



&gt;

posit  
conf(2023)

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CHEATSHEETS

from

 posit™

# WELCOME TO

# posit conf(2023)



Bringing together ideas,  
technologies and people.

# Posit's mission is to create free and open-source software for data science, scientific research, and technical communication.

We do this to enhance the production and consumption of knowledge by everyone, regardless of economic means, and to facilitate collaboration and reproducible research, both of which are critical to the integrity and efficacy of work in science, education, government, and industry.

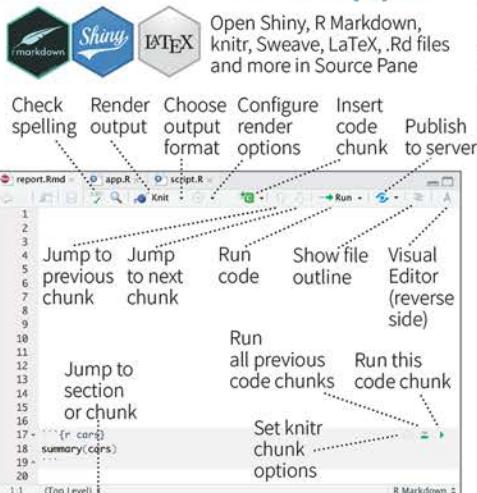
Posit also produces Posit Team, a modular platform of commercial software products that give organizations the confidence to adopt R, Python and other open-source data science software at scale - for the benefit of many people, to leverage large amounts of data, to integrate with existing enterprise systems, platforms, and processes, or be compliant with security practices and standards - along with online services to make it easier to learn and use them over the web.

Together, Posit's open-source software and commercial software form a virtuous cycle: The adoption of open-source data science software at scale in organizations creates demand for Posit's commercial software; and the revenue from commercial software, in turn, enables deeper investment in the open-source software that benefits everyone.



# RStudio IDE :: CHEATSHEET

## Documents and Apps

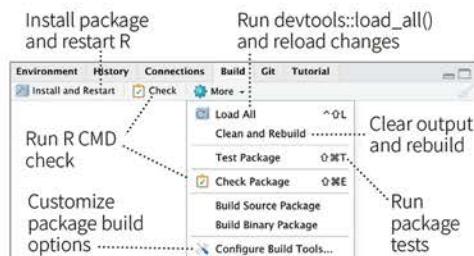


## Package Development

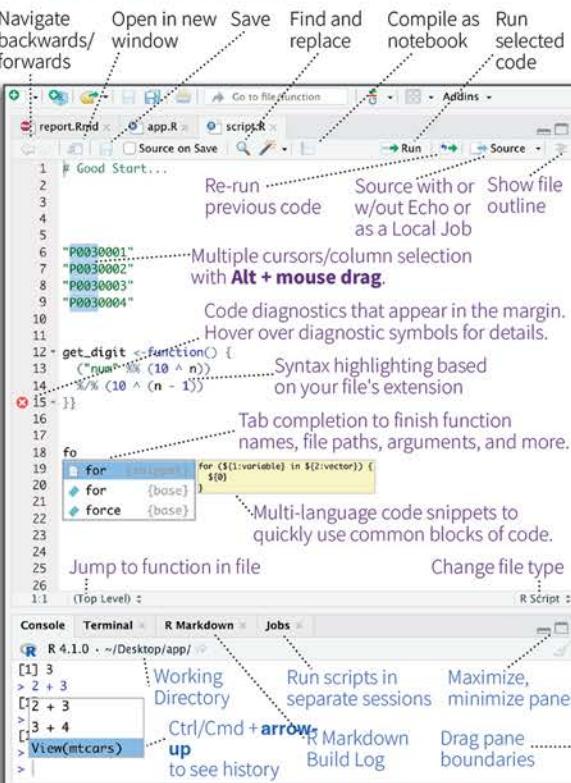
Create a new package with [File > New Project > New Directory > R Package](#)  
Enable roxygen documentation with [Tools > Project Options > Build Tools](#)

Roxygen guide at [Help > Roxygen Quick Reference](#)

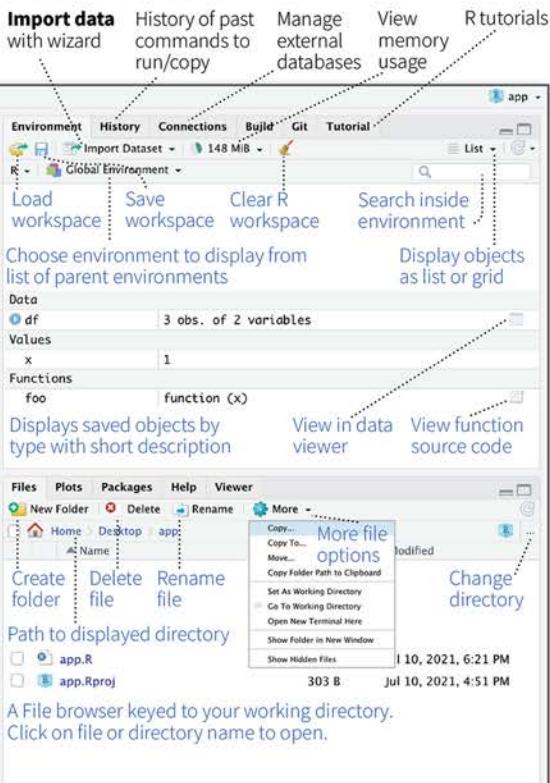
See package information in the [Build Tab](#)



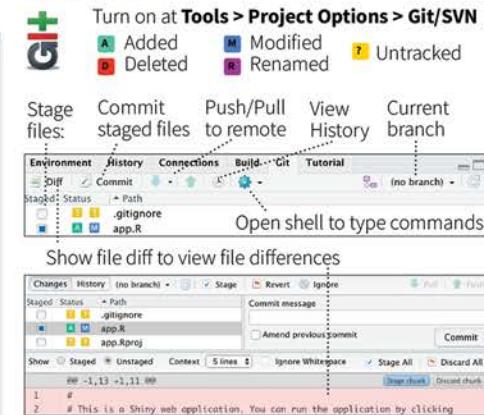
## Source Editor



## Tab Panes



## Version Control



## Debug Mode

Use **debug()**, **browser()**, or a breakpoint and execute your code to open the debugger mode.

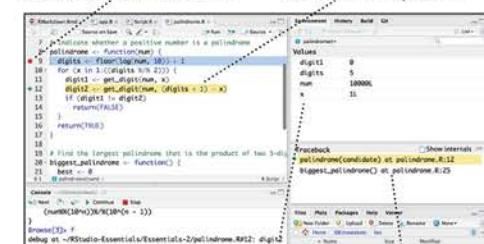
Launch debugger mode from origin of error

Open traceback to examine the functions that R called before the error occurred



Click next to line number to add/remove a breakpoint.

Highlighted line shows where execution has paused



# Keyboard Shortcuts

	Windows/Linux	Mac
<b>RUN CODE</b>		
Search command history	Ctrl+arrow-up	Cmd+arrow-up
Interrupt current command	Esc	Esc
Clear console	Ctrl+L	Ctrl+L
<b>Navigate Code</b>		
Go to File/Function	Ctrl+.	Ctrl+.
<b>Write Code</b>		
Attempt completion	Tab or Ctrl+Space	Tab or Ctrl+Space
Insert <- (assignment operator)	Alt+-	Option+-
Insert  > or %>% (pipe operator)	Ctrl+Shift+M	Cmd+Shift+M
(Un)Comment selection	Ctrl+Shift+C	Cmd+Shift+C
<b>MAKE PACKAGES</b>		
Load All (devtools)	Ctrl+Shift+L	Cmd+Shift+L
Test Package (Desktop)	Ctrl+Shift+T	Cmd+Shift+T
Document Package	Ctrl+Shift+D	Cmd+Shift+D

## DOCUMENTS AND APPS

Knit Document (knitr)	Ctrl+Shift+K	Cmd+Shift+K
Insert chunk (Sweave & Knitr)	Ctrl+Alt+I	Cmd+Option+I
Run from start to current line	Ctrl+Alt+B	Cmd+Option+B

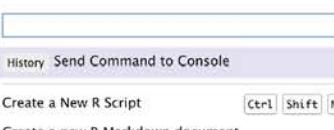
## MORE KEYBOARD SHORTCUTS

Keyboard Shortcuts Help	Alt+Shift+K	Option+Shift+K
Show Command Palette	Ctrl+Shift+P	Cmd+Shift+P

View the Keyboard Shortcut Quick Reference with **Tools > Keyboard Shortcuts** or Alt/Option + Shift + K



Search for keyboard shortcuts with **Tools > Show Command Palette** or Ctrl/Cmd + Shift + P.



# Visual Editor

The screenshot shows the RStudio interface with the Visual Editor tab selected. The main area displays an R Markdown document with code and text. Various keyboard shortcuts are highlighted with arrows pointing to specific UI elements:

- Check spelling
- Render output
- Choose output format
- Choose output location
- Insert code chunk
- Jump to previous chunk
- Jump to next chunk
- Run selected lines
- Publish to server
- Show file outline
- Back to Source Editor (front page)
- File outline
- R Markdown Including Plots
- Insert and edit tables
- Add/Edit attributes
- Set knitr chunk options
- Run this and all previous code chunks
- Run this code chunk

Annotations also point to other parts of the interface:

- Block format
- Jump to chunk or header
- Lists and block quotes
- Links
- Citations
- Images
- More formatting
- Insert blocks, citations, equations, and special characters
- Insert and edit tables
- Source Editor (front page)
- File outline
- Active shared collaborators
- Name of current project
- Select R Version
- Share Project with Collaborators



# RStudio Workbench



## WHY RSTUDIO WORKBENCH?

Extend the open source server with a commercial license, support, and more:

- open and run multiple R sessions at once
- tune your resources to improve performance
- administrative tools for managing user sessions
- collaborate real-time with others in shared projects
- switch easily from one version of R to a different version
- integrate with your authentication, authorization, and audit practices
- work in the RStudio IDE, JupyterLab, Jupyter Notebooks, or VS Code

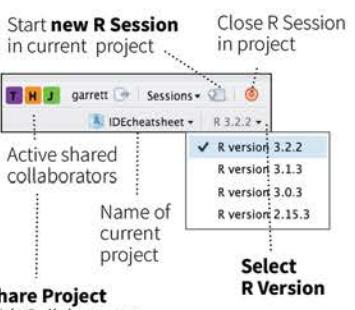
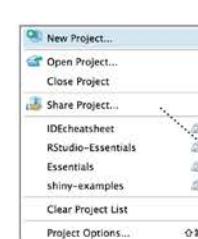
Download a free 45 day evaluation at

[www.rstudio.com/products/workbench/evaluation/](https://www.rstudio.com/products/workbench/evaluation/)

# Share Projects

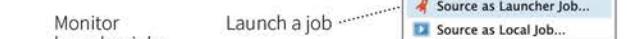
## File > New Project

RStudio saves the call history, workspace, and working directory associated with a project. It reloads each when you re-open a project.



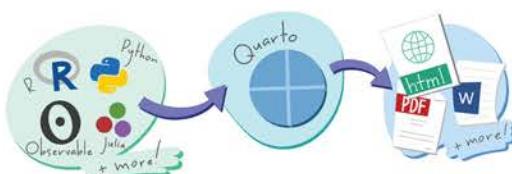
# Run Remote Jobs

Run R on remote clusters (Kubernetes/Slurm) via the Job Launcher



Run launcher jobs remotely

# Publish and Share with Quarto :: CHEATSHEET



## Author

### WRITE AND CODE IN PLAIN TEXT

Author documents as .qmd files or Jupyter notebooks. Write in a rich Markdown syntax.



## Render

### GENERATE DOCUMENTS, PRESENTATIONS AND MORE

Produce HTML, PDF, MS Word reveal.js, MS Powerpoint, Beamer Websites, blogs, books...



## Publish

### SHARE YOUR WORK WITH THE WORLD

Quickly deploy to GitHub Pages, Netlify, Quarto Pub, Posit Cloud, or Posit Connect

## Author

### SOURCE FILE: hello.qmd

```
...  
title: "Hello, Penguins"  
format: html  
execute:  
echo: false  
  
## Meet the penguins  
The `penguins` data contains size measurements for the Palmer Archipelago, Antarctica.  
The three species of penguins have quite distinct distributions of physical dimensions (@fig-penguins).  
  
```{r}  
#| label: fig-penguins  
#| fig-cap: "Dimensions of penguins across three species"  
#| warning: false  
library(tidyverse, quietly = TRUE)  
library(palmerpenguins)  
penguins %>  
  ggplot(aes(x = flipper_length_mm, y = bill_length_mm)) +  
  geom_point(aes(color = species)) +  
  scale_color_manual(  
    values = c("darkorange", "purple", "cyan4")) +
```

**Set format(s) and options**  
Use YAML Syntax

**## Write with \*\*Markdown\*\***  
RStudio: Help > Markdown Quick Reference

**Use Visual Editor**

**Include code**  
R, Python, Julia, Observable, or any language with a Jupyter kernel

### USE A TOOL WITH A RICH EDITING EXPERIENCE

RStudio Visual Studio Code + Quarto extension

Run code cells as you write

Render with a button or keyboard shortcut

Edit Quarto documents with a Visual Editor

### OR ANY TEXT EDITOR

Quarto documents (.qmd) can be edited in any tool that edits text.

Apply formatting in Visual Editor. Saved as Markdown in source.  
Insert elements like code cells, cross references, and more.

Normal B I Format Insert Table

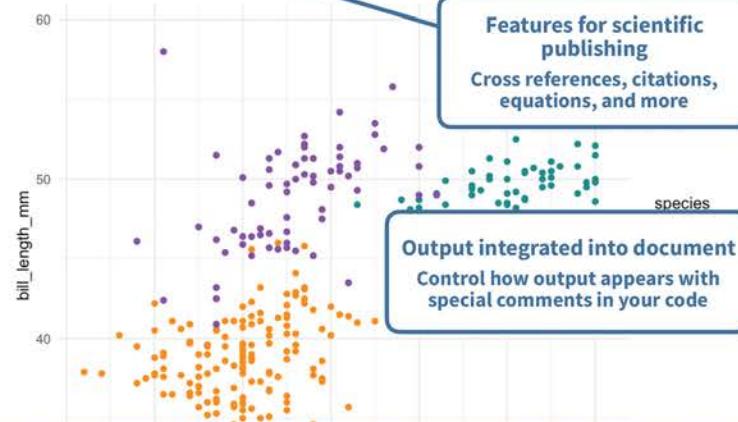
## Render

### RENDERED OUTPUT: hello.html

#### Hello, Penguins

#### Meet the penguins

The three species of penguins have quite distinct distributions of physical dimensions (Figure 1).



Save, then render to preview the document output.

Terminal  
quarto preview hello.qmd

**Use Render button**

The resulting HTML/PDF/MS Word/etc. document will be created and saved in the same directory as the source .qmd file.

### BEHIND THE SCENES

When you render a document, Quarto:

- Runs the code and embeds results and text into an .md file with: **Knitr**, if any {r} cells or, **Jupyter**, if any other cells.
- Converts the .md file into the output format with Pandoc.

## GET QUARTO

<https://quarto.org/docs/download/>

Or use version **bundled with RStudio**

## GET STARTED

<https://quarto.org/docs/get-started/>

## Publish

### Terminal

quarto publish {venue} hello.qmd

{venue}: quarto-pub, connect, gh-pages, netlify, confluence, V1.4 posit-cloud

**R** Use Publish button

Quarto Pub

Free publishing service for Quarto content.

posit Cloud

Cloud-hosted, control access to project and output.

posit Connect

Org-hosted, control access, schedule updates.

## Quarto Projects

### CREATE WEBSITES, BOOKS, AND MORE

A directory of Quarto documents + a configuration file (\_quarto.yml)

See examples at <https://quarto.org/docs/gallery/>

Get started from the command line:

Terminal

quarto create project {type}

{type}: default, website, blog, book, confluence, V1.4 manuscript

**R** Use File > New Project

Artwork from "Hello, Quarto" keynote by Julia Lowndes and Mine Çetinkaya-Rundel, presented at RStudio Conference 2022. Illustrated by Allison Horst.

# Include Code

## CODE CELLS

Code cells start with ` `(language) and end with ` `.

  Use Insert Code Chunk/Cell

```
```{r}
#| label: chunk-id
library(tidyverse)
````
```

```
```{python}
#| label: chunk-id
import pandas as pd
```
```

Other languages: {julia}, {ojs}

Add code cell options with #! comments.

Cell options control **execution**, figures, tables, layout and more. See them all at: <https://quarto.org/docs/reference/cells>

## EXECUTION OPTIONS

### OPTION DEFAULT EFFECTS

|         |       |                                                                     |
|---------|-------|---------------------------------------------------------------------|
| echo    | true  | false: hide code<br>fenced: include code cell syntax                |
| eval    | true  | false: don't run code                                               |
| include | true  | false: don't include code or results                                |
| output  | true  | false: don't include results<br>asis: treat results as raw markdown |
| warning | true  | false: don't include warnings in output                             |
| error   | false | true: include error in output and continue with render              |

Set execution options at the **cell level**:

```
```{r}
#| echo: false
````
```

```
```{python}
#| echo: false
````
```

Or, **globally** in the YAML header with the **execute** option:

Set options in code cells with #! comments and YAML syntax:  
key: value

## INLINE CODE

Use computed values directly in text sections.  
Code is evaluated at render and results appear as text.

**KNITR** **JUPYTER** **V1.4** **OUTPUT**

Value is `r 2 + 2`. Value is `{python} 2 + 2`. Value is 4.

# Set Format and Options

## SET FORMAT OPTIONS

```
---
title: "My Document"
format:
  html:
    code-fold: true
    toc: true
---
```

Indent options 4 spaces

Indent format 2 spaces

Common formats: **html, pdf, docx, odt, rtf, gfm, pptx, revealjs, beamer**

Render **all** formats:

Terminal  
quarto render hello.qmd

Render a **specific** format:

Terminal  
quarto render hello.qmd --to pdf

## MULTIPLE FORMATS

```
---
title: "My Document"
toc: true
format:
  html:
    code-fold: true
  pdf: default
---
```

Top-level options apply to all formats

## OPTION

|         |                              | html/revealjs<br>pdf/beamer<br>docx/pptx | DESCRIPTION                                                                                                   |
|---------|------------------------------|------------------------------------------|---------------------------------------------------------------------------------------------------------------|
| Nav     | <b>toc</b>                   | X X X                                    | Add a table of contents (true or false)                                                                       |
|         | <b>toc-depth</b>             | X X X                                    | Lowest level of headings to add to table of contents (e.g. 2, 3)                                              |
| Style   | <b>anchor-sections</b>       | X                                        | Show section anchors on mouse hover (true or false)                                                           |
|         | <b>highlight-style</b>       | X X X                                    | Syntax highlighting theme (e.g. arrow, pygments, kate, zenburn)                                               |
|         | <b>mainfont, monofont</b>    | X X                                      | Font name. HTML: sets CSS font-family; LaTeX: via fontspec package                                            |
|         | <b>theme</b>                 | X                                        | Bootswatch theme name (e.g. cosmo, darkly, solar etc.)                                                        |
|         | <b>css</b>                   | X                                        | CSS or SCSS file to use to style the document (e.g. "style.css")                                              |
|         | <b>reference-doc</b>         | X                                        | docx/pptx file containing template styles (e.g. file.docx, file.pptx)                                         |
|         | <b>include-in-header</b>     | X X                                      | Files of content to include in header of output document, also <b>include-before-body, include-after-body</b> |
|         | <b>keep-md</b>               | X X X                                    | Keep intermediate markdown (true or false), also <b>keep-ipynb, keep-tex</b>                                  |
|         | <b>documentclass</b>         | X                                        | LaTeX document class, set document class options with <b>classoption</b>                                      |
|         | <b>pdf-engine</b>            | X                                        | LaTeX engine to produce PDF output (xelatex, pdflatex, lualatex)                                              |
|         | <b>cite-method</b>           | X                                        | Method used to format citations (citeproc, natbib, biblatex)                                                  |
| Code    | <b>code-fold</b>             | X                                        | Let readers toggle the display of R code (false, true, or show)                                               |
|         | <b>code-tools</b>            | X                                        | Add menu for hiding, showing, and downloading code (true or false)                                            |
|         | <b>code-overflow</b>         | X                                        | Display of wide code (scroll, or wrap)                                                                        |
| Figures | <b>fig-align</b>             | X X /                                    | Alignment of figures (default, left, right, or center)                                                        |
|         | <b>fig-width, fig-height</b> | X X X                                    | Default width and height for figures in inches                                                                |
|         | <b>fig-format</b>            | X X X                                    | Format for Matplotlib or R figures (retina, png, jpeg, svg, or pdf)                                           |

Visit <https://quarto.org/docs/reference/> to see **all options** by format

Also use in code cells

?

?

?

Knitr

# Add Content

## FIGURES

![CAP](image.png){#fig-LABEL fig-alt="ALT"}

## MARKDOWN

```{python}
#| label: fig-LABEL
#| fig-cap: CAP
#| fig-alt: ALT
{{ plot code here }}
````

Or {r}

## CROSS REFERENCES

- Add labels**  
Code cell: add option label: prefix-LABEL  
Markdown: add attribute #prefix-LABEL
- Add references** @prefix-LABEL, e.g.

You can see in @fig-scatterplot, that...

Prefix	Renders	Prefix	Renders
fig-	Figure 1	eq-	Equation 1
tbl-	Table 1	sec-	Section 1

## TABLES

### MARKDOWN

```
object | radiusI
-----|-----
ISun  | 1 696000I
IEarth | 1 6371I
: CAPTION {#tbl-LABEL}
```

  Use Insert Table in the Visual Editor

Also see the R packages: gt, flextable, kableExtra.

## COMPUTATION

### KNITR

Use knitr::kable() to produce Markdown:

**JUPYTER** Add Markdown() to Markdown output:

```
```{python}
#| label: tbl-LABEL
#| tbl-cap: CAPTION
import pandas as pd, tabulate
from IPython.display import Markdown
df = pd.DataFrame({"A": [1, 2],
                    "B": [1, 2]})
Markdown(df.to_markdown(index=False))
````
```

## CITATIONS

- Add a bibliography file to the YAML header:

```
---
bibliography: references.bib
---
```

- Add citations: [@citation], or @citation

  Use Insert Citations dialog in the Visual Editor

Build your bibliography file from your Zotero library, DOI, Crossref, DataCite, or PubMed

## CALLOUTS

:{.callout-tip}

Instead of tip use one of: note, caution, warning, or important.

Text

:{.note}

:{.warning}

:{.caution}

:{.important}

## SHORTCODES

```
<< include _file.qmd >>
<< embed file.ipynb#id >>
<< video video.mp4 >>
```

# Data visualization with ggplot2 :: CHEATSHEET



## Basics

ggplot2 is based on the **grammar of graphics**, the idea that you can build every graph from the same components: a **data set**, a **coordinate system**, and **geoms**—visual marks that represent data points.



To display values, map variables in the data to visual properties of the geom (**aesthetics**) like **size**, **color**, and **x** and **y** locations.



Complete the template below to build a graph.

```
ggplot (data = <DATA>) +
  <GEOM_FUNCTION>(mapping = aes(<MAPPINGS>),
  stat = <STAT>, position = <POSITION>) +
  <COORDINATE_FUNCTION> +
  <FACET_FUNCTION> +
  <SCALE_FUNCTION> +
  <THEME_FUNCTION>
```

↑ required  
↑ Not required, sensible defaults supplied

`ggplot(data = mpg, aes(x = cyl, y = hwy))` Begins a plot that you finish by adding layers to. Add one geom function per layer.

`last_plot()` Returns the last plot.

`ggsave("plot.png", width = 5, height = 5)` Saves last plot as 5' x 5' file named "plot.png" in working directory. Matches file type to file extension.

## Aes

Common aesthetic values.

`color` and `fill` - string ("red", "#RRGGBB")

`linetype` - integer or string (0 = "blank", 1 = "solid", 2 = "dashed", 3 = "dotted", 4 = "dotdash", 5 = "longdash", 6 = "twodash")

`size` - integer (line width in mm)

`shape` - integer/shape name or a single character ("a")



## Geoms

Use a geom function to represent data points, use the geom's aesthetic properties to represent variables.  
Each function returns a layer.

### GRAPHICAL PRIMITIVES

```
a <- ggplot(economics, aes(date, unemploy))
b <- ggplot(seals, aes(x = long, y = lat))
```

**a + geom\_blank()** and **a + expand\_limits()**  
Ensure limits include values across all plots.

**b + geom\_curve(aes(yend = lat + 1,**  
**xend = long + 1), curvature = 1) - x, y, xend, yend,**  
**alpha, angle, color, curvature, linetype, size**

**a + geom\_path(lineend = "butt",**  
**linejoin = "round", linemitre = 1)**  
**x, y, alpha, color, group, linetype, size**

**a + geom\_polygon(aes(alpha = 50)) - x, y, alpha,**  
**color, fill, group, subgroup, linetype, size**

**b + geom\_rect(aes(xmin = long, ymin = lat,**  
**xmax = long + 1, ymax = lat + 1)) - xmax, xmin,**  
**ymax, ymin, alpha, color, fill, linetype, size**

**a + geom\_ribbon(aes(ymin = unemploy - 900,**  
**ymax = unemploy + 900)) - x, ymax, ymin,**  
**alpha, color, fill, group, linetype, size**

### LINE SEGMENTS

common aesthetics: x, y, alpha, color, linetype, size

**b + geom\_abline(aes(intercept = 0, slope = 1))**  
**b + geom\_hline(aes(yintercept = lat))**  
**b + geom\_vline(aes(xintercept = long))**

**b + geom\_segment(aes(yend = lat + 1, xend = long + 1))**  
**b + geom\_spoke(aes(angle = 1:1155, radius = 1))**

### ONE VARIABLE continuous

```
c <- ggplot(mpg, aes(hwy)); c2 <- ggplot(mpg)
```

**c + geom\_area(stat = "bin")**  
**x, y, alpha, color, fill, linetype, size**

**c + geom\_density(kernel = "gaussian")**  
**x, y, alpha, color, fill, group, linetype, size, weight**

**c + geom\_dotplot()**  
**x, y, alpha, color, fill**

**c + geom\_freqpoly()**  
**x, y, alpha, color, group, linetype, size**

**c + geom\_histogram(binwidth = 5)**  
**x, y, alpha, color, fill, linetype, size, weight**

**c2 + geom\_qq(aes(sample = hwy))**  
**x, y, alpha, color, fill, linetype, size, weight**

### discrete

```
d <- ggplot(mpg, aes(fl))
```

**d + geom\_bar()**  
**x, alpha, color, fill, linetype, size, weight**

### TWO VARIABLES

#### both continuous

```
e <- ggplot(mpg, aes(cty, hwy))
```

**e + geom\_label(aes(label = cty), nudge\_x = 1,**  
**nudge\_y = 1) - x, y, label, alpha, angle, color,**  
**family, fontface, hjust, lineheight, size, vjust**

**e + geom\_point()**  
**x, y, alpha, color, fill, shape, size, stroke**

**e + geom\_quantile()**  
**x, y, alpha, color, group, linetype, size, weight**

**e + geom\_rug(sides = "bl")**  
**x, y, alpha, color, linetype, size**

**e + geom\_smooth(method = lm)**  
**x, y, alpha, color, fill, group, linetype, size, weight**

**e + geom\_text(aes(label = cty), nudge\_x = 1,**  
**nudge\_y = 1) - x, y, label, alpha, angle, color,**  
**family, fontface, hjust, lineheight, size, vjust**

### one discrete, one continuous

```
f <- ggplot(mpg, aes(class, hwy))
```

**f + geom\_col()**  
**x, y, alpha, color, fill, group, linetype, size**

**f + geom\_boxplot()**  
**x, y, lower, middle, upper, ymax, ymin, alpha,**  
**color, fill, group, linetype, shape, size, weight**

**f + geom\_dotplot(binaxis = "y", stackdir = "center")**  
**x, y, alpha, color, fill, group**

**f + geom\_violin(scale = "area")**  
**x, y, alpha, color, fill, group, linetype, size, weight**

### both discrete

```
g <- ggplot(diamonds, aes(cut, color))
```

**g + geom\_count()**  
**x, y, alpha, color, fill, shape, size, stroke**

**e + geom\_jitter(height = 2, width = 2)**  
**x, y, alpha, color, fill, shape, size**

### THREE VARIABLES

```
seals$z <- with(seals, sqrt(delta_long^2 + delta_lat^2)); l <- ggplot(seals, aes(long, lat))
```

**l + geom\_contour(aes(z = z))**  
**x, y, z, alpha, color, group, linetype, size, weight**

**l + geom\_contour\_filled(aes(fill = z))**  
**x, y, alpha, color, fill, group, linetype, size, subgroup**

### continuous bivariate distribution

```
h <- ggplot(diamonds, aes(carat, price))
```

**h + geom\_bin2d(binwidth = c(0.25, 500))**  
**x, y, alpha, color, fill, linetype, size, weight**

**h + geom\_density\_2d()**  
**x, y, alpha, color, group, linetype, size**

**h + geom\_hex()**  
**x, y, alpha, color, fill, size**

### continuous function

```
i <- ggplot(economics, aes(date, unemploy))
```

**i + geom\_area()**  
**x, y, alpha, color, fill, linetype, size**

**i + geom\_line()**  
**x, y, alpha, color, group, linetype, size**

**i + geom\_step(direction = "hv")**  
**x, y, alpha, color, group, linetype, size**

### visualizing error

```
df <- data.frame(grp = c("A", "B"), fit = 4:5, se = 1:2)
j <- ggplot(df, aes(grp, fit, ymin = fit - se, ymax = fit + se))
```

**j + geom\_crossbar(fatten = 2) - x, y, ymax,**  
**ymin, alpha, color, fill, group, linetype, size**

**j + geom\_errorbar() - x, y, ymax, ymin,**  
**alpha, color, group, linetype, size, width**  
Also **geom\_errorbarh()**.

**j + geom\_linerange()**  
**x, y, ymin, ymax, alpha, color, group, linetype, size**

**j + geom\_pointrange() - x, y, ymin, ymax,**  
**alpha, color, fill, group, linetype, shape, size**

### maps

```
data <- data.frame(murder = USArrests$Murder,
state = tolower(rownames(USArrests)))
map <- map_data("state")
```

**k <- ggplot(data, aes(fill = murder))**

**k + geom\_map(aes(map\_id = state), map = map)**  
+ **expand\_limits(x = map\$long, y = map\$lat)**  
**map\_id, alpha, color, fill, linetype, size**

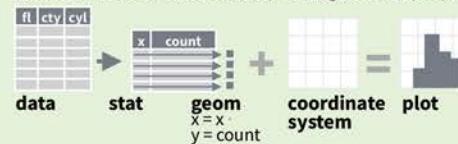
**l + geom\_raster(aes(fill = z), hjust = 0.5,**  
**vjust = 0.5, interpolate = FALSE)**  
**x, y, alpha, fill**

**l + geom\_tile(aes(fill = z))**  
**x, y, alpha, color, fill, linetype, size, width**

## Stats

An alternative way to build a layer.

A stat builds new variables to plot (e.g., count, prop).



Visualize a stat by changing the default stat of a geom function, `geom_bar(stat="count")` or by using a stat function, `stat_count(geom="bar")`, which calls a default geom to make a layer (equivalent to a geom function). Use `after_stat(name)` syntax to map the stat variable `name` to an aesthetic.

`i + stat_density_2d(aes(fill = after_stat(level)), geom = "polygon")` variable created by stat

`c + stat_bin(binwidth = 1, boundary = 10)  
x, y | count, density, ndensity`  
`c + stat_count(width = 1) x, y | count, prop`  
`c + stat_density(adjust = 1, kernel = "gaussian")  
x, y | count, density, scaled`  
`e + stat_bin_2d(bins = 30, drop = T)  
x, y, fill | count, density`  
`e + stat_bin_hex(bins = 30) x, y, fill | count, density`  
`e + stat_density_2d(contour = TRUE, n = 100)  
x, y, color, size | level`  
`e + stat_ellipse(level = 0.95, segments = 51, type = "t")  
l + stat_contour(aes(z = z)) x, y, z, order | level`  
`l + stat_summary_hex(aes(z = z), bins = 30, fun = max)  
x, y, z, fill | value`  
`l + stat_summary_2d(aes(z = z), bins = 30, fun = mean)  
x, y, z, fill | value`  
`f + stat_boxplot(coef = 1.5)  
x, y | lower, middle, upper, width, ymin, ymax`  
`f + stat_ydensity(kernel = "gaussian", scale = "area") x, y |  
density, scaled, count, n, violinwidth, width`  
`e + stat_ecdf(n = 40) x, y | x, y`  
`e + stat_quantile(quantiles = c(0.1, 0.9),  
formula = y ~ log(x), method = "rq") x, y | quantile`  
`e + stat_smooth(method = "lm", formula = y ~ x, se = T,  
level = 0.95) x, y | se, x, y, ymin, ymax`  
`ggplot() + xlim(-5, 5) + stat_function(fun = dnorm,  
n = 20, geom = "point") x | x, y`  
`ggplot() + stat_qq(aes(sample = 1:100))  
x, y, sample | sample, theoretical`  
`e + stat_sum() x, y, size | n, prop`  
`e + stat_summary(fun.data = "mean_cl_boot")`  
`h + stat_summary_bin(fun = "mean", geom = "bar")`  
`e + stat_identity()`  
`e + stat_unique()`

## Scales

Override defaults with `scales` package.

**Scales** map data values to the visual values of an aesthetic. To change a mapping, add a new scale.

`n <- d + geom_bar(aes(fill = fl))`  
scale aesthetic to adjust prepackaged scale to use scale-specific arguments  
`n + scale_fill_manual(values = c("skyblue", "royalblue", "blue", "navy"),  
limits = c("d", "e", "p", "r"), breaks = c("d", "e", "p", "r"),  
name = "fuel", labels = c("D", "E", "P", "R"))`  
range of values to include in mapping title to use in legend/axis labels to use in legend/axis breaks to use in legend/axis

### GENERAL PURPOSE SCALES

Use with most aesthetics

`scale_*_continuous()` - Map cont' values to visual ones.  
`scale_*_discrete()` - Map discrete values to visual ones.  
`scale_*_binned()` - Map continuous values to discrete bins.  
`scale_*_identity()` - Use data values as visual ones.  
`scale_*_manual(values = c())` - Map discrete values to manually chosen visual ones.  
`scale_*_date(date_labels = "%m/%d")`,  
`date_breaks = "2 weeks"` - Treat data values as dates.  
`scale_*_datetime()` - Treat data values as date times. Same as `scale_*_date()`. See `?strptime` for label formats.

### X & Y LOCATION SCALES

Use with x or y aesthetics (x shown here)

`scale_x_log10()` - Plot x on log10 scale.  
`scale_x_reverse()` - Reverse the direction of the x axis.  
`scale_x_sqrt()` - Plot x on square root scale.

### COLOR AND FILL SCALES (DISCRETE)

`n + scale_fill_brewer(palette = "Blues")`  
For palette choices:  
`RColorBrewer::display.brewer.all()`  
`n + scale_fill_grey(start = 0.2, end = 0.8, na.value = "red")`

### COLOR AND FILL SCALES (CONTINUOUS)

`o <- c + geom_dotplot(aes(fill = x))`  
`o + scale_fill_distiller(palette = "Blues")`  
`o + scale_fill_gradient(low = "red", high = "yellow")`  
`o + scale_fill_gradient2(low = "red", high = "blue", mid = "white", midpoint = 25)`  
`o + scale_fill_gradientn(colors = topo.colors(6))`  
Also: `rainbow()`, `heat.colors()`, `terrain.colors()`, `cm.colors()`, `RColorBrewer::brewer.pal()`

### SHAPE AND SIZE SCALES

`p <- e + geom_point(aes(shape = fl, size = cyl))`  
`p + scale_shape() + scale_size()`  
`p + scale_shape_manual(values = c(3:7))`  
`0 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25`  
`p + scale_radius(range = c(1,6))`  
`p + scale_size_area(max_size = 6)`

## Coordinate Systems

`r <- d + geom_bar()`

`r + coord_cartesian(xlim = c(0, 5))` - xlim, ylim  
The default cartesian coordinate system.

`r + coord_fixed(ratio = 1/2)`  
ratio, xlim, ylim - Cartesian coordinates with fixed aspect ratio between x and y units.

`r + coord_flip()`  
Flip cartesian coordinates by switching x and y aesthetic mappings.

`r + coord_polar(theta = "x", direction = 1)`  
theta, start, direction - Polar coordinates.

`r + coord_trans(y = "sqrt")` - x, y, xlim, ylim  
Transformed cartesian coordinates. Set xtrans and ytrans to the name of a window function.

`π + coord_quickmap()`  
`π + coord_map(projection = "ortho", orientation = c(41, -74, 0))` - projection, xlim, ylim  
Map projections from the mapproj package (mercator (default), azequalarea, lagrange, etc.).

## Position Adjustments

Position adjustments determine how to arrange geoms that would otherwise occupy the same space.

`s <- ggplot(mpg, aes(fl, fill = drv))`

`s + geom_bar(position = "dodge")`  
Arrange elements side by side.

`s + geom_bar(position = "fill")`  
Stack elements on top of one another, normalize height.

`e + geom_point(position = "jitter")`  
Add random noise to X and Y position of each element to avoid overplotting.

`e + geom_label(position = "nudge")`  
Nudge labels away from points.

`s + geom_bar(position = "stack")`  
Stack elements on top of one another.

Each position adjustment can be recast as a function with manual `width` and `height` arguments:  
`s + geom_bar(position = position_dodge(width = 1))`

## Themes

`r + theme_bw()`  
White background with grid lines.

`r + theme_light()`  
Grey background (default theme).

`r + theme_minimal()`  
Minimal theme.

`r + theme_dark()`  
Dark for contrast.

`r + theme_void()`  
Empty theme.

`r + theme()` Customize aspects of the theme such as axis, legend, panel, and facet properties.  
`r + ggtitle("Title") + theme(plot.title.position = "plot")`  
`r + theme(panel.background = element_rect(fill = "blue"))`

## Faceting

Facets divide a plot into subplots based on the values of one or more discrete variables.

`t <- ggplot(mpg, aes(cty, hwy)) + geom_point()`

`t + facet_grid(~ fl)`  
Facet into columns based on fl.

`t + facet_grid(year ~ .)`  
Facet into rows based on year.

`t + facet_grid(year ~ fl)`  
Facet into both rows and columns.

`t + facet_wrap(~ fl)`  
Wrap facets into a rectangular layout.

Set `scales` to let axis limits vary across facets.

`t + facet_grid(drv ~ fl, scales = "free")`  
x and y axis limits adjust to individual facets:  
`"free_x"` - x axis limits adjust  
`"free_y"` - y axis limits adjust

Set `labeler` to adjust facet label:

`t + facet_grid(. ~ fl, labeler = label_both)`

`fl: c fl: d fl: e fl: p fl: r`

`t + facet_grid(fl ~ ., labeler = label_bquote(alpha ^ .(fl)))`

`αc αd αe αp αr`

## Labels and Legends

Use `labs()` to label the elements of your plot.

`t + labs(x = "New x axis label", y = "New y axis label", title = "Add a title above the plot", subtitle = "Add a subtitle below title", caption = "Add a caption below plot", alt = "Add alt text to the plot", <AES> = "New <AES> legend title")`

`t + annotate(geom = "text", x = 8, y = 9, label = "A")`  
Places a geom with manually selected aesthetics.

`p + guides(x = guide_axis(n.dodge = 2))` Avoid crowded or overlapping labels with `guide_axis(n.dodge` or `angle`).

`n + guides(fill = "none")` Set legend type for each aesthetic: colorbar, legend, or none (no legend).

`n + theme(legend.position = "bottom")`  
Place legend at "bottom", "top", "left", or "right".

`n + scale_fill_discrete(name = "Title", labels = c("A", "B", "C", "D", "E"))`  
Set legend title and labels with a scale function.

## Zooming

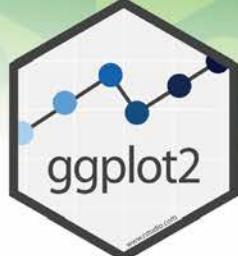
Without clipping (preferred):

`t + coord_cartesian(xlim = c(0, 100), ylim = c(10, 20))`

With clipping (removes unseen data points):

`t + xlim(0, 100) + ylim(10, 20)`

`t + scale_x_continuous(limits = c(0, 100)) + scale_y_continuous(limits = c(0, 100))`



# Data transformation with dplyr :: CHEATSHEET



dplyr functions work with pipes and expect **tidy data**. In tidy data:



Each variable is in its own **column**



Each **observation**, or **case**, is in its own **row**



**pipes**  
 $x > f(y)$   
becomes  $f(x, y)$

## Summarize Cases

Apply **summary functions** to columns to create a new table of summary statistics. Summary functions take vectors as input and return one value (see back).

### summary function

- **summarize(.data, ...)**  
Compute table of summaries.  
mtcars |> summarize(avg = mean(mpg))
- **count(.data, ..., wt = NULL, sort = FALSE, name = NULL)**  
Count number of rows in each group defined by the variables in ... Also **tally()**, **add\_count()**, **add\_tally()**.  
mtcars |> count(cyl)

## Group Cases

Use **group\_by(.data, ..., .add = FALSE, .drop = TRUE)** to create a "grouped" copy of a table grouped by columns in ... dplyr functions will manipulate each "group" separately and combine the results.

- **group\_by(cyl) |> summarize(avg = mean(mpg))**

Use **rowwise(.data, ...)** to group data into individual rows. dplyr functions will compute results for each row. Also apply functions to list-columns. See tidyverse cheat sheet for list-column workflow.

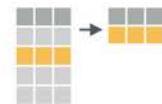
- **starwars |> rowwise() |> mutate(film\_count = length(films))**

**ungroup(x, ...)** Returns ungrouped copy of table.  
g\_mtcars <- mtcars |> group\_by(cyl)  
ungroup(g\_mtcars)

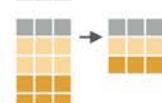
## Manipulate Cases

### EXTRACT CASES

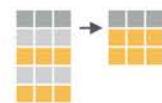
Row functions return a subset of rows as a new table.



**filter(.data, ..., .preserve = FALSE)** Extract rows that meet logical criteria.  
mtcars |> filter(mpg > 20)



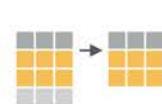
**distinct(.data, ..., .keep\_all = FALSE)** Remove rows with duplicate values.  
mtcars |> distinct(gear)



**slice(.data, ..., .preserve = FALSE)** Select rows by position.  
mtcars |> slice(10:15)



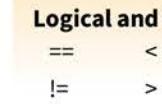
**slice\_sample(.data, ..., n, prop, weight\_by = NULL, replace = FALSE)** Randomly select rows. Use n to select a number of rows and prop to select a fraction of rows.  
mtcars |> slice\_sample(n = 5, replace = TRUE)



**slice\_min(.data, order\_by, ..., n, prop, with\_ties = TRUE)** and **slice\_max()** Select rows with the lowest and highest values.  
mtcars |> slice\_min(mpg, prop = 0.25)



**slice\_head(.data, ..., n, prop)** and **slice\_tail()** Select the first or last rows.  
mtcars |> slice\_head(n = 5)

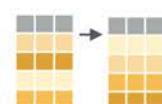


### Logical and boolean operators to use with filter()

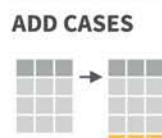
|                 |                   |                    |                       |                   |                    |                    |
|-----------------|-------------------|--------------------|-----------------------|-------------------|--------------------|--------------------|
| <code>==</code> | <code>&lt;</code> | <code>&lt;=</code> | <code>is.na()</code>  | <code>%in%</code> | <code> </code>     | <code>xor()</code> |
| <code>!=</code> | <code>&gt;</code> | <code>&gt;=</code> | <code>!is.na()</code> | <code>!</code>    | <code>&amp;</code> |                    |

See [?base::Logic](#) and [?Comparison](#) for help.

### ARRANGE CASES



**arrange(.data, ..., .by\_group = FALSE)** Order rows by values of a column or columns (low to high), use with **desc()** to order from high to low.  
mtcars |> arrange(mpg)  
mtcars |> arrange(desc(mpg))

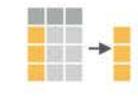


**add\_row(.data, ..., .before = NULL, .after = NULL)** Add one or more rows to a table.  
cars |> add\_row(speed = 1, dist = 1)

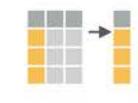
## Manipulate Variables

### EXTRACT VARIABLES

Column functions return a set of columns as a new vector or table.



**pull(.data, var = -1, name = NULL, ...)** Extract column values as a vector, by name or index.  
mtcars |> pull(wt)



**select(.data, ...)** Extract columns as a table.  
mtcars |> select(mpg, wt)



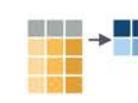
**relocate(.data, ..., .before = NULL, .after = NULL)** Move columns to new position.  
mtcars |> relocate(mpg, cyl, after = last\_col())

### Use these helpers with select() and across()

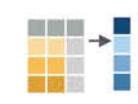
|                                |                         |                                                                     |
|--------------------------------|-------------------------|---------------------------------------------------------------------|
| e.g. mtcars  > select(mpg:cyl) | <b>contains(match)</b>  | <b>num_range(prefix, range)</b> ;, e.g., mpg:cyl                    |
|                                | <b>ends_with(match)</b> | <b>all_of(x)/any_of(x, ..., vars)</b> !, e.g., !gear                |
|                                |                         | <b>starts_with(match)</b> <b>matches(match)</b> <b>everything()</b> |
|                                |                         |                                                                     |

### MANIPULATE MULTIPLE VARIABLES AT ONCE

df <- tibble(x\_1 = c(1, 2), x\_2 = c(3, 4), y = c(4, 5))



**across(.cols, .funs, ..., .names = NULL)** Summarize or mutate multiple columns in the same way.  
df |> summarize(across(everything(), mean))

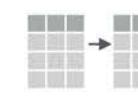


**c\_across(.cols)** Compute across columns in row-wise data.  
df |> rowwise() |> mutate(x\_total = sum(c\_across(1:2)))

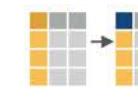
### MAKE NEW VARIABLES

Apply **vectorized functions** to columns. Vectorized functions take vectors as input and return vectors of the same length as output (see back).

### vectorized function



**mutate(.data, ..., .keep = "all", .before = NULL, .after = NULL)** Compute new column(s). Also **add\_column()**.  
mtcars |> mutate(gpm = 1 / mpg)  
mtcars |> mutate(gpm = 1 / mpg, keep = "none")



**rename(.data, ...)** Rename columns. Use **rename\_with()** to rename with a function.  
mtcars |> rename(miles\_per\_gallon = mpg)



# Vectorized Functions

## TO USE WITH MUTATE ()

**mutate()** applies vectorized functions to columns to create new columns. Vectorized functions take vectors as input and return vectors of the same length as output.

### vectorized function

## OFFSET

dplyr::lag() - offset elements by 1  
dplyr::lead() - offset elements by -1

## CUMULATIVE AGGREGATE

dplyr::cumall() - cumulative all()  
dplyr::cumany() - cumulative any()  
dplyr::cummax() - cumulative max()  
dplyr::cummean() - cumulative mean()  
dplyr::cummin() - cumulative min()  
dplyr::cumprod() - cumulative prod()  
dplyr::cumsum() - cumulative sum()

## RANKING

dplyr::cume\_dist() - proportion of all values <=  
dplyr::dense\_rank() - rank w ties = min, no gaps  
dplyr::min\_rank() - rank with ties = min  
dplyr::ntile() - bins into n bins  
dplyr::percent\_rank() - min\_rank scaled to [0,1]  
dplyr::row\_number() - rank with ties = "first"

## MATH

+, -, \*, /, ^, %/%, %% - arithmetic ops  
log(), log2(), log10() - logs  
<, <=, >, >=, !=, == - logical comparisons  
dplyr::between() - x >= left & x <= right  
dplyr::near() - safe == for floating point numbers

## MISCELLANEOUS

dplyr::case\_when() - multi-case if\_else()  
starwars[]>  
  mutate(type = case\_when(  
    height > 200 | mass > 200 ~ "large",  
    species == "Droid" ~ "robot",  
    TRUE ~ "other"))  
)  
dplyr::coalesce() - first non-NA values by element across a set of vectors  
dplyr::if\_else() - element-wise if() + else()  
dplyr::na\_if() - replace specific values with NA  
pmax() - element-wise max()  
pmin() - element-wise min()

# Summary Functions

## TO USE WITH SUMMARIZE ()

**summarize()** applies summary functions to columns to create a new table. Summary functions take vectors as input and return single values as output.

### summary function

## COUNT

dplyr::n() - number of values/rows  
dplyr::n\_distinct() - # of uniques  
sum(!is.na()) - # of non-NAs

## POSITION

mean() - mean, also mean(!is.na())  
median() - median

## LOGICAL

mean() - proportion of TRUEs  
sum() - # of TRUEs

## ORDER

dplyr::first() - first value  
dplyr::last() - last value  
dplyr::nth() - value in nth location of vector

## RANK

quantile() - nth quantile  
min() - minimum value  
max() - maximum value

## SPREAD

IQR() - Inter-Quartile Range  
mad() - median absolute deviation  
sd() - standard deviation  
var() - variance

# Row Names

Tidy data does not use rownames, which store a variable outside of the columns. To work with the rownames, first move them into a column.

A B C A B  
1 a t → 1 a t  
2 b u → 2 b u  
3 c v → 3 c v  
tibble::rownames\_to\_column()  
Move row names into col.  
a <- mtcars[]>  
rownames\_to\_column(var = "C")

A B C A B  
1 a t → 1 a  
2 b u → 2 b  
3 c v → 3 c  
tibble::column\_to\_rownames()  
Move col into row names.  
a >| column\_to\_rownames(var = "C")

Also tibble::has\_rownames() and tibble::remove\_rownames().

# Combine Tables

## COMBINE VARIABLES

| x                                | y                                | =                                                        |
|----------------------------------|----------------------------------|----------------------------------------------------------|
| A B C<br>a t 1<br>b u 2<br>c v 3 | E F G<br>a t 3<br>b u 2<br>d w 1 | A B C E F G<br>a t 1 a t 3<br>b u 2 b u 2<br>c v 3 d w 1 |
|                                  |                                  |                                                          |

**bind\_cols(..., .name\_repair)** Returns tables placed side by side as a single table. Column lengths must be equal. Columns will NOT be matched by id (to do that look at Relational Data below), so be sure to check that both tables are ordered the way you want before binding.

## RELATIONAL DATA

Use a "Mutating Join" to join one table to columns from another, matching values with the rows that they correspond to. Each join retains a different combination of values from the tables.

A B C D  
a t 1 3  
b u 2 2  
c v 3 N A  
left\_join(x, y, by = NULL, copy = FALSE,  
suffix = c(".x", ".y"), ..., keep = FALSE,  
na\_matches = "na") Join matching  
values from y to x.

A B C D  
a t 1 3  
b u 2 2  
d w N A 1  
right\_join(x, y, by = NULL, copy = FALSE,  
suffix = c(".x", ".y"), ..., keep = FALSE,  
na\_matches = "na") Join matching  
values from x to y.

A B C D  
a t 1 3  
b u 2 2  
full\_join(x, y, by = NULL, copy = FALSE,  
suffix = c(".x", ".y"), ..., keep = FALSE,  
na\_matches = "na") Join data. Retain  
only rows with matches.

A B C D  
a t 1 3  
b u 2 2  
c v 3 N A  
d w N A 1  
inner\_join(x, y, by = NULL, copy = FALSE,  
suffix = c(".x", ".y"), ..., keep = FALSE,  
na\_matches = "na") Join data. Retain all  
values, all rows.

## COLUMN MATCHING FOR JOINS

A B x C B y D  
a t 1 t 3  
b u 2 b u 2  
c v 3 N A N A  
Use **by = c("col1", "col2", ...)** to specify one or more common columns to match on.  
left\_join(x, y, by = "A")

A x B x C A y B y  
a t 1 d w  
b u 2 b u 2  
c v 3 a t  
Use a named vector, **by = c("col1" = "col2")**, to match on columns that have different names in each table.  
left\_join(x, y, by = c("C" = "D"))

A1 B1 C A2 B2  
a t 1 d w  
b u 2 b u 2  
c v 3 a t  
Use **suffix** to specify the suffix to give to unmatched columns that have the same name in both tables.  
left\_join(x, y, by = c("C" = "D"),  
suffix = c("1", "2"))

## COMBINE CASES

| x                       | y                       | =                                         |
|-------------------------|-------------------------|-------------------------------------------|
| A B C<br>a t 1<br>b u 2 | A B C<br>c v 3<br>d w 4 | A B C<br>a t 1<br>b u 2<br>c v 3<br>d w 4 |
|                         |                         |                                           |
|                         |                         |                                           |

**bind\_rows(..., .id = NULL)** Returns tables one on top of the other as a single table. Set .id to a column name to add a column of the original table names (as pictured).

Use a "Filtering Join" to filter one table against the rows of another.

| x                                | y                       | =                                     |
|----------------------------------|-------------------------|---------------------------------------|
| A B C<br>a t 1<br>b u 2<br>c v 3 | A B D<br>a t 3<br>b u 2 | A B C D<br>a t 1 a t 3<br>b u 2 b u 2 |
|                                  |                         |                                       |
|                                  |                         |                                       |

**semi\_join(x, y, by = NULL, copy = FALSE, ..., na\_matches = "na")** Return rows of x that have a match in y. Use to see what will be included in a join.

**anti\_join(x, y, by = NULL, copy = FALSE, ..., na\_matches = "na")** Return rows of x that do not have a match in y. Use to see what will not be included in a join.

Use a "Nest Join" to inner join one table to another into a nested data frame.

**nest\_join(x, y, by = NULL, copy = FALSE, keep = FALSE, name = NULL, ...)** Join data, nesting matches from y in a single new data frame column.

## SET OPERATIONS

**intersect(x, y, ...)** Rows that appear in both x and y.



**setdiff(x, y, ...)** Rows that appear in x but not y.



**union(x, y, ...)** Rows that appear in x or y, duplicates removed). **union\_all()** retains duplicates.



Use **setequal()** to test whether two data sets contain the exact same rows (in any order).

# Data import with the tidyverse :: CHEATSHEET



## Read Tabular Data with readr

`read_*(file, col_names = TRUE, col_types = NULL, col_select = NULL, id = NULL, locale, n_max = Inf, skip = 0, na = c("", "NA"), guess_max = min(1000, n_max), show_col_types = TRUE)` See [?read\\_delim](#)

|                          |   |                                      |
|--------------------------|---|--------------------------------------|
| A B C<br>1 2 3<br>4 5 NA | → | A   B   C<br>1   2   3<br>4   5   NA |
|--------------------------|---|--------------------------------------|

`read_delim("file.txt", delim = "|")` Read files with any delimiter. If no delimiter is specified, it will automatically guess.  
To make file.txt, run: `write_file("A|B|C\n1|2|3\n4|5|NA", file = "file.txt")`

|                          |   |                                      |
|--------------------------|---|--------------------------------------|
| A,B,C<br>1,2,3<br>4,5,NA | → | A   B   C<br>1   2   3<br>4   5   NA |
|--------------------------|---|--------------------------------------|

`read_csv("file.csv")` Read a comma delimited file with period decimal marks.  
`write_file("A,B,C\n1,2,3\n4,5,NA", file = "file.csv")`

|                            |   |                                          |
|----------------------------|---|------------------------------------------|
| A;B;C<br>1,5;2;3<br>4,5;NA | → | A   B   C<br>1.5   2   3<br>4.5   5   NA |
|----------------------------|---|------------------------------------------|

`read_csv2("file2.csv")` Read semicolon delimited files with comma decimal marks.  
`write_file("A;B;C\n1,5;2;3\n4,5;5;NA", file = "file2.csv")`

|                          |   |                                      |
|--------------------------|---|--------------------------------------|
| A B C<br>1 2 3<br>4 5 NA | → | A   B   C<br>1   2   3<br>4   5   NA |
|--------------------------|---|--------------------------------------|

`read_tsv("file.tsv")` Read a tab delimited file. Also `read_table()`.  
`read_fwf("file.tsv", fwf_widths(c(2, 2, NA)))` Read a fixed width file.  
`write_file("A\tB\tC\n1\t2\t3\n4\t5\tNA", file = "file.tsv")`

### USEFUL READ ARGUMENTS

|                                      |                                                                          |
|--------------------------------------|--------------------------------------------------------------------------|
| A   B   C<br>1   2   3<br>4   5   NA | <b>No header</b><br><code>read_csv("file.csv", col_names = FALSE)</code> |
|--------------------------------------|--------------------------------------------------------------------------|

|                                                   |                                                                                          |
|---------------------------------------------------|------------------------------------------------------------------------------------------|
| x   y   z<br>A   B   C<br>1   2   3<br>4   5   NA | <b>Provide header</b><br><code>read_csv("file.csv", col_names = c("x", "y", "z"))</code> |
|---------------------------------------------------|------------------------------------------------------------------------------------------|

|   |                                                                                                                              |
|---|------------------------------------------------------------------------------------------------------------------------------|
| → | <b>Read multiple files into a single table</b><br><code>read_csv(c("f1.csv", "f2.csv", "f3.csv"), id = "origin_file")</code> |
|---|------------------------------------------------------------------------------------------------------------------------------|

|                         |
|-------------------------|
| 1   2   3<br>4   5   NA |
|-------------------------|

**Skip lines**  
`read_csv("file.csv", skip = 1)`

|                        |
|------------------------|
| A   B   C<br>1   2   3 |
|------------------------|

**Read a subset of lines**  
`read_csv("file.csv", n_max = 1)`

|                                       |
|---------------------------------------|
| A   B   C<br>NA   2   3<br>4   5   NA |
|---------------------------------------|

**Read values as missing**  
`read_csv("file.csv", na = c("1"))`

|                    |
|--------------------|
| A;B;C<br>1,5;2;3,0 |
|--------------------|

**Specify decimal marks**  
`read_delim("file2.csv", locale = locale(decimal_mark = ","))`

## Save Data with readr

`write_*(x, file, na = "NA", append, col_names, quote, escape, eol, num_threads, progress)`

|                                      |   |                          |
|--------------------------------------|---|--------------------------|
| A   B   C<br>1   2   3<br>4   5   NA | → | A,B,C<br>1,2,3<br>4,5,NA |
|--------------------------------------|---|--------------------------|

`write_delim(x, file, delim = " ")` Write files with any delimiter.

`write_csv(x, file)` Write a comma delimited file.

`write_csv2(x, file)` Write a semicolon delimited file.

`write_tsv(x, file)` Write a tab delimited file.

One of the first steps of a project is to import outside data into R. Data is often stored in tabular formats, like csv files or spreadsheets.



The front page of this sheet shows how to import and save text files into R using `readr`.



The back page shows how to import spreadsheet data from Excel files using `readxl` or Google Sheets using `googlesheets4`.

### OTHER TYPES OF DATA

Try one of the following packages to import other types of files:

- `haven` - SPSS, Stata, and SAS files
- `DBI` - databases
- `jsonlite` - json
- `xml2` - XML
- `httr` - Web APIs
- `rvest` - HTML (Web Scraping)
- `readr::read_lines()` - text data

## Column Specification with readr

Column specifications define what data type each column of a file will be imported as. By default `readr` will generate a column spec when a file is read and output a summary.

`spec(x)` Extract the full column specification for the given imported data frame.

```
spec(x)
# cols(
#   age = col_integer(),
#   edu = col_character(),
#   earn = col_double()
# )
```

age is an integer  
edu is a character  
earn is a double (numeric)

### COLUMN TYPES

Each column type has a function and corresponding string abbreviation.

- `col_logical()` - "l"
- `col_integer()` - "i"
- `col_double()` - "d"
- `col_number()` - "n"
- `col_character()` - "c"
- `col_factor(levels, ordered = FALSE)` - "f"
- `col_datetime(format = "")` - "T"
- `col_date(format = "")` - "D"
- `col_time(format = "")` - "t"
- `col_skip()` - "-", "\_"
- `col_guess()` - "?"

### DEFINE COLUMN SPECIFICATION

#### Set a default type

```
read_csv(
  file,
  col_type = list(default = col_double())
)
```

#### Use column type or string abbreviation

```
read_csv(
  file,
  col_type = list(x = col_double(), y = "l", z = "_")
)
```

#### Use a single string of abbreviations

```
# col types: skip, guess, integer, logical, character
read_csv(
  file,
  col_type = "_?ilc"
)
```

# Import Spreadsheets with readxl

## READ EXCEL FILES

| A | B  | C  | D  | E  |
|---|----|----|----|----|
| 1 | x1 | x2 | x3 | x4 |
| 2 | x  |    | z  | 8  |
| 3 | y  | 7  |    | 9  |
|   |    |    |    | 10 |

### READXL COLUMN SPECIFICATION

Column specifications define what data type each column of a file will be imported as.

Use the `col_types` argument of `read_excel()` to set the column specification.

#### Guess column types

To guess a column type, `read_excel()` looks at the first 1000 rows of data. Increase with the `guess_max` argument.

`read_excel(path, guess_max = Inf)`

#### Set all columns to same type, e.g. character

`read_excel(path, col_types = "text")`

#### Set each column individually

`read_excel(path, col_types = c("text", "guess", "guess", "numeric"))`

## READ SHEETS

| A  | B  | C  | D | E |
|----|----|----|---|---|
| s1 | s2 | s3 |   |   |
|    |    |    |   |   |
|    |    |    |   |   |

|    |    |    |
|----|----|----|
| s1 | s2 | s3 |
|----|----|----|

| A  | B  | C  | D  | E |
|----|----|----|----|---|
| A  | B  | C  | D  | E |
| A  | B  | C  | D  | E |
| s1 | s1 | s2 | s3 |   |

#### COLUMN TYPES

| logical | numeric | text  | date       | list  |
|---------|---------|-------|------------|-------|
| TRUE    | 2       | hello | 1947-01-08 | hello |
| FALSE   | 3.45    | world | 1956-10-21 | 1     |

- skip
- logical
- date
- guess
- numeric
- list
- text

Use `list` for columns that include multiple data types. See `tidyverse` and `purrr` for list-column data.

```
path <- "your_file_path.xlsx" data frame.  
path |>  
  excel_sheets() |>  
  set_names() |>  
  map(read_excel, path = path) |>  
  list_rbind()
```

## OTHER USEFUL EXCEL PACKAGES

For functions to write data to Excel files, see:

- `openxlsx`
- `writexl`

For working with non-tabular Excel data, see:

- `tidyxl`



# with googlesheets4

## READ SHEETS

| A | B  | C  | D  | E  |
|---|----|----|----|----|
| 1 | x1 | x2 | x3 | x4 |
| 2 | x  |    | z  | 8  |
| 3 | y  | 7  |    | 9  |
|   |    |    |    | 10 |

### SHEETS METADATA

URLs are in the form:

`https://docs.google.com/spreadsheets/d/  
SPREADSHEET_ID/edit#gid=SHEET_ID`

`gs4_get(ss)` Get spreadsheet meta data.

`gs4_find(...)` Get data on all spreadsheet files.

`sheet_properties(ss)` Get a tibble of properties for each worksheet. Also `sheet_names()`.

## WRITE SHEETS

|   |   |   |
|---|---|---|
| 1 | x | 4 |
| 2 | y | 5 |
| 3 | z | 6 |

`write_sheet(data, ss = NULL, sheet = NULL)`

Write a data frame into a new or existing Sheet.

`gs4_create(name, ..., sheets = NULL)` Create a new Sheet with a vector of names, a data frame, or a (named) list of data frames.

`sheet_append(ss, data, sheet = 1)` Add rows to the end of a worksheet.

| A | B | C |
|---|---|---|
| 1 |   |   |
| 2 |   |   |

| A | B  | C  |
|---|----|----|
| 1 | x1 | x2 |
| 2 | y  | 5  |
| 3 | z  | 6  |

`s1`

`s1`

`s1`

### GOOGLESHEETS4 COLUMN SPECIFICATION

Column specifications define what data type each column of a file will be imported as.

Use the `col_types` argument of `read_sheet()` / `range_read()` to set the column specification.

#### Guess column types

To guess a column type `read_sheet()` / `range_read()` looks at the first 1000 rows of data. Increase with `guess_max`.

`read_sheet(path, guess_max = Inf)`

#### Set all columns to same type, e.g. character

`read_sheet(path, col_types = "c")`

#### Set each column individually

# col types: skip, guess, integer, logical, character  
`read_sheets(ss, col_types = "_?lc")`

## COLUMN TYPES

| I     | n    | c     | D          | L     |
|-------|------|-------|------------|-------|
| TRUE  | 2    | hello | 1947-01-08 | hello |
| FALSE | 3.45 | world | 1956-10-21 | 1     |

- skip - "\_" or "-"
- guess - "?"
- logical - "l"
- integer - "i"
- double - "d"
- numeric - "n"
- date - "D"
- datetime - "T"
- character - "c"
- list-column - "L"
- cell - "C" Returns list of raw cell data.

Use list for columns that include multiple data types. See `tidyverse` and `purrr` for list-column data.

## FILE LEVEL OPERATIONS

`googlesheets4` also offers ways to modify other aspects of Sheets (e.g. freeze rows, set column width, manage (work)sheets). Go to [googlesheets4.tidyverse.org](https://googlesheets4.tidyverse.org) to read more.

For whole-file operations (e.g. renaming, sharing, placing within a folder), see the tidyverse package `googledrive` at [googledrive.tidyverse.org](https://googledrive.tidyverse.org).





# Data tidying with tidyverse :: CHEATSHEET

**Tidy data** is a way to organize tabular data in a consistent data structure across packages.

A table is tidy if:



Each **variable** is in its own **column**

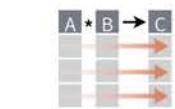
&



Each **observation, or case**, is in its own row



Access **variables as vectors**



Preserve **cases** in vectorized operations

## Tibbles

### AN ENHANCED DATA FRAME

Tibbles are a table format provided by the **tibble** package. They inherit the data frame class, but have improved behaviors:

- **Subset** a new tibble with `[ ]`, a vector with `[[ ]]` and `$`.
- **No partial matching** when subsetting columns.
- **Display** concise views of the data on one screen.

`options(tibble.print_max = n, tibble.print_min = m, tibble.width = Inf)` Control default display settings.

`View()` or `glimpse()` View the entire data set.

### CONSTRUCT A TIBBLE

**tibble(...)** Construct by columns.

`tibble(x = 1:3, y = c("a", "b", "c"))`

Both make this tibble

**tibble(...)** Construct by rows.

`tibble(~x, ~y, 1, "a", 2, "b", 3, "c")`

A tibble: 3 x 2  
  x y  
 <int> <chr>  
1 1 a  
2 2 b  
3 3 c

**as\_tibble(x, ...)** Convert a data frame to a tibble.

**enframe(x, name = "name", value = "value")**

Convert a named vector to a tibble. Also **deframe()**.

**is\_tibble(x)** Test whether x is a tibble.

## Reshape Data

- Pivot data to reorganize values into a new layout.

table4a

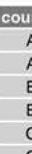
| country | 1999 | 2000 |
|---------|------|------|
| A       | 0.7K | 2K   |
| B       | 37K  | 80K  |
| C       | 212K | 213K |



| country | year | cases |
|---------|------|-------|
| A       | 1999 | 0.7K  |
| B       | 1999 | 37K   |
| C       | 1999 | 212K  |
| A       | 2000 | 2K    |
| B       | 2000 | 80K   |
| C       | 2000 | 213K  |

table2

| country | year | type  | count |
|---------|------|-------|-------|
| A       | 1999 | cases | 0.7K  |
| A       | 1999 | pop   | 19M   |
| A       | 2000 | cases | 2K    |
| A       | 2000 | pop   | 20M   |
| B       | 1999 | cases | 37K   |
| B       | 1999 | pop   | 172M  |
| B       | 2000 | cases | 80K   |
| B       | 2000 | pop   | 174M  |
| C       | 1999 | cases | 212K  |
| C       | 1999 | pop   | 1T    |
| C       | 2000 | cases | 213K  |
| C       | 2000 | pop   | 1T    |



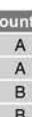
| country | year | cases | pop  |
|---------|------|-------|------|
| A       | 1999 | 0.7K  | 19M  |
| A       | 2000 | 2K    | 20M  |
| B       | 1999 | 37K   | 172M |
| B       | 2000 | 80K   | 174M |
| C       | 1999 | 212K  | 1T   |
| C       | 2000 | 213K  | 1T   |

## Split Cells

- Use these functions to split or combine cells into individual, isolated values.

table5

| country | century | year |
|---------|---------|------|
| A       | 19      | 99   |
| A       | 20      | 00   |
| B       | 19      | 99   |
| B       | 20      | 00   |



| country | year |
|---------|------|
| A       | 1999 |
| A       | 2000 |
| B       | 1999 |
| B       | 2000 |

table3

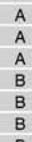
| country | year | rate     |
|---------|------|----------|
| A       | 1999 | 0.7K/19M |
| A       | 2000 | 2K/20M   |
| B       | 1999 | 37K/172M |
| B       | 2000 | 80K/174M |



| country | year | cases | pop  |
|---------|------|-------|------|
| A       | 1999 | 0.7K  | 19M  |
| A       | 2000 | 2K    | 20M  |
| B       | 1999 | 37K   | 172M |
| B       | 2000 | 80K   | 174M |

table3

| country | year | rate     |
|---------|------|----------|
| A       | 1999 | 0.7K/19M |
| A       | 2000 | 2K/20M   |
| B       | 1999 | 37K/172M |
| B       | 2000 | 80K/174M |



| country | year | rate |
|---------|------|------|
| A       | 1999 | 0.7K |
| A       | 2000 | 2K   |
| B       | 1999 | 37K  |
| B       | 2000 | 80K  |

**pivot\_longer(data, cols, names\_to = "name", values\_to = "value", values\_drop\_na = FALSE)**

"Lengthen" data by collapsing several columns into two. Column names move to a new names\_to column and values to a new values\_to column.

```
pivot_longer(table4a, cols = 2:3, names_to = "year", values_to = "cases")
```

**pivot\_wider(data, names\_from = "name", values\_from = "value")**

The inverse of pivot\_longer(). "Widen" data by expanding two columns into several. One column provides the new column names, the other the values.

```
pivot_wider(table2, names_from = type, values_from = count)
```

## Expand Tables

Create new combinations of variables or identify implicit missing values (combinations of variables not present in the data).

| x | x1 | x2 | x3 |
|---|----|----|----|
| A | 1  | 3  |    |
| B | 1  | 4  |    |
| B | 2  | 3  |    |

**expand(data, ...)** Create a new tibble with all possible combinations of the variables listed in ... Drop other variables.  
`expand(mtcars, cyl, gear, carb)`

| x | x1 | x2 | x3 |
|---|----|----|----|
| A | 1  | 3  |    |
| B | 1  | 4  |    |
| B | 2  | 3  |    |
|   |    |    | NA |

**complete(data, ..., fill = list())** Add missing possible combinations of values of variables listed in ... Fill remaining variables with NA.  
`complete(mtcars, cyl, gear, carb)`

| x | x1 | x2 |
|---|----|----|
| A | 1  |    |
| B | NA |    |
| C | NA |    |
| D | 3  |    |
| E | NA |    |

**fill(data, ..., .direction = "down")** Fill in NA's in ... columns using the next or previous value.  
`fill(x, x2)`

| x | x1 | x2 |
|---|----|----|
| A | 1  |    |
| B | 1  |    |
| C | 1  |    |
| D | 3  |    |
| E | 3  |    |

**replace\_na(data, replace)** Specify a value to replace NA in selected columns.  
`replace_na(x, list(x2 = 2))`

| x | x1 | x2 |
|---|----|----|
| A | 1  |    |
| B | 2  |    |
| C | 2  |    |
| D | 3  |    |
| E | 2  |    |

```
replace_na(table3, rate, sep = "/",
           into = c("cases", "pop"))
```

**separate\_longer\_delim(data, cols, delim, ..., width, keep\_empty)** Separate each cell in a column into several rows.

```
separate_longer_delim(table3, rate, sep = "/")
```



# Nested Data

A **nested data frame** stores individual tables as a list-column of data frames within a larger organizing data frame. List-columns can also be lists of vectors or lists of varying data types.

Use a nested data frame to:

- Preserve relationships between observations and subsets of data. Preserve the type of the variables being nested (factors and datetimes aren't coerced to character).
- Manipulate many sub-tables at once with **purrr** functions like `map()`, `map2()`, or `pmap()` or with **dplyr** `rowwise()` grouping.

## CREATE NESTED DATA

`nest(data, ...)` Moves groups of cells into a list-column of a data frame. Use alone or with `dplyr::group_by()`:

1. Group the data frame with `group_by()` and use `nest()` to move the groups into a list-column.

```
n_storms <- storms |>
  group_by(name) |>
  nest()
```

2. Use `nest(new_col = c(x, y))` to specify the columns to group using `dplyr::select()` syntax.

```
n_storms <- storms |>
  nest(data = c(year:long))
```

| name |      |      |       | yr   | lat  | long | name  |  |  |  | yr | lat  | long |       |
|------|------|------|-------|------|------|------|-------|--|--|--|----|------|------|-------|
| Amy  | 1975 | 27.5 | -79.0 | Amy  | 1975 | 27.5 | -79.0 |  |  |  |    | 1975 | 27.5 | -79.0 |
| Amy  | 1975 | 28.5 | -79.0 | Amy  | 1975 | 28.5 | -79.0 |  |  |  |    | 1975 | 28.5 | -79.0 |
| Amy  | 1975 | 29.5 | -79.0 | Amy  | 1975 | 29.5 | -79.0 |  |  |  |    | 1975 | 29.5 | -79.0 |
| Bob  | 1979 | 22.0 | -96.0 | Bob  | 1979 | 22.0 | -96.0 |  |  |  |    | 1979 | 22.0 | -96.0 |
| Bob  | 1979 | 22.5 | -95.3 | Bob  | 1979 | 22.5 | -95.3 |  |  |  |    | 1979 | 22.5 | -95.3 |
| Bob  | 1979 | 23.0 | -94.6 | Bob  | 1979 | 23.0 | -94.6 |  |  |  |    | 1979 | 23.0 | -94.6 |
| Zeta | 2005 | 23.9 | -35.6 | Zeta | 2005 | 23.9 | -35.6 |  |  |  |    | 2005 | 23.9 | -35.6 |
| Zeta | 2005 | 24.2 | -36.1 | Zeta | 2005 | 24.2 | -36.1 |  |  |  |    | 2005 | 24.2 | -36.1 |
| Zeta | 2005 | 24.7 | -36.6 | Zeta | 2005 | 24.7 | -36.6 |  |  |  |    | 2005 | 24.7 | -36.6 |

| "cell" contents |      |      |       |
|-----------------|------|------|-------|
| name            | yr   | lat  | long  |
| Amy             | 1975 | 27.5 | -79.0 |
| Amy             | 1975 | 28.5 | -79.0 |
| Amy             | 1975 | 29.5 | -79.0 |
| Bob             | 1979 | 22.0 | -96.0 |
| Bob             | 1979 | 22.5 | -95.3 |
| Bob             | 1979 | 23.0 | -94.6 |
| Zeta            | 2005 | 23.9 | -35.6 |
| Zeta            | 2005 | 24.2 | -36.1 |
| Zeta            | 2005 | 24.7 | -36.6 |

| nested data frame |                 |       |
|-------------------|-----------------|-------|
| name              | data            | name  |
| Amy               | <tibble [50x3]> | Luke  |
| Bob               | <tibble [50x3]> | C-3PO |
| Zeta              | <tibble [50x3]> | R2-D2 |

Index list-columns with `[[[]]]`. `n_storms$data[[1]]`

## CREATE TIBBLES WITH LIST-COLUMNS

`tibble:tribble(...)` Makes list-columns when needed.

```
tibble(~max, ~seq,
      3, 1:3,
      4, 1:4,
      5, 1:5)
```

| max | seq       |
|-----|-----------|
| 3   | <int [3]> |
| 4   | <int [4]> |
| 5   | <int [5]> |

`tibble:tribble(...)` Saves list input as list-columns.

```
tibble(max = c(3, 4, 5), seq = list(1:3, 1:4, 1:5))
```

`tibble:enframe(x, name="name", value="value")`

Converts multi-level list to a tibble with list-cols.  
`enframe(list('3'=1:3, '4'=1:4, '5'=1:5), 'max', 'seq')`

## OUTPUT LIST-COLUMNS FROM OTHER FUNCTIONS

`dplyr::mutate()`, `transmute()`, and `summarise()` will output list-columns if they return a list.

```
mtcars |>
  group_by(cyl) |>
  summarise(q = list(quantile(mpg)))
```

## RESHAPE NESTED DATA

`unnest(data, cols, ..., keep_empty = FALSE)` Flatten nested columns back to regular columns. The inverse of `nest()`.  
`n_storms |> unnest(data)`

`unnest_longer(data, col, values_to = NULL, indices_to = NULL)` Turn each element of a list-column into a row.

```
starwars |>
  select(name, films) |>
  unnest_longer(films)
```

| name  | films     |
|-------|-----------|
| Luke  | <chr [5]> |
| C-3PO | <chr [6]> |
| R2-D2 | <chr[7]>  |

| name  | films                                           |
|-------|-------------------------------------------------|
| Luke  | The Empire...<br>Revenge of...<br>Return of...  |
| C-3PO | The Empire...<br>Attack of...<br>The Phantom... |
| R2-D2 | The Empire...<br>Attack of...<br>The Phantom... |

`unnest_wider(data, col)` Turn each element of a list-column into a regular column.

```
starwars |>
  select(name, films) |>
  unnest_wider(films, names_sep = "_")
```

| name  | films_1       | films_2       | films_3        |
|-------|---------------|---------------|----------------|
| Luke  | The Empire... | Revenge of... | Return of...   |
| C-3PO | The Empire... | Attack of...  | The Phantom... |
| R2-D2 | The Empire... | Attack of...  | The Phantom... |

`hoist(.data, .col, ..., .remove = TRUE)` Selectively pull list components out into their own top-level columns. Uses `purrr::pluck()` syntax for selecting from lists.

```
starwars |>
  select(name, films) |>
  hoist(films, first_film = 1, second_film = 2)
```

| name  | films     |
|-------|-----------|
| Luke  | <chr [5]> |
| C-3PO | <chr [6]> |
| R2-D2 | <chr[7]>  |

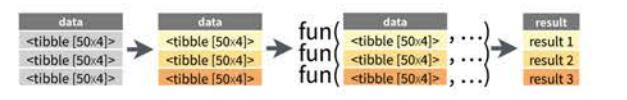
  

| name  | first_film    | second_film   | films     |
|-------|---------------|---------------|-----------|
| Luke  | The Empire... | Revenge of... | <chr [3]> |
| C-3PO | The Empire... | Attack of...  | <chr [4]> |
| R2-D2 | The Empire... | Attack of...  | <chr [5]> |

## TRANSFORM NESTED DATA

A vectorized function takes a vector, transforms each element in parallel, and returns a vector of the same length. By themselves vectorized functions cannot work with lists, such as list-columns.

`dplyr::rowwise(.data, ...)` Group data so that each row is one group, and within the groups, elements of list-columns appear directly (accessed with `[]`, not as lists of length one. When you use `rowwise()`, `dplyr` functions will seem to apply functions to list-columns in a vectorized fashion.



Apply a function to a list-column and **create a new list-column**.

```
n_storms |>
  rowwise() |>
  mutate(n = list(dim(data)))
```

`dim()` returns two values per row  
wrap with list to tell mutate to create a list-column

Apply a function to a list-column and **create a regular column**.

```
n_storms |>
  rowwise() |>
  mutate(n = nrow(data))
```

`nrow()` returns one integer per row

Collapse **multiple list-columns** into a single list-column.

```
starwars |>
  rowwise() |>
  mutate(transport = list(append(vehicles, starships)))
```

`append()` returns a list for each row, so col type must be list

Apply a function to **multiple list-columns**.

```
starwars |>
  rowwise() |>
  mutate(n_transports = length(c(vehicles, starships)))
```

`length()` returns one integer per row

See **purrr** package for more list functions.



# Apply functions with purrr :: CHEATSHEET

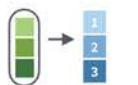
## Map Functions

### ONE LIST

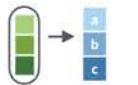
**map(.x, .f, ...)** Apply a function to each element of a list or vector, and return a list.  
`x <- list(a = 1:10, b = 11:20, c = 21:30)  
l1 <- list(x = c("a", "b"), y = c("c", "d"))  
map(l1, sort, decreasing = TRUE)`



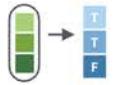
**map\_dbl(.x, .f, ...)**  
Return a double vector.  
`map_dbl(x, mean)`



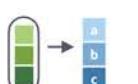
**map\_int(.x, .f, ...)**  
Return an integer vector.  
`map_int(x, length)`



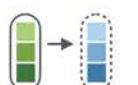
**map\_chr(.x, .f, ...)**  
Return a character vector.  
`map_chr(l1, paste, collapse = "")`



**map\_lgl(.x, .f, ...)**  
Return a logical vector.  
`map_lgl(x, is.integer)`



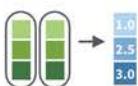
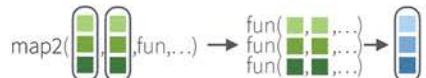
**map\_vec(.x, .f, ...)**  
Return a vector that is of the simplest common type.  
`map_vec(l1, paste, collapse = "")`



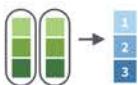
**walk(.x, .f, ...)** Trigger side effects, return invisibly.  
`walk(x, print)`

### TWO LISTS

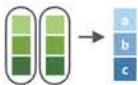
**map2(.x, .y, .f, ...)** Apply a function to pairs of elements from two lists or vectors, return a list.  
`y <- list(1, 2, 3); z <- list(4, 5, 6); l2 <- list(x = "a", y = "z")  
map2(x, y, \(x, y) x * y)`



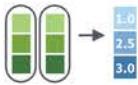
**map2\_dbl(.x, .y, .f, ...)** Return a double vector.  
`map2_dbl(y, z, ~ .x / .y)`



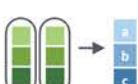
**map2\_int(.x, .y, .f, ...)** Return an integer vector.  
`map2_int(y, z, `+`)`



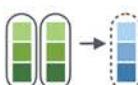
**map2\_chr(.x, .y, .f, ...)** Return a character vector.  
`map2_chr(l1, l2, paste, collapse = "", sep = ":")`



**map2\_lgl(.x, .y, .f, ...)** Return a logical vector.  
`map2_lgl(l2, l1, `>%in%`)`



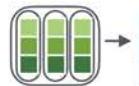
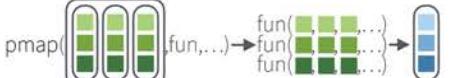
**map2\_vec(.x, .y, .f, ...)**  
Return a vector that is of the simplest common type.  
`map2_vec(l1, l2, paste, collapse = "", sep = ":")`



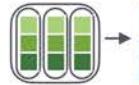
**walk2(.x, .y, .f, ...)** Trigger side effects, return invisibly.  
`walk2(objs, paths, save)`

### MANY LISTS

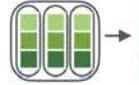
**pmap(.l, .f, ...)** Apply a function to groups of elements from a list of lists or vectors, return a list.  
`pmap(  
list(x, y, z),  
function(first, second, third) first * (second + third))`



**pmap\_dbl(.l, .f, ...)**  
Return a double vector.  
`pmap_dbl(list(y, z), ~ .x / .y)`



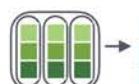
**pmap\_int(.l, .f, ...)**  
Return an integer vector.  
`pmap_int(list(y, z), `+`)`



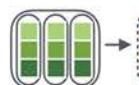
**pmap\_chr(.l, .f, ...)**  
Return a character vector.  
`pmap_chr(list(l1, l2), paste, collapse = "", sep = ":")`



**pmap\_lgl(.l, .f, ...)**  
Return a logical vector.  
`pmap_lgl(list(l2, l1), `>%in%`)`



**pmap\_vec(.l, .f, ...)**  
Return a vector that is of the simplest common type.  
`pmap_vec(list(l1, l2), paste, collapse = "", sep = ":")`



**pwalk(.l, .f, ...)** Trigger side effects, return invisibly.  
`pwalk(list(objs, paths), save)`

## Function Shortcuts

Use `\(x)` with functions like `map()` that have single arguments.

`map(l, \(x) x + 2)`  
becomes  
`map(l, function(x) x + 2)`

Use `\(x, y)` with functions like `map2()` that have two arguments.

`map2(l, p, \(x, y) x + y)`  
becomes  
`map2(l, p, function(l, p) l + p)`

Use `\(x, y, z)` etc with functions like `pmap()` that have many arguments.

`pmap(list(x, y, z), \(x, y, z) x + y / z)`  
becomes  
`pmap(list(x, y, z), function(x, y, z) x * (y + z))`

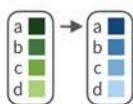
Use `\(x, y)` with functions like `imap()`. `x` will get the list value and `y` will get the index, or name if available.

`imap(list("a", "b", "c"), \(x, y) paste0(y, ": ", x))`  
outputs "index: value" for each item

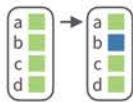
Use a **string** or an **integer** with any map function to index list elements by name or position. `map(l, "name")` becomes `map(l, function(x) x[["name"]])`



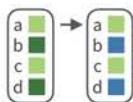
## Modify



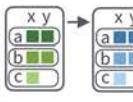
**modify(.x, .f, ...)** Apply a function to each element. Also **modify2()**, and **imodify()**.  
modify(x, ~.+2)



**modify\_at(.x, .at, .f, ...)** Apply a function to selected elements. Also **map\_at()**.  
modify\_at(x, "b", ~.+2)



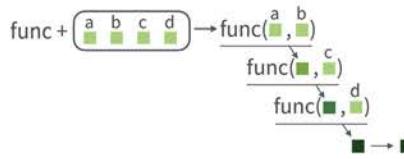
**modify\_if(.x, .p, .f, ...)** Apply a function to elements that pass a test. Also **map\_if()**.  
modify\_if(x, is.numeric, ~.+2)



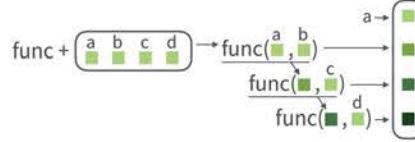
**modify\_depth(.x, .depth, .f, ...)** Apply function to each element at a given level of a list. Also **map\_depth()**.  
modify\_depth(x, 1, ~.+2)

## Reduce

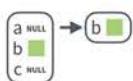
**reduce(.x, .f, ..., .init, .dir = c("forward", "backward"))**  
Apply function recursively to each element of a list or vector. Also **reduce2()**.  
reduce(x, sum)



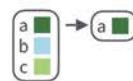
**accumulate(.x, .f, ..., .init)** Reduce a list, but also return intermediate results. Also **accumulate2()**.  
accumulate(x, sum)



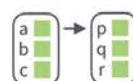
## Vectors



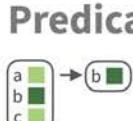
**compact(.x, .p = identity)**  
Discard empty elements.  
compact(x)



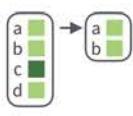
**keep\_at(.x, .at)**  
Keep/discard elements based by name or position.  
Conversely, **discard\_at()**.  
keep\_at(x, "a")



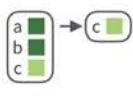
**set\_names(.x, nm = x)**  
Set the names of a vector/list directly or with a function.  
set\_names(x, c("p", "q", "r"))  
set\_names(x, tolower)



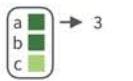
**keep(.x, .p, ...)**  
Keep elements that pass a logical test.  
Conversely, **discard()**.  
keep(x, is.numeric)



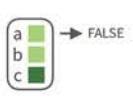
**head\_while(.x, .p, ...)**  
Return head elements until one does not pass.  
Also **tail\_while()**.  
head\_while(x, is.character)



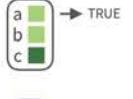
**detect(.x, .f, ..., dir = c("forward", "backward"), .right = NULL, .default = NULL)**  
Find first element to pass.  
detect(x, is.character)



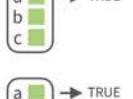
**detect\_index(.x, .f, ..., dir = c("forward", "backward"), .right = NULL)** Find index of first element to pass.  
detect\_index(x, is.character)



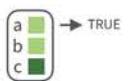
**every(.x, .p, ...)**  
Do all elements pass a test?  
every(x, is.character)



**some(.x, .p, ...)**  
Do some elements pass a test?  
some(x, is.character)

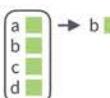


**none(.x, .p, ...)**  
Do no elements pass a test?  
none(x, is.character)

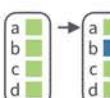


**has\_element(.x, .y)**  
Does a list contain an element?  
has\_element(x, "foo")

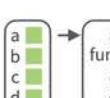
## Pluck



**pluck(.x, ..., .default=NULL)**  
Select an element by name or index. Also **attr\_getter()** and **chuck()**.  
pluck(x, "b")  
x > pluck("b")



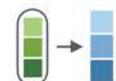
**assign\_in(x, where, value)**  
Assign a value to a location using pluck selection.  
assign\_in(x, "b", 5)  
x > assign\_in("b", 5)



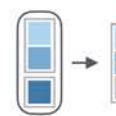
**modify\_in(.x, .where, .f)** Apply a function to a value at a selected location.  
modify\_in(x, "b", abs)  
x > modify\_in("b", abs)

## Concatenate

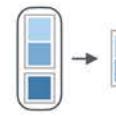
x1 <- list(a = 1, b = 2, c = 3)  
x2 <- list(  
  a = data.frame(x = 1:2),  
  b = data.frame(y = "a"))  
)



**list\_c(x)** Combines elements into a vector by concatenating them together.  
list\_c(x1)

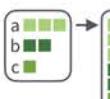


**list\_rbind(x)** Combines elements into a data frame by row-binding them together.  
list\_rbind(x2)

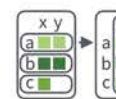


**list\_cbind(x)** Combines elements into a data frame by column-binding them together.  
list\_cbind(x2)

## Reshape



**list\_flatten(.x)** Remove a level of indexes from a list.  
list\_flatten(x)



**list\_transpose(.l, .names = NULL)**  
Transposes the index order in a multi-level list.  
list\_transpose(x)

## List-Columns

| max | seg       |
|-----|-----------|
| 3   | <int [3]> |
| 4   | <int [4]> |
| 5   | <int [5]> |

**List-columns** are columns of a data frame where each element is a list or vector instead of an atomic value. Columns can also be lists of data frames. See **tidy** for more about nested data and list columns.

### WORK WITH LIST-COLUMNS

Manipulate list-columns like any other kind of column, using **dplyr** functions like **mutate()**. Because each element is a list, use **map functions** within a column function to manipulate each element.

**map(), map2(), or pmap()** return lists and will create new list-columns.

starwars |>  
  transmute(ships = map2(vehicles,  
  starships,  
  append))

list function, return list  
list-columns  
column function

Suffixed map functions like **map\_int()** return an atomic data type and will simplify list-columns into regular columns.

starwars |>  
  mutate(n\_films = map\_int(films, length))

list function, return int  
list-column  
column function

# Factors withforcats :: CHEATSHEET



The **forcats** package provides tools for working with factors, which are R's data structure for categorical data.

## Factors

R represents categorical data with factors. A **factor** is an integer vector with a **levels** attribute that stores a set of mappings between integers and categorical values. When you view a factor, R displays not the integers, but the levels associated with them.

|                | stored                       | displayed                    |
|----------------|------------------------------|------------------------------|
| integer vector | 1 = a<br>3 = b<br>2 = c<br>1 | a = a<br>b = b<br>c = c<br>a |
| levels         | 1<br>2<br>3<br>a             | 1<br>2<br>3<br>a             |
|                |                              |                              |

*Create a factor with factor()*

```
fct <- factor(c("a", "c", "b", "a"), levels = c("a", "b", "c"))
```

*Return its levels with levels()*

```
levels(x) # Return/set the levels of a factor. levels(f); levels(f) <- c("x", "y", "z")
```

*Use unclass() to see its structure*

## Inspect Factors

|                                        |                                                                                                          |
|----------------------------------------|----------------------------------------------------------------------------------------------------------|
| a<br>1 = a<br>2 = b<br>3 = c<br>b<br>a | f n<br>a 2<br>b 1<br>c 1                                                                                 |
|                                        | <b>fct_count(f, sort = FALSE, prop = FALSE)</b> Count the number of values with each level. fct_count(f) |
|                                        | <b>fct_match(f, lvs)</b> Check for lvs in f. fct_match(f, "a")                                           |

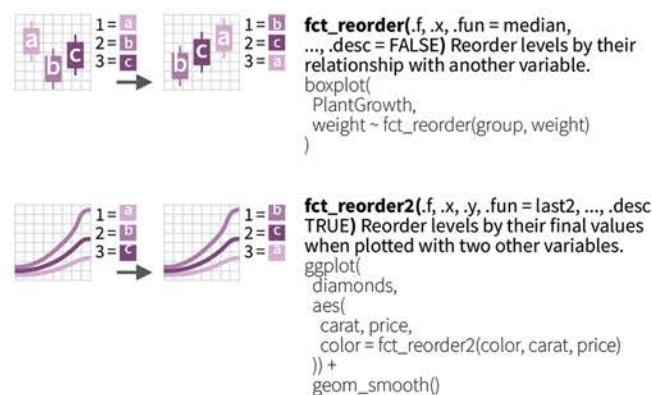
**fct\_unique(f)** Return the unique values, removing duplicates. fct\_unique(f)

## Combine Factors

|                                                                                                                   |                                                               |                                                                    |
|-------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------|--------------------------------------------------------------------|
| a<br>1 = a<br>c<br>2 = c<br>b<br>1 = a<br>2 = b<br>a                                                              | b<br>1 = a<br>2 = b<br>a<br>1 = a<br>2 = b<br>3 = c<br>b<br>a | a<br>1 = a<br>c<br>2 = c<br>b<br>1 = a<br>2 = b<br>3 = c<br>b<br>a |
| <b>fct_c(...)</b> Combine factors with different levels. Also <b>fct_cross()</b> .                                |                                                               |                                                                    |
| f1 <- factor(c("a", "c"))<br>f2 <- factor(c("b", "a"))<br>fct_c(f1, f2)                                           |                                                               |                                                                    |
| <b>fct_unify(fs, levels = lvs_union(fs))</b> Standardize levels across a list of factors. fct_unify(list(f2, f1)) |                                                               |                                                                    |

## Change the order of levels

|                                                                                                                                                                                                                 |                                             |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------|
| a<br>1 = a<br>c<br>2 = b<br>b<br>3 = c<br>a                                                                                                                                                                     | b<br>1 = b<br>c<br>2 = c<br>b<br>3 = a<br>a |
| <b>fct_relevel(f, ..., after = 0L)</b><br>Manually reorder factor levels.<br>fct_relevel(f, c("b", "c", "a"))                                                                                                   |                                             |
| c<br>1 = a<br>c<br>2 = c<br>a                                                                                                                                                                                   | c<br>1 = c<br>c<br>2 = a<br>a               |
| <b>fct_infreq(f, ordered = NA)</b><br>Reorder levels by the frequency in which they appear in the data (highest frequency first). Also <b>fct_inseq()</b> .<br>f3 <- factor(c("c", "c", "a"))<br>fct_infreq(f3) |                                             |
| b<br>1 = a<br>a<br>2 = b                                                                                                                                                                                        | b<br>1 = b<br>a<br>2 = a                    |
| <b>fct_inorder(f, ordered = NA)</b><br>Reorder levels by order in which they appear in the data.<br>fct_inorder(f2)                                                                                             |                                             |
| a<br>1 = a<br>b<br>2 = b<br>c<br>3 = c                                                                                                                                                                          | a<br>1 = c<br>b<br>2 = b<br>c<br>3 = a      |
| <b>fct_rev(f)</b> Reverse level order.<br>f4 <- factor(c("a", "b", "c"))<br>fct_rev(f4)                                                                                                                         |                                             |
| a<br>1 = a<br>b<br>2 = b<br>c<br>3 = c                                                                                                                                                                          | a<br>1 = c<br>b<br>2 = a<br>c<br>3 = b      |
| <b>fct_shift(f)</b> Shift levels to left or right, wrapping around end.<br>fct_shift(f4)                                                                                                                        |                                             |
| a<br>1 = a<br>b<br>2 = b<br>c<br>3 = c                                                                                                                                                                          | a<br>1 = a<br>b<br>2 = c<br>c<br>3 = b      |
| <b>fct_shuffle(f, n = 1L)</b> Randomly permute order of factor levels.<br>fct_shuffle(f4)                                                                                                                       |                                             |



## Change the value of levels

|                                                                                                                                                                                                                                             |                                             |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------|
| a<br>1 = a<br>c<br>2 = b<br>b<br>3 = c<br>a                                                                                                                                                                                                 | v<br>1 = v<br>z<br>2 = x<br>x<br>3 = z<br>v |
| <b>fct_recode(f, ...)</b> Manually change levels. Also <b>fct_relabel()</b> which obeys purrr::map syntax to apply a function or expression to each level.<br>fct_recode(f, v = "a", x = "b", z = "c")<br>fct_relabel(f, ~ paste0("x", .x)) |                                             |
| a<br>1 = a<br>c<br>2 = b<br>3 = c<br>b<br>a                                                                                                                                                                                                 | 2 1=2<br>1 2=1<br>3 3=3<br>2                |
| <b>fct_anon(f, prefix = "")</b><br>Anonymize levels with random integers.<br>fct_anon(f)                                                                                                                                                    |                                             |
| a<br>1 = a<br>c<br>2 = b<br>3 = c<br>b<br>a                                                                                                                                                                                                 | x<br>1 = x<br>c<br>2 = c<br>x<br>x          |
| <b>fctCollapse(f, ..., other_level = NULL)</b><br>Collapse levels into manually defined groups.<br>fct_collapse(f, x = c("a", "b"))                                                                                                         |                                             |
| a<br>1 = a<br>c<br>2 = b<br>3 = c<br>b<br>a                                                                                                                                                                                                 | 1 = a<br>2 = b<br>Other<br>Other<br>a       |
| <b>fct_lump_min(f, min, w = NULL, other_level = "Other")</b> Lumps together factors that appear fewer than min times. Also <b>fct_lump_n()</b> , <b>fct_lump_prop()</b> , and <b>fct_lump_lowfreq()</b> .<br>fct_lump_min(f, min = 2)       |                                             |
| a<br>1 = a<br>c<br>2 = b<br>3 = c<br>b<br>a                                                                                                                                                                                                 | 1 = a<br>2 = b<br>Other<br>Other<br>a       |
| <b>fct_other(f, keep, drop, other_level = "Other")</b> Replace levels with "other."<br>fct_other(f, keep = c("a", "b"))                                                                                                                     |                                             |
| a<br>1 = a<br>c<br>2 = b<br>3 = c<br>b<br>a                                                                                                                                                                                                 | 1 = a<br>2 = b<br>3 = Other<br>b<br>a       |

## Add or drop levels

|                                   |                                                                                                                                                                                                     |
|-----------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| a<br>1 = a<br>b<br>2 = b<br>3 = x | <b>fct_drop(f, only)</b> Drop unused levels.<br>f5 <- factor(c("a", "b"), c("a", "b", "x"))<br>f6 <- fct_drop(f5)                                                                                   |
| a<br>1 = a<br>b<br>2 = b          | <b>fct_expand(f, ...)</b> Add levels to a factor.<br>fct_expand(f6, "x")                                                                                                                            |
| a<br>1 = a<br>b<br>2 = b<br>NA    | <b>fct_na_value_to_level(f, level = "(Missing)")</b> Assigns a level to NAs to ensure they appear in plots, etc.<br>f7 <- factor(c("a", "b", NA))<br>fct_na_value_to_level(f7, level = "(Missing)") |

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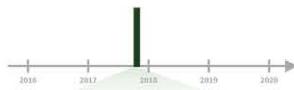


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# Dates and times with lubridate :: CHEATSHEET



## Date-times



**2017-11-28 12:00:00**

A **date-time** is a point on the timeline, stored as the number of seconds since 1970-01-01 00:00:00 UTC

```
dt <- as_datetime(1511870400)
## "2017-11-28 12:00:00 UTC"
```

### PARSE DATE-TIMES (Convert strings or numbers to date-times)

- Identify the order of the year (**y**), month (**m**), day (**d**), hour (**h**), minute (**m**) and second (**s**) elements in your data.
- Use the function below whose name replicates the order. Each accepts a tz argument to set the time zone, e.g. ymd(x, tz = "UTC").

**2017-11-28T14:02:00**

ymd\_hms(), ymd\_hm(), ymd\_h().  
ymd\_hms("2017-11-28T14:02:00")

**2017-22-12 10:00:00**

ydm\_hms(), ydm\_hm(), ydm\_h().  
ydm\_hms("2017-22-12 10:00:00")

**11/28/2017 1:02:03**

mdy\_hms(), mdy\_hm(), mdy\_h().  
mdy\_hms("11/28/2017 1:02:03")

**1 Jan 2017 23:59:59**

dmy\_hms(), dmy\_hm(), dmy\_h().  
dmy\_hms("1 Jan 2017 23:59:59")

**20170131**

ymd(), ydm(). ymd(20170131)

**July 4th, 2000**

mdy(), myd(). mdy("July 4th, 2000")

**4th of July '99**

dmy(), dym(). dmy("4th of July '99")

**Q1 2001: Q3**

yq() Q for quarter. yq("2001: Q3")

**2001: Q3**

my(), ym(). my("2001-Q3")

**2001-07-20 00:00:00**

ymd\_hms(), ymd\_hm(), ymd\_h().  
ymd\_hms("2001-07-20 00:00:00")

**2001-07-20 00:00:00 UTC**

hms::hms() Also lubridate::hms(),  
hm() and ms(), which return  
periods.\* hms::hms(seconds = 0,  
minutes = 1, hours = 2)

**2017.5**

date\_decimal(decimal, tz = "UTC")  
date\_decimal(2017.5)

**now(tzone = "")** Current time in tz  
(defaults to system tz). now()

now(tzone = "") Current time in tz  
(defaults to system tz). now()

**today(tzone = "")** Current date in a  
tz (defaults to system tz). today()

today(tzone = "") Current date in a  
tz (defaults to system tz). today()

**fast.strptime()** Faster strftime.

fast.strptime("9/1/01", "%y/%m/%d")

**parse\_date\_time()** Easier strftime.

parse\_date\_time("09-01-01", "ymd")



**2017-11-28**

A **date** is a day stored as the number of days since 1970-01-01

```
d <- as_date(17498)
## "2017-11-28"
```

**12:00:00**

An hms is a **time** stored as the number of seconds since 00:00:00

```
t <- hms::as_hms(85)
## #0:01:25
```

### GET AND SET COMPONENTS

Use an accessor function to get a component.

Assign into an accessor function to change a component in place.

```
d ## "2017-11-28"
day(d) ## 28
day(d) <- 1
d ## "2017-11-01"
```

**2018-01-31 11:59:59**

**date(x)** Date component. date(dt)

**2018-01-31 11:59:59**

**year(x)** Year. year(dt)  
**isoyear(x)** The ISO 8601 year.  
**epiyear(x)** Epidemiological year.

**2018-01-31 11:59:59**

**month(x, label, abbr)** Month. month(dt)

**2018-01-31 11:59:59**

**day(x)** Day of month. day(dt)  
**wday(x, label, abbr)** Day of week.  
**qday(x)** Day of quarter.

**2018-01-31 11:59:59**

**hour(x)** Hour. hour(dt)

**2018-01-31 11:59:59**

**minute(x)** Minutes. minute(dt)

**2018-01-31 11:59:59**

**second(x)** Seconds. second(dt)

**2018-01-31 11:59:59 UTC**

**tz(x)** Time zone. tz(dt)

**2018-01-31 11:59:59 UTC**

**week(x)** Week of the year. week(dt)  
**isoweek()** ISO 8601 week.  
**epiweek()** Epidemiological week.

**2018-01-31 11:59:59 UTC**

**quarter(x)** Quarter. quarter(dt)

**2018-01-31 11:59:59 UTC**

**semester(x, with\_year = FALSE)** Semester. semester(dt)

**2018-01-31 11:59:59 UTC**

**am(x)** Is it in the am? am(dt)  
**pm(x)** Is it in the pm? pm(dt)

**2018-01-31 11:59:59 UTC**

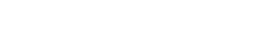
**dst(x)** Is it daylight savings? dst(d)

**2018-01-31 11:59:59 UTC**

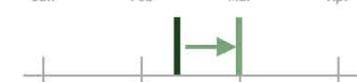
**leap\_year(x)** Is it a leap year?  
leap\_year(d)

**2018-01-31 11:59:59 UTC**

**update(object, ..., simple = FALSE)**  
update(dt, mday = 2, hour = 1)



## Round Date-times



**floor\_date(x, unit = "second")**  
Round down to nearest unit.  
floor\_date(dt, unit = "month")

**round\_date(x, unit = "second")**  
Round to nearest unit.  
round\_date(dt, unit = "month")

**ceiling\_date(x, unit = "second", change\_on\_boundary = NULL)**  
Round up to nearest unit.  
ceiling\_date(dt, unit = "month")

Valid units are second, minute, hour, day, week, month, bimonth, quarter, season, halfyear and year.

**rollback(dates, roll\_to\_first = FALSE, preserve\_hms = TRUE)** Roll back to last day of previous month. Also **rollforward()**. rollback(dt)

## Stamp Date-times

**stamp()** Derive a template from an example string and return a new function that will apply the template to date-times. Also **stamp\_date()** and **stamp\_time()**.

- Derive a template, create a function  
sf <- stamp("Created Sunday, Jan 17, 1999 3:34")

**Tip: use a date with day > 12**

- Apply the template to dates  
sf(ymd("2010-04-05"))  
## [1] "Created Monday, Apr 05, 2010 00:00"

## Time Zones

R recognizes ~600 time zones. Each encodes the time zone, Daylight Savings Time, and historical calendar variations for an area. R assigns one time zone per vector.

Use the **UTC** time zone to avoid Daylight Savings.

**OlsonNames()** Returns a list of valid time zone names. OlsonNames()

**Sys.timezone()** Gets current time zone.



**with\_tz(time, tzone = "")** Get the same date-time in a new time zone (a new clock time). Also **local\_time(dt, tz, units)**, with\_tz(dt, "US/Pacific")

**force\_tz(time, tzone = "")** Get the same clock time in a new time zone (a new date-time). Also **force\_tzs()**, force\_tz(dt, "US/Pacific")

# Math with Date-times

Lubridate provides three classes of timespans to facilitate math with dates and date-times.

Math with date-times relies on the **timeline**, which behaves inconsistently. Consider how the timeline behaves during:

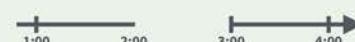
A normal day

```
nor <- ymd_hms("2018-01-01 01:30:00", tz = "US/Eastern")
```



The start of daylight savings (spring forward)

```
gap <- ymd_hms("2018-03-11 01:30:00", tz = "US/Eastern")
```



The end of daylight savings (fall back)

```
lap <- ymd_hms("2018-11-04 00:30:00", tz = "US/Eastern")
```



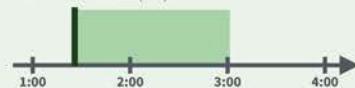
Leap years and leap seconds

```
leap <- ymd("2019-03-01")
```

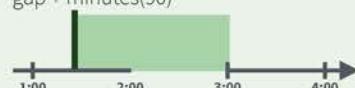


**Periods** track changes in clock times, which ignore time line irregularities.

nor + minutes(90)



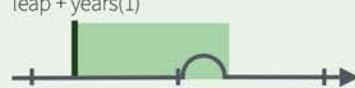
gap + minutes(90)



lap + minutes(90)

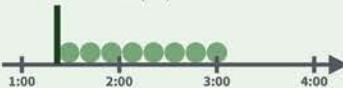


leap + years(1)

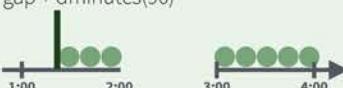


**Durations** track the passage of physical time, which deviates from clock time when irregularities occur.

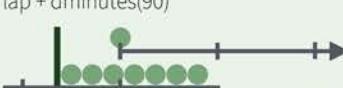
nor + dminutes(90)



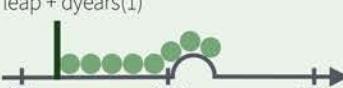
gap + dminutes(90)



lap + dminutes(90)

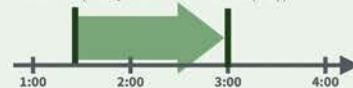


leap + dyears(1)



**Intervals** represent specific intervals of the timeline, bounded by start and end date-times.

interval(nor, nor + minutes(90))



interval(gap, gap + minutes(90))



interval(lap, lap + minutes(90))



interval(leap, leap + years(1))



Not all years are 365 days due to **leap days**.

Not all minutes are 60 seconds due to **leap seconds**.

It is possible to create an imaginary date by adding **months**, e.g. February 31st

```
jan31 <- ymd(20180131)
jan31 + months(1)
## NA
```

**%m%+%** and **%m-%** will roll imaginary dates to the last day of the previous month.

```
jan31 %m%+% months(1)
## "2018-02-28"
```

**add\_with\_rollback**(e1, e2, roll\_to\_first = TRUE) will roll imaginary dates to the first day of the new month.

```
add_with_rollback(jan31, months(1),
roll_to_first = TRUE)
## "2018-03-01"
```

## PERIODS

Add or subtract periods to model events that happen at specific clock times, like the NYSE opening bell.

Make a period with the name of a time unit **pluralized**, e.g.

```
p <- months(3) + days(12)
p
## "3m 12d 0H 0M 0S"
```

|                  |                |      |
|------------------|----------------|------|
| Number of months | Number of days | etc. |
|------------------|----------------|------|

**years(x = 1) x years.**  
**months(x) x months.**  
**weeks(x = 1) x weeks.**  
**days(x = 1) x days.**  
**hours(x = 1) x hours.**  
**minutes(x = 1) x minutes.**  
**seconds(x = 1) x seconds.**  
**milliseconds(x = 1) x milliseconds.**  
**microseconds(x = 1) x microseconds.**  
**nanoseconds(x = 1) x nanoseconds.**  
**picoseconds(x = 1) x picoseconds.**

**period**(num = NULL, units = "second", ...)  
An automation friendly period constructor.  
**period(5, unit = "years")**

**as.period**(x, unit) Coerce a timespan to a period, optionally in the specified units.  
Also **is.period**(). **as.period(p)**

**period\_to\_seconds**(x) Convert a period to the "standard" number of seconds implied by the period. Also **seconds\_to\_period**().  
**period\_to\_seconds(p)**

## DURATIONS

Add or subtract durations to model physical processes, like battery life. Durations are stored as seconds, the only time unit with a consistent length.

**Difftimes** are a class of durations found in base R.

Make a duration with the name of a period prefixed with a **d**, e.g.

```
dd <- ddays(14)
dd
## "1209600s (~2 weeks)"
```

|                         |                            |
|-------------------------|----------------------------|
| Exact length in seconds | Equivalent in common units |
|-------------------------|----------------------------|

**dyears(x = 1)** 31536000x seconds.  
**dmonths(x = 1)** 2629800x seconds.  
**dweeks(x = 1)** 604800x seconds.  
**ddays(x = 1)** 86400x seconds.  
**dhours(x = 1)** 3600x seconds.  
**dminutes(x = 1)** 60x seconds.  
**dseconds(x = 1)** x seconds.  
**dmilliseconds(x = 1)** x × 10<sup>-3</sup> seconds.  
**dmicroseconds(x = 1)** x × 10<sup>-6</sup> seconds.  
**dnanoseconds(x = 1)** x × 10<sup>-9</sup> seconds.  
**dpicoseconds(x = 1)** x × 10<sup>-12</sup> seconds.

**duration**(num = NULL, units = "second", ...)  
An automation friendly duration constructor.  
**duration(5, unit = "years")**

**as.duration**(x, ...) Coerce a timespan to a duration. Also **is.duration**(), **is.difftime**().  
**as.duration(i)**

**make\_difftime**(x) Make difftime with the specified number of units.  
**make\_difftime(99999)**

## INTERVALS

Divide an interval by a duration to determine its physical length, divide an interval by a period to determine its implied length in clock time.

Make an interval with **interval()** or **%--%**, e.g.

```
j <- interval(ymd("2017-01-01"), d)
## 2017-01-01 UTC--2017-11-28 UTC
j <- d %--% ymd("2017-12-31")
## 2017-11-28 UTC--2017-12-31 UTC
```



a **%within%** b Does interval or date-time a fall within interval b? **now()** **%within%** i

**int\_start**(int) Access/set the start date-time of an interval. Also **int\_end**(). **int\_start(i) <- now()**; **int\_start(i)**

**int\_aligns**(int1, int2) Do two intervals share a boundary? Also **int\_overlaps**(). **int\_aligns(i, j)**

**int\_diff**(times) Make the intervals that occur between the date-times in a vector.  
v <- c(dt, dt + 100, dt + 1000); **int\_diff(v)**

**int\_flip**(int) Reverse the direction of an interval. Also **int\_standardize**(). **int\_flip(i)**

**int\_length**(int) Length in seconds. **int\_length(i)**

**int\_shift**(int, by) Shifts an interval up or down the timeline by a timespan. **int\_shift(i, days(-1))**

**as.interval**(x, start, ...) Coerce a timespan to an interval with the start date-time. Also **is.interval**(). **as.interval(days(1), start = now())**



# String manipulation with stringr :: CHEATSHEET

The **stringr** package provides a set of internally consistent tools for working with character strings, i.e. sequences of characters surrounded by quotation marks.

## Detect Matches

|                                        |                                                                                                                                                                            |
|----------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <br>→<br>TRUE<br>TRUE<br>FALSE<br>TRUE | <b>str_detect(string, pattern, negate = FALSE)</b><br>Detect the presence of a pattern match in a string. Also <b>str_like()</b> . str_detect(fruit, "a")                  |
| <br>→<br>TRUE<br>TRUE<br>FALSE<br>TRUE | <b>str_starts(string, pattern, negate = FALSE)</b><br>Detect the presence of a pattern match at the beginning of a string. Also <b>str_ends()</b> . str_starts(fruit, "a") |
| <br>→<br>2<br>4                        | <b>str_which(string, pattern, negate = FALSE)</b><br>Find the indexes of strings that contain a pattern match. str_which(fruit, "a")                                       |
| <br>→<br>2 4<br>4 7<br>NA NA<br>3 4    | <b>str_locate(string, pattern)</b> Locate the positions of pattern matches in a string. Also <b>str_locate_all()</b> . str_locate(fruit, "a")                              |
| <br>→<br>3<br>1<br>2                   | <b>str_count(string, pattern)</b> Count the number of matches in a string. str_count(fruit, "a")                                                                           |

## Subset Strings

|                           |                                                                                                                                                                                                                      |
|---------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <br>→<br>4<br>6<br>2<br>3 | <b>str_sub(string, start = 1L, end = -1L)</b> Extract substrings from a character vector. str_sub(fruit, 1, 3); str_sub(fruit, -2)                                                                                   |
| <br>→<br>subset           | <b>str_subset(string, pattern, negate = FALSE)</b> Return only the strings that contain a pattern match. str_subset(fruit, "p")                                                                                      |
| <br>→<br>NA               | <b>str_extract(string, pattern)</b> Return the first pattern match found in each string, as a vector. Also <b>str_extract_all()</b> to return every pattern match. str_extract(fruit, "[aeiou]")                     |
| <br>→<br>NA NA            | <b>str_match(string, pattern)</b> Return the first pattern match found in each string, as a matrix with a column for each () group in pattern. Also <b>str_match_all()</b> . str_match(sentences, "(a the) ([^ +])") |

## Manage Lengths

|                           |                                                                                                                                                                                |
|---------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <br>→<br>4<br>6<br>2<br>3 | <b>str_length(string)</b> The width of strings (i.e. number of code points, which generally equals the number of characters). str_length(fruit)                                |
| <br>→<br>pad              | <b>str_pad(string, width, side = c("left", "right", "both"), pad = " ")</b> Pad strings to constant width. str_pad(fruit, 17)                                                  |
| <br>→<br>trunc            | <b>str_trunc(string, width, side = c("right", "left", "center"), ellipsis = "...")</b> Truncate the width of strings, replacing content with ellipsis. str_trunc(sentences, 6) |
| <br>→<br>trim             | <b>str_trim(string, side = c("both", "left", "right"))</b> Trim whitespace from the start and/or end of a string. str_trim(str_pad(fruit, 17))                                 |
| <br>→<br>squish           | <b>str_squish(string)</b> Trim whitespace from each end and collapse multiple spaces into single spaces. str_squish(str_pad(fruit, 17, "both"))                                |

## Mutate Strings

|                               |                                                                                                                                                                   |
|-------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <br>→<br>sub                  | <b>str_sub()</b> <- value. Replace substrings by identifying the substrings with str_sub() and assigning into the results. str_sub(fruit, 1, 3) <- "str"          |
| <br>→<br>replace              | <b>str_replace(string, pattern, replacement)</b> Replace the first matched pattern in each string. Also <b>str_remove()</b> . str_replace(fruit, "p", "-")        |
| <br>→<br>replace all          | <b>str_replace_all(string, pattern, replacement)</b> Replace all matched patterns in each string. Also <b>str_remove_all()</b> . str_replace_all(fruit, "p", "-") |
| <br>↓<br>a STRING<br>a string | <b>str_to_lower(string, locale = "en")<sup>1</sup></b> Convert strings to lower case. str_to_lower(sentences)                                                     |
| <br>↓<br>A STRING<br>a string | <b>str_to_upper(string, locale = "en")<sup>1</sup></b> Convert strings to upper case. str_to_upper(sentences)                                                     |
| <br>↓<br>A String<br>a string | <b>str_to_title(string, locale = "en")<sup>1</sup></b> Convert strings to title case. Also <b>str_to_sentence()</b> . str_to_title(sentences)                     |

## Join and Split

|                      |                                                                                                                                                                                                                                                                                                   |
|----------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <br>→<br>c           | <b>str_c(..., sep = "", collapse = NULL)</b> Join multiple strings into a single string. str_c(letters, LETTERS)                                                                                                                                                                                  |
| <br>→<br>flatten     | <b>str_flatten(string, collapse = "")</b> Combines into a single string, separated by collapse. str_flatten(fruit, "")                                                                                                                                                                            |
| <br>→<br>dup         | <b>str_dup(string, times)</b> Repeat strings times times. Also <b>str_unique()</b> to remove duplicates. str_dup(fruit, times = 2)                                                                                                                                                                |
| <br>→<br>split fixed | <b>str_split_fixed(string, pattern, n)</b> Split a vector of strings into a matrix of substrings (splitting at occurrences of a pattern match). Also <b>str_split()</b> to return a list of substrings and <b>str_split_n()</b> to return the nth substring. str_split_fixed(sentences, " ", n=3) |
| <br>↓<br>{xx} {yy}   | <b>str_glue(..., .sep = "", .envir = parent.frame())</b> Create a string from strings and {expressions} to evaluate. str_glue("Pi is {pi}")                                                                                                                                                       |
| <br>→<br>glue data   | <b>str_glue_data(x, ..., .sep = "", .envir = parent.frame(), .na = "NA")</b> Use a data frame, list, or environment to create a string from strings and {expressions} to evaluate. str_glue_data(mtcars, "{rownames(mtcars)} has {hp} hp")                                                        |

## Order Strings

|                |                                                                                                                                                                                              |
|----------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <br>→<br>order | <b>str_order(x, decreasing = FALSE, na_last = TRUE, locale = "en", numeric = FALSE, ...)<sup>1</sup></b> Return the vector of indexes that sorts a character vector. fruit[str_order(fruit)] |
| <br>→<br>sort  | <b>str_sort(x, decreasing = FALSE, na_last = TRUE, locale = "en", numeric = FALSE, ...)<sup>1</sup></b> Sort a character vector. str_sort(fruit)                                             |

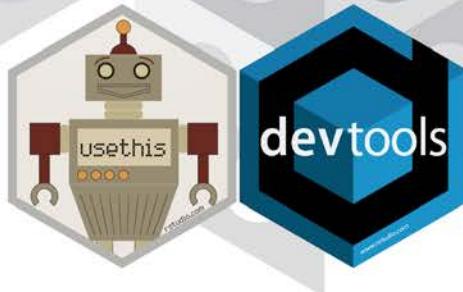
## Helpers

|                                                           |                                                                                                                                                          |
|-----------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------|
| <br>→<br>conv                                             | <b>str_conv(string, encoding)</b> Override the encoding of a string. str_conv(fruit, "ISO-8859-1")                                                       |
| <br>→<br>view                                             | <b>str_view(string, pattern, match = NA)</b> View HTML rendering of all regex matches. str_view(sentences, "[aeiou]")                                    |
| <br>→<br>equal                                            | <b>str_equal(x, y, locale = "en", ignore_case = FALSE, ...)<sup>1</sup></b> Determine if two strings are equivalent. str_equal(c("a", "b"), c("a", "c")) |
| <br>→<br>wrap                                             | <b>str_wrap(string, width = 80, indent = 0, exdent = 0)</b> Wrap strings into nicely formatted paragraphs. str_wrap(sentences, 20)                       |
| This is a long sentence.<br>↓<br>This is a long sentence. |                                                                                                                                                          |

<sup>1</sup> See [bit.ly/ISO639-1](http://bit.ly/ISO639-1) for a complete list of locales.

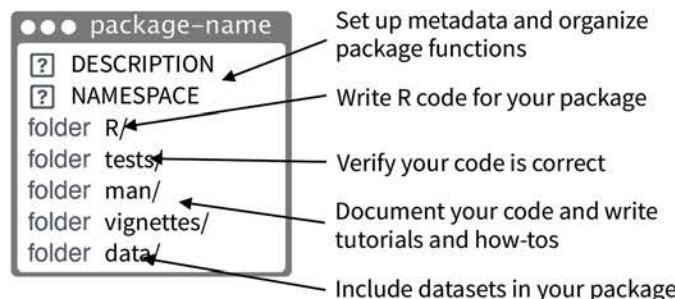


# Package Development :: CHEATSHEET



## Package Structure

A package is a convention for organizing files into directories. This cheat sheet shows how to work with the 7 most common parts of an R package:



There are multiple packages useful to package development, including **usethis** which handily automates many of the more repetitive tasks. Install and load **devtools**, which wraps together several of these packages to access everything in one step.

## Getting Started

### Once per machine:

- Get set up with **use\_devtools()** so **devtools** is always loaded in interactive R sessions

```
if (interactive()) {  
  require("devtools", quietly = TRUE)  
  # automatically attaches usethis  
}
```

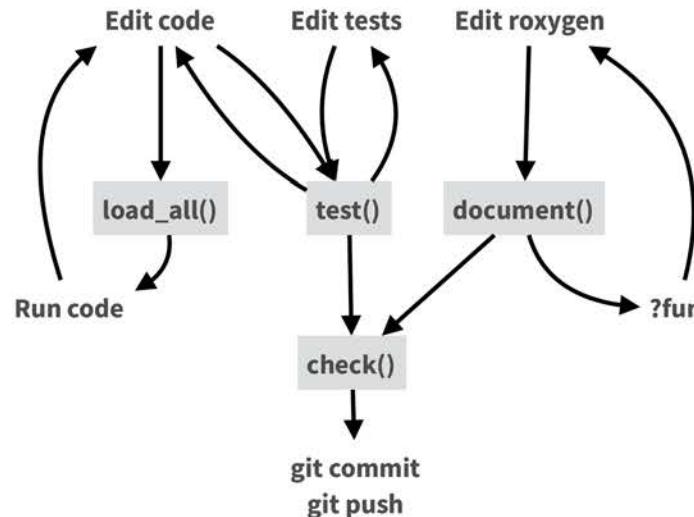
- create\_github\_token()** — Set up GitHub credentials
- git\_vaccinate()** — Ignores common special files

### Once per package:

- create\_package()** — Create a project with package scaffolding
- use\_git()** — Activate git
- use\_github()** — Connect to GitHub
- use\_github\_action()** — Set up automated package checks

Having problems with git? Get a situation report with **git\_sitrep()**.

## Workflow



- load\_all()** (Ctrl/Cmd + Shift + L) — Load code
- document()** (Ctrl/Cmd + Shift + D) — Rebuild docs and NAMESPACE
- test()** (Ctrl/Cmd + Shift + T) — Run tests
- check()** (Ctrl/Cmd + Shift + E) — Check complete package

## folder R/

All of the R code in your package goes in folder R/. A package with just an R/ directory is still a very useful package.

- Create a new package project with **create\_package("path/to/name")**.
- Create R files with **use\_r("file-name")**.

- Follow the tidyverse style guide at [style.tidyverse.org](http://style.tidyverse.org)
- Click on a function and press **F2** to go to its definition
- Find a function or file with **Ctrl + .**

## DESCRIPTION

The **DESCRIPTION** file describes your work, sets up how your package will work with other packages, and applies a license.

- Pick a license with **use\_mit\_license()**, **use\_gpl3\_license()**, **use\_proprietary\_license()**.
- Add packages that you need with **use\_package()**.

**Import** packages that your package requires to work. R will install them when it installs your package.

**use\_package(x, type = "imports")**

**Suggest** packages that developers of your package need. Users can install or not, as they like.

**use\_package(x, type = "suggests")**

## NAMESPACE

The **NAMESPACE** file helps you make your package self-contained: it won't interfere with other packages, and other packages won't interfere with it.

- Export functions for users by placing **@export** in their roxygen comments.
- Use objects from other packages with **package::object** or **@importFrom package object** (recommended) or **@import package** (use with caution).
- Call **document()** to generate NAMESPACE and **load\_all()** to reload.

### DESCRIPTION

Makes **packages** available

Mandatory

**use\_package()**

### NAMESPACE

Makes **function** available

Optional (can use `::` instead)

**use\_import\_from()**

## folder man/

The documentation will become the help pages in your package.

- Document each function with a roxygen block above its definition in R/. In RStudio, Code > Insert Roxygen Skeleton helps (Ctrl/Cmd + Alt + Shift + R).
- Document each dataset with roxygen block above the name of the dataset in quotes.
- Document the package with `use_package_doc()`.
- Build documentation in folder man/ from Roxygen blocks with `document()`.

### ROXYGEN2

The **roxygen2** package lets you write documentation inline in your .R files with shorthand syntax.



- Add roxygen documentation as comments beginning with `#'`.
- Place a roxygen `@` tag (right) after `#'` to supply a specific section of documentation.
- Untagged paragraphs will be used to generate a title, description, and details section (in that order).

```
#' Add together two numbers
#'
#' @param x A number.
#' @param y A number.
#' @returns The sum of `x` and `y`.
#' @export
#' @examples
#' add(1, 1)
add <- function(x, y) {
  x + y
}
```

### COMMON ROXYGEN TAGS

|                           |                             |                       |
|---------------------------|-----------------------------|-----------------------|
| <code>@description</code> | <code>@family</code>        | <code>@returns</code> |
| <code>@examples</code>    | <code>@inheritParams</code> | <code>@seealso</code> |
| <code>@examplesIf</code>  | <code>@param</code>         |                       |
| <code>@export</code>      | <code>@rdname</code>        |                       |

## folder vignettes/

- Create a vignette that is included with your package with `use_vignette()`.
- Create an article that only appears on the website with `use_article()`.
- Write the body of your vignettes in R Markdown.

## Websites with pkgdown



- Use GitHub and `use_pkdown_github_pages()` to set up pkgdown and configures an automated workflow using GitHub Actions and Pages.
- If you're not using GitHub, call `use_pkdown()` to configure pkgdown. Then build locally with `pkdown::build_site()`.

## folder tests/



- Set up test infrastructure with `use_testthat()`.
- Create a test file with `use_test()`.
- Write tests with `test_that()` and `expect_()`.
- Run all tests with `test()` and run tests for current file with `test_active_file()`.
- See coverage of all files with `test_coverage()` and see coverage of current file with `test_coverage_active_file()`.

### Expect statement

#### `expect_equal()`

### Tests

Is equal? (within numerical tolerance)

#### `expect_error()`

Throws specified error?

#### `expect_snapshot()`

Output is unchanged?

```
test_that("Math works", {
  expect_equal(1 + 1, 2)
  expect_equal(1 + 2, 3)
  expect_equal(1 + 3, 4)
})
```

## folder data/

- Record how a data set was prepared as an R script and save that script to folder data-raw/ with `use_data_raw()`.
- Save a prepared data object to folder data/ with `use_data()`.

## Package States

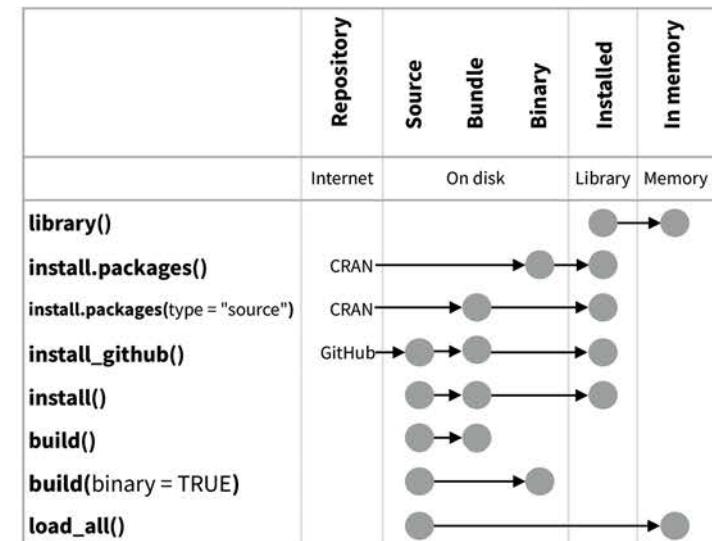
The contents of a package can be stored on disk as a:

- **source** - a directory with sub-directories (as shown in Package structure)
- **bundle** - a single compressed file (.tar.gz)
- **binary** - a single compressed file optimized for a specific OS

Packages exist in those states locally or remotely, e.g. on CRAN or on GitHub.

From those states, a package can be installed into an R library and then loaded into memory for use during an R session.

Use the functions below to move between these states.



Visit [r-pkgs.org](https://r-pkgs.org) to learn much more about writing and publishing packages for R.



# rmarkdown :: CHEATSHEET

## What is rmarkdown?

- .Rmd files** • Develop your code and ideas side-by-side in a single document. Run code as individual chunks or as an entire document.
- Dynamic Documents** • Knit together plots, tables, and results with narrative text. Render to a variety of formats like HTML, PDF, MS Word, or MS Powerpoint.
- Reproducible Research** • Upload, link to, or attach your report to share. Anyone can read or run your code to reproduce your work.

## Workflow

- 1 Open a **new .Rmd file** in the RStudio IDE by going to **File > New File > R Markdown**.
- 2 **Embed code** in chunks. Run code by line, by chunk, or all at once.
- 3 **Write text** and add tables, figures, images, and citations. Format with Markdown syntax or the RStudio Visual Markdown Editor.
- 4 **Set output format(s) and options** in the YAML header. Customize themes or add parameters to execute or add interactivity with Shiny.
- 5 **Save and render** the whole document. Knit periodically to preview your work as you write.
- 6 **Share your work!**

## Embed Code with knitr

### CODE CHUNKS

Surround code chunks with `{{r}}` and `{{` or use the Insert Code Chunk button. Add a chunk label and/or chunk options inside the curly braces after **r**.

```
```{r chunk-label, include=FALSE}
summary(mtcars)
```
```

### SET GLOBAL OPTIONS

Set options for the entire document in the first chunk.

```
```{r include=FALSE}
knitr::opts_chunk$set(message = FALSE)
```
```

### INLINE CODE

Insert `r <code>` into text sections. Code is evaluated at render and results appear as text.

"Built with `r getRversion()`" -->"Built with 4.1.0"

The screenshot shows the RStudio interface with the following highlights:

- SOURCE EDITOR:** Shows the R Markdown source code with various code chunks and their execution status.
- Visual Editor:** Shows the rendered output of the code, including tables and plots.
- RENDERED OUTPUT:** Shows the final rendered HTML document with a preview, search, and sharing options.
- Workflow Steps:**
  1. New File
  2. Embed Code
  3. Write Text
  4. Set Output Format(s) and Options
  5. Save and Render
  6. Share

## Write with Markdown

The syntax on the left renders as the output on the right.

|                                                      |  |
|------------------------------------------------------|--|
| Plain text.                                          |  |
| End a line with two spaces to start a new paragraph. |  |
| Also end with a backslash\ to make a new line.       |  |
| *italics* and **bold**                               |  |
| superscript <sup>2</sup> /subscript <sub>2</sub>     |  |
| ~~strikethrough~~                                    |  |
| escaped: \_\\                                        |  |
| endash: --, emdash: ---                              |  |

## Header 1 Header 2

|                          |  |
|--------------------------|--|
| Header 6                 |  |
| - unordered list         |  |
| - item 2                 |  |
| - item 2a (indent 1 tab) |  |
| - item 2b                |  |
| 1. ordered list          |  |
| 2. item 2                |  |
| - item 2a (indent 1 tab) |  |
| - item 2b                |  |

<http://www.posit.co/>  
This is a link.  
[This is another link].

This is another link.

At the end of the document:  
[id]: link url

![(Caption)](image.png)  
or ![(Caption)][id2]

At the end of the document:  
[id2]: image.png

‘verbatim code’

multiple lines  
of verbatim code

> block quotes

equation: \$e^{i\pi} + 1 = 0\$

equation block:  
\$E = mc^2\$

horizontal rule:

| Right | Left | Default | Center |
|-------|------|---------|--------|
| 12    | 12   | 12      | 12     |
| 123   | 123  | 123     | 123    |
| 1     | 1    | 1       | 1      |

HTML Tabsets  
## Results {tabset}  
### Plots  
text

## Tables  
more text

## Results

### BUILD YOUR BIBLIOGRAPHY

- Add BibTeX or CSL bibliographies to the YAML header.
 

```
---
title: "My Document"
bibliography: references.bib
link-citations: TRUE
---
```
- If Zotero is installed locally, your main library will automatically be available.
- Add citations by DOI by searching "from DOI" in the **Insert Citation** dialog.

### INSERT CITATIONS

- Access the **Insert Citations** dialog in the Visual Editor by clicking the @ symbol in the toolbar or by clicking **Insert > Citation**.
- Add citations with markdown syntax by typing **[@cite]** or **@cite**.

## Insert Tables

Output data frames as tables using **kable(data, caption)**.

| Table with kable  |    |
|-------------------|----|
| eruptions waiting |    |
| 3.600             | 79 |
| 1.800             | 54 |
| 3.333             | 74 |
| 2.283             | 62 |

Other table packages include **flextable**, **gt**, and **kableExtra**.



# Set Output Formats and their Options in YAML

Use the document's YAML header to set an **output format** and customize it with **output options**.

```
---
```

```
title: "My Document"
author: "Author Name"
output:
  html_document:
    toc: TRUE
---
```

Indent format 2 characters,  
indent options 4 characters

| OUTPUT FORMAT           | CREATES                      |
|-------------------------|------------------------------|
| html_document           | .html                        |
| pdf_document*           | .pdf                         |
| word_document           | Microsoft Word (.docx)       |
| powerpoint_presentation | Microsoft Powerpoint (.pptx) |
| odt_document            | OpenDocument Text            |
| rtf_document            | Rich Text Format             |
| md_document             | Markdown                     |
| github_document         | Markdown for Github          |
| ioslides_presentation   | ioslides HTML slides         |
| slidy_presentation      | Slidy HTML slides            |
| beamer_presentation*    | Beamer slides                |

\* Requires LaTeX, use `tinytex::install_tinytex()`  
Also see `flexdashboard`, `bookdown`, `distill`, and `blogdown`.

## More Header Options

### PARAMETERS

Parameterize your documents to reuse with new inputs (e.g., data, values, etc.).

1. Add parameters in the header as sub-values of params.

```
---
```

```
params:
  state: "hawaii"
---
```

```
```{r}
data <- df[, params$state]
summary(data)
```
```



2. Call parameters in code using `params$<name>`.

3. Set parameters with Knit with Parameters or the `params` argument of `render()`.

### REUSABLE TEMPLATES

1. Create a new package with a `inst/rmarkdown/templates` directory.
  2. Add a folder containing `template.yaml` (below) and `skeleton.Rmd` (template contents).
- ```
---
```
- ```
name: "My Template"
---
```
3. Install the package to access template by going to File > New R Markdown > From Template.



| IMPORTANT OPTIONS   | DESCRIPTION                                                                            | HTML | PDF | MS Word | MS PPT |
|---------------------|----------------------------------------------------------------------------------------|------|-----|---------|--------|
| anchor_sections     | Show section anchors on mouse hover (TRUE or FALSE)                                    | X    |     |         |        |
| citation_package    | The LaTeX package to process citations ("default", "natbib", "biblatex")               |      | X   |         |        |
| code_download       | Give readers an option to download the .Rmd source code (TRUE or FALSE)                |      | X   |         |        |
| code_folding        | Let readers to toggle the display of R code ("none", "hide", or "show")                |      | X   |         |        |
| css                 | CSS or SCSS file to use to style document (e.g. "style.css")                           |      | X   |         |        |
| dev                 | Graphics device to use for figure output (e.g. "png", "pdf")                           | X    | X   |         |        |
| df_print            | Method for printing data frames ("default", "kable", "tibble", "paged")                | X    | X   | X       | X      |
| fig_caption         | Should figures be rendered with captions (TRUE or FALSE)                               | X    | X   | X       | X      |
| highlight           | Syntax highlighting ("tango", "pygments", "kate", "zenburn", "textmate")               | X    | X   | X       |        |
| includes            | File of content to place in doc ("in_header", "before_body", "after_body")             | X    | X   |         |        |
| keep_md             | Keep the Markdown .md file generated by knitting (TRUE or FALSE)                       | X    | X   | X       | X      |
| keep_tex            | Keep the intermediate TEX file used to convert to PDF (TRUE or FALSE)                  | X    |     |         |        |
| latex_engine        | LaTeX engine for producing PDF output ("pdflatex", "xelatex", or "lualatex")           | X    |     |         |        |
| reference_docx/_doc | docx/pptx file containing styles to copy in the output (e.g. "file.docx", "file.pptx") |      | X   | X       |        |
| theme               | Theme options (see Bootswatch and Custom Themes below)                                 | X    |     |         |        |
| toc                 | Add a table of contents at start of document (TRUE or FALSE)                           | X    | X   | X       | X      |
| toc_depth           | The lowest level of headings to add to table of contents (e.g. 2, 3)                   | X    | X   | X       | X      |
| toc_float           | Float the table of contents to the left of the main document content (TRUE or FALSE)   | X    |     |         |        |

Use `?<output format>` to see all of a format's options, e.g. `?html_document`

### BOOTSWATCH THEMES

Customize HTML documents with Bootswatch themes from the `bslib` package using the theme output option.

Use `bslib::bootswatch_themes()` to list available themes.



```
---
```

```
title: "Document Title"
author: "Author Name"
output:
  html_document:
    theme:
      bootswatch: solar
---
```

### CUSTOM THEMES

Customize individual HTML elements using `bslib` variables. Use `?bs_theme` to see more variables.

```
---
```

```
output:
  html_document:
    theme:
      bg: "#121212"
      fg: "#E4E4E4"
      base_font:
        google: "Prompt"
---
```

More on `bslib` at [pkgs.rstudio.com/bslib/](https://pkgs.rstudio.com/bslib/).

### STYLING WITH CSS AND SCSS

Add CSS and SCSS to your document by adding a path to a file with the `css` option in the YAML header.

```
---
```

```
title: "My Document"
author: "Author Name"
output:
  html_document:
    css: "style.css"
---
```

Apply CSS styling by writing HTML tags directly or:

- Use markdown to apply style attributes inline.

#### Bracketed Span

A [green].[my-color] word.

A green word.

#### Fenced Div

:: {my-color}  
All of these words  
are green.  
...

All of these words  
are green.

- Use the Visual Editor. Go to Format > Div/Span and add CSS styling directly with Edit Attributes.



## Render

When you render a document, rmarkdown:

1. Runs the code and embeds results and text into an .md file with knitr.
2. Converts the .md file into the output format with Pandoc.



Save, then Knit to preview the document output. The resulting HTML/PDF/MS Word/etc. document will be created and saved in the same directory as the .Rmd file.

Use `rmarkdown::render()` to render/knit in the R console. See `?render` for available options.

## Share

### Publish on Posit Connect

to share R Markdown documents securely, schedule automatic



updates, and interact with parameters in real-time. [posit.co/products/enterprise/connect](https://posit.co/products/enterprise/connect).



### INTERACTIVITY

Turn your report into an interactive Shiny document in 4 steps:

1. Add `runtime: shiny` to the YAML header.
2. Call Shiny input functions to embed input objects.
3. Call Shiny render functions to embed reactive output.
4. Render with `rmarkdown::run()` or click Run Document in RStudio IDE.

```
---
```

```
output: html_document
runtime: shiny
---
```

```
```{r, echo = FALSE}
numericInput("n",
  "How many cars?", 5
)

```

```
renderTable({
  head(cars, input$n)
})

```

How many cars?		
speed	dist	
1	4.00	2.00
2	4.00	10.00
3	7.00	4.00
4	7.00	22.00
5	8.00	16.00

Also see Shiny Prerendered for better performance. [rmarkdown.rstudio.com/authoring\\_shiny\\_prerendered](https://rmarkdown.rstudio.com/authoring_shiny_prerendered).

Embed a complete app into your document with `shiny::shinyAppDir()`. More at [bookdown.org/yihui/rmarkdown/shiny-embedded.html](https://bookdown.org/yihui/rmarkdown/shiny-embedded.html).

# Shiny :: CHEATSHEET



## Building an App

A **Shiny** app is a web page (**ui**) connected to a computer running a live R session (**server**).



Users can manipulate the UI, which will cause the server to update the UI's displays (by running R code).

Save your template as **app.R**. Keep your app in a directory along with optional extra files.



To generate the template, type `shinyapp` and press **Tab** in the RStudio IDE or go to **File > New Project > New Directory > Shiny Application**

```
# app.R
library(shiny)

ui <- fluidPage(
  numericInput(inputId = "n",
    "Sample size", value = 25),
  plotOutput(outputId = "hist")
)

server <- function(input, output, session) {
  output$hist <- renderPlot(
    hist(rnorm(input$n))
  )
}

shinyApp(ui = ui, server = server)
```

**Customize the UI with Layout Functions**

- In `ui` nest R functions to build an HTML interface
- Tell the **server** how to render outputs and respond to inputs with R
- Refer to UI inputs with `input$<id>` and outputs with `output$<id>`

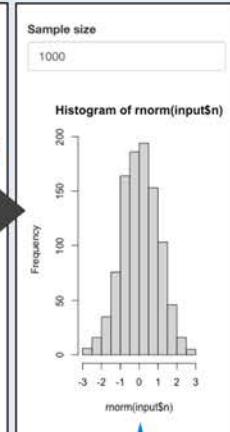
**Add Inputs with \*Input() functions**

**Add Outputs with \*Output() functions**

**Wrap code in render\*() functions before saving to output**

**Call shinyApp() to combine ui and server into an interactive app!**

See annotated examples of Shiny apps by running `runExample(<example name>)`. Run `runExample()` with no arguments for a list of example names.



Launch apps stored in a directory with `runApp(<path to directory>)`.

## Share

Share your app in three ways:

1. **Host it on shinyapps.io**, a cloud based service from Posit. To deploy Shiny apps:
  - Create a free or professional account at [shinyapps.io](#)
  - Click the Publish icon in RStudio IDE, or run: `rsconnect::deployApp("<path to directory>")`
2. **Purchase Posit Connect**, a publishing platform for R and Python. [posit.co/products/enterprise/connect/](#)
3. **Build your own Shiny Server** [posit.co/products/open-source/shinyserver/](#)

## Outputs



`DT::renderDataTable(expr, options, searchDelay, callback, escape, env, quoted, outputArgs)`



`renderImage(expr, env, quoted, deleteFile, outputArgs)`



`renderPlot(expr, width, height, res, ..., alt, env, quoted, execOnResize, outputArgs)`



`renderPrint(expr, env, quoted, width, outputArgs)`



`renderTable(expr, striped, hover, bordered, spacing, width, align, rownames, colnames, digits, na, ..., env, quoted, outputArgs)`



`renderText(expr, env, quoted, outputArgs, sep)`



`renderUI(expr, env, quoted, outputArgs)`

**dataTableOutput(outputId)**

**imageOutput(outputId, width, height, click, dblclick, hover, brush, inline)**

**plotOutput(outputId, width, height, click, dblclick, hover, brush, inline)**

**verbatimTextOutput(outputId, placeholder)**

**tableOutput(outputId)**

**textOutput(outputId, container, inline)**

**uiOutput(outputId, inline, container, ...)**

**htmlOutput(outputId, inline, container, ...)**

## Inputs

Collect values from the user.

Access the current value of an input object with `input$<inputId>`. Input values are **reactive**.

Action

`actionButton(inputId, label, icon, width, ...)`

Link

`actionLink(inputId, label, icon, ...)`

Choice 1

Choice 2

Choice 3

Check me

`checkboxGroupInput(inputId, label, choices, selected, inline, width, choiceNames, choiceValues)`

`checkboxInput(inputId, label, value, width)`

Date

`dateInput(inputId, label, value, min, max, format, startview, weekstart, language, width, autoclose, datesdisabled, daysofweekdisabled)`

Date Range

`dateRangeInput(inputId, label, start, end, min, max, format, startview, weekstart, language, separator, width, autoclose)`

Choose File

`fileInput(inputId, label, multiple, accept, width, buttonLabel, placeholder)`

Number

`numericInput(inputId, label, value, min, max, step, width)`

Text

`passwordInput(inputId, label, value, width, placeholder)`

Radio Buttons

`radioButtons(inputId, label, choices, selected, inline, width, choiceNames, choiceValues)`

Select Input

`selectInput(inputId, label, choices, selected, multiple, selectize, width, size)` Also `selectizeInput()`

Slider

`sliderInput(inputId, label, min, max, value, step, round, format, locale, ticks, animate, width, sep, pre, post, timeFormat, timezone, dragRange)`

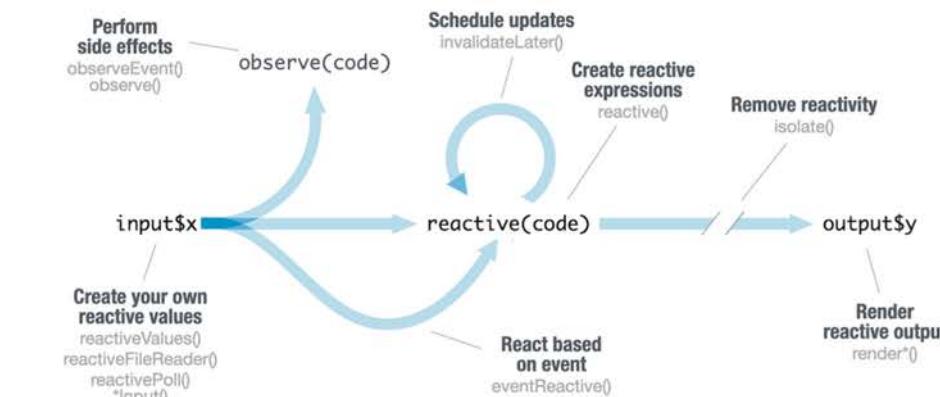
Text Input

`textInput(inputId, label, value, width, placeholder)` Also `textAreaInput()`

These are the core output types. See [htmlwidgets.org](#) for many more options.

# Reactivity

Reactive values work together with reactive functions. Call a reactive value from within the arguments of one of these functions to avoid the error **Operation not allowed without an active reactive context**.



## CREATE YOUR OWN REACTIVE VALUES

```
# Input() example
ui <- fluidPage(
  textInput("a", "", "A")
)

# reactiveVal example
server <- function(input, output){
  rv <- reactiveVal()
  rv$number <- 5
}
```

### \*Input() functions

Each input function creates a reactive value stored as **input\$<inputId>**.

### reactiveVal(...)

Creates a single reactive values object.

### reactiveValues(...)

Creates a list of names reactive values.

## CREATE REACTIVE EXPRESSIONS

```
ui <- fluidPage(
  textInput("a", "", "A"),
  textInput("z", "", "Z"),
  textOutput("b"))

server <- function(input, output){
  re <- reactive(
    paste(input$a, input$z))
  output$b <- renderText({
    re
  })
}
shinyApp(ui, server)
```

### reactive(x, env, quoted, label, domain)

#### Reactive expressions:

- **cache** their value to reduce computation
  - can be called elsewhere
  - notify dependencies when invalidated
- Call the expression with function syntax, e.g. `re()`.

## REACT BASED ON EVENT

```
ui <- fluidPage(
  textInput("a", "", "A"),
  actionButton("go", "Go"),
  textOutput("b"))

server <- function(input, output){
  re <- eventReactive(
    input$go, {input$a})
  output$b <- renderText({
    re
  })
}
```

Creates reactive expression with code in 2nd argument that only invalidates when reactive values in 1st argument change.

### eventReactive(eventExpr, valueExpr, event.env, event.quoted, value.env, value.quoted, ..., label, domain, ignoreNULL, ignoreInit)

Creates reactive expression with code in 2nd argument that only invalidates when reactive values in 1st argument change.

## PERFORM SIDE EFFECTS

```
ui <- fluidPage(
  textInput("a", "", "A"),
  actionButton("go", "Go"))

server <- function(input, output){
  observeEvent(
    input$go,
    print(input$a)
  )
}
shinyApp(ui, server)
```

### observe(x, env)

Creates an observer from the given expression.

`observeEvent(eventExpr, handlerExpr, event.env, event.quoted, handler.env, handler.quoted, ..., label, suspended, priority, domain, autoDestroy, ignoreNULL, ignoreInit, once)`

Runs code in 2nd argument when reactive values in 1st argument change.

## REMOVE REACTIVITY

```
ui <- fluidPage(
  textInput("a", "", "A"),
  textOutput("b"))

server <- function(input, output){
  output$b <- renderText({
    isolate(input$a)
  })
}
shinyApp(ui, server)
```

### isolate(expr)

Runs a code block. Returns a **non-reactive** copy of the results.

# UI

An app's UI is an HTML document.

Use Shiny's functions to assemble this HTML with R.

```
fluidPage(
  textInput("a", ""),
)
## <div class="container-fluid">
##   <div class="form-group shiny-input-container">
##     <label for="a">A</label>
##     <input id="a" type="text"
##       class="form-control" value="" />
##   </div>
## </div>
```

Returns HTML

**HTML** Add static HTML elements with **tags**, a list of functions that parallel common HTML tags, e.g. **tags\$h1()**. Unnamed arguments will be passed into the tag; named arguments will become tag attributes.

Run **names(tags)** for a complete list.

`tags$h1("Header")` → `<h1>Header</h1>`

The most common tags have wrapper functions. You do not need to prefix their names with **tags\$**

```
ui <- fluidPage(
  h1("Header 1"),
  hr(),
  br(),
  p(strong("bold")),
  p(em("italic")),
  p(code("code")),
  a(href="", "link"),
  HTML("<p>Raw html</p>"))
)
shinyApp(ui, server)
```

**Header 1**

bold  
italic  
code  
link  
Raw html



To include a CSS file, use **includeCSS()**, or 1. Place the file in the **www** subdirectory 2. Link to it with:

`tags$head(tags$link(rel = "stylesheet", type = "text/css", href = "<file name>"))`



To include JavaScript, use **includeScript()** or 1. Place the file in the **www** subdirectory 2. Link to it with:

`tags$head(tags$script(src = "<file name>"))`

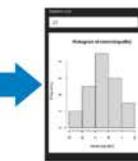


To include an image: 1. Place the file in the **www** subdirectory 2. Link to it with `img(src = "<file name>")`

## Themes

Use the **bslib** package to add existing themes to your Shiny app ui, or make your own.

```
library(bslib)
ui <- fluidPage(
  theme = bs_theme(
    bootswatch = "darkly",
    ...
  )
)
```



**bootswatch\_themes()** Get a list of themes.

# Layouts

Combine multiple elements into a "single element" that has its own properties with a panel function, e.g.

```
wellPanel(
  dateInput("a", ""),
  submitButton()
```



```
absolutePanel()
conditionalPanel()
fixedPanel()
headerPanel()
inputPanel()
mainPanel()
navlistPanel()
sidebarPanel()
tabPanel()
tabsetPanel()
titlePanel()
wellPanel()
```

Organize panels and elements into a layout with a layout function. Add elements as arguments of the layout functions.

### sidebarLayout()

```
ui <- fluidPage(
  sidebarLayout(
    sidebarPanel(),
    mainPanel()
  )
)
```

### fluidRow()

```
ui <- fluidPage(
  fluidRow(column(width = 4),
    column(width = 2, offset = 3)),
  fluidRow(column(width = 12))
)
```



Also **flowLayout()**, **splitLayout()**, **verticalLayout()**, **fixedPage()**, and **fixedRow()**.

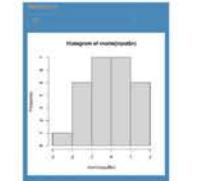
Layer tabPanels on top of each other, and navigate between them, with:

```
ui <- fluidPage( tabsetPanel(
  tabPanel("tab 1", "contents"),
  tabPanel("tab 2", "contents"),
  tabPanel("tab 3", "contents"))
)
```



```
ui <- fluidPage( navlistPanel(
  tabPanel("tab 1", "contents"),
  tabPanel("tab 2", "contents"),
  tabPanel("tab 3", "contents"))
)
```

```
ui <- navbarPage(title = "Page",
  tabPanel("tab 1", "contents"),
  tabPanel("tab 2", "contents"),
  tabPanel("tab 3", "contents"))
```



Build your own theme by customizing individual arguments.

```
bs_theme(bg = "#558AC5",
  fg = "#F9B02D",
  ...)
```

**?bs\_theme** for a full list of arguments.

**bs\_themer()** Place within the server function to use the interactive theming widget.

# Shiny for Python: : CHEAT SHEET



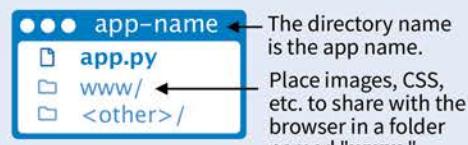
## Build an App

A **Shiny** app is an interactive web page (**ui**) powered by a live Python session run by a **server** (or by a browser with Shinylive).



Users can manipulate the UI, which will cause the server to update the UI's displays (by running Python code).

Save your app as **app.py** in a directory with the files it uses.



Nest Python functions to build an HTML interface

Add Inputs with `ui.input_*` functions

Add Outputs with `ui.output_*` functions

Designate output functions with the `@output` decorator

For each output, define a function that generates the output

Call the values of UI inputs with `input.<id>()`

Run `shiny create .` in the terminal to generate a template `app.py` file

```
from shiny import App, render, ui
import matplotlib.pyplot as plt
import numpy as np

app_ui = ui.page_fluid(
    ui.input_slider(
        "n", "Sample Size", 0, 1000, 20
    ),
    ui.output_plot("dist")
)

def server(input, output, session):
    @output
    @render.plot
    def dist():
        x = np.random.randn(input.n())
        plt.hist(x, range=[-3, 3])

app = App(app_ui, server)
```

Layout the UI with Layout Functions

Specify the type of output with a `@render`.decorator

Call App() to combine `app_ui` and `server` into an interactive app

Launch apps with `shiny run app.py --reload`

Sample Size

0 100 200 300 400 500 600 700 800 900 1,000

140 120 100 80 60 40 20 0

-2 0 2

## Share

Share your app in three ways:

1. **Host it on shinyapps.io**, a cloud based service from Posit. To deploy Shiny apps:

Create a free or professional account at [shinyapps.io](https://shinyapps.io)

Use the reconnect-python package to publish with `rsconnect deploy shiny <path to directory>`

2. **Purchase Posit Connect**, a publishing platform for R and Python.

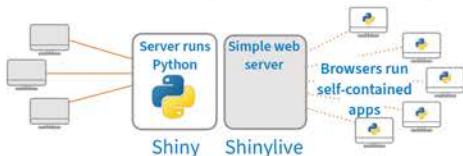
[posit.co/connect](https://posit.co/connect)

3. **Use open source deployment options**

[shiny.posit.co/py/docs/deploy.html](https://shiny.posit.co/py/docs/deploy.html)

## Shinylive

Shinylive apps use WebAssembly to run entirely in a browser—no need for a special server to run Python.



- Edit and/or host Shinylive apps at [shinylive.io](https://shinylive.io)
- Create a Shinylive version of an app to deploy with `shinylive export myapp site` Then deploy to a hosting site like Github or Netlify
- Embed Shinylive apps in Quarto sites, blogs, etc.

```
filters:
- shinylive
```

An embedded Shinylive app:

```
```{shinylive-python}
#| standalone: true
#| [App.py code here...]
```
```

To embed a Shinylive app in a Quarto doc, include the bold syntax.

## Outputs

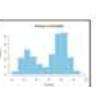
Match `ui.output_*` functions to `@render.*` decorators to link Python output to the UI.



`ui.output_data_frame(id)`  
`@render.data_frame`



`ui.output_image(id, width, height, click, dblclick, hover, brush, inline)`  
`@render.image`



`ui.output_plot(id, width, height, click, dblclick, hover, brush, inline)`  
`@render.plot`

`ui.output_table(id)`  
`@render.table`

foo

`ui.output_text_verbatim(id, ...)`  
`ui.output_text(id, container, inline)`  
`@render.text`

`ui.output_ui(id, inline, container, ...)`  
`ui.output_html(id, inline, container, ...)`  
`@render.ui`

Download

`ui.download_button(id, label, icon, ...)`  
`@session.download`

## Inputs

Use a `ui.` function to make an input widget that saves a value as `<id>`. Input values are *reactive* and need to be called as `<id>()`.

Action

`ui.input_action_button(id, label, icon, width, ...)`

Link

`ui.input_action_link(id, label, icon, ...)`

Check me

`ui.input_checkbox(id, label, value, width)`

Choice 1

`ui.input_checkbox_group(id, label, choices, selected, inline, width)`

Choice 2

`ui.input_date(id, label, value, min, max, format, startview, weekstart, language, width, autoclose, datesdisabled, daysofweekdisabled)`

Choice 3

`ui.input_date_range(id, label, start, end, min, max, format, startview, weekstart, language, separator, width, autoclose)`

Choose File

`ui.input_file(id, label, multiple, accept, width, buttonLabel, placeholder, capture)`

1

`ui.input_numeric(id, label, value, min, max, step, width)`

.....

`ui.input_password(id, label, value, width, placeholder)`

Choice A

`ui.input_radio_buttons(id, label, choices, selected, inline, width)`

Choice B

`ui.input_select(id, label, choices, selected, multiple, selectize, width, size)`

Choice C

`ui.input_selectize(id, label, choices, selected, multiple, selectize, width, size)`

Choice 1

`ui.input_slider(id, label, min, max, value, step, ticks, animate, width, sep, pre, post, timeFormat, timezone, dragRange)`

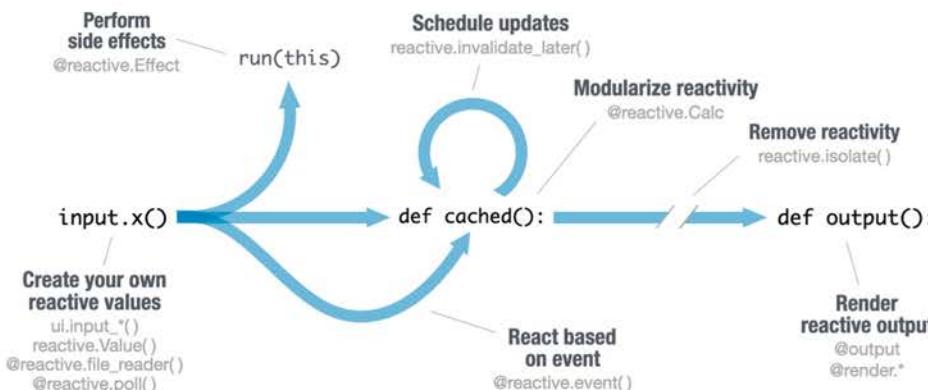
Enter text

`ui.input_switch(id, label, value, width)`

`ui.input_text(id, label, value, width, placeholder, autocomplete, spellcheck)`  
Also `ui.input_text_area()`

# Reactivity

Reactive values work together with reactive functions. Call a reactive value from within the arguments of one of these functions to avoid the error `No current reactive context`.



## CREATE YOUR OWN REACTIVE VALUES

```
# ...
app_ui = ui.page_fluid(
  ui.input_text("a", "A"))

def server(
  input, output, session):
:
rv = reactive.Value()
rv.set(5)
# ...
```

`ui.input_*`() makes an input widget that saves a reactive value as `input.<id>()`.

`reactive.value()` Creates an object whose value you can set.

## DISPLAY REACTIVE OUTPUT

```
app_ui = ui.page_fluid(
  ui.input_text("a", "A"),
  ui.output_text("b"),
)
def server(
  input, output, session):
:
  @output
  @render.text
  def b():
    return input.a()
```

`ui.output_*`() adds an output element to the UI.

`@output`  
`@render.*` Decorators to identify and render outputs

`def <id>()`: Code to generate the output

## CREATE REACTIVE EXPRESSIONS

```
# ...
def server(
  input, output, session):
:
  @reactive.Calc
  def re():
    return input.a() + input.b()
# ...
```

`@reactive.Calc` Makes a function a reactive expression. Shiny notifies functions that use the expression when it becomes invalidated, triggering recomputation. Shiny caches the value of the expression while it is valid to avoid unnecessary computation.

## PERFORM SIDE EFFECTS

```
# ...
def server(
  input, output, session):
:
  @reactive.Effect
  @reactive.event(input.a)
  def print():
    print("Hi")
# ...
```

`@reactive.Effect` Reactively trigger a function with a side effect. Call a reactive value or use `@reactive.event` to specify when the function will rerun.

## REACT BASED ON EVENT

```
# ...
def server(
  input, output, session):
:
  @reactive.Calc
  @reactive.event(input.a)
  def re():
    return input.b()
# ...
```

`@reactive.event()` Makes a function react *only when* a specified value is invalidated, here `input.a`.

```
# ...
def server(
  input, output, session):
:
  @output
  @render.text
  def a():
    with reactive.isolate():
      return input.a()
# ...
```

`reactive.isolate()` Create non-reactive context within a reactive function. Calling a reactive value within this context will *not* cause the calling function to re-execute should the value become invalid.

# Layouts

Combine multiple elements into a "single element" that has its own properties with a panel function:

|  |   |
|--|---|
| ui.panel_absolute()<br>ui.panel_conditional()<br>ui.panel_fixed()<br>ui.panel_main() | ui.panel_sidebar()<br>ui.panel_title()<br>ui.panel_well()<br>ui.row() / ui.column() |
|--|---|

ui.panel\_well(  
ui.input\_date(...),  
ui.input\_action\_button(...) )



Layout panels with a layout function. Add elements as arguments of the layout functions.

## ui.layout\_sidebar()

title panel  
side panel main panel

## ui.row()

column col  
column

Layer `ui.nav()`s on top of each other, and navigate between them, with:

ui.page\_fluid(ui.navset\_tab(  
 ui.nav("tab 1", "contents"),  
 ui.nav("tab 2", "contents"),  
 ui.nav("tab 3", "contents")))

ui.page\_fluid(ui.navset\_pill\_list(  
 ui.nav("tab 1", "contents"),  
 ui.nav("tab 2", "contents"),  
 ui.nav("tab 3", "contents")))

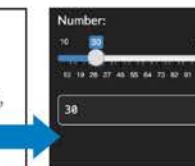
ui.page\_navbar(  
 ui.nav("tab 1", "contents"),  
 ui.nav("tab 2", "contents"),  
 ui.nav("tab 3", "contents"),  
 title = "Page")



# Themes

Use the `shinyswatch` package to add existing bootstrap themes to your Shiny app ui.

```
import shinyswatch
app_ui = ui.page_fluid(
  shinyswatch.theme.darkly(),
)
# ...
```



# Shiny for R Comparison

Shiny for Python is quite similar to Shiny for R with a few important differences:



|  |   |   |
|--|---|---|
| 1.<br>Call inputs as <code>input.&lt;id&gt;()</code>   | input\$x  | input.x()   |
| 2.<br>Use <b>decorators</b> to create and render outputs. Define outputs as functions <code>def &lt;id&gt;():</code> | output\$y <- renderText(z())                                | @output<br>@renderText<br>def y():<br>return z()  |
| 3.<br>To create a reactive expression, use <code>@reactive.Calc</code>   | z <- reactive({<br>input\$x + 1<br>})                       | @reactive.Calc<br>def z():<br>return input.x() + 1  |
| 4.<br>To create an observer, use <code>@reactive.Effect</code>   | a <- observe({<br>print(input\$x)<br>})                     | @reactive.Effect<br>def a():<br>print(input.x())  |
| 5.<br>Combine these with <code>@reactive.event</code>  | b <- eventReactive(<br>input\$goCue,<br>{input\$x + 1}<br>) | @reactive.Calc<br>@reactive.event(<br>input.go_cue<br>)<br>def b():<br>return input.x() + 1 |
| 6.<br>Use <code>reactiveValue()</code> instead of <code>reactiveVal()</code>   | reactiveVal(1)  | reactive.Value(1)   |
| 7.<br>Use <code>nav_*</code> instead of <code>*Tab()</code>  | insertTab()<br>appendTab()<br>etc.                          | nav_insert()<br>nav_append()<br>etc.  |
| 8.<br>Functions are intuitively organized into submodules  | dateInput()<br>textInput()<br>etc.                          | ui.input_date()<br>ui.input_text()<br>etc.  |

# Use Python with R with reticulate :: CHEATSHEET



The `reticulate` package lets you use Python and R together seamlessly in R code, in R Markdown documents, and in the RStudio IDE.

## Python in R Markdown

(Optional) Build Python env to use.

Add `knitr::knit_engines$set(python = reticulate::eng_python)` to the setup chunk to set up the reticulate Python engine (not required for `knitr >= 1.18`).

Suggest the Python environment to use, in your setup chunk.

Begin Python chunks with ````{python}`. Chunk options like `echo`, `include`, etc. all work as expected.

Use the `py` object to access objects created in Python chunks from R chunks.

Python chunks all execute within a **single** Python session so you have access to all objects created in previous chunks.

Use the `r` object to access objects created in R chunks from Python chunks.

Output displays below chunk, including matplotlib plots.

```
python.Rmd
1 ``r setup, include = FALSE`` 
2 library(reticulate)
3 virtualenv_create("fmri-proj")
4 py_install("seaborn", envname = "fmri-proj")
5 use_virtualenv("fmri-proj")
6
7 ``{python, echo = FALSE}``
8 import seaborn as sns
9 fmri = sns.load_dataset("fmri")
10
11 ``{r}```
12 f1 <- subset(py$fmri, region == "parietal")
13
14 ``{python}```
15 import matplotlib as mpl
16 sns.lmplot("timepoint", "signal", data=r.f1)
17 mpl.pyplot.show()
18
```

```
python.R
1 library(reticulate)
2 py_install("seaborn")
3 use_virtualenv("r-reticulate")
4
5 sns <- import("seaborn")
6
7 fmri <- sns$load_dataset("fmri")
8 dim(fmri)
9
10 # creates tips
11 source_python("python.py")
12 dim(tips)
13
14 # creates tips in main
15 py_run_file("python.py")
16 dim(py$tips)
17
18 py_run_string("print(tips.shape)")
19
```

## Object Conversion

Tip: To index Python objects begin at 0, use integers, e.g. 0L

Reticulate provides automatic built-in conversion between Python and R for many Python types.

| R                      | ↔ | Python            |
|------------------------|---|-------------------|
| Single-element vector  |   | Scalar            |
| Multi-element vector   |   | List              |
| List of multiple types |   | Tuple             |
| Named list             |   | Dict              |
| Matrix/Array           |   | NumPy ndarray     |
| Data Frame             |   | Pandas DataFrame  |
| Function               |   | Python function   |
| NUL, TRUE, FALSE       |   | None, True, False |

Or, if you like, you can convert manually with

`py_to_r(x)` Convert a Python object to an R object. Also `r_to_py()`. `py_to_r(x)`

`tuple(..., convert = FALSE)` Create a Python tuple. `tuple("a", "b", "c")`

`dict(..., convert = FALSE)` Create a Python dictionary object. Also `py_dict()` to make a dictionary that uses Python objects as keys. `dict(foo = "bar", index = 42L)`

`np_array(data, dtype = NULL, order = "C")` Create NumPy arrays. `np_array(c(1:8), dtype = "float16")`

`array_reshape(x, dim, order = c("C", "F"))` Reshape a Python array. `x <- 1:4; array_reshape(x, c(2, 2))`

`py_func(f)` Wrap an R function in a Python function with the same signature. `py_func(xor)`

`py_main_thread_func(f)` Create a function that will always be called on the main thread.

`iterate(it, f = base::identity, simplify = TRUE)` Apply an R function to each value of a Python iterator or return the values as an R vector, draining the iterator as you go. Also `iter_next()` and `as_iterator()`. `iterate(iter, print)`

`py_iterator(fn, completed = NULL)` Create a Python iterator from an R function. `seq_gen <- function(x){n <- x; function(){n <- n + 1; n}}; py_iterator(seq_gen(9))`

## Helpers

`py_capture_output(expr, type = c("stdout", "stderr"))` Capture and return Python output. Also `py_suppress_warnings()`. `py_capture_output("x")`

`py_get_attr(x, name, silent = FALSE)` Get an attribute of a Python object. Also `py_set_attr()`, `py_has_attr()`, and `py_list_attributes()`. `py_get_attr(x)`

`py_help(object)` Open the documentation page for a Python object. `py_help(sns)`

`py_last_error()` Get the last Python error encountered. Also `py_clear_last_error()` to clear the last error. `py_last_error()`

`py_save_object(object, filename, pickle = "pickle", ...)` Save and load Python objects with pickle. Also `py_load_object()`. `py_save_object(x, "x.pickle")`

`with(data, expr, as = NULL, ...)` Evaluate an expression within a Python context manager.

```
py <- import_builtins();
with(py$open("output.txt", "w") %as% file,
  file$write("Hello, there!"))
```

## Python in R

Call Python from R code in three ways:

### IMPORT PYTHON MODULES

Use `import()` to import any Python module. Access the attributes of a module with `$`.

- `import(module, as = NULL, convert = TRUE, delay_load = FALSE)` Import a Python module. If `convert = TRUE`, Python objects are converted to their equivalent R types. Also `import_from_path()`. `import("pandas")`

- `import_main(convert = TRUE)` Import the main module, where Python executes code by default. `import_main()`

- `import_builtins(convert = TRUE)` Import Python's built-in functions. `import_builtins()`

### SOURCE PYTHON FILES

Use `source_python()` to source a Python script and make the Python functions and objects it creates available in the calling R environment.

- `source_python(file, envir = parent.frame(), convert = TRUE)` Run a Python script, assigning objects to a specified R environment. `source_python("file.py")`

### RUN PYTHON CODE

Execute Python code into the **main** Python module with `py_run_file()` or `py_run_string()`.

- `py_run_string(code, local = FALSE, convert = TRUE)` Run Python code (passed as a string) in the main module. `py_run_string("x = 10"); py$x`

- `py_run_file(file, local = FALSE, convert = TRUE)` Run Python file in the main module. `py_run_file("script.py")`

- `py_eval(code, convert = TRUE)` Run a Python expression, return the result. Also `py_call()`. `py_eval("1 + 1")`

Access the results, and anything else in Python's **main** module, with `py`.

- `py` An R object that contains the Python main module and the results stored there. `py$x`



# Python in the IDE

Requires reticulate plus RStudio v1.2+. Some features require v1.4+.

Syntax highlighting for Python scripts and chunks.

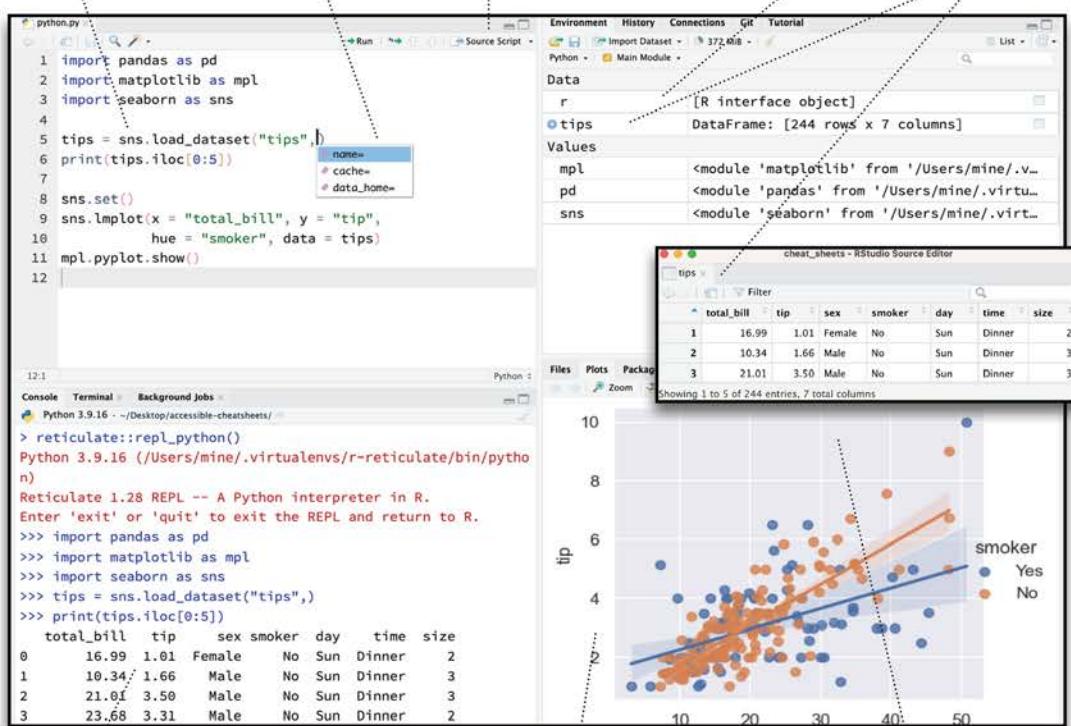
Tab completion for Python functions and objects (and Python modules imported in R scripts).

Source Python scripts.

Execute Python code line by line with Cmd + Enter (Ctrl + Enter).

View Python objects in the Environment Pane.

View Python objects in the Data Viewer.



A Python REPL opens in the console when you run Python code with a keyboard shortcut. Type **exit** to close.

## Python REPL

A REPL (Read, Eval, Print Loop) is a command line where you can run Python code and view the results.

1. Open in the console with `repl_python()`, or by running code in a Python script with **Cmd + Enter (Ctrl + Enter)**.
  - `repl_python(module = NULL, quiet = getopt("reticulate.repl.quiet", default = FALSE), input = NULL)` Launch a Python REPL. Run **exit** to close. `repl_python()`
2. Type commands at `>>>` prompt.
3. Press **Enter** to run code.
4. Type **exit** to close and return to R console.

```
Console Terminal × Background Jobs ×
R 4.3.0 · ~/Desktop/accessible-cheatsheets/
> repl_python()
Python 3.9.16 (/Users/mine/.virtualenvs/r-reticulate/bin/python)
Reticulate 1.28 REPL -- A Python interpreter in R.
Enter 'exit' or 'quit' to exit the REPL and return to R.
>>> import pandas as pd
>>> import matplotlib as mpl
>>> import seaborn as sns
>>> tips = sns.load_dataset("tips")
>>> print(tips.iloc[0:5])
   total_bill  tip  sex smoker day time size
0       16.99  1.01 Female    No Sun Dinner  2
1       10.34  1.66 Male     No Sun Dinner  3
2       21.01  3.50 Male     No Sun Dinner  3
3       23.68  3.31 Male     No Sun Dinner  2
>>>
```

## Configure Python

Reticulate binds to a local instance of Python when you first call `import()` directly or implicitly from an R session. To control the process, find or build your desired Python instance. Then suggest your instance to reticulate. **Restart R** to unbind.

## Find Python

- `install_python(version, list = FALSE, force = FALSE)` Download and install Python. `install_python("3.9.16")`
- `py_available(initialize = FALSE)` Check if Python is available on your system. Also `py_module_available()` and `py_numpy_module()`. `py_available()`
- `py_discover_config()` Return all detected versions of Python. Use `py_config()` to check which version has been loaded. `py_config()`
- `virtualenv_list()` List all available virtual environments. Also `virtualenv_root()`. `virtualenv_list()`
- `conda_list(conda = "auto")` List all available conda environments. Also `conda_binary()` and `conda_version()`. `conda_list()`

## Suggest an env to use

Set a default Python interpreter in the RStudio IDE Global or Project Options.

Go to **Tools > Global Options... > Python** for Global Options.

Within a project, go to **Tools > Project Options... > Python**.



Otherwise, to choose an instance of Python to bind to, reticulate scans the instances on your computer in the following order, **stopping at the first instance that contains the module called by import()**.

1. The instance referenced by the environment variable `RETICULATE_PYTHON` (if specified). **Tip:** set in `.Renviron` file.

- `Sys.setenv(RETICULATE_PYTHON = PATH)` Set default Python binary. Persists across sessions! Undo with `Sys.unsetenv()`. `Sys.setenv(RETICULATE_PYTHON = "/usr/local/bin/python")`

2. The instances referenced by `use_` functions if called before `import()`. Will fail silently if called after `import` unless `required = TRUE`.

- `use_python(python, required = FALSE)` Suggest a Python binary to use by path. `use_python("/usr/local/bin/python")`

- `use_virtualenv(virtualenv = NULL, required = FALSE)` Suggest a Python virtualenv. `use_virtualenv("~/myenv")`

- `use_condaenv(condaenv = NULL, conda = "auto", required = FALSE)` Suggest a conda env to use. `use_condaenv(condaenv = "r-nlp", conda = "/opt/anaconda3/bin/conda")`

3. Within virtualenvs and conda envs that carry the same name as the imported module. e.g. `~/anaconda/envs/nltk` for `import("nltk")`

4. At the location of the Python binary discovered on the system PATH (i.e. `Sys.which("python")`)

5. At customary locations for Python, e.g. `/usr/local/bin/python`, `/opt/local/bin/python...`

## Create a Python env

- `virtualenv_create(envname = NULL, ...)` Create a new virtual environment. `virtualenv_create("r-pandas")`
- `conda_create(envname = NULL, ...)` Create a new conda environment. `conda_create("r-pandas", packages = "pandas")`

## Install Packages

Install Python packages with R (below) or the shell:

`pip install SciPy`  
`conda install SciPy`

- `py_install(packages, envname, ...)` Installs Python packages into a Python env. `py_install("pandas")`
- `virtualenv_install(envname, packages, ...)` Install a package within a virtualenv. Also `virtualenv_remove()`. `virtualenv_install("r-pandas", packages = "pandas")`
- `conda_install(envname, packages, ...)` Install a package within a conda env. Also `conda_remove()`. `conda_install("r-pandas", packages = "plotly")`

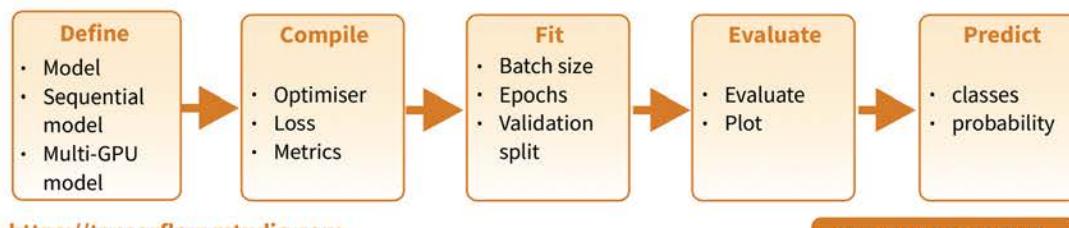
# Deep Learning with Keras :: CHEATSHEET



## Intro

**Keras** is a high-level neural networks API developed with a focus on enabling fast experimentation. It supports multiple backends, including TensorFlow, CNTK and Theano.

TensorFlow is a lower level mathematical library for building deep neural network architectures. The **keras** R package makes it easy to use Keras and TensorFlow in R.



## Working with keras models

### DEFINE A MODEL

**keras\_model()** Keras Model

**keras\_model\_sequential()** Keras Model composed of a linear stack of layers

**multi\_gpu\_model()** Replicates a model on different GPUs

### COMPILE A MODEL

**compile(object, optimizer, loss, metrics = NULL)**

Configure a Keras model for training

### FIT A MODEL

**fit(object, x = NULL, y = NULL, batch\_size = NULL, epochs = 10, verbose = 1, callbacks = NULL, ...)**  
Train a Keras model for a fixed number of epochs (iterations)

**fit\_generator()** Fits the model on data yielded batch-by-batch by a generator

**train\_on\_batch() test\_on\_batch()** Single gradient update or model evaluation over one batch of samples

### EVALUATE A MODEL

**evaluate(object, x = NULL, y = NULL, batch\_size = NULL)** Evaluate a Keras model

**evaluate\_generator()** Evaluates the model on a data generator

### PREDICT

**predict()** Generate predictions from a Keras model

**predict\_proba() and predict\_classes()**  
Generates probability or class probability predictions for the input samples

**predict\_on\_batch()** Returns predictions for a single batch of samples

**predict\_generator()** Generates predictions for the input samples from a data generator

### OTHER MODEL OPERATIONS

**summary()** Print a summary of a Keras model

**export\_savedmodel()** Export a saved model

**get\_layer()** Retrieves a layer based on either its name (unique) or index

**pop\_layer()** Remove the last layer in a model

**save\_model\_hdf5(); load\_model\_hdf5()** Save/Load models using HDF5 files

**serialize\_model(); unserialize\_model()**

Serialize a model to an R object

**clone\_model()** Clone a model instance

**freeze\_weights(); unfreeze\_weights()**

Freeze and unfreeze weights

### CORE LAYERS

**layer\_input()** Input layer

**layer\_dense()** Add a densely-connected NN layer to an output

**layer\_activation()** Apply an activation function to an output

**layer\_dropout()** Applies Dropout to the input

**layer\_reshape()** Reshapes an output to a certain shape

**layer\_permute()** Permute the dimensions of an input according to a given pattern

**layer\_repeat\_vector()** Repeats the input n times

**layer\_lambda(object, f)** Wraps arbitrary expression as a layer

**layer\_activity\_regularization()** Layer that applies an update to the cost function based input activity

**layer\_masking()** Masks a sequence by using a mask value to skip timesteps

**layer\_flatten()** Flattens an input

## INSTALLATION

The **keras** R package uses the Python **keras** library. You can install all the prerequisites directly from R.  
[https://keras.rstudio.com/reference/install\\_keras.html](https://keras.rstudio.com/reference/install_keras.html)

```
library(keras)
install_keras()
See ?install_keras
for GPU instructions
```

This installs the required libraries in an Anaconda environment or virtual environment '**r-tensorflow**'.

## TRAINING AN IMAGE RECOGNIZER ON MNIST DATA

### # input layer: use MNIST images

```
mnist <- dataset_mnist()
x_train <- mnist$train$x; y_train <- mnist$train$y
x_test <- mnist$test$x; y_test <- mnist$test$y
```



0

1

### # reshape and rescale

```
x_train <- array_reshape(x_train, c(nrow(x_train), 784))
x_test <- array_reshape(x_test, c(nrow(x_test), 784))
x_train <- x_train / 255; x_test <- x_test / 255
```

```
y_train <- to_categorical(y_train, 10)
y_test <- to_categorical(y_test, 10)
```

### # defining the model and layers

```
model <- keras_model_sequential()
model %>%>
  layer_dense(units = 256, activation = 'relu',
             input_shape = c(784)) %>%>
  layer_dropout(rate = 0.4) %>%>
  layer_dense(units = 128, activation = 'relu') %>%>
  layer_dense(units = 10, activation = 'softmax')
```

### # compile (define loss and optimizer)

```
model %>%> compile(
  loss = 'categorical_crossentropy',
  optimizer = optimizer_rmsprop(),
  metrics = c('accuracy'))
```

### # train (fit)

```
model %>%> fit(
  x_train, y_train,
  epochs = 30, batch_size = 128,
  validation_split = 0.2
)
```

```
model %>%> evaluate(x_test, y_test)
model %>%> predict_classes(x_test)
```

# More layers

## CONVOLUTIONAL LAYERS

|  |   |
|--|---|
|  | <code>layer_conv_1d()</code> 1D, e.g. temporal convolution  |
|  | <code>layer_conv_2d_transpose()</code><br>Transposed 2D (deconvolution)   |
|  | <code>layer_conv_2d()</code> 2D, e.g. spatial convolution over images   |
|  | <code>layer_conv_3d_transpose()</code><br>Transposed 3D (deconvolution)<br><code>layer_conv_3d()</code> 3D, e.g. spatial convolution over volumes |
|  | <code>layer_conv_lstm_2d()</code><br>Convolutional LSTM   |
|  | <code>layer_separable_conv_2d()</code><br>Depthwise separable 2D  |
|  | <code>layer_upsampling_1d()</code><br><code>layer_upsampling_2d()</code><br><code>layer_upsampling_3d()</code><br>Upsampling layer                |
|  | <code>layer_zero_padding_1d()</code><br><code>layer_zero_padding_2d()</code><br><code>layer_zero_padding_3d()</code><br>Zero-padding layer        |
|  | <code>layer_cropping_1d()</code><br><code>layer_cropping_2d()</code><br><code>layer_cropping_3d()</code><br>Cropping layer                        |

## POOLING LAYERS

|  |  |
|--|--|
|  | <code>layer_max_pooling_1d()</code><br><code>layer_max_pooling_2d()</code><br><code>layer_max_pooling_3d()</code><br>Maximum pooling for 1D to 3D                            |
|  | <code>layer_average_pooling_1d()</code><br><code>layer_average_pooling_2d()</code><br><code>layer_average_pooling_3d()</code><br>Average pooling for 1D to 3D                |
|  | <code>layer_global_max_pooling_1d()</code><br><code>layer_global_max_pooling_2d()</code><br><code>layer_global_max_pooling_3d()</code><br>Global maximum pooling             |
|  | <code>layer_global_average_pooling_1d()</code><br><code>layer_global_average_pooling_2d()</code><br><code>layer_global_average_pooling_3d()</code><br>Global average pooling |

## ACTIVATION LAYERS

|   |  |
|---|--|
|  | <code>layer_activation(object, activation)</code><br>Apply an activation function to an output |
|  | <code>layer_activation_leaky_relu()</code><br>Leaky version of a rectified linear unit         |
|  | <code>layer_activation_parametric_relu()</code><br>Parametric rectified linear unit            |
|  | <code>layer_activation_thresholded_relu()</code><br>Thresholded rectified linear unit          |
|  | <code>layer_activation_elu()</code><br>Exponential linear unit                                 |

## DROPOUT LAYERS

|   |  |
|---|--|
|  | <code>layer_dropout()</code><br>Applies dropout to the input   |
|  | <code>layer_spatial_dropout_1d()</code><br><code>layer_spatial_dropout_2d()</code><br><code>layer_spatial_dropout_3d()</code><br>Spatial 1D to 3D version of dropout |

## RECURRENT LAYERS

|   |  |
|---|--|
|    | <code>layer_simple_rnn()</code><br>Fully-connected RNN where the output is to be fed back to input |
|  | <code>layer_gru()</code><br>Gated recurrent unit - Cho et al                                       |
|  | <code>layer_cudnn_gru()</code><br>Fast GRU implementation backed by CuDNN                          |
|  | <code>layer_lstm()</code><br>Long-Short Term Memory unit - Hochreiter 1997                         |
|  | <code>layer_cudnn_lstm()</code><br>Fast LSTM implementation backed by CuDNN                        |

## LOCALLY CONNECTED LAYERS

|   |   |
|---|---|
|  | <code>layer_locally_connected_1d()</code><br><code>layer_locally_connected_2d()</code><br>Similar to convolution, but weights are not shared, i.e. different filters for each patch |
|---|---|

# Preprocessing

## SEQUENCE PREPROCESSING

|   |  |
|---|--|
|  | <code>pad_sequences()</code><br>Pads each sequence to the same length (length of the longest sequence) |
|  | <code>skipgrams()</code><br>Generates skipgram word pairs  |
|  | <code>make_sampling_table()</code><br>Generates word rank-based probabilistic sampling table           |

## TEXT PREPROCESSING

|  |  |
|--|--|
|   | <code>text_tokenizer()</code> Text tokenization utility  |
|   | <code>fit_text_tokenizer()</code> Update tokenizer internal vocabulary   |
|   | <code>save_text_tokenizer(); load_text_tokenizer()</code><br>Save a text tokenizer to an external file                     |
|   | <code>texts_to_sequences(); texts_to_sequences_generator()</code><br>Transforms each text in texts to sequence of integers |
|   | <code>texts_to_matrix(); sequences_to_matrix()</code><br>Convert a list of sequences into a matrix                         |
|   | <code>text_one_hot()</code> One-hot encode text to word indices  |
|   | <code>text_hashing_trick()</code><br>Converts a text to a sequence of indexes in a fixed-size hashing space                |
|  | <code>text_to_word_sequence()</code><br>Convert text to a sequence of words (or tokens)                                    |

## IMAGE PREPROCESSING

|   |  |
|---|--|
|  | <code>image_load()</code> Loads an image into PIL format.  |
|  | <code>flow_images_from_data()</code><br><code>flow_images_from_directory()</code><br>Generates batches of augmented/normalized data from images and labels, or a directory |
|  | <code>image_data_generator()</code> Generate minibatches of image data with real-time data augmentation.   |
|  | <code>fit_image_data_generator()</code> Fit image data generator internal statistics to some sample data   |
|  | <code>generator_next()</code> Retrieve the next item   |
|  | <code>image_to_array(); image_array_resize()</code><br><code>image_array_save()</code> 3D array representation   |

# Pre-trained models

|   |  |
|---|--|
|  | Keras applications are deep learning models that are made available alongside pre-trained weights. These models can be used for prediction, feature extraction, and fine-tuning. |
|  | <code>application_xception()</code><br><code>xception_preprocess_input()</code><br>Xception v1 model   |

|   |   |
|---|---|
|  | <code>application_inception_v3()</code><br><code>inception_v3_preprocess_input()</code><br>Inception v3 model, with weights pre-trained on ImageNet |
|---|---|

|   |  |
|---|--|
|  | <code>application_inception_resnet_v2()</code><br><code>inception_resnet_v2_preprocess_input()</code><br>Inception-ResNet v2 model, with weights trained on ImageNet |
|---|--|

|   |   |
|---|---|
|  | <code>application_vgg16(); application_vgg19()</code><br>VGG16 and VGG19 models |
|---|---|

|   |  |
|---|--|
|  | <code>application_resnet50()</code> ResNet50 model |
|---|--|

|   |  |
|---|--|
|  | <code>application_mobilenet()</code><br><code>mobilenet_preprocess_input()</code><br><code>mobilenet_decode_predictions()</code><br><code>mobilenet_load_model_hdf5()</code><br>MobileNet model architecture |
|---|--|

## IMAGENET

[ImageNet](#) is a large database of images with labels, extensively used for deep learning

|   |  |
|---|--|
|  | <code>imagenet_preprocess_input()</code><br><code>imagenet_decode_predictions()</code><br>Preprocesses a tensor encoding a batch of images for ImageNet, and decodes predictions |
|---|--|

## Callbacks

A callback is a set of functions to be applied at given stages of the training procedure. You can use callbacks to get a view on internal states and statistics of the model during training.

|   |  |
|---|--|
|  | <code>callback_early_stopping()</code> Stop training when a monitored quantity has stopped improving |
|  | <code>callback_learning_rate_scheduler()</code> Learning rate scheduler                              |
|  | <code>callback_tensorboard()</code> TensorBoard basic visualizations                                 |



# REST APIs with plumber: : CHEATSHEET

## Introduction to REST APIs

Web APIs use **HTTP** to communicate between **client** and **server**.

### HTTP



HTTP is built around a **request** and a **response**. A **client** makes a request to a **server**, which handles the request and provides a response. Requests and responses are specially formatted text containing details and data about the exchange between client and server.

### REQUEST



### RESPONSE



## Plumber: Build APIs with R

Plumber uses special comments to turn any arbitrary R code into API endpoints. The example below defines a function that takes the `msg` argument and returns it embedded in additional text.

```

library(plumber)
## @apiTitle Plumber Example API
## Echo back the input
## @param msg The message to echo
## @get /echo
function(msg = "") {
  list(
    msg = paste0(
      "The message is: '", msg, "'")
}
  
```

Plumber comments begin with `#*`

`@decorators` define API characteristics

HTTP Method: GET

`/<path>` is used to define the location of the endpoint

## Plumber pipeline

Plumber endpoints contain R code that is executed in response to an HTTP request. Incoming requests pass through a set of mechanisms before a response is returned to the client.

### FILTERS

Filters can forward requests (after potentially mutating them), throw errors, or return a response without forwarding the request. Filters are defined similarly to endpoints using the `@filter [name]` tag. By default, filters apply to all endpoints. Endpoints can opt out of filters using the `@preempt` tag.

### PARSER

Parsers determine how Plumber parses the incoming request body. By default Plumber parses the request body as JavaScript Object Notation (JSON). Other parsers, including custom parsers, are identified using the `@parser [parser name]` tag. All registered parsers can be viewed with `registered_parsers()`.

### ENDPOINT

Endpoints define the R code that is executed in response to incoming requests. These endpoints correspond to HTTP methods and respond to incoming requests that match the defined method.

### METHODS

- `@get` - request a resource
- `@post` - send data in body
- `@put` - store / update data
- `@delete` - delete resource
- `@head` - no request body
- `@options` - describe options
- `@patch` - partial changes
- `@use` - use all methods

### SERIALIZER

Serializers determine how Plumber returns results to the client. By default Plumber serializes the R object returned into JavaScript Object Notation (JSON). Other serializers, including custom serializers, are identified using the `@serializer`

`[serializer name]` tag. All registered serializers can be viewed with `registered_serializers()`.

### Identify as filter

### Forward request

### Endpoint description

### Parser

### HTTP Method

### library(plumber)

```

## @filter log
function(req, res) {
  print(req$HTTP_USER_AGENT)
  forward()
}
  
```

## Convert request body to uppercase

## @preempt log

## @parser json

## @post /uppercase

## @serializer json

function(req, res) {

toupper(req\$body)

### Filter name

### Opt out of the log filter

### Endpoint path

### Serializer

## Running Plumber APIs

Plumber APIs can be run programmatically from within an R session.

```

library(plumber)
plumb("plumber.R") %>%
  pr_run(port = 5762)
  
```

Path to API definition  
Specify API port

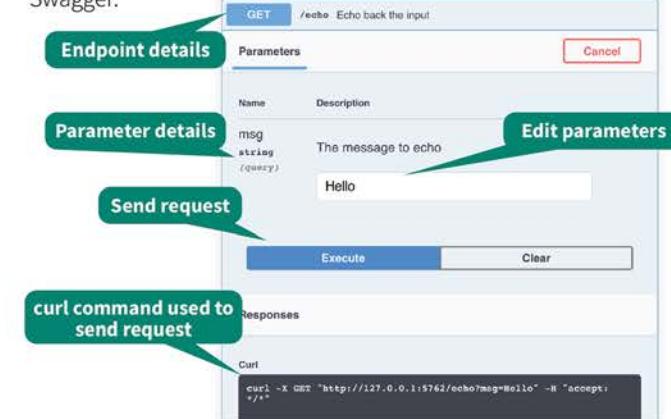
This runs the API on the host machine supported by the current R session.

### IDE INTEGRATION



## Documentation

Plumber APIs automatically generate an OpenAPI specification file. This specification file can be interpreted to generate a dynamic user-interface for the API. The default interface is generated via Swagger.



## Interact with the API

Once the API is running, it can be interacted with using any HTTP client. Note that using `httr` requires using a separate R session from the one serving the API.

```

(resp <- httr::GET("localhost:5762/echo?msg=Hello"))
## Response [http://localhost:5762/echo?msg=Hello]
## Date: 2018-08-07 20:06
## Status: 200
## Content-Type: application/json
## Size: 35 B
httr::content(resp, as = "text")
## [1] "{\"msg\":\"\\\"The message is: 'Hello'\\\""}"
  
```

# Programmatic Plumber

## Tidy Plumber

Plumber is exceptionally customizable. In addition to using special comments to create APIs, APIs can be created entirely programmatically. This exposes additional features and functionality. Plumber has a convenient “tidy” interface that allows API routers to be built piece by piece. The following example is part of a standard `plumber.R` file.

```
library(plumber)

#* @plumber
function(pr) {
  pr %>%
    pr_get(path = "/echo",
           handler = function(msg = "") {
             list(msg = paste0(
               "The message is: '", msg, "'"))
           })
  pr %>%
    pr_get(path = "/plot",
           handler = function() {
             rand <- rnorm(100)
             hist(rand)
           },
           serializer = serializer_png()) %>%
    pr_post(path = "/sum",
           handler = function(a, b) {
             as.numeric(a) + as.numeric(b)
           })
}
```

## OpenAPI

Plumber automatically creates an OpenAPI specification file based on Plumber comments. This file can be further modified using `pr_set_api_spec()` with either a function that modifies the existing specification or a path to a `.yaml` or `.json` specification file.

```
library(plumber)

## @param msg The message to echo
## @get /echo
function(msg = "") {
  list(
    msg = paste0(
      "The message is: '", msg, "'"))
}

## @plumber
function(pr) {
  pr %>%
    pr_set_api_spec(function(spec) {
      spec$paths[["/echo"]る$get$summary <-
        "Echo back the input"
      spec
    })
}
```

Return the updated specification

By default, Swagger is used to interpret the OpenAPI specification file and generate the user interface for the API. Other interpreters can be used to adjust the look and feel of the user interface via `pr_set_docs()`.



# Advanced Plumber

## REQUEST and RESPONSE

Plumber provides access to special `req` and `res` objects that can be passed to Plumber functions. These objects provide access to the request submitted by the client and the response that will be sent to the client. Each object has several components, the most helpful of which are outlined below:

| Name                | Example                              | Description  |
|---------------------|--------------------------------------|--|
| req                 |                                      |  |
| req\$pr             | <code>plumber:::pr()</code>          | The Plumber router processing the request                                    |
| req\$body           | <code>list(a=1)</code>               | Typically the same as <code>argsBody</code>                                  |
| req\$argsBody       | <code>list(a=1)</code>               | The parsed body output   |
| req\$argsPath       | <code>list(c=3)</code>               | The values of the path arguments   |
| req\$argsQuery      | <code>list(e=5)</code>               | The parsed output from <code>req\$QUERY_STRING</code>                        |
| req\$cookies        | <code>list(cook = "a")</code>        | A list of cookies  |
| req\$REQUEST_METHOD | "GET"                                | The method used for the HTTP request   |
| req\$PATH_INFO      | "/"                                  | The path of the incoming HTTP request  |
| req\$HTTP_*         | "HTTP_USER_AGENT"                    | All of the HTTP headers sent with the request                                |
| req\$bodyRaw        | <code>charToRaw("a=1")</code>        | The <code>raw()</code> contents of the request body                          |
| res                 |                                      |  |
| res\$headers        | <code>list(header = "abc")</code>    | HTTP headers to include in the response                                      |
| res\$setHeader()    | <code>setHeader("foo", "bar")</code> | Sets an HTTP header  |
| res\$setCookie()    | <code>setCookie("foo", "bar")</code> | Sets an HTTP cookie on the client  |
| res\$removeCookie   | <code>removeCookie("foo")</code>     | Removes an HTTP cookie   |
| res\$body           | <code>"{\"a\":[1]}"</code>           | Serialized output  |
| res\$status         | 200                                  | The response HTTP status code  |
| res\$toResponse()   | <code>toResponse()</code>            | A list of <code>status</code> , <code>headers</code> , and <code>body</code> |

## ASYNC PLUMBER

Plumber supports asynchronous execution via the `future` R package. This pattern allows Plumber to concurrently process multiple requests.

```
library(plumber)
future::plan("multisession")

## @get /slow
function() {
  promises::future_promise({
    slow_calc()
  })
}
```

Set the execution plan

Slow calculation

## MOUNTING ROUTERS

Plumber routers can be combined by mounting routers into other routers. This can be beneficial when building routers that involve several different endpoints and you want to break each component out into a separate router. These separate routers can even be separate files loaded using `plumb()`.

```
library(plumber)

route <- pr() %>%
  pr_get("/foo", function() "foo")

## @plumber
function(pr) {
  pr %>%
    pr_mount("/bar", route)
}
```

Create an initial router

Mount one router into another

In the above example, the final route is `/bar/foo`.

## RUNNING EXAMPLES

Some packages, like the Plumber package itself, may include example Plumber APIs. Available APIs can be viewed using `available_apis()`. These example APIs can be run with `plumb_api()` combined with `pr_run()`.

```
library(plumber)

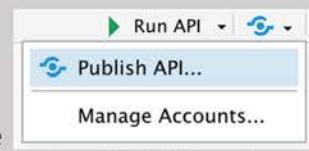
plumb_api(package = "plumber",
          name = "01-append",
          edit = TRUE) %>%
  pr_run()
```

Identify the package name and API name

Run the example API

Optionally open the file for editing

# Deploying Plumber APIs



Once Plumber APIs have been developed, they often need to be deployed somewhere to be useful. Plumber APIs can be deployed in a variety of different ways. One of the easiest way to deploy Plumber APIs is using RStudio Connect, which supports push button publishing from the RStudio IDE.



# Data Science in Spark with sparklyr :: CHEATSHEET



## Intro

**sparklyr** is an R interface for Apache Spark™, it provides a complete **dplyr** backend and the option to query directly using **Spark SQL** statement. With sparklyr, you can orchestrate distributed machine learning using either **Spark's MLLib** or **H2O** Sparkling Water.

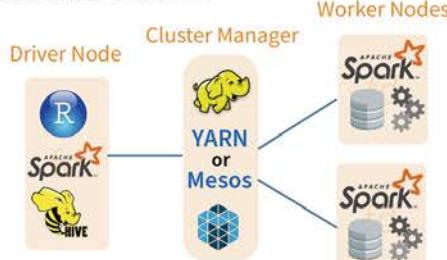
Starting with **version 1.044**, RStudio Desktop, Server and Pro include integrated support for the **sparklyr** package. You can create and manage connections to Spark clusters and local Spark instances from inside the IDE.

### RStudio Integrates with sparklyr

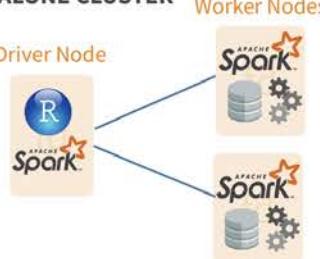


## Cluster Deployment

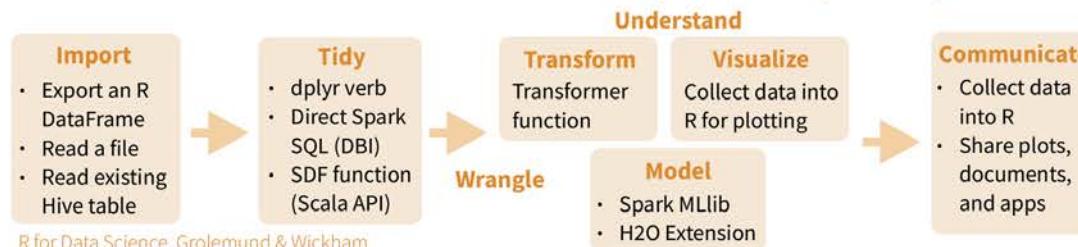
### MANAGED CLUSTER



### STAND ALONE CLUSTER



## Data Science Toolchain with Spark + sparklyr



## Getting Started

### LOCAL MODE (No cluster required)

1. Install a local version of Spark:  
`spark_install ("2.0.1")`
2. Open a connection  
`sc <- spark_connect (master = "local")`

### ON A MESOS MANAGED CLUSTER

1. Install RStudio Server or Pro on one of the existing nodes
2. Locate path to the cluster's Spark directory, it normally is "/usr/lib/spark"
3. Open a connection  
`spark_connect(master="mesos URL", version = "1.6.2", spark_home = [Cluster's Spark path])`

### USING LIVY (Experimental)

1. The Livy REST application should be running on the cluster
2. Connect to the cluster  
`sc <- spark_connect(method = "livy", master = "http://host:port")`

## Tuning Spark

### EXAMPLE CONFIGURATION

```
config <- spark_config()
config$spark.executor.cores <- 2
config$spark.executor.memory <- "4G"
sc <- spark_connect (master="yarn-client",
config = config, version = "2.0.1")
```

### IMPORTANT TUNING PARAMETERS with defaults

- spark.yarn.am.cores
- spark.yarn.am.memory **512m**
- spark.network.timeout **120s**
- spark.executor.memory **1g**
- spark.executor.cores **1**
- spark.executor.instances
- spark.executor.extraJavaOptions
- spark.executor.heartbeatInterval **10s**
- sparklyr.shell.executor-memory
- sparklyr.shell.driver-memory

## Using sparklyr

A brief example of a data analysis using Apache Spark, R and sparklyr in local mode

```
library(sparklyr); library(dplyr); library(ggplot2);
library(tidyverse);
set.seed(100)
```

**Install Spark locally**

```
spark_install("2.0.1")
```

**Connect to local version**

```
sc <- spark_connect(master = "local")
```

```
import_iris <- copy_to(sc, iris, "spark_iris",
overwrite = TRUE)
```

**Copy data to Spark memory**

```
partition_iris <- sdf_partition(
import_iris, training=0.5, testing=0.5)
```

**Partition data**

```
sdf_register(partition_iris,
c("spark_iris_training","spark_iris_test"))
```

**Create a hive metadata for each partition**

```
tidy_iris <- tbl(sc,"spark_iris_training") %>%
select(Species, Petal_Length, Petal_Width)
```

**Spark ML Decision Tree Model**

```
model_iris <- tidy_iris %>%
ml_decision_tree(response="Species",
features=c("Petal_Length","Petal_Width"))
```

**Create reference to Spark table**

```
test_iris <- tbl(sc,"spark_iris_test")
```

```
pred_iris <- sdf_predict(
model_iris, test_iris) %>%
collect
```

**Bring data back into R memory for plotting**

```
pred_iris %>%
inner_join(data.frame(prediction=0:2,
lab=model_iris$model.parameters$labels)) %>%
ggplot(aes(Petal_Length, Petal_Width, col=lab)) +
geom_point()
```

**Disconnect**

```
spark_disconnect(sc)
```

# Reactivity

## COPY A DATA FRAME INTO SPARK

```
sdf_copy_to(sc, iris, "spark_iris")
```

```
sdf_copy_to(sc, x, name, memory, repartition, overwrite)
```

## IMPORT INTO SPARK FROM A FILE

Arguments that apply to all functions:

```
sc, name, path, options = list(), repartition = 0, memory = TRUE, overwrite = TRUE
```

**CSV** `spark_read_csv(header = TRUE, columns = NULL, infer_schema = TRUE, delimiter = "", quote = "", escape = "\\", charset = "UTF-8", null_value = NULL)`

**JSON** `spark_read_json()`

**PARQUET** `spark_read_parquet()`

## SPARK SQL COMMANDS

```
DBI::dbWriteTable(sc, "spark_iris", iris)
```

```
DBI::dbWriteTable(conn, name, value)
```

## FROM A TABLE IN HIVE

```
my_var <- tbl_cache(sc, name = "hive_iris")
```

`tbl_cache(sc, name, force = TRUE)`  
Loads the table into memory

```
my_var <- dplyr::tbl(sc, name = "hive_iris")
```

`dplyr::tbl(scr, ...)`

Creates a reference to the table without loading it into memory

# Wrangle

## SPARK SQL VIA DPLYR VERBS

Translates into Spark SQL statements

```
my_table <- my_var %>%  
filter(Species == "setosa") %>%  
sample_n(10)
```

## DIRECT SPARK SQL COMMANDS

```
my_table <- DBI::dbGetQuery(sc, "SELECT *  
FROM iris LIMIT 10")
```

```
DBI::dbGetQuery(conn, statement)
```

## SCALA API VIA SDF FUNCTIONS

`sdf_mutate(.data)`

Works like dplyr mutate function

```
sdf_partition(x, ..., weights = NULL, seed =  
sample(.Machine$integer.max, 1))
```

```
sdf_partition(x, training = 0.5, test = 0.5)
```

`sdf_register(x, name = NULL)`

Gives a Spark DataFrame a table name

```
sdf_sample(x, fraction = 1, replacement =  
TRUE, seed = NULL)
```

`sdf_sort(x, columns)`

Sorts by >=1 columns in ascending order

`sdf_with_unique_id(x, id = "id")`

`sdf_predict(object, newdata)`

Spark DataFrame with predicted values



# Visualize & Communicate

## DOWNLOAD DATA TO R MEMORY

```
r_table <- collect(my_table)  
plot(Petal_Width ~ Petal_Length, data = r_table)
```

dplyr::collect(x)  
Download a Spark DataFrame to an R DataFrame

`sdf_read_column(x, column)`

Returns contents of a single column to R

## SAVE FROM SPARK TO FILE SYSTEM

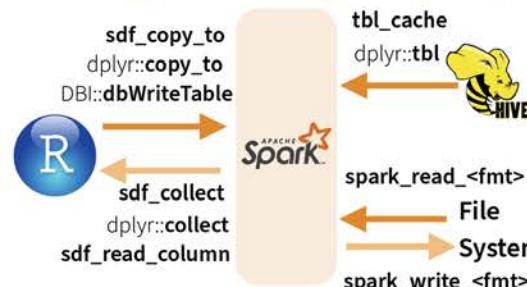
Arguments that apply to all functions: `x, path`

**CSV** `spark_read_csv(header = TRUE, delimiter = "", quote = "", escape = "\\", charset = "UTF-8", null_value = NULL)`

**JSON** `spark_read_json(mode = NULL)`

**PARQUET** `spark_read_parquet(mode = NULL)`

# Reading & Writing from Apache Spark



# Extensions

Create an R package that calls the full Spark API & provide interfaces to Spark packages.

## CORE TYPES

`spark_connection()` Connection between R and the

Spark shell process

`spark_obj()` Instance of a remote Spark object

`spark_dataframe()` Instance of a remote Spark DataFrame object

## CALL SPARK FROM R

`invoke()` Call a method on a Java object

`invoke_new()` Create a new object by invoking a constructor

`invoke_static()` Call a static method on an object

## MACHINE LEARNING EXTENSIONS

`ml_create_dummy_variables()` ml\_options()

`ml_prepare_dataframe()` ml\_model()

`ml_prepare_response_features_intercept()`

# Model (MLlib)

`ml_decision_tree(my_table,`

response = "Species", features =  
c("Petal\_Length", "Petal\_Width"))

`ml_als_factorization(x, user.column = "user",`  
rating.column = "rating", item.column = "item",  
rank = 10L, regularization.parameter = 0.1, iter.max = 10L, ml.options =  
ml\_options())

`ml_decision_tree(x, response, features, max.bins = 32L, max.depth = 5L,`  
type = c("auto", "regression", "classification"), ml.options = ml\_options())  
Same options for: `ml_gradient_boosted_trees`

`ml_generalized_linear_regression(x, response, features, intercept =`  
TRUE, family = gaussian(link = "identity"), iter.max = 100L, ml.options =  
ml\_options())

`ml_kmeans(x, centers, iter.max = 100, features = dplyr::tbl_vars(x),`  
compute.cost = TRUE, tolerance = 1e-04, ml.options = ml\_options())

`ml_lda(x, features = dplyr::tbl_vars(x), k = length(features), alpha = (50/k) +`  
1, beta = 0.1 + 1, ml.options = ml\_options())

`ml_linear_regression(x, response, features, intercept = TRUE, alpha = 0,`  
lambda = 0, iter.max = 100L, ml.options = ml\_options()) Same options  
for: `ml_logistic_regression`

`ml_multilayer_perceptron(x, response, features, layers, iter.max = 100,`  
seed = sample(Machine\$integer.max, 1), ml.options = ml\_options())

`ml_naive_bayes(x, response, features, lambda = 0, ml.options =`  
ml\_options())

`ml_one_vs_rest(x, classifier, response, features, ml.options =`  
ml\_options())

`ml_pca(x, features = dplyr::tbl_vars(x), ml.options = ml_options())`

`ml_random_forest(x, response, features, max.bins = 32L, max.depth =`  
5L, num.trees = 20L, type = c("auto", "regression", "classification"),  
ml.options = ml\_options())

`ml_survival_regression(x, response, features, intercept = TRUE, censor =`  
"censor", iter.max = 100L, ml.options = ml\_options())

`ml_binary_classification_eval(predicted_tbl_spark, label, score,`  
metric = "areaUnderROC")

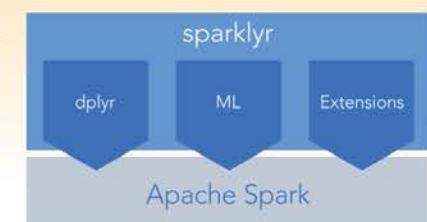
`ml_classification_eval(predicted_tbl_spark, label, predicted_lbl, metric`  
= "f1")

`ml_tree_feature_importance(sc, model)`

**sparkly**

R is an R  
interface  
for

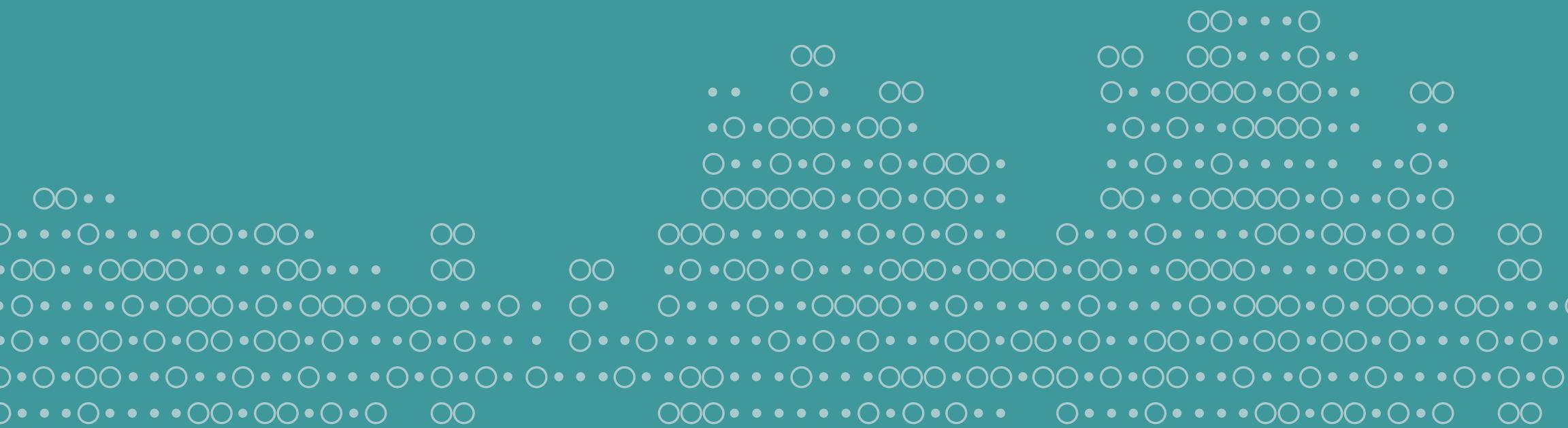
Apache  
Spark



**WE'RE SO GLAD  
YOU'RE HERE  
WITH US AT**

Conf(2023)

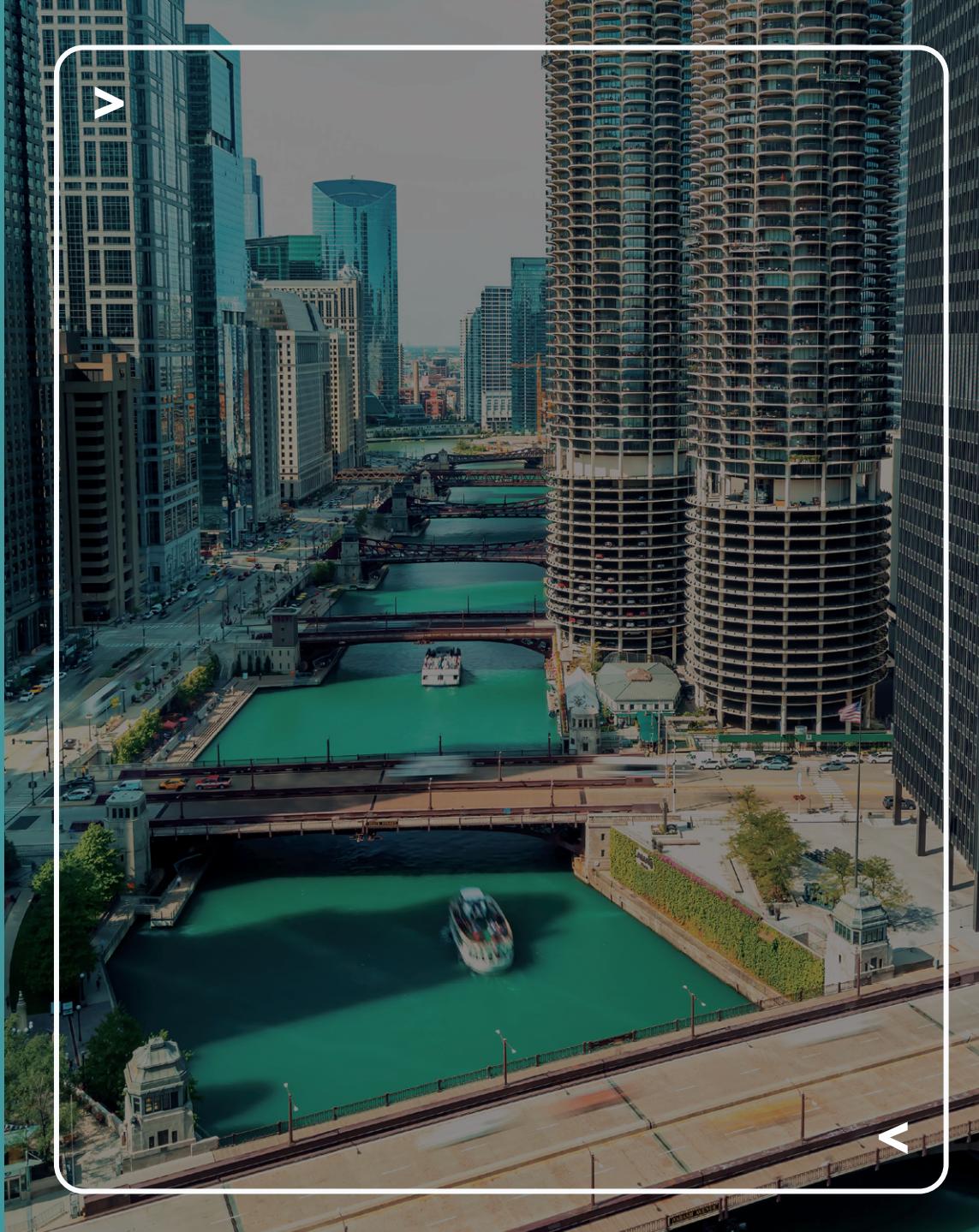
**posi<sup>it</sup>**



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