

Additional Information

3(1). Specify income recipient's relationship to veteran Line 1:
CHILD

3(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)
Line 1:
Jane Doe

3(3). Specify the type of income Line 1:
WAGES

3(4). Gross monthly income Line 1:
99999.99

3(5). Specify income payer (name of business, financial institution, or program, etc.) Line 1:
Generic Company, LLC

3(1). Specify income recipient's relationship to veteran Line 2:
OTHER

3(1). Specify income recipient's relationship to veteran Line 2:
Cousin

3(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)
Line 2:
Sam Jenkins

3(3). Specify the type of income Line 2:
OTHER

3(3). Specify the type of income Line 2:
Stocks

3(4). Gross monthly income Line 2:
99

3(5). Specify income payer (name of business, financial institution, or program, etc.) Line 2:
Investment Company

3(1). Specify income recipient's relationship to veteran Line 3:
VETERAN

3(3). Specify the type of income Line 3:
SOCIAL_SECURITY

3(4). Gross monthly income Line 3:
102.33

3(5). Specify income payer (name of business, financial institution, or program, etc.) Line 3:
Social Security Administration

3(1). Specify income recipient's relationship to veteran Line 4:
SPOUSE

3(3). Specify the type of income Line 4:
RETIREMENT_PENSION

3(4). Gross monthly income Line 4:
1099.99

3(5). Specify income payer (name of business, financial institution, or program, etc.) Line 4:
Pension Benefit Management

3(1). Specify income recipient's relationship to veteran Line 5:
PARENT

3(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)
Line 5:
Edmund Doe

3(3). Specify the type of income Line 5:
CIVIL_SERVICE

3(4). Gross monthly income Line 5:
12345.67

3(5). Specify income payer (name of business, financial institution, or program, etc.) Line 5:
Personnel Management

3(1). Specify income recipient's relationship to veteran Line 6:
CUSTODIAN

3(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)
Line 6:
Sam Doe

3(3). Specify the type of income Line 6:
UNEMPLOYMENT

3(4). Gross monthly income Line 6:
1000

3(5). Specify income payer (name of business, financial institution, or program, etc.) Line 6:
Agency of Unemployment

5(1). Specify income recipient's relationship to veteran Line 1:
CUSTODIAN

5(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)
Line 1:
Jim Brown

5(3). Identify the type of asset and submit the required form associated Line 1:
FARM

5(4). Gross monthly income Line 1:
5555.55

5(5). Specify value of your portion of the property Line 1:
5555555.55

5(1). Specify income recipient's relationship to veteran Line 2:
OTHER

5(1). Specify income recipient's relationship to veteran Line 2:

Friend

5(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)
Line 2:

Brandon Jones

5(3). Identify the type of asset and submit the required form associated Line 2:
BUSINESS

5(4). Gross monthly income Line 2:
999.99

5(5). Specify value of your portion of the property Line 2:
10000

5(1). Specify income recipient's relationship to veteran Line 3:
PARENT

5(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)
Line 3:
Edmund Doe

5(3). Identify the type of asset and submit the required form associated Line 3:
RENTAL_PROPERTY

5(4). Gross monthly income Line 3:
123.45

5(5). Specify value of your portion of the property Line 3:
12345.67

5(1). Specify income recipient's relationship to veteran Line 4:
CUSTODIAN

5(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)
Line 4:
Jim Brown

5(3). Identify the type of asset and submit the required form associated Line 4:
FARM

5(4). Gross monthly income Line 4:
1000

5(5). Specify value of your portion of the property Line 4:
12345.67

6(1). Specify income recipient's relationship to veteran Line 1:
SPOUSE

6(3). Income type other Line 1:
Rental

6(3). Specify how income is generated Line 1:
OTHER

6(4). Gross monthly income Line 1:
\$12,345.67

6(5). Specify fair market value of this asset Line 1:
\$12,345,678.91

6(6). Can this asset be sold? Line 1:
false

6(7). Explain any mitigating circumstances that prevent the sale of this asset Line 1:
Contractual obligations

6(1). Specify income recipient's relationship to veteran Line 2:
SPOUSE

6(3). Specify how income is generated Line 2:
INTELLECTUAL_PROPERTY

6(4). Gross monthly income Line 2:
\$100.00

6(5). Specify fair market value of this asset Line 2:
\$1,000.00

6(6). Can this asset be sold? Line 2:
true

6(1). Relationship type other Line 3:
Sibling

6(1). Specify income recipient's relationship to veteran Line 3:
OTHER

6(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)
Line 3:
John Smith

6(3). Specify how income is generated Line 3:
USE_OF_LAND

6(4). Gross monthly income Line 3:
\$123.00

6(5). Specify fair market value of this asset Line 3:
\$1,234.00

6(6). Can this asset be sold? Line 3:
true

6(1). Specify income recipient's relationship to veteran Line 4:
PARENT

6(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)
Line 4:
John Doe

6(3). Specify how income is generated Line 4:
MINERALS_LUMBER

6(4). Gross monthly income Line 4:
\$100.00

6(5). Specify fair market value of this asset Line 4:
\$300.00

6(6). Can this asset be sold? Line 4:
true

7(1). Specify asset's original owner's relationship to veteran Line 1:
OTHER

7(1). Specify asset's original owner's relationship to veteran (other) Line 1:
Second cousin twice removed of my mother in law

7(10). What was the sale price? (if applicable) Line 1:
823456700.89

7(11). What was the gain? (capital gain, etc.) Line 1:
723456700.89

7(2). Specify how the asset was transferred Line 1:
OTHER

7(2). Specify how the asset was transferred (other) Line 1:
Earned income from doing work on my siblings house to clean in

7(3). What asset was transferred? Line 1:
Clothes from my grandmothers attic which have been passed down through the family and are priceless - value estimated

7(4). Who received the asset? Line 1:
JohnsonbergerheimerJohnathan JacobJingleheimerSchmidt Jr.

7(5). Relationship to new owner Line 1:
Sibling

7(9). What was the fair market value when transferred? Line 1:
100000000

7(1). Specify asset's original owner's relationship to veteran Line 2:
OTHER

7(1). Specify asset's original owner's relationship to veteran (other) Line 2:
Cousin

7(10). What was the sale price? (if applicable) Line 2:
8234567.89

7(11). What was the gain? (capital gain, etc.) Line 2:
7234567.89

7(2). Specify how the asset was transferred Line 2:
OTHER

7(2). Specify how the asset was transferred (other) Line 2:
Earned

7(3). What asset was transferred? Line 2:
Clothes

7(4). Who received the asset? Line 2:

John Doe Jr.

7(5). Relationship to new owner Line 2:
Sibling

7(9). What was the fair market value when transferred? Line 2:
1000000

7(1). Specify asset's original owner's relationship to veteran Line 3:
CHILD

7(10). What was the sale price? (if applicable) Line 3:
100

7(11). What was the gain? (capital gain, etc.) Line 3:
0

7(2). Specify how the asset was transferred Line 3:
GIFTED

7(3). What asset was transferred? Line 3:
Artwork

7(4). Who received the asset? Line 3:
Jacob Doe Sr.

7(5). Relationship to new owner Line 3:
Aunt

7(9). What was the fair market value when transferred? Line 3:
123.12

7(1). Specify asset's original owner's relationship to veteran Line 4:
PARENT

7(10). What was the sale price? (if applicable) Line 4:
2000

7(11). What was the gain? (capital gain, etc.) Line 4:
200.99

7(2). Specify how the asset was transferred Line 4:
TRADED

7(3). What asset was transferred? Line 4:
Bike

7(4). Who received the asset? Line 4:
John Doe Jr.

7(5). Relationship to new owner Line 4:
Brother

7(9). What was the fair market value when transferred? Line 4:
1800.99

8(b). Date trust established (mm/dd/yyyy) Line 1:
1982-02-02

8(c). Specify market value of all assets within the trust at time of establishment Line 1:
500000

8(d). Specify type of trust established Line 1:
IRREVOCABLE

8(e). Have you added funds to the trust after it was established? Line 1:
false

8(h). Are you receiving income from the trust? Line 1:
false

8(j). Is the trust being used to pay for or to reimburse someone else for your medical expenses?
Line 1:
false

8(l). Was the trust established for a child of the veteran who was incapable of self-support prior to reaching age 18? Line 1:
false

8(m). Do you have any additional authority or control of the trust? Line 1:
false

8(b). Date trust established (mm/dd/yyyy) Line 2:
1982-02-02

8(c). Specify market value of all assets within the trust at time of establishment Line 2:
9000000

8(d). Specify type of trust established Line 2:
BURIAL

8(e). Have you added funds to the trust after it was established? Line 2:
true

8(f). When did you add funds? (mm/dd/yyyy) Line 2:
1985-02-01

8(g). How much did you add? Line 2:
200.12

8(h). Are you receiving income from the trust? Line 2:
true

8(i). How much do you receive annually? Line 2:
80000

8(j). Is the trust being used to pay for or to reimburse someone else for your medical expenses?
Line 2:
true

8(k). How much is being reimbursed monthly? Line 2:
123456.78

8(l). Was the trust established for a child of the veteran who was incapable of self-support prior to reaching age 18? Line 2:
true

8(m). Do you have any additional authority or control of the trust? Line 2:
true

9(b). Specify date annuity was established Line 1:
2020-01-01

9(c). Specify market value of asset at time of annuity purchase Line 1:
1234568.89

9(d). Have you added funds to the annuity in the current or prior three years? Line 1:
true

9(e). When did you add funds? Line 1:
2022-02-02

9(f). How much did you add? Line 1:
222222.22

9(g). Is the annuity revocable or irrevocable? Line 1:
true

9(h). Do you receive income from the annuity? Line 1:
true

9(i). If yes in 9h, provide annual amount received Line 1:
1222333.44

9(j). Can the annuity be liquidated? Line 1:
true

9(k). If yes in 9j, provide the surrender value Line 1:
5666777.88

9(b). Specify date annuity was established Line 2:
1920-01-01

9(c). Specify market value of asset at time of annuity purchase Line 2:
123.45

9(d). Have you added funds to the annuity in the current or prior three years? Line 2:
false

9(g). Is the annuity revocable or irrevocable? Line 2:
false

9(h). Do you receive income from the annuity? Line 2:
false

9(j). Can the annuity be liquidated? Line 2:
false

10(b). Specify asset owner's relationship to the veteran Line 1:
VETERAN

10(c). Specify value of your portion of the property Line 1:
11222333.44

10(d). Specify type of asset (cash, art, etc.) Line 1:
Cash

10(e). Specify asset location (financial institution, property address, etc.) Line 1:
Financial institution

10(b). Specify asset owner's relationship to the veteran Line 2:
SPOUSE

10(c). Specify value of your portion of the property Line 2:
123.45

10(d). Specify type of asset (cash, art, etc.) Line 2:
Art

10(e). Specify asset location (financial institution, property address, etc.) Line 2:
123 Main St

10(b). Specify asset owner's relationship to the veteran Line 3:
CHILD

10(c). Specify value of your portion of the property Line 3:
10

10(d). Specify type of asset (cash, art, etc.) Line 3:
Coins

10(e). Specify asset location (financial institution, property address, etc.) Line 3:
123 Main St

10(b). Specify asset owner's relationship to the veteran Line 4:
PARENT

10(c). Specify value of your portion of the property Line 4:
2000

10(d). Specify type of asset (cash, art, etc.) Line 4:
Chandelier

10(e). Specify asset location (financial institution, property address, etc.) Line 4:
123 Main St

10(b). Specify asset owner's relationship to the veteran Line 5:
OTHER

10(c). Specify value of your portion of the property Line 5:
2345.67

10(d). Specify type of asset (cash, art, etc.) Line 5:
Eggs

10(e). Specify asset location (financial institution, property address, etc.) Line 5:
Henhouse

11(1). Specify income recipient's relationship to veteran Line 1:
OTHER

11(1). Specify income recipient's relationship to veteran (other) Line 1:
Sibling

11(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)
Line 1:

John Smith

11(3). Specify income payer (name of business, financial institution, etc.) Line 1:
Banking America

11(4). Specify type of income received (interest, dividends, etc.) Line 1:
Dividends

11(5). Specify frequency of income received Line 1:
ONE_TIME

11(6). Date income last paid (mm/dd/yyyy) Line 1:
01/01/2022

11(7). What was the gross annual amount reported to the irs? Line 1:
123456.78

11(1). Specify income recipient's relationship to veteran Line 2:
CUSTODIAN

11(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)
Line 2:
Brandon Johnson

11(3). Specify income payer (name of business, financial institution, etc.) Line 2:
George Smith

11(4). Specify type of income received (interest, dividends, etc.) Line 2:
Interest

11(5). Specify frequency of income received Line 2:
IRREGULAR

11(6). Date income last paid (mm/dd/yyyy) Line 2:
05/01/2000

11(7). What was the gross annual amount reported to the irs? Line 2:
200000

11(1). Specify income recipient's relationship to veteran Line 3:
VETERAN

11(3). Specify income payer (name of business, financial institution, etc.) Line 3:
Banking America

11(4). Specify type of income received (interest, dividends, etc.) Line 3:
Payments

11(5). Specify frequency of income received Line 3:
RECURRING

11(6). Date income last paid (mm/dd/yyyy) Line 3:
05/01/1920

11(7). What was the gross annual amount reported to the irs? Line 3:
123.45

12(1). Specify income recipient's relationship to veteran Line 1:
CUSTODIAN

12(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)
Line 1:
George Bankman

12(3). Specify income payer (name of business, financial institution, etc.) Line 1:
Bank of America

12(4). If the income resumes, what amount do you expect to receive? Line 1:
123567.9

12(5). Date payments will resume (mm/dd/yyyy) Line 1:
04/01/2026

12(5). This income will not resume Line 1:
NO

12(6). Waived gross monthly income Line 1:
123456.78

12(1). Specify income recipient's relationship to veteran Line 2:
PARENT

12(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)
Line 2:
John Smith

12(3). Specify income payer (name of business, financial institution, etc.) Line 2:
Bank of America

12(5). This income will not resume Line 2:
YES

12(6). Waived gross monthly income Line 2:
100

12(1). Specify income recipient's relationship to veteran Line 3:
VETERAN

12(3). Specify income payer (name of business, financial institution, etc.) Line 3:
Banking Place

12(5). This income will not resume Line 3:
YES

12(6). Waived gross monthly income Line 3:
222.22