# Configuration options and common use cases

Pieter F

# Configuration options

The code is very flexible and can be used in many different ways by changing the configuration options in <code>main.cpp:Config</code>. The settings are all compile-time constants, resulting in more efficient code and allowing for useful error messages when some options conflict or are invalid.

```
// ------// Configuration
 90
 91
         // Enable MIDI input/output.
 92
         // Print to the Serial monitor instead of sending actual MIDI messages.
 95
         #define MIDI_DEBUG 0
 96
 97
         struct Config {
               // Print the control loop and interrupt frequencies to Serial at startup:
static constexpr bool print_frequencies = true;
 98
 99
                // Print the setpoint, actual position and control signal to Serial.
100
                // Note that this slows down the control loop significantly, it probably
101
                // won't work if you are using more than one fader without increasing
102
103
                // `interrupt_divisor`:
                static constexpr bool print_controller_signals = false;
105
                static constexpr uint8_t controller_to_print = 0;
106
                // Follow the test reference trajectory (true) or receive the target
                // position over I^2C or Serial (false):
107
               static constexpr bool test_reference = false;
108
               // Increase this divisor to slow down the test reference:
static constexpr uint8_t test_reference_speed_div = 4;
109
110
111
                // Allow control for tuning and starting experiments over Serial:
                static constexpr bool serial_control = true;
112
                // I<sup>2</sup>C slave address (zero to disable I<sup>2</sup>C):
                static constexpr uint8_t i2c_address = 8;
114
115
                // The baud rate to use for the Serial interface (e.g. for MIDI_DEBUG,
               // Ine badd rate to use for the serial interface (e.g. for // print_controller_signals, serial_control, etc.)
static constexpr uint32_t serial_badd_rate = 1000000;
// The badd rate to use for MIDI over Serial.
// Use 31'250 for MIDI over 5-pin DIN, HIDUINO/USBMidiKliK.
116
117
118
119
                // Hairless MIDI uses 115'200 by default.
120
                // The included python/SerialMIDI.py script uses 1'000'000
121
                static constexpr uint32_t midi_baud_rate = serial_baud_rate;
123
124
                // Number of faders, must be between 1 and 4:
125
                static constexpr size_t num_faders = 1;
126
                // Actually drive the motors. If set to false, runs all code as normal, but
127
                // doesn't turn on the motors.
                static constexpr bool enable_controller = true;
128
129
                // Use analog pins (A0, A1, A6, A7) instead of (A0, A1, A2, A3), useful for
                // saving digital pins on an Arduino Nano:
130
               static constexpr bool use_A6_A7 = false;
131
                // Use pin A2 instead of D13 as the motor driver pin for the fourth fader.
                // Allows D13 to be used as overrun indicator, and avoids issues with the
                // bootloader blinking the LED.
// Can only be used if `use_A6_A7` is set to true.
134
135
               static constexpr bool fader_3_A2 = false;
136
137
138
               // Capacitive touch sensing RC time threshold.
                // Increase this time constant if the capacitive touch sense is too
139
                // sensitive or decrease it if it's not sensitive enough:
                static constexpr float touch_rc_time_threshold = 150e-6; // seconds
                // Bit masks of the touch pins (must be on port B):
142
               static constexpr uint8_t touch_masks[] = \{1 << PB0, 1 << PB1, 1 << PB2, 1 << PB2, 1 << PB2, 1 << PB2, 1 << PB3, 1 
143
                                                                                      1 << PB4};
144
145
               // Use phase-correct PWM (true) or fast PWM (false), this determines the // timer interrupt frequency, prefer phase-correct PWM with prescaler 1 on // 16 MHz boards, and fast PWM with prescaler 1 on 8 MHz boards, both result
146
147
148
                // in a PWM and interrupt frequency of 31.250 kHz
149
                // (fast PWM is twice as fast):
150
               static constexpr bool phase_correct_pwm = true;
// The fader position will be sampled once per `interrupt_divisor` timer
152
153
                // interrupts, this determines the sampling frequency of the control loop.
               // Some examples include 20 \sim 320 \mus, 30 \sim 480 \mus, 60 \sim 960 \mus, // 90 \sim 1,440 \mus, 124 \sim 2,016 \mus, 188 \sim 3,008 \mus, 250 \sim 4,000 \mus. // 60 is the default, because it works with four faders. If you only use // a single fader, you can go as low as 20 because you only need a quarter
154
155
156
157
158
                // of the computations and ADC time:
159
                static constexpr uint8_t interrupt_divisor = 60 / (1 + phase_correct_pwm);
                // The prescaler for the timer, affects PWM and control loop frequencies:
                static constexpr unsigned prescaler_fac = 1;
                // The prescaler for the ADC, affects speed of analog readings:
162
163
                static constexpr uint8_t adc_prescaler_fac = 64;
164
                // Turn off the motor after this many seconds of inactivity:
165
               static constexpr float timeout = 2;
166
167
                // EMA filter factor for fader position filters:
168
                static constexpr uint8_t adc_ema_K = 2;
170
                // SMA filter length for setpoint filters, improves tracking of ramps if the
                \ensuremath{//} setpoint changes in steps (e.g. when the DAW only updates the reference
171
172
                // every 20 ms). Powers of two are significantly faster (e.g. 32 works well):
173
                static constexpr uint8_t setpoint_sma_length = 0;
174
175
                // ----- Computed Ouantities -----//
176
177
                // Sampling time of control loop:
               178
179
                // Frequency at which the interrupt fires:
180
               constexpr static float interrupt_freq =
    1. * F_CPU / prescaler_fac / 256 / (1 + phase_correct_pwm);
181
182
                // Clock speed of the ADC:
183
```

```
184
          constexpr static float adc_clock_freq = 1. * F_CPU / adc_prescaler_fac;
185
          // Pulse pin D13 if the control loop took too long:
186
          constexpr static bool enable_overrun_indicator =
187
              num_faders < 4 || fader_3_A2;
188
189
          static_assert(0 < num_faders && num_faders <= 4,</pre>
190
                          "At most four faders supported");
          static_assert(use_A6_A7 || !fader_3_A2,
191
                         "Cannot use A2 for motor driver "
"and analog input at the same time");
192
193
194
          static_assert(!WITH_MIDI || !serial_control,
195
                          "Cannot use MIDI and Serial control at the same time");
196
          static_assert(!WITH_MIDI || !print_controller_signals,
                          "Cannot use MIDI while printing controller signals");
197
198
     };
```

### Use cases

#### Control over I2C

This is the default configuration that is enabled out of the box. It allows another Arduino to read the position and the touch status of each fader, and to update the setpoint of each controller. Communication happens over I<sup>2</sup>C, and the message format is explained <u>here</u>. You can have multiple motor drivers on the same bus by giving them different addresses, using the <u>i2c\_address</u> option.

The included example <u>MIDI-Controller.ino</u> uses this mode, and it can be used as a reference implementation for sending and receiving the right messages.

#### Control over Serial

The **serial\_control** option is also enabled by default. It allows you to use the included <u>Python/Tuning.py</u> script to change the tuning of the controllers on the fly, and to log and plot their behavior.

See PID Tuning and Architecture: Communication for more details.

# Quick test to verify that everything is working

Setting test\_reference = true will result in the fader tracking a test sequence, as shown in the demo video.

If you also set print\_controller\_signals = true, you can open the serial plotter (Ctrl+Shift+L) at the correct baud rate (serial\_baud\_rate = 1000000 by default), and view the reference position, the actual fader position, and the control output, as shown in the figure below.



The controller\_to\_print option specifies the (zero-based) index of the fader to print/plot the data for.

#### Direct MIDI control

Although the ATmega328P doesn't have native USB support, it does support MIDI over Serial. After changing the WITH\_MIDI macro to 1 and setting serial\_control = false, you can send MIDI Pitch Bend messages to the serial port of the motor controller to

change the setpoints of the controllers. Fader touch changes are reported back using MIDI Note On/Off messages, and while touched, the fader positions are sent as MIDI Pitch Bend messages.

In this mode, you can use the included <u>Python/SerialMIDI.py</u> script to test whether the MIDI communication works correctly. Instructions are at the top of the script (in particular, make sure that the serial port and baud rate are correct).

To use the motor controller directly with 5-pin MIDI or with custom USB MIDI firmware, you have to select the correct MIDI baud rate: set midi\_baud\_rate = 31250.

If you plan to use a software Serial-to-MIDI bridge, you'll have to select an appropriate baud rate as well. For example, for Hairless MIDI, set midi baud rate = 115200.

# Debugging direct MIDI control

The binary MIDI messages can be annoying to debug sometimes, so in addition to the WITH\_MIDI = 1 option described in the previous section, you can also set MIDI\_DEBUG to 1 to make the motor controller send the MIDI messages as readable text. If you open the serial monitor at the correct baud rate (serial\_baud\_rate), you'll see messages similar to the following when touching and moving the fader:

```
Note On
                 Channel: 1
                                Data 1: 0x68
                                                 Data 2: 0x7f
Pitch Bend
                 Channel: 1
                                Data 1: 0x30
                                                 Data 2: 0x00 (48)
Pitch Bend
                 Channel: 1
                                Data 1: 0x40
                                                 Data 2: 0x00 (64)
Pitch Bend
                 Channel: 1
                                Data 1: 0x50
                                                 Data 2: 0x00 (80)
Pitch Bend
                 Channel: 1
                                 Data 1: 0x60
                                                 Data 2: 0x00 (96)
Note Off
                 Channel: 1
                                Data 1: 0x68
                                                 Data 2: 0x7f
```

You can also change the setpoint of the faders from the serial monitor. The format is Ei 11 hh (hexadecimal), where i is the zero-based index of the fader (0-3), 11 are the seven low bits of the 14-bit setpoint, and hh are the seven high bits of the setpoint. For example, typing E0 00 40 into the serial monitor and pressing enter causes the first fader to move to the middle position. For subsequent setpoint changes to the same fader, you don't have to repeat the first byte (Ei), and the spaces between the bytes are optional. For example, first sending E00040 moves the first fader to the middle position, and then sending 7F7F moves the same fader to the highest position.

# Improved pin assignments for Arduino Nano

The Arduino Nano has additional analog inputs A6 and A7. You can use these instead of A2 and A3 to make room for two more digital inputs. To this end, set  $use\_A6\_A7 = true$ . You can then use pin A2 for driving the fourth fader by setting  $fader\_3\_A2 = true$ , thereby freeing up pin D13 and the built-in LED. See also Hardware: Connections.