



U Y U N I

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Common Workflows

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# Common workflows overview

**Updated:** 2022-02-17

The Uyuni Common Workflows Guide covers most commonly used workflows you need to install, manage, and configure your clients with Uyuni.

Each workflow in this book has a clear goal, and provides detailed steps to achieve that goal.

It is designed to help you better understand both routine and advanced tasks, by explaining what you are achieving in each step, and the various options available to you along the way.

Each routine will be described as Workflow.

# Chapter 1. Configuration Management

You can use configuration files and channels to manage configuration for your clients, rather than configuring each client manually. This workflow shows you how to use the Uyuni Web UI to create a centrally-managed configuration file, assign it to a Salt client, and apply the configuration.

## 1.1. Use case

If you are managing a lot of clients, you probably do not want to manually apply configuration settings to each of them in turn. Configuration channels are used to organize configuration files. You can subscribe clients to configuration channels, and deploy configuration files as required.

## 1.2. Outcome

When you have completed this workflow, you will have a configuration channel containing a configuration file, have assigned clients to the channel, and applied the configuration successfully.

## 1.3. Preparation

Before you start, you should already have:

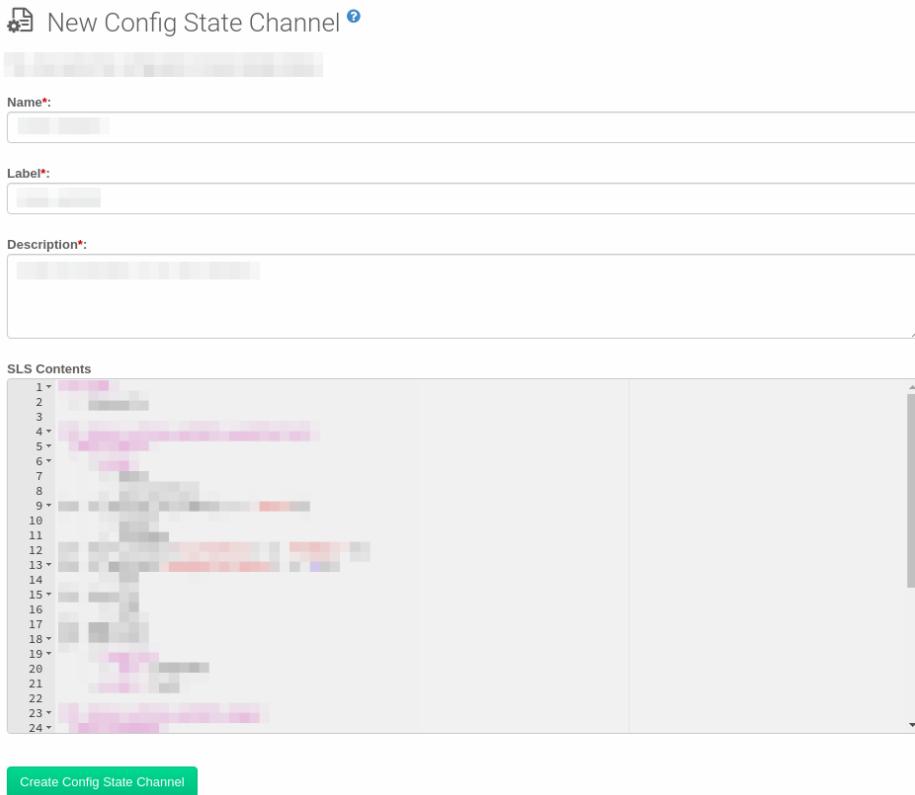
- Uyuni Server installed, that you can access using the Web UI.
- At least one Salt client registered to your server.
- Appropriate subscriptions from <http://scc.suse.com> for the products you are using.

This workflow uses a centrally managed configuration file and a Salt state. You can also use locally-managed configuration files, traditional clients, and different methods, to get more flexibility in how you manage configuration in your environment. For more information about the different ways to manage configuration, see [Client-configuration > Configuration-management](#).

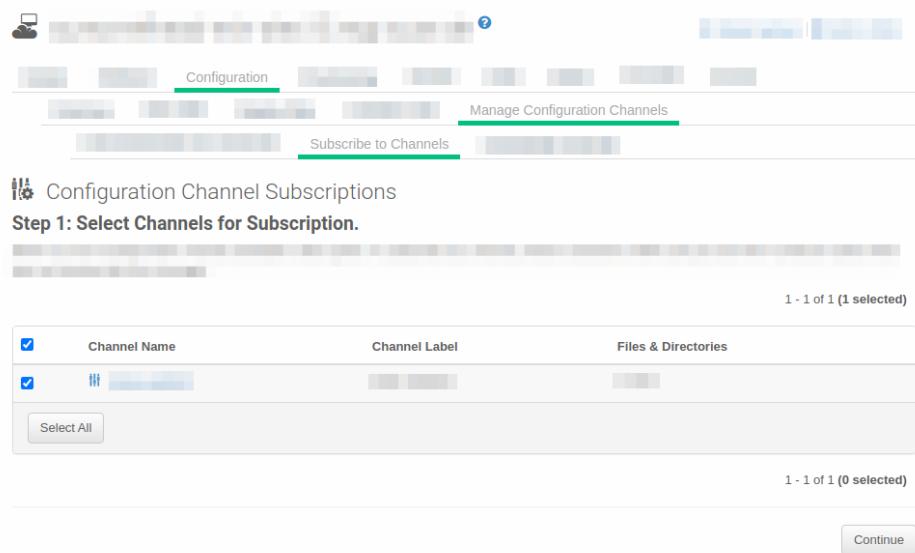
## 1.4. Step-by-step workflow instructions

Procedure: Create a new configuration channel and file

1. In the Uyuni Web UI, navigate to **Configuration > Channels** and click **[Create State Channel]**. Type a name, label, and description for your configuration file, and type the contents of your configuration file. An example that you can copy is at the end of this section. . Click **[Create Config State Channel]**

A screenshot of a web-based configuration interface titled "New Config State Channel". It includes fields for "Name\*", "Label\*", and "Description\*". Below these is a large text area labeled "SLS Contents" containing a snippet of System-Level Specification (SLS) code. A green "Create Config State Channel" button is at the bottom.

2. Procedure: Assign clients to the configuration channel
3. In the Uyuni Web UI, navigate to **Systems > Systems List** and select the client you want to assign to your configuration channel.
4. Navigate to the **Configuration** tab. In the guimenu: **Configuration Overview** section, click **[Subscribe to channels]**.
5. Check the configuration channel you created earlier, and click **[Continue]**.

A screenshot of the "Configuration Channel Subscriptions" dialog. It shows a "Step 1: Select Channels for Subscription." section with a table. The table has columns for "Channel Name", "Channel Label", and "Files & Directories". One row is selected, indicated by a checked checkbox. Buttons for "Select All" and "Continue" are at the bottom.

<input checked="" type="checkbox"/>	Channel Name	Channel Label	Files & Directories
<input checked="" type="checkbox"/>	[[REDACTED]]	[[REDACTED]]	[[REDACTED]]

6. If you have more than one configuration channel, you can rank them in order of importance, or click **[Update Channel Rankings]** to finish.

---

Procedure: Apply the configuration to your client

1. In the Uyuni Web UI, navigate to **Systems > Systems List** and select the client you want to assign to your configuration channel.
2. Navigate to the **Configuration** tab. In the guimenu: **Configuration Actions** section, click **[Deploy all managed config files]**.

## 1.5. Example

### 1.5.1. SLS State for Keeping Clients Updated

```

include:
  - channels

int_keep_system_up2date_updatestack:
  pkg.latest:
    - pkgs:
      - salt
      - salt-minion
  {% if grains.os_family == 'Suse' %}
    - zypper
    - libzypp
  {% elif grains['os_family'] == 'RedHat' %}
  {% if grains['osmajorrelease'] >= 8 %}
    - dnf
  {% else %}
    - yum
  {% endif %}
  {% endif %}
  - require:
    - sls: channels
  - order: last

int_keep_system_up2date_pkgs:
  pkg.uptodate:
    - require:
      - sls: channels
      - pkg: int_keep_system_up2date_updatestack
    - order: last

int_reboot_if_needed:
  cmd.run:
    - name: shutdown -r +5
  {% if grains['os_family'] == 'RedHat' and grains['osmajorrelease'] >= 8 %}
    - onlyif: 'dnf -q needs-restarting -r; [ $? -eq 1 ]'
  {% elif grains['os_family'] == 'RedHat' and grains['osmajorrelease'] <= 7 %}
    - onlyif: 'needs-restarting -r; [ $? -eq 1 ]'
  {% elif grains['os_family'] == 'Debian' %}
    - onlyif:
      - test -e /var/run/reboot-required
  {% else %}
    - onlyif: 'zypper ps -s; [ $? -eq 102 ]'
  {% endif %}

```

## 1.6. Related topics

- For more information about configuration management, see [Client-configuration > Configuration-management](#).
- For more information about SLS files, see: [https://docs.saltproject.io/en/latest/topics/tutorials/startng\\_states.html](https://docs.saltproject.io/en/latest/topics/tutorials/startng_states.html).

# Chapter 2. Content Lifecycle Management

If you are managing a lot of clients and you need to apply customized packages to them, you can use content lifecycle management (CLM) to manage your packages. CLM allows you to customize and test packages before updating production clients. It is also useful if you need to apply updates during a limited maintenance window.

## 2.1. Use case

Content lifecycle management allows you to select software channels as sources, adjust them as required for your environment, and thoroughly test them before installing onto your production clients. You can use CLM to manage your software channels from development, through testing, and rolling the changes out to your clients.

## 2.2. Outcome

When you have completed this workflow, you will have a content lifecycle project set up. You will have created a basic CLM project, and promoted it through its lifecycle.

## 2.3. Preparations

Before you start, you should already have:

- Uyuni Server installed, which you can access using the Web UI.
- Client machine with an operating system installed, which you can access across the network that your Uyuni Server is on, using SSH.
- Appropriate subscriptions from <http://scc.suse.com> for the products you are using.

## 2.4. Step-by-step workflow instructions

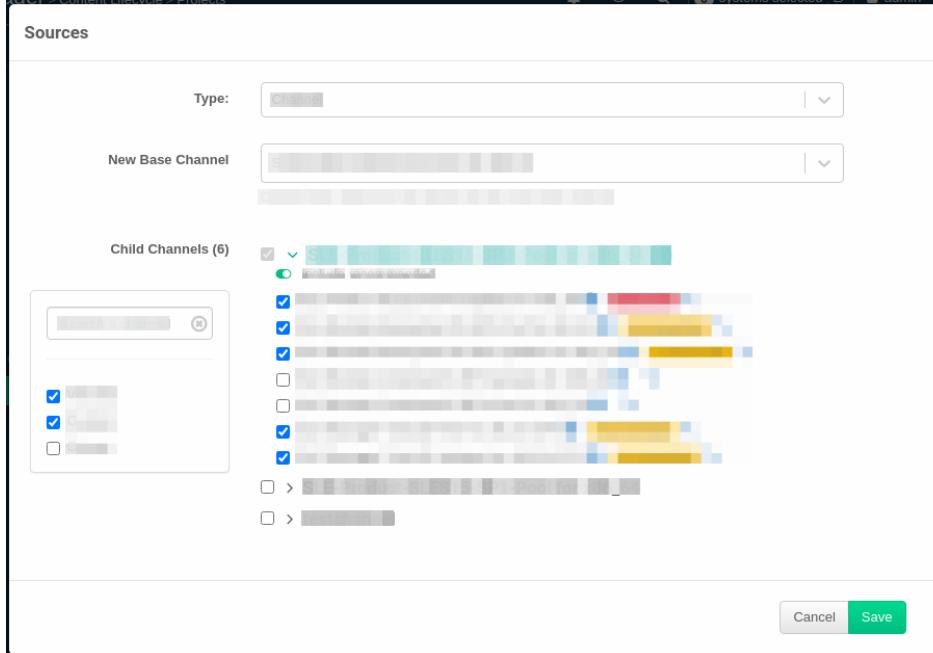
Procedure: Create a new CLM project

1. In the Uyuni Web UI, navigate to **Content Lifecycle > Projects**, and click **[Create Project]**. Type a name, label, and description for your project, and click **[Create]**.

## 2.4. Step-by-step workflow instructions

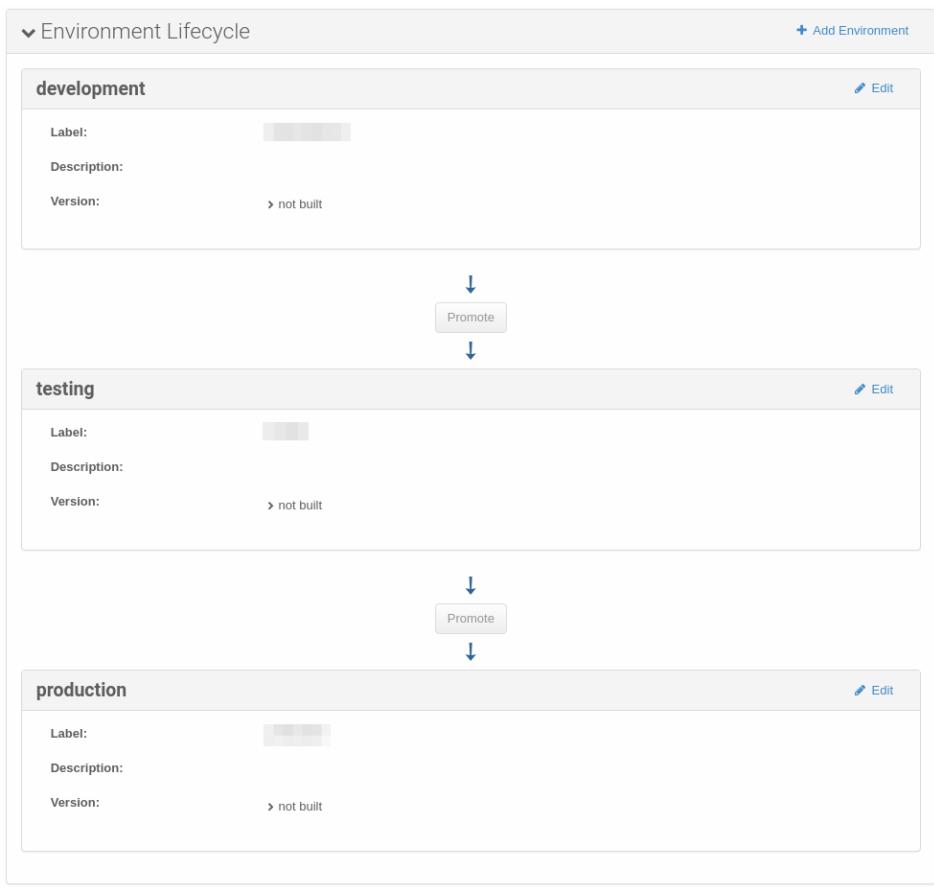
The screenshot shows the 'Content Lifecycle Project' page. At the top, there's a 'Project Properties' section with fields for Name, Label, and Description, and a 'Versions history' section. Below it are 'Sources' and 'Filters' sections with 'Attach/Detach' buttons. A downward arrow leads to the 'Build (0)' section. Another downward arrow leads to the 'Environment Lifecycle' section, which contains a 'Add Environment' button and a message stating 'No environments created'.

2. In the **Sources** section, click **[Attach/Detach Sources]**. Select the source type, and select a base channel for your project. The available child channels for the selected base channel are displayed, including information on whether the channel is mandatory or recommended. Check the child channels you require, and click **[Save]** to return to the project page.

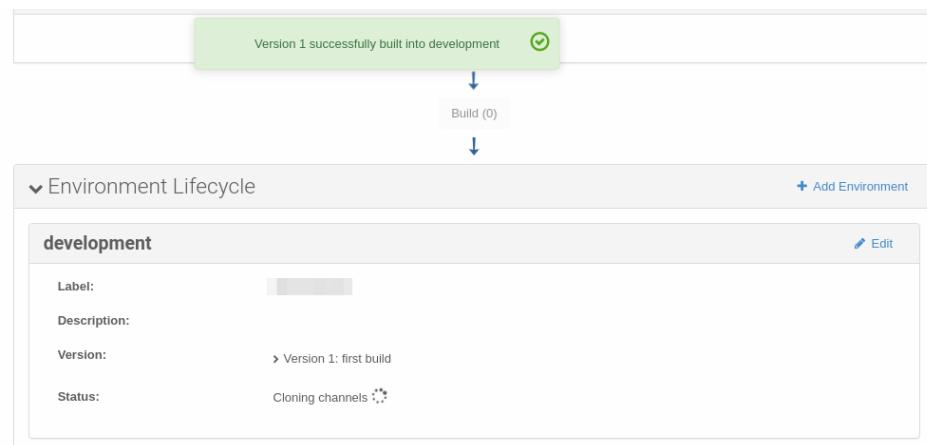


3. Leave the **Filters** section blank for now, we will not be using them in this example. You can add filters later on if you need to.
4. In the **Environment Lifecycle** section, create three environments: **production**, **testing**, and **development**. Click **[Add Environment]** and complete the name and label for each. For the **production** environment, leave the **Insert before** field blank. For the **testing** environment, in the

**Insert before** field, select **production**. For the **development** environment, in the **Insert before** field, select **testing**.



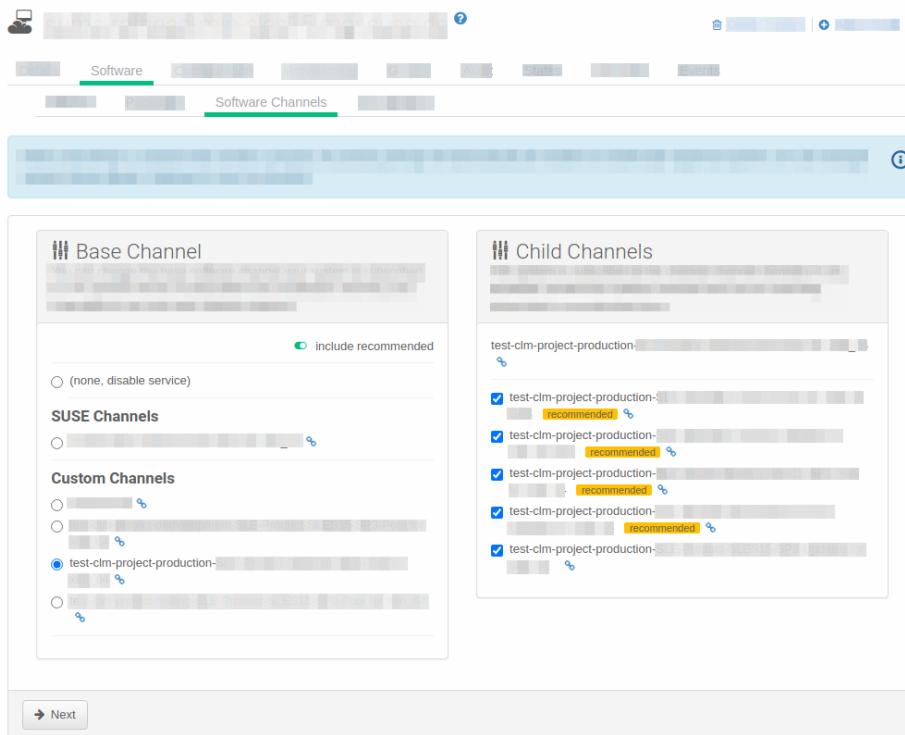
5. Click **[Build]** to build version 1 of your project:



Procedure: Assign clients

1. Navigate to **Systems > System List**, select the client to assign, and go to the **Software > Software Channels** tab.
2. In the **Base Channel** section, select the CLM project and environment you want to assign the client to. For example, if you want this client to receive updates from your CLM only when packages are in the **production** environment, assign the base channel **<CLM\_Project\_Name>-production-**

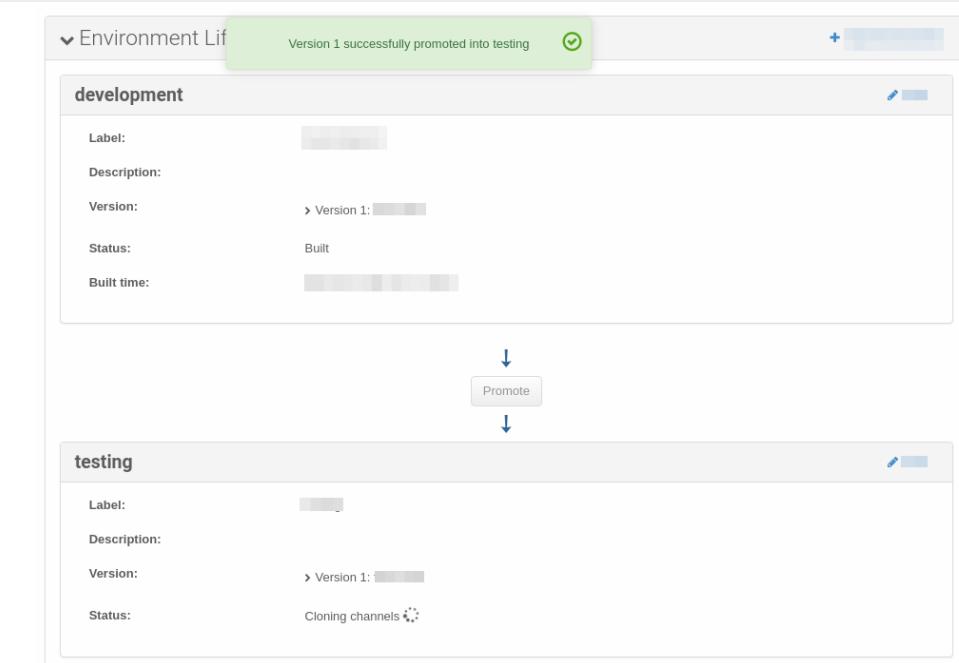
<Channel\_Name>. Alternatively, you could use this client as a way to test if your CLM packages are working as expected before you promote them to **development**, so you assign the base channel <CLM\_Project\_Name>-testing-<Channel\_Name>.



3. Click **[Next]** to assign the client.

Procedure: Promote Environments

1. In the Uyuni Web UI, navigate to **Content Lifecycle > Projects**, and select the project you want to work with.
2. In the **Environment Lifecycle** section, locate the environment to promote to its successor, and click **[Promote]**. You can monitor build progress in the **Environment Lifecycle** section.



## 2.5. Related topics

- For more information about CLM, including information about how to use filters, see [Administration > Content-lifecycle](#).
- For CLM examples, see [Administration > Content-lifecycle-examples](#).

# Chapter 3. Onboarding

Uyuni is all about managing client systems. So one of the first things you need to do is onboard some clients. This workflow shows you how to set up your Uyuni Server to manage a new client, set up the software channels you need, and bootstrap the client using an activation key.

## 3.1. Use case

This workflow shows you how to onboard a client to your Uyuni Server.

The client must be running a supported Linux operating system. For a list of supported client systems, see [Installation-and-upgrade > Client-requirements](#).

This is one of the first tasks you need to do when you set up Uyuni for the first time, and you will probably have to do it many more times as you use the product.

## 3.2. Outcome

When you have completed this workflow, your client is onboarded, and it can be seen in the systems list of the Uyuni Web UI. You can then use Uyuni to manage the client.

## 3.3. Preparation

Before you start, you should already have:

- Uyuni Server installed, that you can access using the Web UI.
- Client machine with an operating system installed, which you can access across the network that your Uyuni Server is on, using SSH.
- Appropriate subscriptions from <http://scc.suse.com> for the products you are using.

This workflow uses a SUSE Linux Enterprise Server 15 SP2 operating system. You can use other Linux operating systems, but some of the steps might be different. For more information on onboarding other clients, see [Client-configuration > Registration-methods](#).

## 3.4. Step-by-step workflow instructions

Procedure: Configure a fully-qualified domain name (FQDN) on your client

1. On the client, at the command prompt, show the current hostname:

```
hostname -f
```

This command will probably return an error, or show something like `localhost`.

2. Set a new hostname. Your new hostname should have a subdomain name and thus include at least two periods. In this example, we are using `client1.suma.example`

```
hostnamectl set-hostname client1.suma.example
```

3. Check that your change was successful:

```
hostnamectl
```

Open YaST and navigate to **Network Services > Hostnames**. Edit the hostname to match the one you just set, and click **[OK]**. In YaST, navigate to **System > Network Settings** and go to the **Hostname/DNS** tab. In the **Static hostname** field, type your new hostname.

4. Check that the change was successful:

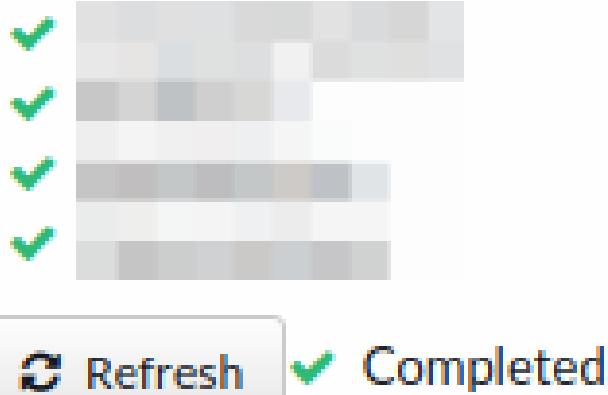
```
hostname -f
```

This command should return your new FQDN.

Procedure: Prepare software channels on the Uyuni Server

1. In the Uyuni Web UI, navigate to **Admin > Setup Wizard**.
2. In the **Organization Credentials** tab, ensure you have entered your SUSE Customer Center credentials, and are correctly authenticated.
3. In the **Products** tab, ensure that the product catalog is fully updated:

## Refresh the product catalog from SUSE Customer Center



4. Use the product search bar to find the channels you need for your client operating system. Check the channels you want to install, and click **[Add products]**:

The screenshot shows a hierarchical product tree. At the top, there are buttons for 'Clear' and '+ Add products'. Below that, there's a search bar labeled 'Filter by architecture' and a dropdown for 'items per page' set to 25. The tree itself has several levels of nodes, each with a progress bar at the bottom right. Some nodes have checkboxes next to them, and one node at the top level has a 'include recommended' checkbox checked.

5. Wait for the product channels to fully synchronize. Depending on the products you have chosen, this could take a long time.

Procedure: Create an activation key

1. In the Uyuni Web UI, navigate to **Systems > Activation Keys**, and click **[Create Key]**. Give your activation key a name, and select the base channel that matches the client you want to onboard. This should be the product you just enabled:

The screenshot shows the 'Create Activation Key' form. It has sections for 'Activation Key Details' and 'Child Channels'. The 'Activation Key Details' section contains fields for 'Description' (with a placeholder), 'Key' (containing '1-'), 'Usage' (empty), and 'Base Channel' (a dropdown menu). The 'Child Channels' section contains checkboxes for 'child' and 'child.png', both of which are checked. There are also checkboxes for 'add-on system type 1' and 'add-on system type 2', both of which are unchecked.

2. Check the child channels to include, and any add-on system types you want clients registered with this key to have. Click **[Create Activation Key]**:

[child] | child.png

Procedure: Bootstrap the client

1. In the Uyuni Web UI, navigate to **Systems > Bootstrapping**.
2. Type the hostname and provide authentication credentials for the client you want to onboard, and select the activation key. Click **[Bootstrap]**:

The screenshot shows a form titled 'Bootstrap Minions'. It includes fields for Host (client1.suma.example), SSH Port (22), User (root), Authentication Method (Password selected), Password (redacted), Activation Key (1-sled15-sp2), and Proxy (None). There are two checkboxes at the bottom: 'Disable SSH strict host key checking during bootstrap process' (checked) and 'Manage system completely via SSH (will not install an agent)' (unchecked). Below the form are two buttons: a green '+ Bootstrap' button and a grey 'Clear fields' button.

3. Navigate to **Systems > System List** to manage your new client.

## 3.5. Related topics

- For more information about supported clients and client features, see **Client-configuration > Supported-features**.
- For more information about different onboarding methods, and instructions for clients running various operating systems, see **Client-configuration > Registration-methods**.
- For more information about general client concepts, see **Client-configuration > Channels**.

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