

Nonlinear Control of the Balancing Robot

Course: Nonlinear Systems and Control

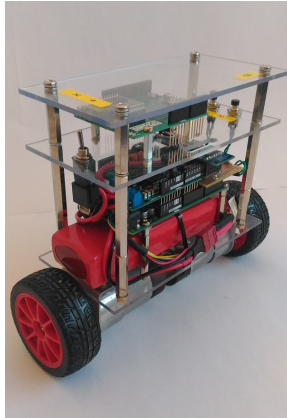
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Goal: Test the nonlinear tools studied to control the Balancing robot



- 1 Model Analysis
 - Model Description
 - Accessibility and Controllability Analysis
- 2 Control Lyapunov Function
 - Sontag's Formula
 - Basic CLF
 - Minimum error and gradient-based control law
 - Weighted norm Lyapunov function
- 3 Sliding Mode Control
 - Fast Switching Sliding Mode
 - Improving the Design
- 4 Feedback Linearization
 - IO Feedback Linearization on θ
 - IO Feedback Linearization with full stabilization

First step: Identification of the matrix formulation of the dynamical model

$$\tau' = M(q)\ddot{q} + C(q, \dot{q})\dot{q} + F_v'\dot{q} + g(q)$$

$$q = [x_1, x_2]^T = [\gamma, \theta]^T$$

$$\tau' = k[1 \ -1]^T u_a$$

u_a : is the control input [V]

Description of the matrices:

- $M(q)$: inertia matrix (**NONLINEAR**);
- $C(q, \dot{q})$: matrix of centrifugal and Coriolis-related coefficients (**NONLINEAR**);
- F_v' : matrix of viscous friction coefficients;
- $g(q)$: the torque contribution due to the gravity (**NONLINEAR**);

The state vector is defined as:

$$x = \begin{bmatrix} x_1 \\ x_2 \\ x_3 \\ x_4 \end{bmatrix} = \begin{bmatrix} \gamma \\ \theta \\ \dot{\gamma} \\ \dot{\theta} \end{bmatrix}, \quad \mathcal{X} = \mathbb{R} \times \mathbb{S}^1 \times \mathbb{R} \times \mathbb{R}$$

The input space is defined as : $\mathcal{U} = [-255, 255] \text{ DC} = [-11.1, 11.1] \text{ V}$

The resulting control-affine dynamics are:

$$\dot{x} = \begin{bmatrix} x_3 \\ x_4 \\ -M(x)^{-1} \left(C(x) \begin{bmatrix} x_3 \\ x_4 \end{bmatrix} + F_v' \begin{bmatrix} x_3 \\ x_4 \end{bmatrix} + g(x) - \begin{bmatrix} 1 \\ -1 \end{bmatrix} u \right) \end{bmatrix} = \underbrace{\begin{bmatrix} x_3 \\ x_4 \\ f_1(x) \\ f_2(x) \end{bmatrix}}_{f(x)} + \underbrace{\begin{bmatrix} 0 \\ 0 \\ g_1(x) \\ g_2(x) \end{bmatrix}}_{g'(x)} u$$

- Controller implemented through Matlab functions;
- Switch to chose which input is fed to the controller;

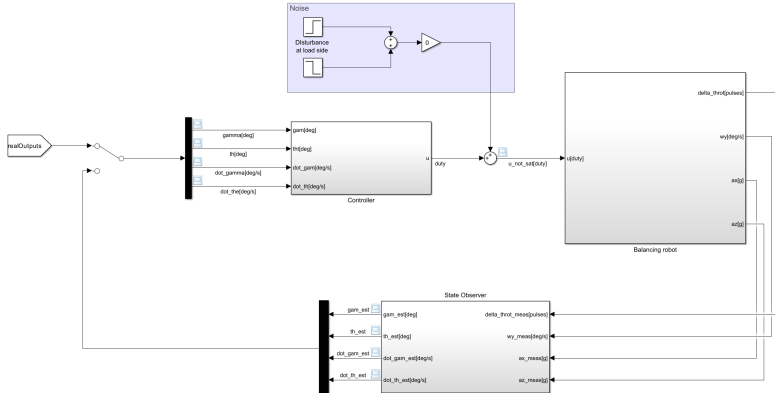


Figure: Simulink Model

- Very complex analysis due to high complexity of expressions;
- Studied only in the origin;
- We first tried $[f(x), g(x), ad_f g(x), ad_f^2 g(x)]$ since no notable properties could be assessed to chose a smarter combination;
- This attempt failed since $\det ([f, g, ad_f g, ad_f^2 g] (\mathbf{0})) = \mathbf{0}$
- This was expected since $f(0) = 0$ hence we need to substitute that vector field;
- We need to iterate further...

- We studied $\mathcal{G}(x) = [g(x), ad_f g(x), ad_f^2 g(x), ad_f^3 g(x)]$ and found out that $\det(\mathcal{G}(0)) \neq \mathbf{0}$;
- We cannot say anything about the neighborhood around which we have accessibility since: $\det([g, ad_f g, ad_f^2 g, ad_f^3 g](x)) = \mathbf{0}$ for some x than cannot be computed analytically but only numerically in Matlab.
- We can conclude that the system is STLC at $x = 0$, moreover it is also strongly accessible at $x = 0$;
- To prove accessibility and controllability more in general not only in the origin we should iterate further the adjoint action but this is not feasible from a computational point of view.

First attempt The first Lyapunov function considered is: $V(x) = \frac{1}{2}x^T x$
To be a control Lyapunov function:

$$\dot{V}(x) = \frac{\partial V}{\partial x}(x)f(x) + \frac{\partial V}{\partial x}(x)g(x)u < 0$$

In particular, must exist u such that:

$$\frac{\partial V}{\partial x}g'(x)u < -\frac{\partial V}{\partial x}(x)f(x)$$

Notice:

$$\frac{\partial V}{\partial x}(x)g'(x) = x^T g'(x) = \frac{1}{\det M}[(M_{22} + M_{12})x_3 - (M_{12} + M_{11})x_4] \neq 0$$

The first control law considered is Sontag's Universal Formula:

$$u(x) = - \frac{\frac{\partial V}{\partial x}(x)f(x) + \sqrt{(\frac{\partial V}{\partial x}(x)f(x))^2 + (\frac{\partial V}{\partial x}(x)g'(x))^4}}{\frac{\partial V}{\partial x}(x)g'(x)}$$

as said before

$$\frac{\partial V}{\partial x}(x)g'(x) \neq 0$$

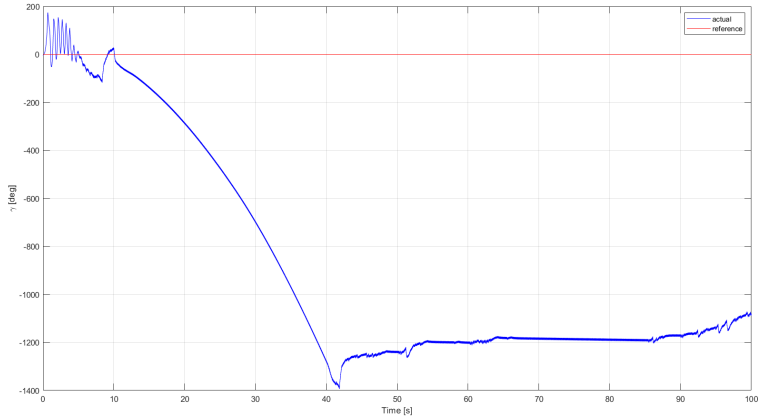


Figure: System controlled using Sontag's Universal Formula

Simulation's results I, θ

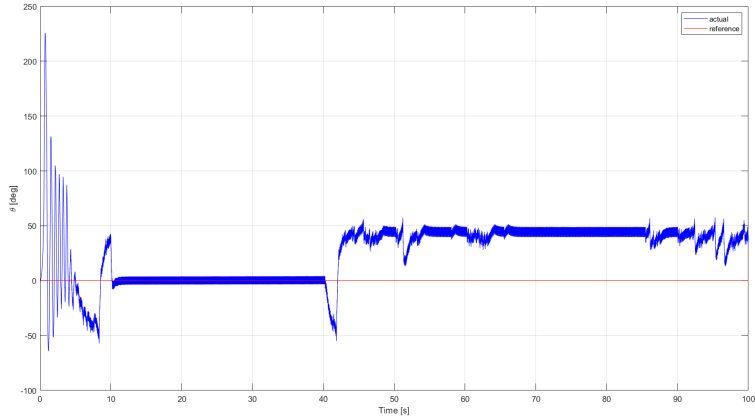


Figure: System controlled using Sontag's Universal Formula

Since

$$\frac{\partial V}{\partial x}(x)g'(x) \neq 0$$

is always possible to find:

$$u(x) = -\frac{\frac{\partial V}{\partial x}(x)f(x) + \xi(x)}{\frac{\partial V}{\partial x}(x)g'(x)}$$

where $\xi(x)$ is positive definite. We considered:

$$\xi(x) = K_{gain} \|x\|^2$$

In this way, the imposed behavior of \dot{V} is:

$$\dot{V} = -\xi(x) = -K_{gain} \|x\|^2$$

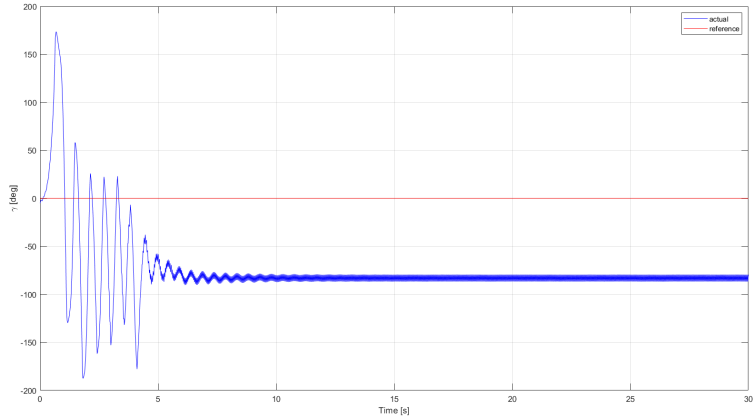


Figure: System controlled using the second control law, with $K_{gain} = 100$

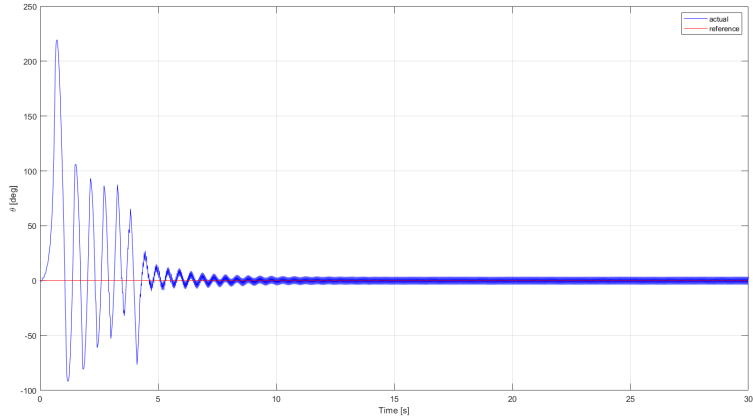


Figure: System controlled using the second control law, with $K_{gain} = 100$

Third control law: Minimum error and gradient-based control law



- Imposing a minimum acceptable convergence rate $-W(x)$.
- $W(x) = K_{gain} \|x\|^2$

$$u_{me}(x) = -\frac{\frac{\partial V}{\partial x}(x)g'(x)}{\left|\frac{\partial V}{\partial x}(x)g'(x)\right|^2}\left(\frac{\partial V}{\partial x}(x)f(x) + W(x)\right)$$

Simulation's results III, γ

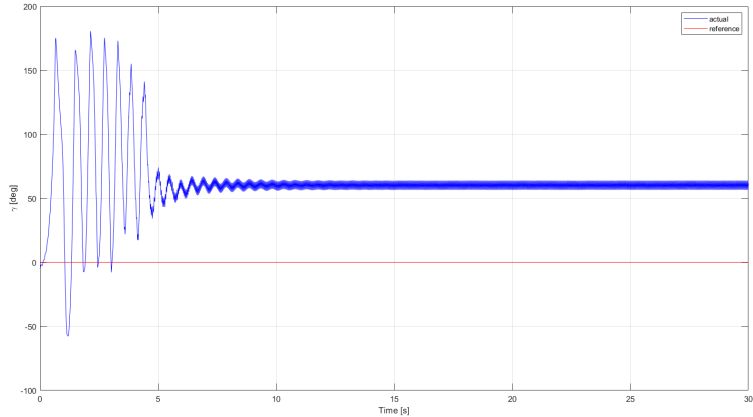


Figure: System controlled using the ME and Gradient-based control law

Simulation's results III, θ

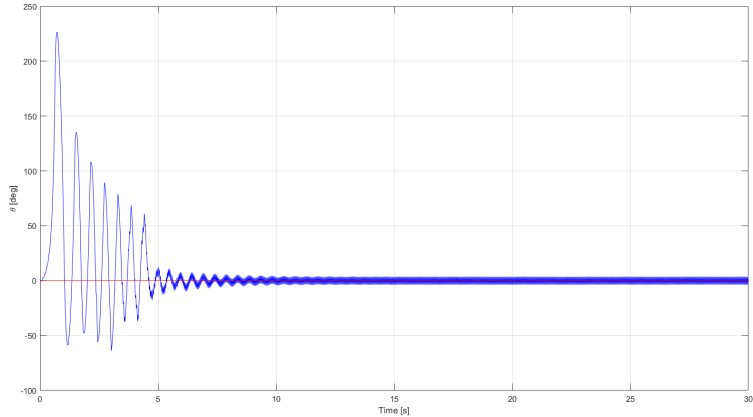


Figure: System controlled using the ME and Gradient-based control law

New control Lyapunov function:

$$V(x) = \frac{1}{2}x^T Px$$

where the matrix P is :

$$P = \begin{bmatrix} a & 0 & 0 & 0 \\ 0 & b & 0 & 0 \\ 0 & 0 & c & 0 \\ 0 & 0 & 0 & d \end{bmatrix} \text{ with } a, b, c, d > 0$$

now it is possible to weight individually the states.

Sontang's results with the weighted norm, γ

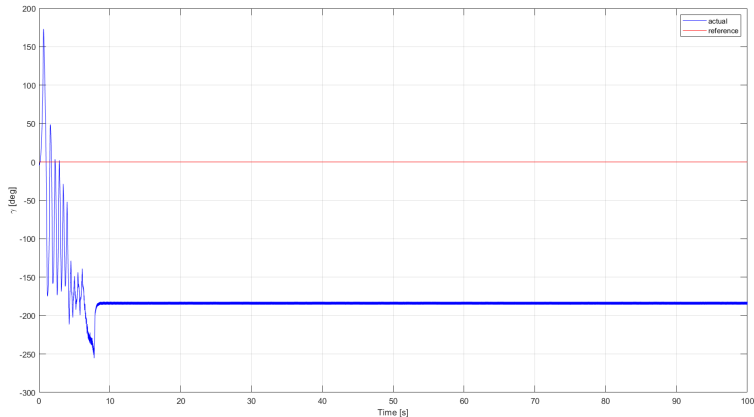


Figure: System controlled using Sontag's Universal Formula, with $a = 10$, $b = c = d = 1$

Sontang's results with the weighted norm, θ

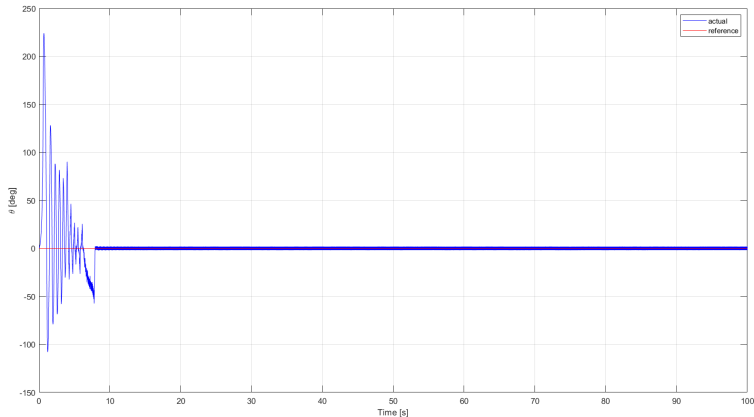


Figure: System controlled using Sontag's Universal Formula, with $a = 10$, $b = c = d = 1$

Second control law with the weighted norm, γ

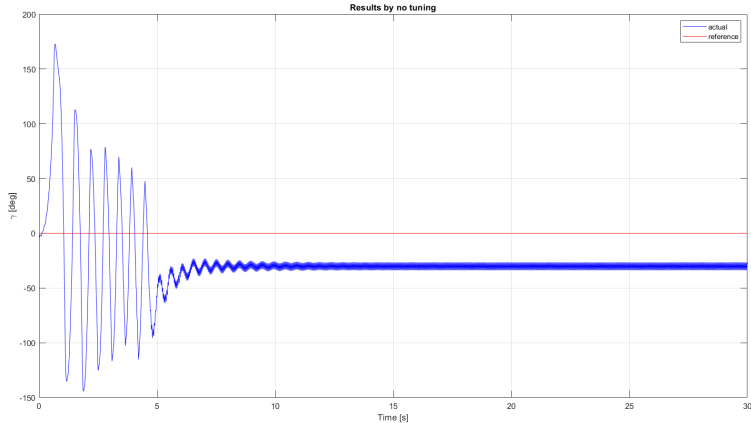


Figure: System controlled using the second control law, with $K_{gain} = 100$, $a = 10$, $b = c = d = 1$

Second control law with the weighted norm, θ

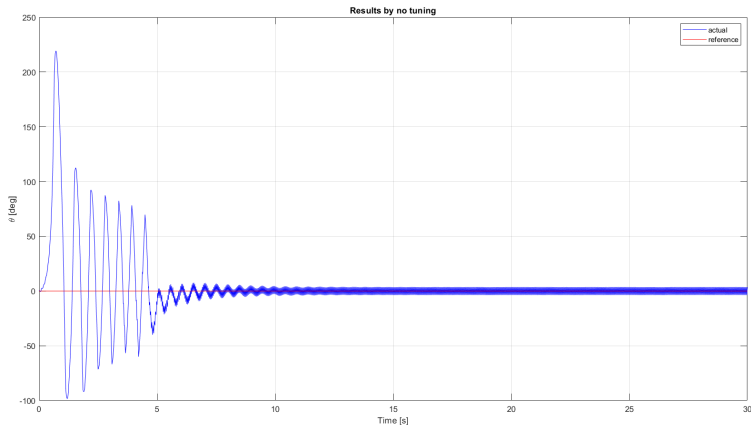


Figure: System controlled using the second control law, with $K_{gain} = 100$, $a = 10$, $b = c = d = 1$

- Main idea: use saturated input to stabilize only θ
- Sliding surface: $s = \dot{\theta} + K\theta$
- $s \rightarrow 0$ implies $\dot{\theta} = -K\theta$ guarantees convergence of $\theta \rightarrow 0$

Control action

$$u = 255 \operatorname{sign}(s)$$

PRO

- Simple to implement;
- Correctly stabilizes θ ;

CONS

- Does not take into account γ dynamics;
- May not be robust to disturbances;
- Suffers from chattering;
- May not be suited for real-world use;

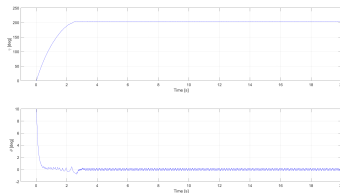


Figure: Results considering $K = 10$ on real state

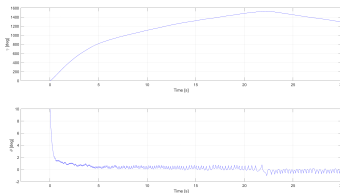


Figure: Results considering $K = 5$ on real state

We can improve the previous design by using saturation function instead of sign function used previously.

$$sat(s) = \begin{cases} sign(s) & \text{if } |s| > a \\ \frac{s}{a} & \text{otherwise} \end{cases}$$

Where a can be used as a tuning parameter and to guarantee the neighborhood of convergence;

Control action

$$u = 255 \, sat(s)$$

PRO

- Simple to implement;
- Correctly stabilizes θ ;
- Reduces chattering;

CONS

- Does not take into account γ dynamics;
- May not be robust to disturbances;
- Does not work with observers;

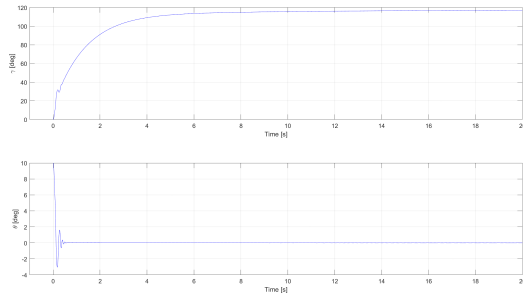
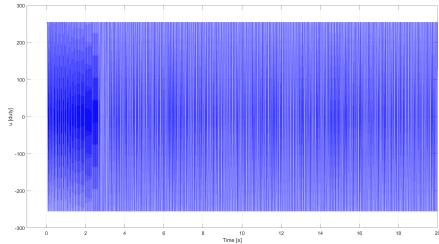
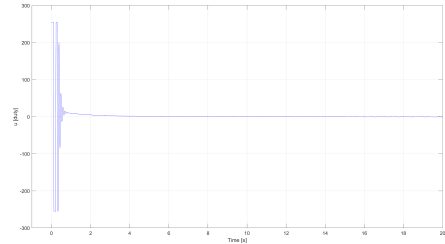


Figure: Results considering $K = 200$ and $a = 1$ on real state

Confronting the control inputs



(a) Control Action considering sign function



(b) Control Action considering saturation function

- $\mathcal{G}(x) = [g(x), ad_f g(x), ad_f^2 g(x), ad_f^3 g(x)]$ is not full-rank everywhere on \mathcal{X} , moreover we cannot define a suitable domain \mathcal{D} into which a diffeomorphism exist;
- We tried an approximate I-S Feedback linearization as described in ¹, where we try to find an output function that gives a robust relative degree by solving the following equation:

$$\left[\frac{\partial h}{\partial x_1}, \frac{\partial h}{\partial x_2}, 0, 0 \right] [g(x), ad_f g(x), ad_f^2 g(x)] = 0_{1 \times 3}$$

- The only solution was $\frac{\partial h}{\partial x_1} = 0$ and $\frac{\partial h}{\partial x_2} = 0$

¹Asuk Amba J., Feedback linearization, sliding mode and swing up control for the inverted pendulum on a cart, University of Manchester, 2015

We want to consider $h(x) = x_2 = \theta$ as output function to linearize the system;
We recall that we can write the system as:

$$\dot{x} = \begin{bmatrix} x_3 \\ x_4 \\ f_1(x) \\ f_2(x) \end{bmatrix} + \begin{bmatrix} 0 \\ 0 \\ g_1(x) \\ g_2(x) \end{bmatrix} u \quad \text{with } g'(x) = \begin{bmatrix} 0 \\ 0 \\ -\frac{5.099 + 2.093 \cos(x_2)}{0.026 \cos^2(x_2) - 0.500 \cos(x_2) - 1.008} \\ \frac{2.713 + 2.093 \cos(x_2)}{0.026 \cos^2(x_2) - 0.500 \cos(x_2) - 1.008} \end{bmatrix}$$

We derive the input function until the output appears and then design our control action.

$$\dot{h}(x) = \dot{x}_2 = x_4$$

$$\ddot{h}(x) = \dot{x}_4 = f_2(x) + g_2(x)u$$

Control action

$$u = \frac{v_1 - f_2(x)}{g_2(x)} \quad \text{with} \quad v_1 = -k_1 x_2 - k_2 x_4$$

PRO

- Simple to implement;
- Correctly stabilizes θ ;

CONS

- Does not take into account γ dynamics;
- May not be robust to disturbances or too imprecise knowledge of the system;

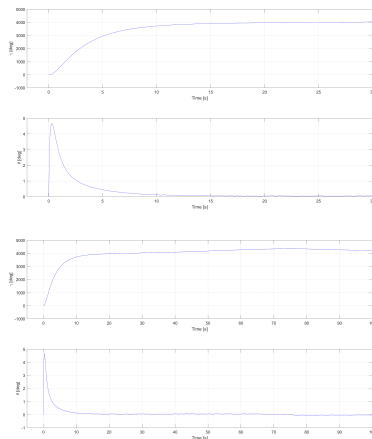


Figure: Results considering $K_1 = 100.25$ and $K_2 = 20$ on estimated state

We want to find a control input that acts on top of the one previously developed to stabilize also the dynamics of γ .

Start by considering the effect of the following control action: $u' = \frac{v_1 - f_2(x)}{g_2(x)} + v_2$ so the dynamics becomes:

$$\dot{x}_1 = x_3$$

$$\dot{x}_2 = x_4$$

$$\dot{x}_3 = f_1(x) + g_1(x) \left(\frac{v_1 - f_2(x)}{g_2(x)} + v_2 \right)$$

$$\dot{x}_4 = v_1 + g_2(x)v_2$$

Find v_2 via Lyapunov based control

Add a tracking requirement for γ and so a desired reference to track $x_{1,d}$, so define the tracking error $e_1 = x_1 - x_{1,d}$

Define the Lyapunov function: $V(x) = \frac{1}{2}c_1 e_1^2 + \frac{1}{2}c_2 x_3^2$

Impose a desired convergence rate $\beta(x) = c_3 x_3^2$ and impose through v_3 that $\dot{V}(x) = -\beta(x)$;

$$\dot{V}(x) = c_1 e_1 \dot{e}_1 + c_2 x_3 \dot{x}_3 = c_1 e_1 x_3 + c_2 x_3 \dot{x}_3$$

Substituting the dynamics and doing some calculations we obtain:

$$v_2 = \frac{(-c_1 e_1 - c_3 x_3 - c_2 f_1(x)) g_2(x) - c_2 g_1(x) (v_1 - f_2(x))}{c_2 g_1(x) g_2(x)}$$

Such v_2 will cancel the effect of v_1 ;

As shown in ¹ also taking $-v_2$ stabilizes the whole system while keeping v_1

Control action

$$u = \frac{v_1 - f_2(x)}{g_2(x)} - \frac{(-c_1 e_1 - c_3 x_3 - c_2 f_1(x)) g_2(x) - c_2 g_1(x) (v_1 - f_2(x))}{c_2 g_1(x) g_2(x)}$$

PRO

- Correctly stabilizes θ ;
- Correctly tracks γ ;
- Works well also on the real robot;

CONS

- May not be robust to disturbances or to imprecise knowledge of the system;

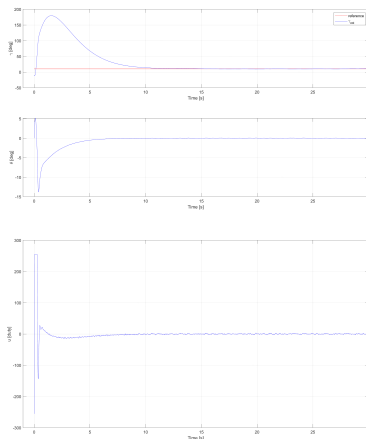


Figure: Results considering $K_1 = 72$, $K_2 = 17$, $c_1 = 10$, $c_2 = 1$ and $c_3 = 15$ on estimated state

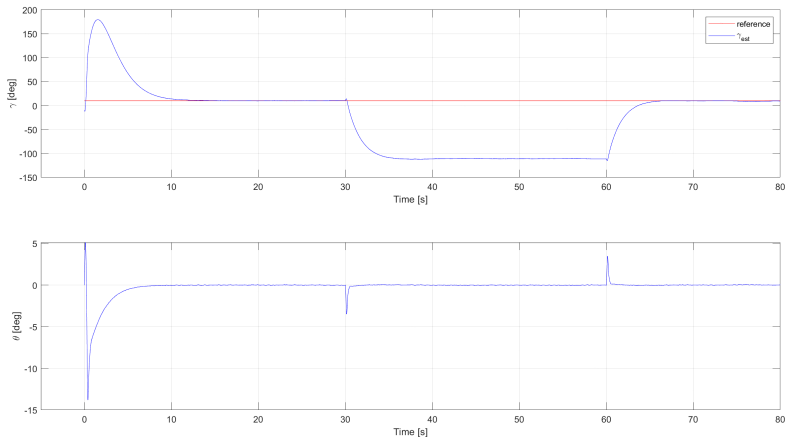


Figure: Results with Disturbances

We can see the behaviour of the system with external disturbances

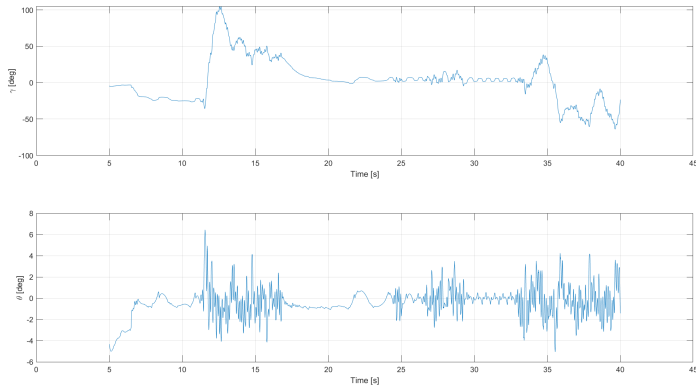


Figure: Results considering $K_1 = 100.25$, $K_2 = 20$, $c_1 = 10$, $c_2 = 5$ and $c_3 = 15$

Results on Real Robot II



We can see the stabilization of θ and the behaviour of γ in steady state

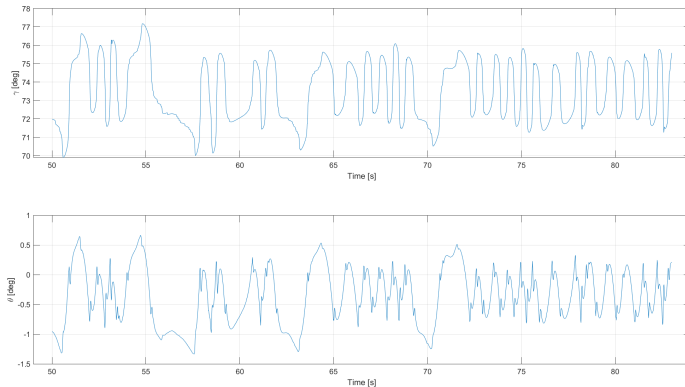


Figure: Results considering $K_1 = 100.25$, $K_2 = 20$, $c_1 = 10$, $c_2 = 5$ and $c_3 = 15$