



2020 CMS
Quality Conference

Aligning to Ensure Safety, Quality, and Value

Advancing Interoperability: Supporting Electronic Data Exchange Between PAC and Other Providers Using FHIR

2020 CMS Quality Conference

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Acronyms in this Presentation

- CMS – Centers for Medicare & Medicaid Services
- DCPAC – Division of Chronic and Post-Acute Care
- DEL – Data Element Library
- FHIR – Fast Healthcare Interoperability Resource
- HHA – Home Health Agency
- HIS – Hospice Item Set
- HIT – Health Information Technology
- IG – Implementation Guide
- IMPACT – Improving Medicare Post-Acute Care Transformation Act
- IRF – Inpatient Rehabilitation Facility
- IRF-PAI – Inpatient Rehabilitation Facility Patient Assessment Instrument
- ISA – Interoperability Standards Advisory
- LCDS – LTCH CARE Data Set
- LOINC – Logical Observation Identifiers Names and Codes
- LTCH – Long-Term Care Hospital
- MDS – Minimum Data Set
- OASIS – Outcome and Assessment Information Set
- ONC – Office of the National Coordinator
- PAC – Post-Acute Care
- SNF – Skilled Nursing Facility
- SNOMED-CT – Systematized Nomenclature of Medicine - Clinical Terms
- SPADEs – Standardized Patient Assessment Data Elements
- USCDI – US Core Data for Interoperability



Agenda

- Post-Acute Care Overview
- The CMS Data Element Library
- ONC Interoperability Update
- PAC Interoperability Activities
 - PACIO Project
 - Fast Healthcare Interoperability Resources (FHIR) Development
- Opportunities/Next Steps
- Discussion



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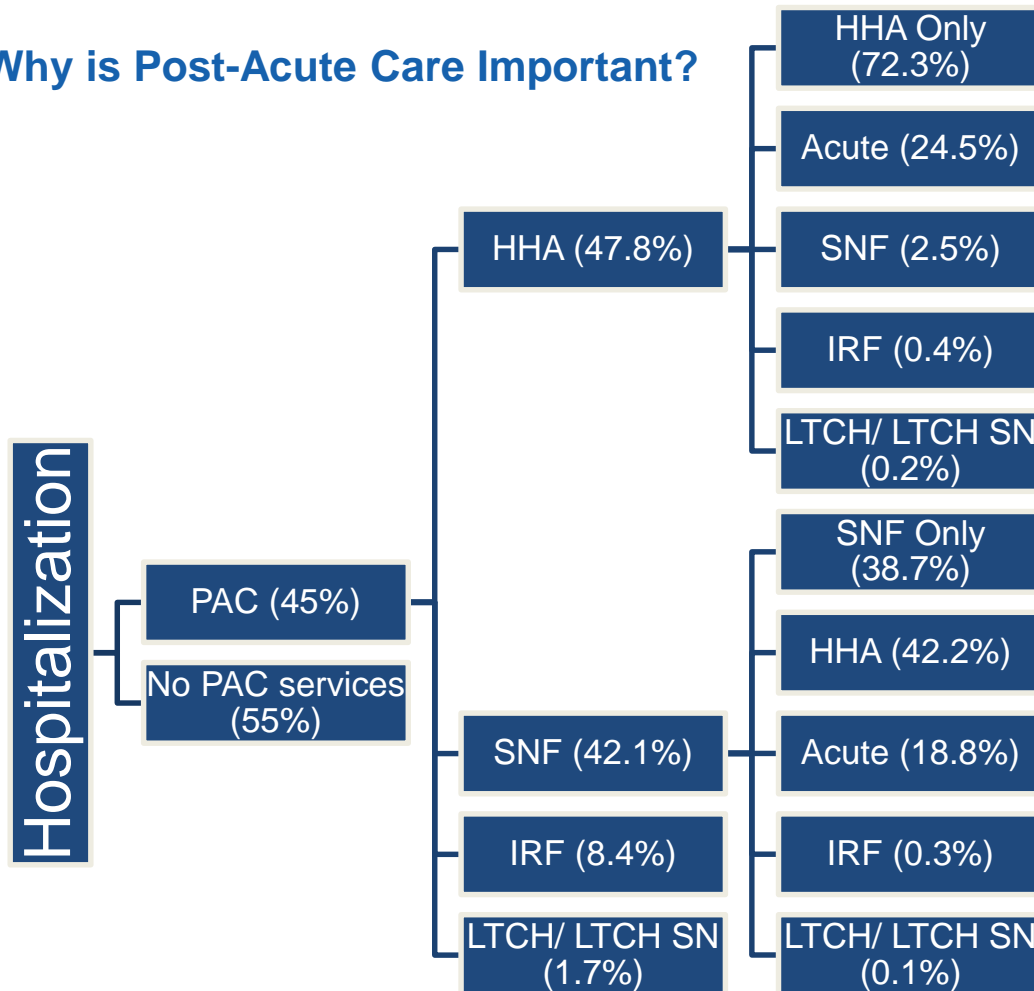
Aligning to Ensure Safety, Quality, and Value

Post-Acute Care and the Data Element Library





Why is Post-Acute Care Important?

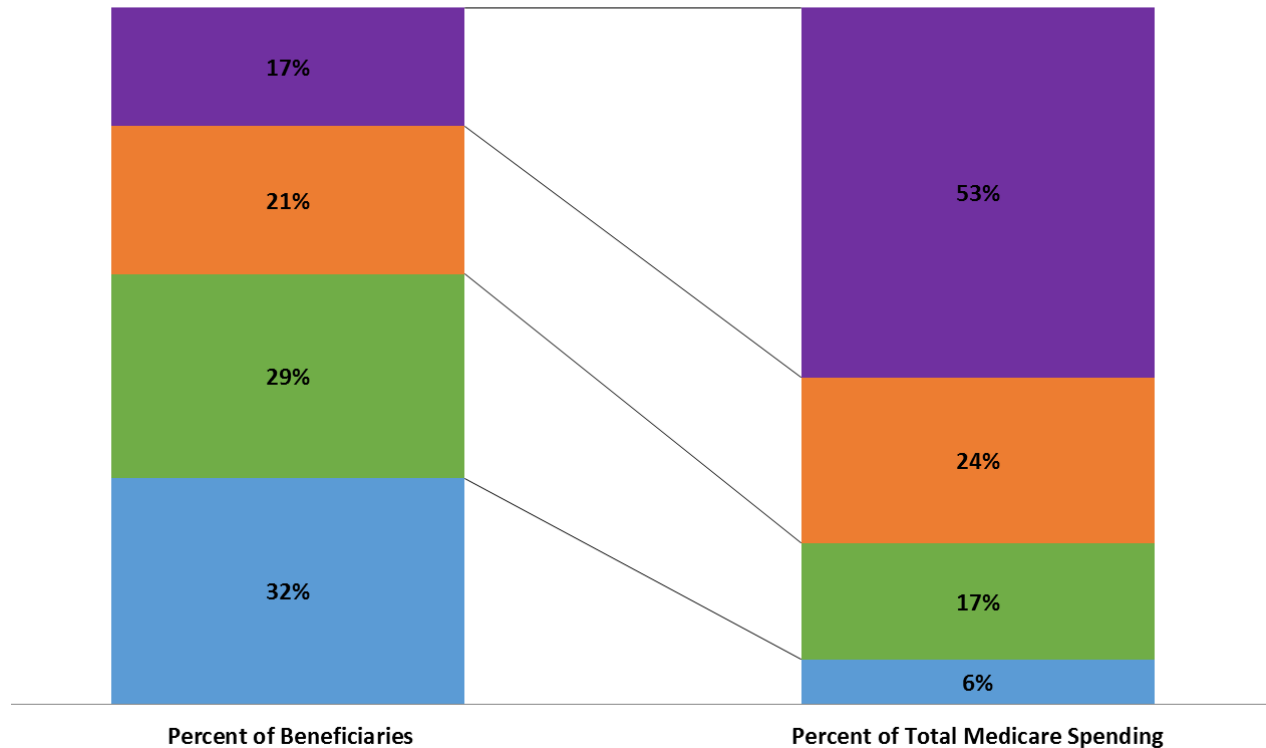


- **Approximately 33,000 PAC Providers in the U.S. care for 6.9 million beneficiaries costing over \$73.8 billion annually**
- **After a hospitalization, 45% of patients required PAC services.** HHA and SNFs were the most utilized services after a hospital admission
- Of those patients that required HHA services after a hospital admission, 72.3% did not require any further services
- Of those patients that required SNF services 38.7% did not require any further services but 42.2% transitioned to HHA.



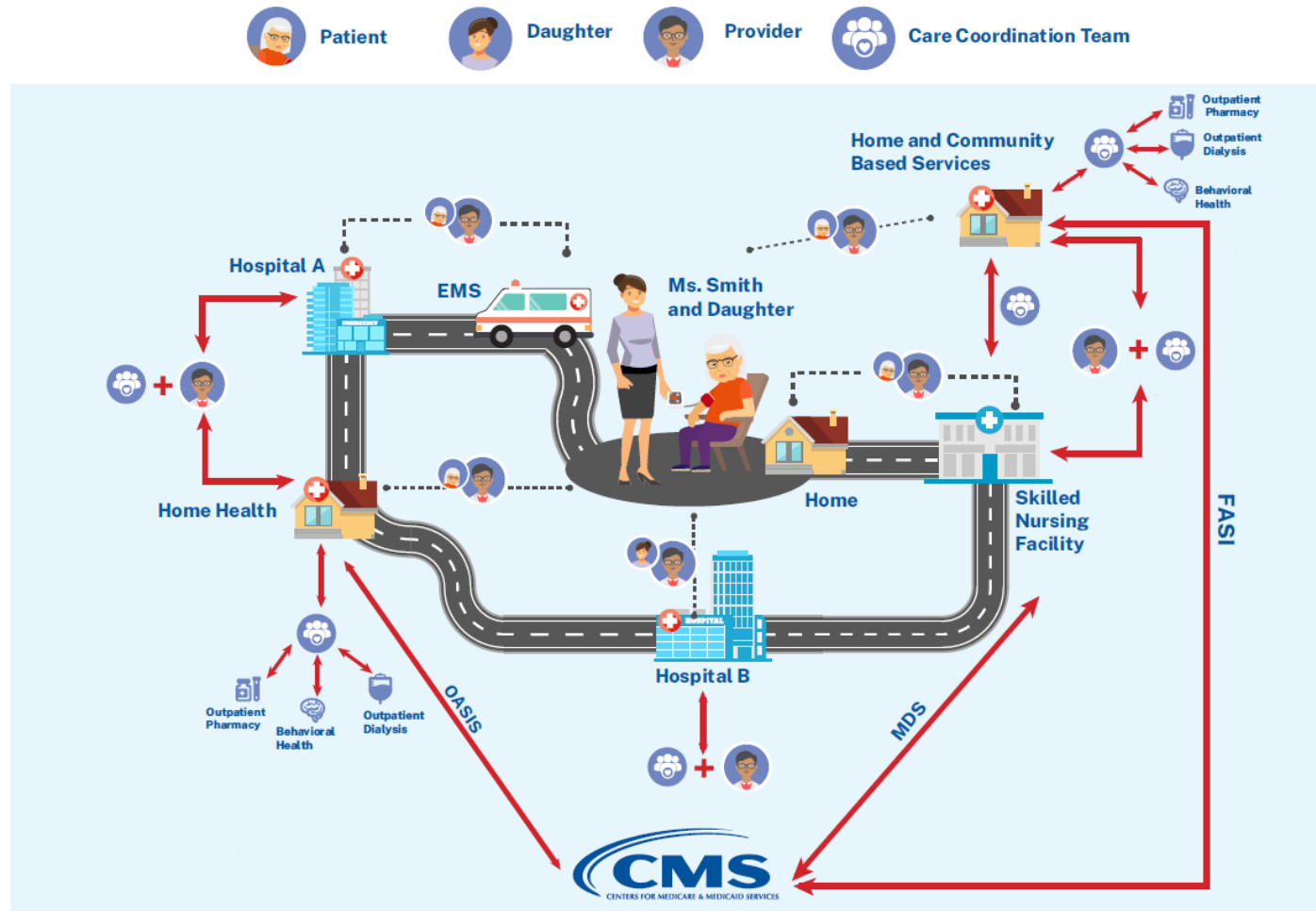
Distribution of Medicare FFS Beneficiaries by Number of Chronic Conditions & Total Medicare Spending in 2017

■ 0 to 1 condition ■ 2 to 3 conditions ■ 4 to 5 conditions ■ 6+ conditions





The Patient Story





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Post-Acute Care Assessments

DEPARTMENT OF HEALTH AND HUMAN SERVICES
CENTER FOR MEDICARE & MEDICAID SERVICES

OMB No. 0938-0842

INPATIENT REHABILITATION FACILITY - PATIENT ASSESSMENT INSTRUMENT

Identification Information*		Payer Information*	
1. Facility Information A. Facility Name		20. Payment Source (02 - Medicare Fee For Service; 11 - Medicare-Medicare Advantage; 99 - Not Listed) A. Primary Source B. Secondary Source	
B. Facility Medicare Provider Number			
2. Patient Medicare Number			
3. Patient Medicaid Number			
4. Patient First Name			
5A. Patient Last Name			
5B. Patient Identification Number			
6. Birth Date		MM/DD/YYYY	
7. Social Security Number			
8. Gender (1 - Male; 2 - Female)			
9. Race/Ethnicity (Check all that apply)			
American Indian or Alaska Native A.			
Asian B.			
Black or African American C.			
Hispanic or Latino D.			
Native Hawaiian or Other Pacific Islander E.			
White F.			
10. Marital Status (1 - New Married; 2 - Married; 3 - Widowed; 4 - Separated; 5 - Divorced)			
11. Zip Code of Patient's Pre-Hospital Residence			
12. Admission Date		MM/DD/YYYY	
13. Assessment Reference Date		MM/DD/YYYY	
14. Admission Class (1 - Initial Rehab; 2 - Evaluation; 3 - Readmission; 4 - Unplanned Discharge; 5 - Continuing Rehabilitation)			
15A. Adult From: (01 - Home geriatric home; 02 - Short-term General Hospital; 03 - Skilled Nursing Facility (SNF); 04 - Intermediate care; 05 - Home under care of organized home health service organization; 10 - Hospice (home); 11 - Hospice (institutional facility); 61 - Swing bed; 62 - Another Inpatient Rehabilitation Facility; 63 - Long-Term Care Hospital (LTCH); 64 - Medicaid Nursing Facility; 65 - Inpatient Psychiatric Facility; 66 - Critical Access Hospital; 99 - Not Listed)			
16A. Pre-hospital Living Setting Use codes from 15A. Admit From			
17. Pre-hospital Living With (Code only if item 16A is 01 - Home. Code using 01 - Alone; 02 - Family/Relatives; 03 - Friends; 04 - Attendant; 05 - Other)			
18. DELETED			
19. DELETED			

OASIS C2

LIVING ARRANGEMENTS

(M1100) Patient Living Situation: Which of the following best describes the patient's residential circumstance and availability of assistance? (Check one box only.)

Living Arrangement	Availability			
	Around the clock	Regular daytime	F	ni
a. Patient lives alone	<input type="checkbox"/> 01	<input type="checkbox"/> 02		
b. Patient lives with other person(s) in the home	<input type="checkbox"/> 06	<input type="checkbox"/> 07		
c. Patient lives in congregate situation (for example, assisted living, residential care home)	<input type="checkbox"/> 11	<input type="checkbox"/> 12		

SENSORY STATUS

(M1200) Vision (with corrective lenses if the patient usually wears the)

Enter Code	0	Normal vision: sees adequately in most situation newsprint.
<input type="checkbox"/>	1	Partially impaired: cannot see medication labels path, and the surrounding layout; can count finger
	2	Severely impaired: cannot locate objects without nonresponsive.

Patient Identifier Date

Section B Hearing, Speech, and Vision

25. DELETED	B0100. Comatose
26. DELETED	Enter Code Persistent vegetative state/no discernible consciousness 0. No → Continue to BB0700, Expression of Ideas and Wants 1. Yes → Skip to GG0100, Prior Functioning: Everyday Activities
27. DELETED	BB0700. Expression of Ideas and Wants (3-day assessment period)
28. DELETED	Enter Code Expression of ideas and wants (consider both verbal and non-verbal expression and excluding language barriers) 4. Expresses complex messages without difficulty and with speech that is clear and easy to understand 3. Exhibits some difficulty with expressing needs and ideas (e.g., some words or finishing thoughts) or speech is not clear 2. Frequently exhibits difficulty with expressing needs and ideas 1. Rarely/Never expresses self or speech is very difficult to understand
	BB0800. Understanding Verbal and Non-Verbal Content (3-day assessment period)
	Enter Code Understanding Verbal and Non-Verbal Content (with hearing aid or device, if used, and excluding language barriers) 4. Understands: Clear comprehension without cues or repetitions 3. Usually Understands: Understands most conversations, but misses some part/intent of message. Requires cues at times to understand 2. Sometimes Understands: Understands only basic conversations or simple, direct phrases. Frequently requires cues to understand 1. Rarely/Never Understands

Resident	Identifier	Date
Section H Bladder and Bowel		
H0100. Appliances		
Check all that apply		
<input type="checkbox"/>	A. Indwelling catheter (including suprapubic catheter and nephrostomy tube)	
<input type="checkbox"/>	B. External catheter	
<input type="checkbox"/>	C. Ostomy (including urostomy, ileostomy, and colostomy)	
<input type="checkbox"/>	D. Intermittent catheterization	
<input type="checkbox"/>	Z. None of the above	
H0200. Urinary Toileting Program		
Enter Code	A. Has a trial of a toileting program (e.g., scheduled toileting, prompted voiding, or bladder training) been attempted on admission/entry or reentry or since urinary incontinence was noted in this facility? 0. No → Skip to H0300, Urinary Continence 1. Yes → Continue to H0200C, Current toileting program or trial 9. Unable to determine → Skip to H0200C, Current toileting program or trial	
Enter Code	B. Response - What was the resident's response to the trial program? 0. No improvement 1. Decreased wetness 2. Completely dry (continent) 9. Unable to determine or trial in progress	
Enter Code	C. Current toileting program or trial - Is a toileting program (e.g., scheduled toileting, prompted voiding, or bladder training) currently being used to manage the resident's urinary continence? 0. No 1. Yes	
H0300. Urinary Continence		
Enter Code	Urinary continence - Select the one category that best describes the resident 0. Always continent 1. Usually continent (less than 7 episodes of incontinence) 2. Occasionally incontinent (7 or more episodes of urinary incontinence, but at least one episode of continent voiding) 3. Incontinent (no episodes of continent voiding) 4. Noted, resident had a catheter (indwelling, condom, urinary ostomy, or no urine output for the entire 7 days) 5. Incontinence 6. Incontinence - Select the one category that best describes the resident 7. Always continent 8. Usually continent 9. Occasionally incontinent (one episode of bowel incontinence) 10. Incontinent (2 or more episodes of bowel incontinence, but at least one continent bowel movement) 11. Incontinent (no episodes of continent bowel movements) 12. Noted, resident had an ostomy or did not have a bowel movement for the entire 7 days 13. Incontinence Program 14. Incontinence program currently being used to manage the resident's bowel continence?	
ns	present?	

Final LTCH CARE Data Set Version 4.00, Admission - Effective July 1, 2018



The Data Element Library

- The (DEL) is a centralized resource for CMS assessment data elements (e.g. questions and response options), and their associated mappings to nationally accepted health information technology (IT) standards.
- Use is optional
 - Supports provider exchange of electronic health information for better care coordination
 - Enables more seamless/less costly health information exchange
 - Reduces overall provider burden through use and exchange of health care data
 - Promotes high quality, personalized, efficient health care
 - Supports real-time, data driven, clinical decision making
- Search and generate reports (assessment questions & response options, their attributes, and linked HIT standards)
- **No patient data**

Visit the DEL here: <https://del.cms.gov>




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Data Element Library (DEL) Home Page



Centers for Medicare & Medicaid Services

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The **CMS Data Element Library (DEL)** is the centralized resource for CMS assessment instrument data elements (e.g. questions and responses) and their associated health information technology (IT) standards.

The DEL does not contain patient health information (PHI).

What is the purpose of the DEL?

- Promotes interoperable health information exchange
- Supports CMS' focus on "Patients over Paperwork"
- Assists with standardization of assessment data elements to help facilitate care coordination

What is included in the DEL?

Post-Acute Care Settings	CMS Assessment Instrument
Inpatient Rehabilitation Facilities (IRFs)	IRF Patient Assessment Instrument (IRF-PAI)
Home Health Agencies (HHAs)	Outcome and Assessment Information Set (OASIS)
Long-Term Care Hospitals (LTCHs)	LTCH Continuity Assessment Record and Evaluation (CARE) Data Set (LCDS)
Skilled Nursing Facilities (SNFs)	Minimum Data Set (MDS)
Hospice Care	Hospice Item Set (HIS)
Home and Community-Based Services (HCBS)	Functional Assessment Standardized Items (FASI) (In Progress)

Announcements


- **Upcoming DEL Outage:**
The Data Element Library will be unavailable at the following times: Friday 2/21/2020 8pm ET through Sunday 2/23/2020 8am ET due to system maintenance.
- The DEL has been updated to include the following new and updated CMS content:
 - [IRF-PAI 4.0 - effective 10/1/2020](#)
 - [LCDS 5.00 - effective 10/1/2020](#)

Feedback

We appreciate your feedback regarding the DEL site!

[Provide Feedback](#)

DEL Search



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List of Available Search Categories

Data Elements

[Search by ID](#)
[Search by Text](#)
[Search by Assessment Instrument Version](#)
[Search by Item Status](#)
[Search by Item Subset](#)

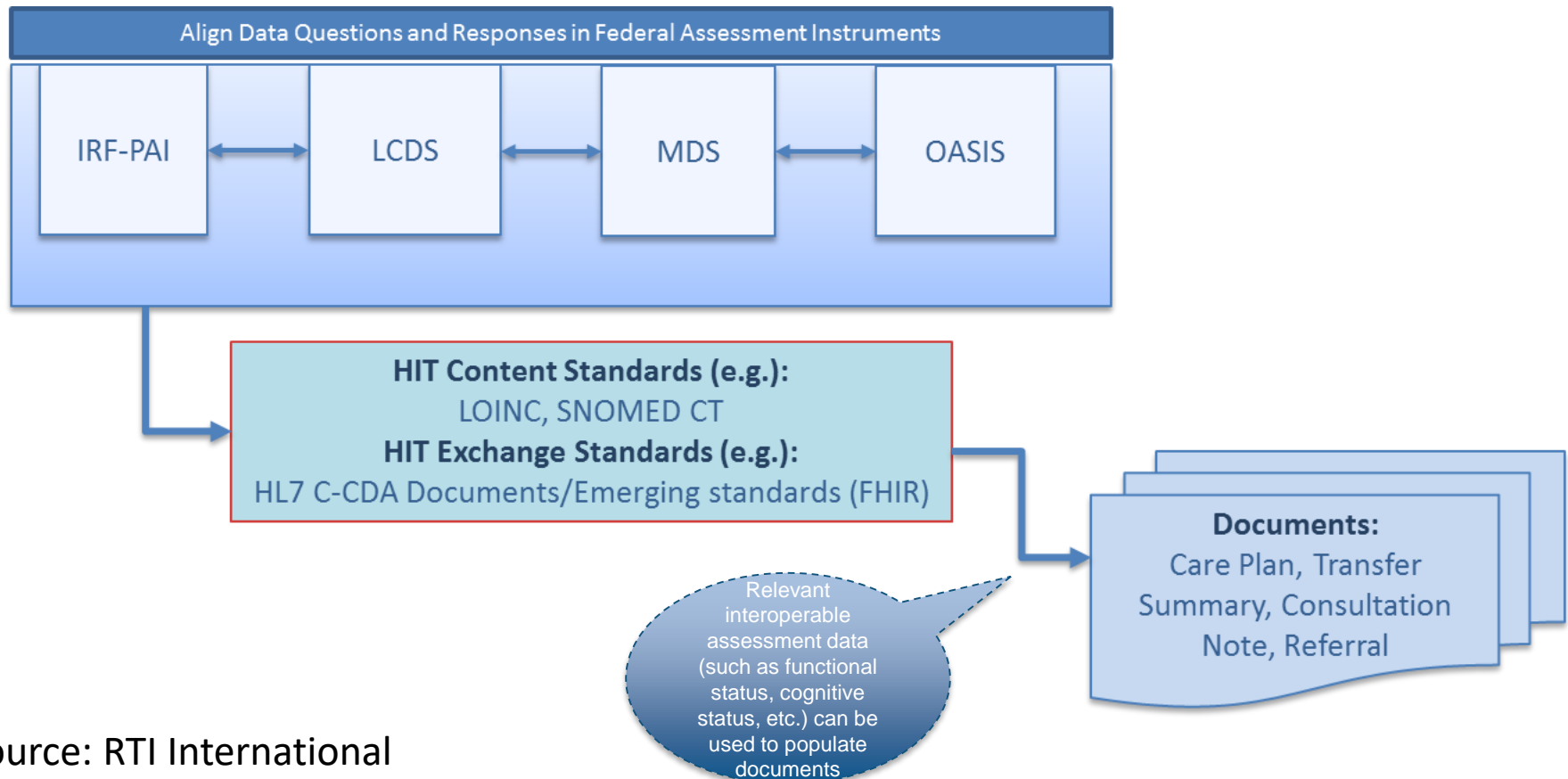
HIT Codes

[Search by ID](#)
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[Home](#)  A federal government website managed and paid for by the U.S. Centers for Medicare & Medicaid Services. 7500 Security Boulevard, Baltimore, MD 21244 



Making PAC Assessment Data Elements Standardized/Aligned and Interoperable



Source: RTI International



A Connected, Interoperable Healthcare System



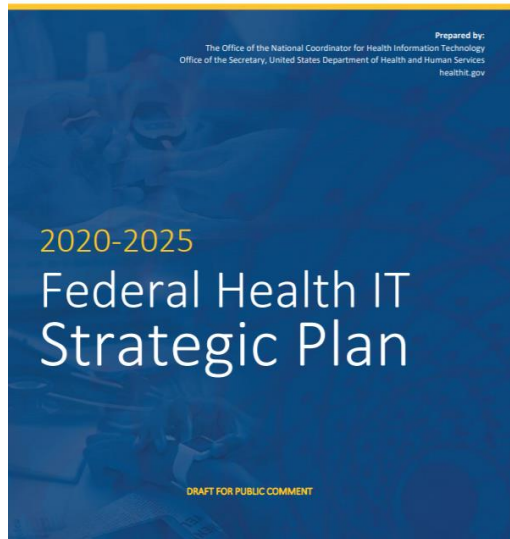


ONC Interoperability Update





DRAFT 2020-2025 Federal Health IT Strategic Plan



The plan explains how the federal government intends to use health IT to:

- Promote Health and Wellness;
- Enhance the Delivery and Experience of Care;
- Build a Secure, Data-Driven Culture to Accelerate Research and Innovation; and
- Connect Healthcare and Health Data through an Interoperable Health IT Infrastructure.

The public comment period on the draft of the [2020-2025 Federal Health IT Strategic Plan](#) ends on March 18, 2020 at 11:59 pm ET.



Strategic Plan Framework





21st Century CURES Section 4003 (b)

*“[T]he National Coordinator shall convene appropriate public and private stakeholders to develop or support a **trusted exchange framework** for trust policies and practices and for a **common agreement** for exchange between health information networks.”*



Trusted Exchange Framework



GOAL 1

Provide a single
“on-ramp” to
nationwide
connectivity



GOAL 2

Electronic Health
Information (EHI)
securely follows you
when and where it is
needed



GOAL 3

Support nationwide
scalability

<https://www.healthit.gov/topic/interoperability/trusted-exchange-framework-and-common-agreement>



U.S. Core Data for Interoperability 2019 * Version 1 (NPRM)

A SET OF DATA CLASSES TO SUPPORT NATIONWIDE INTEROPERABILITY

The USCDI Version 1 (USCDI v1) is proposed as a standard (§ 170.213). It reflects the same data classes referenced by the CCDS definition and includes new required data classes and data elements, noted below.

If adopted, health IT developers will need to update their certified health IT to support the USCDI for all certification criteria affected by this change.

USCDI v1

Assessment and Plan of Treatment

Care Team Members

Clinical Notes *NEW

- Consultation Note
- Discharge Summary Note
- History & Physical
- Imaging Narrative
- Laboratory Report Narrative
- Pathology Report Narrative
- Procedure Note
- Progress Note

Goals

- Patient Goals

Health Concerns

Immunizations

Laboratory

- Tests
- Values/Results

Medications

- Medications
- Medication Allergies

Patient Demographics

- First Name
- Last Name
- Previous Name
- Middle Name (including middle initial)
- Date of Birth
- Race
- Ethnicity
- Preferred Language
- Suffix
- Birth Sex
- Address *NEW
- Phone Number *NEW

Problems

Procedures

Provenance *NEW

- Author
- Author Time Stamp
- Author Organization

Smoking Status

Unique Device Identifier(s) for a Patient's Implantable Device(s)

Vital Signs

- Diastolic Blood Pressure
- Systolic Blood Pressure
- Body Height
- Body Weight
- Heart Rate
- Respiratory rate
- Body Temperature
- Pulse oximetry
- Inhaled oxygen concentration
- Pediatric Vital Signs *NEW
 - BMI percentile per age and sex for youth 2-20
 - Weight for age per length and sex
 - Occipital-frontal circumference for children < 3 years old


USCDI Annual Update Schedule

- ONC intends to establish and follow a predictable, transparent, and collaborative process, to expand the USCDI, including providing, stakeholders with the opportunity to comment, on the USCDI's expansion.

<https://www.healthit.gov/isa/us-core-data-interoperability-uscdi>



ONC Interoperability Standards Advisory (ISA)



Official Website of The Office of the National Coordinator for Health Information Technology (ONC)

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Interoperability Standards Advisory

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Interoperability Standards Advisory (ISA)

The Interoperability Standards Advisory (ISA) process represents the model by which the Office of the National Coordinator for Health Information Technology (ONC) will coordinate the identification, assessment, and determination of "recognized" interoperability standards and implementation specifications for industry use to fulfill specific clinical health IT interoperability needs.




News & Updates

The 2020 ISA Reference Edition is now available.

About ISA


The 2020 ISA has been updated to include improvements made based on recommendations received from public comments and subject matter expert feedback. Read more about the ISA's purpose and scope.



[Read More](#)

ISA Structure


The ISA is organized and structured into four sections - read more about the ISA's structure and informative characteristics about standards/implementation specifications.



[Read More](#)

Table of Contents

The Table of Contents of ISA's sections.



[Read More](#)



2020 ISA Updates Relevant to Post-Acute Care

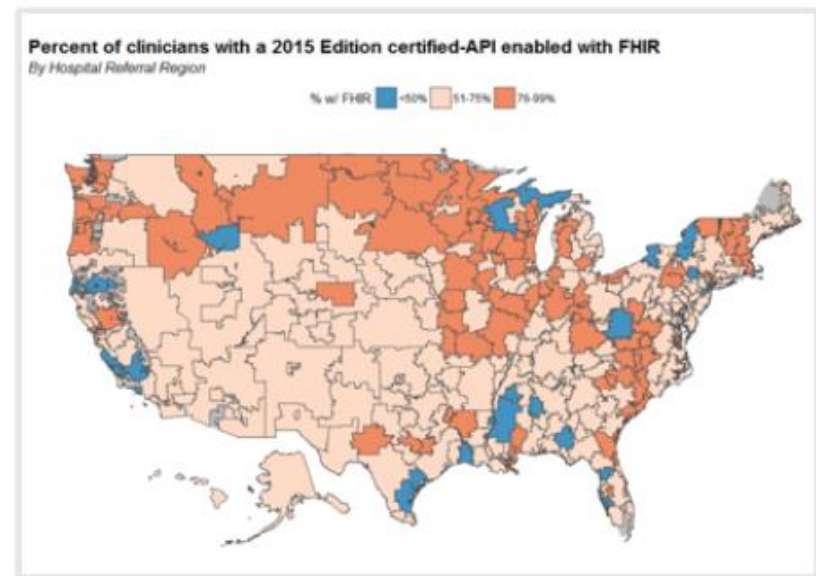
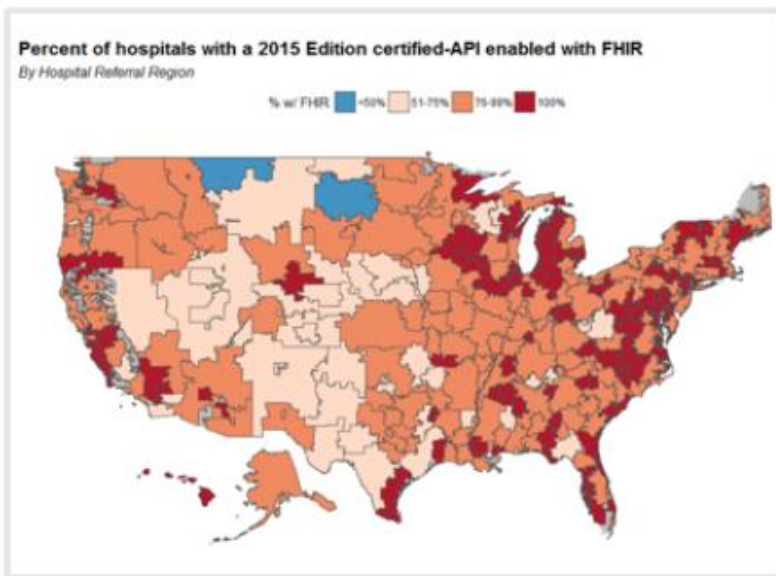
Examples:

- **Representing Patient Functional Status and/or Disability**
- **Representing Patient Cognitive Status**
- **Representing Transportation Insecurity**
- **Representing Food Insecurity**
- **Representing Housing Insecurity**
- **Referral from Acute Care to a Skilled Nursing Facility**
- **Referral to Extra-Clinical Services - Request, Updates, Outcome**

<https://www.healthit.gov/isa/>



FHIR Heat Wave



***87% of hospitals and 69% of MIPS eligible clinicians
using EHRs certified to FHIR***

Source: <https://www.healthit.gov/buzz-blog/interoperability/heat-wave-the-u-s-is-poised-to-catch-fhir-in-2019>



PAC Interoperability Activities

- **PACIO**
- **Fast Healthcare Interoperability Resources (FHIR) Development**





PACIO Project Mission



The [PACIO Project](http://pacioproject.org) is a collaborative effort to:

- Advance interoperable health data exchange between post-acute care (PAC) and other providers, patients, and key stakeholders
- Promote health data exchange in collaboration with policy makers, standards organizations, and industry through a consensus-based approach.

<http://pacioproject.org>



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PACIO Working Group Participants

PointClickCare®



Lantana
CONSULTING GROUP

The Office of the National Coordinator for
Health Information Technology



MatrixCare
Integrated Care. Better Outcomes.

LeadingAge®

WellSky

VA



U.S. Department
of Veterans Affairs

AOTA® The American
Occupational Therapy
Association, Inc.

homecare homebase®
Empowering Exceptional Care™

ESAC
Enterprise Science And Computing

Lower Cape Fear
HOSPICE

patientlink

PATIENT
PATTERN

Kno2®

Encompass
Health.

CMS

Livpact

+GPM
CORP

Telligen

IRTI
INTERNATIONAL

RAND
CORPORATION

PARTNERS
HEALTHCARE

Cerner

LEAVITT
PARTNERS

EMI
ADVISORS

NASL
National Association for the
Support of Long-Term Care
Insight • Advocacy • Action

brighttree®

Red
Kangaroo

CIMPAR

APTA
American Physical Therapy Association

PatientShare

SHP
STRATEGIC HEALTHCARE PROGRAMS

forcura

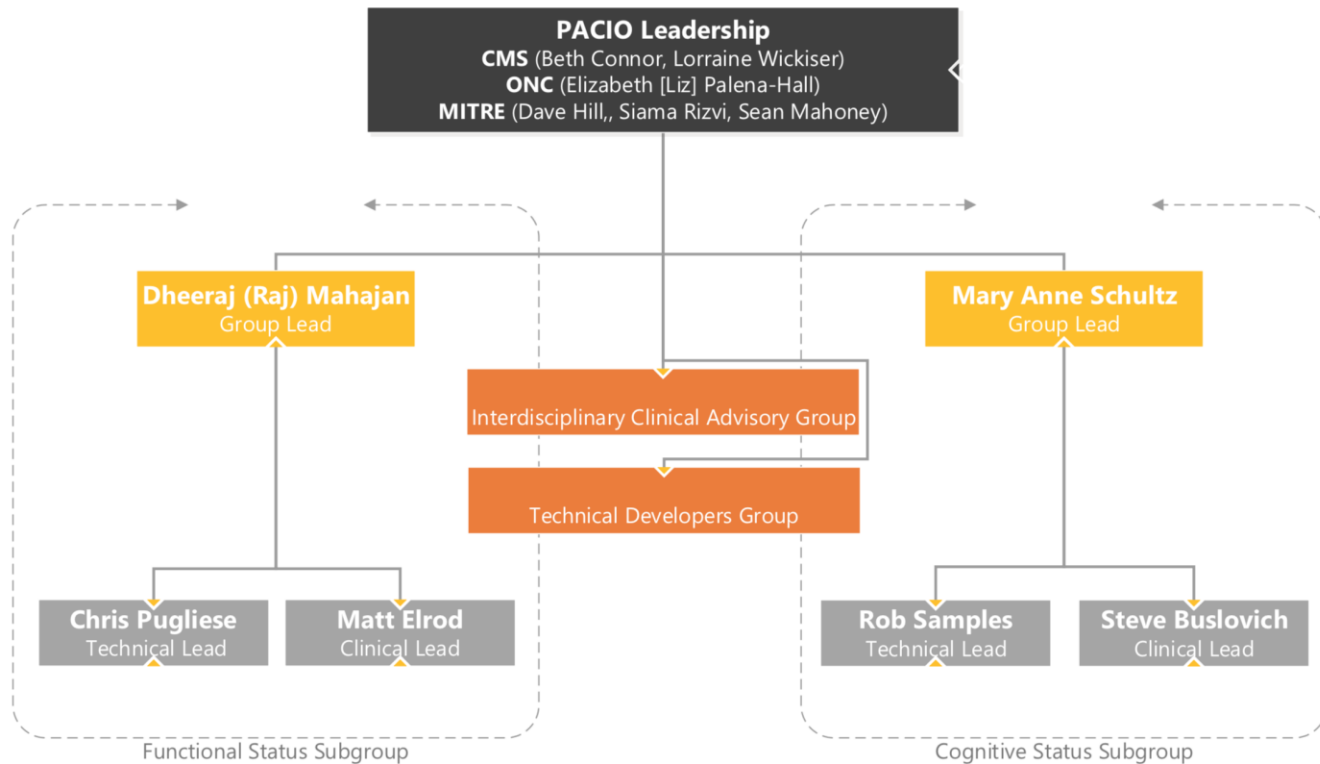
MedicaSoft



PACIO Project Organization

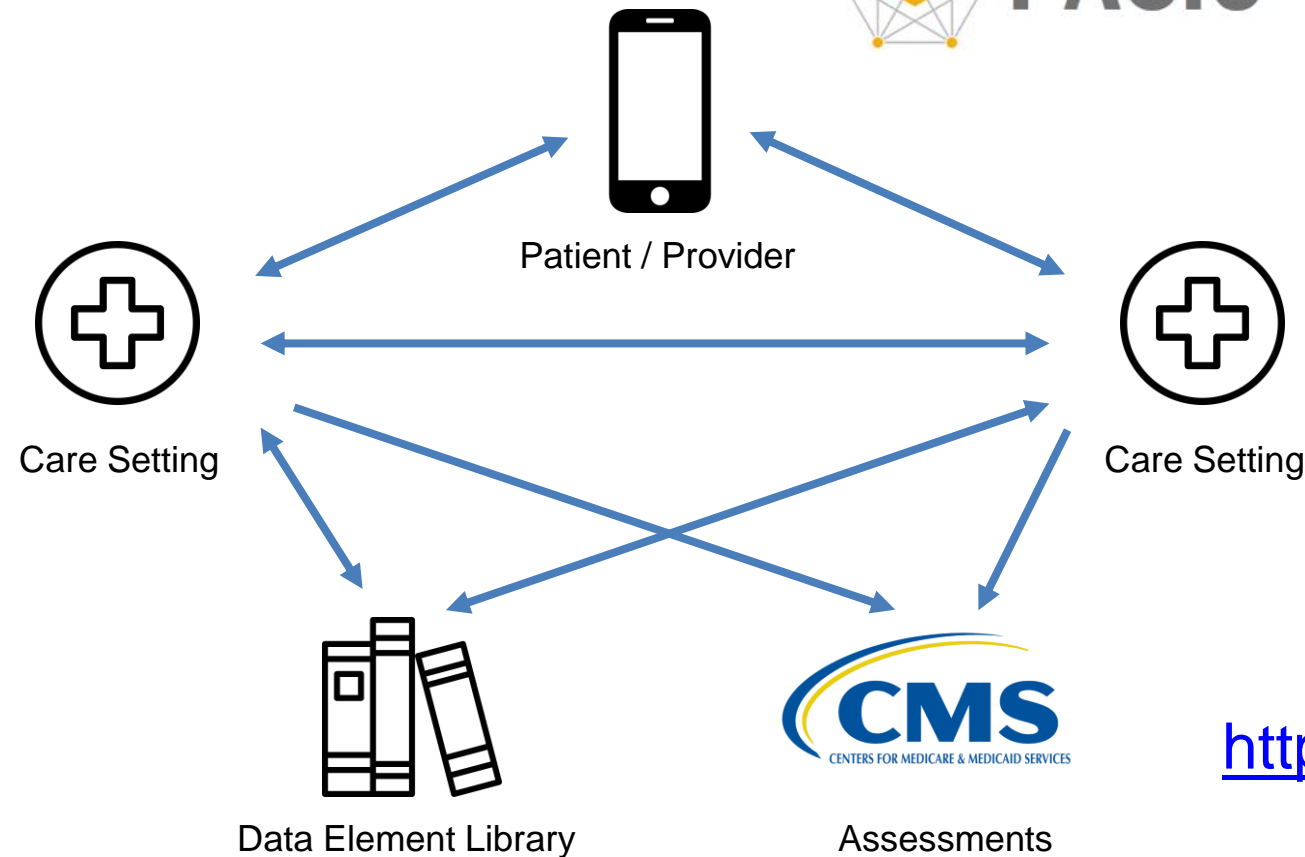


Organizational Chart





General Use Case Structure



Transitions of Care:

Functional Status Data
Cognitive Status Data
More to come...

Under Development:

FHIR Implementation Guide
Reference Implementation
Test Scripts

<http://pacioproject.org>



Reaching the Long-Term Goal

Transfer/Transition Summary

Cognitive Status

Functional Status

BIMS

CAM

PHQ 2-9

Mobility

(In Progress)



PACIO

Overarching goal for PACIO

Use cases that will be going to ballot

CAM and Mobility were tested at the CMS Connectathon to strengthen our case for use cases going to ballot



CAM and Functional Status (Section GG) – Data Exchange

C1310. Signs and Symptoms of Delirium (from CAM©)

Code **after completing** Brief Interview for Mental Status and reviewing medical record.

A. Acute Onset Mental Status Change

Enter Code ☐ Is there evidence of an acute change in mental status from the patient's baseline?
0. No
1. Yes

Coding:

- 0. Behavior not present
- 1. Behavior continuously present, does not fluctuate
- 2. Behavior present, fluctuates (comes and goes, changes in severity)

Enter Code in Boxes

☐

B. Inattention - Did the patient have difficulty focusing attention, for example being easily distractible or having difficulty keeping track of what was being said?

☐

C. Disorganized thinking - Was the patient's thinking disorganized or incoherent (rambling or irrelevant conversation, unclear or illogical flow of ideas, or unpredictable switching from subject to subject)?

☐

D. Altered level of consciousness - Did the patient have altered level of consciousness as indicated by any of the following criteria?

- **vigilant** - startled easily to any sound or touch
- **lethargic** - repeatedly dozed off when being asked questions, but responded to voice or touch
- **stuporous** - very difficult to arouse and keep aroused for the interview
- **comatose** - could not be aroused

Adapted from: Inouye SK, et al. Ann Intern Med. 1990; 113: 941-948. Confusion Assessment Method. Copyright 2003, Hospital Elder Life Program, LLC. Not to be reproduced without permission.

Section GG

Functional Abilities and Goals

GG0170. Mobility (3-day assessment period)

Code the patient's usual performance at admission for each activity using the 6-point scale. If activity was not attempted at admission, code the reason. Code the patient's discharge goal(s) using the 6-point scale. Use of codes 07, 09, 10, or 88 is permissible to code discharge goal(s).

Coding:

Safety and Quality of Performance - If helper assistance is required because patient's performance is unsafe or of poor quality, score according to amount of assistance provided.

Activities may be completed with or without assistive devices.

06. **Independent** - Patient completes the activity by him/herself with no assistance from a helper.

05. **Setup or clean-up assistance** - Helper sets up or cleans up; patient completes activity. Helper assists only prior to or following the activity.

04. **Supervision or touching assistance** - Helper provides verbal cues and/or touching/steadying and/or contact guard assistance as patient completes activity. Assistance may be provided throughout the activity or intermittently.

03. **Partial/moderate assistance** - Helper does LESS THAN HALF the effort. Helper lifts, holds or supports trunk or limbs, but provides less than half the effort.

02. **Substantial/maximal assistance** - Helper does MORE THAN HALF the effort. Helper lifts or holds trunk or limbs and provides more than half the effort.

01. **Dependent** - Helper does ALL of the effort. Patient does none of the effort to complete the activity. Or, the assistance of 2 or more helpers is required for the patient to complete the activity.

If activity was not attempted, code reason:

07. Patient refused

09. Not applicable - Not attempted and the patient did not perform this activity prior to the current illness, exacerbation, or injury.

10. Not attempted due to environmental limitations (e.g., lack of equipment, weather constraints)

88. Not attempted due to medical condition or safety concerns

1. Admission Performance	2. Discharge Goal	
↓ Enter Codes in Boxes ↓		
<input type="text"/>	<input type="text"/>	A. Roll left and right: The ability to roll from lying on back to left and right side, and return to lying on back on the bed.
<input type="text"/>	<input type="text"/>	B. Sit to lying: The ability to move from sitting on side of bed to lying flat on the bed.
<input type="text"/>	<input type="text"/>	C. Lying to sitting on side of bed: The ability to move from lying on the back to sitting on the side of the bed with no back support.
<input type="text"/>	<input type="text"/>	D. Sit to stand: The ability to come to a standing position from sitting in a chair, wheelchair, or on the side of the bed.
<input type="text"/>	<input type="text"/>	E. Chair/bed-to-chair transfer: The ability to transfer to and from a bed to a chair (or wheelchair).
<input type="text"/>	<input type="text"/>	F. Toilet transfer: The ability to get on and off a toilet or commode. If admission performance is coded 07, 09, 10, or 88 → Skip to GG0170I, Walk 10 feet
<input type="text"/>	<input type="text"/>	G. Car transfer: The ability to transfer in and out of a car or van on the passenger side. Does not include the ability to open/close door or fasten seat belt.
<input type="text"/>	<input type="text"/>	I. Walk 10 feet: Once standing, the ability to walk at least 10 feet in a room, corridor, or similar space. If admission performance is coded 07, 09, 10, or 88 → Skip to GG0170M, 1 step (curb)
<input type="text"/>	<input type="text"/>	J. Walk 50 feet with two turns: Once standing, the ability to walk at least 50 feet and make two turns.
<input type="text"/>	<input type="text"/>	K. Walk 150 feet: Once standing, the ability to walk at least 150 feet in a corridor or similar space.



PACIO Project Overview PACIO

PACIO Meetings

Platform for members to provide input into the use cases, data models and development of the FHIR framework

Connectathons

Opportunity for vendors to test the client and/or server and provide feedback

Participants take the role of server or client depending on the organization they represent

Connectathon is like a "test kitchen" where the Implementation Guide is a "recipe" that can be tested and refined by participants

Balloting

Proposing a standard that is validated and accepted by HL7 community

To participate in a ballot, the group must strengthen their case by participating in Connectathons

Adoption

EHR Vendors adopt the IG

Adoption of the framework across the healthcare spectrum

Develop a FHIR Implementation Guide and Reference Implementation validated by the HL7 Community that EHR vendors will build into their system

Provide a standardized method of exchanging health information across healthcare settings



2020 CMS Quality Conference

Aligning to Ensure Safety, Quality, and Value



HL7 Connectathons – DEL and PACIO Tracks





CMS Connectathon Goals

- **DEL: Testing the FHIR API prototype and Implementation Guide for the CMS Data Element Library**
 - Assess whether the standardized assessments and responses can be used by EHR and assessment software to render assessment forms
 - Socialize the CMS Data Element Library and the FHIR API
 - Attract vendor participation in developing solutions using the CMS Data Element Library
- **PACIO Project: Exchanging the short CAM for cognitive status and CMS assessment functional status items (Section GG)**
 - Test a small piece of cognitive status and functional status to validate the current Implementation Guide and Reference Implementation
 - Assess whether CAM and GG items can be exchanged between two disparate Health IT systems in a consumable format for clinicians
 - Socialize the PACIO Project among the FHIR community
 - Satisfy HL7 requirement to participate in a Connectathon prior to taking PACIO Project IGs to ballot



CMS Connectathon Results

General

- Very successful Connectathon!
- Three PAC tracks: CMS Data Element Library (DEL) API, PACIO Functional Status, PACIO Cognitive Status
 - Hosted 6-10 people at each table
 - Good collaboration and discussion around requirements and Implementation Guides
 - Several issues identified and improvements made to implementation guides for all three tracks

CMS DEL

- Two independent software clients successfully displayed assessment forms from pseudo-DEL FHIR server (Reference implementation client and mobile client from Prepared Health)
- Prepared Health indicated they would use a DEL FHIR API as soon as publicly available

PACIO Functional Status/Cognitive Status

- Two independent software clients successfully displayed sample data from PACIO FHIR server (Reference implementation client and web client from Patient Centric Solutions)
- Displayed functional/cognitive status observations, including snapshots in time



Vendor Implementations



PatientShare

- Patient Demographics
- Medications
- Allergies
- Immunizations
- Vital Signs
- Conditions
- Lab Results
- Assessments

Patient Centric Solutions, Inc. ©2019

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Functional Status

Date	Description	Source
11/21/2019	Within The First 3 Days Of SNF Admission	Dr. John Carlson, MD
12/3/2019	SNF MDS Within 3 Days Of Discharge	Dr. SNF Clinician, MD
12/4/2019	HHC OASIS Functional Status Assessment At Start Of Care (SOC)	Home Health Clinician A
12/30/2019	HHC OASIS Functional Status Assessment At Discharge	Home Health Clinician B

▼ Summary

Question	11/21/2019 Within the first 3 days of SNF admission	12/3/2019 SNF MDS within 3 Days of Discharge	12/4/2019 HHC OASIS Functional Status Assessment at Start of Care (SOC)	12/30/2019 HHC OASIS Functional Status Assessment at Discharge
What was the patient's usual performance related to their ability to once seated in a wheelchair/scooter, wheel at least 150 feet in a corridor or similar space?	Partial/moderate Assist	Independent	Independent	Independent
What was the patient's usual performance related to their ability to once seated in a wheelchair/scooter, wheel at least 50 feet and make two turns?	Partial/moderate Assist	Independent	Independent	Independent
What was the patient's usual performance related to their ability to bend/stoop from a standing position to pick up a small object, such as a spoon, from the floor?	Substantial/maximal Assist	Partial/moderate assistance	Partial/moderate assistance	Supervision or touching assistance
What was the patient's usual performance related to their ability to go up and down 12 steps with or without a rail?	Not attempted due to medical condition or safety concern	Substantial/maximal assistance	Substantial/maximal assistance	Partial/moderate assistance
What was the patient's usual performance related to their ability to go up and down four steps with or without a rail?	Not attempted due to medical condition or safety concern	Substantial/maximal assistance	Substantial/maximal assistance	Supervision or touching assistance
What was the patient's usual performance related to their ability to go up and down 10 feet in a room, corridor, or similar space?	Not attempted due to medical condition or safety concern	Partial/moderate	Partial/moderate	Supervision or touching assistance

Patient Centric Solutions, Inc. ©2019

Source: Patient Centric Solutions, Inc.



PACIO Project Status



- Working on two use cases in parallel
 - Functional Status
 - Cognitive Status
- Created two HL7 Projects, one for each use case, sponsored by:
 - HL7 Patient Care Work Group
 - HL7 Community-Based Care and Privacy Work Group
 - Note: HL7 Patient Administration Work Group is an interested party
- Participated in two Connectathons
 - September 2019 HL7 Connectathon in Atlanta, GA
 - January 2020 CMS Connectathon in Baltimore, MD



Opportunities and Next Steps





How to Participate: Interoperability

- PACIO Project
 - Visit <http://pacioproject.org>
 - Contact info@pacioproject.org
- 2020 HL7 Connectathons (May 16-17 in San Antonio, TX; Sept. 19-20 in Baltimore, MD)
 - Select the Post-Acute Care track
 - Reach out to the track lead via Zulip
 - <https://chat.fhir.org>
 - Get your system(s) ready to interact with others
 - Bring your FHIR knowledge and development tools



What's next for our Interoperability Strategy?

- **Continued collaboration with the Standards Community:**
 - Support development of the Implementation Guides (IG)s and industry engagement in work groups
 - Identify and implement critical use cases for the exchange of healthcare information
 - Promote industry wide standards for adoption
- **Support Connectathons to test implementation guides**
 - Highlight use cases that prove viability of specifications
 - Minimize and discourage deployment of unique solutions
 - Encourage greater stakeholder collaboration & engagement in standards development & testing
- **Publish the Interoperability rules**
- **Support CMS and industry implementation**
 - Provide Leadership & Guidance
 - Encourage and support innovation





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Questions?

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Additional Resources





PAC Quality Reporting Programs and DEL Resources

- For more information on the IMPACT Act, visit the [IMPACT Act](#) webpage
- For more information on Post-Acute Care Quality Reporting Programs, visit:
 - [Home Health Agencies](#)
 - [Hospice Agencies](#)
 - [Inpatient Rehab Facilities](#)
 - [Long-term Care Hospitals](#)
 - [Skilled Nursing Facilities](#)
- For DEL updates, sign up for the listserv [here](#)
- For DEL feedback or questions, contact: DELHelp@cms.hhs.gov
- For PACIO information or questions, please visit: <http://pacioproject.org/>



PACIO Implementation Guides

- Developed two HL7 FHIR Implementation Guides
 - Functional Status
 - <https://paciowg.github.io/functional-status-ig/>
 - Cognitive Status
 - <https://paciowg.github.io/cognitive-status-ig/>



PACIO



Reference Implementation



- Developing a Transfer Summary FHIR reference implementation
 - Demonstrates both Functional and Cognitive Status use cases
- Sample Data:
 - Use Case: <https://github.com/paciowg/sample-data>
 - FHIR Format: <https://github.com/paciowg/connectathon-data>
- Hosted Reference Implementations
 - Server: <http://hapi.fhir.org/baseR4>
 - Client: <https://snf-transfer-summary.herokuapp.com/>
- Reference Implementation Code (Apache 2.0 license)
 - Server: <https://github.com/jamesagnew/hapi-fhir>
 - Client: <https://github.com/paciowg/transfer-summary-ri-client>