like derivation tree³ but Phometa managed to make him enjoy constructing this derivation tree.

In conclusion, everybody who try Phometa in the project fair was able to use Phometa properly when they got a proper guidance. Some students really enjoy proving thing Phometa and some students believe that Phometa could have helped them during their coursework that require constructing derivation tree in the past.

9.3 Strengths

• Phometa specification itself is more powerful than traditional derivation system because it has extra features such as cascade premise and meta-reduction. Thus, be able to support more formal systems than traditional one.

²Most of them were tutees in Personal Mathematics Tutorial(PMT) group that I took a role as Undergraduate Teaching Assistant(UTA) in this academic year.

³Second year students had studied derivation tree in the class already.

- It has less steep learning curve than mainstream proof assistants because the specification is small enough for user to learn in short time and all of component are diagram based which is easier to understand than sequence of characters.
- If a term can be construct, it is guaranteed to be well form. And if it is a goal of complete theorem (or lemma) it is definitely valid based on soundness on rules on that formal systems.
- The repository of phometa is always in consistent state. Phometa is quite caution when the repository is being modified, for example, theorem can apply only a rule or a lemma that has been locked i.e. it is impossible that its dependencies will be changed, another example is when a node is deleted, phometa will delete all of node that depend on it as well⁴. This is opposite to text-based proof assistants where user have full control over repository, if the repository is in inconsistent, the compiler will rise an error and user can fix it.
- Lemmas allow reuse of proofs so no need for duplication. User can select to do forward style proving (lots of small lemmas as steps of a proof) or backward style proving (a few big theorems).
- It supports unicode input method and doesn't have reserved words so formal system can be constructed in more mathematical friendly environment.
- It is web-application so it can run on any machine that support web browser. One might argue that it required Python for back-end but most of machine support Python out of the box anyway.

9.4 Limitation

- It is hard to extend a formal system at the moment because Phometa doesn't allow grammar to inherit choices from another grammar. If user want to extend a formal system, they need to create a new one from scratch. For example, first order logic cannot be built from an existing propositional logic. If user build grammars of first order logic from scratch, existing propositional logic rules cannot be extended to support first order logic anyway.
- Phometa doesn't support automation well i.e. when user construct a proof, they
 need to tell which rule or which lemma will be used explicitly. Guessing each step
 and automating the tree is possible, mainstream proof assistants such as Coq and
 Isabelle have done it, however, it requires lots of heuristics and cleaver tricks, this
 is unrealistic to implement due to project time frame but it is good consideration
 for future work.

⁴Of course, it will ask for confirmation first whether user want delete all of these or not.

- Each web-browser supports different set of keyboard shortcuts. It is very hard for Phometa to find such keystrokes that are not visible characters and not keyboard shortcuts of any web-browser. So I end-up using Alt combined with a visible character to create Phometa shortcut. This might have unwanted side effect but at least it work reasonably well with Google Chrome⁵ under a condition that the window containing Phometa have only one tab, so it will not suffer from Alt-1..9 are using for switch tab. However, this is not such a serious problem since user can always click a command in keymap pane directly.
- The entire repository must be loaded into Phometa when it starts. This impacts scalability where repository is large since JavaScript can run out of memory. This is not usually a problem of text-based proof assistants since it verify a theorems one by one and doesn't need to put everything in memory at once.
- Phometa required user to start a local server for individual use. It doesn't have
 a proper server where user can enter a link use it directly. To implement such a
 proper server, it requires user accounts and database to manage users repositories,
 although it is possible to implement but it seems to overkill method and doesn't
 match project objective, hence it has lower priority than other feature and hasn't
 been done.
- Directly modify repository.json before it is loaded into Phometa could result in undefined behaviour. This is because Phometa currently doesn't have mechanism to verify consistency of repository before it will be loaded. This shouldn't cause any problem if user only interact with repository via Phometa interface and not try to hack repository file directly.

 $^{^5\}mathrm{To}$ be precise, Chromium web-browser.

Chapter 10

Conclusion

At the end of this project. Phometa has been designed and been implemented up to the level that is ready to use by anybody with a decent standard library and tutorial. This, in tern, satisfies all of objective stated in introduction chapter. In addition, I also believe that Phometa on this state is a potential replacement for derivation-tree's manually-drawing so people don't have to suffer from it tedious process and error prone anymore.

10.1 Lesson Learnt

Time management for research project is one of many thing that I have learnt during this project. I learnt that tasks are always take time twice or thrice longer than expectation so it is vital to spare plenty of time before the deadline. More importantly, I learnt that better idea of feature always come after we start to implement something. It is quite hard to decide whether Phometa should include some certain feature or not. It is about a tread off between usefulness of the feature and the risk of the project being not finish in time. This kind of features usually came near the end of implementation where I knew exactly what Phometa should be. This is bad because if I accepted the feature, this would take sometime to implement and edit related part of this report, which in tern, would impact the entire schedule of the plan. So I usually take it as future work as described in next section.

I also learnt to believe in myself being capable to building something I dream of. Formal proof always be my favourite topic since I studied Logic in the first year. One day, I was drawing a derivation tree for a coursework, I had the idea of this project. At the first time it seemed too scary because it is about building a proof assistant from scratch, however after evaluated proof of concept, it turned out to be feasible. So I decide to start it and approached my supervisor.

Most importantly, I learnt many thing regarding to formal proof from this project which is relevant to the topic that I want to do for PhD (Dependent Type Theory). This gave me more familiarity and confident in that field. Oppositely, curiosity on the field motivated me to work on this project better since I know that this kind of knowledge gained during the project will be useful later for sure.

10.2 Future Works

Although Phometa has been designed and implemented up to satisfactory level. There are still plenty of room for improvement. For example,

- Making Grammars extensible Grammars should be able to extend another grammar in similar manner to how class in Object Oriented Programming extend other classes, for example, grammar of proposition in First Order Logic could extend grammar of proposition in Propositional Logic. This allows polymorphism where a term of extending grammar could be proven using rules or lemmas related based grammar.
- Plain-text as alternative term input method When constructing a term, user should be able to write some term in plain-text and Phometa will try to parse it according to formats of that grammar.
- Making Theorems construction become more automatics When constructing a theorem, Phometa should be able to guess what rules or lemmas should be applied next (similar to Isabelle).
- Importation between Modules Modules should be able to import some nodes from other modules, this improve scalability since a formal system can be expand across multiple modules.
- Exportation to LATEX Grammars, Rules, and Theorem should be exportable to LATEX source code. So it can be used further other document such as report or presentation.
- Repository Verification on Loading Creating a function that check whether the repository is in valid state or not. Normally, it is not necessary as Phometa will always be in consistent state, but when the you want use other people formal system by obtaining repository.json, it is not a grantee that someone will not modify that repository directly. So it is better to have mechanism to check consistency of the repository anyway.

There are also other minor improvements such as adding new formal systems to standard library, making notification message become more informative, deploy phometa to a proper server, making user interface become more mobile friendly, and making a theme and keyboard shortcut become configurable.

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