Week 5: »Processing textual data« Wednesday

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March 6, 2024

UvA RM Communication Science

#### **Today**

Basic string operations

Basic string operations

Regular expressions

What is a regexp?

Using a regexp in Python

The bag-of-words (BOW) model

General idea

A cleaner BOW representation

Better tokenization

Stopword removal

Pruning

Stemming and lemmatization

The order of preprocessing steps



Everything clear from last week?

## Main points from last week

Basic string operations

#### I assume that by now, everybody knows:

- the relationship between "traditional" statistics and machine learning;
- how to run unsupervised models with scikit-learn;
- how to run supervised models with scikit-learn.

Basic string operations

This week, we will get a general overview of working with textual data. Combining the knowledge from this week with last week gives you all blocks you need to do cool automated content analyses – which we will start with next week.

Basic string operations

- 1. string methods that every string has ("hello".upper())
- functions that take a string as input (len("hello"))
- pandas column string methods (df["somecolumn"].str.upper())
- 4. applying string methods or functions to a pandas colum
   (df["somecolumn"].apply(len) or
   df["somecolumn"].apply(lambda x: x.upper())

For today, we assume that our data are a list of strings – adapt accordingly for pandas.

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Basic string operations

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#### An example says more than 1000 words...

```
# probably read from text file(s) instead, you learned that already...
    data = [ "I <b>really</b> liked this movie! It was great. ", " What

→ an awful movie", "Awesome!!!"]

3
    data_stripped = [e.strip() for e in data]
4
    data_lower = [e.lower() for e in data_stripped]
5
    data_clean = [e.replace("<b>",").replace("</b>",") for e in

    data_lower]

7
    # or, more efficient, in one single step:
    data_clean2 = [e.strip().lower().replace("<b>","").replace("</b>","")

    → for e in datal
```

#### Two examples says even more:

Basic string operations

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1 2 3

4 5

6

8

9

10

```
from string import punctuation
# punctuation is just the string '!"#$%&\'()*+,-./:;<=>?@[\\]^_`{/}~'
text = "This is a test! Let's get rid (of) punct&"
# we make a list of each character in the text but only if it is not
# a punctuation sign. The, we join the elements of the list directly
# to each other without anything between it ("")
cleantext = "".join([c for c in text if c not in punctuation])
```

#### Combine both

Basic string operations

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2

5

6

8

```
from string import punctuation
def strip_punctuation(text):
   return "".join([c for c in text if c not in punctuation])
data_clean3 = [strip_punctuation(e).strip().lower()\
   .replace("<b>","").replace("</b>","") for e in data]
```

#### The toolbox at a glance

## Slicing

Basic string operations

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mystring[2:5] to get the characters with indices 2,3,4

#### String methods

- .lower() returns lowercased string
- .strip() returns string without whitespace at beginning and end
- .find("bla") returns index of position of substring "bla" or -1 if not found
- .replace("a", "b") returns string with "a" replaced by "b"
- .count("bla") counts how often substring "bla" occurs
- .isdigit() true if only numbers

Use tab completion for more!

Basic string operations

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#### From test to large-scale analysis: General approach

1. Take a single string and test your idea

```
t = "This is a test test test."
print(t.count("test"))
```

2a. You'd assume it to return 3. If so, scale it up:

```
results = []
   for t in listwithallmytexts:
       r = t.count("test")
3
       print(f"{t} contains the substring {r} times")
       results.append(r)
5
```

2b. If you *only* need to get the list of results, a list comprehension is more elegant:

```
results = [t.count("test") for t in listwithallmytexts]
```

## General approach

Basic string operations

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# Test on a single string, then make a for loop or list comprehension!

#### General approach

Basic string operations

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# Test on a single string, then make a for loop or list comprehension!

#### Own functions

If it gets more complex, you can write your own function and then use it in the list comprehension:

```
def mycleanup(t):
      # do sth with string t here, create new string t2
     return t2
3
4
   results = [mycleanup(t) for t in allmytexts]
```

## Pandas string methods as alternative

If you select column with strings from a pandas dataframe, pandas offers a collection of string methods (via .str.) that largely mirror standard Python string methods:

df['newcoloumnwithresults'] = df['columnwithtext'].str.count("bla")

Basic string operations

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## Pandas string methods as alternative

If you select column with strings from a pandas dataframe, pandas offers a collection of string methods (via .str.) that largely mirror standard Python string methods:

df['newcoloumnwithresults'] = df['columnwithtext'].str.count("bla")

#### To pandas or not to pandas for text?

Partly a matter of taste.

Basic string operations

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Not-too-large dataset with a lot of extra columns? Advanced statistical analysis planned? Sounds like pandas.

It's mainly a lot of text? Wanna do some machine learning later on anyway? It's large and (potentially) messy? Doesn't sound like pandas is a good idea.

# Regular expressions

# Regular expressions

What is a regexp?

## Regular Expressions: What and why?

#### What is a regexp?

- a very widespread way to describe patterns in strings
- Think of wildcards like \* or operators like OR, AND or NOT in
- You can use them in many editors (!), in the Terminal, in

## Regular Expressions: What and why?

#### What is a regexp?

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## Regular Expressions: What and why?

#### What is a regexp?

- a very widespread way to describe patterns in strings
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- You can use them in many editors (!), in the Terminal, in STATA ...and in Python

## A more powerful tool

#### An example

- We want to remove everything but words from a tweet
- We can do so by calling the .replace() method multiple times (for each unwanted character)
- We can do so with a join+list comprehension: "".join([c for c in tweet if c not in listwithunwantedcharacters])
- But we can also use a regular expression instead: [^a-zA-Z] matches anything that is not a letter

## Basic regexp elements

#### **Alternatives**

Basic string operations

[TtFf] matches either T or t or F or f

Twitter | Facebook matches either Twitter or Facebook

. matches any character

#### Basic regexp elements

#### **Alternatives**

Basic string operations

[TtFf] matches either T or t or F or f

Twitter|Facebook matches either Twitter or Facebook

. matches any character

#### Repetition

- ? the expression before occurs 0 or 1 times
- \* the expression before occurs 0 or more times
- + the expression before occurs 1 or more times

# regexp quizz

#### Which words would be matched?

- 1. [Pp]ython

# regexp quizz

#### Which words would be matched?

- 1. [Pp]ython
- 2. [A-Z] +

# regexp quizz

#### Which words would be matched?

- 1. [Pp]ython
- 2. [A-Z] +
- 3. RT ?:? @[a-zA-Z0-9]+

# What else is possible?

See the table in the book!

# Regular expressions

Using a regexp in Python

#### How to use regular expressions in Python

#### The module re\*

Basic string operations

- re.findall("[Tt]witter|[Ff]acebook", testo) returns a list with all occurances of Twitter or Facebook in the string called testo
- re.findall("[0-9]+[a-zA-Z]+".testo) returns a list with all words that start with one or more numbers followed by one or more letters in the string called testo

Use the less-known but more powerful module regex instead to support all dialects used in the book

#### How to use regular expressions in Python

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- re.sub("[Tt]witter|[Ff]acebook", "a social medium", testo)
  returns a string in which all all occurances of Twitter
  or Facebook are replaced by "a social medium"

Use the less-known but more powerful module regex instead to support all dialects used in the book

## How to use regular expressions in Python

#### The module re

```
re.match(" +([0-9]+) of ([0-9]+) points", line) returns
            None unless it exactly matches the string line. If it
            does, you can access the part between () with the
             .group() method.
```

#### Example:

Basic string operations

```
line="
                    2 of 25 points"
1
   result=re.match(" +([0-9]+) of ([0-9]+) points",line)
   if result:
3
     print ("Your points:",result.group(1))
      print ("Maximum points:",result.group(2))
```

Your points: 2

Maximum points: 25

## Possible applications

Basic string operations

#### Data preprocessing

- Remove unwanted characters, words, ...
- Identify *meaningful* bits of text: usernames, headlines, where an article starts, ...
- filter (distinguish relevant from irrelevant cases)

## Possible applications

Basic string operations

## Data analysis: Automated coding

- Actors
- Brands
- links or other markers that follow a regular pattern
- Numbers (!)

## **Example 1: Counting actors**

```
import re, csv
     from glob import glob
     counts1=[]
3
     counts2=[]
     filenames = glob("/home/felicia/articles/*.txt")
5
6
     for fn in filenames:
        with open(fn) as fi:
8
9
           artikel = fi.read()
           artikel = artikel.replace('\n',' ')
10
11
           counts1.append(len(re.findall(
12
13
               'Israel.*(minister|politician.*|[Aa]uthorit)',artikel)))
           counts2.append(len(re.findall('[Pp]alest',artikel)))
14
15
     output=zip(filenames, counts1, counts2)
16
     with open("results.csv", mode='w',encoding="utf-8") as fo:
17
         writer = csv.writer(fo)
18
         writer.writerows(output)
19
```

## Example 2: Parsing semi-structured data

If your data look like this, you can loop over the lines and use regular expressions to extract the info you need!

```
All Rights Reserved
1
2
                                 2 of 200 DOCUMENTS
3
5
                                   De Telegraaf
6
7
                               21 maart 2014 vrijdag
8
    Brussel bereikt akkoord aanpak probleembanken;
10
    ECB krijgt meer in melk te brokkelen
11
    SECTION: Finance: Blz. 24
12
    LENGTH: 660 woorden
13
14
    BRUSSEL Europa heeft gisteren op de valreep een akkoord bereikt
15
    over een saneringsfonds voor banken. Daarmee staat de laatste
16
```

## Practice yourself!

Take some time to write some regular expressions. Write a script that

The BOW

- extracts URLS form a list of strings
- removes everything that is not a letter or number from a list of strings

(first develop it for a single string, then scale up)

More tips:

http://www.pyregex.com/

http://www.regexcrossword.com/

# The BOW

## The BOW

General idea

## A text as a collections of word

#### Let us represent a string

```
t = "This this is is a test test test"
```

#### like this:

```
from collections import Counter
```

```
print(Counter(t.split()))
```

```
Counter({'is': 3, 'test': 3, 'This': 1, 'this': 1, 'a': 1})
```

The BOW

- is less repetitive
- preserves word frequencies
- but does not preserve word order
- can be interpreted as a vector to calculate with (!!!)

## A text as a collections of word

Let us represent a string

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t = "This this is is a test test test"
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The BOW

like this:

```
from collections import Counter
print(Counter(t.split()))
```

Counter({'is': 3, 'test': 3, 'This': 1, 'this': 1, 'a': 1})

```
Compared to the original string, this representation
```

- is less repetitive
- preserves word frequencies
- but does *not* preserve word order
- can be interpreted as a vector to calculate with (!!!)

#### From vector to matrix

If we do this for multiple texts, we can arrange the vectors in a table.

The BOW

t1 ="This this is is a test test test"

t2 = "This is an example"

	а	an	example	is	this	This	test
t1	1	0	0	3	1	1	3
t2	0	1	1	1	0	1	0



What can you do with such a matrix? Why would you want to represent a collection of texts in such a way?

The cell entries: raw counts versus tf-idf scores

Basic string operations

• In the example, we entered simple counts (the "term frequency")

The BOW



But are all terms equally important?

## The cell entries: raw counts versus tf-idf scores

- In the example, we entered simple counts (the "term frequency")
- But does a word that occurs in almost all documents contain much information?

The BOW

- And isn't the presence of a word that occurs in very few documents a pretty strong hint?
- Solution: Weigh by the number of documents in which

Basic string operations

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The BOW

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The BOW

- And isn't the presence of a word that occurs in very few documents a pretty strong hint?
- Solution: Weigh by the number of documents in which the term occurs at least once) (the "document frequency")
- ⇒ we multiply the "term frequency" (tf) by the inverse document frequency (idf)

(usually with some additional logarithmic transformation and normalization applied, see https: //scikit-learn.org/stable/modules/generated/sklearn.feature extraction.text.TfidfTransformer.html)

## Is tf-idf always better?

## It depends.

Basic string operations

• Ultimately, it's an empirical question which works better ( $\rightarrow$ weeks on machine learning)

The BOW

- In many scenarios, "discounting" too frequent words and "boosting" rare words makes a lot of sense (most frequent words in a text can be highly un-informative)
- Beauty of raw tf counts, though: interpretability + describes document in itself, not in relation to other documents

## Internal representations

Basic string operations

#### Sparse vs dense matrices

- Most terms are not contained in a given document
- ullet tens of thousands of columns (terms), and one row per document
- Filling all cells is inefficient and can make the matrix too large to fit in memory (!!!)
- Solution: store only non-zero values with their coordinates! (sparse matrix)
- dense matrix (or dataframes) not advisable, only for toy examples

## Internal representations

Basic string operations

## Little over-generalizing R vs Python remark ;-)

Among many R users, it is common to manually inspect document-term matrices, and many operations are done directly on them. In Python, they are more commonly seen as a means to an end (mostly, as input for machine learning).

Many R modules<sup>1</sup> convert to dense matrices: really problematic for larger datasets!

<sup>&</sup>lt;sup>1</sup>Things have become a bit better recently

# The BOW

.... \_ \_ . . .

A cleaner BOW representation

## Room for improvement

Basic string operations

tokenization How do we (best) split a sentence into tokens (terms, words)?

**pruning** How can we remove unneccessary words?

lemmatization How can we make sure that slight variations of the same word are not counted differently?

## .split()

Basic string operations

- space → new word
- no further processing whatsoever
- thus, only works well if we do a preprocessing outselves (e.g., remove punctuation)

```
docs = ["This is a text", "I haven't seen John's derring-do. Second
    sentence!"]
```

- tokens = [d.split() for d in docs]
- [['This', 'is', 'a', 'text'], ['I', "haven't", 'seen', "John's", 'derring-do.', 'Second', ' sentence!']]

Basic string operations

## Tokenizers from the NLTK pacakge

- multiple improved tokenizers that can be used instead of .split()
- e.g., Treebank tokenizer:
  - split standard contractions ("don't")
  - deals with punctuation
  - BUT: Assumes lists of sentences.
- Solution: Build an own (combined) tokenizer (next slide)!

```
import nltk
     import re
3
     class MyTokenizer:
         def tokenize(self, text):
5
              tokenizer = nltk.tokenize.TreebankWordTokenizer()
              result = []
             word = r" \ w"
8
             for sent in nltk.sent tokenize(text):
9
                  tokens = tokenizer.tokenize(sent)
10
11
                  tokens = [t for t in tokens
                             if re.search(word, t)]
12
13
                  result += tokens
             return result
14
15
     mytokenizer = MyTokenizer()
16
     tokens = [mytokenizer.tokenize(d) for d in docs]
17
18
```



Can you (try to) explain the code?

OK, so we can tokenize with a list comprehension (and that's often a good idea!). But what if we want to *directly* get a DTM instead of lists of tokens?

Basic string operations

## scikit-learn's CountVectorizer (default settings)

- applies lowercasing
- deals with punctuation etc. itself
- minimum word length > 1
- more technically, tokenizes using this regular expression:  $r''(?11) b w + b''^{2}$

```
from sklearn.feature_extraction.text import CountVectorizer
```

- cv = CountVectorizer()
- dtm sparse = cv.fit transform(docs)

 $<sup>^{2}</sup>$ ?u = support unicode, b =word boundary

#### CountVectorizer supports more

- stopword removal
- custom regular expression
- or even using an external tokenizer
- ngrams instead of unigrams

#### see

Basic string operations

https://scikit-learn.org/stable/modules/generated/sklearn.feature extraction.text.CountVectorizer.html

#### CountVectorizer supports more

- stopword removal
- custom regular expression
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#### see

Basic string operations

https://scikit-learn.org/stable/modules/generated/sklearn.feature extraction.text.CountVectorizer.html

#### Best of both worlds

Use the Count vectorizer with the custom NLTK-based external tokenizer we created before! cv = CountVectorizer(tokenizer=mytokenizer.tokenize)

## Stopword removal

Basic string operations

## What are stopwords?

- Very frequent words with little inherent meaning
- the, a, he, she, ...
- context-dependent: if you are interested in gender, he and she are no stopwords.
- Many existing lists as basis

When using the CountVectorizer, we can simply provide a stopword list.

But we can also remove stopwords "by hand" of course using either a for loop (like we did for punctuation removal) or by modifying the tokennizer (try it!).

Basic string operations

- Idea behind both stopword removal and tf-idf: too frequent words are uninformative
- (possible) downside stopword removal: a priori list, does not
- (possible) downside tf-idf: does not reduce number of features

Basic string operations

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The BOW

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Basic string operations

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- (possible) downside tf-idf: does not reduce number of features

Pruning: remove all features (tokens) that occur in less than X or more than X of the documents

## CountVectorizer, only stopword removal

- myvectorizer = CountVectorizer(stop\_words=mystopwords)

CountVectorizer, other tokenization, stopword removal (pay attention that stopword list uses same tokenization!):

Additionally remove words that occur in more than 75% or less than n=2 documents:

```
myvectorizer = CountVectorizer(tokenizer = TreebankWordTokenizer().
tokenize, stop_words=mystopwords, max_df=.75, min_df=2)
```

All togehter: tf-idf, explicit stopword removal, pruning

```
myvectorizer = TfidfVectorizer(tokenizer = TreebankWordTokenizer().
tokenize, stop_words=mystopwords, max_df=.75, min_df=2)
```



What is "best"? Which (combination of) techniques to use, and how to decide?

# Stemming and lemmatization

- Stemming: reduce words to its stem by removing last part  $(drinking \rightarrow drink)$
- Lemmatization: find word that you would need to look up in a dictionary (drinking  $\rightarrow$  drink, but also went  $\rightarrow$  go)
- stemming is simpler than lemmatization
- lemmatization often better

Basic string operations

# Stemming and lemmatization

- Stemming: reduce words to its stem by removing last part  $(drinking \rightarrow drink)$
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- stemming is simpler than lemmatization
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Example below: tokenization and lemmatization with spacy in one go:

- import spacy
- nlp = spacy.load('en') # potentially you need to install the language model first
- lemmatized\_tokens = [[token.lemma\_ for token in nlp(doc)] for doc in docsl
- [['this', 'be', 'a', 'text'], ['-PRON-', 'have', 'not', 'see', 'John', "'s", 'derring', '-', 'do 1 '. '.', 'second', 'sentence', '!']]

### The BOW

The order of preprocessing steps

# Option 1

Basic string operations

#### Preprocessing only through Vectorizer

"Just use CountVectorizer or Tfidfvectorizer with the appropriate options."

- pro: No double work, efficient if your main goal is a sparse matrix (for ML?) anyway
- con: you cannot "see" the preprocessed texts

# Option 2

Basic string operations

#### Extensive preprocessing without Vectorizer

"Remove stopwords, punctuation etc. and store in a string with spaces"

```
cleaneddocs = [" ".join(re.findall(r"\w\w+", d)).lower() for d in docs]
cleaneddocswithoutstopwords = [" ".join([w for w in d.split() if w not
    in mystopwords]) for d in cleaneddocs]
```

```
['this is text', 'haven seen john derring do second sentence']
['text', 'seen john derring second sentence']
```

Yes, this list comprehension looks scary - you can make a more elaborate for loop instead

- pro: you can read (and store!) the preprocessed docs
- pro: even the most stupid vectorizer (or wordcloud tool) can split the resulting string later on
- con: potentially double work (for you and the computer)



How would you do it?

#### Sometimes, I go for Option 2 because

- I like to inspect a sample of the documents
- I can re-use the cleaned docs irrespective of the Vectorizer

#### But at other times, I opt of Option 1 instead because

- I want to systematically compare the effect of different choices in a machine learning pipeline (then I can simply vary the vectorizer instead of the data)
- I want to use techniques that are geared towards little or no preprocessing (deep learning)

# The BOW

How further?

# Main takeaway

Basic string operations

- It matters how you transform your text into numbers ("vectorization").
- Preprocessing matters, be able to make informed choices.
- Keep this in mind when we will discuss Machine Learning! It will come back throughout Part II!
- Once you vectorized your texts, you can do all kinds of calculations (random example: get the cosine similarity between two texts)

#### More NLP

Basic string operations

*n*-**grams** Consider using *n*-grams instead of unigrams collocations ngrams that appear more frequently than expected POS-tagging grammatical function ("part-of-speach") of tokens NER named entity recognition (persons, organizations, locations)

#### More NLP

Basic string operations

I really recommend looking into spacy (https://spacy.io) for advanced natural language processing, such as part-of-speech-tagging and named entity recognition.



Any questions?

Next steps

# Make sure you understood all of today's concepts.

Re-read the chapters.

I prepared exercises to work on *during* the Friday meeting (alone or in teams):

https://github.com/uvacw/teaching-bdaca/blob/main/12ec-course/week05/exercises/

Take-home exam on Friday!