# Middleware Architectures 2 Lecture 3: Cloud Native and Microservices

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- Cloud Native
- Microservices
- Containers
- Kubernetes

- - Motto: Building sustainable ecosystems for cloud native software
  - CNFS is part of the nonprofit Linux Foundation
- Cloud Native = scalable apps running in modern cloud environments
  - containers, service mashes, microservices
  - Apps must be usually re-built from scratch or refactored
  - Benefits:
    - → loosely coupled systems that are resilient, manageable, and observable
    - → automation allowing for predictable and frequent changes with minimal effort
  - Trail Map
    - → provides an overview for enterprises starting their cloud native journey 🗗
- Lift and Shift
  - Cloud transition program in organizations
  - Move app from on-premise to the cloud
  - Benefits
    - → Infrastructure cost cutting (OPEX vs. CAPEX)
    - → Improved operations (scaling up/down if possible can be faster)

# **CNFS Trail Map**

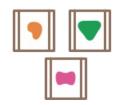
- Cloud Native
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- Emerging software architecture
  - monolithic vs. decoupled applications
  - applications as independenly deployable services

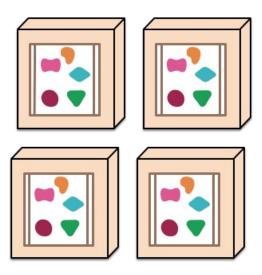
A monolithic application puts all its functionality into a single process...



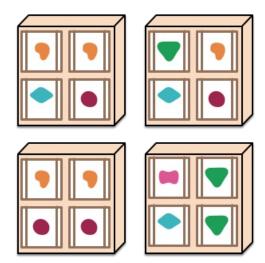
A microservices architecture puts each element of functionality into a separate service...



... and scales by replicating the monolith on multiple servers



... and scales by distributing these services across servers, replicating as needed.

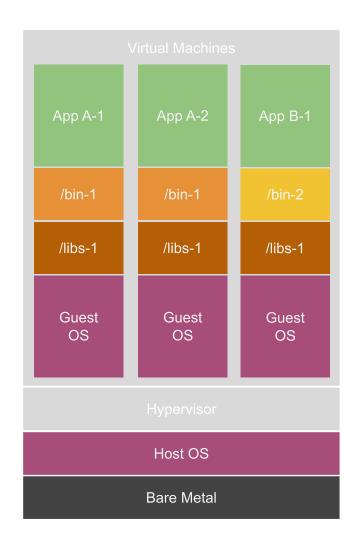


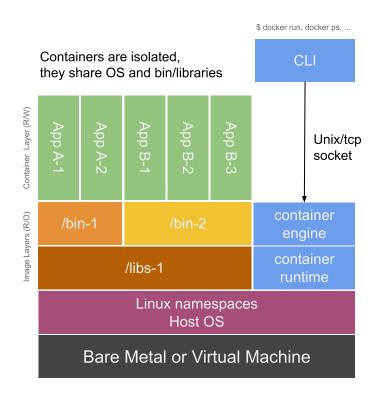
# **Major Characteristics**

- Loosely coupled
  - Integrated using well-defined interfaces
- Technology-agnostic protocols
  - HTTP, they use REST architecture
- Independently deployable and easy to replace
  - A change in small part requires to redeploy only that part
- Organized around capabilities
  - such as accounting, billing, recommendation, etc.
- Impplemented using different technologies
  - polyglot programming languages, databases

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# Virtual Machines vs. Containers





### • Linux Containers

- Introduced in 2008
- Allow to run a process tree in a isolated system-level "virtualization"
- Use much less resources and disk space than traditional virtualization

# Implementations

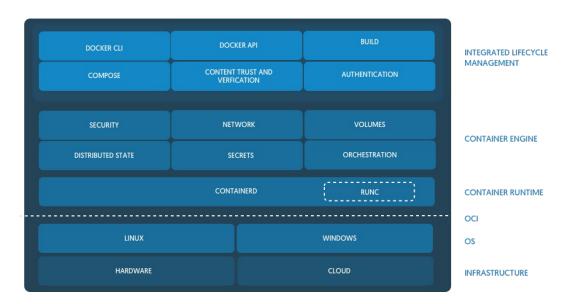
- − *LXC* − *default implementation in Linux*
- Docker Containers
  - $\rightarrow$  Builds on Linux namespaces and union file system (OverlayFS)
  - $\rightarrow$  A way to build, commit and share images
  - → Build images using a description file called Dockerfile
  - → Large number of available base and re-usable images

# Monolithic design originally

- Now several layers
- container runtime
- container engine

### Docker version <1.11.0 Docker version 1.11.0+ systemd systemd Docker engine daemon Docker engine application containerd

# **Containerd**



- Container engine
  - Accepts user inputs (via CLI or API), pulling images from registry, preparing metadata to be passed to container runtime
- Container runtime
  - Abstraction from syscalls or OS specific functionality to run containers on linux, windows, solaris, etc.
  - Uses runc and container-shim
  - Communicates with kernel to start containerized processes

# **Terminology**

### Image

- An image contains a union of layered filesystems stacked on top of each other
- Immutable, it does not have state and it never changes

### Container

- One or more processes running in one or more isolated namespaces in a filesystem provided by the image

### • Container Engine/Runtime

- The core processes providing container capabilities on a host
- Client
  - An app (e.g. CLI, custom app), communicates with a container engine by its API

### Registry

- A hosted service containing repository of images
- A registry provides a registry API to search, pull and push images
- Docker Hub is the default Docker registry

### Swarm

- A cluster of one or more docker engines

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# **Linux Namespaces**

- Isolation of Linux processes, there are **7 namespaces** 
  - Mount, UTS, IPC, PID, Network, User, Cgroup
  - By default, every process is a member of a default namespace of each type
  - In case no additional namespace configuration is in place, processes and all their direct children will reside in this exact namespace
  - Run lsns to check namespaces the process is in

```
$ 1sns
                         PID USER
          TYPE NPROCS
                                   COMMAND
4026531836 pid
                     2 30873 oracle -bash
4026531837 user
                   108 1636 oracle /bin/bash /u01/oracle/scripts/startWebLogicContainer.sh
4026531838 uts
                     2 30873 oracle -bash
4026531839 ipc
                  2 30873 oracle -bash
4026531840 mnt
                 2 30873 oracle -bash
4026531956 net
                   108 1636 oracle /bin/bash /u01/oracle/scripts/startWebLogicContainer.sh
              13 13542 oracle /bin/bash /u01/oracle/scripts/startNM ohs.sh
4026532185 mnt
4026532192 pid
                    13 2798 oracle /bin/bash /u01/oracle/scripts/startNM ohs.sh
```

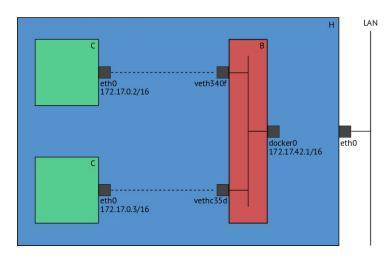
- Flexible configuration, for example:
  - You can run two apps that only share the network namespace, e.g. 4026531956
  - The apps can talk to each other
  - Any other app (not in this namespace) won't be able to talk to the apps

# Types: mnt, uts, ipc and pid

- mnt namespace
  - Isolates filesystem mount points
  - Restricts the view of the global file hierarchy
  - Each namespace has its own set of mount points
- uts namespace
  - The value of the hostname is isolated between different UTS namespaces
- ipc namespace
  - Isolates interprocess communication resources
  - message queues, semaphore, and shared memory
- pid namespace
  - Isolates PID number space
  - A process ID number space gets isolated
    - $\rightarrow$  Processes can have PIDs starting from the value 1
    - → Real PIDs outside of the namespace of the same process is a different number
  - Containers have their own init processes with a PID value of 1

# Types: net

- net namespace
  - Processes have their own private network stack (interfaces, routing tables, sockets)
  - Communication with external network stack is done by a virtual ethernet bridge



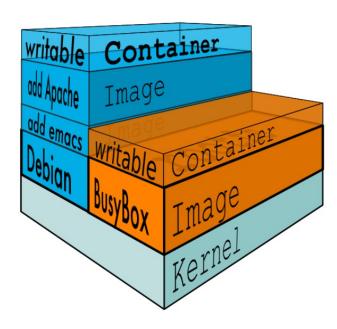
- On the host there is a **userland proxy** or **NAT** 
  - → NAT is a prefered solution over userland proxy (/usr/bin/docker-proxy)
  - $\rightarrow$  Lack of NAT hairpinning may prevent to use NAT
- Use case
  - → Multiple services binding to the same port on a single machine, e.g. tcp/80
  - $\rightarrow$  A port in the host is mapped to the port exposed by a process in the NS

# Types: user

- user namespace
  - Isolates UID/GID number spaces
- cgroup namespace
  - Isolate cgroup root directory

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# **Container Images**



- Containers are made up of R/O layers via a storage driver (OverlayFS, AUFS, etc.)
- Containers are designed to support a single application
- Instances are ephemeral, persistent data is stored in bind mounts or data volume containers.

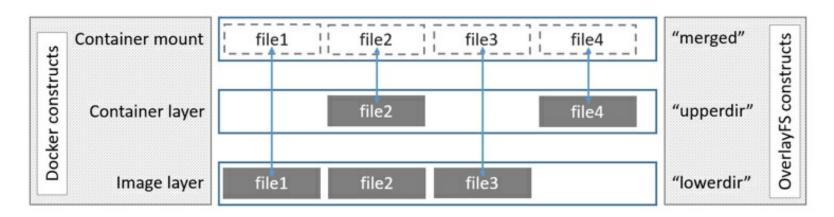
# Image Layering with OverlayFS

# OverlayFS

- A filesystem service implementing a union mount for other file systems.
- Docker uses overlay and overlay2 storage drivers to build and manage on-disk structures of images and containers.

# Image Layering

- OverlayFS takes two directories on a single Linux host, layers one on top of the other, and provides a single unified view.
- Only works for two layers, in multi-layered images hard links are used to reference data shared with lower layers.



# **Image Layers Example**

• Pulling out the image from the registry

```
$ docker pull ubuntu

Using default tag: latest
latest: Pulling from library/ubuntu

5ba4f30e5bea: Pull complete
9d7d19c9dc56: Pull complete
ac6ad7efd0f9: Pull complete
e7491a747824: Pull complete
a3ed95caeb02: Pull complete
Digest: sha256:46fb5d001b88ad904c5c732b086b596b92cfb4a4840a3abd0e35dbb6870585e4
Status: Downloaded newer image for ubuntu:latest
```

- Each image layer has its own directory under /var/lib/docker/overlay/.
- This is where the contents of each image layer are stored.
- Directories on the file system

```
$ ls -l /var/lib/docker/overlay/
```

```
total 20
drwx----- 3 root root 4096 Jun 20 16:11 38f3ed2eac129654acef11c32670b534670c3a06e483fce313d72e3e0a15baa
drwx----- 3 root root 4096 Jun 20 16:11 55f1e14c361b90570df46371b20ce6d480c434981cbda5fd68c6ff61aa0a535
drwx----- 3 root root 4096 Jun 20 16:11 824c8a961a4f5e8fe4f4243dab57c5be798e7fd195f6d88ab06aea92ba93165
drwx----- 3 root root 4096 Jun 20 16:11 ad0fe55125ebf599da124da175174a4b8c1878afe6907bf7c78570341f30846
drwx----- 3 root root 4096 Jun 20 16:11 edab9b5e5bf73f2997524eebeac1de4cf9c8b904fa8ad3ec43b3504196aa380
```

- The organization of files allows for efficient use of disk space.
- There are files unique to every layer and hard links to files shared with lower layers

# Dockerfile

• Dockerfile is a script that creates a new image

```
# This is a comment
FROM oraclelinux:7
MAINTAINER Tomas Vitvar <tomas@vitvar.com>
RUN yum install -q -y httpd
EXPOSE 80
CMD httpd -X
```

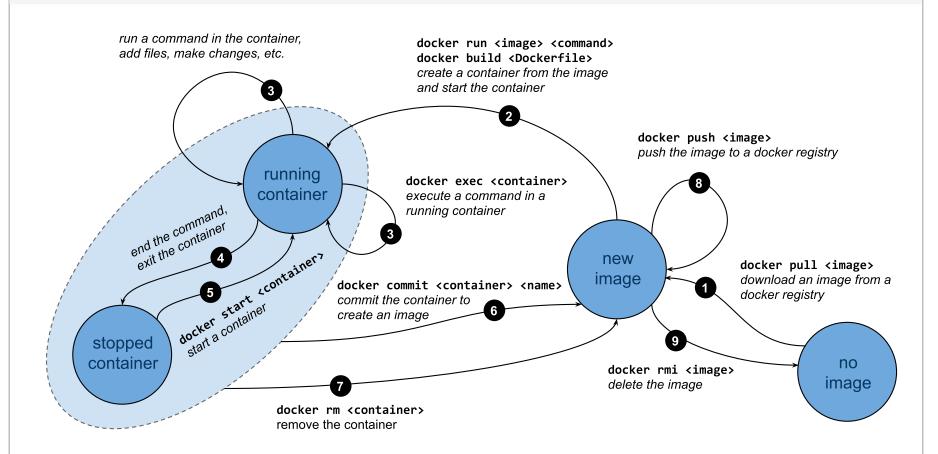
• A line in the Dockerfile will create an intermediary layer

```
$ docker build -t tomvit/httpd:v1 .
Sending build context to Docker daemon 2.048 kB
Step 1 : FROM oraclelinux:7
---> 4c357c6e421e
Step 2 : MAINTAINER Tomas Vitvar <tomas@vitvar.com>
---> Running in 35feebb2ffab
 ---> 95b35d5d793e
Removing intermediate container 35feebb2ffab
Step 3 : RUN yum install -q -y httpd
---> Running in 3b9aee3c3ef1
---> 888c49141af9
Removing intermediate container 3b9aee3c3ef1
Step 4: EXPOSE 80
---> Running in 03e1ef9bf875
 ---> c28545e3580c
Removing intermediate container 03e1ef9bf875
Step 5 : CMD httpd -X
 ---> Running in 3c1c0273a1ef
```

If processing fails at some step, all preceding steps will be loaded from the cache on the next run.

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# **Docker Container State Diagram**



- 1: There is no image in the local store; you pull an image a remote registry.
- 2: You run a new container on top a specified image.
- **3:** You modify the container by adding a library/content in it; you can also run a command in the container from the host.
- **4:** You stop a running container.

- **5:** You start a stopped container.
- **6:** You commit the container and create a new image from it.
- 7: You remove the container.
- **8:** You push the image to the remote registry.
- **9:** You can remove the image from the local store.

# Commands (1)

### docker version

list current version of docker engine and client

### docker search <image>

search for an image in the registry

### docker pull <image[:version]>

download an image of a specific version from the registry if the version is not provided, the latest version will be downloaded

### docker images

list all local images

### docker run -it <image[:version]> <command>

start the image and run the command inside the image if the image is not found locally, it will be downloaded from the registry option -i starts the container in interactive mode option -t allocates a pseudo TTY

### docker ps [-as]

list all running containers option -a will list all containers including the stopped ones. option -s will list the container's size.

# Commands (2)

```
docker rm <container>
    remove the container

docker rmi <image>
    remove the image

docker commit <container> <name[:version]>
    create an image from the container with the name and the version

docker history <image>
    display the image history
```

# **Networking and Linking**

- There are 3 docker networks by default
  - bridge container can access host's network (default)
    - → Docker creates subnet 172.17.0.0/16 and gateway to the network
    - → When a container is started, it is automatically added to this network
    - → All containers in this network can communicate with each other
  - host − all host's network interfaces will be available in the container.
  - none container will be placed on its own network and no network interfaces will be configured.
- Custom Network configuration
  - You can create a new network and add containers to it
  - Containers in the new network can communicate with each other but the network will be isolated from the host network
- Linking containers (legacy)

```
$ docker run -d --name redmine-db postgres
$ docker run -it --link redmine-db:db postgres /bin/bash
root@c4b12143ebe8:/# psql -h db -U postgres
psql (9.6.1)
Type "help" for help.
postgres=# SELECT inet_server_addr();
postgres=# SELECT * FROM pg_stat_activity \x\g\x
```

# **Networking Commands**

### docker network 1s

lists all available networks

docker network inspect <network-id>

Returns the details of specific network

docker network create --driver bridge isolated\_nw
 creates a new isolated network

docker run -it --network=isolated\_nw ubuntu bin/bash
starts the container ubuntu and attaches it to the isolated network

# **Data Volumes**

### Data Volume

- A directory that bypass the union file system
- Data volumes can be shared and reused among containers
- Data volume persists even if the container is deleted
- It is possible to mount a shared sotrage volume as a data volue by using a volume plugin to mount e.g. NFS
- Adding a data volume

```
docker run -d -v /webapp training/webapp python app.py will create a new value with name webapp, the location of the volume can be determined by using docker inspect.
```

• Mount a host directory as a data volume

```
docker run -d -v /src/webapp:/webapp training/webapp python app.py if the path exists in the container, it will be overlayed (not removed), if the host directory does not exist, the docker engine creates it.
```

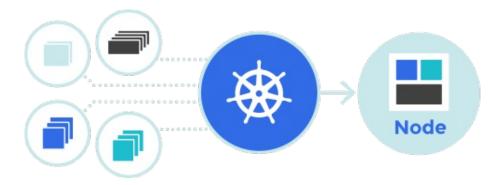
- Data volume container
  - Persistent data to be shared among two or more containers
    docker create -v /dbdata --name dbstore training/postgres /bin/true
    docker run -d --volumes-from dbstore --name db1 training/postgres
    docker run -d --volumes-from dbstore --name db2 training/postgres

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- In your architecture...
  - Containers are atomic pieces of application architecture
  - Containers can be linked (e.g. web server, DB)
  - Containers access shared resources (e.g. disk volumes)

### Kubernetes

- Automation of deployments, scaling, management of containerized applications across number of nodes
- Based on Borg, a parent project from Goolge



# **Features**

### Automatic binpacking

- Automatically places containers onto nodes based on their resource requirements and other constraints.

### Horizontal scaling

- Scales your application up and down with a simple command, with a UI, or automatically based on CPU usage.

### Automated rollouts and rollbacks

- Progressive rollout out of changes to application/configuration, monitoring application health and rollback when something goes wrong.

### Storage orchestration

- Automatically mounts the storage system (local or in the cloud)

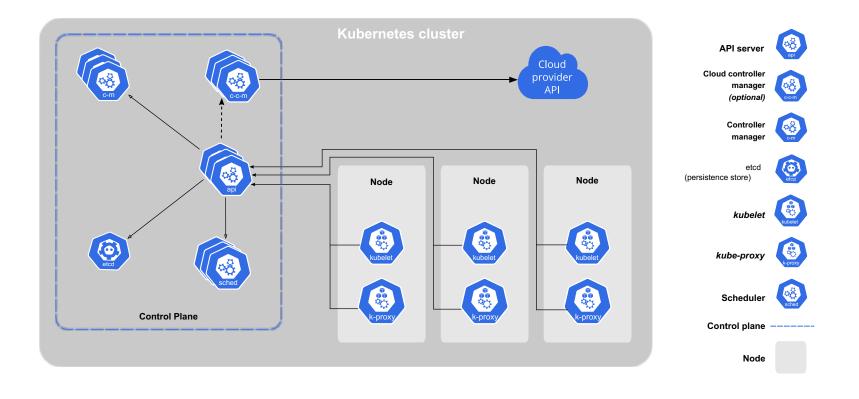
### • Self-healing

- Restarts containers that fail, replaces and reschedules containers when nodes die, kills containers that don't respond to user-defined health checks.

### Service discovery and load balancing

- Gives containers their own IP addresses and a single DNS name for a set of containers, and can load-balance across them.

# **Architecture**



# **Control Plane Components**

- Global decisions about the cluster
  - Schedulling
  - Detecting and responding to cluster events, starting up new pods
- kube-apiserver
  - exposes the Kubernetes API
  - The API server is the front end for the Kubernetes control plane.
- etcd
  - highly-available key value store used to store all cluster data
- kube-scheduler
  - watches for newly created Pods with no assigned node
  - selects a node for Pods to run on.
  - Decision factors: resource requirements, hardware/software/policy constraints, affinity and anti-affinity specifications

# **Control Plane Components**

- kube-controller-manager
  - runs controller to ensure the desired state of cluster objects
  - Node controller
    - → noticing and responding when nodes go down
  - Job controller
    - → creates Pods to run one-off tasks to completion.
  - Endpoints controller
    - $\rightarrow$  Populates the Endpoints object (that is, joins Services & Pods).
- cloud-controller-manager
  - Integration with cloud services (when the cluster is running in a cloud)
  - Node controller
    - → checks if a node has been deleted in the cloud after it stops responding
  - Route controller
    - → For setting up routes in the underlying cloud infrastructure
  - Service controller

# Node

### • Kubernetes runtime environment

- Run on every node
- Maintaining running pods

### kubelet

- An agent that runs on each node in the cluster
- It makes sure that containers are running in a Pod.

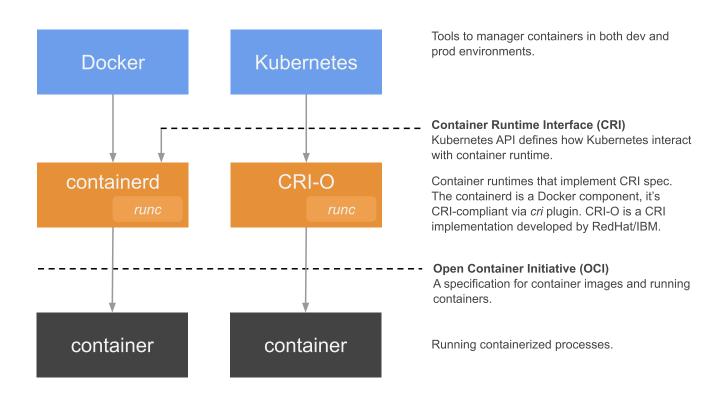
# kube-proxy

- maintains network rules on nodes
- network rules allow network communication to Pods from inside or outside of the cluster
- uses the operating system packet filtering layer or forwards the traffic itself.

### • Container runtime

- Responsible for running containers
- Kubernetes supports several container runtimes (containerd, CRI-O)
- Any implementation of the Kuhernetes CRI (Container Runtime

# **Container Stack**



# **Pod**

- Pod
  - A group of one or more tightly-coupled containers.
  - Containers share storage and network resources.
  - A Pod runs a single instance of a given application
  - Pod's containers are always co-located and co-scheduled
  - Pod's containers run in a shared context, i.e. in a set of Linux namespaces
- Pods are created using workload resources
  - You do not create them directly
- Pods in a Kubernetes cluster are used in two main ways
  - Run a single container, the most common Kubernetes use case
  - Run multiple containers that need to work together

# Workloads

- An application running on Kubernetes
- Workloads run in a set of Pods
- Pre-defined workload resources to manage lifecylce of Pods
  - **Deployment** and ReplicaSet
    - → managing a stateless application workload
    - → any Pod in the Deployment is interchangeable and can be replaced if needed
  - StatefulSet
    - → one or more related Pods that track state
    - → For example, if a workload records data persistently, run a StatefulSet that matches each Pod with a persistent volume.
  - DaemonSet
    - → Ensures that all (or some) Nodes run a copy of a Pod
    - → Such as a cluster storage daemon, logs collection, node monitoring running on every node
  - Job and CronJob
    - $\rightarrow$  Define tasks that run to completion and then stop.
    - $\rightarrow$  Jobs represent one-off tasks, whereas CronJobs recur according to a schedule.

# **Deployment Spec Example**

# Deployment spec

```
apiVersion: apps/v1
     kind: Deployment
     metadata:
       name: nginx-deployment
     spec:
       selector:
         matchLabels:
           app: nginx
       replicas: 3 # tells deployment to run 3 pods matching the template
10
       template:
11
         metadata:
12
           labels:
13
             app: nginx
14
         spec:
15
           containers:
           - name: nginx
16
17
             image: nginx:1.14.2
18
             ports:
19
             - containerPort: 80
```

- A desired state of an application running in the cluster
- Kubernetes reads the Deployment spec and starts three app instances
- If an instance fails, Kubernetes starts a replacement app instance

# **Service**

### Networking

- Containers within a Pod use networking to communicate via loopback
- Cluster networking provides communication between different Pods.

### • Service resource

- An abstract way to expose an application running on a set of Pods
- Example: a set of Pods with a label app=nginx, each listens on tcp/9376

```
1  apiVersion: v1
2  kind: Service
3  metadata:
4   name: my-service
5  spec:
6   selector:
7   app: nginx
8  ports:
9   - protocol: TCP
10  port: 80
11  targetPort: 9376
```

- This specification creates a new Service object named my-service
- The servive targets tcp/9376 on any Pod with the app=nginx label.
- Kubernetes assigns this Service a cluster IP address, which is used by the Service proxies.

### Demo

- Environment Setup
   minikube a local virtual machine (running a master and a single node)
   kubectl CLI to access Kubernetes cluster
- Steps
  - 1. create hello-node app in node.js and test it [see server.js] node server.js
  - 2. create docker image for the app [see Dockerfile]
     docker build -t hello-node:v1 .
  - 3. deploy the app to Kubernetes by using kubectl kubectl run hello-node --image=hello-node:v1 --port=8080
  - 4. Expose the app as a load balancer service. kubectl expose deployment hello-node --type=LoadBalancer
  - 5. Explore the app in minikube dashboard.
    minikube dashboard
  - 6. Fire requests at the service and count them [see test.sh]./test.sh.
  - 7. Change the number of replicas by using the dashboard or kubectl.