

VizTRIZ : A Visual Approach to the Contradiction Matrix

Victor E Ross

Institute for Technological Innovation
Faculty of EBIT
University of Pretoria
Hatfield 0002 South Africa
Victor.Ross@debeersgroup.com

Abstract

In the first phase of work aimed at refining the use of the TRIZ Contradiction Matrix, a contradictionless, '4-Attribute Matrix' was developed (Ross, 2006). In this tool, the four physico-mechanical system attributes that are used most frequently to improve each of the 39 engineering parameters of the classic Contradiction Matrix guide the inventor to potential solutions. When applied to a random selection of 60 engineering patents from the list of Mann (2002), it showed an enhanced predictive capability compared to that of the classic matrix and two other tools.

This paper describes further work in which the 4-Attribute Matrix was turned into a visual tool, dubbed VizTRIZ. This could further simplify the teaching and use of the inventive principles, in addition to the fact that the number of conceptual entities that need to be considered have been reduced. Examples are presented as to how the re-classification of inventive principles could enhance their use.

Introduction

The TRIZ Contradiction Matrix is a simple and usable tool that in recent years has also attracted a fair share of research interest. This includes attempts to overcome the need to define system contradictions (e.g. Liu & Chen, 2001) and to reduce the relatively large number of principles that could render the tool time-consuming to teach and apply (e.g. Horowitz & Maimon, 1997). A recent paper (Ross, 2006) detailed another set of research aimed at improving the effectiveness and refining the use of the classic matrix. In this work, the 40 Inventive Principles were re-classified into 25 Ideation Domains, *viz* conceptually distinct entities that group Inventive Principles on the basis of the dominant inventive *mechanisms* and physico-mechanical system *attributes* that describe them collectively. In the process of analysis and re-classification, five inventive mechanisms were identified; for ease of reference, these are reproduced in Table 1.

The Ideation Domains were used to develop a contradictionless matrix in which the four system attributes that are used most frequently in solving each engineering parameter guide the inventor to potential solutions. This '4-Attribute Matrix' was applied to 60 mechanical engineering

patents, extracted from a list compiled by Mann (2002), and compared to the classic Contradiction Matrix as well as two other tools based on the 40 Inventive Principles. An overall success rate of 79% was achieved, comparing favourably with those of the other tools under the same conditions.

This paper summarises further work on the 4-Attribute Matrix aimed at enhancing its teaching and usability, by turning it into a graphic tool.

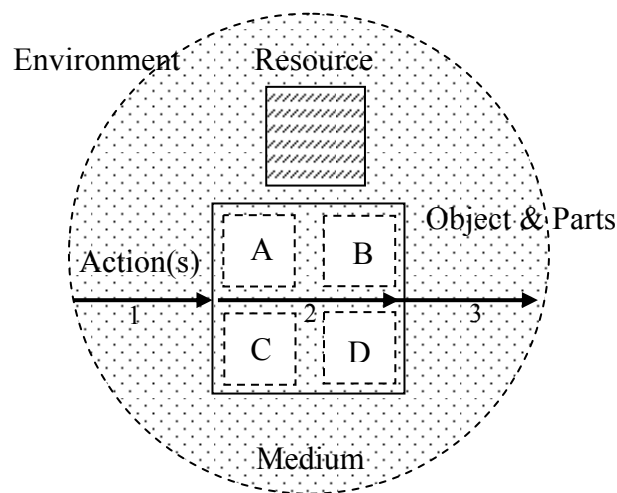
Table 1. The 5 inventive mechanisms underlying the 40 Inventive Principles.

Mechanism	Function
1. Segment	Break something down into smaller, more flexible or independent parts, modules or functions, make it segmentable.
2. Re-move-ment	1. Remove: Extract useful / interfering property / part or discard used or waste parts, or make something removable. 2. Movement: Allow for, restrict or eliminate the need for, movement.
3. Change	Change (increase, decrease, reverse, invert, re-orientate etc) one or more attributes of the system.
4. Add	Group, merge or integrate objects or features with that of others, introduce something new or multiply an existing function or feature.
5. Other - Use	1. Other Use: Use something for a purpose, or in a context, different to what it is perceived as, or was designed or intended for. 2. Use: Exploit available or natural phenomena or resources to good effect. 3. Use Other: Employ anOther (practical) version or format of something.

Graphic symbols

In order to provide a basis from which to develop a unique graphic symbol for each Ideation Domain, a physico-mechanical systems model was turned into a visual format (Figure 1); the convention used for developing the graphic symbols is shown in Table 2. Some overlap with for instance Su field modelling would be evident to experienced TRIZ practitioners (e.g. solid, hollow and snaking arrows); in order to make the symbols visually as simple and descriptive as possible, it was difficult to avoid any such overlap with other approaches entirely. However, it is believed that this was limited sufficiently so as to not be confusing to the extent where it would detract from the application of the tool.

Table 3 presents the full list of Ideation Domains, the Inventive Principles that they incorporate, and the symbols that have been developed for each. The symbols have been designed to be easily interpretable but simple, recognisable after only a few uses, and able to provide visual pointers to other, similar principles. For example, the symbol for Segment Object indicates that it would be useful in conjunction with Remove Object, Add Object, or for instance, Change Properties.



System	Object or group of objects within an Environment
Environment	The physical, temporal, spatial and other context(s) with which an object is associated or in which it operates, including medium, actions and resources. The environment may be varied in extent depending on the problem.
Object	A technique, its subsystem or a single element. Normally a tangible entity providing functionality derived by integration of parts or elements.
Resource	Other objects or influences in the Environment, e.g. fields, energy, waste, forces.
Action	Activity, effect, motion or operation with a certain order, speed, frequency, duration, associated with the 1) preparation, 2) operation and 3) maintenance and/or repair of the Object.

Figure 1. System model and key descriptors.

Table 2. Convention used for developing graphic symbols.

Symbol	Suggests or indicates ...	Example
Square	An object.	
Cluster of smaller squares	Parts of an object (shown only in cases where relevant, e.g. using segmentation).	
A small square, offset	A part or property being separated or removed from the object.	
Rotated square	A change in orientation.	
Squares with superimposed cross / tick / plus	Cross = Waste or spent part, tick = available object, plus = useful object.	













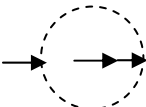


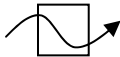

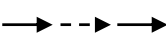
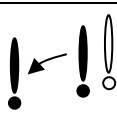
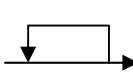
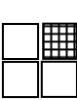

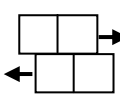
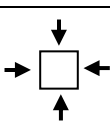
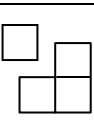
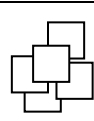
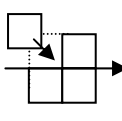
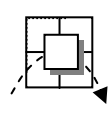





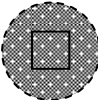





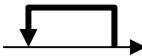

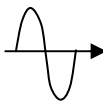
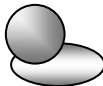







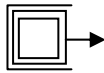
Straight arrow to the right	Movement, action, or a process.	
Square superimposed on straight arrow.	An object-in-time, or part of a process.	
Straight arrow to the left	Reverse, or opposite, action or process.	
Clear, straight arrow	Invert action.	
Short, thick arrow	A quick, intensive action or process.	
Curved arrow	'Add to'	
Snaking arrow	Flexible, adaptable process.	
Short arrows separated by gaps	Intermittent or pulsating action.	
Broken line circle	The environment of the object.	
Exclamation mark	Harmful or hazardous action or element.	
Clear exclamation mark	Invert or anti-action or element.	


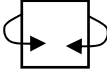
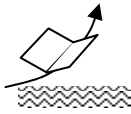
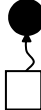
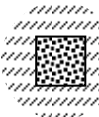
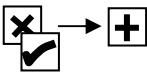

Table 3. Ideation Domains, Inventive Principles and corresponding symbols.

Action		
1. Segment	Instead of continuous action, use intermittent action, e.g. periodic or pulsating (19A).*	
2. Remove	Remove from object or environment: Perform, before (or after) necessary or normal, a required change of the object (10A).	
3. Change	1. Change the type and direction of motion, e.g. linear to rotary or swirl motion (14C).	
	2. Invert or use opposite action (13ABC).	

	3. Change from static to dynamic fields, structured to unstructured etc. (28C).	
4. Add	1. External to Environment: Subject something to the same action or conditions it will be experiencing during operation, provide emergency means to compensate for low reliability (09B, 11A).	
	2. Internal to Environment: Eliminate idle time or intermittent actions, use pauses between actions to perform similar or different actions (20B).	
	3. Harmful: If an action has both harmful and useful effects, add anti-actions to control harmful effects. Eliminate a harmful action by adding another harmful action (09A, 22B).	
	4. Introduce feedback / feed forward to improve a process or action (23A).	
Object		
1. Segment	1. Divide, or make segmentable, an object or system into independent parts or individual functions, e.g. for easy or quick removal or assembly (01ABC). If already segmented, increase the degree of segmentation.	
	2. Segment object and/or Environment such that each part functions in different conditions, e.g. that are most suitable for its operation (03AB).	
2. Re-move-ment	1. Allow relative <i>movement</i> between objects or parts, e.g. adaptive to find the best operational position or condition (15AB). If something is rigid, make it movable (15C).	
	2. Limit (need for) <i>movement</i> (distance or position changes), e.g. pre-arrange required objects close to action (10B, 12A).	
	3. <i>Remove</i> : Separate or extract a useful / functional or interfering / undesired part(s) or property from the object or its environment (02A), discard / disperse / dissolve things that have fulfilled their functions (34A).	
4. Add	1. Add or use together, sequentially or in parallel, a group of uniform objects or principles instead of a single one (05A).	
	2. Restore or repair (consumable) parts while in operation, or use easily replaceable parts (34B).	
	3. Use an intermediary (temporary) carrier article or process, merge one object temporarily with another which can easily be removed (24AB).	

5. Use Other	1. Use an Other format or version of something. E.g. replace mechanical or physical means by sensory (optical, acoustic, taste or olfactory) means (28A).	
	2. Replace an (unavailable, expensive or fragile) object or process with optical, UV or IR copies (26ABC).	
Duration		
1. Segment	Replace something durable (long-lasting / expensive) with a number of short-lived (replaceable / inexpensive) ones (27A).	
3. Change	Conduct a process (e.g. hazardous or harmful) or stages at high speed (21A).	
Material and Properties		
3. Change	1. a) State: Use a gas, aerosol, liquid or gel instead of a solid, change the physical aggregate state (29A, 35A). b) Porosity: Make a solid porous or use porous elements, use spume or foam as a combination of liquid and gas properties (29D, 31A). c) Material: Use composite or smart materials instead of uniform ones (40A).	
	2. Make objects interacting with others of the same material, or identical properties (e.g. polarity) (33A).	
	3. Change the degree of flexibility (35C), temperature, pressure, humidity etc. (29C, 35D).	
5. Use	Exploit inherent properties, available or natural phenomena to good effect, e.g. resonant frequency, phase transitions, thermal expansion or contraction, heat capacity, thermal conductivity, sources of energy, etc. (18C, 36A, 37A)	
Quantity / magnitude		
3. Change	1. Amount: If 100% of something is hard to achieve, use slightly less or more of the same method, space or substance (16A).	
	2. Load: Make all parts perform at full load all the time (20A).	100% 
	3. Harmful effect: Amplify a harmful factor to such an extent that it is no longer harmful (22C).	
	4. Feedback: Change the magnitude, speed or influence of feedback (23B).	

Frequency		
3. Change	1. Oscillate or vibrate object; if oscillation already exists, change the frequency. Use piezoelectric vibrators instead of mechanical ones (18ABD).	
	2. If an action is already periodic, change its amplitude or frequency (19B).	
Curvilinearity		
3. Change	Change from rectilinear to curvilinear parts, surfaces and forms, use rollers, balls, cones, spirals and domes (14AB).	
Sensory attributes		
3. Change	Change the colour / transparency of an object, parts or its environment (32AB).	
4. Add	Add coloured or luminescent tracers for things that are difficult to see (32C).	
Dimension		
3. Change	1. Instead of a line or plane, use a plane or space. Use a multi-storey / layer assembly instead of single, use another side of a given area (17ABD).	
	2. Use flexible shells and thin films (2-D) instead of 3-D (solid) structures (30AB).	
Orientation		
3. Change	Tilt, rotate or re-orientate object, part or process, turn it upside down (13D, 17C).	
Symmetry		
3. Change	Change the shape or properties of an object, grouping or process from symmetrical to asymmetrical ('break symmetry'). If already asymmetrical, increase the degree of asymmetry (04AB).	
Concentration		
3. Change	1. Change the concentration, composition or consistency, e.g. increase the degree of inertness, enrichment or purity (35B, 38AB, 39AB).	
	2. Place objects within each other, make one pass through a cavity in the other. Store a substance in the pores or capillaries of another (07AB, 31B).	

Function		
4. Add	1. Make an object or parts perform multiple useful functions (03C, 06A).	
	2. Make an object serve or organize itself by performing auxiliary helpful functions, supplementary and repair operations (25AB).	
Environment		
4. Add	1. Medium: Make an object interact with its medium, use buoyancy or Archimedes forces (29B).	
	2. Resources: Merge object with others in its environment, e.g. that provide lift (08AB).	
	3. Resources: Use fields (electric, magnetic, etc.) to interact with object, e.g. in conjunction with field-activatable particles (28BD).	
5. Other Use	Resources: Use something for a purpose other than intended for. E.g. use waste, useless or readily available resources to achieve a positive or desired effect or function (22A, 25C).	
Order		
3. Change	Make operations parallel, bring them together in time (05B).	

* Inventive Principle(s) that matches the particular Ideation Domain most closely. In the interest of brevity, no separators are used, e.g. 03AB represents sub-principles 03A and 03B.

Advantages

In addition to the graphic format, the above classification of Inventive Principles could offer a number of advantages in enhancing inventive ideation. This includes the following:

1. Access related Inventive Principles

The fact that each Ideation Domain provides access to a range of Inventive Principles that could effect similar inventive outcomes would alert an inventor using a particular principle (such as for instance obtained from the Contradiction Matrix) to others that could be useful in the same context. For example, considering the mechanism of Re-move-ment: In addition to using Inventive Principle #10B (Pre-arrange objects in the most convenient place), other, similar, principles the inventor might consider are: #12A (Limit the need for movement), #15AB (Allow relative movement between objects or parts), #02A (Separate or extract useful / interfering part or property) and #34A (Discard / disperse / dissolve things that have fulfilled their functions).

2. Target specific attributes

A second advantage is the fact that the Ideation Domains highlight the different ways in which an attribute could be manipulated by means of different mechanisms. This provides an inventor with a list of options as to how a particular aspect of a problem could be approached. For example, if inventive options were sought to change or use the Environment of an object in some way or the other, the following Ideation Domains may be explored:

- Segment Environment: Arrange things such that each part of an object functions in different conditions, e.g. most suitable for its operation.
- Add Environment: Make an object interact with its environment (i.e. medium), merge an object with others in its environment, use fields (electric, magnetic, etc.) to interact with the object, in conjunction with field-activatable, e.g. ferromagnetic, particles.
- Use Environment: Use waste, useless or readily available resources, energy or substance to achieve a positive or desired effect or function.

3. Target specific mechanisms

Thirdly, the Ideation Domains also point out the ways in which a particular mechanism can be applied to different system attributes. This provides potentially useful analogies to an inventor using a specific Inventive Principle. For example, if Inventive Principle #19A (Segment *Action*) was used to improve the visibility of an object (for example by means of a flashing light), the inventor might also consider Inventive Principle #01 (Segment *Object*) as an analogous source of ideas. In this case, the object could for instance be broken up into smaller ones that could be spread in such a way as to provide advance visibility (e.g. the warning lights leading up to an obstacle in the road).

4. Reduced number of principles

Possibly the most significant implication of this approach is the fact that the Contradiction Matrix could be simplified as, instead of 40 Inventive Principles, there are now only 25 Ideation Domains to contend with. Whilst each Inventive Principle is still represented (unlike for instance, the ASIT technique (Horowitz & Maimon, 1997), where some of the infrequently used principles are discarded), it now involves fewer entities that also provide a different perspective, i.e. based on dominant system attributes. This could conceivably not only enhance the training in the full range of principles, but also simplify the application as the user would now have fewer, although conceptually distinct, areas on which to focus.

VizTRIZ

In order to simplify the 4-Attribute Matrix as far as possible, the graphic symbols shown in Table 3 were used to turn it into a visual tool. This tool, dubbed VizTRIZ because of its visual format, is captured in Tables 4a and 4b. Once the inventor has established the engineering parameter that is to be improved, the 4-Attribute Matrix (Table 4a) is used to identify the four attributes that would most likely lead to a solution. The graphic symbols on the right (Table 4b) then point the

inventor directly to the relevant inventive principles; cells that do not represent an Ideation Domain are shaded.

In most cases, each attribute involves at most two Ideation Domains, and thus the inventive options can be interpreted easily. For example, if the Sensory attribute was indicated as a possible source of inventive solutions, the inventor has a simple choice between (1) Changing the colour or transparency of the object or (2) Adding luminescent or other tracers to improve visibility.

The Action and Object attributes, however, each involve four Ideation Domains, and thus finding a solution can become more complicated. In order to improve the resolution of the 4-Attribute Matrix, the numbers following these attributes in Table 4a indicate the two mechanisms that are most relevant for the particular situation. For example, in improving the Weight of the binding object (parameter #2), the inventor would first consider changing the Properties of the object. If that does not yield a solution, he might then focus on the Object itself, first Using an Other format (mechanism 5), followed by Re-move-ment (mechanism 2). Subsequently, if still unsuccessful, he might then consider the remaining mechanisms that pertain to the particular attribute.

It should be apparent that the VizTRIZ tool simplifies the use of the Contradiction Matrix in the sense that the inventor does not need to look up numbered principles from a list (or alternatively use a computer-based version of the matrix). Instead, the Inventive Principles involved by the attributes on the left are immediately apparent from the graphic symbols on the right - the Contradiction Matrix and 40 Inventive Principles have effectively been condensed into one table of reference. As mentioned earlier, the graphic format also allows the inventor access to other principles that may offer useful inventive options.

Conclusions

This paper summarised further work and improvements aimed at simplifying the teaching and application of the TRIZ Contradiction Matrix and 40 Inventive Principles. In the first phase of the work, the 40 Inventive Principles were re-categorised into 25 Ideation Domains. These are conceptually distinct entities that provide the inventor with access to a range of inventive principles that could effect similar outcomes and the full range of inventive options that exist around each problem attribute.

In this, the second phase, the resolution of the tool has been improved and a unique graphic symbol was developed for each Ideation Domain. This effectively turns the Contradiction Matrix and Inventive Principles into a visual tool, which has been dubbed VizTRIZ. In addition to the fact that the number of conceptual entities that need to be considered for problem-solving have been reduced, the visual format could simplify training and user-friendliness - the Contradiction Matrix and 40 Inventive Principles have been condensed into one table of reference (namely Table 4).

Further work in this regard will be aimed at assessing the value of the tool by means of empirical studies, comparing for instance the learning speed and first time learning accuracy for people with no prior TRIZ exposure.

References



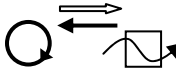


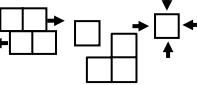
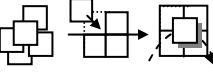
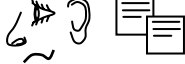





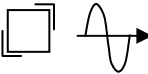






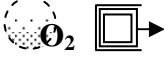
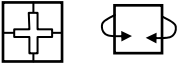

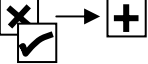
- Liu, C.C. & Chen, J.L. (2001) A TRIZ Inventive Design Method without Contradiction Information. www.triz-journal.com/archives/2001/09/f/index.htm, (Sept).
- Mann, D. (2002) *Assessing the accuracy of the contradiction matrix for recent mechanical inventions*. www.triz-journal.com/archives/2002/02/e/index.html, (Feb).
- Horowitz, R. & Maimon, O. (1997) Creative Design Methodology and SIT method. *Proceedings of DETC 97: 1997 ASME Design Engineering Technical Conference*, Sacramento, California (Sept).
- Ross, V.E. (2006) A Comparison of Tools Based on the 40 Inventive Principles of TRIZ. Paper to be published: *TRIZ Journal*, November 2006.

Table 4a. VizTRIZ : The 4-Attribute Matrix.

Engineering Parameter to be Improved	Attributes that could most likely lead to solution			
1. Weight: moving object	Properties	Object 5,2 *	Environment	Concentration
2. Weight: binding object	Properties	Object 5,2	Action 1,3	Duration
3. Length: moving object	Object 1,2	Properties	Symmetry	Orientation
4. Length: binding object	Properties	Object 5,1	Curvilinearity	Frequency
5. Area: moving object	Object 1,5	Dimension	Action 3,1	Properties
6. Area: binding object	Frequency	Properties	Concentration	Dimension
7. Volume: moving object	Properties	Object 2,1	Symmetry	Function
8. Volume: binding object	Properties	Object 2,1	Frequency	Curvilinearity
9. Speed	Environment	Properties	Action 3,2	Object 2,1
10. Force	Properties	Object 2,5	Frequency	Action 3,1
11. Tension, pressure	Properties	Object 2,1	Curvilinearity	Frequency
12. Shape	Object 2,1	Action 2,3	Curvilinearity	Properties
13. Stability of object	Properties	Object 2,1	Concentration	Action 3,4
14. Strength	Object 2,1	Properties	Curvilinearity	Duration
15. Durability: moving object	Properties	Frequency	Object 1,2	Duration
16. Durability: binding object	Quantity	Properties	Object 2,1	Concentration
17. Temperature	Properties	Frequency	Object 2,1	Environment
18. Brightness	Action 1,3	Sensory	Object 1,2	Properties
19. Energy: moving object	Properties	Frequency	Object 2,1	Function
20. Energy: binding object	Object 1,3	Properties	Frequency	Symmetry
21. Power	Properties	Frequency	Object 1,2	Sensory
22. Waste of energy	Properties	Object 2,1	Frequency	Concentration
23. Waste of substance	Object 2,5	Properties	Frequency	Duration
24. Loss of information	Object 2,1	Properties	Environment	Sensory
25. Waste of time	Properties	Object 2,5	Frequency	Symmetry
26. Amount of substance	Properties	Object 1,2	Frequency	Action 2,3
27. Reliability	Properties	Object 2,1	Environment	Duration
28. Accuracy: measurement	Sensory	Object 5,1	Function	Action 3,2
29. Accuracy: manufacturing	Sensory	Object 5,2	Frequency	Properties
30. Harmful factors on object	Environment	Properties	Object 2,1	Frequency
31. Harmful side effects	Concentration	Environment	Object 2,1	Frequency
32. Manufacturability	Object 1,5	Properties	Duration	Action 3,4
33. Convenience of use	Object 1,2	Action 3,1	Properties	Sensory
34. Repairability	Object 2,1	Properties	Action 4,3	Sensory
35. Adaptability	Properties	Object 2,1	Quantity	Action 3,1
36. Complexity of system	Object 1,5	Action 3,2	Properties	Duration
37. Complexity of control	Properties	Object 1,2	Duration	Action 3,1
38. Level of automation	Properties	Object 5,2	Action 3,2	Frequency
39. Productivity	Properties	Object 2,5	Frequency	Curvilinearity
Version 1.1				

* The two numbers following the Object and Action attributes indicate the mechanisms that are most relevant for the particular engineering parameter that is to be improved, and thus may be tried out first.

Table 4b. VizTRIZ : Graphic symbols.

Mechanism Attribute	1. Segment	2. Re-move	3. Change	4. Add	5. Other-Use
Action					
Object					
Duration					
Properties					
Quantity					
Frequency					
Curvilinearity					
Sensory					
Dimension					
Orientation					
Symmetry					
Concentration					
Function					
Environment					
Order			