Section I: Veteran Information

3. VA file number

File number: 123456789

SPECIFY INCOME RECIPIENT'S RELATIONSHIP TO VETERAN: PARENT

SPECIFY INCOME RECIPIENT'S RELATIONSHIP TO VETERAN: CHILD

SPECIFY INCOME RECIPIENT'S RELATIONSHIP TO VETERAN: CUSTODIAN

SPECIFY INCOME RECIPIENT'S RELATIONSHIP TO VETERAN: SPOUSE

SPECIFY INCOME RECIPIENT'S RELATIONSHIP TO VETERAN: OTHER

SPECIFY INCOME RECIPIENT'S RELATIONSHIP TO VETERAN: OTHER SPECIFY INCOME RECIPIENT'S RELATIONSHIP TO VETERAN: VETERAN SPECIFY INCOME RECIPIENT'S RELATIONSHIP TO VETERAN: Cousin SPECIFY NAME OF INCOME RECIPIENT (Only needed if Custodian of Jane Doe

child, child, parent, or other):

SPECIFY NAME OF INCOME RECIPIENT (Only needed if Custodian of Sam Jenkins

child, child, parent, or other):

SPECIFY NAME OF INCOME RECIPIENT (Only needed if Custodian of Edmund Doe

child, child, parent, or other):

SPECIFY NAME OF INCOME RECIPIENT (Only needed if Custodian of Sam Doe

child, child, parent, or other):

SPECIFY THE TYPE OF INCOME: RETIREMENT_PENSION

SPECIFY THE TYPE OF INCOME: CIVIL_SERVICE

SPECIFY THE TYPE OF INCOME: UNEMPLOYMENT

SPECIFY THE TYPE OF INCOME: OTHER SPECIFY THE TYPE OF INCOME: Stocks

SPECIFY THE TYPE OF INCOME: SOCIAL_SECURITY

SPECIFY THE TYPE OF INCOME: WAGES
GROSS MONTHLY INCOME: 102.33
GROSS MONTHLY INCOME: 99999.99
GROSS MONTHLY INCOME: 99
GROSS MONTHLY INCOME: 1099.99

GROSS MONTHLY INCOME: 12345.67
GROSS MONTHLY INCOME: 1000

SPECIFY INCOME PAYER (Name of business, financial institution, or Personnel Management

program, etc.):

SPECIFY INCOME PAYER (Name of business, financial institution, or Social Security Administration

program, etc.):

SPECIFY INCOME PAYER (Name of business, financial institution, or Investment Company

program, etc.):

SPECIFY INCOME PAYER (Name of business, financial institution, or Generic Company, LLC

program, etc.):

SPECIFY INCOME PAYER (Name of business, financial institution, or Pension Benefit Management

program, etc.):

SPECIFY INCOME PAYER (Name of business, financial institution, or Agency of Unemployment program, etc.):

FARM

Section II: Claimant Information

5. Claimant Social Security Number

Asset 1

SPECIFY INCOME RECIPIENT'S RELATIONSHIP TO VETERAN: CUSTODIAN SPECIFY NAME OF INCOME RECIPIENT (Only needed if Custodian of Jim Brown

child, child, parent, or other):

IDENTIFY THE TYPE OF ASSET AND SUBMIT THE REQUIRED FORM

ASSOCIATED:

GROSS MONTHLY INCOME: 5555.55

SPECIFY VALUE OF YOUR PORTION OF THE PROPERTY: 5555555.55

Asset 2

SPECIFY INCOME RECIPIENT'S RELATIONSHIP TO VETERAN: OTHER SPECIFY INCOME RECIPIENT'S RELATIONSHIP TO VETERAN: Friend

SPECIFY NAME OF INCOME RECIPIENT (Only needed if Custodian of Brandon Jones

child, child, parent, or other):

IDENTIFY THE TYPE OF ASSET AND SUBMIT THE REQUIRED FORM BUSINESS

ASSOCIATED:

GROSS MONTHLY INCOME: 999.99
SPECIFY VALUE OF YOUR PORTION OF THE PROPERTY: 10000

Asset 3

SPECIFY INCOME RECIPIENT'S RELATIONSHIP TO VETERAN: PARENT

SPECIFY NAME OF INCOME RECIPIENT (Only needed if Custodian of Edmund Doe

child, child, parent, or other):

IDENTIFY THE TYPE OF ASSET AND SUBMIT THE REQUIRED FORM RENTAL_PROPERTY

ASSOCIATED:

GROSS MONTHLY INCOME: 123.45 SPECIFY VALUE OF YOUR PORTION OF THE PROPERTY: 12345.67 Asset 4

SPECIFY INCOME RECIPIENT'S RELATIONSHIP TO VETERAN: CUSTODIAN SPECIFY NAME OF INCOME RECIPIENT (Only needed if Custodian of Jim Brown

child, child, parent, or other):

IDENTIFY THE TYPE OF ASSET AND SUBMIT THE REQUIRED FORM FARM

ASSOCIATED:

GROSS MONTHLY INCOME: 1000 SPECIFY VALUE OF YOUR PORTION OF THE PROPERTY: 12345.67

6. Claimant telephone number

Royalty/Property 1

SPECIFY INCOME RECIPIENT'S RELATIONSHIP TO VETERAN:
INCOME TYPE OTHER:
Rental
SPECIFY HOW INCOME IS GENERATED:
OTHER
GROSS MONTHLY INCOME:
\$12,345.67
SPECIFY FAIR MARKET VALUE OF THIS ASSET:
\$12,345,678.91

CAN THIS ASSET BE SOLD?: false

EXPLAIN ANY MITIGATING CIRCUMSTANCES THAT PREVENT THE

SALE OF THIS ASSET:

Contractual obligations

Royalty/Property 2

SPECIFY INCOME RECIPIENT'S RELATIONSHIP TO VETERAN: SPOUSE

SPECIFY HOW INCOME IS GENERATED: INTELLECTUAL_PROPERTY

GROSS MONTHLY INCOME: \$100.00

SPECIFY FAIR MARKET VALUE OF THIS ASSET: \$1,000.00

CAN THIS ASSET BE SOLD?: true

Royalty/Property 3

RELATIONSHIP TYPE OTHER: Sibling

SPECIFY INCOME RECIPIENT'S RELATIONSHIP TO VETERAN: OTHER

SPECIFY NAME OF INCOME RECIPIENT (Only needed if Custodian of John Smith

child, child, parent, or other):

SPECIFY HOW INCOME IS GENERATED: USE_OF_LAND

GROSS MONTHLY INCOME: \$123.00

SPECIFY FAIR MARKET VALUE OF THIS ASSET: \$1,234.00

CAN THIS ASSET BE SOLD?: true

Royalty/Property 4

SPECIFY INCOME RECIPIENT'S RELATIONSHIP TO VETERAN: PARENT SPECIFY NAME OF INCOME RECIPIENT (Only needed if Custodian of John Doe

child, child, parent, or other):

SPECIFY HOW INCOME IS GENERATED: MINERALS_LUMBER

GROSS MONTHLY INCOME: \$100.00

SPECIFY FAIR MARKET VALUE OF THIS ASSET: \$300.00

CAN THIS ASSET BE SOLD?: true

7. Claimant type

Asset Transfer 1

SPECIFY ASSET'S ORIGINAL OWNER'S RELATIONSHIP TO VETERAN: OTHER

SPECIFY ASSET'S ORIGINAL OWNER'S RELATIONSHIP TO VETERAN Second cousin twice removed of my mother in law

(OTHER):

WHAT WAS THE SALE PRICE? (If applicable): 823456700.89
WHAT WAS THE GAIN? (Capital gain, etc.): 723456700.89

SPECIFY HOW THE ASSET WAS TRANSFERRED: OTHER

SPECIFY HOW THE ASSET WAS TRANSFERRED (OTHER): Earned income from doing work on my siblings house

to clean in

Cousin

Earned

WHAT ASSET WAS TRANSFERRED?: Clothes from my grandmothers attic which have been

passed down through the family and are priceless -

value estimated

WHO RECEIVED THE ASSET?: JohnsonbergerheimerJohnathan

JacobJingleheimerSchmidt Jr.

RELATIONSHIP TO NEW OWNER: Sibling
WHAT WAS THE FAIR MARKET VALUE WHEN TRANSFERRED?: 100000000

Asset Transfer 2

SPECIFY ASSET'S ORIGINAL OWNER'S RELATIONSHIP TO VETERAN: OTHER

SPECIFY ASSET'S ORIGINAL OWNER'S RELATIONSHIP TO VETERAN

SPECIFY HOW THE ASSET WAS TRANSFERRED (OTHER):

(OTHER):

WHAT WAS THE SALE PRICE? (If applicable): 8234567.89
WHAT WAS THE GAIN? (Capital gain, etc.): 7234567.89
SPECIFY HOW THE ASSET WAS TRANSFERRED: OTHER

WHAT ASSET WAS TRANSFERRED?: Clothes

WHO RECEIVED THE ASSET?:

RELATIONSHIP TO NEW OWNER:

Sibling

WHAT WAS THE FAIR MARKET VALUE WHEN TRANSFERRED?: 1000000

Asset Transfer 3

SPECIFY ASSET'S ORIGINAL OWNER'S RELATIONSHIP TO VETERAN: CHILD WHAT WAS THE SALE PRICE? (If applicable): 100

WHAT WAS THE GAIN? (Capital gain, etc.): 0

SPECIFY HOW THE ASSET WAS TRANSFERRED: GIFTED WHAT ASSET WAS TRANSFERRED?: Artwork

WHO RECEIVED THE ASSET?: Jacob Doe Sr.

RELATIONSHIP TO NEW OWNER: Aunt
WHAT WAS THE FAIR MARKET VALUE WHEN TRANSFERRED?: 123.12

Asset Transfer 4

SPECIFY ASSET'S ORIGINAL OWNER'S RELATIONSHIP TO VETERAN: PARENT WHAT WAS THE SALE PRICE? (If applicable): 2000
WHAT WAS THE GAIN? (Capital gain, etc.): 200.99
SPECIFY HOW THE ASSET WAS TRANSFERRED: TRADED WHAT ASSET WAS TRANSFERRED?: Bike

WHO RECEIVED THE ASSET?:

RELATIONSHIP TO NEW OWNER:

WHAT WAS THE FAIR MARKET VALUE WHEN TRANSFERRED?:

1800.99

8. Income/net worth date range

Trust 1

DATE TRUST ESTABLISHED (MM/DD/YYYY): 1982-02-02

SPECIFY MARKET VALUE OF ALL ASSETS WITHIN THE TRUST AT TIME 500000

OF ESTABLISHEMENT:

SPECIFY TYPE OF TRUST ESTABLISHED: IRREVOCABLE

HAVE YOU ADDED FUNDS TO THE TRUST AFTER IT WAS false

ESTABLISHED?:

ARE YOU RECEIVING INCOME FROM THE TRUST?: false
IS THE TRUST BEING USED TO PAY FOR OR TO REIMBURSE false

SOMEONE ELSE FOR YOUR MEDICAL EXPENSES?:

WAS THE TRUST ESTABLISHED FOR A CHILD OF THE VETERAN WHO false

WAS INCAPABLE OF SELF-SUPPORT PRIOR TO REACHING AGE 18?:

DO YOU HAVE ANY ADDITIONAL AUTHORITY OR CONTROL OF THE false

TRUST?:

Trust 2

DATE TRUST ESTABLISHED (MM/DD/YYYY): 1982-02-02

SPECIFY MARKET VALUE OF ALL ASSETS WITHIN THE TRUST AT TIME 9000000

OF ESTABLISHEMENT:

SPECIFY TYPE OF TRUST ESTABLISHED:

BURIAL

HAVE YOU ADDED FUNDS TO THE TRUST AFTER IT WAS true

ESTABLISHED?:

WHEN DID YOU ADD FUNDS? (MM/DD/YYYY): 1985-02-01
HOW MUCH DID YOU ADD?: 200.12
ARE YOU RECEIVING INCOME FROM THE TRUST?: true
HOW MUCH DO YOU RECEIVE ANNUALLY?: 80000

IS THE TRUST BEING USED TO PAY FOR OR TO REIMBURSE true

SOMEONE ELSE FOR YOUR MEDICAL EXPENSES?:

HOW MUCH IS BEING REIMBURSED MONTHLY?: 123456.78

WAS THE TRUST ESTABLISHED FOR A CHILD OF THE VETERAN WHO true

WAS INCAPABLE OF SELF-SUPPORT PRIOR TO REACHING AGE 18?:

DO YOU HAVE ANY ADDITIONAL AUTHORITY OR CONTROL OF THE true

TRUST?:

Section III: Unassociated Incomes

9. Unassociated incomes

Annuity 1

SPECIFY DATE ANNUITY WAS ESTABLISHED: 2020-01-01

SPECIFY MARKET VALUE OF ASSET AT TIME OF ANNUITY PURCHASE: 1234568.89

HAVE YOU ADDED FUNDS TO THE ANNUITY IN THE CURRENT OR true

PRIOR THREE YEARS?:

WHEN DID YOU ADD FUNDS?: 2022-02-02

HOW MUCH DID YOU ADD?: 2222222.22

IS THE ANNUITY REVOCABLE OR IRREVOCABLE?: true

DO YOU RECEIVE INCOME FROM THE ANNUNITY?: true

IF YES IN 9H, PROVIDE ANNUAL AMOUNT RECEIVED: 1222333.44

CAN THE ANNUITY BE LIQUIDATED?: true

IF YES IN 9J, PROVIDE THE SURRENDER VALUE: 5666777.88

Annuity 2

SPECIFY DATE ANNUITY WAS ESTABLISHED: 1920-01-01 SPECIFY MARKET VALUE OF ASSET AT TIME OF ANNUITY PURCHASE: 123.45

HAVE YOU ADDED FUNDS TO THE ANNUITY IN THE CURRENT OR false

PRIOR THREE YEARS?:

IS THE ANNUITY REVOCABLE OR IRREVOCABLE?: false
DO YOU RECEIVE INCOME FROM THE ANNUNITY?: false
CAN THE ANNUITY BE LIQUIDATED?: false

Section IV: Associated Incomes

10. Associated incomes

Unreported Asset 1

SPECIFY ASSET OWNER'S RELATIONSHIP TO THE VETERAN: VETERAN SPECIFY TYPE OF ASSET (Cash, art, etc.): Cash

SPECIFY TYPE OF ASSET (Cash, art, etc.): Cash
SPECIFY VALUE OF YOUR PORTION OF THE PROPERTY: 11222333.44

SPECIFY ASSET LOCATION (Financial institution, property address, Financial institution

etc.):

Unreported Asset 2

SPECIFY ASSET OWNER'S RELATIONSHIP TO THE VETERAN: SPOUSE

SPECIFY TYPE OF ASSET (Cash, art, etc.):

SPECIFY VALUE OF YOUR PORTION OF THE PROPERTY: 123.45

SPECIFY ASSET LOCATION (Financial institution, property address, 123 Main St

etc.):

Unreported Asset 3

SPECIFY ASSET OWNER'S RELATIONSHIP TO THE VETERAN: CHILD

SPECIFY TYPE OF ASSET (Cash, art, etc.):

Coins
SPECIFY VALUE OF YOUR PORTION OF THE PROPERTY:

10

SPECIFY ASSET LOCATION (Financial institution, property address, 123 Main St

etc.):

Unreported Asset 4

SPECIFY ASSET OWNER'S RELATIONSHIP TO THE VETERAN: PARENT

SPECIFY TYPE OF ASSET (Cash, art, etc.): Chandelier

SPECIFY VALUE OF YOUR PORTION OF THE PROPERTY: 2000

SPECIFY ASSET LOCATION (Financial institution, property address, 123 Main St

etc.):

Unreported Asset 5

SPECIFY ASSET OWNER'S RELATIONSHIP TO THE VETERAN: OTHER
SPECIFY TYPE OF ASSET (Cash, art, etc.): Eggs
SPECIFY VALUE OF YOUR PORTION OF THE PROPERTY: 2345.67
SPECIFY ASSET LOCATION (Financial institution, property address, etc.):