



IR 3 2012

1 April 2011 to 31 March 2012

- You can file this return online at www.ird.govt.nz
- Please see pages 5 and 6 in the guide to see if you need to complete this return.

1 If your IRD number is **not** shown above, print it in Box 1.



(8 digit numbers start in the second box 1 2 3 4 5 6 7 8)

2 If your correct name is **not** shown above, print it in full in Box 2.



Mr ☐ Mrs ☐ Miss ☐ Ms ☐

Please put first names **above** and surname **below**

3 If your correct **postal** address is **not** shown above, print the full address in Box 3.
Don't print your tax agent's address here. See page 7 in the guide.



Please put street address or PO Box number **above** and suburb, box lobby or RD and town or city **below**

4 If your correct **street** address is **not** shown below, print it in full in Box 4.



Please put street address **above** and suburb, city, RD or region **below**

5 If your correct date of birth is **not** shown below, print it in Box 5.



Day	Month	Year
<input type="text"/>	<input type="text"/>	<input type="text"/>

6 If your business industry classification (BIC) code is not shown below or has changed, print it in Box 6.



7 If your correct daytime phone number is **not** shown below, print it in Box 7.



Prefix	Phone number
<input type="text"/>	<input type="text"/>

8 If your correct bank account number is **not** shown below, print it in Box 8.



Bank	Branch	Account number	Suffix
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

For more information about direct crediting, see page 8 of the guide.

9. **Working for Families Tax Credits customers (WFFTC) – adjustments to your family income**

Please check the enclosed *Adjusting your income for Working for Families Tax Credits (IR 215)* form. If you have any adjustments to make and have not told us about them please tick 9A and complete the enclosed IR 215 form. If you have told us about your adjustments, you don't need to complete an IR 215 form.

Note: If you're not already registered for WFFTC and think you may be entitled to it, read page 8 of the guide.

☐

10 You may be a non-resident of New Zealand for tax purposes and may need to complete an IR 3NR return instead. See page 9 in the guide.

18

No ☐

18A  \$

18B \$

19

No ☐

19A

19B ▶ \$

19C ▶ \$

19D \$

20

20A \$

20B \$

21

No ☐

21 \$

21A ▶

22

No ☐

22 \$

23

No ☐

23 \$

24

No ☐

24 \$

25

No ☐

25 \$ -

26 \$

27 Are you claiming **expenses** against your income? **Note:** If you've claimed expenses somewhere else in this return, **don't show them here.**

No ☐ Go to Question 28 Yes ☐ See page 33 in the guide. Print the totals here.

If you paid someone to complete your return, print that person's name in the panel below.

Please put first names **above**, and surname **below**

Total expenses claimed

27 \$, , .

28 **Income after expenses**

Subtract Box 27 from Box 26. Print your answer in Box 28.

Use this amount to work out your tax credits.

Income after expenses

28 \$, , .

29 Are you claiming **net losses brought forward**?

No ☐ Go to Question 30 Yes ☐ See page 34 in the guide. Print the net loss amounts in Boxes 29A and 29B.

Amount brought forward

29A \$, , . -

Amount claimed this year

29B \$, , . -

30 **Your taxable income**

Subtract Box 29B from Box 28. Print your answer in Box 30.

Taxable income

30 \$, , .

Tax credits

Claim tax credits for donations, childcare or housekeeper payments on the *Tax credit claim form (IR 526)*.
Don't send in donation receipts with this IR 3 return. See page 35 in the guide.

31 Is your **income at Question 28 under \$9,880** and did you earn it by working **20 hours or more a week** or did you receive a sickness benefit, accident compensation payments or earner-related compensation (see page 35 in the guide)?

No ☐ Go to Question 32 Yes ☐

- To work out if you can claim this tax credit, see page 36 in the guide.
- Copy the number of weeks from Box 4 on page 36 of the guide to Box 31A below.

Note: If you don't fill in Box 31A, we won't be able to calculate your tax credit.

Print the number of weeks here

31A

Print your tax credit here.

31 \$.

32 **Tax credit for children:** Were you under 15 or under 19 and still at school, at any time from 1 April 2011 to 31 March 2012?

Note: If all your income is interest, dividends, and/or Māori authority distributions, you can't claim this tax credit.

No ☐ Go to Question 33 Yes ☐ To work out if you can claim this tax credit, see page 37 in the guide.

Print your tax credit here.

32 \$.

33 If your **income at Question 28 is between \$24,000 and \$48,000**, you may be able to claim the independent earner tax credit (IETC). See page 38 of the guide to see if you're eligible.

33A **Are you eligible for this tax credit?** To have the IETC included in your assessment you must tick "Yes" below.

33A Yes ☐ No ☐

33B If you received **excluded overseas income**, complete the dates you received this below.

33B Start
Day Month Year

End
Day Month Year

Print the number of qualifying months here.

33C

Use the worksheet on pages 39 & 40 in the guide to calculate your IETC.

Print your tax credit here.

33 \$.

34 Do you have **excess imputation credits brought forward**?

No ☐ Go to Question 35 Yes ☐ See page 40 of the guide. Print the total here.

34 \$, , . -

2013 provisional tax

38 Is the amount in Box 35A a debit of more than \$2,500?

No ☐ Go to Question 39 Yes ☐ You may have to pay 2013 provisional tax. See page 50 of the guide, then print the details below.

- Print your 2013 provisional tax payment in Box 38B.

\$. . 0 0

39 Did you at any time during the income year hold rights in a foreign company, unit trust, superannuation scheme or life insurance policy for which disclosure is required?

39 No Go to Question 40 Yes See page 52 of the guide.

40 Is this return for a part-year?

40 No ☐ Go to Question 41 Yes ☐ See page 53 in the guide. If “Yes”, tick the situation below that applies to you.

☐ Your balance date changed during the year.

Day Month Year

Notice of assessment and declaration

41 Please see page 53 in the guide, then read and sign the following:

The information in this return is true and correct and represents my assessment for the year ended 31 March 2012 as required under the Tax Administration Act 1994. It is also a correct statement of my earnings for the purposes of the Injury Prevention, Rehabilitation, and Compensation Act 2001.

Date / /

Please make a copy of this return for your own records.

There are penalties for not filing a tax return or for filing a false return. See page 6 in the guide.

42 What to do next

- Attach your summary of earnings or Working for Families Tax Credits form to your return if you've made any changes on them.
- Print your name and IRD number on all other papers attached to your return.
- Send us your return on or by 7 July 2012, unless you have an extension of time or a non-standard balance date.
- Send your completed return in the envelope supplied, or to the address shown below. Keep a copy for your records.
- If you have tax to pay, you need to pay it by 7 February 2013 to avoid any penalties (if you have a tax agent see page 55 in the guide). You can pay earlier if you want to. If you want to pay now, staple your cheque to the front page of this return.

Privacy

To find out what may happen to the information you provide on this form, see page 62 in the guide.

Injury Prevention, Rehabilitation, and Compensation Act 2001

See page 61 in the guide to understand how the information you provide on this form will be used for ACC purposes.

Send this form to:

Inland Revenue

PO Box 39090

Wellington Mail Centre

Lower Hutt 5045

Scanner

April 2012