### Form



# Lasting power of attorney



# Financial decisions

Registering an LPA costs

This fee is means-tested: see the application Guide part B

Use this for:

- running your bank and savings accounts
- making or selling investments
- paying your bills
- buying or selling your house

#### How to complete this form

#### PLEASE WRITE IN CAPITAL LETTERS USING A BLACK PEN

| X | Mark your choice with an X

If you make a mistake, fill in the box and then mark the correct choice with an X

**Don't use correction fluid.** Cross out mistakes and rewrite nearby. Everyone involved in each section must initial each change.

#### Making an LPA online is simpler, clearer and faster

Our smart online form gives you just the right amount of help exactly when you need it: www.gov.uk/power-of-attorney

**Before** you start...

This form is also available in Welsh. Call the helpline on 0300 456 0300.

# The people involved in your LPA



You'll find it easier to make an LPA if you first choose the people you want to help you. **Note their names here now** so you can refer back later.



People you must have to make an LPA	
Donor	Certificate provider
If you are filling this form in for yourself, you are the donor. If you are filling this in for a friend or relative, they are the donor.	You need someone to confirm that no one is forcing you to make an LPA and you understand what you are doing. This is your 'certificate provider'. They must either:
Attorneys	<ul> <li>have relevant professional skills, such as a doctor or lawyer</li> </ul>
	<ul> <li>have known you well for at least two years, such as a friend or colleague</li> </ul>
	Some people can't be a certificate provider. See the list in the Guide, part A10.
Attorneys are the people you pick to make decisions for you. They don't need legal training.	Witnesses
They should be people you trust and know well; for example, your husband, wife, partner, adult children or good friends.	
Choose one attorney or more. If you have a lot, they might find it hard to make decisions together.	You can't witness your attorneys' signatures and
	they can't witness yours. Anyone else over 18 years old can be a witness.
People you might want to include in yo	our LPA
Replacement attorneys	People to notify
You don't have to appoint replacement attorneys but they help protect your LPA. Without them, your	'People to notify' add security. They can raise concerns about your LPA before it's registered –

for example, if they think you are under pressure

to make the LPA.

stops acting for you.

LPA might not work if one of your original attorneys





# Lasting power of attorney for property and financial affairs

#### Section 1

#### The donor

LPA registration date

Month

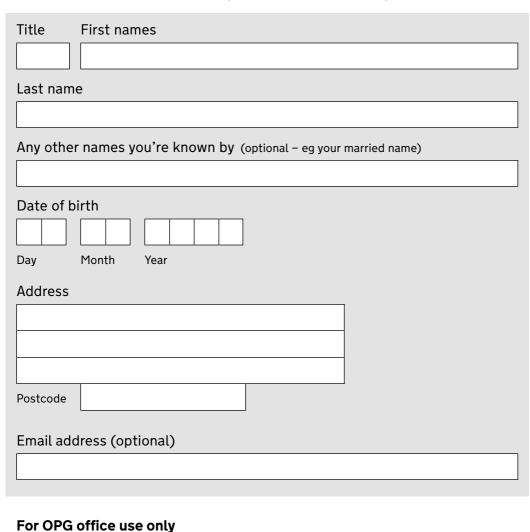
Only valid with the official stamp here.

Year

Day

You are appointing other people to make decisions on your behalf. You are 'the donor'.

**Restrictions** – you must be at least 18 years old and be able to understand and make decisions for yourself (called 'mental capacity').



OPG reference number



For help with this section, see the Guide, part A1.

If you are filling this in for a friend or relative and they can no longer make decisions independently, they can't make an LPA. See the Guide 'Before you start' for more information.

LP1F Property and financial

# The attorneys





The people you choose to make decisions for you are called your 'attorneys'. Your attorneys don't need special legal knowledge or training. They should be people you trust and know well. Common choices include your husband, wife or partner, son or daughter, or your best friend.

#### You need at least one attorney, but you can have more.

You'll also be able to choose 'replacement attorneys' in section 4. They can step in if one of the attorneys you appoint here can no longer act for you.

To appoint a trust corporation, fill in the first attorney space and tick the box in that section. They must sign Continuation sheet 4. For more about trust corporations, see the Guide, part A2.

**Restrictions** – Attorneys must be at least 18 years old and must have mental capacity to make decisions. They must not be bankrupt or subject to a debt relief order.

For help with this section, see the Guide, part A2.

Title First names	Title First names
Last name (or trust corporation name)	Last name
Date of birth	Date of birth
Day Month Year	Day Month Year
Address	Address
Postcode	Postcode
Email address (optional)	Email address (optional)
This attorney is a trust corporation.	

# Section 2 - continued



Title First names	Title First names
Last name	Last name
Date of birth	Date of birth
Day Month Year	Day Month Year
Address	Address
Postcode	Postcode
Email address (optional)	Email address (optional)
More attorneys – I want to appoint more than 4	attorneys. Use Continuation sheet 1.

### How should your attorneys make decisions?

Helpline 0300 456 0300

You need to choose whether your attorneys can make decisions on their own or must agree some or all decisions unanimously.

Whatever you choose, they must always act in your best interests.

I only appointed one attorney (turn to section 4)

 $\int_{\mathsf{Help?}}$ 

For help with this section, see the Guide, part A3.

How do you want your attorneys to work together? (tick one only)

#### Jointly and severally

Attorneys can make decisions on their own or together. Most people choose this option because it's the most practical. Attorneys can get together to make important decisions if they wish, but can make simple or urgent decisions on their own. It's up to the attorneys to choose when they act together or alone. It also means that if one of the attorneys dies or can no longer act, your LPA will still work.

If one attorney makes a decision, it has the same effect as if all the attorneys made that decision.

#### Jointly

Attorneys must agree unanimously on every decision, however big or small. Remember, some simple decisions could be delayed because it takes time to get the attorneys together. If your attorneys can't agree a decision, then they can only make that decision by going to court.

**Be careful** – if one attorney dies or can no longer act, all your attorneys become unable to act. This is because the law says a group appointed 'jointly' is a single unit. Your LPA will stop working unless you appoint at least one replacement attorney (in section 4).

Jointly for some decisions, jointly and severally for other decisions

Attorneys must agree unanimously on some decisions, but can make others on their own. If you choose this option, you must list the decisions your attorneys should make jointly and agree unanimously on Continuation sheet 2. The wording you use is important. There are examples in the Guide, part A3.

**Be careful** – if one attorney dies or can no longer act, none of your attorneys will be able to make any of the decisions you've said should be made jointly. Your LPA will stop working for those decisions unless you appoint at least one replacement attorney (in section 4). Your original attorneys will still be able to make any of the other decisions alongside your replacement attorneys.



If you choose 'jointly for some decisions...', you may want to take legal advice, particularly if the examples in part A3 of the the Guide, don't match your needs.

# Replacement attorneys





#### This section is optional, but we recommend you consider it

Replacement attorneys are a backup in case one of your original attorneys can't make decisions for you any more.

To appoint a trust corporation, fill in the first attorney space below and tick the box in that section. They must sign Continuation sheet 4.

**Reasons replacement attorneys step in** – if one of your original attorneys dies, loses capacity, no longer wants to be your attorney, becomes bankrupt or subject to a debt relief order or is no longer legally your husband, wife or civil partner.

**Restrictions** – replacement attorneys must be at least 18 years old and have mental capacity to make decisions. They must not be bankrupt or subject to a debt relief order.



For help with this section, see the Guide, part A4.

Title First names	Title First names
Last name (or trust corporation name)	Last name
Date of birth  Day Month Year	Date of birth  Day Month Year
Address	Address
Postcode	Postcode
This attorney is a trust corporation.	
More replacements – I want to appoint more th	an two replacements. Use Continuation sheet 1.

### When and how your replacement attorneys can act

Replacement attorneys usually step in when one of your **original** attorneys stops acting for you. If there's more than one **replacement** attorney, they will all step in at once. If they **fully** replace your original attorney(s) at once, they will usually act jointly. You can change some aspects of this, but most people don't. See the Guide, part A4.



You should consider taking legal advice if you want to change when or how your replacement attorneys act.

I want to change when or how my attorneys can act (optional). Use Continuation sheet 2.

Only valid with the official stamp here.

**LP1F** Property and financial affairs (07.15)

### When can your attorneys make decisions?

Helpline 0300 456 0300

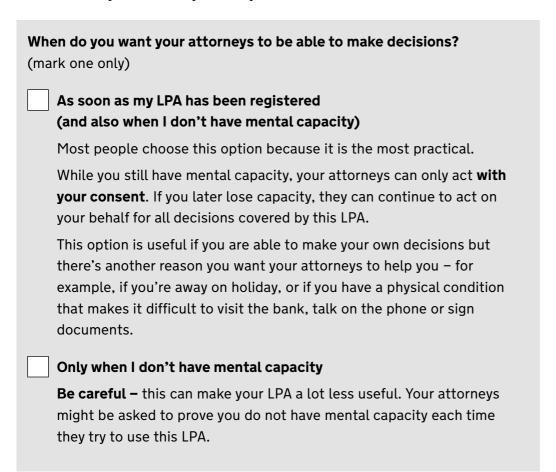


You can allow your attorneys to make decisions:

- as soon as the LPA has been registered by the Office of the Public Guardian
- only when you don't have mental capacity

While you have mental capacity you will be in control of all decisions affecting you. If you choose the first option, your attorneys can only make decisions on your behalf if you allow them to. They are responsible to you for any decisions you let them make.

Your attorneys must always act in your best interests.



For help with this section, see the Guide, part A5.

# People to notify when the LPA is registered



#### This section is optional

Only valid with the official stamp here.

You can let people know that you're going to register your LPA. They can raise any concerns they have about the LPA – for example, if there was any pressure or fraud in making it.

When the LPA is registered, the person applying to register (you or one of your attorneys) must send a notice to each 'person to notify'.

#### You can't put your attorneys or replacement attorneys here.

People to notify can object to the LPA, but only for certain reasons (listed in the notification form LP3). After that, they are no longer involved in the LPA. Choose people who care about your best interests and who would be willing to speak up if they were concerned.



For help with this section, see the Guide, part A6.

litte First names	little First names
Last name	Last name
Address	Address
Postcode	Postcode
Title First names	Title First names
Last name	Last name
Address	Address
Postcode	Postcode
I want to appoint another person to notify (maxim	num is 5) – use Continuation sheet 1.

#### **Preferences and instructions**



#### This section is optional

You can tell your attorneys how you'd **prefer** them to make decisions, or give them specific **instructions** which they must follow when making decisions.

Most people leave this page blank – you can just talk to your attorneys so they understand how you want them to make decisions for you.

#### **Preferences**

Your attorneys don't have to follow your preferences but they should keep them in mind. For examples of preferences, see the Guide, part A7.



For help with this section, see the Guide, part A7.

Preferences – use words like 'prefer' and 'would like'	
I need more space – use Continuation sheet 2.	

#### Instructions

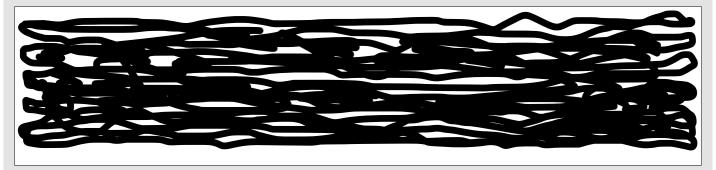
Your attorneys will have to follow your instructions exactly. For examples of instructions, see the Guide, part A7.



If you want to give instructions, you may want to take legal advice.

**Be careful** – if you give instructions that are not legally correct they would have to be removed before your LPA could be registered.

**Instructions** – use words like 'must' and 'have to'



I need more space – use Continuation sheet 2.

# Your legal rights and responsibilities





#### Everyone signing the LPA must read this information

In sections 9 to 11, you, the certificate provider, all your attorneys and your replacement attorneys must sign this lasting power of attorney to form a legal agreement between you (a deed).

By signing this lasting power of attorney, you (the donor) are appointing people (attorneys) to make decisions for you.

**LPAs are governed by the Mental Capacity Act 2005 (MCA)**, regulations made under it and the MCA Code of Practice. Attorneys must have regard to these documents. The Code of Practice is available from www.gov.uk/opg/mca-code or from The Stationery Office.

#### Your attorneys must follow the principles of the Mental Capacity Act:

- 1. Your attorneys must assume that you can make your own decisions unless it is established that you cannot do so.
- 2. Your attorneys must help you to make as many of your own decisions as you can. They must take all practical steps to help you to make a decision. They can only treat you as unable to make a decision if they have not succeeded in helping you make a decision through those steps.
- 3. Your attorneys must not treat you as unable to make a decision simply because you make an unwise decision.
- 4. Your attorneys must act and make decisions in your best interests when you are unable to make a decision.
- 5. Before your attorneys make a decision or act for you, they must consider whether they can make the decision or act in a way that is less restrictive of your rights and freedom but still achieves the purpose.

Your attorneys must always act in your best interests. This is explained in the Application guide, part A8, and defined in the MCA Code of Practice.

#### Before this LPA can be used:

- it must be registered by the Office of the Public Guardian (OPG)
- it may be limited to when you don't have mental capacity, according to your choice in section 5

**Cancelling your LPA:** You can cancel this LPA at any time, as long as you have mental capacity to do so. It doesn't matter if the LPA has been registered or not. For more information, see the Guide, part D.

**Your will and your LPA:** Your attorneys cannot use this LPA to change your will. This LPA will expire when you die. Your attorneys must then send the registered LPA, any certified copies and a copy of your death certificate to the Office of the Public Guardian.

**Data protection:** For information about how OPG uses your personal data, see the Guide, part D.

For help with this section, see the Guide, part A8.

# Signature: donor

# Helpline 0300 456 0300

#### By signing on this page I confirm all of the following:

- I have read this lasting power of attorney (LPA) including section 8 'Your legal rights and responsibilities', or I have had it read to me
- I appoint and give my attorneys authority to make decisions about my property and financial affairs, including when I cannot act for myself because I lack mental capacity, subject to the terms of this LPA and to the provisions of the Mental Capacity Act 2005
- I have either appointed people to notify (in section 6) or I have chosen not to notify anyone when the LPA is registered
- I agree to the information I've provided being used by the Office of the Public Guardian in carrying out its duties

# Be careful

Sign this page (and any continuation sheets) before anyone signs sections 10 and 11.

Donor	Witness
Signed (or marked) by the person giving this lasting power of attorney and delivered as a deed.	The witness must not be an attorney or replacement attorney appointed under this LPA, and must be aged 18 or over.
Signature or mark	Signature or mark
Date signed or marked  Day Month Year	Full name of witness  Address
If you have used Continuation sheets 1 or 2 you must sign and date each continuation sheet at the same time as you sign this page.	
If you can't sign this LPA you can make a mark instead. If you can't sign or make a mark you can instruct someone else to sign for you, using Continuation sheet 3.	Postcode



### Signature: certificate provider





#### Only sign this section after the donor has signed section 9

The 'certificate provider' signs to confirm they've discussed the lasting power of attorney (LPA) with the donor, that the donor understands what they're doing and that nobody is forcing them to do it. The 'certificate provider' should be either:

- someone who has known the donor personally for at least 2 years, such as a friend, neighbour, colleague or former colleague
- someone with relevant professional skills, such as the donor's GP, a healthcare professional or a solicitor

A certificate provider **can't** be one of the attorneys.



For help with this section, see the Guide, part A10.

#### Certificate provider's statement

I certify that, as far as I'm aware, at the time of signing section 9:

- the donor understood the purpose of this LPA and the scope of the authority conferred under it
- no fraud or undue pressure is being used to induce the donor to create this LPA
- there is nothing else which would prevent this LPA from being created by the completion of this instrument

By signing this section I confirm that:

- I am aged 18 or over
- I have read this LPA, including section 8 'Your legal rights and responsibilities'
- there is no restriction on my acting as a certificate provider
- the donor has chosen me as someone who has known them personally for at least 2 years OR
- the donor has chosen me as a person with relevant professional skills and expertise

**Restrictions** – the certificate provider must not be:

- an attorney or replacement attorney named in this LPA or any other LPA or enduring power of attorney for the donor
- a member of the donor's family or of one of the attorneys' families, including husbands, wives, civil partners, in-laws and step-relatives
- an unmarried partner, boyfriend or girlfriend of either the donor or one of the attorneys (whether or not they live at the same address)
- the donor's or an attorney's business partner
- the donor's or an attorney's employee
- an owner, manager, director or employee of a care home where the donor lives

Certificate provider	
First names	
or mark	
ed or marked	
Month Year	

# Signature: attorney or replacement





# Only sign this section after the certificate provider has signed section 10

All the attorneys and replacement attorneys need to sign. There are 4 copies of this page – make more copies if you need to.

# Help?

For help with this section, see the Guide, part A11.

#### By signing this section I understand and confirm all of the following:

- I am aged 18 or over
- I have read this lasting power of attorney (LPA) including section 8 'Your legal rights and responsibilities', or I have had it read to me
- I have a duty to act based on the principles of the Mental Capacity Act 2005 and to have regard to the Mental Capacity Act Code of Practice
- I must make decisions and act in the best interests of the donor
- I must take into account any instructions or preferences set out in this LPA
- I can make decisions and act only when this LPA has been registered and at the time indicated in section 5 of this LPA

Attorney or replacement attorney	Witness
Signed (or marked) by the attorney or replacement attorney and delivered as a deed.	The witness must not be the donor of this LPA, and must be aged 18 or over.
Signature or mark	Signature or mark
Date signed or marked  Day Month Year  Title First names	Full names of witness  Address
Last name	Postcode

# Signature: attorney or replacement





# Only sign this section after the certificate provider has signed section 10

All the attorneys and replacement attorneys need to sign.

There are 4 copies of this page – make more copies if you need to.



For help with this section, see the Guide, part A11.

#### By signing this section I understand and confirm all of the following:

- I am aged 18 or over
- I have read this lasting power of attorney (LPA) including section 8 'Your legal rights and responsibilities', or I have had it read to me
- I have a duty to act based on the principles of the Mental Capacity Act 2005 and to have regard to the Mental Capacity Act Code of Practice
- I must make decisions and act in the best interests of the donor
- I must take into account any instructions or preferences set out in this LPA
- I can make decisions and act only when this LPA has been registered and at the time indicated in section 5 of this LPA

Attorney or replacement attorney	Witness
Signed (or marked) by the attorney or replacement attorney and delivered as a deed.	The witness must not be the donor of this LPA, and must be aged 18 or over.
Signature or mark	Signature or mark
Date signed or marked  Day Month Year  Title First names	Full names of witness  Address
Last name	Postcode

# Signature: attorney or replacement





# Only sign this section after the certificate provider has signed section 10

All the attorneys and replacement attorneys need to sign. There are 4 copies of this page – make more copies if you need to.

# Help?

For help with this section, see the Guide, part A11.

#### By signing this section I understand and confirm all of the following:

- I am aged 18 or over
- I have read this lasting power of attorney (LPA) including section 8 'Your legal rights and responsibilities', or I have had it read to me
- I have a duty to act based on the principles of the Mental Capacity Act 2005 and to have regard to the Mental Capacity Act Code of Practice
- I must make decisions and act in the best interests of the donor
- I must take into account any instructions or preferences set out in this LPA
- I can make decisions and act only when this LPA has been registered and at the time indicated in section 5 of this LPA

Attorney or replacement attorney	Witness
Signed (or marked) by the attorney or replacement attorney and delivered as a deed.	The witness must not be the donor of this LPA, and must be aged 18 or over.
Signature or mark	Signature or mark
Date signed or marked  Day Month Year	Full names of witness
Title First names	Address
Last name	Postcode

# Signature: attorney or replacement





# Only sign this section after the certificate provider has signed section 10

All the attorneys and replacement attorneys need to sign.

There are 4 copies of this page – make more copies if you need to.

# Help?

For help with this section, see the Guide, part A11.

#### By signing this section I understand and confirm all of the following:

- I am aged 18 or over
- I have read this lasting power of attorney (LPA) including section 8 'Your legal rights and responsibilities', or I have had it read to me
- I have a duty to act based on the principles of the Mental Capacity Act 2005 and to have regard to the Mental Capacity Act Code of Practice
- I must make decisions and act in the best interests of the donor
- I must take into account any instructions or preferences set out in this LPA
- I can make decisions and act only when this LPA has been registered and at the time indicated in section 5 of this LPA

Attorney or replacement attorney	Witness
Signed (or marked) by the attorney or replacement attorney and delivered as a deed.	The witness must not be the donor of this LPA, and must be aged 18 or over.
Signature or mark	Signature or mark
Date signed or marked  Day Month Year  Title First names	Full names of witness  Address
Last name	Postcode



# Now register your LPA

Before the LPA can be used, it **must** be registered by the Office of the Public Guardian (OPG). Continue filling in this form to register the LPA. See part B of the Guide.

#### People to notify

If there are any 'people to notify' listed in section 6, you must notify them that you are registering the LPA now. See part C of the Guide.

Fill in and send each of them a copy of the form to notify people - LP3.

When you sign section 15 of this form, you are confirming that you've sent forms to the 'people to notify'.

#### Register now

You do not have to register immediately, but it's a good idea in case you've made any mistakes. If you delay until after the donor loses mental capacity, it will be impossible to fix any errors. This could make the whole LPA invalid and it will not be possible to register or use it.

# Register your lasting power of attorney



### Section 12

# The applicant

You can only apply to register if you are either the donor or attorney(s) for this LPA. The donor and attorney(s) should not apply together.

Who is applying to register the LPA? (tick one only)	Help?
<b>Donor</b> – the donor needs to sign section 15	1 uerb.
Attorney(s) – If the attorneys were appointed jointly (in section 3) then they all need to sign section 15. Otherwise, only one of the attorneys needs to sign	For help with the section, see the Guide, part B2.

ith this ee the

Write the name and date of birth for each attorney that is applying to register the LPA. Don't include any attorneys who are not applying.

Title First names	Title First names
Last name	Last name
Date of birth  Day Month Year	Date of birth  Day Month Year
Title First names  Last name	Title First names  Last name
Date of birth	Date of birth

# Who do you want to receive the LPA?



We need to know who to send the LPA to once it is registered. We might also need to contact someone with questions about the application.

We already have the addresses of the donor and attorneys, so you don't have to repeat any of those here, unless they have changed.

Who would you like to receive the LPA and any correspondence?		
The donor		
An attorney (write name below)		
Other (write name and address below)		
Title First names		
Last name		
Company (optional)		
Company (optional)		
Address		
Address		
Postcode		
Postcode		
How would the person above prefer to be contacted?		
You can choose more than one.		
Post		
Phone Phone		
<b>Email</b>		
Welsh (we will write to the person in Welsh)		

For help with this section, see the Guide, part B3.

# **Application fee**



with this see the

There's a fee for registering a lasting power of attorney – the amount is shown on the cover sheet of this form or on form LPA120.

The fee changes from time to time. You can check you are paying the correct amount at www.gov.uk/power-of-attorney/how-much-it-costs or call 0300 456 0300. The Office of the Public Guardian can't register your LPA until you have paid the fee.

How would yo	ou like to pay?	
Card	For security, <b>don't</b> write your credit or debit card details here.	Halma
	We'll contact you to process the payment.	∫ Help?
	Your phone number	For help with th
		section, see the
Cheque	Enclose a cheque with your application.	Guide, part B4.
Reduced app	lication fee	
If the donor h	as a low income, you may not have to pay the full amount. See	
the Guide, pa	rt B4 for details.	
I want to	apply to pay a reduced fee	
You'll nee	ed to fill in form LPA120 and include it with your application.	
	o <b>need to send proof</b> that the donor is eligible to pay a	
reduced f	ee.	
Are you maki	ng a repeat application?	
If you've alrea	dy applied to register an LPA and the Office of the Public	
Guardian said	that it was not possible to register it, you can apply again	
within 3 mont	hs and pay a reduced fee.	
l'm maki	ng a repeat application	
Case num	ber	
Far ODC offic	e use embr	
For OPG offic	e use only	
Payment refe	rence	
1	!	
I Dayment dete	Amount	
Payment date	Amount	
l Dav Mon <sup>.</sup>	th Year	

# **Signature**





Do not sign this section until after sections 9, 10 and 11 have been signed.



The person applying to register the LPA (see section 12) must sign and date this section. This is either the donor or attorney(s) but not both together.

If the **attorneys** are applying to register the LPA and they were appointed to act **jointly** (in section 3), they must all sign.

#### By signing this section I confirm the following:

- I apply to register the LPA that accompanies this application
- I have informed 'people to notify' named in section 6 of the LPA (if any) of my intention to register the LPA
- I certify that the information in this form is correct to the best of my knowledge and belief



For help with this section, see the Guide, part B5.

Signature or mark	Signature or mark
Date signed	Date signed
Day Month Year	Day Month Year
Signature or mark	Signature or mark
Signature or mark	Signature or mark
Signature or mark  Date signed	Signature or mark  Date signed

If more than 4 attorneys need to sign, make copies of this page.

Check your lasting power of attorney
You don't have to use this checklist, but it'll help you make sure you've completed your LPA correctly.
The donor filled in sections 1 to 7.
The donor signed section 9 in the presence of a witness. The donor also signed any copies of continuation sheets 1 and 2 that were used, on the same date as signing section 9.
The certificate provider signed section 10.
All the attorneys and replacement attorneys signed section 11, in the presence of witness(es).
Sections 9, 10 and 11 were signed in order. Section 9 must have been signed first, then section 10, then section 11. They can be dated the same day or different days.
The donor or an attorney completed sections 12 to 15. If the attorneys are applying and were appointed 'jointly' (section 3), they have all signed section 15 of this form.
I've paid the application fee or applied for a reduced fee. If I've applied for a reduced fee, I've included the required evidence and completed form LPA120A.
If there were any people to notify in section 6, I've notified them using form LP3.
I've not left out any of the pages of the LPA, even the ones where I didn't write anything or there were no boxes to fill in.



# Send to:

# Office of the Public Guardian PO Box 16185 Birmingham B2 2WH