

## Section III: Recurring Income Not Associated with Accounts or Assets

**3. Recurring Income Not Associated with Accounts or Assets***Income 1*

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SPECIFY INCOME RECIPIENT'S RELATIONSHIP TO VETERAN:	CHILD
SPECIFY NAME OF INCOME RECIPIENT (Only needed if Custodian of child, child, parent, or other):	Jane Doe
SPECIFY THE TYPE OF INCOME:	WAGES
GROSS MONTHLY INCOME:	99999.99
SPECIFY INCOME PAYER (Name of business, financial institution, or program, etc.):	Generic Company, LLC

*Income 2*

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SPECIFY INCOME RECIPIENT'S RELATIONSHIP TO VETERAN:	OTHER
SPECIFY INCOME RECIPIENT'S RELATIONSHIP TO VETERAN:	Cousin
SPECIFY NAME OF INCOME RECIPIENT (Only needed if Custodian of child, child, parent, or other):	Sam Jenkins
SPECIFY THE TYPE OF INCOME:	OTHER
SPECIFY THE TYPE OF INCOME:	Stocks
GROSS MONTHLY INCOME:	99
SPECIFY INCOME PAYER (Name of business, financial institution, or program, etc.):	Investment Company

*Income 3*

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SPECIFY INCOME RECIPIENT'S RELATIONSHIP TO VETERAN:	VETERAN
SPECIFY THE TYPE OF INCOME:	SOCIAL_SECURITY
GROSS MONTHLY INCOME:	102.33
SPECIFY INCOME PAYER (Name of business, financial institution, or program, etc.):	Social Security Administration

*Income 4*

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SPECIFY INCOME RECIPIENT'S RELATIONSHIP TO VETERAN:	SPOUSE
SPECIFY THE TYPE OF INCOME:	RETIREMENT_PENSION
GROSS MONTHLY INCOME:	1099.99
SPECIFY INCOME PAYER (Name of business, financial institution, or program, etc.):	Pension Benefit Management

*Income 5*

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SPECIFY INCOME RECIPIENT'S RELATIONSHIP TO VETERAN:	PARENT
SPECIFY NAME OF INCOME RECIPIENT (Only needed if Custodian of child, child, parent, or other):	Edmund Doe
SPECIFY THE TYPE OF INCOME:	CIVIL_SERVICE
GROSS MONTHLY INCOME:	12345.67
SPECIFY INCOME PAYER (Name of business, financial institution, or program, etc.):	Personnel Management

*Income 6*

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SPECIFY INCOME RECIPIENT'S RELATIONSHIP TO VETERAN:	CUSTODIAN
SPECIFY NAME OF INCOME RECIPIENT (Only needed if Custodian of child, child, parent, or other):	Sam Doe
SPECIFY THE TYPE OF INCOME:	UNEMPLOYMENT
GROSS MONTHLY INCOME:	1000
SPECIFY INCOME PAYER (Name of business, financial institution, or program, etc.):	Agency of Unemployment

## Section V: Income and Net Worth Associated with Owned Assets

**5. Income and Net Worth Associated with Owned Assets***Asset 1*

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SPECIFY INCOME RECIPIENT'S RELATIONSHIP TO VETERAN:	CUSTODIAN
SPECIFY NAME OF INCOME RECIPIENT (Only needed if Custodian of child, child, parent, or other):	Jim Brown
IDENTIFY THE TYPE OF ASSET AND SUBMIT THE REQUIRED FORM ASSOCIATED:	FARM
GROSS MONTHLY INCOME:	5555.55
SPECIFY VALUE OF YOUR PORTION OF THE PROPERTY:	5555555.55

*Asset 2*

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SPECIFY INCOME RECIPIENT'S RELATIONSHIP TO VETERAN:	OTHER
SPECIFY INCOME RECIPIENT'S RELATIONSHIP TO VETERAN:	Friend
SPECIFY NAME OF INCOME RECIPIENT (Only needed if Custodian of child, child, parent, or other):	Brandon Jones
IDENTIFY THE TYPE OF ASSET AND SUBMIT THE REQUIRED FORM ASSOCIATED:	BUSINESS
GROSS MONTHLY INCOME:	999.99
SPECIFY VALUE OF YOUR PORTION OF THE PROPERTY:	10000

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*Asset 3*

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SPECIFY INCOME RECIPIENT'S RELATIONSHIP TO VETERAN:	PARENT
SPECIFY NAME OF INCOME RECIPIENT (Only needed if Custodian of child, child, parent, or other):	Edmund Doe
IDENTIFY THE TYPE OF ASSET AND SUBMIT THE REQUIRED FORM ASSOCIATED:	RENTAL_PROPERTY
GROSS MONTHLY INCOME:	123.45
SPECIFY VALUE OF YOUR PORTION OF THE PROPERTY:	12345.67

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*Asset 4*

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SPECIFY INCOME RECIPIENT'S RELATIONSHIP TO VETERAN:	CUSTODIAN
SPECIFY NAME OF INCOME RECIPIENT (Only needed if Custodian of child, child, parent, or other):	Jim Brown
IDENTIFY THE TYPE OF ASSET AND SUBMIT THE REQUIRED FORM ASSOCIATED:	FARM
GROSS MONTHLY INCOME:	1000
SPECIFY VALUE OF YOUR PORTION OF THE PROPERTY:	12345.67

## Section VI: Income and Net Worth Associated with Royalties and Other Properties

### 6. Income and Net Worth Associated with Royalties and Other Properties

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*Royalty/Property 1*

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SPECIFY INCOME RECIPIENT'S RELATIONSHIP TO VETERAN:	SPOUSE
INCOME TYPE OTHER:	Rental
SPECIFY HOW INCOME IS GENERATED:	OTHER
GROSS MONTHLY INCOME:	\$12,345.67
SPECIFY FAIR MARKET VALUE OF THIS ASSET:	\$12,345,678.91
CAN THIS ASSET BE SOLD?:	false
EXPLAIN ANY MITIGATING CIRCUMSTANCES THAT PREVENT THE SALE OF THIS ASSET:	Contractual obligations

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*Royalty/Property 2*

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SPECIFY INCOME RECIPIENT'S RELATIONSHIP TO VETERAN:	SPOUSE
SPECIFY HOW INCOME IS GENERATED:	INTELLECTUAL_PROPERTY
GROSS MONTHLY INCOME:	\$100.00
SPECIFY FAIR MARKET VALUE OF THIS ASSET:	\$1,000.00
CAN THIS ASSET BE SOLD?:	true

*Royalty/Property 3*

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RELATIONSHIP TYPE OTHER:	Sibling
SPECIFY INCOME RECIPIENT'S RELATIONSHIP TO VETERAN:	OTHER
SPECIFY NAME OF INCOME RECIPIENT (Only needed if Custodian of child, child, parent, or other):	John Smith
SPECIFY HOW INCOME IS GENERATED:	USE_OF_LAND
GROSS MONTHLY INCOME:	\$123.00
SPECIFY FAIR MARKET VALUE OF THIS ASSET:	\$1,234.00
CAN THIS ASSET BE SOLD?:	true

*Royalty/Property 4*

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SPECIFY INCOME RECIPIENT'S RELATIONSHIP TO VETERAN:	PARENT
SPECIFY NAME OF INCOME RECIPIENT (Only needed if Custodian of child, child, parent, or other):	John Doe
SPECIFY HOW INCOME IS GENERATED:	MINERALS_LUMBER
GROSS MONTHLY INCOME:	\$100.00
SPECIFY FAIR MARKET VALUE OF THIS ASSET:	\$300.00
CAN THIS ASSET BE SOLD?:	true

## Section VII: Asset Transfers

**7. Asset Transfers***Asset Transfer 1*

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SPECIFY ASSET'S ORIGINAL OWNER'S RELATIONSHIP TO VETERAN:	OTHER
SPECIFY ASSET'S ORIGINAL OWNER'S RELATIONSHIP TO VETERAN (OTHER):	Second cousin twice removed of my mother in law
WHAT WAS THE SALE PRICE? (If applicable):	823456700.89
WHAT WAS THE GAIN? (Capital gain, etc.):	723456700.89
SPECIFY HOW THE ASSET WAS TRANSFERRED:	OTHER
SPECIFY HOW THE ASSET WAS TRANSFERRED (OTHER):	Earned income from doing work on my siblings house to clean in
WHAT ASSET WAS TRANSFERRED?:	Clothes from my grandmothers attic which have been passed down through the family and are priceless - value estimated
WHO RECEIVED THE ASSET?:	JohnsonbergerheimerJohnathan JacobJingleheimerSchmidt Jr.
RELATIONSHIP TO NEW OWNER:	Sibling
WHAT WAS THE FAIR MARKET VALUE WHEN TRANSFERRED?:	100000000

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*Asset Transfer 2*

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SPECIFY ASSET'S ORIGINAL OWNER'S RELATIONSHIP TO VETERAN: OTHER  
SPECIFY ASSET'S ORIGINAL OWNER'S RELATIONSHIP TO VETERAN (OTHER): Cousin  
WHAT WAS THE SALE PRICE? (If applicable): 8234567.89  
WHAT WAS THE GAIN? (Capital gain, etc.): 7234567.89  
SPECIFY HOW THE ASSET WAS TRANSFERRED: OTHER  
SPECIFY HOW THE ASSET WAS TRANSFERRED (OTHER): Earned  
WHAT ASSET WAS TRANSFERRED?: Clothes  
WHO RECEIVED THE ASSET?: John Doe Jr.  
RELATIONSHIP TO NEW OWNER: Sibling  
WHAT WAS THE FAIR MARKET VALUE WHEN TRANSFERRED?: 1000000

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*Asset Transfer 3*

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SPECIFY ASSET'S ORIGINAL OWNER'S RELATIONSHIP TO VETERAN: CHILD  
WHAT WAS THE SALE PRICE? (If applicable): 100  
WHAT WAS THE GAIN? (Capital gain, etc.): 0  
SPECIFY HOW THE ASSET WAS TRANSFERRED: GIFTED  
WHAT ASSET WAS TRANSFERRED?: Artwork  
WHO RECEIVED THE ASSET?: Jacob Doe Sr.  
RELATIONSHIP TO NEW OWNER: Aunt  
WHAT WAS THE FAIR MARKET VALUE WHEN TRANSFERRED?: 123.12

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*Asset Transfer 4*

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SPECIFY ASSET'S ORIGINAL OWNER'S RELATIONSHIP TO VETERAN: PARENT  
WHAT WAS THE SALE PRICE? (If applicable): 2000  
WHAT WAS THE GAIN? (Capital gain, etc.): 200.99  
SPECIFY HOW THE ASSET WAS TRANSFERRED: TRADED  
WHAT ASSET WAS TRANSFERRED?: Bike  
WHO RECEIVED THE ASSET?: John Doe Jr.  
RELATIONSHIP TO NEW OWNER: Brother  
WHAT WAS THE FAIR MARKET VALUE WHEN TRANSFERRED?: 1800.99

## Section VIII: Trusts

**8. Trusts***Trust 1*

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DATE TRUST ESTABLISHED (MM/DD/YYYY):	1982-02-02
SPECIFY MARKET VALUE OF ALL ASSETS WITHIN THE TRUST AT TIME OF ESTABLISHMENT:	500000
SPECIFY TYPE OF TRUST ESTABLISHED:	IRREVOCABLE
HAVE YOU ADDED FUNDS TO THE TRUST AFTER IT WAS ESTABLISHED?:	false
ARE YOU RECEIVING INCOME FROM THE TRUST? :	false
IS THE TRUST BEING USED TO PAY FOR OR TO REIMBURSE SOMEONE ELSE FOR YOUR MEDICAL EXPENSES?:	false
WAS THE TRUST ESTABLISHED FOR A CHILD OF THE VETERAN WHO WAS INCAPABLE OF SELF-SUPPORT PRIOR TO REACHING AGE 18?:	false
DO YOU HAVE ANY ADDITIONAL AUTHORITY OR CONTROL OF THE TRUST?:	false

*Trust 2*

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DATE TRUST ESTABLISHED (MM/DD/YYYY):	1982-02-02
SPECIFY MARKET VALUE OF ALL ASSETS WITHIN THE TRUST AT TIME OF ESTABLISHMENT:	9000000
SPECIFY TYPE OF TRUST ESTABLISHED:	BURIAL
HAVE YOU ADDED FUNDS TO THE TRUST AFTER IT WAS ESTABLISHED?:	true
WHEN DID YOU ADD FUNDS? (MM/DD/YYYY):	1985-02-01
HOW MUCH DID YOU ADD?:	200.12
ARE YOU RECEIVING INCOME FROM THE TRUST? :	true
HOW MUCH DO YOU RECEIVE ANNUALLY?:	80000
IS THE TRUST BEING USED TO PAY FOR OR TO REIMBURSE SOMEONE ELSE FOR YOUR MEDICAL EXPENSES?:	true
HOW MUCH IS BEING REIMBURSED MONTHLY?:	123456.78
WAS THE TRUST ESTABLISHED FOR A CHILD OF THE VETERAN WHO WAS INCAPABLE OF SELF-SUPPORT PRIOR TO REACHING AGE 18?:	true
DO YOU HAVE ANY ADDITIONAL AUTHORITY OR CONTROL OF THE TRUST?:	true

## Section IX: Annuities

**9. Annuities***Annuity 1*

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SPECIFY DATE ANNUITY WAS ESTABLISHED:	2020-01-01
SPECIFY MARKET VALUE OF ASSET AT TIME OF ANNUITY PURCHASE:	1234568.89
HAVE YOU ADDED FUNDS TO THE ANNUITY IN THE CURRENT OR PRIOR THREE YEARS?:	true
WHEN DID YOU ADD FUNDS?:	2022-02-02
HOW MUCH DID YOU ADD?:	2222222.22
IS THE ANNUITY REVOCABLE OR IRREVOCABLE?:	true
DO YOU RECEIVE INCOME FROM THE ANNUNITY?:	true
IF YES IN 9H, PROVIDE ANNUAL AMOUNT RECEIVED:	1222333.44
CAN THE ANNUITY BE LIQUIDATED?:	true
IF YES IN 9J, PROVIDE THE SURRENDER VALUE:	5666777.88

*Annuity 2*

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SPECIFY DATE ANNUITY WAS ESTABLISHED:	1920-01-01
SPECIFY MARKET VALUE OF ASSET AT TIME OF ANNUITY PURCHASE:	123.45
HAVE YOU ADDED FUNDS TO THE ANNUITY IN THE CURRENT OR PRIOR THREE YEARS?:	false
IS THE ANNUITY REVOCABLE OR IRREVOCABLE?:	false
DO YOU RECEIVE INCOME FROM THE ANNUNITY?:	false
CAN THE ANNUITY BE LIQUIDATED?:	false

## Section X: Assets Previously Not Reported

**10. Assets Previously Not Reported***Unreported Asset 1*

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SPECIFY ASSET OWNER'S RELATIONSHIP TO THE VETERAN:	VETERAN
SPECIFY TYPE OF ASSET (Cash, art, etc.):	Cash
SPECIFY VALUE OF YOUR PORTION OF THE PROPERTY:	11222333.44
SPECIFY ASSET LOCATION (Financial institution, property address, etc.):	Financial institution

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*Unreported Asset 2*

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SPECIFY ASSET OWNER'S RELATIONSHIP TO THE VETERAN:	SPOUSE
SPECIFY TYPE OF ASSET (Cash, art, etc.):	Art
SPECIFY VALUE OF YOUR PORTION OF THE PROPERTY:	123.45
SPECIFY ASSET LOCATION (Financial institution, property address, etc.):	123 Main St

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*Unreported Asset 3*

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SPECIFY ASSET OWNER'S RELATIONSHIP TO THE VETERAN:	CHILD
SPECIFY TYPE OF ASSET (Cash, art, etc.):	Coins
SPECIFY VALUE OF YOUR PORTION OF THE PROPERTY:	10
SPECIFY ASSET LOCATION (Financial institution, property address, etc.):	123 Main St

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*Unreported Asset 4*

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SPECIFY ASSET OWNER'S RELATIONSHIP TO THE VETERAN:	PARENT
SPECIFY TYPE OF ASSET (Cash, art, etc.):	Chandelier
SPECIFY VALUE OF YOUR PORTION OF THE PROPERTY:	2000
SPECIFY ASSET LOCATION (Financial institution, property address, etc.):	123 Main St

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*Unreported Asset 5*

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SPECIFY ASSET OWNER'S RELATIONSHIP TO THE VETERAN:	OTHER
SPECIFY TYPE OF ASSET (Cash, art, etc.):	Eggs
SPECIFY VALUE OF YOUR PORTION OF THE PROPERTY:	2345.67
SPECIFY ASSET LOCATION (Financial institution, property address, etc.):	Henhouse



## Section XI: Discontinued or Irregular Income

**11. Discontinued or Irregular Income***Discontinued Income 1*

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SPECIFY INCOME RECIPIENT'S RELATIONSHIP TO VETERAN:	OTHER
SPECIFY INCOME RECIPIENT'S RELATIONSHIP TO VETERAN (OTHER):	Sibling
SPECIFY NAME OF INCOME RECIPIENT (Only needed if Custodian of child, child, parent, or other):	John Smith
SPECIFY INCOME PAYER (Name of business, financial institution, etc.):	Banking America
SPECIFY TYPE OF INCOME RECEIVED (Interest, dividends, etc.):	Dividends
SPECIFY FREQUENCY OF INCOME RECEIVED:	ONE_TIME
DATE INCOME LAST PAID (MM/DD/YYYY):	01/01/2022
WHAT WAS THE GROSS ANNUAL AMOUNT REPORTED TO THE IRS?:	123456.78

*Discontinued Income 2*

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SPECIFY INCOME RECIPIENT'S RELATIONSHIP TO VETERAN:	CUSTODIAN
SPECIFY NAME OF INCOME RECIPIENT (Only needed if Custodian of child, child, parent, or other):	Brandon Johnson
SPECIFY INCOME PAYER (Name of business, financial institution, etc.):	George Smith
SPECIFY TYPE OF INCOME RECEIVED (Interest, dividends, etc.):	Interest
SPECIFY FREQUENCY OF INCOME RECEIVED:	IRREGULAR
DATE INCOME LAST PAID (MM/DD/YYYY):	05/01/2000
WHAT WAS THE GROSS ANNUAL AMOUNT REPORTED TO THE IRS?:	200000

*Discontinued Income 3*

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SPECIFY INCOME RECIPIENT'S RELATIONSHIP TO VETERAN:	VETERAN
SPECIFY INCOME PAYER (Name of business, financial institution, etc.):	Banking America
SPECIFY TYPE OF INCOME RECEIVED (Interest, dividends, etc.):	Payments
SPECIFY FREQUENCY OF INCOME RECEIVED:	RECURRING
DATE INCOME LAST PAID (MM/DD/YYYY):	05/01/1920
WHAT WAS THE GROSS ANNUAL AMOUNT REPORTED TO THE IRS?:	123.45

## Section XII: Waiver of Receipt of Income

**12. Waiver of Receipt of Income***Income Receipt Waiver 1*

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SPECIFY INCOME RECIPIENT'S RELATIONSHIP TO VETERAN:	CUSTODIAN
SPECIFY NAME OF INCOME RECIPIENT (Only needed if Custodian of child, child, parent, or other):	George Bankman
SPECIFY INCOME PAYER (Name of business, financial institution, etc.):	Bank of America
IF THE INCOME RESUMES, WHAT AMOUNT DO YOU EXPECT TO RECEIVE?:	123567.9
DATE PAYMENTS WILL RESUME (MM/DD/YYYY):	04/01/2026
This income will not resume:	NO
WAIVED GROSS MONTHLY INCOME:	123456.78

*Income Receipt Waiver 2*

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SPECIFY INCOME RECIPIENT'S RELATIONSHIP TO VETERAN:	PARENT
SPECIFY NAME OF INCOME RECIPIENT (Only needed if Custodian of child, child, parent, or other):	John Smith
SPECIFY INCOME PAYER (Name of business, financial institution, etc.):	Bank of America
This income will not resume:	YES
WAIVED GROSS MONTHLY INCOME:	100

*Income Receipt Waiver 3*

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SPECIFY INCOME RECIPIENT'S RELATIONSHIP TO VETERAN:	VETERAN
SPECIFY INCOME PAYER (Name of business, financial institution, etc.):	Banking Place
This income will not resume:	YES
WAIVED GROSS MONTHLY INCOME:	222.22