

Documenting a NodeJS REST API with OpenApi 3/Swagger

How to take your project to the next level with OpenApi3/Swagger.



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Introduction

At Wolox we are developing plenty of projects. I am currently working on one of the most complex: a marketplace app. It has users, products, dispatch flows, finances, purchase orders and logistics modules, all involving 6 API's that interact with each other in a microservice architecture. We combined different technologies a key one being NodeJS.

The time had come to document our API's endpoints. Based on our research, the best option was by far OpenApi 3 (A.K.A Swagger).

Sound reasons behind using OpenApi 3

We all agree that documentation is necessary but we never stop to get it done. We prioritize moving forward with the code without worrying about explaining what we are doing.

Luckily, we have this great tool that allows us to start improving our code documentation.

Some advantages of using OpenApi 3 are:

- **Quick** to use. The properties that you need to complete in every endpoint are always the same and there are only a few. You can also frequently reuse *components* and the generic information is simple to complete.
- **Fun**. Yes, you will enjoy doing documentation due to its user-friendly system. I promise you will be hooked on documentation!
- There are a lot of possible features. From describing parameters to making authentication and authorization schemes.
- **Interactive UI**. This is outstanding for many reasons I will talk about later.
- **Maintainable and easily extendable**. This can be achieved by leveraging the components I mentioned above and taking advantage of the constants file/s used in your API.

Let's start!

We need to create the file where we will write the documentation. The format can be either the JSON (Javascript file) or YAML. In this example I will use the JSON format.

First of all, we will configure the basic information for our project, such as title, version, description, and other things.

```
1  {  
2    openapi: '3.0.1'
```

```
2  openapi: 3.0.1 ,
3  info: {
4    version: '1.3.0',
5    title: 'Users',
6    description: 'User management API',
7    termsOfService: 'http://api_url/terms/',
8    contact: {
9      name: 'Wolox Team',
10     email: 'hello@wolox.co',
11     url: 'https://www.wolox.com.ar/'
12   },
13   license: {
14     name: 'Apache 2.0',
15     url: 'https://www.apache.org/licenses/LICENSE-2.0.html'
16   }
17 },
18 /* ... */
19 };
```

basicInformation.js hosted with ♥ by GitHub

[view raw](#)

Then, we can define the servers where our API is deployed.

```
1  {
2    /* ... */
3    servers: [
4      {
5        url: 'http://localhost:3000/',
6        description: 'Local server'
7      },
8      {
9        url: 'https://api_url_testing',
10       description: 'Testing server'
11     },
12     {
13       url: 'https://api_url_production',
14       description: 'Production server'
15     }
16   ],
17   /* ... */
18 };
```

servers.js hosted with ♥ by GitHub

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Now we are going to describe our API's endpoints, but before we do this, we need to create tags, which are like different topics, to group our endpoints.

```
1  {
2    /* ... */
3    tags: [
4      {
5        name: 'CRUD operations'
6      }
7    ],
8    /* ... */
9  };
```

tags.js hosted with ♥ by GitHub

[view raw](#)

```
1  {
2    /* ... */
3    paths: {
4      '/users': {
5        get: {
6          tags: ['CRUD operations'],
7          description: 'Get users',
8          operationId: 'getUsers',
9          parameters: [
10             {
11               name: 'x-company-id',
12               in: 'header',
13               schema: {
14                 $ref: '#/components/schemas/companyId'
15               },
16               required: true,
17               description: 'Company id where the users work'
18             },
19             {
20               name: 'page',
21               in: 'query',
22               schema: {
23                 type: 'integer',
24                 default: 1
25               },
26               required: false
27             },
28             {
```

```
29     name: 'orderBy',
30     in: 'query',
31     schema: {
32       type: 'string',
33       enum: ['asc', 'desc'],
34       default: 'asc'
35     },
36     required: false
37   }
38 ],
39 responses: {
40   '200': {
41     description: 'Users were obtained',
42     content: {
43       'application/json': {
44         schema: {
45           $ref: '#/components/schemas/Users'
46         }
47       }
48     }
49   },
50   '400': {
51     description: 'Missing parameters',
52     content: {
53       'application/json': {
54         schema: {
55           $ref: '#/components/schemas/Error'
56         },
57         example: {
58           message: 'companyId is missing',
59           internal_code: 'missing_parameters'
60         }
61       }
62     }
63   }
64 }
65 }
66 }
67 },
68 /* ... */
69 };
```

Let's make a pause and look over what we have done.

First, we have the *parameters* array where we can point out all the values that our endpoint can receive. Using the property **in** you will specify the appropriate place of each parameter. There are four possible values: *path*, *query*, *header* and *cookie*. For the body we need to use something else that I will explain in a minute.

Then, we have the **schema**: the parameter template. You can define it in place, as the *page* parameter in the example, or you can create a **component**. This option is awesome since you can use the components any time you want and avoid repeating code.

Here is an example:

```
1  {
2    /* ... */
3    components: {
4      schemas: {
5        identificationNumber: {
6          type: 'integer',
7          description: 'User identification number',
8          example: 1234
9        },
10       username: {
11         type: 'string',
12         example: 'raparicio'
13       },
14       userType: {
15         type: 'string',
16         enum: USER_TYPES,
17         default: REGULAR
18       },
19       companyId: {
20         type: 'integer',
21         description: 'Company id where the user works',
22         example: 15
23       },
24       User: {
25         type: 'object',
26         properties: {
27           identificationNumber: {
28             $ref: '#/components/schemas/identificationNumber'
29           },
30           username: {
31             $ref: '#/components/schemas/username'
```

```
32         },
33         userType: {
34             $ref: '#/components/schemas/userType'
35         },
36         companyId: {
37             $ref: '#/components/schemas/companyId'
38         }
39     }
40 },
41 Users: {
42     type: 'object',
43     properties: {
44         users: {
45             type: 'array',
46             items: {
47                 $ref: '#/components/schemas/User'
48             }
49         }
50     }
51 },
52 Error: {
53     type: 'object',
54     properties: {
55         message: {
56             type: 'string'
57         },
58         internal_code: {
59             type: 'string'
60         }
61     }
62 }
63 }
64 }
65 };
```

components.js hosted with ❤ by GitHub

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Note that you can even call a component within another component! By making the documentation shorter and more maintainable, components will definitely make your life easier.

Also, please pay attention to *userType* object. With the **enum** property I can specify the values that *userType* can accept. In order to do that, I use an array *USER_TYPES* which is

declared in the constants file of my API. In the file where I write the documentation, I just required the array from the constants file. This is awesome! I do not have to repeat code and if I change the content of the array in the future I do not have to worry about updating the documentation. The same happens with the **default** value of userType, which is another constant of my API.

Let's see one more example, now a POST request.

```
1  {
2    /* ... */
3    paths: {
4      '/users': {
5        /* ... */
6        post: {
7          tags: ['CRUD operations'],
8          description: 'Create users',
9          operationId: 'createUsers',
10         parameters: [],
11         requestBody: {
12           content: {
13             'application/json': {
14               schema: {
15                 $ref: '#/components/schemas/Users'
16               }
17             }
18           },
19           required: true
20         },
21         responses: {
22           '200': {
23             description: 'New users were created'
24           },
25           '400': {
26             description: 'Invalid parameters',
27             content: {
28               'application/json': {
29                 schema: {
30                   $ref: '#/components/schemas/Error'
31                 },
32                 example: {
33                   message: 'User identificationNumbers 10, 20 already exist',
34                   internal_code: 'invalid_parameters'
35                 }
36             }
37           }
38         }
39       }
40     }
41   }
```



```
35      },
36    },
37  },
38  },
39  },
40  },
41  },
42  },
43  /* ... */
44  };
```

createUsers.js hosted with ❤ by GitHub

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Note that now we have the *requestBody* object. There we specify the body that we receive in the request.

Documenting authentication

To finish with the examples, I will show you how to add the authentication you use in your API.

First, we need to specify the API security type. There are many available choices: *http*, *apiKey*, *oauth2* or *openIdConnect*. In this API we use *apiKey*:

```
1  {
2    /* ... */
3    security: [
4      {
5        ApiKeyAuth: []
6      }
7    ],
8    /* ... */
9  };
```

authentication.js hosted with ❤ by GitHub

[view raw](#)

And in the components I define:

```
1  {
2    /* ... */
3    components: {
4      /* ... */
5      securitySchemes: {
```

```
6     ApiKeyAuth: {
7       type: 'apiKey',
8       in: 'header',
9       name: 'x-api-key'
10    }
11  }
12 }
13 };
```

authenticationComponent.js hosted with ♥ by GitHub

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In this way you will let OpenApi know that every endpoint in the API requires a header with *x-api-key* as key.

Here you can see examples of the other types of security in YAML.

Integration with NodeJS

This is the last and easiest part. In this API we are using **Express.js** so I will explain how to visualize the documentation you have done using this framework.

I wrote the documentation in a file called *openApiDocumentation.js* which is in the project's root. I strongly recommend that you take a look at the architecture of our NodeJS applications in this article.

Then, we should install the package *swagger-ui-express*. Run *npm i swagger-ui-express --save* in your console in order to add it to your dependencies.

In the *app.js* file, or wherever you have your bootstrap configuration, you have to add the package and the documentation:

```
1 const swaggerUi = require('swagger-ui-express');
2 const openApiDocumentation = require('./openApiDocumentation');
```

appRequirements.js hosted with ♥ by GitHub

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And the route where the documentation can be seen. I use */api-docs* in my example:

```
1 app.use('/api-docs', swaggerUi.serve, swaggerUi.setup(openApiDocumentation));
```

appDocumentationRoute.js hosted with ♥ by GitHub

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That is all!

Start the app and go to the route you have configured. You will see something like this:

The image shows the Swagger UI for a REST API. At the top, the Swagger logo is displayed with the text 'Supported by SMARTBEAR'. Below this, the API title 'Users' is shown with version '1.3.0' and 'OAS3' tags. The description 'User management API' is followed by links for 'Terms of service', 'Wolox Team - Website', 'Send email to Wolox Team', and 'Apache 2.0'. A 'Servers' dropdown menu is set to 'http://localhost:3000/ - Local server', and an 'Authorize' button is present. The 'CRUD operations' section is expanded, showing a 'GET /users' operation with a lock icon and a 'POST /users' operation with a lock icon. The 'Schemas' section is also expanded, listing several schemas: 'identificationNumber', 'username', 'userType', 'companyId', 'User', and 'Users', each with a right-pointing arrow.

Swagger
Supported by SMARTBEAR

Users

1.3.0 OAS3

User management API

[Terms of service](#)
[Wolox Team - Website](#)
[Send email to Wolox Team](#)
[Apache 2.0](#)

Servers

http://localhost:3000/ - Local server

Authorize

CRUD operations

GET /users

POST /users


Schemas

- identificationNumber >
- username >
- userType >
- companyId >
- User >
- Users >

Error >

You can expand both the routes and the components to see more information.

If we look at the components, we will see all the information we have set in the documentation:

Schemas 

identificationNumber integer
example: 1234
 User identification number

username string
example: raparicio

userType string
default: regular
 Enum:
 ▼ [regular, admin, temporary]

companyId integer
example: 15
 Company id where the user works

User ▼ {
 identificationNumber integer
 example: 1234
 User identification number
 username string
 example: raparicio
 userType string
 default: regular
 Enum:
 ▼ [regular, admin, temporary]
 companyId integer
 example: 15
 Company id where the user works
 }

Users ▼ {
 users
 ▼ [**User** > {...}]
 }

```
Error {  
  message      string  
  internal_code string  
}
```

And then we have what, in my opinion, is the most interesting and powerful thing the interactive UI gives us.

Let's look at the endpoints:

The image shows a Swagger UI interface for the `GET /users` endpoint. The interface is divided into several sections:

- Method and Path:** `GET /users` with a lock icon.
- Summary:** "Get users".
- Parameters:** A table listing query and header parameters.

Name	Description
x-company-id * required integer (header)	Company id where the users work
page integer (query)	Default value : 1
orderBy string (query)	Available values : asc, desc Default value : asc
- Responses:** A table showing the response for status code 200.

Code	Description	Links
200	<p><i>Users were obtained</i></p> <p>application/json ▾</p> <p>Controls Accept header.</p> <p>Example Value Schema</p> <pre>{ "users": [{ "identificationNumber": 1234, "username": "raparicio", "userType": "regular" }] }</pre>	No links

400

```
      "userType": "regular",
      "companyId": 15
    }
  ]
}
```

Missing parameters

No links

application/json

Example Value

Schema

```
{
  "message": "companyId is missing",
  "internal_code": "missing_parameters"
}
```

POST

/users

Create users

Parameters

Try it out

No parameters

Request body required

application/json

Example Value

Schema

```
{
  "users": [
    {
      "identificationNumber": 1234,
      "username": "raparicio",
      "userType": "regular",
      "companyId": 15
    }
  ]
}
```

Responses

Code	Description	Links
200	<div>New users were created</div>	No links
400	<div>Invalid parameters</div>	No links

application/json

Example Value

Schema

```
{
```

```
"message": "User identificationNumbers 10, 20 already exist",  
"internal_code": "invalid_parameters"  
}
```

It is amazing how each part we documented can be visualized.

But the cherry on top is the option to **try out** the endpoint. Like Postman, but on steroids! All required and not required parameters are already set, there are **examples** to easily see what you can use in the request, and responses are described to understand what we are getting from the server.

Before doing this, you should set the environment where you want to execute the requests. And if you have security like the apiKey in this example, there is an option to authorize the requests. Just with inserting one time the key value, all the requests you do will already have the key set. Both features are at the top of the page and can be easily modified.

Our results

The main advantage of using OpenApi 3 in our projects is **to save time**. Why? **Nobody has to explain how to use a documented API** because visual documentation speaks for itself.

My Quality Assurance teammate was very happy since he could perform all possible endpoints test cases without asking anything. **Everything was already set for him** so he only has to put some values and execute the endpoints.

The projects' Product Owners wanted to know about the API's progress and try the new features we had developed. It was impossible to show them the code as most of them do not know coding. On top of that, with Postman we could not explain clearly to them what the new features were about. Instead, after looking at the documentation UI, they were very satisfied with all the information they received. **We could establish a very positive way of showing them part of the progress.**

Last, but not least, other developers' teams found the documentation very helpful. When they need to make a request to a documented API, they do not waste time finding out how to do it properly, and also we do not have to explain anything to them.

As I described at the beginning, this project is very important for the company so we are frequently adding more developers. We find this documentation essential to avoid them a headache when reading all the code in the API's.

. . .

Conclusion

To sum up, you should concentrate your efforts on documenting your API well, in order to save a lot of time in the future. As you know, time is money.

If you have any questions, comments or suggestions, please let me know. I am more than willing to receive them. Here you can see the complete example used in the article.



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