



Telecom Networks - Vision 2020

LCU 2013

Our vision: Mobile networks are able to deliver one Gigabyte of personalized data per user per day profitably

Key requirements for networks towards 2020...

Support up
to 1000 times
more
capacity



Reduce
latency to
milliseconds



Flatten total
energy
consumption



Reinvent
Telcos for
the cloud



...for profitability and a quantum leap in flexibility

The thirst for mobile data will continue to grow exponentially

Support up to
1000 times
more capacity



3D, high- and
ultra-high
definition screens



Video integrated
everywhere



Digital universe
continues to grow
exponentially



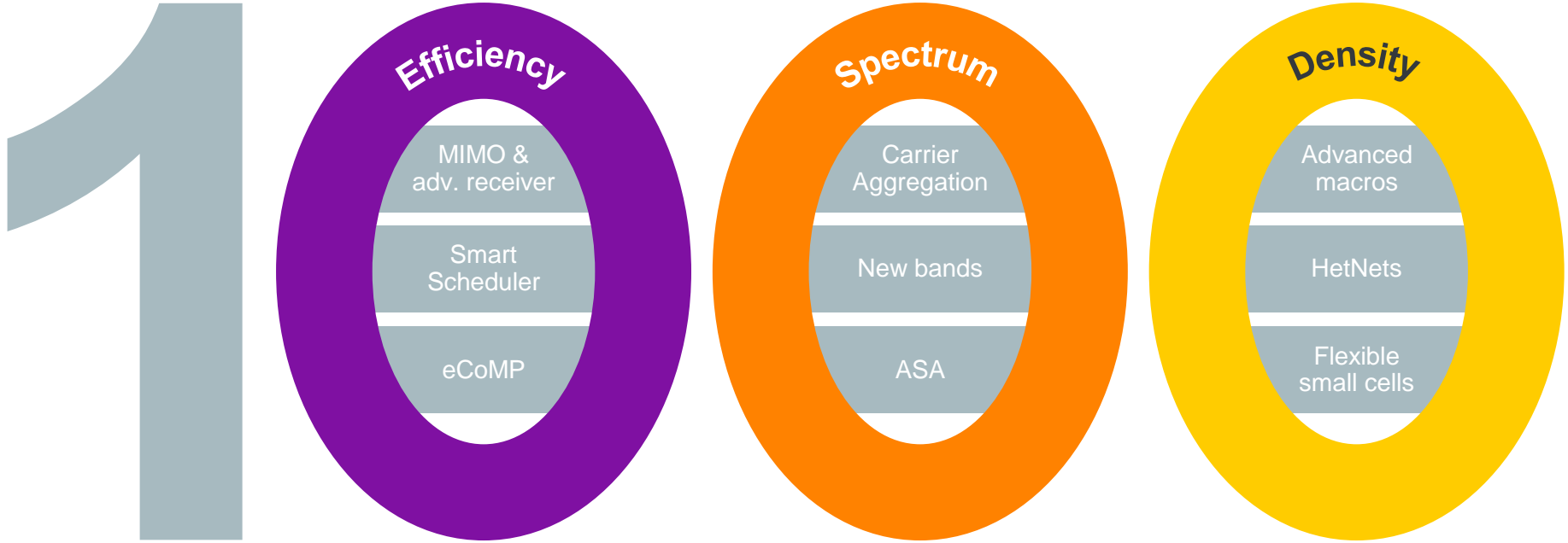
Everything from
and on the cloud



Billions of
connected
objects



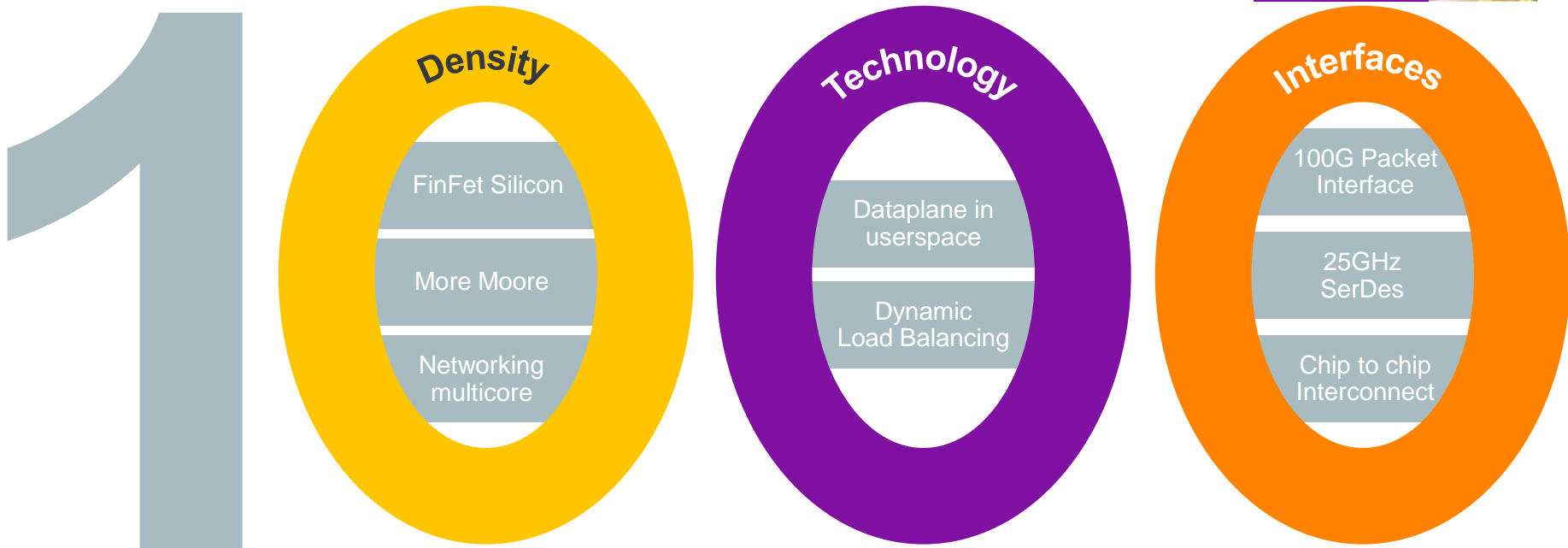
Paving the way to support up to...



... times more capacity in radio

Creating connections to support

Support up to
1000 times
more capacity

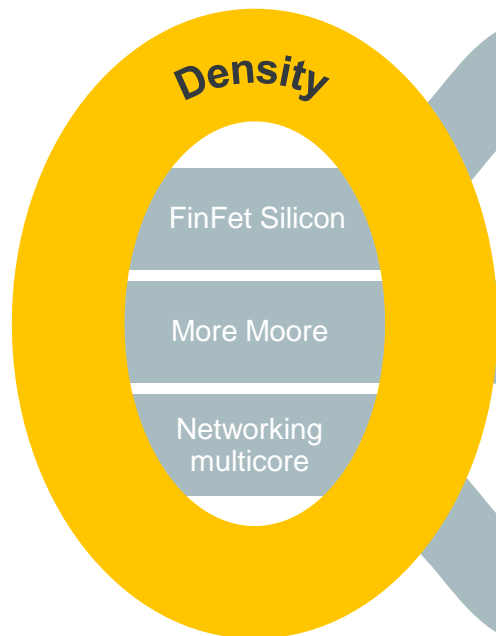


... times more capacity in core

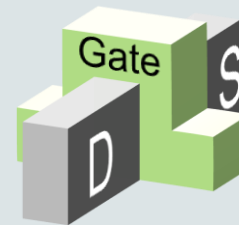


Era for dense 3D technologies emerging

Support up to
1000 times
more capacity



**True 3D Transistor Build -
Leakage current
Minimization**



**No foreseeable end to
Moore's law**

2011

22nm

2013

14nm

2015+

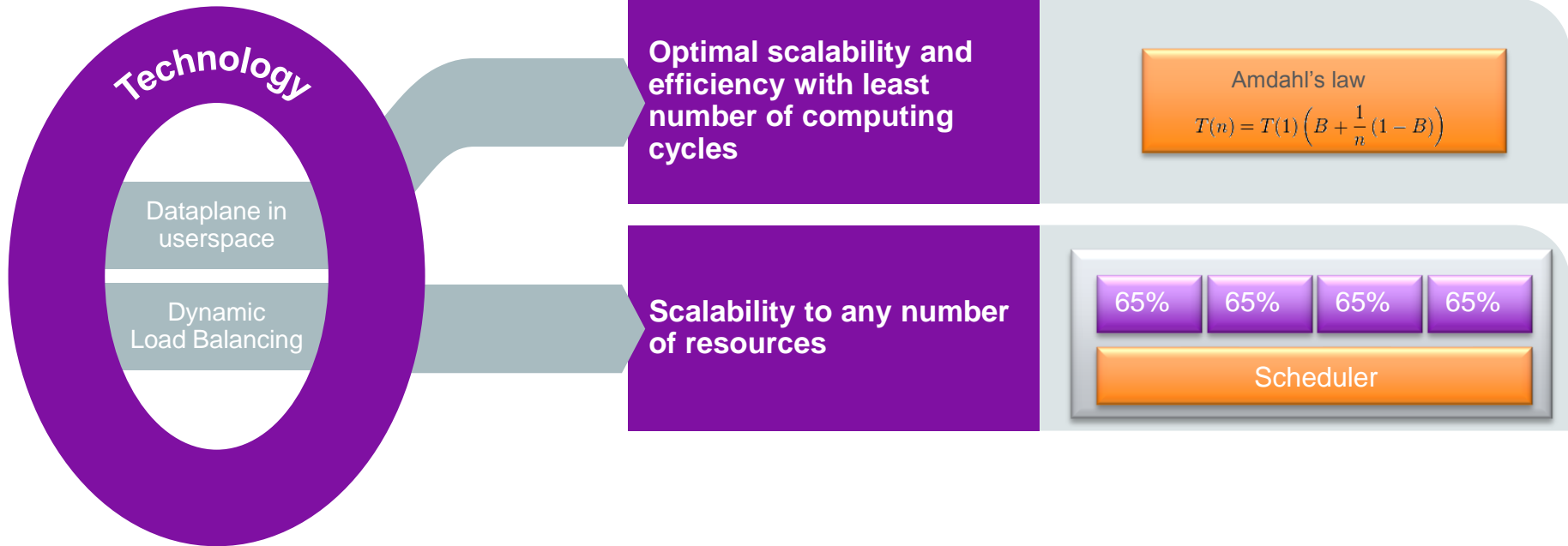
10nm 7nm

**More cores, more
memory, more
programmable HW
acceleration**



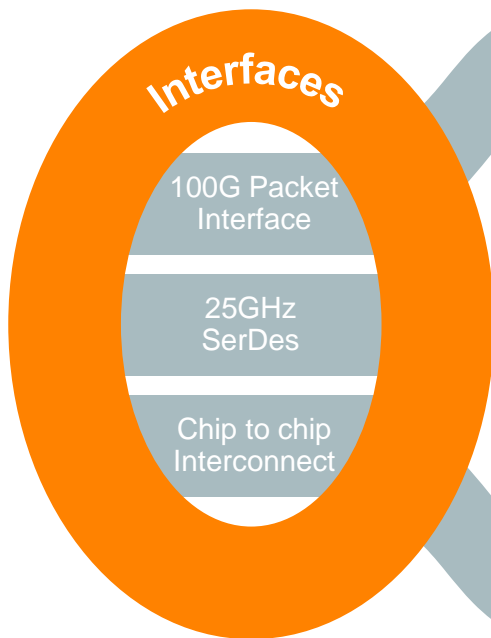
Technology advancement in SW engineering

Support up to
1000 times
more capacity



Ever increasing need for bandwidth

Support up to
1000 times
more capacity



Up to 100Gbit/s and
beyond



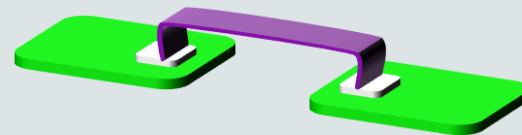
Least amount of
connections in high speed
interfaces

Serializer



De-
serializer

Controlled transmission
line conditions for line
drivers and loads

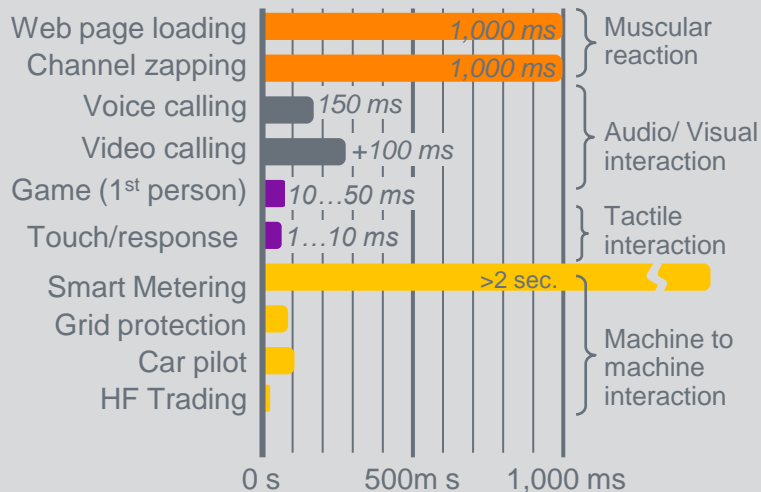


Future real-time applications will demand network latency of single digit milliseconds

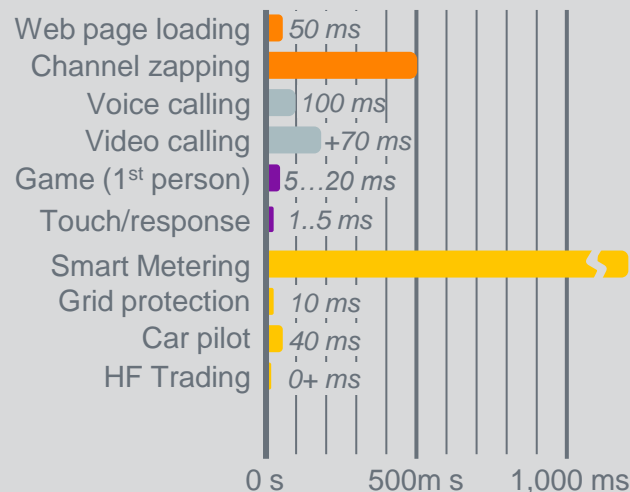
Reduce
latency to
milliseconds



E2e latency requirements expected by users



Network latency requirements



Network capabilities will constrain application's implementation options,
but finally applications will have some minimum requirements

Reduce latency to milliseconds

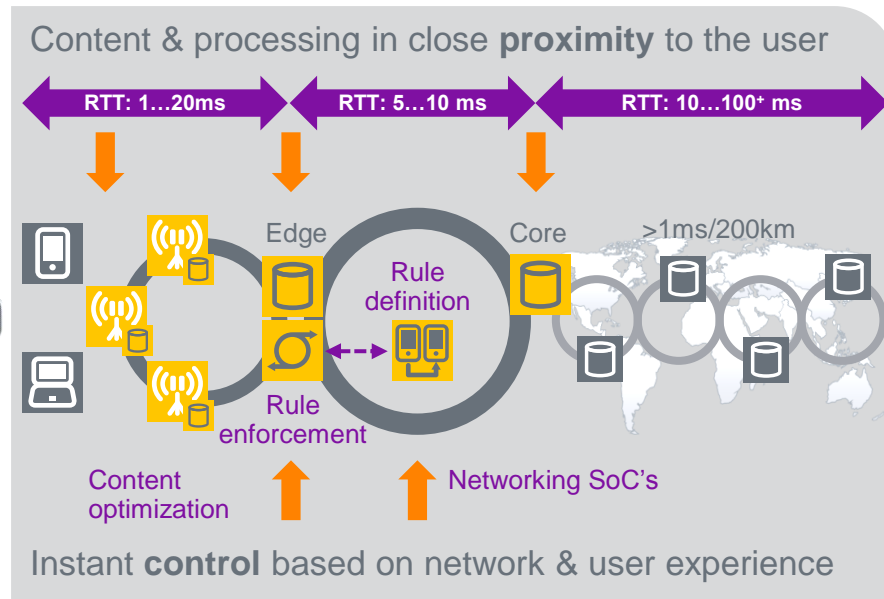
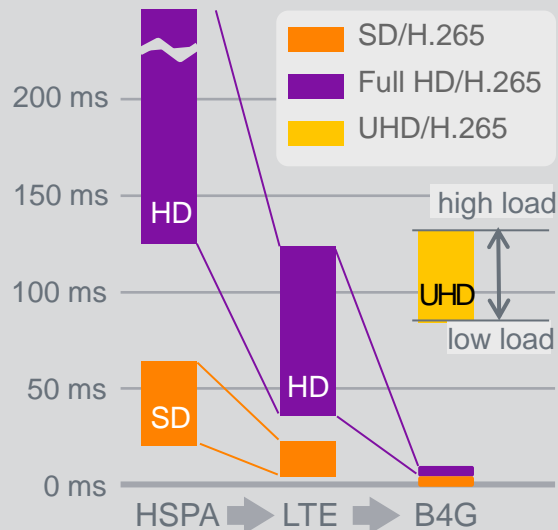
- Bandwidth, Proximity, Control

Reduce
latency to
milliseconds



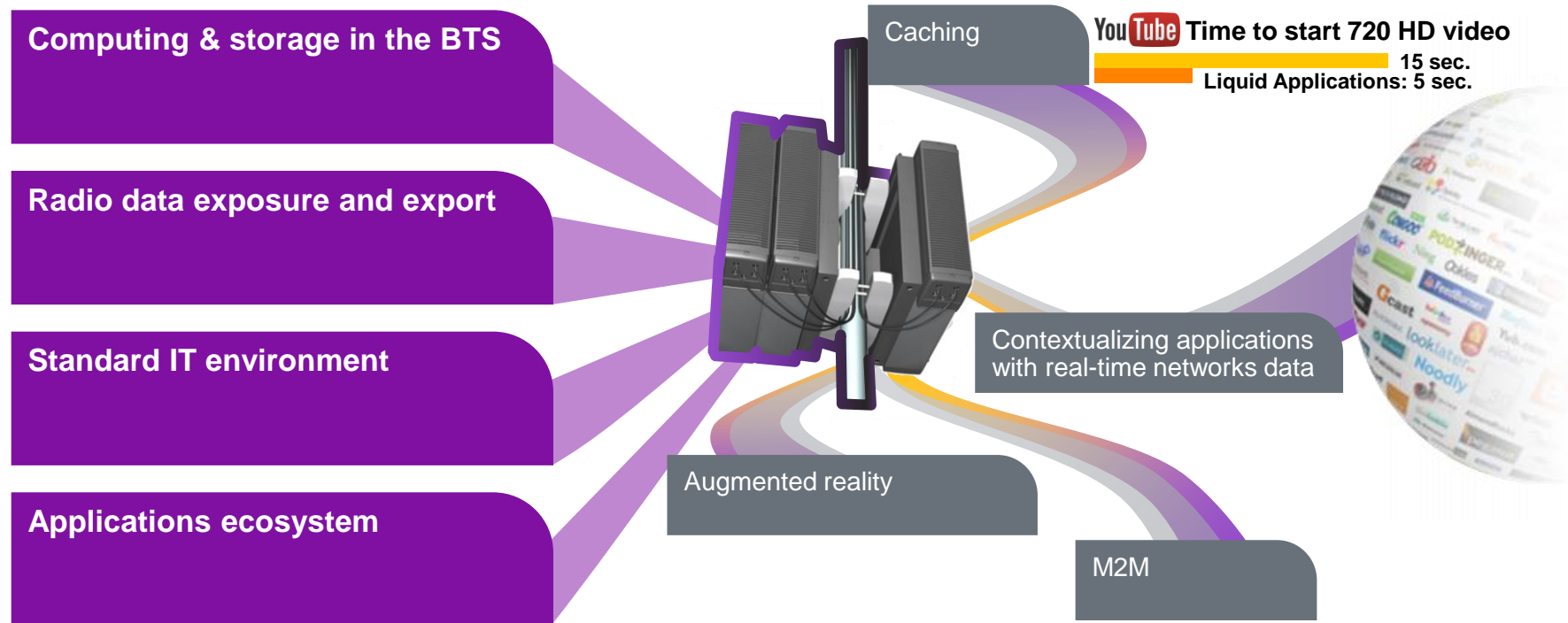
Sufficient **bandwidth** for media-rich, delay-sensitive applications

Average time to load a video frame



Edge services for a wealth of rich low latency applications

Reduce
latency to
milliseconds



Cloud Computing

- Programmable, SW-defined datacenter
- Decoupling of HW and SW
- Business Agility
- IaaS, PaaS and SaaS*
- Fast and growing open source ecosystem
- Open source

Software Defined Networking

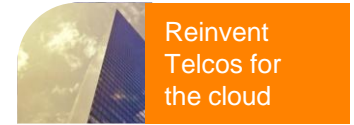
- Network abstraction
- Decoupling of control and data planes
- Centralized control, overlay networks
- Programmable and open API
- Support for variety of platforms
- Open source

Network Functions Virtualization

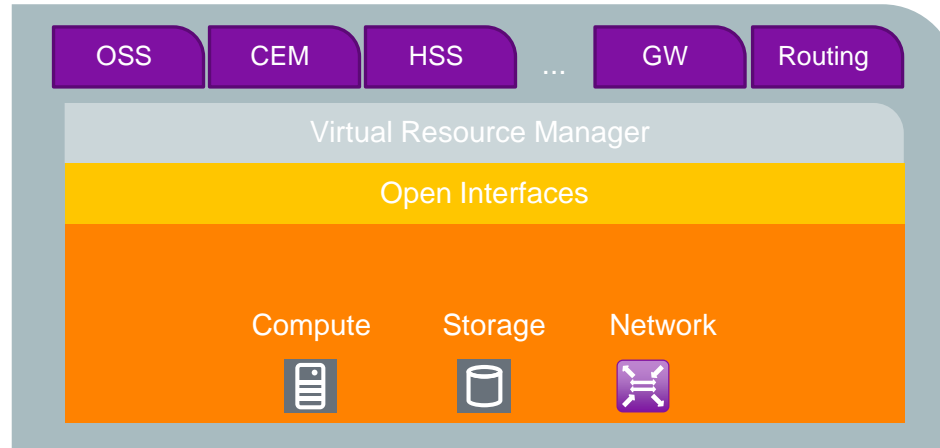
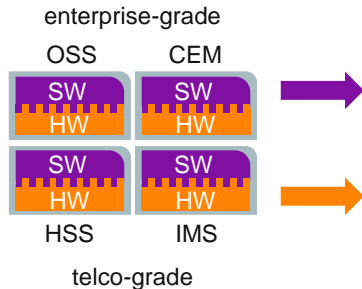
- Network Functions running on standard IT hardware
- Decoupling of HW and SW
- Use of IT virtualization technology
- Higher degree of automation and flexibility
- ETSI ISG

*) IaaS, PaaS and SaaS: Infrastructure-, Platform-and Software-as-a-Service

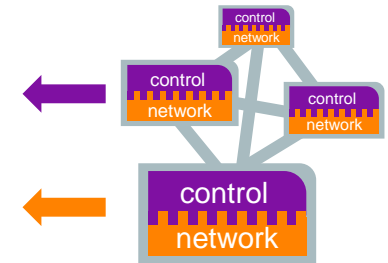
Leveraging cloud computing paradigms to create a software defined, programmable infrastructure



Cloud principle decoupling SW and HW



SDN principle decoupling control and network



A combination of measures is needed to reduce network energy consumption

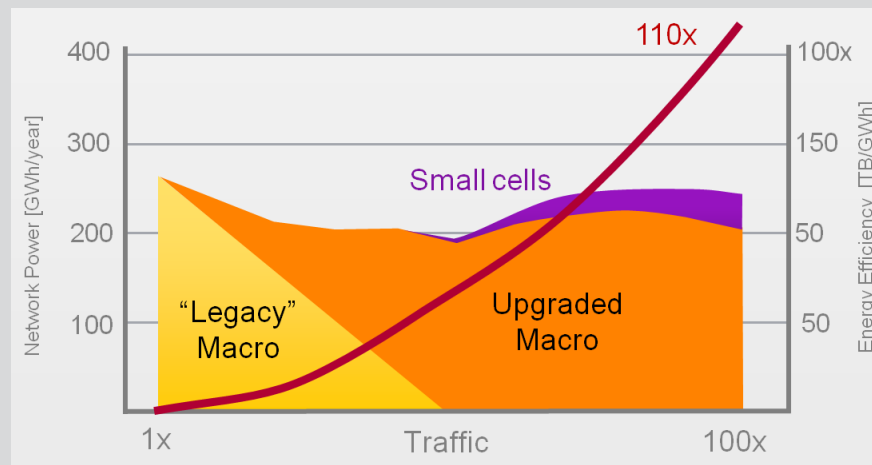


Energy efficiency by new silicon technology and optimised processing

High **resource utilization** will be a key contributor to increased energy efficiency

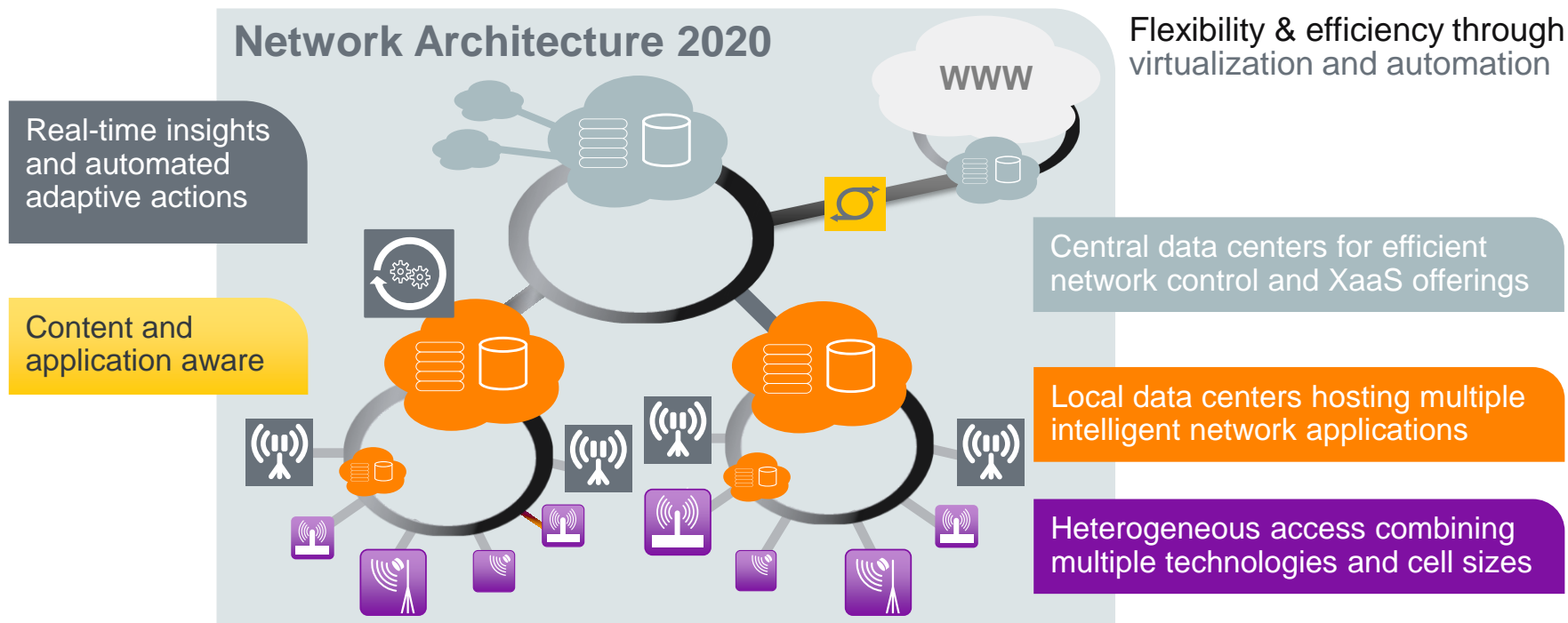
Energy efficiency comes with **network modernization** – phase out of legacy technologies needed

Energy efficiency can beat Traffic Growth



Source: NSN analysis, example radio access deployment scenario with 20k Macro sites, 30m subscribers, 200MB/month/user initial traffic. 5 years equipment lifetime and rollout of key technology improvements & small cells.

Networks need to undergo a fundamental transformation



Remain profitable and achieve a strong competitive positioning

Support up to
1000 times
more capacity



to support
the growing
demand

Reduce
latency to
milliseconds



to enable
real-time
user
experience

Reinvent
Telcos for
the cloud



to get the
required
lean agility

Flatten total
energy
consumption



for improved
efficiency and
sustainability



We are future ready
to bring our vision to
reality

**1GB of personalized
data per user per day
profitably**