Release Notes - Summary of TSE Admin

- 1. New Features/Functionality Added
 - a) TSE Admin module
 - Master for
 - 1) Industry
 - 2) Application
 - 3) Product
 - 4) Make
 - 5) Test
 - 6) Test Specification
 - 7) Other Value Specs
 - 8) Category to Test Mapping
 - Reports
 - 1) TSE Efficiency Report
 - 2) CSL Efficiency Report
 - 3) Customer Services
 - 4) CSL Equipment Master
 - 5) Equipment Master
 - Control Tab
 - 1) Control Master
 - 2) Update Sample
 - 3) News Control
 - 4) Industry Details
 - Lab Equipments By Lab
 - User admin
- 2. Existing Features / Functionality Modified
 - a) This is first time release.
- 3. Existing Features / Functionality Removed
 - a) This is first time release.
- 4. Issues Resolved (Bugs if any)
 - a) This is first time release.



Release Notes - Details

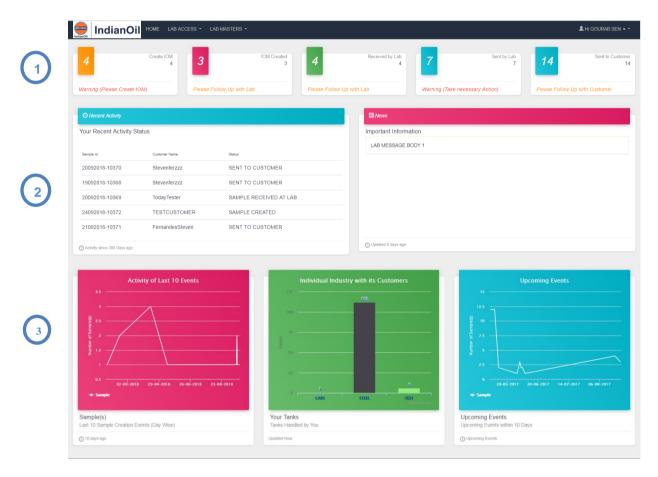
This software helps in condition monitoring program. There are two kinds of roles as of now—TSE and LAB.

Role TSE: Each customer will be mapped to a TSE. TSE will be getting notification alert mails. Once TSE logs into the system,

1.0 New Features/Functionality Added

1.1 Dashboard

All four roles have Dashboard after logging in.





Here, the first row (1), is cards with number of pending sample to be forwarded/check/approved/inbox depending on the selected

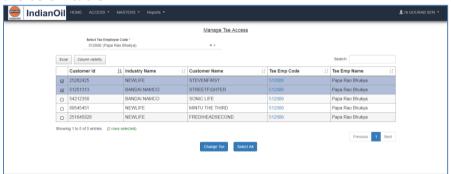
The second row contains two cards, the first one represent the recent activity done by the User. E.g. the samples received or sent lately. The second one represents the latest updates/new for the user.

The Final row ocntains three cards with all graphs in it. Where First represents the samples holding by that user (by role), the second represents the number tank handled by him. And the last card represents the number of events i.e. next samples to be taken within the next 10 days.

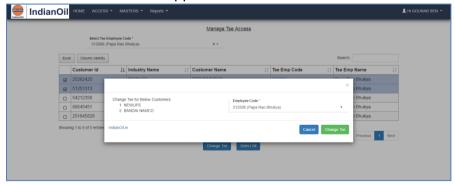
1.2 TSE Admin Role:

Manage TSE Access Page
 In the Header, Go to ACCESS -> TSE

The Manage TSE Access Page is for transferring of customers from one TSE to another. For Changing a customer, the Admin has to select an employee Code, and respective to the employee code selected. The Customers will get filtered in the below table.



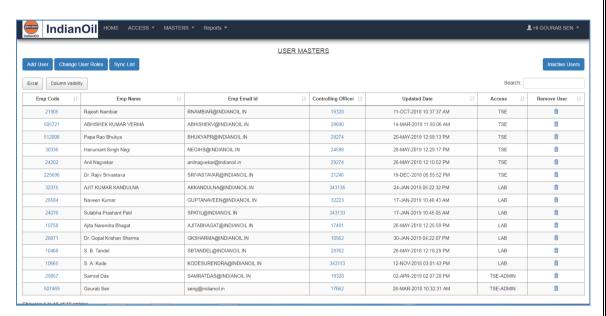
Once filtered, select the checkbox of the customer needed to be transferred (Ctrl + right-click) for selecting multiple customers. After selecting, click on Change Tse Button. A modal will appear.





Here, select the respected employee the customer needs to be transferred to. Once done a successful message will pop up and the admin can check the customers assigned to the new employee by selecting employee dropdown list at top.

Manage Users
 In the Header, Go to ACCESS -> User
 For adding, removal of new Users or changing of roles (TSE, TSE Admin).



Adding a New User and assigning a role:

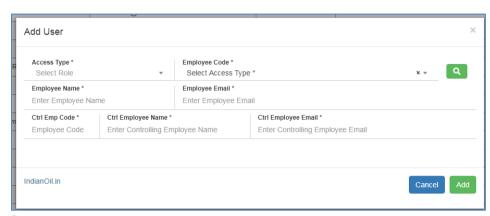
Click on Add User for adding a new User. It also mentions which role he belongs with the controlling officer. Here if the user couldn't be found in the 'Employee Code' dropdown then the user can type in the employee code in text field



(Step 1). Click on employee Code to open dropdown and start typing the required employee's code (e.g. 00099999). Next press Enter and the employee code will get selected in that field.



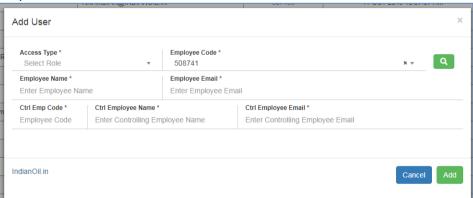
(Step 2). After selecting just click on the search icon beside it for searching. If found the below field will get filtered by details relating to the employee code else a pop up will appear saying **'No employee found'**. Check below for the bold reference.



Step 1:



Step2:





Change Existing Role:

The Change User Roles Button is used to change the role of the any desired employee in the Database. The TSE Admin has the rights for changing any employee's role between (TSE and TSE-ADMIN).

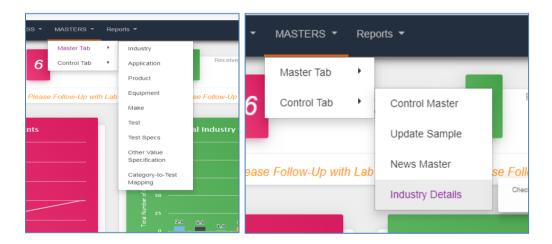
The below modal is used for changing the roles. First select the employee and then the role. **Note:** If an employee is a TSE and have customers under him he/she cannot be changed to TSE-ADMIN. To do so kindly transfer the customer to a newly assigned TSE.



Sync Controlling Officer Data:

The Sync List Button is used for sync the employee masters data. Incase if a user has assigned a new Controlling Officer. This Button can be clicked syncing his/her data.

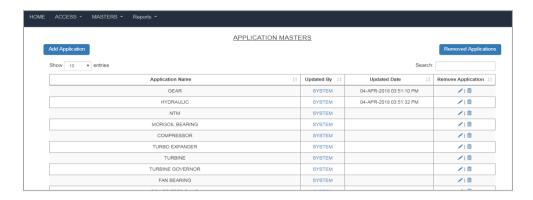
1.2.1 Masters:





There are 7 master pages.

In every page, the Admin is allowed to Add/Update/Remove a record to the respected table e.g. Application page.



Industry

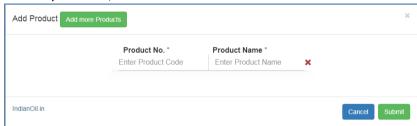
To add new industries, activate or deactivate them.

Application

To add new applications, activate or deactivate them.

Product

To add products, activate or deactivate them.



Here the both the fields are mandatory. The product number should be 4 digit numbers or above, else it won't accept. The user is allowed to add

multiple products at one time by clicking Add more Products

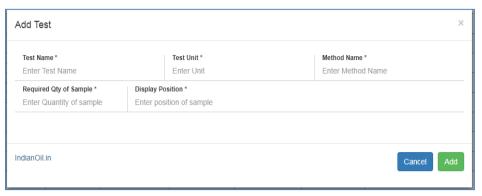
Make

To add new make (brands), activate or deactivate them.

Test

To add new test parameters testing for sample. Here, in tests the user has to enter the test name, test method, test unit, required qty of sample, display position.





Test specs

To add new test specification against the test created in test master. Here, the user selects the product to get a list of non mapped tests. In the dropdown the test is selected for adding specifications to. There are 6 specifications respectively. That is.,

Min – takes one input, a test case for checking a value is more than given input number.

Max - takes one input, a test case for checking a value is less than given input number.

MinMax – takes two numbers, a test case for checking if a value is between these two input numbers.

Novalidation – the test case where the test value doesn't matter **Eqchk** – the test case where the test result and input number should be the same.

OthVal – It makes the test case a list values which can assigned by redirecting to Other Values Specification Page. These values can differ as it is user defined.

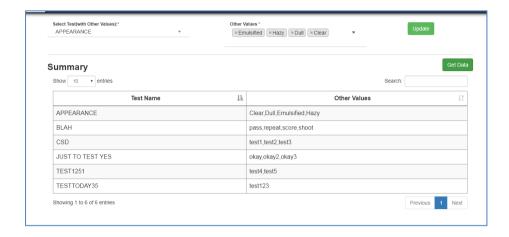
Max with delimiter – is a deviation that is the difference between the observed value and an estimate of the true value.





Other Value Specs

To add values for test parameter with Other Value Specifications.

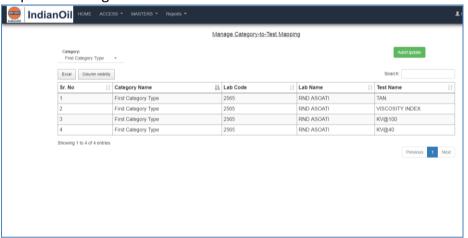


Select the test which needs adding other values to. If the values are already mapped then it would appear in the next field (Other Values). New values can be added or delete the given of the selected test.

Click Get Data to get the summary of other values specification added.

Category to Test Mapping

In this page the TSE-Admin can create new Product Category as well has map these Categories to Test Parameters as desired.





Here the **Add/Update** button is used for adding and updating category to test mapping. Firstly for creating new category:



Check if the slider has an 'Add' as in for adding a new mapping:

If yes continue to add, next select category ID and start typing for adding a new category .e.g.



After typing, press enter to have the new Category name get selected. Next choose the lab which needs to be assigned to the category and lastly select all the test parameters needed in the final field. Finally click submit to add.

Secondly for Updating existing category:

First select the category that needs to be updated from the 'category ID' dropdown. Next select the Lab Code previous assigned or updated one. Finally fill the all new test parameter or existing test parameter needed.



There are 4 controls and view table for use.

Control Master

To edit configuration of the projects such as row limit, maintenance mode, etc.



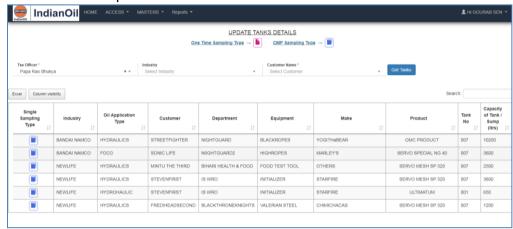


After few change the button will start to blink indicating to update the change records to DB. Click Update and Sync to update the changes made and to sync to Db.

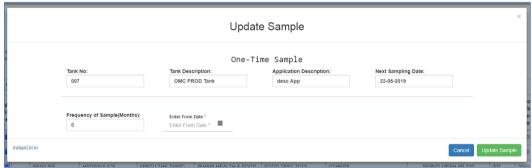


• Update Sample

This page is used for updating samples of TSE's if they passed their sample due date and cannot proceed forward.



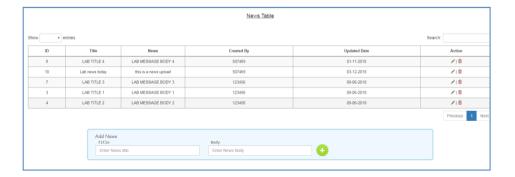
For updating samples, click on the desired sample. A modal will appear:.



Here the above row is disabled for just read only. The second row is editable. The TSE-Admin can change the frequency and the new sample to be drawn Date. Once changed, click on 'Update Sample' to update the sample. Done.

• News Controller

Here the TSE-admin is allowed to add news to display on the dashboard of every TSE user.





Add in the dialog below the table. The dialog includes a title and body. The admin is allowed to edit or delete the news if needed.

Industry Details

Industry Details the user can fetch customer relating to a single industry with totals tanks created against that customer.



Tank Details

In tank details, the user has to select industry and customer for fetching all the tanks under that customer. The fetched data contains all the details of the tank. The tank details are read only.



On clicking individual a dialog will open with extra details about that tank.

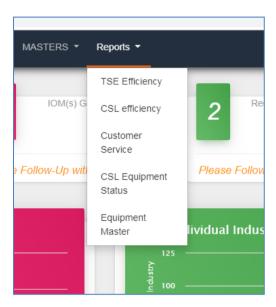




1.2.2 Reports:

There are five types of reports:-

- TSE Efficiency Reports
- CSL Efficiency Reports
- Customer Services
- CSL Equipment Status
- Equipment Master



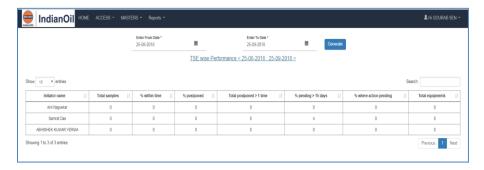
At the top of each report there are two field for entering the start and end date.

TSE Efficiency Reports:

In the header, go to Reports->TSE Performance

This report is used to check the status of individual TSE by performance. For instance, how many sample does the TSE have, sample submission done in percentage, samples postponed in percentage, total samples postponed more than one times, sample pending more than 15 days(%), total equipment allotted to that TSE.

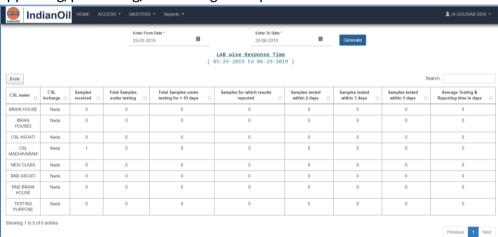




CSL Efficiency Report:

In the Header, go to Reports-> CSL Efficiency Report

The report shows the response time taken by individual lab In-charge while approving/processing/forwarding a sample.



Customer Services:

In the Header, go to Reports-> Customer Services

This report shows how many samples are under the particular customer, how many are submitted to him, and how many are approved by TSE and also the total time taken in days.

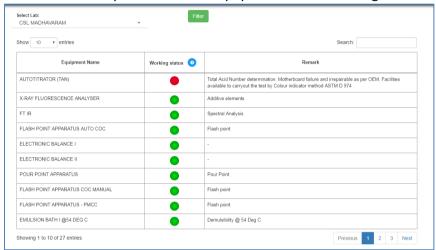




CSL Equipment Status:

In the Header, Go to Reports-> CSL Equipment Status

The report is for displaying all the equipments under the selected labs. The table displayed below contains the equipment name, its working condition and the remarks provided if the equipment is not working.

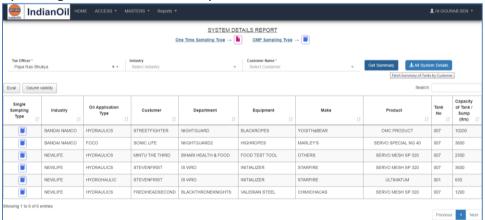


The '?' icon in the second column is information about the green and red. Click it to view it.

Equipment Master:

In the Header, Go to Reports-> Equipment Master

This report is used for retrieving the all tanks details of all or individual customer created. The TSE-Admin also have the feature of narrowing the search by adding customer and industry filter.



Here, The TSE-Admin can download the whole list of tanks present to date. By selecting on TSE Officer as 'All' and clicking on the 'All System Details' Button.



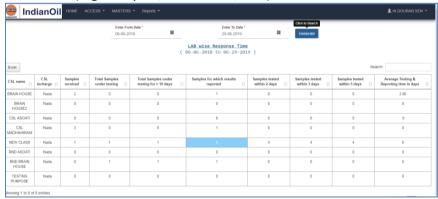
Note: The retrieving of the whole excel sheet takes a bit time, so kindly have patients.

Once download it show up here:

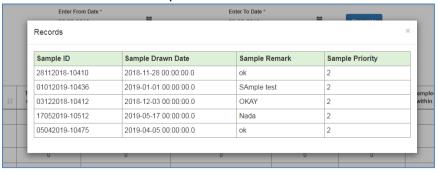


Extra Feature:

In every report, the TSE-Admin can click on the respected cell to view the total no. of XXX (e.g. samples, customers, etc.).



Click on the blue tile to expand a table with info





2.0 Existing Features/Functionalities Modified

This is the first release.

3.0 Existing Features/Functionalities Removed

This is the first release.

4.0 Issues Resolved(Bugs If any)

This is the first release.