# GETTING STARTED WITH R

Jan-Philipp Kolb

27 Februar, 2020

# COURSE OBJECTIVES

- Perform your data analysis in a literate programming environment
- Import and manage structured and unstructured data
- Manipulate, transform, and summarize your data
- Join disparate data sources
- Methodically explore and visualize your data
- Perform iterative functions
- Write your own functions

... all with R!

# Introduction round

#### PLEASE TELL ME SHORTLY...

- Where are you from? What are you studying/working?
- What is your experience level in R/other programming languages?
- What are your expectations of this course?
- Where do you think you can use R in the future?

# **PRELIMINARIES**

- Usually we have big differences in knowledge and abilities of the participants please tell, if it is too fast or slow.
- We have lots of hands-on coding exercises later you can only learn on your own
- We have many examples try them
- If there are questions always ask
- R is more fun together ask your neighbor strong proponent of collaborative work!

# Sources of this course

#### Sources for figures, text, exercises etc:

- If the source is a website, the links are often in the header or in bold somewhere on the slide.
- At the end of a chapter, we often have additional links to read on.
- Please ask us, if something is unclear.

## Reasons for using R...

- ... because it is an open source language
- ... outstanding graphs graphics, graphics, graphics
- ... relates to other languages R can be used in combination with other programs e.g. data linking
- ...R can be used for automation
- Vast Community you can use the intelligence of other people ;-)

• . . .

# ADVANTAGES OF R

R can be downloaded for free.



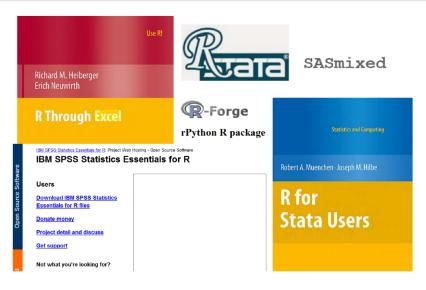
The R Project for Statistical Computing

Getting Started

R is a free software environment for statistical computing and graphics. It compiles and runs on a wide variety of UNIX platforms, Windows and MacOS. To download R, please choose your preferred CRAN mirror.

- Download CRAN
  - R is a scripting language
  - R is becoming more popular
  - Good possibilities for visualization

## R CAN BE USED IN COMBINATION...



Interface to: Python, Excel, SPSS, SAS, Stata

# The popularity of R-packages



# DOWNLOAD R:

## http://www.r-project.org/



CRAN
Mirrors
What's new?
Task Views
Search

About R R Homepage The R Journal

Software
R Sources
R Binaries
Packages
Other

The Comprehensive R Archive Network

Download and Install R

Precompiled binary distributions of the base system and contributed packages, Windows and Mac users most likely want one of these versions of R:

- · Download R for Linux
- Download R for (Mac) OS X
- Download R for Windows

R is part of many Linux distributions, you should check with your Linux package management system in addition to the link above.

Source Code for all Platforms

Windows and Mac users most likely want to download the precompiled binaries listed in the upper box, not the source code. The sources have to be compiled before you can use them. If you do not know what this means, you probably do not want to do it!

 The latest release (Friday 2017-04-21, You Stupid Darkness) <u>R-3.4.0.tar.gz</u>, read <u>what's new</u> in the latest version.

# OPEN SOURCE PROGRAMM R

- R is a free, non-commercial implementation of the S programming language (by AT&T Bell Laboratories)
- Free participation modular structure



# GRAPHICAL USER INTERFACE

But many people use a graphical user interface (GUI) or a integrated development interface (IDE).

For the following reasons:

- Syntax highlighting
- Auto-completion
- Better overview on graphics, libraries, files, ...

# Various text editors / IDEs

- Gedit with R-specific Add-ons for Linux
- Emacs and ESS (Emacs speaks statistics)- An extensible, customizable, free/libre text editor — and more.
- I use Rstudio!



#### An IDE that was built just for R

- Syntax highlighting, code completion, and smart indentation
- · Execute R code directly from the source editor
- · Quickly jump to function definitions



#### Bring your workflow together

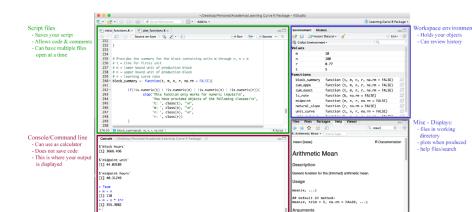
- Integrated R help and documentation
- Easily manage multiple working directories using projects
- Workspace browser and data viewer



## Powerful author

- Interactive debugger quickly
- Extensive package de
- Authoring with Swea

# RSTUDIO



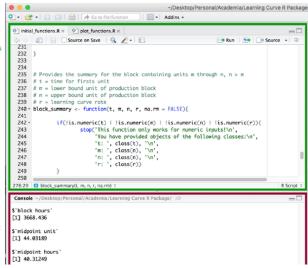
## RSTUDIO - SCRIPT AND CONSOLE

#### Script files

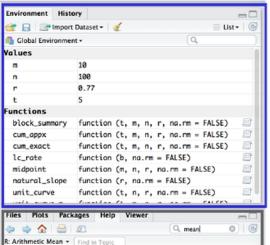
- Saves your script
- Allows code & comments
- Can have multiple files open at a time

#### Console/Command line

- Can use as calculator
- Does not save code
- This is where your output is displayed



## RSTUDIO - ENVIRONMENT AND HELP



## Workspace environment

- Holds your objects
- Can review history

## Misc - Displays:

- files in working directory
- plots when produced
- help files/search

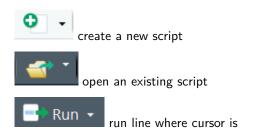
## Arithmetic Mean

Description

mean (base)

R Documentation

# IMPORTANT RSTUDIO BUTTONS



## R AS A CALCULATOR

## [1] NaN

```
3 + 2 / 10^2 # Uses PEMDAS convention (order of operations)
## [1] 3.02
3 + (2 / 10^2)
## [1] 3.02
(3 + 2) / 10^2
## [1] 0.05
1 /19~4 # scientific notation is used for large numbers
## [1] 7.67336e-06
1/0 # Undefined calculations
## [1] Inf
Inf - Inf
```

## EXERCISE: PREPARATION

- Check if R is installed on your computer.
- If not, download R and install it.
- Check if Rstudio is installed.
- If not install Rstudio.
- Start RStudio. Go to the console (lower left window) and write

## 3+2

 If there is not already an editor open in the upper left window, then go to the file menu and open a new script. Check the date with date() and the R version with sessionInfo().

## date()

## sessionInfo()

## EXERCISE: SEE WHERE THINGS HAPPEN

- Create a new .R script named my\_first\_script.R
- Write and execute the following code in the .R script and identify where in Rstudio the outputs can be found.

```
mtcars
?sum
hist(mtcars$mpg)
random_numbers <- runif(40)
history()</pre>
```

## R IS A OBJECT-ORIENTIENTED LANGUAGE

#### Vectors and assignments

- R is a object-orientiented language
- <- is the assignment operator</li>
- $b \leftarrow c(1,2)$  # create an object with the numbers 1 and 2
  - A function can be applied to this object:

```
mean(b) # computes the mean
```

## [1] 1.5

We can learn something about the properties of the object:

length(b) # b has the length 2

## [1] 2

sqrt(b) # the square root of b

## [1] 1.000000 1.414214

# FUNCTIONS IN BASE-PACKAGE

Function	Meaning	Example
str()	Object structure	str(b)
max()	Maximum	max(b)
min()	Minimum	min(b)
sd()	Standard deviation	sd(b)
var()	Variance	var(b)
mean()	Mean	mean(b)
median()	Median	median(b)

These functions only need one argument.

## FUNCTIONS WITH MORE ARGUMENTS

## OTHER FUNCTIONS NEED MORE ARGUMENTS:

Argument	Meaning	Example
quantile() sample()	90 % Quantile Draw a sample	quantile(b,.9) sample(b,1)

## quantile(b,.9)

## 90% ## 1.9

sample(b,1)

## [1] 2

# Examples - Functions with more than one argument

```
max(b); min(b)
## [1] 2
## [1] 1
sd(b); var(b)
## [1] 0.7071068
## [1] 0.5
FUNCTIONS WITH ONE ARGUMENT
mean(b)
## [1] 1.5
median(b)
## [1] 1.5
```

# EXERCISE: ASSIGNMENTS AND FUNCTIONS

Create a vector b with the numbers from 1 to 5 and calculate . . .

- the mean
- the variance
- the standard deviation
- the square root from the mean

# Overview commands

http://cran.r-project.org/doc/manuals/R-intro.html

## An Introduction to R

#### Table of Contents

#### **Preface**

- 1 Introduction and preliminaries
  - 1.1 The R environment
  - 1.2 Related software and documentation
  - 1.3 R and statistics
  - 1.4 R and the window system
  - 1.5 Using R interactively
  - 1.6 An introductory session
  - 1.7 Getting help with functions and features
  - 1.8 R commands, case sensitivity, etc.
  - 1.9 Recall and correction of previous commands
  - 1.10 Executing commands from or diverting output to a file
  - 1.11 Data permanency and removing objects

# EXERCISE: ECONOMIC ORDER QUANTITY MODEL

#### Economic order quantity

From Wikipedia, the free encyclopedia

In inventory management, economic order quantity (EOQ) is the order quantity that minimizes the total holding costs and ordering costs. It is one of the oldest classical production scheduling models. The model was developed by Ford W. Harris in 1913, but R. H. Wilson, a consultant who applied it extensively, and K. Andier are given credit for their in-depth analysis. [1]

## ECONOMIC ORDER QUANTITY MODEL

$$Q = \sqrt{\frac{2DK}{h}}$$

## Calculate Q where:

- D = 1000
- K = 5
- h = 0.25

## R DATA TYPES

 R supports a few basic data types: integer, numeric, logical, character/string, factor, and complex

## LOGICAL

```
- binary, two possible values represented by TRUE and FALSE
```

```
x \leftarrow c(3,7, 1, 2)
x > 2
```

## [1] TRUE TRUE FALSE FALSE

## x == 2

## [1] FALSE FALSE FALSE TRUE

## !(x < 3)

## [1] TRUE TRUE FALSE FALSE

## which(x > 2)

## [1] 1 2

# CHARACTER VECTORS

```
length(y)
## [1] 3
nchar(y)
## [1] 1 2 3
## [1] TRUE FALSE FALSE
## [1] FALSE FALSE FALSE
```

# OBJECT STRUCTURE

```
str(b) # b is a numeric vector
   num [1:2] 1 2
##
VARIABLE TYPE CHARACTER
a <- letters
length(letters)
## [1] 26
a[1:4]
## [1] "a" "b" "c" "d"
str(a)
## chr [1:26] "a" "b" "c" "d" "e" "f" "g" "h" "i" "j" "k" "l" "
```

# PROBLEMS WITH CHARACTER VECTOR

mean(b)

## [1] NA

```
## [1] 1.5
(b1 <- c(b, "a"))
## [1] "1" "2" "a"
mean(b1)
## Warning in mean.default(b1): argument is not numeric or logic</pre>
```

## COERCION

- All elements in a vector must be of the same type. R coerces the elements to a common type
- In the following case all elements are coerced to numeric.

```
x <- c(TRUE, FALSE, TRUE)
c(1.2,x)
```

```
## [1] 1.2 1.0 0.0 1.0
```

To character:

```
y <- c("2","3",".2")
c(1.2,y, x)
```

```
## [1] "1.2" "2" "3" ".2" "TRUE" "FALSE" "TRUE"
```

• The arithmetic operation works:

```
## [1] 2 1 2
```

# PERFORM THE COERCION

• Other times we need to perform the coercion

```
c(1.2,y)

## [1] "1.2" "2" "3" ".2"

c(1.2,as.numeric(y))

## [1] 1.2 2.0 3.0 0.2
```

# Information about Vectors

- Aggregator functions sum, mean, range, min, max, summary, table, cut, ...
- class(x) returns the type of an object.
- is.logical(x) tells us whether the object is a logical type. There is also is.numeric, is.character, is.integer
- is.null determines whether an object is empty, i.e. has no content.
   'NULL' is used mainly to represent the lists with zero length, and is often returned by expressions and functions whose value is undefined.

# Coerce objects from one to another

- as.numeric(x) we use the as-type functions to coerce objects from one type (e.g. logical) to another, in this case numeric.
- There are several of these functions, including as.integer, as.character, as.logical

```
x <- c("1",2,"one","1plus","2_and")
as.numeric(x)</pre>
```

```
## [1] 1 2 NA NA NA
```

# HOW TO GET HELP?

To get help in general:

help.start()

• Online documentation for most of the functions:

## help(name)

Use ? to get help.

#### ?mean

• example(lm) gives an example for a linear regression

example(lm)

## AGAIN, WE GET HELP WITH THE QUESTION MARK

## ?paste

Different sections in the help:

- Description
- Usage
- Arguments
- Value
- Author(s)
- See Also
- Examples

## VIGNETTES

- A vignette is a paper that present the most important functions of a package
- You get many reproducible examples
- Vignettes are a rather new tool, that is why not every package has a vignette

## browseVignettes()

• to get a vignette:

vignette("osmdata")

## AN EXAMPLE FOR A VIGNETTE - PACKAGE OSMDATA

https://cran.r-project.org/web/packages/osmdata/vignettes/osmdata.html

#### 1. Introduction

osmdata is an R package for downloading and using data from OpenStreetMap (OSM). OSM is a global open access mapping project, which is free and open under the ODbL licence (@OpenStreetMap). This has many benefits, ensuring transparent data provenance and ownership, enabling real-time evolution of the database and, by allowing anyone to contribute, encouraging democratic decision making and citizen science [@johnson\_models\_2017]. See the OSM wiki to find out how to contribute to the world's open geographical data commons.

Unlike the openStreetMap package, which facilitates the download of raster tiles, osmdata provides access to the vector data underlying OSM

osmdata can be installed from CRAN with

```
install.packages("osmdata")
```

and then loaded in the usual way:

library(osmdata)

## Data (c) OpenStreetMap contributors. ODbL 1.0. http://www.openstreetmap.org/copyright

The development version of osmdata can be installed with the devtools package using the following command:

devtools::install\_github('osmdatar/osmdata')

## Demos

for some packages you have demos:

```
demo() # shows all available demos
demo(package = "httr") # Show all demos in a package

# Run a specific demo:
demo("oauth1-twitter", package = "httr")
```

• if you run a demo, the code is shown in the console

```
demo(nlm)
```

## THE FUNCTION APROPOS

searches everything about the given string

## apropos("lm")

```
".lm.fit"
##
    [1] ".colMeans"
                                               "colMeans"
##
    [5] "contr.helmert"
                            "dummy.coef.lm"
                                               "getAllMethods"
                                                                   "K
##
    [9] "glm.control"
                            "glm.fit"
                                               "KalmanForecast"
   [13] "KalmanRun"
                            "KalmanSmooth"
                                               "kappa.lm"
   [17] "lm.fit"
                            "lm.influence"
                                               "lm.wfit"
   [21] "nlm"
                            "nlminb"
                                               "predict.glm"
                                                                   "p
##
   [25] "residuals.glm"
                            "residuals.lm"
                                               "summary.glm"
                                                                   " 5
##
```

# Search engine for the R-Site

RSiteSearch("glm")

## R Site Search



#### **Results:**

#### References:

- views: [glm: 11]
- vignettes: [ (can't open the index) ]
- **functions**: [glm: 4391]

Total 4402 documents matching your query.

1. R: Bias reduction in Binomial-response GLMs (score: 299)

## USAGE OF SEARCH ENGINES

- I use duckduckgo:
- just add "with R" at the end of any search. Or:

R-project + "what I want to know"

• this works of course for all search engines!



R-project + "what I want to know"





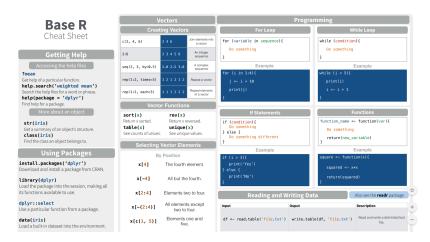
## Stackoverflow

- A searchable Q&A site oriented toward programming issues.
- Is not focused on R but many discussions on R
- Very detailed discussions



## A CHEATSHEET FOR BASE R

https://www.rstudio.com/resources/cheatsheets/



## More Cheatsheets

#### Regular Expressions



Basics of regular expressions and pattern matching in R by Ian Kopacka. Updated 09/16.

DOWNLOAD

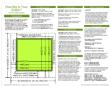
#### The leaflet package



Interactive maps in R with leaflet, Kejia Shi. Updated 05/17.

DOWNLOAD

#### How big is your graph?



Graph sizing with base R by by Stepher Simon, Updated 10/16.

DOWNLOAD

#### The eurostat package



R tools to access the eurostat databa by rOpenGov. Updated 03/17.

#### The survminer package



Elegant survival plots, by Przemyslav Biecek. Updated 03/17.

#### The simisc package



Transformation, by Daniel Lüdecke.
Updated 08/17.

## Quick R

- Always a page with examples and help concerning a topic
- Example: Quick R Getting Help



R Tutorial | R Interface | Data Input | Data Management | Statistics | Advanced Statistics | Graphs | Advanced Graphs

#### < R Interface

#### Getting Help

The Workspace

Input/Output

Packages

Graphic User Interfaces

**Customizing Startup** 

Publication Quality Output

**Batch Processing** 

Reusing Results

## **Getting Help**

Once R is installed, there is a comprehensive built-in help system. At the program's command prompt you can use any of the following:

help.start() # general help

help(foo) # help about function foo

?foo # same thing

apropos("foo") # list all functions containing string foo

example(foo) # show an example of function foo

# EXERCISE: Getting help

## Exercise on help

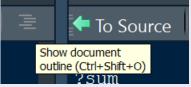
- Try the command ?which.min This opens a help page in the lower right window of RStudio. What does the function do?
- You must know the name of the function in order to open the help page as above. Sometimes you do not know the name of the R functions; then a **search engine** can often help you. Try, for example, to search the text R minimum vector.

## STRUCTURE YOUR CODE

# WORK WITH SECTIONS • In a Rscript you can use "Ctrl + Shift + R" to include a section • D:/gitlab/intor\_gesis\_summerschool - master - RStudio File Edit Code View Plots Session Build Debug Profile • Insert Section... Ctrl+Shift+R



- Use as many comments as possible
- Use shortcut "Ctrl + Shift + R" to insert a new section



## SAVE YOUR WORK

- When conducting research, keeping all of your code, data, and files in the same place is useful.
- Many journals now require that you make, e.g., your data and code publicly available.
- Now is the time to invest in file structures and versioning programs (e.g., Dropbox and Github).
- Save your script file often to prevent loss of your work.
- Also save your workspace in R in order to save time.
- If you do this, you will be able to load your console in the future as though you had already completed all of the operations that you ran from your script file.

## HOW TO LEARN AFTER THIS WORKSHOP

How to actually learn any new programming concept



## SHINY APP - INTRO R

## http://www.intro-stats.com/



## SOME LINKS TO READ ON

- Six reasons to use Rstudio.
- Why you should learn R first for data science
- RStudio Infoworld 2015 Technology of the Year Award Recipient!
- Why the R programming language is good for business?
- Have a look at R-bloggers
- Comparisson between python and R
- R and Stata Side-by-side
- AWESOME R
- 1000 R tutorials/Links
- Learn R by watching two-minute videos

#### R for stata users

 Oscar Torres-Reyna - Exploring Data and Descriptive Statistics (using R)

## FURTHER LINKS

Overview - how to get help in R



Getting Help with R

Download
CRAN

Helping Yourself

Before asking others for help, it's generally a good idea for you to try to help yourself. R includes extensive facilities for accessing documentation and searching for help. There are also specialized search engines for accessing information about R on the internet, and general internet search engines can also prove useful (see below).

- A list with HowTo's
- A list with the most important R-commands
- R-bloggers: a central hub of content from over 500 bloggers who provide news and tutorials about R.