PACIO Project

Functional Status Use Case Subgroup Meeting

Time: Wednesday, June 26, 2019, 2:00 pm - 3:00 pm

Location: WebEx Meeting **Dial-in:** 1-877-267-1577 **Meeting ID:** 994 361 173

PACIO Project GitHub: https://github.com/paciowg/PACIO-Project

This meeting is being recorded. In all discussions, members should be aware that meetings are recorded and include representatives of companies that compete with one another in the marketplace. This working group is a public forum and therefore all information shared will be publicly available.

Meeting Notes

1) Logo Poll Update (Siama Rizvi, MITRE)

5 minutes

- https://www.surveymonkey.com/r/MBYK3KJ
- The group voted for the following logo, which will be added to the PACIO website



- Group voted on the capitalization of "PACIO"
- 2) Leading Age Summit Debrief (Dave Hill, MITRE)

15 minutes

- The summit was a great opportunity to connect with people
- PACIO Project session was well received at the summit
- Participants mentioned different approaches for interoperability but are hoping for convergence and alignment with all efforts
- Participants mentioned the need to remain connected with the NCPDP medication reconciliation work
- A PACIO Project social event was hosted after the Leading Age summit, with 25- 30 people in attendance. It was considered a successful event
- 3) Cross-Setting Function Data Elements (Rachel Lopez, NIC) 15 minutes

- Refer to functional data elements_cross setting mapping.xlxs
- The data elements are defined as discrete questions and responses.
 There are multiple tabs, with one tab for FASI items
- The group agreed that the spreadsheet encompassed all functional status information, but will need to be reviewed and prioritized by clinicians in a separate meeting
 - Donna Doneski offered to coordinate the effort with NASL and AMDA to identify the high priority functional status items
 - Clinicians in the PACIO Project are encouraged to contact Donna Doneski (Donna@NASL.org) via email to be part of this effort
- Comments were raised about using the term "providers" in post-acute care instead of "facilities", but several participants mentioned that home health and hospice are not considered "facilities"
- USCDI should remain a consideration
- The group discussed that patient and caregivers should be a part of the conversation.
 - The Implementation Guide (IG) will not be specific and the client software will determine what the patient will view
- The group discussed if functional assessment was enough or if functional goals should be a part of the IG
 - At this time the group is only looking at current functional assessment and will need to reassess if functional goals are important to include in the future. This will be addressed at a future meeting
 - The group was reminded that this is not the final solution, but rather a subsection

4) Medical Formulary Implementation (Dave Hill, MITRE)

15 minutes

- Refer to TO42_2019-06-26_Example IG and Reference Implementation.pptx
- The slide deck is an example of the type of deliverable the PACIO Project will be moving towards
- The work and deliverables include:
 - The development of use cases
 - Deliverables
 - **1.** Implementation Guide (IG)
 - 2. Implementation Guide Repository
 - **3.** Server Reference Implementation (RI)
 - 4. Client Reference Implementation
 - 5. Client Reference Implementation Code Repository
 - Automated Testing tools (ensure that the server and client adhere to the IG)
 - **1.** Aegis Touchstone
 - 2. ONC Inferno
- For the connectation, the goal is to build a reference implementation that participants can interact with.
- A vendor will be able to take this and show how it works in the real world

- The group was encouraged to contact WG leadership if there are any questions or concerns about upcoming work.
- 5) Continued Use Case Discussion (Siama Rizvi, MITRE)

10 minutes

- 6) Next Meeting:
 - Wednesday, July 10, 2:00pm 3:00pm
- 7) Upcoming Convening Opportunities:
 - July 9-10: OSEHRA Open Source Summit (Bethesda, MD)
 - August 21-22: ONC Interoperability Forum
 - September 14-20: HL7 33rd Annual Plenary & Working Group Meeting
- 8) Homework (Dave Hill, MITRE)
 - Donna Doneski to coordinate the effort with NASL and AMDA to identify high priority functional status items. Clinicians in the WG are encouraged to contact Donna Doneski (<u>Donna@NASL.org</u>) via email to be part of this effort
 - MITRE leadership to discuss the possibility of functional goals in addition to current functional status
- 9) Adjourn