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<https://github.com/julianmak/academic-notes>

The repository principally contains the compiled products rather than the source for size reasons.

- ▶ Associated Python code (as Jupyter notebooks mostly) will be held on the same repository. The source data however might be big, so I am going to be naughty and possibly just refer you to where you might get the data if that is the case (e.g. JRA-55 data). I know I should make properly reproducible binders etc., but I didn't...
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# OCES 3301 : basic Data Analysis in ocean sciences

## Session 10: fun with maps

# Outline

(Just overview here; for actual content see Jupyter notebooks)

- ▶ actual fun with maps through `cartopy`
  - map projections
  - examples with **GEBCO** and **WOA13** data
- ▶ interpolation/extrapolation via an example
- ▶ **Empirical Orthogonal Functions** (EOFs)
  - basically PCA but with a spatial component (cf. 04 linear regression)

## Digression: some geometry and topology

- ▶ **location** depends on choice of co-ordinates
- ▶ for the point  $x = (1, 1)$  in standard **Cartesian co-ordinates**, we could have

$$x = 1, \quad y = 1$$

- ▶ but we could also have it in **polar co-ordinates**

$$r = \sqrt{2}, \quad \theta = \pi/4$$

with  $x = r \cos \theta, y = r \sin \theta$

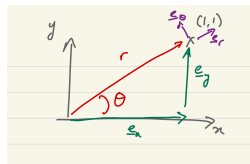


Figure: Polar co-ordinates schematic.

- ▶ some things more natural in polar co-ordinates
  - unit circle is the set of points with  $r = 1$  and  $\theta \in [0, 2\pi)$ , compared to  $y = \pm\sqrt{1 - x^2}$  for  $x \in [-1, 1]$

## Digression: some geometry and topology

- ▶ similarly, on a sphere, it is easier to consider **spherical co-ordinates** of  $(r, \theta, \phi)$  for radius, longitude and latitude
  - if on surface of Earth, take  $r = R_{\text{Earth}}$ , so now 2d data
  - otherwise need a tuple  $(x, y, z)$  (raw satellite data do this actually)
- ▶ represent (lon, lat) data on 2d plane?

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  - ▶ represent (lon, lat) data on 2d plane?
- !! problem: sphere is intrinsically ‘curved’ while a finite plane is intrinsically ‘flat’
- unit sphere has **Gaussian curvature**  $\kappa = 1$ , while plane has  $\kappa = 0$
  - **Gauss–Bonnet theorem** tells you  $\kappa$  is related to the **Euler characteristic**  $\chi$  (cf. think of  $\chi$  as the sum of angles of a triangle on the surface)

**geometry** (‘local’, from  $\kappa$ )  $\leftrightarrow$  **topology** (‘global’, from  $\chi$ )

# Digression: some geometry and topology

cursed cow

cursed doughnut

- ▶ **topology** studies global properties
  - e.g. how things are connected
  - cow is smoothly deformable into sphere
  - cup is smoothly deformable into doughnut
- ▶ cow is **not** smoothly deformable into doughnut
  - difference in **genus** (cf. 'holes')

# Cartopy and map projections

- ▶ to go from sphere to plane, need to introduce a ‘tear’  
(actually just removing one point will do it)
- ▶ main upshot: no global **isometry** between sphere and plane  
→ i.e. **no distance preserving transformation possible**



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A **map projection** assigns (lon, lat) to some  $(x, y)$  on the plane via some formula, but implication from above is that we can at best, for a global map projection:

1. preserve angles (**conformal map**)
2. preserve areas (**area-preserving map**)
3. do neither

# Cartopy and map projections

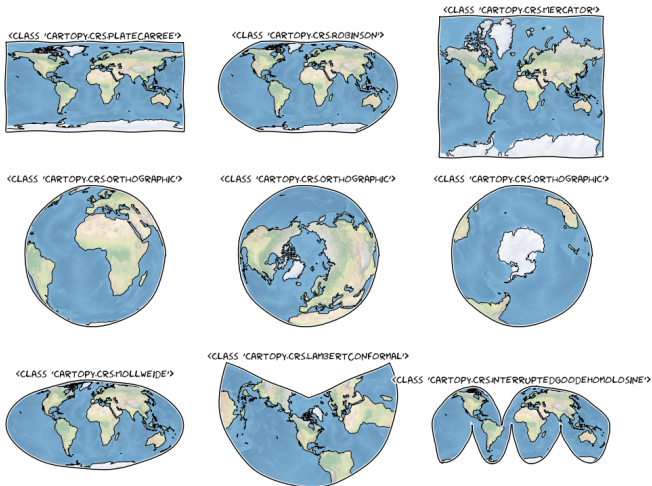
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**cartopy package does most of the heavy lifting for you**

# Cartopy and map projections



**Figure:** Sample projections available in `cartopy`. See notebook for `cartopy` usage and syntax.

# Cartopy examples

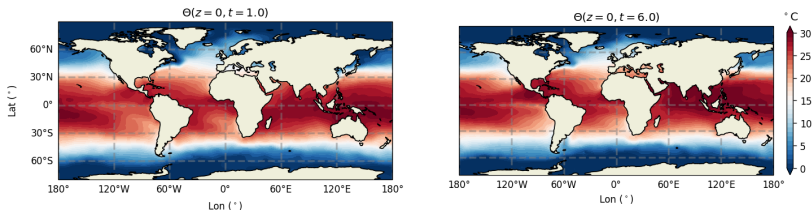


Figure: WOA13 data.

- ▶ WOA13 surface temperature from last time in Jan and Jul
  - xarray to read
  - cartopy Plate Carree projection
  - land features from cartopy

# Cartopy examples

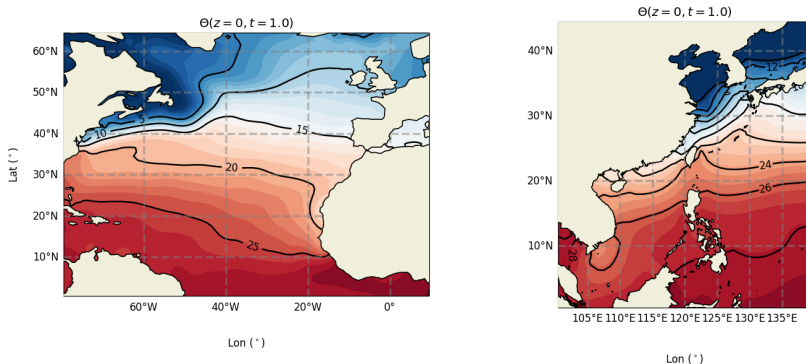


Figure: WOA13 data with zooms.

- WOA13 surface temperature centered over two different regions
  - xarray to read and subset
  - contours overlaid onto the colour plots

# Cartopy examples

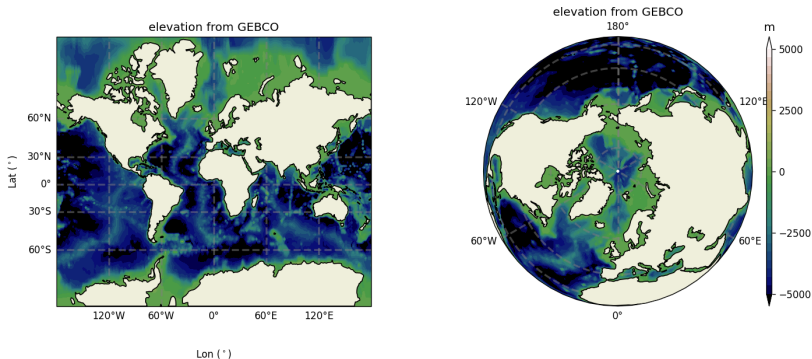


Figure: WOA13 data with zooms.

- GEBCO data using different projections
  - **Mercator** (conformal but really messes area up)
  - Northern **Orthographic** (does not show everything)

# Interpolation/extrapolation (cf. 08)

- ▶ theory basically as before
  - more caveats when more dimensions are involved
  - mostly focus on the use, using `scipy.interpolate`
- ▶ demonstrative example from the paper below

## ISME Communications

New Developments in Microbial Ecology



Volume 4, Issue 1  
January 2024

### Article Contents

Abstract

#### JOURNAL ARTICLE

### Unveiling *Prasinovirus* diversity and host specificity through targeted enrichment in the South China Sea



Julie Thomy , Frederic Sanchez, Camille Prioux, Sheree Yau, Yangbing Xu, Julian Mak, Ruixian Sun, Gwenael Piganeau , Charmaine C M Yung 

ISME Communications, Volume 4, Issue 1, January 2024, ycae109, <https://doi.org/10.1093/ismeco/ycae109>

Published: 29 August 2024 Article history ▼

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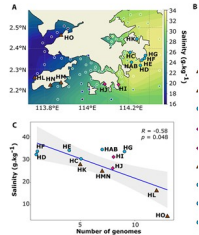


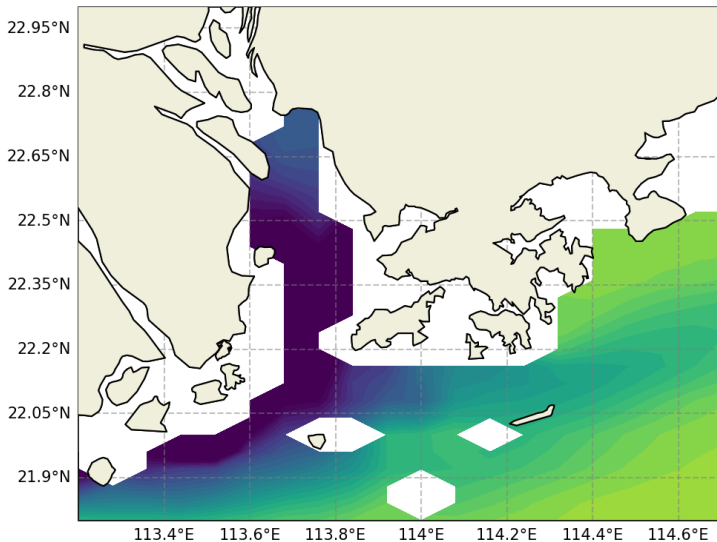
Figure: ISME paper and steps to reproduce bits of Fig 1a.

## Interpolation/extrapolation (cf. 08)

- ▶ want the SSS (sea surface salinity)
  - satellite products tend to be too coarse ( $> 1/2^\circ$  horizontal resolution), and issues near coast
  - model output is finer, but other issues
- ▶ use the HYCOM dataset here
  - global calculation, data assimilated, around  $1/12^\circ$  horizontal resolution
  - only need the greater bay area data
  - only need the month of June (grab all snapshots and time average)

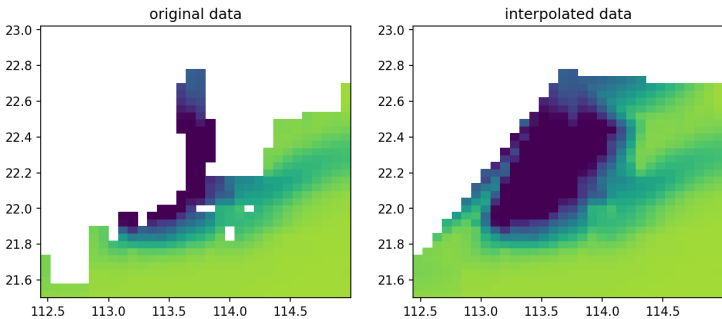


# Interpolation/extrapolation (cf. 08)



**Figure:** HYCOM SSS raw output time-averaged over June 2020, with Cartopy land features overlaid. Plot using contourf.

# Interpolation/extrapolation (cf. 08)

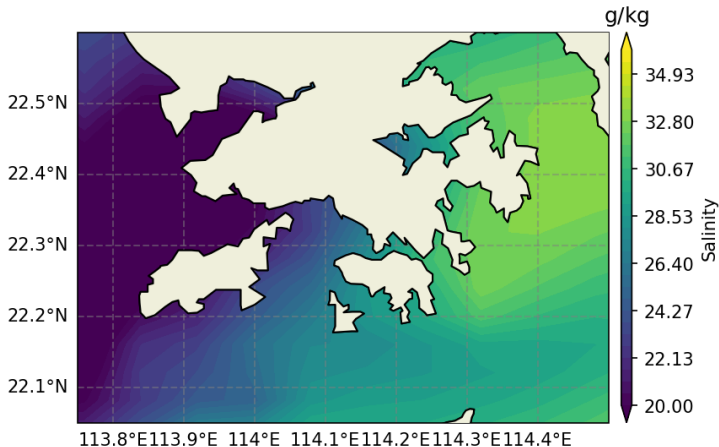


(left) raw plot as pixels (`pcolors`), masked places are land points

(right) interpolated data (used `CloughTocher2DInterpolator`)

Q. only some points are filled, what is the condition for a valid interpolation?

## Interpolation/extrapolation (cf. 08)



- pass to caropy, overlay land features, format accordingly  
→ probably fine here as a visual schematic

## EOFs

Want to do something like

$$f(t, x, y) = \sum_{k=1}^N \text{PC}_k(t) \text{ EOF}_k(x, y)$$

to pick out spatial patterns that capture the most variability

- ▶ sound familiar?

# EOFs

Want to do something like

$$f(t, x, y) = \sum_{k=1}^N \text{PC}_k(t) \text{ EOF}_k(x, y)$$

to pick out spatial patterns that capture the most variability

- ▶ sound familiar? basically like PCA! (04 regression)
  - $\text{EOF}_k(x, y)$  the **Empirical Orthogonal Function** (EOF)
  - EOF tagged with a **Principal Component**  $\text{PC}_k(t)$
- ▶ algorithm and methodology largely the same
  - actually going to use the **Singular Value Decomposition** (SVD cf. diagonalisation of covariance matrix for PCA)
  - going to leverage `scikit-learn` package again
- ▶ EOF analysis finds you a spatial basis via data (one could choose it in advance also; cf. Fourier analysis)

## EOFs: work flow

- ▶ start with array containing  $f(t, x, y)$ , flatten into  $f(t, \text{space})$ 
  - “space” is now the categorisation, and  $t$  contains the data points
  - cf. Iris sepal length vs. entries of Iris sepal length etc.
- ▶ preprocessing, but a few choices:
  - de-mean, de-trend, Z-score standard scaling, others...
- ▶ throw into PCA algorithm (or your SVD algorithm if you want)
  - unflatten the resulting EOF(space) back to EOF( $x, y$ )
  - EOFs ranked in variance explained

# EOFs: idealised example

Try first for (cf. data made for animation)

$$f(x, y) = \sin(x) \cos(y) \sin(t) + \frac{1}{2} \cos(2x) \cos(2t)$$

- ▶ 1st term as is, circular blobs
- ▶ 2nd term are 'rolls'
- ▶ power spectrum would definitively pick out two peaks  
(which ones? ignoring isolated values of  $t$  where individual parts of the function vanish)

Q. what would the EOF analysis do?

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Q. what would the EOF analysis do?

→ EOF<sub>1</sub> to be the 1st term, with PC<sub>1</sub>  $\sim \sin(t)$

(because of imposed larger amplitude)

→ EOF<sub>2</sub> to be the 2nd term, with PC<sub>2</sub>  $\sim \cos(2t)$



# EOFs: idealised example, no preprocessing

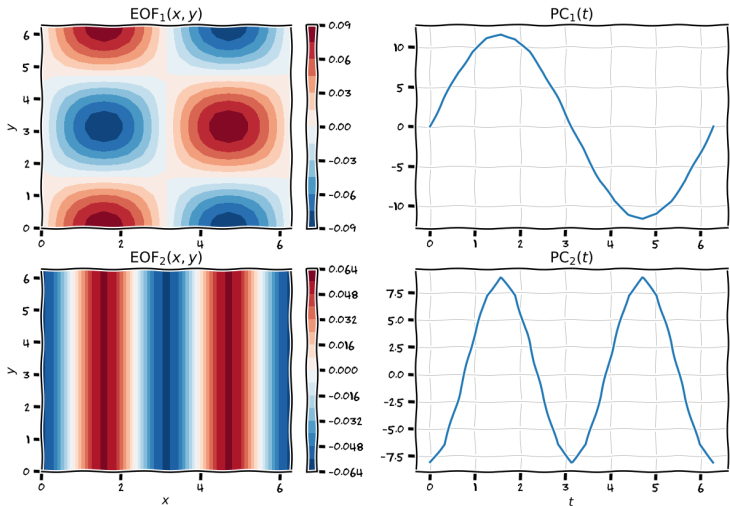
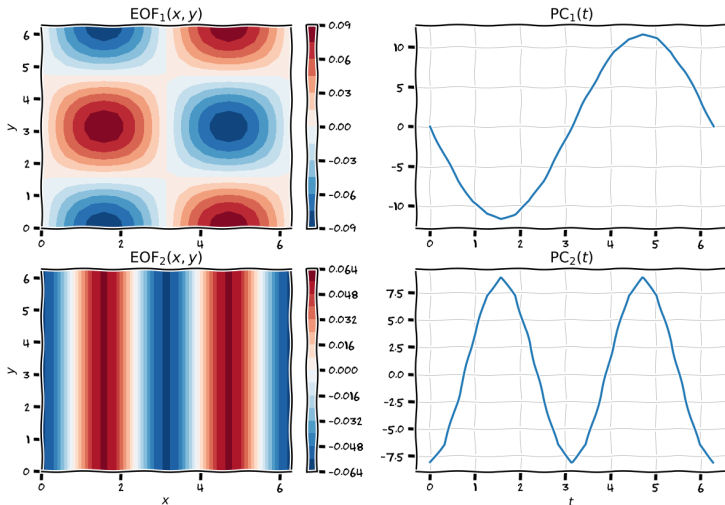


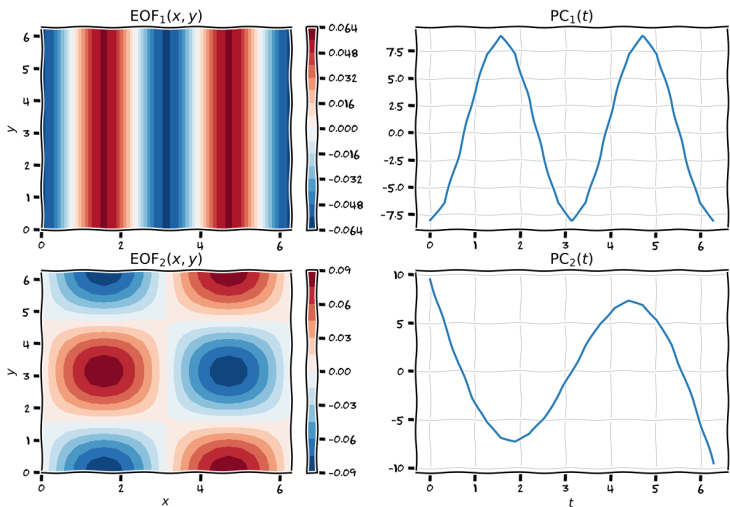
Figure: EOF of idealised data, no preprocessing.

# EOFs: idealised example, demean



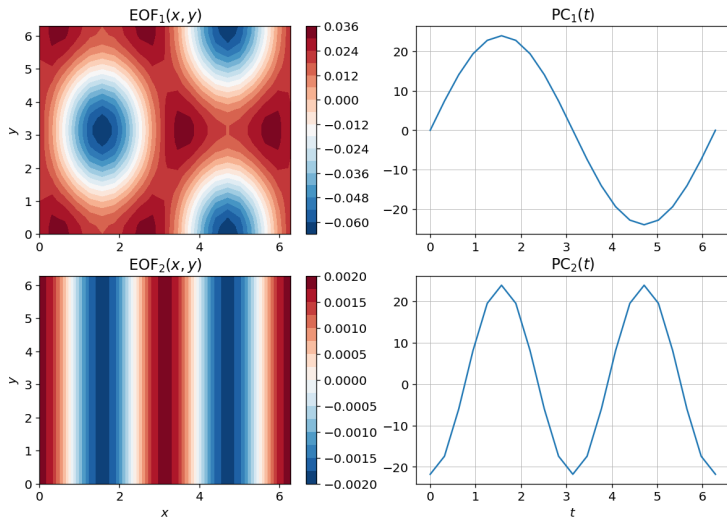
**Figure:** EOF of idealised data, remove time average per point. Notice a sign flip of EOF and PC 1, but that's ok.

# EOFs: idealised example, detrend



**Figure:** EOF of idealised data, remove linear trend per point (`scipy.signal.detrend` or use `numpy.polyfit`). Notice 'swapping' of EOF ordering relative to previous case, and PC 2 looks a bit weird.

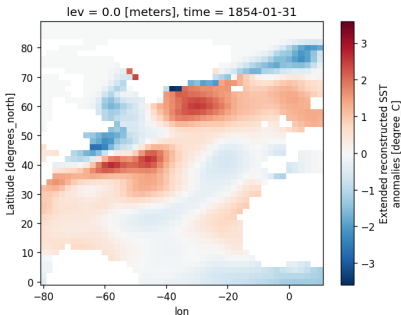
# EOFs: idealised example, Z-score standardisation



**Figure:** EOF of idealised data, using Z-score standardisation (`StandardScaler` in `scikit-learn`). Note that while EOF 1 no longer looks like circular blobs, and EOF 2 has changed, these are still valid choices of basis.

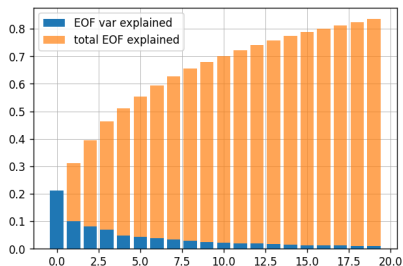
# EOFs: 'real' example

- ▶ provided Extended Reconstructed SST data (full and anomaly version)
  - monthly, from mid 1800s to present day
  - global,  $2^\circ$  spatial resolution
  - already masked
  - anomaly relative to some climatology (!?)



**Figure:** Raw data plot of SST **anomalies** over Atlantic. Using the anomalies file directly.

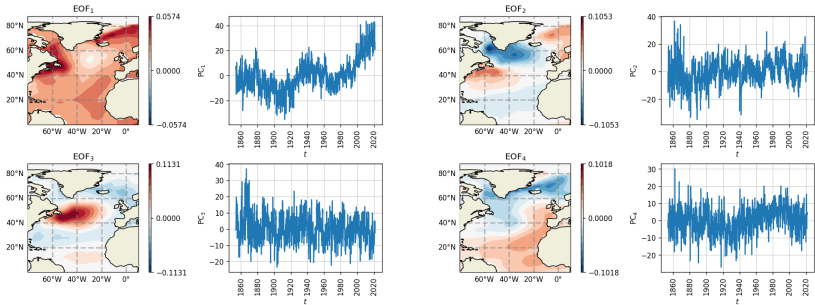
# EOFs: 'real' example



**Figure:** Percentage and cumulative percentage of variance explained by EOFs.

- EOF analysis as usual  
→ using anomalies file directly, not detrending or demeaning here
- variance explained of EOFs are generally pretty low actually...

# EOFs: 'real' example



**Figure:** EOFs. Probably (EOF1) global warming with some **Atlantic Multi-decadal Variability (AMV)**, (EOF2) **North Atlantic Oscillation (NAO)**, (EOF3) looks like EOF 2 of Fig. 3 in Buckley et al. 2013, and (EOF4) looks a bit like the AMV?

# Jupyter notebook

go to 10 Jupyter notebook to get some code practise

- ▶ exercises and code I haven't demonstrated here
  - EOFs with different locations and/or different pre-processing
  - other choices of interpolators
  - analysis of PCs computing its power spectrum
  - ...