

**Description**

The EHR vendor loads demographic data for Juana Maria Gonzales.

**Comments**

Set-up step evaluating EHR functions for capturing and storing patient pediatric demographic data. There is no transaction associated with this test step.

**Pre-condition**

No Pre-Condition

**Post-Condition**

The EHR has recorded all of the pediatric demographic data in the record created for Juana Maria Gonzales.

**Test Objectives**

**Register New Patients:** The system must allow a user to enter distinguishing information about patients so that providers can uniquely identify patients who have similar sounding names or other similar identifying information. For example, twins living in the same household will have similar dates of birth, addresses, and may have similar names. The EHR or other clinical software system must be able to store information to successfully match with patients in immunization registries, if the information is available. Specific to immunization registries, that information includes the mother's maiden name, whether the patient was part of a multiple birth, and the birth order (i.e., ordinal number of birth, first, second, etc.). This information allows the provider to correctly identify the patient and also helps ensure a match when the EHR sends the patient's information to external systems such as an immunization registry.

**Evaluation Criteria**

**Evaluation Criteria:** Vendor successfully records all demographic data provided, and in particular (Mother's maiden name, multiple birth, birth order), with all required attributes indicated by [Y]. The coded values are not expected to be displayed to the user, but it is expected that the value selected has the identified meaning, and it is expected that the system will use the coded value when the attribute is conveyed in later transactions:

For systems that document VFC eligibility at the patient level: Not VFC Eligible

Patient ID (previously listed as "Medicaid Number")	Vendor supplied	Y
Patient ID: Assigning Authority ID (i.e., owning source)/Facility Name	Shoreline Pediatrics	Y
Patient ID: Type (e.g., medical record number, IIS ID)	Vendor supplied	Y
Patient Name: First	Juana	Y
Patient Name: Middle	Maria	Y
Patient Name: Last	Gonzales	Y
Patient Date of Birth	10/01/2020	Y
Birth Time	11:15am	N
Patient Gender (Administrative Sex)	F	Y
Patient Multiple Birth Indicator	Yes	Y
Patient Birth Order	2	Y
Responsible Person Name: First	Joanna	Y
Responsible Person Name: Middle	Elena	Y
Responsible Person Name: Last	Gonzales	Y
Responsible Person Name: Relationship to Patient	Mother	Y
Mother's Name: First	Joanna	Y
Mother's Name: Middle	Elena	Y
Mother's Name: Last	Gonzales	Y
Mother's Name: Maiden Last	Morales	Y

Patient Address: Street	3321 Standish Way	Y
Patient Address: City	Stamford	Y
Patient Address: State	CT	Y
Patient Address: Country	USA	Y
Patient Address: Zipcode	06903	Y
Patient Address: County of Residence	Fairfield	N
Race	White	Y
Ethnicity	Hispanic or Latino	Y
Birthing Facility Name	Stamford Regional Hospital	Y
Birth Delivery Location Address (BDL)	15 Atlantic Avenue, Stamford Connecticut 06903	N
Patient Birth State	CT	Y
Patient Primary Language	English	Y
Patient Telephone Number	(203) 555-1214	Y
Patient Telephone Number Type (e.g., home, cell)	cell	Y
Patient E-mail Address	none	N
Publicity Code		Y
	Reminder/recall - no calls (03 HL70215)	
Protection Indicator	Yes	Y
Protection Indicator Effective Date	10/1/2020	Y
Immunization Registry Status	NA	N
Preferred Contact Method	Text	Y

#### Notes

Publicity Code is included in order to support documentation of communication method for the TestCaseGroup:Cohort Report. If the EHR does not support this attribute, the result for this step may indicate pass, but the lack of support should be documented as a notable exception.

The date/time of birth for the twins includes birth time. This aids in distinguishing the birth order of the twins, but as long as birth order is supplied, the vendor can pass with notable exception if the birth date/time does not include precision of birth time. The notable exception should document the lack of support for birth time.

While the PID indicates that it is Vendor Supplied, the ID returned from the registry query is: 123456^^^MYEHR^MR~987633^^^MYIIS^SR. The IIS will not know the PID of the local system, and there is no context-based validation checking for the PID.

Protection Indicator Effective Date may use current date if constrained by EHR workflow.

Document in notable exceptions where Birth Address can not be captured/recorded by product.