

Additional Information

3(1). Specify income recipient's relationship to veteran Line 1:

CHILD

3(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)

Line 1:

Jane Doe

3(3). Specify the type of income Line 1:

WAGES

3(4). Gross monthly income Line 1:

99999.99

3(5). Specify income payer (name of business, financial institution, or program, etc.) Line 1:

Generic Company, LLC

3(1). Specify income recipient's relationship to veteran Line 2:

OTHER

3(1). Specify income recipient's relationship to veteran Line 2:

Cousin

3(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)

Line 2:

Sam Jenkins

3(3). Specify the type of income Line 2:

OTHER

3(3). Specify the type of income Line 2:

Stocks

3(4). Gross monthly income Line 2:

99

3(5). Specify income payer (name of business, financial institution, or program, etc.) Line 2:

Investment Company

3(1). Specify income recipient's relationship to veteran Line 3:

VETERAN

3(3). Specify the type of income Line 3:

SOCIAL_SECURITY

3(4). Gross monthly income Line 3:

102.33

3(5). Specify income payer (name of business, financial institution, or program, etc.) Line 3:

Social Security Administration

3(1). Specify income recipient's relationship to veteran Line 4:

SPOUSE

3(3). Specify the type of income Line 4:

RETIREMENT_PENSION

3(4). Gross monthly income Line 4:
1099.99

3(5). Specify income payer (name of business, financial institution, or program, etc.) Line 4:
Pension Benefit Management

3(1). Specify income recipient's relationship to veteran Line 5:
PARENT

3(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other) Line 5:
Edmund Doe

3(3). Specify the type of income Line 5:
CIVIL_SERVICE

3(4). Gross monthly income Line 5:
12345.67

3(5). Specify income payer (name of business, financial institution, or program, etc.) Line 5:
Personnel Management

3(1). Specify income recipient's relationship to veteran Line 6:
CUSTODIAN

3(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other) Line 6:
Sam Doe

3(3). Specify the type of income Line 6:
UNEMPLOYMENT

3(4). Gross monthly income Line 6:
1000

3(5). Specify income payer (name of business, financial institution, or program, etc.) Line 6:
Agency of Unemployment

5(1). Specify income recipient's relationship to veteran Line 1:
CUSTODIAN

5(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other) Line 1:
Jim Brown

5(3). Identify the type of asset and submit the required form associated Line 1:
FARM

5(4). Gross monthly income Line 1:
5555.55

5(5). Specify value of your portion of the property Line 1:
5555555.55

5(1). Specify income recipient's relationship to veteran Line 2:
OTHER

5(1). Specify income recipient's relationship to veteran Line 2:

Friend

5(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)
Line 2:

Brandon Jones

5(3). Identify the type of asset and submit the required form associated Line 2:
BUSINESS

5(4). Gross monthly income Line 2:
999.99

5(5). Specify value of your portion of the property Line 2:
10000

5(1). Specify income recipient's relationship to veteran Line 3:
PARENT

5(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)
Line 3:

Edmund Doe

5(3). Identify the type of asset and submit the required form associated Line 3:
RENTAL_PROPERTY

5(4). Gross monthly income Line 3:
123.45

5(5). Specify value of your portion of the property Line 3:
12345.67

5(1). Specify income recipient's relationship to veteran Line 4:
CUSTODIAN

5(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)
Line 4:

Jim Brown

5(3). Identify the type of asset and submit the required form associated Line 4:
FARM

5(4). Gross monthly income Line 4:
1000

5(5). Specify value of your portion of the property Line 4:
12345.67

7(1). Specify asset's original owner's relationship to veteran Line 1:
OTHER

7(1). Specify asset's original owner's relationship to veteran (other) Line 1:
Second cousin twice removed of my mother in law

7(10). What was the sale price? (if applicable) Line 1:
823456700.89

7(11). What was the gain? (capital gain, etc.) Line 1:
723456700.89

7(2). Specify how the asset was transferred Line 1:

OTHER

7(2). Specify how the asset was transferred (other) Line 1:

Earned income from doing work on my siblings house to clean in

7(3). What asset was transferred? Line 1:

Clothes from my grandmothers attic which have been passed down through the family and are priceless - value estimated

7(4). Who received the asset? Line 1:

JohnsonbergerheimerJohnathan JacobJingleheimerSchmidt Jr.

7(5). Relationship to new owner Line 1:

Sibling

7(9). What was the fair market value when transferred? Line 1:

100000000

7(1). Specify asset's original owner's relationship to veteran Line 2:

OTHER

7(1). Specify asset's original owner's relationship to veteran (other) Line 2:

Cousin

7(10). What was the sale price? (if applicable) Line 2:

8234567.89

7(11). What was the gain? (capital gain, etc.) Line 2:

7234567.89

7(2). Specify how the asset was transferred Line 2:

OTHER

7(2). Specify how the asset was transferred (other) Line 2:

Earned

7(3). What asset was transferred? Line 2:

Clothes

7(4). Who received the asset? Line 2:

John Doe Jr.

7(5). Relationship to new owner Line 2:

Sibling

7(9). What was the fair market value when transferred? Line 2:

1000000

7(1). Specify asset's original owner's relationship to veteran Line 3:

CHILD

7(10). What was the sale price? (if applicable) Line 3:

100

7(11). What was the gain? (capital gain, etc.) Line 3:

0

7(2). Specify how the asset was transferred Line 3:

GIFTED

7(3). What asset was transferred? Line 3:

Artwork

7(4). Who received the asset? Line 3:

Jacob Doe Sr.

7(5). Relationship to new owner Line 3:

Aunt

7(9). What was the fair market value when transferred? Line 3:

123.12

7(1). Specify asset's original owner's relationship to veteran Line 4:

PARENT

7(10). What was the sale price? (if applicable) Line 4:

2000

7(11). What was the gain? (capital gain, etc.) Line 4:

200.99

7(2). Specify how the asset was transferred Line 4:

TRADED

7(3). What asset was transferred? Line 4:

Bike

7(4). Who received the asset? Line 4:

John Doe Jr.

7(5). Relationship to new owner Line 4:

Brother

7(9). What was the fair market value when transferred? Line 4:

1800.99

8(b). Date trust established (mm/dd/yyyy) Line 1:

1982-02-02

8(c). Specify market value of all assets within the trust at time of establishment Line 1:

500000

8(d). Specify type of trust established Line 1:

IRREVOCABLE

8(e). Have you added funds to the trust after it was established? Line 1:

false

8(h). Are you receiving income from the trust? Line 1:

false

8(j). Is the trust being used to pay for or to reimburse someone else for your medical expenses?

Line 1:

false

8(l). Was the trust established for a child of the veteran who was incapable of self-support prior to reaching age 18? Line 1:

false

8(m). Do you have any additional authority or control of the trust? Line 1:

false

8(b). Date trust established (mm/dd/yyyy) Line 2:

1982-02-02

8(c). Specify market value of all assets within the trust at time of establishment Line 2:

9000000

8(d). Specify type of trust established Line 2:

BURIAL

8(e). Have you added funds to the trust after it was established? Line 2:

true

8(f). When did you add funds? (mm/dd/yyyy) Line 2:

1985-02-01

8(g). How much did you add? Line 2:

200.12

8(h). Are you receiving income from the trust? Line 2:

true

8(i). How much do you receive annually? Line 2:

80000

8(j). Is the trust being used to pay for or to reimburse someone else for your medical expenses? Line 2:

true

8(k). How much is being reimbursed monthly? Line 2:

123456.78

8(l). Was the trust established for a child of the veteran who was incapable of self-support prior to reaching age 18? Line 2:

true

8(m). Do you have any additional authority or control of the trust? Line 2:

true

9(b). Specify date annuity was established Line 1:

2020-01-01

9(c). Specify market value of asset at time of annuity purchase Line 1:

1234568.89

9(d). Have you added funds to the annuity in the current or prior three years? Line 1:

true

9(e). When did you add funds? Line 1:

2022-02-02

9(f). How much did you add? Line 1:

222222.22

9(g). Is the annuity revocable or irrevocable? Line 1:

true

9(h). Do you receive income from the annuity? Line 1:

true

9(i). If yes in 9h, provide annual amount received Line 1:

1222333.44

9(j). Can the annuity be liquidated? Line 1:

true

9(k). If yes in 9j, provide the surrender value Line 1:

5666777.88

9(b). Specify date annuity was established Line 2:

1920-01-01

9(c). Specify market value of asset at time of annuity purchase Line 2:

123.45

9(d). Have you added funds to the annuity in the current or prior three years? Line 2:

false

9(g). Is the annuity revocable or irrevocable? Line 2:

false

9(h). Do you receive income from the annuity? Line 2:

false

9(j). Can the annuity be liquidated? Line 2:

false

11(1). Specify income recipient's relationship to veteran Line 1:

Sibling

11(1). Specify income recipient's relationship to veteran Line 1:

OTHER

11(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other) Line 1:

John Smith

11(3). Specify income payer (name of business, financial institution, etc.) Line 1:

Banking America

11(4). Specify type of income received (interest, dividends, etc.) Line 1:

Dividends

11(5). Specify frequency of income received Line 1:

ONE_TIME

11(6). Date income last paid (mm/dd/yyyy) Line 1:

01/01/2022

11(7). What was the gross annual amount reported to the irs? Line 1:

123456.78

11(1). Specify income recipient's relationship to veteran Line 2:

CUSTODIAN

11(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)

Line 2:

Brandon Johnson

11(3). Specify income payer (name of business, financial institution, etc.) Line 2:

George Smith

11(4). Specify type of income received (interest, dividends, etc.) Line 2:

Interest

11(5). Specify frequency of income received Line 2:

IRREGULAR

11(6). Date income last paid (mm/dd/yyyy) Line 2:

05/01/2000

11(7). What was the gross annual amount reported to the irs? Line 2:

200000

11(1). Specify income recipient's relationship to veteran Line 3:

VETERAN

11(3). Specify income payer (name of business, financial institution, etc.) Line 3:

Banking America

11(4). Specify type of income received (interest, dividends, etc.) Line 3:

Payments

11(5). Specify frequency of income received Line 3:

RECURRING

11(6). Date income last paid (mm/dd/yyyy) Line 3:

05/01/1920

11(7). What was the gross annual amount reported to the irs? Line 3:

123.45

12(1). Specify income recipient's relationship to veteran Line 1:

CUSTODIAN

12(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)

Line 1:

George Bankman

12(3). Specify income payer (name of business, financial institution, etc.) Line 1:

Bank of America

12(4). If the income resumes, what amount do you expect to receive? Line 1:

123567.9

12(5). Date payments will resume (mm/dd/yyyy) Line 1:

04/01/2026

12(5). This income will not resume Line 1:

NO

12(6). Waived gross monthly income Line 1:

123456.78

12(1). Specify income recipient's relationship to veteran Line 2:

PARENT

12(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)

Line 2:

John Smith

12(3). Specify income payer (name of business, financial institution, etc.) Line 2:

Bank of America

12(5). This income will not resume Line 2:

YES

12(6). Waived gross monthly income Line 2:

100

12(1). Specify income recipient's relationship to veteran Line 3:

VETERAN

12(3). Specify income payer (name of business, financial institution, etc.) Line 3:

Banking Place

12(5). This income will not resume Line 3:

YES

12(6). Waived gross monthly income Line 3:

222.22