- DateLife: leveraging databases and analytical tools to reveal the dated Tree of Life
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17 Abstract

Time of evolutionary origin is fundamental for research in the natural sciences, as well as for 18 education, science communication and policy. Despite an increased availability of fossil and 19 molecular data, and time-efficient analytical techniques, achieving a high-quality 20 reconstruction of time of evolutionary origin as a phylogenetic tree with branch lengths 21 proportional to absolute time (chronogram), is still a difficult and time-consuming task for a 22 majority of interested parties. Yet, the amount of published chronograms has increased 23 significantly in the past two decades, and a non-negligeable proportion of these data have been steadily accumulating in public, open databases such as TreeBASE and Open Tree of Life, exposing a wealth of expertly-curated and peer-reviewed data on time of evolutionary origin in a programatic and reusable way, for a large quantity and diversity of organisms. 27 This trend results from intensive and localized efforts for improving data sharing practices, as well as incentivizing open science in biology. Despite these trends, accessibility to state-of-the-art knowledge on time of evolutionary origin is still reduced.

Here we present datelife, a service implemented as an R package and an Rshiny website application available at www.datelife.org/query/, that provides functionalities for efficient and easy finding, summary, reuse, and reanalysis of expert, peer-reviewed, public data on time of evolutionary origin.

The main workflow of datelife is to construct a chronogram for any given combination of taxon names, by searching a local chronogram database constructed and curated from the Open Tree of Life (OpenTree), which incorporates phylogenetic data from the TreeBASE database as well. We implement and test methods for summarizing time data from multiple source chronograms using supertree and congruification algorithms.

Additionally, time data extracted from source chronograms can be used as secondary calibration points to add branch lengths proportional to absolute time to a tree topology using alternative dating methods.

- Summary and newly generated trees are potentially useful to evaluate evolutionary
- 44 hypothesis in different areas of research in biology. How well this chronograms work for this
- <sup>45</sup> purpose still needs to be tested.
- datelife will be useful to increase awereness on the existing variation in expert time
- of divergence data, and might foster exploration of the effect of alternative divergence time
- 48 hypothesis on the results of analyses, providing a framework for a more informed
- interpretation of evolutionary results.
- 50 Keywords: Tree; Phylogeny; Scaling; Dating; Ages; Divergence times; Open Science;
- 51 Congruification; Supertree; Calibrations; Secondary calibrations
- Word count: 3670

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54 Introduction

In the natural sciences, absolute time of evolutionary origin of lineages is represented 55 graphically as a phylogeny with branch lengths proportional to geologic time, also known as 56 a chronogram. Notably, building a chronogram is not an easy task. First, it requires 57 obtaining and curating genetic data to construct an homology hypothesis as a genetic alignment; then, it is important to carefully choose and apply the software that will use the alignment to reconstruct an evolutionary hypothesis in the form of a phylogeny; thirdly, calibrations, i.e., independent age data points from the fossil record or other suitable geologic events have to be obtained from the literature or by going into the field; next, calibrations have to be carefully placed on the reconstructed phylogeny, demonstrating a biological and geological understanding of their limits and applicability; finally, the appropriate software and model of evolution to estimate ellapsed time since evolutionary events on the phylogeny has to be chosen and applied. In sum, building chronograms require specialized biological training and a non-negligible amount of human, time and monetary resources.

Because of their importance for biological research, chronograms are constantly being built by experts in the field, and have been published in a steady increase for the last two decades, amounting to around four thousand individual chronograms published in peer-reviewed journals (Kumar, Stecher, Suleski, & Hedges, 2017). Chronograms represent key knowledge for the study of natural processes in many areas of scientific research, from developmental to conservation biology (Felsenstein, 1985; Campbell O. Webb, 2000), from historical biogeography to species diversification (Morlon, 2014; Posadas, Crisci, & Katinas, 2006). As such, the state-of-the-art scientific data on time of evolutionary origin that has already been produced and curated could be leveraged with beneficial results, and there has been an urge for promoting, normalizing, and facilitating reuse of scientific data for research and education (Stoltzfus et al., 2013; Campbell O. Webb & Donoghue, 2005). We identify

that any tool for efficient reuse of state-of-the-art scientific data should have a versioned, open and fully public database storing information in a computer readable format (Vos et al., 2012), an automatised and programatic way of accessing the data (Stoltzfus et al., 2013), 81 and straightforward means of comparing and summarizing data as needed by the user [@]. 82 The DateLife project was born as a prototype tool aiming to provide these services, and was developed over a series of hackathons at the National Evolutionary Synthesis Center, NC, USA (Stoltzfus et al., 2013). Here we present the full implementation of DateLife, available as an R package datelife and as a website application with a graphical user interface at www.datelife.org/query/. The current implementation of the datelife R package is 87 available on CRAN [@] and features an algorithm for automatic curation and maintenance of an open database of chronograms pulled from OpenTree's public repository (McTavish et al., 2015), and methods to summarize and compare source chronograms

## Description of the R package

The general datelife workflow is shown in figure 1, briefly:

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- 1. It starts with an input consisting of at least two taxon names, which can be provided in two different forms: as a comma separated character string, or as tip labels on a tree. If input is a tree, it can be provided as a classic newick character string (Archie et al., 1986), or as a "phylo" R object (Paradis, Claude, & Strimmer, 2004). The input tree is not required to have branch lengths.
- 2. Input taxon names are processed to detect, correct and standardize name misspellings 98 and typos, variant spellings and authorities, and nomenclatural synonyms to a single taxonomic standard. To do this, datelife implements the Taxonomic Name 100 Resolution Service [TNRS; Boyle et al. (2013)] provided by OpenTree (OpenTreeOfLife et al., n.d.). TNRS increases the probability of correctly finding the 102 input taxon names in the chronogram database. 103
  - 3. The current version of datelife only accepts scientific taxonomic names as input.

- Names can belong to any taxonomic group or binomial specific. If an input taxon name belongs to an "inclusive" taxonomic group, i.e., a taxon above the species level, such as genus, family, etc.), datelife has two alternative behaviors defined by the "get species from taxon" flag. If the flag is active, datelife retrieves all species names within the "inclusive" taxonomic group and adds them to the input. If the flag is inactive, datelife will drop the "inclusive" taxon names from input.
- 4. The cleaned input taxon names are saved as a special R object (of a newly defined class datelifeQuery) that contains the processed names, the corresponding taxonomic id numbers, and the topology of theinput tree if any was provided. The datelifeQuery object is used next to search the chronogram database.
- 5. Chronograms with at least two matching input taxon names are identified and pruned down to preserve only input taxon names as tips. Then, each pruned chronogram is transformed to a patristic distance matrix. This format facilitates and greatly speeds up all downstream analyses and summaries. The matrices are associated to the citation of the original study and stored as an R object of class datelifeResult.
- 6. At this point, various summary data can be obtained to inform decisions for the next steps of the analysis workflow. Types of summary information provided are: a) all pruned source chronograms, b) age of the MRCA (most recent common ancestor) of the pruned source chronograms, c) citations of studies where pruned source chronograms were originally published, d) a summary table with all of the above, e) a single summary chronogram of all or a subset of pruned source chronograms, f) a report of successful matches of input taxon names across pruned source chronograms, and g) the single pruned source chronogram with the most matching input taxon names.
- 7. To construct summary trees we use a fixed topology, either provided by the user, taken from the literature or obtained from expert phylogenetic information, such as the OpenTree synthetic tree. Then we summarize source chronograms into a single patristic distance matrix using a method chosen by the user. Summarizing method options

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- available include Super Distance Matrix method (SDM, Criscuolo, Berry, Douzery, & Gascuel, 2006) and any summary statistics such as median, minimum andmaximum ages. Finally, datelife applies the summarized time distances as node calibrations to date the given topology with BLADJ (Campbell O. Webb & Donoghue, 2005).
  - 8. If there is no information available for any input taxon name, users can also create both age and phylogenetic data for the missing branches with a variety of algorithms.
  - 9. Users can save all source and summary chronograms in formats that permit reuse and reanalyses (newick and R "phylo" format), as well as view and compare results graphically, or construct their own graphs using datelife's graphic generation functions.

The datelife workflow relies on functions from several R packages that we acknowledge: rotl (Michonneau, Brown, & Winter, 2016), ape (Paradis et al., 2004), geiger (Harmon, Weir, Brock, Glor, & Challenger, 2008), paleotree (Bapst, 2012), bold (Chamberlain et al., 2019), phytools (Revell, 2012), taxize (Chamberlain & Szöcs, 2013; Chamberlain et al., 2019), phyloch (Heibl, 2008), and phylocomr (Ooms & Chamberlain, 2018).

148 Benchmark

datelife's code speed was tested on an Apple iMac with one 3.4 GHz Intel Core i5 149 processor. We registered variation in computing time of query processing and search through 150 the database relative to number of queried taxon names. Query processing time increases 151 roughly linearly with number of input taxon names, and increases considerably if TNRS is activated. Up to ten thousand names can be processed and searched in less than 30 minutes 153 with the most time consuming settings. Once names have been processed as described in 154 methods, a name search through the chronogram database can be performed in less than a 155 minute, even with a very large number of taxon names (Fig. 2). datelife's code 156 performance was evaluated with a set of unit tests designed and implemented with the R 157

package testthat (R Core Team, 2018) that were run both locally with the devtools package (R Core Team, 2018), and on a public server –via GitHub, using the continuous integration tool Travis CI (https://travis-ci.org). At present, unit tests cover more than 30% of datelife's code (https://codecov.io/gh/phylotastic/datelife).

162 Results

#### 163 Case study

We illustrate the datelife workflow using the family of true finches, Fringillidae as an 164 example. A college educator wishes to obtain state-of-the-art data on time of evolutionary 165 origin of species belonging to the true finches for their class. They decide to use datelife 166 because they are teaching best practices for reproducibility. Students have the option to go 167 to the website at www.datelife.org and perform an interactive run. However, the educator 168 wants the students to practice their R skills. The first step is to run a datelife query using 169 the "get species from taxon" flag. This will get all recognised species names within their 170 chosen inclusive taxon. The Fringillidae has 289 species, according to the Open Tree of Life 171 taxonomy. Once with a curated set of species taxon names, the next step is to run a 172 datelife search that will find all chronograms that contain at least two species names. The 173 algorithm proceeds to prune the trees to keep matching species names on tips only, and 174 transform the pruned trees to pairwise distance matrices. There are 13 chronograms 175 containing at least two Fringillidae species, published in 9 different studies (Fig. 3). The 176 final step is to summarize the available information using two alternative types of summary 177 chronograms, median and SDM. As explained in the "Description" section, data from source chronograms is first summarised into a single distance matrix and then the available node 179 ages are used as fixed node calibrations over a consensus tree topology, to obtain a fully 180 dated tree with the program BLADJ (Fig. 4). Median summary chronograms are older and 181 have wider variation in maximum ages than chronograms obtained with SDM. With both 182 methods, ages are generally consistent with source ages, but there are some biological

examples in which this is not true (see Discussion).

#### 185 Cross-validation test

Data from source chronograms can be also used to date tree topologies with no branch 186 lengths, as well as trees with branch lengths as relative substitution rates (Figs. 5 and 6). As 187 a form of cross validation, we took tree topologies from each study and calibrated them using 188 time of lineage divergence data from all other source chronograms. In the absence of branch 189 lengths, the ages of internal nodes were recovered with a high precision in almost all cases 190 (except for studies 3, and 5; Fig. 5). Maximum tree ages were only recovered in one case 191 (study 2; Fig. 5). We also demonstrate the usage of PATHd8 (Britton, Anderson, Jacquet, 192 Lundqvist, & Bremer, 2007) as an alternative method to BLADJ. For this, we run a 193 datelife branch length reconstruction that searches for DNA sequence data from the 194 Barcode of Life Data System [BOLD; Ratnasingham and Hebert (2007)] to generate branch 195 lengths. We were able to successfully generate a tree with BOLD branch lengths for all of 196 the Fringillidae source chronograms. However, dating with PATHd8 using congruified 197 calibrations, was only successful in three cases (studies 3, 5, and 9, shown in Fig. 6). From 198 these, two trees have a different sampling than the original source chronogram, mainly because DNA BOLD data for some species is absent from the database. Maximum ages are quite different from source chronograms, but this might be explained also by the differences 201 in sampling between source chronograms and BOLD trees. More examples and code used to 202 generate these trees were developed on an open repository that is available for consultation 203 and reuse at https://github.com/LunaSare/datelife\_examples.

205 Discussion

The main goal of datelife is to make state-of-the-art information on time of lineage divergence easily accesible for comparison, reuse, and reanalysis, to researchers in all areas of science and with all levels of expertise in the matter. It is an open service that does not

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require any expert biological knowledge from users –besides the names of the organisms they want to work with, for any of its functionalities.

At the time of writing of this manuscript (Mar 04, 2022), datelife's database has 253 211 chronograms, pulled entirely from OpenTree's database, the Phylesystem (McTavish et al., 212 2015). A unique feature of OpenTree's Phylesystem is that the community can add new 213 state-of-the-art chronograms any time. As chronograms are added to Phylesystem, they are 214 incorporated into an updated datelife's database that is assigned a new version number, 215 followed by a package release on CRAN [@]. datelife's chronogram database is updated as 216 new chronogram data is added to Phylesystem, at a minimum of once a month and a 217 maximum of every 6 months. Users can also upload new chronograms to OpenTree 218 themselves, and trigger an update of the datelife database to incorporate the new 219 chronograms, to have them immediately available for analysis. 220

Incorporation of more chronograms into datelife's database is crucial to improve its services. One option to increase chronogram number in the database is the Dryad data repository. Methods to automatically mine chronograms from Dryad could be designed and implemented. However, Dryad's metadata system has no information to automatically detect branch length units, and those would still need to be determined manually by a curator.

The only summary chronogram encompassing all life that is currently openly available from OpenTree was constructed using age data from 2,274 published chronograms (Hedges, Marin, Suleski, Paymer, & Kumar, 2015). However source chronograms are not available in computer readable format for reuse or reanalysis. As this tree is part of datelife's database, the amount of lineages that can be queried using datelife (99474 unique terminal taxa) is substantial, yet it can be improved. Consequently, we would like to emphasize on the importance of sharing chronogram data for the benefit of the scientific community as a whole, into repositories that require expert input and manual curation, such as OpenTree's Phylesystem (McTavish et al., 2015).

By default, datelife currently summarizes all source chronograms that overlap with 235 at least two species names. Users can exclude source chronograms if they have reasons to do 236 so. Strictly speaking, the best chronogram should reflect the real time of lineage divergence 237 accurately and precisely. To our knowledge, there are no good measures to determine if a 238 chronogram is better than another. Some measures that have been proposed are the 239 proportion of lineage sampling and the number of calibrations used Magallón, 240 Gómez-Acevedo, Sánchez-Reves, & Hernández-Hernández (2015). Scientists usually also 241 favor chronograms constructed using primary calibrations (ages obtained from the fossil or 242 geological record) to ones constructed with secondary calibrations (ages coming from other 243 chronograms)(Schenk, 2016). It has been observed with simulations that divergence times 244 inferred with secondary calibrations are significantly younger than those inferred with 245 primary calibrations in analyses performed with bayesian inference methods when priors are implemented in similar ways in both analyses (Schenk, 2016). However, secondary calibrations can be applied using other dating methods that do not require setting priors, such as penalized likelihood (Sanderson, 2003), or as fixed ages, potentially mitigating the bias reported with bayesian methods. Certainly, further studies are required to fully 250 understand the effect of using secondary calibrations on time estimates and downstream 251 anlyses. 252

Furthermore, even chronograms obtained with primary fossil data can vary 253 substantially in time estimates between lineages, as observed from the comparison of source 254 chronograms in the Fringillidae example. This observation is often encountered in the 255 literature (see, for example, the ongoing debate about crown group age of angiosperms (Barba-Montoya, Reis, Schneider, Donoghue, & Yang, 2018; Magallón et al., 2015; Ramshaw 257 et al., 1972; Sanderson & Doyle, 2001; Sauquet, Ramírez-Barahona, & Magallón, 2021). For some studies, especially ones based on branch lengths (e.g., studies of species diversification, 259 timing of evolutionary events, phenotypic trait evolution), using a different chronogram may 260 return different results (Title & Rabosky, 2016). Stitching together these chronograms can 261

create a larger tree that uses information from multiple studies, but the effect of
uncertainties and errors at this level on downstream analyses is still largely unknown.

Summarizing chronograms might also imply summarizing fundamentally distinct 264 evolutionary hypotheses. For example, two different researchers working on the same clade 265 both carefully select and argument their choices of fossil calibrations. Still, if one researcher 266 decides a fossil will calibrate the ingroup of a clade, while another researcher uses the same 267 one to calibrate outside the clade, the resulting age estimates will often differ substantially, 268 as the placement of calibrations as stem or crown group is proved to deeply affect estimated times of lineage divergence (Sauquet, 2013). Trying to summarize the resulting chronograms into a single one using simple summary statistics might erase all types of relevant information from the source chronograms. Accordingly, the prevailing view in our research 272 community is that we should favor time of lineage divergence estimates obtained from a 273 single analysis, using fossil data as primary sources of calibrations, and using fossils that 274 have been widely discussed and curated as calibrations to date other trees, making sure that 275 all data used in the analysis reflect a coherent evolutionary history (Antonelli et al., 2017). 276 However, the exercise of summarizing different chronograms has the potential to help getting 277 a single global evolutionary history for a lineage by putting together evidence from different 278 hypothesis. Choosing the elements of the chronograms that we are going to keep and the 270 ones that we are going to discard is key, since we are potentially loosing important parts of 280 the evolutionary history of a lineage that might only be reflected in source chronograms and 281 not on the summary chronogram (Sauguet et al., 2021). 282

Alternatively, one could try to choose the "best" chronogram from a set of possible
evolutionary hypotheses. Several characteristics of the data used for dating analyses as well
as from the output chronogram itself, could be used to score quality of source chronograms.
Some characteristics that are often cited in published studies as a measure of improved age
estimates as compared to previously published estimates are: quality of alignment (missing

data, GC content), lineage sampling (strategy and proportion), phylogenetic and dating inference method, number of fossils used as calibrations, support for nodes and ages, and magnitude of confidence intervals. To facilitate subsetting of source chronograms following different criteria by the users, this information should be included as metadata manually entered by curators in the future.

In other areas of biological research, such as ecology and conservation biology, it has 293 been shown that at least some data on lineage divergence represents a relevant improvement 294 for testing alternative hypothesis using phylogenetic distance (Campbell O. Webb, Ackerly, 295 & Kembel, 2008). Hence, we integrated into datelife's workflow different ways of creating 296 branch lengths in the absence of starting branch length information for taxa lacking this 297 information (using the BLADJ option). "Making up" branch lengths is an accepted practice 298 in scientific publications: Jetz, Thomas, Joy, Hartmann, and Mooers (2012), created a time-calibrated tree of all 9,993 bird species, where 67% had molecular data and the rest was 300 simulated; Rabosky et al. (2018) created a time-calibrated tree of 31,536 ray-finned fishes, of 301 which only 37% had molecular data; Smith and Brown (2018) constructed a tree of 353,185 seed plants where only 23% had molecular data. Taken to the extreme, one could make a 303 fully resolved, calibrated tree of all modern and extinct taxa using a single taxonomy and a 304 single calibration with the polytomy resolution and branch assignation methods. There has 305 yet to be a thorough analysis of what can go wrong when one goes beyond the data in this 306 way, so we urge caution; we also urge readers to follow the example of many of the large tree 307 papers cited above and make sure results are substantially similar between trees fully 308 reconstructed with molecular or other data, and trees that are reconstructed using taxonomy 309 by resolving polytomies at random following a statistical model. 310

#### 311 Conclusions

Divergence time information is key to many areas of evolutionary studies: trait
evolution, diversification, biogeography, macroecology and more. It is also crucial for science

communication and education, but generating chronograms is difficult, especially for those
who want to use phylogenies but who are not systematists, or do not have the time to
acquire and develop the necessary knowledge and data curation skills. Moreover, years of
primarily public funded research have resulted in vast amounts of chronograms that are
already available on scientific publications, but hidden to the public and scientific community
for reuse.

The datelife R package allows easy and fast summarization of publicly available 320 information on time of lineage divergence. This provides a straightforward way to get an 321 informed idea on the state of knowledge of the time frame of evolution of different regions of 322 the tree of life, and allows identification of regions that require more research or that have 323 conflicting information. Both summary and newly generated trees are useful to evaluate 324 evolutionary hypotheses in different areas of research. The DateLife project helps with 325 awareness of the existing variation in expert time of divergence data, and will foster 326 exploration of the effect of alternative divergence time hypothesis on the results of analyses, 327 nurturing a culture of more cautious interpretation of evolutionary results. 328

# Availability

datelife is free and open source and it can be used through its current website 330 http://www.datelife.org/query/, through its R package, and through Phylotastic's project 331 web portal http://phylo.cs.nmsu.edu:3000/. datelife's website is maintained using 332 RStudio's shiny server and the shiny package open infrastructure, as well as Docker. datelife's R package stable version is available for installation from the CRAN repository (https://cran.r-project.org/package=datelife) using the command install.packages(pkgs 335 = "datelife") from within R. Development versions are available from the GitHub 336 repository (https://github.com/phylotastic/datelife) and can be installed using the 337 command devtools::install\_github("phylotastic/datelife"). 338

### Supplementary Material

Code used to generate all versions of this manuscript, the biological examples, as well
as the benchmark of functionalities are available at datelifeMS1, datelife\_examples, and
datelife benchmark repositories in LLSR's GitHub account.

Funding Funding

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Funding was provided by the US National Science Foundation (NSF) grants
ABI-1458603 to Datelife project and DBI-0905606 to the National Evolutionary Synthesis
Center (NESCent), and the Phylotastic project Grant ABI-1458572.

### Acknowledgements

We thank colleagues from the O'Meara Lab at the University of Tennesse Knoxville for 348 suggestions, discussions and software testing. The late National Evolutionary Synthesis 349 Center (NESCent), which sponsored hackathons that led to initial work on this project. The 350 team that assembled datelife's first proof of concept: Tracy Heath, Jonathan Eastman, 351 Peter Midford, Joseph Brown, Matt Pennell, Mike Alfaro, and Luke Harmon. The Open Tree 352 of Life project that provides the open, metadata rich repository of trees used for datelife. 353 The many scientists who publish their chronograms in an open, reusable form, and the 354 scientists who curate them for deposition in the Open Tree of Life repository. The NSF for 355 funding nearly all the above, in addition to the ABI grant that funded this project itself.

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495 FIGURES

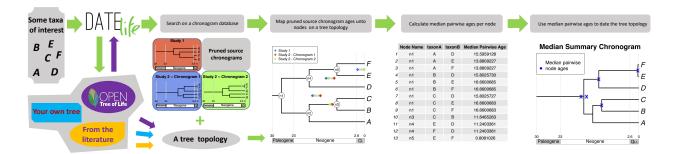


FIGURE 1. Stylized DateLife workflow. This shows the general workflows and analyses that can be performed with datelife, via the R package or through the website at www.datelife.org/query/. Details on the functions involved on each workflow are shown in datelife's R package vignette.

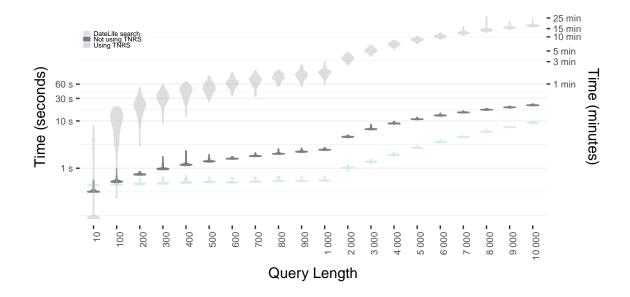


FIGURE 2. Input taxon name processing and chronogram database search computation time increases with number of input taxon names. We sampled N bird species names for each input size class, 100 times, and then performed a datelife search using the Taxon Names Resoultion Service (TNRS; dark gray), and without using TNRS (light gray). We also performed a search using the already processed query for comparison (light blue).

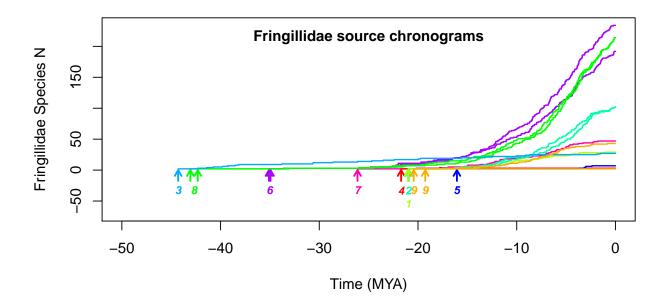


FIGURE 3. Lineage through time (LTT) plots of source chronograms containing all or a subset of species from the bird family Fringillidae of true finches. Arrows indicate maximum age of each chronogram. Numbers reference to chronograms' original publications 1: Barker et al. (2012), 2: Barker et al. (2015), 3: Burns et al. (2014), 4: Claramunt and Cracraft (2015), 5: Gibb et al. (2015), 6: Hedges et al. (2015), 7: Hooper and Price (2017), 8: Jetz et al. (2012), 9: Price et al. (2014).

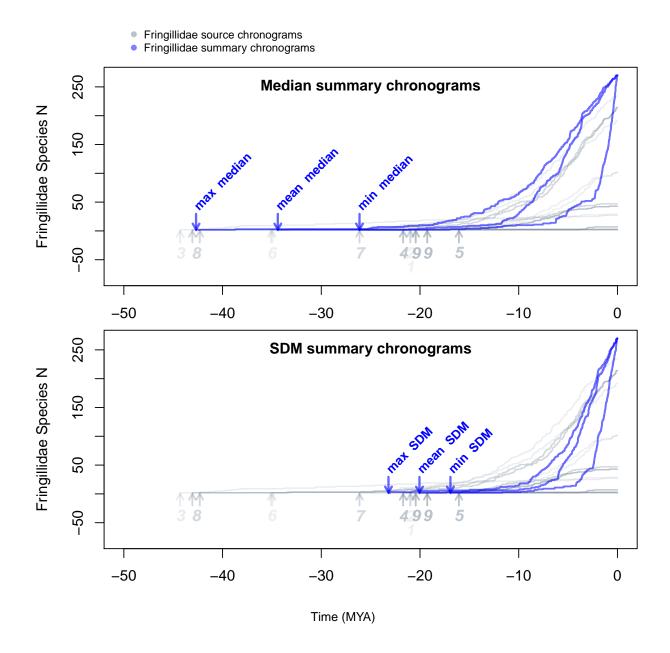


FIGURE 4. LTT plots of median (top) and Supermatrix Distance Method (SDM; bottom) chronograms summarising information from source chronograms found for the Fringillidae. Arrows indicate tree maximum age.

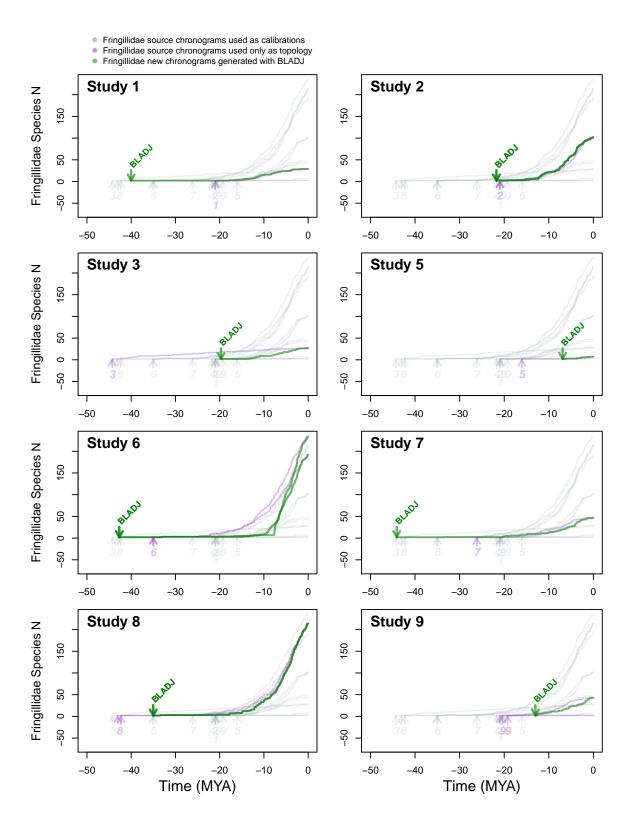


FIGURE 5. LTT plots showing results from the cross-validation analyses of trees without branch lengths dated using BLADJ. The dating analysis can only be performed in trees with more than 2 tips, thus excluding chronogram from study 4; its data was still used as calibration for the other source chronograms.

- Fringillidae source chronograms used as calibrations
- Fringillidae source chronograms used only as topology
- Fringillidae new chronograms generated with PATHd8

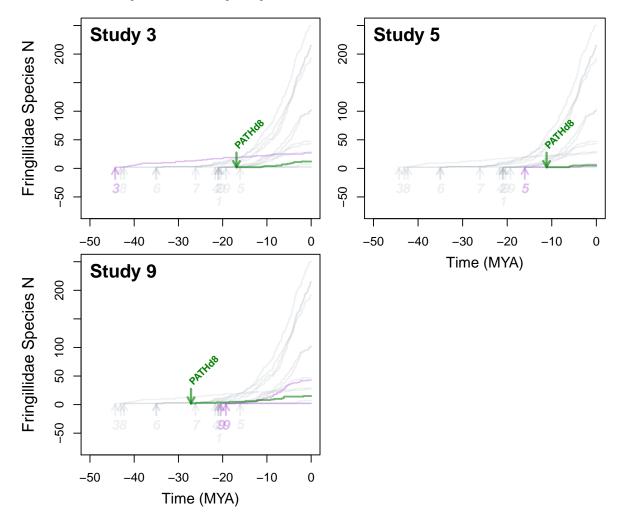


FIGURE 6. LTT plots showing results from the cross-validation analyses of trees with branch length reconstructed with data from the Barcode of Life Database (BOLD) dated using PATHd8. We could construct a tree with branch lengths for all source chronograms. However, dating with PATHd8 was only successful in three source chronograms shown here.