

Additional Information

3(1). Specify income recipient's relationship to veteran Line 1:

CHILD

3(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)

Line 1:

Jane Doe

3(3). Specify the type of income Line 1:

WAGES

3(4). Gross monthly income Line 1:

\$99,999.99

3(5). Specify income payer (name of business, financial institution, or program, etc.) Line 1:

Generic Company, LLC

3(1). Specify income recipient's relationship to veteran Line 2:

OTHER

3(1)(OTHER). Specify income recipient's relationship to veteran Line 2:

Cousin

3(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)

Line 2:

Sam Jenkins

3(3). Specify the type of income Line 2:

OTHER

3(3)(OTHER). Specify the type of income Line 2:

Stocks

3(4). Gross monthly income Line 2:

\$99.00

3(5). Specify income payer (name of business, financial institution, or program, etc.) Line 2:

Investment Company

3(1). Specify income recipient's relationship to veteran Line 3:

VETERAN

3(3). Specify the type of income Line 3:

SOCIAL_SECURITY

3(4). Gross monthly income Line 3:

\$102.33

3(5). Specify income payer (name of business, financial institution, or program, etc.) Line 3:

Social Security Administration

3(1). Specify income recipient's relationship to veteran Line 4:

SPOUSE

3(3). Specify the type of income Line 4:

RETIREMENT_PENSION

3(4). Gross monthly income Line 4:
\$1,099.99

3(5). Specify income payer (name of business, financial institution, or program, etc.) Line 4:
Pension Benefit Management

3(1). Specify income recipient's relationship to veteran Line 5:
PARENT

3(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other) Line 5:
Edmund Doe

3(3). Specify the type of income Line 5:
CIVIL_SERVICE

3(4). Gross monthly income Line 5:
\$12,345.67

3(5). Specify income payer (name of business, financial institution, or program, etc.) Line 5:
Personnel Management

3(1). Specify income recipient's relationship to veteran Line 6:
CUSTODIAN

3(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other) Line 6:
Sam Doe

3(3). Specify the type of income Line 6:
UNEMPLOYMENT

3(4). Gross monthly income Line 6:
\$1,000.00

3(5). Specify income payer (name of business, financial institution, or program, etc.) Line 6:
Agency of Unemployment

5(1). Specify income recipient's relationship to veteran Line 1:
CUSTODIAN

5(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other) Line 1:
Jim Brown

5(3). Identify the type of asset and submit the required form associated Line 1:
FARM

5(4). Gross monthly income Line 1:
\$5,555.55

5(5). Specify value of your portion of the property Line 1:
\$5,555,555.55

5(1). Specify income recipient's relationship to veteran Line 2:
OTHER

5(1)(OTHER). Specify income recipient's relationship to veteran Line 2:

Friend

5(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)
Line 2:

Brandon Jones

5(3). Identify the type of asset and submit the required form associated Line 2:
BUSINESS

5(4). Gross monthly income Line 2:
\$999.99

5(5). Specify value of your portion of the property Line 2:
\$10,000.00

5(1). Specify income recipient's relationship to veteran Line 3:
PARENT

5(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)
Line 3:

Edmund Doe

5(3). Identify the type of asset and submit the required form associated Line 3:
RENTAL_PROPERTY

5(4). Gross monthly income Line 3:
\$123.45

5(5). Specify value of your portion of the property Line 3:
\$12,345.67

5(1). Specify income recipient's relationship to veteran Line 4:
CUSTODIAN

5(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)
Line 4:

Jim Brown

5(3). Identify the type of asset and submit the required form associated Line 4:
FARM

5(4). Gross monthly income Line 4:
\$1,000.00

5(5). Specify value of your portion of the property Line 4:
\$12,345.67

6(1). Specify income recipient's relationship to veteran Line 1:
SPOUSE

6(3). Income type other Line 1:
Rental

6(3). Specify how income is generated Line 1:
OTHER

6(4). Gross monthly income Line 1:
\$12,345.67

6(5). Specify fair market value of this asset Line 1:

\$12,345,678.91

6(6). Can this asset be sold? Line 1:

false

6(7). Explain any mitigating circumstances that prevent the sale of this asset Line 1:

Contractual obligations

6(1). Specify income recipient's relationship to veteran Line 2:

SPOUSE

6(3). Specify how income is generated Line 2:

INTELLECTUAL_PROPERTY

6(4). Gross monthly income Line 2:

\$100.00

6(5). Specify fair market value of this asset Line 2:

\$1,000.00

6(6). Can this asset be sold? Line 2:

true

6(1). Specify income recipient's relationship to veteran Line 3:

OTHER

6(1)(OTHER). Relationship type other Line 3:

Sibling

6(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)

Line 3:

John Smith

6(3). Specify how income is generated Line 3:

USE_OF_LAND

6(4). Gross monthly income Line 3:

\$123.00

6(5). Specify fair market value of this asset Line 3:

\$1,234.00

6(6). Can this asset be sold? Line 3:

true

6(1). Specify income recipient's relationship to veteran Line 4:

PARENT

6(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)

Line 4:

John Doe

6(3). Specify how income is generated Line 4:

MINERALS_LUMBER

6(4). Gross monthly income Line 4:

\$100.00

6(5). Specify fair market value of this asset Line 4:

\$300.00

6(6). Can this asset be sold? Line 4:

true

7(1). Specify asset's original owner's relationship to veteran Line 1:

OTHER

7(1)(OTHER). Specify asset's original owner's relationship to veteran (other) Line 1:

Second cousin twice removed of my mother in law

7(10). What was the sale price? (if applicable) Line 1:

\$823,456,700.89

7(11). What was the gain? (capital gain, etc.) Line 1:

\$723,456,700.89

7(2). Specify how the asset was transferred Line 1:

OTHER

7(2)(OTHER). Specify how the asset was transferred (other) Line 1:

Earned income from doing work on my siblings house to clean in

7(3). What asset was transferred? Line 1:

Clothes from my grandmothers attic which have been passed down through the family and are priceless - value estimated

7(4). Who received the asset? Line 1:

JohnsonbergerheimerJohnathan JacobJingleheimerSchmidt Jr.

7(5). Relationship to new owner Line 1:

Sibling

7(6). Was the sale reported to the irs? Line 1:

0

7(8). Was the asset transferred for less than fair market value? Line 1:

1

7(9). What was the fair market value when transferred? Line 1:

\$100,000,000.00

7(1). Specify asset's original owner's relationship to veteran Line 2:

OTHER

7(1)(OTHER). Specify asset's original owner's relationship to veteran (other) Line 2:

Cousin

7(10). What was the sale price? (if applicable) Line 2:

\$8,234,567.89

7(11). What was the gain? (capital gain, etc.) Line 2:

\$7,234,567.89

7(2). Specify how the asset was transferred Line 2:

OTHER

7(2)(OTHER). Specify how the asset was transferred (other) Line 2:

Earned

7(3). What asset was transferred? Line 2:

Clothes

7(4). Who received the asset? Line 2:

John Doe Jr.

7(5). Relationship to new owner Line 2:

Sibling

7(6). Was the sale reported to the irs? Line 2:

0

7(8). Was the asset transferred for less than fair market value? Line 2:

1

7(9). What was the fair market value when transferred? Line 2:

\$1,000,000.00

7(1). Specify asset's original owner's relationship to veteran Line 3:

CHILD

7(10). What was the sale price? (if applicable) Line 3:

\$100.00

7(11). What was the gain? (capital gain, etc.) Line 3:

\$0.00

7(2). Specify how the asset was transferred Line 3:

GIFTED

7(3). What asset was transferred? Line 3:

Artwork

7(4). Who received the asset? Line 3:

Jacob Doe Sr.

7(5). Relationship to new owner Line 3:

Aunt

7(6). Was the sale reported to the irs? Line 3:

1

7(8). Was the asset transferred for less than fair market value? Line 3:

0

7(9). What was the fair market value when transferred? Line 3:

\$123.12

7(1). Specify asset's original owner's relationship to veteran Line 4:

PARENT

7(10). What was the sale price? (if applicable) Line 4:

\$2,000.00

7(11). What was the gain? (capital gain, etc.) Line 4:

\$200.99

7(2). Specify how the asset was transferred Line 4:

TRADED

7(3). What asset was transferred? Line 4:

Bike

7(4). Who received the asset? Line 4:

John Doe Jr.

7(5). Relationship to new owner Line 4:

Brother

7(6). Was the sale reported to the irs? Line 4:

0

7(8). Was the asset transferred for less than fair market value? Line 4:

1

7(9). What was the fair market value when transferred? Line 4:

\$1,800.99

8B. Date trust established (mm/dd/yyyy) Line 1:

1982-02-02

8C. Specify market value of all assets within the trust at time of establishment Line 1:

\$500,000.00

8D. Specify type of trust established Line 1:

IRREVOCABLE

8E. Have you added funds to the trust after it was established? Line 1:

false

8H. Are you receiving income from the trust? Line 1:

false

8J. Is the trust being used to pay for or to reimburse someone else for your medical expenses? Line 1:

false

8L. Was the trust established for a child of the veteran who was incapable of self-support prior to reaching age 18? Line 1:

false

8M. Do you have any additional authority or control of the trust? Line 1:

false

8B. Date trust established (mm/dd/yyyy) Line 2:

1982-02-02

8C. Specify market value of all assets within the trust at time of establishment Line 2:

\$9,000,000.00

8D. Specify type of trust established Line 2:

BURIAL

8E. Have you added funds to the trust after it was established? Line 2:

true

8F. When did you add funds? (mm/dd/yyyy) Line 2:
1985-02-01

8G. How much did you add? Line 2:
\$200.12

8H. Are you receiving income from the trust? Line 2:
true

8I. How much do you receive annually? Line 2:
\$80,000.00

8J. Is the trust being used to pay for or to reimburse someone else for your medical expenses? Line 2:
true

8K. How much is being reimbursed monthly? Line 2:
\$123,456.78

8L. Was the trust established for a child of the veteran who was incapable of self-support prior to reaching age 18? Line 2:
true

8M. Do you have any additional authority or control of the trust? Line 2:
true

9B. Specify date annuity was established Line 1:
2020-01-01

9C. Specify market value of asset at time of annuity purchase Line 1:
\$1,234,568.89

9D. Have you added funds to the annuity in the current or prior three years? Line 1:
true

9E. When did you add funds? Line 1:
2022-02-02

9F. How much did you add? Line 1:
\$2,222,222.22

9G. Is the annuity revocable or irrevocable? Line 1:
true

9H. Do you receive income from the annuity? Line 1:
true

9I. If yes in 9h, provide annual amount received Line 1:
\$1,222,333.44

9J. Can the annuity be liquidated? Line 1:
true

9K. If yes in 9j, provide the surrender value Line 1:
\$5,666,777.88

9B. Specify date annuity was established Line 2:
1920-01-01

9C. Specify market value of asset at time of annuity purchase Line 2:

\$123.45

9D. Have you added funds to the annuity in the current or prior three years? Line 2:

false

9G. Is the annuity revocable or irrevocable? Line 2:

false

9H. Do you receive income from the annuity? Line 2:

false

9J. Can the annuity be liquidated? Line 2:

false

10(1). Specify asset owner's relationship to the veteran Line 1:

VETERAN

10(2). Specify type of asset (cash, art, etc.) Line 1:

Cash

10(3). Specify value of your portion of the property Line 1:

\$11,222,333.44

10(4). Specify asset location (financial institution, property address, etc.) Line 1:

Financial institution

10(1). Specify asset owner's relationship to the veteran Line 2:

SPOUSE

10(2). Specify type of asset (cash, art, etc.) Line 2:

Art

10(3). Specify value of your portion of the property Line 2:

\$123.45

10(4). Specify asset location (financial institution, property address, etc.) Line 2:

123 Main St

10(1). Specify asset owner's relationship to the veteran Line 3:

CHILD

10(2). Specify type of asset (cash, art, etc.) Line 3:

Coins

10(3). Specify value of your portion of the property Line 3:

\$10.00

10(4). Specify asset location (financial institution, property address, etc.) Line 3:

123 Main St

10(1). Specify asset owner's relationship to the veteran Line 4:

PARENT

10(2). Specify type of asset (cash, art, etc.) Line 4:

Chandelier

10(3). Specify value of your portion of the property Line 4:

\$2,000.00

10(4). Specify asset location (financial institution, property address, etc.) Line 4:
123 Main St

10(1). Specify asset owner's relationship to the veteran Line 5:
OTHER

10(1)(OTHER). Specify asset owner's relationship to the veteran Line 5:
Sibling

10(2). Specify type of asset (cash, art, etc.) Line 5:
Eggs

10(3). Specify value of your portion of the property Line 5:
\$2,345.67

10(4). Specify asset location (financial institution, property address, etc.) Line 5:
Henhouse

11(1). Specify income recipient's relationship to veteran Line 1:
OTHER

11(1)(OTHER). Specify income recipient's relationship to veteran (other) Line 1:
Sibling

11(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other) Line 1:
John Smith

11(3). Specify income payer (name of business, financial institution, etc.) Line 1:
Banking America

11(4). Specify type of income received (interest, dividends, etc.) Line 1:
Dividends

11(5). Specify frequency of income received Line 1:
ONE_TIME

11(6). Date income last paid (mm/dd/yyyy) Line 1:
01/01/2022

11(7). What was the gross annual amount reported to the irs? Line 1:
\$123,456.78

11(1). Specify income recipient's relationship to veteran Line 2:
CUSTODIAN

11(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other) Line 2:
Brandon Johnson

11(3). Specify income payer (name of business, financial institution, etc.) Line 2:
George Smith

11(4). Specify type of income received (interest, dividends, etc.) Line 2:
Interest

11(5). Specify frequency of income received Line 2:
IRREGULAR

11(6). Date income last paid (mm/dd/yyyy) Line 2:

05/01/2000

11(7). What was the gross annual amount reported to the irs? Line 2:

\$200,000.00

11(1). Specify income recipient's relationship to veteran Line 3:

VETERAN

11(3). Specify income payer (name of business, financial institution, etc.) Line 3:

Banking America

11(4). Specify type of income received (interest, dividends, etc.) Line 3:

Payments

11(5). Specify frequency of income received Line 3:

RECURRING

11(6). Date income last paid (mm/dd/yyyy) Line 3:

05/01/1920

11(7). What was the gross annual amount reported to the irs? Line 3:

\$123.45

12(1). Specify income recipient's relationship to veteran Line 1:

CUSTODIAN

12(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other) Line 1:

George Bankman

12(3). Specify income payer (name of business, financial institution, etc.) Line 1:

Bank of America

12(4). If the income resumes, what amount do you expect to receive? Line 1:

\$123,567.90

12(5). Date payments will resume (mm/dd/yyyy) Line 1:

04/01/2026

12(5). Payment will resume Line 1:

YES

12(6). Waived gross monthly income Line 1:

\$123,456.78

12(1). Specify income recipient's relationship to veteran Line 2:

PARENT

12(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other) Line 2:

John Smith

12(3). Specify income payer (name of business, financial institution, etc.) Line 2:

Bank of America

12(5). Payment will resume Line 2:

NO

12(6). Waived gross monthly income Line 2:
\$100.00

12(1). Specify income recipient's relationship to veteran Line 3:
VETERAN

12(3). Specify income payer (name of business, financial institution, etc.) Line 3:
Banking Place

12(5). Payment will resume Line 3:
NO

12(6). Waived gross monthly income Line 3:
\$222.22