

## Additional Information

**3(1). Specify income recipient's relationship to veteran Line 1:**

CHILD

**3(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)**

**Line 1:**

Jane Doe

**3(3). Specify the type of income Line 1:**

WAGES

**3(4). Gross monthly income Line 1:**

\$99,999.99

**3(5). Specify income payer (name of business, financial institution, or program, etc.) Line 1:**

Generic Company, LLC

**3(1). Specify income recipient's relationship to veteran Line 2:**

OTHER

**3(1). Specify income recipient's relationship to veteran Line 2:**

Cousin

**3(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)**

**Line 2:**

Sam Jenkins

**3(3). Specify the type of income Line 2:**

OTHER

**3(3). Specify the type of income Line 2:**

Stocks

**3(4). Gross monthly income Line 2:**

\$99.00

**3(5). Specify income payer (name of business, financial institution, or program, etc.) Line 2:**

Investment Company

**3(1). Specify income recipient's relationship to veteran Line 3:**

VETERAN

**3(3). Specify the type of income Line 3:**

SOCIAL\_SECURITY

**3(4). Gross monthly income Line 3:**

\$102.33

**3(5). Specify income payer (name of business, financial institution, or program, etc.) Line 3:**

Social Security Administration

**3(1). Specify income recipient's relationship to veteran Line 4:**

SPOUSE

**3(3). Specify the type of income Line 4:**

RETIREMENT\_PENSION

**3(4). Gross monthly income Line 4:**

\$1,099.99

**3(5). Specify income payer (name of business, financial institution, or program, etc.) Line 4:**

Pension Benefit Management

**3(1). Specify income recipient's relationship to veteran Line 5:**

PARENT

**3(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)**

**Line 5:**

Edmund Doe

**3(3). Specify the type of income Line 5:**

CIVIL\_SERVICE

**3(4). Gross monthly income Line 5:**

\$12,345.67

**3(5). Specify income payer (name of business, financial institution, or program, etc.) Line 5:**

Personnel Management

**3(1). Specify income recipient's relationship to veteran Line 6:**

CUSTODIAN

**3(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)**

**Line 6:**

Sam Doe

**3(3). Specify the type of income Line 6:**

UNEMPLOYMENT

**3(4). Gross monthly income Line 6:**

\$1,000.00

**3(5). Specify income payer (name of business, financial institution, or program, etc.) Line 6:**

Agency of Unemployment

**5(1). Specify income recipient's relationship to veteran Line 1:**

CUSTODIAN

**5(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)**

**Line 1:**

Jim Brown

**5(3). Identify the type of asset and submit the required form associated Line 1:**

FARM

**5(4). Gross monthly income Line 1:**

\$5,555.55

**5(5). Specify value of your portion of the property Line 1:**

\$5,555,555.55

**5(1). Specify income recipient's relationship to veteran Line 2:**

OTHER

**5(1). Specify income recipient's relationship to veteran Line 2:**

Friend

**5(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)**  
**Line 2:**

Brandon Jones

**5(3). Identify the type of asset and submit the required form associated Line 2:**  
BUSINESS

**5(4). Gross monthly income Line 2:**  
\$999.99

**5(5). Specify value of your portion of the property Line 2:**  
\$10,000.00

**5(1). Specify income recipient's relationship to veteran Line 3:**  
PARENT

**5(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)**  
**Line 3:**

Edmund Doe

**5(3). Identify the type of asset and submit the required form associated Line 3:**  
RENTAL\_PROPERTY

**5(4). Gross monthly income Line 3:**  
\$123.45

**5(5). Specify value of your portion of the property Line 3:**  
\$12,345.67

**5(1). Specify income recipient's relationship to veteran Line 4:**  
CUSTODIAN

**5(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)**  
**Line 4:**

Jim Brown

**5(3). Identify the type of asset and submit the required form associated Line 4:**  
FARM

**5(4). Gross monthly income Line 4:**  
\$1,000.00

**5(5). Specify value of your portion of the property Line 4:**  
\$12,345.67

**6(1). Specify income recipient's relationship to veteran Line 1:**  
SPOUSE

**6(3). Income type other Line 1:**  
Rental

**6(3). Specify how income is generated Line 1:**  
OTHER

**6(4). Gross monthly income Line 1:**  
\$12,345.67

**6(5). Specify fair market value of this asset Line 1:**

\$12,345,678.91

**6(6). Can this asset be sold? Line 1:**

false

**6(7). Explain any mitigating circumstances that prevent the sale of this asset Line 1:**

Contractual obligations

**6(1). Specify income recipient's relationship to veteran Line 2:**

SPOUSE

**6(3). Specify how income is generated Line 2:**

INTELLECTUAL\_PROPERTY

**6(4). Gross monthly income Line 2:**

\$100.00

**6(5). Specify fair market value of this asset Line 2:**

\$1,000.00

**6(6). Can this asset be sold? Line 2:**

true

**6(1). Relationship type other Line 3:**

Sibling

**6(1). Specify income recipient's relationship to veteran Line 3:**

OTHER

**6(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)  
Line 3:**

John Smith

**6(3). Specify how income is generated Line 3:**

USE\_OF\_LAND

**6(4). Gross monthly income Line 3:**

\$123.00

**6(5). Specify fair market value of this asset Line 3:**

\$1,234.00

**6(6). Can this asset be sold? Line 3:**

true

**6(1). Specify income recipient's relationship to veteran Line 4:**

PARENT

**6(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)  
Line 4:**

John Doe

**6(3). Specify how income is generated Line 4:**

MINERALS\_LUMBER

**6(4). Gross monthly income Line 4:**

\$100.00

**6(5). Specify fair market value of this asset Line 4:**

\$300.00

**6(6). Can this asset be sold? Line 4:**

true

**7(1). Specify asset's original owner's relationship to veteran Line 1:**

OTHER

**7(1). Specify asset's original owner's relationship to veteran (other) Line 1:**

Second cousin twice removed of my mother in law

**7(10). What was the sale price? (if applicable) Line 1:**

\$823,456,700.89

**7(11). What was the gain? (capital gain, etc.) Line 1:**

\$723,456,700.89

**7(2). Specify how the asset was transferred Line 1:**

OTHER

**7(2). Specify how the asset was transferred (other) Line 1:**

Earned income from doing work on my siblings house to clean in

**7(3). What asset was transferred? Line 1:**

Clothes from my grandmothers attic which have been passed down through the family and are priceless - value estimated

**7(4). Who received the asset? Line 1:**

JohnsonbergerheimerJohnathan JacobJingleheimerSchmidt Jr.

**7(5). Relationship to new owner Line 1:**

Sibling

**7(6). Was the sale reported to the irs? Line 1:**

0

**7(8). Was the asset transferred for less than fair market value? Line 1:**

1

**7(9). What was the fair market value when transferred? Line 1:**

\$100,000,000.00

**7(1). Specify asset's original owner's relationship to veteran Line 2:**

OTHER

**7(1). Specify asset's original owner's relationship to veteran (other) Line 2:**

Cousin

**7(10). What was the sale price? (if applicable) Line 2:**

\$8,234,567.89

**7(11). What was the gain? (capital gain, etc.) Line 2:**

\$7,234,567.89

**7(2). Specify how the asset was transferred Line 2:**

OTHER

**7(2). Specify how the asset was transferred (other) Line 2:**

Earned

**7(3). What asset was transferred? Line 2:**

Clothes

**7(4). Who received the asset? Line 2:**

John Doe Jr.

**7(5). Relationship to new owner Line 2:**

Sibling

**7(6). Was the sale reported to the irs? Line 2:**

0

**7(8). Was the asset transferred for less than fair market value? Line 2:**

1

**7(9). What was the fair market value when transferred? Line 2:**

\$1,000,000.00

**7(1). Specify asset's original owner's relationship to veteran Line 3:**

CHILD

**7(10). What was the sale price? (if applicable) Line 3:**

\$100.00

**7(11). What was the gain? (capital gain, etc.) Line 3:**

\$0.00

**7(2). Specify how the asset was transferred Line 3:**

GIFTED

**7(3). What asset was transferred? Line 3:**

Artwork

**7(4). Who received the asset? Line 3:**

Jacob Doe Sr.

**7(5). Relationship to new owner Line 3:**

Aunt

**7(6). Was the sale reported to the irs? Line 3:**

1

**7(8). Was the asset transferred for less than fair market value? Line 3:**

0

**7(9). What was the fair market value when transferred? Line 3:**

\$123.12

**7(1). Specify asset's original owner's relationship to veteran Line 4:**

PARENT

**7(10). What was the sale price? (if applicable) Line 4:**

\$2,000.00

**7(11). What was the gain? (capital gain, etc.) Line 4:**

\$200.99

**7(2). Specify how the asset was transferred Line 4:**

TRADED

**7(3). What asset was transferred? Line 4:**

Bike

**7(4). Who received the asset? Line 4:**

John Doe Jr.

**7(5). Relationship to new owner Line 4:**

Brother

**7(6). Was the sale reported to the irs? Line 4:**

0

**7(8). Was the asset transferred for less than fair market value? Line 4:**

1

**7(9). What was the fair market value when transferred? Line 4:**

\$1,800.99

**8B. Date trust established (mm/dd/yyyy) Line 1:**

1982-02-02

**8C. Specify market value of all assets within the trust at time of establishment Line 1:**

\$500,000.00

**8D. Specify type of trust established Line 1:**

IRREVOCABLE

**8E. Have you added funds to the trust after it was established? Line 1:**

false

**8H. Are you receiving income from the trust? Line 1:**

false

**8J. Is the trust being used to pay for or to reimburse someone else for your medical expenses? Line 1:**

false

**8L. Was the trust established for a child of the veteran who was incapable of self-support prior to reaching age 18? Line 1:**

false

**8M. Do you have any additional authority or control of the trust? Line 1:**

false

**8B. Date trust established (mm/dd/yyyy) Line 2:**

1982-02-02

**8C. Specify market value of all assets within the trust at time of establishment Line 2:**

\$9,000,000.00

**8D. Specify type of trust established Line 2:**

BURIAL

**8E. Have you added funds to the trust after it was established? Line 2:**

true

**8F. When did you add funds? (mm/dd/yyyy) Line 2:**  
1985-02-01

**8G. How much did you add? Line 2:**  
\$200.12

**8H. Are you receiving income from the trust? Line 2:**  
true

**8I. How much do you receive annually? Line 2:**  
\$80,000.00

**8J. Is the trust being used to pay for or to reimburse someone else for your medical expenses? Line 2:**  
true

**8K. How much is being reimbursed monthly? Line 2:**  
\$123,456.78

**8L. Was the trust established for a child of the veteran who was incapable of self-support prior to reaching age 18? Line 2:**  
true

**8M. Do you have any additional authority or control of the trust? Line 2:**  
true

**9B. Specify date annuity was established Line 1:**  
2020-01-01

**9C. Specify market value of asset at time of annuity purchase Line 1:**  
\$1,234,568.89

**9D. Have you added funds to the annuity in the current or prior three years? Line 1:**  
true

**9E. When did you add funds? Line 1:**  
2022-02-02

**9F. How much did you add? Line 1:**  
\$2,222,222.22

**9G. Is the annuity revocable or irrevocable? Line 1:**  
true

**9H. Do you receive income from the annuity? Line 1:**  
true

**9I. If yes in 9h, provide annual amount received Line 1:**  
\$1,222,333.44

**9J. Can the annuity be liquidated? Line 1:**  
true

**9K. If yes in 9j, provide the surrender value Line 1:**  
\$5,666,777.88

**9B. Specify date annuity was established Line 2:**  
1920-01-01



**9C. Specify market value of asset at time of annuity purchase Line 2:**

\$123.45

**9D. Have you added funds to the annuity in the current or prior three years? Line 2:**

false

**9G. Is the annuity revocable or irrevocable? Line 2:**

false

**9H. Do you receive income from the annuity? Line 2:**

false

**9J. Can the annuity be liquidated? Line 2:**

false

**10(1). Specify asset owner's relationship to the veteran Line 1:**

VETERAN

**10(2). Specify type of asset (cash, art, etc.) Line 1:**

Cash

**10(3). Specify value of your portion of the property Line 1:**

\$11,222,333.44

**10(4). Specify asset location (financial institution, property address, etc.) Line 1:**

Financial institution

**10(1). Specify asset owner's relationship to the veteran Line 2:**

SPOUSE

**10(2). Specify type of asset (cash, art, etc.) Line 2:**

Art

**10(3). Specify value of your portion of the property Line 2:**

\$123.45

**10(4). Specify asset location (financial institution, property address, etc.) Line 2:**

123 Main St

**10(1). Specify asset owner's relationship to the veteran Line 3:**

CHILD

**10(2). Specify type of asset (cash, art, etc.) Line 3:**

Coins

**10(3). Specify value of your portion of the property Line 3:**

\$10.00

**10(4). Specify asset location (financial institution, property address, etc.) Line 3:**

123 Main St

**10(1). Specify asset owner's relationship to the veteran Line 4:**

PARENT

**10(2). Specify type of asset (cash, art, etc.) Line 4:**

Chandelier

**10(3). Specify value of your portion of the property Line 4:**

\$2,000.00

**10(4). Specify asset location (financial institution, property address, etc.) Line 4:**  
123 Main St

**10(1). Specify asset owner's relationship to the veteran Line 5:**  
OTHER

**10(2). Specify type of asset (cash, art, etc.) Line 5:**  
Eggs

**10(3). Specify value of your portion of the property Line 5:**  
\$2,345.67

**10(4). Specify asset location (financial institution, property address, etc.) Line 5:**  
Henhouse

**11(1). Specify income recipient's relationship to veteran Line 1:**  
OTHER

**11(1). Specify income recipient's relationship to veteran (other) Line 1:**  
Sibling

**11(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other) Line 1:**  
John Smith

**11(3). Specify income payer (name of business, financial institution, etc.) Line 1:**  
Banking America

**11(4). Specify type of income received (interest, dividends, etc.) Line 1:**  
Dividends

**11(5). Specify frequency of income received Line 1:**  
ONE\_TIME

**11(6). Date income last paid (mm/dd/yyyy) Line 1:**  
01/01/2022

**11(7). What was the gross annual amount reported to the irs? Line 1:**  
\$123,456.78

**11(1). Specify income recipient's relationship to veteran Line 2:**  
CUSTODIAN

**11(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other) Line 2:**  
Brandon Johnson

**11(3). Specify income payer (name of business, financial institution, etc.) Line 2:**  
George Smith

**11(4). Specify type of income received (interest, dividends, etc.) Line 2:**  
Interest

**11(5). Specify frequency of income received Line 2:**  
IRREGULAR

**11(6). Date income last paid (mm/dd/yyyy) Line 2:**  
05/01/2000

**11(7). What was the gross annual amount reported to the irs? Line 2:**

\$200,000.00

**11(1). Specify income recipient's relationship to veteran Line 3:**

VETERAN

**11(3). Specify income payer (name of business, financial institution, etc.) Line 3:**

Banking America

**11(4). Specify type of income received (interest, dividends, etc.) Line 3:**

Payments

**11(5). Specify frequency of income received Line 3:**

RECURRING

**11(6). Date income last paid (mm/dd/yyyy) Line 3:**

05/01/1920

**11(7). What was the gross annual amount reported to the irs? Line 3:**

\$123.45

**12(1). Specify income recipient's relationship to veteran Line 1:**

CUSTODIAN

**12(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)**

**Line 1:**

George Bankman

**12(3). Specify income payer (name of business, financial institution, etc.) Line 1:**

Bank of America

**12(4). If the income resumes, what amount do you expect to receive? Line 1:**

\$123,567.90

**12(5). Date payments will resume (mm/dd/yyyy) Line 1:**

04/01/2026

**12(5). This income will not resume Line 1:**

NO

**12(6). Waived gross monthly income Line 1:**

\$123,456.78

**12(1). Specify income recipient's relationship to veteran Line 2:**

PARENT

**12(2). Specify name of income recipient (only needed if custodian of child, child, parent, or other)**

**Line 2:**

John Smith

**12(3). Specify income payer (name of business, financial institution, etc.) Line 2:**

Bank of America

**12(5). This income will not resume Line 2:**

YES

**12(6). Waived gross monthly income Line 2:**

\$100.00

**12(1). Specify income recipient's relationship to veteran Line 3:**  
VETERAN

**12(3). Specify income payer (name of business, financial institution, etc.) Line 3:**  
Banking Place

**12(5). This income will not resume Line 3:**  
YES

**12(6). Waived gross monthly income Line 3:**  
\$222.22