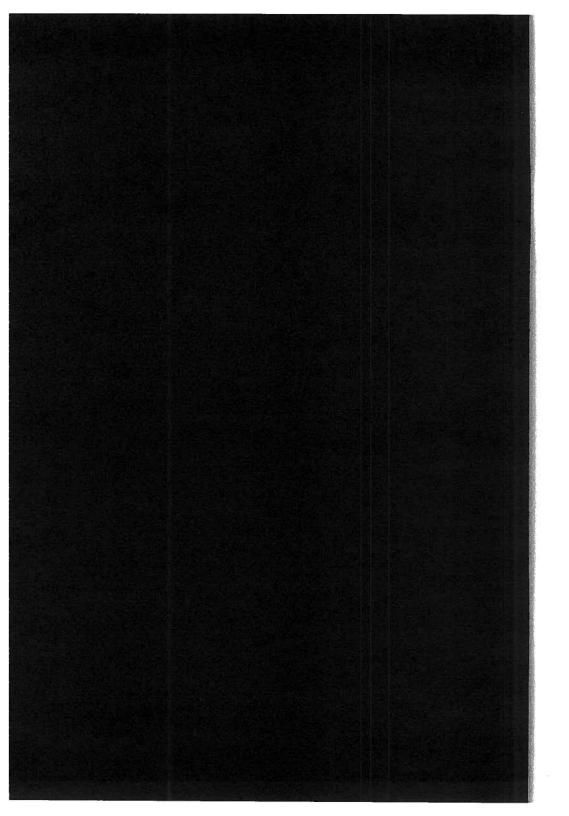
### Transit Fact Book 1985



### **Transit Fact Book**

1985 Edition

published by

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APTA Statistical Department May 1985



### Chairman's Message

I am pleased to present this issue of the APTA Transit Fact Book. The Transit Fact Book for many years has been a standard statistical reference of trends in transit finance and operations. The Association recognizes the importance of this information and is committed to continue to obtain, record, and compile transit statistics and serve as the central repository for transit data.

The trends highlighted in this edition of the Transit Fact Book show the steady growth and improvement in public transit during the past decade. As we look ahead, the continuing commitment to quality services will strengthen further the role of public transit in North America.

Warren H. Frank Chairman

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### **Transit Fact Book**

### 1985 Edition Summary of Trends in Urban Mass Transportation

The American Public Transit Association (APTA) is the recognized source for statistical data and information about transit in the United States. APTA obtains data from member transit systems in the United States and uses these figures to estimate trends for all United States transit systems. The Transit Fact Book also contains data for Canadian transit systems provided by the Canadian Urban Transit Association (CUTA).

The 1985 Edition of the Transit Fact Book is the thirty-eighth edition of this publication compiled by APTA and its predecessor organizations.

APTA is an international organization of transit systems and related organizations in the United States, Canada, and other countries. APTA members serve the public interest by providing safe, efficient, and economical transit services, and by improving those services to meet national energy, environmental, and financial concerns. Ninety-five percent of persons using urban public transit in the United States are carried by APTA members.

APTA members include nearly 700 motor bus and rapid transit systems, organizations responsible for planning, designing, constructing, financing, and operating transit systems, business organizations which supply products and services to transit, academic institutions, and state associations and departments of transportation.

Formed on a cooperative, nonprofit basis, APTA's objectives are:

- to represent the public interest in improving public transit for all persons
- to represent the interests, common policies, requirements, and purposes of the operators of public transit
- to provide a medium for exchange of experiences, discussion, and comparative study of public transit affairs
- to promote research and investigation to the end of improving public transit
- · to aid members in dealing with special issues
- to encourage cooperation among its members, their employees, and the general public
- to encourage compliance with the letter and spirit of equal opportunity principles
- to collect, compile, and make available to members data and information relative to public transit
- to assist in the training, education, and professional development of

all persons involved in public transit

 to engage in any other activities which will serve the members and promote public transit

APTA is organized to function on behalf of all of transit's diversified interests. It is governed by a Board of Directors with voting control and authority vested in transit policy board members, transit operating officials, and associate members who are elected by the membership.

The 1985 edition of the **Transit Fact Book** includes in Sections A and B aggregate information for all common-carrier transit systems in the United States, the District of Columbia, the Commonwealth of Puerto Rico, and Guam; including both APTA members and non-members and both publicly and privately owned transit systems. Each Table or Figure in the **Transit Fact Book**, however, includes data only for the specific modes of service and types of systems identified in that Table or Figure.

Data reported in Section A, Statistical Trends of Transit Finances and Operations, are for all services provided by all United States transit systems operating at least one fixed-service route. Transit providers operating only demand-response or other special services are not included. Tables 2 through 15 and Figures I through V include data for motor bus, heavy rail, light rail, trolley coach, inclined plane, and cable car operations only. Table 16 reports data for commuter railroads and Table 17 reports data for suburban operations of intercity bus operators. Table 1 and Figure VI include all of these modes and other modes as listed. Non-transit services such as taxicab, school bus, unregulated jitney, sightseeing bus, intercity bus, and special application mass transportation systems (e.g., amusement parks and airports) are excluded from all tables and figures.

Data reported in Section B, Transit Vehicle Characteristics and System Locations, are for all services provided by all United States transit systems operating at least one fixed-service route except for Figure VIII which includes all United States bus service providers as footnoted. Modes reported are described in each Table or Figure.

Data reported in Section C, The United States Urban Mass Transportation Act, are for all mass transportation operations and agencies qualifying under provisions of the laws cited in each table. Federal government funding data are based on reports prepared by the United States Department of Transportation.

Data reported in Section D, Statistical Trends of Canadian Transit Operations, are taken from **Urban Transit Facts in Canada** published by CUTA. The data are for all regular transit service provided by CUTA transit system members. Section D is the only Section in which Canadian data appear.

Data used to compile Sections A and B of the Transit Fact Book are voluntarily provided by APTA member United States transit systems. The data are expanded by standard statistical methods to provide estimates

of statistical trends for all United States transit systems.

Financial data provided to APTA are organized in the same manner as data reported to the Urban Mass Transportation Administration (UMTA). All transit systems receiving United States government financial assistance are required to submit an annual report to UMTA to comply with requirements of Section 15 of the Urban Mass Transportation Act of 1964, as amended.

The adoption of the Section 15 requirements effective in 1979 resulted in several alterations to traditional transit recordkeeping practices. Four of these have caused major changes in the Transit Fact Book. Section 15 reporting does not differentiate transit revenue by mode. Hence, tables reporting passenger revenue by mode and operating revenue by mode are no longer included in the Transit Fact Book.

Passenger data are collected for Section 15 by a sample survey technique not normally used by transit systems prior to Section 15 implementation. This has resulted in a break in the continuity of APTA Passenger Trip data in Table 9 between 1979 and 1980. Passenger Trip data reported in Table 9 are Total Passenger Rides before 1980 and Unlinked Transit Passenger Trips beginning in 1980. Data reported in previous editions of the **Transit Fact Book** for Revenue Passenger Rides and Linked Transit Passenger Trips are no longer available.

Salaries and Wages data prior to 1977 in Table 13 include employee compensation in the form of paid sick leave, paid vacation time, and paid holidays. Beginning in 1977 these compensation types are included in Fringe Benefit costs. Prior to 1980, the Number of Employees is the average number of persons during the year. Beginning in 1980, the Number of Employees is based on the concept of Employee Equivalents where each Employee Equivalent is equal to 2,000 labor hours.

Because of the time required for transit systems to compile and report the large amount of data required for the Transit Fact Book, data for Calendar Year 1983 are preliminary and will be refined when additional data become available. Changes in data reported for prior years, evident when comparing the 1985 Transit Fact Book to previous editions, result from subsequent availability of additional or updated data.

### Statistical Trends of Transit Finances and Operations

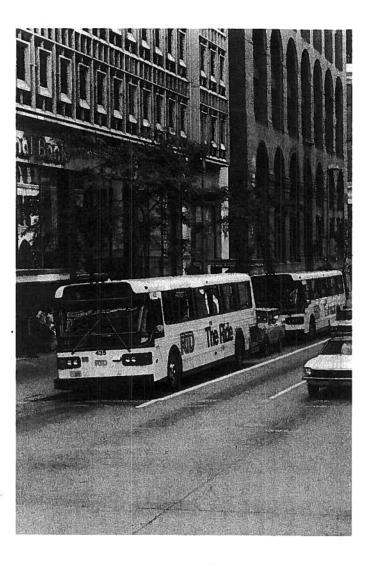


TABLE 1

### Transit Modal Statistics at a Glance

		NUMBER OF SYSTEMS		, sa	VEHICLES OWNED AND LEASED	
MODE	1981	1982	1983	1981	1982	1983
Motor Bus	1,030	1,029	1,031	66,393	62,114	62,093
Heavy Rail (a)	7	11	12	9,801	9,867	9,943
Light Rail	10	F	11	1,075	1,016	1,013
Trolley Coach	5	2	2	751	763	989
Commuter Railroad (b)	18	18	17	4,413	4,445	4,371
Cable Car	-	004		39	39	39
Inclined Plane	2	ည	2	10	10	10
Urban Ferry Boat (b)	1	-	13	57	25	09
Aerial Tramway (b)	-		-	2	2	2
Automated Guideway Transit (b)	1			45	45	45
Total (c)	1,062	1,062	1,065	76,586	78,358	78,262

(a) Includes one Monorail which is included as Heavy Rail data in summary data in Tables 2 through 15.
 (b) Not included in summary data in Tables 2 through 15.
 (c) Includes Commuter Railroad, Urban Ferry Boat, Aerial Tramway, and Automated Guideway Transit not included in summary data in Tables 2 through 15.

Transit Modal Statistics at a Glance TABLE 1 (Continued)

	e.	VEHICLE MILES OPERATED			OPERATING EXPENSE	
	•	(MILLIONS)			(MILLIONS)	
MODE	1981	1982	1983	1981	1982	1983
Motor Bus	1,684.6	1,668.8	1,677.8	\$4,834	\$5,126	\$5,438
Heavy Rail (a)	420.1	429.1	407.5	2,014	2,220	2,311
Light Rail	16.5	16.1	16.0	110	117	120
Trolley Coach	11.9	13.7	15.0	26	71	81
Commuter Railroad (b)	176.0	175.0	177.0	1,041	1,164	1,178
Cable Car	*	*	*	*	*	*
Inclined Plane	0.3	0.3	0.3	*	*	*
Urban Ferry Boat (b)	1.0	1.0	1.0	*	*	*
Aerial Tramway (b)	*	*	* ;	*	*	*
Automated Guideway Transit (b)	*	*.	*	*	*	*
Total (c)	2,310.8	2,304.4	2,295.0	\$8,168	\$8,822	\$9,253

\* Data not available
(a) Includes one Monorail which is included as Heavy Rail data in summary data in Tables 2 through 15.
(b) Not included in summary data in Tables 2 through 15.
(c) Includes Commuter Railroad, Urban Ferry Boat, Aerial Tramway, and Automated Guideway Transit not included in summary data in Tables 2 through 15.

TABLE 1 (Continued)

### Transit Modal Statistics at a Glance

		UNLINKED PASSENGER TRIPS		_	ESTIMATED PASSENGER MILES	_	AVE	AVERAGE UNLINKED PASSENGER TRIP LENGTH	XED T
		(MILLIONS)			(MILLIONS)			(MILES)	
MODE	1981	1982	1983	1981	1982	1983	1981	1982	1983
Motor Bus	5,594	5,324	5,422	21,012	19,987	20,047	3.8	3.8	3.7
Heavy Rail (a)	2,094	2,115	2,167	10,244	10,049	10,350	4.9	4.8	4.8
Light Rail	123	136	137	346	379	391	2.8	2.8	5.9
Trolley Coach	138	151	160	254	295	325	1.8	2.0	5.0
Commuter Railroad (b)	268	259	262	6,271	6,112	6,157	23.4	23.6	23.5
Cable Car	*	*	*	*	*	*	*	*	*
Inclined Plane	*	*	*	*	*	*	*	*	*
Urban Ferry Boat (b)	20	51	52	226	230	234	4.5	4.5	4.5
Aerial Tramway (b)	*	*	*	*	*	*	*	*	*
Automated Guideway Transit (b)	*	*	*	*	*	*	*	*	+
Total (c)	8,284	8,053	8,217	38,368	37,067	37,519	4.6	4.6	4.6

Transit Systems Classified by Vehicle Type and Population Group\* TABLE 2

POPULATION OF URBANIZED AREA	ALL-RAIL SYSTEMS (a)	MULTI-MODE SYSTEMS (b)	ALL-BUS SYSTEMS	TOTAL SYSTEMS
1,000,000 and greater 500,000 to 1,000,000 250,000 to 500,000 100,000 to 250,000 50,000 to 100,000 Less than 50,000*	w0000	17 2 1 0 0	393°.d 46 81 130 109 252	415°.d 48 82 130 109 252
Total U.S. Transit Systems	5	20	1,011	1,036

<sup>\*</sup> Data not available (a) Includes one Monorail which is included as Heavy Rail data in summary data in Tables 2 through 15. (b) Not included in summary data in Tables 2 through 15. (c) Includes Commuter Railroad, Urban Ferry Boat, Aerial Tramway, and Automated Guideway Transit not included in summary data in Tables 2 through 15.

<sup>\*</sup>As of December 31, 1983. Includes only transit systems operating at least one fixed route. Excludes transit systems operating only one of the following modes: demand-response, urban ferry boat, automated guideway transit, or commuter railroad.

(a) Includes transit systems operating one of the following modes exclusively: either heavy rail or light rail.

(b) Includes transit systems directly operating two or more of the following modes: heavy rail, light rail, trolley coach, motor bus, cable car, inclined plane, urban ferry boat, aerial tramway, and commuter railroad.

(c) "Local and Suburban" bus service operated by Class I Intercity Bus Carriers not included, see Table 17.

(d) Includes 105 motor bus owners which function collectively as "bus owners associations" regulated by the State of New Jersey Board of Public Utility

<sup>(</sup>e) Population of urban place with less than 50,000 population outside an urbanized area. Commissioners.

TABLE 3

## Transit Financial Statement for 1981, 1982, and 1983

	REVENUES		
	1981	1982	1983(P)
Passenger Revenue	\$2,701,388,000	\$3,076,951,000	\$3.171.560.000
Other Operating Revenue	82,350,000	75,014,000	29,680,000
Total Operating Revenue	\$2,783,738,000	\$3,151,965,000	\$3,231,240,000
Net Auxiliary Operating Revenue	\$ 33,113,000	\$ 61,955,000	\$ 51,150,000
Non-Operating Income	228,387,000	243,036,000	221,670,000
Total Non-Operating Revenue	\$ 261,500,000	\$ 304,991,000	\$ 272,820,000
State and Local Operating Assistance	\$3,225,695,000	\$3,581,983,000	\$4,194,640,000
Federal Operating Assistance	1,095,097,000	1,005,399,000	826,990,000
Total Operating Assistance	\$4,320,792,000	\$4,587,382,000	\$5,021,630,000
Total Revenue	\$7,366,030,000	\$8,044,338,000	\$8,525,690,000

### **EXPENSES**

	1981	1982	1983 <sup>(P)</sup>
Transportation Expense	\$3,596,449,000	\$3,882,310,000	\$3,930,800,000
Vehicle Maintenance Expense	1,397,838,000	1,555,800,000	1,696,630,000
Non-Vehicle Maintenance Expense	547,897,000	611,790,000	694,880,000
General Administration Expense	1,482,130,000	1,503,000,000	1,633,690,000
Total Operating Expense	\$7,024,314,000	\$7,552,900,000	\$7,956,000,000
Depreciation and Amortization	\$ 386,312,000	\$ 507,067,000	\$ 472,490,000
Other Reconciling Items	211,084,000	254,329,000	307,200,000
Total Reconciling Items	\$ 597,396,000	\$ 761,396,000	\$ 779,690,000
Total Expense	\$7,621,710,000	\$8,314,296,000	\$8,735,690,000

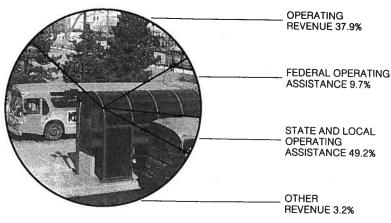
### P = Preliminary

NOTE: The difference between Total Revenue and Total Expense is due to several factors including (1) use of the accrual system of accounting rather than the cash system of accounting, (2) amalgamation of accounts of transit systems recording revenue and expense in a variety of fiscal or calendar years, (3) inclusion of State and Local Financial Assistance classified as operating assistance for income accounting purposes but subsequently transferred to capital accounts for expenditure, (4) inclusion of Depreciation

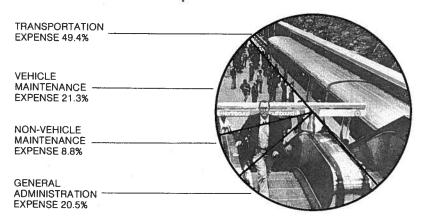
and Amortization costs in Total Expense that are met from revenue sources not included in Total Revenue, (5) exclusion of extraordinary revenues and extraordinary expenses, (6) actual profit or loss of privately owned transit systems, and (7) actual surplus or deficit of publicly owned transit systems. NOTE: Table excludes automated guideway transit, commuter railroad, and urban ferry boat.

FIGURE I

Transit Revenue and Expense in 1983



**TRANSIT REVENUE** 



TRANSIT EXPENSE

TABLE 4
Publicly Owned Transit as a Portion of All Transit\*

PERCENT OF ALL TRANSIT		I	ı	I	l	ı	ı	77%	06	91	91	91	95	94	94	94	95
UNLINKED PASSENGER TRIPS	(MILLIONS)	1	ı	ı	ı	ı	l	5,646	6,275	6,444	069'9	6,931	7,480	7,741	7,490	7,280	7,530
PERCENT OF ALL TRANSIT	·	ı	ı	ı	ı	ı	ı	889	98	87	68	06	91	93	93	93	95
VEHICLE MILES OPERATED	(MILLIONS)	ı	ı	ı	ı	ı	ı	1,280	1,706	1,770	1,790	1,825	1,840	1,939	1.985	1,989	2,005
PERCENT OF ALL TRANSIT		7%	16	58	30	36	48	99	83	85	98	87	87	06	91	91	63
TOTAL TRANSIT VEHICLES OWNED AND LEASED		4,934	14,609	24,570	22,011	23,738	29.592	40.778	51,964	54.149	54.662	55,393	57.292	64,128	65 424	67,352	68,562
PERCENT OF ALL TRANSIT		%	, (V	ო	က	Ŋ	œ	. 7.	35	39	45	48	5.	55	56	9 6	28
NUMBER OF TRANSIT SYSTEMS		20	53	36	36	28	88	159	333	375	455	463	523	576	578	2,62	288
CALENDAR YEAR		1940	1945	1950	1955	1960	1965	1970	1975	1976	1977	1978	1979	1980	1001	1080	P 1983

\* Publicly owned transit systems include all transit systems owned by municipalities, counties, regional authorities, states, or other governmental agencies including transit systems operated or managed by private firms under contract to governmental agency owners. NOTE: Table excludes automated guideway transit, commuter railroad, and urban ferry boat.

17

Trend of Transit Revenues, Dollars **TABLE 5A** 

TOTAL	REVENUE	(MILLIONS)		ı	ı	1	ŀ	1	1	\$3,450.8	3,883.4	4.257.7	4,681.5	5,558.2	6,510.2	7,366.0	8,044.3	,525.7	
¥	£	L											_	_			_		
ICE	TOTAL	(MILLIONS)	ı	ı	1	I	. "I	I	I	\$1,407.8	1,647.3	1,904.1	2,231.7	2,910.4	3,705.1	4,320.8	4,587.4	5,021.6	
OPERATING ASSISTANCE	FEDERAL	(MILLIONS)	1	١	1	ı	ı	ı	ı	\$ 301.8	422.9	584.5	689.5	855.8	1,093.9	1,095.1	1,005.4	827.0	
OPERATI	STATE & LOCAL	(MILLIONS)		1	1	1	ı	ľ	ı	\$1,106.0	1,224.5	1,319.5	1,542.1	2,054.6	2,611.2	3,225.7	3,582.0	4,194.6	
NON-OPERATING	REVENUE	(MILLIONS)	1	1	• 1	Ы	ı	1	ı	\$ 40.6	75.0	73.6	68.8	123.6	142.4	261.5	305.0	272.8	
IUE	TOTAL	(MILLIONS)	\$ 737.0	1,380.4	1,452.1	1,426.4	1,407.2	1,443.8	1,707.4	2,002.4	2,161.1	2,280.0	2,381.1	2,524.2	2,662.7	2,783.7	3,152.0	3,231.2	
OPERATING REVENUE	ОТНЕВ	(MILLIONS)	\$ 35.5	66.7	65.3	67.5	72.3	103.7	68.3	141.9	135.5	122.9	110.1	87.9	105.9	82.3	75.0	2.69	
OPE	PASSENGER	(WILLIONS)	\$ 701.5	1,313.7	1,386.8	1,358.9	1,334.9	1,340.1	1,639.1	1,860.5	2,025.6	2,157.1	2,271.0	2,436.3	2,556.8	2,701.4	3,077.0	3,171.6	**
CALENDAR	YEAR		1940	1945	1950	1955	1960	1965	1970	1975	1976	1977	1978	1979	1980	1981	1982	P 1983	

Trend of Transit Revenues, Percent of Total Revenue TABLE 5B

CALENDAR	3dO	OPERATING REVENUE	ZUE	NON-OPERATING	. OPERATI	OPERATING ASSISTANCE	ICE	TOTAL
YEAR	PASSENGER	OTHER	TOTAL	REVENUE	STATE & LOCAL	FEDERAL	TOTAL	REVENUE
1975	(PERCENT)	(PERCENT)	(PERCENT)	(PERCENT)	(PERCENT)	(PERCENT)	(PERCENT)	(PERCENT)
1976	52.2	3.5	55.7	i <u> </u>	31.5	10.9	42.4	100.0
1977	50.7	2.9	53.6	1.7	31.0	13.7	44.7	100.0
1978	48.5	2.4	50.9	1.4	33.0	14.7	47.7	100.0
1979	43.8	9.1	45.4	2.2	37.0	15.4	52.4	100.0
1980	39.0	1.7	40.7	2.0	40.0	17.3	57.3	100.0
1981	36.7	7	37.8	3.5	43.8	14.9	58.7	100.0
1982	38.3	6.0	39.2	3.8	44.5	12.5	57.0	100.0
P 1983	37.2	0.7	37.9	3.2	49.2	9.7	58.9	100.0

FIGURE 11

## Source of Revenue by Transit System Vehicle Mode and Population of Area Served

æ			PERCE	PERCENT OF REVENUE FOR OPERATIONS FROM	OR OPERATIONS	S FROM
VEHICLE MODE, POPÚLATION SIZE OF SERVICE AREA	CALENDAR YEAR	SAMPLE SIZE (a)	PASSENGER FARES	OTHER EARNINGS (b)	STATE AND LOCAL ASSISTANCE	FEDERAL ASSISTANCE
Multi-Mode, All Areas (c)	1979	12	48.1	2.4	40.4	9.1
	1981 1982 1983	ភ <u>ិ</u>	42.6 45.0 5.0 5.0	4. 6. 6. 4. 4. 0	41.0 42.0 47.3	12.0 9.6 7.5
Motor Bus Only, 1,000,000 or More	1979 1980 1981 1982 1983	24 24 35 39 39	32.9 29.1 30.3 30.7 26.9	5.2.2 5.2.2 5.4.4 7.0.0	45.4 47.8 49.2 48.7 56.0	16.5 18.8 15.3 14.2
Motor Bus Only, 500,000 - 1,000,000	1979 1980 1981 1982 1983	21 24 18 24	32.8 29.9 31.9 31.5 29.3	4 4 4 5 5 4 4 6 5 5 7 . 4 7 . 7 . 4 7 . 7	41.8 40.6 40.3 43.2 48.7	21.0 25.0 23.4 20.0 17.3

(a), (b), (c) See footnotes Page 21.

FIGURE II (continued)

## Source of Revenue by Transit System Vehicle Mode and Population of Area Served

			PERCE	PERCENT OF REVENUE FOR OPERATIONS FROM	OR OPERATIONS	S FROM
VEHICLE MODE, POPULATION SIZE OF SERVICE AREA	CALENDAR YEAR	SAMPLE SIZE (a)	PASSENGER FARES	OTHER EARNINGS (b)	STATE AND LOCAL ASSISTANCE	FEDERAL ASSISTANCE
Motor Bus Only, 200,000 to 500,000	1979	31 25	31.4	4.0 3.6	40.7	23.9
	1981 1982 1983	35 33 46	29.8 32.1 28.3	0.4.6	41.4 37.7 44.8	24.8 26.2 23.3
Motor Bus Only, 200,000 or Fewer	1979	33	27.4	4.8	41.7	26.1
	1981 1982 1983	55 46 61	23.4 24.5 22.1	5.0 5.3	44.8 45.4 50.6	26.7 25.1 22.0

NOTE: Figure excludes automated guideway transit and commuter railroad data and transit systems operating only heavy rail or light rail.

(a) Number of transit systems reporting data for category and year. Percentages are for the sample only; not expanded to include all transit systems. A part of the variation in percentage values from year to year may result from changes in which transit systems comprise the sample groups rather than from actual changes in values for all transit systems.

(b) Other operating revenue, non-operating income, and net auxiliary operating revenue.

(c) Systems directly operating two or more of the following modes: motor bus, heavy rail, light rail, trolley coach, urban ferry boat, or inclined plane.

Trend of Transit Expenses by Function Class, Dollars TABLE 6A

		OP	OPERATING EXPENSE	VSE		THOU TO THE	di HO	
CAI FNDAB		MAIN	MAINTENANCE	GENERAL		AND	RECONCILING	TOTAL
YEAR	TRANSPORTATION VEHICLE			NON-VEHICLE ADMINISTRATION	TOTAL	AMORTIZATION	ITEMS	EXPENSE
	(MILLIONS)	(MILLIONS)	(MILLIONS)	(MILLIONS)	(MILLIONS)	(MILLIONS)	(MILLIONS)	(WILLIONS)
1940	1	ı	1	1	1	1	1	\$ 660.7
1945	ı	1	1	ı	ŀ	ļ	1	1,231.7
1950	I	1	ı	1	1	. 1	1	1,385.7
1955	1	ļ	ı	ı	ı	l	1	1,370.1
1960	ı	1	1	1	ı	1	ı	1,376.5
1965	ı	ı	ı	ı	1	1	1	1,454.4
1970	ı	1	<u> </u>	ı	ı	1	ı	1,995.6
1975	\$1,876.5	8	\$814.4ª	\$ 846.4	\$3,537.3	\$121.0	\$ 94.2	3,752.5
1976	2,033.4		894.1ª	929.9	3,857.4	136.3		4,082.6
1977	2,219.8		972.7 <sup>a</sup>	928.5	4,121.0	161.4	84.2	4,366.6
1978	2,508.7	\$ 776.6	\$292.1	961.7	4,539.1	149.6	100.2	4,788.9
1979	2,735.0	1,070.2	398.8	1,027.7	5,231.7	253.4	126.3	5,611.4
1980	3,248.2	1,274.3	499.7	1,224.3	6,246.5	277.6	186.5	6,710.6
1981	3,596.5	1,397.8	547.9	1,482.1	7,024.3	386.3	211.1	7,621.7
1982	3,882.3	1,555.8		1,503.0	7,552.9	507.1	254.3	8,314.3
P 1983	3,930:8	1,696.6	694.9	1,633.7	7,956.0	472.5	307.2	8,735.7
P = Preliminary		<ul> <li>Data not available</li> </ul>		NOTE: Table excludes automated guideway transit, commuter railroad, and urban ferry boat	utomated guid	eway transit, commu	iter railroad, and ui	ban ferry boat.

P = Preliminary — Data not available NO' (a) Vehicle Maintenance and Non-Vehicle Maintenance combined.

Trend of Transit Expenses by Function Class, Percent of Operating Expense TABLE 6B

00			OPERATING EXPENSE			
CALENDAR		MAINTE	MAINTENANCE	GENERAL		
YEAR	TRANSPORTATION	VEHICLE	NON-VEHICLE	ADMINISTRATION	TOTAL (a)	
	(PERCENT)	(PERCENT)	(PERCENT)	(PERCENT)	(PERCENT)	
1975	53.1	2.	23.0 <sup>b</sup>	23.9	100.0	
1976	52.7	23	23.2 <sup>b</sup>	24.1	100.0	
1977	53.9	Ÿ.	23.6 <sup>b</sup>	22.5	100.0	EQ.
1978	55.3	17.1	6.4	21.2	100.0	
1979	52.3	20.5	9.7	19.6	100.0	
1980	52.0	20.4	8.0	19.6	100.0	
1981	51.2	19.9	7.8	21.1	100.0	
1982	51.4	20.6	8.1	19.9	100.0	
P 1983	49.4	21.3	8.8	20.5	- 100.0	-
P = Preliminary	and the second s	NOTE: Table e	NOTE: Table excludes automated guideway transit, commuter railroad, and urban ferry boat	ay transit, commuter railro	oad, and urban ferry bo	cat.

(a) Operating Expense only, excludes Depreciation and Amortization and Other Reconciling Items. (b) Vehicle Maintenance and Non-Vehicle Maintenance combined.

TABLE 7A

Trend of Transit Expenses by Object Class, Dollars

CALENDAR YEAR	LABOR (a)	SERVICES	MATERIALS AND SUPPLIES	UTILITIES	CASUALTY AND LIABILITY COSTS	ОТНЕВ	TOTAL OPERATING EXPENSE
	(MILLIONS)	(MILLIONS)	(MILLIONS)	(MILLIONS)	(MILLIONS)	(MILLIONS)	(MILLIONS)
1975	\$2,849.3	ı	ı	ı	.'	ı	\$3,537.3
1976	3,085.4	ı	ı	ı	ı	ı	3,857.4
1977	3,360.3	ı	ı	ı	ı	ì	4,121.0
1978	3,704.6	ı	1	ı	i	ı	4,539.1
1979	4,115.4	\$136.3	\$ 508.3	\$188.7	\$183.4	\$ 99.6	5,231.7
1980	4,634.0	237.6	759.4	231.3	237.8	146.4	6,246.5
1981	5,142.6	266.8	940.8	280.9	252.8	140.4	7,024.3
1982	5,487.9	298.3	1,129.9	322.5	188.1	126.1	7,552.9
P 1983	5,898.6	309.4	1,023.9	431.2	192.6	100.3	7,956.0

P = Preliminary — Data not available (a) See Table 13 for further detail of labor expense.

NOTE: Table excludes automated guideway transit, commuter railroad, and urban ferry boat.

TABLE 7B

Trend of Transit Expenses by Object Class, Percent of Operating Expense

9.7	 
13.4 13.4 15.0	 ာ ထာ ထာ တာ တ ဂြော ကြော ကြော

P = Preliminary — Data not available (a) See Table 13 for further detail of labor expense.

NOTE: Table excludes automated guideway transit, commuter railroad, and urban ferry boat.

FIGURE III

## Operating Expense by Transit System Vehicle Mode and Population of Area Served

VEHICLE MODE,			J3d	CENT OF OPERA	PERCENT OF OPERATING EXPENSE FOR	H.
POPULATION SIZE OF SERVICE AREA	CALENDAR	SAMPLE SIZE (a)	TRANSPORTATION	VEHICLE MAINTENANCE	NON-VEHICLE MAINTENANCE	GENERAL ADMINISTRATION
Multi-Mode,	1979	10	46.8	19.0	12.8	21.4
All Areas (b)	1980	12	45.9	18.7	12.4	23.0
	1981	. 15	43.5	18.7	11.1	26.7
	1982	14	44.0	19.9	11.8	24.3
	1983	15	43.9	21.2	12.9	22.0
Motor Bus Only,	1979	24	59.3	20.1	2.5	18.1
1,000,000 or More	1980	24	55.6	21.7	2.3	20.4
	1981	35	58.2	21.2	2.3	18.3
	1982	30	57.1	22.5	2.3	18.1
	1983	33	55.8	22.3	2.5	19.4
Motor Bus Only,	1979	17	0.09	19.2	2.0	18.8
500,000 - 1,000,000	1980	21	61.2	16.7	2:7	19.4
	1981	24	61.6	18.6	2.2	17.6
	1982	18	61.8	19.6	2.3	16.3
* •	1983	24	59.5	19.3	2.3	18.9

(a), (b) See footnotes Page 27.

FIGURE III (continued)

## Operating Expense by Transit System Vehicle Mode and Population of Area Served

VEHICLE MODE,			- PEF	CENT OF OPERA	PERCENT OF OPERATING EXPENSE FOR	8
POPULATION SIZE OF SERVICE AREA	CALENDAR YEAR	SAMPLE SIZE (a)	TRANSPORTATION	VEHICLE MAINTENANCE	NON-VEHICLE MAINTENANCE	GENERAL ADMINISTRATION
Motor Bus Only,	1979	31	62.7	18.9	1.7	16.7
200,000 to 500,000	1980	25	62.4	20.1	1.6	15.9
	1981	35	62.7	18.2	2.1	17.0
	1982	33	63.4	17.7	2.2	16.7
	1983	46	61.8	19.0	1.8	17.4
Motor Bus Only,	1979	33	61.7	19.4	1.2	17.7
200,000 or Fewer	1980	36	60.2	19.0	1.7	19.1
	1981	55	61.7	19.2	1.7	17.4
	1982	. 46	62.2	19.2	1.5	17.1
	1983	61	61.8	19.3	1.5	17.4

NOTE: Figure excludes automated guideway transit and commuter railroad data and transit systems operating only heavy rail or light rail. (a) Number of transit systems reporting data for category and year. Percentages are for the sample only; not expanded to include all transit systems. A part of the variation in percentage values from year to year may result from changes in which transit systems comprise the sample groups rather than from actual changes in values for all transit systems.
(b) Systems directly operating two or more of the following modes: motor bus, heavy rail, light rail, trolley coach, urban ferry boat, or inclined plane.

FIGURE IV

# Transit Operating Expense for 1983 Classified By Function and Object Class\* (Total Dollars in Thousands)

Function and Object Class	Transportation	Vehicle Maintenance	Non-Vehicle Maintenance	General Administration	Total
Salaries and Wages	2,111,310	813,010	393,030	603,980	3,921,330
Fringe Benefits	1,016,780	418,390	226,940	315,160	1,977,270
Services	46,100	75,540	31,820	155,940	309,400
Fuels and Lubricants	409,000	8,760		All the second second	417,760
Tires and Tubes	52,450	790	· · · · · · · · · · · · · · · · · · ·		53,240
Other Materials and Supplies	12,720	377,880	91,490	70,810	552,900
Utilities		5,550	222,770	202,880	431,200
Casualty and Liability Costs		1,590	2,450	188,560	192,600
Other	282,440	(4,880)	(273,620)	098'96	100,300
Total	3,930,800	1,696,630	694,880	1,633,690	7,956,000

<sup>\*</sup>Includes motor bus, heavy rail, light rail, trolley coach, cable car, and inclined plane only; excludes automated guideway transit, commuter railroad, and urban ferry boat.

FIGURE IV (continued)

# Transit Operating Expense for 1983 Classified By Function and Object Class\* (Percent of Total)

Function and Object Class	Transportation	Vehicle Maintenance	Non-Vehicle Maintenance	General Administration	Total
Salaries and Wages	26.54	10.22	4.94	7.59	49.29
Fringe Benefits	12.78	5.26	2.85	3.96	24.85
Services	0.58	0.95	0.40	1.96	3.89
Fuels and Lubricants	5.14	0.11		Same of the same o	5.25
Tires and Tubes	99.0	0.01			0.67
Other Materials and Supplies	0.16	4.75	1.15	0.89	6.95
Utilities		0.07	2.80	2.55	5.42
Casualty and Liability Costs		0.02	0.03	2.37	2.42
Other	3.55	(0.06)	(3.44)	1.21	1.26
Total	49.41	21.33	8.73	20.53	100.00

<sup>\*</sup>Includes motor bus, heavy rail, light rail, trolley coach, cable car, and inclined plane only; excludes automated guideway transit, commuter railroad, and urban ferry boat.

TABLE 8

# Trend of Transit Passenger Trips Classified by Population Groups

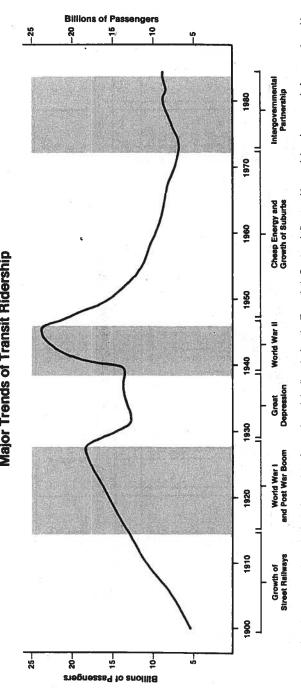
040140	70.4	9		SURFAC	SURFACE LINES			TOTAL
YEAR	HEAVY RAIL	500,000 AND OVER	250,000- 500,000	100,000- 250,000	50,000- 100,000	LESS THAN 50,000	SUBURBAN AND OTHER	PASSENGER RIDES/TRIPS
	(WILLIONS)	(MILLIONS)	(WIFFIONS)	(MILLIONS)	(WILLIONS)	(MILLIONS)	(MILLIONS)	(MILLIONS).
	H		Total	Total Passenger Rides (a)	9S (a)			
1940 <sup>b</sup>	2,382	5,611	1,710	1,329	296	379	719	13,098
1945	2,698	8,721	3,654	2,952	2,376	1,166	1,687	23,254
1950	2,264	6,649	2,563	2,024	1,689	930	1,126	17,246
1955	1,870	4,510	1,668	1,236	1,019	467	759	11,529
1960	1,850	3,865	1,175	891	714	297	603	9,395
1965	1,858	3,747	757	520	592	240	540	8,253
1970	1,881	3,265	662	428	494	175	428	7,332
1975°	1,673	4,488	356	281	72	101	-1	6,972
			Unlinked Tr	Unlinked Transit Passenger Trips (d)	er Trips (d)	18 18 18 18 18 18 18 18 18 18 18 18 18 1		
1980	2,108	5,206	409	310	06	112	1	8,235
1981	2,094	5,158	301	242	91	78	ı	7,964
1982	2,115	4,934	286	238	06	78	ı	7,741
P 1983	2,167	5,050	276	231	88	9/	J	7,889

NOTE: Table excludes automated guideway transit, commuter railroad, and urban ferry boat. (a) Total Passenger Rides from 1940 through 1975 based upon individual transit system data collection procedures Data not available = Prelimiņary

(b) From 1940 through 1970 transit systems assigned by population of headquarters city.
 (c) From 1975 through 1980 transit systems assigned by population of urbanized area based on 1970 United States Census of Population.
 (d) Unlinked Transit Passenger Trips beginning in 1980 based on data collection procedures defined by Urban Mass Transportation Act, Section 15.

Series not continuous between 1975 and 1980. (e) From 1981 through 1983 transit systems assigned by population of urbanized area based on 1980 United States Census of Population.

Major Trends of Transit Ridership FIGURE V



Transit ridership has gone through six major cycles of growth and decline during the Twentieth Century influenced by social and economic forces external to boom of World War I and the post-war period. The Great Depression caused a steep decline in ridership between 1929 and 1939 as people made fewer work trips and often could not afford to take pleasure trips. A new federal law limiting utilities' ability to subsidize transit, as had been normal practice, led to a decline in transit capital facilities. World War II caused motor fuel rationing and an economic boom that led to a new rapid growth cycle in transit ridership. Ridership quickly declined from artificially high war levels as people fled to suburbs spurred on by cheap fuel and government policy favoring low-density suburban growth. In 1973 the ridership cycle reversed again and transit began a steady growth based on a partnership of local, state, and federal government committed to improving America's transportation infrastructure. first due to technical innovation and investment opportunities during the early development of street transit. From 1900 to 1929 transit ridership grew steadily; railways and then due to the economic

TABLE 9

### Trend of Transit Passenger Trips

MILLIONS)         (MILLIONS)         (MILLIONS)           534         4,239         13,098           1,244         9,886         23,254           1,658         7,250         17,246           1,202         7,250         11,529           657         6,425         9,395           305         5,814         7,332           78         5,034         7,332           75         5,247         7,081           70         5,488         7,286           70         5,488         7,216           75         6,156         8,130	TOTAL TOACH COACH COACH
534 4,239 1,244 9,886 1,658 9,420 1,202 7,250 657 6,425 305 5,814 78 5,084 75 5,247 70 5,721 75 5,721	RAIL(a) (MILLIONS)
4,239 9,886 9,420 7,250 6,425 5,034 5,034 5,247 5,247 6,156	Total Passenger Rides (b)
9,886 9,420 7,250 6,425 5,034 5,034 5,247 5,721 6,156	8,325
9,420 7,250 6,425 5,814 5,034 5,034 5,184 5,721 6,156	12,124
7,250 6,425 5,814 5,034 5,084 5,247 5,721 6,156	6,168
6,425 5,814 5,034 5,084 5,247 5,721 6,156	3,077
5,814 5,034 5,084 5,247 5,721 6,156	2,313
5,034 5,084 5,247 5,488 5,721 6,156	2,134
5,084 5,247 5,488 5,721 6,156	2,116
5,247 5,488 5,721 6,156	1,810
5,488 5,721 6,156	1,759
5,721 6,156	1,728
6,156	1,825
	1,899
	2,256
5.837	2,232
5,837	2.266
142 5,837 8,235 138 5,594 7,964 151 5,324 7,741	2,307

P = Preliminary

NOTE: Table excludes automated guideway transit, commuter railroad, and urban ferry boat.

(a) Includes cable car and inclined plane beginning in 1975.
 (b) Total Passenger Rides from 1940 through 1979 based on individual transit data collection procedures.
 (c) Unlinked Transit Passenger Trips beginning in 1980 based on data collection procedures defined by Urban Mass Transportation Act, Section 15. Series not continuous between 1979 and 1980.

Trend of Passenger Miles TABLE 10

 LIGHT RAIL (MILLIONS) 389 392 407 381 346	RAILWAY HEAVY RAIL (MILLIONS) 9,682 10,330 10,760 10,558 10,244 10,049	TOTAL RAIL(a) (MILLIONS) 10,083 10,734 11,179 10,951 10,602	TROLLEY COACH (MILLIONS) 225 234 204 219 219 254	MOTOR BUS (MILLIONS) 19,730 20,708 21,393 21,790 21,012 19,987	TOTAL PASSENGER MILES (MILLIONS) 30,038 31,676 32,776 32,960 31,868 30,719
 391	10,350	10,755	325	20,047	31,127

P = Preliminary
(a) Includes cable car and inclined plane.

NOTE: Table excludes automated guideway transit, commuter railroad, and urban ferry boat.

TABLE 11

Trend of Passenger Vehicle Miles Operated

TOTAL	VEHICLE MILES OPERATED	CMOLLIMS	2 506.0	2,550.0	3,007.6	2,447.5	0 140 8	2,045.0	4,000.2	1,000.1		2,026.3	2,021.3	2.028.3	2 045 5	0 200 0	0 0	2,133.7	2.128.3	2,116.9
	MOTOR BUS	CMILLIONS	1 194 5	1 722 3	1 895 4	1,709.9	1 576 4	1,000.1	400.0	1,526.0	100.00	4.100,1	1,623.3	1,630.5	1.633.6	1 677 2	0 700 7	0.400,1	1,668.8	1,677.8
	COACH	(MILLIONS)	86.0	133.3	205.7	176.5	1007	43.0	33.0	15.3	15.0	2.5	14.8	13.3	11.7	13.0		D	13.7	15.0
	TOTAL RAIL(a)	(MILLIONS)	1.315.5	1.398.2	906.5	561.1	465.7	436.9	440.8	448.4	420.6	0.00	383.2	384.5	400.2	402.8	437.0	4.6	445.8	424.1
RAILWAY	HEAVY RAIL	(MILLIONS)	470.8	458.4	443.4	382.8	390.9	395.3	407.1	423.1	407.0	0.00	50.00	363.5	380.5	384.7	420.1		429.1	407.5
	LIGHT RAIL	(MILLIONS)	844.7	939.8	463.1	178.3	74.8	41.6	33.7	23.8	21.1	. 00	1007	19.5	19.1	17.5	16.5	7	- 0 -	16.0
CALENDAD	YEAR		1940	1945	1950	1955	1960	1965	1970	1975	1976	1977	700	0/6	6/61	1980	1981	1000	2061	F 1983

P = Preliminary

NOTE: Table excludes automated guideway transit, commuter railroad, and urban ferry boat.

(a) Includes cable car and inclined plane beginning in 1975.

**Trend of Transit Fares** TABLE 12

DUNLINKED I HANSII HIGH LOW MEAN(b) PEAK PERIOD SURCHARGES 5.4	CALENDAR	AVERAGE REVENUE PER	ADULT CAS	ADULT CASH FARE (BASE PERIOD)	E PERIOD)	PERCENT OF	PERCENT OF TRANSIT SYSTEMS WITH (c)	EMS WITH (c)
5.4¢ 10¢ 5¢ 5.6 8.0 17 5 11.8 11.8 20 5 14.2 16.2 35 10 22.4 22.4 50 10 25.2 27.8 75 Free 29.6 29.6 75 Free 32.6¢ 33.6 30.0 75 Free 33.6 75 Free 40.3 31.0 75 Free 52.8	YEAR	UNLINKED I HANSII PASSENGER TRIP (a)	нвн	МОП	MEAN(b)	PEAK PERIOD SURCHARGES	TRANSFER CHARGES	ZONE FARES
5.6 10 5 — 8.0 11.8 20 5 — 11.8 20 5 — 14.2 30 7 — 16.2 35 10 — 22.4 50 10 — 22.4 50 10 — 25.8 29.8 75 Free 32.6 75 Free 33.6 30.0 75 Free 33.6 33.9 100 Free 52.8 39.7 100 Free 52.8	1940	5.4€	100	99		l		
8.0 17 5 — 11.8 20 5 — 14.2 30 7 — 22.4 35 10 — 22.4 50 10 — 25.7 Free — 27.8 75 Free 32.6 75 Free 33.6 75 Free 40.3 33.9 100 Free 52.8	1945	5.6	10	S	ı	1	I	ļ
11.8 20 5 — 14.2 30 7 — 16.2 35 10 — 22.4 50 10 — 26.7 75 Free — 27.8 75 Free 32.6¢ 29.8 75 Free 33.6 30.0 75 Free 33.6 31.0 75 Free 40.3 33.9 100 Free 47.3	1950	8.0	17	Ŋ	1	ı	I	ı
14.2 30 7 — 16.2 35 10 — 22.4 50 10 — 26.7 75 Free — 27.8 75 Free 32.6¢ 29.8 75 Free 33.6 30.0 75 Free 33.6 31.0 75 Free 40.3 33.9 100 Free 47.3	1955	11.8	20	S.	ı	ŀ	I	1
16.2 35 10 – 22.4 50 10 – 26.7 75 Free – 27.8 75 Free – 29.6 75 Free 33.6 29.8 75 Free 33.6 75 Free 33.6 75 Free 33.6 75 Free 33.6 75 Free 40.3 31.0 75 Free 40.3 33.9 100 Free 47.3 39.7 100 Free 52.8	1960	14.2	30	7	ŀ	1	I	!
22.4 50 10 – 26.7 75 Free – 27.8 75 Free 32.6¢ 29.8 75 Free 33.6 30.0 75 Free 35.7 31.0 75 Free 40.3 33.9 100 Free 47.3 39.7 100 Free 52.8	1965	16.2	35	10	ı		ı	ı
26.7 75 Free – 27.8 75 Free 32.6¢ 29.8 75 Free 33.6 30.0 75 Free 35.7 31.0 75 Free 40.3 33.9 100 Free 52.8 40.3	1970	22.4	20	10	I	ı	I	: I
27.8 75 Free — — — — — — — — — — — — — — — — — —	1975	26.7	75	Free	ı	ı	ı	l
29.6 75 Free 32.6¢ 29.8 75 Free 33.6 30.0 75 Free 35.7 31.0 75 Free 40.3 33.9 100 Free 47.3 39.7 100 Free 52.8	1976	27.8	75	Free	ı	ı	ı	!
29.8 75 Free 33.6 30.0 75 Free 35.7 31.0 75 Free 40.3 33.9 100 Free 47.3 40.2 100 Free 52.8	1977	29.6	75	Free	32.6¢	3.7%	ı	ı
30.0 75 Free 35.7 31.0 75 Free 40.3 33.9 100 Free 47.3 39.7 100 Free 52.8	1978	29.8	75	Free	33.6	4.6	1	ı
33.9 100 Free 40.3 33.9 100 Free 47.3 39.7 100 Free 52.8	1979	30.0	75	Free	35.7	5,4	ı	ı
33.9 100 Free 39.7 100 Free 40.2 100 10	1980	31.0	75	Free	40.3	5.1	29.6%	31.4%
39.7 100 Free	1981	33.9	100	Free	47.3	4.2	23.7	316
100 10	1982	39.7	100	Free	52.8	0.6	28.4	38.9
	P 1983	40.2	100	9	54.9	8.9	37.1	35.9

NOTE: Table excludes automated guideway transit, commuter railroad, and urban ferry boat. P = Preliminary — Data not available NOTE: Table excludes automated guideway transit, commuter railroad, and urban fer (a) Includes transfer charges and zone charges; includes reduced-fare trips, free-fare trips, and free-transfer trips. (b) Unweighted average of adult cash fares, fixed-route service; excludes transfer, premium, or zone charges; each transit system counted equally. (c) As of June 1; percents represent a 200-transit-system sample, not estimated for all transit systems.

TABLE 13

Trend of Transit Employment, Compensation, and Labor Costs

TOTAL LABOR COSTS	(THOUSANDS)		I	I		I	I	ļ	\$2.849.337	3.085.367	336032	3.704.653	4 115 417	4.634.047	5 142 635	5 487 904	5,898,600	
FRINGE BENEFIT COSTS	(THOUSANDS)	ı	ı	ı	ı	ı	l	ļ	\$ 613,274	681.684	813.607	964.096	1.090,376	1,353,132	1.649.071	1 756 507	1,977,270	
SALARIES AND WAGES	(THOUSANDS)	\$ 360,000	632,000	835,000	864,000	857.300	963,500	1,274,109	2,236,063	2,403,683	2.546,720	2,740,557	3,025,041	3,280,915	3,493,564	3,731,397	3,921,330	
NUMBER OF EMPLOYEES (a)		203,000	242,000	240,000	198,000	156,400	145,000	138,040	159,800	162,950	162,510	165,400	177,900	187,000	191,600	193,500	194,960	
CALENDAR YEAR		1940	1945	1950	1955	1960	1965	1970	1975	1976	1977	1978	1979	1980	1981	1982	P 1983	

NOTE: Table excludes automated guideway transit, commuter railroad, and urban ferry boat. P = Preliminary — Data not available NOTE: Table e. (a) Beginning 1980 equals employee equivalents of 2,000 labor hours each.

TABLE 14

## Trend of Transit Employees by Job Category

2. 5.	NUMBER OF E	NUMBER OF EMPLOYEES (a)		
OTHER	VEHICLE	OTHER	ALL	
TRANSPORTATION	MECHANICS	MAINTENANCE	OTHER	TOTAL
I	I	ı	I	159,800
ı	ı	ı	ı	162,950
ļ	ı	ı	ı	162,510
1,	ı	ļ	ļ	165,400
23,360	20,650	31,360	11,770	177,900
22,830	22,220	32,350	13,910	187,000
22,740	23,640	33,190	15,100	191,600
22,580	24,830	33,240	17,500	193,950
22,400	25,030	33,980	19,380	194,960

P = Preliminary — Data not available NOTE: Table excludes automated guideway transit, commuter railroad, and urban ferry boat.

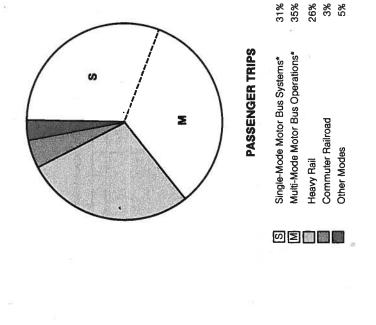
(a) Beginning 1980 equals employee equivalents of 2,000 labor hours each.

(b) Includes conductors.

### FIGURE VI Comparison of Operating Data by Transit Mode for 1983

### Multi-Mode Motor Bus Operations\* **ACTIVE VEHICLES** Single Mode Motor Bus Systems\* Commuter Railroad Other Modes Σ Heavy Rail O Z B B 49% 24% 18% 8% % Multi-Mode Motor Bus Operations\* Single-Mode Motor Bus Systems\* **VEHICLE MILES** Commuter Railroad Other Modes Σ Heavy Rail

51% 28% 13% 6% 2%



28% 16% 2%

> Commuter Railroad Other Modes

Heavy Rail

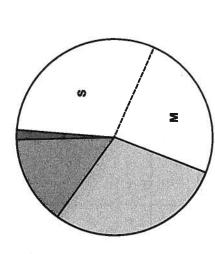
O N N

30% 24%

Multi-Mode Motor Bus Operations\*

Single-Mode Motor Bus Systems\*

PASSENGER MILES



\*Single-Mode Motor Bus Systems include both motor bus and van operations by systems not operating any other types of vehicles; Multi-Mode Motor Bus Operations include both motor bus and van operations of transit systems also operating marine service, trolley coach service, or a railway mode.

Ø ≥ 💹 🖥 📳

TABLE 15

Trend of Energy Consumption by Transit Passenger Vehicles

CALENDAR	ELECTRIC POWER CONSUMED	FOSSIL FUEL (GALLONS IN	FOSSIL FUELS CONSUMED (GALLONS IN THOUSANDS)
YEAH	(KILOWATT HOORS IN MILLIONS)	GASOLINE(a)	DIESEL
1940	6.334	ı	1
1945	7,033	510,000	11,800
1950	5,251	430,000	009'86
1955	3,530	276,000	172,600
1960	2,908	191,900	208,100
1965	2,584	124,200	248,400
1970	2,561	68,200	270,600
1975	2,646	7,576	365,060
1976	2.576	6.163	389.187
1977	2,303	9,273	402,842
1978	2,223	9,331	422,017
1979	2,473	8,973	423,212
1980	2,446	11,400	431,400
1981	2,655	13,950	445,950
1982	2,722	11,670	455,590
P 1983	2,930	9,460	450,260
P = Preliminary	- Data not available NOTE:	NOTE: Table excludes automated guideway transit, commuter railroad, and urban ferry boat	it, commuter railroad, and urban ferry boat.

(a) Includes propane.

**Trend of Commuter Railroad Operations** 

TABLE 16

CALENDAR	NUMBER OF	OPERATING	OPERATING	LINKED , PASSENGER	COMMUTER RAIL CARS	VEHICLE
	SYSTEMS		30.13	TRIPS	OWNED AND LEASED	OPERATED
		(MILLIONS)	(MILLIONS)	(MILLIONS)	E.S.	(MILLIONS)
1973	15	\$250	\$ 413	239	I	ı
1974	15	263	495	254	37/	I
1975	15	283	571	260	I	ı
1976	15	334	657	260	4,438	I
1977	15	347	671	265	4,340	175
1978	17	370	778	267	4,473	174
1979	18	410	915	279	4,350	176
1980	18	436	973	280	4,448	179
1981	18	454	1,041	268	4,413	176
1982	18	490	1,164	259	4,445	175
P 1983	- 17	909	1,178	262	4,371	177
P = Preliminary	- Data not available	vailable				

Data not available
 NOTE: Commuter railroad financial data and statistical data are not included in summary data in Tables 2 through Table 15.

Trend of Local and Suburban Operations by Class I Intercity Bus Carriers\* TABLE 17

	N	INTERCITY MOTOR BUS CARRIER LOCAL AND SUBURBAN SERVICE (a)	OCAL AND SUBURBAN SERVICE	E (a)
CALENDAR YEAR	PASSENGER REVENUE	PERCENT OF ALL CARRIER REVENUE (b)	REVENUE PASSENGERS CARRIED	VEHICLE
	(MILLIONS)	(PERCENT)	(MICTIONS)	(SNCI ) IIW)
1970	\$13.3	1.8%	21	169
1971	12.6	1.7	- 61	20.41
1972	11.7		3 4	 
1973	13.8	1.7	2	
1974	14.0	1.5	17.0	16.3
1975	11.7	1.2	13.7	13.0
1976	11.2	10	7.01	
1977	9.6	101	101	) () ()
1978	7.9	0.8	. 6.	6.01
1979	8	0.7	8.7	. ע ע
1980	10.1	0.7	. œ	ວ ຜູ
1981	10.8	0.7	. c	) (
1982	5.7	0.4	9 00	ກ
1983	5.7	4.0	96	) a

Carriers include all intercity bus companies with gross revenues over \$1,000,000 from beginning in 1977.

### ource: American Bus Association

### Transit Vehicle Characteristics and System Locations





NOTE: Intercity Motor Bus Carrier Local and Suburban Service financial data and

TABLE 18

Transit Passenger Vehicles Owned and Leased

OA CMO IAC		RAILWAY	18/1			TOTAL
YEAR	LIGHT RAIL	HEAVY RAIL	TOTAL RAIL(a)	COACH	MOTOR BUS (b)	PASSENGER
1940	26,630	11,032	37,662	2,802	35,000	75.464
1945	26,160	10,217	36,377	3,711	49,670	89,758
1950	13,228	9,758	22,986	6,504	56,820	86,310
1955	2,300	9,232	14,532	6,157	52,400	73,089
1960	2,856	9,010	11,866	3.826	49.600	65.292
1965	1,549	9,115	10,664	1,453	49,600	61,717
1970	1,262	9,338	10,600	1,050	49.700	61,350
1975	1,061	809'6	10,712	703	50,811	62,226
1976	963	9,714	10,720	685	52.382	63.787
1977	992	689'6	10,674	645	51,968	63.287
1978	944	6,567	10,554	293	52.866	64,013
1979	929	9,522	10,524	725	54,490	65,739
1980	1,013	6,693	10,749	823	59,411	70,983
1981	1,075	9,801	10,919	751	60,393	72.063
1982	1,016	6,867	10,926	763	62,114	73,803
P 1983	1,013	9,943	11,003	989	62,093	73,782

P = Preliminary

NOTE: Table excludes automated guideway transit, commuter railroad, and urban ferry boat.

(a) Includes cable car and inclined plane beginning in 1975.(b) Includes vans owned and leased by transit systems beginning in 1979.

TABLE 19

New Transit Passenger Vehicles Delivered

YEAR BY 1940-44 <sup>b</sup> 1,6	=	RAILWAY CARS		100		MOTOR	MOTOR BUSES(a)		TOTAL
	LIGHT RAIL	HEAVY RAIL	TOTAL RAIL	COACHES	29 SEATS OR FEWER	30-39 SEAT\$	40 SEATS OR MORE	TOTAL BUSES	PASSENGER VEHICLES
	525	189	1.714	1.377	76 E	,		21 842	24 032
	130	665	2,795	3 492	6.369	10.817	16 117	2000	24,933
	79	599	678	1.003	441	3,879	10,0	13,440	15,007
	0	1,771	1,771	43	-61	854	9,165	10,038	11,852
1960-64 <sup>b</sup>	0	2,588	2.588	C	22	620	12 279	12 021	15 500
1965-69 <sup>b</sup>	0	1.878	1,878		202	131	11 725	13.05	0,00
1970-74 <sup>b</sup>	0	1,248	1,248	· m	823	910	13.127	14,860	16,330
1975	0	127	127	-	419	128	4714	5 261	000
1976	4	472	476	260	305	25.	100	2,50	000,0
	69	506	20.00	108	200	200	n 0	7,0	0 4 0
-	300	173	200	2	5 0	000	000,1	7,43/	3,203
		7/1	/07	<b>&gt;</b>	0	777	2,9/3	3,805	4,012
	2	94	164	141	408	130	2,902	3,440	3.745
1980	32	130	162	86	287	143	4,142	4,572	4,832
1981	88	276	464	0	153	171	3 735	4.059	1 503
	9	126	136	0	67	138	2,757	0,000	3,52
	30	88	118	0	151	74	3,55	4.081	200,0

P = Preliminary

- Data not available

(a) Buses or bus-type vehicles only, excludes vans and passenger automobiles. (b) Five-year totals.

Characteristics of the Urban Transit Fleet FIGURE VII

		MOTOR	HEAVY	LIGHT	TROLLEY	COMMUTER
CHARACTERISTIC	YEAR*	BUS (a)	RAIL	RAIL	COACH	RAILROAD
Vehicles	1980	59,411	69'6	1,013	823	4,448
Owned and Leased	1981	60,393	9,801	1,075	751	4,413
	1982	62,114	· 298'6	1,016	763	4,445
	1983	62,093	9,943	1,013	989	4,371
Vehicles in	1980	I	:	-	I	l
Active Service	1981	55,562	9,488	844	658	3,864
	1982	57,021	6,539	868	661	3,972
	1983	58,392	9,623	853	665	3,935
Vehicles with	1980	l	I	l	-	
Major Rehabilitation	1981	1,087	ı	41	0	I
	1982	2,174	ı	20	0	ı
	1983	3,151	I	95	0	I

\*As of December 31.

(a) Includes all motor buses and vans owned and leased by transit systems.

-Data not available

FIGURE VII (continued)

## Characteristics of the Urban Transit Fleet

18.0 27.3 18.6 26.7 19.0 22.8 19.6 21.8 58'4" 52'4" 59'0" 52'7" 58'11" 52'7" 59'0" 56'6" 53.5 50.1			MOTOR	HEAVY	LIGHT	TROLLEY	COMMUTER
1980 8.8 18.0 27.3 1981 8.2 18.6 26.7 1982 8.6 19.0 22.8 1983 8.3 19.6 21.8 th 1980 38'5" 58'4" 52'4" 1981 38'6" 58'11" 52'7" 1982 45.3 59'0" 56'6" 50.1 1981 45.3 53.5 55.0 1983 44.9 53.5	CHARACTERISTIC	YEAR*	BUS (a)	RAIL	RAIL	COACH	RAILROAD
1981 8.2 18.6 26.7 1982 8.6 19.0 22.8 1983 8.3 19.6 21.8  th 1980 38'5" 58'4" 52'4" 1982 38'6" 58'11" 52'7" 1983 38'6" 59'0" 56'6"  oer 1980 45.6 53.6 50.1 1983 44.9 53.5 55.0	Average Age	1980	8.8	18.0	27.3	8.9	17.1
1982     8.6     19.0     22.8       1983     8.3     19.6     21.8       1980     38.5"     58.4"     52.4"       1981     38.6"     58.11"     52.7"       1982     38.6"     59.0"     56.6"       1980     45.6     53.6     50.1       1981     45.3     53.5     52.0       1982     45.3     53.5     54.0       1983     44.9     53.6     55.0	(Years)	1981	8.2	18.6	26.7	7.3	17.9
1983     8.3     19.6     21.8       1980     38'5"     58'4"     52'4"       1981     38'5"     59'0"     52'7"       1982     38'6"     59'0"     56'6"       1983     38'6"     59'0"     56'6"       1980     45.6     53.6     50.1       1981     45.3     53.5     52.0       1982     45.3     53.5     54.0       1983     44.9     53.6     55.0		1982	9.8	19.0	22.8	8.2	18.6
1980     38'5"     58'4"     52'4"       1981     38'5"     59'0"     52'7"       1982     38'6"     58'11"     52'7"       1983     38'6"     59'0"     56'6"       1980     45.6     53.6     50.1       1981     45.3     53.5     52.0       1982     45.3     53.5     54.0       1983     44.9     53.6     55.0		1983	8.3	19.6	21.8	6.7	18.4
1981     38'5"     59'0"     52'7"       1982     38'6"     58'11"     52'7"       1983     38'6"     59'0"     56'6"       1980     45.6     53.6     50.1       1981     45.3     53.5     52.0       1982     45.3     53.5     54.0       1983     44.9     53.6     55.0	Average Length	1980	38.5.,	58'4"	52'4"	39.6.	83'7"
1982     38'6"     58'11"     52'7"       1983     38'6"     59'0"     56'6"       1980     45.6     53.6     50.1       1981     45.3     53.5     52.0       1982     45.3     53.5     54.0       1983     44.9     53.6     55.0		1981	38'5"	29.0,,	52.7"	39.9"	83,6,,
1983     38'6"     59'0"     56'6"       1980     45.6     53.6     50.1       1981     45.3     53.5     52.0       1982     45.3     53.5     54.0       1983     44.9     53.6     55.0		1982	38.6"	58'11"	52'7"	39.9,,	83'10"
1980     45.6     53.6     50.1       1981     45.3     53.5     52.0       1982     45.3     53.5     54.0       1983     44.9     53.6     55.0		1983	38.6"	29.0,,	26'6"	39'11"	84'0"
1981     45.3     53.5     52.0       1982     45.3     53.5     54.0       1983     44.9     53.6     55.0	Average Number	1980	45.6	53.6	50.1	47.1	118.4
45.3 53.5 54.0 44.9 53.6 55.0	of Seats	1981	45.3	53.5	52.0	47.5	119.7
53.6		1982	45.3	53.5	54.0	47.4	120.2
2000		1983	44.9	53.6	55.0	47.5	116.4

\*As of December 31.

\*As of December 31. — Data not available
(a) Includes all motor buses and vans owned and leased by transit systems.

FIGURE VII (continued)

## Characteristics of the Urban Transit Fleet

COMMUTER RAILROAD	4,020 3,979 4,088 4,121	1 1 I	(a) (b) (c)
TROLLEY COACH	162 162 174 174	191 235 225 335	110 110 110
LIGHT RAIL	132 153 320 334	386 430 463 608	(a) (b) (d)
HEAVY RAIL	4,690 4,868 5,276 5,570	7,918 8,141 7,688 7,844	(a) (b) (c) (d)
MOTOR BUS (a)	45,687 49,280 51,430 50,851	40,993 46,744 47,828 49,332	6,535 11,414 12,858 14,520
YEAR*	1980 1981 1982 1983	1980 1981 1982 1983	1980 1981 1982 1983
CHARACTERISTIC	Vehicles Equipped with Air Conditioning	Vehicles Equipped with Two-Way Radios	Vehicles with Wheelchair Accessibility

\*As of December 31.

—Data not available

(a) Includes all motor buses and vans owned and leased by transit systems.

(b) Wheelchair accessibility for high-platform-boarding railcars is provided by station modifications.

Number of Bus Service Providers By State FIGURE VIII

							-		_					_	_	-				_	_		
Total Bus Service Providers (d)	40	Œ.	200	37	175	27	46	7	000	55.0	1 o	9 -	- ^	- 4	- w	- 97		) (C	000	) (1)	7 00	43	28 9
Non-Profit Elderly and Disabled Service Providers (c)	, 5	00	) <u>o</u>	20.00	25	13	1.6	က	9	15	2.5	;	) <del>\</del>	· ·	. c.	<u>σ</u>	) oc	9	ο α	0,00	) a	0 00	100
Small Urban and Rural Transit Systems (b)	35	ത		000	82	16	<b>б</b>	2	0	20	40	T	m		16		25	62	100	34	25		10
Urbanized Area Transit Systems (a)	9	•	2	2	89.		21	2	2	21	60	0	_	2	35	14	Φ	ო	4	12	ო	15	31
State	Alabama	Aiaska	Arizona	Arkansas	California	Colorado	Connecticut	Delaware	District of Columbia	Florida	Georgia	Guam	Hawaii	Idaho	Illinois	Indiana	lowa	Kansas	Kentucky	Louisiana	Maine	Maryland	Massachusetts

(a), (b), (c), (d) See footnotes Page 51.

(continued on Page 50)

### FIGURE VIII (Continued)

## Number of Bus Service Providers By State

Michigan Michigan Minesota         15         45           Minnesota Mississippi Mississippi Missouri         3         15           Mississippi Missouri         3         10           Montana Northana         2         47           New Jaska         2         47           New Hampshire         3         6           New Hampshire         3         6           New Jersey         164         14           New Jersey         1         18           New York         87         59           North Carolina         2         28           Ohio         2         24           Oregon         5         24           Pennsylvania         49         20           Puerto Rico         19            South Carolina         6         7           South Carolina         6         7           South Dakota         2         7		Service Providers (c)	Providers (d)
6 164 12 12 36 36 19 19 6	15 45	0	69
64 164 12 12 36 2 2 36 5 5 5 5 6	7 37	21	64
64 4 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9	3 15	10	23
64 4 49 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9	7 29	26	59
64 164 12 12 36 20 36 19 19 6	3 10	<b>o</b>	21
6 164 1 1 1 1 2 2 3 8 2 2 8 4 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9	2 47		09
6 164 17 87 17 36 2 2 49 19 19 6	2	80	41
164 1 12 2 2 2 2 49 19 6 6	9	7	15
12 12 36 2 2 49 6 19 6	164 14	29	205
87 12 20 20 19 60 20 20 20 20 20 20 20 20 20 20 20 20 20		30	31
27 28 2 2 2 9 6 2 8 9 2 5 9 2 9 5 9 5 9 5 9 5 9 5 9 5 9 5 9		53	199
98 9 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	12 19	13	44
36 2 2 4 4 5 5 5 5 6 6 8 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9	2 16	10	24
2	36 28	99	130
2 6 9 5 6 5 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6	2	25	31
49 19 6 6 2		10	30
0 0 0 2		36	105
5 0 3	- 19	1	19
. 5 0	3	7	10
2	2	20	33
	2 17	10	26
Tennessee 8 12		35	53
		30	74

### FIGURE VIII (Continued)

## Number of Bus Service Providers By State

17			•	
State	Urbanized Area Transit Systems (a)	Small Urban and Rural Transit Systems (b)	Non-Profit Elderly and Disabled Service Providers (c)	Total Bus Service Providers (d)
Utah · Vermont Virginia Washington West Virginia Wisconsin Wyorming	1 17 11 5 15 0 779	3 4 11 21 13 28 28 1	12 7 11 12 20 8 8 8	15 12 39 37 34 51 51 6

Data not available

Data Source for Small Urban and Rural Transit Systems and Non-Profit Elderly and Disabled Service Providers: Rural and Specialized Transportation: UMTA Programs and the States, American Association of State Highway and Transportation Officials, August 1984.

Data not available
 (a), (b), (c), (d) See footnotes Page 51.

<sup>(</sup>a) Transit systems operating at least one fixed route by motor bus within an urbanized area. Systems operating in two or more states are counted in the state in which they operate the largest portion of their service.

<sup>(</sup>b) Transit systems receiving funds under the provisions of the Urban Mass Transportation Act of 1964, as amended, Section 18, during Federal Fiscal Year 1984. Includes service providers operating fixed-route only, demand-response only, and combined fixed-route and demand-response service. (c) Transit service providers receiving funds under the provisions of the Urban Mass Transportation Act of 1964, as amended, Section 16(b)2, during Federal Fiscal Year 1984.

<sup>(</sup>d) Total number of agencies listed minus the number of agencies receiving funds from both Section 18 and Section 16(b)2 of the Urban Mass Transportation Act of 1964, as amended, during Federal Fiscal Year 1984. This number may be lower than the actual number of motor bus, including van, service providers because (1) not all agencies eligible for Section 18 and Section 16(b)2 funding during federal Fiscal Year 1984 received funds; (2) not all non-fixed-route service providers in urbanized areas are eligible for Section 16(b)2 funds; and (3) private for-profit providers of specialized service for elderly and disabled, even if they receive assistance or compensation through a government or non-profit agency, are not counted.

### FIGURE IX

## Rail, Trolley Coach, and Marine Transit Service In Operation as of November 1, 1984

TRANSIT SYSTEM	HEAVY RAIL	Metropolitan Atlanta Rapid Transit Authority Mass Transit Administration of Maryland Massachusetts Bay Transportation Authority Chicago Transit Authority Greater Cleveland Regional Transit Authority Metro-Dade Transportation Administration New York City Transit Authority; Port Authority Trans-Hudson Corporation Port Authority Transit Corporation of Pennsylvania and New Jersey; Southeastern Pennsylvania Transportation Authority San Francisco Bay Area Rapid Transit District Washington Metropolitan Area Transit Authority	Massachusetts Bay Transportation Authority Niagara Frontier Transit Metro System, Inc. Greater Cleveland Regional Transit Authority City of Detroit Department of Transportation Dillard's Department Store New Jersey Transit Corporation Regional Transit Authority Southeastern Pennsylvania Transportation Authority Port Authority of Allegheny County San Diego Metropolitan Transit Development Board San Francisco Municipal Railway Municipality of Metropolitan Seattle
CITY		Atlanta, Georgia Baltimore, Maryland Boston, Massachusetts Chicago, Illinois Cleveland, Ohio Miami, Florida New York, New York Philadelphia, Pennsylvania Oakland, California Washington, District of Columbia	Boston, Massachusetts Buffalo, New York Cleveland, Ohio Detroit, Michigan Fort Worth, Texas Newark, New Jersey New Orleans, Louisjana Philadelphia, Pennsylvania Pittsburgh, Pennsylvania San Diego, California San Francisco, California Seattle, Washington

### FIGURE IX (continued)

### Rail, Trolley Coach, and Marine Transit Service In Operation as of November 1, 1984

Baltimore, Maryland Bastimore, Maryland Boston, Massachusetts Chicago, Illinois Chicago and Northwester Transportation Authority Norfolk and Western Railway Company; Northeast Illinois Paliroad Company; Norfolk and Western Railway Company; Northeast Illinois Paliroad Company; Norfolk and Western Railway Company; Northeast Illinois Paliroad Company; Norfolk and Western Railway Company; Northeast Illinois Paliroad Company; Philadelphia, Pennsylvania San Francisco, California Washington, District of Columbia Chattanooga, Tennessee Chattanooga Area Regional Transportation Coolumbia Chattanooga Area Regio	CITY	TRANSIT SYSTEM	$\Gamma$
a Olumbia ia		COMMUTER RAILROAD (a)	I
a Olumbia ia	Baltimore, Maryland	State of Maryland Department of Transportation	
a Olumbia ia	Boston, Massachusetts	Massachusetts Bay Transportation Authority	
a olumbia ia	Chicago, Illinois	Burlington Northern; Chicago and Northwestern Transportation Company; Chicago	
a Olumbia ia		Norfolk and Western Railway Company; Northeast Illinois Railroad Corporation	
a olumbia ia	Newark, New Jersey	New Jersey Transit Corporation	
a olumbia ia	New York, New York	The Long Island Rail Road Company; Metro-North Commuter Railroad Company;	
a Olumbia ia		Staten Island Rapid Transit Operating Authority	
olumbia	Philadelphia, Pennsylvania	Southeastern Pennsylvania Transportation Authority	_
olumbia	Pittsburgh, Pennsylvania	Beaver County Transit Authority; Port Authority of Allegheny County	
olumbia	San Francisco, California	Southern Pacific Transportation Company	
g	Washington, District of Columbia	State of Maryland Department of Transportation	
.eg		OTHER RAIL MODES	-
<u>cc</u>	Chattanooga, Tennessee	Chattanooga Area Regional Transportation Authority Lookout Mountain Incline (Inclined Plane)	
œ	Dubuque, Iowa	Fenelon Place Elevator (Inclined Plane)	
œ	Johnstown, Pennsylvania	Cambria County Transit Authority (Inclined Plane)	
	Morgantown, West Virginia	West Virginia University (Automated Guideway Transit)	_
	New York, New York	Roosevelt Island Special Service (Aerial Tramway)	
	Pittsburgh, Pennsylvania	Port Authority of Allegheny County Monongahela Incline and Duquesne Heights Incline	
		(Inclined Planes)	
	San Francisco, California	San Francisco Municipal Railway (Cable Car)	_
	Seattle, Washington	Municipality of Metropolitan Seattle (Monorail) (b)	

Rail, Trolley Coach, and Marine Transit Service In Operation as of November 1, 1984

Francisco, California Tacoma, Washington Portland, Maine Norfolk

TROLLEY COACH

**Transportation Authority** 

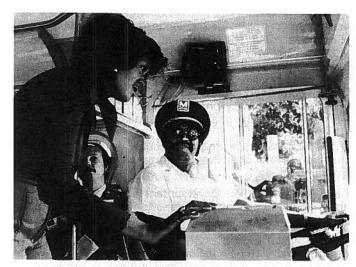
Commonwealth of Massachusetts Executive Office of Transportation and Construction PUBLICLY OWNED URBAN FERRY BOAT (a)

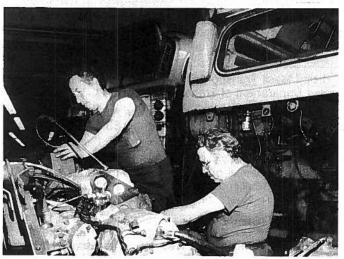
City of New York Department of Transportation (Staten Island Ferry) Tidewater Transportation District Commission Woods Hole, Martha's Vineyard and Nantucket Steamship Authority

Eastern Upper Peninsula Transportation Authority Pierce County Ferry

(a) Includes non-urban ferry boat authorities receiving U.S. Government financial assistance.

### The United States **Urban Mass** Transportation Act





### History and Provisions of the Urban Mass Transportation Act of 1964, as Amended

In 1964 the Congress of the United States found that "the welfare and vitality of urban areas, the satisfactory movement of people and goods within such areas, and the effectiveness of housing, urban renewal, highway, and other federally aided programs are being jeopardized by the deterioration or inadequate provision of urban transportation facilities and services. . . ." To remedy this situation, Congress passed the Urban Mass Transportation Act of 1964 which provided a program for transit systems to purchase capital equipment.

Continuing this commitment into its third decade, the Congress appropriated over four billion dollars for assistance to urban mass transportation during Fiscal Year 1985. The FY 1985 appropriation includes \$875 million in new budget authority for operating assistance and \$1,502 million in capital assistance allocated to urbanized areas on a formula basis; \$72 million allocated to small urban and rural areas on a formula basis; \$1,120 million of discretionary capital funding; \$250 million for capital transfers from Interstate Highway projects; and \$332 million for other capital projects, research, training, and administration.

This variety of federal assistance programs results from changing transit needs and changing federal objectives. Landmarks in the evolution of the federal program include:

- 1961: The Housing and Urban Development Act of 1961 provided funding for transit demonstrations and loans for mass transportation projects.
- 1964: The Urban Mass Transportation Act of 1964 (UMT Act of 1964) established the Urban Mass Transportation Administration (UMTA) within the Department of Housing and Urban Development to administer a program of capital grants to transit systems.
- 1966: The Urban Mass Transportation Act of 1966 expanded funding for capital purchases and allowed funding for research, planning, and training.
- 1966: The Urban Mass Transportation Administration was moved to the newly created Department of Transportation (DOT).
- 1970: The Urban Mass Transportation Assistance Act of 1970 provided increased levels of federal funding by authorizing a \$3.1 billion program of capital grants.
- 1973: The Federal-Aid Highway Act of 1973 increased the federally funded portion of transit capital projects from two-thirds to 80 percent and authorized expenditure of Federal-Aid Urban Systems highway funds and Interstate Highway Transfers for qualifying transit projects.
- 1974: The National Mass Transportation Assistance Act of 1974 increased authorizations for discretionary capital funding and created a formula grant program to allocate funding directly to urbanized areas

that could be used for either operations or capital projects.

- 1978: The Federal Public Transportation Act of 1978, Title III of the Surface Transportation Assistance Act of 1978 (STA Act of 1978) expanded the formula grant program and divided it into categorical programs that included additional operating grants for fixed guideway systems, capital grants for bus purchases, and operating grants for places outside of urbanized areas.
- 1982: The Federal Public Transportation Act of 1982, Title III of the Surface Transportation Assistance Act of 1982 (STA Act of 1982) provided that 1¢ of a 5¢ increase in the Highway Trust Fund users' fee on motor fuels would be placed into a Mass Transit Account for capital projects, increased the portion of all funding allocated through the formula grant program, and altered the formula grant program allocation formula to include transit service data as well as population data.

During FY 1985 transit systems will receive the majority of their funding through four continuing programs and budget authority available for obligation from two discontinued programs. Four of these programs allocate funding to urbanized areas or states by formula. In each case the amount allocated to an urbanized area or state is equal to the ratio of the data for that urbanized area or state to the sum of data for all urbanized areas or states eligible in the formula. These programs, identified by section number in the UMT Act of 1964, as amended, are:

**Section 3** Original grant program begun in FY 1964 provides capital assistance to eligible transit projects selected by the Urban Mass Transportation Administration or "earmarked" by Congress. This process is known as "discretionary funding."

Status: Authorized through FY 1986.

TABLE 20
United States Government Operating Grant Approvals for Mass Transportation

FEDERAL FISCAL	UMT ACT SECTION 5 FOR OPERATING AS	
YEAR	NUMBER OF GRANTS	TOTAL APPROVALS
		(MILLIONS)
1975	100	\$ 142.5
1976 –	211	411.8
1977	386	571.8
1978	398	685.3
1979	376	868.5
1980	498	1,120.7
1981	535	1,129.5
1982	525	1,055.5
1983	389	887.9

<sup>(</sup>a) Urban Mass Transportation Act of 1964, as amended, Section 5 (49 USC 1604)
Source: U.S. Department of Transportation, Urban Mass Transportation Administration.

United States Government Capital Grant Approvals for Mass Transportation by Program\* **TABLE 21** 

١																		
	TOTAL APPROVALS	(MILLIONS)	\$ 547.8	132.8	284.0	9.809	863.7	955.9	1,213.1	1,947.9	1,723.7	2,036.9	2,101.6	2,787.1	2,945.7	2,544.1	3,161.6	
	INTERSTATE TRANSFERS (d)	(MILLIONS)	\$ 0.0	0.0	0.0	0.0	0.0	51.0	65.7	553.0	392.3	556.4	299.7	675.4	6.609	559.2	411.3	
	URBAN SYSTEMS (c)	(MILLIONS)	\$ 0.0	0:0	0.0	0.0	0:0	34.6	15.7	23.3	42.0	30.4	21.3	. 25.6	49.7	52.6	6.4	_
	UMT ACT SECTION 5 (b)	(MILLIONS)	\$ 0.0	0.0	0.0	0.0	0.0	0.0	9.1	32.3	39.4	50.1	255.6	431.2	361.1	297.9	301.4	
	UMT ACT SECTION 3 (a)	(MILLIONS)	\$ 547.8	132.8	284.0	508.6	863.7	870.3	1,122.6	1,339.2	1,250.0	1.400.0	1,225.0	1,655.0	1,925.0	1,634.5	1,640.9	
	FEDERAL FISCAL YEAR		1965-69 <sup>e</sup>	1970	1971	1972	1973	1974	1975	1976	1977	1978	1979	1980	1981	1982	1983	_

Net amounts, excludes cancelled and reduced projects

3 (49 USC 1602), Section 16(b)(2), and Advance Land Acquisition Loans 5 (49 USC 1604) Section Section 6

Section 9A (49 USC 1607a-1) and \$240.0 million from National 964, as amended, Se Code 1-1441 et seq.) Section 14 (D.C. (a) Urban Mass Transportation Act of 1964, as amended (b) Urban Mass Transportation Act of 1964, as amended (c) Federal-Aid Highway Act of 1973 (23 USC 142) (d) Federal-Aid Highway Act of 1973 (23 USC 103) (e) Five-year total. an Mass Transp , as amended, S Five-year total. Includes \$561.7 million from Urbar Capital Transportation Act of 1969,

Recipients of Funds: State or local public bodies and agencies making application based on discretion of UMTA and availability of funds. Specific areas or categories of expenditures may have amounts "earmarked" during the Congressional legislative process.

Eligible Expenditures: For capital projects only.

Method of Allocation: Discretionary.

Matching Ratio: Beginning FY 1984; 75% federal, 25% state and local. Prior to FY 1984; 80% federal, 20% state and local.

Source of Funds: Beginning FY 1984, the Mass Transit Account of the Highway Trust Fund. Prior to FY 1984, general revenues.

Section 5 Effective in FY 1974 provided the first federal operating assistance to transit and allocation of funds on a formula basis directly to urbanized areas.

Status: Discontinued at end of FY 1983, funds remain available for obligation through FY 1985.

Recipients of Funds: Urbanized areas; directly over 200,000 population, through state governors under 200,000 population.

Eligible Expenditures: Tiers I, II, and III, for operations or capital projects: Tier IV, for bus capital projects only.

Method of Allocation: By formula. Tiers I, II, and IV formulas are 50% urbanized area population and 50% urbanized area population density weighted by population. Total funding amounts allocated by resultant proportions for Tiers I and IV; proportions applied to different total funding amounts for urbanized areas above and below 750,000 population for Tier II. Tier III formula is one-third commuter rail train miles, one-third commuter rail route miles, one-third fixed guideway route miles.

Matching Ratio. Operating assistance; federal share up to 50% of operating expense less earned revenue, including passenger fares, to the limit of available federal funds. State and local operating assistance share must equal or exceed federal operating assistance share. Capital assistance: 80% federal, 20% state and local.

Source of Funds: General revenues.

Section 9A Provided a program to allocate capital assistance from the Mass Transit Account of the Highway Trust Fund until all the provisions of the STA Act of 1982 became effective in FY 1984.

Status: Effective in FY 1983 only, funds remain available for obligation through FY 1986.

Recipients of Funds: Urbanized areas; directly over 200,000 population, through state governors under 200,000 population.

Eligible Expenditures: For capital projects only.

Method of Allocation: By formula. Funds allocated in five categories: bus operations from 50,000 to 200,000 population, 200,000 to 1,000,000

**FABLE 22** 

United States Government Capital Grant Approvals for Mass Transportation by Use\*

TOTAL	(MILLIONS)	\$ 6,453.8	1,723.7	2,036.9	2,101.6	2,787.1	2,945.7	2,544.1	3,161.6	\$23,754.6
OTHER (c)	(MILLIONS)	\$186.3	7.0	3.8	5.7	36.6	31.8	59.6	102.3	. \$433.2
COMMUTER RAIL	(WILLIONS)	\$ 937.3	232.0	271.7	232.6	340.4	373.5	323.0	465.4	\$3,175.9
RAPID TRANSIT (b)	(MILLIONS)	\$ 3,370.1	1,001.1	1,162.9	1,318.7	1,474.3	1,546.1	1,307.1	1,455.5	\$12,635.9
BUS (a)	(WILLIONS)	\$1,960.1	483.6	598.5	544.6	935.8	994.3	854.4	1,138.4	\$7,509.6
FEDERAL FISCAL YEAR		1965-1976 <sup>d</sup>	1977	1978	1979	1980	1981	1982	1983	Cumulative Total

2) of the 1973, 16(b)(2) Act of 19 Section 9A, and the Federal-Aid Hi the 5 ₽ n 3, Section Sections Net amounts; excludes cancelled and reduced projects. Includes funding from Section 3, Sec Transportation Act of 1964, as amended, Urban Systems and Interstate Transfers Section and funding from Section 14 of the National Capital Transportation Act of 1969, as amended.

(a) Motor bus and trolley coach.
(b) Heavy rail and light rail.
(c) Urban ferry boat, cable car, inclined plane, and automated guideway transit.
(d) Twelve-year total.

Department of Transportation, Urban Mass Transportation Administration Ø Source: U.

population, and over 1,000,000 population; fixed guideway operations; and small urban and rural operations outside urbanized areas. The formula for both bus categories above 200,000 population is 50% bus revenue vehicle miles operated, 25% urbanized area population, and 25% urbanized area population density weighted by population. The formula for bus operations below 200,000 population is 50% urbanized area population and 50% urbanized area population density weighted by population. The formula for fixed guideway operations is 60% revenue vehicle miles operated and 40% route miles. Urbanized areas over 750,000 population that have commuter rail operations receive a minimum of 0.75% of total fixed guideway funding. Allocation of funds for small urban and rural areas is through Section 18 procedures.

Matching Ratio: 80% federal, 20% state and local.

Source of Funds: Mass Transit Account of the Highway Trust Fund.

Section 9 Replaced Section 5 as the program allocating operating and capital assistance on a formula basis to urbanized areas, effective FY 1984. Funding for the Section 9 program is authorized through Section 21(a) of the UMT Act of 1964, as amended, which also provides funds allocated to small urban and rural areas under the procedures of Section

Status: Authorized through FY 1986.

Recipients of Funds: Urbanized areas; directly over 200,000 population, through state governors under 200,000 population.

Eligible Expenditures: For operations or capital projects by local decision up to a limit equal to a percentage of the sum of FY 1982 Section 5, Tiers I, II, and III allocation for each urbanized area. Percentage limitations are 80% for urbanized areas over 1,000,000 population; 90% for urbanized areas between 200,000 population and 1,000,000 population; and 95% for urbanized areas less than 200,000 population. Urbanized areas newly designated by the 1980 Census of Population did not receive Section 5 allocations in FY 1982 and are eligible to use up to 40% of their total Section 9 allocation for operations.

The remaining portion of each urbanized area's allocation may be used only for capital projects, except that through FY 1984 three dollars of the remainder could have been traded for two dollars additional operating assistance up to an amount where the total federal operating funding equals an urbanized area's total funding from Section 5, Tiers I. II, and III for FY 1982; or, if the urbanized area is newly designated, until the total federal operating funding equals 50% of an urbanized area's FY 1984 Section 9 allocation. This provision does not apply to FY 1985 or FY 1986 funding.

Method of Allocation: By formula. Funds are allocated for Section 9 and Section 18 in seven subsections that are equal to percentages of the total amount authorized under Section 21(a) of the STA Act of 1982. The percent of funding for each urbanized area in a subsection with a formula based on transit operating data will vary each year because of variations

### **Glossary of Federal Terms**

Authorization: Legislation that creates the structure of a program including any formulas and guidelines for awarding funds. Authorizing legislation may set an upper limit on program spending or may be open ended as in "such sums as may be necessary." General revenue funds to be spent under an authorization must be appropriated by separate legislation.

Appropriation: Legislation that grants money from general revenues to a program that has usually been previously authorized by other legislation. The amount of money appropriated may be less than the amount authorized.

Apportionment: Approval by the Office of Management and Budget for an agency to spend funds appropriated by Congress. The public reporting of the OMB approved apportionment, detailing the amount of formula funding available to each urbanized area or designated recipient, is done by UMTA and is commonly referred to as "the apportionment."

Budget Authority: Authority to enter into obligations which will result in immediate or future outlays. The basic forms of budget authority are appropriations, authority to borrow, and contract authority.

Contract Authority: A type of budget authority that permits an agency to incur specific obligations in advance of an appropriation. Contract authority does not provide the money to pay the obligation; it must be followed by an "appropriation to liquidate" any obligations incurred.

Funding Commitment: Spending of obligated money by a grant recipient.

Grant: Money received by a non-federal agency eligible to receive federal funding under the provisions of authorizing legislation with funding provided by appropriations legislation.

Mass Transportation: Transportation by bus, or rail or other conveyance, either publicly or privately owned, which provides to the public general or special service (but not including school buses or charter or sightseeing service) on a regular or continuing basis.

Obligation: An action by an administrative agency approving the spending of money for a specific purpose to a specific grant recipient.

Outlays: Value of money actually spent in a given time period. Outlays include checks issued, interest debt accrued, and other payments. An excess of outlays compared to revenue results in a deficit.

in the transit operating data. These subsections, designated by funding type, are:

- (1) Fixed guideway operations in urbanized areas over 200,000 population, basic formula, 28.15% of Section 21(a) authorization. The formula is 60% fixed guideway revenue vehicle miles operated and 40% fixed guideway route miles. Urbanized areas over 750,000 population that have commuter rail operations receive a minimum of 0.75% of this subsection.
- (2) Fixed guideway operations in urbanized areas over 200,000 population, incentive formula, 1.29% of Section 21(a) authorization. The formula is the number of fixed guideway passenger miles traveled multiplied by the number of fixed guideway passenger miles traveled per dollar of operating cost. Urbanized areas over 750,000 population that have commuter railroad operations receive a minimum of 0.75% of this subsection.
- (3) Bus operations in urbanized areas over 1,000,000 population, basic formula, 39.31% of Section 21(a) authorization. The formula is 50% bus revenue vehicle miles operated, 25% urbanized area population, and 25% urbanized area population density weighted by population.
- (4) Bus operations in urbanized areas from 200,000 to 1,000,000 population, basic formula, 14.25% of Section 21(a) authorization. The formula is 50% bus revenue vehicle miles operated, 25% urbanized area population, and 25% urbanized area population density weighted by population.
- (5) Bus operations in urbanized areas over 200,000 population, incentive formula, 5.43% of Section 21(a) authorization. The formula is the number of bus passenger miles traveled multiplied by the number of bus passenger miles traveled per dollar of operating cost.
- (6) Mass transportation operations in urbanized areas less than 200,000 population, 8.64% of Section 21(a) authorization. The formula is 50% urbanized area population and 50% urbanized area population density weighted by population.
- (7) Mass transportation operations outside of urbanized areas, 2.93% of Section 21(a) authorization. These allocations are made through Section 18 procedures.

Matching Ratios: Operating assistance; federal share up to 50% of operating expense less earned revenue, including passenger fares, to the limit of available federal funds. State and local operating assistance share must equal or exceed federal operating assistance share. Capital assistance; 80% federal, 20% state and local.

Source of Funds: General revenues.

**Section 16(b)2** Established by the Urban Mass Transportation Act of 1970 to assure the availability of mass transportation to elderly and disabled persons.

Status: Authorized through FY 1986.

Recipients of Funds: Private non-profit corporations and associations providing mass transportation services for the elderly and disabled through state governors.

Eligible Expenditures: For capital equipment and state administrative costs.

Method of Allocation: By formula. Funds are allocated to states based on population of elderly and disabled individuals with a fixed minimum amount for each state.

Matching Ratio: 80% federal, 20% state and focal.

Source of Funds: Beginning in FY 1984, the Mass Transit Account of the Highway Trust Fund. Prior to FY 1984, general revenues.

**Section 18** Established by the STA Act of 1978 to allocate funds for mass transportation in small urban and rural areas outside of urbanized areas.

Status: Authorized through FY 1986.

Recipients of Funds: Mass transportation providers outside of urbanized areas through state governors.

Eligible Expenditures: For operations or capital projects.

Method of Allocation: By formula. Prior to FY 1982 funds were authorized directly in provisions of Section 18, beginning in FY 1983 funds are authorized in Section 21(a) of the UMT Act of 1964, as amended, to be allocated through Section 18 procedures. Formula is non-urbanized area population of each state.

Matching Ratio: Operating assistance; not to exceed 50% of net cost up to an amount equal to the sum of state and local operating assistance. Capital assistance; 80% federal, 20% state and local.

Source of Funds: General revenues.

**Interstate Transfers** Introduced in the Federal-Aid Highway Act of 1973, allows substitution of transit projects in urban areas for non-essential Interstate Highway projects.

Status: Authorized through FY 1986.

Recipients of Funds: Any eligible state or local government agency.

Eligible Expenditures: For capital projects only.

Method of Allocation: Upon application by state governor and local government agency; beginning in FY 1984, 50% of funding at the discretion of the Secretary of Transportation, 50% in accordance with cost estimates approved by Congress. Specific areas may have amounts "earmarked" during the Congressional legislative process.

Matching Ratio: From FY 1973 through FY 1978, 80% federal, 20% state and local; after FY 1978, 85% federal, 15% state and local.

Source of Funds: General revenues.

### Statistical Trends of Canadian Transit Operations

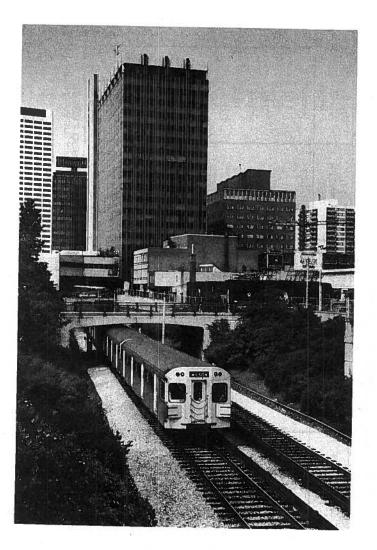


TABLE 23

## Canadian Transit Operations: Summary Statistics

	NUMBER OF SYSTEMS	REVENUE PASSENGER TRIPS	TOTAL PASSENGER TRIPS	PASSENGER VEHICLE MILES	OPERATING REVENUE (a)	OPERATING EXPENSE (a)
		(MILLIONS)	(MILLIONS)	(MILLIONS)	(WIITIONS)	(MILLIONS)
1940	33	691.7	ı	116.0	\$ 40.7	\$ 28.8
1945	35	1,221.6	ţ	153.0	72.1	51.0
1950	33	1,395.7	1	248.5	85.5	75.2
1955	32	1,119.3	ı	184.3	109.2	98.8
1960	34	973.2	ı	184.3	133.0	116.4
1965	39	941.5	1	198.1	154.8	140.0
1970	49	979.7	1,512.7	242.0	239.5	231.1
1975	61	1,158.9	1,736.3	329.2	326.8	495.6
1976	64	1.214.0	1,815.1	352.9	402.6	607.5
1977	64	1,222.7	1,808.6	366.1	422.7	687.0
1978	65	1,218.1	1,698.5	383.6	448.8	806.5
1979	99	1,205.3	1,658.7	391.5	492.6	882.3
1980	73	1,315.4	1,781.2	426.3	581.0	1,082.5
1981	92	1.381.3	1,868.9	447.4	688.2	1,307.8
1982	74	1,355.8	1,857.8	450.0	763.6	1,482.0
1983	74	1,385.7	1,859.2	433.4	839.4	1,573.4

Data not available
 NOTE: Table includes all regular service on motor bus, trolley coach, heavy rail, light rail, commuter rail, and sea-bus.
 Monetary data are Canadian Dollars.
 Source: Urban Transit Facts in Canada, Canadian Urban Transit Association.

TABLE 24

# Canadian Transit Operations: Passenger Vehicles Owned and Leased

O V CIVILIA CO		RAILWAY CARS				IATOT
YEAR	LIGHT RAIL	HEAVY RAIL	COMMUTER	COACHES	MOTOR	PASSENGER
1940	3,060	0	1	13	821	3 894
1945	3,009	0	ı	09	1.582	4 651
1950	2,647	0	!	926	3,933	7,506
1955	1,687	102	ı	1,137	3,215	6,141
1960	870	134	ı	1,185	4.470	6.659
1965	738	334	!	1,110	5,224	7,406
1970	439	703	1	782	5,913	7.837
1975	388	826	ı	664	8,160	10,038
1976	360	851	1	909	8 326	10 145
1977	326	1,005	ı	588	8,828	10,777
1978	363	1,325	1	549	9.049	11.286
1979	375	1,377	1	559	9,554	11,865
1980	418	1,425	202	539	10,013	12,597
1981	485	1,427	203	540	10 231	12 886
1982	415	1,437	201	649	10,500	13,202
1983	392	1,435	184	649	10,398	13.058

Data not available
 Source: Urban Transit Facts in Canada, Canadian Urban Transit Association.

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NOTE: Data for regular transit service only.

# Canadian Transit Operations: New Passenger Vehicle Purchases

TOTAL	VEHICLES PURCHASED	1,979	878	2,466	2,619	1,032	788	086	963	713	865	989	951	808
	TOTAL	1,909	834	1,933	2,492	1,005	746	826	607	650	771	557	813	469
MOTOR BUSES	40 SEATS OR MORE	1,385	989	1,785	2,255	920	701	814	543	620	702	478	717	429
MOTOR	30-39 SEATS	511	136	138	103	61	19	က	55	27	51	79	92	31
	29 SEATS OR FEWER	13	12	10	134	24	56	თ	6,	ო	18	0	-	တ
Va I logt	COACHES	38	80	0	45	27	21	0	16	0	2	-	120	224
RS	COMMUTER RAIL	i	ı	ı	ı	ı	ı	ı	ı	1	l	ł	@ <b> </b>	71
RAILWAY CARS	HEAVY RAIL	32	36	533	82	0	21	154	320	52	14	0	101	0
	LIGHT	0	0	0	0	0	0	0	20	=	75	126	000	44
	VEAR	1955-59 <sup>a</sup>	1960-64 <sup>a</sup>	1965-69 <sup>a</sup>	1970-74 <sup>a</sup>	1975	1976	1977	1978	1979	1980	1981	1982	.1983

NOTE: Data for regular transit service only.

Data not available
 (a) Five-year total.
 Source: Urban Transit Facts in Canada, Canadian Urban Transit Association.

**TABLE 26** 

### Canadian Transit Operations: Fares

CALENDAR	AVERAGE REVENUE	ADU	ADULT CASH FARE (BASE PERIOD) (a)	OD) (a)
YEAR	PASSENGER TRIP (a)	HIGH	ТОМ	MEAN
1940 .	5.9¢	10¢	56	7.5¢
1945	5.9	10	. Co	. (0)
1950	6.1	13	ĸ	000
1955	8.6	15	0	11.0
1960	13.7	20	10	14.6
1965	16.4	25	15	
1970	24.5	35		<sub>86</sub>
1975	28.2	50	15	29.3
1976	33.2	50	02	32.2
1977	34.6	50	255	35.1
1978	36.8	09	25	39.5
1979	40.9	09	25	42.9
1980	44.2	92	30	47.3
1981	49.8	75	35	53.0
1982	56.3	85	40	62.1
1983	9.09	100	40	0.69

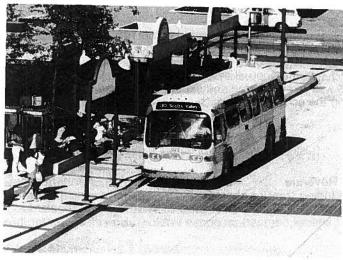
Data not available
 (a) Monetary data are Canadian dollars.
 Source: Urban Transit Association.

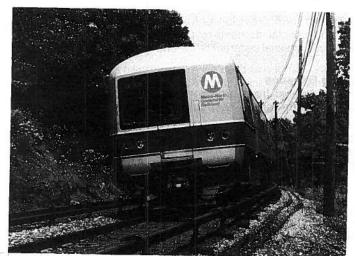
TABLE 2/
Canadian Transit Operations: Employees

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CALENDAR	VEHICLE		MAINTE	MAINTENANCE	ADMINISTRATIVE	TOTAL
5	OPERATORS	INSPECTORS	VEHICLE	PLANT	AND OTHER	EMPLOYEES
1950	ı	I	1	1	ı	18,471
1955	ı	1	ı	ı	ı	19,699
1960	ı	ı	i	1		17,963
1965	ı	ı	I	ı	ı	18,057
1970	ı	ī	ı	1	ı	20,023
1975	16,152	ı	7,0	7,054	3,993	27,199
1976	17,061	ı	9	393	4,674	28,128
1977	16,983	687	7,7	7,060	4,243	28,973
1978	17,260	788	9	6,540	5,353	29,941
1979	17,546	873	1,7	559	4,297	30,275
1980	18,700	686	5,567	2,071	5,504	32,831
1981	19,675	951	6,071	2,559	5,493	34,749
1982	19,695	866	5,576	2,303	6,680	35,252
1983	19,341	918	3,799	4,490	6,224	34,772

Data not available
 Source: Urban Transit Facts in Canada, Canadian Urban Transit Association.

Glossary of Transit Terms





### **Glossary of Financial Terms**

Financial terms used in the 1985 Transit Fact Book are based on the "Urban Mass Transportation Act of 1964, as amended, Section 15, Uniform System of Accounts and Records." The following definitions of financial terms do not, however, identify specific ledger accounts from "Section 15" or any other accounting system and are not intended to serve as model definitions of financial terms in publications other than the 1985 Transit Fact Book. Changes in financial term titles and definitions evident when comparing the 1985 Transit Fact Book with previous editions were made in order to more closely conform to the "Section 15" accounting system.

Transit system financial data reported in the 1985 Transit Fact Book are based on the accrual system of accounting. Unlike the cash system of accounting which records only monies actually received or monies actually paid out, the accrual system of accounting records revenues received as well as anticipated and expenses incurred as well as anticipated during the accounting period.

### **Revenue Terms**

(Listed in order of appearance in Table 3)

### **Passenger Revenue**

Fares, including transfer charges and zone charges, paid by transit passengers traveling aboard transit vehicles operating in regular fixed-route and special demand-response service; also known as "farebox revenue."

### Other Operating Revenue

Revenue derived from provision of transit service other than regular fixed-route and special demand-response service; includes charter service revenues, special contract fares, and special route guarantees.

### **Total Operating Revenue**

Total revenue derived from provision of transit service; the sum of "Passenger Revenue" and "Other Operating Revenue."

### Net Auxiliary Operating Revenue -

Net revenue from operations closely associated with provision of transit service, including station and vehicle concessions, and advertising.

### **Non-Operating Income**

Net income from transit system facilities or operations not associated with providing transit service, including rental of vehicles and properties, investment income, and "park-and-ride" parking lot revenue.

### **Total Non-Operating Revenue**

The sum of "Net Auxiliary Operating Revenue" and "Non-Operating Income."

### State and Local Operating Assistance

Financial assistance for transit operations (not capital expenditures) which originated at the state or local government level.

### **Federal Operating Assistance**

Financial assistance for transit operations (not capital expenditures) which originated at the federal government level.

### **Total Operating Assistance**

The sum of "State and Local Operating Assistance" and "Federal Operating Assistance."

### **Total Revenue**

Total receipts derived from provision of transit service plus additional monies related to provision of transit service but derived from other sources; the sum of "Total Operating Revenue," "Total Non-Operating Revenue," and "Total Operating Assistance."

### **Expense Function Class Terms**

(Listed in order of appearance in Table 3)

### **Transportation Expense**

Total expense of all labor, materials, fees, and rents required for operating transit passenger vehicles and passenger stations including all fuels for vehicle propulsion except electric propulsion power.

### **Vehicle Maintenance Expense**

Total expense of all labor, materials, services, and equipment used to repair and to service transit passenger vehicles and service vehicles.

### Non-Vehicle Maintenance Expense

Total expense of all labor, materials, services, and equipment used to repair and service transit system way and structures, vehicle movement control systems, fare collection equipment, communication systems, buildings and grounds, and equipment other than vehicles including expense of electric propulsion power for transit passenger vehicles.

### **General Administration Expense**

Total expense of all labor, materials, and fees associated with general office functions, insurance, safety, legal services, and customer services.

### **Total Operating Expense**

The sum of all transit system operating expenses: "Transportation Expense," "Vehicle Maintenance Expense," "Non-Vehicle Maintenance Expense," and "General Administration Expense."

### **Depreciation and Amortization**

Total decline in value of transit system assets incurred through use of tangible property (depreciation) and intangible property (amortization). Because property is depreciated or amortized on a formula basis over several years, the amount recorded as depreciation or amortization normally does not represent the actual money spent for property in any specific time period.

Many publicly owned transit systems receive financial assistance for the purchase of property (capital assistance). Although the property purchased with capital assistance might be depreciated or amortized and thus reported as an "expense" in the Transit Fact Book, any financial assistance received for the purchase of property is not included in "revenue" or "operating assistance" amounts in the Transit Fact Book.

### Other Reconciling Items

All transit system expenses in addition to "Total Operating Expense" and "Depreciation and Amortization" including interest expenses and leases and rentals.

### **Total Expense**

Total expenditures related to provision of transit service; the sum of "Total Operating Expense," "Depreciation and Amortization," and "Other Reconciling Items."

### **Expense Object Class Terms**

(Listed in order of appearance in Figure IV)

### Salaries and Wages

All pay and paid monetary allowances, including overtime, paid to transit employees for performance of specific pieces of work.

### Fringe Benefits

All compensation in the form of payments or accruals made to transit employees not for performance of a specific piece of work including sick pay, holiday pay, vacation pay, pension plans, life insurance, health insurance, unemployment insurance, social security, workmen's compensation, and other allowances.

### Services

Expense for labor or other work provided by outside organizations for a fee.

### **Fuel and Lubricants**

Expense for gasoline, diesel fuel, and vehicle lubricants.

### **Tires and Tubes**

Expense for tires and tubes including lease payments.

### Other Materials and Supplies

Expense for materials and supplies other than "Fuel and Lubricants" and "Tires and Tubes."

### **Utilities**

Expense for utilities including electric, gas, water, and telephone service, and propulsion power for electric transit vehicles.

### **Casualty and Liability Costs**

Expense for protection of transit system from loss through insurance programs or for compensation of others for losses due to acts for which the transit system is liable.

### Other

Expenses not identified in the eight object categories defined above including taxes, purchased transportation service, expense transfers, and miscellaneous expenses.

### **Glossary of Non-Financial Terms**

Definitions of non-financial terms in the 1985 Transit Fact Book conform to general usage in transit. Specific terms, however, may vary in meaning when used in other publications or contexts. Definitions used in describing United States Government programs appear on Page 62, "Glossary of Federal Terms."

### **Active Service Transit Passenger Vehicles**

Transit passenger vehicles licensed, where required, and maintained for regular use, including spares and vehicles out of service for maintenance purposes but excluding vehicles in "dead" storage, leased to other operators, in energy contingency reserve status, or permanently not usable for transit service.

### Adult Cash Fare (Base Period)

Basic full fare paid by one person for one transit ride; excludes transfer charges, zone charges, express service charges, peak period surcharges, and reduced fares.

### **Aerial Tramway**

System of aerial cables with suspended unpowered passenger vehicles propelled by separate cables attached to the vehicle suspension system and powered by engines or motors at a central location not on board the vehicle.

### Average Fare (Revenue) per Unlinked Transit Passenger Trip

"Passenger Revenue" divided by "Unlinked Transit Passenger Trips."

### Average Length of Unlinked Transit Passenger Trip

"Passenger Miles" divided by "Unlinked Transit Passenger Trips."

**Automated Guideway Transit** 

Fixed-guideway transit vehicles operating without vehicle operators or other crewpersons on board the vehicle.

### Cable Car

A type of transit vehicle railway operating in mixed street traffic with unpowered, individually-controlled transit vehicles propelled by moving cables located below the street surface and powered by engines or motors at a central location not on board the vehicle.

### **Commuter Railroad**

Those portions of "main-line railroad" (not "electric railway") transportation operations which encompass urban passenger train service for local travel between a central city and adjacent suburbs; commuter railroad service—using both locomotive-hauled and self-propelled railroad passenger cars—is characterized by multi-trip tickets, specific station-to-station fares, railroad employment practices, and usually only one or two stations in the central business district. Also known as "suburban railroad."

### **Demand-Response Service**

A type of non-fixed-route bus or van service characterized by passengers boarding and alighting at any location within the transit provider's service area. Vehicles pick up and discharge passengers at times requested by the passengers by prior arrangement, either by telephone for "dial-a-ride" service, or other prescheduling arrangements.

### **Downtown People Mover**

A type of automated guideway transit operating on a loop or shuttle route within the central business district of a city.

### **Express Bus Service**

Scheduled, fixed-route bus service where a portion of the route is operated without stops or with a limited number of stops to pick up and discharge passengers.

### **Ferry Boat**

Passenger-carrying marine vessel providing frequent "bridge" service over a fixed route and on a published time schedule between two or more points.

### **Fixed-Route Transit Service**

Transit service provided on a repetitive, scheduled basis along a specific route with transit vehicles stopping to pick up and discharge passengers at the same locations each time they traverse the route.

### **Heavy Rail**

A type of transit vehicle railway with the capacity for a "heavy volume" of traffic and characterized by exclusive rights-of-way, multi-car trains, high speed and rapid acceleration, sophisticated signaling, and high

platform loading. Also known as "subway," "elevated (railway)," or "metropolitan railway (metro)."

### Inclined Plane

A type of transit passenger vehicle railway operating over exclusive right-of-way on steep grades with unpowered vehicles propelled by moving cables attached to the vehicles and powered by engines or motors at a central location not on board the vehicle.

### **Light Rail**

A type of electric transit vehicle railway with a "light volume" traffic capacity compared to "Heavy Rail." Light rail may be on exclusive or shared rights-of-way, high or low platform loading, multi-car trains or single cars, automated or manually operated. In generic usage light rail includes "streetcars," "trolley cars," and "tramways," in specific usage light rail refers to very modern and more sophisticated developments of these older rail modes.

### Major Rehabilitation of Transit Passenger Vehicle

Major rebuilding of a transit passenger vehicle for the purpose of preserving its useful service life.

### **Metropolitan Railway**

See "Heavy Rail."

### **Mode of Transit Service**

Transit service provided by a single type of transit vehicle operated in a particular format of service. Generic modes include motor bus, heavy rail, light rail, commuter rail, cable car, ferry boat, and other modes distinguished by vehicle type. Modes further defined by format of service include fixed-route bus, demand-response bus, and subscription bus among many possible service format alternatives.

### Monorail

A type of transit vehicle railway with a guideway formed by a single beam or rail which an electrically powered transit vehicle or train of vehicles either straddles or is suspended from.

### **Motor Bus**

Rubber tired, self-propelled, manually steered transit vehicle with fuel supply carried on board the vehicle. Motor bus types include:

**Advanced Design Bus:** A type of transit bus, introduced in the mid-1970's and incorporating new styling and design features compared to previous transit buses.

**Articulated Bus:** A type of transit bus from 55 feet to 60 feet in length with two connected passenger compartments able to bend at their connecting point when the bus negotiates a corner.

**Double Deck Bus:** A type of transit bus with two separate passenger compartments, one above the other.

**Intercity Bus:** A standard-size bus equipped with front doors only, high backed seats, luggage compartments separate from the passenger compartment, and usually with restroom facilities, for high-speed long-distance service.

Medium Size Bus: Any bus from 29 feet to 34 feet in length.

**New Look Bus:** A type of transit bus characterized by the predominant styling and mechanical equipment common to transit buses manufactured between 1959 and 1978.

**Sightseeing Bus:** A bus of any type adapted for sightseeing use, usually with expanded window areas.

Small Bus: Any bus 28 feet or less in length.

Standard-Size Bus: Any bus from 35 feet to 41 feet in length.

**Suburban Bus:** A bus similar to a transit bus except equipped with front doors only and normally with high-backed seats for use in longer-distance service with relatively fewer stops.

**Transit Bus:** A bus designed for frequent-stop service with front and center doors, normally with a rear-mounted diesel engine, low-back seating, and without luggage storage compartments or restroom facilities.

Van: A small vehicle, usually 20 feet or shorter in length, usually with an automotive-type engine and limited seating normally entered directly through side or rear doors of the vehicle rather than from a central aisle, used for door-to-door and other specialized transit service.

### **Multi-Mode Transit System**

A transit system operating more than one mode of transit service.

### **Passenger Miles**

The number of person-miles traveled by all passengers riding transit vehicles; one person traveling one mile aboard a transit vehicle is one passenger mile.

### Passenger Vehicle Miles Operated

Sum of all miles operated in regular service, special service, and non-revenue service by transit vehicles that carry passengers. When vehicles are operated in trains, each vehicle is counted separately, e.g., an eight-vehicle train operating for one mile equals eight vehicle miles.

### **Peak Period Surcharge**

An extra fee in addition to the basic cash fare required during peak periods (rush hours).

### **Publicly Owned Transit System**

A transit system owned by any municipality, county, regional authority, state, or other governmental agency including a transit system operated or managed by a private management firm under contract to the government agency owner.

### **Rapid Transit**

Transit vehicles operating over completely grade-separated exclusive right-of-way. The term rail rapid transit, also known as "rapid rail transit," applies to both operation of light rail vehicles over exclusive right-of-way and operation of heavy rail vehicles; the term bus rapid transit applies to operation of motor buses over exclusive bus roads ("rapid busways").

### Revenue Passenger Trips (Revenue Passengers)

Single-vehicle transit rides by initial-board (first-ride) transit passengers only; excludes all transfer rides and all non-revenue rides.

### Single-Vehicle Transit Ride

One person traveling aboard one transit vehicle.

### **Special Service**

All transit service other than fixed-route service. Some types of special services are: variable-route service where a passenger boarding a vehicle can select any discharge point in a service area; demandresponse service (also known as dial-a-ride) where a passenger can board and alight at any point in a service area; charter service; subscription service where a group of passengers are carried between the same locations on a repetitive basis; and brokerage service where a transit system or other agency organizes vanpool-type service.

### Streetcar

A type of electric transit vehicle railway operated in mixed traffic on streets, usually single cars, manually operated, with boarding from street level rather than platforms. Also known as "trolley car" or "tramway," included as a type of "light rail" in generic usage.

### **Total Labor Costs**

Sum of "Salaries and Wages" and "Fringe Benefit Costs," see Glossary of Financial Terms.

### **Total Passenger Rides (Total Passengers)**

Combined total of all single-vehicle transit rides by (1) initial-board (first-ride) revenue passengers, (2) transfer passengers on second and successive rides, and (3) non-revenue passengers entitled to transportation without charge.

### Tramway

See "Light Rail" and "Streetcar."

### **Transfer Charge**

An extra fee in addition to the basic cash fare charged for purchase of a transfer for boarding another transit vehicle to continue a trip.

### **Transit Passenger Vehicle**

Any vehicle used to carry passengers in transit service.

### **Transit System**

Organizations providing any type of intraurban or rural intracommunity multiple-occupancy-vehicle passenger service, including fixed-route service, variable-route service, and unscheduled service, provided for use by the general public or groups of the general public. As used in the Transit Fact Book, for data aggregation purposes only, transit systems are limited to organizations providing intraurban passenger service to the general public over at least one regular fixed route with a published time schedule; organizations providing only variable route or unscheduled service are not included in Summary Data Tables in the Transit Fact Book.

### **Trolley Coach**

Rubber-tired transit vehicle, manually steered, propelled by an electric motor drawing current—normally through overhead wires—from a central power source not on board the vehicle.

### **Unlinked Transit Passenger Trips**

Transit trips taken by both initial-board (originating) and transfer (continuing) transit passengers; includes charter rides and special rides. Each passenger is counted each time that person boards a transit vehicle regardless of the type of fare paid or transfer presented.

### **Urban Ferry Boat**

Any ferry boat operation with one or more terminals within an urbanized area.

### **Urbanized Area**

An area delimited by the United States Bureau of the Census consisting of a central city of 50,000 inhabitants or more or two cities having contiguous boundaries and constituting, for general social and economic purposes, a single community with a population of at least 50,000, plus surrounding closely settled territory but excluding the rural portion of extended cities.

### **Urban Place**

An area delimited by the United States Bureau of the Census consisting of incorporated political units or closely settled population centers without corporate limits not within the boundaries of an urbanized area.

### Wheelchair Accessible Transit Passenger Vehicle

A transit passenger vehicle equipped with a lift, ramp, or other boarding and safety devices required to allow a person in a wheelchair to use the vehicle. For high platform boarding rail cars, wheelchair accessibility might require elevators or ramps in stations rather than lifts or ramps on the cars.

### **Zone Fare Charge**

An extra fee in addition to the basic cash fare charged when a passenger crosses a predetermined boundary.

