

## Individual tax return

Injury Prevention, Rehabilitation, and Compensation Act 2001 • Income Tax Act 2007 • Tax Administration Act 1994

## IR 3 2012

1 April 2011 to 31 March 2012

	You can file this return online at www.ird.govt.nz Please see pages 5 and 6 in the guide to see if you need to complete this return.	
1	If your IRD number is <b>not</b> shown above, print it in Box 1.	(8 digit numbers start in the second box 12345678)
2	If your correct name is <b>not</b> shown above, print it in full in Box 2.  Please put first names <b>above</b> and surname <b>below</b>	Mr Mrs Miss Ms
3	If your correct <b>postal</b> address is <b>not</b> shown above, print the full address in Box 3.  Don't print your tax agent's address here. See page 7 in the guide.  Please put street address or PO Box number above and suburb, box lobby or RD and to	town or city <b>below</b>
4	If your correct <b>street</b> address is <b>not</b> shown below, print it in full in Box 4.  Please put street address <b>above</b> and suburb, city, RD or region <b>below</b>	
5	If your correct date of birth is <b>not</b> shown below, print it in Box 5.	Day Month Year
6	If your business industry classification (BIC) code is not shown below or has changed, print it in Box 6.	
7	If your correct daytime phone number is <b>not</b> shown below, print it in Box 7.	Prefix Phone number
8	If your correct bank account number is <b>not</b> shown below, print it in Box 8.  Bank  For more information about direct crediting, see page 8 of the guide.	Branch Account number Suffix
9.	Working for Families Tax Credits customers (WfFTC) – adjustments to your family Please check the enclosed Adjusting your income for Working for Families Tax Credits (IF adjustments to make and have not told us about them please tick 9A and complete the If you have told us about your adjustments, you don't need to complete an IR 215 form Note: If you're not already registered for WfFTC and think you may be entitled to it, respectively.	R 215) form. If you have any ne enclosed IR 215 form.  9A
10	You may be a non-resident of New Zealand for tax purposes and may need to complet See page 9 in the guide.	te an IR 3NR return instead.

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	No Go to Question 12	Yes	Copy the amounts fro	m your summary of earnings to the boxes below.
	Total PAYE deducted			Total gross income
	11A \$ ,	,		11B \$ , , , .
	ACC earners' levy			Total income not liable for ACC earners' levy
	11D \$ ,	,		11C \$ , , , , , , , , , , , , , , , , , ,
	Total tax deducted			See page 13 in the guide for a list of income not liable for
	11E \$ ,	,		ACC earners' levy (eg, NZ Super, income-tested benefits, student allowances).
12	Did you receive income from schedu	ular paymer	nts, as shown on your su	mmary of earnings? See page 14 in the guide.
	No Go to Question 13	Yes	Copy the schedular pa	ayment totals from your summary of earnings to the boxes below.
	Total tax deducted			Total gross payments
	12A \$ ,	,		12B \$ , , ,
13	Did you have any <b>New Zealand interest</b> paid or credited to you? Include any interest from partnerships, look-through companies trusts. Keep your interest statements or certificates.		e any interest from partnerships, look-through companies and/or	
	No Go to Question 14	Yes	See page 15 in the guid	de. Print the totals here.
	Total RWT			Total gross interest
	13A \$ ,	,		13B \$ , , , ,
	If any of your interest was received for company, trust and/or estate – pleas		ership, look-through	13C
14				I you receive shares instead of dividends? Include any dividends
	from partnerships, look-through cor			
	No Go to Question 15	Yes	See page 17 in the guid	de. Print the totals here.
	Total dividend imputation credits			
	14 \$	,		
	Total dividend RWT and payments for fo	reign dividen	ds	Total gross dividends
	14A) \$	,		14B \$ , , , .
	If any of your dividends were receive company, trust and/or estate – pleas		rtnership, look-through	14C
15	Did you receive any taxable <b>Māori a</b>	uthority dis	stributions? Keep your o	distribution statement
	No Go to Question 16	Yes	See page 19 in the guid	de. Print the totals here.
	Total Māori authority credits			Total Māori authority distributions
	15A) \$	,		15B \$ , , ,
16	Did you receive any <b>New Zealand estate or trust income?</b> See page 19 in the guide.			
	No Go to Question 17	Yes	Print the totals here. If or 15, as appropriate.	Exclude interest, dividends and distributions at Questions 13, 14
	Total tax paid by trustees		or 13, as appropriate.	Total estate or trust income (excluding amount in Box 16C)
	16A \$			16B \$
		,		Total taxable distributions from non-complying trusts
				16C) \$
17	Did you receive any <b>overseas incom</b>	e? Staple pr	oof of overseas tax paid	and a letter detailing any overseas losses to the top of page 3.
	No Go to Question 18	Yes		de. Print the totals here.
	Total overseas tax paid		1	Total overseas income
	17A \$			17B \$
	,	,		

27	Are you claiming expenses against your income? Note: If you've claimed expenses somewhere else in this return, don't show them her	
	No Go to Question 28 Yes See page 33 in the guide. Print the totals here.	
	If you paid someone to complete your return, print that person's name in the panel below.	
	To	tal expenses claimed
	Please put first names <b>above</b> , and surname <b>below</b>	\$
28	Income after expenses Inc	come after expenses
	Subtract Box 27 from Box 26 Print your answer in Box 28	28 \$
	Ose this amount to work out your tax credits.	
29	Are you claiming net losses brought forward?	
		rint the net loss amounts in Boxes 29A and 29B.
	Amount brought forward  And 29A  S  - 20A	nount claimed this year
	29A	95 , , , ,
30	Your taxable income	ıxable income
	- The state of the	\$0 \$
Та	Claim tax credits for donations, childcare or housekeeper payn Don't send in donation receipts with this IR 3 return. See page	
31	Is your <b>income at Question 28 under \$9,880</b> and did you earn it by working accident compensation payments or earner-related compensation (see page	
		aim this tax credit, see page 36 in the guide.
		eks from Box 4 on page 36 of the guide to Box 31A below.
	<b>Note</b> : If you don't fill in Box 31A, we won't be able to calculate your tax credi	it.
	Print the number of weeks here	
	Print your tax credit here.	\$1 \( \)
32	Tax credit for children: Were you under 15 or under 19 and still at school, at Note: If all your income is interest, dividends, and/or Māori authority distribu	·
	No Go to Question 33 Yes To work out if you can claim	n this tax credit, see page 37 in the guide.
	Print your tax credit here.	\$2 \$
33		able to claim the independent earner tax credit (IETC).
33A	See page 38 of the guide to see if you're eligible.  A Are you eligible for this tax credit? To have the IETC included in your assess	ment you must tick "Yes" helow.
33,1	33A Yes No	,
33B	B If you received excluded overseas income, complete the dates you received t	this below.
330	Start Er	
	33B	
	Day Month Year	Day Month Year
	Print the number of qualifying months here.	3C)
	Use the worksheet on pages 39 & 40 in the guide to calculate your IETC.	
	Print your tax credit here.	\$ .
34	Do you have excess imputation credits brought forward?	
	No Go to Question 35 Yes See page 40 of the guide. Pr	rint the total here.
	2	4 \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
		· · · · · · · · · · · · · · · · · · ·

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Tax calculation				
35	Please use the tax calculation worksheet on page 43 of the guide to work out	the amount of tax to pay or amount to be refunded.  Tax on taxable income		
	Transfer the <b>tax on taxable income</b> from Box 2 of the worksheet to Box 35.	35 \$ , ,		
		Residual income tax		
	Transfer the <b>residual income tax</b> from Box 12 of the worksheet to Box 35A.	35A \$ , , ,		
		(Tick one) Credit Debit		
		Tax calculation result		
	Transfer the <b>tax calculation result</b> from Box 14 of the worksheet to Box 35B.	35B \$		
		(Tick one) Credit Debit		
		(Tick offe) Credit Debit		
36	Are you entitled to claim an <b>early payment discount</b> ? See page 46 in the guide.	36 Yes No		
		_		
ı	funds and/or transfers			
final	e: If you or your spouse or partner (or ex-spouse or ex-partner) received any Wor refund or tax to pay. You'll need to confirm the details on the Working for Famil top of page 3 of this return.			
37	Getting a refund — how do you want it paid?			
	Copy your refund from Box 35B to Box 37.	37 \$		
	Print any overpayment of 2013 provisional tax you would like refunded in Box 37A.	37A \$ , , , ,		
	Add Box 37 and Box 37A and print your answer in Box 37B.	37B \$		
	Do you want your refund transferred:			
	to 2013 provisional tax? Print the amount in Box 37C.	37C) \$		
	to this year's student loan? Print the amount in Box 37D.	\$ , ,		
	to someone else's income tax account?  Are you "associated"? See page 49 in the guide.  Name of taxpayer receiving your refund	Yes No Their IRD number		
	Name of taxpayer receiving your retund	37F		
	Year ended 31 March Amount	37G \$		
	to someone else's 2012 student loan?	37H Yes No		
	Are you "associated"? See page 49 in the guide.			
	Name of taxpayer receiving your refund	Their IRD number		
		371		
	Amount	37] \$ , ,		
	Other — If you want your:			
	<ul> <li>refund transferred to another tax type, or</li> <li>overpaid 2013 provisional tax transferred to pay your 2012 residual in</li> </ul>	income tay debt		
	staple a note to the top of the front page of this return.	ncome tax debt		
	Culturat Dayon 27C 27D 27C and 27I fuore Day 27D Drint volument of the			
	Subtract Boxes 37C, 37D, 37G and 37J from Box 37B. Print your answer in Box 37K.	37K \$ ,		
	How would you like the balance paid?			
	<ul> <li>To your bank or other deposit account. Please check your correct account</li> <li>By cheque Only tick Box 37L if your bank account details are shown at</li> </ul>	number is shown at Question 8.		
	Question 8 and you now want the balance paid by cheque.			

20	13 provisional tax		
38	Is the amount in Box 35A a debit of more than \$2,500?		
	No Go to Question 39 Yes You may have to pay 2013 provisional tax. See page 50 of the guide, then print the details below.		
	• Print the option used (S, E or R) in Box 38A.		
	• Print your 2013 provisional tax payment in Box 38B.		
39	Did you at any time during the income year hold rights in a foreign company, unit trust, superannuation scheme or life insurance policy for which disclosure is required?		
	No Go to Question 40 Yes See page 52 of the guide.		
40	Is this return for a part-year?		
	No Go to Question 41 Yes See page 53 in the guide. If "Yes", tick the situation below that applies to you.		
	You arrived in (or returned to) New Zealand and you're now a tax resident		
	You left New Zealand permanently (for more than 325 days)		
	You were declared bankrupt		
	This return is for a deceased person to the date of their death		
	Your balance date changed during the year.		
	Print the start and end dates the return is for in the spaces provided.  Day Month Year Day Month Year		
No	otice of assessment and declaration		
41 Plea	Please see page 53 in the guide, then read and sign the following:  The information in this return is true and correct and represents my assessment for the year ended 31 March 2012 as required under the Tax Administration Act 1994. It is also a correct statement of my earnings for the purposes of the Injury Prevention, Rehabilitation, and Compensation Act 2001.  Signature		
The	re are penalties for not filing a tax return or for filing a false return. See page 6 in the guide.		
42	<ul> <li>What to do next</li> <li>Attach your summary of earnings or Working for Families Tax Credits form to your return if you've made any changes on them.</li> <li>Print your name and IRD number on all other papers attached to your return.</li> <li>Send us your return on or by 7 July 2012, unless you have an extension of time or a non-standard balance date.</li> <li>Send your completed return in the envelope supplied, or to the address shown below. Keep a copy for your records.</li> <li>If you have tax to pay, you need to pay it by 7 February 2013 to avoid any penalties (if you have a tax agent see page 55 in the guide). You can pay earlier if you want to. If you want to pay now, staple your cheque to the front page of this return.</li> </ul>		
To f	Privacy To find out what may happen to the information you provide on this form, see page 62 in the guide. Injury Prevention, Rehabilitation, and Compensation Act 2001		
See page 61 in the guide to understand how the information you provide on this form will be used for ACC purposes.  Send this form to:  Inland Revenue  PO Box 39090  Wellington Mail Centre  Lower Hutt 5045			
U	FFICE SE ONLY  Operator Corresp indicator Return Al Yes No Scanner  Payment attached Return Al Yes No Scanner  Pril 2012		