Data Preparation

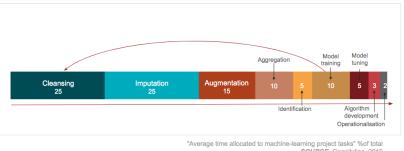
Rita P. Ribeiro Machine Learning - 2021/2022





Data Preparation

- The majority of time taken by any data mining project is spent in data preparation
 - · e.g. importing, manipulating, cleaning, transforming, augmenting



Data

What is Data?

Collection of data objects (cases) and their attributes (features)

- · Attribute: a property or characteristic of an object
 - · date, country, temperature, precipitation
- Object: described by a collection of attributes
- It can be structured (e.g. data table) or non-structured (e.g. text)
- It can have non-dependency or dependency between objects (e.g. time, space)

What is Data? (cont.)

Types of data sets

- Nondependency-oriented data
 - the cases do not have any dependencies between them
 - · examples: simple data tables, text
- Dependency-oriented data
 - implicit or explicit relationships between cases
 - examples: time series, discrete sequences, spatialtemporal data, network and graph data.

Data: Types of Attributes

- Categorical / Qualitative Attributes
 - Nominal: there is no relationship between the values
 - · name, gender, patient id
 - Ordinal: there is an order between the values, but no mathematical operation can be performed on them
 - size ∈ {small, medium, large}
- Numeric / Quantitative Attributes
 - Discrete: finite or countably infinite set of values for which differences are meaningful
 - temperatures in Celsius, calendar dates, event duration in minutes
 - Continuous: inifinite set of values that represent the absolute numbers
 - · number of visits to the hospital, distance, income

Data: Important Characteristics

- Dimensionality (i.e. number of attributes)
 - · high dimensional data brings several challenges
- Sparsity
 - presence attributes
- Resolution
 - · patterns depend on the scale
- Size
 - type of analysis may depend on size of data

Data Preparation

- Typically, data analysis tasks use source data sets stored in tabular format.
 - datasets are bi-dimensional structures (e.g. table)

- How can we import data from different sources and / or formats?
- How can we easily manipulate the data?
- How can we transform the data?

Data Wrangling

- Process of transforming and mapping data from one "raw" data form into another format appropriate for analytics.
- · Main steps
 - · discovering
 - structuring
 - · cleaning
 - · enriching
 - validating
 - publishing
- Goal: attain quality and useful data.

Data Wrangling in R

Data Objects

- Tidy data:
 - · every column is variable
 - · every row is an observation
 - · every cell is a single value
- Data objects: tibbles
 - int: integers.
 - db1: doubles, or real numbers.
 - chr: character vectors, or strings.
 - dttm: date-times (a date + a time).
 - lg1: logical, vectors that contain only TRUE or FALSE.
 - fctr: factors, i.e. categorical variables with fixed possible values.
 - date: dates.

tidyverse - R packages for Data Science

• tidyverse - R packages for Data Science



tidyverse - R packages for Data Science (cont.)

- readr: provides a fast and friendly way to read rectangular data (e.g. csv)
- tidyr: helps you create tidy data
- stringr: cohesive set of functions designed to make working with strings as easy as possible.
- forcats: provides a suite of tools that solve common problems with factors (categorical variables handled in R)
- dplyr: grammar of data manipulation
- ggplot2: grammar of graphics

Package readr: importing data

```
"dummy2.csv"

ID; Name; Height
23424; Ana; 1,60
11234; Charles; 1,73
77654; Susanne; 1,65
```

```
ds <- read_delim("dummy2.csv", delim = ";")
ds

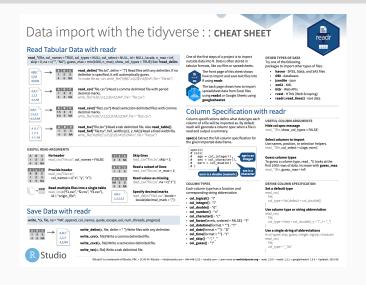
## # A tibble: 3 x 3
## ID Name Height
## <dbl> <chr> <dbl>
## 1 23424 Ana 160
## 2 11234 Charles 173
## 3 77654 Susanne 165
```

```
"dummy.txt" _______

ID, Name, Height
23424, Ana, ?
11234, Charles, 1.73
77654, Susanne, 1.65
```

```
ds <- read_csv("dummy.txt", na = "?")
ds

## # A tibble: 3 x 3
## ID Name Height
## <dbl> <chr> <dbl>
## 1 23424 Ana NA
## 2 11234 Charles 1.73
## 3 77654 Susanne 1.65
```





Package dplyr: data manipulation

- dplyr is very popular package in the R community mostly due to it greatly facilitating the manipulation of data
- Some of its features include:
 - · the most basic data manipulation operations are implemented;
 - handles multiple types of data structures (e.g. data frames, databases, ...);
 - but mostly, it's fast!

Package dplyr: data manipulation (cont.)

 tibble: a data frame table specifically tailored for the operations of dplyr;

```
library(dplyr)
data(iris)
ir <- as_tibble(iris)
glimpse(ir)

## Rows: 150
## Columns: 5
## $ Sepal.Length <dbl> 5.1, 4.9, 4.7, 4.6, 5.0, 5.4, 4.6, 5.0, 4.4, 4.9, 5.4, 4
## $ Sepal.Width <dbl> 3.5, 3.0, 3.2, 3.1, 3.6, 3.9, 3.4, 3.4, 2.9, 3.1, 3.7, 3
## $ Petal.Length <dbl> 1.4, 1.4, 1.3, 1.5, 1.4, 1.7, 1.4, 1.5, 1.4, 1.5, 1.5, 1
## $ Petal.Width <dbl> 0.2, 0.2, 0.2, 0.2, 0.2, 0.4, 0.3, 0.2, 0.2, 0.1, 0.2, 0
## $ Species <fct> setosa, setosa, setosa, setosa, setosa, setosa, setosa, setosa,
```

Package dplyr: basic operations

$$ds2 <- < operation > (ds1, ...)$$

- · filter: select a subset of rows
- select : select a subset of columns
- arrange : reorder the rows
- mutate : generate new columns
- summarize : summarize column values

These basic operations return a new object following the intended operation.

They do not change the object in the first parameter (the tibble)

Package dplyr: filter

filter(ds1, cond1, cond2, ...) returns the rows of the tibble ds1 satisfying all the conditions cond1, cond2, ...

```
filter(ir, Sepal.Length > 6, Sepal.Width > 3.5)
## # A tibble: 3 x 5
##
   Sepal.Length Sepal.Width Petal.Length Petal.Width Species
##
        <dh1> <dh1>
                          <dhl> <dhl> <fct>
## 1
        7.2 3.6 6.1 2.5 virginica
## 2 7.7 3.8 6.7 2.2 virginica
## 3 7.9
                  3.8 6.4 2 virginica
filter(ir, Sepal.Length > 7.7 | Sepal.Length < 4.4)</pre>
## # A tibble: 2 x 5
   Sepal.Length Sepal.Width Petal.Length Petal.Width Species
##
##
   <dhl> <dhl>
                          <dhl> <dhl> <fct>
## 1
        4.3 3
                          1.1 0.1 setosa
## 2 7.9 3.8 6.4 2 virginica
```

Package dplyr: select

```
select (ds1, col1, col2, ...) returns the columns col1, col2, ... of the tibble ds1
```

```
select (ir, Sepal.Length, Species)
## # A tibble: 150 x 2
## Sepal.Length Species
##
        <dbl> <fct>
## 1
        5.1 setosa
## 2
          4.9 setosa
## 3
     4.7 setosa
## 4
          4.6 setosa
## 5 5 setosa
          5.4 setosa
## 6
## 7
        4.6 setosa
. . . .
```

Package dplyr: select (cont.)

You can use select in a *negative* way, passing information concerning the columns that the user does not want to select.

Package dplyr: select (cont.)

If you have a certain number of variables that begin with the same name, you can select them all easily

```
select(ir, starts_with("Sepal"))
## # A tibble: 150 x 2
##
   Sepal.Length Sepal.Width
##
        <dbl>
               <dh1>
              3.5
## 1
       5.1
## 2
   4.9 3
## 3
   4.7 3.2
## 4
   4.6 3.1
## 5 5
            3.6
## 6 5.4 3.9
       4.6 3.4
```

Package dplyr: arrange

arrange (ds1, col1, col2, ...) re-arranges the rows of the tibble ds1 by the user input order (col1, col2, ...)

```
arrange(ir, desc(Sepal.Length), Sepal.Width)
## # A tibble: 150 x 5
##
    Sepal.Length Sepal.Width Petal.Length Petal.Width Species
##
         <dbl>
                 <dh1>
                           <dh1>
                                   <dhl> <fct>
## 1
         7.9
                 3.8
                            6.4
                                     2 virginica
## 2
        7.7 2.6 6.9
                                     2.3 virginica
## 3
         7.7
                 2.8
                            6.7
                                     2 virginica
        7.7
## 4
                 3
                            6.1 2.3 virginica
        7.7 3.8
## 5
                            6.7 2.2 virginica
## 6
        7.6 3
                            6.6 2.1 virginica
## 7
          7.4 2.8
                           6.1 1.9 virginica
. . . .
```

Package dplyr: mutate

mutate (ds1, newcol1, newcol2, ...) adds new columns (newcol1, newcol2, ...) to the tibble ds1. It does not change the original data.

```
mutate(ir, sr = Sepal.Length/Sepal.Width, pr = Petal.Length/Petal.Width)
## # A tibble: 150 \times 7
##
    Sepal.Length Sepal.Width Petal.Length Petal.Width Species
                                                 sr
                                                     pr
##
         <dh1>
                  <dh1>
                           <dh1>
                                    <dbl> <fct> <dbl> <dbl> <dbl>
## 1
          5.1
                 3.5
                            1.4
                                    0.2 setosa 1.46 7
## 2
         4.9 3
                           1.4 0.2 setosa 1.63 7
## 3
          4.7 3.2
                            1.3
                                    0.2 setosa 1.47 6.5
        4.6 3.1 1.5 0.2 setosa 1.48
## 4
                                                   7.5
                 3.6 1.4 0.2 setosa 1.39 7
## 5
## 6
       5.4 3.9 1.7 0.4 setosa 1.38 4.25
## 7
          4.6
                3.4
                          1.4
                                  0.3 setosa 1.35 4.67
```

Package dplyr: summarize

summarize(ds1, sumF1, sumF2, ...) summarizes the rows in
the tibble data using the user-provided functions sumF1, sumF2, ...

```
summarise(ir, avgPL = mean(Petal.Length), varSW = var(Sepal.Width))

## # A tibble: 1 x 2

## avgPL varSW

## <dbl> <dbl> <dbl>
## 1 3.76 0.190
```

Package dplyr: combining operations

dplyr allows for the combination of basic operations in the same call

Package dplyr: combining operations (cont.)

However, composing such functions can become very hard to understand (and code...)

```
arrange(select(filter(mutate(ir, sr = Sepal.Length/Sepal.Width),
   sr > 1.6), Sepal.Length, Species, Species, desc (Sepal.Length))
## # A tibble: 103 \times 2
##
     Sepal.Length Species
##
          <dbl> <fct>
## 1
                 setosa
## 2
             4.9 setosa
## 3
     4.5 setosa
## 4
             7 versicolor
## 5 6.9 versicolor
           6.8 versicolor
          6.7 versicolor
```

Package dplyr: chaining operator

- To provide an easy solution for the combination of dplyr operations, one can use the chaining operator (or pipe) %>%
- If using this operator, you only need to declare the tibble in the first function call
- The chaining operator tells the following operation that the result of the former operation will be the tibble to use
- x %>% f(y) becomes f(x,y)

Package dplyr: chaining operator (cont.)

```
mutate(ir, sr = Sepal.Length/Sepal.Width) %>%
   filter(sr > 1.6) %>%
   select (Sepal.Length, Species) %>%
   arrange (Species, desc (Sepal.Length))
## # A tibble: 103 \times 2
##
     Sepal.Length Species
##
            <dbl> <fct>
## 1
             5 setosa
## 2
           4.9 setosa
## 3
      4.5 setosa
## 4
             7 versicolor
## 5
     6.9 versicolor
## 6
           6.8 versicolor
## 7
     6.7 versicolor
## 8
           6.7 versicolor
## 9 6.7 versicolor
## 10
        6.6 versicolor
## # ... with 93 more rows
```

Package dplyr: group_by

group_by (ds1, crit1, crit2, ...) groups rows of the tibble
ds1 according to user-input criteria crit1, crit2, ...

```
sps <- group_by(ir, Species)</pre>
sps
## # A tibble: 150 x 5
## # Groups: Species [3]
##
   Sepal.Length Sepal.Width Petal.Length Petal.Width Species
##
        <dh1> <dh1>
                     <dbl> <dbl> <fct>
        5.1 3.5 1.4 0.2 setosa
## 1
## 2
        4.9
               3
                         1.4 0.2 setosa
   4.7 3.2 1.3 0.2 setosa
## 3
        4.6 3.1
                         1.5
## 4
                                0.2 setosa
## 5 5 3.6 1.4 0.2 setosa
## 6
      5.4 3.9 1.7 0.4 setosa
. . . .
```

Package dplyr: group_by (cont.)

You can apply summarize to sub-groups.

Package tidyr: basic operations

- complete: make implicit missing values explicit
- drop_na: make explicit missing values implicit
- fill: replace missing values with next/previous value
- replace_na: replace missing values with a known value
- pivot_longer: "lengthens" data, increasing the number of rows and decreasing the number of columns.
- pivot_wider: "widens" data, increasing the number of columns and decreasing the number of rows.

```
df \leftarrow tibble(x = c(1, 2, NA), y = c("a", NA, "b"))
  df
  ## # A tibble: 3 x 2
  ## x y
  ## <dbl> <chr>
  ## 1 1 a
  ## 2 2 <NA>
  ## 3 NA b
                                      df %>%
                                        replace_na(list(x = 0,
                  df %>%
df %>%
                     drop na(x)
                                            v = "?"))
  drop na()
                  ## # A tibble: 1 x 2
                  ## x y
                                    ## x v
##
 X V
                  ## <dbl> <chr> ## <dbl> <chr>
## <dbl> <chr>
                  ## 1 1 a
                                     ## 1 1 a
## 1 1 a
                   ## 2 2 <NA>
                                     ## 2 2 ?
                                      ## 3 0 b
```

Dataset: Pew religion and income survey with nr of respondees with an income range

```
relia income
## # A tibble: 18 x 5
## religion
                          `<$10k` `$10-20k` `$20-30k` `$30-40k`
##
     <chr>
                            <dbl>
                                     <dbl>
                                              <dbl>
                                                       <db1>
  1 Agnostic
                               27
                                       3.4
                                                 60
                                                         81
##
   2 Atheist
                               12
                                     27
                                                37
                                                         52
  3 Buddhist
                               2.7
                                       2.1
                                                3.0
                                                         34
##
## 4 Catholic
                                       617
                                               732 670
                             418
## 5 Don't know/refused
                             1.5
                                       14
                                                1.5
                                                        1.1
##
  6 Evangelical Prot
                            575
                                       869
                                           1064
                                                        982
## 7 Hindu
                                                          9
## 8 Historically Black Prot 228
                                                         238
                                       2.4.4
                                                236
   9 Jehovah's Witness
                                                2.4
                             2.0
                                       2.7
                                                         2.4
## 10 .Tewish
                              19
                                       19
                                                25
                                                        25
## 11 Mainline Prot
                              289
                                       495
                                                619
                                                         655
## 12 Mormon
                               2.9
                                        40
                                                48
                                                         51
. . . .
```

Dataset: 2017 American Community Survey with median yearly income and median monthly rent estimates and margin of error

```
us rent income
## # A tibble: 104 \times 5
##
    GEOID NAME variable estimate
                                 moe
    <chr> <chr> <chr> <chr> <chr>
  1 01
        Alabama income
                          24476
                               136
## 2.01
      Alabama rent
                            747 3
## 3 02
      Alaska income
                          32940 508
## 4 02
       Alaska rent
                          1200 13
## 5 04
      Arizona income
                           27517 148
## 6 04
      Arizona rent
                           972
## 7 05
      Arkansas income
                           23789
                                165
```

```
us rent income %>%
   pivot_wider(names_from = variable, values_from = c(estimate, moe))
## # A tibble: 52 x 6
## GEOID NAME
                             estimate_income estimate_rent moe_income moe_re
  <chr> <chr>
                                     <dh1>
                                                  <db1>
                                                           <dbl>
##
                                                                    <db
## 1 01 Alabama
                                     24476
                                                   747
                                                             136
## 2 02
       Alaska
                                     32940
                                                             508
## 3 04
       Arizona
                                     27517
                                                   972
                                                             148
## 4 05 Arkansas
                                     23789
                                                 709
                                                             165
## 5 06
       California
                                     29454
                                               1358
                                                             109
## 6 08
       Colorado
                                     32401
                                                             109
                                                  1125
## 7 09 Connecticut
                                     35326
                                               1123
                                                             195
## 8 10 Delaware
                                     31560
                                                  1076
                                                             247
## 9 11
        District of Columbia
                                  43198
                                               1424
                                                             681
## 10 12 Florida
                                     25952
                                                  1077
                                                              7.0
## # ... with 42 more rows
```

tidyverse: notation remarks

- %>% is the chaining operator or pipe: x %>% f(y) becomes f(x,y)
- . represents the previous value in the chain, i.e. x % % f(.) becomes f(x)
- ~ is used for anonymous functions. i.e. function(x) x + 2 can be written as
 - $\tilde{\ }$.x + 2, where .x represents the first argument of the function
 - ~ . + 2, in case the first argument is the previous value in the chain

R references for Data Wrangling

- R for Data Science, Hadley Wickham and Garrett Grolemund (2017)
- More details on these packages from tidyverse and other packages: RStudio Cheatsheets

Data Quality

Why?



Data Quality

- The raw format of real data is usually widely variable as values may be missing, insconsistent across different data sources, erroneous.
- Poor data quality poses several challenges to the effective data analysis

Example:

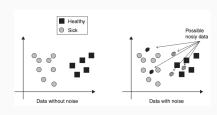
- A classification model for predicting a client's loan risks is built using poor data
 - · credit-worthy candidates are denied loans
 - loans are given to individuals that default

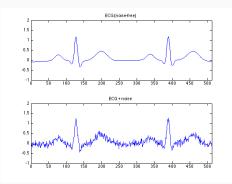
Data Quality (cont.)

- What are the kinds of data quality problems?
- · How can we detect problems with the data?
- · What can we do about these problems?
- Examples of data quality problems:
 - · Noise and outliers
 - · Missing values
 - Duplicate data
 - Incosistent or incorrect data

Noise

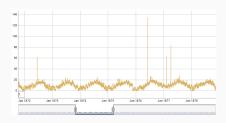
- Noise may refer to irrelevant or useless information
- It can be caused by incorrect or distorted measurements
- It can also be caused by the proper variability of the domain





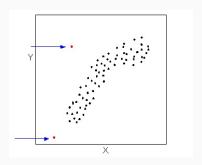
Outliers

- Outliers are data objects with characteristics that are considerably different than most of the other data objects in the data set
- Case 1: outliers are noise that interferes with data analysis
 - 130° C value for air temperature



Outliers (cont.)

- Case 2: outliers are the goal of our analysis
 - · credit card fraud, intrusion detection



· What are the causes?

Missing Values

- Missing Completely at Random (MCAR)
 - missing value is independent of observed and unobserved data
 - · there is nothing systematic about it
 - e.g. a lab value because a lab sample was processed improperly
- Missing at Random (MAR)
 - missing value is related to observed data, not to unobserved data.
 - there may be something systematic about it
 - e.g. missing income value may depend on the age
- Missing Not at Random (MNAR)
 - missing value is related to unobserved data of the variable itself
 - informative / non-ignorable missingness
 - e.g. a person did not entered his/her weight in a survey

Missing Values (cont.)

Solutions:

- remove observations with missing values, i.e. consider only complete cases
 - · critical if there are meany observations with missing values
- ignore missining values in the analytical phase
 - use methods that are inherently designed to work robustly with missing values
- · make estimates to fill the missing values imputation
 - the most common value of the attribute (e.g. mean, mode); based on other(s) attribute(s); more sophisticated methods
 - it might introduce bias in data and affect the results

Duplicates

- Data set may include data objects that are duplicates, or almost duplicates of one another
 - · Major issue when merging data from heterogeneous sources
- Examples
 - · Same person with multiple email addresses
- It is necessary a process of dealing with duplicate data issues
 - When should duplicate data not be removed?

Inconsistent or Incorrect Data

- · This the hardest type of data quality issues to detect
- · It may depend on expert domain knowlege
- Examples:
 - 4/11/2000: Nov. 4th or April, 11th?
 - author name in a publication (e.g. John Smith, J. Smith, Smith J.)
 - a city called Shanghai in the United States

References

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