



Income tax return

Companies

*Income Tax Act 2007, Tax Administration Act 1994,
Injury Prevention, Rehabilitation, and Compensation Act 2001*

IR 4 2011

1 April 2010 to 31 March 2011

1. If the company's IRD number is **not** shown above, print it in Box 1.
(8 digit numbers start in the second box

1	2	3	4	5	6	7	8
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)

3. If the company's trading name has **changed** or is not shown below, print it in Box 3.

Do **not** print your tax agent's address here. See page 9 of the guide.

Please put street address or PO Box number **above** and suburb, box lobby or RD and town, city or region **below**

Please put street address or PO Box number **above** and suburb, box lobby or RD and town, city or region **below**



Please put street address **above** and suburb or RD and town, city or region **below**

Please put street address **above** and suburb or RD and town, city or region **below**



Prefix

Phone number



Bank

Branch

Account number

Suffix

- If your suffix has only two numbers, enter them in the first two squares of the suffix box.
- For information about direct crediting, see page 10 of the guide.



No

Go to Question 10.

Yes

Go to Question 11.

10

No

Go to Question 11.

Yes

Go to Question 10A.

10A ▶

No

Yes

No

Go to Question 12.

Yes

See page 11 of the guide.

Income

- | | |
|--|--|
| <p>12. Is the company a non-resident entertainer, contractor or a specified agricultural/horticultural/viticultural company?</p> <p>No <input type="radio"/> Go to Question 13.</p> <p>Total tax deducted</p> <p>12A ▶ \$, , . </p> | <p>Yes <input type="radio"/> Print the total of any taxable income it received.</p> <p>Total gross income</p> <p>12B ▶ \$, , . </p> |
| <p>13. Did the company have any New Zealand interest paid or credited to it?</p> <p>No <input type="radio"/> Go to Question 14.</p> <p>Total RWT and/or NRWT</p> <p>13A ▶ \$, , . </p> | <p>Yes <input type="radio"/> Print the totals below. See page 13 of the guide.</p> <p>Total gross interest—if a loss, put a minus sign in the last box</p> <p>13B ▶ \$, , . </p> |
| <p>14. Did the company receive any New Zealand dividends?</p> <p>No <input type="radio"/> Go to Question 15.</p> <p>Total dividend imputation credits</p> <p>14 ▶ \$, , . </p> <p>Total dividend RWT and FDP credits</p> <p>14A ▶ \$, , . </p> | <p>Yes <input type="radio"/> Print the totals below. See page 15 of the guide.</p> <p>Total gross dividends</p> <p>14B ▶ \$, , . </p> |
| <p>15. Did the company receive any taxable distributions from a Māori authority?</p> <p>No <input type="radio"/> Go to Question 16.</p> <p>Total Māori authority credits</p> <p>15A ▶ \$, , . </p> | <p>Yes <input type="radio"/> Print the totals below. See page 18 of the guide.</p> <p>Total Māori authority distributions</p> <p>15B ▶ \$, , . </p> |
| <p>16. Did the company receive income from a partnership, estate or trust?</p> <p>No <input type="radio"/> Go to Question 17.</p> <p>Total partnership, estate or trust tax credits</p> <p>16A ▶ \$, , . </p> | <p>Yes <input type="radio"/> Print the totals below. See page 20 of the guide.</p> <p>Total partnership, estate or trust income—if a loss, put a minus sign in the last box</p> <p>16B ▶ \$, , . </p> |
| <p>17. Total tax credits Add Boxes 12A, 13A, 14A, 15A and 16A. Print the total in Box 17A. Don't include overseas tax paid here.</p> <p>17A ▶ \$, , . </p> | |
| <p>18. Did the company receive any income from overseas?</p> <p>No <input type="radio"/> Go to Question 19.</p> <p>Total overseas tax paid</p> <p>18A ▶ \$, , . </p> | <p>Yes <input type="radio"/> Print the totals below. See page 20-23 of the guide.</p> <p>Total overseas income—if a loss, put a minus sign in the last box</p> <p>18B ▶ \$, , . </p> |
| <p>19. Did the company receive income from business or rental activities? (Do not include any income already shown at Questions 12 to 18.)</p> <p>No <input type="radio"/> Go to Question 20.</p> <p>Yes <input type="radio"/> Print the net profit in Box 19B. See page 24 of the guide.</p> <p>Net profit or loss from business or rental—if a loss, put a minus sign in the last box</p> <p>19B ▶ \$, , . </p> | |
| <p>20. Did the company pay insurance premiums to any overseas insurer not carrying out business in New Zealand?</p> <p>No <input type="radio"/> Go to Question 21.</p> <p>Total gross premium paid</p> <p>20 ▶ \$, , . </p> <p>Total gross premium paid to Switzerland</p> <p>20A ▶</</p> | |

Refunds and/or transfers

32. If the company is getting a refund, how do you want it paid? Copy the amount from Box 31L to Box 32.

32 \$, , .

Please transfer the refund to:

- 2012 provisional tax. Print the amount in Box 32A.

32A ▶ \$ _____

- Someone else's income tax account.
Are you "associated"? See page 34 of the guide.

32B ▶ Yes ☐ No ☐

Their IRD number

Name of taxpayer receiving refund

32C

Year ended 31 March

Amount

32D ▶ \$

- Other—if you want your refund transferred to another period or tax type, eg, GST, staple a note to the front page of this return explaining the transfer you want.

Subtract Boxes 32A and 32D from Box 32. Print your answer in Box 32E. This is the balance to be refunded.

32E \$ _____

How would you like the balance paid?

- To the company's bank or other deposit account. **We recommend this.** Please check the correct account number is shown at Question 8.
- **By cheque.** Only tick 32F if the company's bank account details are shown at Question 8 and you now want your refund by cheque.

32F ▶ ○

2012 Provisional tax

33. Initial provisional tax liability. Is this the first year the company started to derive assessable income from a taxable activity? See page 36 of the guide.

No ☐ Go to Question 34.

33

Day Month Year

Yes ☐ Print the start date of the taxable activity in Box 33.

34. 2012 provisional tax. Print the details below. See page 37 of the guide.


- Print the option used (**S** or **E** or **R**) in Box 34A.
- Print the company's 2012 provisional tax payable in Box 34B if you're using **S** or **E**.

34A ▶

34B ▶ \$. . . 0 0

Disclosures

35. Have payments been made to non-residents? For example, dividends, interest, management fees, know-how payments, royalties or contract payments for services by non-resident contractors.




35  No ☐ Go to Question 36. Yes ☐ Go to Question 35A.

35A. Was NRWT and/or non-resident contractors withholding tax deducted from all payments?

35A ☒ No ☐ Yes

36. Has the company calculated CFC or FIF income under Question 18?

Tick "Yes " if additional disclosure is required.

36  No  Yes  See page 43 of the guide.


37. Did the company repurchase, redeem or cancel its shares during the income year?

37 No ☐ Go to Question 38.

37A \$ _____

Yes ☐ Print the total value of shares repurchased, redeemed or cancelled in Box 37A.
See page 44 of the guide.

38. Did the company receive any foreign-sourced dividends during the year?

38  No ☐ Go to Question 39.
Yes ☐ See page 44 of the guide.

39. Is the company controlled or owned by non-residents?

39 ☒ No ☐ Go to Question 40.
☐ Yes ☐ See page 46 of the guide.

40. Print the total lowest economic interests of shareholders during the income year here. See page 47 of the guide.

40  %

41. Print the details for all shareholders, directors and relatives of shareholders who received remuneration (with no PAYE deducted), or loans from the company, or were attributed a loss by the company. Please show the shareholder's, director's or relative's IRD number for amounts in Boxes 41B to 41E, and the associated company's IRD number for Boxes 41F and 41G separately. For group companies which shared loss offsets and subvention payments, print these amounts in Boxes 41F and 41G. See pages 49 and 50 of the guide. If you need more space use the enclosed IR 4S. Remuneration is liable for ACC levies.

41A ▶ IRD number	41B ▶ Attributed loss	41C ▶ Remuneration with no PAYE deducted	41D ▶ Value of loans from the company
<input type="text"/>	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> -	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/>	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/>
	41E ▶ Current account balance	41F ▶ Loss offsets (put a minus sign in the last box to show losses claimed)	41G ▶ Subvention payments (put a minus sign in the last box to show subvention payments made)
	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> (Tick one) CR DR	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/>	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/>
41A ▶ IRD number	41B ▶ Attributed loss	41C ▶ Remuneration with no PAYE deducted	41D ▶ Value of loans from the company
<input type="text"/>	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> -	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/>	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/>
	41E ▶ Current account balance	41F ▶ Loss offsets (put a minus sign in the last box to show losses claimed)	41G ▶ Subvention payments (put a minus sign in the last box to show subvention payments made)
	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> (Tick one) CR DR	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/>	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/>
41A ▶ IRD number	41B ▶ Attributed loss	41C ▶ Remuneration with no PAYE deducted	41D ▶ Value of loans from the company
<input type="text"/>	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> -	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/>	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/>
	41E ▶ Current account balance	41F ▶ Loss offsets (put a minus sign in the last box to show losses claimed)	41G ▶ Subvention payments (put a minus sign in the last box to show subvention payments made)
	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> (Tick one) CR DR	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/>	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/>
41A ▶ IRD number	41B ▶ Attributed loss	41C ▶ Remuneration with no PAYE deducted	41D ▶ Value of loans from the company
<input type="text"/>	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> -	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/>	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/>
	41E ▶ Current account balance	41F ▶ Loss offsets (put a minus sign in the last box to show losses claimed)	41G ▶ Subvention payments (put a minus sign in the last box to show subvention payments made)
	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> (Tick one) CR DR	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/>	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/>

