

# Measurement tidyverse

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# Section 1

## Measurement 1 (June 2)

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- Handling missing data
- Introduction to ggplot2
- Today's in-class assignment: `gay-marriage-revisited`

## Section 2

### Handling missing data

# Handling missing data

## `arrange()` for reordering data

- Description: reordering the rows from low to high
- Arguments: add `desc()` for reordering from high to low

## `drop_na()` for listwise deletion

- Description: remove all observations(rows) with at least one missing value from a data frame
- Arguments: the name of data frame
- Corresponding base R function: `na_omit()`
- **warning: check how many NAs are in the data frame before applying listwise deletion!**

## Example for arrange()

```
## Table for non-missing values of ISAF and Taliban  
afghan %>%  
  filter(!is.na(violent.exp.ISAF), !is.na(violent.exp.taliban)) %>%  
  group_by(violent.exp.ISAF, violent.exp.taliban) %>%  
  count() %>%  
  ungroup() %>%  
  mutate(prop = n / sum(n)) %>%  
  arrange(prop) # compare to arrange(desc(prop))
```

```
## # A tibble: 4 x 4
```

```
##   violent.exp.ISAF violent.exp.taliban      n prop  
##           <int>           <int> <int> <dbl>  
## 1             0             1     354 0.132  
## 2             1             0     475 0.177  
## 3             1             1     526 0.196  
## 4             0             0    1330 0.495
```

## Example for drop\_na()

```
nrow(afghan) # original
```

```
## [1] 2754
```

```
afghan.sub.2 <- drop_na(afghan)  
nrow(afghan.sub.2) # NAs omitted
```

```
## [1] 2554
```

```
afghan %>%  
  drop_na(income) %>%  
  nrow() # NAs in income omitted
```

```
## [1] 2600
```

## Section 3

### Introduction to ggplot2



# Introduction to ggplot2

## What is ggplot2?

- A package in tidyverse, which allows visualization of data in a more intuitive way.
- To make a plot, you assign the data and aesthetics (mapping) first, and add layers to tell the `ggplot` function what you want the figure to look like.
- The package name is **ggplot2**, while the function is `ggplot()`.

## The advantage of using ggplot2

- Intuitive: very simple grammar
- Flexibility: you can build everything with the grammar
- Very nice-looking graphs!

# Basics of ggplot2

## Basic syntax

```
ggplot(data = DATA) +  
  GEOM_FUNCTION(mapping = aes(MAPPINGS)) +  
  ADDITIONAL_FUNCTIONS
```

**Add the components with +**

## Elements

- DATA: specify the dataset to use in the graph
- GEOM\_FUNCTION: starting from `geom_`. specify the types of figures such as bar plot or histogram.
- MAPPINGS: defines how variables in your dataset are mapped to visual properties. commonly used arguments are `x` and `y` to specify which variables to map to each axis.
- ADDITIONAL\_FUNCTIONS

## ggplot2: GEOM\_FUNCTION

### Plots

- `geom_point()`: scatterplot
- `geom_histogram()`: histogram
- `geom_bar()`: bar plot
- `geom_boxplot()`: box plot
- `geom_line()`: line chart
- `geom_smooth()`: smooth line, mainly for regression

### Line

- `geom_abline()`: intercept, slope
- `geom_hline()`: yintercept
- `geom_vline()`: xintercept

## ggplot2: aes(MAPPINGS)

### Aesthetics

- `x = variable`: value for x axis
- `y = variable`: value for y axis
- `color = variable`: assign unique color for each value of the variable
- `fill = variable`: assign the unique color to fill in for each value
- `size = variable`: assign unique size for each value of the variable
- `alpha = variable`: control the level of transparency for each value
- `shape = variable`: change the shape of points in `geom_point`
- `position =:` `fill` for stacking, `dodge` for avoiding overlapping, `jitter` for solving overplotting **All of those above should be within `aes()`** If it goes outside of `aes()`, the above arguments will be applied to all the variables, regardless of the value, unless specified.

# ggplot2: ADDITIONAL\_FUNCTIONS

## Scales

Map the data values to visual values | `scale_*_**`, where | \*: aesthetic to adjust (x, y, fill, etc.) | \*\*: prepackaged scale to use -

`scale_x_discrete()`: set the discrete values for visualization -

`scale_x_continuous()`: set the continuous values for visualization -

`scale_fill_discrete()`: fill the plot with discrete values

## Labels

- `labs(title = "", x = "", y = "")`: label for x-axis, y-axis, and title
- `ylab("label")`: label for y-axis
- `xlab("label")`: label for x-axis
- `'ggtitle("title")`: title

# ggplot2: ADDITIONAL\_FUNCTIONS

## Limits

- `xlim()`: limits for x-axis
- `ylim()`: limits for y-axis

## Themes

- `theme_classic()`
- `theme_bw()`: white background with grid lines
- `theme_gray()`: grey background (default)
- `theme_void()`: empty theme

# ggplot2: ADDITIONAL\_FUNCTIONS

## Facets

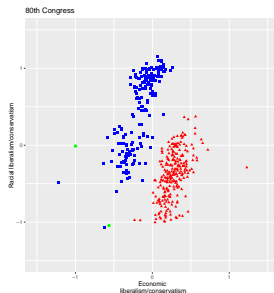
- `facet_wrap( ~ a)`: facet by a single variable (a in the example)
- `facet_grid(b ~ c)`: facet by two variables

## Coordinate systems

- `coord_flip()`: switch x and y axis
- `coord_quickmap()`: set the aspect ratio correctly for maps
- `coord_fixed()`: fix the aspect ratio to square

# Example: Scatterplot

```
ggplot(data = filter(congress, congress == 80), aes(x = dwnom1, y = dwnom2)) +  
  geom_point(aes(shape = party, color = party), show.legend = FALSE) +  
  scale_color_manual(values = c(Democrat = "blue",  
                                Republican = "red",  
                                Other = "green")) +  
  scale_shape_manual(values = c(Democrat = "square",  
                                Republican = "triangle",  
                                Other = "circle")) +  
  scale_y_continuous("Racial liberalism/conservatism", limits = c(-1.5, 1.5)) +  
  scale_x_continuous("Economic\n liberalism/conservatism", limits = c(-1.5, 1.5)) +  
  ggtitle("80th Congress") +  
  coord_fixed()
```

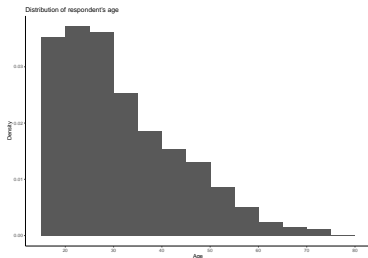


- `scale_color_manual()`: specify which colors are used for which value
- `scale_shape_manual()`: specify which shape is used for which value
- `scale_y_continuous()` / `scale_x_continuous()`: add title, change the limits
- `coord_fixed()`: squared aspect ratio



# Example: Histogram (basic)

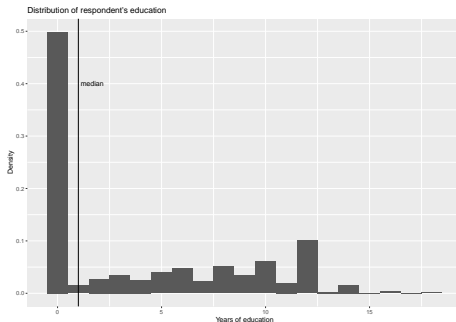
```
ggplot(afghan, aes(x = age)) + # the data and initial aes()
  geom_histogram(aes(y = ..density..), # histogram, additional aes()
    binwidth = 5, # how wide for each bin
    boundary = 0) + # bin position
  scale_x_continuous(breaks = seq(20, 80, by = 10)) +
  labs(title = "Distribution of respondent's age",
    y = "Density", x = "Age") +
  theme_classic()
```



- `aes(y = ..density..)`: y-axis shows the density, not the count
- `aes(binwidth = 5)`: set the width of each bin
- `aes(boundary = 0)`: the position of bins
- `scale_x_continuous()`: change the ticks of x-axis

# Example: Histogram (advanced)

```
ggplot(afghan, aes(x = educ.years, y = ..density..)) +  
  geom_histogram(binwidth = 1, center = 0) +  
  geom_vline(xintercept = median(afghan$educ.years)) +  
  annotate(geom = "text", x = median(afghan$educ.years),  
          y = 0.4,  
          label = "median",  
          hjust = -0.1) +  
  labs(title = "Distribution of respondent's education",  
       x = "Years of education",  
       y = "Density")
```



- `geom_vline()`: add a vertical line
- `annotate()`: add text to the plot. specify the position and text

# How to save/print graphs

## ggsave

- `ggsave(path, filename, extension)`
- for example, if you want to save the figure as a pdf in the `result_figures` directory,  
`ggsave("results_figures/education_by_province.pdf")`

## gridExtra

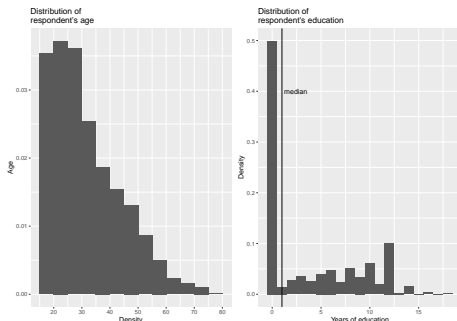
- save multiple plots into a single file
- first, load the package with `library(gridExtra)`
- use the `grid_arrange()`

# Example: gridExtra

```
library(gridExtra)
## The age histogram
age_hist <- ggplot(afghan, aes(x = age)) +
  geom_histogram(aes(y = ..density..), binwidth = 5, boundary = 0) +
  scale_x_continuous(breaks = seq(20, 80, by = 10)) +
  labs(title = "Distribution of \nrespondent's age", y = "Age", x = "Density")

## The education histogram
educ_hist <- ggplot(afghan, aes(x = educ.years, y = ..density..)) +
  geom_histogram(binwidth = 1, center = 0) +
  geom_vline(xintercept = median(afghan$educ.years)) +
  annotate(geom = "text", x = median(afghan$educ.years), y = 0.4, label = "median", hjust = -0.1) +
  labs(title = "Distribution of \nrespondent's education", x = "Years of education", y = "Density")

## Put the plots side-by-side
grid.arrange(age_hist, educ_hist, ncol = 2)
```



```
filter, summarize(corr, use), select ggplot, geom_point,  
geom_histogram(bins), xlab, ggtitle mutate(if_else, is.na, as.double) qqplot
```

## Section 4

### Measurement 2 (June 7)

# Table of Contents

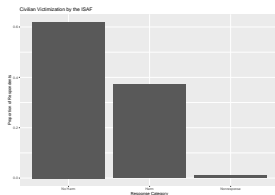
- Review of `ggplot2`
- `tidymodels` package
- Today's in-class assignment: `political-efficacy`

# Review: ggplot2



## Example: Bar plot (basic)

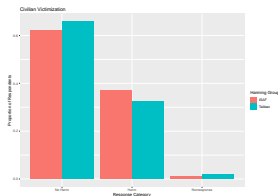
```
ggplot(data = afghan, # Tell R what data to use
       aes(x = as.factor(violent.exp.ISAF))) + # specify the x-axis
  geom_bar(aes(y = ..prop.., # add a bar plot layer
              group = 1)) +
  scale_x_discrete(labels = c('No Harm', 'Harm', 'Nonresponse'))
  ylab("Proportion of Respondents") + # Add a label to y-axis
  xlab("Response Category") + # Add a label to the x-axis
  ggtitle("Civilian Victimization by the ISAF") # Add a title
```



- `aes(y = ..prop..)`: the y-axis shows the proportion, not the count
- `aes(group = 1)`: plot the proportion of the total

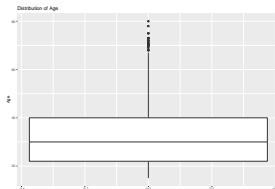
## Example: Bar plot (advanced)

```
ggplot(data = afghan_reshape,  
       aes(x = as.factor(harm))) +  
  geom_bar(aes(y = ..prop..,  
              fill = harming_group,  
              group = harming_group),  
          position = "dodge") +  
  scale_x_discrete(labels = c('No Harm', 'Harm', 'Nonresponse')) +  
  scale_fill_discrete(name = "Harming Group", labels = c("ISAF", "Taliban")) +  
  ylab("Proportion of Respondents") +  
  xlab("Response Category") +  
  ggtitle("Civilian Victimization")
```



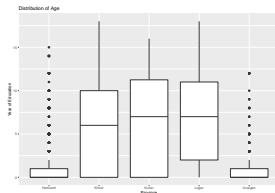
## Example: Boxplot (basic)

```
ggplot(afghan, aes(y = age)) +  
  geom_boxplot() +  
  labs(y = "Age", x = "", title = "Distribution of Age")
```



## Example: Boxplot (advanced)

```
ggplot(afghan, aes(y = educ.years, x = province)) +  
  geom_boxplot() +  
  labs(y = "Year of Education", x = "Province", title = "Distri
```



- `aes(x = province)`: create boxplot for each value of province

# tidymodels package

## What is tidymodels?

- a collection of packages for modeling and machine learning using tidyverse principles
- the `tidy()` function here is contained in the `thebroom` package as well

## function `tidy()`

- description: convert the output of a model into a tibble
- argument: the output of an R model (such as `kmeans()`)

group\_by, ungroup, summarize, mutate (~), filter, ggplot, geom\_bar  
(position, stat), labs, geom\_histogram, geom\_vline, annotate, labs qqplot

## Section 5

### Reference

- R for data science
- R cheatsheet - visualization