Voluntary Project

SyArm Mk1

A simple robotic arm

By

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Started

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Credits

At this point I personally want to express my thanks to all people who made this thing possible. As a lot of time and effort of this project was spent during school, I want to thank all teachers who supported me actively or did not force me to fully participate in their lessons.

Special thanks belong to my teacher for machine elements Mr. Dipl.-Ing. Manuel Leibetseder, Mr. Dipl.-Ing. Gottfried Preuer and Mr. Dipl.-Ing. Peter Rachinger. First mentioned even answered calls on the weekend, even though he had way more important things to take care about and always had good advice for most of my problems.

Second, I want to mention my incredible friends, they always listen to my personal problems coming along with such a project. Some of them even tried to listen to some details and always showed interest.

Again, I want to point out a few people: First Tobias Niedermayr, a very talented young man who is way smarter he wants to admit he is. He always showed a high interest in my projects and gave me the motivation the continue when my motivation was more than down.

Second there is my long year best friend Fabio Muratore. He just knows how to make me laugh, have a good time and really get my head out of my projects from time to time, which is a very important thing as I learned in the process.

When working on a voluntary project, motivation is the key for progress. Problem is, such a motivation is not always easy to keep up all the time. Therefore, special thanks belong to Samuel Klancnik, a brilliant and very creative artist who inspired me in the way he does his things and who also cared very much about me.

Finally, my dear friend Laura Taubinger, who always cared for my health and reminded me when to take breaks.

Abstract

Many manufacturing tasks require a series of complex work or transport processes, which can be difficult to build a machine for. Robotic arms are a very flexible type of robots that can perform a lot of those complex tasks and can be re-programmed for every new application needed.

The SyArm is a simple and compact version of such a robot, not built for heavy loads or accuracy, but for speed and the basic concept. Its materials are cheap, simple and were mainly chosen by the factor of how easy it is to acquire them.

The whole project can be seen as a kind of learning process, that is the reason why you will find version numbers of three and above. Many of the hand-drawn sketches have very only concepts drawn onto them.

This project description focuses a lot on the theoretical aspects, especially of the software, that have been worked out in the process. Therefore, a lot of formulas and other can be found in the following pages.

Contents

1. Introduction

1.1. Motivation

Robots always fascinated me in many ways: The way they are built, the way the software is made or simply the enormous tasks they can complete nowadays. As I had almost no lessons in school attending robotics and other related topics, so I have decided to learn it myself by building one.

I personally believe automation and especially robots are one of the most effective ways to fight poverty. When used right, they can get people out of jobs with miserable working conditions and accelerate technical development especially in low-wage countries.

Building this robot was kind of a first step towards helping people with the field of research I like.

1.2. Goals

The goal is to build a fully functional robotic arm (see section "Construction") that can equip multiple different tools for tasks like drawing, lifting things around and so on. Other things a high value was put on are the stability against oscillations that will cause an inaccuracy in all movements and paths.

Flexibility is the overall term this construction was designed for, in terms of hardware and software as well. The software has been packed into libraries and separated from this specific robot as much as possible, so it can be used of other types of robots too.

1.3. Structure

The naming and versioning system with "Mk X" makes it easy to differentiate complete reworks of the same idea from each other with its basic principle being the same as for other versioning systems.

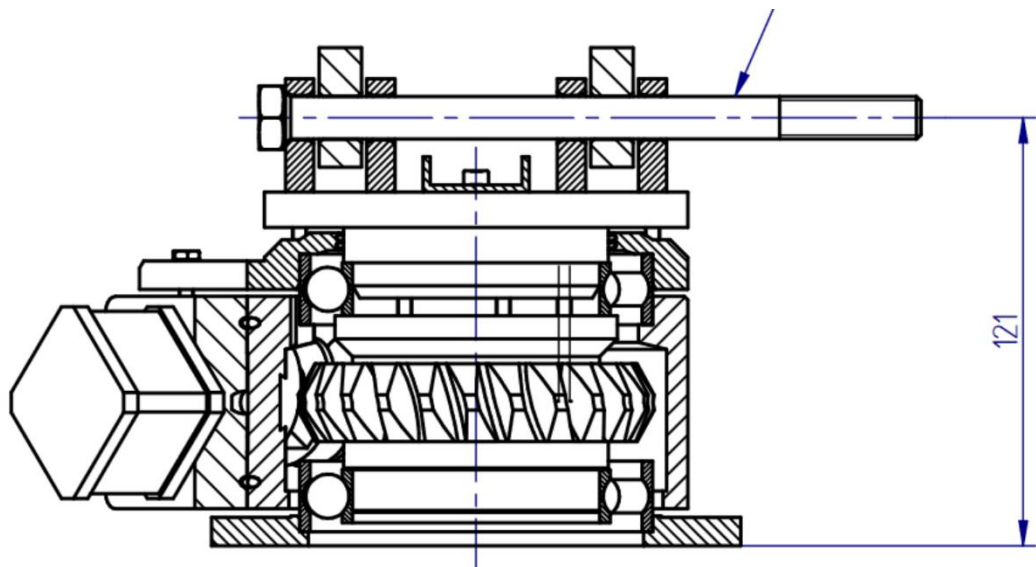*Version: X.Y.Z => Mk X, Version Y.Z*

The GitHub repository contains all data used for this project. Notice that the software projects have been included as submodules, for further information, read the "Appendix" section.

2.   Construction
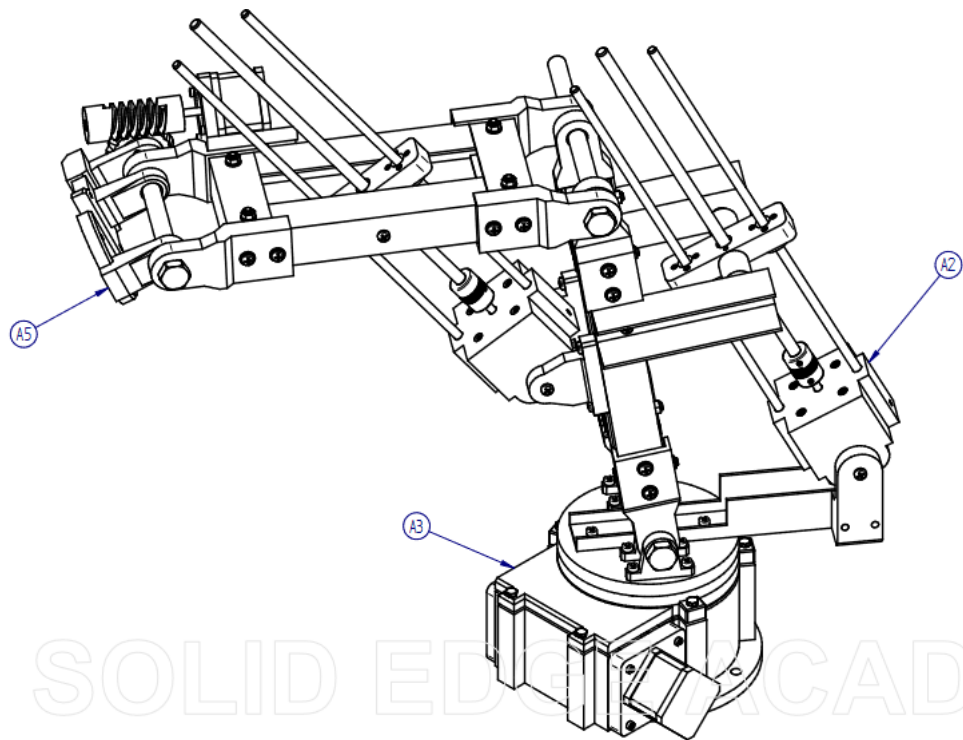
The whole construction is separated into five main parts listed in the following chapters.

2.1.   Base

The base is the most important part of the construction when it comes to stability. Small inaccuracies in the bearings can lead to huge oscillations and imprecisions. Therefore, the base uses a combination of two bearings to grant stability even when the arm reaches far out. Between these two bearings, a worm gear transmits the rotation and torque created by the motor. Though to the high transmission ratio, a high accuracy in angles can be accessed.

2.2. Arm
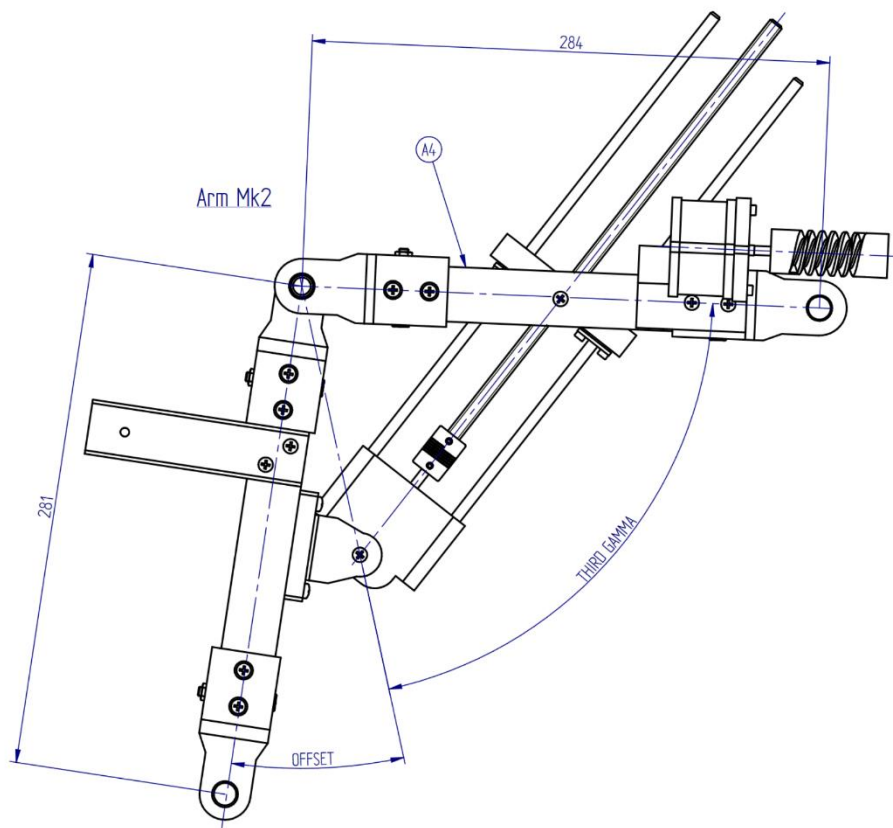
The arm consists of two segments connected by a cylinder, which together determine the distance the robot can reach out. The first segment is the lower one on the picture above, the second segment the upper one it is connected to.

The cylinder connecting these two segments is often referred to as "second cylinder" as the "first cylinder" connects the base and the arm with the aluminium segment on the far left, that is attached to the first segment.

2.2.1. First Segment
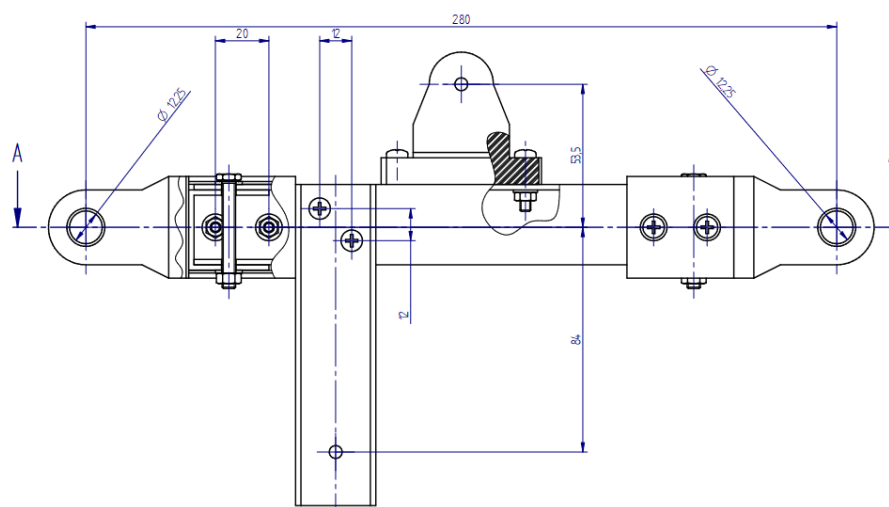
2.2.2. Second Segment
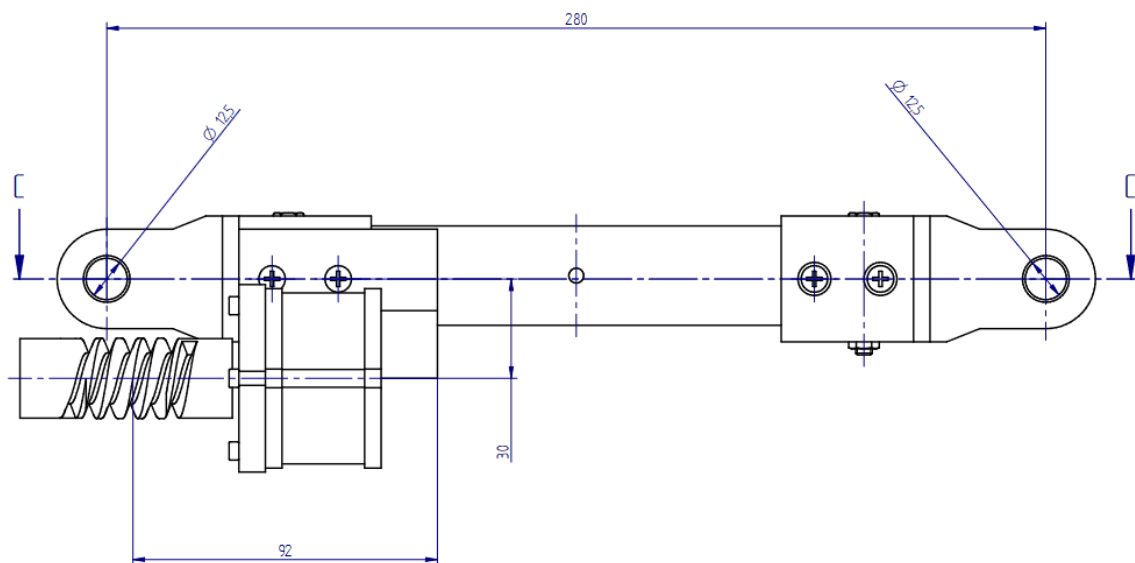
2.3. Tool-Joint / Decoration axis

2.4. Tools

To cover the widespread uses of a robotic arm, different tools at various sizes can be used.

3.   Electronics

3.1. Controller

3.1.1. Stepper motor connections

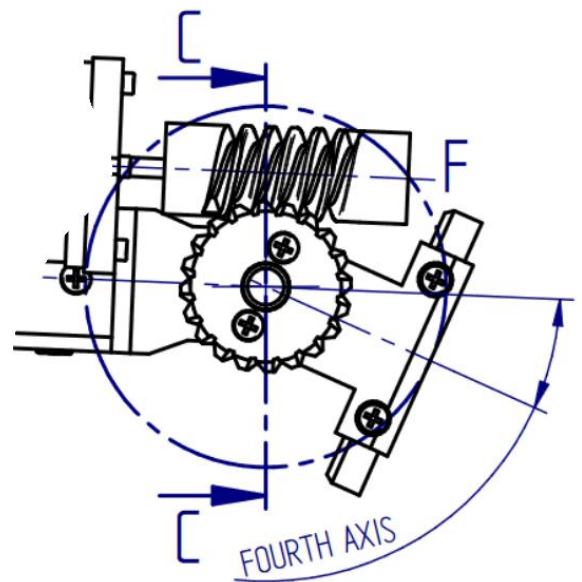As all stepper motors used are bipolar stepper motors with two coils, four wires need to be managed for each motor. The cables are attached to plugs that can be easily disconnected if required for transportation. Each stepper motor is connected to its own stepper controller, turning the four wires, that commonly would need to be supplied with voltage in different cycles in order to get different directions and movements, into two ones, that can both be controlled with simple low voltage logical signals. The first one requiring pulses, one for each step to be taken, the other being a directional switch.

3.1.2. Raspberry PI connection

The Raspberry PI controlling the robot is also connected to the controls with a few plugs, enabling easy repairs and reconfiguration. All the GPIO pins are defined as constants that can be modified in the setup process. So, if any other pin layout is desired, one can change it easily.

```
"name": "Base",
"type_name": "stepper_lib::comp::gear_bearing::GearBearing",
"obj": {
  "ctrl": {
    "consts": "MOT_17HE15_1504S",
    "pin_dir": 17,
    "pin_step": 26
  },
```

The different types of pins are always grouped together to one single plug, for example all the directional control pins, all the step pulse pins, all the input switches are each grouped to their own plug.

3.1.3. Power Supply

The controls use two different power supplies, one capable of producing up to 42 Volts, used for the movements and high-energy tools, the producing 3.3, 5 and 12 Volts, all being used by the controls and again voltage supplies for the tools.

Ignoring the power required by the tool, the maximum power consumption is calculated as following

$$P_M = U_S \sum_i I_{Si} + P_C$$

With P_M being the total power, U_S the stepper motor supply voltage, I_{Si} the individual supply current for each stepper motor (indexed with i) and P_C the power required by the controls. Summing up to about 300 Watts of power consumption.

3.2. Measurements

As the SyArm is a very basic prototype of a robotic arm, a simple method of measurement is used. When measuring, the control drives the motors into the negative direction until they close a switch connected to the Raspberry PI. The motors then immediately stop driving and set the minimum endpoint at the current direction.

As the robot uses only stepper motors for positioning, no additional measurements are required, though they would be useful in assuring the correct positioning of the robot. If any movement of the segments, that is not caused by the controls, occurs, then the robot must be remeasured again.

Each input is connected to the raspberry with a pull-down resistor and equipped with a status-led that lightens up once closed.

3.3. Tool supplies

As previously stated, the tools require different supply voltages for different actions. Also, input pins must be provided in order to correctly position or maintain the tools.

Therefore, a plug has been designed that can supply all the different types of tools and applications in use. If more complex measurements or other sensor data is required, the connection must be made manually.

For example, take a pencil tool for drawing figures onto paper, the tool itself would not require any additional motors, but a kind of switch for recognising how far the pencil is above the ground. The easiest approach would be to just mount a switch parallel onto the same plane as the pencil points too. The sensor can now be connected to the input pin of the plug, enabling the input to be read by the controls.

4.   Software

4.1.   Stepper library

### 4.1.1. Acceleration curves

4.1.2. Asynchronous movements

Moving only one motor at a time results in an unbearable low efficiency, which quickly leads to the concept of asynchronous movements

In order to perform such movements, the control must be structured very differently as when using normal synchronous ones. To understand the following descriptions in full detail, it is recommended to first read the part of the language documentations of rust dealing with their approach on sharing memory safely between threads.

The control creates a thread for each motor attached to the controls, running in the background and equipped with a channel to transfer data with the main thread. If the thread receives a message with the data required for the movement, it will wake up and perform this movement.

If the thread receives a message without data in it, a rust none-value of an option, it will break the loop and kill itself without sending a message back to the main thread.
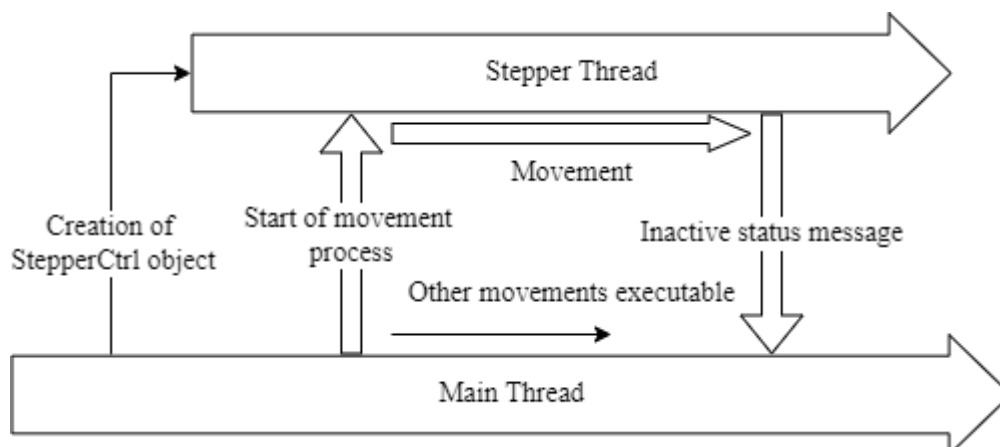
The main driver class is stored in a so called mutex, a structure that prevents multiple processes from writing to the same block of data at the same, which could end in memory safety issues. The mutex forces each process to first put a lock on the structure, preventing all other instances to write to the locked data until said process is not in need of the mutable access anymore, dropping the data and the lock afterwards.

4.1.3. G-Code interpreter

The robot uses the common standard to describe it's movements: GCode

4.2.   SyArm library

The SyArm Library is the main part of the controls. It manages all the motors using a vector model of the robot. In the further sections a clear overview of the mathematical procedures will be provided and explained.

The library is, just like the stepper library, written in Rust using cargo as package manager. The libraries, that have been used, can be seen either in the GitHub repository or at the sources section.

4.2.1. Modelling

The main purpose of modelling is calculating loads and inertias for the motor in order to calculate the right acceleration curves. If the model results in giving incorrect values to the controls this could lead to motors moving too slow, not in the right direction or not at all. On the other hand, it could lead to a low efficiency due to the motors not using their full potential.

Inertia

To keep things simple, every part of the robot can be seen as a rod, represented by a certain mass m, a positional vector $\overrightarrow{a_P}$ and a representing vector $\overrightarrow{a_l}$. The inertia of a single rod can now be calculated using the standard inertia of a rod and considering centre distance of the rot and rotation centre.

$$J = m\left(\frac{|\overrightarrow{a_l}|^2}{12} + |\overrightarrow{a_p}|^2\right)$$

$$|\overrightarrow{a_t}|^2 = \left(\sqrt{x_t^2 + y_t^2}\right)^2 = x_t^2 + y_t^2$$
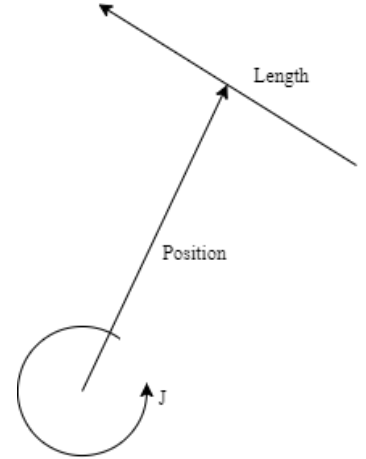
Assuming the robot is described as a sequence of rod segments, the position vector can be calculated as following

$$\overrightarrow{a_{pi}} = \frac{\overrightarrow{a_{li}}}{2} + \sum_{j=1}^{i} \overrightarrow{a_{lj}}$$

Which results in the inertia of that sequence for a coordinate a, later being x, y or z, as

$$J_a = \sum_{i=1}^{n} m_i\left(\frac{a_i^2}{12} + \left(\sum_{j=1}^{i-1} a_j + \frac{a_i}{2}\right)^2\right) \qquad J = \begin{bmatrix} J_y + J_z & 0 & 0 \\ 0 & J_x + J_z & 0 \\ 0 & 0 & J_x + J_y \end{bmatrix}$$

The inertia matrix J can be used for all calculations requiring an inertia, for example

$$\overrightarrow{M} = J \cdot \overrightarrow{\alpha}$$

Reduced mass

As the construction includes cylinders with a linear motion, the concept of a reduced mass is used to calculate inertia for those linear motions.

$$m_r = \left| J \cdot \frac{\vec{r} \times \widehat{a_0}}{|\vec{r} \times \widehat{a_0}|^3} \right|$$

Where J represents the inertia tensor, $\vec{r}$ the distance to the centre point of the inertia and $\overrightarrow{a_0}$ the direction of the velocity or acceleration input acting upon m_r.

Load forces

As the robot should be able to carry around weights later, the mathematical model should include forces and how they act upon the robot, not to speak of its own weight. Every segment is loaded with a certain force $\vec{F}$ and its own weight $\overrightarrow{F_G}$. Also does every segment cause a force in the joint F_J it's connected to and in the cylinder or gears stabilizing the segment $\overrightarrow{F_C}$.

Each vector got a position vector attached to it called $\vec{a}$ and whatever prefix the force it expresses has. Also, the unknown forces are expressed with a directional vector called $\hat{a}$ and again whatever prefix the force they express has. So, using the basic mechanical principles of statics

$$\sum \vec{M} = 0 \qquad\qquad \sum \vec{F} = 0$$

the two reaction forces can be calculated.

$$\overrightarrow{F_C} = \widehat{a_C}(\vec{M} \cdot \vec{\eta}) \qquad \vec{M} = \sum_i \vec{a_i} \times \vec{F_i} \qquad \vec{\eta} = \frac{\overrightarrow{a_C} \times \widehat{a_C}}{|\overrightarrow{a_C} \times \widehat{a_C}|^2}$$

As now only the joint force is left unknown, the second principal can be applied to get the following equation.

$$\overrightarrow{F_J} = \sum \overrightarrow{F_A} - \sum \overrightarrow{F_R}$$

Where the first sum stands for all action forces onto the segment and the second sum for all the reaction ones that are already known.

4.2.2. Movements and actions

The movements of the robot can be divided into different layers and kinds:

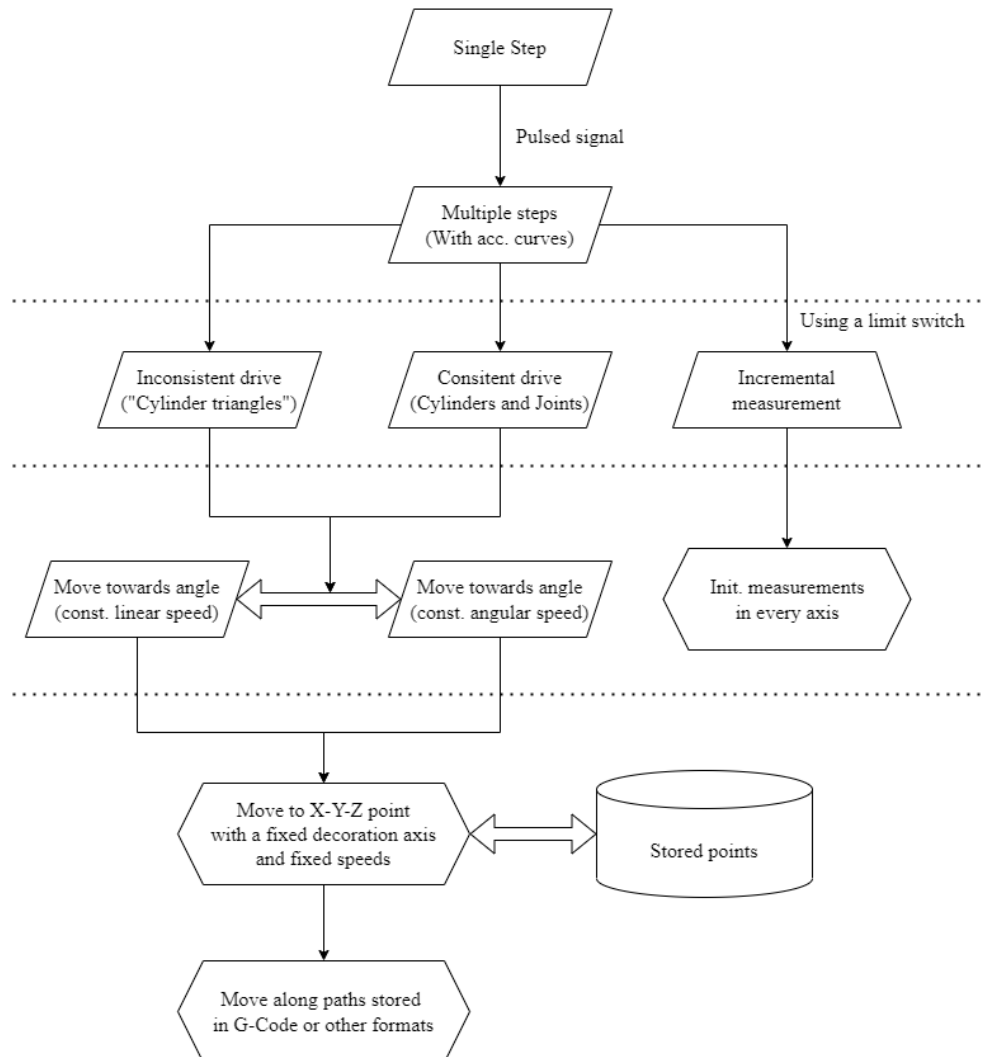**SyArm - Types of movement**

Figure 5.2.2.1

This flowchart shows the general library structure, which features the shown actions and movements that get more and more complex the farther one goes to the bottom. Each action will now be described in detail.

Single step

A single step with a single motor, defined by the steptime T. The control keeps the signal up for half the desired steptime, therefore it's low the other half of said time.

The direction is changed by inverting the directional pin of the control, not by modifying the step pulse itself.
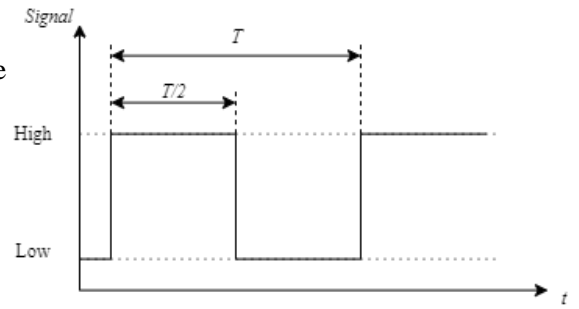

Figure 5.2.2.2

Multiple steps (with curves)

Moves a stepper motor multiple steps into the defined direction with proper acceleration and deceleration considering the inertia of the construction and motor torque. A full explanation of acceleration curves and different methods can be found in the appendix[1].

The two relevant functions are then defining a series, that look like the following:

$$f_0 = \sqrt{\frac{\alpha_{max} n_S}{4\pi}} \qquad f_n = f_0 \sqrt{n}$$

The motors then accelerate until the certain speed is reached or half the steps are travelled, after this distance, the control will mirror the curve at half the steps travelled.

Consistent drive (Used for cylinders or geared joints)

The consistent drive mode converts an angle into the right direction and steps that need to be travelled, using a predefined gear ratio or spindle pitch.

Inconsistent drive (Used for "cylinder triangles")

The inconsistent drive is used to keep a certain omega up when a cylinder is built in a triangular construction like the one displayed on the right. The law of cosines gives an angle or the cylinder length if either one of the variables is given.

$$c^2 = l_a^2 + l_b^2 - 2l_a l_b \cos(\gamma)$$

Considering the change in the cylinder extent is non-linear proportional to the angle γ and γ depending on the time t the following differential emerges:

$$c(\gamma), \gamma(t) \rightarrow v_c(t) = \frac{dc}{d\gamma}\big(\gamma(t)\big) \cdot \omega(t)$$

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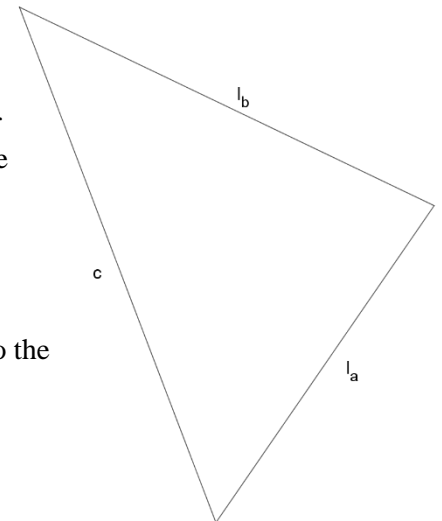
[1] Article "Stepper Motors"

When now a constant angular velocity is desired, the angular acceleration ends up at being zero, which makes the second derivative simpler.

$$a_C(t) = \frac{d^2c}{dt^2} = \frac{d^2c}{d\gamma^2}\big(\gamma(t)\big) \cdot \omega^2(t) + \frac{dc}{d\gamma}\big(\gamma(t)\big) \cdot \alpha(t)$$

$$\alpha(t) = 0 \rightarrow a_C(t) = \frac{d^2c}{d\gamma^2}\big(\gamma(t)\big) \cdot \omega^2(t)$$

With the formular displayed above the velocity correction of the cylinder can be calculated, which leads to a consistent angular velocity.

Incremental measurement

The robot should always know it's exact position, which is why a combination of stepper motors, and an initial incremental measurement system are used. When running this measurement operation, the motors move into the defined direction until the controls recognize a HIGH signal on the defined measurement input pin (one for each motor). The positional value is then set to another predefined value, the initial position value.

Additionally, the controls set a limit in the direction on the initial position value, as it would overextend and damage the construction.

Moving to a specific angle (with or without constant speed)

The certain movements then are made by taking the current position ϕ_C and calculating the difference $\Delta\phi$ to the desired angle ϕ.

$$\Delta\phi(\phi) = \phi - \phi_C$$

Moving to a specific X, Y and Z coordinate point

To move to a specific position in space expressed by a X, Y and Z coordinate, the control must convert such a point into angles for the motors to move to.

$$C(X,Y,Z) \rightarrow \phi_B, \phi_1, \phi_2, \phi_3$$

The base angle ϕ_B can be determined with ease as it is the only angle that performs a rotation around the Z-Axis. Looking at the robot from top down can be used to calculate the base angle as following:

$$\phi_B = \tan\left(\frac{Y}{X}\right) - \frac{\pi}{2}$$

The base angle is shifted by ninety degrees as the base arm is orientated along the Y-axis in order to perform correct rotation operations around the X-axis. This base angle can now be used to rotate the point onto the Y-Z plane.

$$P_R = R_Z(\phi_B) \cdot P; \quad P = (X,Y,Z)$$

Now the decoration vector can be subtracted without applying the rotation matrix to it. In order to finally simplify the point into a triangle that is fully defined, the base vector must be subtracted from the rotated point P_R as well.

$$P_T = P_R - \vec{a_B} - R_B(\phi_D) \cdot \vec{a_D}$$

This point now stands for the distance the first two arm segments must reach. Their exact angles are calculated as following:

$$\phi_{h1} = arccos\left(\frac{|P_T|^2 + l_{A1}^2 - l_{A2}^2}{2|P_T|l_{A2}}\right)$$

$$\phi_1 = \phi_{h1} + \phi_H$$

$$\gamma_2' = arccos\left(\frac{-|P_T|^2 + l_{A1}^2 + l_{A2}^2}{2l_{A1}l_{A2}}\right)$$

$$\phi_2 = \pi - \gamma_2'$$

$$\phi_3 = \phi_D - (\phi_1 - \phi_2)$$

$$\phi_H = arcsin\left(\frac{P_T \cdot \hat{j}}{|P_T||\hat{j}|}\right)$$

As displayed in the formula, ϕ_3 can be expressed as the difference between the decoration angle and the angle left by the first two segments when moving to the required point P_T.

4.3. Service

The final SyArm-Application contains a HTTP Webserver equipped with multiple ways to gather information or control the robot. The webserver is hosted a public network interface and port configured via an environment variable.

The easiest way to control the robot is via the websocket interpreter interface, where GCode can be streamed directly to the robot. Of course, there are other options then the webserver for executing operations. The application has more executables and commands that can help handle the different application fields required in automation.

5. Conclusion

6.   Appendix

The whole project can be found on a public GitHub repository, either search the name ("SamuelNoesslboeck/SyArm_Mk1") or the Link:

https://github.com/SamuelNoesslboeck/SyArm_Mk1

6.1. Technical drawings

6.2. Articles and other self-made references

6.3. Sketches and drawings

7.   Sources, references and figures

Images and Figures

5.2.2.1. Library, movements and actions structure (self-made)
5.2.2.2. Steptime and pulses diagram (self-made)

Used software libraries (cargo rust)

See the cargo.toml files for used versions!

- glam, vector calculation library
- gpio, raspberry pi IO library
-