# Hypertext marks in $\LaTeX$ : a manual for hyperref

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# Contents

1	Introduction	1				
2	Implicit behavior	3				
3	Package options 3.1 General options 3.2 Configuration options 3.3 Backend drivers 3.4 Extension options 3.5 PDF-specific display options 3.6 PDF display and information options 3.7 Big alphabetical list	3 4 4 5 6 7 8 10				
<b>4 5</b>	Additional user macros  4.1 Bookmark macros	12 16 16 17 17				
6	PDF and HTML forms 6.1 Forms environment parameters	19 20 20				
7	Defining a new driver					
8	Special support for other packages					
9	History and acknowledgments					
10	GNU Free Documentation License	24				

# 1 Introduction

The package derives from, and builds on, the work of the HyperTEX project, described at http://xxx.lanl.gov/hypertex/. It extends the functionality of all the LATEX cross-referencing commands (including the table of contents, bibliographies etc) to produce \special commands which

1 INTRODUCTION 2

a driver can turn into hypertext links; it also provides new commands to allow the user to write ad hoc hypertext links, including those to external documents and URLs.

This manual provides a brief overview of the hyperref package. For more details, you should read the additional documentation distributed with the package, as well as the complete documentation by processing hyperref.dtx. You should also read the chapter on hyperref in *The LATEX Web Companion*, where you will find additional examples.

The HyperT<sub>E</sub>X specification<sup>1</sup> says that conformant viewers/translators must recognize the following set of \special constructs:

```
href: html:<a href = "href_string">
name: html:<a name = "name_string">
end: html:</a>
image: html:<img src = "href_string">
base_name: html:<base href = "href_string">
```

The *href*, *name* and *end* commands are used to do the basic hypertext operations of establishing links between sections of documents. The *image* command is intended (as with current HTML viewers) to place an image of arbitrary graphical format on the page in the current location. The *base\_name* command is be used to communicate to the DVI viewer the full (URL) location of the current document so that files specified by relative URL's may be retrieved correctly.

The href and name commands must be paired with an end command later in the TEX file—the TEX commands between the two ends of a pair form an anchor in the document. In the case of an href command, the anchor is to be highlighted in the DVI viewer, and when clicked on will cause the scene to shift to the destination specified by  $href\_string$ . The anchor associated with a name command represents a possible location to which other hypertext links may refer, either as local references (of the form  $href="#name\_string"$  with the  $name\_string$  identical to the one in the name command) or as part of a URL (of the form  $URL \# name\_string$ ). Here  $href\_string$  is a valid URL or local identifier, while  $name\_string$  could be any string at all: the only caveat is that '"' characters should be escaped with a backslash (\), and if it looks like a URL name it may cause problems.

However, the drivers intended to produce *only* PDF use literal PostScript or PDF \special commands. The commands are defined in configuration files for different drivers, selected by package options; at present, the following drivers are supported:

**hypertex** DVI processors conforming to the HyperT<sub>E</sub>X guidelines (i.e. xdvi, dvips (with the -z option), OzTeX, and Textures)

dvips produces \special commands tailored for dvips

dvipsone produces \special commands tailored for dvipsone

ps2pdf a special case of output suitable for processing by earlier versions of Ghostscript's PDF writer; this is basically the same as that for dvips, but a few variations remained before version 5.21

tex4ht produces \special commands for use with TFX4ht

pdftex pdfTFX, Hàn Thế Thành's TEX variant that writes PDF directly

dvipdfm produces \special commands for Mark Wicks' DVI to PDF driver dvipdfm

<sup>&</sup>lt;sup>1</sup>This is borrowed from an article by Arthur Smith.

dvipdfmx produces \special commands for driver dvipdfmx, a successor of dvipdfm

**dviwindo** produces  $\special$  commands that Y&Y's Windows previewer interprets as hypertext jumps within the previewer

vtex produces \special commands that MicroPress' HTML and PDF-producing TEX variants interpret as hypertext jumps within the previewer

**textures** produces \special commands that Textures interprets as hypertext jumps within the previewer

xetex produces \special commands for XeTFX

Output from dvips or dvipsone must be processed using Acrobat Distiller to obtain a PDF file.<sup>2</sup> The result is generally preferable to that produced by using the hypertex driver, and then processing with dvips -z, but the DVI file is not portable. The main advantage of using the HyperTEX \special commands is that you can also use the document in hypertext DVI viewers, such as xdvi.

# 2 Implicit behavior

This package can be used with more or less any normal LATEX document by specifying in the document preamble

\usepackage{hyperref}

Make sure it comes *last* of your loaded packages, to give it a fighting chance of not being over-written, since its job is to redefine many LATEX commands. Hopefully you will find that all cross-references work correctly as hypertext. For example, \section commands will produce a bookmark and a link, whereas \section\* commands will only show links when paired with a corresponding \addcontentsline command.

In addition, the hyperindex option (see below) attempts to make items in the index by hyperlinked back to the text, and the option backref inserts extra 'back' links into the bibliography for each entry. Other options control the appearance of links, and give extra control over PDF output. For example, colorlinks, as its name well implies, colors the links instead of using boxes; this is the option used in this document.

# 3 Package options

All user-configurable aspects of hyperref are set using a single 'key=value' scheme (using the keyval package) with the key Hyp. The options can be set either in the optional argument to the \usepackage command, or using the \hypersetup macro. When the package is loaded, a file hyperref.cfg is read if it can be found, and this is a convenient place to set options on a site-wide basis.

As an example, the behavior of a particular file could be controlled by:

• a site-wide hyperref.cfg setting up the look of links, adding backreferencing, and setting a PDF display default:

```
\hypersetup{backref,
pdfpagemode=FullScreen,
colorlinks=true}
```

 $<sup>^{2}</sup>$ Make sure you turn off the partial font downloading supported by dvips and dvipsone in favor of Distiller's own system.

3 PACKAGE OPTIONS 4

• A global option in the file, which is passed down to hyperref:

\documentclass[dvips]{article}

• File-specific options in the \usepackage commands, which override the ones set in hyperref.cfg:

```
\usepackage[colorlinks=false]{hyperref}
\hypersetup{pdftitle={A Perfect Day}}
```

As seen in the previous example, information entries (pdftitle, pdfauthor, ...) should be set after the package is loaded. Otherwise LATEX expands the values of these options prematurely. Also LATEX strips spaces in options. Especially option 'pdfborder' requires some care. Curly braces protect the value, if given as package option. They are not necessary in \hypersetup.

```
\usepackage[pdfborder={0 0 0}]{hyperref}
\hypersetup{pdfborder=0 0 0}
```

Package 'kvoptions-patch' patches LATEX to make it aware of key value options and to prevent premature value expansions.

Some options can be given at any time, but many are restricted: before \begin{document}, only in \usepackage[...]{hyperref}, before first use, etc.

In the key descriptions that follow, many options do not need a value, as they default to the value true if used. These are the ones classed as 'boolean'. The values true and false can always be specified, however.

## 3.1 General options

Firstly, the options to specify general behavior and page size.

draft	boolean	false	all hypertext options are turned off
final	boolean	true	all hypertext options are turned on
debug	boolean	false	extra diagnostic messages are printed in
			the log file
verbose	boolean	false	same as debug
implicit	boolean	true	redefines $\LaTeX$ internals
hypertexnames	boolean	true	use guessable names for links
naturalnames	boolean	false	use LaTeX-computed names for links
a4paper	boolean	true	sets paper size to $210 \text{mm} \times 297 \text{mm}$
a5paper	boolean	false	sets paper size to $148 \text{mm} \times 210 \text{mm}$
b5paper	boolean	false	sets paper size to $176 \text{mm} \times 250 \text{mm}$
letterpaper	boolean	false	sets paper size to $8.5 \text{in} \times 11 \text{in}$
legalpaper	boolean	false	sets paper size to $8.5 \text{in} \times 14 \text{in}$
executivepaper	boolean	false	sets paper size to $7.25 \text{in} \times 10.5 \text{in}$
setpagesize	boolean	true	sets page size by special driver commands

## 3.2 Configuration options

raiselinks	boolean	true	In the hypertex driver, the height of links is normally calculcated by the driver as simply the base line of contained text; this options forces \special commands to reflect the real height of the link (which could contain a graphic)
breaklinks	boolean	false	Allows link text to break across lines; since this cannot be accommodated in PDF, it is only set true by default if the pdftex driver is used. This makes links on multiple lines into different PDF links to the same target.
pageanchor	boolean	true	Determines whether every page is given an implicit anchor at the top left corner. If this is turned off, \printindex will not contain valid hyperlinks.
plainpages	boolean	false	Forces page anchors to be named by the arabic form of the page number, rather than the formatted form.
nesting	boolean	false	Allows links to be nested; no drivers currently support this.

Note for option breaklinks: The correct value is automatically set according to the driver features. It can be overwritten for drivers that do not support broken links. However, at any case, the link area will be wrong and displaced.

## 3.3 Backend drivers

If no driver is specified, the package defaults to loading the hypertex driver.

dvipdfm	Sets up hyperref for use with the dvipdfm driver.
dvipdfmx	Sets up hyperref for use with the dvipdfmx driver.
dvips	Sets up hyperref for use with the dvips driver.
dvipsone	Sets up hyperref for use with the dvipsone driver.
dviwindo	Sets up hyperref for use with the dviwindo Windows previewer.
hypertex	Sets up hyperref for use with the HyperTEX-compliant drivers.
latex2html	Redefines a few macros for compatibility with latex2html.
nativepdf	An alias for dvips
pdfmark	An alias for dvips
pdftex	Sets up hyperref for use with the pdftex program.
ps2pdf	Redefines a few macros for compatibility with Ghostscript's PDF writer, oth-
	erwise identical to dvips.
tex4ht	For use with TEX4ht
textures	For use with Textures
vtex	For use with MicroPress' VTeX; the PDF and HTML backends are detected
	automatically.
vtexpdfmark	For use with VTeX's PostScript backend.
xetex	For use with XeTEX(using backend for dvipdfm).

If you use dviwindo, you may need to redefine the macro \wwwbrowser (the default is C:\netscape\netscape) to tell dviwindo what program to launch. Thus, users of Internet Explorer might add something like this to hyperref.cfg:

\renewcommand{\wwwbrowser}{C:\string\Program\space
Files\string\Plus!\string\Microsoft\space
Internet\string\iexplore.exe}

# 3.4 Extension options

extension	text		Set the file extension (e.g. dvi) which will be appended to file links created if you use the xr package.
hyperfigures	boolean		you use the XI package.
backref	text	false	Adds 'backlink' text to the end of each item in the bibliography, as a list of section numbers. This can only work properly <i>if</i> there is a blank line after each \bibitem. Supported values are section, slide, page, none, or false. If no value is given, section is taken as default.
pagebackref	boolean	false	Adds 'backlink' text to the end of each item in the bibliography, as a list of page numbers.
hyperindex	boolean	true	Makes the page numbers of index entries into hyperlinks. Relays on unique page anchors (pageanchor,)
pageanchors and plainpages=false.			
hyperfootnotes	boolean	true	Makes the footnote marks into hyperlinks to the footnote text. Easily broken
encap			Sets encap character for hyperindex
linktocpage	boolean	false	make page number, not text, be link on TOC, LOF and LOT
breaklinks	boolean	false	allow links to break over lines by making links over multiple lines into PDF links to the same target
colorlinks	boolean	false	Colors the text of links and anchors. The colors chosen depend on the the type of link. At present the only types of link distinguished are citations, page references, URLs, local file references, and other links. In spite of colored boxes, the colored text remains when printing.
linkcolor	color	red	Color for normal internal links.
anchorcolor	color	black	Color for anchor text.
citecolor	color	green	Color for bibliographical citations in text.
filecolor	color	cyan	Color for URLs which open local files.
menucolor	color	red	Color for Acrobat menu items.
runcolor	color	file color	Color for run links (launch annotations).
urlcolor	color	magenta	Color for linked URLs.

frenchlinks boolean false use small caps instead of color for links

Note that all color names must be defined before use, following the normal system of the standard  $\LaTeX$  color package.

# 3.5 PDF-specific display options

bookmarks	boolean	true	A set of Acrobat bookmarks are written, in a manner similar to the table of contents, requiring two passes of IATEX. Some postprocessing of the bookmark file (file extension .out) may be needed to translate IATEX codes, since bookmarks must be written in PDFEncoding. To aid this process, the .out file is not rewritten by IATEX if it is edited to contain a line \let\WriteBookmarks\relax
bookmarksopen	boolean	false	If Acrobat bookmarks are requested, show them with all the subtrees expanded.
bookmarksopenlevel	parameter		level (\maxdimen) to which bookmarks are open
bookmarksnumbered	boolean	false	If Acrobat bookmarks are requested, include section numbers.
bookmarkstype CJKbookmarks	text boolean	toc $false$	to specify which 'toc' file to mimic This option should be used to produce CJK bookmarks. Package hyperref supports both normal and preprocessed mode of the CJK package; during the creation of bookmarks, it simply replaces CJK's macros with special versions which expand to the corresponding character codes. Note that without the 'unicode' option of hyperref you get PDF files which actually violate the PDF specification because non-Unicode character codes are used – some PDF readers localized for CJK languages (most notably Acroread itself) support this. Also note that option 'CJKbookmarks' cannot be used together with option 'unicode'.  No mechanism is provided to translate non-Unicode bookmarks to Unicode; for portable PDF documents only Unicode encoding should be used.
pdfhighlight	name	/I	How link buttons behave when selected; /I is for inverse (the default); the other possibilities are /N (no effect), /O (outline), and /P (inset highlighting).
citebordercolor	RGB color	$0\ 1\ 0$	The color of the box around citations
filebordercolor	RGB color	0.5.5	The color of the box around links to files
linkbordercolor	RGB color	100	The color of the box around normal links
menubordercolor	RGB color	100	The color of the box around Acrobat menu links
urlbordercolor	RGB color	0 1 1	The color of the box around links to URLs
runbordercolor	RGB color	0.7.7	color of border around 'run' links

pdfborder 0 0 1 The style of box around links; defaults to a box with lines of 1pt thickness, but the colorlinks option resets it to produce no border.

Note that the color of link borders can be specified *only* as 3 numbers in the range 0..1, giving an RGB color. You cannot use colors defined in T<sub>E</sub>X. Since version 6.76a this is no longer true. Especially with the help of package xcolor the usual color specifications of package (x)color can be used. For further information see description of package hycolor.

The bookmark commands are stored in a file called *jobname.out*. The files is not processed by LATEX so any markup is passed through. You can postprocess this file as needed; as an aid for this, the .out file is not overwritten on the next TEX run if it is edited to contain the line

\let\WriteBookmarks\relax

## 3.6 PDF display and information options

baseurl	URL		Sets the base URL of the PDF document
pdfpagemode	text	empty	Determines how the file is opening in Acrobat; the possibilities are UseNone, UseThumbs (show thumbnails), UseOutlines (show bookmarks), FullScreen, UseOC (PDF 1.5), and UseAttachments (PDF 1.6). If no mode if explicitly chosen, but the bookmarks option is set, UseOutlines is used.
pdftitle	text		Sets the document information Title field
pdfauthor	text		Sets the document information Author field
pdfsubject	text		Sets the document information Subject field
pdfcreator	text		Sets the document information Creator field
pdfproducer	text		Sets the document information Producer field
pdfkeywords	text		Sets the document information Keywords field
pdfview	text	XYZ	Sets the default PDF 'view' for each link
pdfstartpage	text	1	Determines on which page the PDF file is opened.
pdfstartview	text	Fit	Set the startup page view
pdfpagescrop	nnnn		Sets the default PDF crop box for pages. This should be a set of four numbers
pdfcenterwindow	boolean	false	position the document window in the center of the screen
pdfdirection	text	empty	direction setting

3 PACKAGE OPTIONS

pdfdisplaydoctitle	boolean	false	display document title instead of file name in title bar
pdfduplex	text	empty	paper handling option for print dialog
pdffitwindow	boolean	false	resize document window to fit docu-
			ment size
pdflang	text	empty	PDF language identifier (RFC 3066)
pdfmenubar	boolean	true	make PDF viewer's menu bar visible
pdfnewwindow	boolean	false	make links that open another PDF file start a new window
pdfnonfullscreenpagemode	boolean	empty	page mode setting on exiting full-screen mode
pdfnumcopies	integer	empty	number of printed copies
pdfpagelayout	text	empty	set layout of PDF pages
pdfpagelabels	boolean	true	set PDF page labels
${\tt pdfpagetransition}$	text	empty	set PDF page transition style
${\tt pdfpicktrackbypdfsize}$	text	empty	set option for print dialog
pdfprintarea	text	empty	set /PrintArea of viewer preferences
pdfprintclip	text	empty	set /PrintClip of viewer preferences
pdfprintpagerange	n n (n n)*	empty	set /PrintPageRange of viewer prefer-
			ences
pdfprintscaling	text	empty	page scaling option for print dialog (option /PrintScaling of viewer preferences, PDF 1.6); valid values are None and AppDefault
pdftoolbar	boolean	true	make PDF toolbar visible
pdfviewarea	text	empty	set /ViewArea of viewer preferences
pdfviewclip	text	empty	set /ViewClip of viewer preferences
pdfwindowui	boolean	true	make PDF user interface elements visi-
			ble
unicode	boolean	false	Unicode encoded PDF strings

Each link in Acrobat carries its own magnification level, which is set using PDF coordinate space, which is not the same as  $T_EX$ 's. The unit is bp and the origin is in the lower left corner. See also \hypercalcbp that is explained on page 17. pdf $T_EX$  works by supplying default values for XYZ (horizontal  $\times$  vertical  $\times$  zoom) and FitBH. However, drivers using pdfmark do not supply defaults, so hyperref passes in a value of -32768, which causes Acrobat to set (usually) sensible defaults. The following are possible values for the pdfview and pdfstartview parameters.

XYZ	$left\ top\ zoom$	Sets a coordinate and a zoom factor. If any
		one is null, the source link value is used. <i>null</i>
		$null\ null\ will\ give\ the\ same\ values\ as\ the\ cur-$
		rent page.
Fit		Fits the page to the window.
FitH	top	Fits the width of the page to the window.
FitV	left	Fits the height of the page to the window.
FitR	left bottom right top	Fits the rectangle specified by the four coor-
		dinates to the window.
FitB		Fits the page bounding box to the window.
FitBH	top	Fits the width of the page bounding box to
		the window.
FitBV	left	Fits the height of the page bounding box to
		the window.

10

The pdfpagelayout can be one of the following values.

SinglePage	Displays a single page; advancing flips the page
OneColumn	Displays the document in one column; continuous scrolling.
TwoColumnLeft	Displays the document in two columns, odd-numbered pages to the left.
TwoColumnRight	Displays the document in two columns, odd-numbered pages to the right.
TwoPageLeft	Displays two pages, odd-numbered pages to the left (since PDF 1.5).
TwoPageRight	Displays two pages, odd-numbered pages to the right (since PDF 1.5).

Finally, the pdfpagetransition can be one of the following values, where /Di stands for direction of motion in degrees, generally in  $90^{\circ}$  steps, /Dm is a horizontal (/H) or vertical (/V) dimension (e.g. Blinds /Dm /V), and /M is for motion, either in (/I) or out (/0).

Blinds	$/\mathrm{Dm}$	Multiple lines distributed evenly across the screen sweep
		in the same direction to reveal the new page.
Box	$/\mathrm{M}$	A box sweeps in or out.
Dissolve		The page image dissolves in a piecemeal fashion to reveal
		the new page.
Glitter	/Di	Similar to Dissolve, except the effect sweeps across the
		screen.
Split	$/\mathrm{Dm}/\mathrm{M}$	Two lines sweep across the screen to reveal the new page.
Wipe	/Di	A single line sweeps across the screen to reveal the new
		page.

# 3.7 Big alphabetical list

The following is a complete listing of available options for hyperref, arranged alphabetically.

a4paper		use A4 paper
a5paper		use A5 paper
anchorcolor	black	set color of anchors
b5paper		use B5 paper
backref	false	do bibliographical back references
baseurl	empty	set base URL for document
bookmarks	true	make bookmarks
bookmarksnumbered	false	put section numbers in bookmarks
bookmarksopen	false	open up bookmark tree
bookmarksopenlevel	\maxdimen	level to which bookmarks are open
bookmarkstype	toc	to specify which 'toc' file to mimic
breaklinks	false	allow links to break over lines
CJKbookmarks	false	to produce CJK bookmarks
citebordercolor	010	color of border around cites
citecolor	green	color of citation links
colorlinks	false	color links
	true	(tex4ht, dviwindo)
debug	false	provide details of anchors defined; same
		as verbose
draft	false	do not do any hyperlinking

dvipdfm		use dvipdfm backend
dvipdfmx		use dvipdfmx backend
dvips		use dvips backend
dvipsone		use dvipsone backend
dviwindo		use dviwindo backend
encap		to set encap character for hyperindex
executivepaper		use executivepaper
extension	dvi	suffix of linked files
filebordercolor	0.5.5	color of border around file links
filecolor	cyan	color of file links
final	true	opposite of option draft
frenchlinks	false	use small caps instead of color for links
hyperfigures	false	make figures hyper links
hyperfootnotes	true	set up hyperlinked footnotes
hyperindex	true	set up hyperlinked indices
hypertex		use HyperT <sub>E</sub> X backend
hypertexnames	true	use guessable names for links
implicit	true	$redefine IAT_{EX}$ internals
latex2html		use LATEX2HTML backend
legalpaper		use legalpaper
letterpaper		use letterpaper
linkbordercolor	100	color of border around links
linkcolor	red	color of links
linktocpage	false	make page number, not text, be link on TOC, LOF and LOT
menubordercolor	100	color of border around menu links
menucolor	red	color for menu links
nativepdf	false	an alias for dvips
naturalnames	false	use LATEX-computed names for links
nesting	false	allow nesting of links
pageanchor	true	put an anchor on every page
pagebackref	false	backreference by page number
pdfauthor	empty	text for PDF Author field
pdfborder	0 0 1	width of PDF link border
	$0 \ 0 \ 0$	(colorlinks)
pdfcenterwindow	false	position the document window in the
		center of the screen
pdfcreator	LaTeX with	text for PDF Creator field
	hyperref	
	package	
pdfdirection	empty	direction setting
pdfdisplaydoctitle	false	display document title instead of file
		name in title bar
pdfduplex	empty	paper handling option for print dialog
pdffitwindow	false	resize document window to fit document size
pdfhighlight	/I	set highlighting of PDF links
pdfkeywords	$\stackrel{'}{empty}$	text for PDF Keywords field
pdflang	empty	PDF language identifier (RFC 3066)
pdfmark	false	an alias for dvips
pdfmenubar	true	make PDF viewer's menu bar visible
pdfnewwindow	false	make links that open another PDF
		<del>-</del>

pdfnonfullscreenpagemode	empty	file start a new window page mode setting on exiting full-screen mode
pdfnumcopies	empty	number of printed copies
pdfpagelayout	empty	set layout of PDF pages
pdfpagemode	empty	set default mode of PDF display
pdfpagelabels	true	set PDF page labels
pdfpagescrop	empty	set crop size of PDF document
pdfpagetransition	empty	set PDF page transition style
pdfpicktrackbypdfsize	empty	set option for print dialog
pdfprintarea	empty	set /PrintArea of viewer preferences
pdfprintclip	empty	set /PrintClip of viewer preferences
pdfprintpagerange	empty	set /PrintPageRange of viewer preferences
pdfprintscaling	empty	page scaling option for print dialog
pdfproducer	empty	text for PDF Producer field
pdfstartpage	1	page at which PDF document opens
pdfstartview	Fit	starting view of PDF document
pdfsubject	empty	text for PDF Subject field
pdftex		use pdfTFX backend
pdftitle	empty	text for PDF Title field
pdftoolbar	true	make PDF toolbar visible
pdfview	XYZ	PDF 'view' when on link traversal
pdfviewarea	empty	set /ViewArea of viewer preferences
pdfviewclip	empty	set /ViewClip of viewer preferences
pdfwindowui	true	make PDF user interface elements visible
nlainnagag	false	do page number anchors as plain arabic
plainpages ps2pdf	juise	use ps2pdf backend
raiselinks	false	raise up links (for HyperT <sub>E</sub> X backend)
runbordercolor	0.7.7	color of border around 'run' links
runcolor	filecolor	color of 'run' links
setpagesize	true	set page size by special driver com-
scopagesize	ii ac	mands
tex4ht		use TEX4ht backend
textures		use Textures backend
unicode	false	Unicode encoded pdf strings
urlbordercolor	0 1 1	color of border around URL links
urlcolor	magenta	color of URL links
verbose	false	be chatty
vtex		use VTeX backend
xetex		use XeT <sub>E</sub> X backend

# 4 Additional user macros

If you need to make references to URLs, or write explicit links, the following low-level user macros are provided:

 $\verb|\href{\it URL}{\it text}|$ 

The text is made a hyperlink to the URL; this must be a full URL (relative to the base URL, if

that is defined). The special characters # and  $\tilde{}$  do not need to be escaped in any way.

 $\url{URL}$ 

Similar to  $\href{URL}{\nolinkurl{URL}}$ . Depending on the driver  $\href{\nolinkurl{URL}}$ . Thus the result can be a url link, file link, ...

 $\verb|\nolinkurl{|} URL |$ 

Write *URL* in the same way as \url, without creating a hyperlink.

 $\verb|\hyperbaseurl{|} URL|$ 

A base URL is established, which is prepended to other specified URLs, to make it easier to write portable documents.

 $\verb|\hyperimage| image URL \} \{ text \}$ 

The link to the image referenced by the URL is inserted, using text as the anchor.

For drivers that produce HTML, the image itself is inserted by the browser, with the *text* being ignored completely.

\hyperdef{category}{name}{text}

A target area of the document (the text) is marked, and given the name category.name

\hyperref{URL}{category}{name}{text}

text is made into a link to URL#category.name

\hyperref[label]{text}

text is made into a link to the same place as \ref{label} would be linked.

\hyperlink{name}{text}

 $\verb|\hypertarget| \{name\} \{text\}$ 

A simple internal link is created with \hypertarget, with two parameters of an anchor name, and anchor text. \hyperlink has two arguments, the name of a hypertext object defined somewhere by \hypertarget, and the text which be used as the link on the page.

Note that in HTML parlance, the \hyperlink command inserts a notional # in front of each link, making it relative to the current testdocument; \href expects a full URL.

\phantomsection

This sets an anchor at this location. It works similar to \hypertarget{}{} with an automatically choosen anchor name. Often it is used in conjunction with \addcontentsline for sectionlike things (index, bibliography, preface). \addcontentsline refers to the latest previous location where an anchor is set. Example:

```
\cleardoublepage
\phantomsection
\addcontentsline{toc}{chapter}{\indexname}
\printindex
```

Now the entry in the table of contents (and bookmarks) for the index points to the start of the index page, not to a location before this page.

```
\autoref{label}
```

This is a replacement for the usual \ref command that places a contextual label in front of the reference. This gives your users a bigger target to click for hyperlinks (e.g. 'section 2' instead of merely the number '2').

The label is worked out from the context of the original \label command by hyperref by using the macros listed below (shown with their default values). The macros can be (re)defined in documents using \((re)\)newcommand; note that some of these macros are already defined in the standard document classes. The mixture of lowercase and uppercase initial letters is deliberate and corresponds to the author's practice.

For each macro below, hyperref checks \\*autorefname before \\*name. For instance, it looks for \figureautorefname before \figurename.

MacroDefaultFigure \figurename Table \tablename \partname Part \appendixname Appendix \equationname Equation \Itemname item \chaptername chapter \sectionname section \subsectionname subsection \subsubsectionname subsubsection \paragraphname paragraph footnote \Hfootnotename \AMSname Equation \theoremname Theorem \page page

Example for a redefinition if babel is used:

```
\usepackage[ngerman]{babel}
\addto\extrasngerman{%
  \def\subsectionautorefname{Unterkapitel}%
}
```

Hint: \autoref works via the counter name that the reference is based on. Sometimes \autoref chooses the wrong name, if the counter is used for different things. For example, it happens with \newtheorem if a lemma shares a counter with theorems. Then package aliascnt provides a method to generate a simulated second counter that allows the differentiation between theorems and lemmas:

```
\documentclass{article}
```

```
\usepackage{aliascnt}
\usepackage{hyperref}
\newtheorem{theorem}{Theorem}
\newaliascnt{lemma}{theorem}
\newtheorem{lemma}[lemma]{Lemma}
\aliascntresetthe{lemma}
\providecommand*{\lemmaautorefname}{Lemma}
\begin{document}
We will use \autoref{a} to prove \autoref{b}.
\begin{lemma}\label{a}
 Nobody knows.
\end{lemma}
\begin{theorem}\label{b}
 Nobody is right.
\end{theorem}.
\end{document}
```

It replaces \pageref and adds the name for page in front of the page reference. First \pageautorefname is checked before \pagename.

For instances where you want a reference to use the correct counter, but not to create a link, there are starred forms:

```
\ref*{label}
```

 $\adjustlength{\mbox{autopageref}\{label\}}$ 

\pageref\*{label}

 $\adjustable 1$ 

 $\verb|\autopageref*| \{label\}$ 

A typical use would be to write

\hyperref[other]{that nice section (\ref\*{other}) we read before}

We want \ref\*{other} to generate the correct number, but not to form a link, since we do this ourselves with \hyperref.

## \pdfstringdef{macroname}{TEXstring}

\pdfstringdef returns a macro containing the PDF string. (Currently this is done globally, but do not rely on it.) All the following tasks, definitions and redefinitions are made in a group to keep them local:

- Switching to PD1 or PU encoding
- Defining the "octal sequence commands" (\345): \edef\3{\string\3}
- Special glyphs of T<sub>E</sub>X: \{, \%, \&, \space, \dots, etc.
- National glyphs (german.sty, french.sty, etc.)
- Logos: \TeX, \eTeX, \MF, etc.
- Disabling commands that do not provide useful functionality in bookmarks: \label, \index, \glossary, \discretionary, \def, \let, etc.
- LATEX's font commands like \textbf, etc.
- Support for \xspace provided by the xspace package

In addition, parentheses are protected to avoid the danger of unsafe unbalanced parentheses in the PDF string. For further details, see Heiko Oberdiek's EuroTEX paper distributed with hyperref.

### 4.1 Bookmark macros

### 4.1.1 Setting bookmarks

Usually hyperref automatically adds bookmarks for \section and similar macros. But they can also set manually.

```
\pdfbookmark[level]{text}{name}
```

creates a bookmark with the specified text and at the given level (defaul is 0). As name for the internal anchor name is used (in conjunction with level). Therefore the name must be unique (similar to \label).

### \currentpdfbookmark{text}{name}

creates a bookmark at the current level.

### \subpdfbookmark{text}{name}

creates a bookmark one step down in the bookmark hierarchy. Internally the current level is increased by one.

## $\verb|\belowpdfbookmark| \{text\} \{name\}|$

creates a bookmark below the current bookmark level. However after the command the current bookmark level has not changed.

Hint: Package bookmark replaces hyperref's bookmark organization by a new algorithm:

• Usually only one LATEX run is needed.

- More control over the bookmark appearance (color, font).
- Different bookmark actions are supported (external file links, urls, ...).

Therefore I recommend using this package.

### 4.1.2 Replacement macros

hyperref takes the text for bookmarks from the arguments of commands like \section, which can contain things like math, colors, or font changes, none of which will display in bookmarks as is.

```
\texorpdfstring{TEXstring}{PDFstring}
```

```
For example,
\section{Pythagoras:
  \texorpdfstring{$ a^2 + b^2 = c^2 $}{%
    a\texttwosuperior\ + b\texttwosuperior\ =
    c\texttwosuperior
  }%
}
\section{\texorpdfstring{\textcolor{red}}{}{Red} Mars}
```

\pdfstringdef executes the hook before it expands the string. Therefore, you can use this hook to perform additional tasks or to disable additional commands.

```
\expandafter\def\expandafter\pdfstringdefPreHook
\expandafter{%
  \pdfstringdefPreHook
  \renewcommand{\mycommand}[1]{}%
}
```

However, for disabling commands, an easier way is via \pdfstringdefDisableCommands, which adds its argument to the definition of \pdfstringdefPreHook ('@' can here be used as letter in command names):

```
\pdfstringdefDisableCommands{%
  \let~\textasciitilde
  \def\url{\pdfstringdefWarn\url}%
  \let\textcolor\@gobble
}
```

## 4.2 Utility macros

```
\hypercalcbp{dimen specification}
```

hypercalcbp takes a TeX dimen specification and converts it to bp and returns the number without the unit. This is useful for options pdfstartview and pdfview. Example:

```
\hypersetup{
   pdfstartview={FitBH \hypercalcbp{\paperheight-\topmargin-1in
        -\headheight-\headsep}
}
```

The origin of the PDF coordinate system is the lower left corner.

Note, for calculations you need either package |calc| or  $\varepsilon$ -T<sub>F</sub>X. Nowadays the latter should automatically be enabled for IATEX formats. Users without  $\varepsilon$ -TEX, please, look in the source documentation hyperref.dtx for further limitations.

Also \hypercalcbp cannot be used in option specifications of \documentclass and \usepackage, because IATFX expands the option lists of these commands. However package hyperref is not yet loaded and an undefined control sequence error would arise.

#### Acrobat-specific behavior 5

If you want to access the menu options of Acrobat Reader or Exchange, the following macro is provided in the appropriate drivers:

## $\verb|\Acrobatmenu| \{menuoption\} \{text\}|$

The text is used to create a button which activates the appropriate menuoption. The following table lists the option names you can use—comparison of this with the menus in Acrobat Reader or Exchange will show what they do. Obviously some are only appropriate to Exchange.

File	Open, Close, Scan, Save, SaveAs, Optimizer:SaveAsOpt,		
	Print, PageSetup, Quit		
$File \rightarrow Import$	ImportImage, ImportNotes, AcroForm:ImportFDF		
$File \rightarrow Export$	ExportNotes, AcroForm:ExportFDF		
$File {\rightarrow} DocumentInfo$	GeneralInfo, OpenInfo, FontsInfo, SecurityInfo, We-		
	blink:Base, AutoIndex:DocInfo		
$File \rightarrow Preferences$	GeneralPrefs, NotePrefs, FullScreenPrefs, We-		
	blink:Prefs, AcroSearch:Preferences(Windows) or,		
	AcroSearch:Prefs(Mac), Cpt:Capture		
Edit	Undo, Cut, Copy, Paste, Clear, Selec-		
	tAll, Ole:CopyFile, TouchUp:TextAttributes,		
	TouchUp:FitTextToSelection, TouchUp:ShowLineMarkers,		
	TouchUp:ShowCaptureSuspects, TouchUp:FindSuspect,		
	Properties		
$Edit \rightarrow Fields$	AcroForm:Duplicate, AcroForm:TabOrder		
Document	Cpt:CapturePages, AcroForm:Actions, CropPages, Ro-		
	tatePages, InsertPages, ExtractPages, ReplacePages,		
	DeletePages, NewBookmark, SetBookmarkDest, Cre-		
	ateAllThumbs, DeleteAllThumbs		
View	ActualSize, FitVisible, FitWidth, FitPage, ZoomTo,		
	FullScreen, FirstPage, PrevPage, NextPage, LastPage, Go-		
	ToPage, GoBack, GoForward, SinglePage, OneColumn,		
	TwoColumns, ArticleThreads, PageOnly, ShowBookmarks,		
	ShowThumbs		
Tools	Hand, ZoomIn, ZoomOut, SelectText, Select-		
	Graphics, Note, Link, Thread, AcroForm:Tool,		
	Acro_Movie:MoviePlayer, TouchUp:TextTool, Find,		
	FindAgain, FindNextNote, CreateNotesFile		
$Tools \rightarrow Search$	AcroSrch:Query, AcroSrch:Indexes, AcroSrch:Results,		
	AcroSrch:Assist, AcroSrch:PrevDoc, AcroSrch:PrevHit,		
	AcroSrch:NextHit, AcroSrch:NextDoc		

Window ShowHideToolBar, ShowHideMenuBar, ShowHideClip-

board, Cascade, TileHorizontal, TileVertical, CloseAll

 $\mbox{HelpUserGuide, HelpTutorial, HelpExchange, HelpScan,} \label{eq:HelpUserGuide}$ 

 $\label{eq:helpDFW} \mbox{HelpDFWriter, HelpDistiller, HelpSearch,}$ 

HelpCatalog, HelpReader, Weblink:Home

Help(Windows) About

# 6 PDF and HTML forms

You must put your fields inside a Form environment (only one per file). There are six macros to prepare fields:

 $\verb|\TextField[| parameters]| \{label\}|$ 

 $\verb|\ChoiceMenu[| parameters]{| label}{| choices}|$ 

\PushButton[parameters]{label}

 $\Submit[parameters]{label}$ 

\Reset[parameters]{label}

The way forms and their labels are laid out is determined by:

\LayoutTextField{label}{field}

 $\verb|\LayoutChoiceField{|} label| field|$ 

 $\verb|\LayoutCheckField{|} label| field|$ 

These macros default to  $\#1\ \#2$ 

What is actually shown in as the field is determined by:

 $\MakeRadioField\{width\}\{height\}$ 

 $MakeCheckField\{width\}\{height\}$ 

 $\MakeTextField\{width\}\{height\}$ 

 $\Mexicondots$  \MakeChoiceField{width}{height}

 $\MakeButtonField\{text\}$ 

These macros default to \vbox to #2{\hbox to #1{\hfill}\vfill}, except the last, which defaults to #1; it is used for buttons, and the special \Submit and \Reset macros.

You may also want to redefine the following macros:

\def\DefaultHeightofSubmit{12pt}
\def\DefaultWidthofSubmit{2cm}
\def\DefaultHeightofReset{12pt}
\def\DefaultWidthofReset{2cm}
\def\DefaultHeightofCheckBox{0.8\baselineskip}
\def\DefaultWidthofCheckBox{0.8\baselineskip}
\def\DefaultHeightofChoiceMenu{0.8\baselineskip}
\def\DefaultWidthofChoiceMenu{0.8\baselineskip}
\def\DefaultHeightofText{\baselineskip}
\def\DefaultHeightofText{\baselineskip}
\def\DefaultHeightofTextMultiline{4\baselineskip}
\def\DefaultWidthofText{3cm}

## 6.1 Forms environment parameters

action URL The URL that will receive the form data if a Submit button is included in the form

encoding name The encoding for the string set to the URL; FDF-encoding

is usual, and html is the only valid value

method name Used only when generating HTML; values can be post or

get

## 6.2 Forms optional parameters

Note that all colors must be expressed as RGB triples, in the range 0..1 (i.e. color=0 0 0.5)

accesskey key (as per HTML)

align number  $\theta$  alignment within text field; 0 is left-aligned,

1 is centered, 2 is right-aligned.

backgroundcolorcolor of boxbordercolorcolor of borderbordersepbox border gapborderwidthwidth of box border

calculate			JavaScript code to calculate the value of the field
charsize	dimen		font size of field text
checkboxsymbol	char	4 (1)	symbol used for check boxes (ZapfDingbats),
·		,	the value is a character or \ding{number},
			see package 'pifont' from bundle 'psnfss'
checked	boolean	false	whether option selected by default
color		v	color of text in box
combo	boolean	false	choice list is 'combo' style
default		v	default value
disabled	boolean	false	field disabled
format			JavaScript code to format the field
height	dimen		height of field box
hidden	boolean	false	field hidden
ketstroke			JavaScript code to control the keystrokes on entry
maxlen	number	0	number of characters allowed in text field
menulength	number	4	number of elements shown in list
multiline	boolean	false	whether text box is multiline
name	name		name of field (defaults to label)
onblur			JavaScript code
onchange			JavaScript code
onclick			JavaScript code
ondblclick			JavaScript code
onfocus			JavaScript code
onkeydown			JavaScript code
onkeypress			JavaScript code
onkeyup			JavaScript code
onmousedown			JavaScript code
onmousemove			JavaScript code
onmouseout			JavaScript code
onmouseover			JavaScript code
onmouseup			JavaScript code
onselect			JavaScript code
password	boolean	false	text field is 'password' style
popdown	boolean	false	choice list is 'popdown' style
radio	boolean	false	choice list is 'radio' style
radiosymbol	$\operatorname{char}$	$H\left(\bigstar\right)$	symbol used for radio fields (ZapfDingbats),
			the value is a character or \ding{number},
	1 1	e 1	see package 'pifont' from bundle 'psnfss'
readonly	boolean	false	field is readonly
rotation	number	0	rotation of the widget annotation
			(degree, counterclockwise, multiple of 90)
tabkey			(as per HTML)
validate			JavaScript code to validate the entry
value	dina		initial value
width	$\operatorname{dimen}$		width of field box

# 7 Defining a new driver

A hyperref driver has to provide definitions for eight macros:

- 1. \hyper@anchor
- 2. \hyper@link

- 3. \hyper@linkfile
- 4. \hyper@linkurl
- 5. \hyper@anchorstart
- 6. \hyper@anchorend
- 7. \hyper@linkstart
- 8. \hyper@linkend

The draft option defines the macros as follows

\let\hyper@@anchor\@gobble
\gdef\hyper@link##1##2##3{##3}%
\def\hyper@linkurl##1##2{##1}%
\def\hyper@linkfile##1##2##3{##1}%
\let\hyper@anchorstart\@gobble
\let\hyper@anchorend\@empty
\let\hyper@linkstart\@gobbletwo
\let\hyper@linkend\@empty

# 8 Special support for other packages

hyperref aims to cooperate with other packages, but there are several possible sources for conflict, such as

- Packages that manipulate the bibliographic mechanism. Peter William's harvard package is supported. However, the recommended package is Patrick Daly's natbib package that has specific hyperref hooks to allow reliable interaction. This package covers a very wide variety of layouts and citation styles, all of which work with hyperref.
- Packages that typeset the contents of the \label and \ref macros, such as showkeys. Since
  the hyperref package redefines these commands, you must set implicit=false for these
  packages to work.
- Packages that do anything serious with the index.

The hyperref package is distributed with variants on two useful packages designed to work especially well with it. These are xr and minitoc, which support crossdocument links using LATEX's normal \label/\ref mechanisms and per-chapter tables of contents, respectively.

# 9 History and acknowledgments

The original authors of hyperbasics.tex and hypertex.sty, from which this package descends, are Tanmoy Bhattacharya (tanmoy@qcd.lanl.gov) and Thorsten Ohl (thorsten.ohl@physik.th-darmstadt.de). hyperref started as a simple port of their work to  $\LaTeX$  standards, but eventually I rewrote nearly everything, because I didn't understand a lot of the original, and was only interested in getting it to work with  $\LaTeX$  I would like to thank Arthur Smith, Tanmoy Bhattacharya, Mark Doyle, Paul Ginsparg, David Carlisle, T. V. Raman and Leslie Lamport for comments, requests, thoughts and code to get the package into its first useable state. Various other people are mentioned at the point in the source where I had to change the code in later versions because of problems they found.

Tanmoy found a great many of the bugs, and (even better) often provided fixes, which has made the package more robust. The days spent on RevTEX are entirely due to him! The investigations of Bill Moss (bmoss@math.clemson.edu) into the later versions including native PDF support

uncovered a good many bugs, and his testing is appreciated. Hans Hagen (pragma@pi.net) provided a lot of insight into PDF.

Berthold Horn provided help, encouragement and sponsorship for the dvipsone and dviwindo drivers. Sergey Lesenko provided the changes needed for dvipdf, and Hàn Thế Thành supplied all the information needed for pdftex. Patrick Daly kindly updated his natbib package to allow easy integration with hyperref. Michael Mehlich's hyper package (developed in parallel with hyperref) showed me solutions for some problems. Hopefully the two packages will combine one day.

The forms creation section owes a great deal to: T. V. Raman, for encouragement, support and ideas; Thomas Merz, whose book *Web Publishing with Acrobat/PDF* provided crucial insights; D. P. Story, whose detailed article about pdfmarks and forms solved many practical problems; and Hans Hagen, who explained how to do it in pdftex.

Steve Dandy recreated the manual source in July 2003 after it had been lost.

Especial extra thanks to David Carlisle for the backref module, the ps2pdf and dviwindo support, frequent general rewrites of my bad code, and for working on changes to the xr package to suit hyperref.

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