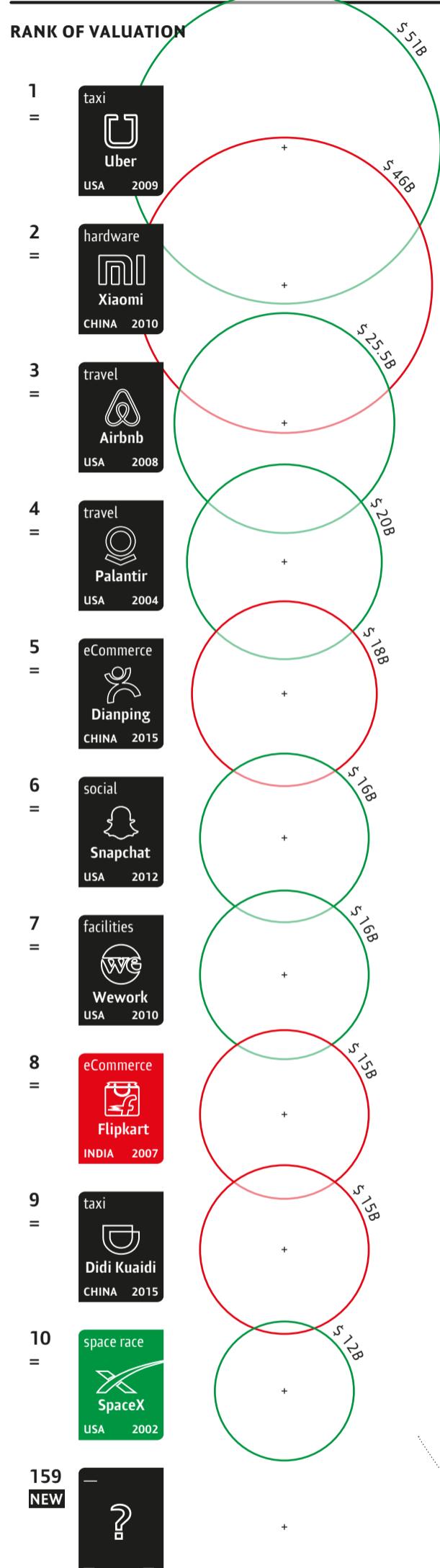
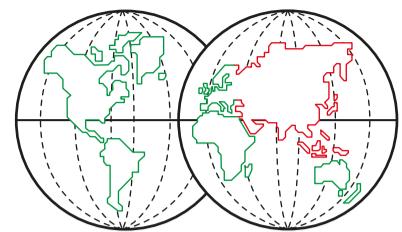


Bursting Unicorns

#visualizingthecrisis

31 · 03 · 2016

#01 #02 #03 #04 #05
#06 #07 #08 #09 #10

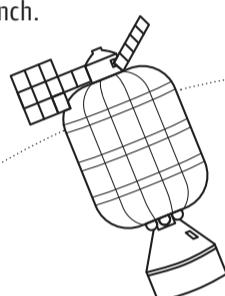


Aerospace bubbles

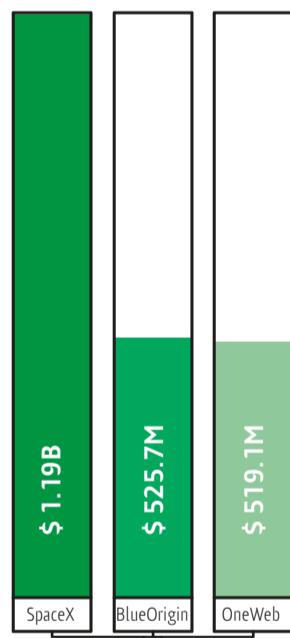
Space is attracting increased attention in Silicon Valley and in investment communities world-wide. Space ventures now appeal to investors because they say that large valuations and exits are demonstrating the potential for high returns.

March 30th, 2016
SpaceX launched an inflatable space habitat.

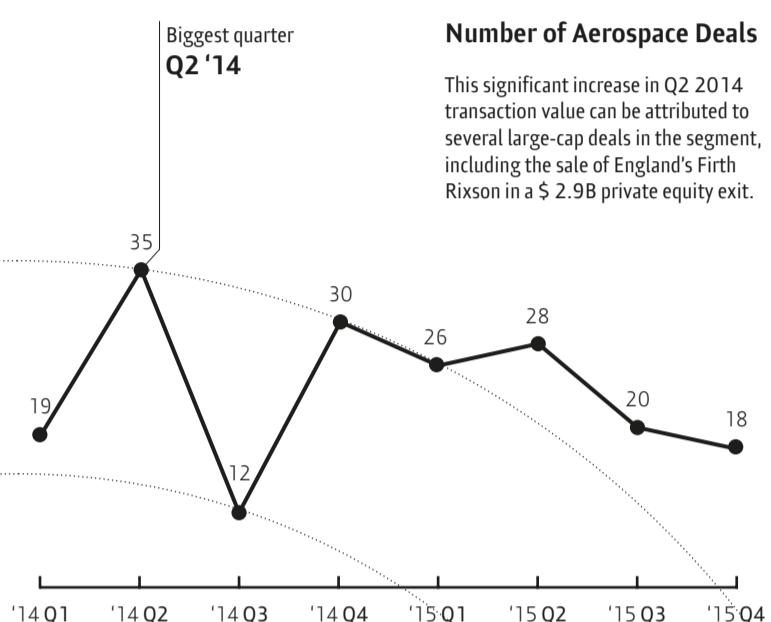
SpaceX is a startup that designs and launches advanced rockets, spacecrafts and satellites. The new inflatable module, when deflated, is more compact and potentially much lighter than others. It's easier to fit into a launch vehicle and cheaper to launch.



Total private funding



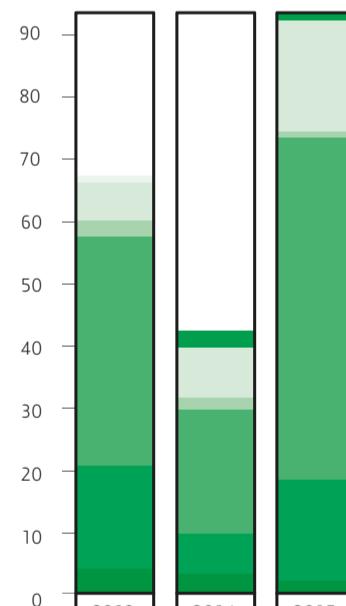
Biggest quarter
Q2 '14



Number of Aerospace Deals

This significant increase in Q2 2014 transaction value can be attributed to several large-cap deals in the segment, including the sale of England's Firth Rixson in a \$ 2.9B private equity exit.

Number of investors in space startups

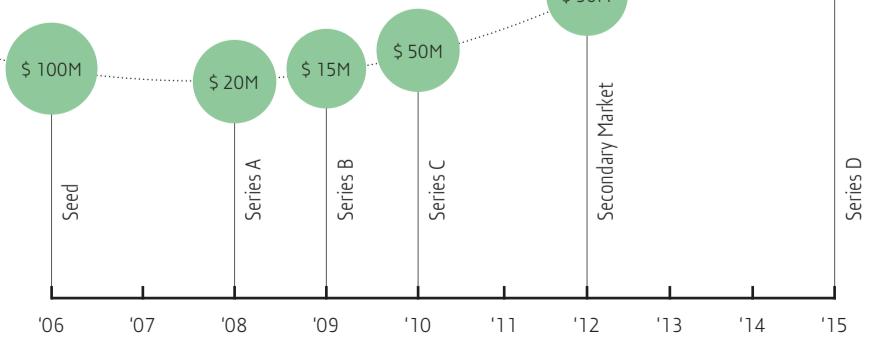


KEY

- █ Banks
- █ Public Markets
- █ Corporations
- █ PE Firms
- █ VC Firms
- █ Angel Investors
- █ Altruists

SpaceX total funding history

Total Funding: \$ 1.19B
14 months since last funding round



NEWSFLASH

Mar 29th, 2016
Spotify is raising \$ 1B in debt as streaming competition heats up
www.bloomberg.com

Mar 29th, 2016
Snapchat adds voice, video calling to mobile messaging app
www.bloomberg.com

56%
of nanosats
will be for
commercial use
through 2016

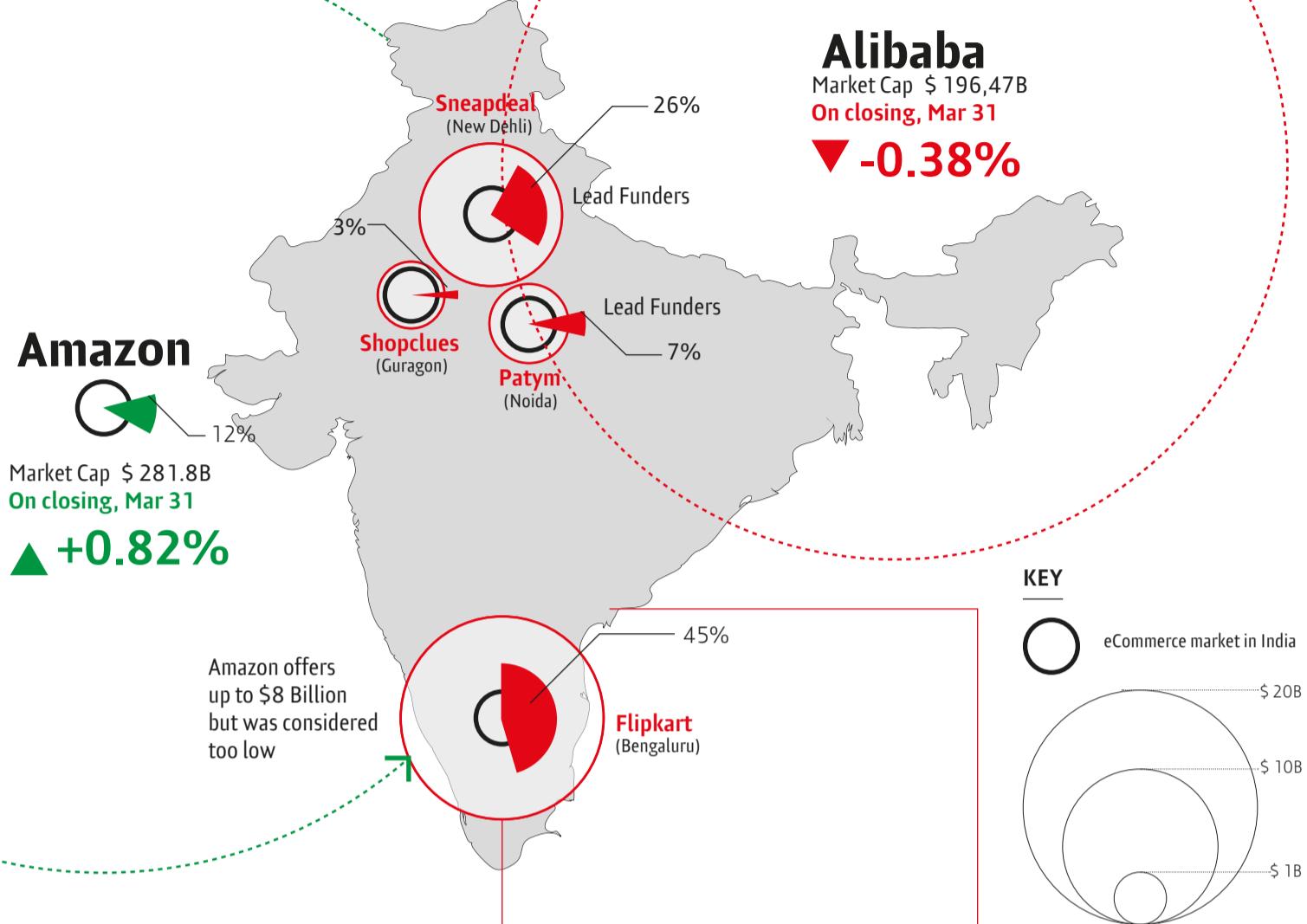
Is India the last big thing in eCommerce?

March 24th, 2016

The Indian government has clarified its policy for foreign direct investment (FDI) in the fast-growing e-commerce sector. India has allowed 100% FDI in online retail consumer businesses that operate as marketplaces companies that act as a facilitator between buyers and sellers by providing a technology platform.

Indian startups have enjoyed an unprecedented funding boom over the past two years as global investors vied to grab a piece of a rapidly growing economy with a surging mobile population.

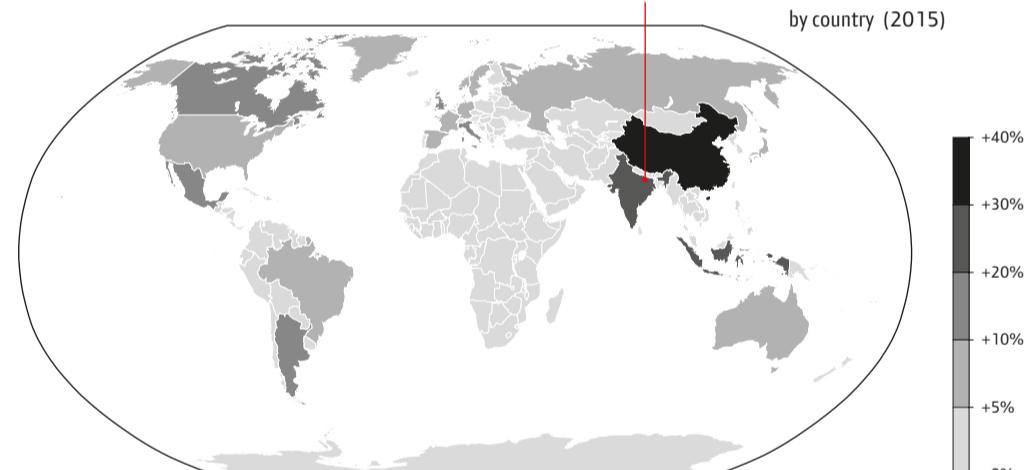
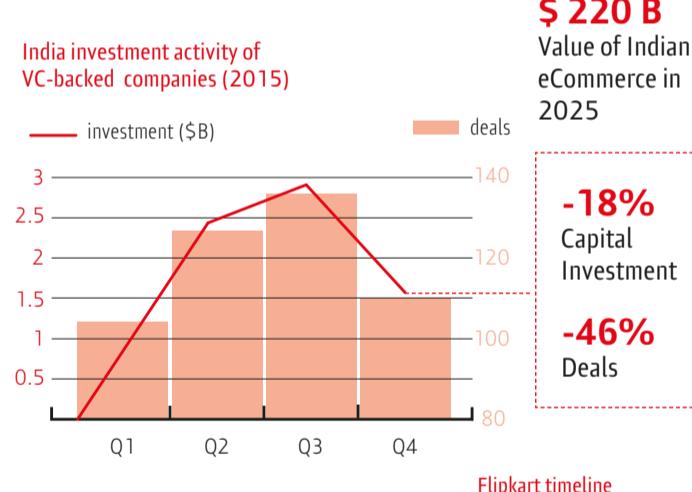
A reality check may be around the corner.



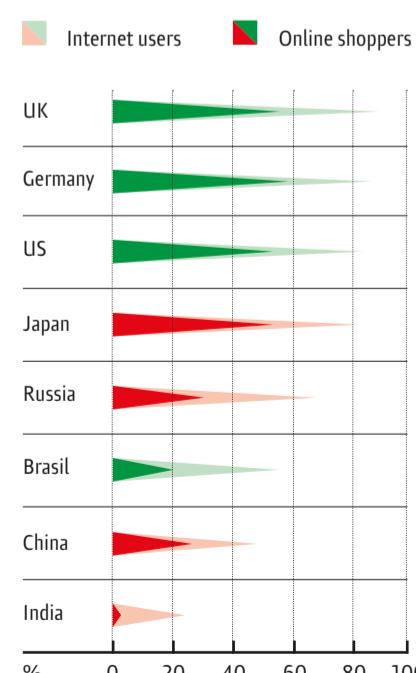
Deal slump in tech

Investment in Indian technology firms had slowed from the peaks of 2015.

Beyond eight-year-old Flipkart, entrepreneurs and venture capital investors are bracing for leaner times and more down to earth valuations after two years of frenzied deal-making. A deceleration in funding could in turn quicken the failure rate among smaller, ill-prepared startups.



Internet penetration around the world



Much of the excitement surrounding Flipkart and other Indian startups came from the expectation that India's Internet economy will eventually follow in the footsteps of China's.

The problem is that while Indians are accessing the Internet at a record rate, only a small percentage of them shop online.

February 2016
Morgan Stanley had slashed value of its Flipkart share by 27% to about \$ 11 Billion.

