

Open PQ Dashboard v1.0

3002005175 (Source Code)

3002005173 (Install Package)



Open PQ Dashboard

3002005175 (Source Code) 3002005173 (Install Package) Software Manual, October, 2015

EPRI Project Manager
T. Cooke

DISCLAIMER OF WARRANTIES AND LIMITATION OF LIABILITIES

ELECTRIC POWER RESEARCH INSTITUTE, INC. ("EPRI") RESERVES ALL RIGHTS IN THE PROGRAM AS DELIVERED. THE PROGRAM OR ANY PORTION THEREOF MAY NOT BE REPRODUCED IN ANY FORM WHATSOEVER EXCEPT AS PROVIDED BY LICENSE, WITHOUT THE CONSENT OF EPRI.

A LICENSE UNDER EPRI'S RIGHTS IN THE PROGRAM CAN BE OBTAINED DIRECTLY FROM EPRI.

THE EMBODIMENTS OF THIS PROGRAM AND SUPPORTING MATERIALS MAY BE INDEPENDENTLY AVAILABLE FROM ELECTRIC POWER SOFTWARE CENTER (EPSC) FOR AN APPROPRIATE DISTRIBUTION FEE.

ELECTRIC POWER SOFTWARE CENTER (EPSC) 9625 RESEARCH DRIVE CHARLOTTE, NC 28262

THIS NOTICE MAY NOT BE REMOVED FROM THE PROGRAM BY ANY USER THEREOF.

NEITHER EPRI, ANY MEMBER OF EPRI, THE ORGANIZATION(S) BELOW, NOR ANY PERSON ACTING ON BEHALF OF ANY OF THEM:

- 1. MAKES ANY WARRANTY OR REPRESENTATION WHATSOEVER, EXPRESS OR IMPLIED, INCLUDING ANY WARRANTY OF MERCHANTABILITY OR FITNESS OF ANY PURPOSE WITH RESPECT TO THE PROGRAM; OR
- 2. ASSUMES ANY LIABILITY WHATSOEVER WITH RESPECT TO ANY USE OF THE PROGRAM OR ANY PORTION THEREOF OR WITH RESPECT TO ANY DAMAGES WHICH MAY RESULT FROM SUCH USE.

RESTRICTED RIGHTS LEGEND: USE, DUPLICATION, OR DISCLOSURE BY THE GOVERNMENT IS SUBJECT TO RESTRICTION AS SET FORTH IN PARAGRAPH (G) (3) (I), WITH THE EXCEPTION OF PARAGRAPH (G) (3) (I) (B) (5), OF THE RIGHTS IN TECHNICAL DATA AND COMPUTER SOFTWARE CLAUSE IN FAR 52.227-14, ALTERNATE III.

REFERENCE HEREIN TO ANY SPECIFIC COMMERCIAL PRODUCT, PROCESS, OR SERVICE BY ITS TRADE NAME, TRADEMARK, MANUFACTURER, OR OTHERWISE, DOES NOT NECESSARILY CONSTITUTE OR IMPLY ITS ENDORSEMENT, RECOMMENDATION, OR FAVORING BY EPRI.

THE FOLLOWING ORGANIZATION(S), UNDER CONTRACT TO EPRI, PREPARED THIS REPORT:

Grid Protection Alliance, Inc.

NOTE

For further information about EPRI, call the EPRI Customer Assistance Center at 800.313.3774 or e-mail askepri@epri.com.

Electric Power Research Institute, EPRI, and TOGETHER...SHAPING THE FUTURE OF ELECTRICITY are registered service marks of the Electric Power Research Institute, Inc.

Copyright © 2014 Electric Power Research Institute, Inc. All rights reserved.

ACKNOWLEDGMENTS

The following organization(s), under contract to the Electric Power Research Institute (EPRI), prepared this report:

Grid Protection Alliance, Inc. 1206 Broad Street Chattanooga, TN 37402

Principal Investigator

R. Robertson

This report describes research sponsored by EPRI.

SOFTWARE DESCRIPTION

The Open PQ Dashboard version 1.0 is an open source software (OSS) application developed for EPRI by the Grid Protection Alliance that enables the visualization of findings and insights derived from power quality (PQ) data files. It is assumed that a user will have a basic understanding of PQ data, including the concepts of 'events' and 'trends', and the measurement quantities typically included in PQ data files.

Description

The Open PQ Dashboard version 1.0 provides visual displays to quickly convey the location of reporting devices and a count of alarms that have occurred at each location in the previous 24 hours. It also provides a summary of the alarm counts for the previous 30 days, and includes detail displays of information about the alarm types, and trends based on hourly summary values. Event details and fault distance calculations, full resolution detail of every recorded trend value, and data quality metrics are also included. This version 1.0 of the software is fully operational and can be tested with the included dataset, but is intended to be deployed in an electric utility and integrated into their PQ data analysis processes. It incorporates new techniques for extracting information from large numbers of PQ data files, and provides navigation and controls that allow a system wide 'fleet-view' dashboard display, and drill-down capabilities to explore details of the input datasets including interactive waveform visualization and phasor charts.

The Open PQ Dashboard is a web based application that visualizes data contained in the openXDA database. openXDA is a data analysis platform that ingests event and trending data from standard PQDIF and COMTRADE files and positions it in the database to facilitate responsive controls in the web based Open PQ Dashboard user interface.

Installation and deployment of the Open PQ Dashboard and openXDA require a SQL Server database, an IIS web server, and network connectivity to the input data repository of PQDIF and/or COMTRADE files. This level of complexity requires that the installer have access to these resources with appropriate access credentials, and an understanding of how to manage the resources. A detailed description of prerequisites and system requirements are included in this manual.

Benefits and Value

The Open PQ Dashboard version 1.0 presents information from large numbers of PQ data files gathered from the entire fleet of PQ reporting devices. Benefits of this strategy include unique insights such as:

- A comprehensive view of the entire fleet in either a map or grid display
- A quick view of trouble spots
- The ability to drill down for additional detail where desired
- Statistical control chart alarms for each unique trended data channel
- Input data quality: availability and correctness

The value of these new insights include:

- The ability to react more quickly to PQ issues
- The ability to recognize PQ system failures more quickly

• Better allocation of resources for corrective measures

Platform Requirements

The following items are minimum requirements for successful installation and deployment of the Open PQ Dashboard and openXDA.

Operating System

• 64-bit Windows 7 or Windows Server 2008 R2 (or later versions)

Software

- .NET 3.5 SP1 (required by SQL Server 2012)
- .NET 4.5 (required by Open PQ Dashboard)
- SQL Server 2012 with management tools (free Express version is fine)
- IIS web server
- Highcharts v4.0.4 or newer
- jQWidgets 3.6.0 or newer

The dashboard web browser requires a minimum resolution of 1024 x 720 browser resolution.

Keywords

Power quality, dashboard, data quality, open source

CONTENTS

1 INSTALLATION INSTRUCTIONS	4
2 PREREQUISITES	4
3 INSTALLING .NET 4.5	5
4 INSTALLING OPENHISTORIAN 2.0	6
5 INSTALLING OPENXDA	7
Run openXDASetup	7
End-User License Agreement	8
Custom Setup	9
Database Connection	
Ready to install openXDA	11
User Account Control	
Installing openXDA Progress	
Setup Finish	14
6 INSTALLATING OPEN PQ DASHBOARD	
Run open PQ Dashboard Setup	
End-User License Agreement	
Custom Setup	
Download HighCharts and JQWidget Libraries	
Database Connection	
Ready to install open PQ Dashboard	
User Account Control	
Setup Finish	
7 LOAD SYSTEM CONFIGURATION	
Sample Data	
Copy and Paste DeviceDefinitions.xml	
Load Configuration	
8 LOAD TEST DATA	
openXDA Console Monitor Service	28
Copy and Paste Sample Meter Data	29
9 USER AND DASHBOARD CONFIGURATION	
PQ Dashboard Administration	32
10 OPERATING OPEN PQ DASHBOARD	45
Locate the PQ Dashboard icon in your programs list	45
Components of the Visual Display	45
Context Control Bar Elements	46
Top row elements	
Second row elements	
Fleet View Panel	48

Detail Panel	Overview Panel	50
Waveform display for an event	Detail Panel	50
11 ENABLING PQI INTEGRATION	Events by line for a selected site	51
Link Remote Server	Waveform display for an event	51
Alter Stored Procedures 5 Mapping Meters to Facilities 5 12 ENABLING ICF DLL INTEGRATION 5 Run ICF Service Setup Installer 5 13 TROUBLESHOOTING 5 No Data Shown 5	11 ENABLING PQI INTEGRATION	52
Mapping Meters to Facilities	Link Remote Server	52
12 ENABLING ICF DLL INTEGRATION	Alter Stored Procedures	52
Run ICF Service Setup Installer	Mapping Meters to Facilities	52
13 TROUBLESHOOTING5 No Data Shown5	12 ENABLING ICF DLL INTEGRATION	52
No Data Shown5	Run ICF Service Setup Installer	52
	13 TROUBLESHOOTING	53
	No Data Shown	53
Page Unavailable5		

LIST OF FIGURES

Figure 4-1 openHistorian Setup: Set up primary historian	
Figure 5-1 openXDA Setup: initial screen	7
Figure 5-2 openXDA Setup: end-user license agreement	8
Figure 5-3 openXDA Setup: custom setup screen	9
Figure 5-4 openXDA Setup: database connection	10
Figure 5-5 openXDA Setup: ready to install screen	
Figure 5-6 openXDA Setup: Confirm Install Screen	
Figure 5-7 openXDA Setup: installation progress	
Figure 5-8 openXDA Setup: installation completed screen	
Figure 6-1 Open PQ Dashboard Setup: Welcome Screen	
Figure 6-2 Open PQ Dashboard Setup: License Agreement	
Figure 6-3 Open PQ Dashboard Setup: Install Changes Selection	
Figure 6-4 Open PQ Dashboard Setup: Point to HighCharts and JQWidgets Downloads	
Figure 6-5 Open PQ Dashboard Setup: Configure Database Connection to openXDA	
Figure 6-6 Open PQ Dashboard Setup: Install Screen	
Figure 6-7 Open PQ Dashboard Setup: Confirm Install	
Figure 6-8 Open PQ Dashboard Setup: Install Complete	
Figure 7-1 Copying Device Definitions File	
Figure 7-2 Paste Device Definitions File in openXDA installation folder	
Figure 7-3 If prompted for administrator permissions press Continue	
Figure 7-4 Open Idconfig.bat file	
Figure 7-5 Idconfig.bat loading system configuration file	
Figure 8-1 Open openXDA console to monitor service operation	
Figure 8-2 openXDA console display	
Figure 8-3 Copy Test Data	
Figure 8-4 Paste Test Data to Watch Folder	30
Figure 8-5 If prompted for administrator permissions press continue	
Figure 8-6 openXDA console display of service messages	
Figure 9-1 Dashadmin Home Page	
Figure 9-2 Manage Groups	
Figure 9-3 Group Configuration	
Figure 9-4 Enter name, select active, click Insert	
Figure 9-5 Edit 'All Meters' group	
Figure 9-6 Available Meters	
Figure 9-7 Move available meters to authorized meters list, and click update	
Figure 9-8 Manage Users	39
Figure 9-9 Enter your Windows user name, check active, click insert	
Figure 9-10 Click Edit to authorize groups	
Figure 9-11 Available groups	
Figure 9-12 Move available groups to authorized groups, click update	
Figure 9-13 Click dashboard settings	
Figure 10-1 Open PQ Dashboard: visual display components	
Figure 10-2 open PQ Dashboard: View Controls	
Figure 10-3 open PQ Dashboard: Site Selection	
Figure 10-4 open PQ Dashboard: Date Selection	
Figure 10-5 open PQ Dashboard: Mode Selection	
Figure 10-6 open PQ Dashboard: Dashboard Tabs	
Figure 10-7 Fleet view panel example map display	
. 194.0 10 1 1.000 from parior oxampio map alopia,	

Figure 10-8 Fleet view panel example grid display	49
Figure 10-9 Overview panel example display	
Figure 10-10 Detail panel example display	
Figure 10-11 Example display of events by line for a site	
Figure 10-12 Example display of waveform viewer	

1

INSTALLATION INSTRUCTIONS

Installation of EPRI Software at Client Site

EPRI develops software using a number of third party software products and tools that run on various operating systems and server platforms. Reports from the software industry suggest there are known security issues with some products and systems. EPRI recommends that, if you are using EPRI software, you review its use with your Information Technology (IT) department and their overall strategy to ensure that all recommended security updates and patches are installed as needed in your corporation. If you have any concerns please call the EPRI Customer Assistance Center (CAC) at 1-800-313-3774 (or email askepri@epri.com).

If you experience difficulties accessing the application

If you experience difficulties accessing the application after standard installation on a system with 64-bit Windows 7 or Windows Server 2008 R2, please consult your IT department personnel to have proper access permissions setup for your use. If the problem cannot be resolved, please call the EPRI Customer Assistance Center (CAC) at 1-800-313-3774 (or email askepri@epri.com).

The following sections explain the necessary steps to install and use the software

This manual assumes that the prerequisite software including the operating system (64-bit Windows 7 or Windows Server 2008 R2), a SQL Server, .NET, an IIS web server, Highcharts, and jQWidgets have been previously installed, and describes the steps necessary to install the openXDA database and the Open PQ Dashboard web application so that the Open PQ Dashboard will execute correctly. It then presents the steps to run the application.

2 PREREQUISITES

The following hardware and software items are required before the Open PQ Dashboard and openXDA can be successfully installed. The operating system, database server, and web server are assumed to be standard IT infrastructure and are not addressed in this document. The .NET framework, Highcharts, and jQWidgets are commercially available third party software packages. If a prerequisite software element is already installed, the respective section of this document can be skipped.

Note: The openXDA service and PQ Dashboard both require mixed mode authentication to be enabled on the SQL Server instance where the openXDA database is installed. This setting can be selected during SQL Server installation and is turned off by default. If your instance is configured to allow only Windows authenticated users or if you are unsure whether mixed mode

authentication is enabled, refer to the following link for instructions on how to modify the setting: https://msdn.microsoft.com/en-us/library/ms188670.aspx.

Also note, the default configuration of IIS does not include the ASP.NET 4.5 or Windows Authentication features which are both required by the PQ Dashboard. These features should be enabled before attempting to install the PQ Dashboard.

Operating System

64-bit Windows 7 or Windows Server 2008 R2 (or later versions)

Minimum Hardware

- 2.0 GHz processor
- 2.0 GB of memory
- 50 GB of available disk space for installation and testing
- Operational disk space requirements will be proportional to the volume of input data

Software

- .NET 3.5 SP1 (required by SQL Server 2012)
- .NET 4.5 (required by Open PQ Dashboard)
- SQL Server 2012 with management tools (free Express version is fine)
- IIS web server
 - o ASP.NET 4.5
 - Windows Authentication
- Highcharts v4.0.4 or newer
- jQWidgets 3.6.0 or newer
- openHistorian 2.0

Compatible Browsers

- Internet Explorer 9 or newer
- Google Chrome
- Mozilla Firefox

3

INSTALLING .NET 4.5

Note: If .NET 4.5 is installed, please go to **INSTALLING OPENHISTORIAN 2.0**.

Download the .NET 4.5 installer from the following location:

http://www.microsoft.com/en-us/download/details.aspx?id=30653

Install this version of .NET before continuing to other installation steps.



INSTALLING OPENHISTORIAN 2.0

Note: If openHistorian 2.0 is installed, please go to **INSTALLING OPENXDA**.

Download the openHistorian 2.0 from the following location:

http://www.gridprotectionalliance.org/NightlyBuilds/openHistorian/Beta/openHistorian.Installs.zip

Extract the downloaded archive and run Setup.exe to begin the installation. Follow the installation steps until you reach the following step. Enter the information as shown in the screenshot.

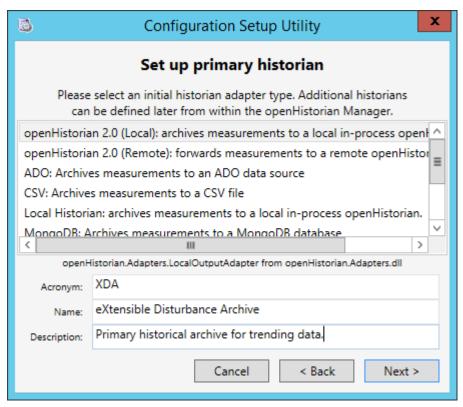


Figure 4-1 openHistorian Setup: Set up primary historian

After entering the information as shown above, follow the rest of the installation steps to completion. Finish installing openHistorian 2.0 before continuing to other sections of this manual.

5 INSTALLING OPENXDA

Run openXDASetup

The following screen will appear, click Next to install.



Figure 5-1 openXDA Setup: initial screen

End-User License Agreement

Click the check box to accept the MIT License terms then click Next to continue, or Cancel to exit the installation.

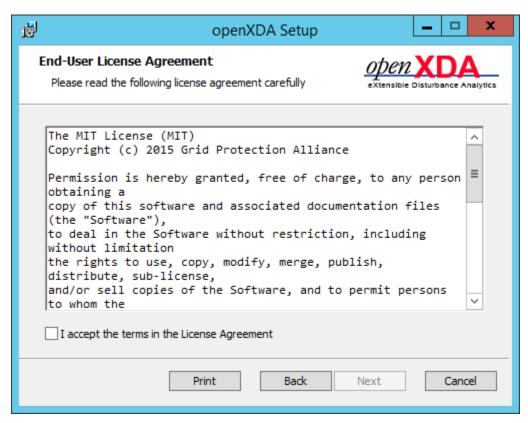


Figure 5-2 openXDA Setup: end-user license agreement

Custom Setup

For a new installation all components should be installed as shown in the screen below. If a different installation location is desired click the Browse button and select the location. When any changes to the setup screen are complete click Next.

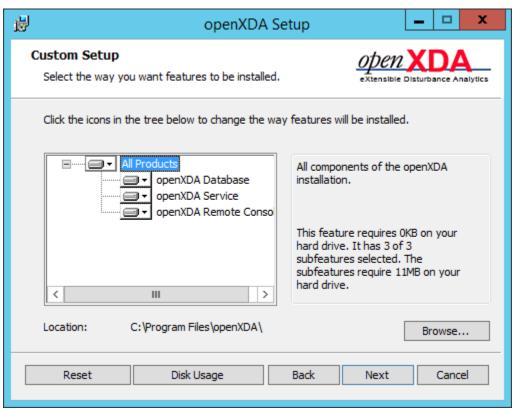


Figure 5-3 openXDA Setup: custom setup screen

Database Connection

For a new installation the default values are recommended but may be changed as specified by your database administrator. When the database connection is specified as desired click Next.

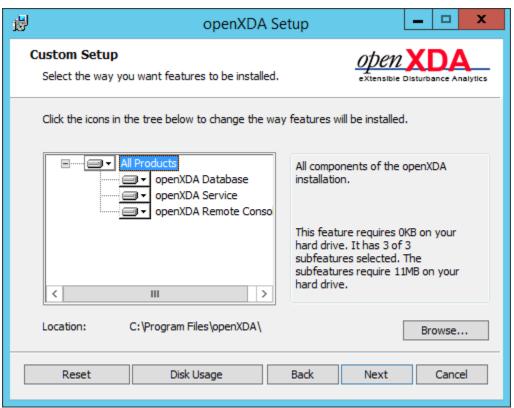


Figure 5-4 openXDA Setup: database connection

Ready to install openXDA

When you are ready to install openXDA click the Install button.



Figure 5-5 openXDA Setup: ready to install screen

User Account Control

If you want the openXDA setup to install openXDA on your computer click the Yes button, if not click No to cancel the installation.

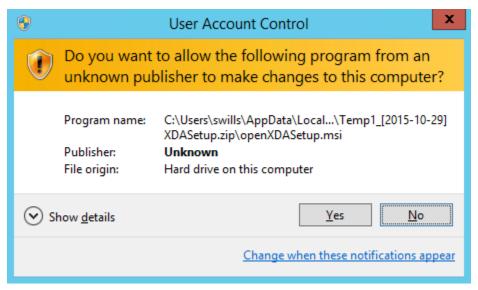


Figure 5-6 openXDA Setup: Confirm Install Screen

Installing openXDA Progress

Installation progress will be indicated in the screen below. Click next when the install is complete.

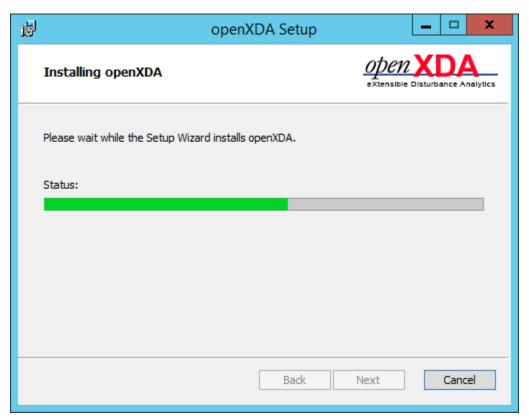


Figure 5-7 openXDA Setup: installation progress

Setup Finish

When the screen below is displayed to indicate that openXDA Setup has completed click the Finish button to dismiss the screen.

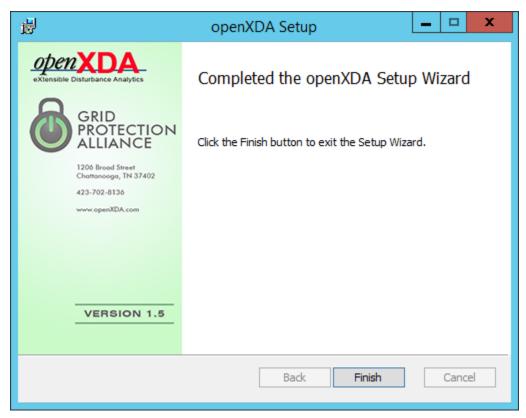


Figure 5-8 openXDA Setup: installation completed screen

6INSTALLATING OPEN PQ DASHBOARD

Run open PQ Dashboard Setup

The following screen will appear, click Next to install.

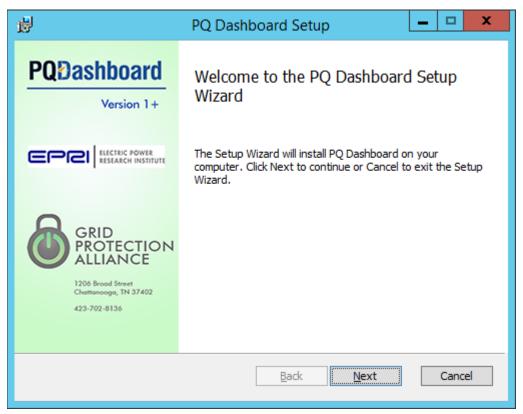


Figure 6-1 Open PQ Dashboard Setup: Welcome Screen

End-User License Agreement

Click the check box to accept the License terms then click Next to continue, or Cancel to exit the installation.

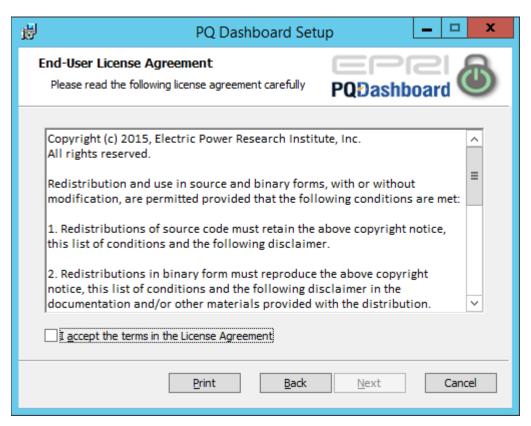


Figure 6-2
Open PQ Dashboard Setup: License Agreement

Custom Setup

For a new installation all components should be installed as shown in the screen below. If a different installation location is desired click the Browse button and select the location. When any changes to the setup screen are complete click Next.

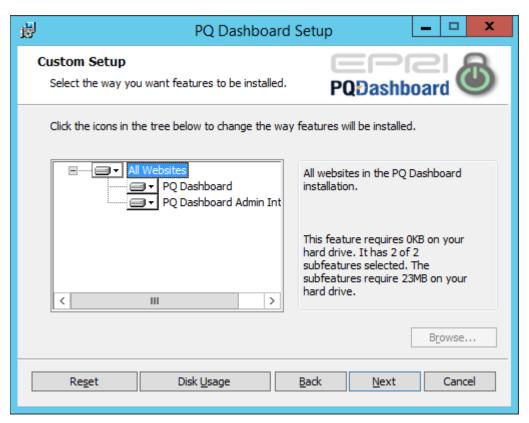


Figure 6-3 Open PQ Dashboard Setup: Install Changes Selection

Download HighCharts and JQWidget Libraries

Both HighCharts and JQWidget are open source software components; however, they are licensed under Creative Commons which stipulates that you may only use the open source license if the product is for noncommercial purposes. For those that use open PQ Dashboard for commercial purpose, you will be required to purchase a commercial license. Follow the link provided and then return to this screen, click on browse, and select the software component for each. Click Next.

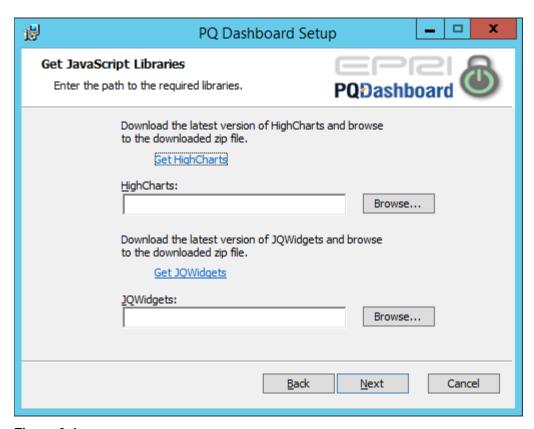


Figure 6-4
Open PQ Dashboard Setup: Point to HighCharts and JQWidgets Downloads

Database Connection

Input the Server Name and Database Name for the openXDA database. Click Next.

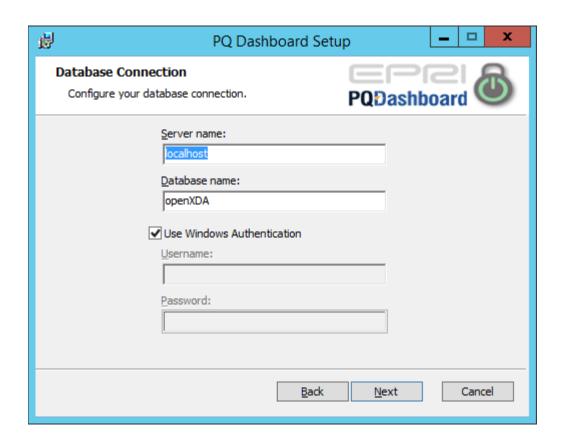


Figure 6-5 Open PQ Dashboard Setup: Configure Database Connection to openXDA

Ready to install open PQ Dashboard

When you are ready to install open PQ Dashboard click the Install button.

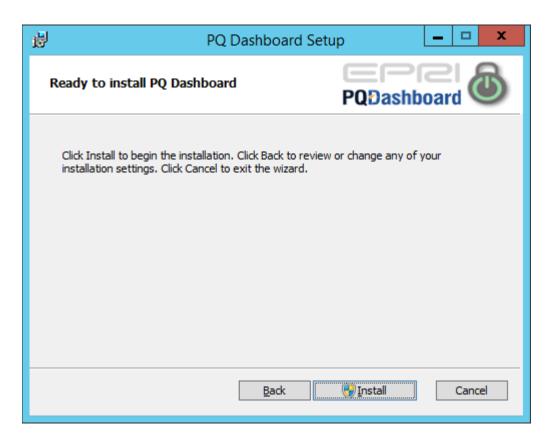


Figure 6-6 Open PQ Dashboard Setup: Install Screen

User Account Control

If you want the setup to install open PQ Dashboard on your computer click the Yes button, if not click No to cancel the installation.

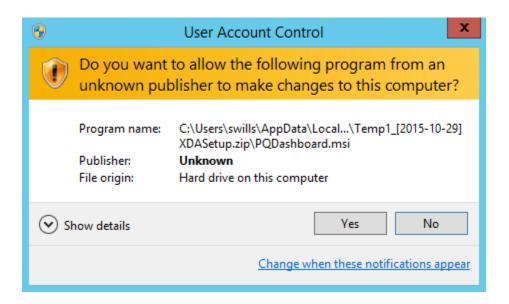


Figure 6-7 Open PQ Dashboard Setup: Confirm Install

Setup Finish

When the screen below is displayed to indicate that setup has completed click the Finish button to dismiss the screen.

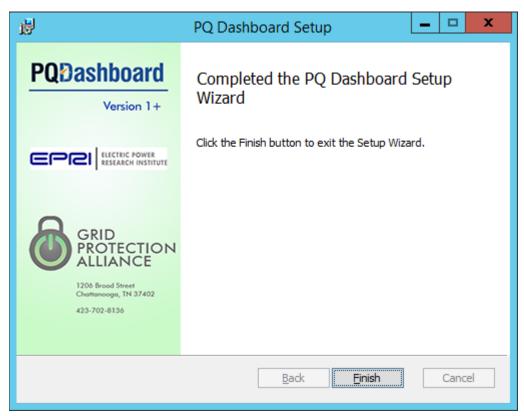


Figure 6-8 Open PQ Dashboard Setup: Install Complete

7LOAD SYSTEM CONFIGURATION

Sample Data

The following is sample data provided with this installation under the folder "Test Data". Steps to add your data can be followed in the same manner.

Copy and Paste DeviceDefinitions.xml

As shown in Figure 7-1, Figure 7-2, and Figure 7-3, copy and paste the DeviceDefinitions.xml file into openXDA folder.

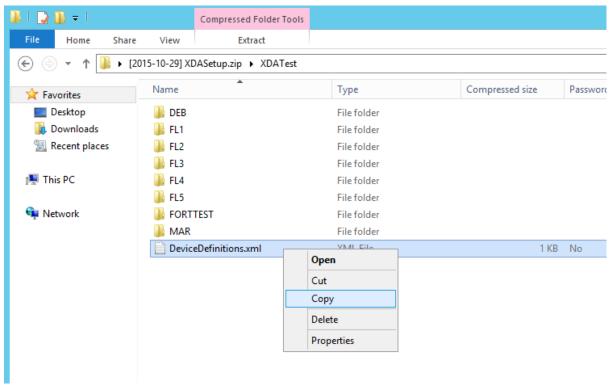


Figure 7-1
Copying Device Definitions File

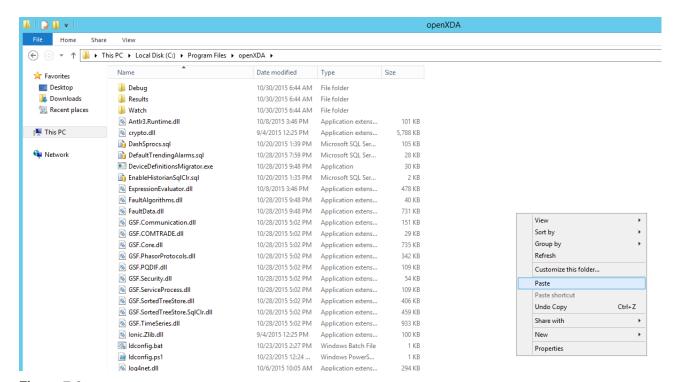


Figure 7-2
Paste Device Definitions File in openXDA installation folder

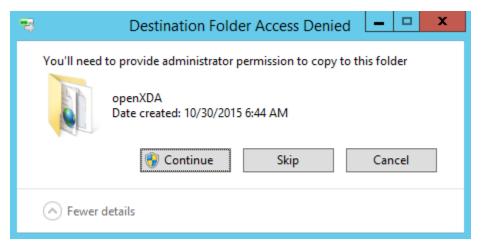


Figure 7-3
If prompted for administrator permissions press Continue

Load Configuration

As shown in Figure 7-4, open the ldconfig.bat file located in the openXDA folder. Upon executing, the selected configurations should display in the command prompt as shown in Figure 7-5

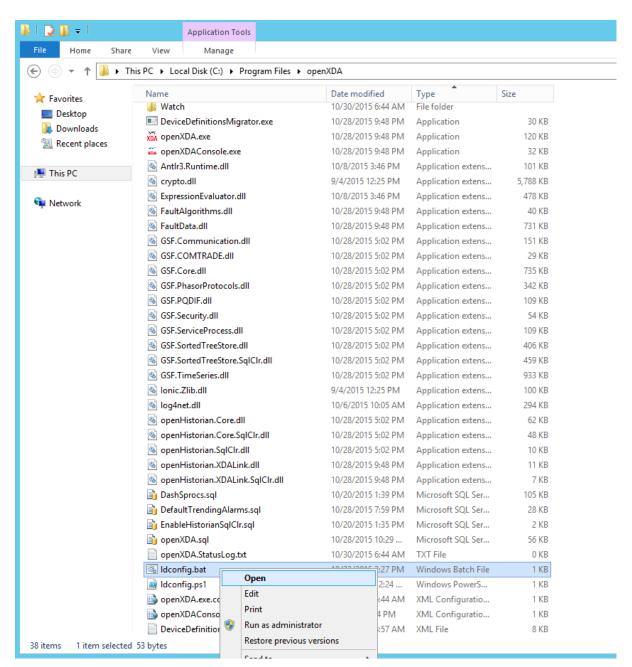


Figure 7-4
Open Idconfig.bat file

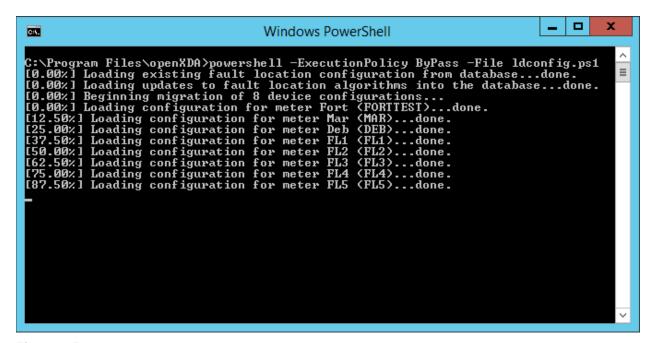


Figure 7-5 Idconfig.bat loading system configuration file

8LOAD TEST DATA

openXDA Console Monitor Service

The openXDA Console Monitor is a component of the software that looks for new data files to be loaded into open PQ Dashboard. As shown in Figure 8-1 in the openXDA folder, open the openXDAConsole executable. The service will display as shown in Figure 8-2.

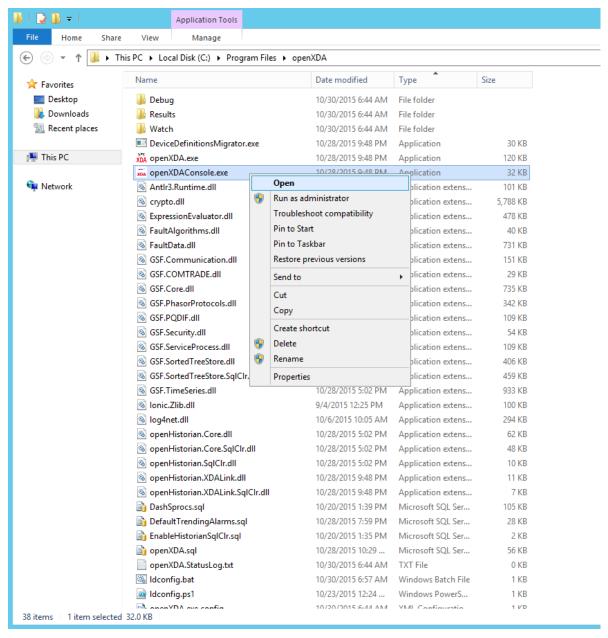


Figure 8-1
Open openXDA console to monitor service operation

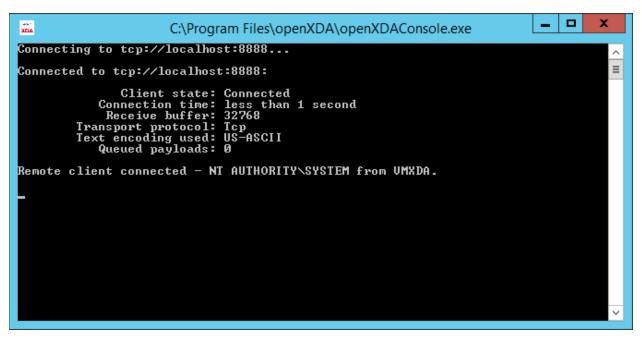


Figure 8-2 openXDA console display

Copy and Paste Sample Meter Data

As shown in Figure 8-3, copy the test meter folders and data from the "XDATest" folder provided with the downloaded zip file. As shown in Figure 8-4, paste this data into the "Watch" folder where openXDA was installed. If prompted with administrative permission, Figure 8-5, select continue. Once the data is copied, as shown in Figure 8-6, the openXDA Console will display messages showing that the meter data has been added.

The test dataset contains data for 8 sites with data available for exercising all dashboard tabs. Dates from 12/29/2013 through 01/08/2014 should be used for all tabs except faults. Data to exercise the fault tab is on 09/03/2014.

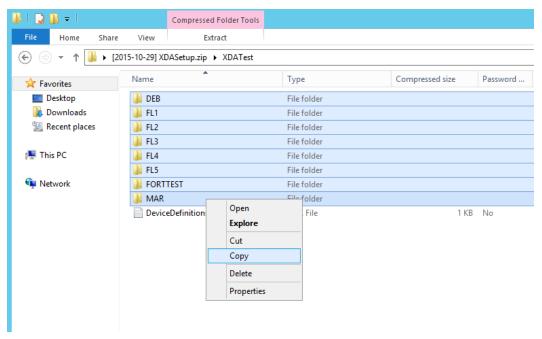


Figure 8-3 Copy Test Data

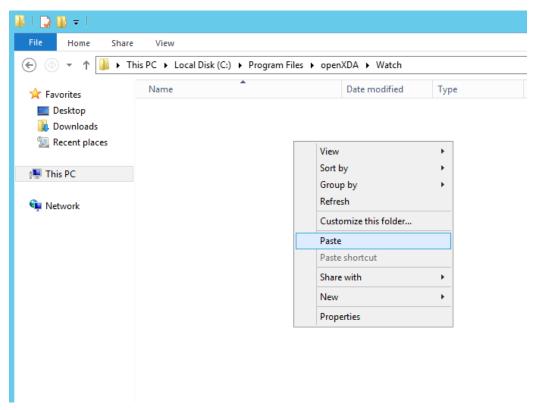


Figure 8-4
Paste Test Data to Watch Folder

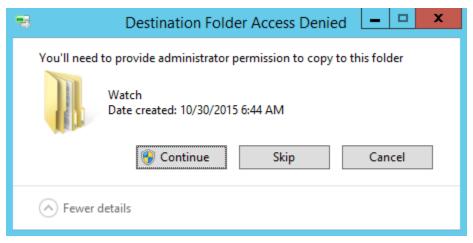


Figure 8-5
If prompted for administrator permissions press continue

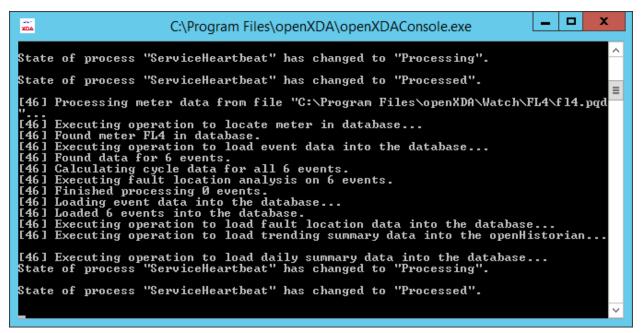


Figure 8-6 openXDA console display of service messages

9

USER AND DASHBOARD CONFIGURATION

PQ Dashboard Administration

Locate the PQ Dashboard Administration icon in your programs list,



or navigate to http://localhost/dashadmin/

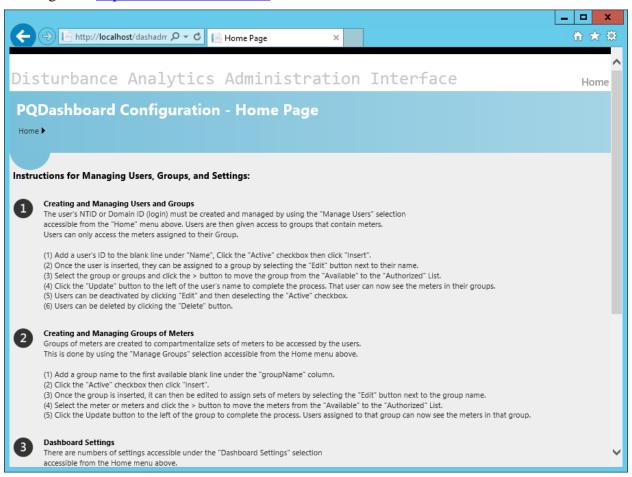


Figure 9-1 Dashadmin Home Page

Hover over the Home link and select Manage Groups.

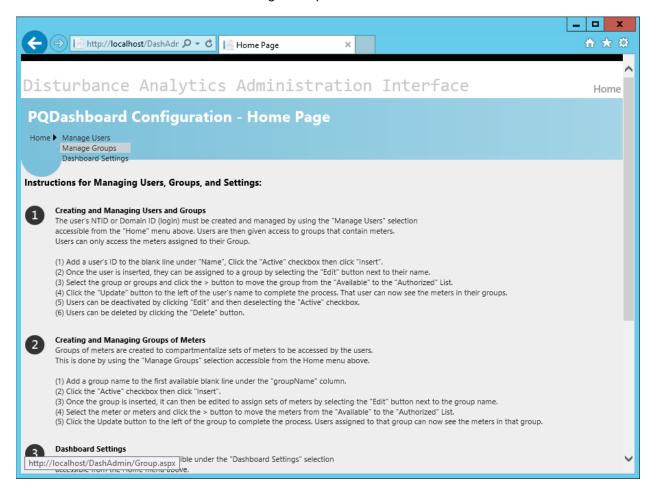


Figure 9-2 Manage Groups

Add the name of the group in the field labeled groupName.

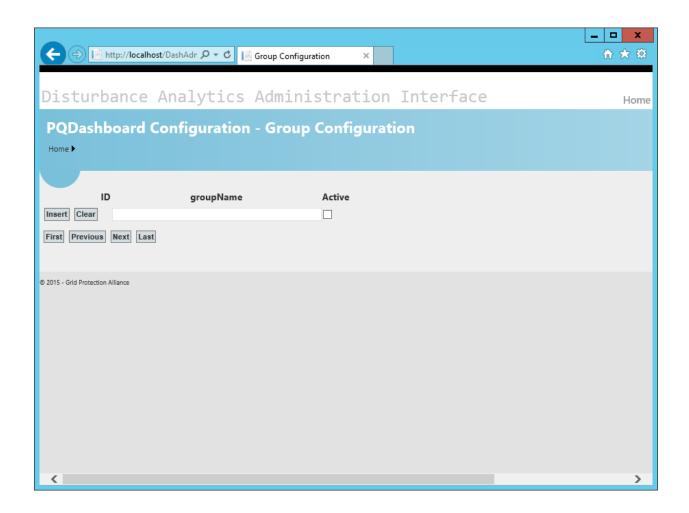


Figure 9-3 Group Configuration

Place a check mark in the Active box and select Insert.

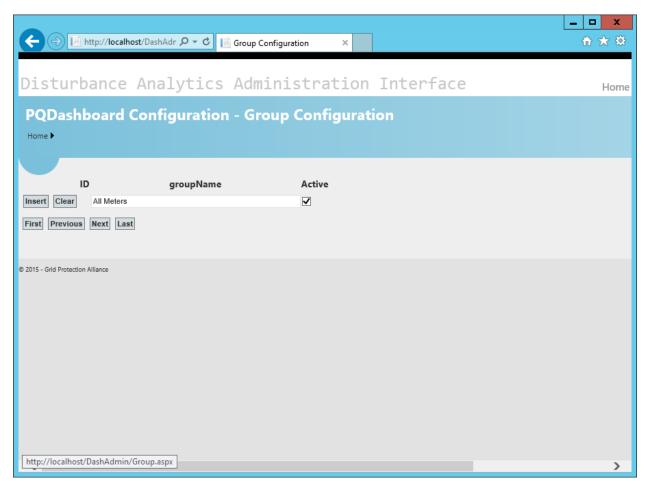


Figure 9-4 Enter name, select active, click Insert

Click the Edit button of the group created.

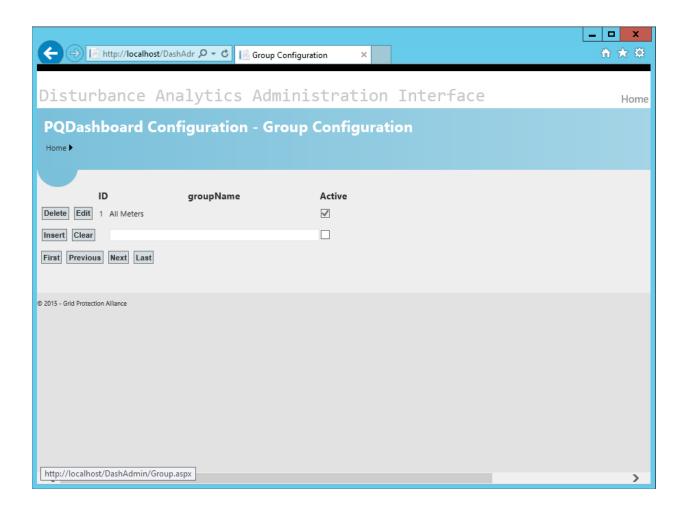


Figure 9-5 Edit 'All Meters' group

Click and select each meter that you want to include as authorized for this group and click the right-arrow (>).

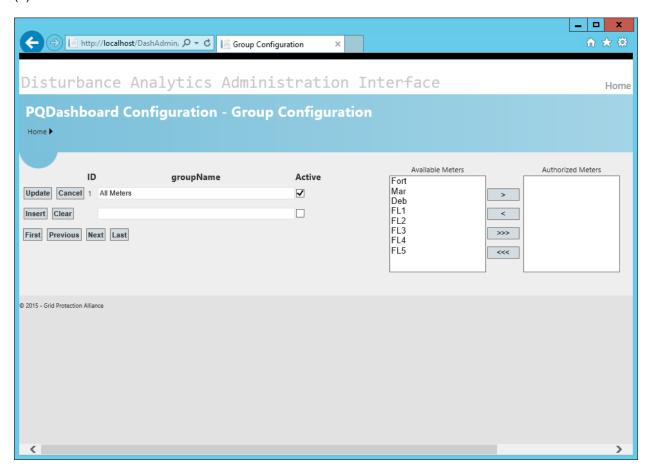


Figure 9-6 Available Meters

Click the Update button of this group to finalize your selection.

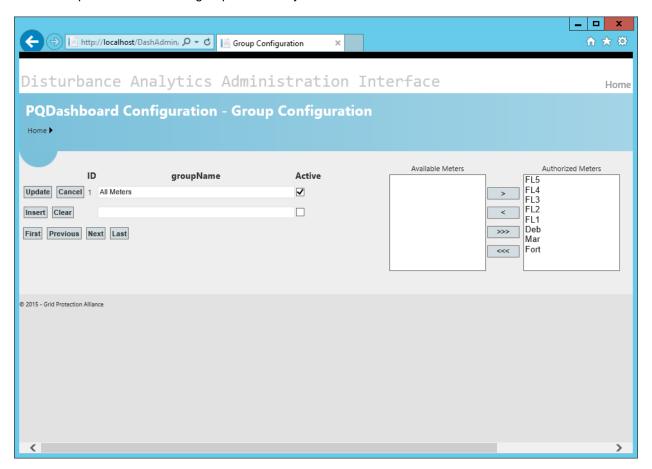


Figure 9-7
Move available meters to authorized meters list, and click update

Hover over the home menu and select Manage Users.

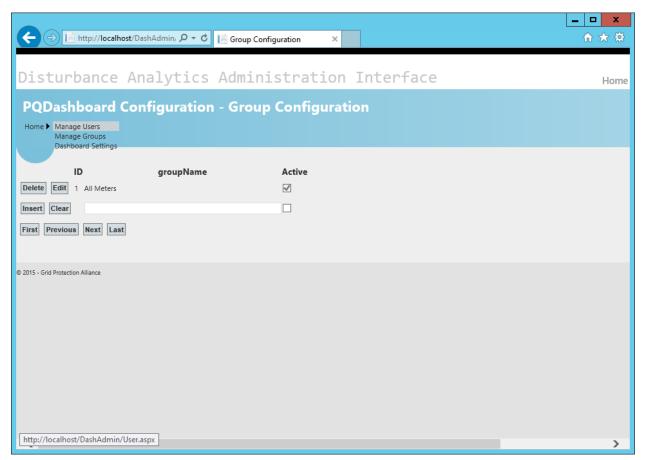


Figure 9-8 Manage Users

Enter your Windows Authentication user name, click Active, and then Insert.

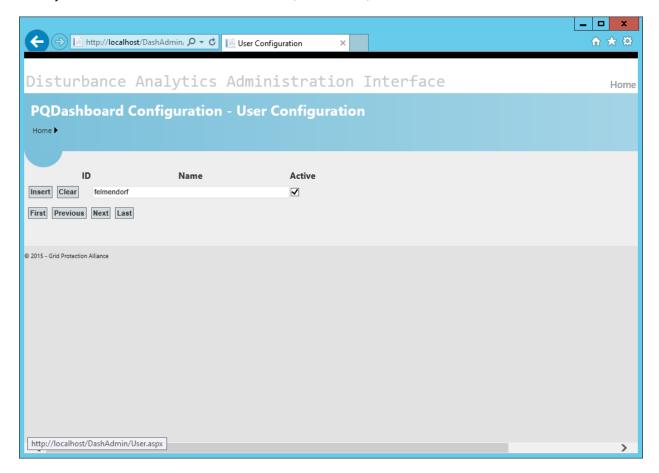


Figure 9-9
Enter your Windows user name, check active, click insert

Click Edit of the added user.

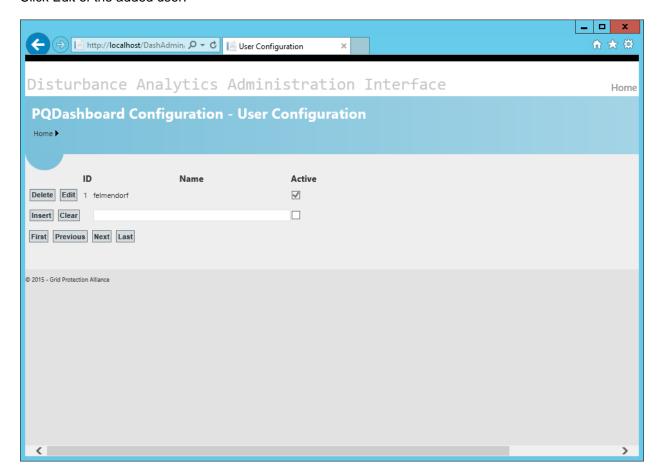


Figure 9-10 Click Edit to authorize groups

Select the metering group(s) of which you want the user to have access to view, and click the right-arrow (>).

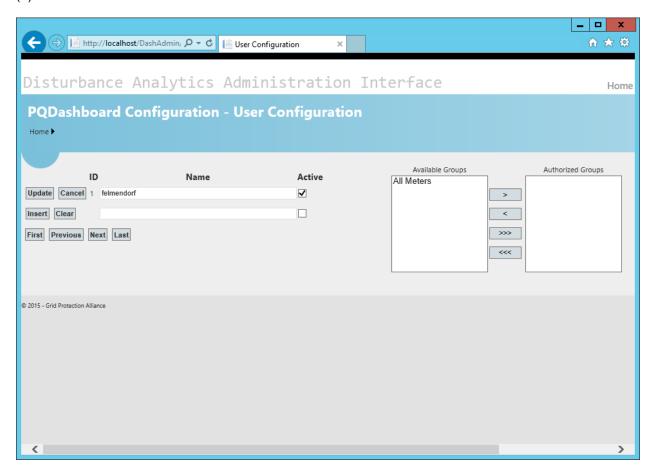


Figure 9-11 Available groups

Click update to add the user to the selected group(s)

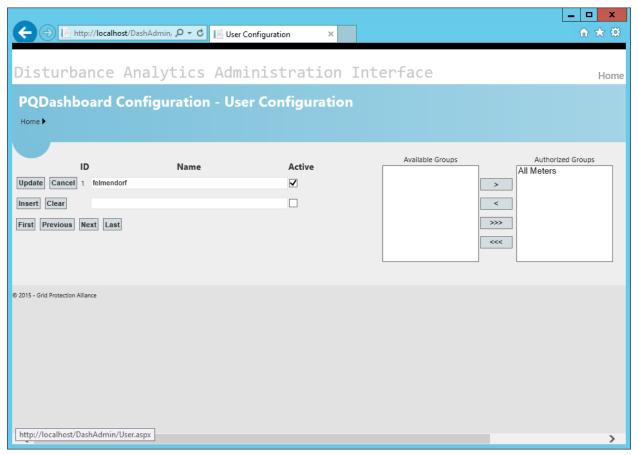


Figure 9-12 Move available groups to authorized groups, click update

The dashboard settings screen currently does not require any configuration and is in place to support future configuration of dashboard tabs and layers to display.

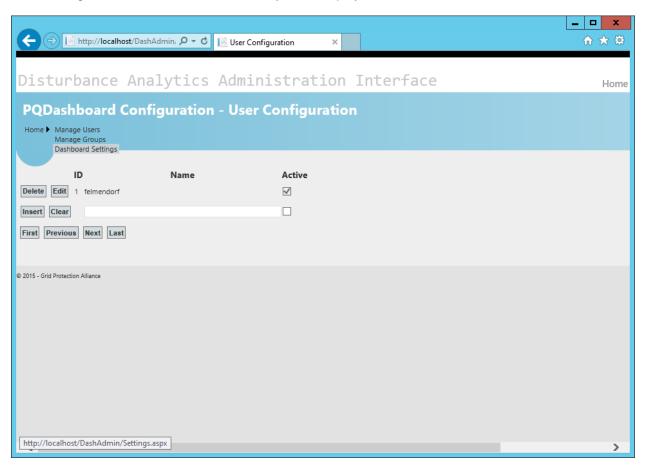


Figure 9-13 Click dashboard settings

10 OPERATING OPEN PQ DASHBOARD

Locate the PQ Dashboard icon in your programs list



or navigate to http://localhost/pqdashboard/

Components of the Visual Display

The visual display is composed of a context control bar just below the application banner, and three interactive visualization areas. The right half of the display area below the context control bar is the fleet view panel. It provides a comprehensive view of the reporting devices either on a map or in a grid. The left half of the display area below the context control bar is divided into two panels with the overview panel above the detail panel. The general operation of each of the panels remains the same for any type of information displayed. The type of information to be visualized is specified by the tab selected in the context control bar.

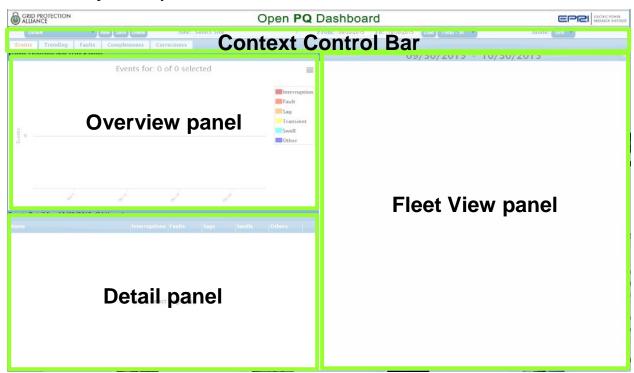


Figure 10-1
Open PQ Dashboard: visual display components

Context Control Bar Elements

The context control bar is composed of two rows of elements.

The default context includes all sites, a date range of "Today-30", a Mode of "Grid", with the "Events" tab selected.

Top row elements

View Controls

The view control elements are named collections of user selected view parameters that have been changed from the default values and saved for future use. Selecting a named view control element immediately loads the specified parameters such as sites, date range, mode, and tab. The Default view control cannot be changed by a user and is always available in the drop down list. The Default view control is loaded when the application is started. A system provided "Last Session" view control is also included that can restore the last session whenever the application is closed and reopened.



Figure 10-2

open PQ Dashboard: View Controls

Site Selection

The site selection element provides a drop down control to select or deselect sites to be displayed in the visualization panels.



Figure 10-3

open PQ Dashboard: Site Selection

Date Selection

The date selection element provides editable From: and To: date fields to specify arbitrary date ranges. The "Load" button beside the editable date range loads data from the date range specified. A drop down list provides single click data specification for predefined date ranges.



Figure 10-4

open PQ Dashboard: Date Selection

Mode Selection

The mode selection element allows the user to specify a map or grid display in the fleet view panel.



Figure 10-5

open PQ Dashboard: Mode Selection

Second row elements

Dashboard Tabs

Dashboard tab elements control the type of information that will be displayed in the visualization panels. For each tab, the information is specific to the sites selected and date range specified. The events tab filters the information such that it is specific to events previously analyzed from input waveform data. The trending tab filters the information such that it is specific to periodically recorded values. The faults tab further limits the events available through the events tab such that information is only presented that relates to the specific event type classified as a fault. The Completeness tab presents information about how much data is received with respect to the data that is expected. The correctness tab presents information about the accuracy of the data received with identification of latched values, non-congruent values, and values that are outside of engineering reasonableness.



Figure 10-6

open PQ Dashboard: Dashboard Tabs

Fleet View Panel

The fleet view panel occupies the right half of the visual display space and presents information regarding site locations in either a grid or map display. Sites may be selected or deselected in either view. A single click will select or deselect an individual site. Control+click allows multiple site select or deselect. The site symbols in the map display and the site squares in the grid display are color coded according to the type of information specified by the dashboard tab selection. An example fleet view panel display would present event count by type for all sites over a specified time range.

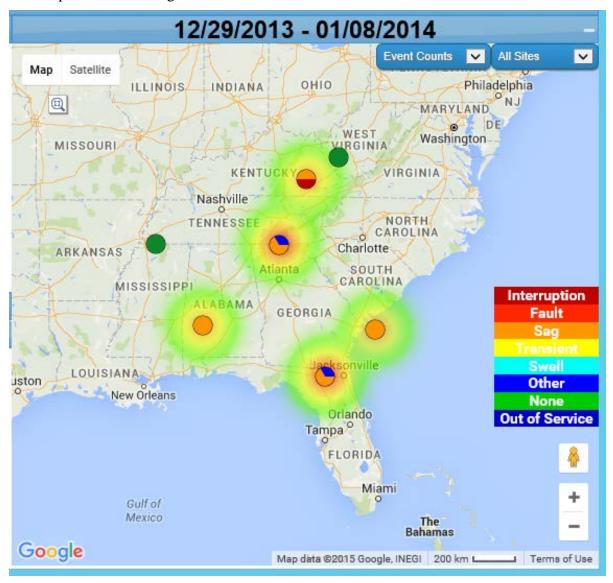


Figure 10-7 Fleet view panel example map display

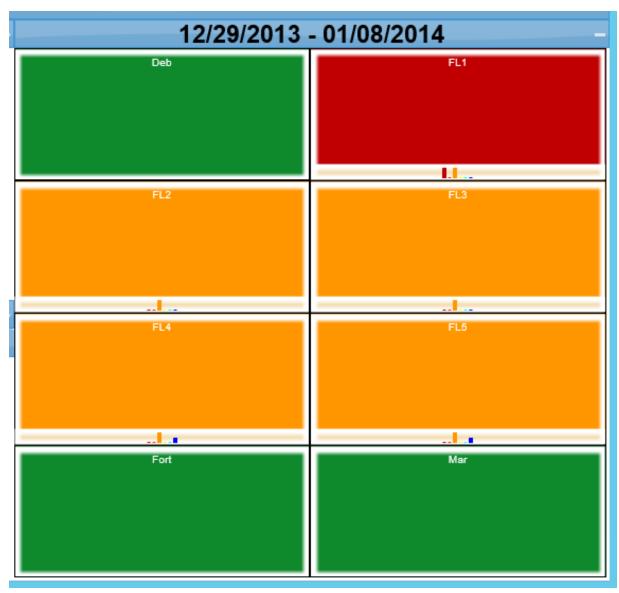


Figure 10-8 Fleet view panel example grid display

Overview Panel

The overview panel occupies the top portion of the left half of the visual display space and presents a summary histogram of the appropriate data as specified through the view control elements and user selections. An example overview panel display is event count by type over a specified time range for the selected sites.

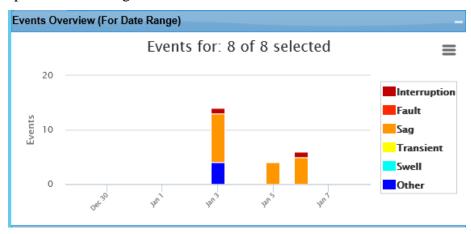


Figure 10-9
Overview panel example display

Detail Panel

The detail panel occupies the bottom portion of the left half of the visual display space and presents detailed information of information for a single day selected by clicking on a bar in the overview panel. An example detail panel display is event detail for a selected day.

Name	Interruptions	Faults	Sags	Swells	Others	
FL1	1	0	1	0	0	0
FL2	0	0	2	0	0	
FL3	0	0	2	0	0	
FL4	0	0	2	0	2	
FL5	0	0	2	0	2	0

Figure 10-10 Detail panel example display

Events by line for a selected site

A list of events for a site ordered by line is displayed by clicking the icon



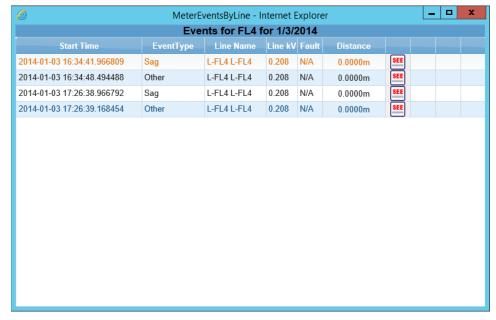


Figure 10-11 Example display of events by line for a site

Waveform display for an event

An interactive waveform viewer is available by clicking the icon

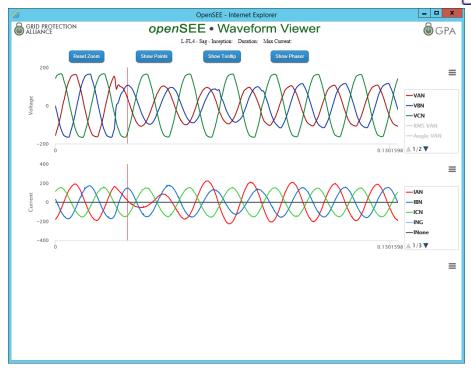


Figure 10-12 Example display of waveform viewer

11

ENABLING PQI INTEGRATION

Link Remote Server

In order to enable PQI integration, a link must be created between the openXDA database and the PQI database so that the PQ Dashboard has access to the tables in the PQI Database. Refer to the following links for more information about linked servers and the procedures to manage them.

Linked Servers (Database Engine):

https://msdn.microsoft.com/en-us/library/ms188279(v=sql.110).aspx

sp_addlinkedserver

https://msdn.microsoft.com/en-us/library/ms190479(v=sql.110).aspx

sp addlinkedsrylogin

https://msdn.microsoft.com/en-us/library/ms189811(v=sql.110).aspx

Alter Stored Procedures

Locate the "PQI Integration.sql" file. In this file are some commands to alter stored procedures that exist in the openXDA database so that the PQ Dashboard can query the PQI database tables. You may need to alter these statements to use the identifier for the remote PQI server you set up in the previous step. Execute these statements to update the stored procedures so that the PQ Dashboard can retrieve data from the PQI database.

Mapping Meters to Facilities

The MeterFacility table in the openXDA database is used to map objects in openXDA's meter table to objects in PQI's Facility table. It will be necessary to add mappings for your meters so that you can view the results of the PQI integration in the PQ Dashboard.

12

ENABLING ICF DLL INTEGRATION

Run ICF Service Setup Installer

In order to enable the Incipient Cable Fault (ICF) DLL, click on the ICFServiceSetup to install the service. As events are added to openXDA this service will determine if an ICF exists and display it in the dashboard as an ICF icon.



13 TROUBLESHOOTING

No Data Shown

Problem: The web application loads but does not show any data.

Possible Solutions:

- (1) Make sure date range selected contains valid data. The included sample dataset contains data between 12/29/2013 and 01/08/2014, and 09/03/2014.
- (2) The SQL Server database must be available to the Open PQ Dashboard. Consult your database administrator.

Page Unavailable

Problem: Attempts to browse the Open PQ Dashboard web application cause browser to say the page is unavailable.

Possible Solution:

(1) Make sure the URL is specified correctly. The browser path should be: http://localhost/pqdashboard/

Export Control Restrictions

Access to and use of EPRI Intellectual Property is granted with the specific understanding and requirement that responsibility for ensuring full compliance with all applicable U.S. and foreign export laws and regulations is being undertaken by you and your company. This includes an obligation to ensure that any individual receiving access hereunder who is not a U.S. citizen or permanent U.S. resident is permitted access under applicable U.S. and foreign export laws and regulations. In the event you are uncertain whether you or your company may lawfully obtain access to this EPRI Intellectual Property, you acknowledge that it is your obligation to consult with your company's legal counsel to determine whether this access is lawful. Although EPRI may make available on a case-by-case basis an informal assessment of the applicable U.S. export classification for specific EPRI Intellectual Property, you and your company acknowledge that this assessment is solely for informational purposes and not for reliance purposes. You and your company acknowledge that it is still the obligation of you and your company to make your own assessment of the applicable U.S. export classification and ensure compliance accordingly. You and your company understand and acknowledge your obligations to make a prompt report to EPRI and the appropriate authorities regarding any access to or use of EPRI Intellectual Property hereunder that may be in violation of applicable U.S. or foreign export laws or regulations.

The Electric Power Research Institute, Inc. (EPRI, www.epri.com) conducts research and development relating to the generation, delivery and use of electricity for the benefit of the public. An independent, nonprofit organization, EPRI brings together its scientists and engineers as well as experts from academia and industry to help address challenges in electricity, including reliability, efficiency, affordability, health, safety and the environment. EPRI also provides technology, policy and economic analyses to drive long-range research and development planning, and supports research in emerging technologies. EPRI's members represent approximately 90 percent of the electricity generated and delivered in the United States, and international participation extends to more than 30 countries. EPRI's principal offices and laboratories are located in Palo Alto, Calif.; Charlotte, N.C.: Knoxville, Tenn.: and Lenox, Mass.

Together...Shaping the Future of Electricity

© 2015 Electric Power Research Institute (EPRI), Inc. All rights reserved. Electric Power Research Institute, EPRI, and TOGETHER...SHAPING THE FUTURE OF ELECTRICITY are registered service marks of the Electric Power Research Institute, Inc.