

**Description**

Juan Marcel Marina is selected as the patient and his record is opened in the EHR.

**Comments**

No Comments

**Pre-condition**

Juan Marcel Marina Initial Data Load completed.

**Post-Condition**

Juan Marcel Marina is the active working patient in the EHR.

**Test Objectives**

**Select New Patient:** The EHR or other clinical software system must allow a user to distinguish information about patients with similar names or identifying information in order to select the right patient from the providers' EHR or other clinical software system. This information is crucial for identifying and selecting the correct patient. For example, twins living in the same household will have similar dates of birth, addresses, and may have similar sounding names. In order to match patients with those already in the immunization registry, the EHR or other clinical software should have the ability to record the mother's maiden name, whether the patient was part of a multiple birth, and if so, the order of birth (when such information is available). The provider should be aware of how often the protection indicator information must be updated based on local rules.

**Evaluation Criteria**

Tester shall verify that the product can distinguish Juan Marcel Marina from similar sounding names using all of the pediatric demographics:

|  |                       |
|--|-----------------------|
| Patient ID (previously listed as "Medicaid Number")                    | Vendor supplied       |
| Patient ID: Assigning Authority ID (i.e., owning source)/Facility Name | Shoreline Pediatrics  |
| Patient ID: Type (e.g., medical record number, IIS ID)                 | Vendor supplied       |
| Patient Name: First  | Juan                  |
| Patient Name: Middle   | Marcel                |
| Patient Name: Last   | Marina                |
| Patient Date of Birth  | 03/04/2021            |
| Birth Time   | 11:00AM               |
| Patient Gender (Administrative Sex)                                    | M                     |
| Patient Multiple Birth Indicator                                       | No                    |
| Patient Birth Order  | N/A                   |
| Responsible Person Name: First   | Manuel                |
| Responsible Person Name: Middle  | Marcel                |
| Responsible Person Name: Last  | Marina                |
| Responsible Person Name: Relationship to Patient                       | Father                |
| Mother's Name: First   | Anita                 |
| Mother's Name: Middle  | Francesca             |
| Mother's Name: Last  | Marina                |
| Mother's Name: Maiden Last   | Morales               |
| Patient Address: Street  | 4623 Standish Way     |
| Patient Address: City  | Stamford              |
| Patient Address: State   | CT                    |
| Patient Address: Country   | USA                   |
| Patient Address: Zipcode   | 06903                 |
| Race   | White                 |
| Ethnicity  | Hispanic or Latino    |
| Patient Primary Language   | English               |
| Patient Telephone Number   | (203) 555-1213        |
| Patient Telephone Number Type (e.g., home, cell)                       | cell                  |
| Patient E-mail Address   | None                  |
| Publicity Code- Reminder/recall  | no calls (03 HL70215) |
| Publicity Code Effective Date  | 03/04/2021            |
| Protection Indicator   | No                    |
| Protection Indicator Effective Date                                    | 03/04/2021            |
| Immunization Registry Status   | Active                |
| Preferred Contact Method   | Text                  |

#### Notes

No Note