6. Configuration options and common use cases

Pieter P

Configuration options

The code is very flexible and can be used in many different ways by changing the configuration options in main.cpp:Config. The settings are all compile-time constants, resulting in more efficient code and allowing for useful error messages when some options conflict or are invalid.

```
// ------// Configuration
 90
 91
      // Enable MIDI input/output.
 92
      // Print to the Serial monitor instead of sending actual MIDI messages.
 94
 95
      #define MIDI_DEBUG 0
 96
 97
      struct Config {
           // Print the control loop and interrupt frequencies to Serial at startup:
static constexpr bool print_frequencies = true;
 98
 99
           // Print the setpoint, actual position and control signal to Serial.
100
           // Note that this slows down the control loop significantly, it probably
101
           // won't work if you are using more than one fader without increasing
102
103
           // `interrupt_divisor`:
           static constexpr bool print_controller_signals = false;
105
           static constexpr uint8_t controller_to_print = 0;
106
           // Follow the test reference trajectory (true) or receive the target
           /// position over I<sup>2</sup>C or Serial (false):
static constexpr bool test_reference = false;
107
108
           // Increase this divisor to slow down the test reference:
static constexpr uint8_t test_reference_speed_div = 4;
109
110
111
            // Allow control for tuning and starting experiments over Serial:
           static constexpr bool serial_control = true;
112
           // I<sup>2</sup>C slave address (zero to disable I<sup>2</sup>C):
           static constexpr uint8_t i2c_address = 8;
114
115
           // The baud rate to use for the Serial interface (e.g. for MIDI_DEBUG,
           // print_controller_signals, serial_control, etc.)
static constexpr uint32_t serial_baud_rate = 1000000;
116
117
           // The baud rate to use for MIDI over Serial.
// Use 31'250 for MIDI over 5-pin DIN, HIDUINO/USBMidiKliK.
118
119
           // Hairless MIDI uses 115'200 by default.
120
            // The included python/SerialMIDI.py script uses 1'000'000
121
122
            static constexpr uint32_t midi_baud_rate = serial_baud_rate;
123
124
           // Number of faders, must be between 1 and 4:
125
           static constexpr size_t num_faders = 1;
126
           // Actually drive the motors. If set to false, runs all code as normal, but
127
            // doesn't turn on the motors.
           static constexpr bool enable_controller = true;
128
129
           // Use analog pins (A0, A1, A6, A7) instead of (A0, A1, A2, A3), useful for
           // saving digital pins on an Arduino Nano:
130
           static constexpr bool use_A6_A7 = false;
131
           // Use pin A2 instead of D13 as the motor driver pin for the fourth fader.
            // Allows D13 to be used as overrun indicator, and avoids issues with the
           // bootloader blinking the LED.
// Can only be used if `use_A6_A7` is set to true.
134
135
           static constexpr bool fader_3_A2 = false;
136
           \ensuremath{//} Change the setpoint to the current position when touching the knob.
137
           // Useful if your DAW does not send any feedback when manually moving the
138
            // fader.
139
           static constexpr bool touch_to_current_position = false;
141
           // Capacitive touch sensing RC time threshold.
142
143
           // Increase this time constant if the capacitive touch sense is too
144
           // sensitive or decrease it if it's not sensitive enough:
           static constexpr float touch_rc_time_threshold = 150e-6; // seconds
// Bit masks of the touch pins (must be on port B):
145
146
           // Bit masks of the couch pins (must be on pole 5).

static constexpr uint8_t touch_masks[] = {1 << PB0, 1 << PB1, 1 << PB2, 1 << PB4};
147
148
149
           // Use phase-correct PWM (true) or fast PWM (false), this determines the
150
151
           // timer interrupt frequency, prefer phase-correct PWM with prescaler 1 on
152
           // 16 MHz boards, and fast PWM with prescaler 1 on 8 MHz boards, both result
153
           // in a PWM and interrupt frequency of 31.250 kHz
154
           \ensuremath{\text{//}} (fast PWM is twice as fast):
           static constexpr bool phase_correct_pwm = true;
// The fader position will be sampled once per `interrupt_divisor` timer
// interrupts, this determines the sampling frequency of the control loop.
// Some examples include 20 - 320 µs, 30 - 480 µs, 60 - 960 µs,
155
156
157
158
           // 90 \rightarrow 1,440 µs, 124 \rightarrow 2,016 µs, 188 \rightarrow 3,008 µs, 250 \rightarrow 4,000 µs. // 60 is the default, because it works with four faders. If you only use
159
160
           // a single fader, you can go as low as 20 because you only need a quarter
            // of the computations and ADC time:
           static constexpr uint8_t interrupt_divisor = 60 / (1 + phase_correct_pwm);
// The prescaler for the timer, affects PWM and control loop frequencies:
163
164
           static constexpr unsigned prescaler_fac = 1;
// The prescaler for the ADC, affects speed of analog readings:
165
166
           static constexpr uint8_t adc_prescaler_fac = 64;
167
168
            // Turn off the motor after this many seconds of inactivity:
169
170
           static constexpr float timeout = 2;
171
172
           // EMA filter factor for fader position filters:
           static constexpr uint8_t adc_ema_K = 2; // SMA filter length for setpoint filters, improves tracking of ramps if the
173
174
           // setpoint changes in steps (e.g. when the DAW only updates the reference // every 20 ms). Powers of two are significantly faster (e.g. 32 works well):
175
176
177
           static constexpr uint8_t setpoint_sma_length = 0;
178
            // ------ Computed Quantities -----//
180
           181
182
183
```

```
184
          // Frequency at which the interrupt fires:
185
         constexpr static float interrupt_freq =
                 * F_CPU / prescaler_fac / 256 / (1 + phase_correct_pwm);
186
187
          // Clock speed of the ADC:
188
         constexpr static float adc_clock_freq = 1. * F_CPU / adc_prescaler_fac;
189
         // Pulse pin D13 if the control loop took too long:
190
         constexpr static bool enable_overrun_indicator =
191
             num_faders < 4 || fader_3_A2;</pre>
192
         static_assert(0 < num_faders && num_faders <= 4,</pre>
193
194
                        "At most four faders supported");
          static_assert(use_A6_A7 || !fader_3_A2,
195
                         "Cannot use A2 for motor driver "
                        "and analog input at the same time");
197
198
          static_assert(!WITH_MIDI || !serial_control,
199
                         "Cannot use MIDI and Serial control at the same time");
200
          static_assert(!WITH_MIDI || !print_controller_signals,
                        "Cannot use MIDI while printing controller signals");
201
     };
202
```

Use cases

Control over I2C

This is the default configuration that is enabled out of the box. It allows another Arduino to read the position and the touch status of each fader, and to update the setpoint of each controller. Communication happens over I²C, and the message format is explained here. You can have multiple motor drivers on the same bus by giving them different addresses, using the i2c_address option.

The included example <u>MIDI-Controller.ino</u> uses this mode, and it can be used as a reference implementation for sending and receiving the right messages.

Control over Serial

The serial_control option is also enabled by default. It allows you to use the included <u>Python/Tuning.py</u> script to change the tuning of the controllers on the fly, and to log and plot their behavior.

See PID Tuning and Architecture: Communication for more details.

Quick test to verify that everything is working

Setting test_reference = true will result in the fader tracking a test sequence, as shown in the demo video.

If you also set print_controller_signals = true, you can open the serial plotter (Ctrl+Shift+L) at the correct baud rate (serial_baud_rate = 1000000 by default), and view the reference position, the actual fader position, and the control output, as shown in the figure below.



The controller_to_print option specifies the (zero-based) index of the fader to print/plot the data for.

Direct MIDI control

Although the ATmega328P doesn't have native USB support, it does support MIDI over Serial. After changing the WITH_MIDI macro to 1 and setting serial_control = false, you can send MIDI Pitch Bend messages to the serial port of the motor controller to change the setpoints of the controllers. Fader touch changes are reported back using MIDI Note On/Off messages, and while touched, the fader positions are sent as MIDI Pitch Bend messages.

In this mode, you can use the included <u>Python/SerialMIDI.py</u> script to test whether the MIDI communication works correctly. Instructions are at the top of the script (in particular, make sure that the serial port and baud rate are correct).

To use the motor controller directly with 5-pin MIDI or with custom USB MIDI firmware, you have to select the correct MIDI baud rate: set midi_baud_rate = 31250.

If you plan to use a software Serial-to-MIDI bridge, you'll have to select an appropriate baud rate as well. For example, for Hairless MIDI, set midi baud rate = 115200.

Debugging direct MIDI control

The binary MIDI messages can be annoying to debug sometimes, so in addition to the WITH_MIDI = 1 option described in the previous section, you can also set MIDI_DEBUG to 1 to make the motor controller send the MIDI messages as readable text. If you open the serial monitor at the correct baud rate (serial_baud_rate), you'll see messages similar to the following when touching and moving the fader:

```
Note On
                 Channel: 1
                                 Data 1: 0x68
                                                  Data 2: 0x7f
Pitch Bend
                 Channel: 1
                                 Data 1: 0x30
                                                  Data 2: 0x00 (48)
Pitch Bend
                 Channel: 1
                                 Data 1: 0x40
                                                  Data 2: 0x00 (64)
Pitch Bend
                 Channel: 1
                                 Data 1: 0x50
                                                  Data 2:
                                                          0x00
                                                               (80)
Pitch Bend
                  Channel: 1
                                 Data 1: 0x60
                                                  Data 2: 0x00
Note Off
                 Channel: 1
                                 Data 1: 0x68
                                                  Data 2: 0x7f
```

You can also change the setpoint of the faders from the serial monitor. The format is Ei 11 hh (hexadecimal), where i is the zero-based index of the fader (0-3), 11 are the seven low bits of the 14-bit setpoint, and hh are the seven high bits of the setpoint. For example, typing E0 00 40 into the serial monitor and pressing enter causes the first fader to move to the middle position. For subsequent setpoint changes to the same fader, you don't have to repeat the first byte (Ei), and the spaces between the bytes are optional. For example, first sending E00040 moves the first fader to the middle position, and then sending 7F7F moves the same fader to the highest position.

Improved pin assignments for Arduino Nano

The Arduino Nano has additional analog inputs A6 and A7. You can use these instead of A2 and A3 to make room for two more digital pins. To do so, set use_A6_A7 = true. You can then use pin A2 for driving the fourth fader by setting fader_3_A2 = true, thereby freeing up pin D13 and the built-in LED. See also <u>Hardware: Connections</u>.