Exploring methods of quantifying intelligence using theories in Machine Learning

Abhi Agarwal (abhia@nyu.edu)

Intelligence has been defined as many different things, and each of these definitions have allowed us to quantify or understand intelligence in a different way. The simple act of telling an individual how intelligent she is, is the most basic act of quantifying intelligence that we do day-to-day. By stating that a particular individual is intelligent we could mean a couple things. For example, we could be commenting on her ability to gain knowledge at speed, her accomplishments, her society/community group, her ability to reason, and much more. These are certain characteristics that we think about when making a judgement about an individual's intelligence, and the majority of society does this. The most intelligent individuals part-take in this by accepting awards that claim they have a high IQ such as high IQ society awards or genius grants, and less intelligent individuals part-take in this as well by observing this phenomenon and participating by discussing it. Therefore, there is an inherit part of our society and the way we perceive of the world that needs to compare or judge intelligence.

The idea of trying to quantify intelligence or measuring intelligence was first introduced by the field of Phrenology, and Franz Joseph Gall who is known to be the founder of the field. Gall wanted to try study the localization of the mental functions in the brain by observing skull sizes, and facial features of people. Even though the field of Phrenology wasn't ultimately success, some of the concepts such as attempting to quantify intelligence intrigued the scientific community. Moreover, another individual we studied in class that tried to attempt to define intellectual ability was Samuel George Morton. Morton, similarly, in his work Crania Americana claimed in his paper that you could measure the intellectual ability of a race by their skull capacity.

This idea become more popular when Alfred Binet and Theodore Simon, in France, designed the first wide-used intelligence test known as the Binet-Simon Scale. Binet personally believed that intelligence is too broad of a concept to quantify with a single numerical value. However, he did agree that intelligence is influenced by a number of factors, and can be compared if broken down into its parts. In 1916, the Binet-Simon Scale was brought to the U.S. to Stanford University and researchers adapted it to become the Intelligent Quotient or IQ. The reason for the U.S. to create an intelligent test, as we read in class, was to screen army recruits during World War 1. In addition, IQ tests were also used to screen immigrants as they arrived at Ellis island, and became increasingly more useful to governments as the century progressed.

Throughout the 20th century the IQ test was used to filter out individuals in different ways. It has been used to filter individuals for prizes and grants, for military and government recruitment, in medicine, job interviews, universities, and much more. We're depended on ways to quantify intelligence in order to pick individuals out, and narrow down our search fields in the same way we have used strength or speed. It's becoming increasingly more important as we move from jobs being in the primary and secondary sector to the tertiary sector.

In the same way in Computer Science there has been a big push from giant organizations to make computers increasingly more intelligent to help reduce costs. This push, as well as a goal for Computer Scientists to create artificial life, has driven Computer Scientists to define intelligence. Since the development of computers there has been a vision of creating an intelligent agent, and the community of individuals studying Artificial Intelligence have had a vision and different approaches to solving this problem. An intelligent agent is an autonomous entity that is goal driven and uses previous knowledge or learns to reach its goal.

In 2007 Włodzisław published a paper on computational intelligence, and wrote "Artificial Intelligence (AI) was the first large scientific community, established already in the mid 1950s, working on problems that require intelligence to be solved" (Włodzisław, 1). Intelligence is important to the field because it's an inherent part of building artificial life, and to build systems that mimic human life. Most of the Artificial Intelligence community is still debating on ways to solve this problem as building an intelligent agent inherently requires a mathematical or computational definition of intelligence. It's required in order for the intelligent agent to learn, and be able to make intelligent decisions on its own. Building an intelligent agent requires for us to define a program algorithmically that would allow it to act autonomously, and in order to do that we need some methodology or steps that it could follow to learn.

Given the limitations in terms of computational power in pre-2000, research in building an intelligent agent branched of into two perspectives. The first was looking at this problem from a mathematical perspective, and the second was exploring neuroscience and the human anatomy to apply the principles of our intelligence to building an intelligent agent. Building an intelligent agent from a mathematical perspective is looking at features, or aspects of intelligence and trying to model them mathematical in order to later bring them together into one coherent model. The latter looks at how our cerebral cortex was formed and borrows the architecture and the way neurons make connections between things we learn to apply the same methodology to learning as our brain does.

Since we are trying to mimic human beings in creating intelligent agents the theory of learning from our brains became a desirable theory in the community.

During the next decade individuals worked on advancing these fields theoretically until they reached a point where processing power would catch up with their research. The decade gave both the branches time to grow their communities and to improve traction around their work, and this created a separation in ideology and the way individuals dealt with the aspects of quantifying intelligence.

In order to understand the task of building an algorithm that does learning, it needs to be explicitly stated what learning is and how a computer is able to achieve this task of learning. This particular task falls into a field that started within the field of Artificial Intelligence called Machine Learning. "Machine learning studies computer algorithms for learning to do stuff. We might, for instance, be interested in learning to complete a task, or to make accurate predictions, or to behave intelligently" (Schapire, 1). The basic process of Machine Learning is the training of the algorithm. In the training process, the algorithm is fed some data, for example data about the weather, whilst attaching details of the outcome. An example of this would be to see if it rained given that the temperature was 4'C and it was cloudy. The algorithm would use the fact that it rained when it was 4'C and it was cloudy in the future to make a prediction when you give it a similar scenario. In summary, "machine learning is about learning to do better in the future based on what was experienced in the past" (Schapire, 1).

Prediction is key in Machine Learning because it's not certain that it will rain given the weather conditions outside, but it's returning the most likely answer. This particular type of algorithm is called a classification algorithm where it's using some detail to classify it into a set number of options: sunny, rainy, etc. A learning algorithm would work the same way, you would teach it how to react in certain scenarios and their outcomes,

and it would be able to associate things you teach it together. Learning algorithms are extremely flexible, and there are many ways to approach them. Both the task of defining intelligence mathematically, and through neuroscience approach the problem from a Machine Learning prospective because this allows us to teach the computer without explicitly having to program it into the computer. Machine Learning can be done in many ways as the basic principle of taking in data and returning a prediction applies across all the Machine Learning algorithms, but what you do in the middle to find the best prediction is what differentiates the methodology.

The two different methodology I will present next try to quantify intelligence in a different way, and each of these theories have been presented by different types of people and are also taught to different kinds of students. Students who first learn the mathematical side of machine learning, and are taught to view intelligence as being able to be represented by building blocks where these blocks make up intelligence of a person. On the other hand, students who move from a more biological side to machine learning have experience with understanding intelligence as inherent to the brain and have an understanding of how the human brain processes this information, and so they are drawn towards the neuroscience approach to machine learning. Nowadays, there are an equal number of students from each discipline as mathematicians usually get fixated with trying to solve the mathematical puzzle behind learning, while biologists have a passion to simulate and form the human brain.

Most individuals who look at Machine Learning, and Artificial Intelligence wonder if this is a problem worth solving? Is it required for us to create a framework for intelligence? In Computer Science it has been a dream of most individuals to create a computer intelligent enough for communication with us. Going forward into the future it is also extremely useful as argued by a lot of individuals to create such a system, as

it would allow us to advance more quickly given that we could train it to learn fields such as Physics and Biology, and allow it to assist us in our research. An intelligent agent potentially could have endless amounts of possibilities as it could encapsulate a lot of human knowledge, and be able to run simulations and answer questions. The goal state for researchers is to make a system that would structure, and understand the all the information that we have so that we can utilize it to solve complex problems. In Hawkins' book, 'On Intelligence', he points out that "a basic computer operation is five million times aster than the basic operations in [our brains]!" (Hawkins, 66). The only problem remains that we haven't devised algorithms that are able to make predictions as well and as fast as our brain does, and trying to understand how to represent and quantify intelligence is the first step towards that goal.

In mathematics an intelligent agent is defined as an agent function (Russell, 33). A percept refers to an intelligent agents "perceptual inputs at any given instant" (Russell, 34), which is basically the perception or view it has at a current moment, and the percept sequence is basically the "complete history of everything the agent has ever perceived" (Russell, 34). An agent function can be defined as something that "maps any given percept sequence to an action" (Russell, 35). Given this information, the aim of Computer Scientists studying it from a mathematical perspective is to design agent functions that take in information, and use the history (as we did in the Machine Learning example) to perform some action. Mathematically we represent a function like this as (Wikipedia, Intelligent agent, Structure of agents):

$$f: P^* \to A$$
 (1)

Where P* is the percept sequence, and A is an action that it would predict to occur. The agent function is a very high level concept, but represents an understanding of the

process. The input to the agent function would basically be some sort of information, and could be a question, a statement, or a response to something that happens. So our first principle that we must extract in order to make an intelligence framework is the idea that intelligence must be general, and be able to answer and respond to any input it is given. Warren Smith, an ex-professor at the University of Temple writes that "[a] primary feature of intelligent entities is a willingness to investigate any kind of mental problem, and an ability to solve, or make progress on, some of them" (Warren, 4). This particular section of the definition means that we have to create a particular function that would make associations between pieces of information, and given any input would be able to utilize those associations to produce an answer. This is a little biased because it expects there to be an initial "base of knowledge" (Warren, 5) that exists.

Next, intelligence is something that utilizes existing associations, and uses them to produce answers. In Mathematics, and Computer Science this is known as the Boolean Satisfiability problem where it has to be able to determine whether there is an interpretation that satisfies given statements. This particular problem comes from the fear that "what if the machine has got a giant preprogrammed list of all possible answers to all possible questions, and its mechanism of operation is simply lookup in the list?" (Warren, 5), and so mathematicians have to build systems that follow and understand logic statements. Lastly, the idea intelligence comes with speed. Which means that "an 'intelligence' [accomplishes] its feats without consuming ridiculously large amounts of time or memory space" (Warren, 5).

It is also important to understand a basic framework for how the processing could occur within the function, and how the data that comes in is actually quantified. The basic process would be to first create an initial knowledge base so the agent function is able to utilize some underlying knowledge. The construction of this initial knowledge

base would depend on Machine Learning methods. Say, for example that we enter in a simple definition of Physics, and some of the underlying characteristics behind it, as text into the initial knowledge base. The knowledge base would then convert these words and underlying concepts into some mathematical representation, such as a linear equation. It would convert it by looking at concepts or ideas that are similar to it, and associate to it - a simple way of doing this would to try and match the each word in this text to the text of existing knowledge. Now we are able to start making simple associations just by looking at how close two concepts are, and given the fact that we have the equation of the line for each concept we can see how close they are. In Machine Learning this idea is called clustering, and can be used in forming the mathematical definition of intelligence.

Once this initial knowledge base is construction, then the function could potentially take in a question, and try to understand it by comparing it to every single existing piece of knowledge in the knowledge base. Then it would select the pieces of knowledge that represent it the best, and use the underlying concepts behind those to answer the question, and make a response. It could utilize the logical functions defined in order to take multiple statements to see their outcome, and make a prediction based on those. Although the approach I have defined is far too basic to become a framework for intelligence, it was used as the starting point in many mathematical models that try to define intelligence.

From a quantification aspect, here, the mathematical model reduces each particular piece of knowledge (i.e. piece of text) into a linear equation in order for it to represent and compare the information together. This is important to note because we're no longer using the text to represent the piece of knowledge, and when you get into more complex frameworks, which involve methods such as gradient-descent, finding global maxima, etc. we would be reducing the importance of the piece of text the particular linear

equation represented, but more fixated on being able to compare it. It would boil down to a single numerical value and decisions about if that information is related to another piece of knowledge becomes a question of it if is close to its numerical value rather than how we perceive it. This idea introduces a lot of issues that a lot of individuals are opposed to because here we're not building a system that is intelligent in the same way as us. In addition, there are also individuals who argue that truly-intelligent agents are not possible because no matter how the algorithms are programmed they boil down to just manipulations of turning a bit on and off.

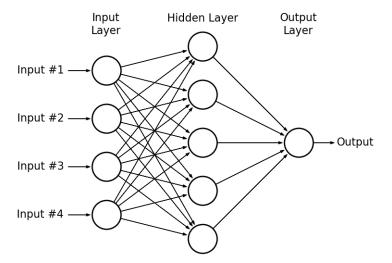
Moreover, Jeff Hawkins' Intelligence introduces an idea of utilizing the framework of our brain as a framework to design an algorithm. Hawkins utilizes the idea of neurons in our brain as a way to represent one single piece of information. The basic theory behind using neurons as a way to represent information is that our brain has millions of neurons, and each neurons are connected by synapses. Synapses are how two pieces of information would be connected, and these synapses are basically an edge if we look at this particular problem from a graph perspective while each neuron is a node. Hawkins treats the network of neurons in our brain as an encoding problem, and he quotes "all your brain knows is patterns" (Hawkins, 56). Each synapse represents a connection, and a multiple of these connection form a pattern. If a particular input was to happen into this graph then the brain would recognize this input, and try figure out the pattern to utilize these synapses and the relationships between each neuron.

He explains that our understanding of the world is based upon patterns and "[correct] predictions result in understanding. Incorrect predictions result in confusion and prompt you to pay attention" (Hawkins, 89). Most individuals in the U.S. go through a period where they are trying to learn how to catch a ball. When you are trying to catch a ball the first time, the brain gets a signal to try and recognize that pattern and it doesn't

so you aren't successful in catching the ball. Then as the ball is thrown to you and you try to catch it, the brain figures out the correct motions your body should make or the correct pattern it should do to catch the ball. As you catch the ball more and more your brain trains itself to perform better because correct predictions result in understanding while incorrect predictions allow the brain to understand that it's made a mistake and it needs to try another pattern in the next attempt. This is a basic description of the way neuroscientists attempt to create learning algorithms that mirror the way we learn.

Hawkins', and the neuroscience community's, view of how our brain recognizes patterns and learns is that our "brain doesn't 'compute' the answers to problems; it retrieves the answers from memory ... entire cortex is a memory system. It isn't a computer at all" (Hawkins, 68). Thus, Hawkins sees the brain as being able to predict the answer or the best outcome of a certain task by having a very efficient prediction system that utilizes the connection of neurons in our brain to find the best prediction. The algorithmic technique of doing this is called neural networks. Neural network is an approach where each particular topic is represented by a neuron or a node in a giant graph. The approach is that you have a input coming in, and the input coming in gets split into a series of inputs that's determined by the algorithm. An approach could be to split it each into individual words. Each word then would be searched as a pattern in the knowledge base, in this case it's called the 'Hidden Layer', and if there exists a pattern in the hidden layer then it would do something call fire. Fire is an operation that occurs when it reacts positively to a particular input, and the output is determined by the different types of neurons the hidden layer that fire. The image shows an example of a neural network, and how it would work below.1

¹http://www.astroml.org/_images/fig_neural_network_1.png



Lets consider an example. Each of the inputs in the image above are sentences that belong to a paragraph. We're trying to give it 4 statements and seeing if they relate or not. The hidden layer allows the algorithm to decide whether it should fire or not depending on if those particular statements are recognized as patterns or not, and depending on if they fire the output layer gets a response (no response if it does not fire, and response if it does fire). The easiest way to recognize a pattern would be to count the number of responses, and make a judgement at the output layer. If the output layer gets 4 responses then the paragraph is correct, and if not then it isn't. Neural networks are built in this way, but they can have a varying number of inputs, hidden layers (multiple layers as well as more neurons in those layers), and outputs.

The quantification aspect of neural network is that each particular edge or synapse that exist has to be given a particular weight or quantity that allows it to fire. Even though the information within the knowledge base remains the same, the connections that are established between pieces of information are arbitrary and are not decided by comparing the two methods, but by testing the path that patterns occur in multiple

times and seeing what would produce the best result. We are attempting to simply fine tune the parameters for the neural networks without any regards to what the numerical values represent. These arbitrary values are tested and manipulated the same way as our brains are trained when we learn to catch a ball. The patterns and connections that are improved by catching it over and over again depict the same change that occurs, but in this case it is manipulating the weight, or connection value, of a synapse.

A useful example, and prominent example of Machine Learning techniques implemented is Google's intelligent personal assistant Google Now. It uses techniques, such as neural networks, that are described by Hawkins above to achieve this goal. Google Now was a breakthrough when it was introduced in the Machine Learning, and Artificial Intelligence community. However, not a breakthrough to the intelligent agents computer scientists are trying to create. These particular applications are utilizing these technologies, but they are utilizing them in specific applications, such as to do speech recognition or predicting what you're going to type next. The particular goal of building an intelligent agent is that it would be able to learn and behave on its own regardless of any application, and it should not be focused and programmed to do something specific. This introduces a new problem, and both Jeff Hawkins and Warren Smith have mentioned the issue of generality in the algorithm.

The idea that the scientific community is attempting to find a single mathematical definition or a single algorithm that learns or tries to link pieces of information together to form a knowledge base then make predictions sounds quite absurd. However, we're attempting to do the same things in Physics, and many other fields. In Physics many scientists are trying to find a theory that explains the whole universe, and that's what computer scientists, neuroscientists, and mathematicians are attempting to do with the brain. The idea of generality is very important in defining and quantifying intelligence

as even IQ tests attempt to highlight test for general intelligence (g factor).

After understanding these approaches, the question we have to answer becomes: Is quantifying intelligence using the framework of our brain any better than quantifying intelligence using mathematics? It seems a little confusing, but because we're attempting to replicate something we would call truly intelligent, our brain, does the methodology we follow becomes a better approach than defining it mathematically? The idea is that we're still unsure how our brain processes or even 'stores' things we know, and so it becomes hard to debate if it's a problem to quantify something that shouldn't be quantified.

There are arguments against using our brains as frameworks for intelligence. Firstly, understanding things we look at is a particular of intelligence, not the process of being able to see things, but the process of looking at particular items and being able to comprehend them (the same extends to all senses). Vision in Computer Science is studied in the field of Computer Vision, and in Computer Vision there exists a problem where when you try and develop Machine Learning algorithms that mirror the way we think, they run into a problem where things like optical illusions start becoming a problem. Because the computer is trained and taught to learn things the same way we are, and perceives the contents on a page or a screen in the same way, it faces similar problems and limitations that our brains undergo.

In conclusion, generality is important when defining intelligence and building intelligent agents. Building an intelligent agent requires knowledge or information to be quantified and manipulated without regards to what its primary meaning is, but this is a trade-off we have to accept. Quantifying intelligence is becoming increasingly more important in our society as we are utilizing some form of understanding of intelligence an individual is or figure out methods to building computers which are intelligent, and we have yet to still figure out how our brain processes this information and becomes,

what we would call, truly intelligent.

References

- [1] Hawkins, Jeff, and Sandra Blakeslee, *On Intelligence*. New York: Henry Holt, 2005. Print.
- [2] Duch, Włodzisław. "What Is Computational Intelligence and What Could It Become?" Challenges for Computational Intelligence. 2007: n. pag. Print.
- [3] Schapire, Rob. *Theoretical Machine Learning*. (n.d.): n. pag. COS 511: Theoretical Machine Learning. Princeton University. Web.
- [4] Russell, Stuart J., Peter Norvig, and John F. Canny. *Artificial Intelligence : A Modern Approach.* Upper Saddle River: Pearson Plc, 1999. Print.
- [5] Wikipedia, the Free Encyclopedia. *Intelligent agent*. N.p., n.d. ;http://en.wikipedia.org/wiki/Intelligent_agent¿. Web.
- [6] Smith, Warren D. *Mathematical Definition of "Intelligence"*. Indiana U, 2006. Abstract. University of Indiana. N.p., 18 July 2006. Web.