

The Journey to Cloud

Kubernetes Advanced Concepts I

Enterprise K8s,
ISTIO and knative

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Who am I?

Niklaus Hirt

Passionate about tech for over 35 years

- High-school in Berne
- Degree in Computer Science at EPFL
- ELCA
- CAST
- IBM



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🐦 @nhirt

Agenda - Kubernetes Advanced Concepts

Module - ADVANCED

Module 1: Enterprise grade Kubernetes

BREAK

Module 2: Mesh Networking with ISTIO

Module 3: Serverless with Knative

Module 4: GitOps with ArgoCD

BREAK

Module 5: Mesh Networking Hands-On

Wrap-up



Sources and documentation will be available here:

https://github.com/niklaushirt/k8s_training_public



°° The Journey to Cloud
Prepare the Labs



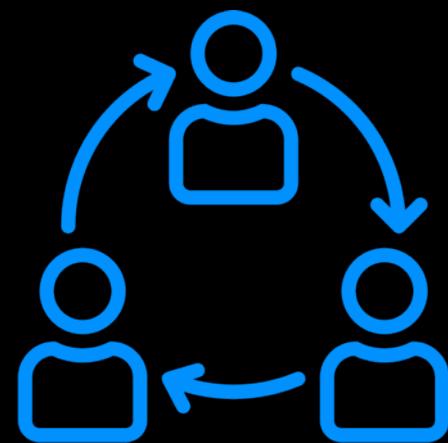
IBM Cloud

Session Objectives

Attendees will be grouped in **teams** wherever it makes sense to facilitate collaborative work.



Following some lectures will be **hands-on** work that each team collaborates to complete.



Teams

black 31701

olive 31711

peru 31715

white 31702

brown 31712

chocolate 31716

red 31703

lightblue 31713

orchid 31717

blue 31704

orange 31708

gold 31718

yellow 31705

purple 31709

pink 31719

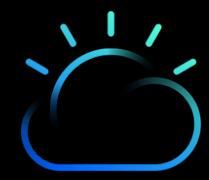
lime 31706

maroon 31710

violet 31720

cyan 31707

firebrick 31714



Collector - Accessing team web site

http://158.177.137.195:{port#}

Team name / color will be shown

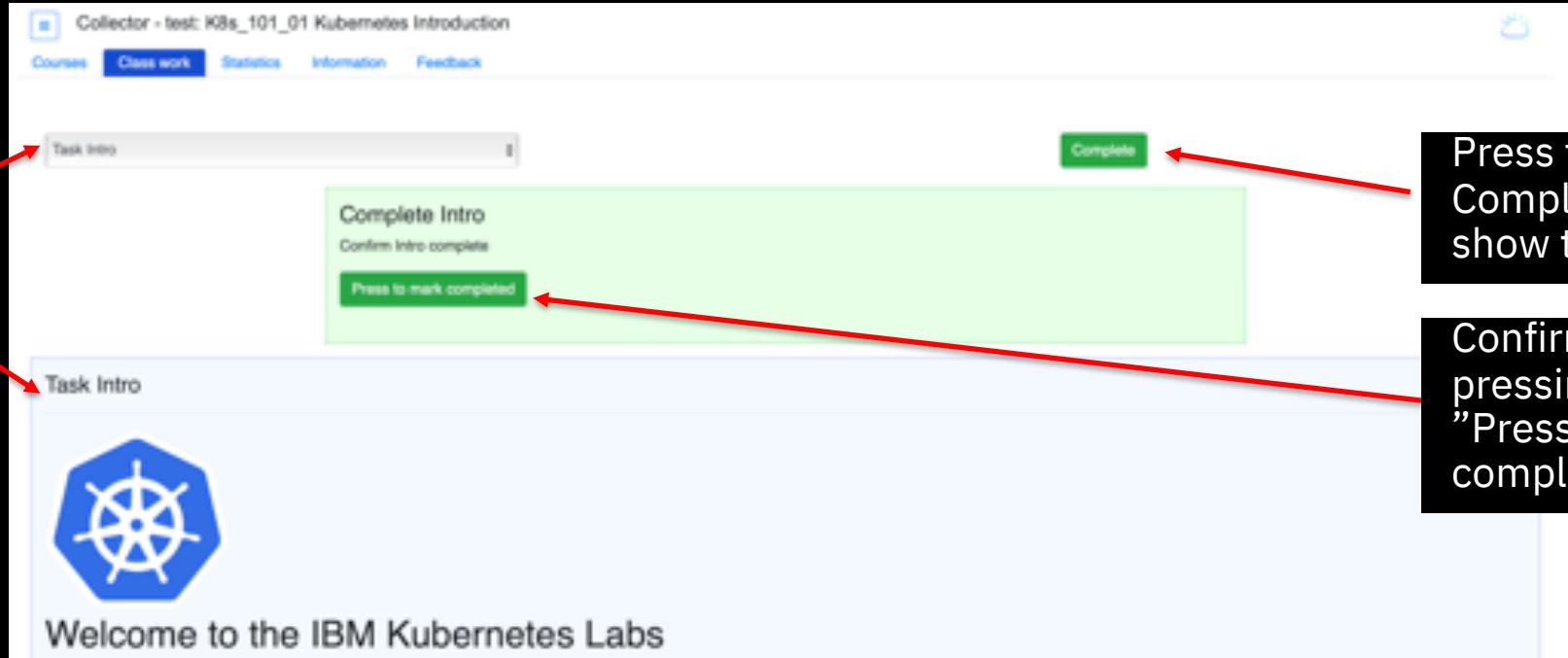
blue 31704

The screenshot shows a web browser window with the title "Collector - blue". The navigation bar includes links for "Courses", "Class work", "Statistics", "Information", and "Feedback". Below the navigation bar, a section titled "Catalog of courses" displays a list of courses under the heading "select course". The listed courses are: KUB01 Lab Setup, KUB02 Kubernetes Introduction, KUB03 Kubernetes Labs, and KUBADV01 Istio. To the right of the course list is a button labeled "Begin course". A large blue callout box with white text is positioned over the "Begin course" button, containing the instruction "Select course and press button to begin". Red arrows point from the text "Team name / color will be shown" to the team name "blue" in the title bar, and from the text "Current course catalog" to the "select course" dropdown menu.

Current course catalog

Collector – Class work

Select class work and the blue portion of the screen is shown



Press the green Complete button to show the green portion.

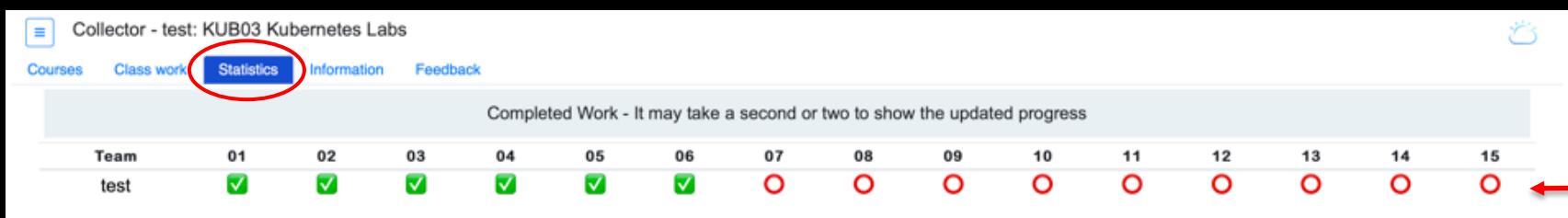
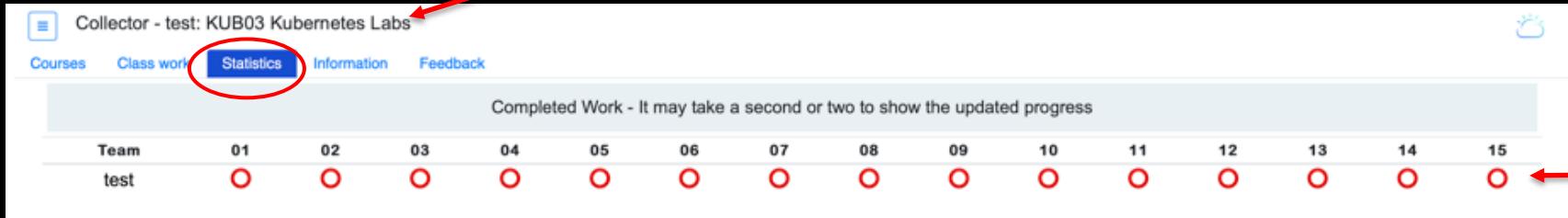
Confirm completion by pressing the green "Press to mark completed" button.



The Complete Button might not show instantly depending on the course settings

Collector – Track course completed work

Course title



Green checkmark - item is completed

Red circle - item is waiting to be completed

The number of items tracked will change based on the current course selected.

Collector – Instructor Dashboard

Remaining Time for the Lab

Collector - instructor: K8s_101_01 Kubernetes Introduction

Remaining time: 0h 29m 50s

Courses Class work Statistics Information Feedback Insight

Completed Work - It may take a second or two to show the updated progress

Team	01	02	03	04	05	06
instructor	✓	○	○	○	○	0
lightblue	✓	✓	✓	✓	✓	1
olive	✓	✓	○	○	○	2
peru	○	○	○	○	○	3
chocolate	○	○	○	○	○	4
pink	○	○	○	○	○	5
violet	○	○	○	○	○	6





JTC90 Kubernetes Lab Setup

EVERYBODY

Task 1: Setup Minikube

OK

Task 2: Setup kubectl

Task 3: Setup git

?

Task 4: Final Check



JTC10 Istio

Lab 0 : Introduction

Lab 1 - Make sure minikube is running

Lab 2 - Installing Istio

Lab 3 - Deploy the Bookinfo App

Lab 4 - Monitoring with Kiali

Lab 5 - Traffic flow management

Lab 6 - Access policy enforcement

Lab 7 - Telemetry data aggregation



JTC10 Istio

Install

```
git clone https://github.com/niklaushirt/istio.git  
cd istio  
export PATH=$PWD/bin:$PATH  
for i in install/kubernetes/helm/istio-init/files/crd*yaml;  
    do kubectl apply -f $i; done  
kubectl apply -f install/kubernetes/istio-demo.yaml  
kubectl label namespace default istio-injection=enabled
```

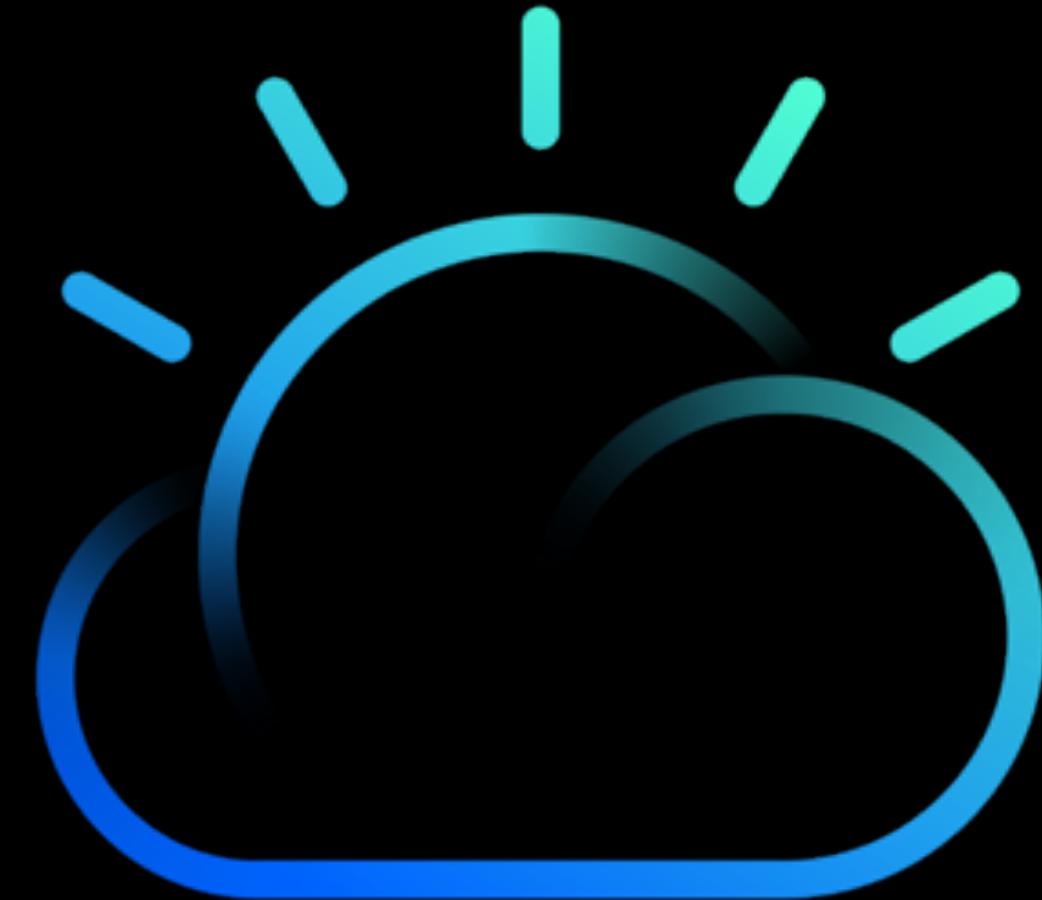
Check

```
kubectl get ns --show-labels  
kubectl get svc -n istio-system  
kubectl get pods -n istio-system
```

→ Be patient!!!

http://158.177.137.195:{port#}

QUESTIONS?



The Journey to Cloud
**Elements of an enterprise
grade Kubernetes Cluster**

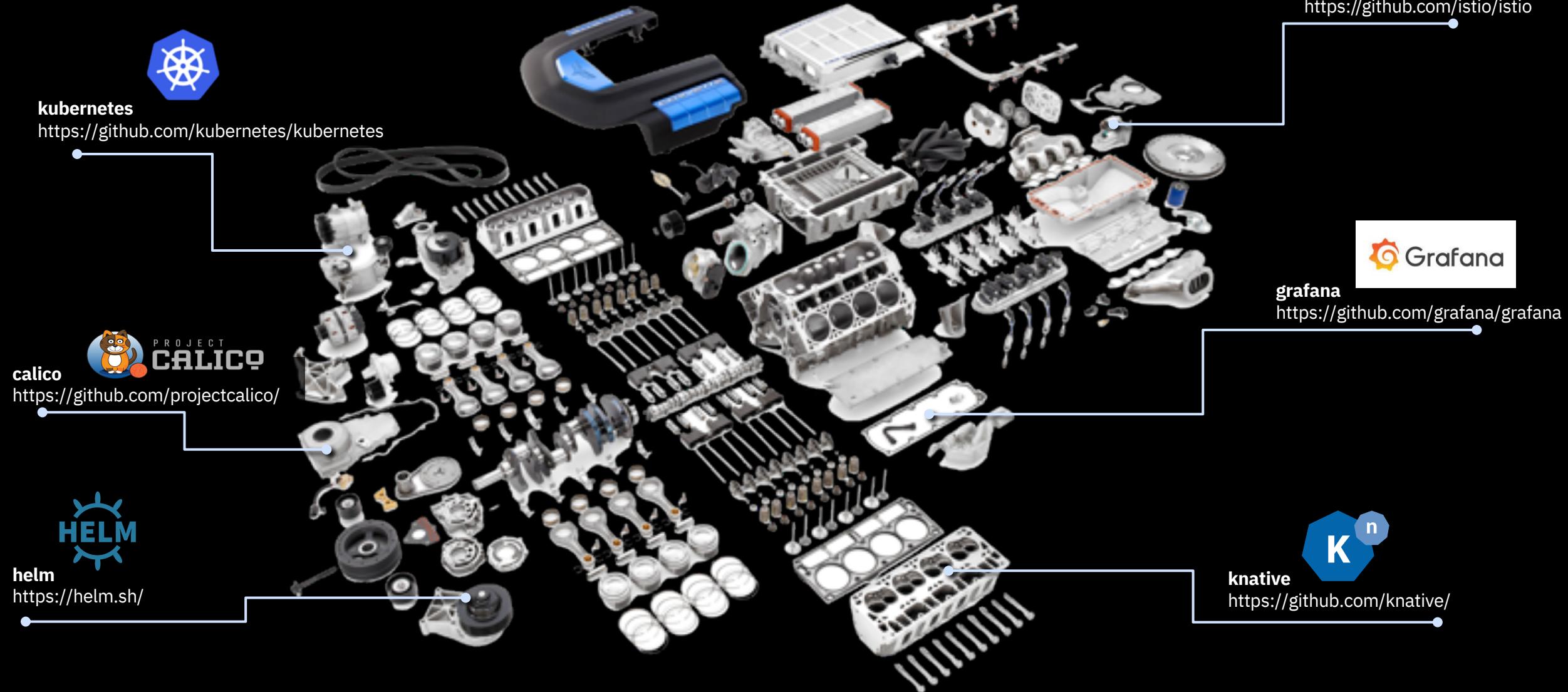
01



IBM Cloud

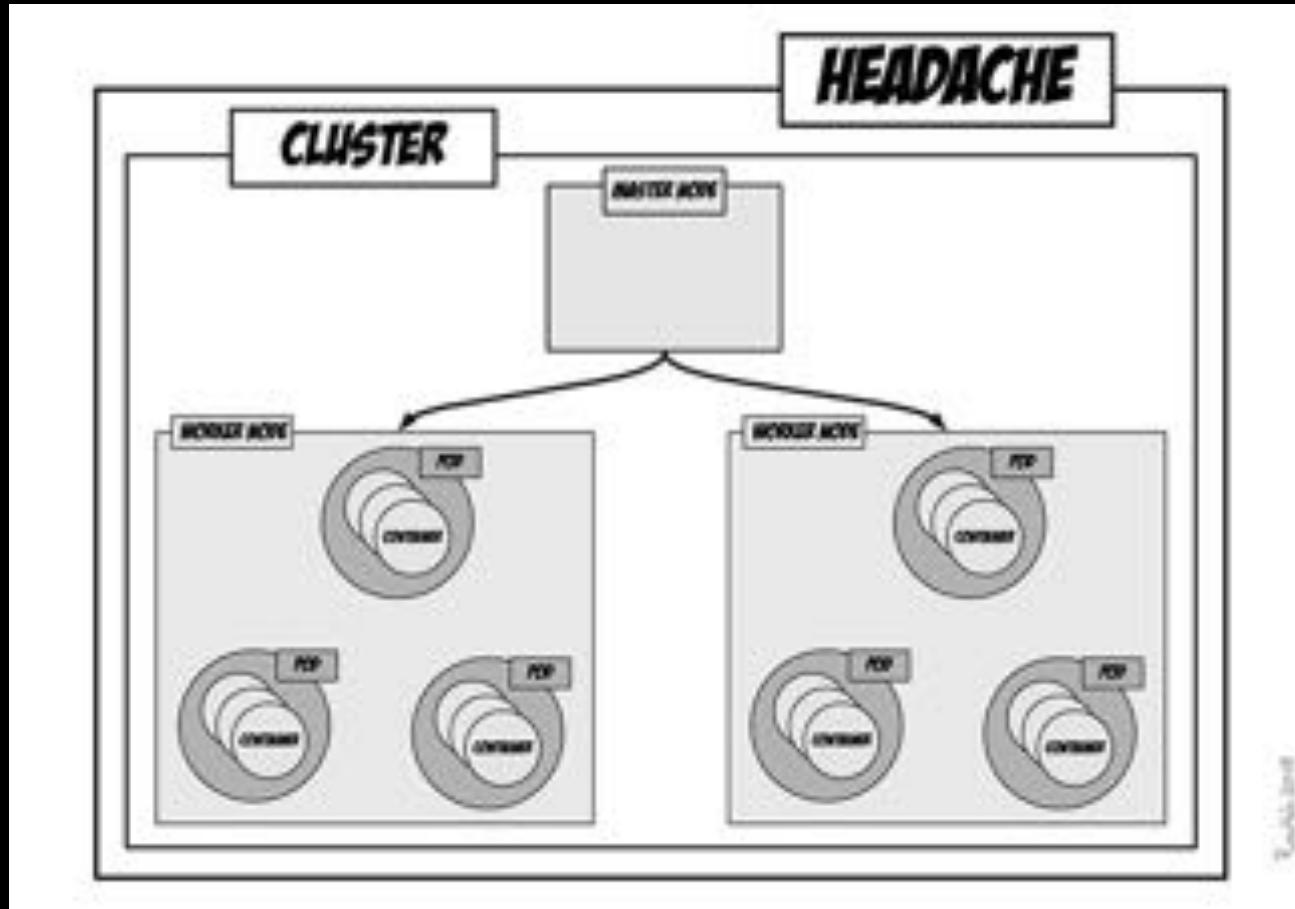
Kubernetes

Assemble vs. Operate



Kubernetes

Assemble vs. Operate



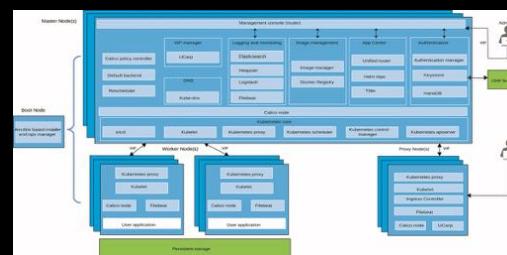
Source: ROELBOB - <https://devops.com/kubernetes-in-the-real-world/>

Kubernetes – Multi Cloud



Kubernetes is an open-source system for automating deployment, scaling, and management of containerized applications

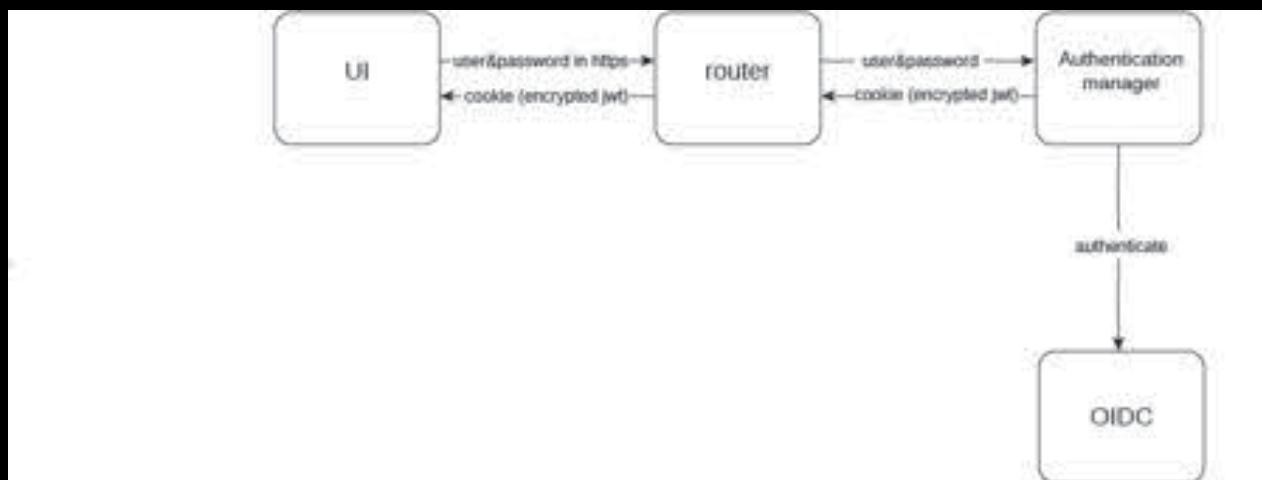
Cloud Foundry is a code-centric platform that takes the code, written in any language or framework, and runs it on any cloud.



Kubernetes – Core Services - Security



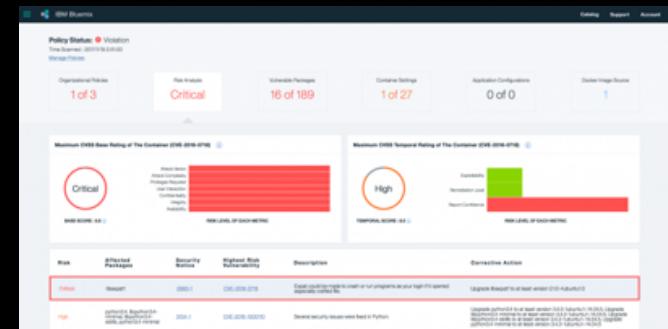
- **Authentication Manager:**
Provides an HTTP API for managing users.
Provides external LDAP integration
- RBAC with Teams and Users
- Can assign Roles, Namespaces, Catalog Items



Kubernetes – Core Services - Security



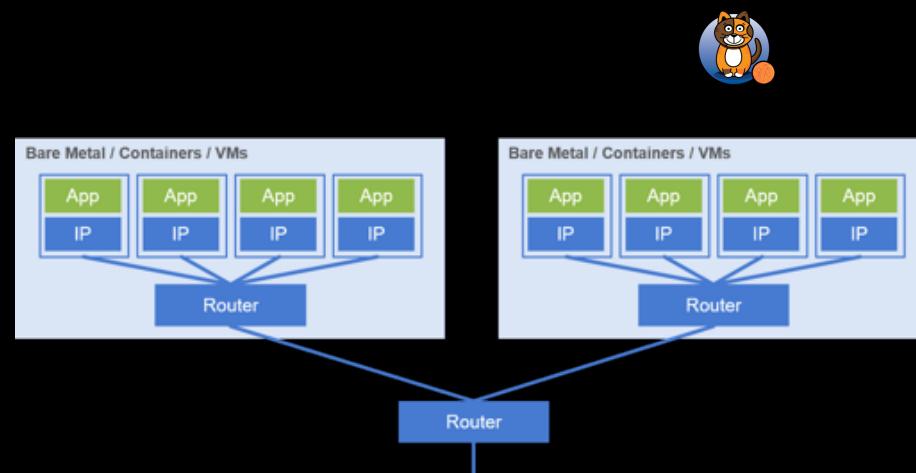
- **Vulnerability scanning:** creates vulnerability reports for containers and images.
- Provides live container scanning
- Policies for access and password configurations, through policy management framework.
- CIS benchmarks, misconfiguration and drift analytics, and risk analysis by using IBM XForce Exchange.



Kubernetes – Core Services - Security

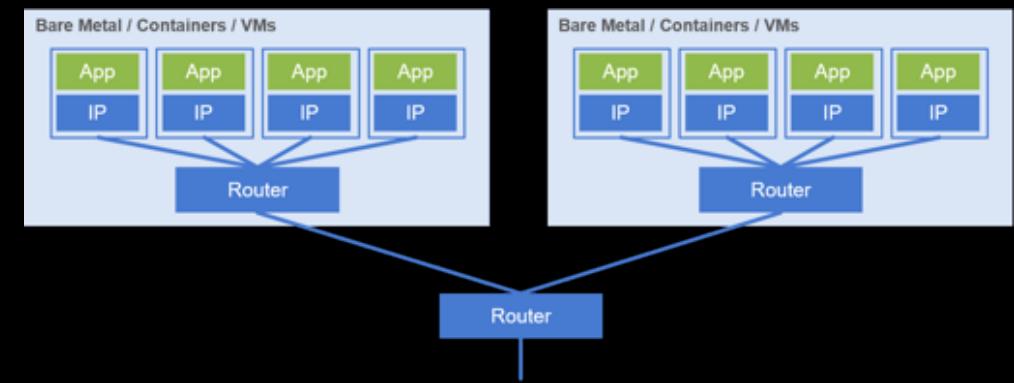


- **CNI – Common Network Interface**
- **Calico:** Virtual networking and network security for containers, VMs, and bare metal services.
- Provides a rich set of security enforcement capabilities running on top of a highly scalable and efficient virtual network

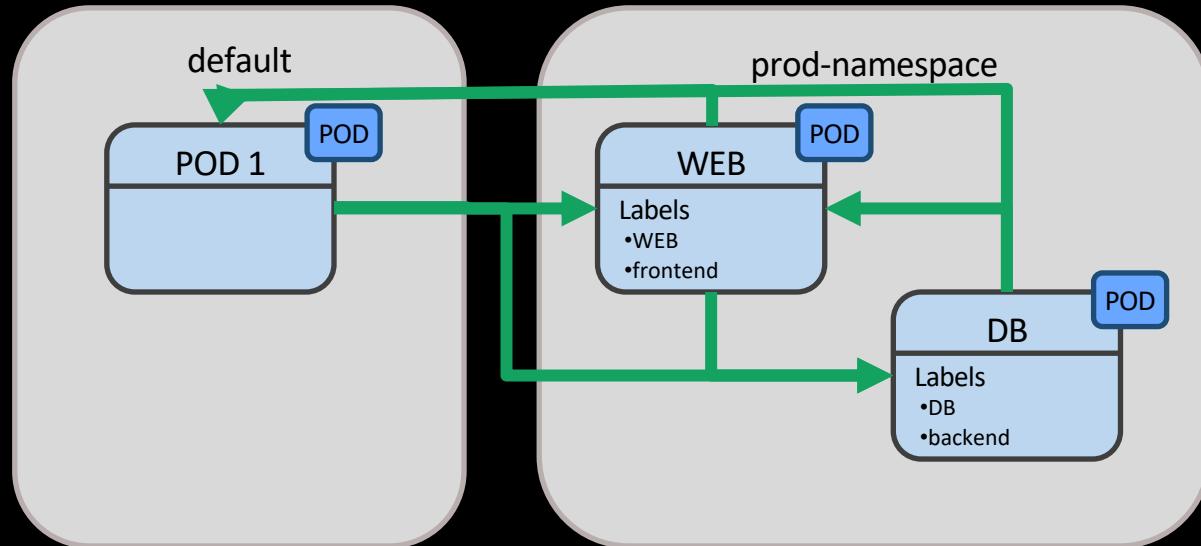


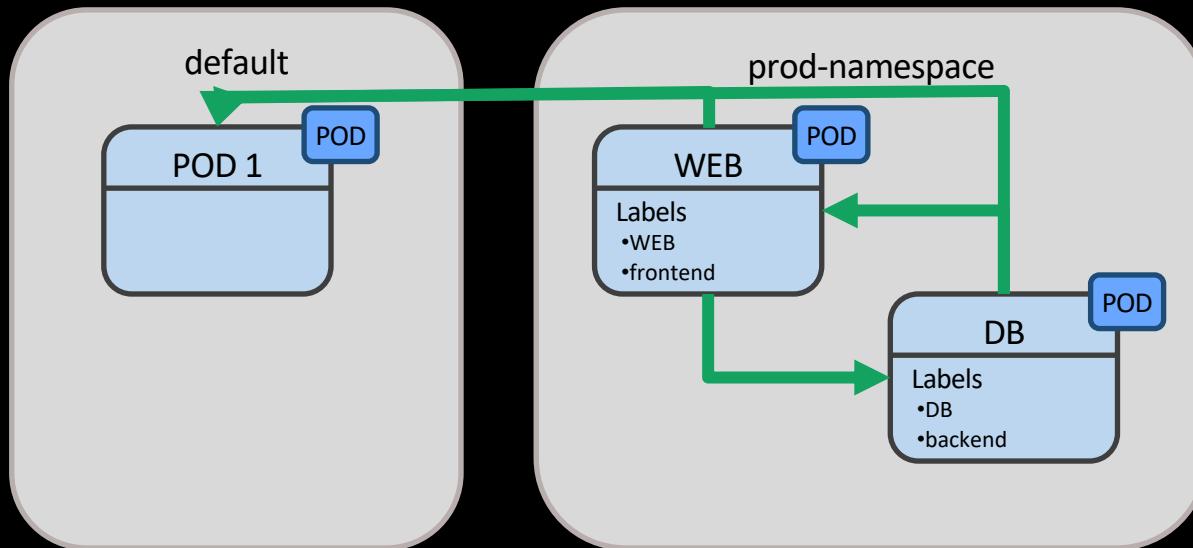
Operates at **Layer 3**, which is the network layer

- Has the advantage of being **universal** (DNS, SQL, real-time streaming, ...)
- Can extend beyond the service mesh (including to **bare metal or VM** endpoints not under the control of Kubernetes).
- Calico's policy is enforced at the host node, outside the network namespace of the guest pods.
- Based on **iptables**, which are packet filters implemented in the standard Linux kernel, it is extremely fast.



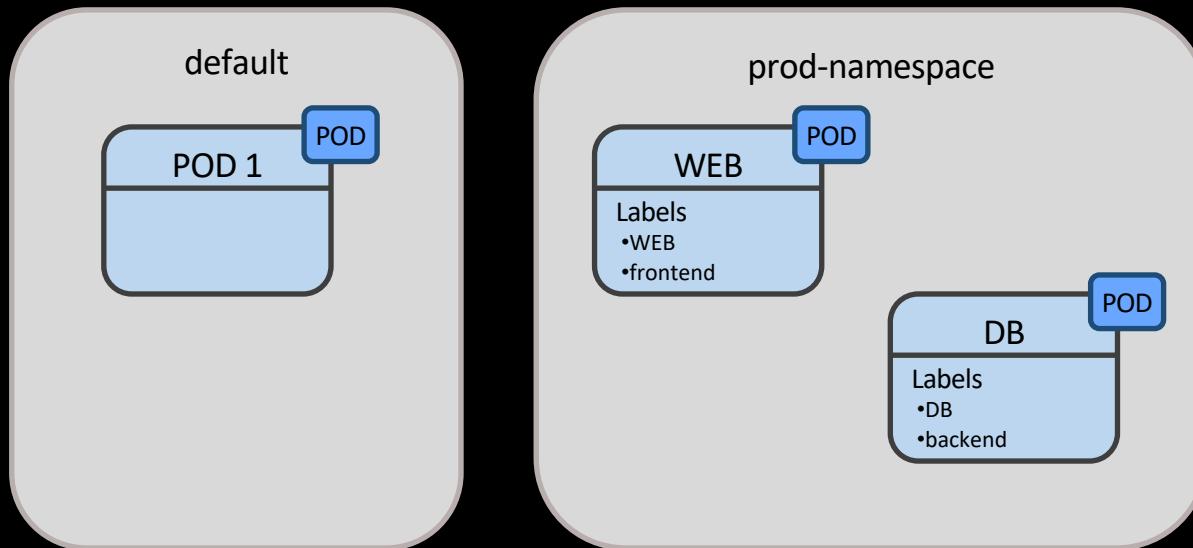
Kubernetes – Core Services - Security



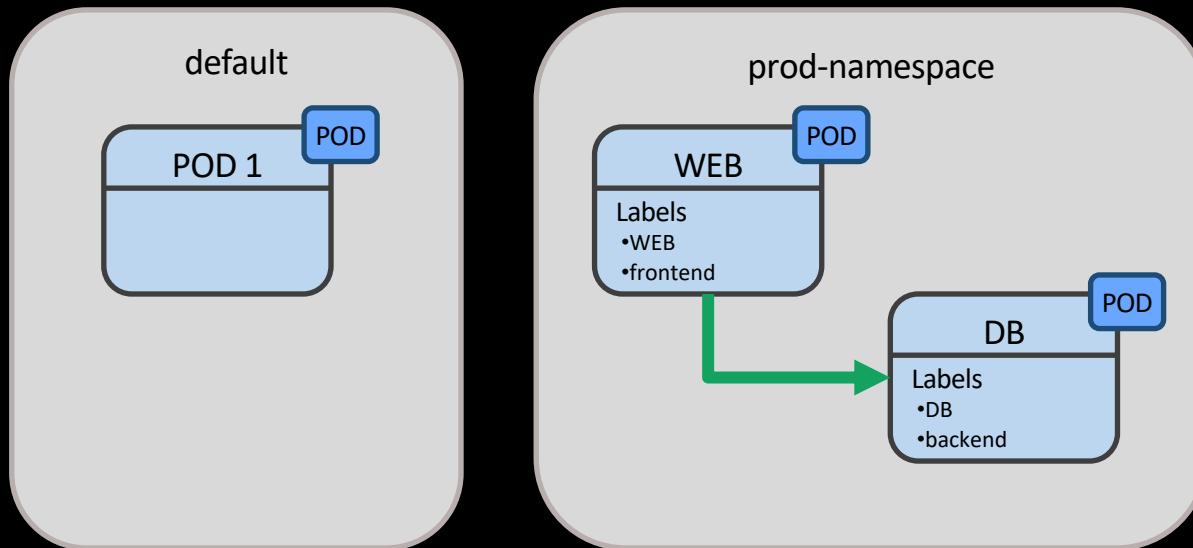


```
kind: NetworkPolicy
apiVersion: networking.k8s.io/v1
metadata:
  name: default-deny
  namespace: demo-namespace
spec:
  podSelector:
    matchLabels: {}
```

Kubernetes – Core Services - Security



```
kind: NetworkPolicy
apiVersion: networking.k8s.io/v1
metadata:
  name: default-deny-all
spec:
  podSelector:
    matchLabels: {}
```



```
kind: NetworkPolicy
metadata:
  name: access-frontend-backend
  namespace: prod-namespace
spec:
  podSelector:
    matchLabels:
      run: DB
  ingress:
  - from:
    - podSelector:
        matchLabels:
          run: WEB
```

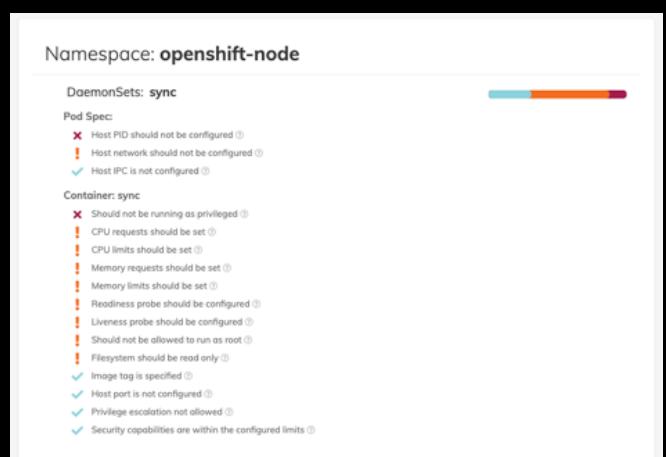
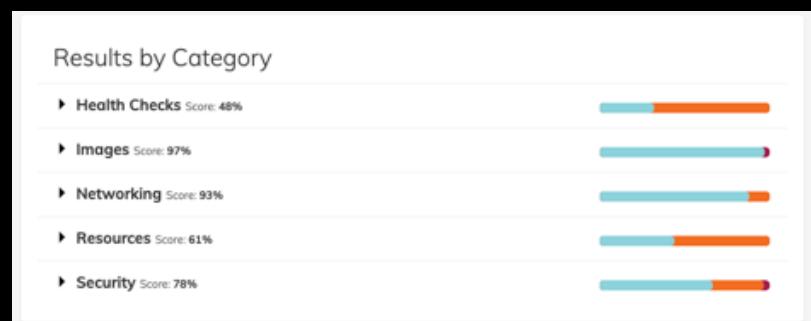
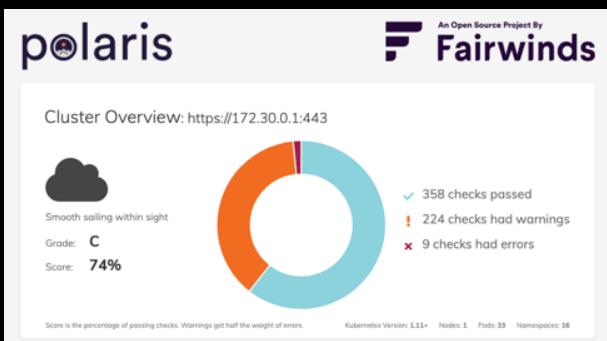
Kubernetes – Core Services - Security



POWER TIP:

Polaris – Validation of best practices in your Kubernetes clusters

<https://github.com/FairwindsOps/polaris>



Kubernetes – Core Services - Security



POWER TIP:

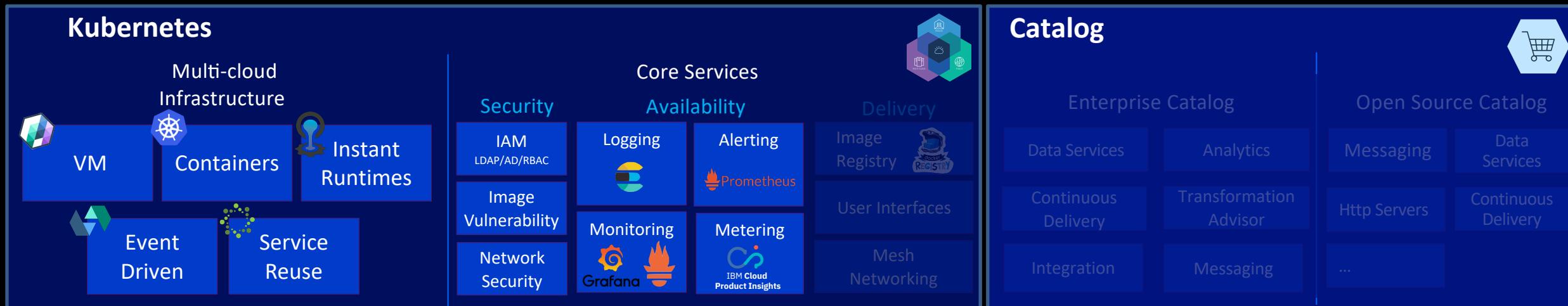
RBAC-Lookup – Easily find roles and cluster roles attached to any user

<https://github.com/FairwindsOps/rbac-lookup>

```
→ rbac-lookup root
SUBJECT      SCOPE      ROLE
root        cluster-wide ClusterRole/cluster-admin
```

```
rbac-lookup openshift
SUBJECT
system:serviceaccounts:openshift
system:serviceaccounts:openshift-console
system:serviceaccounts:openshift-console
system:serviceaccounts:openshift-infra
system:serviceaccounts:openshift-logging
system:serviceaccounts:openshift-logging
system:serviceaccounts:openshift-metrics-server
system:serviceaccounts:openshift-metrics-server
system:serviceaccounts:openshift-monitoring
system:serviceaccounts:openshift-monitoring
system:serviceaccounts:openshift-node
system:serviceaccounts:openshift-sdn
system:serviceaccounts:openshift-sdn
system:serviceaccounts:openshift-template-service-broker
system:serviceaccounts:openshift-template-service-broker
system:serviceaccounts:openshift-web-console
system:serviceaccounts:openshift-web-console
```

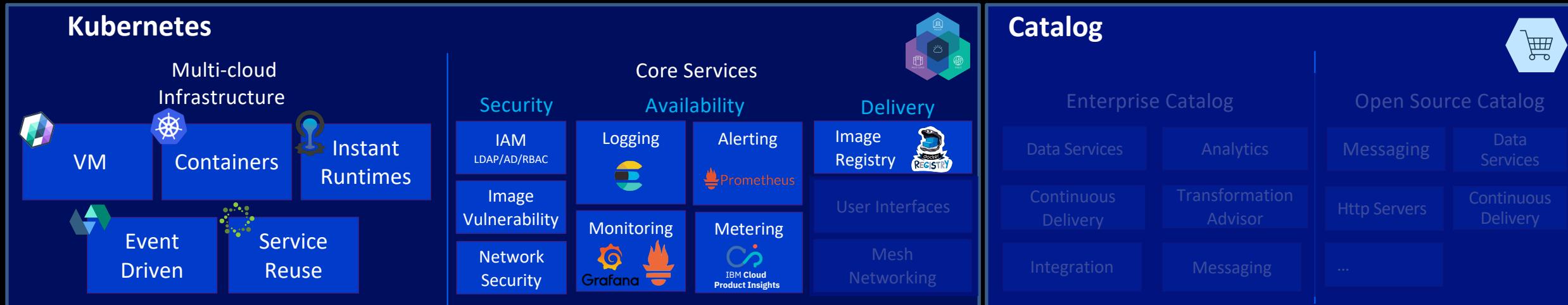
Kubernetes – Core Services - Availability



- **Monitoring/Alerting:** Open-source systems monitoring and alerting with general purpose dashboard and graph composer, which runs as a web application.
- **Logging (ELK):** The easiest and most embraced open-source logging solution for containerized applications



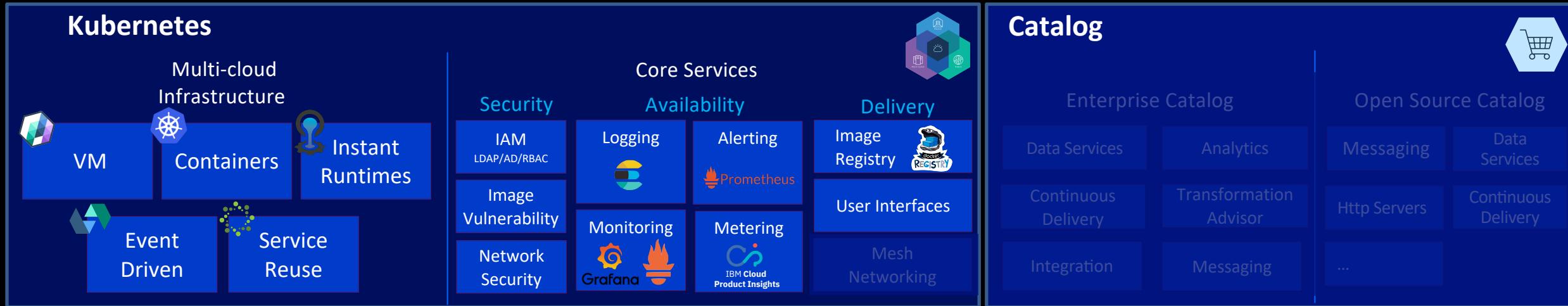
Kubernetes – Core Services - Delivery



- **Private Docker Registry:** Create a Docker image and push it to a private registry before deploying it to Kubernetes
- Images can be made visible by namespace or globally via Authentication Manager/RBAC
- Image policies – control where images come from



Kubernetes – Core Services - Delivery



- **User Interfaces:**

Cluster Management Console: Use to manage, monitor, and troubleshoot your applications and cluster from a single, centralized, and secure management console.

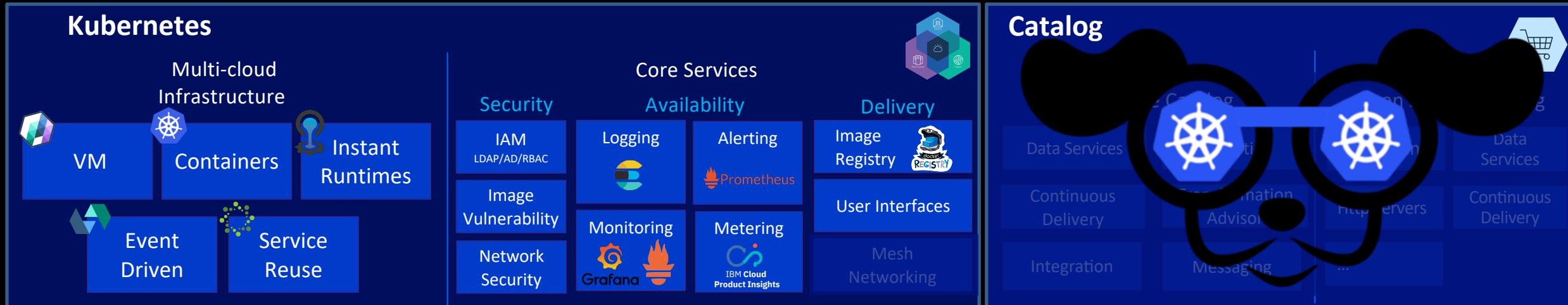
K8s Web UI: Can use to deploy containerized applications to a Kubernetes cluster, troubleshoot your containerized application, and manage the cluster itself along with its attendant resources.

kubectl: A command-line interface for running commands against Kubernetes clusters.

The screenshot displays the Kubernetes Dashboard interface, which includes a System Overview (Nodes, Shared Storage, Applications), Resource Overview (CPU, Memory, GPU), and a Deployments section listing various applications like review-app, dashboard-sa, and kube-system. Below the dashboard is a terminal window showing a series of kubectl commands being run on a host with IP 172.31.56.194. The commands include setting the PATH, getting nodes, running ttnd-nginx, creating a replication controller, and listing pods.

```
[root@ip-172-31-56-194 kubernetes]# export PATH=/home/ec2-user/kubernetes/platforms/linux/amd64:$PATH
[root@ip-172-31-56-194 kubernetes]# kubectl get nodes
NAME          STATUS    ROLES   AGE   VERSION
k8s-node-1    Ready     <none>  3m    v1.16.0
[root@ip-172-31-56-194 kubernetes]# kubectl run ttnd-nginx --image=nginx
replicationcontroller "ttnd-nginx" created
[root@ip-172-31-56-194 kubernetes]# kubectl get pods
NAME        READY   STATUS    RESTARTS   AGE
ttnd-nginx-wp2y9   0/1   Pending   0          8s
[root@ip-172-31-56-194 kubernetes]# kubectl get pods --namespace=kube-system
NAME        READY   STATUS    RESTARTS   AGE
elasticsearch-logging-v1-mdqz   1/1   Running   0          23m
elasticsearch-logging-v1-mnqn   1/1   Running   0          23m
elasticsearch-searcher-ip-172-20-0-138.ec2.internal   1/1   Running   0          3m
elasticsearch-searcher-ip-172-20-0-25.ec2.internal   1/1   Running   0          22m
heapster-v10-ec091   1/1   Running   0          23m
kibana-logging-v1-slann   1/1   Running   0          23m
kube-dns-v9-fpe59   4/4   Running   0          23m
kube-dns-v9-fpe59   1/1   Running   0          23m
monitoring-infuxdb-grafana-v2-ngrvo   2/2   Running   0          23m
[root@ip-172-31-56-194 kubernetes]# kubectl get pods --namespace=kube-system
NAME        READY   STATUS    RESTARTS   AGE
ttnd-nginx-wp2y9   1/1   Running   0          36s
```

Kubernetes – Core Services - Delivery

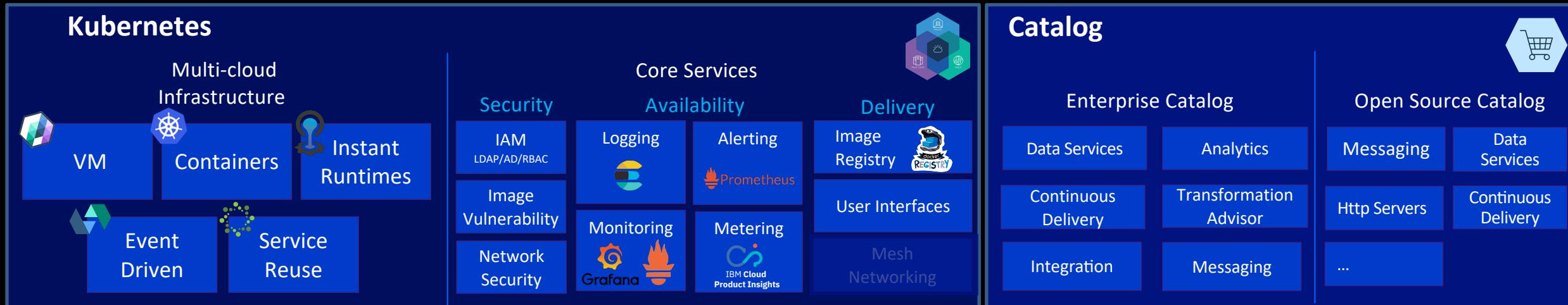


POWER TIP:
K9s – The Norton Commander for K8s

<https://k9ss.io>

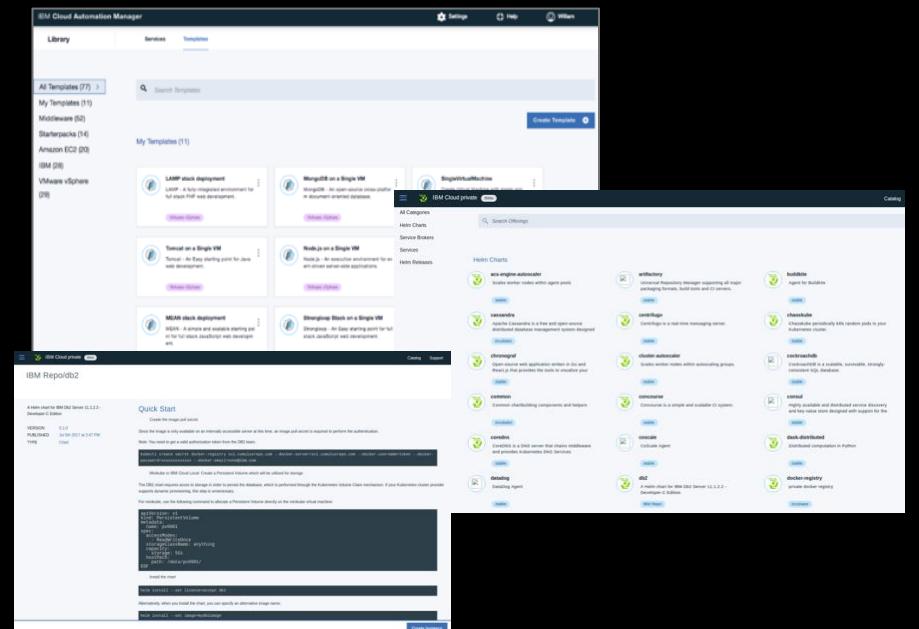
NAME	READY	STATUS	RESTARTS	CPU	MEM	IP	NODE	AGE	
grafana	1/1	Running	0	27Mi	172.17.0.10	192.168.64.75	Burstable	27h	
istio-system grafana-7ffddfb74-jhd22	1/1	Running	0	63Mi	172.17.0.56	192.168.64.75	Burstable	8d	
istio-system istio-citadel-55ccfd57c-xhrztq	1/1	Running	0	15Mi	172.17.0.22	192.168.64.75	Burstable	8d	
istio-system istio-cleanups-secrets-chb4c	0/1	Completed	0	5m	172.17.0.50	192.168.64.75	Burstable	8d	
istio-system istio-egressgateway-77988a5f5d-2tqrx	1/1	Running	0	26Mi	172.17.0.51	192.168.64.75	Burstable	8d	
istio-system istio-ingressgateway-77988a5f5d-snnfv	1/1	Running	0	24Mi	172.17.0.52	192.168.64.75	Burstable	19m	
istio-system istio-galley-74bb094cb-1nkkw	1/1	Running	0	22m(-)	15Mi	172.17.0.51	192.168.64.75	Burstable	
istio-system istio-grafana-post-install-5pkxg	0/1	Completed	4	5m	172.17.0.52	192.168.64.75	Burstable	8d	
istio-system istio-ingressgateway-78c6d0b8d7-5w2t2	1/1	Running	0	27Mi	172.17.0.53	192.168.64.75	Burstable	8d	
istio-system istio-ingressgateway-78c6d0b8d7-w25ip	1/1	Running	0	24Mi	172.17.0.27	192.168.64.75	Burstable	3h18m	
istio-system istio-pilot-78df0d957b-6ml7	2/2	Running	3	30Mi	15Mi	172.17.0.54	192.168.64.75	Burstable	
istio-system istio-telemetry-576cc95d7b-1kdr9w	2/2	Running	0	12Mi	172.17.0.18	192.168.64.75	Burstable	4h	
istio-system istio-policy-78ccc95d7b-v3n4q	2/2	Running	0	64Mi	172.17.0.24	192.168.64.75	Burstable	4h2m	
istio-system istio-security-post-78ccc95d7b-v3n4q	2/2	Running	0	10m(-)	64Mi	172.17.0.26	192.168.64.75	Burstable	
istio-system istio-sidecar-injector-9c6998858-vnwlb	0/1	Completed	4	15Mi	172.17.0.51	192.168.64.75	Burstable	8d	
istio-system istio-telemetry-576cc95d7b-1kdr9w	2/2	Running	0	32Mi	172.17.0.51	192.168.64.75	Burstable	4h44m	
istio-system istio-telemetry-576cc95d7b-1kdr9w	1/2	Running	2	50m(-)	12Mi	172.17.0.19	192.168.64.75	Burstable	
istio-system istio-telemetry-576cc95d7b-1kdr9w	2/2	Running	0	17m(-)	12Mi	172.17.0.23	192.168.64.75	Burstable	4h57m
istio-system istio-telemetry-576cc95d7b-wpr4r	2/2	Running	0	10m(-)	12Mi	172.17.0.25	192.168.64.75	Burstable	
istio-system istio-tracing-6445dd0bf-erlk7	1/1	Running	0	1m	172.17.0.17	192.168.64.75	Burstable	8d	
istio-system prometheus-5d6954bc-jbdzr	3/3	Running	1	50m(-)	207Mi(-)	172.17.0.21	192.168.64.75	Burstable	
istio-system tracing-6445dd0bf-erlk7-6jw4j	1/1	Running	0	6Mi	172.17.0.19	192.168.64.75	Burstable	8d	
kube-system coredns-576ccb747c-nkwct	1/1	Running	0	7m(-)	13Mi	172.17.0.55	192.168.64.75	Burstable	21d
kube-system coredns-576ccb747c-w7rzw	1/1	Running	0	6m(-)	13Mi	172.17.0.83	192.168.64.75	Burstable	21d
kube-system etcd-minikube	1/1	Running	0	45m(-)	68Mi	192.168.64.77	Burstable	21d	
kube-system heapster-gk262	2/3	Running	0	8m(-)	34Mi	172.17.0.5	192.168.64.75	Burstable	21d
kube-system kube-dns-5598882120p	2/3	Running	0	500m(-)	13Mi	172.17.0.54	192.168.64.75	Burstable	21d
kube-system kube-addons-minikube	1/1	Running	0	27m(-)	6Mi	192.168.64.75	Burstable	21d	
kube-system kube-apiserver-minikube	1/1	Running	1	125m(-)	634Mi(-)	192.168.64.75	Burstable	21d	

Kubernetes – Catalog – Helm & Operators

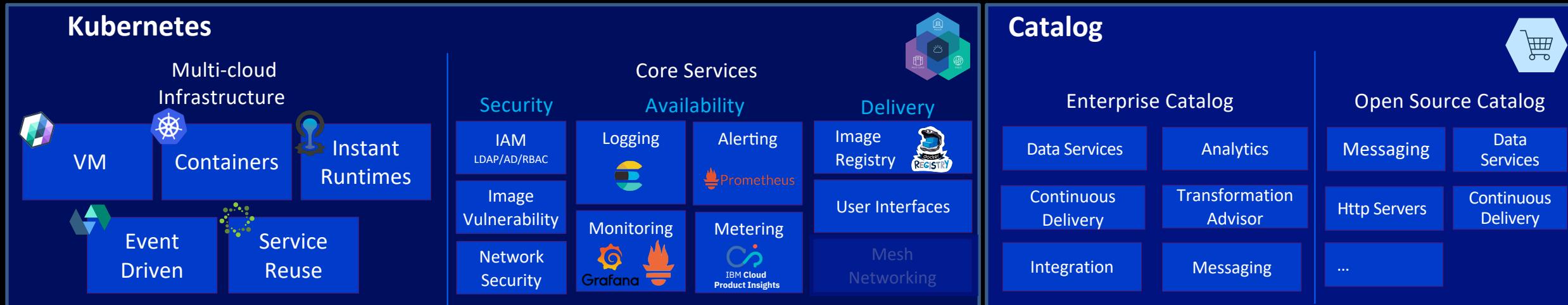


Provide a centralized location from which you can install packages in your cluster.

- Catalog of Open source content
 - Leverage pre-build curated Helm Chart, Terraform Configurations and Chef scripts
 - Reusable and customizable
 - Day 2 Operations



Kubernetes – Storage

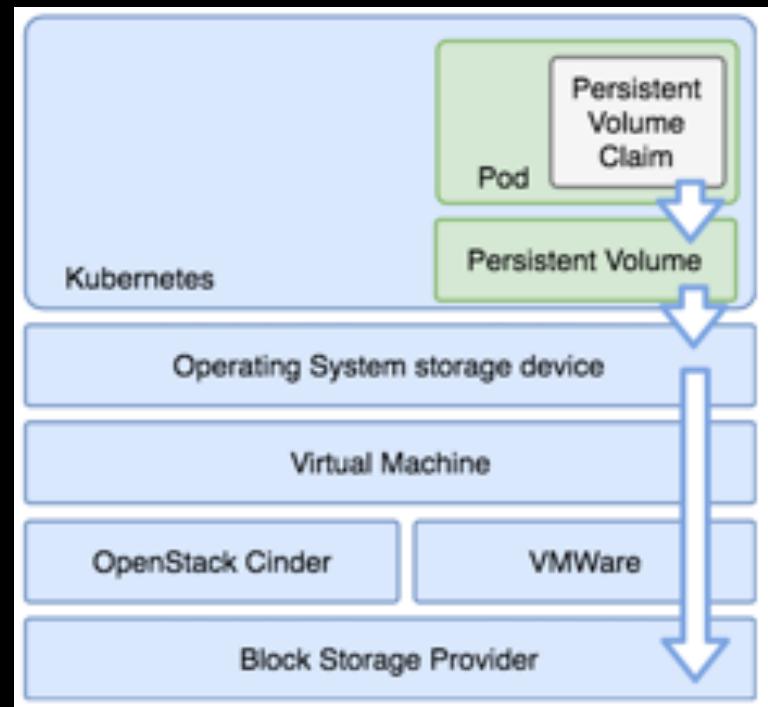


Kubernetes Persistent Storage Support: HostPath, NFS, GlusterFS, vSphereVolume

Note: Reclaim policy and access modes and behaviors can vary

Access Modes:

- **ReadWriteOnce** – the volume can be mounted as read-write by a single node
- **ReadOnlyMany** – the volume can be mounted read-only by many nodes
- **ReadWriteMany** – the volume can be mounted as read-write by many nodes



Kubernetes – Common Storage Interface

- GlusterFS
- Rook/Ceph
- OpenEBS
- NFS



GlusterFS

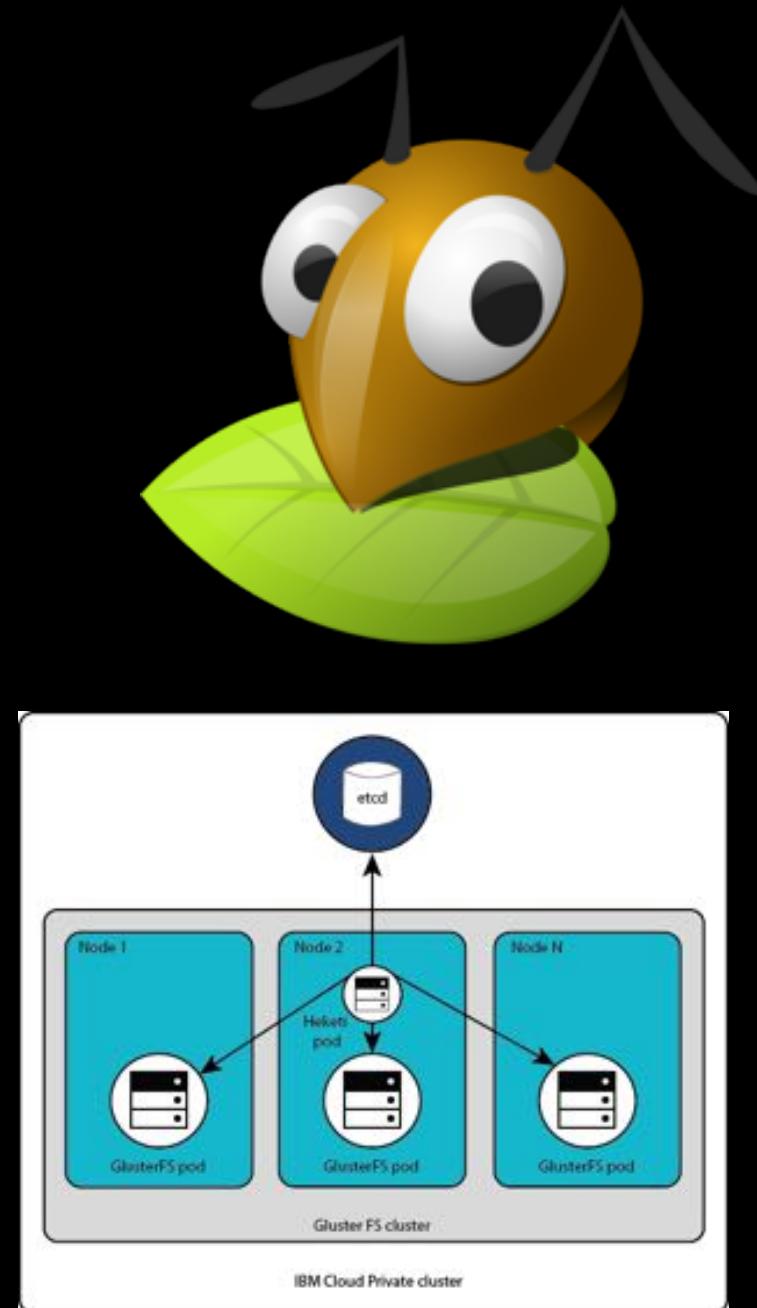
Gluster is a scalable, distributed network filesystem. Using common off-the-shelf hardware, you can create large, distributed storage solutions for media streaming, data analysis, and other data- and bandwidth-intensive tasks. Gluster is free.

Physical install

- Format and mount the bricks
- Installing GlusterFS
- Configure the trusted pool
- Set up a GlusterFS volume
- Install Heketi & Topology (for dynamic provisioning)
- Create K8s Storage Class

Or container based

- https://hub.docker.com/r/glusterfs/gluster_centos
- Must run as privileged → OpenShift?
<https://docs.gluster.org/en/latest/Quick-Start-Guide/Quickstart/>



Rook/Ceph

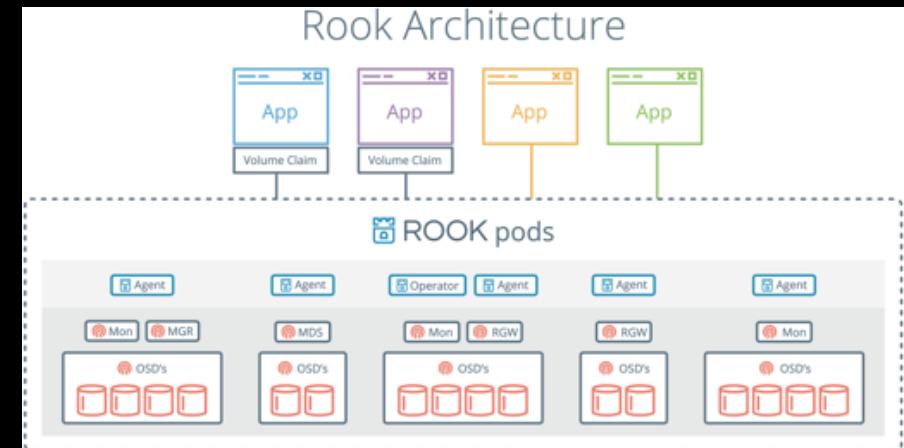
Rook turns distributed storage systems into self-managing, self-scaling, self-healing storage services.

Ceph is a highly scalable distributed storage solution for **block storage**, **object storage**, and **shared file systems** with years of production deployments.

Install on K8s

- git clone <https://github.com/rook/rook.git>
- kubectl create -f common.yaml
- kubectl create -f operator(-openshift).yaml
- kubectl create -f cluster-test.yaml
- kubectl create -f csi/rbd/storageclass-test.yaml

<https://rook.io/docs/rook/v0.9/ceph-quickstart.html>



cassandra	crds: Set annotations pods, deployments and so on
ceph	We were defaulting to 'ext4' at first and then moved to
cockroachdb	crds: Set annotations pods, deployments and so on
edgefs	edgefs image version update in examples and docs
minio	minio: add necessary update verb in minio RBAC
nfs	NFS: Fix operator.yaml line endings
noobaa	Rook-NooBaa Design Doc
yugabytedb	yugabytedb: Documentation, user guides & examples

OpenEBS

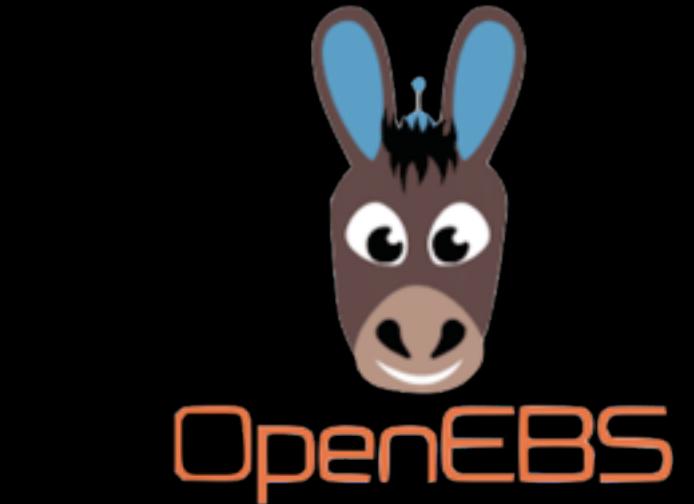
OpenEBS is truly Kubernetes native.

It adopts Container Attached Storage (CAS) approach, where each workload is provided with a dedicated storage controller. It implements granular storage policies and isolation that enable users to optimize storage for each specific workload.

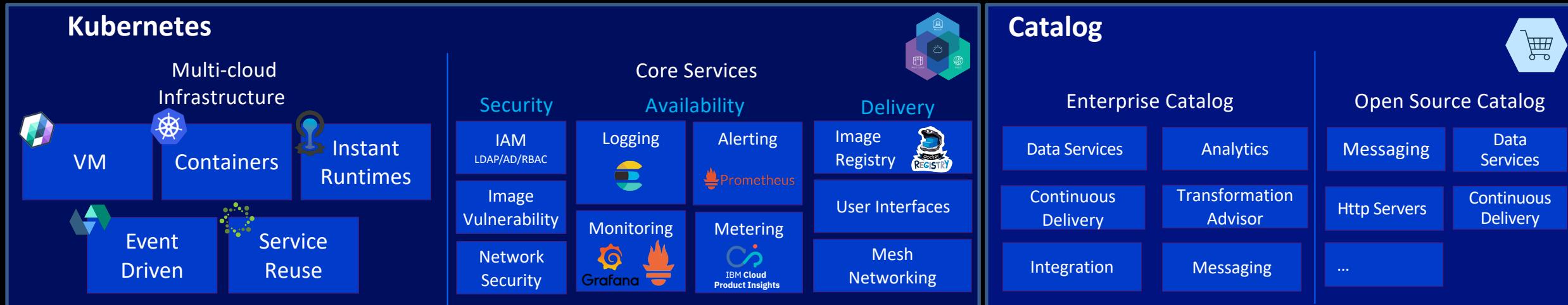
Install on K8s

- sudo apt-get install open-iscsi
- kubectl apply -f <https://openebs.github.io/charts/openebs-operator.yaml>
- kubectl create -f csi/rbd/storageclass-test.yaml
- kubectl apply -f openebs-storageclasses.yaml

<https://docs.openebs.io/docs/next/installation.html>

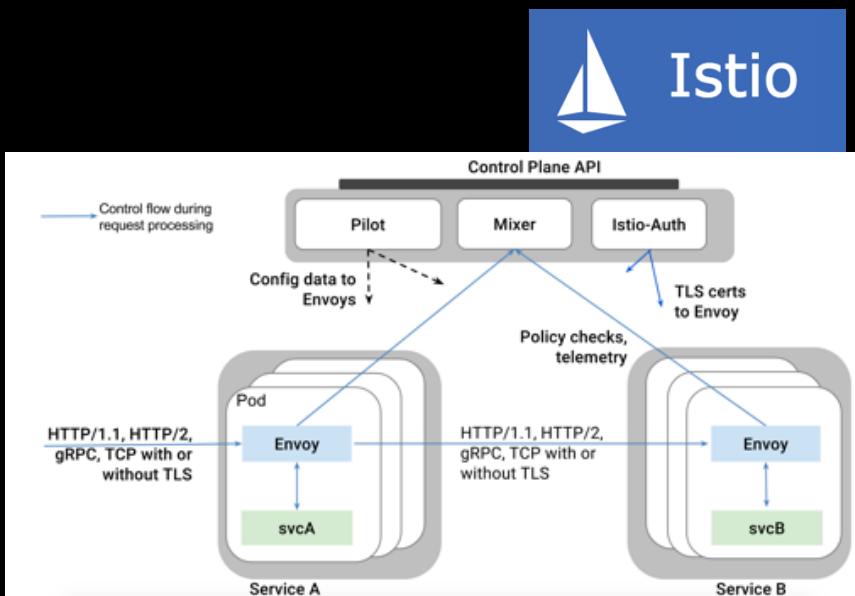


Kubernetes – Core Services - Delivery



Networking – Service Mesh - ISTIO:

- Open platform to connect, manage, and secure microservices.
- Developed by IBM, Google and Lyft
- Create a network of deployed services with load balancing, service-to-service authentication, monitoring, and more, without requiring any changes in service code.



QUESTIONS?



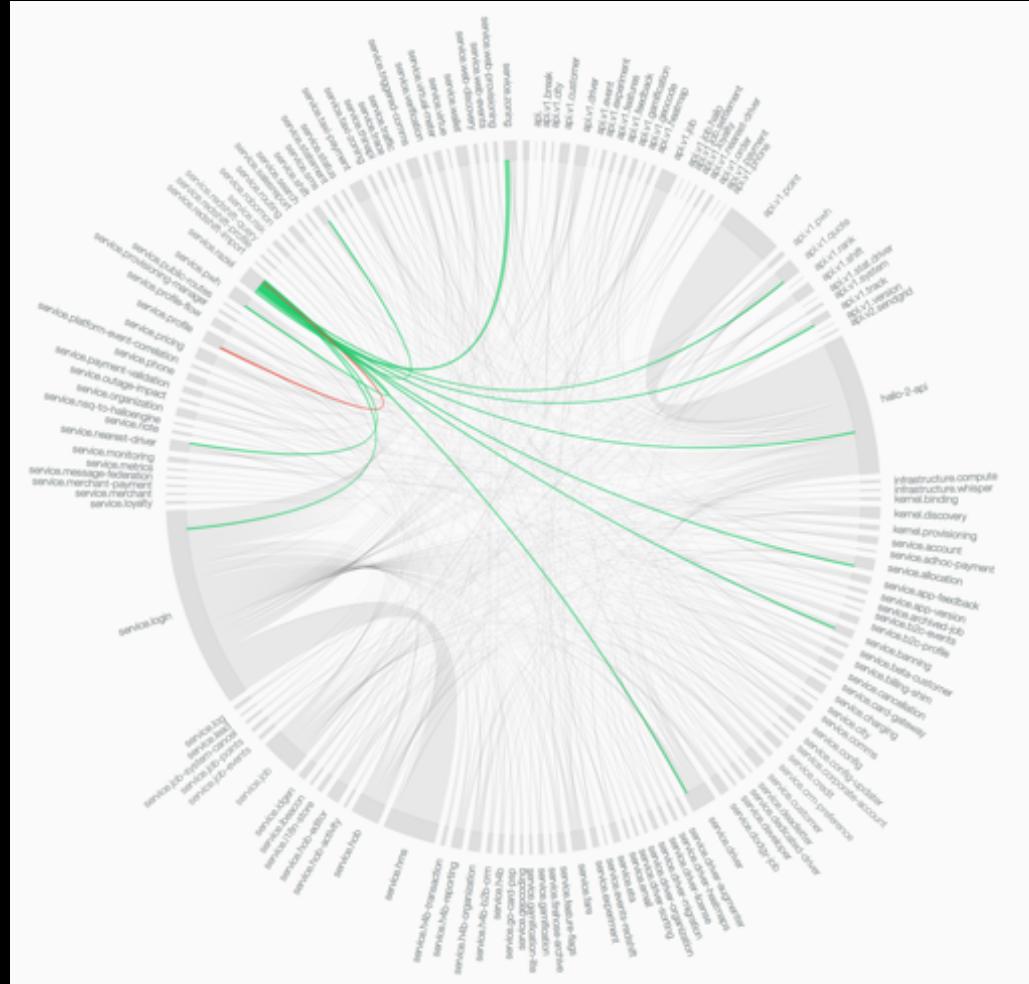
The Journey to Cloud **Mesh Networking**



IBM Cloud

The trade off

Improved delivery velocity
in exchange for
increased operational complexity



Common DevOps Challenge 1

How do I **roll out** a newer version of my microservice
without down time?

How do I **ensure traffic** continue to go to the current version
before the newer version is tested and ready?

Common DevOps Challenge 2

How do **canary testing**?

How do I proceed to a **full rollout** after satisfactory testing of the new version?

Common DevOps Challenge 3

How do I do **A/B testing?**

- Release a new version to a subset of users in a precise way

I want to leverage crowdsourced testing. How do I **test** the new version **with a subset of users?**

I have **launched B in the dark**, but how can I keep B to myself or a small testing group?

Other common DevOps Challenges

4. Things don't always go correctly in production... How do I **inject fault** to my microservices to prepare myself?
5. My services can only **handle certain rate**, how can I limit rate for some of my services?

Other common DevOps Challenges

6. I need to **view and monitor** what is going on with each of my services when crisis arises.
7. How can I **secure my services**.

Service Mesh

**Dedicated infrastructure layer
to make
service-to-service communication
fast, safe and reliable**

Istio



A service mesh designed to connect, manage and secure micro services

The image shows two news snippets side-by-side. The left snippet is from Forbes, dated May 25, 2017, with 3,859 views. It title is "Google, IBM And Lyft Want To Simplify Microservices Management With Istio". The right snippet is from ZDNet, dated May 24, 2017, with the title "Google, IBM, and Lyft launch open source project Istio". Both snippets mention the Istio project and its purpose of managing microservices.

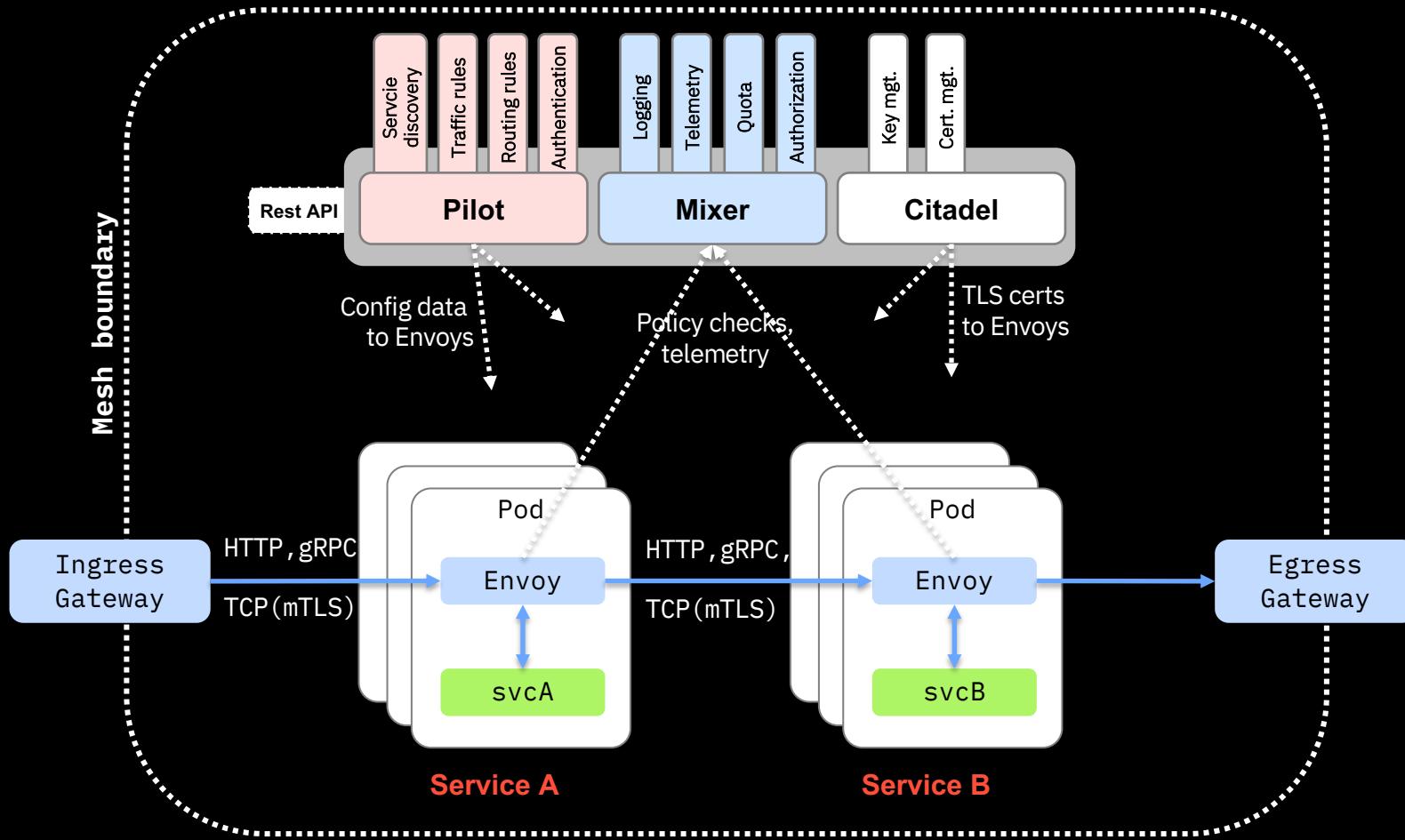
The image shows a blog post from Google Cloud, dated May 24, 2017, by Varun Talwar. The title is "Istio: a modern approach to developing and managing microservices". The post discusses the alpha release of Istio and its benefits for microservices management. It includes social sharing icons for Facebook, Twitter, LinkedIn, and Email.

Launched in May 2017 by Google, Lyft and IBM

Open Source

Zero Code Changes

ISTIO - Architecture

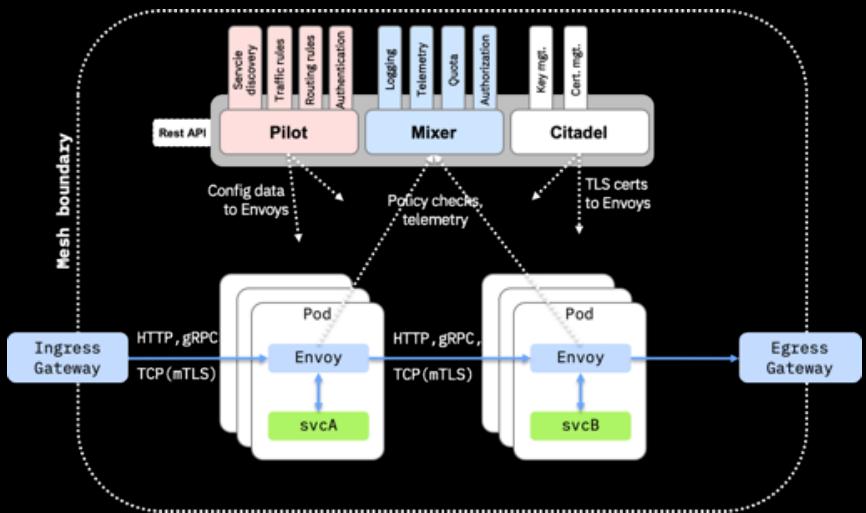


●—● Istio control plane traffic. Request routing rules, resilience configuration (circuit breakers, timeouts, retries), policies (ACLs, rate limits, auth), and metrics/reports from proxies.

●—● User/application traffic. HTTP/1.1, HTTP/2, gRPC, TCP with or without TLS

Operates at **Layer 7**

- policies can be applied based on virtual host, URL, or other HTTP headers.
- Flexibility in processing.
- Allows it to be distributed



Custom resource definitions

Ingress Configuration

```
kind: Gateway
metadata:
  name: helloworld-gateway
spec:
  selector:
    istio: ingressgateway
  servers:
    - hosts:
        - myapp.demo.com
      port:
        name: http
        number: 80
        protocol: HTTP
```

URL Routing

```
kind: VirtualService
metadata:
  name: helloworld
spec:
  hosts:
    - myapp.demo.com
  gateways:
    - helloworld-gateway
  http:
    - match:
        - uri:
            exact: /demo
      route:
        - destination:
            host: helloworld
```

```
kind: DestinationRule
metadata:
  name: helloworld-destination
spec:
  host: helloworld
  subsets:
    - name: v1
      labels:
        version: v1
    - name: v2
      labels:
        version: v2
```

POD
helloworld
version = v1

POD
helloworld
version = v2

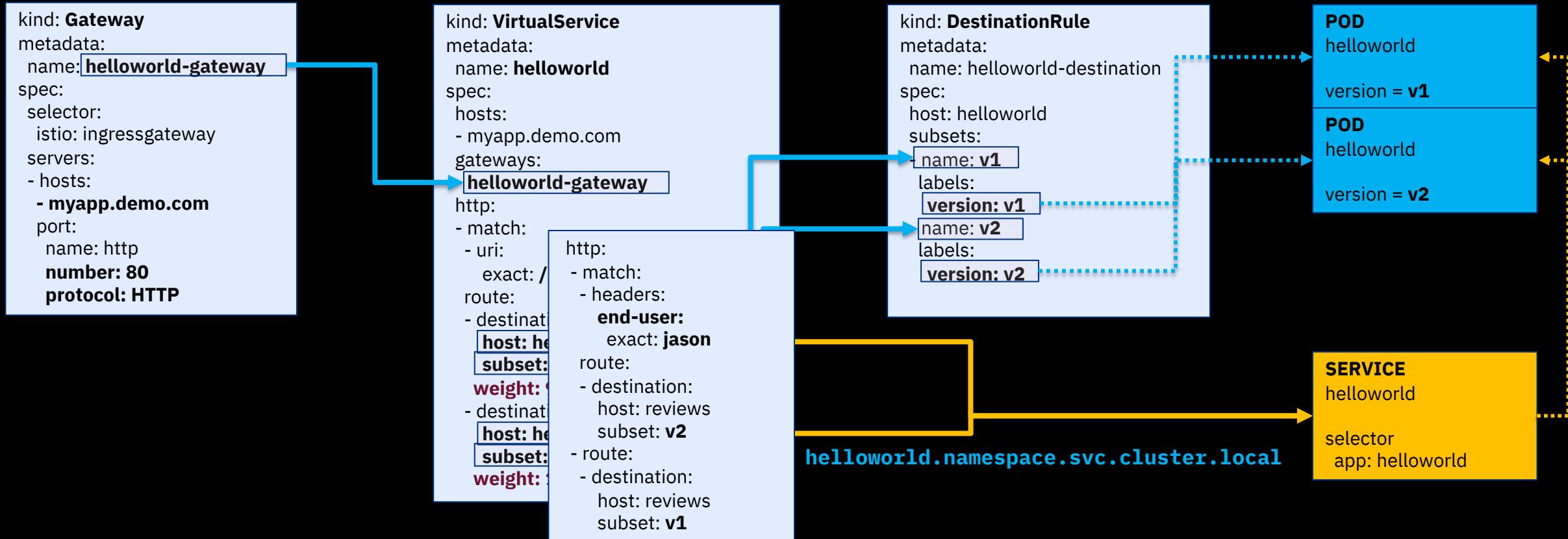
helloworld.namespace.svc.cluster.local

SERVICE
helloworld
selector
app: helloworld



<https://myapp.demo.com/demo>

Custom resource definitions



Sidecar injection

Manual Injection

```
kubectl apply -f <(istioctl kube-inject -f myapp.yaml)
```

Automatic Injection

For automatic sidecar injection, Istio relies on Mutating Admission Webhooks.

Label the namespace where you are deploying the app with **istio-injection=enabled**

```
root@please1:~# kubectl get namespaces --show-labels
NAME        STATUS    AGE      LABELS
default     Active    35d     istio-injection=enabled
dev-namespace Active    35d     <none>
godemo      Terminating   16d    istio-injection=enabled
istio-system Active    35d     icp=system
kube-public  Active    35d     <none>
kube-system  Active    35d     icp=system
platform     Active    35d     <none>
prod-namespace Active    35d     <none>
services     Active    35d     <none>
test-namespace Active    35d     <none>
```

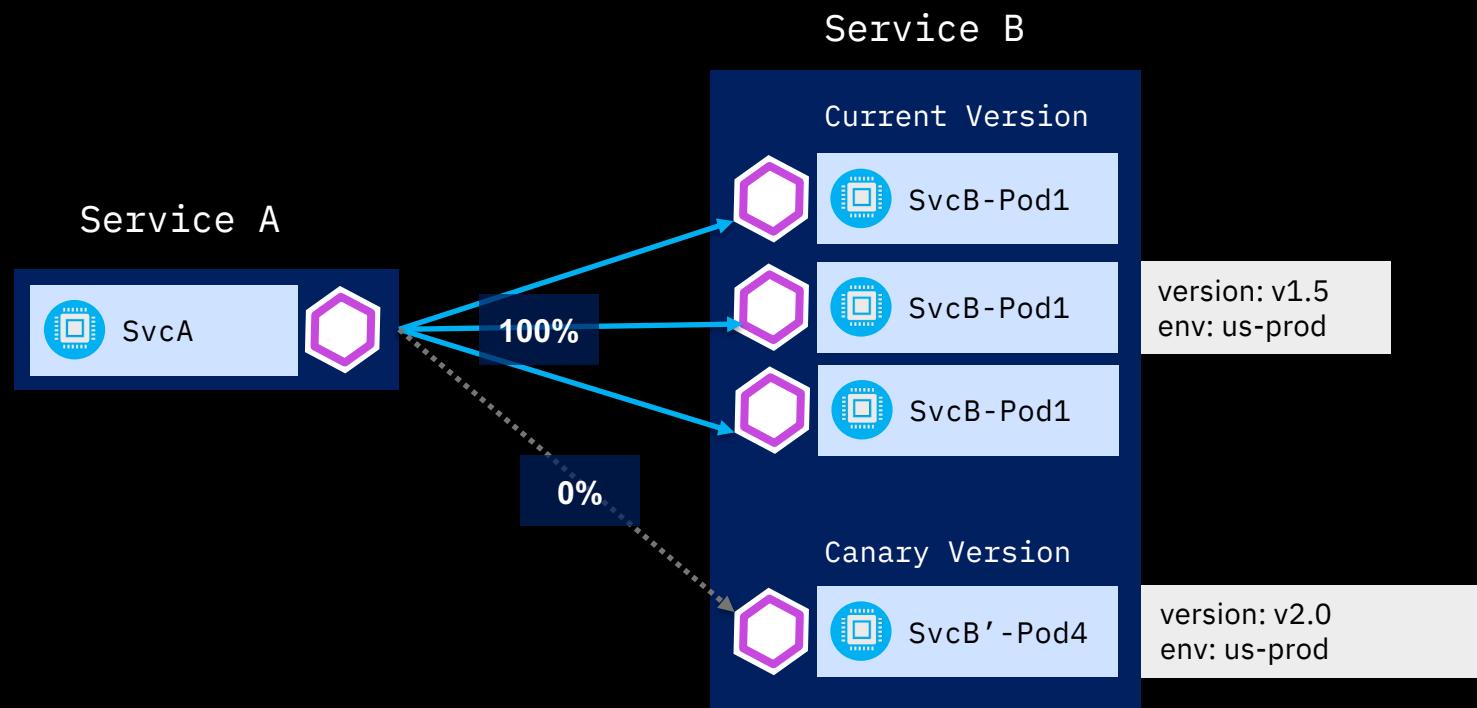
```
kind: Deployment
metadata:
  name: no-injection
spec:
  template:
    metadata:
      annotations:
        sidecar.istio.io/inject: "false"
    spec:
      containers:
        - name: no-injection
          image: nginx
```

Addressing DevOps Challenges



#	CHALLENGE	ISTIO SOLUTION
CHALLENGE 1	ROLL OUT NEW VERSION WITHOUT DOWNTIME OR CHANGING CODE	TRAFFIC CONTROL
CHALLENGE 2	HOW TO DO CANARY TESTING	TRAFFIC SPLITTING
CHALLENGE 3	HOW TO DO A/B TESTING	TRAFFIC STEERING
CHALLENGE 4	THINGS DON'T ALWAYS GO CORRECTLY IN PRODUCTION...	TRAFFIC MIRRORING RESILIENCY RESILIENCY TESTING
CHALLENGE 5	HOW CAN I LIMIT RATE FOR SOME OF MY SERVICES?	RATE LIMITING
CHALLENGE 6	I NEED TO VIEW AND MONITOR WHAT IS GOING ON WHEN CRISIS ARISES	TELEMETRY
CHALLENGE 7	HOW CAN I SECURE MY SERVICES?	AUTHENTICATION AUTHORIZATION CALICO

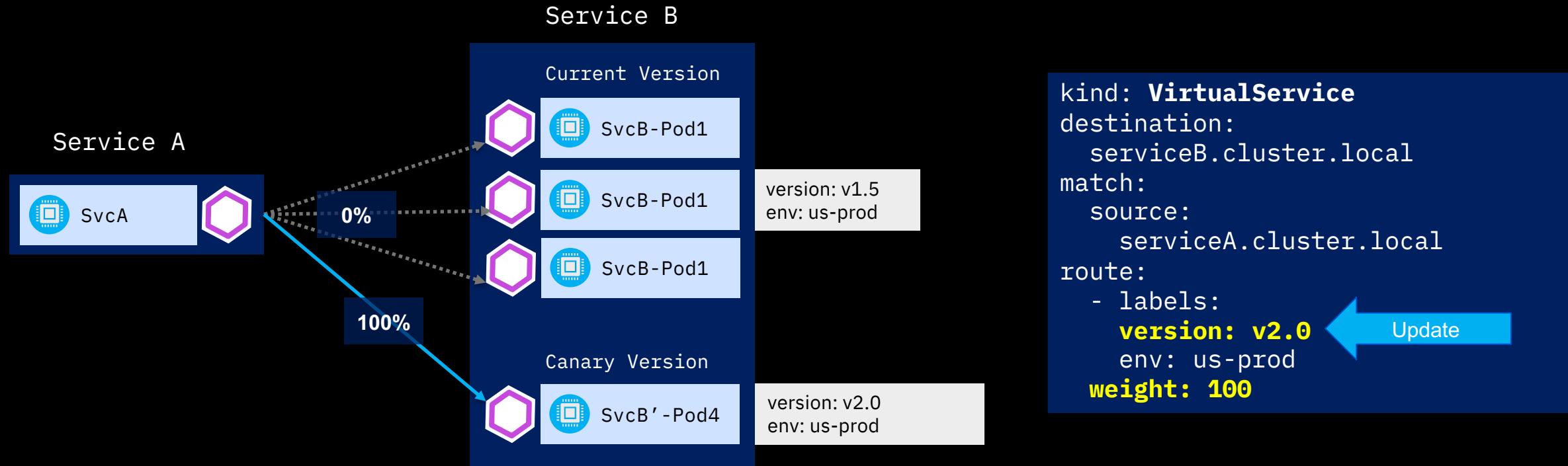
Traffic Control



```
kind: VirtualService
destination:
  serviceB.cluster.local
match:
  source:
    serviceA.cluster.local
route:
  - labels:
      version: v1.5
    env: us-prod
    weight: 100
```

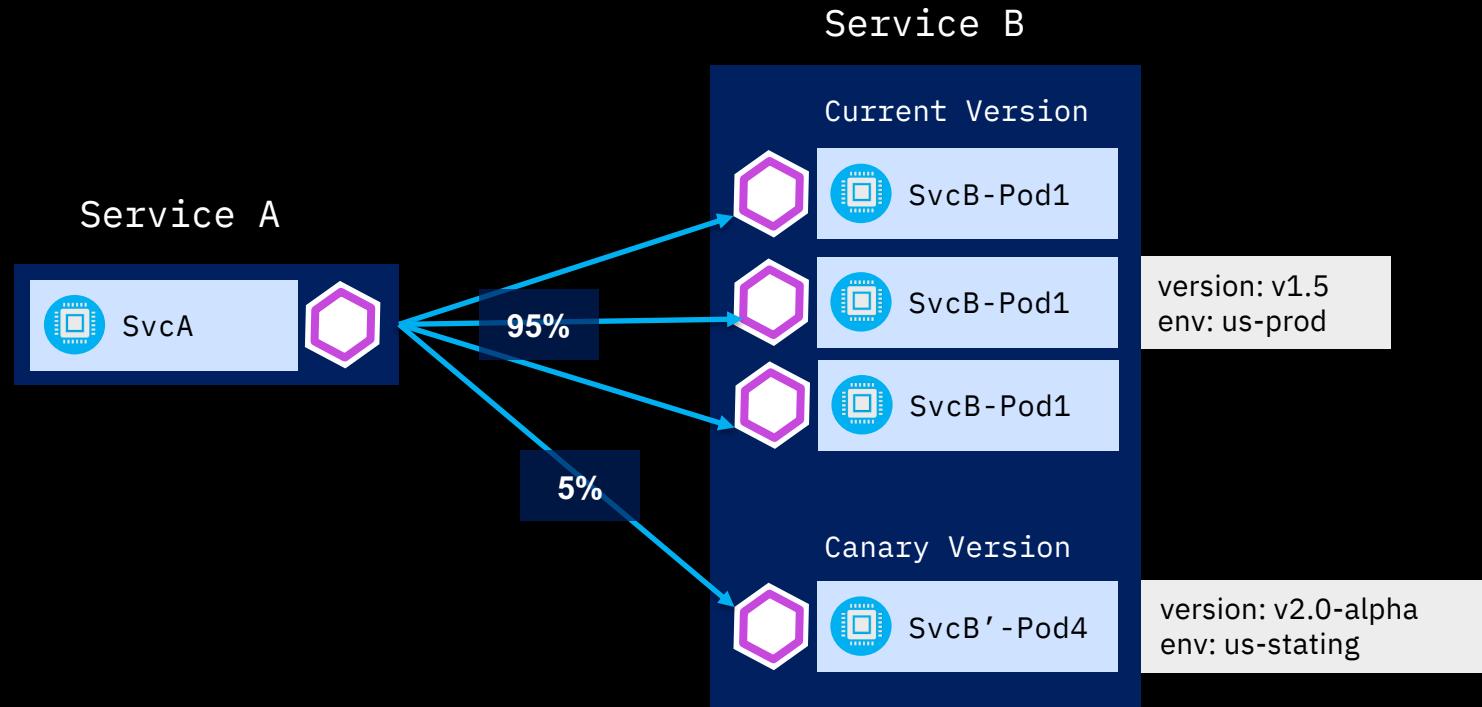
CHALLENGE 1
ROLL OUT NEW VERSION WITHOUT DOWNTIME OR CHANGING CODE

Traffic Control



CHALLENGE 1
ROLL OUT NEW VERSION WITHOUT DOWNTIME OR CHANGING CODE

Traffic Splitting

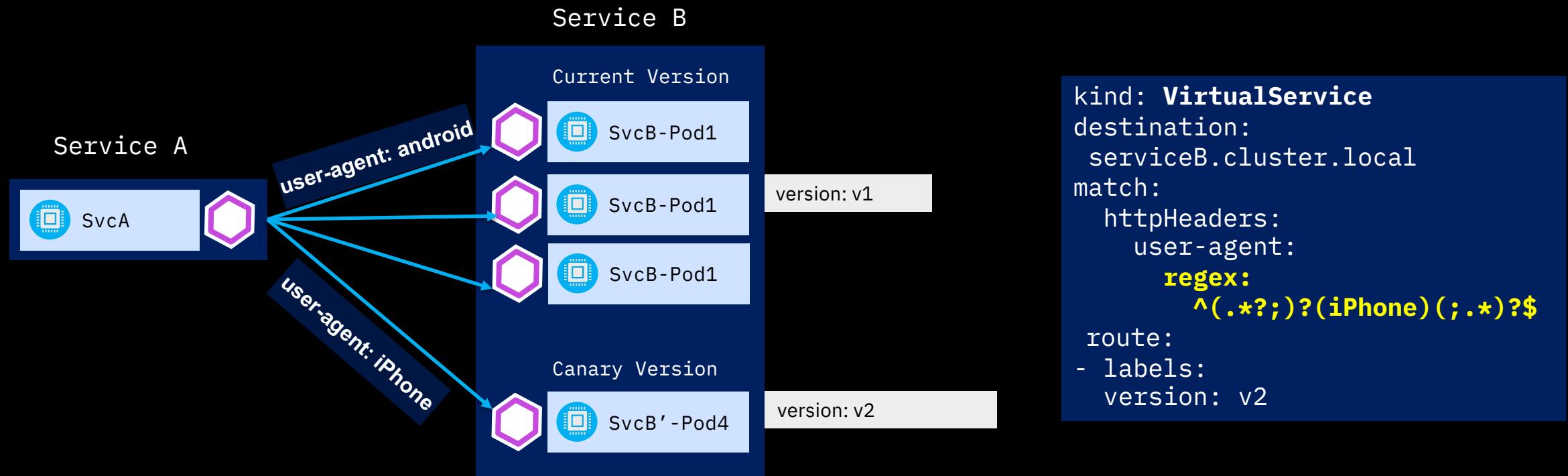


```
kind: VirtualService
destination:
  serviceB.cluster.local
match:
  source:
    serviceA.cluster.local
route:
  - labels:
      version: v1.5
      env: us-prod
  weight: 95
  - labels:
      version: v2.0-alpha
      env: us-staging
  weight: 5
```

CHALLENGE 2 HOW TO DO CANARY TESTING

Routing not based on the request content.
Staged rollouts with %-based traffic splits.

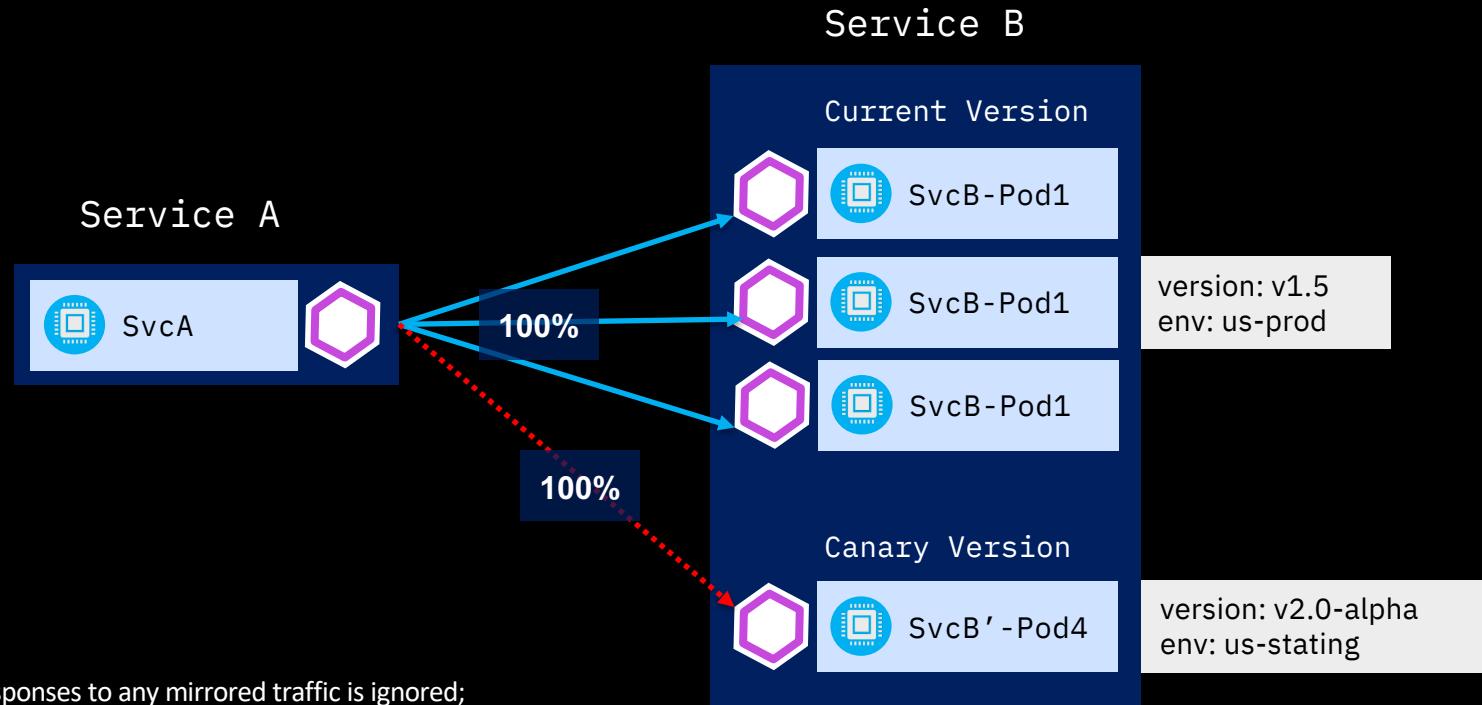
Traffic Steering



Routing based on the request content

CHALLENGE 3
HOW TO DO A/B TESTING

Traffic Mirroring



```
kind: VirtualService
destination:
  serviceB.cluster.local
match:
  source:
    serviceA.cluster.local
route:
  - labels:
      version: v1.5
      env: us-prod
    weight: 100
  - labels:
      version: v2.0-alpha
      env: us-staging
    weight: 0
    mirror:
      name: httpbin
      labels:
        version: v2.0-alpha
        env: us-staging
```

CHALLENGE 4
THINGS DON'T ALWAYS GO CORRECTLY IN PRODUCTION...

Resiliency

Istio adds fault tolerance to your application without any changes to code

```
// Circuit breakers
destination: serviceB.example.cluster.local
policy:
- labels:
  version: v1
  circuitBreaker:
    simpleCb:
      maxConnections: 100
      httpMaxRequests: 1000
      httpMaxRequestsPerConnection: 10
      httpConsecutiveErrors: 7
      sleepWindow: 15m
      httpDetectionInterval: 5m
```

Resilience features

- ❖ Timeouts
- ❖ Retries with timeout budget
- ❖ Circuit breakers
- ❖ Health checks
- ❖ AZ-aware load balancing w/ automatic failover
- ❖ Control connection pool size and request load

CHALLENGE 4
THINGS DON'T ALWAYS GO CORRECTLY IN PRODUCTION...

Rate limiting

Istio protects your application from rogue actors by imposing ratelimits

Quotas:

```
- name: requestcount.quota.istio-system
  maxAmount: 5000
  validDuration: 1s
  overrides:
    - dimensions:
        destination: ratings
        source: reviews
        sourceVersion: v3
        maxAmount: 1
        validDuration: 1s
    - dimensions:
        destination: ratings
        maxAmount: 100
        validDuration: 1s
```

Rate limit

- ❖ Configurable limits with overrides
- ❖ Multiple rate limiting backends
- ❖ Conditional rate limiting

CHALLENGE 5
HOW CAN I LIMIT RATE FOR SOME OF MY SERVICES?

Telemetry

Monitoring & tracing should not be an afterthought in the infrastructure

Goals

- Metrics without instrumenting apps
- Consistent metrics across fleet
- Trace flow of requests across services
- Portable across metric backend providers



CHALLENGE 6
I NEED TO VIEW WHAT IS GOING ON WHEN CRISIS ARISES

Kiali

Kiali (greek κιάλι)
monocular or spyglass

Visualise the service mesh topology, features like circuit breakers or request rates

Features

Graph

- Health
- Types
- Side Panel
- Traffic Animation

Applications, Workloads and Services

Detailed Metrics

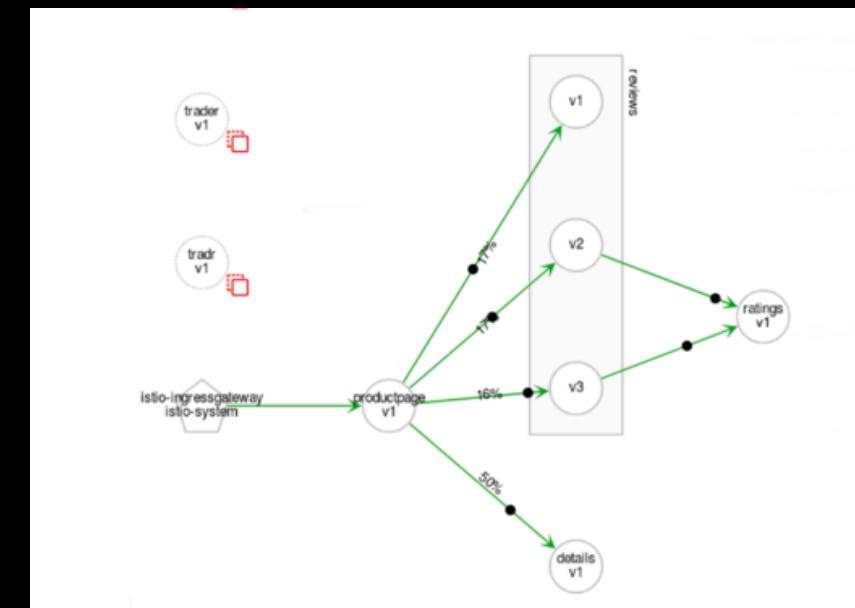
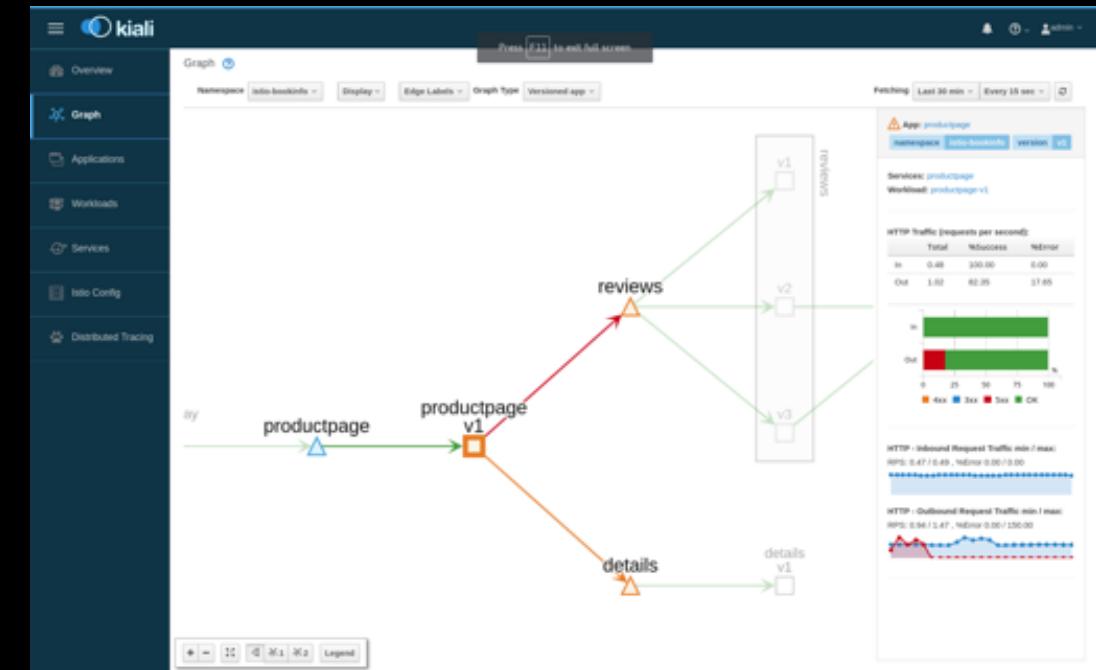
Traffic Routing

Istio compliance

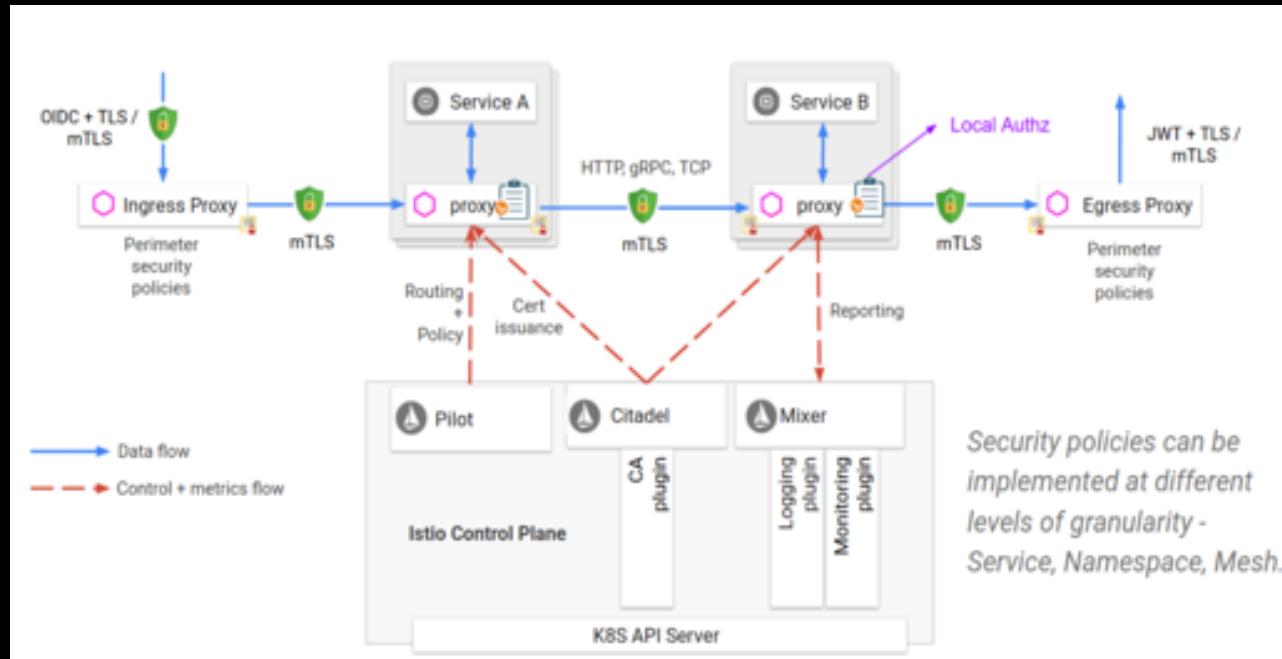
Istio Configuration

CHALLENGE 6

I NEED TO VIEW WHAT IS GOING ON WHEN CRISIS ARISES



Security



Authentication

Transport authentication, also known as service-to-service authentication
Origin authentication, also known as end-user authentication

Authorization

Based on RBAC
Namespace-level, service-level and method-level access control for services

CHALLENGE 7
HOW CAN I SECURE MY SERVICES?

Service Mesh - Bad Idea ?

A Service Mesh is not always the right solution...

- ▶ **Service Meshes are Opinionated**

They are a *platform* solution. “Work their way”

- ▶ **Service Meshes are Complex**

Adds considerable complexity with sidecars and control plane

- ▶ **Service Meshes can be Slow**

Routing traffic through a series of proxies can get painfully slow (about 700 nodes → reflector)

- ▶ **Service Meshes are for Developers**

Focused primarily on Developer view.

Getting started

- ▶ Go to <https://istio.io/>

Download ISTIO Release

With Kubectl

```
$ kubectl apply -f install/kubernetes/helm/istio/templates/crds.yaml
```

```
$ kubectl apply -f install/kubernetes/istio-demo.yaml
```

With HELM Templating

```
$ kubectl create namespace istio-system
```

```
$ helm template --name istio  
  --namespace istio-system  
  --set grafana.enabled=true  
  --set servicegraph.enabled=true  
  --set kiali.enabled=true > istio.yaml
```

```
$ kubectl apply -f istio.yaml
```

Getting started

- ▶ IBMs ISTIO 101 Hands On
- ▶ Go to <https://github.com/IBM/istio101>

Exercise 3 - Deploy the Guestbook app with Istio Proxy

The Guestbook app is a sample app for users to leave comments. It consists of a web front end, Redis master for storage, and replicated set of Redis slaves. We will also integrate the app with Watson Tone Analyzer that detects the sentiment in user's comments and replies with emoticons. Here are the steps to deploy the app on your Kubernetes cluster:

Download the Guestbook app

1. Open your preferred terminal and download the Guestbook app from GitHub.

```
git clone https://github.com/IBM/guestbook.git
```

2. Navigate into the app directory.

```
cd guestbook/v2
```

Create a Redis database

The Redis database is a service that you can use to persist the data of your app. The Redis database comes with a master and slave modules.

1. Create the Redis controllers and services for both the master and the slave.

```
kubectl create -f redis-master-deployment.yaml  
kubectl create -f redis-master-service.yaml  
kubectl create -f redis-slave-deployment.yaml  
kubectl create -f redis-slave-service.yaml
```

Useful links

- Web istio.io
- Twitter: [@Istiomesh](https://twitter.com/Istiomesh)
- Istio 101: <https://github.com/IBM/istio101>
- Traffic management using Istio: <https://ibm.co/2F7xSnf>
- Resiliency and fault-tolerance using Istio:
<https://bit.ly/2qStF2B>
- Reliable application roll out and operations using Istio:
<https://bit.ly/2K9IRQX>

QUESTIONS?



The Journey to Cloud **Serverless with Knative**

03



IBM Cloud

Serverless paradigm

Source-to-image

Simply provide code to the platform and the platform manages all of the hosting aspects (e.g., building, hosting, scaling, etc.) for them.

Auto-scaling/scale-to-zero

Scales the application based on the load it is experiencing. Including scaling the application down to zero instances when it is not in use.

Short-lived functions

Splitting up the microservices into even smaller “functions” allows for a more fine-grained hosting model, meaning better resource utilization.

Event-driven

Optimized scaling by responding to events rather than simply always running and waiting for something to happen. This allows for a much more loosely-coupled architecture.



**A platform for developers
to
build and run
serverless applications
atop Kubernetes**

Open source project being developed by some of the key cloud innovators,
including IBM, RedHat, Google, Pivotal, and SAP

Knative - building blocks

Knative solves these concerns through its three main components:



Build: Integrate building of container images into the configuration of how to encapsulate the configuration of their application. **DEPRECATED in 0.8** 

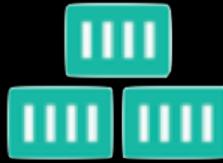


Serving: **Event-driven** hosting scheme to ensure that the **applications are scaled** based on actual need, including **scaling down to zero** when appropriate. Also automatically **manages the rolling-out** of newer versions of the code and allow for advanced traffic routing (such as A/B testing), relying on Istio.



Eventing: **Core eventing primitives** to allow for the specification of interest in events from event sources (both internal and external to the cluster), as well as simple orchestration.

Tekton Pipelines



Tekton Pipelines are **Cloud Native**

- Run on Kubernetes
- Have Kubernetes clusters as a first class type
- Use containers as their building blocks

Tekton Pipelines are **Decoupled**

- One Pipeline can be used to deploy to any k8s cluster
- The Tasks which make up a Pipeline can easily be run in isolation
- Resources such as git repos can easily be swapped between runs

Tekton Pipelines are **Typed**

- The concept of typed resources means that for a resource such as an Image, implementations can easily be swapped out (e.g. building with kaniko v.s. buildkit)

Tekton Pipelines

```
apiVersion: tekton.dev/v1alpha1
kind: Pipeline
metadata:
  name: demo-pipeline
spec:
  tasks:
    - name: build-skaffold-web
      taskRef:
        name: build-docker-image-from-git-source
      resources:
        inputs:
          - name: docker-source
            resource: myproject-git
    - name: deploy-web
      taskRef:
        name: deploy-using-kubectl
...
...
```



```
apiVersion: tekton.dev/v1alpha1
kind: Task
metadata:
  name: echo-hello-world
spec:
  inputs:
  resources:
    - name: docker-source
      type: git
  steps:
    - name: echo
      image: ubuntu
      command:
        - echo
      args:
        - "hello world"
```

```
apiVersion: tekton.dev/v1alpha1
kind: PipelineResource
metadata:
  name: myproject-git
spec:
  type: git
  params:
    - name: revision
      value: master
    - name: url
      value: https://github.com/nick/myproject
```

Knative – Serving



The Knative Serving project provides middleware primitives that enable:

- Automatically deploy containers and configure routing
- Automatically scale up and down, including scale-to-zero
- Point-in-time snapshots of deployments allows multiple versions of applications at once
- Easy rollbacks, blue-green deployments, partial load testing, etc.

Knative – Serving

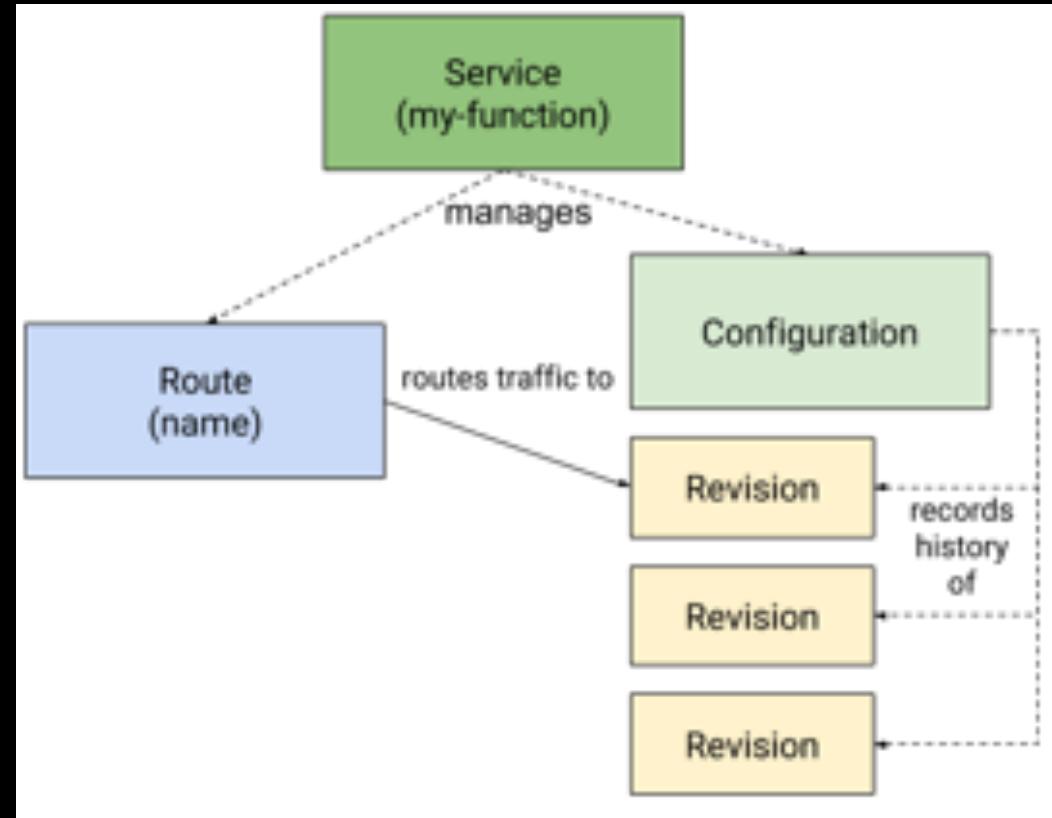


Revision: Single instance of your application. Contains a specific image and a specific set of configuration options - immutable.

Configuration: Responsible for defining the application image and its configuration, similar to a revision, except these values are mutable. Whenever these values are changed a new instance of the application (Revision) is created.

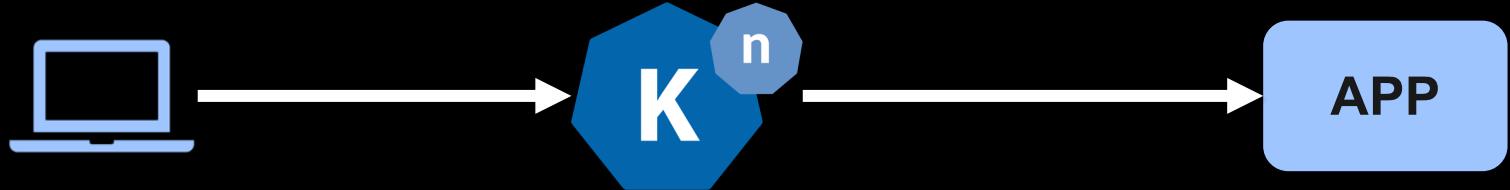
Route: Directing of traffic to a specific revision. By default sends all traffic to the latest revision. Used to specify traffic splits

(Knative) Service: Highest-level resource that ties together a complete serverless application. Only resource that users need to interact with to deploy their application.



Knative – Serving

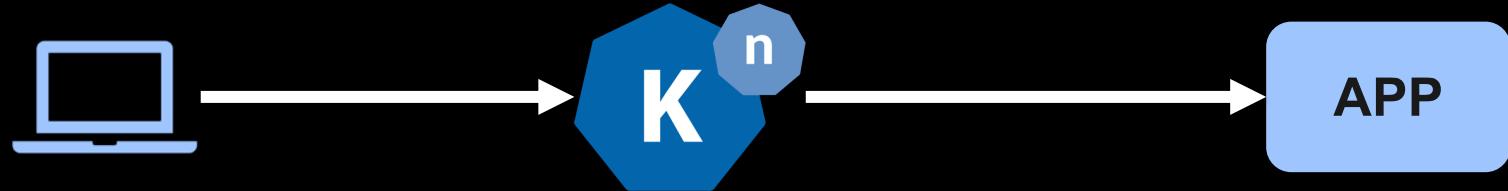
Deployment



```
apiVersion: serving.knative.dev/v1alpha1
kind: Service
metadata:
  name: knative-helloworld
  namespace: default
spec:
  runLatest:
    configuration:
      revisionTemplate:
        spec:
          container:
            image: docker.io/gswk/knative-helloworld:latest
```

Knative – Serving

Deployment



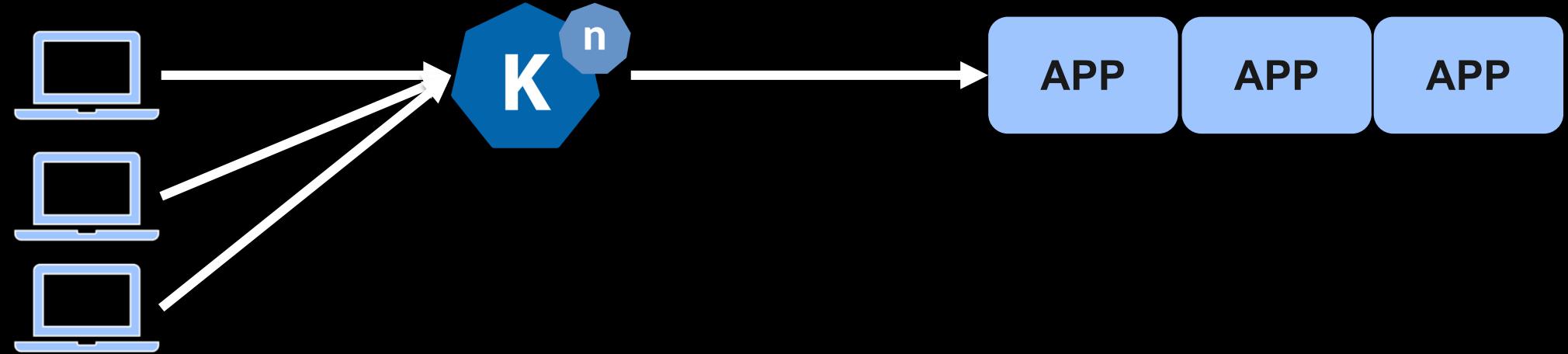
App reachable at:

{app-name}.{namespace}.{custom-domain}

knative-helloworld.default.example.com

Knative – Serving

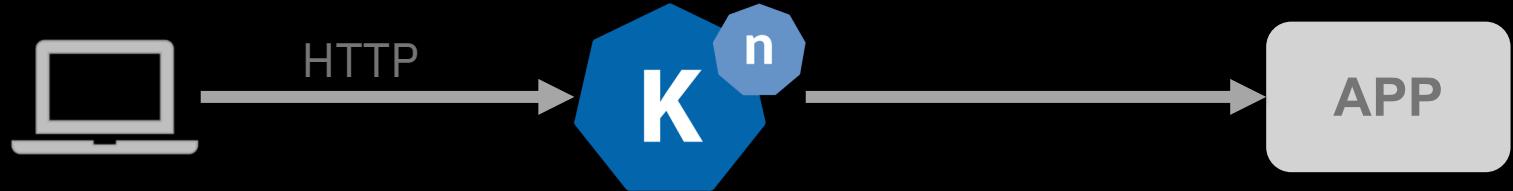
Scale up





Knative – Serving

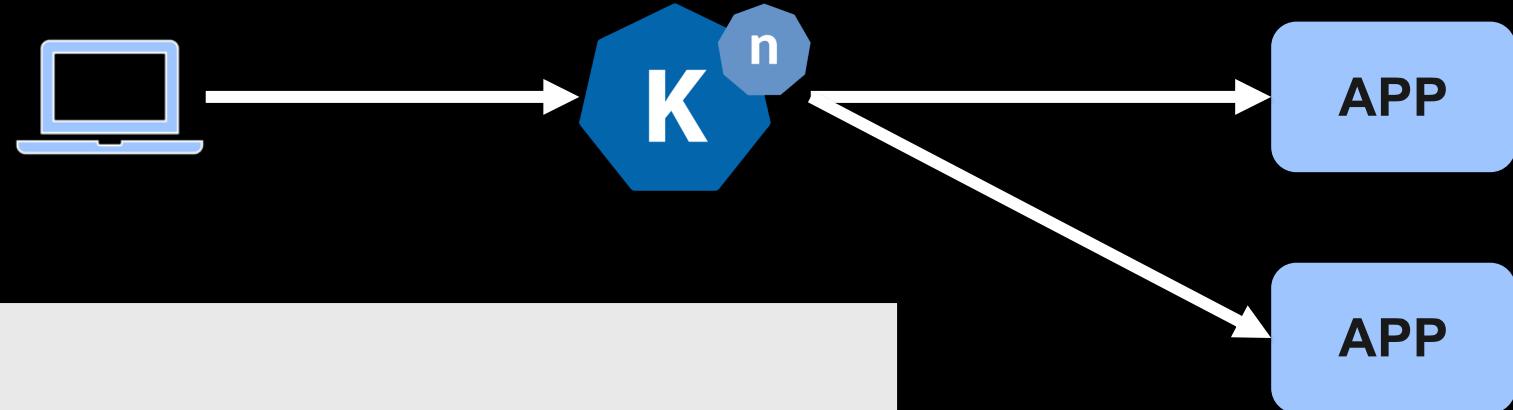
Scale down





Knative – Serving

Routing (Istio)



```
kind: Route
metadata:
  name: knative-routing-demo
  namespace: default
spec:
  traffic:
    - revisionName: knative-routing-demo-00001
      name: v1
      percent: 10
    - revisionName: knative-routing-demo-00002
      name: v2
      percent: 90
```

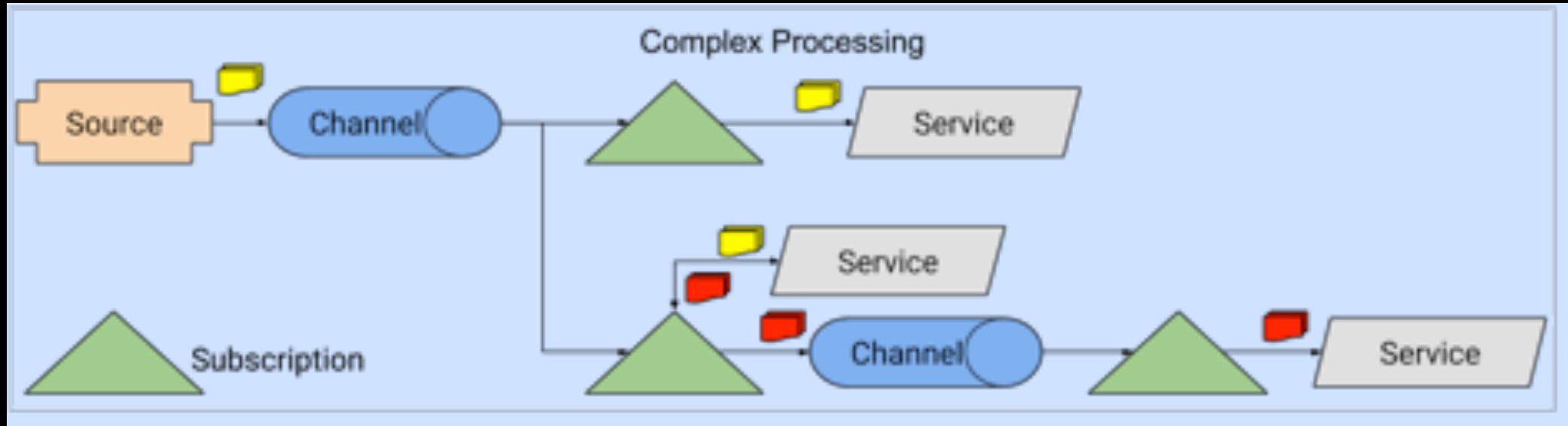
Knative – Eventing



Designed to address a common need for cloud native development, providing composable primitives to enable late-binding event sources and event consumers.

- Services are loosely coupled and can be developed and deployed independently on, and across a variety of platforms (for example Kubernetes, VMs, SaaS or FaaS).
- Event producers and event sources are independent.
- Other services can be connected to the Eventing system.
- Ensure cross-service interoperability.

Knative – Eventing



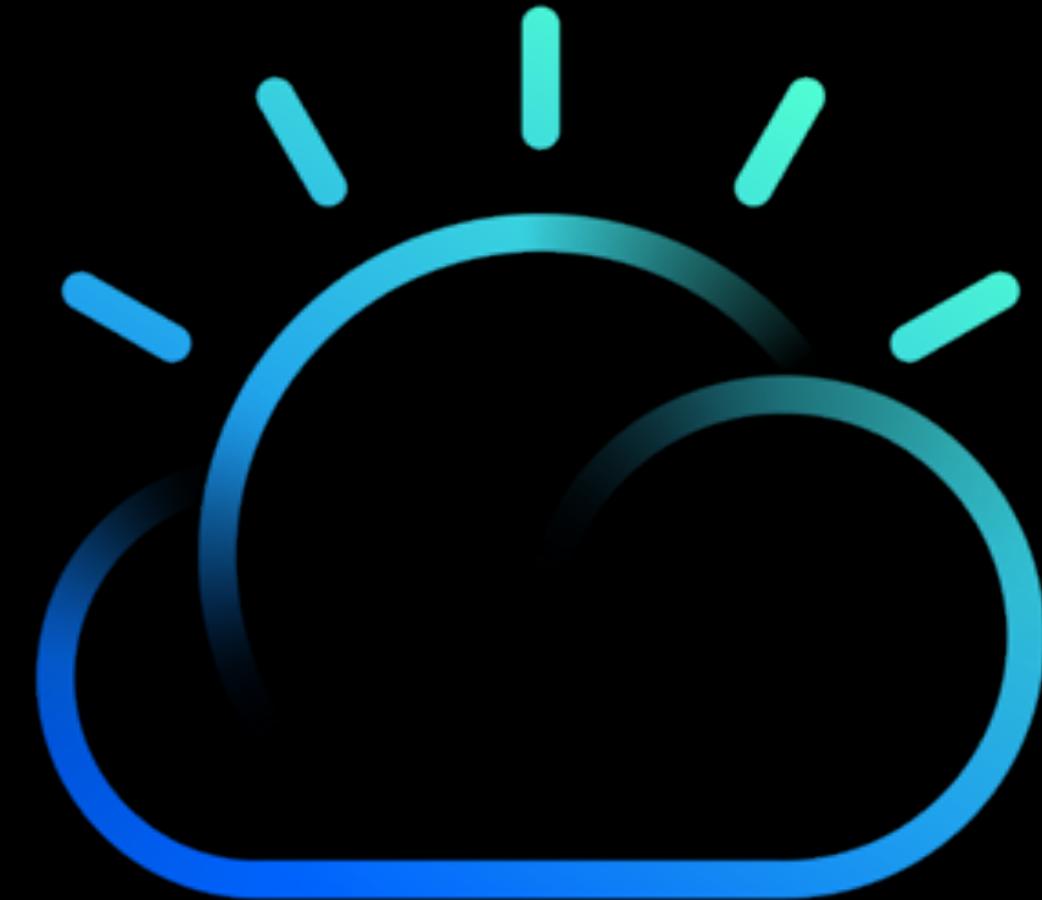
Some Event Sources

Kubernetes	Brings Kubernetes cluster events into Knative.
GitHub	Registers for events of the specified types on the specified GitHub organization/repository
Cron Job	Uses an in-memory timer to produce events on the specified Cron schedule.
....	

Getting started

- ▶ Go to <https://github.com/knative/>
- ▶ Istio and Knative: Extending Kubernetes for a New Developer Experience
ibm.biz/Bd2Vet
- ▶ Knative: What is it and why should you care?
ibm.biz/Bd2V8A
- ▶ Install Knative and Deploy an App on IBM Cloud
ibm.biz/Bd2V8C
- ▶ IBMs Knative 101 Hands On
<https://github.com/IBM/knative101>

QUESTIONS?



The Journey to Cloud **GitOps with ArgoCD**

04



IBM Cloud



ArgoCD

A tool for developers
for
**declarative, GitOps continuous delivery
atop Kubernetes**

GitOps

At its core, GitOps refers to
a set of practices and tooling
that put
Git at the center of the DevOps toolchain
and as the
source of truth
for what should be deployed on the cluster.

With GitOps, developers and operators use familiar Git workflows to define, review, approve, and audit changes to their infrastructure and applications, whereas automated tools take care of synchronizing the live state of their cluster with the desired state described in Git.

ArgoCD

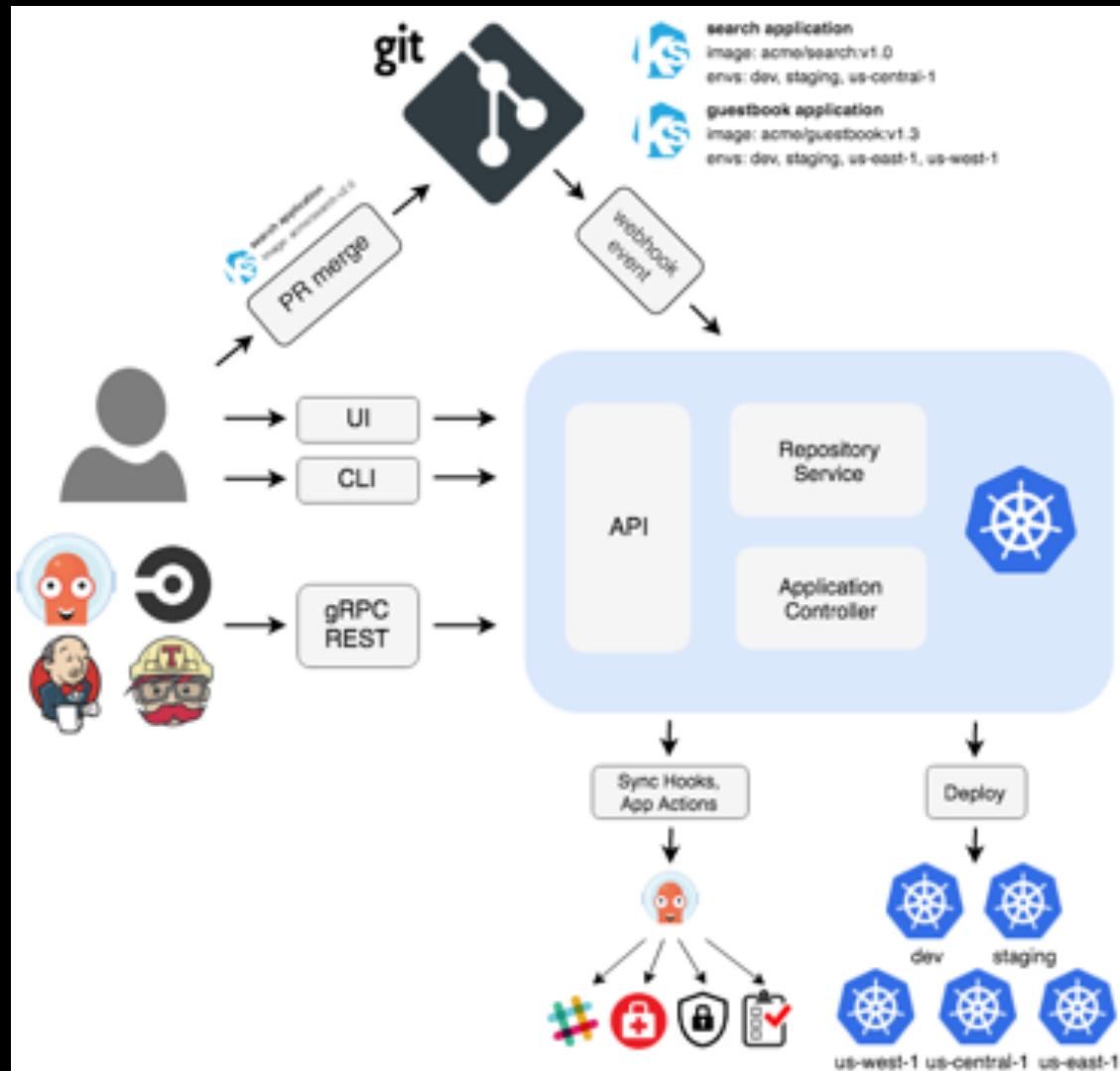
Argo CD is a declarative, GitOps continuous delivery tool for Kubernetes.

Application definitions, configurations, and environments should be declarative and version controlled. Application deployment and lifecycle management should be automated, auditable, and easy to understand.

- kustomize applications
- helm charts
- ksonnet applications
- jsonnet files
- Plain directory of YAML/json manifests

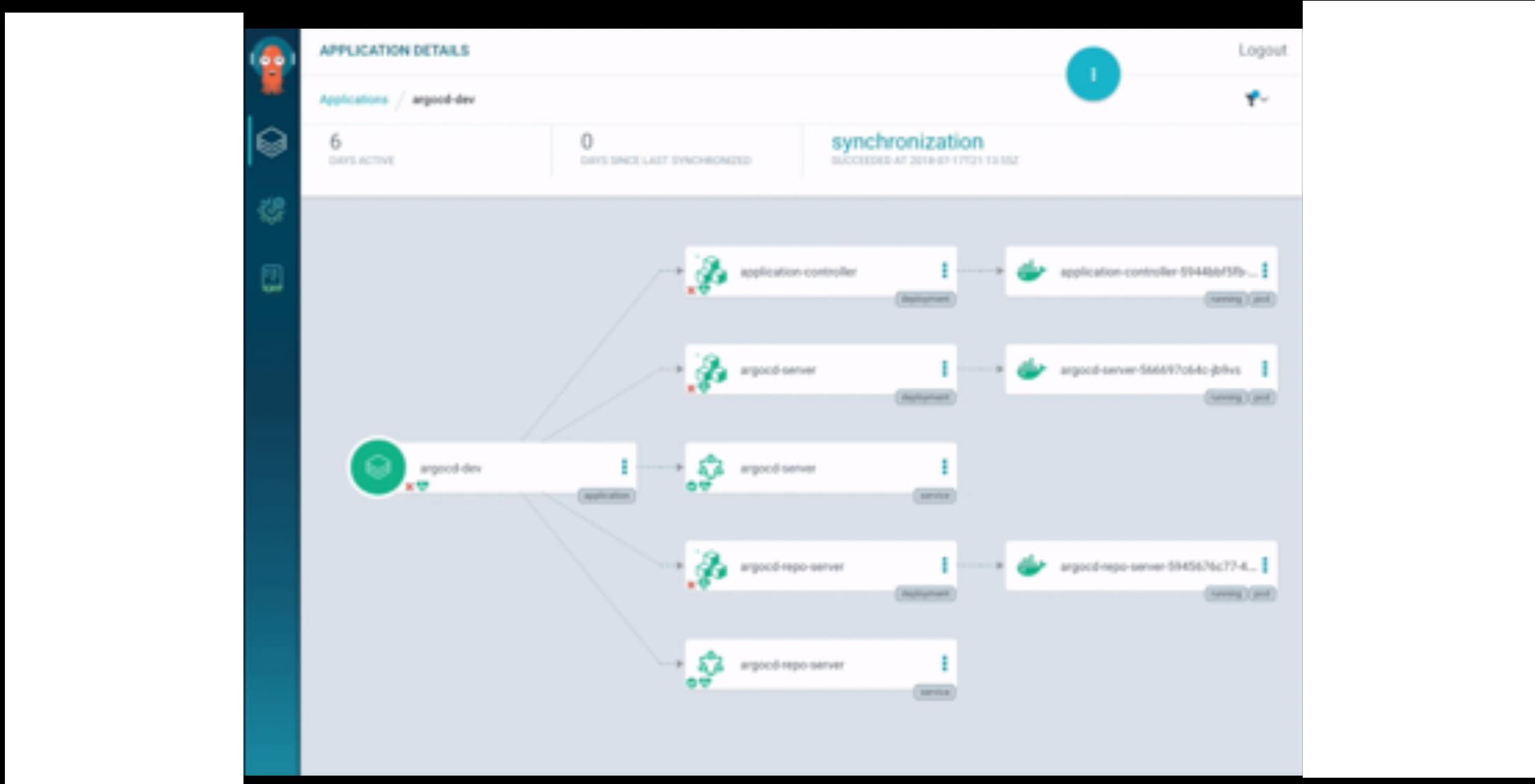
ArgoCD

Argo CD is a declarative, GitOps continuous delivery tool for Kubernetes.

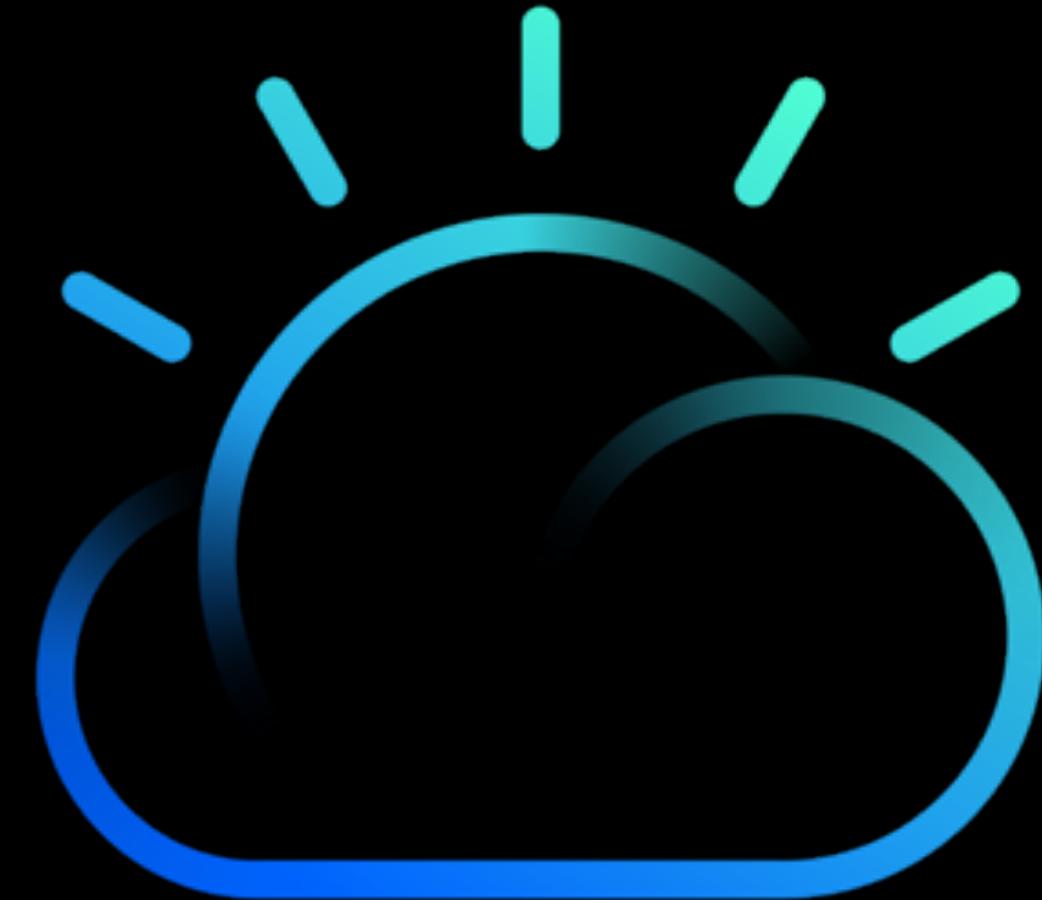


ArgoCD

Argo CD is a declarative, GitOps continuous delivery tool for Kubernetes.



QUESTIONS?





°° The Journey to Cloud
Mesh Networking - Hands On

05



IBM Cloud

Remember your Team Color

black 31701

olive 31711

peru 31715

white 31702

brown 31712

chocolate 31716

red 31703

lightblue 31713

orchid 31717

blue 31704

orange 31708

gold 31718

yellow 31705

purple 31709

pink 31719

lime 31706

maroon 31710

violet 31720

cyan 31707

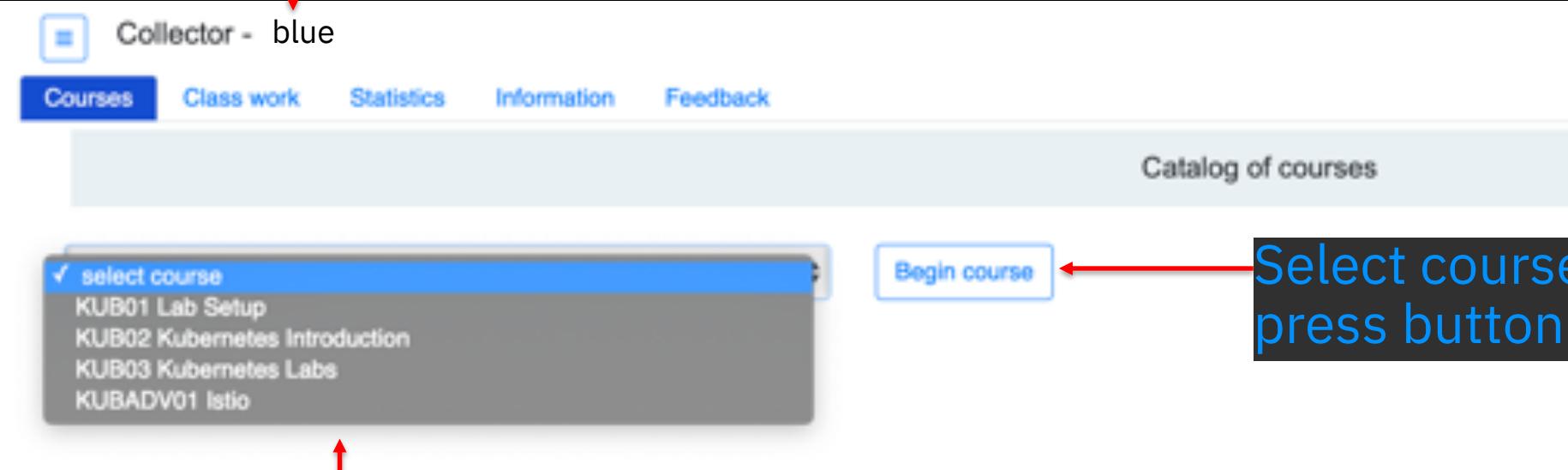
firebrick 31714

Collector - Accessing team web site

`http://158.177.137.195:{port#}`

Team name / color will be shown

blue **31704**



The screenshot shows a web browser window with the title "Collector - blue". The navigation bar includes links for "Courses", "Class work", "Statistics", "Information", and "Feedback". Below the navigation bar, a section titled "Catalog of courses" displays a list of courses under the heading "select course". The listed courses are: KUB01 Lab Setup, KUB02 Kubernetes Introduction, KUB03 Kubernetes Labs, and KUBADV01 Istio. To the right of the course list is a button labeled "Begin course". A red arrow points from the text "Select course and press button to begin" to the "Begin course" button.

Current course catalog



JTC10 Istio

Lab 0 : Introduction

Lab 1 - Make sure minikube is running

Lab 2 - Installing Istio

Lab 3 - Deploy the Bookinfo App

Lab 4 - Monitoring with Kiali

Lab 5 - Traffic flow management

Lab 6 - Access policy enforcement

Lab 7 - Telemetry data aggregation

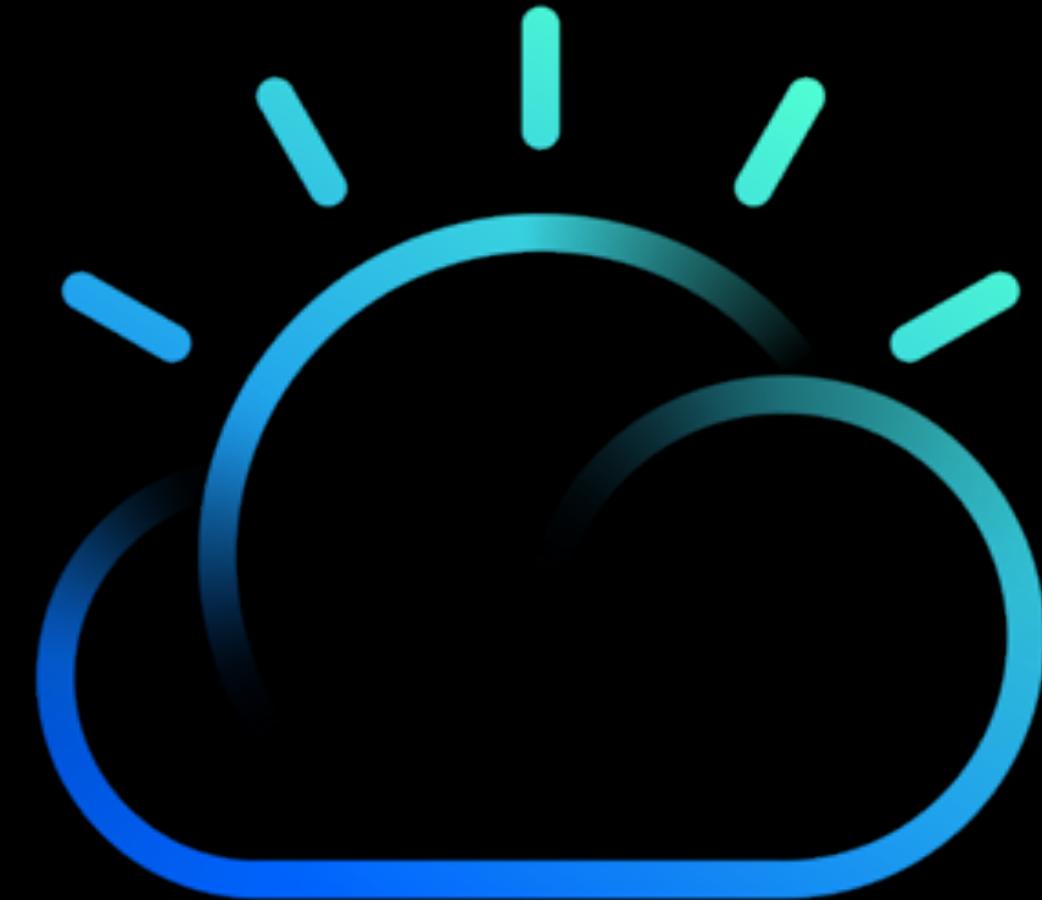


READY
SET
GO!!!!

<http://158.177.137.195:{port#}>

Duration: 60 mins

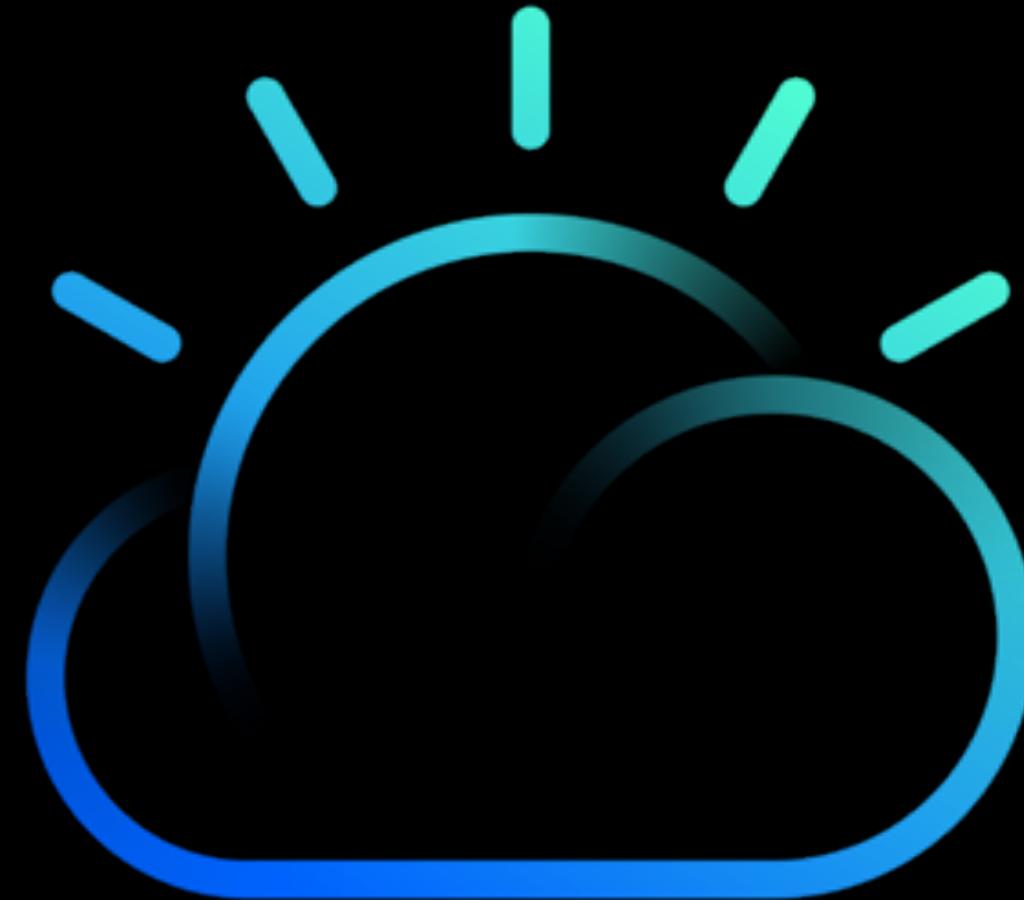
QUESTIONS?



IBM Cloud

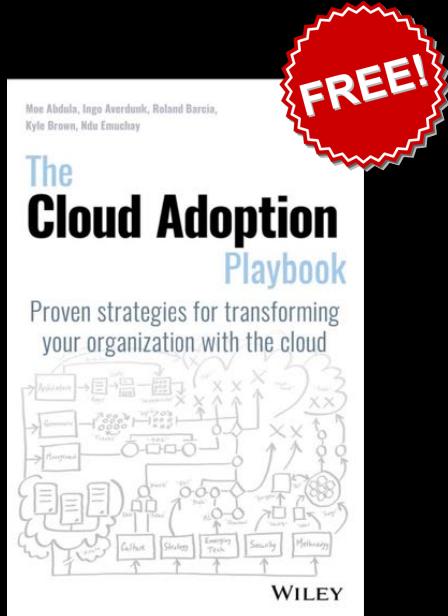
The Journey to Cloud **Wrap Up**

99

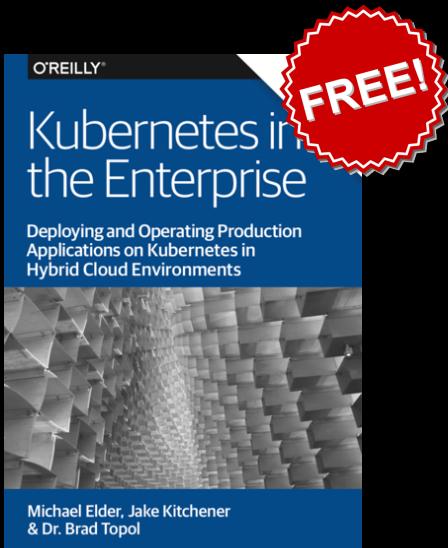


IBM Cloud

Cloud Adoption - Further reads



The de facto guide to improving your enterprise with the cloud, created by distinguished members of our Solution Engineering team
<http://ibm.biz/playbook>



Deploying and Operating Production Applications on Kubernetes in Hybrid Cloud Environments
<http://ibm.biz/k8sintheenterprise>



THANK YOU!!!!

Niklaus Hirt

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@nhirt

IBM