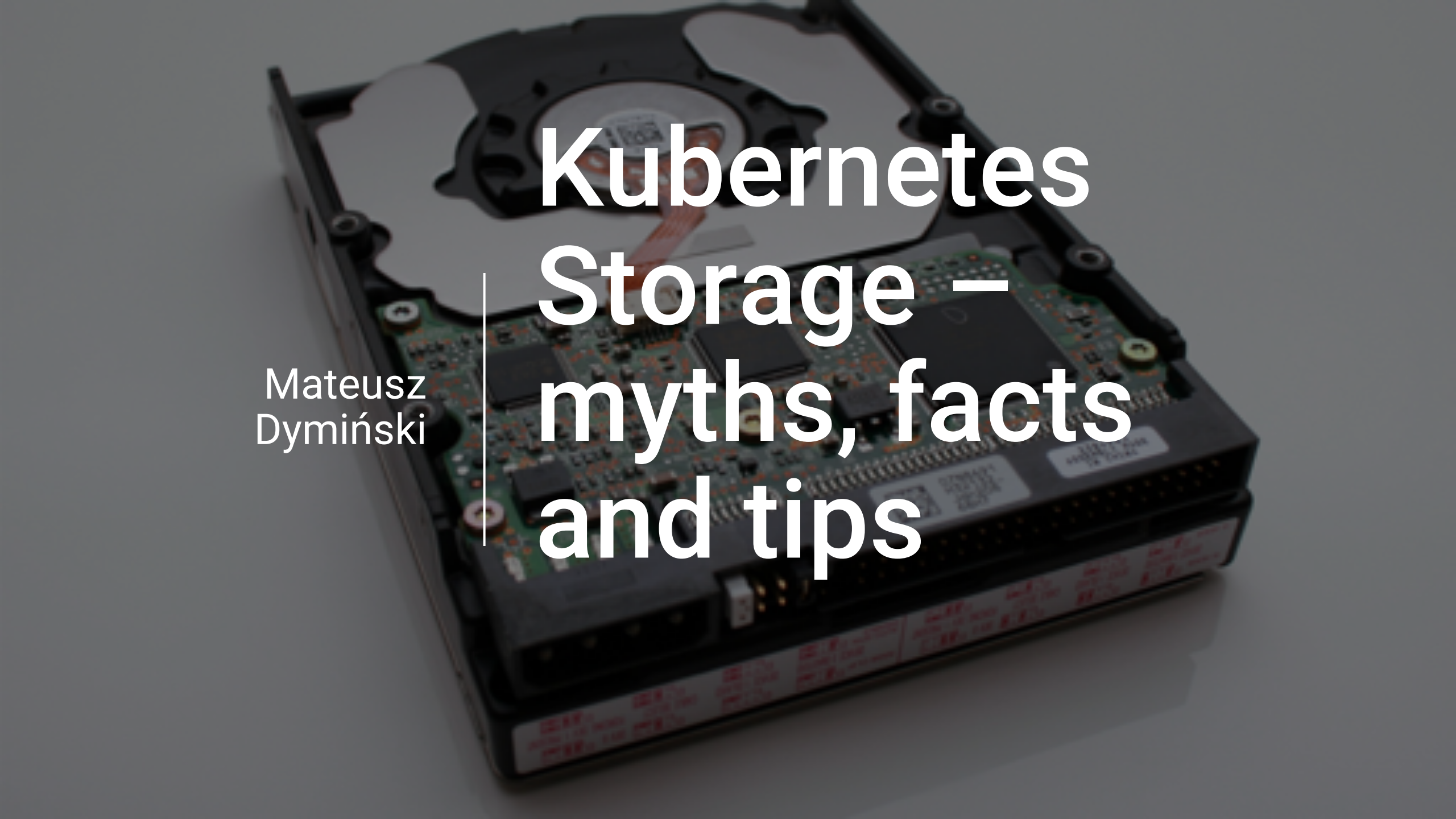

Kubernetes Storage – myths, facts and tips

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whoami

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Agenda

- Challenges in Stateful Containers
- Volume Plugins
- Stateful Applications
- Storage Features
- MythBusters
- Summary


github.com/mateuszdyminski/storage

Database in Pod

```yaml
apiVersion: apps/v1
kind: Pod
metadata:
  name: mysql
spec:
  containers:
  - image: mysql:5.6
    name: mysql
    env:
    - name: MYSQL_ROOT_PASSWORD
      value: password
    ports:
    - containerPort: 3306
      name: mysql
```

What happen with data when container ends?

All the data is lost

Problems with stateful containers

- Containers are ephemeral by design
- Container termination/crashes result in loss of data
- Containers can’t share data between each other.
- Can’t run stateful applications
- Unless the storage is provisioned and attached to container by Volume Plugin

Volume Plugin

- A way to reference block device or mounted filesystem
- Ordered Volume is accessible by all containers in pod
- Volume plugin specifies
  - How volume is setup in pod
  - Where the data resides
- Lifetime of volume could be longer than lifetime of pod

Kubernetes Storage - options

- File Storage
  - NFS, SMB, etc.
- Block Storage
  - GCE PD, AWS EBS, iSCSI, Fibre Channel, etc.
- File on Block Storage

Data Path Standarized – Posix, SCSI

Kubernetes Volumes Plugins

Remote Storage

- GCEPersistentDisk
- AWSElasticBlockStore
- AzureFile
- AzureDisk
- CSI
- FC (Fibre Channel)
- FlexVolume
- Flocker
- NFS
- iSCSI
- RBD (Ceph Block Device)
- CephFS
- Cinder (OpenStack block storage)
- Glusterfs
- VsphereVolume
- Quobyte Volumes

Ephemeral Storage

- EmptyDir
- Expose Kubernetes API
  - Secret
  - ConfigMap
  - DownwardAPI

Local Persistent Volume

Out-of-Tree

- FlexVolume (exec a binary)
- CSI

Host path


Ephemeral Storage

Ephemeral Storage

- File space from host
- Temporary!
- Data exists only for lifecycle of pod.
- Can only be referenced “in-line” in pod definition not via PV/PVC.
- Volume Plugin: EmptyDir

Ephemeral Storage - EmptyDir

```yaml
apiVersion: apps/v1
kind: Pod
metadata:
  name: mysql
spec:
  containers:
  - image: mysql:5.6
    name: mysql
    env:
    - name: MYSQL_ROOT_PASSWORD
      value: password
    ports:
    - containerPort: 3306
      name: mysql
    volumeMounts:
    - name: data
      mountPath: /var/lib/mysql
  volumes:
  - name: data
    emptyDir: {}
```

Ephemeral Storage

- Built on top of EmptyDir:
  - Secret Volume
  - ConfigMap Volume
  - DownwardAPI Volume
- Populate Kubernetes API as files in to an EmptyDir

Ephemeral Storage – ConfigMap

```yaml
apiVersion: apps/v1
kind: Pod
metadata:
  name: mysql
spec:
  containers:
  - image: mysql:5.6
    name: mysql
    env:
    - name: MYSQL_ROOT_PASSWORD
      value: password
    ports:
    - containerPort: 3306
      name: mysql
    volumeMounts:
    - name: config-map
      mountPath: /etc/mysql.conf
  volumes:
  - name: config-map
    configMap:
      name: mysql
```

Remote Storage

Remote Storage – EBS example

```yaml
apiVersion: apps/v1
kind: Pod
metadata:
  name: mysql
spec:
  containers:
  - image: mysql:5.6
    name: mysql
    env:
    - name: MYSQL_ROOT_PASSWORD
      value: password
    volumeMounts:
    - mountPath: /var/lib/mysql
      name: ebs-volume
  volumes:
  - name: ebs-volume
    awsElasticBlockStore:
      volumeID: <volume-id>
      fsType: ext4
```

There are some restrictions when using an awsElasticBlockStore volume:

- the nodes on which Pods are running must be AWS EC2 instances
- those instances need to be in the same region and availability-zone as the EBS volume
- EBS only supports a single EC2 instance mounting a volume

Pod yaml is no longer portable across clusters!!


DON'T DIRECTLY
REFERENCE A VOLUME

Persistent Volume
Persistent Volume Claim

Persistent Volume
Persistent Volume Claim

Abstracts and Decouples storage implementation from storage consumption

Pod mounts PersistentVolumeClaim into container(s)

```yaml
apiVersion: apps/v1
kind: Pod
metadata:
  name: mysql
spec:
  containers:
  - image: mysql:5.6
    name: mysql
    env:
    - name: MYSQL_ROOT_PASSWORD
      value: password
    volumeMounts:
    - name: mysql-persistent-storage
      mountPath: /var/lib/mysql
  volumes:
  - name: mysql-persistent-storage
    persistentVolumeClaim:
      claimName: mysql-pv-claim
```

Pod yaml is portable again!!

PersistentVolumeClaim = request for storage

```yaml
kind: PersistentVolumeClaim
apiVersion: v1
metadata:
  name: mysql-pv-claim
spec:
  resources:
    requests:
      storage: 1Gi
    accessModes:
    - ReadWriteOnce
```

- "Give me 1 GiB of storage."
- "That is mountable to single pod as read/write."
- "And I don't really care about the rest."

PersistentVolumeClaim (PVC)

- Application request for storage.
- Created by user / devops.
- Binds to single PV.
- Usable in Pods.

PersistentVolume

```yaml
kind: PersistentVolume
apiVersion: v1
metadata:
  name: task-pv-volume
labels:
  type: local
spec:
  capacity:
    storage: 10Gi
  accessModes:
  - ReadWriteMany
  - ReadWriteOnce
  - ReadOnlyMany
  persistentVolumeReclaimPolicy: Retain
  awsElasticBlockStore:
    fsType: "ext4"
    volumeID: "vol-f37a03aa"
```

PersistentVolume

```yaml
kind: PersistentVolume
apiVersion: v1
metadata:
  name: task-pv-volume
labels:
  type: local
spec:
  capacity:
    storage: 10Gi
  accessModes:
  - ReadWriteMany
  - ReadWriteOnce
  - ReadOnlyMany
  persistentVolumeReclaimPolicy: Retain
  awsElasticBlockStore:
    fsType: "ext4"
    volumeID: "vol-f37a03aa"
```

Size of the Volume

PersistentVolume

```yaml
kind: PersistentVolume
apiVersion: v1
metadata:
  name: task-pv-volume
labels:
  type: local
spec:
  capacity:
    storage: 10Gi
  accessModes:
  - ReadWriteMany
  - ReadWriteOnce
  - ReadOnlyMany
  persistentVolumeReclaimPolicy: Retain
  awsElasticBlockStore:
    fsType: "ext4"
    volumeID: "vol-f37a03aa"
```

Access modes that the volume supports

PersistentVolume

```yaml
kind: PersistentVolume
apiVersion: v1
metadata:
  name: task-pv-volume
labels:
  type: local
spec:
  capacity:
    storage: 10Gi
  accessModes:
  - ReadWriteMany
  - ReadWriteOnce
  - ReadOnlyMany
  persistentVolumeReclaimPolicy: Retain
  awsElasticBlockStore:
    fsType: "ext4"
    volumeID: "vol-f37a03aa"
```

What to do when the volume is not needed any longer. Options:

- Recycle (deprecated),
- Retain,
- Delete

PersistentVolume

```yaml
kind: PersistentVolume
apiVersion: v1
metadata:
  name: task-pv-volume
labels:
  type: local
spec:
  storageClassName: cheap
  capacity:
    storage: 10Gi
  accessModes:
  - ReadWriteMany
  - ReadWriteOnce
  - ReadOnlyMany
  persistentVolumeReclaimPolicy: Retain
  awsElasticBlockStore:
    fsType: "ext4"
    volumeID: "vol-f37a03aa"
```

Pointer to Storage

AWS EBS, Azure DD, Ceph FS & RBD, CSI, FC, Flex, GCE PD, Gluster, iSCSI, NFS, OpenStack Cinder, Photon, Quobyte, StorageOS, vSphere

PV and PVC step by step

```
$ kubectl create -f pv.yaml
persistentvolum/task-pv-volume created
```

PV and PVC step by step

```
$ kubectl create -f pv.yaml
persistentvolum/task-pv-volume created
```

```
$ kubectl get pv
NAME              CAPACITY   ACCESSMODES   STATUS      CLAIM   REASON   AGE
task-pv-volume    10Gi       RWO           Available                    1m
```

PV and PVC step by step

```
$ kubectl create -f pv.yaml
persistentvolum/task-pv-volume created

$ kubectl get pv
NAME              CAPACITY   ACCESSMODES   STATUS      CLAIM   REASON   AGE
task-pv-volume    10Gi       RWO           Available                    1m
```

```
$ kubectl create -f pvc.yaml
persistentvolumeclaim/mysql-pv-claim created
```

PV and PVC step by step

```
$ kubectl create -f pv.yaml
persistentvolum/task-pv-volume created

$ kubectl get pv
NAME              CAPACITY   ACCESSMODES   STATUS      CLAIM   REASON   AGE
task-pv-volume    10Gi       RWO           Available                    1m

$ kubectl create -f pvc.yaml
persistentvolumeclaim/mysql-pv-claim created

$ kubectl get pvc
NAME              STATUS   VOLUME      CAPACITY   ACCESSMODES   STORAGECLASS   AGE
my-mysql-claim    Bound    pvc-6428    10Gi       RWO           standard       1m
```

PV and PVC step by step

```
$ kubectl create -f pv.yaml
persistentvolum/task-pv-volume created

$ kubectl get pv
NAME              CAPACITY   ACCESSMODES   STATUS      CLAIM   REASON   AGE
task-pv-volume    10Gi       RWO           Available           1m

$ kubectl create -f pvc.yaml
persistentvolumeclaim/mysql-pv-claim created

$ kubectl get pvc
NAME              STATUS   VOLUME      CAPACITY   ACCESSMODES   STORAGECLASS   AGE
my-mysql-claim    Bound    pvc-6428    10Gi       RWO           standard       1m
```

```
$ kubectl get pv
NAME              CAPACITY   ACCESSMODES   STATUS   CLAIM             REASON   AGE
task-pv-volume    10Gi       RWO           Bound    mysql-pv-claim             1m
```

Dynamic provisioning

- Cluster admin pre-provisioning PVs is painful and wasteful.
- Dynamic provisioning creates new volumes on-demand (when requested by user).
- Eliminates need for cluster administrators to pre-provision storage.

Dynamic provisioning

- Dynamic provisioning “enabled” by creating StorageClass.
- StorageClass defines the parameters used during creation.
- StorageClass parameters opaque to Kubernetes so storage providers can expose any number of custom parameters for the cluster admin to use.

StorageClass

```yaml
kind: StorageClass
apiVersion: storage.k8s.io/v1
metadata:
  name: slow
provisioner: kubernetes.io/gce-pd
annotations:
  storageclass.kubernetes.io/is-default-class: "true"
parameters:
  type: pd-standard
  zone: us-east1-d
```

- Collection of PersistentVolumes with the same characteristics.
- Usually admin territory.
- Global, not namespaced.

StorageClass

```yaml
kind: StorageClass
apiVersion: storage.k8s.io/v1
metadata:
  name: slow
provisioner: kubernetes.io/gce-pd
annotations:
  storageclass.kubernetes.io/is-default-class: "true"
parameters:
  type: pd-standard
  zone: us-east1-d
```

- Who dynamically provisions volumes.
  - Name of hardcoded volume plugin.
  - Name of external provisioner.
  - Name of CSI driver.

StorageClass

```yaml
kind: StorageClass
apiVersion: storage.k8s.io/v1
metadata:
  name: slow
provisioner: kubernetes.io/gce-pd
annotations:
  storageclass.kubernetes.io/is-default-class: "true"
parameters:
  type: pd-standard
  zone: us-east1-d
```

- Parameters for dynamic provisioning.
  - Depend on the provisioner.

StorageClass

```yaml
kind: StorageClass
apiVersion: storage.k8s.io/v1
metadata:
  name: slow
provisioner: kubernetes.io/gce-pd
annotations:
  storageclass.kubernetes.io/is-default-class: "true"
parameters:
  type: pd-standard
  zone: us-east1-d
```

- One StorageClass in the cluster can be default.
  - PVC without any StorageClass gets the default one.

Dynamic Provisioning Step by Step

Dynamic Provisioning – mysql yaml

```yaml
apiVersion: apps/v1
kind: Pod
metadata:
  name: mysql
spec:
  containers:
  - image: mysql:5.6
    name: mysql
    env:
    - name: MYSQL_ROOT_PASSWORD
      value: password
    volumeMounts:
    - name: mysql-persistent-storage
      mountPath: /var/lib/mysql
  volumes:
  - name: mysql-persistent-storage
    persistentVolumeClaim:
      claimName: mysql-pv-claim
```

We don’t need to touch Pod Yaml

Dynamic Provisioning – PVC yaml

```yaml
kind: PersistentVolumeClaim
apiVersion: v1
metadata:
  name: mysql-pv-claim
spec:
  resources:
    requests:
      storage: 1Gi
  accessModes:
  - ReadWriteOnce
  storageClassName: slow
```

We need to add storageClassName

Dynamic Provisioning - step by step

```
$ kubectl create -f storage_class.yaml
storageclass „slow” created
```

Dynamic Provisioning - step by step

```
$ kubectl create -f storage_class.yaml
storageclass „slow” created
```

```
$ kubectl create -f pvc.yaml
persistentvolumeclaim/mysql-pv-claim created
```

Dynamic Provisioning - step by step

```
$ kubectl create -f storage_class.yaml
storageclass „slow” created

$ kubectl create -f pvc.yaml
persistentvolumeclaim/mysql-pv-claim created
```

```
$ kubectl get pvc
NAME            STATUS   VOLUME     CAPACITY   ACCESSMODES   STORAGECLASS   AGE
my-mysql-claim  Bound    pvc-6428   10Gi       RWO           standard       1m
```

Dynamic Provisioning - step by step

```
$ kubectl create -f storage_class.yaml
storageclass „slow” created

$ kubectl create -f pvc.yaml
persistentvolumeclaim/mysql-pv-claim created

$ kubectl get pvc
NAME            STATUS   VOLUME     CAPACITY   ACCESSMODES   STORAGECLASS   AGE
my-mysql-claim  Bound    pvc-6428   10Gi       RWO           standard       1m

$ kubectl get pv
NAME             CAPACITY   ACCESSMODES   STATUS   CLAIM              REASON   AGE
task-pv-volume   10Gi       RWO           Bound    mysql-pv-claim              1m
```

PV and PVC release

```
$ kubectl delete pvc mysql-pv-claim
persistentvolumeclaim „mysql-pv-claim” deleted
```

PersistentVolume – Release

PVC is deleted: persistentVolumeReclaimPolicy is executed:

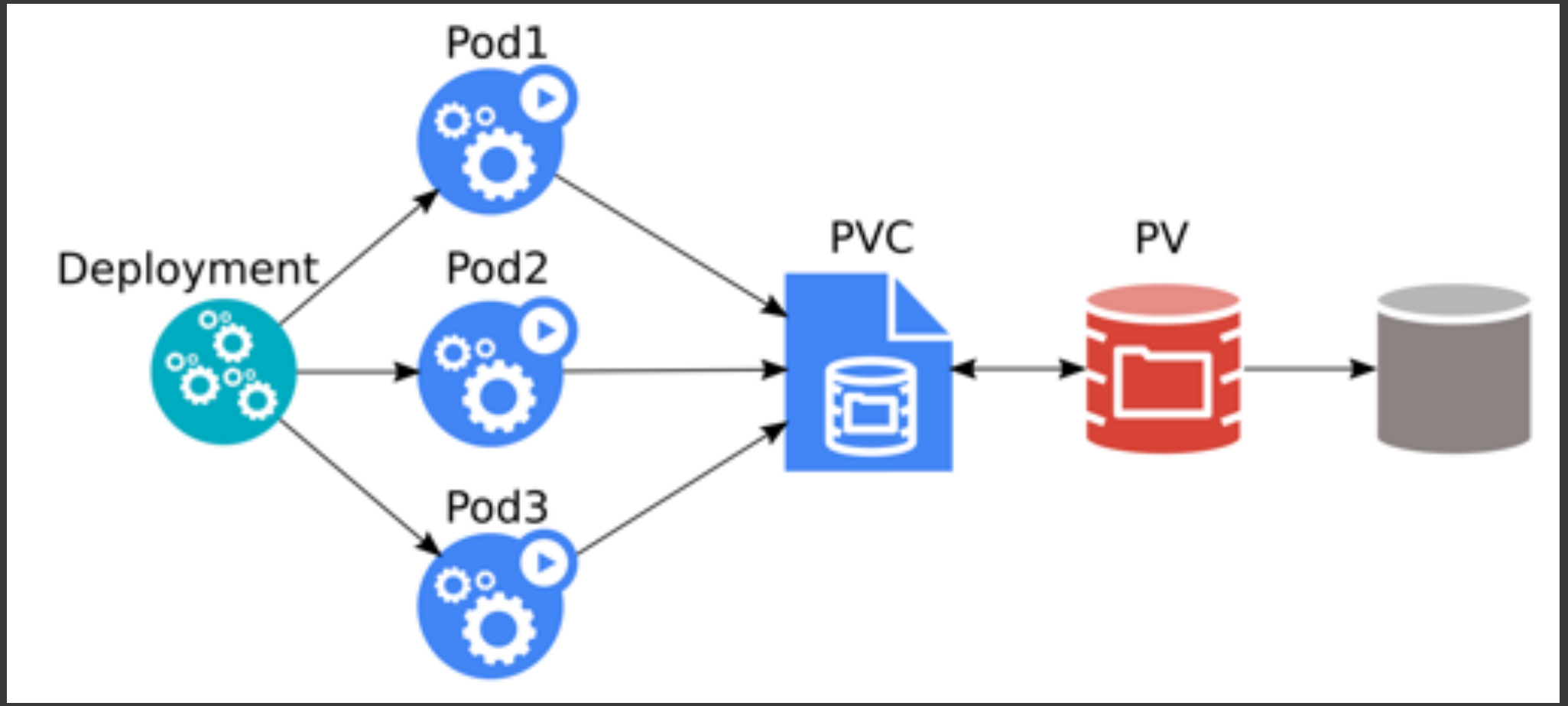
- Recycle (deprecated):
  - All data from the volume are removed ("rm -rf *").
  - PV is Available for new PVCs.
- Delete:
  - Volume is deleted in the storage backend.
  - PV is deleted.
  - Usually for dynamically-provisioned volumes
- Retain:
  - PV is kept Released.
  - No PVC can bind to it.
  - Admin should manually prune Released volumes. In all cases, user can't access the data!

Stateful applications

Deployment

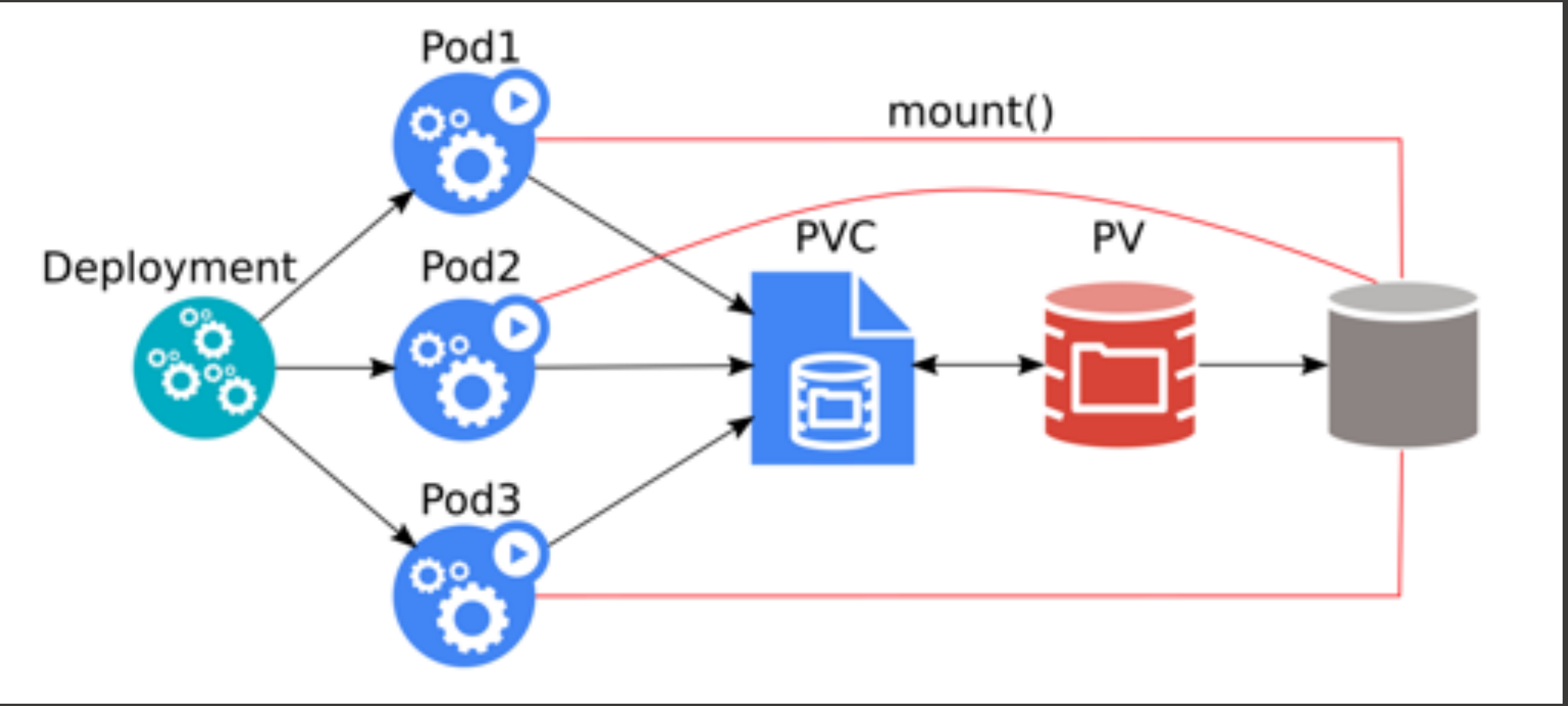
- Runs X replicas of a single Pod template.
- When a pod is deleted, Deployment automatically creates a new one.
- Scalable up & down.
- All pods share the same PVC!

Deployment



Source: Kubernetes Storage 101 - Jan Šafránek, Red Hat & David Zhu, Google

Deployment



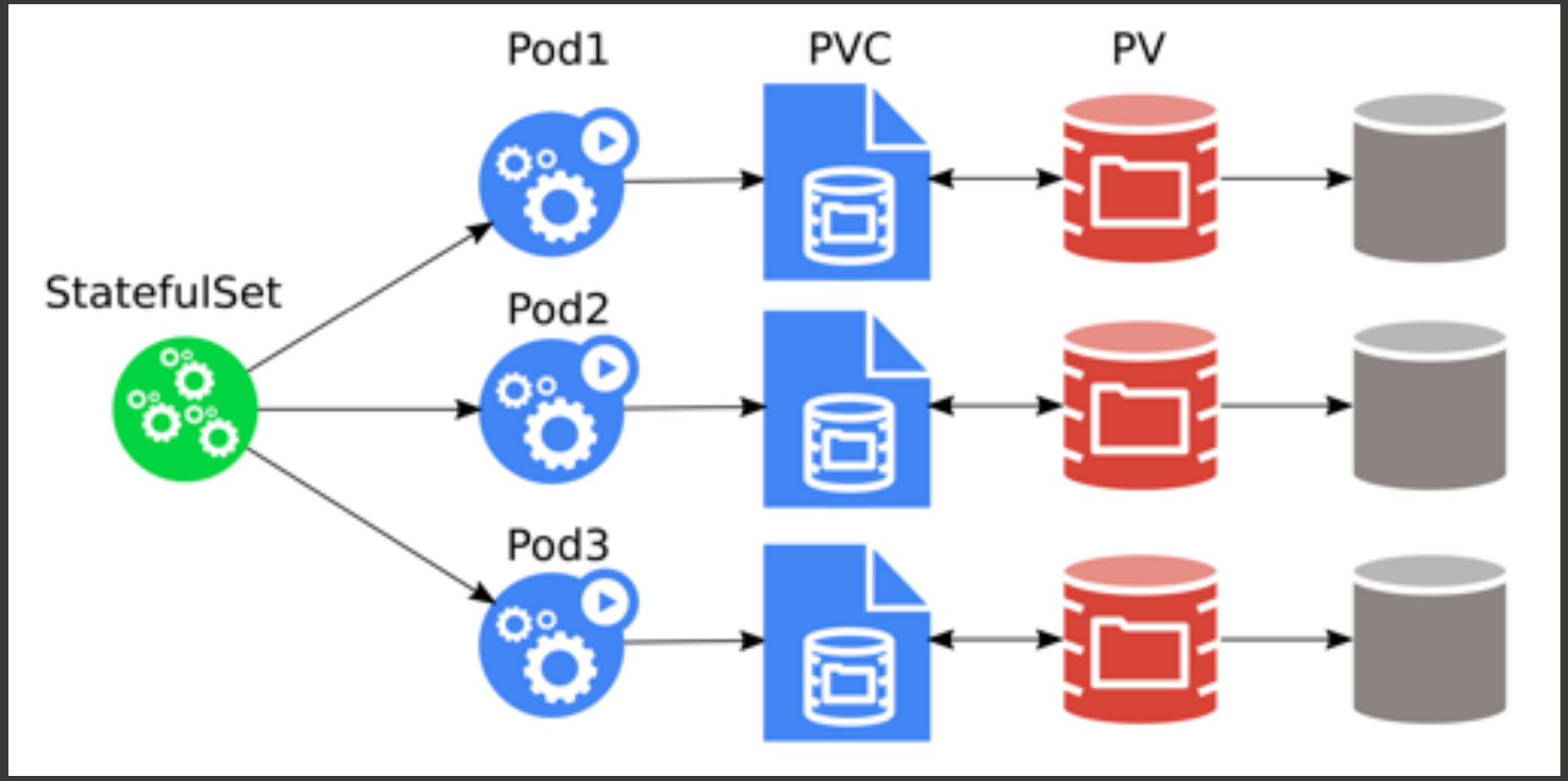
- All three pods can overwrite data of each other!
- Most applications crash / refuse to work.

Source: Kubernetes Storage 101 - Jan Šafránek, Red Hat & David Zhu, Google

StatefulSet

- Runs X replicas of a single Pod template.
  - Each pod gets its own PVC(s) from a PVC template.
- When a pod is deleted, StatefulSet automatically creates a new one.
- Each pod has a stable identity.
- Scalable up & down.

StatefulSet



The pods must be aware of the other StatefulSet members!

Source: Kubernetes Storage 101 - Jan Šafránek, Red Hat & David Zhu, Google

StatefulSet vs Deployment

```yaml
apiVersion: apps/v1
kind: Pod
metadata:
  name: mysql
spec:
  containers:
  - image: mysql:5.6
    name: mysql
    env:
    - name: MYSQL_ROOT_PASSWORD
      value: password
    volumeMounts:
    - name: mysql-persistent-storage
      mountPath: /var/lib/mysql
  volumes:
  - name: mysql-persistent-storage
    persistentVolumeClaim:
      claimName: mysql-pv-claim
```

```yaml
apiVersion: apps/v1
kind: StatefulSet
metadata:
  name: mysql
spec:
  selector:
    matchLabels:
      app: mysql
  serviceName: "mysql"
  replicas: 3
  template:
    metadata:
      labels:
        app: mysql
    spec:
      containers:
      - name: mysql
        image: mysql:5.6
        volumeMounts:
        - name: mysql-persistent-storage
          mountPath: /var/lib/mysql
  volumeClaimTemplates:
  - metadata:
      name: mysql-persistent-storage
  spec:
    accessModes: [ "ReadWriteOnce" ]
    storageClassName: "slow"
    resources:
      requests:
        storage: 1Gi
```

Kubernetes Volumes Plugins

Remote Storage

- GCE Persistent Disk
- AWS Elastic Block Store
- Azure File Storage
- Azure Data Disk
- Dell EMC ScaleIO
- iSCSI
- Flocker
- NFS
- vSphere
- GlusterFS
- Ceph File and RBD
- Cinder
- Quobyte Volume
- FibreChannel
- VMware Photon PD

Ephemeral Storage

- EmptyDir
- Expose Kubernetes API
  - Secret
  - ConfigMap
  - DownwardAPI

Local Persistent Volume

Out-of-Tree

- Flex (exec a binary)
- CSI

Host path

Local Volumes

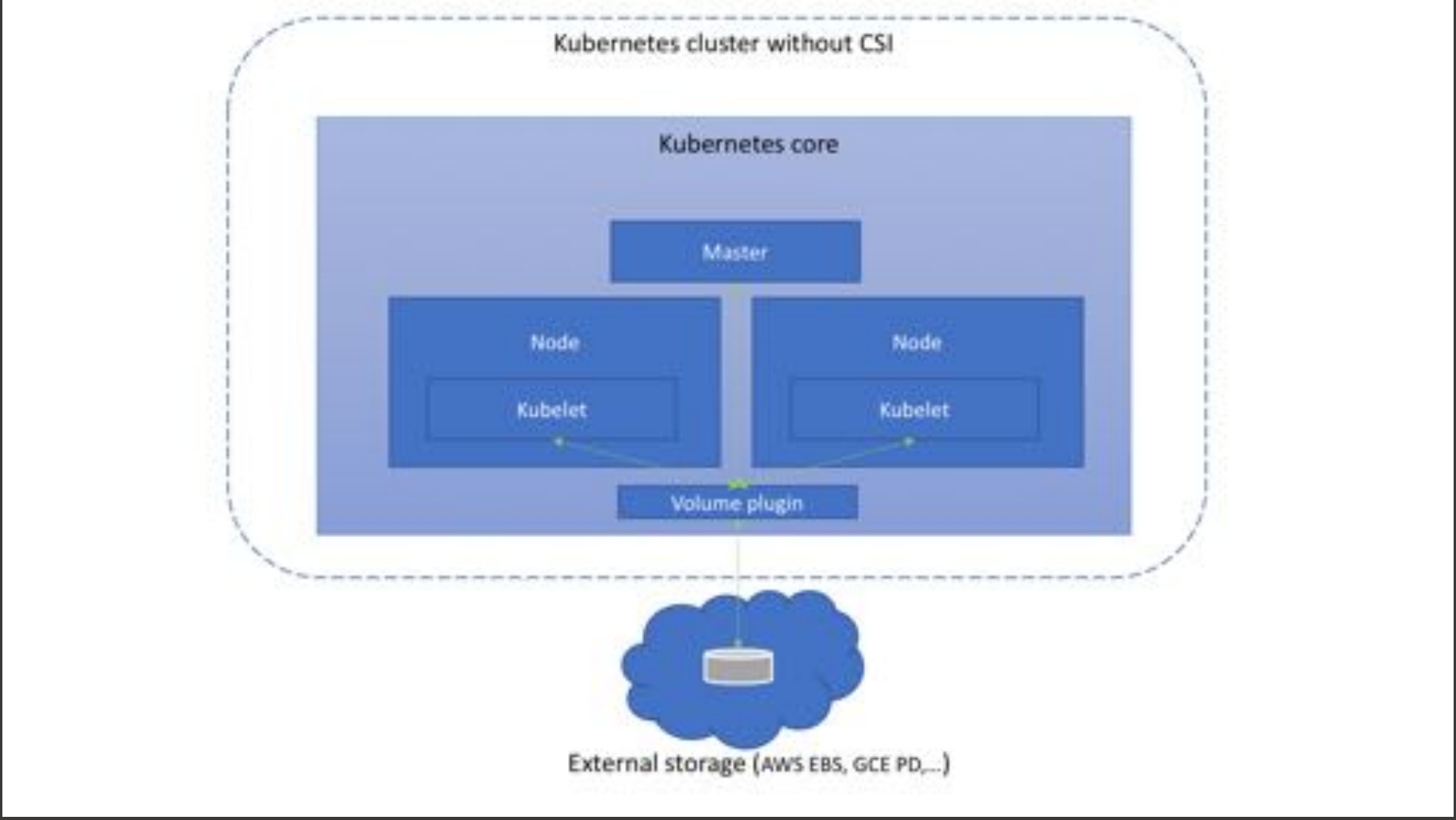
- Local disks can be used as PVs.
- Expose a local block or file as a PersistentVolume
- Reduced durability
- Extra speed
- Useful for building distributed storage systems
- Useful for high performance caching
- Kubernetes takes care of data gravity
- Referenced via PV/PVC so workload portability is maintained


CSI

CSI = Container Storage Interface

- Container Storage Interface (CSI) is an initiative to unify the storage interface of Container Orchestrator Systems (COs) like Kubernetes, Mesos, Docker swarm, cloud foundry, etc.
- Implementing a single CSI for a storage vendor is guaranteed to work with all COs.

Before CSI

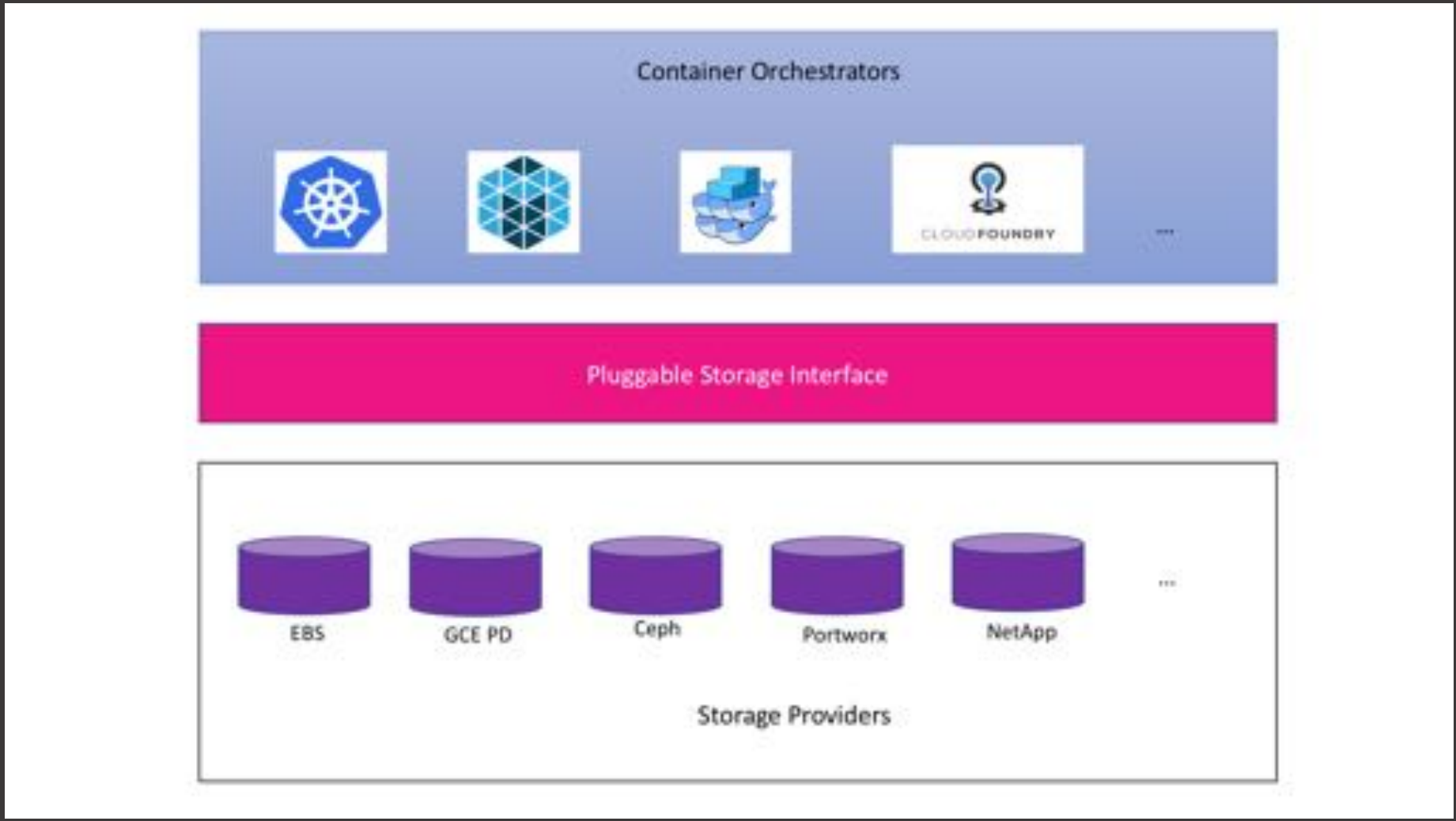


Source: https://medium.com/google-cloud/understanding-the-container-storage-interface-csi-ddbeb966a3b

Before CSI - problems

- Volume plugin development coupled and dependent on Kubernetes releases.
- Kubernetes developers/community are responsible for testing and maintaining all volume plugins.
- Bugs in volume plugins can crash Kubernetes core components
- Volume plugins get full privileges of kubernetes components (kubelet and kube-controller-manager).
- Plugin developers are forced to make plugin source code available – open-source

CSI concept



Source: CloudNativeCon EU 2018 CSI Jie Yu

CSI exmaple

```yaml
kind: StorageClass
apiVersion: storage.k8s.io/v1
metadata:
  name: fast-storage
provisioner: csi-driver.example.com
parameters:
  type: pd-ssd
  csi.storage.k8s.io/provisioner-secret-name: mysecret
  csi.storage.k8s.io/provisioner-secret-namespace: mynamespace
```

CSI – materials

- Webpage - https://kubernetes-csi.github.io/
- Specification - https://github.com/container-storage-interface/spec
- Great talks:
  - Container Storage Interface: Present and Future - Jie Yu
  - Container Storage Interface for Kubernetes

Storage features

Resize of PV

- Only expansion is supported.
- Offline.
- Online (beta).

Snapshots

- Part of CSI.
- Can take a snapshot of PV.
- PV can be provisioned from a snapshot.
- VolumeSnapshotContent, VolumeSnapshot, VolumeSnapshotClass CRDs are intruduced
- More: https://kubernetes.io/blog/2018/10/09/introducing-volume-snapshot-alpha-for-kubernetes/


MYTHBUSTERS

Myth 1: Applications in containers must be stateless

- Unless persistent volume is used
- Statistic shows that 40% of workloads are stateful
- It’s myth

Myth 2: Writes done by container apps are slow

- hostPath and Local Volumes are almost as fast as bare metal
- Perf depends on remote storage
- Perf depends on cloud provider
- You need to test it by your own
- Tools:
  - Sysbench
  - Pg_bench
- Recommended to watch
  - Benchmarking Cloud Native Storage - Josh Berkus, Red Hat – KubeCon Europe 2019 - https://www.youtube.com/watch?v=4V-4yPSfN3U
- It’s not myth

Myth 3: Storing data on k8s requires remote distributed storage

- It’s myth
- We have an options:
  - Persistent Local Volume
  - Host Path – don’t use it unless you know what you are doing

Myth 4: Never run DB on k8s

- It’s myth
- But:

DB as a service >>>>> DB in K8s

Summary

Takeaways

- Storage on K8s is not that complicated as many think
- Persistent Local Volume is ‘*almost*’ as fast as bare metal storage
- Don’t use direct references of volumes in your Pod
- Use dynamic provisioning
- Still DB as a service is better (not cheaper) than DB on K8s

Q&A