

**Description**

Juana Mariela Gonzales is selected as the patient and her record is opened in the EHR.

**Comments**

No Comments

**Pre-condition**

Juana Mariela Gonzales Initial Data Load completed.

**Post-Condition**

Juana Mariela Gonzales is the active working patient in the EHR.

**Test Objectives**

**Select New Patient:** The EHR or other clinical software system must allow a user to distinguish information about patients with similar names or identifying information in order to select the right patient from the providers' EHR or other clinical software. This information is crucial for identifying and selecting the correct patient. For example, twins living in the same household will have similar dates of birth, addresses, and may have similar sounding names. In order to match patients with those already in the immunization registry, the EHR or other clinical software should have the ability to record the mother's maiden name, whether the patient was part of a multiple birth, and if so, the order of birth (when such information is available). The provider should be aware of how often the protection indicator information must be updated based on local rules.

**Evaluation Criteria**

Tester shall verify that the product can distinguish Juana Mariela Gonzales from similar sounding names and her twin using all of the pediatric demographics:

Patient ID (previously listed as “Medicaid Number”)	Vendor supplied
Patient ID: Assigning Authority ID (i.e., owning source)/Facility Name	Shoreline Pediatrics
Patient ID: Type (e.g., medical record number, IIS ID)	Vendor supplied
Patient Name: First	Juana
Patient Name: Middle	Mariela
Patient Name: Last	Gonzales
Patient Date of Birth	10/01/2022
Birth Time	11:00am
Patient Gender (Administrative Sex)	F
Patient Multiple Birth Indicator	Yes
Patient Birth Order	1
Responsible Person Name: First	Joanna
Responsible Person Name: Middle	Elena
Responsible Person Name: Last	Gonzales
Responsible Person Name: Relationship to Patient	Mother
Mother’s Name: First	Joanna
Mother’s Name: Middle	Elena
Mother’s Name: Last	Gonzales
Mother’s Name: Maiden Last	Morales
Patient Address: Street	3321 Standish Way
Patient Address: City	Stamford
Patient Address: State	CT
Patient Address: Country	USA
Patient Address: Zipcode	06903
Race	White
Ethnicity	Hispanic or Latino
Patient Primary Language	English
Patient Telephone Number	(203) 555-1214
Patient Telephone Number Type (e.g., home, cell)	Cell
Patient E-mail Address	None
Publicity Code	Reminder/recall – no calls (03 HL70215)
Publicity Code Effective Date	10/01/2022
Protection Indicator	No
Protection Indicator Effective Date	10/01/2022
Immunization Registry Status	Active
Preferred Contact Method	Text

#### Notes

Patient last name from the hospital returned by the IIS is Morales (the mother's maiden name). The patient's last name in the EHR should be Gonzales. This test verifies that the EHR can match the returned record despite the different last name.