

## Additional Information

3(1). Specify income recipient's relationship to veteran Line 1:  
CHILD

3(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)  
Line 1:  
Jane Doe

3(3). Specify the type of income Line 1:  
WAGES

3(4). Gross monthly income Line 1:  
\$99,999.99

3(5). Specify income payer (name of business, financial institution, or program, etc.) Line 1:  
Generic Company, LLC

3(1). Specify income recipient's relationship to veteran Line 2:  
OTHER

3(1). Specify income recipient's relationship to veteran Line 2:  
Cousin

3(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)  
Line 2:  
Sam Jenkins

3(3). Specify the type of income Line 2:  
OTHER

3(3). Specify the type of income Line 2:  
Stocks

3(4). Gross monthly income Line 2:  
\$99.00

3(5). Specify income payer (name of business, financial institution, or program, etc.) Line 2:  
Investment Company

3(1). Specify income recipient's relationship to veteran Line 3:  
VETERAN

3(3). Specify the type of income Line 3:  
SOCIAL\_SECURITY

3(4). Gross monthly income Line 3:  
\$102.33

3(5). Specify income payer (name of business, financial institution, or program, etc.) Line 3:  
Social Security Administration

3(1). Specify income recipient's relationship to veteran Line 4:  
SPOUSE

3(3). Specify the type of income Line 4:  
RETIREMENT\_PENSION

3(4). Gross monthly income Line 4:  
\$1,099.99

3(5). Specify income payer (name of business, financial institution, or program, etc.) Line 4:  
Pension Benefit Management

3(1). Specify income recipient's relationship to veteran Line 5:  
PARENT

3(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)  
Line 5:  
Edmund Doe

3(3). Specify the type of income Line 5:  
CIVIL\_SERVICE

3(4). Gross monthly income Line 5:  
\$12,345.67

3(5). Specify income payer (name of business, financial institution, or program, etc.) Line 5:  
Personnel Management

3(1). Specify income recipient's relationship to veteran Line 6:  
CUSTODIAN

3(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)  
Line 6:  
Sam Doe

3(3). Specify the type of income Line 6:  
UNEMPLOYMENT

3(4). Gross monthly income Line 6:  
\$1,000.00

3(5). Specify income payer (name of business, financial institution, or program, etc.) Line 6:  
Agency of Unemployment

5(1). Specify income recipient's relationship to veteran Line 1:  
CUSTODIAN

5(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)  
Line 1:  
Jim Brown

5(3). Identify the type of asset and submit the required form associated Line 1:  
FARM

5(4). Gross monthly income Line 1:  
\$5,555.55

5(5). Specify value of your portion of the property Line 1:  
\$5,555,555.55

5(1). Specify income recipient's relationship to veteran Line 2:  
OTHER

5(1). Specify income recipient's relationship to veteran Line 2:

Friend

5(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)  
Line 2:

Brandon Jones

5(3). Identify the type of asset and submit the required form associated Line 2:  
BUSINESS

5(4). Gross monthly income Line 2:  
\$999.99

5(5). Specify value of your portion of the property Line 2:  
\$10,000.00

5(1). Specify income recipient's relationship to veteran Line 3:  
PARENT

5(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)  
Line 3:  
Edmund Doe

5(3). Identify the type of asset and submit the required form associated Line 3:  
RENTAL\_PROPERTY

5(4). Gross monthly income Line 3:  
\$123.45

5(5). Specify value of your portion of the property Line 3:  
\$12,345.67

5(1). Specify income recipient's relationship to veteran Line 4:  
CUSTODIAN

5(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)  
Line 4:  
Jim Brown

5(3). Identify the type of asset and submit the required form associated Line 4:  
FARM

5(4). Gross monthly income Line 4:  
\$1,000.00

5(5). Specify value of your portion of the property Line 4:  
\$12,345.67

6(1). Specify income recipient's relationship to veteran Line 1:  
SPOUSE

6(3). Income type other Line 1:  
Rental

6(3). Specify how income is generated Line 1:  
OTHER

6(4). Gross monthly income Line 1:  
\$12,345.67

6(5). Specify fair market value of this asset Line 1:  
\$12,345,678.91

6(6). Can this asset be sold? Line 1:  
false

6(7). Explain any mitigating circumstances that prevent the sale of this asset Line 1:  
Contractual obligations

6(1). Specify income recipient's relationship to veteran Line 2:  
SPOUSE

6(3). Specify how income is generated Line 2:  
INTELLECTUAL\_PROPERTY

6(4). Gross monthly income Line 2:  
\$100.00

6(5). Specify fair market value of this asset Line 2:  
\$1,000.00

6(6). Can this asset be sold? Line 2:  
true

6(1). Relationship type other Line 3:  
Sibling

6(1). Specify income recipient's relationship to veteran Line 3:  
OTHER

6(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)  
Line 3:  
John Smith

6(3). Specify how income is generated Line 3:  
USE\_OF\_LAND

6(4). Gross monthly income Line 3:  
\$123.00

6(5). Specify fair market value of this asset Line 3:  
\$1,234.00

6(6). Can this asset be sold? Line 3:  
true

6(1). Specify income recipient's relationship to veteran Line 4:  
PARENT

6(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)  
Line 4:  
John Doe

6(3). Specify how income is generated Line 4:  
MINERALS\_LUMBER

6(4). Gross monthly income Line 4:  
\$100.00

6(5). Specify fair market value of this asset Line 4:  
\$300.00

6(6). Can this asset be sold? Line 4:  
true

7(1). Specify asset's original owner's relationship to veteran Line 1:  
OTHER

7(1). Specify asset's original owner's relationship to veteran (other) Line 1:  
Second cousin twice removed of my mother in law

7(10). What was the sale price? (if applicable) Line 1:  
\$823,456,700.89

7(11). What was the gain? (capital gain, etc.) Line 1:  
\$723,456,700.89

7(2). Specify how the asset was transferred Line 1:  
OTHER

7(2). Specify how the asset was transferred (other) Line 1:  
Earned income from doing work on my siblings house to clean in

7(3). What asset was transferred? Line 1:  
Clothes from my grandmothers attic which have been passed down through the family and are priceless - value estimated

7(4). Who received the asset? Line 1:  
JohnsonbergerheimerJohnathan JacobJingleheimerSchmidt Jr.

7(5). Relationship to new owner Line 1:  
Sibling

7(6). Was the sale reported to the irs? Line 1:  
0

7(9). What was the fair market value when transferred? Line 1:  
\$100,000,000.00

7(1). Specify asset's original owner's relationship to veteran Line 2:  
OTHER

7(1). Specify asset's original owner's relationship to veteran (other) Line 2:  
Cousin

7(10). What was the sale price? (if applicable) Line 2:  
\$8,234,567.89

7(11). What was the gain? (capital gain, etc.) Line 2:  
\$7,234,567.89

7(2). Specify how the asset was transferred Line 2:  
OTHER

7(2). Specify how the asset was transferred (other) Line 2:  
Earned

7(3). What asset was transferred? Line 2:

Clothes

7(4). Who received the asset? Line 2:  
John Doe Jr.

7(5). Relationship to new owner Line 2:  
Sibling

7(6). Was the sale reported to the irs? Line 2:  
0

7(9). What was the fair market value when transferred? Line 2:  
\$1,000,000.00

7(1). Specify asset's original owner's relationship to veteran Line 3:  
CHILD

7(10). What was the sale price? (if applicable) Line 3:  
\$100.00

7(11). What was the gain? (capital gain, etc.) Line 3:  
\$0.00

7(2). Specify how the asset was transferred Line 3:  
GIFTED

7(3). What asset was transferred? Line 3:  
Artwork

7(4). Who received the asset? Line 3:  
Jacob Doe Sr.

7(5). Relationship to new owner Line 3:  
Aunt

7(6). Was the sale reported to the irs? Line 3:  
1

7(9). What was the fair market value when transferred? Line 3:  
\$123.12

7(1). Specify asset's original owner's relationship to veteran Line 4:  
PARENT

7(10). What was the sale price? (if applicable) Line 4:  
\$2,000.00

7(11). What was the gain? (capital gain, etc.) Line 4:  
\$200.99

7(2). Specify how the asset was transferred Line 4:  
TRADED

7(3). What asset was transferred? Line 4:  
Bike

7(4). Who received the asset? Line 4:  
John Doe Jr.

7(5). Relationship to new owner Line 4:  
Brother

7(6). Was the sale reported to the irs? Line 4:  
0

7(9). What was the fair market value when transferred? Line 4:  
\$1,800.99

8B. Date trust established (mm/dd/yyyy) Line 1:  
1982-02-02

8C. Specify market value of all assets within the trust at time of establishment Line 1:  
\$500,000.00

8D. Specify type of trust established Line 1:  
IRREVOCABLE

8E. Have you added funds to the trust after it was established? Line 1:  
false

8H. Are you receiving income from the trust? Line 1:  
false

8J. Is the trust being used to pay for or to reimburse someone else for your medical expenses? Line 1:  
false

8L. Was the trust established for a child of the veteran who was incapable of self-support prior to reaching age 18? Line 1:  
false

8M. Do you have any additional authority or control of the trust? Line 1:  
false

8B. Date trust established (mm/dd/yyyy) Line 2:  
1982-02-02

8C. Specify market value of all assets within the trust at time of establishment Line 2:  
\$9,000,000.00

8D. Specify type of trust established Line 2:  
BURIAL

8E. Have you added funds to the trust after it was established? Line 2:  
true

8F. When did you add funds? (mm/dd/yyyy) Line 2:  
1985-02-01

8G. How much did you add? Line 2:  
\$200.12

8H. Are you receiving income from the trust? Line 2:  
true

8I. How much do you receive annually? Line 2:  
\$80,000.00

8J. Is the trust being used to pay for or to reimburse someone else for your medical expenses? Line 2:  
true

8K. How much is being reimbursed monthly? Line 2:  
\$123,456.78

8L. Was the trust established for a child of the veteran who was incapable of self-support prior to reaching age 18? Line 2:  
true

8M. Do you have any additional authority or control of the trust? Line 2:  
true

9B. Specify date annuity was established Line 1:  
2020-01-01

9C. Specify market value of asset at time of annuity purchase Line 1:  
\$1,234,568.89

9D. Have you added funds to the annuity in the current or prior three years? Line 1:  
true

9E. When did you add funds? Line 1:  
2022-02-02

9F. How much did you add? Line 1:  
\$2,222,222.22

9G. Is the annuity revocable or irrevocable? Line 1:  
true

9H. Do you receive income from the annuity? Line 1:  
true

9I. If yes in 9h, provide annual amount received Line 1:  
\$1,222,333.44

9J. Can the annuity be liquidated? Line 1:  
true

9K. If yes in 9j, provide the surrender value Line 1:  
\$5,666,777.88

9B. Specify date annuity was established Line 2:  
1920-01-01

9C. Specify market value of asset at time of annuity purchase Line 2:  
\$123.45

9D. Have you added funds to the annuity in the current or prior three years? Line 2:  
false

9G. Is the annuity revocable or irrevocable? Line 2:  
false

9H. Do you receive income from the annuity? Line 2:  
false



9J. Can the annuity be liquidated? Line 2:  
false

10(1). Specify asset owner's relationship to the veteran Line 1:  
VETERAN

10(2). Specify type of asset (cash, art, etc.) Line 1:  
Cash

10(3). Specify value of your portion of the property Line 1:  
\$11,222,333.44

10(4). Specify asset location (financial institution, property address, etc.) Line 1:  
Financial institution

10(1). Specify asset owner's relationship to the veteran Line 2:  
SPOUSE

10(2). Specify type of asset (cash, art, etc.) Line 2:  
Art

10(3). Specify value of your portion of the property Line 2:  
\$123.45

10(4). Specify asset location (financial institution, property address, etc.) Line 2:  
123 Main St

10(1). Specify asset owner's relationship to the veteran Line 3:  
CHILD

10(2). Specify type of asset (cash, art, etc.) Line 3:  
Coins

10(3). Specify value of your portion of the property Line 3:  
\$10.00

10(4). Specify asset location (financial institution, property address, etc.) Line 3:  
123 Main St

10(1). Specify asset owner's relationship to the veteran Line 4:  
PARENT

10(2). Specify type of asset (cash, art, etc.) Line 4:  
Chandelier

10(3). Specify value of your portion of the property Line 4:  
\$2,000.00

10(4). Specify asset location (financial institution, property address, etc.) Line 4:  
123 Main St

10(1). Specify asset owner's relationship to the veteran Line 5:  
OTHER

10(2). Specify type of asset (cash, art, etc.) Line 5:  
Eggs

10(3). Specify value of your portion of the property Line 5:  
\$2,345.67

10(4). Specify asset location (financial institution, property address, etc.) Line 5:  
Henhouse

11(1). Specify income recipient's relationship to veteran Line 1:  
OTHER

11(1). Specify income recipient's relationship to veteran (other) Line 1:  
Sibling

11(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)  
Line 1:  
John Smith

11(3). Specify income payer (name of business, financial institution, etc.) Line 1:  
Banking America

11(4). Specify type of income received (interest, dividends, etc.) Line 1:  
Dividends

11(5). Specify frequency of income received Line 1:  
ONE\_TIME

11(6). Date income last paid (mm/dd/yyyy) Line 1:  
01/01/2022

11(7). What was the gross annual amount reported to the irs? Line 1:  
\$123,456.78

11(1). Specify income recipient's relationship to veteran Line 2:  
CUSTODIAN

11(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)  
Line 2:  
Brandon Johnson

11(3). Specify income payer (name of business, financial institution, etc.) Line 2:  
George Smith

11(4). Specify type of income received (interest, dividends, etc.) Line 2:  
Interest

11(5). Specify frequency of income received Line 2:  
IRREGULAR

11(6). Date income last paid (mm/dd/yyyy) Line 2:  
05/01/2000

11(7). What was the gross annual amount reported to the irs? Line 2:  
\$200,000.00

11(1). Specify income recipient's relationship to veteran Line 3:  
VETERAN

11(3). Specify income payer (name of business, financial institution, etc.) Line 3:  
Banking America

11(4). Specify type of income received (interest, dividends, etc.) Line 3:  
Payments

11(5). Specify frequency of income received Line 3:  
RECURRING

11(6). Date income last paid (mm/dd/yyyy) Line 3:  
05/01/1920

11(7). What was the gross annual amount reported to the irs? Line 3:  
\$123.45

12(1). Specify income recipient's relationship to veteran Line 1:  
CUSTODIAN

12(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)  
Line 1:  
George Bankman

12(3). Specify income payer (name of business, financial institution, etc.) Line 1:  
Bank of America

12(4). If the income resumes, what amount do you expect to receive? Line 1:  
\$123,567.90

12(5). Date payments will resume (mm/dd/yyyy) Line 1:  
04/01/2026

12(5). This income will not resume Line 1:  
NO

12(6). Waived gross monthly income Line 1:  
\$123,456.78

12(1). Specify income recipient's relationship to veteran Line 2:  
PARENT

12(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)  
Line 2:  
John Smith

12(3). Specify income payer (name of business, financial institution, etc.) Line 2:  
Bank of America

12(5). This income will not resume Line 2:  
YES

12(6). Waived gross monthly income Line 2:  
\$100.00

12(1). Specify income recipient's relationship to veteran Line 3:  
VETERAN

12(3). Specify income payer (name of business, financial institution, etc.) Line 3:  
Banking Place

12(5). This income will not resume Line 3:  
YES

12(6). Waived gross monthly income Line 3:  
\$222.22