

MTConnect and OPC/UA Companion Specification Version 2.0

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1 Introduction

- The following conventions will be used throughout the document to provide a 131
- clear and consistent understanding of the use of each type of data and information used to define the MTConnect[®] standard and associated data.

Overview 1.1

134 Overview of the standards...

Types

2.1 **Components**

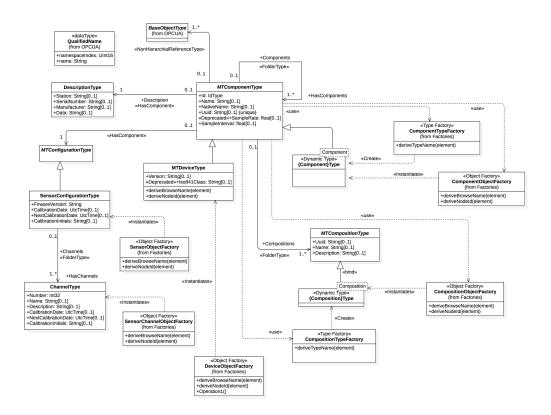


Figure 1: Components Diagram

135 The Components documents the Component models and the owned objects.

2.1.1 Defintion of ChannelType

Table 1: Channel Type Definition

| Attribute | Value | | | | | | |
|----------------|---------------|---------------------|----------|----------------|---------------|--|--|
| BrowseName | ChannelType | e | | | | | |
| IsAbstract | False | | | | | | |
| References | NodeClass | BrowseName | DataType | TypeDefinition | Modeling Rule | | |
| Subtype of Bas | eObjectType (| See OPCUA Documenta | tion) | | | | |
| HasProperty | Variable | Number | Int32 | PropertyType | Mandatory | | |
| HasProperty | Variable | Name | String | PropertyType | Optional | | |
| HasProperty | Variable | MTDescription | String | PropertyType | Optional | | |
| HasProperty | Variable | CalibrationDate | UtcTime | PropertyType | Optional | | |
| HasProperty | Variable | NextCalibrationDate | UtcTime | PropertyType | Optional | | |
| HasProperty | Variable | CalibrationInitials | String | PropertyType | Optional | | |

2.1.2 Defintion of DescriptionType

- 136 The desription provides some general information about the manufacture and se-
- 137 rial number of the component. In the XML, the CDATA is freeform text that is
- 138 represented in the Data Property of the Description Object. The description is
- 139 related to the component with the OPC/UA HasComponent relationship.

Table 2: DescriptionType Definition

| Attribute | Value | | | | | | | |
|---|---------------|-----------------|-------------|---------------|----------|--|--|--|
| BrowseName | DescriptionT | DescriptionType | | | | | | |
| IsAbstract | False | False | | | | | | |
| References NodeClass BrowseName DataType TypeDefinition Modelin | | | | Modeling Rule | | | | |
| Subtype of Bas | eObjectType (| See OPCUA Doci | umentation) | | | | | |
| HasProperty | Variable | Station | String | PropertyType | Optional | | | |
| HasProperty | Variable | SerialNumber | String | PropertyType | Optional | | | |
| HasProperty Variable | | Manufacturer | String | PropertyType | Optional | | | |
| HasProperty | Variable | Data | String | PropertyType | Optional | | | |

140 **2.1.2.1 Operations**

- deriveBrowseName(element)
- 142 Specification: "Description"
- deriveNodeId(element)
- Specification: concat (self.parent.NodeId, BrowseName)

2.1.3 Defintion of MTComponentType

- 145 The base Component Type from which all MTConnect Components are derived.
- The component type factory is used to create the specific OPC/UA Types as sub-
- 147 types of the MTConnect MTComponent Type. The component types will be
- created once for all Component objects of that type based on the QName of the
- 149 MTConnect XML element.
- 150 The object factory will instantiate the Component Objects and insert them into
- the Components folder with a browse name of the Component QName and the
- name element if specified surrounded by square brackets, []. For example if the
- 153 MTConnect Element is:
- 154 <Linear name='X'>...</...>
- 155 The OPC/UA Object with browse name Linear[X] will be created with the
- 156 HasTypeDefinition referencing the Linear OPC/UA type.
- 157 The meta data for the component and it's relationships are static. The dynamic
- data will be represented using the *OPC/UA Part 8*.

 Table 3:
 MTComponent Type Definition

| Attribute | Value | | | | | | | |
|--------------|-----------|---------------------|--------------------|---------------------|---------------|--|--|--|
| BrowseName | MTCompone | MTComponentType | | | | | | |
| IsAbstract | True | True | | | | | | |
| References | NodeClass | BrowseName | DataType | TypeDefinition | Modeling Rule | | | |
| HasProperty | Variable | XmlId | IdType | PropertyType | Mandatory | | | |
| HasProperty | Variable | Name | String | PropertyType | Optional | | | |
| HasProperty | Variable | NativeName | String | PropertyType | Optional | | | |
| HasProperty | Variable | Uuid | String | PropertyType | Optional | | | |
| HasProperty | Variable | SampleRate | float | PropertyType | Optional | | | |
| HasProperty | Variable | SampleInterval | float | PropertyType | Optional | | | |
| HasComponent | Object | Description | | DescriptionType | Optional | | | |
| HasComponent | Object | Configuration | | MTConfigurationType | Optional | | | |
| Organizes | Object | Components | MTComponentType | FolderType | Optional | | | |
| Organizes | Object | Compositions | MTCompositionType | FolderType | Optional | | | |
| HasProperty | Variable | <dynamic></dynamic> | BaseObjectType | <dynamic></dynamic> | Optional | | | |
| Organizes | Object | Conditions | AlarmConditionType | FolderType | Optional | | | |
| HasProperty | Variable | <dynamic></dynamic> | DataItemType | <dynamic></dynamic> | Optional | | | |

159 **2.1.3.1 Constraints**

• Constraint node_id:

```
context Component::NodeId : String
derive: concat(self.getDevice().uuid, self.getAttributes().id)
```

- Documentation: The NodeId SHALL be derrived from the combination of
- the device UUID and the id of the component.

2.1.4 Defintion of MTCompositionType

- 163 The MTCompositionType is the abstract supertype of the dynamically gen-
- erated composition types based on the attribute type of the Composition el-
- ement of the MTConnect Component. The Composition is then related to
- the DataItems that reference the Composition's id in their compositionId
- 167 attribute.

Table 4: MTCompositionType Definition

| Attribute | Value | | | | | | | |
|--------------------------------|-------------|-----------------------|--------------|-----------------------------|---------------|--|--|--|
| BrowseName | MTComposi | MTCompositionType | | | | | | |
| IsAbstract | True | True | | | | | | |
| References | NodeClass | BrowseName | DataType | TypeDefinition | Modeling Rule | | | |
| Subtype of BaseObjectType (See | e OPCUA Doc | umentation) | | | • | | | |
| HasProperty | Variable | Uuid | String | PropertyType | Optional | | | |
| HasProperty | Variable | Name | String | PropertyType | Optional | | | |
| HasProperty | Variable | MTDescription | String | PropertyType | Optional | | | |
| NonHierarchialReferenceType | Object | <dataitem></dataitem> | DataItemType | NonHierarchialReferenceType | Optional | | | |

- 168 The data items are added to the relationship where the DataItem to Composition
- relationship is represented by the BrowseName Composition property of the data
- item the data items are added by their browse names to the Composition.

2.1.5 Defintion of MTConfigurationType

Table 5: MTConfigurationType Definition

| Attribute | Value | | | | | | |
|---|--|---------------------|--|--|--|--|--|
| BrowseName | MTConfigur | MTConfigurationType | | | | | |
| IsAbstract | True | | | | | | |
| References | NodeClass BrowseName DataType TypeDefinition Modeling Rule | | | | | | |
| Subtype of BaseObjectType (See OPCUA Documentation) | | | | | | | |

2.1.6 Defintion of MTDeviceType

- 171 The MTDevice is a special type whose object will be the root of the device graph.
- 172 The Device uses the component type factory and the component object factories
- to create each of the first level components.
- 174 The compositions, relationships, and data items are then recursively created as
- one decendes the MTConnect information model.

Table 6: MTDeviceType Definition

| Attribute | Value | | | | | | | |
|---------------|---|--------------|--------|--------------|---------------|--|--|--|
| BrowseName | MTDeviceTy | MTDeviceType | | | | | | |
| IsAbstract | False | False | | | | | | |
| References | References NodeClass BrowseName DataType TypeDefinition Model | | | | Modeling Rule | | | |
| Subtype of MT | Subtype of MTComponentType (see section 2.1.3) | | | | | | | |
| HasProperty | Variable | Version | String | PropertyType | Optional | | | |
| HasProperty | Variable | Iso841Class | String | PropertyType | Optional | | | |

176 **2.1.6.1 Operations**

- deriveBrowseName(element)Specification: self.name

181 **2.1.6.2 Constraints**

• Constraint uuid_not_empty:

uuid->notEmpty()

- Documentation: The UUID SHALL be provided.
- Constraint name_not_empty:

name->notEmpty()

Documentation: The name of the Device SHALL be given.

2.1.7 Defintion of SensorConfigurationType

- The SensorConfiguration browse name will be created as an Object relationship
- with the parent component.

Table 7: SensorConfigurationType Definition

| Attribute | Value | | | | | | |
|---------------|---------------|--------------------------|-------------|----------------|---------------|--|--|
| BrowseName | SensorConfig | gurationType | | | | | |
| IsAbstract | False | | | | | | |
| References | NodeClass | BrowseName | DataType | TypeDefinition | Modeling Rule | | |
| Subtype of MT | Configuration | Type (see section 2.1.5) | | | | | |
| HasProperty | Variable | FirwareVersion | String | PropertyType | Mandatory | | |
| HasProperty | Variable | CalibrationDate | UtcTime | PropertyType | Optional | | |
| HasProperty | Variable | NextCalibrationDate | UtcTime | PropertyType | Optional | | |
| HasProperty | Variable | CalibrationInitials | String | PropertyType | Optional | | |
| Organizes | Object | Channels | ChannelType | FolderType | Optional | | |

2.1.8 Defintion of {Component} Type

 Table 8: {Component} Type Definition

| Attribute | Value | | | | | | |
|--|--|-------|--|--|--|--|--|
| BrowseName | ComponentType | | | | | | |
| IsAbstract | False | False | | | | | |
| References | NodeClass BrowseName DataType TypeDefinition Modeling Rule | | | | | | |
| Subtype of MTComponentType (see section 2.1.3) | | | | | | | |

2.1.9 Defintion of {Composition} Type

 $\textbf{Table 9: } \{\texttt{Composition}\} \\ \textbf{Type Definition}$

| Attribute | Value | | | | | |
|---------------|--|--|--|--|--|--|
| BrowseName | Composition | CompositionType | | | | |
| IsAbstract | False | | | | | |
| References | NodeClass | NodeClass BrowseName DataType TypeDefinition Modeling Rule | | | | |
| Subtype of MT | Subtype of MTCompositionType (see section 2.1.4) | | | | | |

2.2 Data Items

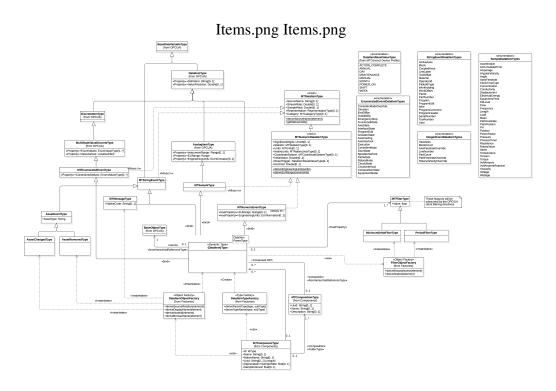


Figure 2: Data Items Diagram

2.2.1 Defintion of AssetChangedType

 $\textbf{Table 10:} \ \texttt{AssetChangedType} \ \textbf{Definition}$

| Attribute | Value | | | | | |
|----------------|---|------------------|----------|----------------|---------------|--|
| BrowseName | AssetChange | AssetChangedType | | | | |
| IsAbstract | False | | | | | |
| References | NodeClass | BrowseName | DataType | TypeDefinition | Modeling Rule | |
| Subtype of Ass | Subtype of AssetEventType (see section 2.2.2) | | | | | |

2.2.2 Defintion of AssetEventType

 Table 11:
 AssetEventType Definition

| Attribute | Value | | | | | | | |
|---------------|---|----------------|----------|----------------|---------------|--|--|--|
| BrowseName | AssetEventT | AssetEventType | | | | | | |
| IsAbstract | False | False | | | | | | |
| References | NodeClass | BrowseName | DataType | TypeDefinition | Modeling Rule | | | |
| Subtype of MT | Subtype of MTStringEventType (see section 2.2.11) | | | | | | | |
| HasProperty | Variable | AssetType | String | PropertyType | Mandatory | | | |

2.2.3 Defintion of AssetRemovedType

 $\textbf{Table 12:} \ \texttt{AssetRemovedType} \ \textbf{Definition}$

| Attribute | Value | | | | | |
|----------------|---|------------------|----------|----------------|---------------|--|
| BrowseName | AssetRemov | AssetRemovedType | | | | |
| IsAbstract | False | | | | | |
| References | NodeClass | BrowseName | DataType | TypeDefinition | Modeling Rule | |
| Subtype of Ass | Subtype of AssetEventType (see section 2.2.2) | | | | | |

2.2.4 Defintion of MTDataItemType

- 188 The data item mixin will inject the properties and the methods into the related
- classes. This facility is similar to the Ruby module mixin or the Scala traits.

Table 13: MTDataItemType Definition

| Attribute | Value | | | | | | | |
|--------------|------------|---------------------|--------------------|---------------------|---------------|--|--|--|
| BrowseName | MTDataItem | MTDataItemType | | | | | | |
| IsAbstract | False | | | | | | | |
| References | NodeClass | BrowseName | DataType | TypeDefinition | Modeling Rule | | | |
| HasProperty | Variable | SourceName | String | PropertyType | Optional | | | |
| HasProperty | Variable | StreamRate | Double | PropertyType | Optional | | | |
| HasProperty | Variable | SampleRate | Double | PropertyType | Optional | | | |
| HasProperty | Variable | Representation | RepresentationType | PropertyType | Optional | | | |
| HasProperty | Variable | Category | MTCategoryType | PropertyType | Mandatory | | | |
| HasProperty | Variable | <dynamic></dynamic> | MTFilterType | <dynamic></dynamic> | Optional | | | |
| HasComponent | Object | source | | BaseObjectType | Optional | | | |

190 **2.2.4.1 Operations**

- deriveSourceName(element) 191
- 192 Specification: self.Source.CDATA
- Documentation: Derive the source name from the Source element CDATA. 193
- This will represent the alternative long name for the data item's source. 194
- getStatusCode() 195
- Documentation: The OPC/UA status code will be created using the follow-196
- ing process: 197
- If the value of the data item is UNAVAILABLE a status code of Uncertain_-198 NoCommunicationLastUsable
- 199
- When a reset trigger is specified, new Good_ status codes will be 200 201 created. See ResetTrigger enumeration.

2.2.5 Defintion of MTEnumeratedEventType

- 202 All Data Items with Category EVENT having a Controlled Vocabularies will be
- 203 of this type. Otherwise, MTString

 $\textbf{Table 14:} \ \texttt{MTEnumeratedEventType} \ \textbf{Definition}$

| Attribute | Value | | | | | | | |
|--|-----------------|-----------------------|-------------------|----------------|---------------|--|--|--|
| BrowseName | MTEnumera | MTEnumeratedEventType | | | | | | |
| IsAbstract | False | False | | | | | | |
| References | NodeClass | BrowseName | DataType | TypeDefinition | Modeling Rule | | | |
| Subtype of MultiStateValueDiscreteType (See OPCUA Documentation) | | | | | | | | |
| Subtype of Mu | ltiStateValueDi | screteType (See OPC) | UA Documentation) | | | | | |

2.2.6 Defintion of MTFilterType

204 These features will be subsumed by the OPC/UA client filtering directives.

 Table 15:
 MTFilterType Definition

| Attribute | Value | | | | | |
|-------------|-------------|--------------|----------|----------------|---------------|--|
| BrowseName | MTFilterTyp | MTFilterType | | | | |
| IsAbstract | True | | | | | |
| References | NodeClass | BrowseName | DataType | TypeDefinition | Modeling Rule | |
| HasProperty | Variable | Value | float | PropertyType | Mandatory | |

205 **2.2.6.1 Operations**

deriveBrowseName(element)
 Specification: concat (parent.BrowseName, pascalCase(element.type))
 deriveNodeId(element)
 Specification: concat (parent.NodeId, pascalCase(element.type))

2.2.7 Defintion of MTMessageType

 Table 16:
 MTMessageType Definition

| Attribute | Value | | | | | | |
|---|------------|---------------|----------|----------------|---------------|--|--|
| BrowseName | MTMessage' | MTMessageType | | | | | |
| IsAbstract | False | False | | | | | |
| References | NodeClass | BrowseName | DataType | TypeDefinition | Modeling Rule | | |
| Subtype of MTStringEventType (see section 2.2.11) | | | | | | | |
| HasProperty | Variable | NativeCode | String | PropertyType | Optional | | |

2.2.8 Defintion of MTNumericDataItemType

- 210 These are the additional attributes that are relevent to numeric data items. The
- 211 factory will evaluate these values and will set the engineering units and the range
- 212 associated with the parent entity.

Table 17: MTNumericDataItemType Definition

| Attribute | Value | | | | | | | | |
|---------------|--------------|-----------------------|------------------------|----------------|---------------|--|--|--|--|
| BrowseName | MTNumeric | MTNumericDataItemType | | | | | | | |
| IsAbstract | False | | | | | | | | |
| References | NodeClass | BrowseName | DataType | TypeDefinition | Modeling Rule | | | | |
| Subtype of MT | DataItemType | (see section 2.2.4) | | | | | | | |
| HasProperty | Variable | SignificantDigits | UInt16 | PropertyType | Optional | | | | |
| HasProperty | Variable | Statistic | MTStatisticType | PropertyType | Optional | | | | |
| HasProperty | Variable | Units | MTUnits | PropertyType | Optional | | | | |
| HasProperty | Variable | NativeUnits | MTNativeUnitsType | PropertyType | Optional | | | | |
| HasProperty | Variable | CoordinateSystem | MTCoordinateSystemType | PropertyType | Optional | | | | |
| HasProperty | Variable | InitialValue | Double | PropertyType | Optional | | | | |
| HasProperty | Variable | ResetTrigger | DataItemResetValueType | PropertyType | Optional | | | | |
| HasProperty | Variable | Nominal | Double | PropertyType | Optional | | | | |

213 **2.2.8.1 Operations**

- e deriveEngineeringUnits(units)

 Specification: EngineeringUnits <- self.units</pre>
- deriveEURange (constraints)
- Specification: EURange.Low <- self.Constraints.Minimum EURange.High
- 218 <- self.Constraints.Maximum</pre>
- Documentation: Uses the MTConnect Constraints element if present to de-
- rive the minimum and maximum values for the numeric values. This applies
- to both the Numeric Event and the Sample types.

2.2.9 Defintion of MTNumericEventType

222 All data items with category EVENT and a numeric value.

 Table 18:
 MTNumericEventType Definition

| Attribute | Value | Value | | | | | | |
|----------------|---|--------------------|---------------|----------------|---------------|--|--|--|
| BrowseName | MTNumeric | MTNumericEventType | | | | | | |
| IsAbstract | False | | | | | | | |
| References | NodeClass | BrowseName | DataType | TypeDefinition | Modeling Rule | | | |
| Subtype of Dat | Subtype of DataItemType (See OPCUA Documentation) | | | | | | | |
| HasProperty | Variable | EURange | Range | PropertyType | Optional | | | |
| HasProperty | Variable | EngineeringUnits | EUInformation | PropertyType | Optional | | | |

2.2.10 Defintion of MTSampleType

223 Data Items with category SAMPLE

 Table 19:
 MTSampleType Definition

| Attribute | Value | | | | | | |
|---|-----------|--|--|--|--|--|--|
| BrowseName | MTSampleT | MTSampleType | | | | | |
| IsAbstract | False | | | | | | |
| References | NodeClass | NodeClass BrowseName DataType TypeDefinition Modeling Rule | | | | | |
| Subtype of AnalogItemType (See OPCUA Documentation) | | | | | | | |

2.2.11 Defintion of MTStringEventType

- 224 All data items with category EVENT where the data is freeform text. The set_-
- data_type constraint derives makes the data type a string for this type.

Table 20: MTStringEventType Definition

| Attribute | Value | | | | | | |
|---|------------|-------------------|----------|----------------|---------------|--|--|
| BrowseName | MTStringEv | MTStringEventType | | | | | |
| IsAbstract | False | False | | | | | |
| References | NodeClass | BrowseName | DataType | TypeDefinition | Modeling Rule | | |
| Subtype of BaseDataVariableType (See OPCUA Documentation) | | | | | | | |

226 **2.2.11.1 Constraints**

• Constraint set_data_type:

derive: DataType <-String</pre>

2.2.12 Defintion of MinimumDeltaFilterType

Table 21: MinimumDeltaFilterType Definition

| Attribute | Value | | | | |
|---|------------------------|------------|----------|----------------|---------------|
| BrowseName | MinimumDeltaFilterType | | | | |
| IsAbstract | False | | | | |
| References | NodeClass | BrowseName | DataType | TypeDefinition | Modeling Rule |
| Subtype of MTFilterType (see section 2.2.6) | | | | | |

2.2.13 Defintion of PeriodFilterType

 Table 22:
 PeriodFilterType Definition

| Attribute | Value | | | | |
|---|------------------|------------|----------|----------------|---------------|
| BrowseName | PeriodFilterType | | | | |
| IsAbstract | False | | | | |
| References | NodeClass | BrowseName | DataType | TypeDefinition | Modeling Rule |
| Subtype of MTFilterType (see section 2.2.6) | | | | | |

2.2.14 Defintion of {DataItem} Type

- For each DataItem the Sub Type, and the Type will be composed to be the HasTypeDefinition
- 229 relationship of the object. The BrowseName will also include the Composition
- 230 Type if a composition Id is provided.

Table 23: {DataItem} Type Definition

| Attribute | Value | | | | |
|---|--------------|------------|----------|----------------|---------------|
| BrowseName | DataItemType | | | | |
| IsAbstract | False | | | | |
| References | NodeClass | BrowseName | DataType | TypeDefinition | Modeling Rule |
| Subtype of MTNumericEventType (see section 2.2.9) | | | | | |

2.3 Conditions

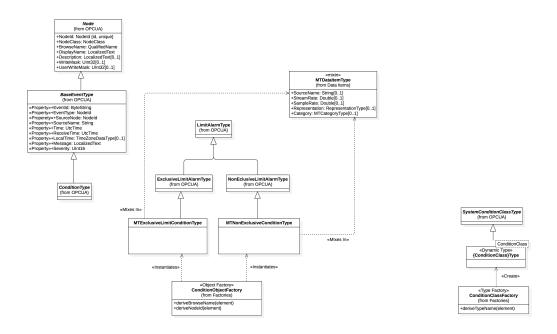


Figure 3: Conditions Diagram

2.3.1 Defintion of MTExclusiveLimitConditionType

 $\textbf{Table 24:} \ \texttt{MTExclusiveLimitConditionType Definition}$

| Attribute | Value | | | | |
|--|-------------------------------|------------|----------|----------------|---------------|
| BrowseName | MTExclusiveLimitConditionType | | | | |
| IsAbstract | False | | | | |
| References | NodeClass | BrowseName | DataType | TypeDefinition | Modeling Rule |
| Subtype of ExclusiveLimitAlarmType (See OPCUA Documentation) | | | | | |

2.3.2 Defintion of MTNonExclusiveConditionType

 $\textbf{Table 25:} \ \texttt{MTNonExclusiveConditionType Definition}$

| Attribute | Value | | | | |
|--|-----------------------------|------------|----------|----------------|---------------|
| BrowseName | MTNonExclusiveConditionType | | | | |
| IsAbstract | False | | | | |
| References | NodeClass | BrowseName | DataType | TypeDefinition | Modeling Rule |
| Subtype of NonEclusiveLimitAlarmType (See OPCUA Documentation) | | | | | |

2.3.3 Defintion of {ConditionClass} Type

 Table 26: {ConditionClass} Type Definition

| Attribute | Value | | | | |
|---|--------------------|------------|----------|----------------|---------------|
| BrowseName | ConditionClassType | | | | |
| IsAbstract | False | | | | |
| References | NodeClass | BrowseName | DataType | TypeDefinition | Modeling Rule |
| Subtype of SystemConditionClassType (See OPCUA Documentation) | | | | | |

2.4 Factories

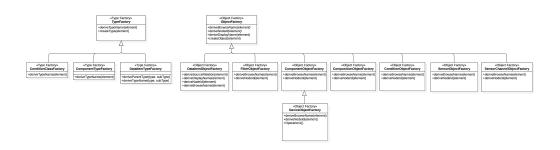


Figure 4: Factories Diagram

- 231 The factories are not part of the OPC/UA information model. They are a set
- of helper classes that are used to create dynamic types and objects. Since the
- 233 MTConnect information model can be layered on top of the OPC/UA abstrations,
- 234 the factories provide the rules for creating the browse and display names for each
- 235 type.
- The factories also create dynamic objects when requried for variables of various
- classes when they are required, such as the Data Items and the Components. Some
- of the relationships are more complex since they require a dynamic super-type
- relationship that relies on the correct placement of the MTConnect elements to be
- 240 correctly represented using the OPC/UA base types.
- 241 This is especially evident when mapping the DataItems and the Conditions to the
- 242 MTConnect Information Models and providing sufficent definition to allow for
- 243 unambiguous implementation.

2.4.1 Defintion of «Object Factory» ComponentObjectFactory

244 **2.4.1.1 Operations**

```
    deriveBrowseName(element)
    Specification: concat (element.QName, (if self.name.notEmpty())
    then concat('[', self.name, ']')) else "endif))
    deriveNodeId(element)
    Specification: concat (self.findDevice().uuid, element.id)
```

2.4.2 Defintion of «Type Factory» ComponentTypeFactory

- 250 The 'ComponentTypeFactory' creates component types using the MTConnect
- 251 XML element as an input. The factory takes the 'QName' (or qualified name)
- of the XML element and then appends 'Type'. For example an '<Controller
- 253 id='...'></...>' element will create an OPC/UA 'ControllerType' type definition
- as an extension of the base 'MTControllerType'.

- 255 Currently there is no additional abstractions or super types required by the com-
- panion specification. The types will be a single level where each Component is a
- sub-type of the base 'MTComponentType'.

258 **2.4.2.1 Operations**

- deriveTypeName(element)
- Specification: derive: Component <- element.QName
- Documentation: The QName of the element for the component will be used
- 262 to derive the type of the node.

2.4.3 Defintion of «Object Factory» CompositionObjectFactory

263 **2.4.3.1 Operations**

- deriveBrowseName(element)

 Specification: concat(pascalCase(element.type), (if self.name.notEmpty())

 then concat('[', self.name, ']')) else "endif))

 **The concat of the conca
- deriveNodeId(element)
- Specification: concat (self.findDevice().uuid, element.id)

2.4.4 Defintion of «Type Factory» CompositionTypeFactory

269 **2.4.4.1 Operations**

- deriveTypeName(element)
- Specification: derive: Composition <- pascalCase(element.type)
- Documentation: The type for the composition will be created using the pas-
- cal case of the 'type' from the composition element.

2.4.5 Defintion of «Type Factory» ConditionClassFactory

274 **2.4.5.1 Operations**

- deriveTypeName(element)
- Documentation: Create condition classes based on the OPC/UA three con-
- dition types.

2.4.6 Defintion of «Object Factory» ConditionObjectFactory

278 **2.4.6.1 Operations**

- deriveBrowseName (element)
- deriveNodeId(element)

2.4.7 Defintion of «Object Factory» DataItemObjectFactory

281 **2.4.7.1 Operations**

- deriveSourceRelation(element)
- Documentation: Use the source composition, component id, or data item id
- to locate the source node id for this relationship. If one exists, add an object
- with browse name "source" that relates to the entity referenced by the id.
- The most specific identity should be used in the following order:
- 287 DataItemId
- 288 CompositionId
- ComponentId
- Since the data item implies composition and component and the compo-
- sition implies component, there should only be one attribute given for the
- source.

| 293 | • deriveDisplayName(element) |
|-----|---|
| 294 | Documentation: Same as the BrowseName. |
| 295 | • deriveNodeId(element) |
| 296 | Documentation: The nodeId will be given by the device uuid and the DataItem |
| 297 | id attribute. |
| 298 | • deriveBrowseName(element) |
| 299 | Documentation: The browse name will be composed of the following parts |
| 300 | of the model: |
| 301 | 1. If the compositionId is present, the compositionId will be resolved the |
| 302 | the Composition element and the pascal case of the type attribute will |
| 303 | be placed first. |
| 304 | 2. If the subType is present, the pascal case of the subType will be placed |
| 305 | next. |
| 306 | 3. The pascal case of the type will be placed last. |
| 307 | For example, for a data item with the following attributes: |
| 308 | - type: TEMPERATURE |
| 309 | composition type: STORAGE_BATTERY |
| 310 | will have the following browse name: StorageBatteryTemperature |
| 311 | For the data item with the following attributes: |
| 312 | - type: ANGLE |
| 313 | - subType: ACTUAL |
| 314 | composition type: ENCODER |
| 315 | will have the following browse name: EncoderActualAngle |

2.4.8 Defintion of «Type Factory» DataItemTypeFactory

- 316 Based on the data item category, type, and subType, this class creates a new
- 317 OPC/UA type and also provides the template parameter for the ParentType from
- 318 which this type is derived.

319 **2.4.8.1 Operations**

- deriveParentType (type, subType)
 Documentation: The parent type is derived from the category as follows:
- 322 SAMPLE -> SampleType
- 323 EVENT ->
- * Enumerated Value -> MTEnumeratedEventType
- * Integer Value -> MTNumericEventType
- deriveTypeName(type, subType)
- Specification: concat (pascalCase(subType), pascalCase(type))
- Documentation: Used to derive the class name for creating a pascal case
- name from the sub type and the type. For example type ROTARY_VELOCITY
- and subType ACTUAL will become ActualRotaryVelocity.

2.4.9 Defintion of «Object Factory» DeviceObjectFactory

- The model instantiation for MTConnect begins with the 'Device' MTConnect
- 333 element and then recursively traverses the sub-elements. The device will the ca-
- pabilities in the component factory to generate all the data items and component
- 335 types.

336 **2.4.9.1 Operations**

- deriveBrowseName (element)
- Specification: derive: element.name
- Specification: derive: element.uuid

2.4.10 Defintion of «Object Factory» FilterObjectFactory

341 Creates filters based on the type attribute of the Filter element.

342 2.4.10.1 Operations

- deriveNodeId(element)
- Documentation: The node id is composed of the data item id and the browse
- 346 name.

2.4.11 Defintion of «Object Factory» ObjectFactory

347 2.4.11.1 Operations

- 350 deriveDisplayName(element)
- Specification: deriveBrowseName (element)
- createObject(element)

2.4.12 Defintion of «Object Factory» SensorChannelObjectFactory

353 **2.4.12.1 Operations**

- deriveBrowseName(element)
- Specification: concat ('Channel', self.number)
- Specification: concat (self.parent.NodeId, BrowseName)

2.4.13 Defintion of «Object Factory» SensorObjectFactory

358 **2.4.13.1 Operations**

```
    deriveBrowseName (element)
    Specification: element.QName
    deriveNodeId(element)
    Specification: concat (self.parent.NodeId, BrowseName)
```

2.4.14 Defintion of «Type Factory» TypeFactory

363 **2.4.14.1 Operations**

- deriveTypeName(element)
- createType(element)

2.5 MTConnect Device Profile

Figure 5: MTConnect Device Profile Diagram

- The device profile documents the common data types and stereotypes that are used
- to construct the model. A stereotype is a design or modeling pattern that provides
- additional information about the type or the relationship between types.
- 369 It can also identify the behavior of a property or the role the type or relation will
- 370 play in the model.
- 371 Stereotypes are used throughout the model to provide additional information that
- will halp provide context and definition to aid in better understanding the data
- 373 model.

2.5.1 Defintion of Dynamic Type

2.5.2 Defintion of MTConnect XML

2.5.3 Defintion of MTRelationshipType

2.5.4 Defintion of Mixes In

- 374 This stereotype is associated with the dependency between a type and a mixin.
- 375 See Section 2.5.9 for a complete description of the mixin.

2.5.5 Defintion of Object Factory

2.5.6 Defintion of Type Factory

2.5.7 Defintion of bind

- When a dynamic type (See Section 2.5.1) creates an instance where the super-type
- can be associated based on the data item category and type, the Type Factory
- will specify which supertype is to be referenced.
- The bind stereotype indicates the relationship between the dynamic sub-type and
- the parent type are resolved baed on the MTConnect DataItem meta data.

2.5.8 Defintion of constrains

2.5.9 Defintion of mixin

- 381 The mixin pattern injects the properties and operations into the types that are
- 382 related to the using the Mixes In dependency. Mixins allow for lightweight
- multiple inheritance. Since OPC/UA does not allow for multiple inheritance and
- 384 the MTConnect types require the same set of properties when they are sub-typed
- 385 from existing OPC/UA types, this mechanism allows for this relationship to be
- 386 expressed.

2.5.10 Defintion of use

- The use stereotype indicates that one class uses as a helper to perform a specific
- 388 operation or activity. This stereotype is mainly used to indicate that a specific
- 389 factory is being employed by another type to create dynamic properties or rela-
- 390 tionships.