Iterative, Multi-Tier Management Information Modeling

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Outline

- Mgmt info modeling in the IP world
- Four problems
- Analysis
- Multi-tier models
- Iterative process
- Advantages of our new modeling process
- Conclusion



Mgmt Info Modeling in the IP World

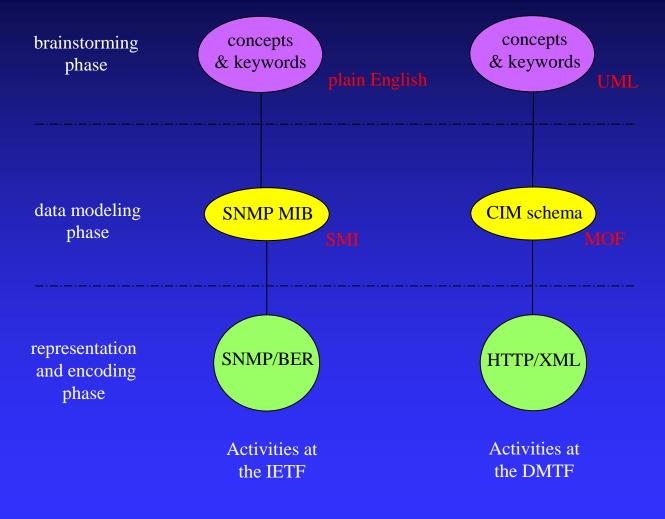


Technology-Independent Standardization Activities

- Metamodel:
 - ◆ DMTF: variant of UML metamodel
 - class, object, association, etc.
 - ◆ IETF: implicit metamodel
 - everything in a MIB is an OID
- Language:
 - SNMP MIBs: SMI
 - ◆ SNMP PIBs (policies): e.g., SPPI
 - CIM Schemas: MOF
- Representation and encoding of mgmt data:
 - ◆ IETF: BER
 - ◆ DMTF: XML, CIM Operations over HTTP



Per-Technology Standardization Activities





Four Problems



Some Models Are Not Good Enough (1/2)

Problem:

- ◆ Some models contain errors:
 - e.g., RFC 1156 immediately replaced with RFC 1213
- ◆ Some models miss important features:
 - e.g., no per-interface ACLs in RFC 1213
 - must use telnet



Some Models Are Not Good Enough (2/2)

Causes:

- ♦ WGs are mostly driven by vendors:
 - poor trade-off between quality and timeliness
 - fast design is not beautiful...
- ◆ Management standardization efforts often fail to attract the best technology experts and the best information modelers of the world
- ◆ Fuzzy requirements:
 - e.g., what dials and knobs do we need to manage MPLS-based VPNs?



The Reinvent the Wheel Antipattern

- Many standards bodies in the management arena: IETF, DMTF, OMG, TMF, ISO, ITU-T, Open Group, etc.
- Little cross-pollination between them:
 - not invented here syndrome
 - no time to read the literature -> start from scratch
- Consequences:
 - ◆ Terminology keeps changing:
 - e.g., DMTF: event, notification, indication
 - customers are confused
 - Standards bodies waste precious time



Finding the Right Level of Abstraction Between Two Extremes

- Overly abstract models:
 - ◆ OMG's four-tier metamodel architecture
 - devised by theoreticians
 - over-engineering antipattern
- Overly detailed models:
 - e.g., SNMP MIBs
 - bottom line blurred by details
 - devised by management application developers
 - under-engineering antipattern



The Learning Curve Is Too Steep

- Newcomers are swamped by the details:
 - must read SMI fluently to understand SNMP MIBs
 - must read MOF fluently to understand CIM schemas
- Newcomers need a better way to understand first the bottom line, and then the details



Analysis



Four Solutions from Software Engineering (1/2)

- With one-tier MIMs, we try to do too many things at a time, and require too many skills from the same people:
 - Split between conceptual, specification, and implementation models (analysis, design, and implementation phases).
- Going from one mgmt architecture to another does not make the mgmt issues any different for a given technology:
 - ◆ Isolate the architecture-independent core from the rest:
 - facilitate reuse
 - render the design cleaner
 - decrease the risks of terminological changes



Four Solutions from Software Engineering (2/2)

- Software quality is best assured by attracting the best people to fulfill each task throughout the software development process:
 - We need to attract the best technology experts and information modelers in standards bodies
- The waterfall process works only in simple cases:
 - ◆ As management issues become more complex, we need to migrate to an iterative and incremental modeling process.



Constraints from Real Life

- In the IP world, mgmt systems are much more expensive today than in the mid-1990s. So, many customers now demand standards ("insurance policy").
- Any new modeling process must allow vendors to release new technologies fast. Their market is very competitive.
- Redeploying a MIM is extremely expensive to customers and vendors. Every effort should be made to devise good models in the first place.
 - Addresses poor models, not changing requirements
- Many customers demand high-quality management applications as soon as they buy a new equipment. Large NOCs cannot afford to deploy now and manage later.



Multi-Tier Models



Example: Two Tiers

Universal
Information
Model

UIM
UML

SNMP MIB

CIM schema

data models



One UIM per Technology (1/2)

- UIM = object-oriented abstract model
- Independent of management architecture:
 - indep. of data repository
 - ◆ indep. of communication protocol
 - communication and information models are independent
- Durable:
 - stable terminology
 - no need to retrain people



One UIM per Technology (2/2)

- Reusable:
 - ◆ shared by IETF, DMTF, etc.
- Expressed in UML + whitepapers
- Goal: convey the big picture to humans, not machines or compilers. Ignore details.
- Uses OMG's UML metamodel
- Devised by joint IETF/DMTF WGs:
 - researchers, independent consultants, end users
 - ♦ best technology experts, best mgmt info. modelers

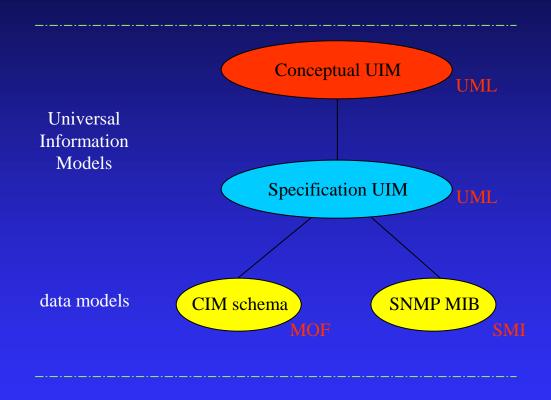


Multiple Data Models per Technology

- Several data models derived from a single UIM:
 - **◆** SNMP MIB
 - ◆ CIM schema
 - ◆ LDAP directory schema
- Not necessarily object oriented
- Language for devising data model: not prescribed
- Devised by separate WGs:
 - vendors developing mgmt applications



More than Two Tiers





Iterative Process

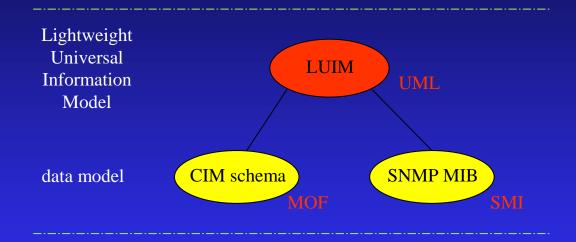


Why Do We Need Multiple Iterations?

- N-tier models + 1 iteration = long standardization time
 - delays time-to-market for new technologies
 - ◆ vendors = no-no
- Whatever the experience of model designers, they will always get it wrong the first time they model a complex technology
- Requirements may change over time



Iteration 1: Prototyping



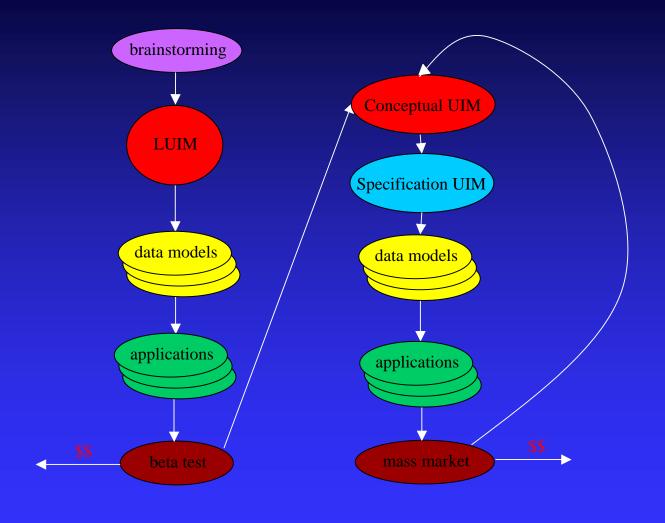


Iteration 2: Refinement

- Formalize the UIM:
 - ◆ UML class diagrams, sequence diagrams, etc.
 - whitepaper
- Improve the UIM:
 - ready for mass-market
- Make the UIM robust and durable
- Learn from the mistakes made in iteration 1:
 - feedback from beta-testers
- Formalize the lessons learned in writing:
 - e.g., annotations to the whitepaper
 - goal: the same problems will not resurface in the future



Iterative and Incremental Process





Iteration 1

Iteration 2

Further Iterations

- Maintenance:
 - mgmt issues changed over time
- Refinement:
 - ◆ a flaw was discovered in the info. model



Managing Time: A Condition for Success

- Must manage time strictly
- How?
 - set deadlines for each step of the standardization process
 - chairperson of each WG must enforce deadlines
- Why would people bother to meet these deadlines?
 - competition between standards bodies
 - competition between top-notch model designers
 - recognition by the peers



Advantages of Our New Modeling Process



Some Models Are Not Good Enough: Solved

- We devise multi-tier MIMs, step by step, instead of jumping directly to data models
- With the prototyping phase, we learn from experience gathered in the field
- With UIMs, standardization efforts are a lot more attractive to the best worldwide technology experts and info. modelers



The *Reinvent the Wheel* Antipattern: Solved

- For a given technology, all data models are derived from a single UIM
- Build on past experience:
 - ◆ reuse
- Stable terminology



Finding the Right Level of Abstraction Between Two Extremes: Solved

- With multi-tier models, we allow info. modelers to capture different things:
 - ◆ UIM: big picture
 - ◆ data models: details
- When the mgmt issues for a given technology are complex, we can have as many tiers as necessary



The Learning Curve Is Too Steep: Solved

- Conceptual models make it easier for newcomers to get started with the mgmt of a given technology
- Conceptual models expressed in UML (*lingua franca*) can be readily understood by people who do not know the idiosyncrasies of SNMP or WBEM



More Advantages

- If the technology changes during prototyping, once the LUIM is devised, we still have a chance to update the UIM in iteration 2 (i.e., before large-scale deployment)
- Having UIMs shared by the IETF and DMTF helps vendors cut their mgmt software development cost when they support both SNMP MIBs and CIM schemas
- By imposing strict time mgmt, we put an upper bound on the time-to-market for the first iteration. This is important for marketing people.



Dealing with Multiple Competing UIMs

Occurs when:

- different people in a WG have conflicting views on the way a technology should be managed
- different WGs come up with different UIMs, which are both consistent and smart

Problems:

- causes terminological confusion
- segments the market

Solution:

- ◆ IETF's way: let the market decide
- customers can compare UIMs: all expressed in the same lingua franca (UML)



Conclusion



Summary (1/2)

- We described 4 problems pertaining to mgmt info modeling in the IP world:
 - some models are not good enough
 - ◆ reinvent the wheel antipattern
 - finding the right level of abstraction
 - ◆ learning curve is too steep
- We proposed a new modeling and standardization process to alleviate or solve these problems:
 - multi-tier models
 - iterative process



Summary (2/2)

- We advocated the cooperation between standards bodies (esp. IETF & DMTF)
 - they share conceptual UIMs
- We advocated multi-specialization:
 - ◆ UIMs: designers
 - data models: specialists of SMI (SNMP), MOF (WBEM/CIM), etc.



Directions for Future Work

- Define conceptual UIMs:
 - ◆ Some work underway at AT&T and Cisco
 - ◆ Reverse-engineer SNMP MIBs
 - ◆ Reverse-engineer CIM schemas
- Several data models are derived from a single UIM. Does it facilitate the translation between these data models?
- Do UIMs require an equiv. to DMTF's Core Model?

