

# **KPI Metrics Configuration Guide**

# An Open Source Asset for use with TIBCO® Data Virtualization

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| Project Name      | AS Assets KPI Metrics   |  |
|-------------------|---|--|
| Document Location | This document is only valid on the day it was printed. The source of the document will be found in the ASAssets_KPI folder (https://github.com/TIBCOSoftware) |  |
| Purpose           | Self-paced instructional  |  |



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## **Revision History**

| Version      | Date          | Author       | Comments  |
|--------------|---------------|--------------|---|
| 1.0          | Oct 2012      | Manny Bhatia | Initial revision  |
| 1.4          | Nov 2012      | Matthew Lee  | Minor updates to deployment language to clarify steps   |
| 1.5          | Nov 2012      | Matthew Lee  | Revised setup and configuration steps for clarification   |
| 1.6          | Sep 2013      | Matthew Lee  | Revised document for KPImetrics version 2.0   |
| 1.7          | Jan 2014      | Matthew Lee  | Migrated to Cisco documentation standards   |
| 1.8          | Aug 2017      | Mike Tinius  | Upgraded to work with Data Virtualization metrics with Postgres. Add-on to DV metrics capability.   |
| 1.9 – 2017.4 | Dec 2017      | Mike Tinius  | Add additional capabilities and migrated to Tibco documentation standards   |
| 2018.1       | March 2018    | Mike Tinius  | Optimization of Oracle and SQL Server views to achieve better push-down. Improved installation scripts.   |
| 2018.101     | March 30 2018 | Mike Tinius  | Fixed an issue with the installation scripts. Added KPImetrics_worksheet.xlsx.  |
| 2018.102     | April 23 2018 | Mike Tinius  | Added Idap and metrics history "userkey" field to allow normalization of the join key. Fixed an issue with CPUMemChecker.   |
| 2018.103     | May 2 2018    | Mike Tinius  | Modified data transfer procedure. Added column CURRENT_OPERATION to METRICS_JOB_DETAILS table. Deprecated cache_status and cache_tracking usage.  |
| 2018.3       | Sep 18 2018   | Mike Tinius  | Modified to allow datasource names in the format of KPI_oracle_11g, KPI_oracle_12c, KPI_sqlserver_2012 or KPI_sqlserver_2014 in order to allow for adding a datasource.   |
|              |               |              | Modified sqlParserV1_2 to allow for parallel processing of SQL when a cluster is present. A node can process rows other than its own rows when it has no work to do. Modified tables:  METRICS_ALL_RESOURCES, METRICS_SQL_REQUEST Added tables: METRICS_SQL_CONTROL,  METRICS_SQL_CONTROL_LOG |
|              |               |              | Modified the native SQL data transfer script to use stage tables resuling in only inserts to the history tables to improve efficiency.  |
|              |               |              | Modified /shared/ASAssets/KPImetrics/Business/Logical/metrics *_hist views to use where starttime > TO_TIMESTAMP('1900-01- 01 00:00:00.000') to force the use of parallel queries.  |
| 2018.301     | Oct 2 2018    | Mike Tinius  | Modified parseSqlScriptComplex and parseSqlScriptTemplate to change template select from SELECT DISTINCT to SELECT TOP 1 to make it more efficient.   |
| 2018.302     | Oct 12 2018   | Mike Tinius  | Fixed a collection table row volume problem by adding an independent delete trigger for the collection tables: metrics_requests and metrics_resources_usage.  |
| 2018.400     | Dec 1 2018    | Mike Tinius  | Added processing for SQL request datasource lineage thus allowing reporting on what physical data source resources are related to which published resources. Requires Utilities 2018Q4.   |
| 2018.401     | Dec 3 2018    | Mike Tinius  | Removed all reference and processing for METRICS_RESOURCES_USAGE_UD. This is essentially a copy of metrics_resources_usage_hist where resourcekind='user defined'. This is a simplification.  |
| 2019.100     | Jan 7 2019    | Mike Tinius  | Fixed installation script. Added "domainkey" to METRICS_LDAP_PERSON and history tables to qualify the "user". The same user can be in multiple domains.   |
| 2019.101     | Jan 30 2019   | Mike Tinius  | Added support for DV 8.0 as the out-of-the-box metrics tables [metrics_requests and metrics_sessions] added user, domain and  |

|          |                   |             | group. KPI installation automatically checks for DV version 7.0 or 8.0 and executes the appropriate scripts to install KPImetrics.   |
|----------|-------------------|-------------|--|
| 2019.102 | Mar 12 2019       | Mike Tinius | Added upgrade scripts. Added "group" to metrics_requests and metrics_sessions for 7.0 to bring up to par with 8.0.   |
| 2019.200 | Jun 17 2019       | Mike Tinius | Migrated severl procedures to the Utilities. Requires Utilities 2019Q200. Put explicit BEGIN/END blocks around updates in pPurgeData. sqlParserV1_2 - Converted all VECTORS to XML as VECTOR parameters has been associated with memory leaks. |
| 2019.300 | August 5 2019     | Mike Tinius | Fixed bug where pRebuildIndexes fails. Fixed with admin interface invocation. Added trigger kpimetricsTrig_24_ValidateUpdateStatusTables. Added procedure pValidateUpdateStatusTables.   |
| 2019.301 | August 31 2019    | Mike Tinius | Added KPI Metadata feature for capturing resource metadata and reporting. Fixed various bugs.  |
| 2019.400 | October 24 2019   | Mike Tinius | Fixed bugs with installation and SQL Server and Oracle DDL scripts.  |
| 2019.401 | November 6, 2019  | Mike Tinius | Various Metadata capability changes.   |
| 2019.402 | December 23, 2019 | Mike Tinius | Better debug and error handling. Data transfer script batching. Upgrade script modifications. Consolidated all customizable resources into /shared/ASAssets/KPImetrics/Customize.  |
| 2020.100 | January 23, 2020  | Mike Tinius | Created a data dictionary document "KPImetrics Data Dictionary v1.1.pdf". Added transaction blocks in pPARTITION_MANAGER_exec, pqPartition_metrics_history_tables_ADD, and pqPartition_metrics_history_tables_DROP                             |
| 2020.101 | February 25, 2020 | Mike Tinius | KPI Metadata improvements. Purge concurrency improvements.   |
| 2020.200 | March 12, 2020    | Mike Tinius | Includes 2020.102 + Requires Utilities 2020Q200 to synchronize with migrated utilities required by KPImetrics.   |
| 2020.201 | April 6, 2020     | Mike Tinius | Cluster bug fixes. Metadata bug fixes.   |
| 2020.202 | May 26 2020       | Mike Tinius | Removed Archive views by adding partitioning to hold current and history in the same table. Supporting SQL Server 2016 or higher.  |
| 2020.203 | June 25 2020      | Mike Tinius | Converted all tables to daily/interval partitioning in order to eliminated delete statements and have one consistent partitioning strategy across metadata tables and metrics tables. Changed monthly to daily for metrics history tables      |
| 2020.300 | Aug 17 2020       | Mike Tinius | Fixed Oracle install issue w/ 32 char resource limit. Enhanced pCheckLongRunningRequests to only send 1 email per event and don't resend.  |
| 2020.301 | Aug 28 2020       | Mike Tinius | Fixed Installation process. Added support for Oracle 19c and SQL Server 2019.  |
| 2020.400 | Nov 10 2020       | Mike Tinius | Added transaction block in procedures mainly for SQL Server blocking issues. Modified when nodehost and nodeport are acquired to alleviate null in emails when the database is not available.  |
| 2020.401 | Dec 14 2020       | Mike Tinius | Modification to how table statistics are gathered. Added commonValue constants. Modification to collection table index. Modification to /metadata/reportMetadataPrivilegeUsers.  |
| 2021.100 | Jan 15 2021       | Mike Tinius | Documentation changes. Changes due to Utilities reintrospectDataSource. Replaced calls to BigintToTimestamp.   |
| 2021.101 | Mar 24 2021       | Mike Tinius | Updated KPImetrics installation and upgrade scripts. Added modify_comonValues automation script to KPImetrics Customize.   |
| 2021.200 | Jun 14 2021       | Mike Tinius | Modified installation/upgrade strategy backupCustomResources and 3_Post_Upgrade to always use  |

|          |              |             | KPImetrics_Backup/CurrentBackup folder for consistency and to simplify.   |
|----------|--------------|-------------|---|
| 2021.300 | Jul 13 2021  | Mike Tinius | Fixed bug 'literal too long' when insert/update METRICS_JOB_DETAILS. Moved pMaintenanceUpdateHostnamePort to KPImetrics_installation. Fix upgrade issue.  |
| 2021.301 | Aug 06 2021  | Mike Tinius | Added SELECT {OPTION FORCE_DISK} to the INSERT/SELECT statement for views/procedures in /Metadata/System folder. Added "ignoreSysDatasourcePaths" to commonValues to ignore Sys Datasource Paths when executing Cache_SYS_DATASOURCES.  |
| 2021.400 | Sep 10 2021  | Mike Tinius | Deprecated support for TDV 7.x as it has been 1 year since TIBCO dropped support for TDV 7.x  Fixes to pMETRICS_ALL_TABLES_exec and DDL in *data_xfer_script* w.r.t. references to sessionid and requestid as it may prevent data being transfered from collection to history on migrated data from a previous TDV Server into an upgraded TDV server due to resetting of sessionid and requestid values.           |
| 2021.401 | Nov 22 2021  | Mike Tinius | Fixed updates for Cache_AllCustom_AccessByUserOverTime and Cache_AllCustom_ActiveResourcesOverPeriodOfTime. For Oracle, it was not calculating requestdays correctly. Added ABS(ROUND(original_calculation,2)) to vRequestsExpandedUD, vResourceUsageAll and vResourceUsageUD. For Oracle, a fix for filtering rows from metrics_resources_usage into stage - 06_pqCreateDrop_KPI_PlsqI_oracle_data_xfer_script_800 |
| 2021.402 | Nov 23 2021  | Mike Tinius | Added the ability to generate the SQL Explain Plan for the metrics_requests_hist "description" field. Added a new table to hold the information, metrics_requests_hist_sqlplan. Requires ASAssets Utilities 2021Q402.   |
| 2022.100 | Mar 02 2022  | Mike Tinius | Fixed bug in Cache_METADATA_TABLES. Updated database specific analysis procedures. Added new Sql Server disk space analysis procedure. Added retry loops. Fixed null error and unique key errors. Improved code maintainability. Deprecated Cache_AllCustom*. Removed METRICA_ACR* tables.  |
| 2022.101 | Mar 31 2022  | Mike Tinius | Created modular invocations to various pMODEL procedures to break up the single big query for Cache_ALL_RESOURCES.  |
| 2022.200 | Apr 26 2022  | Mike Tinius | Added "updateEventRegLogParseSQL" to commonValues to enable/disable parsing SQL and getting data source lineage. Consolidated all update statistics to a single procedure which uses METRICS_SQL_CONTROL as the common registration point.  |
| 2022.201 | May 25 2022  | Mike Tinius | Removed LDAP integration from KPImetrics. Customers will have to migrate to their own custom LDAP. Dropped LDAP_PERSON tables. Dropped LDAP related columns from metrics_*_hist tables. Modified all code related to LDAP to remove. Updated documentation. Added tables METRICS_SYS_CLUSTER and METRICS_SYS_NODES along with corresponding procedures.   |
| 2022.202 | July 11 2022 | Mike Tinius | Fixed SQL Server blocking issue due to "SELECT 1" in 00_ExecuteDDL and Datasource connection validation query.  |

| Fixed issue with node maintenance for the tables               |
|--|
| METRICS_ALL_RESOURCES and METRICS_ALL_USERS                    |
| which depends on the number of nodes in a cluster. Fixed issue |
| with Cache_ALL_RESOURCES and Cache_ALL_USERS - failure         |
| for unknown reason. Fixed issue with deadlock in SQL Server    |
| when accessing METRICS_CIS_WORKFLOW and                        |
| METRICS_JOB_DETAILS. Rewrote the INSERT/SELECT into            |
| individual native INSERT transactions to catch and ignore      |
| "duplicate key" and to insert with correct PARTITION number    |
| based on actual EVENT_TIME. Replaced usage of                  |
| METADATA_ALL_RESOURCES with direct access to                   |
| METRICS ALL RESOURCES to reduce time and storage.              |
|  |

#### **Related Documents**

| Name                                     | Version  |
|--|----------|
| How To Use Utilities.pdf                 | 2022Q200 |
| KPImetrics Overview.pdf                  | 2022Q201 |
| KPI Metrics Overview.pptx                | 2022Q201 |
| KPImetadata Configuration Guide vX.Y.pdf | 2020Q202 |
| KPImetrics Data Dictionary vX.Y.pdf      | 2022Q201 |

## **Supported Versions**

| Name                            | Version           |
|---------------------------------|-------------------|
| TIBCO® Data Virtualization      | 8.x or later      |
| AS Assets Utilities open source | 2022Q100 or later |

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#### 1 Introduction

#### **Purpose**

The purpose of this document is to provide guidance on how install, monitor and use the AS Assets KPI Metrics.

#### **Audience**

This document is intended to provide guidance for the following users:

- Data Virtualization Administrators provides a guide for installation.
- Architects provides the KPImetrics architecture.
- Data professionals provides background on the published views and usage.
- Operations users provides insight into triggers and procedures that are executed.
- Project Managers provides general information on KPImetrics.

#### References

Product references are shown below. Any references to CIS or DV refer to the current TIBCO® Data Virtualization.

- TIBCO® Data Virtualization was formerly known as
  - Cisco Data Virtualization (DV)
  - Composite Information Server (CIS)

#### Overview

Please review the document "KPImetrics Overview.pdf".

### 2 Requirements

The following requirements and pre-requisites must be met:

- Minimum of Data Virtualization (DV) 8.3.0.00 is recommended.
- TIBCO Open Source ASAssets Utilities\_2022Q200.zip is required as a baseline.
   However, it is recommended to download whatever the "latest release" is. Follow the instructions within the zip file for installation.
- Use <u>KPImetrics worksheet.xlsx</u> as a way to gather the required information for installation.
- A DV admin user will be created at installation time as "metrics\_app\_id@composite" so
  that resource ownership can be assigned to all /shared/ASAssets/KPImetrics and
  /services/databases/ASAssets/KPImetrics. Required for metrics data filter deletion.
  - Upon create the user studio rights are set as follows: ACCESS\_TOOLS,
     READ\_ALL\_CONFIG, READ\_ALL\_RESOURCES, READ\_ALL\_STATUS,
     READ\_ALL\_USERS, MODIFY\_ALL\_CONFIG, MODIFY\_ALL\_RESOURCES
    - MODIFY\_ALL\_CONFIG and MODIFY\_ALL\_RESOURCES are required for Cache\_METADATA\_TABLES to read row-based security and columnbased security metadata.
- Database Requirements
  - A database is required for each TDV environment. A TDV cluster will share a single database. The application configuration does not support mixing environments in the same database.
  - Do not create environment names in the name of the database (catalog) or schema. This thwarts portability of code and ease-of-configuration when migrating the code to the next environment. Keep the names simple like DVKPI.
  - Oracle 11g, 12c or later (recommended due to better push-down capabilities)
    - Requires partitioning.
  - SQL Server 2016 or higher or SQL Server Azure

- Requires partitioning + syntax: truncate table <t> with(partitions(n))
- Previous implementations of KPImetrics using SQL Server 2012/2014 must migrate their database to SQL Server 2016.
- Data rention: The amount of time to retain the data before purging. The period suggestions are as follows:
  - Lower-level environments (LLE) 120 days for LLE.
  - Production (PROD) 366 days in production PROD.
    - All metrics tables and metadata tables use a 366-day interval partitioning strategy so it can be up to 366 days of retention and uses a sliding window where partitions are truncated but not dropped.
- Storage: Minimum of 100 GB to start with and be prepared to grow.
  - Oracle Tablespaces:
    - Logging: The objective is to keep logging to a minimum especially in LLE. As
      described below the collection tables [METRICS\_DATA\_COLL] should always be
      configured for NOLOGGING in all environments.
    - <u>Tablespace</u>=METRICS\_DATA\_COLL
      - This will contain the DV metrics collection tables [metrics\_sessions, metrics requests, metrics resources usage]
      - Configured to be a **NOLOGGING** tablespace so that it is more efficient for providing insert/delete operations every 2 hours without impacting performance. Rows will be transferred via to the history tables which are stored in the tablespace METRICS\_DATA\_HIST.
      - o Initial 20 GB
    - <u>Tablespace</u>=METRICS\_DATA\_HIST
      - This will contain the KPImetrics tables.
      - Configured with logging and large enough to hold 100 GB and grow as needed.
      - o Initial 40 GB
    - <u>Tablespace</u>=METRICS\_DATA\_IDX
      - This will contain the KPImetrics indexes.

- Configured with logging and large enough to hold 100 GB and grow as needed.
- o Initial 40 GB

#### SQL Server File Groups:

- <u>Logging</u>: The objective is to keep logging to a minimum especially in LLE. For LLE
  environments the database should be set to "Recovery mode"=SIMPLE.
- <u>Filegroup</u>=METRICS\_DATA\_COLL
  - This will contain the DV metrics collection tables [metrics\_sessions, metrics\_requests, metrics\_resources\_usage]
  - Data will be processed every 2 hours. Rows will be transferred via to the history tables which are stored in the tablespace METRICS\_DATA.
  - Initial 20 GB
- <u>Filegroup</u>=METRICS\_DATA\_HIST
  - o This will contain the KPImetrics tables.
  - Configured with logging and large enough to hold 100 GB and grow as needed.
  - o Initial 40 GB
- Filegroup=METRICS DATA IDX
  - o This will contain the KPImetrics indexes.
  - Configured with logging and large enough to hold 100 GB and grow as needed.
  - o Initial 40 GB
- Database and schema: A separate database for each environment is required. This is due to the "intensity" of collection and the amount of data that gets collected. Additionally, it makes it easier to migrate the TDV code from one environment to the next when upgrades are required.
  - A <u>database schema</u> is required <u>for each TDV environment</u> to store the Metrics data for a period of time specified by the user. **KPImetrics cannot** support 2 or more different TDV environment instances in the same schema. For a TDV cluster, the same database schema "must" be used.
  - It is highly recommended to use the same catalog (dbname) and shema for each environment to make TDV code migration easier.

- Recommended schema (user) or database name=DVKPI
- Oracle Privileges: Must be granted privileges for the schema user:
  - SELECT/INSERT/UPDATE/DELETE TABLE
  - CREATE/DROP/ALTER TABLE
  - CREATE/DROP/ALTER INDEX
  - EXECUTE/CREATE/DROP PROCEDURE
  - EXECUTE FUNCTION
  - SELECT/CREATE/DROP SEQUENCE
  - Oracle specific:
    - CREATE/ALTER SESSION
    - RESOURCE
    - EXECUTE SYS.DBMS\_STATS.GATHER\_TABLE\_STATS
    - EXECUTE DBMS LOB.INSTR
    - EXECUTE DBMS LOB.GETLENGTH
    - CREATE/DROP/ALTER PARTITION
      - ALTER TABLE ADD PARTITION
      - ALTER TABLE DROP PARTITION
    - SELECT SYS.ALL TAB PARTITIONS
    - GRANT EXECUTE ON SYS.DBMS XMLGEN TO <role>
    - GRANT EXECUTE ON SYS.DBMS LOB TO <role>
    - GRANT EXECUTE ON SYS.DBMS STATS TO <role>
    - GRANT EXECUTE ON system catalog tables:
      - ALL\_TABLES, ALL\_INDEXES, ALL\_VIEWS, ALL\_TAB\_COLUMNS, ALL\_CONSTRAINTS, ALL\_TAB\_PARTITIONS, DATE\_PARTITION, USER\_SEQUENCES
- SQL Server Privileges: Must be granted privileges for the schema user:
  - Option 1 General access to the DV KPImetrics DB user:
    - Give the SQL Server user "dbadmin" +

GRANT EXECUTE ON SCHEMA:: [<schema>] TO <username>

- Option 2 Granular privileges:
  - SELECT/INSERT/UPDATE/DELETE TABLE
  - CREATE/DROP/ALTER TABLE
  - CREATE/DROP/ALTER INDEX
  - EXECUTE/CREATE/DROP PROCEDURE
  - EXECUTE FUNCTION
  - SELECT/CREATE/DROP SEQUENCE
  - SQL Server specific:
  - UPDATE STATISTICS
  - CREATE/DROP/ALTER PARTITION
    - CREATE PARTITION FUNCTION
    - CREATE PARTITION SCHEME
    - ALTER TABLE SWITCH PARTITION

- ALTER PARTITION SCHEME [NEXT USED]
- ALTER PARTITION FUNCTION [SPLIT RANGE | MERGE RANGE]
- TRUNCATE TABLE
- o requires 2016: TRUNCATE TABLE [WITH(PARTITIONS(n))]
- GRANT EXECUTE ON system catalog tables:
  - sys.tables, sys.columns, sys.indexes, sys.views, sys.types, sys.objects, sys.key\_constraints, sys.index\_columns, sys.sequences, sys.partition\_schemes, sys.partition\_functions, sys.partitions, sys.partition\_range\_values
- Note: CHARINDEX will be executed on a where close on a TEXT field for metrics requests stg.description.
- Partition Query:
  - SELECT sys.tables, sys.indexes, sys.partition\_schemes, sys.partition\_functions, sys.partitions, sys.partition\_range\_values

#### Oracle Tuning:

- Increase the archiver timeout to 2 hours for each process.
- Increase the deletion of the archive logs to 1 hour if errors start occurring referencing rollback segments or archive space issues.
- Increase the UNDO tablespace to 50 GB or higher if errors start occurring regarding rollback segment too old.
- Calibrate the I/O (dbms\_resource\_manager.calibarate\_io).

# 3 New Installation and Configuration

#### **Supported Database Platforms**

The majority of metrics discussed in the previous sections are generated using custom aggregation procedures. Because DV does not retain the system metrics data needed to generate KPImetrics data long enough for historical reporting, the KPImetrics module must store this cached data to a dedicated database in order to retain the generated results.

The KPImetrics module supports the following database platforms at this time as incremental caching targets.

- Oracle 11g, 12c or later (recommended due to better push-down capabilities)
- SQL Server 2016 or higher or SQL Server Azure
  - Previous implementations of KPImetrics using SQL Server 2012/2014 must migrate their database to SQL Server 2016.

Support for additional platforms would require customization of the KPImetrics module by a professional services consultant. Please contact TIBCO's professional service group for details.

Please note that it is strongly recommended that the database chosen to cache KPImetrics data have case sensitivity and ignore trailing space settings that match your DV server to maximize query pushdowns in order to minimize the amount of additional load the KPImetrics module adds to your DV environment.

#### Installing KPImetrics

#### **Turn off DV metrics**

Turn off DV metrics if it is running.

- 1. Use DV Studio and open /policy/metrics under the root folder at the bottom of Studio
- 2. If metrics is "enabled", uncheck the box to turn if off.

#### Download and Import the KPImetrics components to your DV instance

Deploy the KPImetrics components to your DV instance in order to use the KPImetrics module.

- 3. <u>Download</u> the latest ASAssets Utilities and KPImetrics from the TIBCO Open Source GIThub site
  - For TDV 8.5 and higher, enable CJP in the Configuration server attributes before

importing the Utilities. -- /sources/cjp/enableCJPs

- i. Data Sources Custom Java Procedure Sources Enable the ability to run Custom Java Procedures = true
- b. Utilities: Utilities 2022Q200.zip or later
  - Follow the Utilities documentation "How To Use Utilities.pdf" for installation.
     Do this first.
    - Create the ASAssets published datasource if it does not exist: /services/databases/ASAssets
    - 2. Right-click on Desktop (admin) and Import Utilities\_YYYYQnnn.car
- c. KPImetrics: KPImetrics 2022Q201.zip or later
  - i. KPImetrics\_YYYYQnnn\_installation.car
  - ii. KPImetrics\_YYYYQnnn.car
  - iii. KPImetrics Configuration Guide vx.y.pdf
  - iv. KPImetadata Configuration Guide vx.y.pdf
  - v. KPImetrics Table Relationship Diagram.pptx
  - vi. KPImetrics Overview.pdf
  - vii. KPImetrics worksheet.xlsx
  - viii. KPImetrics scripts directory

If <u>upgrading</u> an existing KPImetrics installation

1. Proceed to Section 4 "Upgrading KPImetrics"

If migrating a newly configured installation to the next environment

1. Proceed to Section 5 "Migrating a new KPImetrics Installation"

If **new installation**, complete the following steps to configure the KPImetrics components:

- 2. Login to DV Studio as "admin"
  - a. All configuration operations should be completed as DV "admin".
- 3. Import KPImetrics Installation CAR file:
  - a. In the Studio left resource panel tree, right click on "Desktop (admin)" or the root folder (/) icon and select Import.
  - Import the file KPImetrics\_YYYYQnnn\_installation.car with the overwrite checkbox enabled. The folders /shared/ASAssets/KPImetrics\_installation and should appear after the import completes.
- 4. Import KPImetrics CAR File:
  - a. In the Studio left resource panel tree, right click on "Desktop (admin)" or the root folder (/) icon and select Import.
  - b. Import the file **KPImetrics\_YYYYQnnn.car** with the overwrite checkbox enabled. The folders /shared/ASAssets/KPImetrics and

/services/databases/ASAssets/KPImetrics appear after the import completes.

c. Don't worry about any red-impacted resources. Installation will resolve those.

#### **Configuration Overview**

The following is an overview of resources to be configured prior to post-installation execution.

Recommended approach: Use **KPImetrics worksheet.xlsx** as a way to gather the required information for this section.

- 1. Configure KPImetrics Data Source
- 2. Configure DV Email
- 3. Configure Common Values Procedure
- 4. Configure Upgrade Common Values Procedure
- 5. Configure Upgrade Default Triggers
- 6. Configure KPIMetrics Job Lookup Tables
- 7. Configure KPImetrics Triggers
- 8. <u>Deploy CPU and Memory Checker shell scripts (Windows or UNIX)</u>
- 9. Configure Data Source Capabilities File
- 10. Configure Metadata

#### [1.] Configure the KPImetrics data source [mandatory]

The KPImetrics module makes use of several custom tables to store logging and metrics data. You must configure a data source connection in order to view KPImetrics data.

#### 1. Configure KPImetrics data source:

- Locate and configure the appropriate data source for your KPImetrics database.
  - i. NOTE: The recommended user is DVKPI but any user will work fine.
  - ii. Oracle: Recommended schema (user)=DVKPI
    - 1. /shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_oracle\_11g
    - 2. /shared/ASAssets/KPImetrics/Physical/Metadata/KPI oracle 12c
    - /shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_oracle\_19c TDV 8.3 or higher
  - iii. SQL Server: Recommended database name=DVKPI
    - 1. /shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_sqlserver\_2016
    - /shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_sqlserver\_2019
       - TDV 8.3 or higher
  - iv. If SQL Server, go to the Advanced Tab and remove the "SELECT 1" from the connection validation query to prevent locking.

- b. Enable the data source that is required.
- c. Test the connection to make sure it is working properly.
- d. Disable the data sources not being used.
- e. If you used a schema name or database name different than DVKPI, the post installation script will automatically take care of this.

#### [2.] Configuration Parameters [mandatory]

#### 1. Configure DV email: Used to send alerts and notifications

- a. Select Administration  $\rightarrow$  Configuration  $\rightarrow$  Server  $\rightarrow$  Configuration  $\rightarrow$  E-mail
  - i. From Address
  - ii. SMTP Host Name
  - iii. SMPT Port
  - iv. If required, provide user name and password
- b. Test sending an email using /lib/util/SendEMail
  - i. Do not put anything in the "from" address. Leave blank.
  - ii. Populate the following:
    - "to"=<your email>
    - 1. "subject"=test
    - 2. "contentType"=TEXT PLAIN
    - 3. "content"=test

#### 2. Configure Weight of Time Keeper

- a. Select Administration → Configuration → Server → Configuration → Cluster
   → Cluster trigger distribution
  - Weight of time keeper: 0
    - Set this if time keeper needs special weight in weighted round robin trigger distribution. For most use cases this value need not be set.
    - 2. Set to 0 so that the timekeeper node does "not" participate in executing the triggers.

#### 3. Configure Long Running Processes (Request Run Time)

- a. Select Administration → Configuration → Server → Events and Logging →
   Event Generation → Request Events → Request Run Time
  - i. This controls the period of time after which a request is considered to be long-running, resulting in the generation of a RequestRunForTooLong event, if request events are enabled. A value of 0 disables this feature.
  - ii. Typical value is 60 minutes.
  - iii. This event executes this trigger:

#### kpimetricsTrig\_18\_CheckLongRunningRequests

#### 4. Postgres Repository Pool Settings

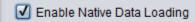
- a. Select Administratioin → Configuration → Server → Configuration → Repository Database → Connection Pools
  - i. System Pool
    - 1. Pool Maximum Size (On Server Restart): 200
    - 2. Default=50
    - 3. Maximum number of internal database connections opened for use by the Server metadata sub-system. Note that this number must be greater than the "Minimum". This value is locally defined. It will not be altered when restoring a backup and will not be replicated in a cluster.
  - ii. System Table Pool
    - 1. Pool Maximum Size (On Server Restart): 200
    - 2. Default=50
    - Maximum number of internal database connections opened for client access to system tables. Note that this number must be greater than the "Minimum". This value is locally defined. It will not be altered when restoring a backup and will not be replicated in a cluster.

#### 5. For Microsoft SQL Server Data source target only

- a. Select Administratioin → Configuration → Data Sources → MS SQLServer Sources
  - i. <u>Microsoft BCP utility path</u>: The path on the TDV server where Microsoft BCP is installed.
    - 1. Default=<not set>
    - The absolute file path of the Microsoft BCP utility. This value is locally defined. It will not be altered when restoring a backup and will not be replicated in a cluster.
  - ii. Column Delimiter: |~|
    - 1. Default=<not set>
    - The column delimiter character to be used for the BCP utility while loading data. If not defined, the value in Configuration > Data Sources > Common to Multiple Source Types > Data Sources Data Transfer > Column Delimiter will be used.
    - 3. If SQL Server and BCP is configured, use "|~|" for the "MS SQL Server Sources" "Column Delimiter" instead of just a "|" symbol. This is because the data will contain pipe symbols "|". The "|~|" makes the delimiter more unique where the data should not contain this pattern. Search for "Column Delimiter" in Administration→Configuration.
- b. Select Administratioin → Configuration → Data Sources → Common to

#### Multiple Source Types

- i. Data Sources Data Transfer → Buffer Flush Threshold. The minimum value is 1000. Change to 50000
- ii. Default Commit Row Limit: Change to 50000
- c. Enable Native Loading on the datasource
  - i. Open KPI sqlserver 2016
    - 1. Click on the "Advanced" tab
    - 2. Enable Native Data Loading and save the datasource.



#### [3.] Configure Common Values [mandatory]

The KPImetrics module uses several constant values that are set in the procedure /shared/ASAssets/KPImetrics/Customize/**commonValues**. You will need to update some of these constants with values for your environment to ensure that KPImetrics functions correctly. Update the following minimum values for operation.

#### 1. Configure Common Values:

- a. Open the procedure /shared/ASAssets/KPImetrics/Customize/commonValues and modify the following properties:
- d. cisServerNickname Configure with the DV server nickname for the instance of DV. E.g. DEV1, SIT1, UAT1, PROD1. This is used in email notifications to alert you of issues. You determine what your environment nicknames are. Be consistent. <u>Each DV server environment must be unique</u>. For a DV cluster, each node in the cluster will have the same nickname as it describes the environment and not the node.
  - i. UNIX (Linux 7): '\$DV\_HOME/bin/KPImetricsFreeMemCommand\_linux7.sh'
- e. Data Source Configuration:
  - i. dataSourceName Provide the name of the data source used to store KPImetrics data. Valid values are KPI\_oracle\_11g, KPI oracle 12c, KPI sqlserver 2016
  - ii. **dataSourceCatalog** Identifies the data source catalog name if applicable [SQL Server]. Set to null if not applicable.
  - iii. **dataSourceSchema** Identifies the data source schema name [Oracle, SQL Server].
  - iv. collectionTablespaceName Identifies the Metrics collection tablespace name which will contain the DV out-of-the-box metrics tables. To use the default tablespace or no tablespace set this value to NULL. You should have already created a tablespace (with no logging if Oracle) or a filegroup if SQL Server.
  - v. **historyTablespaceName** Identifies the Metrics history tablespace name which will contain all of the history and reporting tables. To use

- the default tablespace or no tablespace set this value to NULL. You should have already created a tablespace or a filegroup if SQL Server.
- vi. **indexTablespaceName** Identifies the Index tablespace name which will contain the indexes for the history tables. To use the default tablespace or no tablespace set this value to NULL. You should have already created a tablespace or a filegroup if SQL Server.
- **vii. Gather Statistics** Provides the ability to configure if TDV executes the dbms statistics or if it is controlled by the database team scripts.
  - executeStatisticsCollectionRule Execute COLLECTION table statistics rule:
    - a. ON this is the setting where statistics will be gathered by TDV after each iteration of the load procedure.
    - OFF do not execute statistics. Use this setting if the database team has scripts to execute statistics every night.
    - c. LAST TDV will execute during the last trigger of the day before midnight of the current day.
  - 2. **executeStatisticsStageRule** Execute STAGE table statistics rule:
    - a. ON this is the setting where statistics will be gathered by TDV after each iteration of the load procedure.
    - OFF do not execute statistics. Use this setting if the database team has scripts to execute statistics every night.
  - 3. **executeStatisticsHistoryRule** Execute HISTORY table statistics rule:
    - a. ON this is the setting where statistics will be gathered by TDV after each iteration of the load procedure.
    - OFF do not execute statistics. Use this setting if the database team has scripts to execute statistics every night.
    - c. LAST TDV will execute during the last trigger of the day before midnight of the current day.
- viii. **indexOptions** Provides an interface to inject index rebuild options for pRebuildIndexes. Oracle only.
  - NOLOGGING (default) reccommended. Conversely...LOGGING.
  - 2. PARALLEL n where n represents the degree of parallelism
  - 3. ONLINE Specify ONLINE to allow DML operations on the table or partition during rebuilding of the index.
- ix. **historyTableCompression** Identifies the type of compression that is allowed for the history tables [metrics\_sessions\_hist, metrics resources usage hist, metrics requests hist]. Applied on

#### table creation only.

- 1. Oracle:
  - a. NOCOMPRESS used for an Oracle database that does not support compression
  - b. COMPRESS FOR QUERY HIGH used for an Oracle Exadata platform.
  - c. COMPRESS basic compression.
- 2. SQL Server: parameters is ignored and should be set to null

#### f. Cluster Awareness Configuration:

i. The following variables are used to designate a dedicated time keeper host and port. None of the ClusterSafeCache procedures should be executed on a dedicated time keeper node because general processing and work is never routed to this node. It's only job in the cluster is to service triggers and perform deployments. However, rule #4 is the exception to this recommendation. Execute the following procedure on the "dedicated" time keeper node to get the hostname and port:

/shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/pGet SystemInformation

- ii. Rules:
  - 1. SINGLE NODE: Set the hostname and port to null when this environment is a single node and not a cluster.
  - 2. CLUSTER NO TIMEKEEPER: Set the hostname and port to null when this environment is a cluster and any node in the cluster may be the timekeeper and all nodes do work.
  - CLUSTER WITH TIMEKEEPER: Set the hostname and port to the the dedicated timekeeper node and port when the environment is a cluster and the node has been dedicated as a timekeeper and does not do work.
  - 4. CLUSTER WITH TIMEKEEPR CAPTURE: Set the hostname and port to null when the environment is a cluster and metadata should be captured for the timekeeper even though it is dedicated and does not perform work. Note: Using this option will require running the KPImetrics procedures on this node thus requiring it do work.
- iii. **dedicatedTimeKeeperHostname** dediated time keeper host
- iv. **dedicatedTimeKeeperPort** dedicated time keeper port.

#### g. Purge History and Partitioning:

i. This is used to purge various tables. A valid value must be between 1 day and 366 days. Anything else will throw an exception. For example, 4 months of data would be 120 days. One year of data would be 366 days. The exception the above rule is purgeMetadata. Due to the incredible amount of data that it collects, it should be tuned

- down do more like 30 days or less.
- ii. The procedures "pPurgeData" or "Cache\_METADATA\_TABLES" will always purge the current day prior to loading new data. The amount of data is always the current day + the history. To keep 3 days would be the current day 2 days of history. Example: To keep 3 days of metadata the value will be 3. The other partitions will be truncated as per the formula: [startDate=CURRENT\_TIMESTAMP endDate=DATEADD('day', (366-3), CURRENT\_TIMESTAMP)]. The startDate and endDate are passed into the P\_METADATA\_TRUNCATE\_PARTITION function. All partitions are truncated from the current day until -3 days from current day within the 366-interval partitioning scheme. Therefore, there are 3 total days of data available to query.
- iii. purgeWorkflowData purge workflow, control and log tables.
  - 1. Purge tables: METRICS\_CIS\_WORKFLOW, METRICS\_JOB\_DETAILS, METRICS\_EVENT\_REG\_LOG, METRICS\_EVENT\_REG\_LOG\_LINEAGE, METRICS\_JOB\_DELETE\_CHECK, METRICS\_SQL\_CONTROL\_LOG
  - 2. Rule executed by .../Metadata/System/ClusterSafeCache/pPurgeData().
- iv. **purgeSQLRequests** purge SQL requests and lineage tables.
  - Purge tables: METRICS\_SQL\_REQUEST, METRICS\_SQL\_RESOURCE, METRICS SQL COLUMNS, METRICS SQL RESOURCE LINEAGE
  - 2. Rule executed by .../Metadata/System/ClusterSafeCache/pPurgeData().
- v. **purgeResourceUsage** purge the resource usage tables.
  - 1. Purge tables: METRICS\_CIS\_SYSTEM\_RESOURCES,
    METRICS\_CPU\_MEMORY\_CHECKER, METRICS\_LOG\_DISK,
    METRICS\_LOG\_IO, METRICS\_LOG\_MEMORY, METRICS\_SYS\_CACHES,
    METRICS\_SYS\_DATASOURCES
  - 2. Rule executed by .../Metadata/System/ClusterSafeCache/pPurgeData().
- vi. **purgeHistory** purge the metrics history tables.
  - 1. Purge tables: metrics\_sessions\_hist, metrics\_requests\_hist, metrics resources usage hist
  - 2. Rule executed by .../Metadata/System/ClusterSafeCache/pPurgeData().
- vii. **purgeMetadata** purge the metadata tables.
  - 1. Purge tables: All METADATA % tables.
  - 2. Rule executed by
    - .../Metadata/System/ClusterSafeCache/Cache\_METADATA\_TABLES().
- viii. **partitionStartDate** [required] Identifies the starting date for the partitioning scheme in the format 'YYYY-MM-DD'.
  - If the partition format is not correct and it cannot be cast to a DATE then an error is thrown. This should be the first day of the month in which metrics are turned on and capturing data.
  - 2. If metrics have been previously turned on and have been capturing data for a while then use the first of the month of the date they were turned on. Execute the following query against the current metrics table to determine the date: select

min(starttime) starttime from metrics\_requests

#### h. Email Configuration:

i. sendTo – Provide the comma separated list of email address to send notifications to. This setting is used as a fall back if there are no METRICS\_EVENT\_REGISTRATION rows configured and, in the event, that the database is completely down. Note: You must configure email in DV.

#### i. CPU and Memory Checker:

- i. CPUCheckerCommandPathWindows no changes required.
- ii. **CPUCheckerCommandPathUNIX** Only modify if linux6 is being used instead of linux7.
- iii. **memoryCheckerCommandPathWindows** no changes required.
- iv. memoryCheckerCommandPathUNIX Only modify if linux6 is being used instead of linux7.

#### j. Cache System Datasource Filters

- i. storeSysDatasourcePassword default=N. This is used to determine whether to store the datasource metadata password or not in the METRICS SYS DATASOURCES tables.
- ii. **ignoreSysDatasourcePaths** This is used to ignore gathering info on the list of pipe-separated datasources.
- k. dataTransferBatchInsertMax Identifies the insert batch maximum number for the P\_METRICS\_ALL\_TABLES data transfer procedure. This identifies the insert batch size commit when transferring data from the metrics\_requests collection table into the metrics\_requests\_stg stage table. For SQL Server, this value governs inserts into all 3 staging tables. Note: This is currently implemented for Oracle and SQL Server and defaults to 50000.
- I. dataTransferBatchDeleteMax Identifies the delete batch maximum number for the P\_METRICS\_ALL\_TABLES and P\_METRICS\_DELETE\_COLLECTION data transfer procedures. This identifies the delete batch size commit when deleting collection table data for metrics\_sessions, metrics\_requests and metrics\_resources\_usage and the staging tables. Note: This is currently only implemented for SQL Server and defaults to 50000.
- m. dataTransferBatchUpdateMax Identifies the batch maximum number for the P\_METRICS\_ALL\_TABLES data transfer procedure. After the metrics\_requests collection table is transfered into the metrics\_requests\_hist table, an update routine executes to correlate the resourcekind and dataservicename from the metrics\_resources\_usage\_hist with the metrics\_requests\_hist table. This routine commits rows from the metrics\_requests\_stg table for the batch number specified here. Note: This is currently implemented for Oracle and SQL Server and defaults to 50000.

#### [4.] Configure Upgrade Common Values [mandatory]

The KPImetrics module provides a <u>mandatory</u> mechanism to modify specified commonValues during migration to a different environment by executing "upgrade\_commonValues\_KPI" during 3\_Post\_Upgrade migration. This modification should only be done once in the DEV environment where KPImetrics is initially setup. It will be required when migrating resources from DEV to other environments.

Modify the following procedure:

/shared/ASAssets/KPImetrics/Customize/upgrade\_commonValues\_KPI.

Specify only values that change from environment to environment. If a value in commonValues is common to all environments, then it should not be placed in "upgrade commonValues KPI".

- EnvironmentHostList The environment name:hostname(timekeeper) validation list.
  - a. Option 1: pipe-separated list of environment names: single host or timekeeper host in which to validate against. Use base hostname only with no domain qualifier.
  - b. Option 2: Leave the value as null instead of the setting a DEFAULT list to prevent validating the environment with a host name.
- 2. **commonValueList** Double-pipe delimited name/value pair format:

Name=Value||Name=Value||Name=Value

- a. Guidelines:
  - i. If the current value "commonValue" is on multiple-lines, it cannot be updated using this procedure. It must be done manually.
  - ii. If the current value is an actual null value and replacement value is a string then provide the following in the commonValueList:
  - iii. Place 2 single quotes around the value. This is not necessary if the value in commonValues already contains a string value with single quotes around it.
    - 1. constantName="value"||
- 3. The "CASE" statement is what gets modified.
  - a. Add a "WHEN" clause for each environment.
  - b. Example:

```
WHEN envName = 'DEV' THEN SET commonValueList = 'cisServerNickname='||envName||'|| dedicatedTimeKeeperHostname=null||dedicatedTimeKeeperPort=null|| purgeWorkflowData=30||purgeSQLRequests=30||purgeResourceUsage=30||purgeHistory=30|| purgeMetadata=30|| partitionStartDate=2021-04-01|| sendTo=IT-Email@org.com||
```

#### [5.] Configure Upgrade Default Triggers [mandatory]

The KPImetrics module provides a <u>mandatory</u> mechanism to modify specified defaultTriggersToEnable during migration to a different environment by executing "upgrade\_defaultTriggers\_KPI" during 3\_Post\_Upgrade migration. This modification should only be done once in the DEV environment where KPImetrics is initially setup. It will be required when migrating resources from DEV to other environments.

Modify the following procedure:

/shared/ASAssets/KPImetrics/Customize/upgrade\_defaultTriggers\_KPI.

Specify only values that change from environment to environment. If a value in commonValues is common to all environments, then it should not be placed in "upgrade commonValues KPI".

- EnvironmentHostList The environment name:hostname(timekeeper) validation list.
  - a. Option 1: pipe-separated list of environment names: single host or timekeeper host in which to validate against. Use base hostname only with no domain qualifier.
  - b. Option 2: Leave the value as null instead of the setting a DEFAULT list to prevent validating the environment with a host name.
- 2. **defaultTriggerList** Linefeed delimited name/value pair format:

Name=Value

Name=Value

Name=Value

- a. Guidelines:
  - i. Each line consists of a trigger name = ON|OFF.
  - Each environment is specified as triggers may be different for a different environment.
- 3. The "CASE" statement is what gets modified.
  - a. Add a "WHEN" clause for each environment.
  - b. Example:

WHEN envName = 'DEV' THEN SET defaultTriggerList =

'kpimetricsTrig\_00\_CheckMetricsActivityDebug=OFF

kpimetricsTrig 01 Cache ALL RESOURCES=ON

kpimetricsTrig 02 Cache ALL USERS=ON

kpimetricsTrig 04 Cache CIS SYSTEM RESOURCES=ON

kpimetricsTrig\_05\_Cache\_CPU\_MEMORY\_CHECKER=ON

kpimetricsTrig 06 Cache LOG DISK=ON

kpimetricsTrig\_07\_Cache\_LOG\_IO=ON

kpimetricsTrig 08 Cache LOG MEMORY=ON

 $kpimetrics Trig\_10\_Cache\_METRICS\_SQL\_REQUEST=OFF$ 

kpimetricsTrig\_11\_Cache\_METRICS\_SQL\_REQUEST\_REPROCESS=OFF

```
kpimetricsTrig 13 Cache SYS DATASOURCES=ON
kpimetricsTrig 14 CheckCISWorkflowStatusFail=ON
kpimetricsTrig_15_CheckMetricsActivity=ON
kpimetricsTrig 16 PurgeHistoryData=ON
kpimetricsTrig 17 CheckExceedMemoryPercentRequests=ON
kpimetricsTrig 18 CheckLongRunningRequests=ON
Deprecated: Triggers 19-22. Default=OFF
kpimetricsTrig_23_Cache_METRICS_SQL_RESOURCE_LINEAGE=OFF
kpimetricsTrig_24_ValidateUpdateStatusTables=ON
kpimetricsTrig_25_ExecuteMetricsSqlControl=ON
kpimetricsTrig 26 Cache SQL Plan=OFF
kpimetricsTrig_27_ExecuteUpdateStatistics=ON
kpimetricsTrig 28 Cache SYS CLUSTER=ON
kpimetricsTrig_29_DetectClusterBreak=ON
kpimetricsTrig_30_DBMSScheduler=ON
kpimetricsTrig 31 DBMSSchedulerError=ON
kpimetricsTrig 33 DeleteCollection=OFF
kpimetricsTrig 34 DBMSRebuildIndexes=ON
kpimetricsTrig 35 DBMSDeleteCheck=OFF
kpimetricsTrig_40_Cache_METADATA_TABLES=OFF
kpimetricsTrig 50 MetricsPersistenceFailure=ON
kpimetricsTrig_51_MetricsTruncateFailure=ON
kpimetricsTrig 52 MetricsBackupFailure=ON
kpimetricsTrig_53_MetricsRestoreFailure=ON
```

kpimetricsTrig 12 Cache SYS CACHES=ON

#### [6.] Configure Metrics Job Lookup Tables [mandatory]

The KPImetrics contains several lookup tables that need to be pre-populated prior to the installation script running. The tables include:

- METRICS JOB ENVIRONMENTS
- METRICS JOB FILTERS
- METRICS EVENT REGISTRATION

#### 1. Configure pqInsert\_METRICS\_JOB\_tables

- a. Edit /shared/ASAssets/KPImetrics/Customize/pqInsert METRICS JOB tables
  - i. Configure the **METRICS\_JOB\_ENVIRONMENTS** 
    - Add a unique row for each environment in your pipeline. Remove any example rows that you are not relevant. For multiple TDV instances per environment use the "site" name as the environment name. For example, 2 DEV instances would be DEV1 and DEV2.
    - 2. Example: DEV1, SIT1, UAT, PROD
  - ii. Configure the **METRICS\_JOB\_FILTERS** The job filters are used to filter

out rows by the data transfer routine when transferring from the collection tables to the history tables. The objective is to identify potentially high-use, non-user defined requests that are of little or no value to the ultimate KPImetrics reporting. Since this feature is not built into DV metrics, it is "highly" recommended to filter out admin and other user accounts associated with deployment or non-query type of activity in DV. Additionally, rows can be filtered out based on the resource path and resource type.

1. Example 1 would be for each environment:

```
ENV_TYPE TABLE_NAME USER DOMAIN RESOURCE_KIND 'UAT', 'metrics_resources_usage', 'admin', 'composite', 'system'
```

2. Example 2 would be any of the KPImetrics functionality that produces their own events. The assumption is that the KPImetrics folder resources were configured for resource ownership by metrics\_app\_id during installation:

```
ENV_TYPE TABLE_NAME USER DOMAIN RESOURCE_KIND 'UAT', 'metrics_resources_usage', 'metrics_app_id', 'composite', 'system'
```

3. Example 3 would be a deployment process that produces an inordinately high volume of events. Assume you have a deployment user called "deploy\_app\_id" that runs a deployment process but you don't want to log those events:

```
ENV_TYPE TABLE_NAME USER DOMAIN RESOURCE_KIND 'UAT', 'metrics_resources_usage', 'deploy_app_id', 'composite', 'system'
```

- 4. Add a unique row for each environment, user, domain and resourcekind combination.
- 5. Example 4: Suppose you had a particular resource path and type that you wanted to filter out. Insert a row for each environment like this:

- b. Post-installation maintenance
  - i. This script can be executed by itself post-installation by simply executing it to reload what is configured.

#### 2. Configure pqInsert\_METRICS\_EVENT\_REGISTRATION

a. Edit

/shared/ASAssets/KPImetrics/Customize/pqInsert\_METRICS\_EVENT\_REGISTRATION

- a. Configure the METRICS\_EVENT\_REGISTRATION
  - 1. This table contains the event registrations for sending emails based on the subscriptions to various events. This procedure is used for either initial load or maintenance. If a row already exists, it does not update it. It simply bypasses it. This means that you can run this procedure as many times as you want and not impact existing rows. It does not delete or unsubscribe requester events. To delete a subscription, invoke pMetricsEventRegistrationUnsubscribe(). A subscription in the METRICS\_EVENT\_REGISTRATION table consists of a unique record for the combination of SUBSCRIBER\_EMAIL, GROUP\_NAME, ENVIRONMENT\_TYPE, EVENT\_TYPE and REQUESTER\_EMAIL.
  - Use Case 1 This provides a way to historically log Long Running Events and Memory Exceeded Events, amongst the other events.
  - 3. Edit a row to provide the subscription information. At a minimum, add a group subscriber email for the DV administration group for each event. If you don't have a group alias, then choose the DV administrator's email to receive alerts. A row includes the following:
    - a. REQUESTER\_EMAIL [PK] Primary requester email.
    - b. SUBSCRIBER\_EMAIL [PK] userid email or a group email alias. Who the email alert will be sent to.
    - c. GROUP\_NAME [PK] Group name subscribing to. When an alert occurs for a user the groups will be checked and cross-referenced with this registered group. The group [all] is a composite group and a catch-all for any user belonging to this composite group.
    - d. ENVIRONMENT\_TYPE [PK] Register for all environments [ALL] or a certain environment type [DEV1, CIT1, SIT1, UAT, TT, PROD]
    - e. EVENT\_TYPE [PK] –

      [LONG\_RUNNING|EXCEEDED\_MEMORY|INACTIVITY|WO

RKFLOW\_FAILURE|DBMS\_SCHEDULER\_ERROR|PURGE \_HISTORY|METRICS\_FAILURE|METRICS\_PERSISTENT|M ETRICS\_TRUNCATION|METRICS\_BACKUP|METRICS\_RE STORE]

- f. EXCLUDE\_TEXT A comma separate list of text that when found will signal exclusion and the email will not be sent. This is a way of filtering out emails based on text.
- c. Post-installation maintenance
  - i. This script can be executed by itself post-installation by simply executing it and answering "Y" to the parameter to delete the rows and reload what is configured.

#### [7.] Configure KPImetrics Triggers [mandatory]

The KPImetrics module uses a series of triggers to cache various tables of information. The different triggers provide flexibility to turn on and off processing as required. If certain functionality and data is not required, the trigger can be turned off saving on database space and DV processing.

#### 1. Configure default triggers for your use case

- a. Open/Edit the resource /shared/ASAssets/KPImetrics/Customize/defaultTriggersToEnable
- b. Only modify the ON/OFF settings for each trigger. Leave all other settings alone.
  - i. Refer to the following sections for details on each trigger:
    - 1. Metadata System Triggers and Load Scripts
- c. The current triggers defaulted to OFF are as follows:
  - kpimetricsTrig\_00\_CheckMetricsActivityDebug Only turn this on if you suspect that DV metrics is not working properly and you want to debug the DV metrics every hour.
  - ii. kpimetricsTrig\_10\_Cache\_METRICS\_SQL\_REQUEST This trigger is defaulted to OFF. If you wish to perform SQL parsing on the request description SQL statement to parse out the table and column resources used in the SQL then turn this trigger on. There is quite a bit of overhead associated with this trigger. It will compete with regular user requests for CPU and memory. Consider tweaking the trigger to run after hours and before regular work hours sufh as 6pm to 8am.

- iii. **kpimetricsTrig\_11\_Cache\_METRICS\_SQL\_REQUEST\_REPROCESS** Only turn this on if you get a code update from the Open Source site and there were changes to the SQL Parser code.
- iv. kpimetricsTrig\_17\_CheckExceedMemoryPercentRequests You may choose to keep this off in lower-level environments but turn it on in PROD environments.
- v. **kpimetricsTrig\_18\_CheckLongRunningRequests** You may choose to keep this off in lower-level environments but turn it on in PROD environments.
  - 1. **Administration** configuration is required for this to work.
  - DV Server Attribute that sets the long running request limit in minutes.
     This is defined by the DV server attribute value found at '/server/event/generation/requests/requestRunMinutes'.
  - Search for 'Request Run Time' in Administration --> Configuration screen in DV Studio. This controls the period of time after which a request is considered to be long-running, resulting in the generation of a RequestRunForTooLong event, if request events are enabled. A value of 0 disables this feature.
  - 4. Typical value is 60 minutes.
- vi. kpimetricsTrig\_23\_Cache\_METRICS\_SQL\_RESOURCE\_LINEAGE This trigger is defaulted to OFF. If kpimetricsTrig\_10\_Cache\_METRICS\_SQL\_REQUEST is turned off then turn this trigger off as it uses data produced by that trigger to produce lineage data. It will compete with regular user requests for CPU and memory. Consider tweaking the trigger to run after hours and before regular work hours sufh as 6pm to 8am.
- vii. **kpimetricsTrig\_33\_DeleteCollection [deprecated]** This trigger must remain OFF.
  - 1. 2020Q100: 2020-01-14: As of the 2020Q100 release this trigger "MUST" remain off. It is currently deprecated.
  - Collection table clean-up is managed by DV out-of-the-box metrics based on the /policy/metrics advanced section settings. Those settings should be set to [1 day] to keep metrics and [1 hour] to truncate rows.
- viii. kpimetricsTrig\_35\_DBMSDeleteCheck This trigger is used to monitor when TDV metrics executes the delete statements against the collection tables. It is optional but may provide value in terms of getting an idea what is being executed by TDV metrics.

ix. **kpimetricsTrig\_40\_Cache\_METADATA\_TABLES** – This trigger is defaulted to OFF. This trigger executes the KPI Metadata strategy. It is intensive which is why it only runs once a day. It could be set to run less often if metadata does not change that often. It should never run more than once a day as it will put load on the DV server. Refer to "KPImetadata Configuration Guide v1.3.pdf" for more information about configuration and usage. Before turning this on, the following procedure must be configured:

/shared/ASAssets/KPImetrics/Customize/pqInsert METADATA Constants.

#### d. Trigger Category - Essential

- i. Provides baseline data for the data transfer and other processes
  - kpimetricsTrig\_01\_Cache\_ALL\_RESOURCES
  - 2. kpimetricsTrig\_02\_Cache\_ALL\_USERS
- ii. Used to transfer data from collection tables into history tables
  - kpimetricsTrig\_30\_DBMSScheduler
- iii. Used to check for errors with the data transfer
  - 1. kpimetricsTrig 31 DBMSSchedulerError
- iv. Provides clean-up/purge capability based on define schedule
  - 1. kpimetricsTrig\_16\_PurgeHistoryData
- v. Provides monitoring capabilities
  - 1. kpimetricsTrig 14 CheckCISWorkflowStatusFail
  - 2. kpimetricsTrig 15 CheckMetricsActivity
- vi. Provides status table maintenance for METRICS\_CIS\_WORKFLOW and METRICS\_JOB\_DETAILS
  - 1. kpimetricsTrig 24 ValidateUpdateStatusTables
  - 2. kpimetricsTrig 25 ExecuteMetricsSqlControl
  - 3. kpimetricsTrig\_27\_ExecuteUpdateStatistics
- vii. Provides index rebuild capabilities
  - 1. kpimetricsTrig\_34\_DBMSRebuildIndexes [relies on kpimetricsTrig\_24...]
- viii. Metrics system event triggers monitor health of metrics
  - kpimetricsTrig\_50\_MetricsPersistenceFailure
  - 2. kpimetricsTrig 51 MetricsTruncateFailure
  - kpimetricsTrig 52 MetricsBackupFailure
  - 4. kpimetricsTrig\_53\_MetricsRestoreFailure
  - 5. kpimetricsTrig\_54\_MetricsKpiPersistentStart
  - 6. kpimetricsTrig 55 MetricsKpiPersistentEnd
  - 7. kpimetricsTrig 56 MetricsKpiTruncationStart

- 8. kpimetricsTrig\_57\_MetricsKpiTruncationEnd
- 9. kpimetricsTrig 58 MetricsKpiBackupStart
- 10. kpimetricsTrig 59 MetricsKpiBackupEnd
- 11. kpimetricsTrig 60 MetricsKpiRestoreStart
- 12. kpimetricsTrig\_61\_MetricsKpiRestoreEnd

#### e. Trigger Category - 2<sup>nd</sup> level processing (lite-weight)

- i. A series of value-added metrics that are an addition to the DV out-of-the-box metrics that are lite-weight in terms of processing. DV does not incur much overhead when these triggers execute.
  - 1. kpimetricsTrig\_04\_Cache\_CIS\_SYSTEM\_RESOURCES
  - kpimetricsTrig\_05\_Cache\_CPU\_MEMORY\_CHECKER
  - 3. kpimetricsTrig\_06\_Cache\_LOG\_DISK
  - 4. kpimetricsTrig\_07\_Cache\_LOG\_IO
  - 5. kpimetricsTrig\_08\_Cache\_LOG\_MEMORY
  - 6. kpimetricsTrig 12 Cache SYS CACHES
  - 7. kpimetricsTrig 13 Cache SYS DATASOURCES
  - 8. kpimetricsTrig\_17\_CheckExceedMemoryPercentRequests
  - 9. kpimetricsTrig\_18\_CheckLongRunningRequests
  - 10. kpimetricsTrig\_35\_DBMSDeleteCheck
  - 11. kpimetricsTrig\_36\_DBMSInsertCheck
  - 12. kpimetricsTrig\_28\_Cache\_SYS\_CLUSTER
  - 13. kpimetricsTrig 29 DetectClusterBreak

#### f. Trigger Category – 3<sup>rd</sup> level processing (heavy-weight)

- i. Provides the ability to generate the SQL Query/Explain Plan for metrics\_requests\_hist.description. This may be an intensive operation so it should be monitored to determine how much TDV CPU/Memory are used.
  - 1. kpimetricsTrig\_26\_Cache\_SQL\_Plan=OFF
- A series of value-added metrics that are an addition to the DV out-of-the-box metrics
  - 1. kpimetricsTrig 10 Cache METRICS SQL REQUEST
  - 2. kpimetricsTrig\_23\_Cache\_METRICS\_SQL\_RESOURCE\_LINEAGE
  - 3. kpimetricsTrig 40 Cache METADATA TABLES

#### [8.] Deploy CPU and Memory Checker shell scripts (Windows or UNIX) [mandatory]

Install CPU and Memory Checker scripts into the TDV Server file system for each node in the cluster.

- a. Copy the correct version based on your operating system of the CPU and Memory Checker scripts into the \$DV HOME/bin directory:
  - a. Windows Powershell
    - i. KPImetricsCpuUtilization.ps1
    - ii. KPImetricsMemUtilization.ps1
  - b. Linux6 scripts
    - i. KPImetricsFreeMemCommand linux6.sh
    - ii. KPImetricTopCommandGrepCpu linux6.sh
  - c. Linux7 scripts
    - i. KPImetricsFreeMemCommand linux7.sh
    - ii. KPImetricTopCommandGrepCpu\_linux7.sh
- b. UNIX set permisions, groups and user
  - a. chmod Set the file permissions accordingly especially for UNIX such as [rwxr-xr-x]. The recommend location to deploy the scripts is \$DV\_HOME/bin so that they can be executed by the user account that DV is running under.
  - b. chmod 755 KPImetrics\*.sh
  - c. chown [owner]:[group] KPImetrics\*.sh
- c. Note: The content of the scripts do not need to be modified.
- d. Take note of where the scripts have been deployed, you will need to provide the path to the scripts when configuring the KPImetrics "commonValues" script. The data source "/shared/ASAssets/KPImetrics/Physical/Metadata/CPUAndMemChecker" is used to execute the scripts.

#### [9.] Configure Data Source Capabilities File [mandatory]

Modify the data source capabilities file for each node in the cluster.

#### **PART 1: IMPORTANT NOTE:**

This section is used to make postgres repository queries more efficient.

- 1. Postgres 9.1 Instructions
  - a. These changes are required on each node of the cluster.
  - b. This entry is used to make the Cache\_ALL\_RESOURCES queries more efficient and push dow to the TDV posgres repository.
  - c. Add the following text to
    - i. DV\_HOME/conf/adapters/system/postgresql\_9\_1/postgresql\_9\_1\_values.xml
    - ii. They can be put directly after the first comment in the file
    - iii. Note: These changes are permanent and will not be overwritten once a hotfix/patch is applied.
    - iv. The postgresql\_9\_1 folder will not contain a data source adapter jar file nor does one need to be present for the capabilities file to take effect.

```
<common:attribute
xmlns:common="http://www.compositesw.com/services/system/util/common">
        <common:name>/custom/TO_TIMESTAMP(~number)</common:name>
        <common:type>STRING</common:type>
        <common:value>TO_TIMESTAMP($1)</common:value>
        <common:configID>TO_TIMESTAMP(~number)</common:configID>
        </common:attribute></common:attribute></common:attribute></common:attribute>
```

#### **PART 2: IMPORTANT NOTE:**

#### This section is to get F\_GET\_PARTITION\_NUM to push down.

When TDV imports a car file that contains a data source, it will overwrite the adapter jar files and .xml capabilities file in the /conf/adapters/system/<adapter\_name> folder. Please review all entries in the .xml capabilities file to make sure the schema name is correct.

- 1. TDV Capabilities Files used to achieve push-down with F\_GET\_PARTTION\_NUM()
- 2. Example:

SELECT \* from /shared/ASAssets/KPImetrics/Application/metadata/vMetadataResource where partition = F GET PARTITION NUM(CURRENT DATE-1)

- 3. Oracle Instructions:
  - a. Add the following text to the correct adapter that is being used:
    - i. DV HOME/conf/adapters/system/oracle 11g thin driver/ oracle 11g thin driver values.xml
    - $ii. \qquad {\sf DV\_HOME/conf/adapters/system/oracle\_12c\_thin\_driver/\ oracle\_12c\_thin\_driver\_values.xml}$
    - iii. DV\_HOME/conf/adapters/system/oracle\_19c\_thin\_driver/ oracle\_19c\_thin\_driver\_values.xml
    - iv. The lines can be put directly after the first comment in the file
    - v. Note: These changes are permanent and will not be overwritten once a hotfix/patch is applied.

b. Modify the schema name "DVKPI" to whatever your schema name is.

- c. Restart the TDV server
- SQL Server Instructions:
  - a. Add the following text to
    - i. DV\_HOME/conf/adapters/system/microsoft\_sql\_server\_2016/ microsoft\_sql\_server\_2016\_values.xml
    - ii. DV\_HOME/conf/adapters/system/microsoft\_sql\_server\_2019/ microsoft\_sql\_server\_2019\_values.xml
    - iii. They can be put directly after the first comment in the file
    - iv. Note: These changes are permanent and will not be overwritten once a hotfix/patch is applied.

- b. Modify the schema name "dbo" to whatever your schema name is.
- c. Restart the TDV server

### [10.] Configure Metadata

KPImetrics Metadata is a new feature that captures metadata from the Data Virtualization Server. There are four constants tables that require configuration data. This data is inserted based on the configuration of the procedure

/shared/ASAssets/KPImetrics/Customize/pgInsert METADATA Constants.

Refer to "KPImetadata Configuration Guide v1.x.pdf" for details on configuration of metadata.

Once completed decide whether this feature should be turned on by setting the triggerAction from OFF to ON for "kpimetricsTrig\_40\_Cache\_METADATA\_TABLES" in the following procedure: /KPImetrics/Customize/defaultTriggersToEnable.

## **Execute Post-Installation Script**

The KPImetrics module provides an automated script to complete the installation. The "Information Only Section" below will describe in detail what the script is going to execute. When the installation is complete and there are no red/impacted resources then turn on the triggers to

begin processing KPI metrics data.

## **Execute Installation Script**

Perform the post-installation configuration.

## 1. Execute Post-Installation Script:

- a. WARNING: If you are executing an installation into an existing KPImetrics environment, this script <u>WILL DROP</u> existing tables and data. Do not use this script for upgrading an environment. We recommend using TIBCO Professional Services for doing upgrades.
- b. Execute "2\_Post\_Installation" and provide parameters:
  - i. Location: /shared/ASAssets/KPImetrics installation/2 Post Installation
  - ii. performInstallationAction
    - 1. Y=perform the installation which will drop and recreate KPImetrics tables/sequences/procedures.
    - 2. N=Do nothing.

## iii. destroyCIS\_metrics\_collection\_Tables

- Y=destroy and recreate DV metrics collection tables including metrics\_requests, metrics\_resources\_usage, and metrics\_sessions.
- 2. N=do not destroy if they exist.

## iv. metrics\_app\_id\_password

 TDV password for the "metrics\_app\_id" user/owner of KPImetrics source code that will be created if it does not exist. The "metrics\_app\_id" user allows the ownership of the code to be set so that the triggers and procedures "run as" metrics\_app\_id.

### v. inDebugSecondary

- Debug Secondary provides a deep debug with detailed debug output.
- 2. N or null=cursory, high-level debug. N or null is recommended unless there are issues.
- Y=deep debug.

## **Deploy CPU and Memory Checker shell scripts (Windows)**

#### IF ERROR ONLY

During post-installation, it was attempted to write the scripts to the \$DV HOME/bin directory.

- a. If <u>no error was returned</u> then all scripts were installed correctly into \$DV\_HOME/bin and are able to be executed. Continue to the next major step/section.
- b. If the <a href="error message">error message</a> "INSTALL KPImetrics CpuAndMemoryChecker scripts manually." was received during post-installation, then you will need to install the scripts manually and set the file permissions accordingly especially for UNIX such as [rwxr-xr-x]. The recommend location to deploy the scripts is \$DV\_HOME/bin so that they can be executed by the user account that DV is running under. Take note of where the scripts have been deployed, you will need to provide the path to the scripts when configuring the KPImetrics "commonValues" script. The data source "/shared/ASAssets/KPImetrics/Physical/Metadata/CPUAndMemChecker" is used to execute the scripts. The following details the scripts:
  - a. Windows Powershell
    - i. KPImetricsCpuUtilization.ps1
    - ii. KPImetricsMemUtilization.ps1
  - b. Linux6\_scripts be sure to set permissions
    - i. KPImetricsFreeMemCommand linux6.sh
    - ii. KPImetricTopCommandGrepCpu linux6.sh
  - c. Linux7\_scripts be sure to set permissions
    - i. KPImetricsFreeMemCommand linux7.sh
    - ii. KPImetricTopCommandGrepCpu linux7.sh

## **Enable Triggers**

Enabling triggers starts the processing of KPI metrics data. The KPImetrics module makes use of pure database tables in order to retain DV metrics for a longer period than supported by the base DV logging functionality.

Please note that executing this procedure will cache the minimum required tables: METRICS\_ALL\_RESOURCES, METRICS\_ALL\_USERS. Those 3 tables must be completed before any of the other triggers are allowed to run. The following concept is now being used:

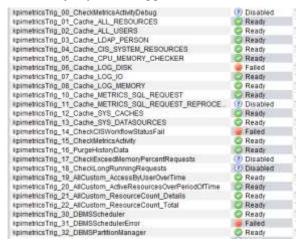
## 1. Concept:

- a. A control record is added METRICS\_SQL\_CONTROL for Cache\_ALL\_RESOURCES and Cache\_ALL\_USERS for each node in the cluster.
  - i. A subsequent process wakes up on the trigger "kpimetricsTrig\_25\_ExecuteMetricsSqlControl" to execute these for each node.
  - ii. Depending on the timing of this trigger there are other dependent procedures that may also execute the one that they need based on this rule:
    - 1. Cache\_ALL\_RESOURCES gets executed by dependents:
      - a. Cache\_ALL\_RESOURCES
      - b. Cache\_METRICS\_SQL\_REQUEST\_EXEC

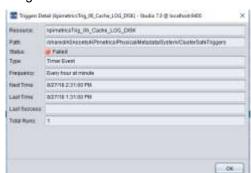
- c. Cache\_METRICS\_SQL\_REQUEST\_EXEC\_ADHOC
- d. Cache\_METRICS\_SQL\_REQUEST\_EXEC\_REPROCESS
- e. Cache\_METRICS\_SQL\_RESOURCE\_LINEAGE
- f. pMETRICS\_ALL\_TABLES\_exec
- 2. Cache\_ALL\_USERS gets executed by dependents:
  - a. Cache\_ALL\_USERS
  - b. pMETRICS\_ALL\_TABLES\_exec

## 2. Enable Triggers:

- a. Execute the updateTriggers procedure
  - i. Location: /shared/ASAssets/KPImetrics/Configuration/updateTriggers
  - ii. <u>enable</u> 0=disable, 1=enable, 2=display trigger list
    - 1. Select 1 to enable all configured triggers.
  - iii. <u>includeList</u> Comma-separated list of trigger numbers to include in the (enable/disable) action. Leave null if the "defaultTriggersToEnable" are configured as desired.
  - iv. <u>excludeList</u> Comma-separated list of trigger numbers to exclude in the (enable/disable) action. The excludeList overrides includeList. Leave null if the "defaultTriggersToEnable" are configured as desired.
- b. Review the Studio Manager → Triggers tab and look for any "Failed" triggers
  - i. Keep checking this screen until you have verified that at least one of the triggers has executed successfully. If the trigger has fired there will be a timestamp in the "Last Time" column. If the trigger is red "Failed" then go then proceed to point ii. below. If the trigger is green "Ready" then it is executing without issues. The majority of the triggers will fire within an hour of turning them on.



ii. If a trigger has failed



 Unfortunately, double clicking on the trigger does not yield any additional insights as shown in the screen shot

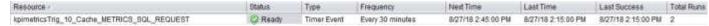
- Trigger failures will most likely show up in the "cs\_server\_events.log".
   It also may be necessary to check "cs\_server.log".
- iii. The most common solution to a trigger failure will be permission problems on resources.
  - Make sure the privileges are set correctly on /shared/ASAssets/Utilities folder. It is recommended that /shared/ASAssets/Utilities be set to the composite group "all" with Read Execute Select.
  - Specifically, check privileges for /shared/ASAssets/Utilities/environment/getEnvName().
- iv. To verify the above issue and recommendation, check for the following in the "cs\_server\_events.log". There would be an entry in that log that looks similar to this:

2018-08-27 13:31:00.002 -0400 INFO START trigger
name=/shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTrig
gers/kpimetricsTrig\_06\_Cache\_LOG\_DISK type=TIMER action=PROCEDURE1
metrics\_app\_id composite 20400 6141564240009
6141564240009

/shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTrigg TIMER PROCEDURE ers/kpimetricsTrig\_06\_Cache\_LOG\_DISK 2018-08-27 13:31:00.112 -0400 **ERROR FAIL** trigger name=/shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTrig gers/kpimetricsTrig\_06\_Cache\_LOG\_DISK type=TIMER action=PROCEDURE, reason failed: User "metrics app id/composite" has insufficient privileges to execute "/shared/ASAssets/Utilities/environment/getEnvName", on line 55, column 65. User has READ privileges for that resource. [repository-1900321] 1 metrics\_app\_id composite 20402 6141564240449 6141564240009

/shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTrigg ers/kpimetricsTrig\_06\_Cache\_LOG\_DISK TIMER PROCEDURE User "metrics\_app\_id/composite" has insufficient privileges to execute "/shared/ASAssets/Utilities/environment/getEnvName", on line 55, column 65. User has READ privileges for that resource. [repository-1900321]

v. Verify the trigger issue is resolved. The screen shot indicates that the previously failed trigger now has successfully executed identified by a timestamp in the "Last Success" field and a status of green "Ready".



## **Configure DV Out-of-the-box Metrics**

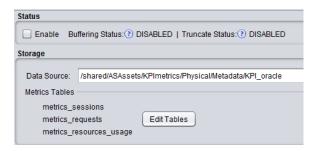
#### To enable DV metrics:

- 1. Locate and open /policy/metrics
- Since the tables were created earlier, choose the option to configure the path to the tables without re-creating them.
- 3. Data Source browse and set the data source to the database you have configured.
- Select "Create or Bind Tables" or "Edit Tables" depending on the /policy/metrics context.
  - a. Never been configured: Create or Bind Tables



b. Previously configured: Edit Tables

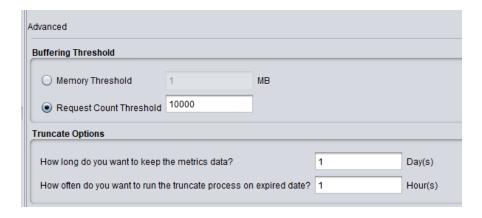




- 5. Browse to the schema path
  - a. Browse to the Sessions table: metrics\_sessions
  - b. Browse to the Requests table: metrics\_requests
  - c. Browse to the Usage table: metrics\_resources\_usage
  - d. DO NOT execute DDL
  - e. Click OK to finish



- f. Configure the Advanced Section
  - As of Release 2020Q100 and higher it is "REQUIRED" to set the following:
    - Request Count Threshold: Set to 10000. Adjust accordingly for active servers. It may need a higher number so that the number of inserts is reduced.
    - How long do you want to keep the metrics data?: 1 Day(s)
      - KPImetrics is no long deleting collection data. It will rely on the DV server
        to execute delete commands to clean-up the collection tables. The clock
        starts ticking when metrics is enabled. A setting of 1 day means that
        there will be a minimum of 24 hours of data that will stay in the collection
        tables. This is a rolling 24 hours.
    - How often do you want to run truncate process on expired data?: 1 Hour(s)
      - It is a good idea to delete once an hour to keep the collection tables as small as possible. DV metrics will issue the delete command once an hour based on when DV metrics was enabled. This is what keeps the data at a rolling 24 hours when the above setting is set to "1 Day".
    - The KPImetrics "kpimetricsTrig\_30\_DBMSScheduler" trigger executes every 2 hours to process the collection data since the last execution and insert it into the history tables. It tracks min (last) values based on METRICS\_JOB\_DETAILS values. Always processes given a range of id's and timestamps.
    - Important: If you turn off the KPImetrics triggers but leave metrics running, you will lose transactions because the data is no longer being processed into the history tables.



g. Enable metrics and save.

- ii. Make sure both radio button indicators are green.
- 6. Enable metrics and save



- a. DV metrics will issue **delete** statements when **enabling** metrics:
  - Delete statements are qualified by nodehost, nodeport and logintime for metrics\_sessions or starttime for metrics\_requests and metrics\_resources\_usage.

#### delete from

/shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_sqlserver\_2016/DVKPI/dvkpi/metric s\_sessions where nodehost='localhost' and nodeport=9800 and logintime < '2020-01-20 17:27:08.756'

#### delete from

/shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_sqlserver\_2016/DVKPI/dvkpi/metric s\_requests where nodehost='localhost' and nodeport=9800 and starttime < '2020-01-20 17:27:08.756'

#### delete from

/shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_sqlserver\_2016/DVKPI/dvkpi/metric s\_resources\_usage where nodehost='localhost' and nodeport=9800 and starttime < '2020-01-20 17:27:19.975'

 DV metrics will issue insert statements when disabling metrics to flush the buffer to the collection tables.

#### insert into

/shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_sqlserver\_2016/DVKPI/dvkpi/metric s\_sessions select \* from /system/datasources/system/SYS\_METRICS\_SESSIONS

#### insert into

/shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_sqlserver\_2016/DVKPI/dvkpi/metric s\_requests select \* from /system/datasources/system/SYS\_METRICS\_REQUESTS

#### insert into

/shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_sqlserver\_2016/DVKPI/dvkpi/metric s\_requests select \* from /system/datasources/system/SYS\_METRICS\_REQUESTS

- 7. If the Buffer Status shows RED then review the following:
  - a. Make sure the three collection tables exist in the database and metrics are properly configured to point to them.
  - b. Make sure the tables have the correct permissions for writing to them.
  - c. If Oracle, make sure the tablespace has the correct permissions for writing to it.
  - d. If SQL Server and BCP is configured, use "|~|" for the "MS SQL Server Sources" "Column

Delimiter" instead of just a "|" symbol. This is because the data will contain pipe symbols "|". The "|~|" makes the delimiter more unique where the data should not contain this pattern. Search for "Column Delimiter" in Administration→Configuration.

# **KPImetrics Configuration is COMPLETE!**

# 4 Upgrading KPImetrics

#### Introduction

This section describes how to upgrade KPImetrics from a previous version to the current version without data loss. The upgrade supports upgrading on the same TDV verision such as 7.x or upgrading the KPImetrics from TDV 7.x to 8.x. When upgrading from 7.x to 8.x, the collection tables will change. Specifically, metrics\_requests and metrics\_sessions add "user", "domain" and "group" columns.

## **How to Upgrade KPImetrics**

Start with a few house-keeping activities described below such as turning off metrics and determining your current version.

Concept 1 – Upgrade the "Master" server.

 If "Master" TDV <u>does have</u> KPImetrics installed, follow this Section 4 "Upgrading KPImetrics"

Concept 2 – Upgrade/migrate the "Master" archive to other environments.

- Follow instructions in Section 5 "Export ASAssets Resources for Migration"
- If upper environment target TDV <u>does not have</u> KPImetrics installed, follow Section 6 "Migrate a New KPImetrics Installation"
- If upper environment target TDV <u>does have</u> KPImetrics installed, follow this Section 4 "Upgrading KPImetrics"

## Requirements:

- 1. The upgrade script must be executed by the user admin or someone who has admin privileges.
- 2. Collection and staging tables will be dropped and recreated for both 7.x and 8.x upgrades.
- 3. Any version less than 2018.103 is not currently supported for upgrade. Contact Tibco Data Virtualization PSG if this use case comes up.
- 4. If using SQL Server 2014 or lower it "MUST" be upgraded to SQL Server 2016 or higher due to "partitioning" syntax requirements. Migrate the database prior to starting this migration. Review Chapter 7 "Upgrading a Data Source Adapter". It is recommended to perform these steps after upgrading the database and KPImetrics resources.

#### Migrating from 7.x to 8.x:

- 1. Upgrading will happen automatically in version 8.x
- 2. Simply export the KPImetrics from 7.x, import into 8.x and follow the upgrade steps below.
- 3. Collection and Staging tables will be dropped and recreated.

#### **Current Version:**

#### 1. Turn off /policy/metrics

a. Do this so that no data is inserted into the metrics collection tables.

## 2. Turn off all triggers

a. /shared/ASAssets/KPImetrics/Configuration/updateTriggers(0)

#### 3. Clear out the collection tables

- a. For any KPImetrics version previous to 2019Q402, execute the following script manually on each node of the cluster in order to clear the collection tables:
  - i. /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/ pMETRICS ALL TABLES exec
- b. For version <u>2019Q402 and above</u>, execute the following script <u>once on one node</u> which will clear out the collection table for all nodes:
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/ pMETRICS\_ALL\_TABLES\_exec
- c. Execute this on 7.x prior to exporting for 8.x upgrade
- d. Note: collection and staging tables "WILL" be dropped and recreated during upgrade.

### 4. Import the latest ASAssets Utilities

a. Review Chaper 2 "Requirements" section.

#### 5. If migrating from 7.x to 8.x

- a. Turn off /policy/metrics on 8.x
- b. Export KPImetrics from 7.x using Studio 7.x
  - i. /services/databases/ASAssets/KPImetrics
  - ii. /services/databases/ASAssets/KPImetricsAdmin
  - iii. /shared/ASAssets/KPImetrics
- c. Using Studio 8.x, Right-click on either Desktop (admin) or root hostname (/) and select "Import"
  - i. Click on the "Overwrite" option. Leave all other options as they are.
  - ii. Browse to the local file system for the car file specified in step a. above.
  - iii. Click on preview and review what will be imported.
  - iv. Click on Import and then click OK
- d. If using the "SAME" database as 7.x then continue to step 5, this is an upgrade.
- e. If using a "DIFFERENT" database, then this is "NOT" an upgrade, it is a "NEW" installation. Follow the steps for a new installation in the manual.

### 6. Create "metrics\_app\_id" user if it does not exist

- a. If upgrading versions of TDV and creating a new TDV environment, *create the user "metrics\_app\_id"* on each node of the new environment.
- b. This applies to either a new 7.x or 8.x environment.
- c. This must be done prior to import of the KPImetrics car file.

## 7. Import KPImetrics Installation

a. \*\*\* INSTALLATION .CAR ONLY \*\*\*

- b. File: KPImetrics YYYYQnnn installation.car
  - Example: KPImetrics 2021Q101 installation.car
- c. Using Studio, Right-click on either Desktop (admin) or root hostname (/) and select "Import"
  - i. Click on the "Overwrite" option. Leave all other options as they are.
  - ii. Browse to the local file system for the car file specified in step a. above.
  - iii. Click on preview and review what will be imported.
  - iv. If 8.x no .car file password is required as the .car file originated in 7.x.
  - v. Click on Import and then click OK
- d. For now, ignore any impacted resources in KPImetrics\_installation folder until after KPImetrics YYYYQnnn.car has been imported in a few steps.
- 8. Backup existing customized resources [backup and export]
  - a. Execute /shared/ASAssets/KPImetrics\_installation/backupCustomResources.
  - b. Export a backup [optional]
    - i. Provide a full path on the TDV server:
      - 1. Example:

/opt/TIBCO/master\_files/Files/deploy\_backup/KPImetricsBackup\_YYYYMMDD.car

ii. If a TDV Server path is provided, a car file export is taken of the following resources:

> /services/databases/ASAssets/KPImetrics /services/databases/ASAssets/KPImetricsAdmin /shared/ASAssets/KPImetrics /services/databases/ASAssets/KPImetricsInstall /shared/ASAssets/KPImetrics installation

- c. Backup Customized resources [automatic]
  - Folder moved automatically: move /shared/ASAssets\_Backup/KPImetrics\_Backup/CurrentBackup to /shared/ASAssets\_Backup/KPImetrics\_Backup/v\_YYYYQnnn where v\_YYYYQnnn is derived from the resident getKPIVersion in the folder.
  - ii. Folder created automatically: /shared/ASAssets\_Backup/KPImetrics\_Backup/CurrentBackup Key resources to be copied from /Metadata folder:
    - The active datasource starting with one of [KPI oracle..., KPI sqlserver...]

Key resources to be copied from /Customize folder:

- commonValues
- defaultTriggersToEnable
- pqInsert METADATA Constants [formerly 07\_pqInsert\_KPI\_Tables\_METRICS\_JOB\_tables]
- pqInsert\_METRICS\_EVENT\_REGISTRATION [formerly 08\_pqInsert\_KPI\_Tables\_METRICS\_EVENT\_REGISTRATION]
- pqInsert\_METRICS\_JOB\_tables [formerly 08\_pqInsert\_KPI\_Tables\_METRICS\_EVENT\_REGISTRATION]

Key trigger metadata to be copied from /Metadata/System/ClusterSafeTriggers folder:

 All trigger metadata is captured and save into the backup folder as ../ClusterSafeTriggers/ClusterSafeTriggersView

#### 9. Import the latest KPImetrics car file

\*\*\*\* STOP. READ. \*\*\*\*

- a. <u>DO NOT RUN</u> THE CONFIGURATION "2\_Post\_Installation" WHICH DROPS AND RECREATES TABLES OR DATA WILL BE LOST.
- b. File: KPImetrics YYYYQnnn.car e.g. KPImetrics 2019Q402.car
- c. Using Studio, Right-click on either Desktop (admin) or root hostname (/) and select "Import"
  - i. Click on the "Overwrite" option. Leave all other options as they are.
  - ii. Browse to the local file system for the car file specified in step a. above.
  - iii. Click on preview and review what will be imported.
  - iv. Click on Import and then click OK
- d. Import options checked:

X Caching X Data Source Connections Include Users Jars
X Include Cache Policies X Overwrite Merge Users Folder
Create Caching Tables Override Locks X Privileges

X Custom Jars Discovery Files

e. Ignore any impacted "red" resources at this point in the upgrade:

#### 10. Execute "3 Post Upgrade"

This script is used to upgrade an existing installation and bring its resources up to the most current version.

#### [Required] - performUpgradeAction:

**Y**=perform the upgrade which will drop and recreate KPImetrics tables/sequences/procedures and migrate data.

N=Do nothing. When coupled with executeActionList=9, it will analyze what will be done and output a list of SQL statements to be executed but not execute them.

IN performUpgradeAction CHAR(1),

#### [Required] - restoreType:

Y=restore the "MASTER" environment.

- Restore the backed-up version of
  - upgrade commonValues KPI
  - upgrade\_defaultTriggers\_KPI
- Restore from /shared/ASAssets Backup/KPImetrics Backup/CurrentBackup/Customize
- If the backed-up version does not exist then skip it and keep going. Handles use case with older version of KPImetrics where upgrade\_\* did not exist.

Reason: This option may be useful when upgrading a lower environment like a sandbox or DEV where the initial installation of KPImetrics begins from. This allows you to retain that original customized version.

Note: commonValues and defaultTriggersToEnable DO NOT get restored. This allows changes to be occur when upgrading a new release from TIBCO. It is via "executeUpgradeProcs" that the original values are restored to commonValues and defaultTriggersToEnable.

N/null (default)=do not restore. [Migrate to Upper environment].

• Use this option when migrating the upgrade to an upper environment.

Reason: The various resources in /Customize may be the resource that has changed which is why it is advisable not to restore the original backed-up version in the target environment. This allows changes to be migrated from DEV to upper environments. The following are "not" restored:

pgInsert METADATA Constants,

- pqInsert\_METRICS\_EVENT\_REGISTRATION,
- o pqInsert\_METRICS\_JOB\_tables
- upgrade\_commonValues\_KPI,
- upgrade\_defaultTriggers\_KPI,

IN restoreType CHAR(1),

#### [Required] - executeUpgradeProcs:

M=execute the "MASTER" environment customized upgrade procedures if exist.

- Only use this option when upgrading the MASTER environment such as a DEV or Sandbox.
- Execute <u>upgrade\_commonValues\_KPI</u> to update the commonValues procedure with the latest environmental changes [only if it exists in the backup folder].
- Execute <u>upgrade\_defaultTriggers\_KPI</u> to update defaultTriggersToEnable per the latest environmental changes [only if it exists in the backup folder].

Y=execute customized upgrade procedure [Migrate to Upper environment].

- Execute <u>upgrade\_commonValues\_KPI</u> to update the commonValues procedure with the latest environmental changes.
- Execute <u>upgrade\_defaultTriggers\_KPI</u> to update defaultTriggersToEnable per the latest environmental changes.
- When migrating to an upper environment, typically, it is recommended to set this to Y.

N=DO NOT execute upgrade procedures. [to retain original scripts and values]

- Do not execute <u>upgrade\_commonValues\_KPI</u>. Use the existing commonValues as is.
- Do not execute <u>upgrade\_defaultTriggers\_KPI</u>. Use the existing defaultTriggersToEnable as is.

IN executeUpgradeProcs CHAR(1),

#### [Required] - environmentName:

The environment name example: 1 of SB|DEV|SIT|UAT|PROD

IN environmentName VARCHAR,

#### [Optional] - executeActionList:

This is typically left null unless repeating an upgrade and you need to specify which steps to execute. A numerical, comma-separated list of actions to execute as it relates to #11 in the notes above. If the action list contains x-y such 8-31 then it gets expanded out to include the individual action items. The action list may contain 2-31. 1 is always executed. 31 is the final status message and is always executed. If null, all actions are executed.

IN executeActionList VARCHAR,

### [Optional] - indebugSecondary:

This is typically left null unless a higher level of debug is needed.

Debug Secondary provides a deep debug with detailed debug output.

N=cursory, high-level debug. N is recommended unless there are issues.

Y=deep debug.

IN indebugSecondary CHAR(1),

## [Optional] - inDebugDataMigration:

This is typically left null unless a higher level of debug is needed.

Debug Data Migration provides a deep (very verbose) debug with detailed debug output of the data migration and mapping scripts.

N=cursory, high-level debug. N is recommended unless there are issues.

Y=deep debug.

IN inDebugDataMigration CHAR(1),

## Example Screen shot:

# 

#### Typically, the last 5 parameters are null.

## AUTOMATED steps to be performed [Information Section Only]:

- Validate backed up copy version from getKPIVersion with the version from getKPIInstallationVersion.
   a. Don't proceed if return code = 0
- 2. Copy customized resources back to KPImetrics folder and enable datasources
  - a. Copy resources

if exist /CustomizeOld

Copy /shared/ASAssets/KPImetrics\_backup/v\_YYYY\_MM\_DD/CustomizeOld to /shared/ASAssets/KPImetrics/Customize

else

Copy /shared/ASAssets/KPImetrics\_backup/v\_YYYY\_MM\_DD/Customize to /shared/ASAssets/KPImetrics/Customize Copy /shared/ASAssets/KPImetrics\_backup/v\_YYYY\_MM\_DD/Metadata to /shared/ASAssets/KPImetrics/Physical/Metadata Copy /shared/ASAssets/KPImetrics\_backup/v\_YYYY\_MM\_DD/ClusterSafeTriggers to /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers

- b. Enable all copied datasources
- 3. Restore Common Values
  - a. /shared/ASAssets/KPImetrics installation/Helpers/Upgrade/modify commonValues
- 4. Execute Upgrade Common Values
  - a. /shared/ASAssets/KPImetrics/Customize/upgrade commonValues KPI
- 5. Get the data source configuration parameters from commonValues
- 6. Update impacted resources
- 7. Rebind physical "E" external packaged procedures to the datasource schema
  - a. /shared/ASAssets/KPImetrics\_installation/Helpers/General/rebindInstallPackageProcedures('E')
- 8. Drop the indexes
- 9. Create KPImetrics "TEMP" tables, sequences, and functions
  - 8a. Create KPImetrics functions.
  - 8b. Create KPImetrics history "TEMP" tables.
  - 8c. Create KPImetrics main part 1 [kpi1] "TEMP" tables.
  - 8d. Create KPImetrics metadata "TEMP" tables.
- 10. Execute the upgrade scripts going from version=YYYYQnnn to version=YYYYQnnn
  - a. Iterate over the "TEMP" tables and map current to temp performing various database statements. ORACLE:

SELECT count(\*) CNT FROM "schema"."source\_tablename";

TRUNCATE TABLE "schema"."temp\_tablename";

INSERT INTO "schema". "temp\_tablename" SELECT [column\_projection\_mapping] FROM "schema". "source tablename";

SELECT count(\*) CNT FROM "schema"."temp\_tablename";

DROP TABLE "schema". "source tablename";

ALTER TABLE "schema"."temp\_tablename" RENAME CONSTRAINT "PK\_temp\_pk" TO "PK source pk";

ALTER INDEX "schema". "PK temp idx" RENAME TO "PK source idx";

ALTER TABLE "schema". "temp\_tablename" RENAME TO "source\_tablename";

SELECT count(\*) CNT FROM "schema"."source\_tablename";

#### SQL SERVER

SELECT count(\*) CNT FROM "schema". "source\_tablename" WITH(NOLOCK);

TRUNCATE TABLE "schema". "temp\_tablename";

INSERT INTO "schema"."temp\_tablename" SELECT [column\_projection\_mapping] FROM "schema"."source tablename";

SELECT count(\*) CNT FROM "schema". "temp\_tablename" WITH(NOLOCK);

DROP TABLE "schema". "METRICS LOG IO";

EXEC sp\_rename 'schema.temp\_tablename.PK\_temp\_pk', 'PK\_source\_pk';

EXEC sp rename 'schema.temp tablename', 'source tablename';

SELECT count(\*) CNT FROM "schema". "source tablename" WITH(NOLOCK);

- 11. Validate, Drop and Create KPImetrics collection and stage tables
  - 10a. Drop/Create KPImetrics collection tables
  - 10b. Drop/Create KPImetrics collection stage table.
- 12. Drop/Create KPImetrics remainder tables and procedures.
  - 11a. Drop KPImetrics metadata.
  - 11b. Drop KPImetrics history tables.
  - 11c. Drop KPImetrics main tables part 1.
  - 11d. Drop/Create KPImetrics part 2 [kpi2] lookup tables.
  - 11e. Create KPImetrics data transfer procedure.
- 13. Introspect the KPImetrics datasource procedureNames=[...] tables=[...]
- 14. Validate the columns for the procedureNames=[...]
- 15. Create the indexes
- 16. Reintrospect the KPImetrics datasource
- 17. Rebind physical "A" all database type tables to the datasource schema
  - a. /shared/ASAssets/KPImetrics\_installation/Helpers/rebindPhysicalDatabaseType('A')
- 18. Rebind the physical abstraction folder "/Physical/Abstraction" to the correct physical datasource folder "/Physical/KPI [oracle|sqlserver]"
  - a. /shared/ASAssets/KPImetrics installation/Helpers/rebindPhysicalAbstraction
- 19. Restore Default Triggers
  - a. /shared/ASAssets/KPImetrics\_installation/Helpers/modify\_defaultTriggersToEnable
- 20. Modify upgrade\_defaultTriggers\_KPI to account for any new triggers coming from TIBCO
  - a. /shared/ASAssets/KPImetrics\_installation/Helpers/Upgrade/modify\_upgrade\_defaultTriggers\_KPI Note: Since defaultTriggersToEnable comes from TIBCO and is not restored, this is used as the baseline to search and add new triggers to upgrade\_defaultTriggers\_KPI.
- 21. Execute upgrade\_defaultTriggers\_KPI
- 22. Modify pqInsert METRICS JOB tables
  - a. /shared/ASAssets/KPImetrics installation/Helpers/modify pgInsert METRICS JOB tables
- 23. Modify pqInsert\_METADATA\_Constants
  - a. /shared/ASAssets/KPImetrics\_installation/Helpers/Upgrade/modify\_pqInsert\_METADATA\_Constants
- 24. Modify pqInsert METRICS EVENT REGISTRATION
  - a. /shared/ASAssets/KPImetrics\_installation/Helpers/Upgrade/modify\_pqInsert\_METRICS\_EVENT\_REGISTRATION
- 25. Update impacted resources
- 26. Set resource privileges
- 27. Change resource ownership
- 28. Load the METRICS JOBS table
- 29. Load the METRICS EVENT REGISTRATION table
- 30. Remove DVKPI folder if not needed
- 31. Validate data source capabilities file
- 32. Validate the METRICS JOB ENVRIONMENTS table
- 33. Installation and Configuration is complete.
  - 1. Configure the DV Out-Of-The-Box Metrics located at /policy/metrics
  - 2. Execute: /shared/ASAssets/KPImetrics/Configuration/updateTriggers(1)

#### 11. Configure the data source capabilities file

## **PART 1: IMPORTANT NOTE:**

This section is used to make postgres repository queries more efficient.

- b. Postgres 9.1 Instructions
  - i. These changes are required on each node of the cluster.
  - ii. This entry is used to make the Cache\_ALL\_RESOURCES queries more efficient and push dow to the TDV posgres repository.
  - iii. Add the following text to
    - DV\_HOME/conf/adapters/system/postgresql\_9\_1/postgresql\_9\_1\_v alues.xml
    - 2. They can be put directly after the first comment in the file
    - 3. Note: These changes are permanent and will not be overwritten once a hotfix/patch is applied.
    - The postgresql\_9\_1 folder will not contain a data source adapter jar file nor does one need to be present for the capabilities file to take effect.

```
<common:attribute
xmlns:common="http://www.compositesw.com/services/system/util/common">
<common:name>/custom/TO_TIMESTAMP(~number)</common:name>
<common:type>STRING</common:type>
<common:value>TO_TIMESTAMP($1)</common:value>
```

<common:configID>TO\_TIMESTAMP(~number)</common:configID>

</common:attribute>

### **PART 2: IMPORTANT NOTE:**

# This section is to get F\_GET\_PARTITION\_NUM to push down.

When TDV imports a car file that contains a data source, it will overwrite the adapter jar files and .xml capabilities file in the /conf/adapters/system/<adapter\_name> folder. Please review all entries in the .xml capabilities file to make sure the schema name is correct. This must be done on each node of the cluster.

- c. TDV Capabilities Files used to achieve push-down with F\_GET\_PARTTION\_NUM()
- d. Example:
  - SELECT \* from /shared/ASAssets/KPImetrics/Application/metadata/vMetadataResource where partition = F\_GET\_PARTITION\_NUM(CURRENT\_DATE-1)
- e. Oracle Instructions:

- i. These changes are required on each node of the cluster.
- ii. Add the following text to the correct adapter that is being used:
  - DV\_HOME/conf/adapters/system/oracle\_11g\_thin\_driver/ oracle 11g thin driver values.xml
  - DV\_HOME/conf/adapters/system/oracle\_12c\_thin\_driver/ oracle 12c thin driver values.xml
  - 3. DV\_HOME/conf/adapters/system/oracle\_19c\_thin\_driver/oracle\_19c\_thin\_driver\_values.xml
  - 4. The lines can be put directly after the first comment in the file
  - Note: These changes are permanent and will not be overwritten once a hotfix/patch is applied.

```
<common:attribute
```

- iii. Modify the schema name "DVKPI" to whatever your schema name is.
- iv. Restart the TDV server
- Repeat for each node in the cluster
- f. SQL Server Instructions:
  - i. These changes are required on each node of the cluster.
  - ii. Add the following text to
    - DV\_HOME/conf/adapters/system/microsoft\_sql\_server\_2016/ microsoft\_sql\_server\_2016\_values.xml
    - DV\_HOME/conf/adapters/system/microsoft\_sql\_server\_2019/ microsoft\_sql\_server\_2019\_values.xml
    - 3. They can be put directly after the first comment in the file
    - 4. Note: These changes are permanent and will not be overwritten once a hotfix/patch is applied.

#### <common:attribute

xmlns:common="http://www.compositesw.com/services/system/util/common"> <common:name>/custom/F\_GET\_PARTITION\_NUM(~date)</common:name>

```
<common:type>STRING</common:type>
<common:value>dbo.F_GET_PARTITION_NUM($1)</common:value>
<common:configID>F_GET_PARTITION_NUM(~date)</common:configID>
</common:attribute>
<ns1:attribute xmlns:ns1="http://www.compositesw.com/services/system/util/common">
<ns1:name>/custom/F_GET_PARTITION_NUM(~string)</ns1:name>
<ns1:type>STRING</ns1:type>
<ns1:value>dbo.F_GET_PARTITION_NUM($1)</ns1:value>
<ns1:configID>F_GET_PARTITION_NUM(~string)</ns1:configID>
</ns1:attribute>
```

- Modify the schema name "dbo" to whatever your schema name is.
- iv. Restart the TDV server
- v. Repeat for each node in the cluster

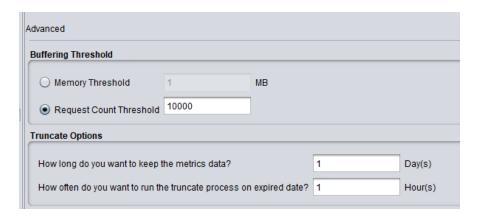
## 12. Review Triggers

- a. The following trigger schedules have been overridden from the original settings:
  - kpimetricsTrig\_16\_PurgeHistoryData once a day at 11:20 PM
  - ii. kpimetricsTrig 34 DBMSRebuildIndexes once a week SUN 3:00 AM
  - iii. kpimetricsTrig\_01\_Cache\_ALL\_RESOURCES every 2 hours at 1:00 AM
  - iv. kpimetricsTrig\_02\_Cache\_ALL\_USERS every 2 hours at 1:00 AM
  - v. kpimetricsTrig 30 DBMSScheduler every 2 hours at 1:30 AM
    - This should always be an odd hour on the half hour because it is depedent on kpimetricsTrig\_01\_Cache\_ALL\_RESOURCES which is every 2 hours on the top of the odd hour [1 am]. Therefore, this would follow 30 minutes after the latest METRICS\_ALL\_RESOURCE cache completion.
  - vi. kpimetricsTrig 31 DBMSSchedulerError every 2 hours a 2:00 am
    - 1. This should always be 30 min after kpimetricsTrig 30 DBMSScheduler
  - vii. kpimetricsTrig\_40\_Cache\_METADATA\_TABLES once a day at 11:30 PM
    - This should always be an odd hour on the half hour because it is depedent on kpimetricsTrig\_01\_Cache\_ALL\_RESOURCES which is every 2 hours on the top of the odd hour [1 am]. Therefore, this would follow 30 minutes after the latest METRICS\_ALL\_RESOURCE cache completion.

## 13. Turn on /policy/metrics

- a. Do this to start inserting rows into the metrics collection tables.
- b. If the prior version used KPI\_oracle or KPI\_sqlserver then you will have to reconfigure it to use one of [KPI\_oracle\_11g, KPI\_oracle\_12c, KPI\_sqlserver\_2016]
- c. Configure the Advanced Section

- i. As of Release 2020Q100 it is "REQUIRED" to set the following:
  - Request Count Threshold: Set to **10000**. Adjust accordingly for active servers. It may need a higher number so that the number of inserts is reduced.
  - How long do you want to keep the metrics data?: 1 Day(s)
    - KPImetrics is no long deleting collection data. It will rely on the DV server
      to execute delete commands to clean-up the collection tables. The clock
      starts ticking when metrics is enabled. A setting of 1 day means that
      there will be a minimum of 24 hours of data that will stay in the collection
      tables. This is a rolling 24 hours.
  - How often do you want to run truncate process on expired data?: 1 Hour(s)
    - It is a good idea to delete once an hour to keep the collection tables as small as possible. DV metrics will issue the delete command once an hour based on when DV metrics was enabled. This is what keeps the data at a rolling 24 hours when the above setting is set to "1 Day".
  - The KPImetrics "kpimetricsTrig\_30\_DBMSScheduler" trigger executes every 2 hours to process the collection data since the last execution and insert it into the history tables. It tracks min (last) values based on METRICS\_JOB\_DETAILS values. Always processes given a range of id's and timestamps.
  - Important: If you turn off the KPImetrics triggers but leave metrics running, you will lose transactions because the data is no longer being processed into the history tables.



- d. Enable metrics and save.
  - i. Make sure both radio button indicators are green.



- ii. DV metrics will issue **delete** statements when **enabling** metrics:
  - Delete statements are qualified by nodehost, nodeport and logintime for metrics\_sessions or starttime for metrics\_requests and metrics\_resources\_usage.

delete from

/shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_sqlserver\_2016/DVKPI/dvkpi/metrics\_s essions where nodehost='localhost' and nodeport=9800 and logintime < '2020-01-20

#### 17:27:08.756

#### delete from

/shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_sqlserver\_2016/DVKPI/dvkpi/metrics\_r equests where nodehost='localhost' and nodeport=9800 and starttime < '2020-01-20 17:27:08.756'

#### delete from

/shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_sqlserver\_2016/DVKPI/dvkpi/metrics\_r esources\_usage where nodehost='localhost' and nodeport=9800 and starttime < '2020-01-20 17:27:19.975'

 DV metrics will issue insert statements when disabling metrics to flush the buffer to the collection tables.

#### insert into

/shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_sqlserver\_2016/DVKPI/dvkpi/metrics\_ses sions select \* from /system/datasources/system/SYS\_METRICS\_SESSIONS

#### insert into

/shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_sqlserver\_2016/DVKPI/dvkpi/metrics\_req uests select \* from /system/datasources/system/SYS METRICS REQUESTS

#### insert into

 $/shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_sqlserver\_2016/DVKPI/dvkpi/metrics\_requests\ select\ ^* from\ /system/datasources/system/SYS\_METRICS\_REQUESTS$ 

- e. If the Buffer Status shows RED then review the following:
  - Make sure the three collection tables exist in the database and metrics are properly configured to point to them.
  - ii. Make sure the tables have the correct permissions for writing to them.
  - iii. If the problem persists, then check cs\_server.log for errors.
  - iv. If Oracle, make sure the tablespace has the correct permissions for writing to it.
  - v. If SQL Server and BCP is configured, use "|~|" for the "MS SQL Server Sources" "Column Delimiter" instead of just a "|" symbol. This is because the data will contain pipe symbols "|". The "|~|" makes the delimiter more unique where the data should not contain this pattern. Search for "Column Delimiter" in Administration → Configuration.

#### 14. Test data capture procedures

- a. Test each of the following scripts manually and in order shown to determine that there were no issues.
- b. Enter 'Y' for turn debug on while testing.
- c. Examine the result output and "console" debug output to determine if it is working properly.
- d. Scripts are located here: /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache

- e. Validation views are located here:
  - i. /shared/ASAssets/KPImetrics/Application/workflow/vCISWorkflowStatus
  - ii. /shared/ASAssets/KPImetrics/Application/workflow/vJobDetails

SCRIPT

Validation View

- -- Must do these three first to establish base line resources used by other scripts.
- 1. Cache\_ALL\_RESOURCES

vCISWorkflowStatus

2. Cache\_ALL\_USERS

vCISWorkflowStatus

- -- Execute some external test queries to generate the proper requests.
- -- To force /policy/metrics to write data to the collection tables, disable it and then enable it.
- -- These scripts rely on data from collection tables
- 4. pMETRICS\_ALL\_TABLES\_exec

vJobDetails

15. Turn on all triggers

/shared/ASAssets/KPImetrics/Configuration/updateTriggers(1)

- 16. Upgrade is complete
- 17. Database server version upgrade
- a. If the Dabase was upgraded then follow Chapter 7 "Upgrading a Data Source Adapter"

# 5 Export ASAssets Resources for Migration

The following instructions will demonstrate how to export "Master" ASAssets resources in preparation for migrating to a different environment. Section 4 "Upgrading KPImetrics" discussed how to perform the upgrade. Those steps can be used for upgrading the "Master" and upper environments. What is different, is the TIBCO archive file export.

- When upgrading the "Master" environment, the archive "car" file comes from TIBCO.
- When migrating to another environment, it is a best practice to export "configured" resources from "Master" and migrate to the other environments.

This section describes how to export the customized, "configured" resources from the "Master" environment. The reason this is advantageous over a completely new install is that the effort of configuring most of the required resources has already been done. With a few minor tweaks after importing into the target environment, KPImetrics will be up and running in no time.

Perform the following steps in the source environment from which you will migrate from.

# **Export Source Environment .car file**

- 1. Sign into the TDV "Master" environment with Studio as a user with administrator access.
  - a. This is the environment that contains the "master" KPImetrics configuration and has been configured for the customer environment.
- 2. Modify the master "upgrade commonValues KPI"
  - a. This step is optional. If you are considering executing a deployment/migration of the KPImetrics car file to the next environment using deployment automation scripts then this will help to automate the modification of the commonValues which contains unique values for each environment.
  - b. For "<u>commonValues</u>" changes, review the following resources to see how to automate the migration:
    - i. /shared/ASAssets/KPImetrics/Customize/upgrade\_commonValues\_KPI
    - ii. <u>upgrade commonValues KPI</u> This procedure is used during the migration process to modify the commonValues and optionally execute pqInsert\_METRICS\_EVENT\_REGISTRATION and/or pqInsert\_METRICS\_JOB\_tables.

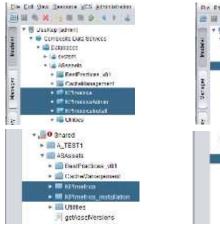
- c. Note: This procedure may be invoked during deployment using the CoE deployProject.sh -runAfter -o "option\_file" deployment options. The -o "option\_file" is used to automatically modify the KPImetrics data source connection information for the target environment during import of the .car file. The -runAfter command executes "upgrade\_commonValues\_KPI" to change the commonValues for that environment.
- 3. Modify the master "upgrade\_defaultTriggers\_KPI"
  - a. This step is optional. If you are considering executing a deployment/migration of the KPImetrics car file to the next environment using deployment automation scripts then this will help to automate the modification of the defaultTriggersToEnable which contains unique values for each environment.
  - b. For "defaultTriggersToEnable" changes, review the following resources to see how to automate the migration:
    - /shared/ASAssets/KPImetrics/Customize/upgrade\_defaultTriggers\_KPI
    - ii. <u>upgrade defaultTriggers KPI</u> This procedure is used during the migration process to modify the defaultTriggersToEnable and optionally execute.
  - c. Note: This procedure may be invoked during deployment using the CoE deployProject.sh -runAfter -o "option\_file" deployment options. The -o "option\_file" is used to automatically modify the KPImetrics data source connection information for the target environment during import of the .car file. The -runAfter command executes "upgrade\_defaultTriggers\_KPI" to change the defaultTriggersToEnable for that environment.
- 4. [Automated] Export ASAssets and KPImetrics car files.
  - Execute the following from within TDV Studio to export the car files to a directory on the TDV server. They can be transferred to other servers from there.
  - b. This procedure will automatically turn off the triggers before exporting.
  - This procedure will turn triggers back on after exporting.
  - d. /shared/ASAssets/KPImetrics installation/ Release/export package CAR files
    - i. debug CHAR(1), Y=debug on. N=debug off.
    - ii. tdv\_file\_system\_directory VARCHAR(4000), [required] the TDV server base path to export the car files into.
      - 1. Example: c:\tmp or /tmp

- 2. What gets created by this procedure is c:\tmp\<CoE version: YYYYQnnn>
  - a. Example: c:\tmp\2022Q100 or /tmp/2022Q100
- 3. The 5 car files are exported to this folder:
  - a. TIBCO ASAssets Full.car
    - i. /services/databases/ASAssets
    - ii. /shared/ASAssets
  - b. TIBCO ASAssets BackupRestore.car
    - i. /shared/ASAssets/BestPractices\_v81/\_Installation
  - c. TIBCO KPImetrics.car
    - i. /services/databases/ASAssets/KPImetrics
    - ii. /services/databases/ASAssets/KPImetricsAdmin
    - iii. /shared/ASAssets/KPImetrics
  - d. TIBCO\_KPImetrics\_Installation.car
    - i. /services/databases/ASAssets/KPImetricsInstall
    - ii. /shared/ASAssets/KPImetrics\_installation
  - e. TIBCO\_Utilities.car
    - i. /services/databases/ASAssets/Utilities
    - ii. /shared/ASAssets/Utilities
- iii. encryption password VARCHAR, [optional] if left null, tibco1 is used
- iv. disableRelationalDatasources CHAR(1), Disable the CoE and KPImetrics (if exist) relational datasources: KPImetrics-KPI\*. NULL or anything other than "y or Y" does not disable the data source.
- [Manually] Export KPImetrics shared and database into a single .car file.
  - a. Turn off the KPImetrics triggers using the following script:
    - i. /shared/ASAssets/KPImetrics/Configuration/updateTriggers(0)



- b. <u>Click on one folder</u> and then <u>Control-Click on the remaining</u> to select all
  - i. Option 1 only ASAssets
    - 1. /services/databases/KPImetrics
    - 2. /services/databases/ASAssets/KPImetricsAdmin
    - 3. /services/databases/ASAssets/KPImetricsInstall
    - 4. /shared/ASAssets/KPImetrics
    - 5. /shared/ASAssets/KPImetrics installation

- ii. Option 2 All of ASAssets published and shared
  - 1. /services/databases/ASAssets
  - 2. /shared/ASAssets
- c. The screen shot below shows what this will look like:
  - i. Option 1: only KPImetrics Option2: All ASAssets published and shared





- d. Use option 2 if the target server has not yet been deployed with ASAssets.
- e. Right-click on one of the highlighted folders and select "Export".
- f. Uncheck "Dependencies" but leave the other boxes checked.
- g. Navigate to a path to create the .car file and give it a name such as KPImetrics\_<yyyymmdd>\_<env>.car so that you know which environment it came from and what date it was exported.
- h. Provide an encryption password.
- Click OK to export.





# 6 Migrate a New KPImetrics Installation

The following instructions will demonstrate how to migrate a currently installed KPImetrics configuration from one TDV server environment to another. The new installation in the target environment <u>does not have any data collected</u>. If any data has been collected, it will get wiped out during this process.

The reason this is advantageous over a completely new install is that the effort of configuring most of the required resources has already been done. With a few minor tweaks after importing into the target environment, KPImetrics will be up and running in no time.

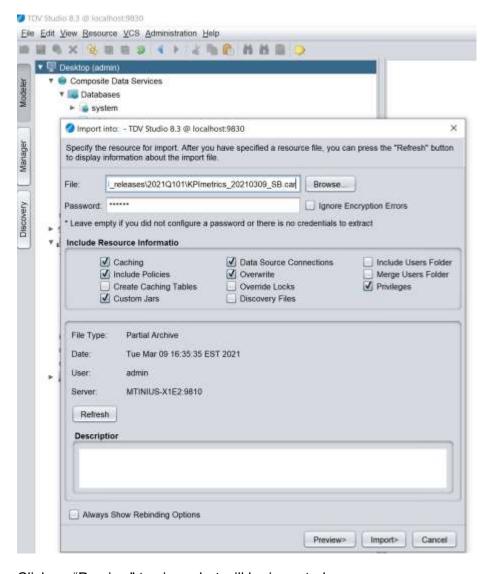
Perform the following steps in the source environment from which you will migrate from.

## Export Source Environment .car file

1. Execute the steps in Section 5 "Export ASAssets Resources for Migration"

# Import Target Environment .car file

- 1. Sign into the TDV *target* environment with Studio as a user with administrator access.
- 2. Create the published database "ASAssets" if it does not exist.
  - a. Location: /services/databases/ASAssets
  - b. Note: It should already exist because the Utilities require it and the Utilities are a baseline for KPImetrics.
  - c. If you chose option 2 during export then skip this step as it will automatically be created upon import of the .car file.
  - d. If it is not there, then you will need to create it and reimport the Utilities Read the Utilities instructions as it clearly states what to do.
- Import KPImetrics <yyyymmdd> <env>.car file into the target environment
  - a. Right-click on the root < hostname > (/) and select import.
  - b. All check boxes should remain checked
  - c. In addition, click on "Overwrite"
  - d. Enter the encryption password used during export
  - e. See screen shot below:



- f. Click on "Preview" to view what will be imported.
- g. Click on "Import" to import the resources.
- h. Click "OK" when it is finished.

# **Configure KPImetrics Target Installation**

- 1. Sign into the TDV target environment with Studio as a user with administrator access.
- 2. Configuration Parameters
  - a. Configure DV email: Used to send alerts and notifications
    - a. Select Administration  $\rightarrow$  Configuration  $\rightarrow$  Server  $\rightarrow$  Configuration  $\rightarrow$  E-mail

- i. From Address
- ii. SMTP Host Name
- iii. SMPT Port
- iv. If required, provide user name and password
- b. Test sending an email using /lib/util/SendEMail
  - i. Do not put anything in the "from" address. Leave blank.
  - ii. Populate the following:
    - "to"=<your email>
    - 1. "subject"=test
    - 2. "contentType"=TEXT PLAIN
    - 3. "content"=test

## b. Configure Weight of Time Keeper

- a. Select Administration → Configuration → Server → Configuration → Cluster → Cluster trigger distribution
  - i. Weight of time keeper: 0
    - Set this if time keeper needs special weight in weighted round robin trigger distribution. For most use cases this value need not be set.
    - 5. Set to 0 so that the timekeeper node does "not" participate in executing the triggers.
    - 6. Configure Long Running Processes (Request Run Time)
- b. Select Administration → Configuration → Server → Events and Logging →
   Event Generation → Request Events → Request Run Time
  - This controls the period of time after which a request is considered to be long-running, resulting in the generation of a RequestRunForTooLong event, if request events are enabled. A value of 0 disables this feature.
  - ii. Typical value is 60 minutes.
  - iii. This event executes this trigger:kpimetricsTrig\_18\_CheckLongRunningRequests

### c. Postgres Repository Pool Settings

- a. Select Administratioin → Configuration → Server → Configuration →
   Repository Database → Connection Pools
  - System Pool
    - 1. Pool Maximum Size (On Server Restart): 200
    - 2. Default=50
    - 3. Maximum number of internal database connections opened for

use by the Server metadata sub-system. Note that this number must be greater than the "Minimum". This value is locally defined. It will not be altered when restoring a backup and will not be replicated in a cluster.

- ii. System Table Pool
  - 1. Pool Maximum Size (On Server Restart): 200
  - 2. Default=50
  - Maximum number of internal database connections opened for client access to system tables. Note that this number must be greater than the "Minimum". This value is locally defined. It will not be altered when restoring a backup and will not be replicated in a cluster.

## d. For Microsoft SQL Server Data source target only

- a. Select Administratioin → Configuration → Data Sources → MS SQLServer
   Sources
  - Microsoft BCP utility path: The path on the TDV server where Microsoft BCP is installed.
    - 1. Default=<not set>
    - 2. The absolute file path of the Microsoft BCP utility. This value is locally defined. It will not be altered when restoring a backup and will not be replicated in a cluster.
  - ii. Column Delimiter: |~|
    - 1. Default=<not set>
    - The column delimiter character to be used for the BCP utility while loading data. If not defined, the value in Configuration > Data Sources > Common to Multiple Source Types > Data Sources Data Transfer > Column Delimiter will be used.
    - 3. If SQL Server and BCP is configured, use "|~|" for the "MS SQL Server Sources" "Column Delimiter" instead of just a "|" symbol. This is because the data will contain pipe symbols "|". The "|~|" makes the delimiter more unique where the data should not contain this pattern. Search for "Column Delimiter" in Administration→Configuration.
- b. Select Administratioin → Configuration → Data Sources → Common to Multiple Source Types
  - i. Data Sources Data Transfer → Buffer Flush Threshold. The minimum value is 1000. Change to 50000
  - ii. Default Commit Row Limit: Change to 50000
- c. Enable Native Loading on the datasource
  - i. Open KPI sqlserver 2016
    - 1. Click on the "Advanced" tab

2. Enable Native Data Loading and save the datasource.

Enable Native Data Loading

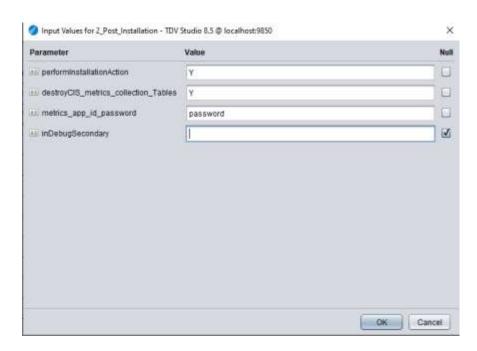
- 3. Configure *commonValues* 
  - a. \*\*\* BYPASS \*\*\* this step if you chose to deploy and execute "upgrade\_commonValues\_KPI"
  - b. Location: /shared/ASAssets/KPImetrics/Customize/commonValues
  - c. Modify "cisServerNickname" for this environment
  - d. Modify Data Source variables
    - i. If the catalog or schema is different than the environment you imported from then modify the following:
      - dataSourceCatalog null if Oracle. Requires catalog for SQL Server. [Case Sensitive]
      - 2. **dataSourceSchema** requires schema name [Case Sensitive]
    - ii. If the tablespaces/filegroups are different in this database environment than the environment you imported from then modify the following. Leave null to use the primary tablespace or filegroup.
      - 1. collectionTablespaceName
      - 2. historyTablespaceName
      - 3. indexTablespaceName
  - e. Modify Cluster Awareness Configuration:
    - i. The following variables are used to designate a dedicated time keeper host and port. None of the ClusterSafeCache procedures should be executed on a dedicated time keeper node because general processing and work is never routed to this node. It's only job in the cluster is to service triggers and perform deployments. Execute the following procedure on the "dedicated" time keeper node to get the hostname and port: /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/ pGetSystemInformation
    - ii. The "Rules" are as follows:
      - 1. They both should be set to null when this environment is not a cluster (a.k.a. single node).

- They both should be set to null when this environment is a cluster and, any node in the cluster may be the timekeeper and all nodes do work.
- 3. Set the hostname and port to the the dedicated timekeeper node when the environment is a cluster and the node has been dedicated as a timekeeper and does not do work.
- iii. dedicatedTimeKeeperHostname dediated time keeper host
- iv. **dedicatedTimeKeeperPort** dedicated time keeper port.
- f. Determine how long the data for this environment will be retained. Example: For LLE it is typically 4 months / 120 days. For PROD it is typically 12 months / 366 days. Daily/Interval partitioning is in affect for all tables with a 366-day maximum interval which accounts for leap year.
  - i. purgeWorkflowData: LLE=120, PROD=366
  - ii. purgeSQLRequests: LLE=120, PROD=366
  - iii. purgeResourceUsage: LLE=120, PROD=366
  - iv. purgeHistory: LLE=120, PROD=366
  - v. **purgeMetadata**: LLE=30, PROD=30 Due to the amount of data, the values are a lot lower for this setting.
- g. Modify "partitionStartDate" this is always the first day of the month in which you are doing the configuration.
- 4. Modify the database data source
  - a. \*\*\* BYPASS \*\*\* this step if you chose to deploy and execute using an option file to automatically update the KPImetrics data source.
  - b. For Oracle modify one of KPI oracle [11g|12c|19c]
  - c. For SQL Server modify one of KPI sqlserver [2016]2019]
  - d. Modify to point to the correct database host and port
  - e. Modify catalog and schema if necessary
  - f. Modify user and password if necessary
- 5. Validate the database data source connection
  - a. Open the KPImetrics data source and insure the connection information is correct for the environment you are in.

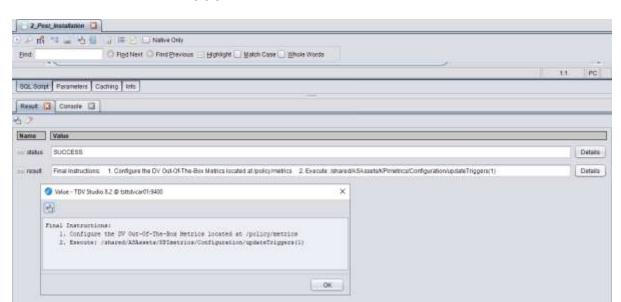
- b. Test the connection.
- 6. Install CPU\_MEMORY\_CHECKER scripts
  - a. Do this for each node in the cluster.
  - b. Copy KPImetrics\*.\* scripts from the source TDV\_HOME/bin folder to the target environment TDV\_HOME/bin folder
  - c. For Linux, set the permissions properly
    - i. chmod 755 KPImetrics\*
    - ii. chown <owner> KPImetrics\*
    - iii. chgrp <group> KPImetrics\*

# **Execute KPImetrics Installation script**

- 1. Execute the Installation to create the database tables
  - a. WARNING: DO NOT RUN THIS IN AN EXISTING ENVIRONMENT. IT WILL DROP ALL KPIMETRICS TABLES.
  - b. /shared/ASAssets/KPImetrics installation/2 Post Installation



c. Click OK



d. The status should be "SUCCESS"

# **Configure Data Source Capabilities File**

### **PART 1: IMPORTANT NOTE:**

This section is used to make postgres repository queries more efficient.

- 1. Postgres 9.1 Instructions
  - d. These changes are required on each node of the cluster.
  - This entry is used to make the Cache\_ALL\_RESOURCES queries more efficient and push dow to the TDV posgres repository.
  - f. Add the following text to
    - i. DV\_HOME/conf/adapters/system/postgresql\_9\_1/postgresql\_9\_1\_values.xml
    - They can be put directly after the first comment in the file
    - Note: These changes are permanent and will not be overwritten once a hotfix/patch is applied.
    - iv. The postgresql\_9\_1 folder will not contain a data source adapter jar file nor does one need to be present for the capabilities file to take effect.
      - <common:attribute
      - xmlns:common="http://www.compositesw.com/services/system/util/common">
      - <common:name>/custom/TO\_TIMESTAMP(~number)</common:name>
      - <common:type>STRING</common:type>
      - <common:value>TO TIMESTAMP(\$1)</common:value>
      - <common:configID>TO\_TIMESTAMP(~number)</common:configID>
      - </common:attribute>

## **PART 2: IMPORTANT NOTE:**

## This section is to get F\_GET\_PARTITION\_NUM to push down.

When TDV imports a car file that contains a data source, it will overwrite the adapter jar files and .xml capabilities file in the /conf/adapters/system/<adapter\_name> folder. Please review all entries in the .xml capabilities file to make sure the schema name is correct.

Since the car file would have been exported from an "already" configured environment, the "customer's" data source jar file and .XML file would have been automatically installed in the target environment exactly as it is supposed to be configured. The steps below are more of a validation that both the jar file and .XML file are present and correct.

A restart of the TDV server would be required for each node in order to pick up the driver and configuration.

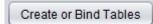
- 1. TDV Capabilities Files used to achieve push-down with F\_GET\_PARTTION\_NUM()
  - a. Example: SELECT \* from /shared/ASAssets/KPImetrics/Application/metadata/vMetadataResource where partition = F GET PARTITION NUM(CURRENT DATE-1)
- Oracle Instructions:
  - a. Add the following text to the correct adapter that is being used:
    - i. DV\_HOME/conf/adapters/system/oracle\_11g\_thin\_driver/ oracle\_11g\_thin\_driver\_values.xml
    - ii. DV\_HOME/conf/adapters/system/oracle\_12c\_thin\_driver/ oracle 12c thin driver values.xml
    - iii. DV\_HOME/conf/adapters/system/oracle\_19c\_thin\_driver/ oracle\_19c\_thin\_driver\_values.xml
    - iv. The lines can be put directly after the first comment in the file
    - v. Note: These changes are permanent and will not be overwritten once a hotfix/patch is applied.

- b. Modify the schema name "DVKPI" to whatever your schema name is.
- c. Restart the TDV server
- d. Repeat for each node in the cluster
- 3. SQL Server Instructions:
  - a. Add the following text to
    - DV\_HOME/conf/adapters/system/microsoft\_sql\_server\_2016/ microsoft\_sql\_server\_2016\_values.xml
    - ii. DV\_HOME/conf/adapters/system/microsoft\_sql\_server\_2019/ microsoft\_sql\_server\_2019\_values.xml
    - iii. They can be put directly after the first comment in the file
    - Note: These changes are permanent and will not be overwritten once a hotfix/patch is applied.

- b. Modify the schema name "dbo" to whatever your schema name is.
- c. Restart the TDV server
- d. Repeat for each node in the cluster

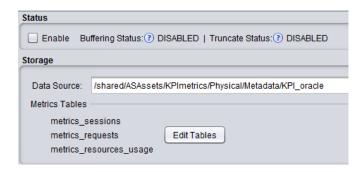
# **Configure TDV Metrics [/policy/metrics]**

- 1. Configure the DV Out-Of-The-Box Metrics located at /policy/metrics
  - a. Point to the correctly configured datasource in the Metadata folder:
    - i. /shared/ASAssets/KPImetrics/Physical/Metadata
- 2. Select "Create or Bind Tables" or "Edit Tables" depending on the /policy/metrics context.
  - a. Never been configured: Create or Bind Tables



b. Previously configured: Edit Tables

Edit Tables



## 3. Browse to the schema path

- a. Browse to the Sessions table: metrics sessions
- b. Browse to the Requests table: metrics requests
- c. Browse to the Usage table: metrics\_resources\_usage

#### d. DO NOT execute DDL

e. Click OK to finish

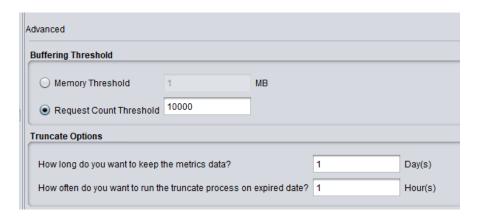


## f. Configure the Advanced Section

- iii. As of Release 2020Q100 and higher it is "REQUIRED" to set the following:
  - Request Count Threshold: Set to 10000. Adjust accordingly for active servers. It may need a higher number so that the number of inserts is reduced.
  - How long do you want to keep the metrics data?: 1 Day(s)
    - KPImetrics is no long deleting collection data. It will rely on the DV server
      to execute delete commands to clean-up the collection tables. The clock
      starts ticking when metrics is enabled. A setting of 1 day means that
      there will be a minimum of 24 hours of data that will stay in the collection
      tables. This is a rolling 24 hours.
  - How often do you want to run truncate process on expired data?: 1 Hour(s)
    - It is a good idea to delete once an hour to keep the collection tables as small as possible. DV metrics will issue the delete command once an hour based on when DV metrics was enabled. This is what keeps the data at a rolling 24 hours when the above setting is set to "1 Day".
  - The KPImetrics "kpimetricsTrig\_30\_DBMSScheduler" trigger executes every 2 hours to process the collection data since the last execution and insert it into

the history tables. It tracks min (last) values based on METRICS\_JOB\_DETAILS values. Always processes given a range of id's and timestamps.

Important: If you turn off the KPImetrics triggers but leave metrics running, you will lose transactions because the data is no longer being processed into the history tables.



8. Enable metrics and save



- a. DV metrics will issue **delete** statements when **enabling** metrics:
  - Delete statements are qualified by nodehost, nodeport and logintime for metrics\_sessions or starttime for metrics\_requests and metrics\_resources\_usage.

#### delete from

/shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_sqlserver\_2016/DVKPI/dvkpi/metric s\_sessions where nodehost='localhost' and nodeport=9800 and logintime < '2020-01-20 17:27:08.756'

#### delete from

/shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_sqlserver\_2016/DVKPI/dvkpi/metric s\_requests where nodehost='localhost' and nodeport=9800 and starttime < '2020-01-20 17:27:08.756'

## delete from

/shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_sqlserver\_2016/DVKPI/dvkpi/metric s\_resources\_usage where nodehost='localhost' and nodeport=9800 and starttime < '2020-01-20 17:27:19.975'

b. DV metrics will issue **insert** statements when **disabling** metrics to flush the buffer to the collection tables.

insert into

/shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_sqlserver\_2016/DVKPI/dvkpi/metric s\_sessions select \* from /system/datasources/system/SYS\_METRICS\_SESSIONS

insert into

/shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_sqlserver\_2016/DVKPI/dvkpi/metric s\_requests select \* from /system/datasources/system/SYS\_METRICS\_REQUESTS

insert into

/shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_sqlserver\_2016/DVKPI/dvkpi/metric s\_requests select \* from /system/datasources/system/SYS\_METRICS\_REQUESTS

- 9. If the Buffer Status shows RED then review the following:
  - a. Make sure the three collection tables exist in the database and metrics are properly configured to point to them.
  - b. Make sure the tables have the correct permissions for writing to them.
  - c. If Oracle, make sure the tablespace has the correct permissions for writing to it.

If SQL Server and BCP is configured, use "|~|" for the "MS SQL Server Sources" "Column Delimiter" instead of just a "|" symbol. This is because the data will contain pipe symbols "|". The "|~|" makes the delimiter more unique where the data should not contain this pattern. Search for "Column Delimiter" in Administration→Configuration.

## Turn on KPImetrics triggers

Execute: /shared/ASAssets/KPImetrics/Configuration/updateTriggers(1)

# 7 Migrate a KPImetrics Patch

The following instructions will demonstrate how to migrate a patch from a currently installed KPImetrics configuration from one TDV server environment to another. The target environment has already been installed and configured and is collecting data. There are different levels of patches which may require additional configuration on the target servers.

- 1. Level 1 code changes only. No changes to the KPImetrics data source and no changes to the resources in the /shared/ASAssets/KPImetrics/Customize folder.
- 2. Level 2 changes to /Customize folder
  - a. For "<u>commonValues</u>" changes, review the following resources to see how to automate the migration:
    - i. /shared/ASAssets/KPImetrics/Customize/upgrade\_commonValues\_KPI
    - <u>upgrade commonValues KPI</u> This procedure is used during the migration process to modify the commonValues and optionally execute pqInsert\_METRICS\_EVENT\_REGISTRATION and/or pqInsert\_METRICS\_JOB\_tables.
  - b. For "<u>upgrade defaultTriggers KPI</u>" changes, review the following resources to see how to automate the migration:
    - i. /shared/ASAssets/KPImetrics/Customize/upgrade defaultTriggers KPI
    - ii. <u>upgrade\_defaultTriggers\_KPI</u> This procedure is used during the migration process to modify the defaultTriggersToEnable.
  - c. <u>pqInsert\_METRICS\_EVENT\_REGISTRATION</u> any changes would need to be executed once in the target environment.
  - d. <u>pqInsert METRICS JOB tables</u> any changes would need to be executed once in the target environment.
  - e. <u>pqInsert\_METADATA\_Constants</u> any changes will happen on the first run of the trigger "kpimetricsTrig\_40\_Cache\_METADATA\_TABLES" following the update.
  - f. <u>defaultTriggersToEnable</u> any changes will take affect after executing updateTriggers.
- 3. Level 3 changes to the KPImetrics data source

- a. Any changes to the database will require executing the "Upgrade" scripts. See the section on "Upgrading KPImetrics".
- b. Execute /shared/ASAssets/KPImetrics\_installation/3\_Post\_Upgrade

# 8 Upgrading a Data Source Adapter

#### Introduction

This section describes how to upgrade the data source adapter. For example, if you are upgrading your database from Oracle 12c to Oracle 19c or SQL Server 2016 to SQL Server 2019 then you are in the right section.

## How to Upgrade a Data Source Adapter

Start with a few house-keeping activities described below such as turning off metrics and KPImetric triggers.

## Requirements:

- 1. Make sure that you are on the latest version of the KPImetrics before proceeding.
- 2. TDV 8.3 is the minimum requirement to upgrade to Oracle 19c or SQL Server 2019.
- 3. Make sure that all nodes in the cluster are connected and operational.
- 4. You can only upgrade from Oracle to Oracle or SQL Server to SQL Server. You cannot upgrade from Oracle to SQL Server or visa-versa. Only like database upgrades are supported.
- 5. \*\*\*\* MIGRATE \*\*\*\* all of the database resources from the old database to the new database.
  - a. For SQL Server,
    - i. Create the same database name (a.k.a. becomes catalog name in TDV)
    - ii. Create the same schema name
    - iii. Recreate file groups with the same names and sizes.
  - b. For Oracle.
    - i. Create the same schema name
    - ii. Recreate tablespaces with the same names and sizes.
  - c. Migrate all objects including tables, views, procedures, functions, sequences, partitioning schemes
    - i. sequences reset the sequence to start where the old one left off
  - d. Permissions need to be exacelty the same

#### **Upgrade Instructions:**

## 1. Database objects have been migrated

a. As detailed in the requirements section, all database objects have been migrated from the old database to the new database.

### 2. Turn off /policy/metrics

a. Do this so that no data is inserted into the metrics collection tables.

## 3. Turn off all triggers

a. /shared/ASAssets/KPImetrics/Configuration/updateTriggers(0)

### 4. Import the data source car file

- a. Locate the .car file in the KPImetrics folder that was unzipped from GIThub. It will overwrite the adapter jar and XML capabilities file in the /conf/adapters/system folder associated with the adapter being imported
  - i. Example: Oracle:
    - 1. KPImetrics\_TDV8.3\_oracle\_19c.car
  - ii. Example: SQL Server:
    - 1. KPImetrics\_TDV8.3\_sqlserver\_2019.car
- a. Using Studio, Right-click on either Desktop (admin) or root hostname (/) and select "Import"
  - v. Click on the "Overwrite" option. Leave all other options as they are.
  - vi. Browse to the local file system for the car file specified in step a. above.
  - vii. Click on preview and review what will be imported.
  - viii. Click on Import and then click OK
- b. Import options checked:

X Caching X Data Source Connections Include Users
Jars

X Include Cache Policies X Overwrite Merge Users Folder
Create Caching Tables Override Locks X Privileges

X Custom Jars Discovery Files

5. Configure the data source capabilities file and adapter jar IMPORTANT NOTE:

When TDV imports a car file that contains a data source, it will overwrite the adapter jar files and .xml capabilities file in the /conf/adapters/system/<adapter\_name> folder. Please review all entries in the .xml capabilities file to make sure the schema name is correct. This must be done on eac node of the cluster.

- a. TDV Capabilities Files used to achieve push-down with F\_GET\_PARTTION\_NUM()
- b. Example:

SELECT \* from /shared/ASAssets/KPImetrics/Application/metadata/vMetadataResource where partition = F\_GET\_PARTITION\_NUM(CURRENT\_DATE-1)

- c. Oracle Instructions:
  - ix. Install the proper Oracle 19c adapter jar file. Download from Oracle.
  - x. Add the following text to the correct adapter that is being used:
    - DV\_HOME/conf/adapters/system/oracle\_19c\_thin\_driver/ oracle\_19c\_thin\_driver\_values.xml
    - 2. The lines can be put directly after the first comment in the file

Note: These changes are permanent and will not be overwritten once a hotfix/patch is applied.

- xi. Modify the schema name "DVKPI" to whatever your schema name is.
- xii. Restart the TDV server
- xiii. Repeat for each node in the cluster
- d. SQL Server Instructions:
  - Install the proper SQL Server 2019 adapter jar file. Download from Microsoft.
  - ii. Add the following text to
    - DV\_HOME/conf/adapters/system/microsoft\_sql\_server\_2019/ microsoft\_sql\_server\_2019\_values.xml
    - 2. They can be put directly after the first comment in the file
    - Note: These changes are permanent and will not be overwritten once a hotfix/patch is applied.

iii. Modify the schema name "dbo" to whatever your schema name is.

- iv. Restart the TDV server
- v. Repeat for each node in the cluster

## 6. Configure the data source connection

- a. Enable the new data source
- b. Configure the data source connection to the new database
- c. Test the connection to make sure it is valid
- d. If SQL Server, go to the Advanced Tab and remove the "SELECT 1" from the connection validation query to prevent locking.

## 7. Add/Remove (introspect) the data source resources

- a. Introspect the exact same resources that are in the old adapter
- b. This will include Procedures, Tables and Views
- c. Do \*NOT\* just click everything in the schema. Some resources are used but not introspected. Compare with the old one while you are adding database objects by having 2 studios open side-by-side.

### 8. Configure commonValues

- a. Reconfigure the commonValues
  - i. Location: /shared/ASAssets/KPImetrics/Customize/commonValues
  - ii. Modify **dataSourceName** change to the new adapter name.
    - 1. KPI\_oracle\_11g
    - 2. KPI oracle 12c
    - 3. KPI oracle 19c
    - 4. KPI sqlserver 2016
    - 5. KPI sqlserver 2019
  - iii. Modify **dataSourceCatalog** change catalog name if applicable. It was recommended to keep the same name as before.
  - iv. Modify **dataSourceSchema** change the schema name if applicable. It was recommended to keep the same name as before.
  - v. For Oracle, if using Exadata determine if there are any changes to **historyTableCompression**
- b. Validate the configuration names for the following:
  - i. Validate collectionTablespaceName.
  - ii. Validate historyTablespaceName.
  - iii. Validate indexTablespaceName.

#### 9. Rebind resources

Execute the following to rebind the resources to the new adapter /shared/ASAssets/KPImetrics/Configuration/rebindPhysicalDatabaseType(Y,A)

## 10. Update impacted resources

a. If there are any **red** impacted resources in /shared/ASAssets/KPImetrics execute the following:

/shared/ASAssets/KPImetrics/Configuration/updateImpactedResources (Y)

## 11. Reconfigure TDV Metrics [/policy/metrics]

- a. Reconfigure the DV Out-Of-The-Box Metrics located at /policy/metrics.
  - i. This is required because the data source adapter has changed paths.
  - ii. Click on the Storage "Browse" button to change the path



iii. Point to the new datas ource adapter in the Metadata folder such as KPI\_sqlserver\_2019 or KPI\_oracle\_19c



## b. Select "Edit Tables"

i. Previously configured: Edit Tables





- c. Click "Browse" to the schema path and select the schema name
  - Click OK to select the schema
- d. **DO NOT execute DDL**
- e. Do not browse to each table as the default names should be valid.
- f. Click OK to finish



- g. Enable /policy/metrics
  - i. Both Buffering status and Truncate status should be green.
  - ii. If either one is **red**, then disable and enable. It might take a couple of times for it to resolve itself.

### 12. Test data capture procedures

- a. Test each of the following scripts manually and in order shown to determine that there were no issues.
- b. Enter 'Y' for turn debug on while testing.
- c. Examine the result output and "console" debug output to determine if it is working properly.
- d. Validation views are located here:
  - iii. /shared/ASAssets/KPImetrics/Application/workflow/vCISWorkflowStatus
  - iv. /shared/ASAssets/KPImetrics/Application/workflow/vJobDetails
- e. Scripts are located here:

/shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache

SCRIPT Validation View

-- Must do these three first to establish base line resources used by other scripts.

1. Cache ALL RESOURCES

vCISWorkflowStatus

2. Cache ALL USERS

vCISWorkflowStatus

4. Cache LOG MEMORY

vCISWorkflowStatus

- 5. Execute some external test queries to generate the proper requests.
- 6. To force /policy/metrics to write data to the collection tables, disable it and then enable it.
- -- These scripts rely on data from collection tables
- 7. pMETRICS ALL TABLES exec

vJobDetails

### 13. Turn on all triggers

/shared/ASAssets/KPImetrics/Configuration/updateTriggers(1)

#### 14. Upgrade is complete

# 9 KPImetrics Administration Scenarios

## Turn KPI On/Off

This section describes how to turn KPImetrics on and off by simply turning on/off the triggers.

- 1. Turn OFF KPImetrics triggers
  - a. Execute this procedure /shared/ASAssets/KPImetrics/Configuration/updateTriggers
    - i. Enable=0
    - ii. includeList=null
    - iii. excludeList=null
  - b. Refresh Studio
  - c. Review the triggers status on the Manager tab / Triggers:

| Resource A                            | Status                     | Type           | Frequency               |
|---------------------------------------|----------------------------|----------------|-------------------------|
| kpimetricsTrig 01 Cache ALL RESOURCES | ② Disable                  | Timer Event    | Every 2 hours at minute |
| kpimetricsTrig 02 Cache ALL USERS     | ? Disable                  | d Timer Event  | Every 2 hours at minute |
| kpimetricsTrig 04 Cache CIS SYSTEM RE | SOURCES ③ Disable          | Timer Event    | Every hour at minute    |
| kpimetricsTrig 05 Cache CPU MEMORY CH | ECKER ③ Disable            | d Timer Event  | Every 15 minutes        |
| kpimetricsTrig 06 Cache LOG DISK      | ② Disable                  | Timer Event    | Every 15 minutes        |
| kpimetricsTrig 07 Cache LOG IO        | ? Disable                  | l Timer Event  | Every 15 minutes        |
| kpimetricsTrig 08 Cache LOG MEMORY    | ② Disable                  | Timer Event    | Every 15 minutes        |
| kpimetricsTrig 10 Cache METRICS SQL R | EQUEST ② Disable           | d Timer Event  | Every 30 minutes        |
| kpimetricsTrig ll Cache METRICS SQL R | EQUEST REPROCESS 🕐 Disable | Timer Event    | Every day at time       |
| kpimetricsTrig 12 Cache SYS CACHES    | ? Disable                  | d Timer Event  | Every 6 hours at minute |
| kpimetricsTrig 13 Cache SYS DATASOURC | ES ③ Disable               | Timer Event    | Every 12 hours at minut |
| kpimetricsTrig 14 CheckCISWorkflowSta | tusFail (? Disable         | d Timer Event  | Every hour at minute    |
| kpimetricsTrig 15 CheckMetricsActivit | y ① Disabled               | Timer Event    | Every day at time       |
| kpimetricsTrig 16 PurgeHistoryData    | ? Disable                  | d Timer Event  | Every day at time       |
| kpimetricsTrig 17 CheckExceedMemoryPe | rcentRequests 🕝 Disable    | Timer Event    | Every hour at minute    |
| kpimetricsTrig 18 CheckLongRunningReg | uests ? Disable            | l System Event | -                       |
| kpimetricsTrig 23 Cache METRICS SQL R | ESOURCE LINEAGE 🕝 Disable  | d Timer Event  | Every hour at minute    |
| kpimetricsTrig 24 ValidateUpdateStatu | sTables (?) Disable        | d Timer Event  | Every 30 minutes        |
| pimetricsTrig 25 ExecuteMetricsSqlCo  |                            | d Timer Event  | Every 15 minutes        |
| kpimetricsTrig 26 Cache SQL Plan      | ? Disable                  | d Timer Event  | Every hour at minute    |
| kpimetricsTrig 27 ExecuteUpdateStatis | tics (?) Disable           | d Timer Event  | Every 15 minutes        |
| kpimetricsTrig 28 Cache SYS CLUSTER   | (?) Disable                | d Timer Event  | Every 30 minutes        |
| kpimetricsTriq 29 DetectClusterBreak  | ② Disable                  | Timer Event    | Every 30 minutes        |
| kpimetricsTrig 30 DBMSScheduler       | (?) Disable                | l Timer Event  | Every 2 hours at minute |
| kpimetricsTrig 31 DBMSSchedulerError  | ② Disable                  | Timer Event    | Every 2 hours at minute |
| kpimetricsTrig 33 DeleteCollection    | (?) Disable                | d Timer Event  | Every 30 minutes        |
| kpimetricsTrig 34 DBMSRebuildIndexes  | ② Disable                  | d Timer Event  | Every week at day/time  |
| kpimetricsTrig 35 DBMSDeleteCheck     | (?) Disable                | d Timer Event  | Every hour at minute    |
| kpimetricsTrig 36 DBMSInsertCheck     | ② Disable                  | Timer Event    | Every hour at minute    |
| kpimetricsTrig 40 Cache METADATA TABL | ES ② Disable               | d Timer Event  | Every day at time       |
| pimetricsTrig 50 MetricsPersistenceF  |                            |                |                         |
| kpimetricsTrig 51 MetricsTruncateFail |                            |                |                         |
| pimetricsTrig 52 MetricsBackupFailur  |                            |                |                         |
| kpimetricsTriq 53 MetricsRestoreFailu |                            |                |                         |
| pimetricsTrig 54 MetricsKpiPersisten  |                            |                |                         |
| kpimetricsTriq 55 MetricsKpiPersisten |                            |                |                         |
| pimetricsTrig 56 MetricsKpiTruncation |                            | 2              |                         |
| pimetricsTrig 57 MetricsKpiTruncation |                            |                |                         |
| kpimetricsTrig 58 MetricsKpiBackupSta | <u> </u>                   |                |                         |
| kpimetricsTriq 59 MetricsKpiBackupEnd | (?) Disable                |                |                         |
| kpimetricsTriq 60 MetricsKpiRestoreSt |                            | 4              |                         |
| kpimetricsTrig 61 MetricsKpiRestoreEn |                            | -              |                         |

2. Turn ON KPImetrics triggers

- a. Execute this procedure /shared/ASAssets/KPImetrics/Configuration/updateTriggers
  - i. Enable=1
  - ii. includeList=null
  - iii. excludeList=null
- b. Refresh Studio
- c. Review the triggers status on the Manager tab / Triggers:

| Resource A  | Status       | Type         | Frequency                |
|---|--------------|--------------|--------------------------|
| kpimetricsTrig 01 Cache ALL RESOURCES                 | Ready        | Timer Event  | Every 2 hours at minute  |
| kpimetricsTrig 02 Cache ALL USERS                     | Ready        | Timer Event  | Every 2 hours at minute  |
| kpimetricsTrig 04 Cache CIS SYSTEM RESOURCES          | Ready        | Timer Event  | Every hour at minute     |
| kpimetriceTrig 05 Cache CPU MEMORY CHECKER            | Ready        | Timer Event  | Every 15 minutes         |
| kpimetricsTrig 06 Cache LOG DISK                      | Ready        | Timer Event  | Every 15 minutes         |
| kpimetricsTrig 07 Cache LOG IO                        | Ready        | Timer Event  | Every 15 minutes         |
| kpimetricsTrig 08 Cache LOG MEMORY                    | @ Ready      | Timer Event  | Every 15 minutes         |
| kpimetricsTrig 10 Cache METRICS SQL REQUEST           | (f) Disabled | Timer Event  | Every 30 minutes         |
| spinetricsTrig 11 Cache METRICS SQL REQUEST REPROCESS | ( Disabled   | Timer Event  | Every day at time        |
| kpimetricsTrig 12 Cache SYS CACHES                    | @ Ready      | Timer Event  | Every 6 hours at minute  |
| pimetricsTrig 13 Cache SYS DATASOURCES                | @ Ready      | Timer Event  | Every 12 hours at minute |
| mpimetricsTrig 14 CheckCISWorkflowStatusFail          | @ Ready      | Timer Event  | Every hour at minute     |
| pimetricsTrig 15 CheckMetricsActivity                 | 2 Ready      | Timer Event  | Every day at time        |
| mpimetricsTrig 16 PurgeHistoryData                    | Ready        | Timer Event  | Every day at time        |
| pimetricsTrig 17 CheckExceedMemoryPercentRequests     | @ Ready      | Timer Event  | Every hour at minute     |
| pimetricsTrig 18 CheckLongRunningRequests             | ( Ready      | System Event |                          |
| mpimetricsTrig 23 Cache METRICS SQL RESOURCE LINEAGE  | ② Disabled   | Timer Event  | Every hour at minute     |
| mpimetricsTrig 24 ValidateUpdateStatusTables          | Ready        | Timer Event  | Every 30 minutes         |
| pimetricsTrig 25 ExecuteMetricsSqlControl             | Ready        | Timer Event  | Every 15 minutes         |
| pimetricsTrig 26 Cache SQL Plan                       | (f) Disabled | Timer Event  | Every hour at minute     |
| pimetricsTrig 27 ExecuteUpdateStatistics              | 2 Ready      | Timer Event  | Every 15 minutes         |
| mpimetricsTrig 28 Cache SYS CLUSTER                   | Ready        | Timer Event  | Every 30 minutes         |
| pimetricsTrig 29 DetectClusterBreak                   | © Ready      | Timer Event  | Every 30 minutes         |
| pimetricsTrig 30 DBMSScheduler                        | Ready        | Timer Event  | Every 2 hours at minute  |
| spimetricsTrig 31 DBMSSchedulerError                  | Ready        | Timer Event  | Every 2 hours at minute  |
| pimetricsTrig 33 DeleteCollection                     | (?) Disabled | Timer Event  | Every 30 minutes         |
| pimetricsTrig 34 DBMSRebuildIndexes                   | @ Ready      | Timer Event  | Every week at day/time   |
| pimetricsTrig 35 DBMSDeleteCheck                      | ( Disabled   | Timer Event  | Every hour at minute     |
| pimetricsTrig 3f DBMSInsertCheck                      | (2) Disabled | Timer Event  | Every hour at minute     |
| pimetricsTrig 40 Cache METADATA TABLES                | (2) Disabled | Timer Event  | Every day at time        |
| pimetricsTrig 50 MetricsPersistenceFailure            | Ready        | System Event | N. 1                     |
| kpimetricsTrig 51 MetricsTruncateFailure              | Ready        | System Event |                          |
| kpimetricsTrig 52 MetricsBackupFailure                | Ready        | System Event |                          |
| pimetricsTrig 53 MetricsRestoreFailure                | Ready        | System Event |                          |
| xpimetricsTrig 54 MetricsKpiPersistentStart           | ① Disabled   | System Event |                          |
| pimetricsTrig 55 MetricsKpiPersistentEnd              | (?) Disabled | System Event |                          |
| mpimetricsTrig 56 MetricsEpiTruncationStart           | (B) Disabled | System Event |                          |
| pimetricsTrig 57 MetricsEpiTruncationEnd              | () Disabled  | System Event |                          |
| pimetricsTrig 58 MetricsKpiBackupStart                | (f) Disabled | System Event |                          |
| kpimetricsTrig 59 MetricsKpiBackupEnd                 | ( Disabled   | System Event |                          |
| kpimetricsTrig 60 MetricsRpiRestoreStart              | (P) Disabled | System Event |                          |
| kpimetricsTrig 61 MetricsRpiRestoreEnd                | (7) Disabled | System Event |                          |

## 3. Turn ON KPImetrics triggers [TRICK]

- a. Usage: In this scenario you have executed the triggers and they are up and running. Now you need to stop all the triggers for some maintenance. When the maintenance is over, you want to restart the triggers but you don't need to or want to wait for triggers 1-3 to perform their operation since the data in their tables is current given that you had a short maintenance window within the same day. The trick is to turn on all of the triggers except 1-3 which you will do manually.
- b. Execute this procedure /shared/ASAssets/KPImetrics/Configuration/updateTriggers.
  - i. The procedure will run very fast since it does not have to load the data for triggers 1-3 as you will put them in the excludeList as shown below.

- ii. Enable=1
- iii. includeList=null
- iv. excludeList=1,2,3
- c. In Studio, go to the Manager (tab) → Triggers (screen)
  - i. Locate the following three triggers and highlight them



ii. Click on "Change Enabling" button



 Now all of the triggers are operational and will execute based on their next time slot.

## Turn Data Virtualization (DV) metrics On/Off

This section describes how to turn DV metrics on/off.

- 1. To Stop DV metrics, you must log in as the "admin" user
  - a. Open /policy/metrics
  - b. Uncheck the "Enable" button
  - The metrics will indicate they are DISABLED



- 2. To Start DV metrics, you must log in as the "admin" user
  - a. Open /policy/metrics
  - b. Check the "Enable" button
  - c. Both Buffering Status and Truncate Status should be green.



d. If they are not, then there is a problem with the metrics configuration. Check the log entries for errors.

## **Modify Triggers**

This section describes how to modify the triggers once they are installed.

- Open/Edit the resource /shared/ASAssets/KPImetrics/Customize/defaultTriggersToEnable
  - a. Only modify the ON/OFF settings for each trigger. Leave all other settings alone.

- i. Refer to the following sections for details on each trigger:
  - 1. Metadata System Triggers and Load Scripts
- b. The current triggers defaulted to OFF are as follows:
  - kpimetricsTrig\_00\_CheckMetricsActivityDebug Only turn this on if you suspect that DV metrics is not working properly and you want to debug the DV metrics every hour.
  - ii. **kpimetricsTrig\_10\_Cache\_METRICS\_SQL\_REQUEST** This trigger is defaulted to OFF. If you wish to perform SQL parsing on the request description SQL statement to parse out the table and column resources used in the SQL then turn this trigger on. There is quite a bit of overhead associated with this trigger.
  - iii. **kpimetricsTrig\_11\_Cache\_METRICS\_SQL\_REQUEST\_REPROCESS** Only turn this on if you get a code update from the Open Source site and there were changes to the SQL Parser code.
  - iv. **kpimetricsTrig\_17\_CheckExceedMemoryPercentRequests** You may choose to keep this off in lower-level environments but turn it on in PROD environments.
  - v. **kpimetricsTrig\_18\_CheckLongRunningRequests** You may choose to keep this off in lower-level environments but turn it on in PROD environments.
  - vi. kpimetricsTrig\_33\_DeleteCollection This trigger is defaulted to OFF and is deprecated as of 2020Q100 release. This trigger deletes unwanted rows in the metrics\_resources\_usage based on applicable rows found in METRICS\_JOB\_FILTERS. It also deletes rows in metrics\_requests where a corresponding row does not exist in metrics\_resources\_usage. As part of the normal KPImetrics operation, the trigger kpimetricsTrig\_30\_DBMSScheduler runs a procedure that will transfer metrics collection data and delete rows from the metrics\_resources\_usage and metrics\_requests collection tables. If this trigger/procedure is operating without issues and keeping up with deletes, then it is possible to turn off the trigger: kpimetricsTrig\_33\_DeleteCollection.
  - vii. kpimetricsTrig\_35\_DBMSDeleteCheck This trigger is used to monitor when TDV metrics executes the delete statements against the collection tables. It is optional but may provide value in terms of getting an idea what is being executed by TDV metrics.
  - viii. **kpimetricsTrig\_36\_DBMSInsertCheck** This trigger is used to monitor when TDV metrics executes the insert statements against the collection tables. It is optional but may provide value in terms of getting an idea what is being executed by TDV metrics.
  - ix. kpimetricsTrig\_40\_Cache\_METADATA\_TABLES This trigger is defaulted to

OFF. This trigger executes the KPI Metadata strategy. It is intensive which is why it only runs once a day. It could be set to run less often if metadata does not change that often. It should never run more than once a day as it will put load on the DV server. Refer to "KPImetadata Configuration Guide v1.3.pdf" for more information about configuration and usage. Before turning this on, the following procedure must be configured:

/shared/ASAssets/KPImetrics/Customize/pqInsert\_METADATA\_Constants.

- 2. Execute this procedure /shared/ASAssets/KPImetrics/Configuration/updateTriggers
  - a. Enable=1
  - b. includeList=null
  - c. excludeList=null
- 3. Refresh Studio
- 4. Review the triggers status on the Manager tab / Triggers to ensure your trigger changes were enforced.

### Perform Oracle Database Maintenance on Collection Tables

This section outlines how to perform maintenance on the Oracle collection tables in order to regain the tablespace.

- 1. Stop Data Virtualization metrics
- 2. Execute the

/shared/ASAssets/KPImetrics/Physical/Physical/KPI\_oracle/**P\_METRICS\_ALL\_TABLES\_exec** to process the existing rows in the collection tables

3. Execute the following commands directly against Oracle

ALTER TABLE "metrics sessions" ENABLE ROW MOVEMENT;

ALTER TABLE "metrics sessions" SHRINK SPACE CASCADE;

ALTER TABLE "metrics sessions" DEALLOCATE UNUSED KEEP 50;

ALTER TABLE "metrics requests" ENABLE ROW MOVEMENT;

ALTER TABLE "metrics requests" SHRINK SPACE CASCADE;

ALTER TABLE "metrics requests" DEALLOCATE UNUSED KEEP 50;

ALTER TABLE "metrics resources usage" ENABLE ROW MOVEMENT;

ALTER TABLE "metrics resources usage" SHRINK SPACE CASCADE;

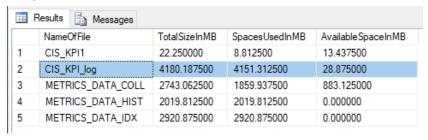
ALTER TABLE "metrics resources usage" DEALLOCATE UNUSED KEEP 50;

#### Perform SQL Server Database Maintenance on Collection Tables

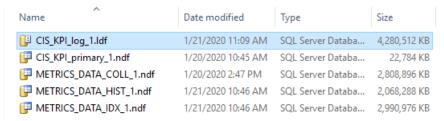
This section outlines how to perform maintenance on the SQL Server collection tables in order to regain the tablespace.

 Using SQL Server Management Console, run the following script to view the tablespace sizes

- 2. Example results:
  - a. Filegroup results:



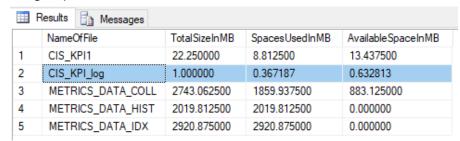
b. File system results:



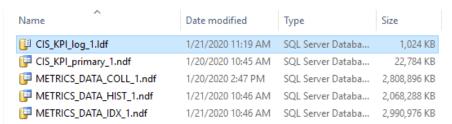
- 3. Typically, the SQL Server log is what is growing the most and must be managed. The following SQL can be run from SQL Server Management Console to shrink the log and the log file thus freeing up disk space.
  - a. Note that the log file group will be different in your environment:

```
DBCC SHRINKFILE (N'DVKPI_log', 0, TRUNCATEONLY)
GO
```

- 4. Example results after execute "DBCC shrinkfile":
  - a. Filegroup results:



- b. File system results:
  - i. In this example, the log file shrunk from 4GB down to 1 MB after executing the DBCC shrinkfile command. This was after DV metrics were turned off and the DV server was recycled so that the connection to SQL Server was released thus allowing SQL Server to release the logs.



## **Configure Third Party Tool Access**

This section outlines how to configure third party tool access for reporting tools such as Cognos, Spotfire, MicroStrategy or others.

- Download the Data Virtualization (DV) ODBC 7 Drivers and install on the client host machine
- 2. Configure an ODBC data source
  - a. DSN Name: Provide different connections to different DV instances
    - i. DV KPIMETRICS DEV
    - ii. DV KPIMETRICS UAT
    - iii. DV KPIMETRICS PROD
  - b. Host hostname of the DV target instance
  - c. Port port number of the DV target instance (e.g. 9401)
  - d. User Name the user name or service account to use
  - e. Password the password for the user name or service account
  - f. Domain the domain name such as "composite" or "ldap"
  - g. Data source the data source will be "ASAssets"
  - h. Catalog can leave this blank
  - i. Local/Code Page can leave this blank

## Get the Current Row Distribution for the History Tables/Partitions

This section describes how to get the row distribution in partitions for the three metrics history tables, all non-history metrics tables and all metadata tables.

### <u>Total Count All Tables</u> – a count but no partition distribution

/shared/ASAssets/KPImetrics/Application/metrics/metrics\_all\_kpimetrics\_table\_counts

#### Metrics History Tables:

/services/databases/ASAssets/KPImetrics/metrics/metrics history tables row distribution

#### Metrics Non-history Tables:

/services/databases/ASAssets/KPImetrics/metrics/metrics tables row distribution

#### Metadata Tables:

/services/databases/ASAssets/KPImetrics/metadata/metadata tables row distribution

## Maintenance – Adding/removing a node in the cluster

This section outlines the maintenance required when adding or removing a node in the cluster. After executing *updateTriggers(1)* to turn on triggers, it will automatically invoke the "*automatedMaintenanceDriver*" to add the additionaly tables necessary for the additional node(s).

This total number of nodes is derived from the SYS\_CLUSTER table and will be used by the automated maintenance driver

[/shared/ASAssets/KPImetrics/Configuration/AutomatedTableMaintenance/automatedMaintenanceDriver] to adjust the METRICS\_ALL\_RESOURCES and METRICS\_ALL\_USERS tables required for each node. The purpose of these tables is to ensure that data is available all the time even while a node is in the process of populating the contents of a table. In the example below, TDV will round-robin the \_T1 and \_T2 tables between query-available and load-available. Each node in a cluster will have its own set of tables to work with so that they do not collide with each other. This allows each node to safely load data and then truncate the table. This strategy is being used because "delete" statements are inefficient and cause blocking issues especially in SQL Server.

#### Example:

METRICS\_ALL\_RESOURCES – a TDV view that is introspected from the METRICS\_ALL\_RESOURCES database view

METRICS\_ALL\_RESOURCES – a database union view pointing to all METRICS\_ALL\_RESOURCES\_Nnn views

METRICS ALL USERS - a TDV view that is introspected from the METRICS ALL USERS database view

METRICS\_ALL\_USERS – a database union view pointing to all METRICS\_ALL\_USERS\_Nnn views Node 1 = N01

METRICS\_ALL\_RESOURCES\_N01 – a database view pointing to query table

METRICS\_ALL\_RESOURCES\_N01\_T1 – available for queries

METRICS\_ALL\_RESOURCES\_N01\_T2 – available to be loaded

METRICS\_ALL\_USERS\_N01 – a database view pointing to query table

METRICS\_ALL\_USERS\_N01\_T1 – available for queries

METRICS\_ALL\_USERS\_N01\_T2 – available to be loaded

Node 2 = N02

METRICS\_ALL\_RESOURCES\_N02 – a database view pointing to query table

METRICS\_ALL\_RESOURCES\_N02\_T1 – available for queries

METRICS\_ALL\_RESOURCES\_N02\_T2 – available to be loaded

METRICS\_ALL\_USERS\_N02 – a database view pointing to query table

METRICS\_ALL\_USERS\_N02\_T1 – available for queries

METRICS\_ALL\_USERS\_N02\_T2 – available to be loaded

## **Data Validation**

This section describes the use of the data validation procedure.

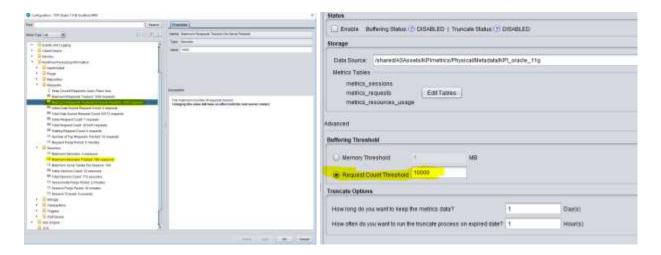
The data validate procedure is found at this location: /shared/ASAssets/KPImetrics/Configuration/DataValidation/DataValidationScript

This procdure can be executed to verify that the data is not violating the primary key and that there are no null nodehost/nodeport values in the tables.

#### **FAQ**

This section provides an FAQ.

- Q1: Does TDV metrics use memory or temp files to store the metrics before writing it out to the database?
- A1: It uses a memory buffer. The amount of memory varies based on the Policy Metrics settings.
- **Q2**: When using SQL Server for the database, is it advantageous to configure BCP for better performance inserting into collection tables?
- **A2**: All information is kept in memory and a JDBC prepared statement is used to insert into the database in batches.
- **Q3**: Is there a correlation between the administration configuration parameter "Maximum Requests Tracked" and the policy metrics setting "Request Count Threshold"?



Admin Config: Maximum Requests Tracked – 1000 requests

Admin Config: Maximum Sessions Tracked – 100 sessions

Policy Metrics: Request Count Threshold - 10000

**A3**: No there is not a correlation between them. Metrics will keep the information in memory until the threshold is reached and write them to the database.

**Q4**: Will I lose transactions and sessions because metrics is set to 10,000 and Max Request Tracked is set to 1000? Any correlation?

**A4**: No. There will not be any loss of information. All requests are kept in memory until the threshold is reached. The only correlation between them if smaller Max Request Tracked, then it will take longer to fill the metrics buffer to reach Metrics request threshold.

**Q5**: What can be expected in terms of memory usage if Policy metrics Request Count Threshold is set to 10000?

**A5**: It's really based on how big the size of session, request and resource events are. The real memory usage may differ. One option is to use memory threshold.

# **10 KPImetrics Resources**

## **Configuration Resources**

This section outlines the resources that are used for configuration of KPImetrics.

## **KPI Version Overview**

Location: /shared/ASAssets/KPImetrics

This section lists the version and "How to Install" procedures.

| Configuration Name | Description  |
|--------------------|--|
| getKPIVersion      | Returns the version of KPI in the format: YYYY.Q[1-4] e.g. 2017.4 If a patch is release within the Quarter then it would be 2017.401 |
| README             | Provides a brief description of the published views.   |
| RELEASE_NOTES      | Provides a description of what changes per release.  |

## **Configuration Customize Folder Overview**

Location: /shared/ASAssets/KPImetrics/Customize

This section lists all of the configuration customization resources that the user will configure.

| Configuration Name                  | Description  |
|-------------------------------------|--|
| commonValues                        | Script to store default purge time values and data source information.   |
| defaultTriggersToEnable             | This view contains a series of UNION statements for each trigger that exists in the KPImetrics. It provides information on the following: triggerName, triggerNumber, recommendation, executeImmediate, isCache and cacheTableName. Example row: 'kpimetricsTrig_01_Cache_ALL_RESOURCES' triggerName, 1 triggerNumber, 'ON' recommendation, 1 executeImmediate, 0 isCache, "cacheTableName   |
| pqInsert_METRICS_EVENT_REGISTRATION | This procedure is used for either initial load or maintenance. If a row already exists, it does not update it. It simply bypasses it. This means that you can run this procedure as many times as you want and not impact existing rows. It does not delete or unsubscribe requester events. To delete a subscription, invoke pMetricsEventRegistrationUnsubscribe().  A subscription in the METRICS_EVENT_REGISTRATION table consists of a unique record for the combination of SUBSCRIBER_EMAIL, GROUP_NAME, ENVIRONMENT_TYPE, EVENT_TYPE and REQUESTER_EMAIL. |
|                                     | This is the metrics event subscription table:  METRICS_EVENT_REGISTRATION  SUBSCRIBER_EMAIL PK userid email or a group email alias. Who the email alert will be sent to.   |

|                             | GROUP NAME PK Group name subscribing to. When an alert   |
|-----------------------------|--|
|                             | occurs for a user the groups will be checked and cross-referenced with this registered group. The group [all] is a composite group and a catch-all for any user belonging to this composite group.   |
|                             | ENVIRONMENT_TYPE PK Register for all environments [ALL] or a certain environment type [DEV1, CIT1, SIT1, UAT, TT, PROD]  |
|                             | EVENT_TYPE PK [LONG_RUNNING  EXCEEDED_MEMORY  INACTIVITY  WORKFLOW_FAILURE  DBMS_SCHEDULER_ERROR  PURGE_HISTORY]   |
|                             | REQUESTER_EMAIL PK Primary requester email.  |
|                             | REQUESTER_FIRST_NAME Primary requester first name.   |
|                             | REQUESTER_LAST_NAME Primary requester last name.   |
|                             | EXCLUDE_TEXT Pipe separated list of text phrases that would appear in the SYS_REQUESTS SQL description field and signify exclusion of this event if the text is found in the SQL description.  |
| pqInsert_METRICS_JOB_tables | This procedure is used for either initial load or maintenance. It deletes all of the rows and then inserts them new. For maintenance, simply make a change to the script and re-execute in each environment. Perform the load/maintenance on the following tables: METRICS_JOB_ENVIRONMENTS, METRICS_JOB_FILTERS |
| pqInsert_METADATA_Constants | This procedure gets invoked by  /Physical/Metadata/System/ClusterSafeCache/Cache_METADATA_TABLES on a regular schedule so that this data stays in sync with the other metadata.  |

## **Configuration Folder Overview**

Location: /shared/ASAssets/KPImetrics/Configuration

This section lists all of the configuration procedures that have been defined for the KPImetrics module. These scripts provide functionality for setup/configuration of the KPImetrics module.

| Configuration Name                   | Description   |
|--------------------------------------|---|
| getQueryResponseTime                 | This procedure executes the passed in query and calculates the average time taken to retrieve the first row of data.  |
| pMetricsEventRegistrationList        | This procedure is used to "LIST" to a metrics event registration. A subscription in the METRICS_EVENT_REGISTRATION table that consists of a unique record for the combination of SUBSCRIBER_EMAIL, GROUP_NAME, ENVIRONMENT_TYPE, EVENT_TYPE and REQUESTER_EMAIL.  |
| pMetricsEventRegistrationSubscribe   | This procedure is used to "SUBSCRIBE" to a metrics event registration. A subscription in the METRICS_EVENT_REGISTRATION table consists of a unique record for the combination of SUBSCRIBER_EMAIL, GROUP_NAME, ENVIRONMENT_TYPE, EVENT_TYPE and REQUESTER_EMAIL. The column EVENT_TYPE is one of: [LONG_RUNNING  EXCEEDED_MEMORY  INACTIVITY  WORKFLOW_FAILURE  DBMS_SCHEDULER_ERROR] |
| pMetricsEventRegistrationUnsubscribe | This procedure is used to "UNSUBSCRIBE" to a metrics event registration. A subscription in the METRICS_EVENT_REGISTRATION table that consists of a unique record for the combination of SUBSCRIBER_EMAIL,   |

|                            | GROUP_NAME, ENVIRONMENT_TYPE, EVENT_TYPE and REQUESTER_EMAIL.  |
|----------------------------|--|
| rebindPhysicalAbstraction  | The 1st step of this procedure is used to rebind all of the resources (Views) in /shared/ASAssets/KPImetrics/Physical/Physical/Abstraction to the KPI_ <database_type> folder as configured in commonValues. All views above the /Abstraction layer will be redirected to use the correct data source. This is a one-time configuration done during setup. The 2nd step is used to optimize various views and procedures as defined by commonValues.viewOptimizationPathList.</database_type>  |
|                            | Some examples of optimization:   |
|                            | <u>SQL SERVER</u> :  |
|                            | ex 1. {OPTION IGNORE_TRAILING_SPACES="TRUE", CASE_SENSITIVE="FALSE"}   |
|                            | ex 2. CAST(DATEDIFF('DAY', requestdate, CURRENT_DATE)/31.00 AS DECIMAL(19,2)) requestdatemonths, CAST(DATEDIFF('DAY', requestdate, CURRENT_DATE) AS DECIMAL(19,0)) requestdatedays,  |
|                            | ex 3. FROM /shared/ASAssets/KPImetrics/AllCustomReports/<br>ResourceCount_DetailsRT_sqlserver  |
|                            | ex 4. FROM /shared/ASAssets/KPImetrics/AllCustomReports/<br>ResourceCount_TotalRT_sqlserver  |
|                            | <u>ORACLE</u> :  |
|                            | ex 1. {OPTION IGNORE_TRAILING_SPACES="FALSE", CASE_SENSITIVE="TRUE"}   |
|                            | ex 2. CAST(ROUND(MONTHS_BETWEEN(CURRENT_DATE, requestdate),2) AS DECIMAL(19,2)) requestdatemonths, CAST(DAYS_BETWEEN(CURRENT_DATE, requestdate) AS DECIMAL(19,0)) requestdatedays,   |
|                            | ex 3. FROM/shared/ASAssets/KPImetrics/AllCustomReports/<br>ResourceCount_DetailsRT_oracle  |
|                            | ex 4. FROM /shared/ASAssets/KPImetrics/AllCustomReports/<br>ResourceCount_TotalRT_oracle   |
| rebindPhysicalDatabaseType | Rebind the folder  /shared/ASAssets/KPImetrics/Physical/Physical/KPI_ <database_type> [KPI_oracle, KPI_sqlserver]. Rebind from whatever the current folder is currently pointing to and modify to the new catalog/schema path for tables and procedures. This is required when the catalog and/or the schema name are changed from the original setting. This may be required on the initial setup in the development environment. This may be required if upper environments have a different catalog or schema from the DEV environment although this is not recommended. This procedure is used when the schema and catalog for Oracle is not 'DVKPI' or SQLServer is not 'DVKPI/dbo'. Configure the following /shared/ASAssets/KPImetrics/Customize/commonValues.dataSourceName PRIOR to running this procedure.</database_type> |
| updateImpactedResources    | Provides a way to iterate through /shared/ASAssets/KPImetrics and attempt to fix any impacted resources due to an anomaly in the DV repository.  |

| updateTriggers | This procedure is used to enable and disable the triggers based on the stored in |
|----------------|--|
|                | /Customize/defaultTriggersToEnable(). When enabling the triggers, it will place  |
|                | a record in METRICS_SQL_CONTROL for Cach_ALL_RESOURCES and                       |
|                | Cache_ALL_USERS for each node of the cluster which inidicates that those 2       |
|                | procedures need to be executed prior to the dependents requiring the data. The   |
|                | following processes will look at METRICS_SQL_CONTROL to determine if             |
|                | the procedures need executing:   |
|                | pExecuteMetricsSqlControl – will execute both and is triggered by                |
|                | kpimetricsTrig_25_ExecuteMetricsSqlControl.                                      |
|                | Cache_ALL_RESOURCES gets executed by dependents:                                 |
|                | Cache_ALL_RESOURCES  |
|                | Cache_METRICS_SQL_REQUEST_EXEC   |
|                | Cache_METRICS_SQL_REQUEST_EXEC_ADHOC   |
|                | Cache_METRICS_SQL_REQUEST_EXEC_REPROCESS   |
|                | Cache_METRICS_SQL_RESOURCE_LINEAGE   |
|                | pMETRICS_ALL_TABLES_exec   |
|                | Cache_ALL_USERS gets executed by dependents:                                     |
|                | Cache_ALL_USERS  |
|                | pMETRICS_ALL_TABLES_exec   |

# **KPImetrics\_installation Folder Overview**

Location: /shared/ASAssets/KPImetrics\_installation/Maintenance

| Configuration Name             | Description   |
|--------------------------------|---|
| pMaintenanceDeleteHostnamePort | This procedure is used to delete records in all tables where nodehost and nodeport are provided as input.   |
|                                | WARNING: Use this procedure with caution.   |
| pMaintenanceUpdateHostnamePort | This procedure is used to convert the values for NODE_HOST/nodehost and NODE_PORT/nodeport from one value to another. It is "highly" unlikely that this procedure would ever be used but it is provided nonetheless for unforeseen circumstances. For each view found in /shared/ASAssets/KPImetrics/Physical/Physical/Abstraction perform the updated operation if they contain both NODE_HOST/nodehost and NODE_PORT/nodeport. This is a dynamic procedure so it will pick up whatever is in that path. |
|                                | Note: If you (1) migrate from one host to another host or (2) migrate from one DV instance to another DV instance on the same host, you should not modify the data. The nodehost and nodeport along with requestid are needed to insure a unique row. When moving to a new DV instance, the requestid may be repeated.  |

#### **Published Resources**

This section outlines the resources that are published under the ASAssets virtual database to expose metrics data. Resources are organized under catalogs and schemas based upon their functionality.

Please review the document "*KPImetrics Data Dictionary vX.Y.pdf*" for details about published tables, procedures and columns.

### **KPImetricsAdmin Definitions**

This section outlines the resources that are published under the ASAssets virtual database to expose administration functions.

## configurations.updateTriggers Procedure

Provides the ability to turn on/off triggers programmatically.

| Column Name     | Column Type   | Definition   |
|-----------------|---------------|--|
| enable          | SMALLINT      | IN   |
| includeList     | VARCHAR(255)  | IN   |
| excludeList     | VARCHAR(255)  | IN   |
| operation       | VARCHAR(255)  | OUT  |
| prevStatus      | VARCHAR(10)   | OUT  |
| currStatus      | VARCHAR(10)   | OUT  |
| triggerNumber   | INTEGER       | OUT  |
| triggerAction   | VARCHAR(3)    | OUT  |
| excuteImmediate | INTEGER       | OUT  |
| rowsInserted    | BIGINT        | OUT  |
| duration        | VARCHAR(25)   | OUT  |
| triggerName     | VARCHAR(255)  | OUT  |
| triggerPath     | VARCHAR(1024) | OUT  |
| message         | VARCHAR(1200) | The exception message if a request was not successful. |

## **Data Sources**

This section outlines the data sources created, populated and used by KPImetrics project.

#### Metadata Data Source for CPUAndMemChecker

Location: /shared/ASAssets/KPImetrics/Physical/Metadata/CPUAndMemChecker

CPUAndMemChecker custom java procedure is used to capture system level CPU and Memory usage at the operating system level. On a linux server installation, CPUAndMemChecker invokes two shell scripts (KPImetricsTopCommandGrepCpu\_linux7.sh and KPImetricsFreeMemCommand\_linux7.sh) to execute 'top' and 'free' commands to returns CPU percentage, used memory and available memory. Windows installations use a couple of powershell scripts (KPImetricsCpuUtilization.ps1 and KPImetricsMemUtilization.ps1) to perform the same capability.

The CPUAndMemChecker procedure is invoked by Cache\_CIS\_SYSTEM\_RESOURCES script and inserts the results in METRICS\_CIS\_SYSTEM\_RESOURCES table of the KPImetrics data source.

The CPUAndMemChecker procedure exposes one procedure that has following parameters:

| Parameter Name | Direction | Description  |
|----------------|-----------|--|
| debug          | IN        | Y=debug values written to cs_server.log. N=no debug.                         |
| cpuUsedPercent | OUT       | Average CPU utilization percentage reported by the server's operating system |
| memoryUsedMb   | OUT       | Used memory in Megabytes reported by the server's operating system           |
| memoryAvailMb  | OUT       | Available memory in Megabytes reported by the server's operating system      |

### **Metadata Data Source Tables and Procedures**

Location: /shared/ASAssets/KPImetrics/Physical/Metadata/KPI <database type> <version>

The KPImetrics module provides data source for all currently supported storage database platforms under /shared/ASAssets/KPImetrics/Physical/Metadata.

Currently the KPImetrics module includes the following KPImetrics data sources

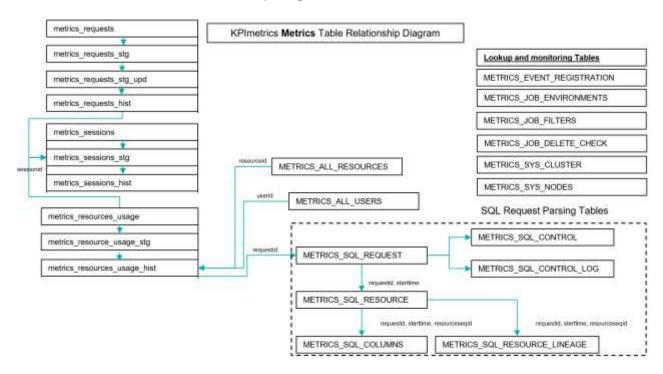
- /shared/ASAssets/KPImetrics/Physical/Metadata/KPI oracle <version>
- /shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_sqlserver\_<version>

During deployment, the KPImetrics module must be configured to use the data source appropriate for the target KPImetrics database platform. The following instructions refer to this data source at the KPImetrics data source for simplicity

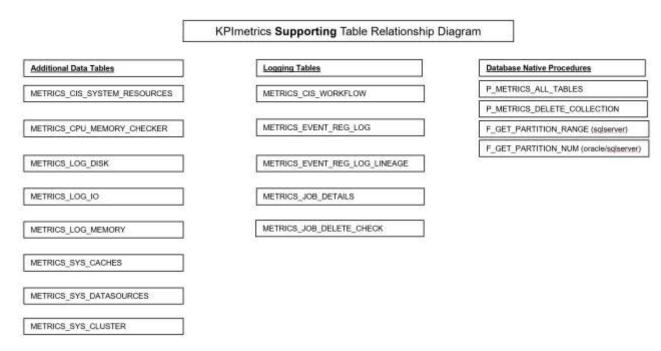
The KPImetrics data source is used to capture

- Historical server metrics captured using incremental caching
- Some pre-processed data for final reporting

## **KPImetrics "Metrics" Table Relationship Diagram**



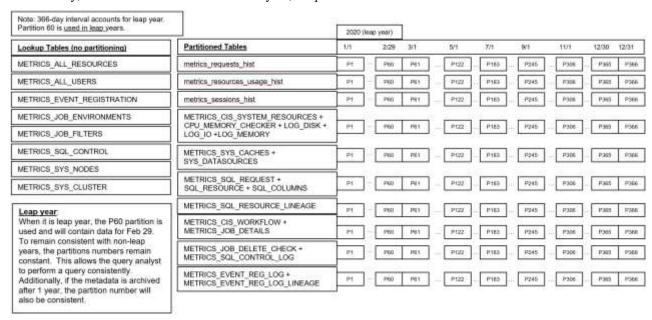
## KPImetrics "Metrics" Supporting Table Relationship Diagram



#### **KPI Metrics "Metrics" Tables Partitioning Strategy (w/leap year)**

#### Leap year:

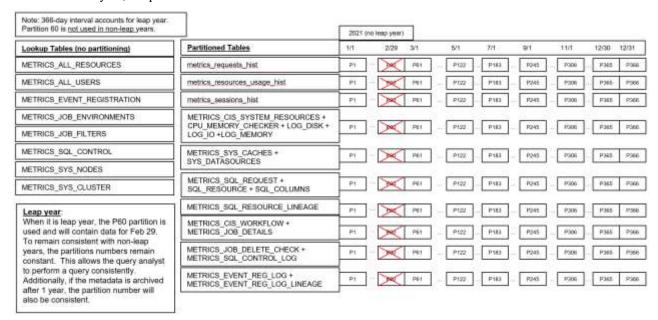
When it is leap year, the P60 partition is used and will contain data for Feb 29. To remain consistent with non-leap years, the partitions numbers remain constant. This allows the query analyst to perform a query consistently. Additionally, if the metadata is archived after 1 year, the partition number will also be consistent.



#### **KPI Metrics "Metrics" Tables Partitioning Strategy (w/no leap year)**

#### No Leap year:

When it is not leap year, the P60 partition is not used. To remain consistent with leap years, the partitions numbers remain constant. This allows the query analyst to perform a query consistently. Additionally, if the metadata is archived after 1 year, the partition number will also be consistent.



### KPImetrics Metadata Table Relationship Diagram Lookup Tables **Database Native Procedures/Functions** METADATA\_CONST\_NAME METADATA\_POLICY F\_GET\_PARTITION\_RANGE (sqlserver) METADATA CONST PATHS F GET PARTITION NUM (oracle/sqlserver) METADATA\_POLICY\_ASSIGNMNT METADATA CONST LAYERS METADATA ALL RESOURCES METADATA\_CONST\_VALIDATE METADATA\_RESOURCE\_COLUMN METADATA\_NON\_COMPLIANT METADATA\_RESOURCE METADATA\_PRIVILEGE METADATA\_PRIVILEGE\_USER METADATA\_RESOURCE\_LINEAGE METADATA\_DATASOURCE METADATA\_ALL\_USERS\_GROUPS METADATA\_ALL\_PRIVILEGES METADATA\_PRIVILEGE\_COMBINED

## KPImetrics "Metadata" Table Relationship Diagram

## KPI Metrics "Metadata" Tables Partitioning Strategy (w/leap year)

### Leap year:

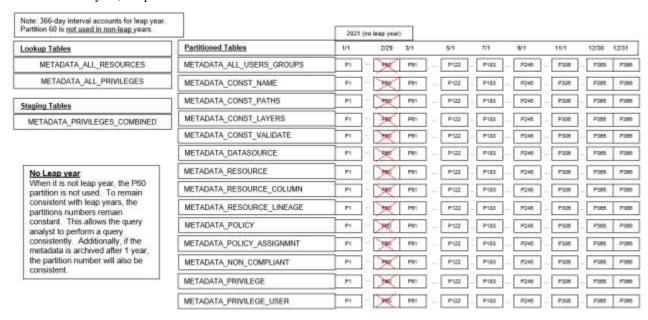
When it is leap year, the P60 partition is used and will contain data for Feb 29. To remain consistent with non-leap years, the partitions numbers remain constant. This allows the query analyst to perform a query consistently. Additionally, if the metadata is archived after 1 year, the partition number will also be consistent.

| artition 60 is used in leap years.                                      |                            | 2020 (le | ap year) |        |   |      |      |    |       |    |      |              |      |       |
|---|----------------------------|----------|----------|--------|---|------|------|----|-------|----|------|--------------|------|-------|
| ookup Tables  | Partitioned Tables         | 1/1      | 2/29     | 29 3/1 |   | 5/1  | 7/1  |    | 9/1   |    | 13/1 |              | 2/30 | 12/31 |
| METADATA_ALL_RESOURCES  | METADATA_ALL_USERS_GROUPS  | P1       | P60      | PSI    | - | P122 | PIRT | ]- | P345  | -[ | P306 | ]-[          | P365 | POS   |
| METADATA_ALL_PRIVILEGES   | METADATA_CONST_NAME        | PS       | P60      | PBT    | - | F122 | P183 | ]- | P248  | -[ | P306 | $\mathbb{H}$ | P365 | PS6   |
| Inging Tables   | METADATA_CONST_PATHS       | PT       | Ped      | PSI    |   | P122 | PTES | -  | P245  | -[ | 7906 | ]-[          | P385 | PSE   |
| METADATA_PRIVILEGES_COMBINED  | METADATA_CONST_LAYERS      | H1       | PEG      | P61    | - | P122 | P163 | 1  | P245  | -[ | P308 | Н            | F381 | P36   |
|   | METADATA_CONST_VALIDATE    | P1       | PRO      | P61    |   | P122 | P183 | ]- | P245  | -[ | P308 |              | P385 | Poe   |
|   | METADATA_DATASOURCE        | PY       | P60      | PBI    | - | P122 | P183 | ]- | P245  | -[ | F300 | ]-[          | P385 | P36   |
| Leap year   | METADATA_RESOURCE          | Pt       | P80      | Per    | - | P122 | P163 | ]- | P245  | -[ | P308 | 1-[          | P365 | P96   |
| When it is leap year, the P60<br>partition is used and will contain     | METADATA_RESOURCE_COLUMN   | H1       | P90      | F81    | - | P122 | PIES | ]- | P245  | -[ | P308 | )-[          | Foot | POR   |
| data for Feb 29. To remain<br>consistent with non-leap years.           | METADATA_RESOURCE_LINEAGE  | Pt       | Peo      | Pét    | = | P122 | Pt83 | ]- | P245  | -[ | P306 | ]-[          | P305 | P96   |
| the partitions numbers remain<br>constant. This allows the guery        | METADATA_POLICY            | Pt       | PBD      | Pet    |   | F122 | P183 | ]- | P245  | -[ | P306 | ]-[          | P365 | PSE   |
| analyst to perform a query consistently. Additionally, if the           | METADATA_POLICY_ASSIGNMENT | PT       | Ped      | P61    | - | P122 | P183 | ]- | 17245 | -[ | P305 | Н            | P365 | F26   |
| metadata is archived after 1 year,<br>the partition number will also be | METADATA_NON_COMPLIANT     | Pt       | PBC      | P61    | # | P122 | P183 | ]- | P245  | -[ | P306 | ]-[          | P365 | P96   |
| consistent.   | METADATA_PRIVILEGE         | Pi       | P60      | Per    | - | P122 | P183 | 1- | P245  | -[ | F300 | 1-[          | P365 | Por   |
|   | METADATA PRIVILEGE USER    | Pi       | P60      | P01    |   | P122 | P183 | 7  | P245  | T  | P306 | 1 0          | P365 | PS    |

#### KPI Metrics "Metadata" Tables Partitioning Strategy (w/no leap year)

#### No Leap year:

When it is not leap year, the P60 partition is not used. To remain consistent with leap years, the partitions numbers remain constant. This allows the query analyst to perform a query consistently. Additionally, if the metadata is archived after 1 year, the partition number will also be consistent.



#### **KPI Metrics and Metadata Database Partitioning Strategy**

#### Database Partitioning Strategy:

The database partitioning strategy is conceptually the same for Oracle and SQL Server however, the implementation is different.

For SQL Server, the partitioning is defined up front for 366 "buckets" or days. Based on the day of the year, the correct partition is used for inserting data or purging data. Think of this as a rolling window of time based on what is configured in the commonValues.purgeMetadata. The SQL Server syntax looks like this:

314, 315, 316, 317, 318, 319, 320, 321, 322, 323, 324, 325, 326, 327, 328, 329, 330, 331, 332, 333, 334, 335, 336, 337, 338, 339, 340, 341, 342, 343, 344, 345, 346, 347, 348, 349, 350, 351, 352, 353, 354, 355, 356, 357, 358, 359, 360, 361, 362, 363, 364, 365, 366)

If a history file group has been created then use:

CREATE PARTITION SCHEME "kpi\_pf\_DayOfTheYear" AS PARTITION "kpi\_pf\_DayOfTheYear" ALL TO (""METRICS DATA HIST"")

If no history file group then use:

CREATE PARTITION SCHEME "kpi\_ps\_DayOfTheYear" AS PARTITION "kpi\_pf\_DayOfTheYear" ALL TO ([PRIMARY])

CREATE TABLE DVKPI.[tablename] (...columns...CONSTRAINT PK\_[pkname] PRIMARY KEY CLUSTER (...columns...) ) ON "kpi\_ps\_DayOfTheYear" ("PARTITION")

For Oracle, the partitions are automatically created when needed based on the timestamp field provided in the table creation syntax. The purge capability dynamically figures out which partitions to truncate and drop based on the rolling window of time configured in commonValues.purgeMetadata. Because Oracle uses Range/Interval, the partition creation is managed by Oracle. The Oracle syntax looks like this:

CREATE TABLE DVKPI.[tablename] (...columns...CONSTRAINT PK\_[pkname] PRIMARY KEY (...columns...))

PCTFREE 10 PCTUSED 40 INITRANS 1 MAXTRANS 255

STORAGE(BUFFER\_POOL DEFAULT FLASH\_CACHE DEFAULT CELL\_FLASH\_CACHE DEFAULT)
TABLESPACE "METRICS DATA HIST"

PARTITION BY RANGE ("LOAD\_DATE") INTERVAL (NUMTODSINTERVAL(1, "DAY"))

(PARTITION "INITIAL" VALUES LESS THAN (TIMESTAMP'2021-07-01 00:00:00')

SEGMENT CREATION DEFERRED

PCTFREE 10 PCTUSED 40 INITRANS 1 MAXTRANS 255

[NOCOMPRESS|COMPRESS FOR QUERY HIGH] LOGGING

STORAGE(BUFFER\_POOL DEFAULT FLASH\_CACHE DEFAULT CELL\_FLASH\_CACHE DEFAULT)
TABLESPACE "METRICS DATA HIST"

#### **KPI Metrics Table and Procedure Definitions**

The following tables and procedures have been created in DVKPI schema to capture the required data.

| Table Name           | Description   |
|----------------------|---|
| P_METRICS_ALL_TABLES | This procedure is used by DV to execute the native database data transfer procedure which formats and moves data from the metrics collection tables to the metrics history tables on a scheduled basis. |
|                      | TRIGGER:  /KPImetrics/Physical/Physical/KPI_oracle/kpimetricsTrig_30_DBMSScheduler_KPI →  |
|                      | /KPImetrics/Physical/Metadata/System/ClusterSafeCache/pMETRICS_ALL_TABLES_exec →  |
|                      | /Physical/Physical/Abstraction/P_METRICS_ALL_TABLES →   |
|                      | Oracle Lineage:   |

|                               | PROCEDURES:  |
|-------------------------------|--|
|                               | /KPImetrics/Physical/Physical/KPI oracle/P METRICS ALL TABLES →  |
|                               | /KPImetrics/Physical/Metadata/KPI oracle 11g/ <schema>/P METRICS ALL TABLES</schema>   |
|                               | SQL Server Lineage:  |
|                               | PROCEDURES:  |
|                               |  |
|                               | /KPImetrics/Physical/KPI_sqlserver/P_METRICS_ALL_TABLES →  |
|                               | /KPImetrics/Physical/Metadata/KPI_sqlserver_2016/ <catalog>/<schema>/ P_METRICS_ALL_TABLES</schema></catalog>  |
|                               | This procedure I sused by DV to execute native database SQL for deleting the collection table data.  |
|                               | TRIGGER:   |
|                               | /Physical/Physical/KPI_oracle/kpimetricsTrig_33_DeleteCollection →   |
|                               | /Physical/Metadata/System/ClusterSafeCache/pMETRICS_DELETE_COLLECTION_exec →   |
| DEPRECATED:                   | /Physical/Physical/Abstraction/P_METRICS_DELETE_COLLECTION →   |
|                               | Oracle Lineage:  |
| P_METRICS_DELETE_COLLECTION   | PROCEDURES:  |
|                               | /Physical/Physical/KPI_oracle/P_METRICS_DELETE_COLLECTION →  |
|                               | /Physical/Metadata/KPI_oracle_11g/ <schema>/P_METRICS_DELETE_COLLECTION</schema>   |
|                               | SQL Server Lineage:  |
|                               | PROCEDURES:  |
|                               | /Physical/Physical/KPI_sqlserver/P_METRICS_DELETE_COLLECTION →   |
|                               | /Physical/Metadata/KPI_sqlserver_2016/ <catalog>/<schema>/ P_METRICS_DELETE_COLLECTION</schema></catalog>  |
|                               | This database procedure is used to truncate the partitions based on a start date and an end date. It is by cache_METADATA_TABLES via this interface /KPImetrics/Physical/Physical/Abstraction/P_METADATA_TRUNCATE_PARTITION.   |
|                               | startDate = loadDate;  |
|                               | endDate – A calculation based on loadDate and commonValues.purgeMetadata as described below:   |
| P_METADATA_TRUNCATE_PARTITION | There are 366 partitions allowing 1 extra for leap year. Calcuate the total partitions - number of days to keep history for. The startDate and endDate act as a rolling window into the 366 partitions. The value for purgeMetadata comes from commonValues. purgeMetadata.  |
|                               | SELECT DATEADD('day', 366-purgeMetadata, loadDate) INTO endDate from DUAL;   |
|                               | CALL/Physical/Physical/Abstraction/P_METADATA_TRUNCATE_PARTITION(debug, dataSourceSchemaName, tableName, startDate, endDate, outValue, partitionList, debugOutput);  |
|                               | This is a database procedure that returns the dat of the year partition number based on the timestamp input. There are 366 days in the year which accounts for leap year. Feb 29 of a leap year is always partition number 60. Mar 1 is always 61. Dec 31 is always 366. In non-leap years, partition 60 will be empty. The partition number remain costant across leap and non-leap years so that queries are preserved accurately. |
| F_GET_PARTITION_NUM           | This procedure is accessible from as a custom function via the following procedure /shared/ASAssets/KPImetrics/Physical/Physical/Abstraction/F_GET_PARTITION_NUM   |
|                               | This "function" may be used in queries to increase performance by eliminating partitions.  |
|                               | How to query a metadata view and utilize the power of partitioning using partition elimination?  |
|                               | The answer is to include the partition column in each query as well as case sensitivity settings. The partition number represents a day of the year and can be dynamically   |

|  | determined using the F_GET_PARTITION_NUM function. The input must be a   |
|--|--|
|  | timestamp. A string may be CAST as a TIMESTAMP.  |
|  | select * from /shared/ASAssets/KPImetrics/Application/metadata/vMetadataResource   |
|  | where partition >= F_GET_PARTITION_NUM(CAST('2020-04-17 00:00:00' AS TIMESTAMP))   |
|  | and partition <= F_GET_PARTITION_NUM(CAST('2020-04-19 00:00:00' AS TIMESTAMP))   |
|  | The range of partitions includes: [108,109,110]. All other partitions will be eliminated from the query thus improving performance.  |
| METRICS ALL DESCURCES                    | This table stores a cached representation of the DV system ALL_RESOURCES table because it is more efficient to query. It is processed using the system interface lineage:  TRIGGER:  /KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/ kpimetricsTrig_01_Cache_ALL_RESOURCES → |
| METRICS_ALL_RESOURCES                    | PROCEDURE:   |
| [No Partitioning used. Lookup table.]    | /KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache ALL RESOURCES →  |
|  | READ:  |
|  | /KPImetrics/Physical/Metadata/System/ALL_RESOURCES →   |
|  | INSERT:  |
|  | /KPImetrics/Physical/Physical/Abstraction/METRICS_ALL_RESOURCES  |
|  | This table stores user information for all user accounts that have executed queries against the DV instance. This is an incremental cache target table. It is processed using the system interface lineage:  |
|  | TRIGGER:   |
| METRICS_ALL_USERS                        | /KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/ kpimetricsTrig_02_Cache_ALL_USERS →  |
| [No Partitioning used. Lookup table.]    | PROCEDURE:   |
|  | /KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache_ALL_USERS →  |
|  | READ:  |
|  | /KPImetrics/Physical/Metadata/System/ALL_USERS →   |
|  | <u>INSERT</u> :  |
|  | /KPImetrics/Physical/Physical/Abstraction/METRICS_ALL_USERS  |
|  | This tables stores hourly snapshots of memory, disk and I/O usage captured from SYS_MEMORY, SYS_STORAGE and SYS_IO tables. It is processed using the system interface lineage:   |
|  | TRIGGER:   |
| METRICS_CIS_SYSTEM_RESOURCES             | /KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/ kpimetricsTrig_04_Cache_CIS_SYSTEM_RESOURCES→  |
| WETRICS_CIS_STSTEM_RESOURCES             | PROCEDURE:   |
| [366-day Interval Partitioning Strategy] | /KPImetrics/Physical/Metadata/System/ClusterSafeCache/ Cache_CIS_SYSTEM_RESOURCES→   |
|  | READ:  |
|  | /KPImetrics/Physical/Physical/Abstraction/METRICS_CIS_SYSTEM_RESOURCES + /KPImetrics/Physical/Metadata/System/Helpers/p15MinutesIncrements   |
|  | INSERT:  (VDImetries/Dhymical/Abstraction/METDICS CIS SYSTEM DESCRIBES   |
|  | /KPImetrics/Physical/Physical/Abstraction/METRICS_CIS_SYSTEM_RESOURCES   |
| METRICS_CIS_WORKFLOW                     | The CIS_WORKFLOW table manages workflows for processing data.  |
|  | PROCEDURE:   |

| [366-day Interval Partitioning Strategy] | /KPImetrics/Physical/Metadata/System/Helpers/pStartWorkflow  |
|--|--|
| F  | /KPImetrics/Physical/Metadata/System/Helpers/pEndWorkflow  |
|  | INSERT:  |
|  | /KPImetrics/Physical/Physical/Abstraction/METRICS_CIS_WORKFLOW   |
|  |  |
|  | This table stores the results of executing the CPUAndMemChecker procedure over time. This is an incremental cache target table. It is processed using the system interface lineage:  |
|  | TRIGGER:   |
|  | /KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/ kpimetricsTrig_05_Cache_CPU_MEMORY_CHECKER→  |
|  | PROCEDURE:   |
|  | /KPImetrics/Physical/Metadata/System/ClusterSafeCache/ Cache_CPU_MEMORY_CHECKER→   |
|  | READ:  |
| METRICS_CPU_MEMORY_CHECKER               | /KPImetrics/Physical/Metadata/System/CPU_MEMORY_CHECKER →  |
| METRICS_CTO_MEMORT_CHECKER               | /KPImetrics/Physical/Metadata/CPUAndMemChecker/CpuAndMemCheckerCjp →   |
| [366-day Interval Partitioning Strategy] | CPU Utilization  |
|  | KPImetricsCpuUtilization.ps1   |
|  | KPImetricsTopCommandGrepCpu_linux6.sh  |
|  | KPImetricsTopCommandGrepCpu_linux7.sh  |
|  | Memory Utilization   |
|  | KPImetricsMemUtilization.ps1   |
|  | KPImetricsFreeMemCommand linux6.sh   |
|  | KPImetricsFreeMemCommand linux7.sh   |
|  | INSERT:  |
|  | /KPImetrics/Physical/Physical/Abstraction/METRICS CPU MEMORY CHECKER   |
|  | This table stores the details about the events that have occurred and the emails that have been sent out. An event is only logged if an email is sent. Events are registered in the METRICS_EVENT_REGISRATION table and include: LONG_RUNNING, EXCEEDED_MEMORY, INACTIVITY and PURGE_HISTORY. The event time, the user, actual email along with the SQL description when applicable is stored. |
|  | TRIGGER:   |
|  | /KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/  |
|  | 1. kpimetricsTrig_15_CheckMetricsActivity → Event=INACTIVITY   |
|  | 2. kpimetricsTrig_16_PurgeHistoryData → Event=PURGE_HISTORY  |
| METRICS_EVENT_REG_LOG                    | 3. kpimetricsTrig_17_CheckExceedMemoryPercentRequests → Event=EXCEEDED_MEMORY  |
| [366-day Interval Partitioning Strategy] | 4. kpimetricsTrig_18_CheckLongRunningRequests →Event=LONG_RUNNING PROCEDURE:   |
|  |  |
|  | /KPImetrics/Physical/Metadata/System/ClusterSafeCache/  1. pCheckMetricsActivity →/Helpers/pUpdateEventRegLog  |
|  | 2. pPurgeData →/Helpers/pUpdateEventRegLog   |
|  | 3. pCheckExceededMemoryPercentRequests →/Helpers/pUpdateEventRegLog  |
|  | 4. pCheckLongRunningRequests →/Helpers/pUpdateEventRegLog  |
|  | READ: /shared/ASAssets/KPImetrics/Physical/Metadata/System/  |
|  | 1. METRICS JOB DETAILS   |
|  | 1. METRICS_JOB_DETAILS 2. N/A  |
|  | 3. /KPImetrics/Business/Business/requests/vExceededMemoryPercentRequests   |
|  | 3.7 AT INTERIOR DUSTICES (DUSTICES) TOQUESTS VEXCECUCUIVE HIOTYF CICCHIACQUESTS  |

|  | 4. /KPImetrics/Business/Business/requests/vLongRunningRequests   |
|--|--|
|  | INSERT:  |
|  | /KPImetrics/Physical/Physical/Abstraction/METRICS_EVENT_REG_LOG and METRICS_EVENT_REG_LOG_LINEAGE  |
| METRICS_EVENT_REG_LOG_LINEAGE [366-day Interval Partitioning Strategy] | This table is a child table to METRICS_EVENT_REG_LOG and is used to store the data source lineage for the SQL request that was logged as a result of either LONG_RUNNING or EXCEEDED_MEMORY. The other events do not produce a SQL description so are not applicable. A SQL description is parsed using the same procedures that produce the METRICS_SQL_REQUEST data and store one or more rows associated with the requests data source and connection information. The reporting on this can look for events and quickly determine which data source is being accessed which can assist the viewer on how to take action with the data owners if necessary. |
| METRICS_EVENT_REGISTRATION [No Partitioning used. Lookup table.]       | This table is used to register a metrics event registration. A subscription in the METRICS_EVENT_REGISTRATION table consists of a unique record for the combination of SUBSCRIBER_EMAIL, GROUP_NAME, ENVIRONMENT_TYPE, EVENT_TYPE and REQUESTER_EMAIL. The EVENT_TYPE can be one of [LONG_RUNNING  EXCEEDED_MEMORY  INACTIVITY  WORKFLOW_FAILURE  DBMS_SCHEDULER_ERROR].   |
| METRICS_JOB_DETAILS  | This table is used to hold the data transfer job details when rows are moved from the metrics collection tables to the history tables. The native database procedure "P_METRICS_ALL_TABLES" performs the following data transfer capabilities:   |
| [366-day Interval Partitioning Strategy]                               | metrics_sessions → metrics_sessions_hist   |
|  | metrics_resources_usage → metrics_resources_usage_hist   |
|  | metrics_requests → metrics_requests_hist   |
| METRICS_JOB_DELETE_CHECK  [366-day Interval Partitioning Strategy]     | This table provides information about TDV metrics delete statement activity when trigger "kpimetricsTrig_35_DBMSDeleteCheck" or "kpimetricsTrig_36_DBMSInsertCheck" are turned on. It will reveal when the delete/insert statement was executed for each node and how many rows were deleted/inserted from the collection tables.  |
| METRICS_JOB_ENVIRONMENTS  [No Partitioning used. Lookup table.]        | This table provides a list of valid environments. In essence, the ENV_TYPE is like the short nickname for a host. For example, DEV1 is the short-name the development server. This is used by various email notification procedures.   |
| METRICS_JOB_FILTERS  [No Partitioning used. Lookup table.]             | This table is used to hold the job filters used by "P_METRICS_ALL_TABLES" whereby the metrics_resource_usage collection table filters out rows based on user, domain and resourcekind. This capability allows rows to be filtered out before they get to the history table thus reducing the overall burden. Without this feature, the database would be overwhelmed by millions of unnecessary rows as absolutely everything in DV is reported.   |
| METRICS_LOG_DISK  [366-day Interval Partitioning Strategy]             | This table stores logs of available disk space incrementally cached from the DV system table LOG_DISK. It is processed using the system interface lineage:  TRIGGER:  /KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/ kpimetricsTrig_06_Cache_LOG_DISK→  PROCEDURE:  /KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache_LOG_DISK→  READ:  /KPImetrics/Physical/Metadata/System/LOG_DISK  INSERT:  /KPImetrics/Physical/Physical/Abstraction/METRICS_LOG_DISK  |
| METRICS_LOG_IO   | This table stores IO logs incrementally cached from the DV system table LOG_IO. It is processed using the system interface lineage:  |

| [366-day Interval Partitioning Strategy]    | TRIGGER:  |
|---|---|
| [500-day morvar randoming Strategy]         | /KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/   |
|   | kpimetricsTrig 07 Cache LOG IO→   |
|   | PROCEDURE:  |
|   | /KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache LOG IO→   |
|   | READ:   |
|   | /KPImetrics/Physical/Metadata/System/LOG IO   |
|   | INSERT:   |
|   | /KPImetrics/Physical/Physical/Abstraction/METRICS_LOG_IO  |
|   | This table stores jvm memory logs incrementally cached from the DV system table LOG_MEMORY. It is processed using the system interface lineage:   |
|   | TRIGGER:  |
| METRICS_LOG_MEMORY                          | /KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/ kpimetricsTrig_08_Cache_LOG_MEMORY →  |
|   | PROCEDURE:  |
| [366-day Interval Partitioning Strategy]    | /KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache_LOG_MEMORY →  |
|   | READ:   |
|   | /KPImetrics/Physical/Metadata/System/LOG_MEMORY   |
|   | INSERT:   |
|   | /KPImetrics/Physical/Physical/Abstraction/METRICS_LOG_MEMORY  |
| metrics_requests                            |   |
| [No Partitioning used. Collection table.]   | This is the DV out-of-the-box requests table. It cannot contain any indexes. Its purpose is simply to be a collector of DV metrics requests.  |
| metrics_requests_hist                       | This is the KPImetrics historical requests table. It may be partitioned and contain indexes for   |
| [366-day Interval Partitioning Strategy]    | better query performance. It is updated periodically from the metrics_requests table. If partitioned by month, it allows a more efficient way to purge data by dropping a partition rather than deleting data.                    |
| metrics_requests_hist_sqlplan               |   |
| [366-day Interval Partitioning Strategy]    | This is stores the SQL Explain plan for the request in metrics_requests_hist table.   |
| metrics_requests_stg                        |   |
| [No Partitioning used. Temp staging table.] | This is a KPImetrics stage tables used to perform updates and deletes on metrics_requests collection data before inserting into metrics_requests_hist.  |
| metrics_requests_stg_upd                    |   |
| No Partitioning used. Temp staging table.   | This is a KPImetrics historical stage table that is used during the data transfer procedure for doing a mass update on the metrics_requests_stg table with Oracle.  |
| metrics_resources_usage                     | This is the DV out of the hex recovered years table. It against a satisfactory is designed.   |
| [No Partitioning used. Collection table.]   | This is the DV out-of-the-box resources usage table. It cannot contain any indexes. Its purpose is simply to be a collector of DV metrics resources usage.  |
| metrics_resources_usage_stg                 |   |
| [No Partitioning used. Temp staging table.] | This is a KPImetrics stage tables used to perform updates on metrics_resources_usage collection data before inserting into metrics_resources_usage_hist.  |
| metrics_resources_usage_hist                | This is the KPImetrics historical resources usage table. It may be partitioned and contain  |
| [366-day Interval Partitioning Strategy]    | indexes for better query performance. It is updated periodically from the metrics_resources_usage table. If partitioned by month, it allows a more efficient way to purge data by dropping a partition rather than deleting data. |

| metrics_sessions                            |   |
|---|---|
| [No Partitioning used. Collection table.]   | This is the DV out-of-the-box sessions table. It cannot contain any indexes. Its purpose is simply to be a collector of DV metrics sessions.  |
| metrics_sessions_stg                        |   |
| [No Partitioning used. Temp staging table.] | This is a KPImetrics stage tables used to perform updates on metrics_sessions collection data before inserting into metrics_sessions_hist.  |
| metrics_sessions_hist                       | This is the KPImetrics historical sessions table. It may be partitioned and contain indexes for   |
| [366-day Interval Partitioning Strategy]    | better query performance. It is updated periodically from the metrics_sessions table. If partitioned by month, it allows a more efficient way to purge data by dropping a partition rather than deleting data.  |
|   | This table holds the parsed SQL columns for the query statement. It is processed using the system interface lineage:  |
|   | TRIGGER:  |
|   | /KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/   |
|   | kpimetricsTrig_10_Cache_METRICS_SQL_REQUEST and kpimetricsTrig_11_Cache_METRICS_SQL_REQUEST_REPROCESS→  |
|   | PROCEDURE:  |
| METRICS_SQL_COLUMNS                         | /KPImetrics/Physical/Metadata/System/ClusterSafeCache/  |
| [366-day Interval Partitioning Strategy]    | Cache_METRICS_SQL_REQUEST_EXEC → Cache_METRICS_SQL_REQUEST_GENSQL and   |
|   | Cache_METRICS_SQL_REQUEST_EXEC_REPROCESS→ Cache_METRICS_SQL_REQUEST_GENSQL_REPROCESS  |
|   | READ:   |
|   | /KPImetrics/Physical/Formatting/metrics_requests_hist + /KPImetrics/Physical/Formatting/METRICS_SQL_REQUEST   |
|   | INSERT:   |
|   | /KPImetrics/Physical/Physical/Abstraction/METRICS_SQL_COLUMNS   |
|   | This table holds the parsed SQL status for the query statement. It is processed using the system interface lineage:   |
|   | TRIGGER:  |
|   | /KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/ kpimetricsTrig 10 Cache METRICS SQL REQUEST and   |
|   | kpimetricsTrig_11_Cache_METRICS_SQL_REQUEST_REPROCESS→  |
|   | PROCEDURE:  |
| METRICS_SQL_REQUEST                         | /KPImetrics/Physical/Metadata/System/ClusterSafeCache/  |
| [366-day Interval Partitioning Strategy]    | Cache_METRICS_SQL_REQUEST_EXEC → Cache_METRICS_SQL_REQUEST_GENSQL and   |
|   | Cache_METRICS_SQL_REQUEST_EXEC_REPROCESS→ Cache_METRICS_SQL_REQUEST_GENSQL_REPROCESS  |
|   | READ:   |
|   | /KPImetrics/Physical/Formatting/metrics_requests_hist + /KPImetrics/Physical/Formatting/METRICS_SQL_REQUEST   |
|   | INSERT:   |
|   | /KPImetrics/Physical/Physical/Abstraction/METRICS_SQL_REQUEST   |
| METRICS_SQL_CONTROL                         | GATEKEEPER - SEMAPHORE:   |
|   | Used by Cache_METRICS_SQL_REQUEST_EXEC.   |
| [No Partitioning used. Temp control table.] | This section of code acts a semaphore to determine whether to process records or not. This procedure is allowed to process the records that were generated from a different node in order to more efficiently share in the workload. This is important as some nodes in a |

|  | cluster may generate more rows than others due to an imbalance in the load balancer due to "sticky" setting instead of a true "round-robin" setting.   |
|--|--|
|  | Upon entering this procedure, if there are rows in the METRICS_SQL_REQUEST table where KPI_PROCESS_TIME is null and the PROCESSED_NODE_HOST and PROCESSED_NODE_PORT matches this nodes nodehost and nodeport, then it must complete its current work before starting any new work.   |
|  | This procedure can only execute the pre-processing by one node at a time within a cluster because this procedure will work on data from other nodes if the current node has no more work to do. It is imperative that each node be allowed time to pre-insert the number of rows identified by the variable "numRowsToProcessBeforeExiting" into the METRICS_SQL_REQUEST table. For example, 500 rows would be pre-inserted with the KPI_PROCESS_TIME being set to null. The acutal processing will take place based on those rows.  |
|  | As soon as the pre-processing has completed, the control record will be removed from the METRICS_SQL_CONTROL table thus allowing another node to perform its pre-processing.   |
|  | Contains a log of the Gatekeeper code block within   |
| METRICS_SQL_CONTROL_LOG                  | Cache_METRICS_SQL_REQUEST_EXEC when debugGatekeeper = '1'.  During normal operation, this will be turned off so that no rows are produced.   |
| [366-day Interval Partitioning Strategy] | It is only useful for debugging purposes to ensure that in a clustered   |
|  | environment, the nodes are taking their turn initializing their own set of rows  |
|  | when doing parallel processing on one of the node's data.  |
|  | This table holds the parsed SQL resource for the query statement. It is processed using the system interface lineage:  |
|  | TRIGGER:   |
|  | /KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/ kpimetricsTrig_11_Cache_METRICS_SQL_REQUEST and kpimetricsTrig_12_Cache_METRICS_SQL_REQUEST_REPROCESS→   |
|  | PROCEDURE:   |
| METRICS_SQL_RESOURCE                     | /KPImetrics/Physical/Metadata/System/ClusterSafeCache/   |
| [366-day Interval Partitioning Strategy] | Cache_METRICS_SQL_REQUEST_EXEC → Cache_METRICS_SQL_REQUEST_GENSQL and  |
|  | Cache_METRICS_SQL_REQUEST_EXEC_REPROCESS→  Cache_METRICS_SQL_REQUEST_GENSQL_REPROCESS  |
|  | READ:  |
|  | /KPImetrics/Physical/Formatting/metrics_requests_hist + /KPImetrics/Physical/Formatting/METRICS_SQL_REQUEST  |
|  | INSERT:  |
|  | /KPImetrics/Physical/Physical/Abstraction/METRICS_SQL_RESOURCE   |
|  | This table holds the parsed SQL data source resource for each resource in the query statement. It is processed using the system interface lineage:   |
|  | TRIGGER:   |
| METRICS_SQL_RESOURCE_LINEAGE             | /KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/ kpimetricsTrig_23_Cache_METRICS_SQL_RESOURCE_LINEAGE   |
| [366-day Interval Partitioning Strategy] | PROCEDURE:   |
| [ [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [  | /KPImetrics/Physical/Metadata/System/ClusterSafeCache/   |
|  | Cache_METRICS_SQL_RESOURCE_LINEAGE   |
|  | READ:  /KPImetrics/Physical/Physical/Abstraction/METRICS_SQL_RESOURCE +  /KPImetrics/Physical/Physical/Abstraction/METRICS_SQL_RESOURCE + DIFFACE  /KPImetrics/Physical/Physical/Physical/Abstraction/METRICS_SQL_RESOURCE + DIFFACE  /KPImetrics/Physical/Physical/Physical/Abstraction/METRICS_SQL_RESOURCE + DIFFACE  /KPImetrics/Physical/P |
|  | /KPImetrics/Physical/Physical/Abstraction/METRICS_SQL_RESOURCE_LINEAGE   |

|  | INSERT:   |
|--|---|
|  | /KPImetrics/Physical/Physical/Abstraction/METRICS_SQL_RESOURCE_LINEAGE  |
|  | This table stores a list of all cached resources and their current statuses incrementally cached from the DV system table SYS_CACHES. It is processed using the system interface lineage:  TRIGGER: |
| METRICS_SYS_CACHES                       | /KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/ kpimetricsTrig_12_Cache_SYS_CACHES →  |
| [366-day Interval Partitioning Strategy] | PROCEDURE:  |
| [300-day interval Fartitioning Strategy] | /KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache SYS CACHES →  |
|  | READ:   |
|  | /KPImetrics/Physical/Metadata/System/SYS_CACHES   |
|  | INSERT:   |
|  | /KPImetrics/Physical/Physical/Abstraction/METRICS_SYS_CACHES  |
|  | This table stores the contents from TDV system.SYS_CLUSTER from the perspective of each node in the cluster. There are no rows saved for single nodes.  |
|  | TRIGGER:  |
| METRICS_SYS_CLUSTER                      | /KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/ kpimetricsTrig_28_Cache_SYS_CLUSTER→  |
| [single table lookup]                    | PROCEDURE:  |
| [strigte table lookup]                   | /KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache_SYS_CLUSTER→  |
|  | READ:   |
|  | /KPImetrics/Physical/Metadata/System/SYS_CLUSTER  |
|  | <u>INSERT</u> :   |
|  | /KPImetrics/Physical/Physical/Abstraction/METRICS_SYS_CLUSTER   |
|  | This table stores a list of all data sources and their current statuses incrementally cached from the DV system table SYS_DATASOURCES. It is processed using the system interface lineage:          |
|  | TRIGGER:  |
| METRICS_SYS_DATASOURCES                  | /KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/<br>kpimetricsTrig_13_Cache_SYS_DATASOURCES →  |
| [366-day Interval Partitioning Strategy] | PROCEDURE:  |
|  | /KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache_SYS_DATASOURCES →   |
|  | READ:  (VDImenting / Dhymical / Matadata / System / SVS DATASOUD CES  |
|  | /KPImetrics/Physical/Metadata/System/SYS_DATASOURCES INSERT:  |
|  | /KPImetrics/Physical/Physical/Abstraction/METRICS_SYS_DATASOURCES   |
|  | This table stores a row for each node in the cluster or a single node for a non-cluster.  |
|  | TRIGGER:  |
|  | None. Invoked by automatedMaintenanceDriver, Cache_ALL_RESOURCES, or Cache_ALL_USERS  |
| METRICS_SYS_NODES                        | PROCEDURE:  |
| [single table lookup]                    | /KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache_SYS_NODES→  |
|  | READ:   |
|  | /KPImetrics/Physical/Metadata/System/SYS_CLUSTER  |
|  | INSERT:   |
|  | /KPImetrics/Physical/Physical/Abstraction/METRICS_SYS_NODES   |

## **KPImetrics System Triggers and Load Scripts**

Location: /shared/ASAssets/KPImetrics/Physical/Metadata/System

/ClusterSafeCache /ClusterSafeTriggers

/Helpers

This section provides a quick summary of all triggers, their schedules and how they execute in a cluster.

Note: "all nodes" and cluster dedicated timekeeper...

The reference to "**all nodes**" refers to all working nodes in a cluster except if there is a dedicated timekeeper. If there is no dedicated timekeeper then one of the nodes is nominated to be a timekeeper. KPImetrics will execute on that node.

When there is a dedicated timekeeper, then KPImetrics procedures will not execute on those nodes as configured in commonValues.dedicatedTimeKeeperHostname and commonValues.dedicatedTimeKeeperPort.

For "only once per cluster", whichever node is the timekeeper nominates a single node in the cluster to perform the work.

| Trigger Name  | Trigger Schedule | Trigger Period                      | Cluster execution     |
|---|------------------|-------------------------------------|-----------------------|
| kpimetricsTrig 00 CheckMetricsActivityDebug [OFF]           | 1:00 AM          | 1 hour                              | all nodes             |
| kpimetricsTrig_01_Cache_ALL_RESOURCES                       | 1:00 AM          | 2 hours                             | all nodes             |
| kpimetricsTrig 02 Cache ALL USERS                           | 1:00 AM          | 2 hours                             | all nodes             |
| kpimetricsTrig_04_Cache_CIS_SYSTEM_RESOURCES                | 1:05 AM          | 1 hour                              | all nodes             |
| kpimetricsTrig_05_Cache_CPU_MEMORY_CHECKER                  | 1:00 AM          | 15 min                              | all nodes             |
| kpimetricsTrig_06_Cache_LOG_DISK                            | 1:00 AM          | 15 min                              | all nodes             |
| kpimetricsTrig_07_Cache_LOG_IO                              | 1:00 AM          | 15 min                              | all nodes             |
| kpimetricsTrig_08_Cache_LOG_MEMORY                          | 1:00 AM          | 15 min                              | all nodes             |
| kpimetricsTrig_10_Cache_METRICS_SQL_REQUEST [OFF]           | 1:15 AM          | 30 min                              | all nodes             |
| kpimetricsTrig_11_Cache_METRICS_SQL_REQUEST_REPROCESS [OFF] | 1:00 AM          | 1 day                               | all nodes             |
| kpimetricsTrig_12_Cache_SYS_CACHES                          | 1:00 AM          | 6 hours                             | all nodes             |
| kpimetricsTrig_13_Cache_SYS_DATASOURCES                     | 6:00 AM          | 12 hours                            | all nodes             |
| kpimetricsTrig_14_CheckCISWorkflowStatusFail                | 1:30 AM          | 1 hour                              | all nodes             |
| kpimetricsTrig_15_CheckMetricsActivity                      | 12:59:50 AM      | 1 day                               | all nodes             |
| kpimetricsTrig_16_PurgeHistoryData                          | 11:20 PM         | 1 day                               | only once per cluster |
| kpimetricsTrig_17_CheckExceedMemoryPercentRequests          | 1:00 AM          | 1 hour                              | all nodes             |
| kpimetricsTrig_18_CheckLongRunningRequests                  | system event     | RequestRunForTooLong                | all nodes             |
| kpimetricsTrig_23_Cache_METRICS_SQL_RESOURCE_LINEAGE [OFF]  | 1:10 AM          | 1 hour                              | all nodes             |
| kpimetricsTrig_24_ValidateUpdateStatusTables                | 1:10 AM          | 30 min                              | all nodes             |
| kpimetricsTrig_25_ExecuteMetricsSqlControl                  | 1:05 AM          | 15 min                              | all nodes             |
| kpimetricsTrig_26_Cache_SQL_Plan                            | 1:00 AM          | 1 hour<br>[Mon-Sun] 6:00 pm-7:00 am | all nodes             |
| kpimetricsTrig_27_ExecuteUpdateStatistics                   | 1:10 AM          | 15 min                              | only once per cluster |

| kpimetricsTrig_28_Cache_SYS_CLUSTER                   | 1:00 AM      | 30 min                   | all nodes             |
|---|--------------|--------------------------|-----------------------|
| kpimetricsTrig_29_DetectClusterBreak                  | 1:05 AM      | 30 min                   | only once per cluster |
| kpimetricsTrig_30_DBMSScheduler                       | 12:30 AM     | 2 hours                  | only once per cluster |
| kpimetricsTrig_31_DBMSSchedulerError                  | 1:00 AM      | 2 hours                  | only once per cluster |
| kpimetricsTrig_33_DeleteCollection [OFF] [Deprecated] | 1:05 AM      | 30 min                   | only once per cluster |
| kpimetricsTrig_34_DBMSRebuildIndexes                  | 3:35 AM      | 1 week [Sunday]          | only once per cluster |
| kpimetricsTrig_35_DBMSDeleteCheck [debug]             | 1:00 AM      | 1 hour                   | all nodes             |
| kpimetricsTrig_36_DBMSInsertCheck [debug]             | 1:00 AM      | 1 hour                   | all nodes             |
| kpimetricsTrig_40_Cache_METADATA_TABLES [OFF]         | 11:30 PM     | 1 day                    | all nodes             |
| kpimetricsTrig_50_MetricsPersistenceFailure           | system event | MetricsPersistentFailure | all nodes             |
| kpimetricsTrig_51_MetricsTruncateFailure              | system event | MetricsTruncationFailure | all nodes             |
| kpimetricsTrig_52_MetricsBackupFailure                | system event | MetricsBackupFailure     | all nodes             |
| kpimetricsTrig_53_MetricsRestoreFailure               | system event | MetricsRestoreFailure    | all nodes             |
| kpimetricsTrig_54_MetricsKpiPersistentStart           | system event | KpiPersistenStart        | all nodes             |
| kpimetricsTrig_55_MetricsKpiPersistentEnd             | system event | KpiPersistentEnd         | all nodes             |
| kpimetricsTrig_56_MetricsKpiTruncationStart           | system event | KpiTruncationStart       | all nodes             |
| kpimetricsTrig_57_MetricsKpiTruncationEnd             | system event | KpiTruncationEnd         | all nodes             |
| kpimetricsTrig_58_MetricsKpiBackupStart               | system event | KpiBackupStart           | all nodes             |
| kpimetricsTrig_59_MetricsKpiBackupEnd                 | system event | KpiBakupEnd              | all nodes             |
| kpimetricsTrig_60_MetricsKpiRestoreStart              | system event | KpiRestoreStart          | all nodes             |
| kpimetricsTrig_61_MetricsKpiRestoreEnd                | system event | KpiRestoreEnd            | all nodes             |

This section lists all triggers and load scripts that have been defined to execute various KPImetrics procedures at regular intervals. The default execution frequencies are listed for each trigger. The load scripts have been created to load and aggregate raw data into processed KPImetrics metrics.

Recommendation: Set the following Administration → Configuration parameter

PathTypeDescriptionValue/server/config/cluster/triggerDistribution/timeKeeperWeightINTEGERWeight of time keeper0

| Trigger [schedule] → Script Name → View name   | Description   |
|--|---|
|  | DEFAULT=OFF   |
| Schedule: [1 hour, 1:00 am]  [Executes on all nodes in the cluster]  kpimetricsTrig_00_CheckMetricsActivityDebug  'Y',60,06:00:00,20:00:00 → pCheckMetricsActivity →  pGetEmailSubscriptions | This script is used for debugging the DV native metrics and checks for activity on an hourly basis and alerts the configured user whether there was any inactivity. This can be a useful gauge of the health of the DV system. It is configured hourly, but it may make sense to alter the timing to every 2 or more hours depending activity-levels. It is also configured to check between the hours of 6 am to 8 pm daily. It will look at the current |

|   | timestamp and compare with MAX(starttime) for the collection tables [metrics requests,   |
|---|--|
|   | metrics_resources_usage] and MAX(logintime) for [metrics_sessions]. It also looks to see if the data transfer jobs have been running by looking at METRICS_JOB_DETAILS. Email integration must be configured on the DV server for this to work.  |
| Schedule: [2hours, 1:00 am]  [Executes on all nodes in the cluster]  kpimetricsTrig_01_Cache_ALL_RESOURCES →  Cache_ALL_RESOURCES → /System/ALL_RESOURCES  → [/services/databases/system/ALL_RESOURCES, 1_hostname, 1_port] → METRICS_ALL_RESOURCES         | Cache ALL_RESOURCES to make joining with other KPImetrics tables more efficient. This is not a historical view of resources. It gets a new copy each time it executes and deletes the old copy.  This procedure will first check  METRICS_SQL_CONTROL for any records where NODE_HOST = current nodehost and NODE_PORT = current nodeport and CONTROL_NAME like 'Cache_ALL_RESOURCES%' and delete those records before executing. The records were inserted into METRICS_SQL_CONTROL by updateTriggers.  Insert into METRICS_ALL_RESOURCES select from /System/ALL_RESOURCES |
| Schedule: [2 hours, 1:00 am]  [Executes on all nodes in the cluster]  kpimetricsTrig_02_Cache_ALL_USERS →  Cache_ALL_USERS →  /System/ALL_USERS →  [/services/databases/system/ALL_USERS, l_hostname, l_port]  → METRICS_ALL_USERS                          | Cache ALL_USERS to make joining with other KPImetrics tables more efficient. This is not a historical view of users. It gets a new copy each time it executes and deletes the old copy.  This procedure will first check METRICS_SQL_CONTROL for any records where NODE_HOST = current nodehost and NODE_PORT = current nodeport and CONTROL_NAME like 'Cache_ALL_USERS%' and delete those records before executing. The records were inserted into METRICS_SQL_CONTROL by updateTriggers.  Insert into METRICS_ALL_USERS select from /System/All_USERS                      |
| Schedule: [1 hour, 1:05 am]  [Executes on all nodes in the cluster]  kpimetricsTrig_04_Cache_CIS_SYSTEM_RESOURCES →  Cache_CIS_SYSTEM_RESOURCES →  p15MinutesIncrements   | Insert 15 min increment rows into  METRICS_CIS_SYSTEM_RESOURCES select from METRICS_LOG_MEMORY,  METRICS_LOG_IO, METRICS_LOG_DISK,  METRICS_CPU_MEMORY_CHECKER.  |
| Schedule: [15 min, 1:00 am]  [Executes on all nodes in the cluster]  kpimetricsTrig_05_Cache_CPU_MEMORY_CHECKER →  Cache_CPU_MEMORY_CHECKER →  ./Metadata/System/CPU_MEMORY_CHECKER →  /KPImetrics/Physical/Metadata/  CPUAndMemChecker/CpuAndMemCheckerCjp | Cache the system CPU and memory values.  Insert into METRICS_CPU_MEMORY_CHECKER select from  ./Metadata/System/CPU_MEMORY_CHECKER.   |
| Schedule: [15 min, 1:00 am]  [Executes on all nodes in the cluster]  kpimetricsTrig_06_Cache_LOG_DISK →  Cache_LOG_DISK→  | Cache DV system log disk information.  Insert into METRICS_LOG_DISK select from  ./Metadata/System/LOG_DISK  |

| ./Metadata/System/LOG_DISK → /services/databases/system/LOG_DISK   |  |
|--|--|
| Schedule: [15 min, 1:00 am]  [Executes on all nodes in the cluster]  kpimetricsTrig_07_Cache_LOG_IO [-> Cache_LOG_IO -> ./Metadata/System/LOG_IO -> /services/databases/system/LOG_IO                | Cache DV system IO information.  Insert into METRICS_LOG_IO select from  ./Metadata/System/LOG_IO  |
| Schedule: [15 min, 1:00 am]  [Executes on all nodes in the cluster]  kpimetricsTrig_08_Cache_LOG_MEMORY →  Cache_LOG_MEMORY →  ./Metadata/System/LOG_MEMORY →  /services/databases/system/LOG_MEMORY | Cache DV system log memory information.  Insert into METRICS_LOG_MEMORY select from ./Metadata/System/LOG_MEMORY   |
|  | DEFAULT=OFF  Execute the SQL Parser to parse the SQL request (description) originating from metrics_requests_hist.  Retrieve the list of tables and columns and update the METRICS_SQL_REQUEST, METRICS_SQL_RESOURCE and METRICS_SQL_COLUMNS tables.   |
| Schedule: [30 min, 1:15 am] – Primary configuration.  Schedule: [15 min, 1:15 am] – Alternative if more frequent processing is needed.   | This procedure will first check  METRICS_SQL_CONTROL for any records where  NODE_HOST = current nodehost and NODE_PORT =  current nodeport and CONTROL_NAME like  'Cache_ALL_RESOURCES%' and delete those  records before executing Cache_ALL_RESOURCES.  The records were inserted into  METRICS_SQL_CONTROL by updateTriggers. This  procedure is dependent on  METRICS_ALL_RESOURCES data.  |
| [Executes on all nodes in the cluster]  kpimetricsTrig_10_Cache_METRICS_SQL_REQUEST →  Cache_METRICS_SQL_REQUEST_EXEC →  Cache_METRICS_SQL_REQUEST_GENSQL  | The schedule is designed to run 15 min after <b>kpimetricsTrig_30_DBMSScheduler</b> allowing that trigger to execute pMETRICS_ALL_TABLES_exec which updates the metrics_requests_hist table. The data from metrics_requests_hist is what feeds this trigger and procedure. This procedure runs every 30 min because it often runs behind in its work due to the intensity level at which runs. |
|  | This trigger blocks (does not run) if  Cache_METRICS_SQL_RESOURCE_LINEAGE is currently executing. The two procedures running together causes DV and the database to become overwhelmed.  |
|  | This procedure is architected for multi-host processing. If there are no rows to process for the current node, it will look to see which node (if cluster) has the most rows to process and help process those rows. This code uses a semaphore to reserve rows for processing. The row  |

|   | reservation can only be executed by one node at a time.   |
|---|---|
|   | The actual processing is done in parallel.  NOTE: It may be necessary to set the trigger to 15 min if more frequent processing is required and it can still keep up with the number rows to process in the time period. The number of rows can be found in commonValues.numRowsToProcessBeforeExiting.  Adjust the default value of 500 to whatever makes sense for each environment. |
|   | When running in a cluster, this trigger/procedure will attempt to process another nodes SQL once it has processed all of its own. This parallel processing is important as some nodes may be slower than others and fall behind or the load balancer may be set to "sticky" instead of a true "round-robin" and the majority of requests end up on a few of the nodes in the cluster. |
| [No trigger – manual]  Cache_METRICS_SQL_REQUEST_EXEC_ADHOC →  Cache_METRICS_SQL_REQUEST_GENSQL_ADHOC   | Provides a way to manually re-process successfully parsed requests. This is only necessary if a code-patch has been provided that changes the values that are inserted. Normally, this will never be executed.  |
| Schedule: [1 day, 1:00 am] [Executes on all nodes in the cluster]   | DEFAULT=OFF  Re-process errors and execute the SQL Parser to parse the SQL request (description) originating from metrics_requests_hist. Retrieve the list of tables and columns and update the METRICS_SQL_REQUEST, METRICS_SQL_RESOURCE and METRICS_SQL_COLUMNS tables.  Typically, this trigger is not turned on unless deemed necessary.  This procedure will first check         |
| kpimetricsTrig_11_Cache_METRICS_SQL_REQUEST_REP ROCESS  Cache_METRICS_SQL_REQUEST_EXEC_REPROCESS Cache_METRICS_SQL_REQUEST_GENSQL_REPROCESS (0) | METRICS_SQL_CONTROL for any records where NODE_HOST = current nodehost and NODE_PORT = current nodeport and CONTROL_NAME like 'Cache_ALL_RESOURCES%' and delete those records before executing Cache_ALL_RESOURCES. The records were inserted into METRICS_SQL_CONTROL by updateTriggers. This procedure is dependent on METRICS_ALL_RESOURCES data.                                  |
|   | This trigger blocks (does not run) if  Cache_METRICS_SQL_RESOURCE_LINEAGE is currently executing. The two procedures running together causes DV and the database to become overwhelmed.   |
| Schedule: [6 hours, 1:00 am]  [Executes on all nodes in the cluster]  kpimetricsTrig_12_Cache_SYS_CACHES →  Cache_SYS_CACHES →                  | Cache the system cache status information.  Insert into METRICS_SYS_CACHES select from / ./Metadata/System/SYS_CACHES.  |

| ./Metadata/System/SYS_CACHES → /services/databases/system/SYS_CACHES   |  |
|--|--|
| Schedule: [12 hours, 6:00 am]  [Executes on all nodes in the cluster]  kpimetricsTrig_13_Cache_SYS_DATASOURCES [> Cache_SYS_DATASOURCES > ./Metadata/System/SYS_DATASOURCES > /services/databases/system/SYS_DATASOURCES | Cache the system data source information.  Insert into METRICS_SYS_DATASOURCES select from ./Metadata/System/SYS_DATASOURCES. Decide whether you want to check /users folders or not. The recommendation is to leave the value as 'N' to not check datasources in the /users folders.  IN includeUsersFolders CHAR(1), - DEFAULT: N or null. Do not include /users folders. Y=include the datasources in /users folders.   |
| Schedule: [1 hour, 1:30 am]  [Executes on all nodes in the cluster]  kpimetricsTrig_14_CheckCISWorkflowStatusFail →  pCheckCISWorkflowStatusFail →  [METRICS_CIS_WORKFLOW, pGetEmailSubscriptions]                       | Check for WORKFLOW_STATUS=F in the  METRICS_CIS_WORKFLOW table since the last check. Each time this procedure is called it puts a marker row in the table with WORKFLOW_NAME=CHECK_WORKFLOW_STA TUS  Email integration must be configured on the DV server for this to work.   |
| Schedule: [1 day, 12:59:50 am]  [Executes on all nodes in the cluster]  kpimetricsTrig_15_CheckMetricsActivity  'N',60,00:00:00:00.000,23:59:59.999 → pCheckMetricsActivity → pGetEmailSubscriptions                     | This script checks for activity on a daily basis just before midnight and alerts the configured user whether there was any inactivity during the day. It is configured to look for inactivity between the hours of 12 am – 12 pm in the current day. This can be a useful gauge of the health of the DV system. It will look at the current timestamp and compare with MAX(starttime) for the collection tables [metrics_requests, metrics_resources_usage] and MAX(logintime) for [metrics_sessions]. It also looks to see if the data transfer jobs have been running by looking at METRICS_JOB_DETAILS. Email integration must be configured on the DV server for this to work.   |
| Schedule: [1 day, 11:55 pm]  [Only once per cluster]  kpimetricsTrig_16_PurgeHistoryData → pPurgeData  | This script purges old data from METRICS and METRICS HISTORY tables by executing series of TRUNCATE statements. It executes at the very end of a day and always purges with a start date of 1 day in advance of the current date. It determines which partitions to truncate based on the commonValues variables shown below. Since a 366-day rolling window is in effect, it calculates the partitions by taking into account the number of days to retain data and the current date +1.  Email integration must be configured on the DV server for this to work.  It should be noted that "purgeMetadata" is not executed by this script. It is executed by Cache_METADATA_TABLES.  The purge period for each trunate is defined within /Customize/commonValues script. A maximum of 366 days may be retained within these tables. |

|  | purgeHistory 120 days = 4 months - Purge tables:     metrics_requests_hist,     metrics_resources_usage_hist,     metrics_sessions_hist  purgeWorkflowData 120 days = 4 months - Purge tables:     METRICS_CIS_WORKFLOW,     METRICS_JOB_DETAILS,     METRICS_EVENT_REG_LOG,     METRICS_EVENT_REG_LOG_LINEAGE  purgeSQLRequests 120 days = 4 months - Purge tables:     METRICS_SQL_COLUMNS,     METRICS_SQL_RESOURCE,     METRICS_SQL_RESOURCE,     METRICS_SQL_RESOURCE_LINEAGE,     METRICS_SQL_RESOURCE_LINEAGE,     METRICS_SQL_CONTROL_LOG  purgeResourceUsage 120 days = 4 months - Purge tables:     METRICS_CIS_SYSTEM_RESOURCES,     METRICS_CIS_SYSTEM_RESOURCES,     METRICS_LOG_DISK,     METRICS_LOG_IO, |
|--|---|
|  | METRICS_LOG_MEMORY, METRICS_SYS_CACHES, METRICS_SYS_DATASOURCES   |
| Schedule: [1 hour, 1:00 am]  [Executes on all nodes in the cluster]  kpimetricsTrig_17_CheckExceedMemoryPercentRequests →  pCheckExceedMemoryPercentRequests →  pGetEmailSubscriptions   | This procedure queries this procedure in real-time /shared/ASAssets/KPImetrics/Business/Business/reques ts/pExceededMemoryPercentRequests to generate a list of queries exceeding memory percent per request. It generates an html table containing each of the requests and emails to the subscriber of the event [EXCEEDED_MEMORY]. Email integration must be configured on the DV server for this to work.   |
| Schedule: [system event=requestRunForTooLong]  [Executes on all nodes in the cluster]  kpimetricsTrig_18_CheckLongRunningRequests →  pCheckLongRunningRequests →  pGetEmailSubscriptions | This procedure queries this procedure in real-time /shared/ASAssets/KPImetrics/Business/requests/ pLongRunningRequests to generate a list of long running requests. It generates an html table containing each of the requests and emails to the subscriber of the event [LONG_RUNNING]. Email integration must be configured on the DV server for this to work. The trigger is activated by the system request event: "Request Run Time". This is set in the Administration Configuration.  Servert Generation Request Events  Request Run Tome: 5 tributes  |
| Schedule: [1 hour, 1:10 am]  [Executes on all nodes in the cluster]  kpimetricsTrig_23_Cache_METRICS_SQL_RESOURCE_LI  NEAGE → Cache METRICS SQL RESOURCE LINEAGE                         | DEFAULT=OFF This procedure will insert the new data into METRICS_SQL_RESOURCE_LINEAGE based on the START_TIME value from the table  |

| → METRICS_SQL_RESOURCE and  | METRICS SQL RESOURCE. The lineage is derived  |  |
|---|---|--|
| METRICS_SQL_RESOURCE_LINEAGE  | by either copying a similar resource from the database table or by generating the lineage using getResourceLineageDirectRecursive().  |  |
|   | This procedure will first check  METRICS_SQL_CONTROL for any records where  NODE_HOST = current nodehost and NODE_PORT =  current nodeport and CONTROL_NAME like  'Cache_ALL_RESOURCES%' and delete those  records before executing Cache_ALL_RESOURCES.  The records were inserted into  METRICS_SQL_CONTROL by updateTriggers. This  procedure is dependent on  METRICS_ALL_RESOURCES data. |  |
|   | This procedure will block and not execute if  Cache_METRICS_SQL_REQUEST_[EXEC  or_ADHOC or_REPROCESS] is running. The reason is that the two procedures combined execution can overwhelm both the database and the DV node.   |  |
|   | This procedure is architected for multi-host processing. If there are no rows to process for the current node, it will look to see which node (if cluster) has the most rows to process and help process those rows. This code uses a semaphore to reserve rows for processing. The row reservation can only be executed by one node at a time. The actual processing is done in parallel.    |  |
|   | The lineage is generated for each non-null RESOURCE_PATH and RESOURCE_TYPE found in the METRICS_SQL_RESOURCE table.   |  |
|   | METRICS_SQL_REQUEST [parent]> [0 to many] METRICS_SQL_RESOURCE [child]> [0 to many] METRICS_SQL_RESOURCE_LINEAGE [child]  |  |
|   | 1. A request may have 0 or more resources.  |  |
|   | 2. A resource may have 0 or more data source resources.   |  |
|   | a. A single resource lineage row contains the Ancestor who uses the data source resource, the data source table/procedure/tree resource and the data source itself.   |  |
| Schedule: [30 min, 1:10 am]   | This procedure is used to validate the two status tables and update any failed "in progress" records that are no longer actively running in the TDV memory space as per system.SYS_REQUESTS table.  |  |
| [Executes on all nodes in the cluster]  kpimetricsTrig_24_ValidateUpdateStatusTables →  pValidateUpdateStatusTables | This procedure works in conjunction with  "pMETRICS_ALL_TABLES_exec" and  "pDELETE_COLLECTION_exec" to check for active running processes.  |  |
|   | This procedure is used to ensure that the METRICS_CIS_WORKFLOW and  |  |

|  | METRICS_JOB_DETAILS do not have in progress status when there are no active processes. It is the responsibility of each node in a cluster to manage its own status records.  • For METRICS_CIS_WORKFLOW where WORKFLOW_STATUS='I' and there are no active processes, update WORKFLOW_STATUS='F' and set MESSAGE='Failure for unknown reason.'.  • For METRICS_JOB_DETAILS where STATUS='BEGIN JOB' and there are no active processes, update STATUS='FAILURE' and set ADDITIONAL_INFO='Failure for unknown reason.'. |  |
|--|--|--|
| Schedule: [15 min, 1:05 am] [Executes on all nodes in the cluster] kpimetricsTrig_25_ExecuteMetricsSqlControl → pExecuteMetricsSqlControl  |  |  |
| Schedule: [1 hour, 1:00 am] [Mon-Sun] 6 pm – 7 am  [Executes on all nodes in the cluster]  kpimetricsTrig_26_Cache_SQL_Plan →  Cache_SQL_Plan →  ./Abstraction/metrics_requests_hist_sqlplan_not_processed | Cache_SQL_Plan.  This procedure is will process the metrics_request_hist SQL description and generate the SQL Plan. This is also known as the "Explain Plan". This procedure will only process metrics_request_hist where status=SUCCESS and requesttype=SQL. It must  |  |

|   | convert the "external" URL to an internal resourcepath for getSqlPlan() to work.   |
|---|--|
|   | Monitor this closely to determine how much TDV resources [cpu/memory] are used when calculating the SQL Explain Plan. Turn the trigger off if it is too overwhelming for TDV.  |
|   | Insert into metrics_requests_hist_sqlplan select from<br>/Abstraction/metrics_requests_hist_sqlplan_not_processed  |
|   | pExecuteUpdateStatistics:  |
| Schedule: [15 min, 1:10 am] [Only once per cluster] kpimetricsTrig_27_ExecuteUpdateStatistics → pExecuteUpdateStatistics      | This procedure is executed once per cluster and performs all of the update statistics that are present in the METRICS_SQL_CONTROL table at the time of execution. If multiple nodes in the cluster insert a row for the same table, this procedure will only execute update statistics on that table once per invocation of this procedure. By using this strategy, it will prevent blocking and unnecessary updating of statistics to make KPImetrics more efficient. |
|   | Cache_SYS_CLUSTER:   |
| Schedule: [30 min, 1:00 am]  [Executes on all nodes of the cluster]  kpimetricsTrig_28_Cache_SYS_CLUSTER →  Cache_SYS_CLUSTER | This procedure will insert SYS_CLUSTER rows for each node in order to detect a cluster break. A cluster break is defined by either of the following scenarios:   |
|   | <ul><li>1) A cluster which contains multiple timekeepers.</li><li>2) A cluster which contains no timekeepers. [this is not a single node]</li></ul>  |
|   | The environment is considered a cluster if the following server attribute is defined: /server/config/cluster/displayName or /server/config/cluster/name  |
|   | No rows are inserted for single non-cluster node.  |
|   | If the node executing is a single non-cluster node, then no workflow is generated in the METRICS_CIS_WORKFLOW table.   |
|   | pDetectClusterBreak:   |
| Schedule: [30 min, 1:05 am] [Only once per cluster] kpimetricsTrig_29_DetectClusterBreak → pDetectClusterBreak                | This procedure is used to detect a cluster break by looking for a timekeeper designation on each node. If the node executing is a single non-cluster node, then no workflow is generated in the METRICS_CIS_WORKFLOW table.  |
|   | Results based the rules:   |
|   | If the server attribute('/server/config/cluster/displayName') is null then this is a single node. status=SUCCESS and isCluster=0 and numTimekeepers=0 and message='Valid single node.'   |
|   | If there are rows in the SYS_CLUSTER table then this is a cluster. if numTimekeepers=1 then status=SUCCESS   |

and isCluster=1 and numTimekeepers=1 and message='Valid cluster.' If there are rows in the SYS CLUSTER table then this is a cluster. if numTimekeepers>1 then status=FAIL and isCluster=1 and numTimekeepers=[count]>1 and message='Invalid cluster. A cluster break was detected. More than 1 timekeeper is configured.' If there are rows in the SYS CLUSTER table then this is a cluster. if numTimekeepers=0 then status=FAIL and isCluster=1 and numTimekeepers=0 and message='Invalid cluster. A cluster break was detected. No timekeepers are configured.' This trigger executes the pMETRICS ALL TABLES exec PLSQL procedure to transfer data from the metrics collection tables to the metrics history tables. It inserts a record into the METRICS JOB DETAILS table when it starts with a JOB TABLE NAME='DBMS SCHEDULER'. It updates the same row with a STATUS='SUCCESS' or 'FAILURE'. If 'FAILURE' then update the ADDITIONAL INFO field with the database error. This procedure will first check METRICS SQL CONTROL for any records where NODE\_HOST = current nodehost and NODE\_PORT = current nodeport and CONTROL NAME like 'Cache ALL RESOURCES%' and delete those records before executing Cache ALL RESOURCES. The records were inserted into METRICS SQL CONTROL by updateTriggers. This procedure is dependent on Schedule: [2 hours, 12:30 am] METRICS\_ALL\_RESOURCES data. [Only once per cluster] Subsequently, this procedure will check kpimetricsTrig 30 DBMSScheduler → METRICS SQL CONTROL for any records where pMETRICS ALL TABLES exec > NODE HOST = current nodehost and NODE PORT = P METRICS ALL TABLES() current nodeport and CONTROL NAME like 'Cache ALL USERS%' and delete those records before executing Cache ALL USERS. The records were inserted into METRICS SQL CONTROL by updateTriggers. This procedure is dependent on METRICS ALL USERS data. If the 30-min timeout occurs because processing could not commense an exception will be thrown and logged in the METRICS\_JOB\_DETAIL table. Operational insights: 1. This procedure executes in a single-threaded fashion on one node in a cluster and processes all the data for each node in the cluster sequentially. It does this in order to avoid "deadlock" contention when multiple nodes issue the same commands at the same time. 2. This procedure will not execute if P METRICS DELETE COLLECTION or pRebuildIndexes is executing. However, it will loop

|  | every minute and check if it can execute. It will wait up  |  |
|--|--|--|
|  | to 30 min to allow the other processes to complete.  |  |
| Schedule: [2 hours, 1:00 am] [Only once per cluster] kpimetricsTrig_31_DBMSSchedulerError → pCheckDBMSSchedulerError → pGetEmailSubscriptions  | Send an email if there is a database PLSQL data transfer error that gets generated. Select details from /Abstraction/METRICS_JOB_DETAILS. The timing of 2 hours on the odd hour is based on the fact that the DBMS Scheduler trigger runs every 2 hours on the even hour. Therefore, this trigger runs an hour later to allow the PLSQL data transfer script to complete and post any issues or not.  Note: This trigger only runs once per cluster because it finds all errors for all nodes if there is a cluster.   |  |
| [DEPRECATED - TURNED OFF] Schedule: [30 min, 1:05 am] - Primary configuration. Schedule: [15 min, 1:05 am] - Alternative if more frequent processing is needed. [Only once per cluster] kpimetricsTrig_33_DeleteCollection → pMETRICS_DELETE_COLLECTION_exec → P_METRICS_DELETE_COLLECTION() | DEFAULT=OFF [DEPRECATED] As of the 2020Q100, this trigger is turned off to eliminate blocking which occurs from DV metrics issuing inserts/deletes at the same time as KPImetrics issuing delete statements. Goring forward, only DV metrics will manage inserts/deletes into the collection tables.  This trigger executes the PLSQL procedure pMETRICS_DELETE_COLLECTION_exec to delete non-essential and unwanted rows from the two collection tables: metrics_resources_usage and metrics_requests. It inserts a record into the METRICS_JOB_DETAILS table when it starts with a JOB_TABLE_NAME='DELETE_COLLECTION'. It updates the same row with a STATUS='SUCCESS' or 'FAILURE'. If 'FAILURE' then update the ADDITIONAL_INFO field with the database error.  This trigger executes only once per cluster node and processes all transactions for all hosts. The procedure "pMETRICS_DELETE_COLLECTION_exec()" provides the flow control for each node by getting the eligible members of the cluster and looping through each nodehost/nodeport combination until all work is done.  If the 30-min timeout occurs because processing could not commense an exception will be thrown and logged in the METRICS_JOB_DETAIL table.  Exceptions: Emails will be sent if there are exceptions. It is recommended to have this turned on if the system is |  |
|  | very active and producing 100K or more transactions in 1 hour or if the commonValues.queryRequestTemplate='Y' which will produce 100K or more transactions itself within 1 hour. This setting is used to keep the collection tables as small as possible of unwanted data based on METRICS_JOB_FILTERS rows.  1. metrics_resources_usage – delete from this collection table where a row matches METRICS_JOB_FILTERS based on user, domain and resourcekind. This delete gets executed first.  |  |

2. metrics\_requests – delete from this collection table when a row does not exist in metrics\_resources\_usage collection table. This delete gets executed second.

#### Operational insights:

- This procedure executes in a single-threaded fashion on one node in a cluster and processes all the data for each node in the cluster sequentially. It does this in order to avoid "deadlock" contention when multiple nodes issue the same commands at the same time.
- 2. This procedure will <u>not</u> execute if P\_METRICS\_ALL\_TABLES or pRebuildIndexes is executing. However, it will loop every minute and check if it can execute. It will wait up to 30 min to allow the other processes to complete.
- 3. If this procedure finds another record for the same nodehost and nodeport and JOB\_TABLE\_NAME='DELETE\_COLLECTION' and STATUS='BEGIN JOB' then it determines that the record is stranded due to some unforeseen event and marks that record with a STATUS='FAILURE'. It then continues on as normal.
- 4. The timing of the kpimetricsTrig 33 DeleteCollection [DC] trigger is important. It is set to execute after the kpimetricsTrig\_10\_Cache\_METRICS\_SQL\_REQUEST [MSR] trigger and before the kpimetricsTrig 30 DBMSScheduler [DBS] trigger. It is recommended that the period be the same between kpimetricsTrig 33 DeleteCollection and kpimetricsTrig\_10\_Cache\_METRICS\_SQL\_REQUEST. If one gets changed from 30 to 15, then the other one should be changed also. The objective is to delete unwanted rows produced by the first trigger and delete as much as possible for DBMSScheduler runs so that it does not have to spend time querying through 100K of unwanted rows. Ultimately, DBMSSchduler to run as quickly as possible. The only way to do that is to keep the data set as small as possible. The chart below shows the time interaction between the three triggers that are responsible for the following:

[MSR] – SQL parsing with a byproduct of creating metrics request volume,

[DBS] – transferring data from collection to history and deleting collection.

[DC] – deleting collection data with the objective of keeping collection tables small and manageable.

30 min period on MSR and DC triggers:

[MSR] [DBS] [DC]

12:00 12:05 ←del collection just before

processing

12:30 12:30 12:35

|   | T  |  |
|---|--|--|
|   | 15 min period on MSR and DC triggers:  [MSR] [DBS] [DC]  12:00   |  |
| Schedule: [1 week, 3:35 am] [Sunday] [Only once per cluster] kpimetricsTrig_34_DBMSRebuildIndexes → pRebuildIndexes                                       | This trigger executes the pRebuildIndexes procedure. This procedure is used to rebuild or reorganize the indexes. It is recommended to only execute once a week such as a Sunday at 3:35 am.  Indexes do not start rebuilding until all processare are inactive. For METRICS_CIS_WORKFLOW, WORKFLOW_STATUS <> 'I'. For METRICS_JOB_DETAILS, STATUS <> 'BEGIN JOB'.  If the 1-hour timeout occurs an exception will be thrown and logged in the METRICS_JOB_DETAIL table.  Exceptions: Emails will be sent if there are exceptions. Review the following view (table) for issues:  /services/databases/ASAssets/KPImetrics/workflow/vJobDetails |  |
| [use for debug purposes] Schedule: [1 Hour, 1:00 am] [Executes on all nodes in the cluster] kpimetricsTrig_35_DBMSDeleteCheck → pMetricsInsertDeleteCheck | This trigger executes the pMetricsInsertDeleteCheck procedure.  This procedure logs the TDV metrics delete statements which are executed by DV metrics based on the schedule set in /policy/metrics. Whenever the /policy/metrics is enabled TDV uses that timestamp in the delete statement. It monitors SYS_REQUESTS for TDV metrics delete statements and inserts the information into METRICS_JOB_DELETE_CHECK. The view is published as workflow.vJobDeleteCheck and can be used to monitor when the delete statements occur and how many rows get deleted for each node. It will monitor SYS_REQUESTS.STATUS=SUCCESS, READY, FAILED      |  |
| [use for debug purposes] Schedule: [1 Hour, 1:00 am] [Executes on all nodes in the cluster] kpimetricsTrig_36_DBMSInsertCheck → pMetricsInsertDeleteCheck | This trigger executes the pMetricsInsertDeleteCheck procedure.  This procedure logs the TDV metrics insert statements which are executed by DV metrics based on the schedule set in /policy/metrics. Whenever the /policy/metrics is enabled TDV uses that timestamp in the delete statement. It monitors SYS_REQUESTS for TDV metrics delete statements and inserts the information into METRICS_JOB_DELETE_CHECK. The view is published as workflow.vJobDeleteCheck and can be used to monitor when the insert statements occur and how many rows get inserted for each node. It will monitor SYS_REQUESTS.STATUS=SUCCESS, READY, FAILED     |  |
| Schedule: [1 day, 9:30 pm] [Executes on all nodes in the cluster]  DEFAULT=OFF  |  |  |
|   |  |  |

| kpimetricsTrig_40_Cache_METADATA_TABLES → Cache_METADATA_TABLES   | This procedure is used to cache all of the METADATA_* tables.  |  |
|---|--|--|
|   | Uses the same ALL_RESOURCE data from METRICS_ALL_RESOURCES_STG which gets cached every 2 hours. The data would be current as of 9 pm. This alleviates the need to recache data that was already cached. Therefore, there is a <b>dependency</b> on <b>Cache_ALL_RESOURCES</b> completing for a given node. |  |
|   | DEFAULT=ON   |  |
| Schedule: [system event=MetricsPersistentFailure]  [Executes on all nodes in the cluster]  kpimetricsTrig_50_MetricsPersistenceFailure →  pMetricsSystemEvent | This is activated when the system event=MetricsPersistentFailure occurs. This procedure sends an email to the commonValues.sendTo list and the subscription list. The row gets logged to the METRICS_EVENT_REG_LOG.  |  |
|   | DEFAULT=ON   |  |
| Schedule: [system event=MetricsTruncationFailure]  [Executes on all nodes in the cluster]  kpimetricsTrig_51_MetricsTruncateFailure →  pMetricsSystemEvent    | This is activated when the system event=MetricsTruncationFailure occurs. This procedure sends an email to the commonValues.sendTo list and the subscription list. The row gets logged to the METRICS_EVENT_REG_LOG.  |  |
|   | DEFAULT=ON   |  |
| Schedule: [system event=MetricsBackupFailure]  [Executes on all nodes in the cluster]  kpimetricsTrig_52_MetricsBackupFailure →  pMetricsSystemEvent          | This is activated when the system event=MetricsBackupFailure occurs. This procedure sends an email to the commonValues.sendTo list and the subscription list. The row gets logged to the METRICS_EVENT_REG_LOG.  |  |
|   | DEFAULT=ON   |  |
| Schedule: [system event=MetricsRestoreFailure]  [Executes on all nodes in the cluster]  kpimetricsTrig_53_MetricsRestoreFailure →  pMetricsSystemEvent        | This is activated when the system event=MetricsRestoreFailure occurs. This procedure sends an email to the commonValues.sendTo list and the subscription list. The row gets logged to the METRICS_EVENT_REG_LOG.   |  |
| Schodular layatam ayant Vni Danaistant@tautl  | DEFAUILT=OFF   |  |
| Schedule: [system event=KpiPersistentStart]  [Executes on all nodes in the cluster]  kpimetricsTrig_54_MetricsKpiPersistentStart →  pMetricsSystemEvent       | This is activated when the system event=KpiPersistentStart occurs. This procedure sends an email to subscription list. The row gets logged to the METRICS_EVENT_REG_LOG.   |  |
| Schodular layetam ayant—KniDawistantEndl  | DEFAUILT=OFF   |  |
| Schedule: [system event=KpiPersistentEnd]  [Executes on all nodes in the cluster]  kpimetricsTrig_55_MetricsKpiPersistentEnd →  pMetricsSystemEvent           | This is activated when the system event=KpiPersistentEnd occurs. This procedure sends an email to subscription list. The row gets logged to the METRICS_EVENT_REG_LOG.   |  |
|   | DEFAUILT=OFF   |  |
| Schedule: [system event=KpiTruncationStart] [Executes on all nodes in the cluster]  | This is activated when the system event=KpiTruncationStart occurs. This procedure sends  |  |

| kpimetricsTrig_56_MetricsKpiTruncationStart → pMetricsSystemEvent   | metrics_event_reg_log.  Defauilt=off This is activated when the system event=KpiTruncationEnd occurs. This procedure sends an   |  |
|---|---|--|
| Schedule: [system event=KpiTruncationEnd]  [Executes on all nodes in the cluster]  kpimetricsTrig_57_MetricsKpiTruncationEnd →  pMetricsSystemEvent |   |  |
| Schedule: [system event=KpiBackupStart]  [Executes on all nodes in the cluster]  kpimetricsTrig_58_MetricsKpiBackupStart →  pMetricsSystemEvent     | DEFAUILT=OFF This is activated when the system event=KpiBackupStart occurs. This procedure sends an email to subscription list. The row gets logged to the METRICS_EVENT_REG_LOG.   |  |
| Schedule: [system event= KpiBackupEnd]  [Executes on all nodes in the cluster]  kpimetricsTrig_59_MetricsKpiBackupEnd →  pMetricsSystemEvent        | DEFAUILT=OFF This is activated when the system event=KpiBackupEnd occurs. This procedure sends an email to subscription list. The row gets logged to the METRICS_EVENT_REG_LOG.     |  |
| Schedule: [system event=KpiRestoreStart]  [Executes on all nodes in the cluster]  kpimetricsTrig_60_MetricsKpiRestoreStart →  pMetricsSystemEvent   | DEFAUILT=OFF  This is activated when the system event=KpiRestoreStart occurs. This procedure sends an email to subscription list. The row gets logged to the METRICS_EVENT_REG_LOG. |  |
| Schedule: [system event=KpiRestoreEnd]  [Executes on all nodes in the cluster]  kpimetricsTrig_61_MetricsKpiRestoreEnd →  pMetricsSystemEvent       | DEFAUILT=OFF This is activated when the system event=KpiRestoreEnd occurs. This procedure sends an email to subscription list. The row gets logged to the METRICS_EVENT_REG_LOG.    |  |

# **KPImetrics System Helpers Scripts**

Location: /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers

This section lists all triggers and load scripts that have been defined to execute various KPImetrics procedures at regular intervals. The default execution frequencies are listed for each trigger. The load scripts have been created to load and aggregate raw data into processed KPImetrics metrics.

| Script Name → Resource name | Description   |
|-----------------------------|---|
| executeMetricsSqlControl    | This procedure compares the nodehost/nodeport passed in with what is  |
|                             | present in METRICS_SQL_CONTROL and is used to control the             |
|                             | execution of the procedure referenced in the CONTROL_NAME field.      |
|                             | These rows were inserted by updateTriggers according to the following |
|                             | rules. Both Cache_ALL_RESOURCES and Cache_ALL_USERS are               |
|                             | required to be executed on each node of the cluster for the dependent |
|                             | resources to be able to use the data collected.                       |
|                             | Rules:  |
|                             | Cache_ALL_RESOURCES gets executed by dependents:                      |
|                             | Cache_ALL_RESOURCES   |
|                             | Cache_METRICS_SQL_REQUEST_EXEC  |

|                                     | Cache_METRICS_SQL_REQUEST_EXEC_ADHOC   |
|-------------------------------------|--|
|                                     | Cache_METRICS_SQL_REQUEST_EXEC_REPROCESS   |
|                                     | Cache_METRICS_SQL_RESOURCE_LINEAGE   |
|                                     | pMETRICS_ALL_TABLES_exec   |
|                                     | Cache_ALL_USERS gets executed by dependents:   |
|                                     | Cache_ALL_USERS  |
|                                     | pMETRICS_ALL_TABLES_exec   |
| freeUnusedMemory                    | This procedure is used to free unused memory. It gets invoked by                       |
|                                     | Cache_METADATA_Tables  |
| getClusterHostnamesDiff             | The purpose of this procedure is to compare the current hostname for the               |
|                                     | current server with names in the cluster to determine the difference of those          |
|                                     | names. This difference will be used to create and use stage tables for the             |
|                                     | P_METRICS_ALL_TABLES procedure to use. It requires a unique stage                      |
|                                     | table for each node in the cluster because it performs a table truncate during         |
|                                     | its processing.  |
|                                     | hostname1  |
|                                     | hostname2  |
|                                     | The difference for the current hostname=1  |
|                                     | hostname a   |
|                                     | hostname b   |
|                                     | The difference for the current hostname=a  |
| getDatasourceConfiguration →        | This procedure is used to get the current data source configuration for various        |
| /shared/ASAssets/Utilities//        | commonValue settings, paths and derived paths. It invokes a couple of                  |
| getBasicResourceCursor →            | other procedures to get the data source type.  |
| getBasicResourceXSLT                | other procedures to get the data source type.  |
| getDusteresourceASD1                |  |
| getDatasourceDependencyMetadata     | This procedure is used to produce the dependency metadata for a given input            |
|                                     | resource path. It returns the datasource id, path and dependency resource              |
|                                     | path along with the lineage for that path. For each new datasource found, it           |
|                                     | will return a row with the afor-mentioned results. The input resource path             |
|                                     | may be from /services/databases/ or /shared/ paths. This procedure uses                |
|                                     | /lib/resource/GetColumnDependencies when a resource path is of type                    |
|                                     | LINK or TABLE.   |
|                                     | When a resource path is PROCEDURE or a PROCEDURE is found during                       |
|                                     | processing of GetColumnDependencies(), the algorithm will utilize                      |
|                                     | getResourceLineageDirectRecursive() to complete the lineage thus                       |
|                                     | providing a full picture of lineage for resources containing TABLE and                 |
|                                     | PROCEDURE types within the lineage.  |
| getServerNames → getServerNamesXSLT | Get the list of server names for a single node or cluster.                             |
|                                     | · ·  |
| getSysRequestsProcedureName         | Get the START_TIME for the procedure name passed in from                               |
|                                     | SYS_REQUESTS. This confirms whether the procedure is actively                          |
|                                     | running in TDV memory space or not.  |
| getVersion                          | This procedure is used to determine which KPImetrics DDL script version                |
|                                     | should be used based on the DV version.  |
|                                     | DV 7.x ==> DDL <script_name>_700</script_name>   |
|                                     | DV 8.x ==> DDL <script_name>_800</script_name>   |
|                                     | The event that would cause a different DDL script to be created would be a             |
|                                     | change in the base metrics product. For example, if Tibco engineering                  |
|                                     | decided to change the base tables, then a new <script_name>_xxx would be</script_name> |
|                                     | required. The DV version in which the changes are release would dictate                |
|                                     | the DDL script version and its content.  |
| p15MinutesIncrements                | This procedure returns a cursor of 15-minute increments given a starting               |
| •                                   | timestamp that is passed in. It generates a record per 15-min interval from            |
|                                     | the timestamp that is passed in. It will only generate the 15-min interval for         |
|                                     | the last full 15-min interval. If it is 1:05 then it generates 12:45-1:00 and          |
|                                     | not 1:00-1:15.   |
|                                     | 100 1.00 1.13.   |
|                                     | <u> </u>   |

| pGetEmailSubscriptions → pGetDomainUsers → [pGetDomainsXSLT,pGetDomainUsersXSLT] | This procedure constructs a list of emails which is used to send error or informational emails based on subscription to DV groups or LDAP groups.   |  |
|--|---|--|
| pGetSystemInformation  | This script is used to get cluster name and server name from /lib/util/getProperties() built in function. This function is used in load scripts and by custom logger to get server name.  |  |
| pStartWorkflow   | This script is invoked from each of the load scripts and marks the start of a workflow in the METRICS_CIS_WORKFLOW table. For a given workflow, the script takes workflow name as an input and returns the next workflow start and end time.  |  |
| pEndWorkflow   | Like pStartWorkflow script, this script is also called from other load scripts and marks the end of a workflow by updating the METRICS_CIS_WORKFLOW table when a workflow finishes. This script takes workflow name, workflow start and end times, workflow status and number of rows affected as input and updates the METRICS_CIS_WORKFLOW table. |  |
| pUpdateEventRegLog   | This procedure is used to insert/update rows in the METRICS_EVENT_REG_LOG and METRICS_EVENT_REG_LOG_LINEAGE tables.   |  |
| verifyProcessRunningMetricsJobDetails  | Check for actively running processes for the following tables.  |  |

## **Baseline Table Load Architecture**

This section outlines the table load architecture for the three baseline tables described below.

## **Baseline Table Accessibilty and Parallel Table Load Architecture**

This section describes the architecture used to keep the three baseline tables accessible while new data is being loaded. These are the only tables that have this requirement. These tables are used by other load scripts and must be accessible for user queries and joining with data from other load scripts. The three tables are:

- METRICS ALL RESOURCES must be accessible all the time and loaded in parallel
- METRICS\_ALL\_USERS must be accessible all the time and loaded in parallel

The following architecture is being used for METRICS\_ALL\_RESOURCES and METRICS\_ALL\_USERS. This example shows a 2-node cluster with no timekeeper. For each additional node, there would be an additional \_N## view and 2 tables N##\_T1 and N## T2.

- TDV references the same view name in the database.
- The top-level database view is a UNION ALL of all the nodes.
- Each node-level view designated with \_N## points to the current \_N##\_T1 or \_N##\_T2 that is currently loaded with data. The other table has been truncated and contains no data.
- When Cache\_ALL\_RESOURCES or Cache\_ALL\_USERS executes, it determines
  which table [T1 or T2] has no data. It designates the table with no data as the load
  table. It designates the table with data as the truncate table. The following shows an
  example and the steps that are performed.

Supposition: T1 contains rows. T2 is empty.

- a. T1 remains available for queries since it has data.
- b. Each node in the cluster wakes up at the same time on a trigger timer and executes the same code.

- c. Insert data:
  - i. NODE 01: Perform INSERT INTO METRICS\_ALL\_RESOURCES\_N01\_T2 SELECT \* FROM
    - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ALL\_RESOURCES
  - ii. NODE 02: Perform INSERT INTO METRICS\_ALL\_RESOURCES\_N02\_T2 SELECT \* FROM

/shared/ASAssets/KPImetrics/Physical/Metadata/System/ALL RESOURCES

- j. Execute table statistics
  - i. NODE 01: UPDATE STATISTICS "schema". "METRICS ALL RESOURCES N01 T2"
  - ii. NODE 02: UPDATE STATISTICS
    "schema"."METRICS\_ALL\_RESOURCES\_N02\_T2"
- k. Alter View to repoint to newly loaded table
  - i. NODE 01: ALTER VIEW "schema"."METRICS\_ALL\_RESOURCES\_N01" AS SELECT \* FROM "schema"."METRICS\_ALL\_RESOURCES\_N01\_T2"
  - ii. NODE 02: ALTER VIEW "schema"."METRICS\_ALL\_RESOURCES\_N02" AS SELECT \* FROM "schema"."METRICS\_ALL\_RESOURCES\_N02\_T2"
- I. Truncate old table
  - i. NODE 01: TRUNCATE TABLE "schema"."METRICS ALL RESOURCES N01 T1"
  - ii. NODE 02: TRUNCATE TABLE "schema"."METRICS\_ALL\_RESOURCES\_N02\_T1"

In the diagram below, there are 2 physical tables created [T1 and T2] for each node in the cluster [N01, N02, etc]. There is a database view for each node [\_N01] that is mapped to the table that contains the most current data. The loading simply alternates between the two tables. There is another view that is a UNION ALL view that unions each of the node views. The name of this view is the same as the base view in TDV. In the example below the TDV view METRICS\_ALL\_RESOURCES access the database view METRICS\_ALL\_RESOURCES which is the UNION ALL of all the database node views. This abstraction allows TDV to load the data into the empty table and switch the node view to the newly loaded table and truncate the old one. This allows each node to execute in parallel and load their own tables and switch their own view when they have completed. It also maintains data accessibility during this load period.

| TDV    | : VIEW            | [METRICS_ALL_RESOURCES]        |                                |
|--------|-------------------|--------------------------------|--------------------------------|
| DB     | : VIEW (UNION A   | .LL)  [METRICS_ALL_RESOURCES]  |                                |
|        |                   | I                              | I                              |
| DB     | : VIEW            | [[METRICS_ALL_RESOURCES_N01]   | [METRICS_ALL_RESOURCES_N02]    |
| switch | between T1 and T2 | >                              | I                              |
| DB     | : TABLE 1         | [METRICS_ALL_RESOURCES_N01_T1] | [METRICS_ALL_RESOURCES_N02_T1] |
| DB     | : TABLE 2         | [METRICS_ALL_RESOURCES_N01_T2] | [METRICS_ALL_RESOURCES_N02_T2] |

# **Data Transfer Scripts**

This section outlines the Oracle and SQL Server data transfer scripts.

## **Physical Oracle Data Transfer Script**

Location: /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/Oracle/ 06 pgCreateDrop KPI Plsql oracle data xfer script

This section describes the actions and SQL taken in the P\_METRICS\_ALL\_TABLES data transfer script. The purpose of this script is to transfer data from the collection tables to the history tables using native Oracle SQL script. Stage tables are used to prepare and augment the collection data prior to inserting into the history tables. The result of this is that only "inserts" are performed on the history tables. All of the insert/update/deletes that are required are performed on the stage tables.

#### metrics sessions

1. Get the min/max sessionid and logintime

```
select min("sessionid") minsessionid, min("logintime") minlogintime, max("sessionid") maxsessionid, max("logintime") maxlogintime from "'||dataSourceSchemaName||"."'||metrics_sessions_collection||" where "nodehost" = c_node_host and "nodeport" = c_node_port;
```

2. Insert into the metrics\_sessions\_stg stage table from the metrics\_sessions collection table

```
insert into "||dataSourceSchemaName||"."||metrics sessions stg||"
  select ms.*
    LU."USER ID", LU."user", LU."domain"
 from ""||dataSourceSchemaName||"".""||metrics_sessions_collection||"" ms
-- Join with metrics_resources_usage to get the user
LEFT OUTER JOIN (
   select distinct mruc."nodehost", mruc."nodeport", mruc."sessionid", mruc."user", mruc."domain",
 mau."USER ID"
   FROM "'||dataSourceSchemaName||""."'||metrics_resources_usage_collection||"' mruc

    Join with METRICS_ALL_USERS to get the latest (max LOAD_TIME) userid

   LEFT OUTER JOIN "||dataSourceSchemaName||"."METRICS_ALL_USERS" mau
    ON mau."USERNAME" = mruc."user"
    AND mau. "DOMAIN NAME" = mruc. "domain"
    AND mau. "NODE HOST" = mruc. "nodehost"
    AND mau. "NODE PORT" = mruc. "nodeport"
  ) LU
  ON LU."sessionid" = ms."sessionid"
  AND LU. "nodehost" = ms. "nodehost"
  AND LU."nodeport" = ms."nodeport"
  where ms. "logintime" <= maxlogintime
   and ms. "sessionid" <= maxsessionid
   and ms. "nodehost" = in node host
   and ms. "nodeport" = in node port
   and NOT EXISTS (
   select *
   from "'||dataSourceSchemaName||""."'||metrics sessions hist||" ms1
   where ms1."nodehost" = ms."nodehost"
    and ms1."nodeport" = ms."nodeport"
    and ms1."sessionid" = ms."sessionid"
    and ms1."logintime" = ms."logintime"
    and ms1."type" = ms."type"
```

Insert into metrics\_sessions\_hist history from metrics\_sessions\_stg stage

```
INSERT INTO "||dataSourceSchemaName||"."||metrics_sessions_hist||"
SELECT * FROM "||dataSourceSchemaName||"."||metrics_sessions_stg||"
where "nodehost" = in_node_host
and "nodeport" = in_node_port;
```

metrics\_resources\_usage

#### 1. Get the min/max requestid and starttime

```
select min("requestid") minrequestid, min("starttime") minstarttime, max("requestid") maxrequestid, max("starttime") maxstarttime from "||dataSourceSchemaName||"."||metrics_resources_usage_collection||" where "nodehost" = c_node_host and "nodeport" = c_node_port;
```

2. Insert the new rows into the metrics\_resources\_usage\_stg stage from the metrics\_resources\_usage collection where not exists in metrics\_resources\_usage\_hist history and not in METRICS\_JOB\_FILTERS.

```
INSERT INTO "||dataSourceSchemaName||""."||metrics_resources_usage_stg||"
   SELECT
       -- Insert collection columns
        mruc."cluster"
       , mruc."nodehost"
       , mruc."nodeport"
       , mruc."sessionid"
       , mruc."user"
       , mruc."domain"
       , mruc."group"
       , mruc."requestid"
       , mruc."parentid"
       , mruc."datasourcepath"
       , mruc."datasourcetype'
       , mruc. "resourcepath"
       , mruc. "resourcetype"
       , mruc. "resourceguid"
       , mruc. "resourcekind"
       , mruc."starttime"
       , mruc."endtime"
       -- Insert expanded information
       , mar. "RESOURCE ORIGIN" "resourceorigin"
       , mar."RESOURCE ID" "resourceid"
       , mar."DATASERVICE_NAME" "dataservicename"
       , mar. "RESOURCE NAME" "resourcename"
       , mar."SCHEMA_NAME" "parentname"
, mar."CATALOG_NAME" "grandparentname"
       , mar. "CATEGORY_NAME" "categoryname"
       , mar."PARENT_PATH" "parentpath" -- Insert expanded user information
       , mau. "USER ID" "userid"
"telephoneNumber", null "friendlyCountryName"
   FROM "'||dataSourceSchemaName||""."||metrics resources usage collection||" mruc
     -- METRICS ALL_USERS
    LEFT OUTER JOIN "||dataSourceSchemaName||"."METRICS ALL USERS" mau
      ON mau."USERNAME" = mruc."user"
      AND mau. "DOMAIN NAME" = mruc. "domain"
      AND mau. "NODE HOST" = mruc. "nodehost"
      AND mau. "NODE_PORT" = mruc. "nodeport"
     -- METRICS_ALL_RESOURCES
    LEFT OUTER JOIN "||dataSourceSchemaName||"."METRICS_ALL_RESOURCES" mar ON mar."RESOURCEPATH" = mruc."resourcepath"
      AND mar. "RESOURCE_TYPE" = mruc. "resourcetype"
      AND mar. "NODE HOST" = mruc. "nodehost"
      AND mar."NODE_PORT"
                                = mruc."nodeport"
    WHERE mruc."nodehost" = in node host
      AND mruc. "nodeport" = in node port
      AND mruc."starttime" <= maxstarttime mru
      AND mruc."requestid" <= maxrequestid_mr
      -- Do not insert rows matching the filter rows in METRICS JOB FILTERS
     AND (mruc."user", mruc."domain", mruc."resourcekind") NOT IN (select "USER", "DOMAIN", "RESOURCE_KIND"
FROM "||dataSourceSchemaName||" "METRICS JOB FILTERS" WHERE "ENV TYPE" = in env type)
      -- Do not insert rows if they exist in metrics resources usage hist
```

```
AND NOT EXISTS (
SELECT 1
FROM "||dataSourceSchemaName||"."||metrics_resources_usage_hist||" mruh
WHERE mruc."nodehost" = mruh."nodehost"
AND mruc."nodeport" = mruh."nodeport"
AND mruc."starttime" = mruh."starttime"
AND mruc."requestid" = mruh."requestid"
);
```

Insert into metrics\_resources\_usage\_hist history from metrics\_resources\_usage\_stg stage

```
INSERT INTO "||dataSourceSchemaName||"."||metrics_resources_usage_hist||"
SELECT * FROM "||dataSourceSchemaName||"."||metrics_resources_usage_stg||"
where "nodehost" = in_node_host
    and "nodeport" = in_node_port;
```

#### metrics\_requests

1. Get the min/max requestid and starttime

```
select min("requestid") minrequestid, min("starttime") minstarttime, max("requestid") maxrequestid, max("starttime") maxstarttime from ""||dataSourceSchemaName||"".""||metrics_requests_collection||"
where "nodehost" = c_node_host and "nodeport" = c_node_port;
```

- Insert the new rows into the metrics\_requests\_stg stage from the metrics\_requests collection where not exists in metrics\_requests\_hist history and exists in metrics\_resources\_usage\_stg.
  - -- A cursor is created in order to be able to loop through the records and commit a batch at a time. This was done so as to minimize the UNDO tablespace and archiver rollback logs. When Oracle archiver reaches a configured length of time and the query has not finished it tries to rollback. If there is not enough UNDO tablespace, the query fails. For this particular query it may be necessary to greatly increase the UNDO tablespace and increase the time for the archiver to 2 hours.

```
cursor c metrics requests(c node host varchar2, c node port number, c maxrequestid number,
c maxstarttime timestamp) is
SELECT mrc.*,
       null "dataservicename", null "resourcekind",
       LU."USER ID", LU."user", LU."domain"
FROM "'||dataSourceSchemaName||""."'||metrics requests collection||"" mrc
-- METRICS ALL USERS
LEFT OUTER JOIN
     (SELECT DISTINCT mruc."nodehost", mruc."nodeport", mruc, "requestid", mruc, "user",
mruc."domain", mau."USER ID"
     FROM "'||dataSourceSchemaName||""."'||metrics resources usage collection||" mruc
     LEFT OUTER JOIN "||dataSourceSchemaName||"."METRICS ALL USERS" mau
               ON mau."ÜSERNAME" = mruc."user"
               AND mau. "DOMAIN NAME" = mruc. "domain"
               AND mau."NODE_HOST" = mruc."nodehost"
               AND mau. "NODE PORT" = mruc. "nodeport"
      ) LU
       ON LU."requestid" = mrc."requestid"
      AND LU. "nodehost" = mrc. "nodehost"
      AND LU. "nodeport" = mrc. "nodeport"
     WHERE mrc. "nodehost" = c node host
      AND mrc."nodeport" = c node port
       AND mrc."requestid" <= c maxrequestid
       AND mrc."starttime" <= c maxstarttime
```

```
-- Only insert metrics requests collection rows with a corresponding row in the
metrics resources usage stg

    No point in capturing these rows without relevant resource usage information.

       AND EXISTS (
                       SELECT 1 FROM
""||dataSourceSchemaName||""."||metrics_resources_usage_stg||"" mru
                       WHERE mru. "nodehost" = mrc. "nodehost"
                        AND mru."nodeport" = mrc."nodeport"
                        AND mru. "requestid" = mrc. "requestid"
                        AND mru."starttime" = mrc."starttime"
       );
TYPE c metrics requests T is table of c metrics requests%rowtype;
c metrics requests array c metrics requests T;
-- Perform the insert in batches that get committed every "batchInsertMax" to free up UNDO space.
-- The fetch size and commit size are the same to keep the logic clean.
batchcount := 0:
begintimestamp3 := SYSTIMESTAMP;
open c_metrics_requests(in_node_host, in_node_port, maxrequestid_mr, maxstarttime_mr);
loop fetch c_metrics_requests bulk collect into c_metrics_requests_array limit batchInsertMax;
  -- Calculate fetch collection duration
  endtimestamp := SYSTIMESTAMP;
  fetchDuration mr := endtimestamp - begintimestamp3;
  durationStr := replace(replace(cast(fetchDuration mr as varchar2), "000000000", "0"), "+", "");
  fetchDurationStr mr := substr(durationStr, 1, instr(durationStr, ".") + 3);
  -- Insert the rows a batch at a time
  begintimestamp3 := SYSTIMESTAMP;
  forall i in 1 .. c_metrics_requests_array.count
     INSERT INTO "||dataSourceSchemaName||"."||metrics requests stg||" VALUES
c metrics requests array(i);
  uncommitted := uncommitted + sql%rowcount;
  insertrows mr := insertrows mr + sql%rowcount;
  batchcount := batchcount + 1;
  -- Calculate insert stage duration
  endtimestamp := SYSTIMESTAMP;
  insertStgDuration mr := endtimestamp - begintimestamp3;
  durationStr := replace(replace(cast(insertStqDuration mr as varchar2), "000000000", "0"), "+", "");
  insertStgDurationStr mr := substr(durationStr, 1, instr(durationStr, ".") + 3);
  -- Update a status row into the METRICS JOB DETAILS table for number of rows affected
  statusmsg := "INSERT STAGE: '||metrics requests stg||' B#="||batchcount||" T#="||insertrows mr||"
FETCH="||fetchDurationStr mr||" INSERT="||insertStgDurationStr mr;
 update "'||dataSourceSchemaName||""."METRICS_JOB_DETAILS"
           set CURRENT_OPERATION = statusmsg
           where REQ_START_DATE = begintimestamp
           and JOB_TABLE_NAME = ""||metrics_requests_collection||""
           and NODE HOST = in node host
           and NODE PORT = in node port;
  exit when c metrics requests array.count < batchInsertMax;
  if (uncommitted >= batchInsertMax) then
    commit;
    uncommitted := 0;
  begintimestamp3 := SYSTIMESTAMP;
end loop;
if (uncommitted > 0) then
```

```
commit;
end if;
close c_metrics_requests;
```

-- Delete any rows from stage that exist in history. This logic was broken out as a separate piece instead of embedding in the cursor query above because in most cases there should be no rows. This is here as more of an insurance policy.

```
DELETE FROM "'||dataSourceSchemaName||"."'||metrics_requests_stg||" mrc
-- Remove any rows that already exist in metrics_requests_hist
WHERE mrc."nodehost" = in_node_host
AND mrc."nodeport" = in_node_port
AND EXISTS (
    SELECT 1
    FROM "'||dataSourceSchemaName||"."'||metrics_requests_hist||" mrh
    WHERE mrc."nodehost" = mrh."nodehost"
    AND mrc."nodeport" = mrh."nodeport"
    AND mrc."starttime" = mrh."starttime"
    AND mrc."requestid" = mrh."requestid"
    );
deleterows_mr := sql%rowcount;
commit;
```

- 3. Update metrics\_requests\_stg stage [resourcekind and dataservicename] joined with metrics\_resources\_usage\_stg.
  - a. Use the resourcekind and dataservicename from metrics\_resources\_usage\_stg.
  - b. This process is to ensure that user defined requests are updated first in the event that metrics\_resoruces\_usage contains multiple rows for the same requestid where the resourcekind spans both [user defined] and [system].
  - c. If multiple distinct "requestid, resourcekind and dataservicename" rows are found the algorithm orders by mruh.requestid, mruh.resourcekind desc, mruh.dataservicename so that "user defined" is sorted before "system" as "user defined" has higher priority.
  - d. Only one record can be chosen.

#### Loop through the records using the following SQL

select distinct mruh."requestid", mrh."starttime", mrh."endtime", mrh."status", mruh."resourcekind", mruh."dataservicename"

```
from "'||dataSourceSchemaName||""."'||metrics_requests_stg||" mrh inner join "'||dataSourceSchemaName||""."'||metrics resources usage stg||" mruh
```

```
on mrh."requestid" = mruh."requestid"
and mrh."starttime" = mruh."starttime"
and mrh."nodehost" = mruh."nodehost"
and mrh."nodeport" = mruh."nodeport"
where mruh."resourcekind" is not null
and mrh."nodehost" = c_node_host
and mrh."nodeport" = c_node_port
and (mrh."resourcekind" is null or mrh."dataservicename" is null)
and mrh."requestid" >= c_minrequestid and mrh."requestid" <= c_maxrequestid
and mrh."starttime" >= c_minstarttime and mrh."starttime" <= c_maxstarttime
order by mruh."requestid", mruh."resourcekind" desc, mruh."dataservicename";
```

## Insert records into metrics requests stg table in pre-defined batches

insert into "||dataSourceSchemaName||"."||metrics\_requests\_stg\_upd||" values(t."requestid", t."starttime", t."endtime", t."status", t."resourcekind", t."dataservicename", in node host, in node port);

<u>Update the metrics\_requests\_stg with the single row for each requestid using the batch in the metrics\_request\_stg\_upd stage table.</u> The min and max requestid and starttime are important to establish boundaries for the update. Without them the resourcekind and dataservicename for rows not in the stage update table are set to null.

```
update "'||dataSourceSchemaName||""."'||metrics_requests_stg||" mrh
     set (mrh."resourcekind", mrh."dataservicename") =
        (select mrht."resourcekind", mrht."dataservicename"
             from "'||dataSourceSchemaName||"."'||metrics requests stg upd||" mrht
             where mrh. "requestid" = mrht. "requestid"
              and mrh."starttime" = mrht."starttime"
              and mrh."endtime" = mrht."endtime"
              and mrh."status" = mrht."status"
              and mrh. "nodehost" = mrht. "nodehost"
              and mrh. "nodeport" = mrht. "nodeport"
              and mrht."nodehost" = in node host
              and mrht."nodeport" = in node port
where mrh. "resourcekind" is null
     and mrh."dataservicename" is null
     and mrh. "nodehost" = in_node_host
     and mrh."nodeport" = in node port
     and mrh. "requestid" >= minrequestid mrb
     and mrh. "requestid" <= maxrequestid_mrb
     and mrh."starttime" >= minstarttime mrb
     and mrh."starttime" <= maxstarttime mrb;
```

Delete only rows associated with the nodehost and nodeport that is executing this script

End of Loop

4. Insert into the metrics\_requests\_hist history from the metrics\_requests\_stg stage

```
INSERT INTO "'||dataSourceSchemaName||""."'||metrics_requests_hist||"
SELECT * FROM "'||dataSourceSchemaName||""."'||metrics_requests_stg||"
where "nodehost" = in_node_host
    and "nodeport" = in_node_port;
```

## **Physical SQL Server Data Transfer Script**

Location: /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/SqlServer/06\_pqCreateDrop\_KPI\_Plsql\_sqlserver\_data\_xfer\_script

This section describes the actions and SQL taken in the P\_METRICS\_ALL\_TABLES data transfer script. The purpose of this script is to transfer data from the collection tables to the history tables using native SQL Server SQL script. Stage tables are used to prepare and augment the collection data prior to inserting into the history tables. The result of this is that only "inserts" are performed on the history tables. All of the insert/update/deletes that are required are performed on the stage tables.

#### metrics sessions

1. Get the min/max sessionid and logintime

```
select min("sessionid") minsessionid, min("logintime") minlogintime, max("sessionid") maxsessionid, max("logintime") maxlogintime from "'||dataSourceCatalogName||"."'||dataSourceSchemaName||"."'||metrics_sessions_collection||" where "nodehost" = @in_node_host and "nodeport" = @in_node_port;
```

#### 2. Insert from metrics\_sessions collection table into metrics\_sessions\_stg stage table

```
insert into "'||dataSourceCatalogName||""."'||dataSourceSchemaName||""."'||metrics sessions stg||""
 select ms.*,
    LU."USER ID", LU."user", LU."domain"
 from "||dataSourceCatalogName||""."||dataSourceSchemaName||""."||metrics sessions collection||" ms
-- Join with metrics resources usage to get the user
 LEFT OUTER JOIN (
  select distinct mruc."nodehost", mruc."nodeport", mruc."sessionid", mruc."user", mruc."domain",
mau."USER ID"
  FROM
 "||dataSourceCatalogName||""."||dataSourceSchemaName||""."||metrics_resources_usage_collection||"" mruc
 -- Join with METRICS_ALL_USERS to get the latest (max LOAD_TIME) userid
  LEFT OUTER JOIN
 "||dataSourceCatalogName||""."||dataSourceSchemaName||""."METRICS_ALL_USERS" mau
    ON mau."USERNAME" = mruc."user"
    AND mau. "DOMAIN NAME" = mruc. "domain"
    AND mau. "NODE HOST" = mruc. "nodehost"
    AND mau. "NODE_PORT" = mruc. "nodeport"
 ON LU. "sessionid" = ms. "sessionid"
 AND LU."nodehost" = ms."nodehost"
 AND LU. "nodeport" = ms. "nodeport"
 where ms."logintime" <= @maxlogintime
  and ms."sessionid" <= @maxsessionid
  and ms."nodehost" = @in_node_host
  and ms. "nodeport" = @in node port
  and NOT EXISTS (
   select *
   from "'||dataSourceCatalogName||"."||dataSourceSchemaName||"."||metrics_sessions_hist||" ms1
   where ms1."nodehost" = ms."nodehost"
    and ms1."nodeport" = ms."nodeport"
    and ms1."sessionid" = ms."sessionid"
    and ms1."logintime" = ms."logintime"
    and ms1."type" = ms."type"
   );
```

#### 3. Insert into metrics\_sessions\_hist history from metrics\_sessions\_stg stage

```
INSERT INTO "'||dataSourceCatalogName||"."'||dataSourceSchemaName||"."'||metrics_sessions_hist||"
SELECT * FROM "'||dataSourceCatalogName||"."||dataSourceSchemaName||"."||metrics_sessions_stg||"
where "nodehost" = in_node_host
and "nodeport" = in_node_port;
```

#### metrics resources usage

#### 1. Get the min/max requestid and starttime

```
select min("requestid") minrequestid, min("starttime") minstarttime, max("requestid") maxrequestid, max("starttime") maxstarttime from 
"||dataSourceCatalogName||"."||dataSourceSchemaName||"."||metrics_resources_usage_collection||" where "nodehost" = @in node host and "nodeport" = @in node port;
```

 Insert the new rows into the metrics\_resources\_usage\_stg stage from the metrics\_resources\_usage collection where not exists in metrics\_resources\_usage\_hist history and not in METRICS\_JOB\_FILTERS.

```
INSERT INTO "||dataSourceCatalogName||"."||dataSourceSchemaName||"."||metrics resources usage stg||"
       -- Insert collection columns
        mruc."cluster"
       , mruc."nodehost"
       , mruc."nodeport"
       , mruc "sessionid"
       , mruc."user'
       , mruc."domain"
       , mruc."group"
       , mruc. "requestid"
       , mruc."parentid"
       , mruc. datasourcepath
       , mruc. "datasourcetype"
       , mruc."resourcepath"
       , mruc. "resourcetype"
       , mruc. "resourceguid"
       , mruc. "resourcekind"
       , mruc."starttime"
       , mruc."endtime"
       -- Insert expanded information
       , mar. "RESOURCE ORIGIN" "resourceorigin"
       , mar."RESOURCE_ID" "resourceid"
, mar."DATASERVICE_NAME" "dataservicename"
       , mar. "RESOURCE_NAME" "resourcename"
       , mar. "SCHEMA NAME" "parentname"
       , mar."CATALOG_NAME" "grandparentname" , mar."CATEGORY_NAME" "categoryname"
       , mar "PARENT PATH" "parentpath"
       -- Insert expanded user information
        , mau."USĖR_ID" "userid'
   FROM "||dataSourceCatalogName||"."||dataSourceSchemaName||"."||metrics_resources_usage_collection||" mruc
     -- METRICS ALL USERS
    LEFT OUTER JOIN "||dataSourceCatalogName||"."||dataSourceSchemaName||"."METRICS_ALL_USERS" mau
         ON mau."USERNAME" = mruc."user"
         AND mau. "DOMAIN NAME" = mruc. "domain"
      AND mau. "NODE HOST" = mruc. "nodehost"
      AND mau."NODE_PORT" = mruc."nodeport"
    -- METRICS_ALL_RESOURCES
LEFT OUTER JOIN
"'||dataSourceCatalogName||"."||dataSourceSchemaName||"."METRICS_ALL_RESOURCES" mar
      ON mar."RESOURCEPATH" = mruc."resourcepath"
      AND mar."RESOURCE_TYPE" = mruc."resourcetype"
AND mar."NODE_HOST" = mruc."nodehost"
                                 = mruc."nodehost"
      AND mar. "NODE PORT" = mruc. "nodeport"
   WHERE mruc."nodehost" = @in_node_host
    AND mruc."nodeport" = @in node port
    AND mruc."starttime" <= @maxstarttime_mru
AND mruc."requestid" <= @maxrequestid_mr
     -- Do not insert rows matching the filter rows in METRICS_JOB_FILTERS
    AND mruc. "requestid" NOT IN
           (SELECT mru."requestid"
            FROM "||dataSourceCatalogName||"."||dataSourceSchemaName||"."||metrics resources usage collection||"
mru
            JOIN "||dataSourceCatalogName||"."||dataSourceSchemaName||"."METRICS_JOB_FILTERS" mjf
              ON mru."user" = mif."USER"
              AND mru."domain" = mjf."DOMAIN"
              AND mru."resourcekind" = mjf."RESOURCE_KIND"
                                                   AND mru."nodehost" = @in node host
              AND mru. "nodeport" = @in node port
            WHERE mjf."ENV_TYPE" = @in_env_type )
    -- Do not insert rows if they exist in metrics_resources_usage_hist
```

```
AND NOT EXISTS (
SELECT 1
FROM ""||dataSourceCatalogName||".""||dataSourceSchemaName||".""||metrics_resources_usage_hist||" mruh
WHERE mruc."nodehost" = mruh."nodehost"
AND mruc."nodeport" = mruh."nodeport"
AND mruc."starttime" = mruh."starttime"
AND mruc."requestid" = mruh."requestid"
);
```

4. Insert into metrics\_resources\_usage\_hist history from metrics\_resources\_usage\_stg stage

```
INSERT INTO
"||dataSourceCatalogName||""."||dataSourceSchemaName||""."||metrics_resources_usage_hist||"
SELECT * FROM
"||dataSourceCatalogName||""."||dataSourceSchemaName||""."||metrics_resources_usage_stg||"
where "nodehost" = in_node_host
and "nodeport" = in_node_port;
```

#### metrics requests

1. Get the min/max requestid and starttime

```
select min("requestid") minrequestid, min("starttime") minstarttime, max("requestid") maxrequestid, max("starttime") maxstarttime from "i||dataSourceCatalogName||"."i||dataSourceSchemaName||"."i||metrics_requests_collection||" where "nodehost" = @in node host and "nodeport" = @in node port;
```

2. Insert the new rows into the metrics\_requests\_stg stage from the metrics\_requests collection where not exists in metrics\_requests\_hist history and exists in metrics\_resources\_usage\_stg.

```
INSERT INTO "||dataSourceCatalogName||""."||dataSourceSchemaName||""."||metrics_requests_stg||""
   SELECT mrc.*,
      null "dataservicename", null "resourcekind",
      LU."USER ID", LU."user", LU."domain"
   FROM "||dataSourceCatalogName||"."||dataSourceSchemaName||"."||metrics_requests_collection||" mrc
   LEFT OUTER JOIN (
    SELECT DISTINCT mruc."nodehost", mruc."nodeport", mruc."requestid", mruc."user", mruc."domain",
  mau."USER ID"
  ""||dataSourceCatalogName||"".""||dataSourceSchemaName||"".""||metrics_resources_usage_collection||""
  mruc
    LEFT OUTER JOIN
  "'||dataSourceCatalogName||""."'||dataSourceSchemaName||""."METRICS ALL USERS" mau
      ON mau."USERNAME" = mruc."user"
      AND mau. "DOMAIN_NAME" = mruc. "domain"
      AND mau. "NODE_HOST" = mruc. "nodehost"
      AND mau. "NODE_PORT" = mruc. "nodeport"
   ) LU
   ON LU."requestid" = mrc."requestid"
   AND LU. "nodehost" = mrc. "nodehost"
   AND LU. "nodeport" = mrc. "nodeport"
  WHERE mrc. "nodehost" = @in node host
   AND mrc. "nodeport" = @in node port
   AND mrc."starttime" <= @maxstarttime mr
   AND mrc. "requestid" <= @maxrequestid mr
   AND NOT EXISTS (
     SELECT 1
     FROM "||dataSourceCatalogName||""."||dataSourceSchemaName||""."||metrics requests hist||" mrh
     WHERE mrc. "nodehost" = mrh. "nodehost"
```

```
AND mrc."nodeport" = mrh."nodeport"
AND mrc."starttime" = mrh."starttime"
AND mrc."requestid" = mrh."requestid"
)
-- Only insert metrics_requests collection rows when a corresponding row exists in the metrics_resources_usage_stg
-- No point in capturing these rows without relevant resource usage information.
AND EXISTS (
SELECT 1 FROM
"||dataSourceCatalogName||"."||dataSourceSchemaName||"."||metrics_resources_usage_stg||" mru
WHERE mru."nodehost" = mrc."nodehost"
AND mru."nodeport" = mrc."nodeport"
AND mru."requestid" = mrc."requestid"
AND mru."starttime" = mrc."starttime"
);
```

# 3. Update metrics\_requests\_stg stage [resourcekind and dataservicename] joined with metrics\_resources\_usage\_stg.

- a. Use the resourcekind and dataservicename from metrics resources usage stg.
- b. This process is to ensure that user defined requests are updated first in the event that metrics\_resoruces\_usage contains multiple rows for the same requestid where the resourcekind spans both [user defined] and [system].
- c. If multiple distinct "requestid, resourcekind and dataservicename" rows are found the algorithm orders by mruh.requestid, mruh.resourcekind desc, mruh.dataservicename so that "user defined" is sorted before "system" as "user defined" has higher priority.
- d. Only one record can be chosen.

#### Update where resourcekind='user defined'

```
update "'||dataSourceCatalogName||""."'||dataSourceSchemaName||""."'||metrics requests stg||"
       set "resourcekind" = mruh. "resourcekind",
          "dataservicename" = mruh."dataservicename"
     from "'||dataSourceCatalogName||"."||dataSourceSchemaName||"."||metrics requests stg||" mrh
      inner join
"'||dataSourceCatalogName||"."'||dataSourceSchemaName||"."'||metrics_resources_usage_stg||" mruh
      on mruh."requestid" = mrh."requestid"
      and mruh."starttime" = mrh."starttime"
      and mruh. "nodehost" = mrh. "nodehost"
      and mruh. "nodeport" = mrh. "nodeport"
     where mrh. "nodehost" = @in_node_host
      and mrh."nodeport" = @in_node_port
      and mrh."starttime" <= @maxstarttime_mr
      and mrh. "requestid" <= @maxrequestid mr
      and mrh. "resourcekind" is null
      and mrh."dataservicename" is null
      and mruh."dataservicename" is not null
      and mruh. "resourcekind" = "user defined"; -- [user defined, system]
```

#### Update where resourcekind='system'

```
and mruh."nodeport" = mrh."nodeport"
where mrh."nodehost" = @in_node_host
and mrh."nodeport" = @in_node_port
and mrh."starttime" <= @maxstarttime_mr
and mrh."requestid" <= @maxrequestid_mr
and mrh."resourcekind" is null
and mrh."dataservicename" is null
and mruh."dataservicename" is not null
and mruh."resourcekind" = "system"; -- [user defined, system]
```

## 5. Insert into metrics\_requests\_hist history from metrics\_requests\_stg stage

```
INSERT INTO "'||dataSourceCatalogName||""."'||dataSourceSchemaName||""."'||metrics_requests_hist||""
SELECT * FROM "'||dataSourceCatalogName||""."'||dataSourceSchemaName||""."'||metrics_requests_stg||"
where "nodehost" = in_node_host
and "nodeport" = in_node_port;
```

# 11 Release Notes

This section provides information on what has changed in this release.

#### Added or Modified in this Release

This section provides bullet points on what has been added or changed in this release.

## Release 2022Q202 [July 11 2022]

- Fixed SQL Server blocking issue due to "SELECT 1" in 00\_ExecuteDDL and Datasource connection validation query.
- Fixed issue with node maintenance for the tables METRICS\_ALL\_RESOURCES and METRICS\_ALL\_USERS which depends on the number of nodes in a cluster.
- Fixed issue with Cache ALL RESOURCES and Cache ALL USERS failure for unknown reason.
- Fixed issue with deadlock in SQL Server when accessing METRICS\_CIS\_WORKFLOW and METRICS\_JOB\_DETAILS.
- Rewrote the INSERT/SELECT into individual native INSERT transactions to catch and ignore "duplicate key" and to insert with correct PARTITION number based on actual EVENT\_TIME.
- Replaced usage of METADATA\_ALL\_RESOURCES with direct access to METRICS\_ALL\_RESOURCES to reduce time and storage.
- MOD: blocking
  - o /shared/ASAssets/KPImetrics/Physical/Metadata/KPI sqlserver 2016
  - o /shared/ASAssets/KPImetrics/Physical/Metadata/KPI sqlserver 2019
  - o /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_sqlserver/00\_ExecuteDDL
  - o /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_sqlserver/04\_KillSessionId
  - /shared/ASAssets/KPImetrics/Physical/Physical/KPI sqlserver/ExecuteTableStatistics
- MOD: node maintenance during update triggers
  - /shared/ASAssets/KPImetrics/Configuration/AutomatedTableMaintenance/automatedMaintenanceDriver
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_SYS\_NODES
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_ALL\_RESOURC ES
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_ALL\_USERS
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pMETRICS\_ALL\_TABLE S exec
  - o /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/gateKeeperCheckWait
- MOD: resolve deadlock in SQL Server
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pCheckCISWorkflowStat usFail
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pCheckDBMSScheduler Error
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/getDMLSelectResponse
- MOD: Rewrote INSERT/SELECT to catch and ignore duplicate key.
  - o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache LOG DISK
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_LOG\_IO
  - o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_LOG\_MEMORY
- MOD: Replaced usage of METADATA\_ALL\_RESOURCES with direct access to METRICS ALL RESOURCES to reduce time and storage.
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METADATA\_TA BLES
- NEW:
  - /shared/ASAssets/KPImetrics/Physical/Physical/KPI sglserver/01 exec sp WholsActive
  - Added a file system directory: \KPImetrics\_2022Q202\KPImetrics\_scripts\sp\_whoisactive-12.00

#### Release 2022Q201 [May 25 2022]

- General updates:
  - Removed LDAP integration from KPImetrics.
  - o Customers will have to migrate to their own custom LDAP.
  - Dropped LDAP PERSON tables. Dropped LDAP related columns from metrics \* hist tables.
  - o Modified all code related to LDAP to remove. Updated documentation.
  - Added Cache\_SYS\_CLUSTER [table: METRICS\_SYS\_CLUSTER] and Cache\_SYS\_NODES [table: METRICS\_SYS\_NODES] and pDetectClusterBreak
  - Removed commonValues.totalNumberWorkerNodes

#### NFW·

- o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache SYS CLUSTER
- o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_SYS\_NODES
- o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pDetectClusterBreak
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_28\_Cache SYS CLUSTER
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_29\_Det ectClusterBreak

#### DEL:

- /shared/ASAssets/KPImetrics/Physical/Metadata/LDAP1 and LDAP2
- o /shared/ASAssets/KPImetrics/Customize/LDAP PERSON
- o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache LDAP PERSON
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_03\_Cache LDAP PERSON
- /shared/ASAssets/KPImetrics/Physical/Physical/Abstraction/METRICS LDAP PERSON
- /shared/ASAssets/KPImetrics/Physical/Physical//KPI oracle/METRICS LDAP PERSON
- /shared/ASAssets/KPImetrics/Physical/Physical//KPI sqlserver/METRICS LDAP PERSON
- /shared/ASAssets/KPImetrics/Physical/Formatting/METRICS LDAP PERSON
- /shared/ASAssets/KPImetrics/Business/Logical/userUsage/vLdapPerson
- o /shared/ASAssets/KPImetrics/Business/Business/users/vLdapPerson
- o /shared/ASAssets/KPImetrics/Application/users/vLdapPerson
- /services/databases/ASAssets/KPImetrics/users/vLdapPerson

#### MOD:

- /shared/ASAssets/KPImetrics/Customize/commonValues
- /shared/ASAssets/KPImetrics/Customize/upgrade defaultTriggers KPI
- /shared/ASAssets/KPImetrics/Customize/defaultTriggersToEnable
- /shared/ASAssets/KPImetrics/Configuration/updateTriggers
- /shared/ASAssets/KPImetrics/Configuration/AutomatedTableMaintenance/automatedMaintenanceDriver
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pCheckDBMSScheduler Error
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pCheckExceedMemoryPercentRequests
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pCheckLongRunningReq uests
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pValidateUpdateStatusTables
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pCheckMetricsActivity
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pMETRICS\_ALL\_TABLE S exec
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pMetricsSystemEvent
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pPurgeData
- o /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/pUpdateEventRegLog
- o /shared/ASAssets/KPImetrics/Physical/Formatting/METRICS\_EVENT\_REG\_LOG
- /shared/ASAssets/KPImetrics/Business/Logical/resourceUsage/vResourceUsageAll
- o /shared/ASAssets/KPImetrics/Business/Logical/resourceUsage/vResourceUsageUD
- o /shared/ASAssets/KPImetrics/Business/Logical/requestMonitoring/vSessions
- $\circ \hspace{0.3cm} / shared/ASAssets/KPI metrics/Business/Logical/request Monitoring/vRequests Expanded UD$
- o /shared/ASAssets/KPImetrics/Business/Logical/requestMonitoring/vRequestExpandedAll
- /shared/ASAssets/KPImetrics/Business/Logical/requestMonitoring/vEventRequestSqlResources
- $\circ \hspace{0.3cm} / shared/ASAssets/KPImetrics/Business/Business/resourceAll/vResourceCountUsersDate$

- /shared/ASAssets/KPImetrics/Business/Business/resourceAll/vResourceCountUsers
- /shared/ASAssets/KPImetrics/Business/Business/resource/vResourceCountUsersDate
- o /shared/ASAssets/KPImetrics/Business/Business/resource/vResourceCountUsers
- /shared/ASAssets/KPImetrics/Business/Business/requests/vSessionsUserRequests
- /shared/ASAssets/KPImetrics/Business/Business/requests/vRequestsCountsByUser
- /shared/ASAssets/KPImetrics/Business/Business/requests/vPublishedResourcePerRequest
- /shared/ASAssets/KPImetrics/Application/requests/vRequestDurationSglTemplates
- /shared/ASAssets/KPImetrics/Application/metrics/metrics\_requests\_hist/metrics\_requests\_hist\_group by date user domain
- /shared/ASAssets/KPImetrics/Application/metrics/metrics\_requests\_hist/metrics\_requests\_hist\_group by date user domain resourcekind
- /shared/ASAssets/KPImetrics/Application/metrics/metrics\_requests\_hist/metrics\_requests\_hist\_group by date user domain resourcekind dataservicename
- /shared/ASAssets/KPImetrics/Application/metrics/metrics\_requests\_hist/metrics\_requests\_hist\_group by user domain
- /shared/ASAssets/KPImetrics/Application/metrics/metrics\_requests\_hist/metrics\_requests\_hist\_group by user domain nodehost nodeport
- o /shared/ASAssets/KPImetrics/Application/metrics/metrics\_requests\_hist/metrics\_requests\_hist\_group by user domain resourcekind dataservicename
- /shared/ASAssets/KPImetrics/Application/metrics/metrics\_requests\_hist/metrics\_requests\_hist\_group by user domain resourcekind dataservicename nodehost nodeport
- o /shared/ASAssets/KPImetrics/AllCustomReports/vEventRequestSqlResources
- o /shared/ASAssets/KPImetrics/AllCustomReports/ResourceAccessByUsersRT
- o /shared/ASAssets/KPImetrics/AllCustomReports/ResourceAccessByUsers
- o /shared/ASAssets/KPImetrics/AllCustomReports/AccessByUserOvertimeRT
- o /shared/ASAssets/KPImetrics/AllCustomReports/AccessByUserOvertime
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/deleteOrTruncateTable
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/getServerNames
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/executeMetricsSqlControlInsert
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pExecuteMetricsSqlCont rol
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_ALL\_RESOURC FS
- o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_ALL\_USERS
- KPImetrics installation:
- MOD:
  - /shared/ASAssets/KPImetrics\_installation/0\_mappingConstants
  - o /shared/ASAssets/KPImetrics installation/2 Post Installation
  - /shared/ASAssets/KPImetrics\_installation/3\_Post\_Upgrade
  - o /shared/ASAssets/KPImetrics\_installation/backupCustomResources
  - o /shared/ASAssets/KPImetrics\_installation/\_README\_RELEASE
  - /shared/ASAssets/KPImetrics\_installation/Helpers/Upgrade/modify\_upgrade\_defaultTriggers\_KPI add remove LDAP\_PSERSON trigger.
  - /shared/ASAssets/KPImetrics installation/Helpers/Database/createDropDatabaseResources
  - /shared/ASAssets/KPImetrics\_installation/Maintenance/pMaintenanceUpdateHostnamePort
  - /shared/ASAssets/KPImetrics\_installation/Helpers/Database/Administration/Create\_All\_Database\_Re sources
  - /shared/ASAssets/KPImetrics\_installation/Helpers/Database/Administration/Drop\_All\_Database\_Res ources
  - /shared/ASAssets/KPImetrics installation/Helpers/Database/Administration/Rebuild All Indexes
- DEL:
  - /shared/ASAssets/KPImetrics installation/Helpers/Upgrade/modify LDAP PERSON
- DDL: Oracle
  - /shared/ASAssets/KPImetrics\_installation/DDL/Oracle/Helpers/06\_oracle\_data\_xfer\_800\_P\_METRIC
     S ALL TABLES
  - /shared/ASAssets/KPImetrics\_installation/DDL/Oracle/02\_pqCreateDrop\_KPI\_Tables\_oracle\_metrics collection stage tables 800
  - /shared/ASAssets/KPImetrics\_installation/DDL/Oracle/03\_pqCreateDrop\_KPI\_Tables\_oracle\_metrics\_history\_tables\_800

- /shared/ASAssets/KPImetrics installation/DDL/Oracle/04 pqCreateDrop KPI Tables oracle kpi1 ta 0
- /shared/ASAssets/KPImetrics installation/DDL/Oracle/04 pqCreateDrop KPI Tables oracle kpi2 ta 0
- /shared/ASAssets/KPImetrics installation/DDL/Oracle/06 pqCreateDrop KPI Plsql oracle data xfer script 800
- DDL: SqlServer
  - /shared/ASAssets/KPImetrics installation/DDL/SqlServer/Helpers/06 sqlserver data xfer 800 P M ETRICS ALL TABLES
  - /shared/ASAssets/KPImetrics installation/DDL/SqlServer/04 pgCreateDrop KPI Tables sqlserver k pi1 tables
  - /shared/ASAssets/KPImetrics installation/DDL/SqlServer/04 pqCreateDrop KPI Tables sqlserver k pi2 tables
  - /shared/ASAssets/KPImetrics installation/DDL/SqlServer/02 pqCreateDrop KPI Tables sqlserver metrics collection stage tables 800
  - /shared/ASAssets/KPImetrics installation/DDL/SglServer/03 pqCreateDrop KPI Tables sglserver metrics history tables 800
  - /shared/ASAssets/KPImetrics installation/DDL/SqlServer/06 pqCreateDrop KPI Plsql sqlserver dat a xfer script 800

## Release 2022Q200 [Apr 26 2022]

- Added "updateEventRegLogParseSQL" to commonValues to enable/disable parsing SQL and getting data source lineage
- Mod:
  - /shared/ASAssets/KPImetrics/Customize/commonValues
    - /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/pUpdateEventRegLog
- NEW: Consolidated all update statistics to a single procedure which uses METRICS SQL CONTROL as the common registration point to coelesce the updating of statistics. Only one node in a cluster will execute to avoid SQL Server blocking.
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pExecuteUpdateStatistics
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig 27 ExecuteUpdateS 0 tatistics
- MOD:
- /shared/ASAssets/KPImetrics/Customize/commonValues
  - Added "WF pExecuteUpdateStatistics" to commonValues.
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/ExecuteTableStatistics
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/executeMetricsSqlControlInsert
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pPurgeData
- /shared/ASAssets/KPImetrics/Physical/Physical/Abstraction/P METADATA TRUNCATE PARTITION
- /shared/ASAssets/KPImetrics/Physical/Physical/Abstraction/P\_METRICS\_TRUNCATE\_PARTITION /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_oracle/P\_METADATA\_TRUNCATE\_PARTITION /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_oracle/P\_METRICS\_TRUNCATE\_PARTITION /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_oracle/P\_METRICS\_TRUNCATE\_PARTITION

- /shared/ASAssets/KPImetrics/Physical/Physical/KPI sqlserver/P METADATA TRUNCATE PARTITION /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_sqlserver/P\_METRICS\_TRUNCATE\_PARTITION
- All procedures that invoke ExecuteTableStatistics added input parameter nodehost, nodeport

## Release 2022Q101 [Mar 31 2022]

- Mod: Modularize Cache ALL RESOURCES
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache ALL RESOURCES
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache METADATA TABLES
- New: triggers/procedure
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/pMODEL\_ALL\_COLUMNS
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/pMODEL\_ALL\_DATASOURCES
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/pMODEL\_ALL\_PARAMETERS
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/pMODEL\_ALL\_PROCEDURES
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/pMODEL\_ALL\_RESOURCES\_OTHER
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/pMODEL ALL TABLES
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/pMODEL\_ALL\_WSDL\_OPERATIONS
- Mod: moved /Metadata/System/SYSTEM ALL \* to /System/tdv 82 lower to minimize the importance since most customer are moving to TDV 8.3 and above.

### Release 2022Q100 [Mar 02 2022]

- Fixed various bugs and improved code maintainability. Utilize TDV model tables instead of API's for TDV 8.3 and above.
- Removed: KPImetrics Installation TDV 7.x DDL scripts [formerly had been deprecated for several releases.]
- Mod: Fix unique constraint error for SYS CACHES. Added column "REFRESH ACTIVITY TIME". Modified primary key to include "REFRESH\_ACTIVITY\_TIME" and "STATUS".
  - Mod: /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache SYS CACHES
  - Mod: /shared/ASAssets/KPImetrics installation/DDL/Oracle/04 pqCreateDrop KPI Tables oracle kpi1 tables
    - - /shared/ASAssets/KPImetrics installation/DDL/SqlServer/04 pqCreateDrop KPI Tables sqlserver kpi1 tables
- New/Mod: rework to use TDV model tables where possible and reduce API calls
  - New: /shared/ASAssets/KPImetrics/Physical/Metadata/System/pMODEL ALL RESOURCES -- replaces ALL RESOURCES
  - New: /shared/ASAssets/KPImetrics/Physical/Metadata/System/SYSTEM ALL COLUMNS
  - New: /shared/ASAssets/KPImetrics/Physical/Metadata/System/SYSTEM\_ALL\_DATASOURCES
  - New: /shared/ASAssets/KPImetrics/Physical/Metadata/System/SYSTEM\_ALL\_DATASOURCES\_ATTRIBUTES
  - New: /shared/ASAssets/KPImetrics/Physical/Metadata/System/SYSTEM\_ALL\_PARAMETERS
  - New: /shared/ASAssets/KPImetrics/Physical/Metadata/System/SYSTEM\_ALL\_PROCEDURES
  - New: /shared/ASAssets/KPImetrics/Physical/Metadata/System/SYSTEM\_ALL\_RESOURCES\_OTHER
  - New: /shared/ASAssets/KPImetrics/Physical/Metadata/System/SYSTEM\_ALL\_TABLES
  - New: /shared/ASAssets/KPImetrics/Physical/Metadata/System/SYSTEM\_ALL\_WSDL\_OPERATIONS
  - Mod: /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_ALL\_RESOURCES
  - Mod: /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache METADATA TABLES
  - Table structure change: METRICS ALL RESOURCES and METADATA ALL RESOURCES
  - - /shared/ASAssets/KPImetrics\_installation/DDL/SqlServer/04\_pqCreateDrop\_KPI\_Tables\_sqlserver\_kpi2\_tables
  - - /shared/ASAssets/KPImetrics\_installation/DDL/SqlServer/10\_pqCreateDrop\_Metadata\_Tables\_sqlserver\_metadat
  - Mod: /shared/ASAssets/KPImetrics installation/DDL/Oracle/04 pqCreateDrop KPI Tables oracle kpi2 tables
  - - /shared/ASAssets/KPImetrics\_installation/DDL/Oracle/10\_pqCreateDrop\_Metadata\_Tables\_oracle\_metadata\_table
- Deprecating the execution of storage of these 4 tables. Real-time access will be provided instead.
  - All related triggers and resources have been removed and the tables dropped.
    - METRICS\_ACR\_ABUOT populated nightly by Cache\_AllCustom\_AccessByUserOverTime / kpimetricsTrig 19 AllCustom AccessByUserOverTime
    - Real-time view:
      - /services/databases/ASAssets/KPImetrics/AllCustomReports/AccessByUserOvertimeRT
    - METRICS\_ACR\_AROPOT populated nightly by Cache\_AllCustom\_ActiveResourcesOverPeriodOfTime / kpimetricsTrig 20 AllCustom ActiveResourcesOverPeriodOfTime
    - Real-time view:
      - /services/databases/ASAssets/KPImetrics/AllCustomReports/ResourceAccessByUsersRT
    - METRICS ACR RCD populated nightly by Cache AllCustom ResourceCount Details / kpimetricsTrig 21 AllCustom ResourceCount Details
    - Real-time view:
      - /services/databases/ASAssets/KPImetrics/AllCustomReports/ResourceCount DetailsRT
    - METRICS ACR RCT populated nightly by Cache AllCustom ResourceCount Total / kpimetricsTrig 22 AllCustom\_ResourceCount\_Total
    - Real-time view:
      - /services/databases/ASAssets/KPImetrics/AllCustomReports/ResourceCount TotalRT
- Mod/New: Cluster gatekeeper for /pMETRICS ALL TABLES only allow 1 node in a cluster to execute at one time.
  - Mod: /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pMETRICS ALL TABLES exec
  - New: /shared/ASAssets/KPImetrics/Physical/Physical/Abstraction/P OBJECT IS RUNNING 0
    - New: /shared/ASAssets/KPImetrics/Physical/Physical/KPI oracle/P OBJECT IS RUNNING
      - Requires select access to dba\_objects and v\$session
  - New: /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_sqlserver/P\_OBJECT\_IS\_RUNNING
    - Requires select access to sys.dm exec requests, sys.dm exec sql text and sys.dm exec sessions
  - Mod: Fix metrics resources usage hist resourceid null error and duplicate row metrics sessions hist error /shared/ASAssets/KPImetrics\_installation/DDL/Oracle/06\_pqCreateDrop\_KPI\_Plsql\_oracle\_data\_xfer\_script\_800
    - /shared/ASAssets/KPImetrics\_installation/DDL/SqlServer/06\_pqCreateDrop\_KPI\_Plsql\_sqlserver\_data\_xfer\_script\_800
- New: improve code maintainability by splitting code into separate procedures

- o /shared/ASAssets/KPImetrics installation/DDL/Oracle/Helpers/06 oracle data xfer 800 P METRICS ALL TABLES
- /shared/ASAssets/KPImetrics\_installation/DDL/Oracle/Helpers/06\_oracle\_data\_xfer\_800\_P\_METRICS\_ALL\_TABLES\_PR\_INT
- /shared/ASAssets/KPImetrics\_installation/DDL/Oracle/Helpers/06\_oracle\_data\_xfer\_800\_P\_METRICS\_DELETE\_COLLEC TION
- /shared/ASAssets/KPImetrics\_installation/DDL/SqlServer/Helpers/06\_sqlserver\_data\_xfer\_800\_P\_FORMATTED\_INTERV AL
- o /shared/ASAssets/KPImetrics\_installation/DDL/SqlServer/Helpers/06\_sqlserver\_data\_xfer\_800\_P\_METRICS\_ALL\_TABLE\_S
- /shared/ASAssets/KPImetrics\_installation/DDL/SqlServer/Helpers/06\_sqlserver\_data\_xfer\_800\_P\_METRICS\_ALL\_TABLE
   S\_PRINT
- o /shared/ASAssets/KPImetrics\_installation/DDL/SqlServer/Helpers/06\_sqlserver\_data\_xfer\_800\_P\_METRICS\_DELETE\_COLLECTION

#### Mod: retry loop added

- o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_ALL\_RESOURCES
- o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache ALL USERS
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_CIS\_SYSTEM\_RESOURCES
- o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache CPU MEMORY CHECKER
- o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_LOG\_DISK
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_LOG\_IO
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_LOG\_MEMORY
- o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache METADATA TABLES
- o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache SYS CACHES
- o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_SYS\_DATASOURCES

#### Mod: general improvements

- o /shared/ASAssets/KPImetrics/Configuration/pMetricsEventRegistrationSubscribe
- o /shared/ASAssets/KPImetrics/Configuration/pMetricsEventRegistrationUnsubscribe
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/executeMetricsSqlControlInsert
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pMETRICS ALL TABLES exec

#### • Mod: [distribution count]

- /shared/ASAssets/KPImetrics/Application/metrics/metrics count/metrics all min max starttime count
- o /services/databases/ASAssets/KPImetrics/metrics\_all\_kpimetrics\_table\_counts
- o /shared/ASAssets/KPImetrics/Application/metrics\_count/metrics\_all\_kpimetrics\_table\_counts
- /shared/ASAssets/KPImetrics/Business/Logical/metrics/metrics\_all\_kpimetrics\_table\_counts
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METADATA\_TABLES
- /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_oracle/pqPartition\_metadata\_tables\_ROW\_DISTRIBUTION
   /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_oracle/pqPartition\_metrics\_history\_other\_tables\_ROW\_DISTRIBUTIO
- O /shared/ASAssets/RPImetrics/Physical/Physical/RPI\_oracle/pqPartition\_metrics\_history\_other\_tables\_ROW\_DISTRIBUTE
  N
- ${\color{blue} \circ \hspace{0.2cm}} / shared/ASAssets/KPImetrics/Physical/Physical/KPI\_oracle/pqPartition\_metrics\_history\_tables\_ROW\_DISTRIBUTION$
- ${\tt o} {\tt /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_sqlserver/pqPartition\_metadata\_tables\_ROW\_DISTRIBUTION} \\$
- /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_sqlserver/pqPartition\_metrics\_history\_other\_tables\_ROW\_DISTRIBUT ION
- o /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_sqlserver/pqPartition\_metrics\_history\_tables\_ROW\_DISTRIBUTION

#### Del:

- $\ \ \, \circ \quad \, / shared/ASAssets/KPI metrics/Physical/Physical/KPI\_sqlserver/02\_AnalyzeDiskSpace \\$
- New: [analyze disk space]
  - ${\color{blue} \circ} \hspace{0.5cm} / shared/ASAssets/KPImetrics/Physical/Physical/KPI\_sqlserver/02\_AnalyzeDiskSpaceTable}$
  - o /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_sqlserver/03\_AnalyzeDiskSpacePartitions\_order\_space
  - ${\tt o} \hspace{0.5cm} / shared/ASAssets/KPImetrics/Physical/Physical/KPI\_sqlserver/03\_AnalyzeDiskSpacePartitions\_order\_table$
  - $\circ \hspace{0.5cm} / shared/ASAssets/KPImetrics\_installation/Maintenance/pMaintenanceDeleteHostnamePort$
- Moved:
  - $\circ \hspace{0.5cm} / shared/ASAssets/KPImetrics\_installation/Maintenance/pMaintenanceUpdateHostnamePort$
- New: triggers/procedure
  - ${\color{blue} \circ} \hspace{0.5cm} / shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pMetricsInsertDeleteCheck}$
  - shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_36\_DBMSInsertCheck
  - o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_54\_MetricsKpiPersistentStart
  - $o \hspace{0.2cm} / shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_55\_MetricsKpiPersistentEnd$
  - ${\color{blue} \circ / shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_56\_MetricsKpiTruncationStart} \\$
  - o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig 57 MetricsKpiTruncationEnd
  - o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_58\_MetricsKpiBackupStart
  - ${\color{blue} \circ / shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_59\_MetricsKpiBackupEnd} \\$
  - ${\color{blue} \circ / shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_60\_MetricsKpiRestoreStart}}$
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_61\_MetricsKpiRestoreEnd
- 2022-02-04: Deprecation Notice: Beginning May 2022
  - Please refer to the deprecation notice on Github in /Release/DEPRECATION NOTICE.txt

- Going forward, KPImetrics will no longer integrate with LDAP data which was "optionally" used to augment the following tables:
  - metrics sessions hist
  - metrics resources usage hist
  - metrics requests hist

#### Release 2021Q402 [Nov 23 2021]

- Added processing for the SQL Explain Plan. new table created: metrics requests hist sqlplan.
- New Procedure/Trigger:
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_SQL\_Plan
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_26\_Cache\_SQL\_Plan
- New Table: metrics requests hist sqlplan
  - /services/databases/ASAssets/KPImetrics/metrics/metrics requests hist sqlplan
  - /shared/ASAssets/KPImetrics/Application/metrics/metrics requests hist sqlplan/metrics requests hist sqlplan
  - /shared/ASAssets/KPImetrics/Business/Logical/metrics/metrics requests hist salplan
  - /shared/ASAssets/KPImetrics/Physical/Formatting/metrics\_requests\_hist\_sqlplan
  - /shared/ASAssets/KPImetrics/Physical/Physical/Abstraction/metrics requests hist sqlplan
  - /shared/ASAssets/KPImetrics/Physical/Physical/KPI oracle/metrics requests hist sqlplan
  - /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_sqlserver/metrics\_requests\_hist\_sqlplan
- New View: metrics requests hist sqlplan not processed
  - /services/databases/ASAssets/KPImetrics/metrics/metrics\_requests\_hist\_sqlplan\_not\_processed
  - /shared/ASAssets/KPImetrics/Application/metrics/metrics requests hist sqlplan/metrics requests hist sqlplan n 0
  - /shared/ASAssets/KPImetrics/Business/Logical/metrics/metrics requests hist sqlplan not processed 0
  - /shared/ASAssets/KPImetrics/Physical/Formatting/metrics requests hist sqlplan not processed
  - /shared/ASAssets/KPImetrics/Physical/Physical/Abstraction/metrics\_requests\_hist\_sqlplan\_not\_processed
  - /shared/ASAssets/KPImetrics/Physical/Physical/KPI oracle/metrics requests hist sqlplan not processed
  - /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_sqlserver/metrics\_requests\_hist\_sqlplan\_not\_processed 0
- Mod:
  - /shared/ASAssets/KPImetrics/Customize/defaultTriggersToEnable -0
  - /shared/ASAssets/KPImetrics/Customize/upgrade defaultTriggers KPI add an entry for each environment: 0 kpimetricsTrig 26 Cache SQL Plan=OFF|ON
  - /shared/ASAssets/KPImetrics/Configuration/rebindPhysicalDatabaseType
  - /shared/ASAssets/KPImetrics\_installation/Helpers/General/rebindPhysicalDatabaseType
  - /shared/ASAssets/KPImetrics installation/DDL/Oracle/04 pgCreateDrop KPI Tables oracle kpi1 tables
  - /shared/ASAssets/KPImetrics\_installation/DDL/SqlServer/04\_pqCreateDrop\_KPI\_Tables\_sqlserver\_kpi1\_tables
- New/Mod: Installation
  - New-/shared/ASAssets/KPImetrics\_installation/Helpers/Upgrade/modify\_upgrade\_defaultTriggers\_KPI
  - Mod-/shared/ASAssets/KPImetrics installation/3 Post Upgrade
- Required To Do:
  - A new trigger was added to defaultTriggersToEnable and upgrade\_defaultTriggers\_KPI.
  - The customer should evaluate whether this should be ON or OFF for each environment: kpimetricsTrig 26 Cache SQL Plan=OFF|ON
  - Monitor closely to determine how much TDV resources it takes to get the SQL Explain Plan.

### Release 2021Q401 [Nov 22 2021]

- Modified the update algorithm to fix missing data.
- MOD: Modified the update algorithm to fix missing data.
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache AllCustom AccessByUserOv
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache AllCustom ActiveResources OverPeriodOfTime
  - Rename EXCEPT\_ACR\_AccessByUserOverTime to ACR\_AccessByUserOverTime\_New
  - Rename EXCEPT ACR ActiveResourcesOverPeriodOfTime to ACR ActiveResourcesOverPeriodOfTime New
  - /shared/ASAssets/KPImetrics/Configuration/rebindPhysicalDatabaseType
  - /shared/ASAssets/KPImetrics installation/Helpers/General/rebindPhysicalDatabaseType
- NEW: Modified the update algorithm to fix missing data.
  - /shared/ASAssets/KPImetrics/Physical/Physical/Abstraction/ACR AccessByUserOverTime Update
  - /shared/ASAssets/KPImetrics/Physical/Physical/Abstraction/ACR\_ActiveResourcesOverPeriodOfTime\_Update /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_oracle/ACR\_AccessByUserOverTime\_Update

  - /shared/ASAssets/KPImetrics/Physical/Physical/KPI oracle/ACR ActiveResourcesOverPeriodOfTime Update
  - /shared/ASAssets/KPImetrics/Physical/Physical/KPI sqlserver/ACR AccessByUserOverTime Update
- /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_sqlserver/ACR\_ActiveResourcesOverPeriodOfTime\_Update
- MOD: For Oracle, it was not calculating requestdays correctly. Added ABS(ROUND(original\_calculation,2))

- /shared/ASAssets/KPImetrics/Business/Logical/requestMonitoring/vRequestsExpandedUD
- o /shared/ASAssets/KPImetrics/Business/Logical/resourceUsage/vResourceUsageAll
- /shared/ASAssets/KPImetrics/Business/Logical/resourceUsage/vResourceUsageUD
- MOD: For Oracle, a fix for filtering rows from metrics resources usage into stage
  - /shared/ASAssets/KPImetrics\_installation/DDL/Oracle/06\_pqCreateDrop\_KPI\_Plsql\_oracle\_data\_xfer\_script\_800
  - /shared/ASAssets/KPImetrics\_installation/DDL/Oracle/deprecated/06\_pqCreateDrop\_KPI\_Plsql\_oracle\_data\_xfer \_script\_700
- MOD: Cache\_CIS\_SYSTEM\_RESOURCES Synchronized increments to 15 min for system memory/cpu and fixed p15increments to only calculate on completed time periods.
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/p15MinutesIncrements
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_04\_Cache\_CIS\_SY STEM RESOURCES - changed time to 1:05 am
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_05\_Cache\_CPU\_M EMORY\_CHECKER - changed to 15 min interval
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_06\_Cache\_LOG\_DI SK - changed to 15 min interval
  - /shared/AŠAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_07\_Cache\_LOG\_IO
     changed to 15 min interval
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_08\_Cache\_LOG\_M EMORY - changed to 15 min interval

# Release 2021Q400 [Sep 10 2021]

- Deprecated support for TDV 7.x as it has been 1 year since TIBCO dropped support for TDV 7.x.
- Fixes to pMETRICS\_ALL\_TABLES\_exec and DDL in \*data\_xfer\_script\* w.r.t. references to sessionid and requestid as it may prevent data being transfered from collection to history on migrated data from a previous TDV Server into an upgraded TDV server due to resetting of sessionid and requestid values.
- MOD:
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pMETRICS\_ALL\_TABLE S exec
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pMETRICS\_DELETE\_C OLLECTION exec
  - /shared/ASAssets/KPImetrics/Physical/Physical/Abstraction/P METRICS ALL TABLES
  - o /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_oracle/P\_METRICS\_ALL\_TABLES
  - /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_sqlserver/P\_METRICS\_ALL\_TABLES
  - o /shared/ASAssets/KPImetrics installation/pMaintenanceUpdateHostnamePort
  - /shared/ASAssets/KPImetrics\_installation/DDL/Oracle/06\_pqCreateDrop\_KPI\_Plsql\_oracle\_data\_xfer script 800
  - /shared/ASAssets/KPImetrics\_installation/DDL/SqlServer/06\_pqCreateDrop\_KPI\_Plsql\_sqlserver\_dat a\_xfer\_script\_800
  - /shared/ASAssets/KPImetrics\_installation/0\_mappingConstants
- MOD: Installation DDL script changes
  - Deprecated all /shared/ASAssets/KPImetrics\_installation/DDL: \*\_700 scripts
  - General modifications to all DDL scripts to allow better error handling and error messages to pass back to invoking procedure.
- MOD: Removed INTERVAL DAY TO SECOND which may cause an issue for large gaps in time for "F" failed resources where the workflowendtime was finally resolved.
  - /shared/ASAssets/KPImetrics/Business/Business/workflow/vCISWorkflow

# Release 2021Q301 [Aug 06 2021]

- Added SELECT {OPTION FORCE\_DISK} to the INSERT/SELECT statement for views/procedures in /Metadata/System folder.
- Fixes to pMETRICS\_ALL\_TABLES\_exec and DDL in \*data\_xfer\_script\* w.r.t. references to sessionid and
  requestid as it may prevent data being transfered from collection to history on migrated data from a previous
  TDV Server into an upgraded TDV server due to resetting of sessionid and requestid values.
- MOD:
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_ALL\_RESOURC ES
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache ALL USERS
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_CPU\_MEMORY\_ CHECKER
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache LDAP PERSON

- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache LOG DISK
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache LOG IO
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_LOG\_MEMORY
- o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_SYS\_CACHES
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_SYS\_DATASOU RCES
- /Customize/commonValues
  - /shared/ASAssets/KPImetrics/Customize/commonValues
  - Add the following to section "ignoreSysDatasourcePaths" in commonValues after "storeSysDatasourcePassword":
  - KPI metrics Ignore Sys Datasource Paths
  - This is used to ignore gathering info on the list of datasources provided.
    - The list is pipe-separated. A path may be a full datasource path or a wildcard path ending in %.
    - Example 1 full path: /shared/test/ds1|/shared/test/ds2
    - Example 2 wildcard: /shared/test/%
      - Notice how the /% indicates that any datasource found in /shared/test/ is ignored.
      - Alternatively, /shared/test% would ignore /shared/test1/ds1 and /shared/test2/ds2
    - DECLARE PUBLIC ignoreSysDatasourcePaths CONSTANT LONGVARCHAR DEFAULT ";

## Release 2021Q300 [Jul 13 2021]

- Bug fixes. Moved pMaintenanceUpdateHostnamePort to KPImetrics\_installation.
- MOD: Fixed bug 'literal too long' when insert/update METRICS JOB DETAILS
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pCheckDBMSScheduler Error
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pRebuildIndexes
  - o /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/pEndWorkflow
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pMETRICS\_ALL\_TABLE S exec
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pMETRICS\_DELETE\_C OLLECTION\_exec
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/verifyProcessRunningMetricsJobDe tails
- MOD: Add admin/composite "user defined" for each row in the filters
  - /shared/ASAssets/KPImetrics/Customize/pgInsert METRICS JOB tables
- MOD: Upgrade Fix issue with deploying changes to Customize procedures
  - o /shared/ASAssets/KPImetrics installation/3 Post Upgrade
- NEW:
  - /shared/ASAssets/KPImetrics\_installation/pMaintenanceUpdateHostnamePort
- DEL:
  - o /shared/ASAssets/KPImetrics/Configuration/pMaintenanceUpdateHostnamePort

#### Release 2021Q200 [Jun 14 2021]

- Migration automation strategy. Moved commonValues.minVersion to getKPIVersion. Upgrade script modifications.
  - o NEW:
    - /shared/ASAssets/KPImetrics installation/Helpers/Install/createKPImetricsUser
    - /shared/ASAssets/KPImetrics/Configuration/modify\_defaultTriggers
    - /shared/ASAssets/KPImetrics/Customize/upgrade defaultTriggers KPI
  - MOD: Migration strategy
    - /shared/ASAssets/KPImetrics installation/2 Post Installation
    - /shared/ASAssets/KPImetrics installation/3 Post Upgrade
    - /shared/ASAssets/KPImetrics installation/backupCustomResources
    - /shared/ASAssets/KPImetrics installation/validateUpgrade
  - MOD: Version
    - /shared/ASAssets/KPImetrics/Customize/commonValues
    - /shared/ASAssets/KPImetrics/Customize/pqInsert METRICS JOB tables
    - /shared/ASAssets/KPImetrics/getKPIVersion

- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METRICS\_SQL\_R **ESOURCE LINEAGE**
- MOD: Removed dataSourceCatalogName from the SQL statement.
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/\*
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/\*
- MOD: Convert TDV insert and update into native insert and update.
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pMETRICS ALL TABLES exec
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pMETRICS DELETE COL LECTION exec
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pRebuildIndexes
- MOD: bug fix 0
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pValidateUpdateStatusTabl
- DEL:
  - /shared/ASAssets/KPImetrics/Configuration/backupCustomResources use this instead: /shared/ASAssets/KPImetrics\_installation/backupCustomResources

#### Release 2021Q101 [Mar 24 2021]

- Index rebuild. Migration automation. Upgrade script modifications.
  - MOD: /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pRebuildIndexes
  - NEW: /shared/ASAssets/KPImetrics/Customize/commonValues.indexOptions
- General code modifications
  - NEW: /shared/ASAssets/KPImetrics/Configuration/modify\_commonValues
  - NEW: /shared/ASAssets/KPImetrics/Configuration/updateAllDatabaseTableStatistics
  - MOD: /shared/ASAssets/KPImetrics/Configuration/pMaintenanceUpdateHostnamePort
  - NEW: /shared/ASAssets/KPImetrics/Customize/upgrade commonValues KPI
  - MOD: /shared/ASAssets/KPImetrics/Configuration/AutomatedTableMaintenance/automatedMaintenanceDriver
  - MOD:

0

- /shared/ASAssets/KPImetrics/Configuration/AutomatedTableMaintenance/04 pqCreateDrop KPI Tables oracle kpi2 tables MOD:
- /shared/ASAssets/KPImetrics/Configuration/AutomatedTableMaintenance/04\_pqCreateDrop\_KPI\_Tables\_sqlserver\_kpi2\_tables
- MOD: /shared/ASAssets/KPImetrics/Customize/pqInsert\_METRICS\_JOB\_tables add a version row MOD: /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_LOG\_DISK - rollup EVENT\_TIME
- MOD: /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_LOG\_IO rollup EVENT\_TIME
- ${\tt MOD:/shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_LOG\_MEMORY-rollup~EVENT\_TIME}$
- MOD: /shared/ASAssets/KPImetrics/Physical/Physical/Abstraction/GetSequenceValueProc
- MOD: /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/ExecuteTableStatistics MOD: /shared/ASAssets/KPImetrics/Physical/Physical/Abstraction/ExecuteTableStatistics
- MOD: The majority of /ClusterSafeCache procedures that invoked ExecuteTableStatistics to add databaseType to the input
- MOD: /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/getDMLSelectResponse
- MOD: /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_oracle/P\_METADATA\_TRUNCATE\_PARTITION Fixed bug with deriving the boundary definition date. High value may contain TO DATE or TIMEStAMP.
- MOD: /shared/ASAssets/KPImetrics/Physical/Physical/KPI oracle/P METRICS TRUNCATE PARTITION Fixed bug with derivng the boundary\_definition date. High value may contain TO\_DATE or TIMEStAMP.
- MOD: /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_oracle/pqPartition\_metadata\_tables\_ROW\_DISTRIBUTION
- MOD:
- /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_oracle/pqPartition\_metrics\_history\_other\_tables\_ROW\_DISTRIBUTION
- MOD: /shared/ASAssets/KPImetrics/Physical/Physic

- MOD: /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_sqlserver/pqPartition\_metadata\_tables\_ROW\_DISTRIBUTION MOD
- /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_sqlserver/pqPartition\_metrics\_history\_other\_tables\_ROW\_DISTRIBUTION 0
  - /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_sqlserver/pqPartition\_metrics\_history\_tables\_ROW\_DISTRIBUTIONFolder
  - Restructure added sub-folders to make it easier to find views. Moved views into applicable folder.
- NEW: /shared/ASAssets/KPImetrics/Application/metrics/metrics\_count
- NEW: /shared/ASAssets/KPImetrics/Application/metrics/metrics\_requests\_collection
- NEW: /shared/ASAssets/KPImetrics/Application/metrics/metrics\_requests\_hist NEW: /shared/ASAssets/KPImetrics/Application/metrics/metrics\_resources\_usage\_collection
- NEW: /shared/ASAssets/KPImetrics/Application/metrics/metrics\_resources\_usage\_hist
- NEW: /shared/ASAssets/KPImetrics/Application/metrics/metrics sessions collection
- NEW: /shared/ASAssets/KPImetrics/Application/metrics/metrics\_sessions\_hist
- added table owner= to query:
  - MOD: /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_oracle/P\_METADATA\_TRUNCATE\_PARTITION added table owner=
  - MOD: /shared/ASAssets/KPImetrics/Physical/Physical/KPI oracle/pqPartition metadata tables ROW DISTRIBUTION

  - /shared/ASAssets/KPImetrics/Physical/Physical/KPI oracle/pqPartition metrics history other tables ROW DISTRIBUTION
  - MOD: /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_oracle/pqPartition\_metrics\_history\_tables\_ROW\_DISTRIBUTION

- Updated KPImetrics Install scripts for migration automation and upgrade:
  - MOD: /shared/ASAssets/KPImetrics\_installation/0\_commonValues
  - NEW: /shared/ASAssets/KPImetrics\_installation/0\_mappingConstants
  - MOD: /shared/ASAssets/KPImetrics\_installation/2\_Post\_Installation
  - MOD: /shared/ASAssets/KPImetrics\_installation/3\_Post\_Upgrade rebuilt
  - MOD: /shared/ASAssets/KPImetrics\_installation/getKPIInstallationVersion
  - NEW: All scripts in /shared/ASAssets/KPImetrics installation/Helpers/Database
  - NEW: /shared/ASAssets/KPImetrics installation/Helpers/General/rebindInstallPackageProcedures
  - NEW: /shared/ASAssets/KPImetrics\_installation/Helpers/Upgrade/mapTables

  - NEW: /shared/ASAssets/KPImetrics\_installation/Helpers/Upgrade/migrateTableData NEW: /shared/ASAssets/KPImetrics\_installation/Helpers/Upgrade/migrateTableDataSqlStatement

  - MOD: /shared/ASAssets/KPImetrics\_installation/Helpers/Upgrade/modify\_pqInsert\_METADATA\_Constants
    NEW: /shared/ASAssets/KPImetrics\_installation/Helpers/Upgrade/modify\_pqInsert\_METADATA\_Constants\_prep\_sections
    NEW: /shared/ASAssets/KPImetrics\_installation/Helpers/Upgrade/modify\_pqInsert\_METADATA\_Constants\_process

  - NEW: All scripts in /shared/ASAssets/KPImetrics\_installation/Helpers/Upgrade/Custom
  - MOD: All scripts in /shared/ASAssets/KPImetrics\_installation/DDL/SqlServer
  - MOD: All scripts in /shared/ASAssets/KPImetrics\_installation/DDL/Oracle

#### Removed:

- /shared/ASAssets/KPImetrics/Physical/Physical/Abstraction/ExecuteTableStatistics 0
- /shared/ASAssets/KPImetrics/Physical/Physical/KPI oracle/00 fix
- /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_sqlserver/00\_fix
- /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_oracle/00\_ExecuteDMLVarcharResult
- /shared/ASAssets/KPImetrics/Physical/Physical/KPI sqlserver/00 ExecuteDMLVarcharResult
- /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_oracle/GetSequenceValue
- /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_sqlserver/GetSequenceValue
- /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_oracle/00\_ExecuteDMLIndex
- /shared/ASAssets/KPImetrics/Physical/Physical/KPI sqlserver/00 ExecuteDMLIndex
- /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_oracle/00\_ExecuteDMLRowDist
- /shared/ASAssets/KPImetrics/Physical/Physical/KPI oracle/00 ExecuteDMLRowDistMetrics
- /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_sqlserver/00\_ExecuteDMLRowDist

## Release 2021Q100 [Jan 25 2021]

- Updated for changes to /shared/ASAssets/Utilities/repository/reintrospectDataSource.
  - /shared/ASAssets/KPImetrics/Configuration/AutomatedTableMaintenance/04 pqCreateDrop KPI Ta bles oracle kpi2 tables
  - /shared/ASAssets/KPImetrics/Configuration/AutomatedTableMaintenance/04 pqCreateDrop KPI Ta bles\_sqlserver\_kpi2\_tables
  - /shared/ASAssets/KPImetrics installation/DDL/DataValidation/Fix METRICS SYS CACHES migrat e sqlserver
  - /shared/ASAssets/KPImetrics installation/2 Post Installation
  - /shared/ASAssets/KPImetrics installation/3 Post Upgrade
  - Almost all scripts in /shared/ASAssets/KPImetrics installation/DDL/Oracle/
  - Almost all scripts in /shared/ASAssets/KPImetrics installation/DDL/Oracle/Upgrade 0
  - Almost all scripts in /shared/ASAssets/KPImetrics installation/DDL/SqlServer
  - Almost all scripts in /shared/ASAssets/KPImetrics installation/DDL/SqlServer/Upgrade
- Updated to replace calls to BigintToTimestamp with FROM UNIXTIME(long/1000)
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/getDataSourceAttributesNormalize
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/getResourceAttributesNormalized
- /shared/ASAssets/KPImetrics/Customize/commonValues
  - ECLARE PUBLIC minVersion CONSTANT DOUBLE DEFAULT 2021.100;

## Release 2020Q401 [Dec 14 2020]

- Modification to how statistics are gathered. Collection table index changes.
- Manually drop these indexes for Oracle
  - DROP INDEX "schema"."metrics resources usage idx5"
  - DROP INDEX "schema"."metrics\_requests\_idx2"
- Metadata View modified to use left outer join instead of inner join to display all groups that have no users.
  - /shared/ASAssets/KPImetrics/Application/metadata/reportMetadataPrivilegeUsers
- Collection table index changes.
  - /shared/ASAssets/KPImetrics\_installation/DDL/Oracle/02\_pqCreateDrop\_KPI\_Tables\_oracle\_metrics\_collection\_tables\_700
  - /shared/ASAssets/KPImetrics\_installation/DDL/Oracle/02\_pqCreateDrop\_KPI\_Tables\_oracle\_metric s\_collection\_tables\_800
  - /shared/ASAssets/KPImetrics\_installation/DDL/SqlServer/02\_pqCreateDrop\_KPI\_Tables\_sqlserver\_metrics\_collection\_tables\_700
  - /shared/ASAssets/KPImetrics\_installation/DDL/SqlServer/02\_pqCreateDrop\_KPI\_Tables\_sqlserver\_metrics\_collection\_tables\_800
- Modification to how statistics are gathered.
  - /shared/ASAssets/KPImetrics\_installation/DDL/Oracle/06\_pqCreateDrop\_KPI\_Plsql\_oracle\_data\_xfe r\_script\_700
  - /shared/ASAssets/KPImetrics\_installation/DDL/Oracle/06\_pqCreateDrop\_KPI\_Plsql\_oracle\_data\_xfe
     r script 800
  - /shared/ASAssets/KPImetrics\_installation/DDL/SqlServer/06\_pqCreateDrop\_KPI\_Plsql\_sqlserver\_da ta\_xfer\_script\_700
  - /shared/ASAssets/KPImetrics\_installation/DDL/SqlServer/06\_pqCreateDrop\_KPI\_Plsql\_sqlserver\_da ta\_xfer\_script\_800
  - /System/ClusterSafeCache
    - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_ALL\_R ESOURCES
    - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_ALL\_U SERS
    - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_AllCust om\_AccessByUserOverTime
    - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_AllCust om\_ActiveResourcesOverPeriodOfTime
    - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_AllCust om\_ResourceCount\_Details
    - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_AllCust om ResourceCount Total

- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_CIS\_SY STEM RESOURCES
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_CPU\_M EMORY CHECKER
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_LDAP\_ PERSON
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_LOG\_D ISK
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_LOG\_I
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_LOG\_M EMORY
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METAD ATA TABLES
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METRI CS\_SQL\_REQUEST\_EXEC
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METRI CS\_SQL\_REQUEST\_EXEC\_ADHOC
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METRI CS SQL REQUEST EXEC REPROCESS
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METRI CS\_SQL\_RESOURCE\_LINEAGE
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_SYS\_C ACHES
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_SYS\_D ATASOURCES
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pCheckDBMSS chedulerError
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pMetricsDelete Check

#### o /System/Helpers

- NEW: /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/ExecuteTableStatistics
- NEW: /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/ExecuteTableStatisticsRul e
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/gateKeeper
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/gateKeeperCheck
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/gateKeeperCheckWait
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/pStartWorkflow

- /Customize/commonValues
  - /shared/ASAssets/KPImetrics/Customize/commonValues
  - Add the following to commonValues:
    - DECLARE PUBLIC executeStatisticsCollectionRule CONSTANT VARCHAR(255) DEFAULT 'OFF';
    - DECLARE PUBLIC executeStatisticsStageRule CONSTANT VARCHAR(255) DEFAULT 'ON';
    - DECLARE PUBLIC executeStatisticsHistoryRule CONSTANT VARCHAR(255) DEFAULT 'LAST';

## Release 2020Q400 [Nov 10 2020]

- Fixed for transaction code blocks.
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_ALL\_RESOURC ES
  - /shared/ASAssets/KPImetrics/Customize/pqInsert\_METRICS\_EVENT\_REGISTRATION
  - /shared/ASAssets/KPImetrics/Customize/pqInsert\_METRICS\_JOB\_tables
  - /shared/ASAssets/KPImetrics/Configuration/updateTriggers
- Fix for getting nodehost and nodeport in emails when database is not available.
  - o /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/pStartWorkflow
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/pEndWorkflow
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_ALL\_RESOURC
     ES
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache ALL USERS
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_AllCustom\_Acce ssByUserOverTime
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_AllCustom\_ActiveResourcesOverPeriodOfTime
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_AllCustom\_ResourceCount Details
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_AllCustom\_ResourceCount\_Total
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_CIS\_SYSTEM\_ RESOURCES
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_CPU\_MEMORY \_CHECKER
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_LDAP\_PERSON
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_LOG\_DISK
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache LOG IO

- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_LOG\_MEMORY
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METADATA\_TA BLES
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METRICS\_SQL \_REQUEST\_EXEC
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METRICS\_SQL \_REQUEST\_EXEC\_ADHOC
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METRICS\_SQL \_REQUEST\_EXEC\_REPROCESS
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METRICS\_SQL \_RESOURCE\_LINEAGE
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_SYS\_CACHES
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_SYS\_DATASOU RCES
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pCheckCISWorkflowStat usFail
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pCheckExceedMemoryPercentRequests
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pCheckLongRunningRe quests
- ${\color{blue} \circ} \hspace{0.3cm} / shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pCheckMetricsActivity$
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pMETRICS\_ALL\_TABL ES\_exec
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pMETRICS\_DELETE\_C OLLECTION exec
- ${\color{blue} \circ} \hspace{0.3cm} / shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pMetricsDeleteCheck}$
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pPurgeData
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pRebuildIndexes
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pValidateUpdateStatusT ables
- CommonValues Modified to create static variables for Windows and UNIX:
   CPUCheckerCommandPathWindows, memoryCheckerCommandPathWindows,
   CPUCheckerCommandPathUNIX, memoryCheckerCommandPathUNIX
  - o /shared/ASAssets/KPImetrics/Customize/commonValues
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/CPU MEMORY CHECKER
- Restructure code to be at the bottom and all modifications at the top to be easier to work with.
  - /shared/ASAssets/KPImetrics/Customize/pqInsert METRICS JOB tables
- Modified KPImetrics\_installation procedures

- o /shared/ASAssets/KPImetrics\_installation/3\_Post\_Upgrade
- /shared/ASAssets/KPImetrics\_installation/Helpers/Upgrade/modify\_pqInsert\_METRICS\_EVENT\_RE GISTRATION
- /shared/ASAssets/KPImetrics\_installation/Helpers/Upgrade/modify\_pqInsert\_METRICS\_JOB\_tables

## Release 2020Q300 [Aug 27 2020]

- Fixed issue with Cache\_SYS\_CACHES throwing an exception with VARIANT.
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_SYS\_CACHES add space to VARIANT if null
- Fixed Oracle install bug w.r.t. 32-character resource name limit PK names. Modified KPImetrics\_Installation to reduce size of PK to 32 or less including double quotes
  - /shared/ASAssets/KPImetrics\_installation/DDL/Oracle/03\_pqCreateDrop\_KPI\_Tables\_oracle\_metric s\_history\_tables\_700
  - /shared/ASAssets/KPImetrics\_installation/DDL/Oracle/03\_pqCreateDrop\_KPI\_Tables\_oracle\_metric s\_history\_tables\_800
  - /shared/ASAssets/KPImetrics\_installation/DDL/Oracle/04\_pqCreateDrop\_KPI\_Tables\_oracle\_kpi1\_t ables
- Enhanced pCheckLongRunningRequests to only send the initial email when a long running event occurs and not duplicate the message if other events happen while the first event is still going on.
- Added NOTIFCATION\_STATUS column
  - /shared/ASAssets/KPImetrics\_installation/DDL/Oracle/04\_pqCreateDrop\_KPI\_Tables\_oracle\_kpi1\_t ables
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/pUpdateEventRegLog
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pCheckCISWorkflowStat usFail
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pCheckDBMSScheduler Error
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pCheckExceedMemoryPercentRequests
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pCheckLongRunningRe quests
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pCheckMetricsActivity
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pMetricsSystemEvent
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/pUpdateEventRegLog

## Release 2020Q203 [June 25 2020]

- Implemented daily (interval) Table Partitioning scheme for all tables. Changed monthly to daily.
- Added automated table maintenance during updateTriggers to add tables if nodes are added to a cluster for METRICS\_ALL\_USERS and METRICS\_ALL\_RESOURCES.

- Added DataValidation and Fix\_1\_NullHostPort and Fix\_2\_NonUniqueRows for the following tables with
  potential null hostname and non-unquie rows.
- METRICS\_CIS\_SYSTEM\_RESOURCES, METRICS\_LOG\_DISK, METRICS\_LOG\_IO, METRICS LOG MEMORY
- Modified these views to produce a single unique row.
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/LOG DISK
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/LOG\_IO
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/LOG MEMORY
- Modified updgrade scripts to migrate data to interval paritioning.
- Added a new published resource: /services/databases/ASAssets/KPImetrics/metrics\_tables\_row\_distribution
- · Added partitioning to the following tables. Added either "partition" or "PARTITION" column.
  - Truncate partition is governed by commonValues.purgeHistory
    - metrics\_requests\_hist changed from monthly to interval/daily partitioning.
    - metrics\_resources\_usage\_hist changed from monthly to interval/daily partitioning.
    - metrics sessions hist changed from monthly to interval/daily partitioning.
  - o Truncate partition is governed by commonValues.purgeWorkflowData
    - METRICS CIS WORKFLOW
    - METRICS\_JOB\_DETAILS
    - METRICS EVENT REG LOG
    - METRICS EVENT REG LOG LINEAGE
    - METRICS\_JOB\_DELETE\_CHECK
    - METRICS\_SQL\_CONTROL\_LOG
  - o Truncate partition is governed by commonValues.purgeResourceUsage
    - METRICS CIS SYSTEM RESOURCES
    - METRICS\_CPU\_MEMORY\_CHECKER
    - METRICS LOG DISK
    - METRICS\_LOG\_IO
    - METRICS LOG MEMORY
    - METRICS\_SYS\_CACHES
    - METRICS SYS DATASOURCES
    - METRICS\_ACR\_ABUOT
    - METRICS ACR AROPOT
    - METRICS\_ACR\_RCD

- METRICS ACR RCT
- Truncate partition is governed by commonValues.purgeSQLRequests
  - METRICS\_SQL\_REQUEST
  - METRICS SQL RESOURCE
  - METRICS\_SQL\_COLUMNS
  - METRICS\_SQL\_RESOURCE\_LINEAGE
- Modified all procedures associated with the above views to accommodate partitioning.
- Modified all views associated with the above tables to add a "partition" column which also affects the published resources.
- Requires Utilities 2020Q202.

## Release 2020Q202 [May 26 2020]

- Removed all [Arch] tables as partitioning for each table has been added so that the current and historical data will reside in the same table in an interval of 366 days.
- Only supporing SQL Server 2016 or SQL Server Azure due to native SQL requirements "truncate table with(partitions(n)). The ony datasource that is used is KPI\_sqlserver\_2016. The other 2 datasources KPI\_sqlserver\_2012 and KPI\_sqlserver\_2014 have been dropped. This was necessary to simplify this offering.
- Revised strategy for pRebuildIndexes. Don't turn off indexes. Have other processes wait until it is finished
  using a gatekeeper methodology.
- Requires Utilities 2020Q201.

### Release 2020Q201 [Apr 6 2020]

- Release 2020Q201
  - o Patch includes all /System/ClusterSafeCache and /System/Helpers
  - Added check for a dedicated time keeper node so as to not execute procedures on it.
  - Fixed issue with recognizing a cluster when perform DELETE or TRUNCATE properly.
  - Fixed Cache\_METADATA\_TABLES insert into METADATA\_PRIVILEGES duplicate key.
  - Redo how the gateKeeper/gateKeeperCheck procedures detect cluster processing and wait for all nodes to complete.
    - Potential issue: If there is a cluster break and the nodes sub-partition and then there may be different number of nodes in each sub-partition which will surely throw off the computations in the gateKeeperCheck procedure.
  - Published new resources:
    - /services/databases/ASAssets/KPImetrics/metadata/reportMetadataAllCount
    - /services/databases/ASAssets/KPImetrics/metadata/reportMetadataAllCountArch
    - /services/databases/ASAssets/KPImetrics/metrics/metrics\_requests\_groupby\_date

- /services/databases/ASAssets/KPImetrics/metrics/metrics\_requests\_groupby\_nodehost\_no deport
- /services/databases/ASAssets/KPImetrics/metrics/metrics resources usage groupby date
- /services/databases/ASAssets/KPImetrics/metrics/metrics\_resources\_usage\_groupby\_node host nodeport
- /services/databases/ASAssets/KPImetrics/metrics sessions groupby date
- /services/databases/ASAssets/KPImetrics/metrics/metrics\_sessions\_groupby\_nodehost\_no deport
- o Upgrade Changes:
  - modify\_LDAP\_PERSON Added a list of columns to be removed from LDAP\_PERSON in order to simplify and reduce overhead. See removeColumnList.
  - 04\_pqCreateDrop\_KPI\_Tables\_sqlserver\_kpi2\_tables Create multiple tables for METRICS\_ALL\_RESOURCES, METRICS\_ALL\_USERS and LDAP\_PERSON that will be used for loading and access. 1) Keep tables accessible all the time while loading new data.
     2) Increase parallel NODE load and efficiency by removing the gatekeeper.

## Release 2020Q200 [Mar 12 2020]

- Release 2020Q200
  - Includes 2020.102 + Requires Utilities 2020Q200 to synchronize with migrated utilities required by KPImetrics.
  - o Installation MOVE OR UPDATED THE FOLLOWING TO Utilities 2020Q200
    - /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/freeUnusedMemory
    - /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/getBasicResourceCursor\_ PROCEDURE CURSOR
    - /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/getBasicResourceCursor\_ SQL\_TABLE
    - /shared/ASAssets/KPImetrics installation/Helpers/Utilities/copyResource
    - /shared/ASAssets/KPImetrics\_installation/Helpers/Utilities/getConstantV2
    - /shared/ASAssets/KPImetrics\_installation/Helpers/Utilities/getTrigger
    - /shared/ASAssets/KPImetrics\_installation/Helpers/Utilities/updateResourceEnabled
    - /shared/ASAssets/KPImetrics installation/Helpers/Utilities/updateUser
  - Cache\_METADATA\_TABLES Updated to use Utilities 2020Q200 instead of KPImetrics local version of Utilities mentioned below.
    - /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/freeUnusedMemory
    - /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/getBasicResourceCursor\_ PROCEDURE\_CURSOR
    - /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/getBasicResourceCursor\_ SQL\_TABLE
- Includes patch 2020Q102 Modified to alleviate SQL Server blocking

- /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_oracle/00\_ExecuteDMLSelect generic select and response
- /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_sqlserver/00\_ExecuteDMLSelect generic select and response
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/pStartWorkflow use getTableCount()
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/gateKeeperCheck use getTableCount()
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/getBasicResourceCursor\_PROCE DURE\_CURSOR
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/getBasicResourceCursor\_SQL\_TABLE
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/getResourceAttributesNormalized
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/executeMetricsSqlControl
- o /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/pUpdateEventRegLog
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/verifyProcessRunningMetricsJobD etails
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METADATA\_TA BLES
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pMETRICS\_ALL\_TABL ES exec
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pMETRICS\_DELETE\_C OLLECTION exec
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pValidateUpdateStatusTables
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pCheckDBMSScheduler Error
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pRebuildIndexes
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pValidateUpdateStatusT ables
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pCheckCISWorkflowStat usFail
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pCheckMetricsActivity
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pPurgeData
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_ALL\_RESOURC ES
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache ALL USERS
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_AllCustom\_AccessByUserOverTime

- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_AllCustom\_ActiveResourcesOverPeriodOfTime
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_CIS\_SYSTEM\_R ESOURCES
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache LOG DISK
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache LOG IO
- o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache LOG MEMORY
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_SYS\_DATASOU RCES
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METRICS\_SQL\_ REQUEST\_EXEC
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METRICS\_SQL\_ REQUEST\_EXEC\_ADHOC
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METRICS\_SQL\_ REQUEST\_EXEC\_REPROCESS
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METRICS\_SQL\_ RESOURCE\_LINEAGE
- o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ALL RESOURCES
  - fixed bug for RESOURCE\_NAME, PARENT\_PATH, RESOURCE\_PATH where name contains a / and requires double quotes around name.
- /shared/ASAssets/KPImetrics/Business/Business/requests/pExceededMemoryPercentRequests
- o /shared/ASAssets/KPImetrics/Business/Business/requests/pLongRunningRequests

## Release 2020Q101 [Feb 25 2020]

- General release goals
  - KPI Metadata improvements. Purge concurrency improvements.
  - Redefine Strategy simplify processing
    - Dropped table METRICS\_ALL\_RESOURCES\_STG no longer needed for staging ALL RESOURCES data.
    - METRICS\_ALL\_RESOURCES will no longer maintaining a resource history. Only 1 copy of the current ALL RESOURCES will be cached at any one time.
    - METRICS\_ALL\_USERS will no longer maintain user history. Only 1 copy of the current ALL\_USERS will be cached at any one time.
    - METRICS\_LDAP\_PERSON will no longer maintain Idap history. Only 1 copy of the current Idap users will be cached at any one time.
    - Alternative strategy Cache\_METADATA\_TABLES will allow the configuration and archival of ALL\_RESOURCES and ALL\_USERS over time.
    - Published resource changes:
      - KPImetrics.resource.vAllResourcesMax dropped

- KPImetrics.resource.vAllResourcesHist renamed to vAllResources retrieve current ALL\_RESOURCES
- KPImetrics.resource.METRICS\_ALL\_RESOURCES\_groupby\_nodehost\_nodeport
   renamed to vAllResources GroupBy NodehostNodeport
- KPImetrics.users.vAllUsersMax dropped
- KPImetrics.users.vAllUsersHist renamed to vAllUsers retrieve current ALL USERS

## KPI Metrics:

- Added a new table METRICS\_JOB\_DELETE\_CHECK status check for the TDV metrics delete.
- Added new procedure -/shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pMetricsDeleteCheck
- Added new trigger -/shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_35\_DBMS DeleteCheck
- ALTER TABLE "{0}"."METRICS\_ACR\_RCD" RENAME COLUMN "loadtime" TO "loaddate"
- ALTER TABLE "{0}"."METRICS\_ACR\_RCT" RENAME COLUMN "loadtime" TO "loaddate"
- ALTER TABLE "{0}"."METRICS\_LDAP\_PERSON" RENAME COLUMN "loadtime" TO "loaddate"
- ALTER TABLE "{0}"."METRICS\_ALL\_USERS" RENAME COLUMN "LOAD\_TIME" TO "LOAD\_DATE"
- ALTER TABLE "{0}"."METRICS\_ALL\_RESOURCES" RENAME COLUMN "LOAD\_TIME" TO "LOAD\_DATE"
- ALTER TABLE "{0}"."METRICS\_ALL\_RESOURCES" RENAME COLUMN "RESOURCEPATH" TO "RESOURCE PATH"
- ALTER TABLE "{0}"."METRICS\_ALL\_RESOURCES" RENAME COLUMN "OWNER" TO "OWNER NAME"
- ALTER TABLE "{0}"."METRICS\_ALL\_RESOURCES" ADD "RESOURCE\_LINK\_TYPE" VARCHAR2(40)
- ALTER TABLE "{0}"."METRICS ALL RESOURCES" ADD "OWNER DOMAIN" VARCHAR2(255)
- ALTER TABLE "{0}"."METRICS\_ALL\_RESOURCES" ADD "ANNOTATION" CLOB
- ALTER TABLE "{0}"."METRICS\_ALL\_RESOURCES" MODIFY "RESOURCE\_TYPE" VARCHAR2(40)
- ALTER TABLE "{0}"."METRICS\_ALL\_RESOURCES" MODIFY "RESOURCE\_SUBTYPE" VARCHAR2(40)
- ALTER TABLE "{0}"."METRICS ALL RESOURCES" MODIFY "GUID" VARCHAR2(255)

# o KPI Metadata:

- Added a new table METADATA\_ALL\_RESOURCES improve processing performance.
   cache from existing METRICS\_ALL\_RESOURCES.
- Added a new table METADATA ALL PRIVILEGES improve processing performance.
- Added a new table METADATA\_ALL\_USERS\_GROUPS[\_ARCH] improve processing performance.
- Added a new table METADATA\_PRIVILEGE\_USER[\_ARCH] provides a many-to-many between METADATA\_PRIVILEGE and METADATA\_ALL\_USER\_GROUPS.

- Added column ANNOTATION to METADATA\_RESOURCE[\_ARCH]
- Added column ANNOTATION to METADATA\_RESOURCE\_COLUMN[\_ARCH]
- Added column ANNOTATION to METADATA\_DATASOURCE[\_ARCH]
- Added column PRIVILEGE\_ID, LAYER\_TYPE, NAME\_ID to METADATA\_PRIVILEGE[\_ARCH]
- Added column MESSAGE to METADATA\_POLICY\_ASSIGNMENT when a policy assignment points to a resource path that no longer exists, the log the message.
- Added column ASSIGN\_PRIVILEGES to METADATA\_CONST\_LAYERS[\_ARCH]
- Dropped column USER\_NAME in METADATA\_PRIVILEGE[\_ARCH] in favor of the join table METADATA\_PRIVILEGE\_USER
- Cache\_METADATA\_TABLES modified to use more efficient processing of ALL RESOURCES and ALL PRIVILEGES. Modified for column changes.

#### Default Triggers

- Defaulted kpimetricsTrig\_10\_Cache\_METRICS\_SQL\_REQUEST to OFF due to intensive processing. Customer may turn on if required.
- Defaulted kpimetricsTrig\_23\_Cache\_METRICS\_SQL\_RESOURCE\_LINEAGE to OFF due to intensive processing. Customer may turn on if required.
- Defaulted kpimetricsTrig\_33\_DeleteCollection to OFF due to blocking issues with SQL Server. Customer should not turn this on.

## Override Triggers

- kpimetricsTrig 16 PurgeHistoryData override schedule to once a week SAT at 2:30 AM
- kpimetricsTrig\_34\_DBMSRebuildIndexes override schedule to once a week SUN at 3:00 AM
- kpimetricsTrig\_01\_Cache\_ALL\_RESOURCES override schedule to every 2 hours at 1:00
   AM
- kpimetricsTrig 02 Cache ALL USERS override schedule to every 2 hours at 1:00 AM
- kpimetricsTrig\_30\_DBMSScheduler override schedule to every 2 hours at 1:30 AM (coincide with 30 min later than kpimetricsTrig\_01 and kpimetricsTrig\_02)
- kpimetricsTrig\_31\_DBMSSchedulerError override schedule to every 2 hours at 2:00 AM (coincide with 30 min later than kpimetricsTrig\_30)
- kpimetricsTrig\_40\_Cache\_METADATA\_TABLES override schedule to every 1 day at 11:30 PM (coincide to run 30 min later than kpimetricsTrig\_01\_Cache\_ALL\_RESOURCES because it uses its cached data)

### New Triggers / Procedure

- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig
   MetricsPersistenceFailure
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig
   51 MetricsTruncateFailure

- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig
   MetricsBackupFailure
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig
   53 MetricsRestoreFailure
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pMetricsSystemEvent
- Updated commonValues.eventRegistrationTypeList with new event 'METRICS\_FAILURE'
- Updated /shared/ASAssets/KPImetrics/Customize/pqInsert\_METRICS\_EVENT\_REGISTRATION with documentation on new event 'METRICS FAILURE'
- Updated /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/pGetEmailSubscriptions
- Updated /shared/ASAssets/KPImetrics/Configuration/pMetricsEventRegistrationList
- Updated /shared/ASAssets/KPImetrics/Configuration/pMetricsEventRegistrationSubscribe
- Updated /shared/ASAssets/KPImetrics/Configuration/pMetricsEventRegistrationUnsubscribe
- Updated /shared/ASAssets/KPImetrics/Customize/defaultTriggersToEnable
- Modified pCheckDBMSSchedulerError to put a tracking row in METRICS\_JOB\_DETAILS instead of using pStartWorkflow/pEndWorkflow.
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pCheckDBMSS chedulerError
- Purge Data (other than the 3 core metrics tables and METADATA tables)
  - commonValues.EX\_SUSPENDED added a public exception that gets used by the following:
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/pStartWorkflow
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache ALL RESOURCES
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_ALL\_USERS
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_AllCustom\_AccessByUser OverTime
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_AllCustom\_ActiveResourc esOverPeriodOfTime
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_AllCustom\_ResourceCount Details
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_AllCustom\_ResourceCount\_Total
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_CIS\_SYSTEM\_RESOUR CES
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_CPU\_MEMORY\_CHECK\_FR
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_LDAP\_PERSON
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_LOG\_DISK

- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_LOG\_IO
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_LOG\_MEMORY
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METRICS\_SQL\_REQUES T\_EXEC
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METRICS\_SQL\_REQUES
   T\_EXEC\_ADHOC
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METRICS\_SQL\_REQUES
   T\_EXEC\_REPROCESS
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METRICS\_SQL\_RESOU RCE\_LINEAGE
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache SYS\_CACHES
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache SYS DATASOURCES
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pCheckCISWorkflowStatusFail
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pCheckExceedMemoryPercentRe quests
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pCheckLongRunningRequests
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pCheckMetricsActivity

## Release 2020Q100 [Jan 23 2020]

- General release goals
  - o Created a data dictionary document KPImetrics Data Dictionary v1.1.pdf
  - o Changed delete strategy for P\_METRICS\_ALL\_TABLES
    - For both Oracle and SQL Server do not delete collection tables from KPImetrics. Only DV metrics will control this.
    - Allow DV metrics to delete only to eliminate SQL Server concurrency issue with simultaneous INSERTS and DELETES.
    - Note: Oracle does not have this issue but modified with same behavior for consistency in strategies.
    - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pMETRICS\_AL L\_TABLES\_exec
    - /shared/ASAssets/KPImetrics/Physical/Physical/Abstraction/P\_METRICS\_ALL\_TABLES
    - /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_oracle/P\_METRICS\_ALL\_TABLES
    - /shared/ASAssets/KPImetrics/Physical/Physical/KPI sqlserver/P METRICS ALL TABLES
    - /shared/ASAssets/KPImetrics\_installation/DDL/SqlServer/06\_pqCreateDrop\_KPI\_Plsql\_sqls erver\_data\_xfer\_script\_700
    - /shared/ASAssets/KPImetrics\_installation/DDL/SqlServer/06\_pqCreateDrop\_KPI\_Plsql\_sqls erver\_data\_xfer\_script\_800
    - /shared/ASAssets/KPImetrics/Configuration/updateTriggers Modified to force kpimetricsTrig 33 DeleteCollection to be OFF.
  - o Added transaction blocks around database SQL statements

- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pPARTITION\_ MANAGER\_exec
- /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_oracle/pqPartition\_metrics\_history\_tables
   ADD
- /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_oracle/pqPartition\_metrics\_history\_tables\_DROP
- /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_sqlserver/pqPartition\_metrics\_history\_t ables ADD
- /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_sqlserver/pqPartition\_metrics\_history\_t ables\_DROP
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/pUpdateEventRegLog
- Added transaction blocks around database SQL statements
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pPARTITION\_MANAGER\_exec
  - /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_oracle/pqPartition\_metrics\_history\_tables\_ADD
  - /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_oracle/pqPartition\_metrics\_history\_tables\_DROP
  - /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_sqlserver/pqPartition\_metrics\_history\_tables\_ADD
  - /shared/ASAssets/KPImetrics/Physical/Physical/KPI sqlserver/pqPartition metrics history tables DROP
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/pUpdateEventRegLog

#### Documentation

/shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache SYS DATASOURCES

#### Installation scripts

- /shared/ASAssets/KPImetrics installation/3 Post Upgrade
- /shared/ASAssets/KPImetrics\_installation/backupCustomResources Save trigger metdata
- /shared/ASAssets/KPImetrics installation/Helpers/General/getTrigger
- /shared/ASAssets/KPImetrics\_installation/Helpers/General/getTriggerMetadata
- /shared/ASAssets/KPImetrics installation/Helpers/General/turnOffAllTriggers

#### o Missing Column

- ../Physical/Formatting/METRICS\_EVENT\_REGISTRATION added EXCLUDE\_TEXT
- ../Business/Business/requests/vMetricsSqlRequestUniqueSqlTemplatesByUser added "domain"
- ./Business/Business/requests/vMetricsSqlRequestUniqueSqlTemplatesByUserByDate added "domain"
- ../Business/Business/requests/vMetricsSqlRequestUniqueSqlTemplatesClobByUser added "domain"
- ./Business/Business/requests/vMetricsSqlRequestUniqueSqlTemplatesClobByUserByDate added "domain"
- Modified column names to lower case style
  - /shared/ASAssets/KPImetrics/Application/workflow/vJobDetailsStatusSummary
- Moved to KPImetricsAdmin catalog
  - /services/databases/ASAssets/KPImetrics/configuration/updateTriggers

## Release 2019Q402 [Dec 23 2019]

- · General release goals
  - Improved SQL Server database stability
  - o Improved script execution for a cluster to reduce deadlocks
  - Metrics data transfer procedure batching changes SQL Server
  - Better debug and error handling
  - Moved all /DDL procedures to KPImetrics\_installation and out of KPImetrics
  - o Revamped the upgrade scripts to be easier to execute
  - Refactored customized resources to a single folder /KPImetrics/Customize

#### Refactored Code

- Moved /KPImetrics/Configuration/commonValues to /KPImetrics/Customize/commonValues
  - added dataTransferBatchDeleteMax
  - allowed SQL Server to use dataTransferBatchInsertMax and dataTransferBatchUpdateMax are used by SQL Server.
- o Moved /KPImetrics/Configuration/defaultTriggersToEnable to /KPImetrics/Customize/defaultTriggersToEnable
  - Added trigger kpimetricsTrig 25 ExecuteMetricsSqlControl
- Moved /KPImetrics/Physical/Metadata/System/LDAP\_PERSON to /KPImetrics/Customize/LDAP\_PERSON
- Moved all DDL scripts to /shared/ASAssets/KPImetrics\_installation folder except the following:
- Moved /DDL/Common/07\_pqInsert\_KPI\_Tables\_METRICS\_JOB\_tables to /Customize/pqInsert\_METRICS\_JOB\_tables and modified the structure.
- Moved /DDL/Common/08\_pqInsert\_KPI\_Tables\_METRICS\_EVENT\_REGISTRATION to /Customize/pqInsert\_METRICS\_EVENT\_REGISTRATION
- Moved /DDL/Common/10\_pqInsert\_Metadata\_Tables\_METADATA\_Constants to /Customize/pqInsert\_METADATA\_Constants
- Moved /DDL/Oracle/03\_pqCreateDrop\_KPI\_Tables\_oracle\_metrics\_history\_tables\_DROP to /KPI\_oracle/pqPartition\_metrics\_history\_tables\_DROP
- Moved /DDL/Oracle/03\_pqCreateDrop\_KPI\_Tables\_oracle\_metrics\_history\_tables\_ADD to /KPI\_oracle/pqPartition\_metrics\_history\_tables\_ADD
- Moved /DDL/Oracle/03\_pqCreateDrop\_KPI\_Tables\_oracle\_metrics\_history\_tables\_ROW\_DISTRIBUTION to /KPI\_oracle/pqPartition\_metrics\_history\_tables\_ROW\_DISTRIBUTION
- Moved /DDL/SqlServer/03\_pqCreateDrop\_KPI\_Tables\_sqlserver\_metrics\_history\_tables\_DROP to /KPI\_sqlserver/pqPartition\_metrics\_history\_tables\_DROP
- Moved /DDL/SqlServer/03\_pqCreateDrop\_KPI\_Tables\_sqlserver\_metrics\_history\_tables\_ADD to /KPI\_sqlserver/pqPartition\_metrics\_history\_tables\_ADD
- Moved /DDL/SqlServer/03\_pqCreateDrop\_KPI\_Tables\_sqlserver\_metrics\_history\_tables\_ROW\_DISTRIBUTION to /KPI\_sqlserver/pqPartition\_metrics\_history\_tables\_ROW\_DISTRIBUTION
- Modified Metadata DDL scripts
  - /shared/ASAssets/KPImetrics\_installation/DDL/Oracle/04\_pqCreateDrop\_KPI\_Tables\_oracle\_kpi\_tables
  - o /shared/ASAssets/KPImetrics\_installation/DDL/SqlServer/04\_pqCreateDrop\_KPI\_Tables\_sqlserver\_kpi\_tables

- o /shared/ASAssets/KPImetrics\_installation/DDL/SqlServer/06\_pqCreateDrop\_KPI\_Plsql\_sqlserver\_data\_xfer\_script\_700
- $\circ \hspace{0.2in} / shared/ASAssets/KPImetrics\_installation/DDL/SqlServer/06\_pqCreateDrop\_KPl\_Plsql\_sqlserver\_data\_xfer\_script\_800$

#### Added DDL Upgrade scripts

- o /shared/ASAssets/KPImetrics\_installation/DDL/Oracle/Upgrade/upgrade\_2019Q401\_to\_2019Q402\_pqCreateDrop\_Tables\_oracle
- o /shared/ASAssets/KPImetrics\_installation/DDL/SqlServer/Upgrade/upgrade\_2019Q401\_to\_2019Q402\_pqCreateDrop\_Tables\_sqlserver
- /shared/ASAssets/KPImetrics\_installation/DDL/UpgradeResources/upgrade\_2019Q401\_to\_2019Q402\_07InsertJobTables
- /shared/ASAssets/KPImetrics\_installation/DDL/UpgradeResources/upgrade\_2019Q401\_to\_2019Q402\_commonValues
- /shared/ASAssets/KPImetrics\_installationDDL/UpgradeResources/upgrade\_2019Q401\_to\_2019Q402\_defaultTriggersToEnable

#### Error Handling output to log

- /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/pStartWorkflow
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/pEndWorkflow
- All procedures in /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache

#### · Added new resources

- o /services/databases/ASAssets/KPImetrics/systemUsage/vDatasourceCurrentStatusChanges
- o /shared/ASAssets/KPImetrics/Application/systemUsage/vDatasourceCurrentStatusChanges
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_25\_ExecuteMetricsSqlControl
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pExecuteMetricsSqlControl
- o /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/executeMetricsSqlControl
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/getServerNamesXSLT
- $\circ \qquad \text{/shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/verifyProcessRunningMetricsJobDetails}$
- o /shared/ASAssets/KPImetrics/Physical/Physical/Abstraction/METRICS\_HISTORY\_TABLES\_ROW\_DISTRIBUTION
- /shared/ASAssets/KPImetrics/Physical/Formatting/METRICS\_HISTORY\_TABLES\_ROW\_DISTRIBUTION
- ${\color{gray} \circ} \hspace{0.5cm} / shared/ASAssets/KPImetrics/Business/Logical/metrics/metrics_history\_tables\_row\_distribution$
- o /shared/ASAssets/KPImetrics/Application/metrics/metrics\_history\_tables\_row\_distribution
- o /services/databases/ASAssets/KPImetrics/metrics/metrics\_history\_tables\_row\_distribution

#### Added new database columns and modified Formatting layer views to bring in new column

- METRICS\_CIS\_WORKFLOW: ERROR\_MESSASGE, WORKFLOW\_START\_TIME\_STR
  - Support better error handling and updating. Allows the entire error trace to be saved into ERROR\_MESSAGE.
- $\circ \qquad \mathsf{METRICS\_JOB\_FILTERS:} \ \mathsf{RESOURCE\_PATH}, \ \mathsf{RESOURCE\_TYPE}, \ \mathsf{PATH\_TYPE}$ 
  - Support filtering based on the resource path and type
- METRICS\_JOB\_DETAILS: REQ\_END\_DATE, CORRELATION\_ID, PROCESSED\_NODE\_HOST, PROCESSED\_NODE\_PORT, PROCESSED\_START\_DATE, ERROR\_MESSAGE

#### Modified

- o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pRebuildIndexes
  - Synchronized execution with pMETRICS\_ALL\_TABLES\_exec and pMETRICS\_DELETE\_COLLECTION\_exec
  - For Oracle, dynamic rebuild based on what is in Oracle catalogs
- shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pMETRICS\_ALL\_TABLES\_exec
  - Synchronized execution with pRebuildIndexes and pMETRICS\_DELETE\_COLLECTION\_exec

- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pMETRICS\_DELETE\_COLLECTION\_exec
  - Synchronized execution with pMETRICS\_ALL\_TABLES\_exec and pRebuildIndexes
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_SYS\_DATASOURCES
  - Removed dataSourceType and dataSourceSubtype as it is not used.
  - Fixed the logic to only test a datasource once.
  - Added logic to insert a record for a deleted datasource instead of updating the most recent one.
- /shared/ASAssets/KPImetrics/Configuration/pMaintenanceUpdateHostnamePort

### Modified Input Parameters

- /shared/ASAssets/KPImetrics/Physical/Physical/Abstraction/P\_METRICS\_ALL\_TABLES
- /shared/ASAssets/KPImetrics/Physical/Physical/Abstraction/P\_METRICS\_DELETE\_COLLECTION
- /shared/ASAssets/KPImetrics/Physical/Physical/KPI oracle/P METRICS ALL TABLES
- $\ \ \, o \quad \ \ \, \textit{/shared/ASAssets/KPImetrics/Physical/Physical/KPI\_oracle/P\_METRICS\_DELETE\_COLLECTION} \\$
- o /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_sqlserver/P\_METRICS\_ALL\_TABLES
- o /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_sqlserver/P\_METRICS\_DELETE\_COLLECTION

## Modified to remove the projection and put in a "SELECT \*"

- o /shared/ASAssets/KPImetrics/Business/Logical/metrics/metrics\_requests
- o /shared/ASAssets/KPImetrics/Business/Logical/metrics/metrics resources usage
- /shared/ASAssets/KPImetrics/Business/Logical/metrics/metrics sessions

#### Removed dataSourceType and dataSourceSubtype as it is not used:

- o /shared/ASAssets/KPImetrics\_installation/2\_Post\_Installation
- o /shared/ASAssets/KPImetrics/Business/Logical/metrics/metrics\_all\_kpimetrics\_table\_counts
- o /shared/ASAssets/KPImetrics/Configuration/rebindPhysicalAbstraction
- o /shared/ASAssets/KPImetrics/Configuration/rebindPhysicalDatabaseType
- o /shared/ASAssets/KPImetrics/Configuration/updateTriggers
- o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_ALL\_RESOURCES
- o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_ALL\_USERS
- $\circ \hspace{20mm} / shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_AllCustom\_AccessByUserOverTime$
- o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_AllCustom\_ActiveResourcesOverPeriodOfTime
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_AllCustom\_ResourceCount\_Details
- o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_AllCustom\_ResourceCount\_Total
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_CIS\_SYSTEM\_RESOURCES
- o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_CPU\_MEMORY\_CHECKER
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_LDAP\_PERSON
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_LOG\_DISK
- ${\scriptsize o\hspace*{0.5cm} / shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_LOG\_IO} \\$
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_LOG\_MEMORY
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METADATA\_TABLES
- o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METRICS\_SQL\_REQUEST\_EXEC
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METRICS\_SQL\_REQUEST\_EXEC\_ADHOC

- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METRICS\_SQL\_REQUEST\_EXEC\_REPROCESS
- o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METRICS\_SQL\_RESOURCE\_LINEAGE
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_SYS\_CACHES
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache SYS DATASOURCES
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pPARTITION MANAGER execution
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pRebuildIndexes
- All resources in /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/Oracle
- All resource in /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/SqlServer

## · Debug param added to procedure input

- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig 00 CheckMetricsActivityDebug
- $\circ \hspace{20mm} / shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_01\_Cache\_ALL\_RESOURCES$
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_02\_Cache\_ALL\_USERS
- o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_03\_Cache\_LDAP\_PERSON
- $\circ \hspace{0.2in} / shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_04\_Cache\_CIS\_SYSTEM\_RESOURCES$
- $\circ \hspace{0.2in} / shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_05\_Cache\_CPU\_MEMORY\_CHECKER$
- o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_06\_Cache\_LOG\_DISK
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_07\_Cache\_LOG\_IO
- o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_08\_Cache\_LOG\_MEMORY
- o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_10\_Cache\_METRICS\_SQL\_REQUEST
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_11\_Cache\_METRICS\_SQL\_REQUEST\_REP ROCESS
- o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_12\_Cache\_SYS\_CACHES
- $\circ \qquad \text{/shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_13\_Cache\_SYS\_DATASOURCES}$
- $\circ \hspace{0.2in} / shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_14\_CheckCISWorkflowStatusFailungs/shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_14\_CheckCISWorkflowStatusFailungs/shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_14\_CheckCISWorkflowStatusFailungs/shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_14\_CheckCISWorkflowStatusFailungs/shared/ASAssets/KPImetricsTrig\_14\_CheckCISWorkflowStatusFailungs/shared/ASAssets/KPImetricsTrig\_14\_CheckCISWorkflowStatusFailungs/shared/ASAssets/KPImetricsTrig\_14\_CheckCISWorkflowStatusFailungs/shared/ASAssets/shared/A$
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_15\_CheckMetricsActivity
- o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_16\_PurgeHistoryData
- $\circ \hspace{0.2in} / shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_17\_CheckExceedMemoryPercentRequests$
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_18\_CheckLongRunningRequests
- o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_19\_AllCustom\_AccessByUserOverTime
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_20\_AllCustom\_ActiveResourcesOverPeriodOf Time
- o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_21\_AllCustom\_ResourceCount\_Details
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_22\_AllCustom\_ResourceCount\_Total
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_23\_Cache\_METRICS\_SQL\_RESOURCE\_LIN EAGE
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig 30 DBMSScheduler
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig 31 DBMSSchedulerError
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_33\_DeleteCollection

### Release 2019Q401 [Nov 6 2019]

Modified Metadata DDL scripts

- Added LINEAGE\_ORDER to METADATA\_NON\_COMPLIANT
- Modified column METADATA\_PRIVILEGE.USER\_NAME VARCHAR(255)
- /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/Oracle/10\_pqCreateDrop\_Metadata\_Tables\_o
   racle metadata tables
- /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/SqlServer/10\_pqCreateDrop\_Metadata\_Table
   s sqlserver metadata tables
- /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/Common/10\_pqInsert\_Metadata\_Tables\_MET ADATA\_Constants - Documentation/formatting changes
- /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/Oracle/Upgrade/upgrade\_2019Q400\_to\_2019
   Q401 pqCreateDrop Tables oracle
- /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/SqlServer/Upgrade/upgrade\_2019Q400\_to\_20
   19Q401 pqCreateDrop Tables sqlserver
- Consolidated upgrade scripts to simplify upgrade process
  - Consolidated upgrade\_8000Q000\_pqCreateDrop\_Final\_[oracle|sqlserver] into upgrade\_2019Q101\_to\_2019Q102\_pqCreateDrop\_Tables\_[oracle|sqlserver]
  - Consolidated upgrade\_9000Q000\_pqUpdate\_METRICS\_ALL\_RESOURCES into upgrade 2018Q103 to 2018Q300 pqCreateDrop Tables [oracle|sqlserver]
  - Consolidated upgrade\_9001Q000\_pqUpdate\_metrics\_hist\_tables into upgrade\_2018Q401\_to\_2019Q100\_pqCreateDrop\_Tables\_[oracle|sqlserver]
- Fixed Datasource Lineage
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METADATA\_TA BLES
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/getDatasourceDependencyMetadat a - new
- · Created a new Resource/Datasource Lineage report
  - /shared/ASAssets/KPImetrics/Application/metadata/reportResourceDatasourceLineage new report
  - o /services/databases/ASAssets/KPImetrics/metadata/reportResourceDatasourceLineage
- Modified Non-Compliant report
  - /shared/ASAssets/KPImetrics/Application/metadata/reportMetadataNonCompliantLayers
- New column LINEAGE\_ORDER
  - /shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_oracle\_[11g|12c]/CIS\_KPI/METADATA\_NON\_ COMPLIANT
  - /shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_sqlserver\_[2012|2014]/CIS\_KPI/dbo/METADA TA\_NON\_COMPLIANT\_ARCH
  - /shared/ASAssets/KPImetrics/Physical/Formatting/METADATA\_NON\_COMPLIANT
  - /shared/ASAssets/KPImetrics/Business/Logical/metadata/vMetadataNonCompliant
  - /shared/ASAssets/KPImetrics/Business/Business/metadata/vMetadataNonCompliant

- o /shared/ASAssets/KPImetrics/Application/metadata/vMetadataNonCompliant
- o /services/databases/ASAssets/KPImetrics/metadata/vMetadataNonCompliant
- /shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_oracle\_[11g|12c]/CIS\_KPI/METADATA\_NON\_ COMPLIANT
- /shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_sqlserver\_[2012|2014]/CIS\_KPI/dbo/METADA TA NON COMPLIANT ARCH
- /shared/ASAssets/KPImetrics/Physical/Formatting/METADATA\_NON\_COMPLIANT\_ARCH
- /shared/ASAssets/KPImetrics/Business/Logical/metadata/vMetadataNonCompliantArch
- /shared/ASAssets/KPImetrics/Application/metadata/vMetadataNonCompliantArch
- /shared/ASAssets/KPImetrics/Business/Business/metadata/vMetadataNonCompliantArch
- /services/databases/ASAssets/KPImetrics/metadata/vMetadataNonCompliantArch
- Fixed missing columns LINEAGE ORDER and MESSAGE
  - /shared/ASAssets/KPImetrics/Physical/Formatting/METADATA\_RESOURCE\_LINEAGE missing columns
  - /shared/ASAssets/KPImetrics/Business/Logical/metadata/vMetadataResourceLineage
  - /shared/ASAssets/KPImetrics/Business/Business/metadata/vMetadataResourceLineage
  - /shared/ASAssets/KPImetrics/Application/metadata/vMetadataResourceLineage
  - /services/databases/ASAssets/KPImetrics/metadata/vMetadataResourceLineage
  - /shared/ASAssets/KPImetrics/Physical/Formatting/METADATA\_RESOURCE\_LINEAGE\_ARCH missing columns
  - o /shared/ASAssets/KPImetrics/Business/Logical/metadata/vMetadataResourceLineageArch
  - o /shared/ASAssets/KPImetrics/Business/Business/metadata/vMetadataResourceLineageArch
  - /shared/ASAssets/KPImetrics/Application/metadata/vMetadataResourceLineageArch
  - o /services/databases/ASAssets/KPImetrics/metadata/vMetadataResourceLineageArch
- Modified column METADATA PRIVILEGE.USER NAME VARCHAR(255)
  - /shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_oracle\_[11g|12c]/CIS\_KPI/METADATA\_PRIVIL
     EGE
  - /shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_sqlserver\_[2012|2014]/CIS\_KPI/dbo/METADA TA\_PRIVILEGE\_ARCH
  - /shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_oracle\_[11g|12c]/CIS\_KPI/METADATA\_PRIVIL
     EGE
  - /shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_sqlserver\_[2012|2014]/CIS\_KPI/dbo/METADA TA\_PRIVILEGE\_ARCH

# Release 2019Q400 [Oct 24 2019]

- SQL Server Schema qualifer in DDL scripts. Oracle DDL modifications.
- Fixed bugs
  - o /shared/ASAssets/KPImetrics installation/Helpers/createTables
- Modified documentation header
  - o /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/Oracle/03\_pqCreateDrop\_KPI\_Tables\_oracle\_metrics\_history\_tables\_700
  - shared/ASAssets/KPImetrics/Physical/Metadata/DDL/Oracle/03 pqCreateDrop KPI Tables oracle metrics history tables 800
  - /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/Oracle/03\_pqCreateDrop\_KPI\_Tables\_oracle\_metrics\_history\_tables\_ADD modified algorithm to add partitions from last one to current date+1.
  - $\circ \hspace{0.2in} / shared/ASAssets/KPImetrics/Physical/Metadata/DDL/Oracle/03\_pqCreateDrop\_KPI\_Tables\_oracle\_metrics\_history\_tables\_DROP\_tables\_draws_draw$
- Added schema qualifier to SQL Server Scripts
  - /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/SqlServer/02\_pqCreateDrop\_KPI\_Tables\_sqlserver\_metrics\_collection\_stage\_tables
     700
  - /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/SqlServer/02\_pqCreateDrop\_KPI\_Tables\_sqlserver\_metrics\_collection\_stage\_tables
     800
  - $\circ \qquad \text{/shared/ASAssets/KPImetrics/Physical/Metadata/DDL/SqlServer/03\_pqCreateDrop\_KPl\_Tables\_sqlserver\_metrics\_history\_tables\_700$
  - o /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/SqlServer/03\_pqCreateDrop\_KPI\_Tables\_sqlserver\_metrics\_history\_tables\_800
  - /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/SqlServer/03\_pqCreateDrop\_KPI\_Tables\_sqlserver\_metrics\_history\_tables\_ADD modified algorithm to add partitions from last one to current date+1.
  - /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/SqlServer/03\_pqCreateDrop\_KPI\_Tables\_sqlserver\_metrics\_history\_tables\_DROP
  - /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/SqlServer/04\_pqCreateDrop\_KPI\_Tables\_sqlserver\_kpi\_tables
  - o /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/SqlServer/10\_pqCreateDrop\_Metadata\_Tables\_sqlserver\_metadata\_tables
- Modified existing DDL by adding additional where clause into the delete statements.
  - shared/ASAssets/KPImetrics/Physical/Metadata/DDL/Oracle/06\_pqCreateDrop\_KPI\_PlsqI\_oracle\_data\_xfer\_script\_700
  - /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/Oracle/06\_pqCreateDrop\_KPI\_PlsqI\_oracle\_data\_xfer\_script\_800
  - o /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/SqlServer/06\_pqCreateDrop\_KPI\_Plsql\_sqlserver\_data\_xfer\_script\_700
  - o /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/SqlServer/06\_pqCreateDrop\_KPI\_Plsql\_sqlserver\_data\_xfer\_script\_800

## Release 2019Q301 [Aug 31 2019]

- Added new feature for capturing metadata [kpiMetadata].
  - Added several new tables startig with METADATA\_<tablename>.
  - o Added /metadata in all layers including a published schema called metadata.
  - Added Cache\_METADATA\_TABLES and kpimetricsTrig\_40\_Cache\_METADATA\_TABLES to process.
  - o Added 10 pgCreateDrop Metadata Tables oracle metadata tables
  - Added 10\_pqCreateDrop\_Metadata\_Tables\_sqlserver\_metadata\_tables
  - Added 10\_pqInsert\_Metadata\_Tables\_METADATA\_Constants
  - Added upgrade script upgrade\_2019Q200\_to\_2019Q301\_pqCreateDrop\_Tables\_oracle
  - Added upgrade script upgrade\_2019Q200\_to\_2019Q301\_pqCreateDrop\_Tables\_sqlserver

- Created new documentation
- Fixed various bugs. Added purge history rule for no partitioning use case. Added a DDL upgrade script for history tables.
  - Added "purgeHistory" rule for no partitioning which is used by pMETRICS\_ALL\_TABLES\_exec.
    - /shared/ASAssets/KPImetrics/Configuration/commonValues
  - Added the ability to delete history rows when there is no partitioning configured. partitionNumber=0.
  - Prior to this, partitioning was required in order to drop partitions to delete history data.
    - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pMETRICS\_AL L TABLES exec
  - Modified validation of METRICS\_JOB\_DETAILS by using jobTableList to search for various JOB\_TABLE\_NAME variations.
    - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pValidateUpdat eStatusTables
  - o Modified pPurgeData to add the missing METRICS\_JOD\_DETAILS to purgeWorkflowData rule
    - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pPurgeData
  - Modified to pRebuildIndexes to invoke getVersion resolving an issue when the version is 8.x
    - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pRebuildIndexes
  - Modified commonValues and removed all custom functions.
  - Modified each procedure that invokes that commonValues variable to call the explicit path of the custom function.
    - /shared/ASAssets/KPImetrics/Physical/Metadata/System/CPU\_MEMORY\_CHECKER
    - /shared/ASAssets/KPImetrics/Business/Business/requests/pExceededMemoryPercentRequests
    - /shared/ASAssets/KPImetrics/Business/Business/requests/pLongRunningRequests
    - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/sqlParserV1\_2/ utility/parseColumnExpression
  - Added DDL upgrade script:
    - /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/Oracle/Upgrade/upgrade\_9001Q000\_ pqUpdate\_metrics\_hist\_tables
    - /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/SqlServer/Upgrade/upgrade\_9001Q0 00\_pqUpdate\_metrics\_hist\_tables
  - Modified existing DDL:
    - /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/Oracle/Upgrade/upgrade\_8000Q000\_ pqCreateDrop\_Final\_oracle - added input executeDDL
    - /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/Oracle/Upgrade\_9000Q000\_ pqUpdate METRICS ALL RESOURCES - added input executeDDL

- /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/Oracle/06\_pqCreateDrop\_KPI\_Plsql\_ oracle\_data\_xfer\_script\_700 - ensure null or empty string userKeyTransform and domainKeyTransform get default values
- /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/Oracle/06\_pqCreateDrop\_KPI\_Plsql\_ oracle\_data\_xfer\_script\_800 - ensure null or empty string userKeyTransform and domainKeyTransform get default values
- /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/SqlServer/Upgrade/upgrade\_8000Q0
   pqCreateDrop Final sqlserver added input executeDDL
- /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/SqlServer/Upgrade/upgrade\_9000Q0 00\_pqUpdate\_METRICS\_ALL\_RESOURCES - added input executeDDL
- /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/SqlServer/03\_pqCreateDrop\_KPI\_Ta bles\_sqlserver\_metrics\_history\_tables\_700 - fixed bug with replace: REPLACE(sqlRow.sqlStatement, 'ALL TO ([{HISTORY}])', 'ALL TO ([PRIMARY])');
- /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/SqlServer/03\_pqCreateDrop\_KPI\_Ta bles\_sqlserver\_metrics\_history\_tables\_800 - fixed bug with replace: REPLACE(sqlRow.sqlStatement, 'ALL TO ([{HISTORY}])', 'ALL TO ([PRIMARY])');
- /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/SqlServer/03\_pqCreateDrop\_KPI\_Ta bles\_sqlserver\_metrics\_history\_tables\_ADD - fixed bug with replace: REPLACE(sqlRow.sqlStatement, 'NEXT USED [{HISTORY}]', 'NEXT USED [PRIMARY]');
- /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/SqlServer/06\_pqCreateDrop\_KPI\_Pls ql\_sqlserver\_data\_xfer\_script\_700 - ensure null or empty string userKeyTransform and domainKeyTransform get default values
- /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/SqlServer/06\_pqCreateDrop\_KPI\_Pls ql\_sqlserver\_data\_xfer\_script\_800 - ensure null or empty string userKeyTransform and domainKeyTransform get default values.

## Release 2019Q300 [Aug 5 2019]

- Release Objective: Bug fixes.
  - Fixed bug where pRebuildIndexes fails. Fixed with admin interface invocation.
    - Indexes do not start rebuilding until all processare are inactive.
      - For METRICS\_CIS\_WORKFLOW, WORKFLOW\_STATUS <> 'I'
      - For METRICS\_JOB\_DETAILS, STATUS <> 'BEGIN JOB'
  - The following two new resources act in conjunction with pRebuildIndexes. They are used to ensure that the METRICS\_CIS\_WORKFLOW and METRICS\_JOB\_DETAILS do not have in progress status when there are no active processes. It is the responsibility of each node in a cluster to manage its own status records.
    - For METRICS\_CIS\_WORKFLOW where WORKFLOW\_STATUS='I' and there are no active processes, update WORKFLOW\_STATUS='F' and set MESSAGE='Failure for unknown reason.'.
    - For METRICS\_JOB\_DETAILS where STATUS='BEGIN JOB' and there are no active processes, update STATUS='FAILURE' and set ADDITIONAL\_INFO='Failure for unknown reason.'.

- Added new trigger /ClusterSafeTriggers/kpimetricsTrig\_24\_ValidateUpdateStatusTables
- Added new procedure /ClusterSafeCache/pValidateUpdateStatusTables
- Modified defaultTriggersToEnable to add the new trigger
   "kpimetricsTrig 24 ValidateUpdateStatusTables" to the list.

## Release 2019Q200 [Jun 13 2019]

- Release Objective: Migrated some basic scripts to the Utilities.
  - o Requires Utilities 2019.200 version
  - Migrated getCodedString to the Utilities
  - o Migrated encodedValues to the Utilities
  - Migrated findOpenClosePair to the Utilities
  - Rebound extractSQL to numOccurrences in Utilities
  - Rebound parseArithmeticOperators to numOccurrences in Utilities
  - Rebound parseSqlScriptComplex to numOccurrences in Utilities
  - Rebound to getCurrentTimestamp in Utilities.
  - Removed /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/getCurrentTimestamp.
  - pPurgeData Put explicit BEGIN blocks around each DELETE statement in order to fix a blocking condition with METRICS CIS WORKFLOW.
  - Modified METRICS\_SYS\_CACHES.STATUS from VARCHAR(20) to VARCHAR(24) for TDV 8.1
  - sqlParserV1\_2 Converted all VECTORS to XML as VECTOR parameters has been associated with memory leaks.

## Release 2019Q102 [Mar 12 2019]

- Release Objective: Added upgrade scripts. Added "group" to metrics\_requests and metrics\_sessions for 7.0 to bring up to par with 8.0.
  - Added upgrade scripts starting with 2018Q103 for oracle and sqlserver.
    - Allows upgrading from 2018Q103 or higher on 7.x to 7.x.
    - Allows upgrading from 2018Q103 or higher on 7.x to 8.x.
  - Added indexes for METRICS\_CIS\_WORKFLOW:
    - METRICS\_CIS\_WORKFLOW\_IDX1 and METRICS\_CIS\_WORKFLOW\_IDX2
  - Modified schemas [collection, staging] for 7.0.
    - "group" was added to metrics\_sessions and metrics\_requests for 7.0.
  - Modified schemas [history] to work with 8.0 modified metrics schemas.
    - "group" was added to metrics\_sessions\_hist and metrics\_requests\_hist for 7.0 as "user" and "domain" already exists.
  - o Modified Oracle DDL Scripts:

- Modified 02\_pqCreateDrop\_KPI\_Tables\_oracle\_metrics\_collection\_stage\_tables\_700 to add "group"
- Modified 03 pqCreateDrop KPI Tables oracle metrics history tables 700 to add "group"
- Modified 06\_pqCreateDrop\_KPI\_Plsql\_oracle\_data\_xfer\_script\_700 to add "group"
- Modified SQL Server DDL Scripts:
  - Modified 02\_pqCreateDrop\_KPI\_Tables\_sqlserver\_metrics\_collection\_stage\_tables\_700 to add "group"
  - Modified 03\_pqCreateDrop\_KPI\_Tables\_sqlserver\_metrics\_history\_tables\_700 to add "group"
  - Modified 06\_pqCreateDrop\_KPI\_Plsql\_sqlserver\_data\_xfer\_script\_700 to add "group"
- Renamed updateImpacteResources to updateImpactedResources (missing d in Impacted).
- Modified /shared/ASAssets/KPImetrics\_installation to account for updateImpactedResources.
- Modified all the scripts in /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache that contained "INSERT INTO" statements to specify INSERT and SELECT columns and not use SELECT \*.

## Release 2019Q101 [Jan 30 2019]

- Release Objective: Added support for DV 8.0 as the out-of-the-box metrics tables [metrics\_requests and metrics\_sessions] added user, domain and group. KPI installation automatically checks for DV version 7.0 or 8.0 and executes the appropriate scripts to install KPImetrics.
  - o Bug Fixes:
    - sqlParserV1\_2 Various scripts. Fixed a bug when server
       IGNORE\_TRAILING\_SPACES=true. Changed INSTR functions with a trailing space to use
       SELECT {OPTION IGNORE TRAILING SPACES="FALSE"} INSTR(sqlScript, ' ')
  - Modified KPImetrics installation scripts to install for 7.0 or 8.0 automatically.
  - Modified schemas [collection, staging, history] to work with 8.0 modified metrics schemas. The columns "user", "domain", "group" were added to metrics\_sessions and metrics\_requests for 8.0.
  - Modified Oracle DDL Scripts:
    - Renamed 02\_pqCreateDrop\_KPI\_Tables\_oracle\_metrics\_collection\_stage\_tables to
       02\_pqCreateDrop\_KPI\_Tables\_oracle\_metrics\_collection\_stage\_tables\_700
    - Added 02\_pqCreateDrop\_KPI\_Tables\_oracle\_metrics\_collection\_stage\_tables\_800
    - Renamed 02\_pqCreateDrop\_KPI\_Tables\_oracle\_metrics\_collection\_tables to 02 pqCreateDrop KPI Tables oracle metrics collection tables 700
    - Added 02\_pqCreateDrop\_KPI\_Tables\_oracle\_metrics\_collection\_tables\_800
    - Renamed 03\_pqCreateDrop\_KPI\_Tables\_oracle\_metrics\_history\_tables to
       03\_pqCreateDrop\_KPI\_Tables\_oracle\_metrics\_history\_tables\_700
    - Added 03 pqCreateDrop KPI Tables oracle metrics history tables 800
    - Renamed 06\_pqCreateDrop\_KPI\_Plsql\_oracle\_data\_xfer\_script to 06\_pqCreateDrop\_KPI\_Plsql\_oracle\_data\_xfer\_script\_700

- Added 06\_pqCreateDrop\_KPI\_Plsql\_oracle\_data\_xfer\_script\_800
- Modified SQL Server DDL Scripts:
  - Renamed 02\_pqCreateDrop\_KPI\_Tables\_oracle\_metrics\_collection\_stage\_tables to
     02 pqCreateDrop KPI Tables oracle metrics collection stage tables 700
  - Renamed 02\_pqCreateDrop\_KPI\_Tables\_sqlserver\_metrics\_collection\_stage\_tables to
     02 pqCreateDrop KPI Tables sqlserver metrics collection stage tables 700
  - Added 02\_pqCreateDrop\_KPI\_Tables\_sqlserver\_metrics\_collection\_stage\_tables\_800
  - Renamed 02\_pqCreateDrop\_KPI\_Tables\_sqlserver\_metrics\_collection\_tables to
     02\_pqCreateDrop\_KPI\_Tables\_sqlserver\_metrics\_collection\_tables\_700
  - Added 02\_pqCreateDrop\_KPI\_Tables\_sqlserver\_metrics\_collection\_tables\_800
  - Renamed 03\_pqCreateDrop\_KPI\_Tables\_sqlserver\_metrics\_history\_tables to
     03 pqCreateDrop KPI Tables sqlserver metrics history tables 700
  - Added 03 pqCreateDrop KPI Tables sqlserver metrics history tables 800
  - Renamed 06\_pqCreateDrop\_KPI\_Plsql\_sqlserver\_data\_xfer\_script to 06\_pqCreateDrop\_KPI\_Plsql\_sqlserver\_data\_xfer\_script\_700
  - Added 06\_pqCreateDrop\_KPI\_Plsql\_sqlserver\_data\_xfer\_script\_800

## Release 2019Q100 [Jan 7 2019]

- Release Objective: Fixed installation scripts. Added "domainkey" to METRICS\_LDAP\_PERSON and history tables.
  - Fixed KPImetrics\_installation scripts.
    - Modified rebindPhysicalDatabaseType to work with installation scripts.
    - Modified Cache\_CPU\_MEMORY\_CHECKER to put double quotes around windows path.
  - o Added domainkey column to qualify a user. The same user may exist in different domains.
    - \*\*\*\* NOTE \*\*\*\*
    - [Perform these actions in order for an existing installation of KPImetrics which contains history data.]
    - [This is not required for new installations.]
      - 1. If the history tables already exist then use alter statements found in /Physical/Physical/KPI\_[oracle|sqlserver]/00\_fix
        - The alter statements will also modify METRICS LDAP PERSON
      - 2. It is required to drop and recreate the staging tables using 02\_pqCreateDrop\_KPI\_Tables\_....
      - 3. It is required to drop and recreate the stored procedure using 06\_pqCreateDrop\_KPI\_Plsql\_...
      - 4. Update the history tables "domainkey" column with the domain name for all rows.
      - Update the METRICS\_LDAP\_PERSON table "domainkey" column with the domain name for all rows.

- Provided the ability to map to multiple LDAP domains
  - Renamed data source /shared/ASAssets/KPImetrics/Physical/Metadata/LDAP to LDAP1
  - Added data source /shared/ASAssets/KPImetrics/Physical/Metadata/LDAP2
- Modified /Metadata/System/LDAP\_PERSON added "domainkey".
- Modified /Metadata/System/ClusterSafeCache/Cache\_LDAP\_PERSON
- Modified /Physical/Formatting/metrics\_resources\_usage\_hist added "domainkey".
- Modified /Business/Logical/userUsage/vLdapPerson added "domainkey" to the where clause to qualify "user".
- Modified /shared/ASAssets/KPImetrics/Business/Business/requests/ pExceededMemoryPercentRequests to return domain name.
- Modified /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/ pCheckExceedMemoryPercentRequests to qualify userkey with domainkey.
- Modified /shared/ASAssets/KPImetrics/Business/Business/requests/ pLongRunningRequests to return domain name.
- Modified /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/ pCheckLongRunningRequests to qualify userkey with domainkey.
- Modified /Metadata/System/ClusterSafeCache/ Cache\_AllCustom\_AccessByUserOverTime
  - · added "domain" to the where clause to qualify "user".
- Modified /Physical/Physical/KPI\_oracle/00\_fix alter statements for tables.
- Modified /Physical/Physical/KPI\_sqlserver/00\_fix alter statements for tables.
- Modified /Metadata/DDL/Oracle/
   02\_pqCreateDrop\_KPI\_Tables\_oracle\_metrics\_collection\_stage\_tables
  - added "domainkey" to metrics\_requests\_stg, metrics\_resources\_usage\_stg, metrics sessions stg
- Modified /Metadata/DDL/Oracle/
   03\_pqCreateDrop\_KPI\_Tables\_oracle\_metrics\_history\_tables
  - added "domainkey" to metrics\_requests\_hist, metrics\_resources\_usage\_hist, metrics sessions hist
- Modified /Metadata/DDL/Oracle/04 pgCreateDrop KPI Tables oracle kpi tables
  - added "domainkey" to METRICS\_LDAP\_PERSON
- Modified /Metadata/DDL/Oracle/ 06\_pqCreateDrop\_KPI\_PlsqI\_oracle\_data\_xfer\_script to use "domainkey"
- Modified
   /Metadata/DDL/SqlServer/02\_pqCreateDrop\_KPI\_Tables\_sqlserver\_metrics\_collection\_sta
   ge\_tables
  - added "domainkey" to metrics\_requests\_stg, metrics\_resources\_usage\_stg, metrics\_sessions\_stg
- Modified /Metadata/DDL/SqlServer/
   03\_pqCreateDrop\_KPI\_Tables\_sqlserver\_metrics\_history\_tables
  - added "domainkey" to metrics\_requests\_hist, metrics\_resources\_usage\_hist, metrics\_sessions\_hist

- Modified /Metadata/DDL/SqlServer/04\_pqCreateDrop\_KPI\_Tables\_sqlserver\_kpi\_tables
  - added "domainkey" to METRICS\_LDAP\_PERSON
- Modified /Metadata/DDL/SqlServer/ 06\_pqCreateDrop\_KPI\_Plsql\_sqlserver\_data\_xfer\_script to use "domainkey"

#### Release 2018Q401 [Dec 4 2018]

- Release Objective: Deprecated/Removed METRICS RESOURCES USAGE UD.
  - This was a copy of the data from metrics\_resources\_usage\_hist where resourcekind='user defined'.
     Removed all processing associated with this table and made it a native access.
  - Modified /logical/resourceUsage/vResourceUsageUD to point to metrics\_resources\_usage\_hist.
  - Modified /logical/resourceUsage/vResourceUsageAll to select categoryname with no coelesce (bug fix).
  - Modified /Physical/KPI\_[oracle|sqlserver]/EXCEPT\_ACR\_AccessByUserOverTime to use metrics\_resources\_usage\_hist.
  - Modified /Physical/KPI\_[oracle|sqlserver]/EXCEPT\_ACR\_ActiveResourcesOverPeriodOfTime to use metrics\_resources\_usage\_hist.
  - Modified 03\_pqCreateDrop\_KPI\_Tables\_oracle\_metrics\_history\_tables to add index "mru hist reskind dsname".
  - Modified 04\_pqCreateDrop\_KPI\_Tables\_oracle\_kpi\_tables to remove references to METRICS RESOURCES USAGE UD.
  - Modified /Oracle\_Larger\_DataTypes/04\_pqCreateDrop\_KPI\_Tables\_oracle\_kpi\_tables to remove references to METRICS\_RESOURCES\_USAGE\_UD.
  - Modified 06\_pqCreateDrop\_KPI\_Plsql\_oracle\_data\_xfer\_script to remove references to METRICS RESOURCES USAGE UD.
  - Modified 03\_pqCreateDrop\_KPI\_Tables\_sqlserver\_metrics\_history\_tables to add index "mru hist reskind dsname".
  - Modified 04\_pqCreateDrop\_KPI\_Tables\_sqlserver\_kpi\_tables to remove references to METRICS RESOURCES USAGE UD.
  - Modified 06\_pqCreateDrop\_KPI\_Plsql\_sqlserver\_data\_xfer\_script to remove references to METRICS RESOURCES USAGE UD.
  - Modified pPurgeData to remove references to METRICS\_RESOURCES\_USAGE\_UD.
  - Removed /Formatting/METRICS\_RESOURCES\_USAGE\_UD
  - Removed /Physical/Abstraction/METRICS RESOURCES USAGE UD
  - Removed /Physical/KPI\_oracle/METRICS\_RESOURCES\_USAGE\_UD
  - Removed /Metadata/KPI\_oracle\_11g/CIS\_KPI/METRICS\_RESOURCES\_USAGE\_UD
  - Removed /Metadata/KPI\_oracle\_12c/CIS\_KPI/METRICS\_RESOURCES\_USAGE\_UD
  - Removed /Physical/KPI\_sqlserver/METRICS\_RESOURCES\_USAGE\_UD
  - Removed /Metadata/KPI\_sqlserver\_2012/CIS\_KPI/dbo/METRICS\_RESOURCES\_USAGE\_UD
  - Removed /Metadata/KPI sqlserver 2014/CIS KPI/dbo/METRICS RESOURCES USAGE UD

### Release 2018Q400 [Dec 1 2018]

• Release Objective: Correlation of published view with datasource lineage.

- Added processing for SQL request datasource lineage thus allowing reporting on what physical data source resources are related to which published resources.
- Procedure tuning for Cache\_METRICS\_SQL\_REQUEST\_EXEC to block execution when Cache\_METRICS\_SQL\_RESOURCE\_LINEAGE is executing so as to not overwhelm the DV node. The opposite is true for Cache\_METRICS\_SQL\_RESOURCE\_LINEAGE which checks to see if Cache\_METRICS\_SQL\_REQUEST\_EXEC is running before executing.
- <u>Lineage Changes</u>:
- Altered tables METRICS\_SQL\_RESOURCE and METRICS\_SQL\_COLUMNS to add START\_TIME TIMESTAMP column.
- Altered table METRICS\_SQL\_RESOURCE to add MESSAGE\_TYPE, MESSAGE, PROCESS\_NODE\_HOST and PROCESSED NODE PORT.
- Altered table METRICS\_SQL\_CONTROL and METRICS\_SQL\_CONTROL\_LOG to add column CONTROL NAME.
- Added new table METRICS\_SQL\_RESOURCE\_LINEAGE datasource lineage for each resource found in METRICS\_SQL\_RESOURCE.
- Added table DDL to 04\_pqCreateDrop\_KPI\_Tables\_oracle\_kpi\_tables and 04\_pqCreateDrop\_KPI\_Tables\_sqlserver\_kpi\_tables.
- Added views and published KPImetrics.requests.vMetricsSqlResourceLineage and vMetricsSqlResourceLineageCountReport.
- Added trigger kpimetricsTrig\_23\_Cache\_METRICS\_SQL\_RESOURCE\_LINEAGE.
- Added cluster safe procedure Cache\_METRICS\_SQL\_RESOURCE\_LINEAGE which allows for multi-host processing. This means that node a can process node b's lineage as long as node a has no more rows to process.
- Added variables to commonValues: queryTableLookupDefault, queryTableLookupInterval, getResourceLineagePathExclusionList, numRowsToProcessBeforeExitingLineage
- Modified defaultTriggersToEnable to include new trigger.
- Added index METRICS\_SQL\_RES\_LINEAGE\_IDX1 and \_IDX2.
- Added index METRICS\_SQL\_COLUMNS\_IDX3.
- Modifed pPurgeData to delete from METRICS SQL RESOURCE LINEAGE.
- General Fixes:
- Fixed a bug in the following view to eliminate ALL\_COLUMNS and ALL\_PARAMETERS from the result set: /Business/Business/resourceList/vAllPublishedResources.
- Modified pEndWorkflow to better hand error messages with single quotes.
- Fixed updateTriggers which execute the cache when turning off triggers.

#### Release 2018Q302 [Oct 12 2018]

- Fixed a collection table row volume problem by adding an independent delete trigger
  [kpimetricsTrig\_33\_DeleteCollection] for deleting unwanted rows from the collection tables: metrics\_requests
  and metrics\_resources\_usage. By deleting unwanted rows more often it allows the data transfer script to work
  more efficiently and quickly.
- Added indexes metrics\_resources\_usage\_idx4, metrics\_resources\_usage\_idx5, metrics\_requests\_idx1, metrics\_requests\_idx2 to improve to different styles of delete.
- Modified index METRICS\_SQL\_REQUEST\_IDX4 to try and improve lookup speed.

Added indexes METRICS\_SQL\_RESOURCE\_IDX2, METRICS\_SQL\_COLUMNS\_IDX2 to try and improve
joins.

#### Release 2018Q301 [Oct 1 2018]

 Modified parseSqlScriptComplex and parseSqlScriptTemplate to change template select from SELECT DISTINCT to SELECT TOP 1 to make it more efficient.

#### Release 2018Q3 [Sep 2018]

- Modified to allow datasource names in the format of KPI\_oracle\_11g, KPI\_oracle\_12c, KPI\_sqlserver\_2012 or KPI\_sqlserver\_2014 in order to allow for adding a datasource.
- Modified sqlParserV1\_2 to allow for parallel processing of SQL when a cluster is present. A node can process
  rows other than its own rows when it has no work to do.
- Modified tables:
  - METRICS\_SQL\_REQUEST added PROCESSED\_NODE\_HOST and PROCESSED\_NODE\_PORT
  - metrics\_resources\_usage\_hist added resourceorigin
  - METRICS SQL RESOURCE added RESOURCE ORIGIN
  - METRICS ALL RESOURCES added RESOURCE ORIGIN
  - METRICS\_RESOURCES\_USAGE\_UD added RESOURCE\_ORIGIN
- Added tables:
  - metrics sessions stg staging table for metrics sessions hist
  - metrics\_requests\_stg staging table for metrics\_requests\_hist
  - o metrics resources usage stg staging table for metrics resources usage hist
  - METRICS\_SQL\_CONTROL used to control parallel processing for sqlParserV1\_2
  - o METRICS\_SQL\_CONTROL\_LOG logs the activity if turned if debugging is turned on.
- Modified sqlParserV1\_2:
  - Allow for parallel processing of SQL when a cluster is present. A node can process rows other than its own rows when it has no work to do.
  - Added ability to process web service calls for operations that are TABLES or PROCEDURES.
- Modified /shared/ASAssets/KPImetrics/Business/Logical/metrics \*\_hist views to use where starttime > TO TIMESTAMP('1900-01-01 00:00:00.000') to force the use of parallel queries.
- Consolidated P\_METRICS\_ALL\_TABLES\_exec from KPI\_oracle/KPI\_sqlserver to /ClusterSafeCache/pMETRICS\_ALL\_TABLES\_exec.
- Consolidated P\_PARTITION\_MANAGER\_exec from KPI\_oracle/KPI\_sqlserver to /ClusterSafeCache/pPARTITION\_MANAGER\_exec.
- Consolidated the 3 DBMS triggers each from KPI\_oracle/KPI\_sqlserver to a single set under ClusterSafeTriggers.
- Removed GetSequenceValueProc from KPI\_oracle/KPI\_sqlserver and consolidated the functionality into /Abstraction/GetSequenceValueProc.
- Moved the "update METRICS\_RESOURCES\_USAGE\_UD where RESOURCE\_ID IS NULL" logic from Cache\_ALL\_RESOURCES to the data transfer script.
- Removed the "update metrics\_resources\_usage\_hist where RESOURCE\_ID IS NULL" logic from Cache ALL RESOURCES alltogher to avoid updates on the history table.

- Consolidated 05\_pqCreateDrop\_KPI\_Tables\_[oracle|sqlserver]\_kpi\_application\_tables into 04\_pqCreateDrop\_KPI\_Tables\_[oracle|sqlserver]\_kpi\_tables
- Renamed 06\_pqCreateDrop\_KPI\_Tables\_[oracle|sqlserver]\_kpi\_sequence to 05\_pqCreateDrop\_KPI\_Tables\_[oracle|sqlserver]\_kpi\_sequence
- Renamed 07\_pqCreateDrop\_KPI\_Plsql\_[oracle|sqlserver]\_data\_xfer\_script to 06\_pqCreateDrop\_KPI\_Plsql\_[oracle|sqlserver]\_data\_xfer\_script
- Modified 06\_pqCreateDrop\_KPI\_Plsql\_[oracle|sqlserver]\_data\_xfer\_script: [inserts are faster than deletes]
  - Modified the Oracle and SQL Server data transfer scripts to use staging tables for insert/update/deletes in order to only perform inserts into history tables.
  - Eliminated the delete job filter SQL on metrics\_resources\_usage by including it in the insert stage where clause.
  - Eliminated the delete not exist SQL on metrics\_requests by including a WHERE EXISTS in the insert stage where clause.
- Renamed 08\_pqlnsert\_KPI\_Tables\_METRICS\_JOB\_tables to 07 pqlnsert KPI Tables METRICS JOB tables
- Renamed 09\_pqInsert\_KPI\_Tables\_METRICS\_EVENT\_REGISTRATION to 08\_pqInsert\_KPI\_Tables\_METRICS\_EVENT\_REGISTRATION
- Modified commonValues:
  - Removed dataSourceSchemaPath\_oracle, dataSourceSchemaPath\_sqlserver.
  - o Removed cisCaseSensitivity as it is no longer needed.
  - Added dataSourceCatalog, dataSourceSchema, historyTableCompression.
  - Added dataSourceCollation\_sqlserver which gets applied at the time of creating the SQL Server tables to allow for case sensitive searches and joins on columns.

# 12 Post-Installation Background Information

# Information Only Section

This section provides a background on what gets executed by the post-installation script.

#### **Script Requirements:**

- 1. This script must be executed by the user admin or someone who has admin privileges
- 2. The KPImetrics CAR file has been imported either manually or with 1\_Pre\_Installation.

## Steps to be performed after the KPImetrics CAR file is imported:

- 1. Update impacted resources.
- 2. Set resource privileges
- 3. Enable and test the KPImetrics data source
- 4. Rebind physical database type tables to the data source schema
- 5. Rebind the physical abstraction folder "/Physical/Abstraction" to the correct physical data source folder "/Physical/KPI [oracle|sqlserver]"
- 6. Remove DVKPI folder if not needed
- 7. Update impacted resources
- 8. Validate and Create KPImetrics collection tables exist
- 9. Create KPImetrics cache tables, sequences and procedures [This will drop existing]
- Introspect / Reintrospect the KPImetrics data source
- 11. Change resource ownership
- 12. Load the METRICS JOBS table
- 13. Load the METRICS EVENT REGISTRATION table
- 14. Install the CpuAndMemCheckerCjp scripts into the file system for either Windows or UNIX.
- 15. Update the CPUAndMemChecker data source url and reintrospect it
- Test the /System/CPU MEMORY CHECKER view
- 17. Installation and configuration are complete

#### How the scripts work:

The KPImetrics module requires several tables in the KPImetrics data source database in order to store metrics data for reporting. You must create these storage tables using the provided DDL in order for the KPImetrics module to function correctly.

If you choose to create the tables from within Studio, execute the procedures under /shared/ASAssets/KPImetrics/Physical/Metadata/DDL for your data source type. Proceed to the following section associated for your database type.

#### **Procedure Parameters:**

**IN displayDDL** – Y=Display the DDL, N=Do not display the DDL.

**IN executeDDL** – Y=execute the DDL, N=Do not execute the DDL. If you choose to execute the DDL externally, you will need to execute each of the 01-07 DDL procedures with the variable set as executeDDL=N and displayDDL=Y. This will output the DDL that you need to execute externally without actually performing the DDL operations. Once you have executed each procedure 01-07, you are now ready to run the DDL externally. Once you have executed the DDL proceed to the next section "Common Configuration for all Databases".

**IN dropIndexes**– Y=drop the indexes before creating the first. N=do not drop the indexes.

*IN dropTables* – Y=drop the tables before creating the tables. N=do not drop the tables.

**IN** createTables – Y=execute the table creation DDL, N=display the table creation DDL in the console window only.

**IN createIndexes**— Y=execute index creation DDL. N=display the index creation DDL in the console window only.

OUT cursCombinedResult - Provides a status on each SQL statement executed.

**OUT sqlScript** – Generates an output of the entire script which can be used for external execution.

The common 08-09 DML procedures to populate the database must be run from within DV as there is no external SQL generation for those.

# Create the KPImetrics storage tables for Oracle

- 1. Do the DV metrics collection tables exist?
  - a. NO
- i. Create a tablespace called "METRICS DATA COLL" with NOLOGGING.
  - 1. Example:
  - create tablespace METRICS\_DATA\_COLL nologging datafile
     'C:/DV/oracle/metrics\_data\_coll01.dbf' size 500m autoextend on next 50m extent management local;
- ii. Execute
  - 02\_pqCreateDrop\_KPI\_Tables\_oracle\_metrics\_collection\_stage\_table s\_800
    - SchemaName derived from commonValues.dataSourceSchema

TablespaceName – derived from commonValues.collectionTablespaceName

#### iii. Execute

# 02\_pqCreateDrop\_KPI\_Tables\_oracle\_metrics\_collection\_tables\_800

- 1. SchemaName derived from commonValues.dataSourceSchema
- TablespaceName derived from commonValues.collectionTablespaceName

#### b. YES

- Consider exporting the data and turning off metrics in order to create these tables with NO LOGGING option enabled in their own tablespace called "METRICS DATA COLL".
- ii. If this is not desired, then bypass this step.
- 2. Create the metrics history tables and indexes
  - a. Create a tablespace called "METRICS\_DATA\_HIST" and "METRICS\_DATA\_IDX" with logging turned on.
    - i. Example:
    - ii. create tablespace METRICS\_DATA\_HIST logging datafile
       'C:/DV/oracle/metrics\_data\_hist01.dbf' size 500m autoextend on next 50m extent management local;
    - iii. create tablespace METRICS\_DATA\_IDX logging datafile'C:/DV/oracle/metrics\_data\_idx01.dbf' size 500m autoextend on next 50m extent management local;
  - b. Drop and Create the metrics history tables and indexes: metrics\_requests\_hist, metrics\_resources\_usage\_hist and metrics\_sessions
  - c. Execute **03\_pqCreateDrop\_KPI\_Tables\_oracle\_metrics\_history\_tables\_800** with input:
    - i. partitionStartDate- derived from commonValues.partitionStartDate
    - ii. SchemaName derived from commonValues.dataSourceSchema
    - iii. TablespaceName derived from commonValues.historyTablespaceName and commonValues.indexTablespaceName.
- 3. Create the metrics KPI reporting tables and indexes
  - a. Execute **04\_pqCreateDrop\_KPI\_Tables\_oracle\_kpi\_tables** with input:
    - i. SchemaName derived from commonValues.dataSourceSchema
    - ii. TablespaceName derived from commonValues.historyTablespaceName

and commonValues.indexTablespaceName.

- 4. Create the metrics KPI reporting sequence
  - a. Execute **05\_pqCreateDrop\_KPI\_Tables\_oracle\_kpi\_sequence** with input:
    - i. SchemaName derived from commonValues.dataSourceSchema
- 5. Create the metrics KPI "native" PLSQL data transfer script
  - a. Execute 06\_pqCreateDrop\_KPI\_Plsql\_oracle\_data\_xfer\_script\_800 with no input:
    - SchemaName derived from commonValues.dataSourceSchema

## Create the KPImetrics storage tables for SQL Serer

- 1. Do the DV metrics collection tables exist?
  - a. NO
- i. Create a tablespace (filegroup) called "METRICS\_DATA\_COLL".
  - 1. Example:
  - 2. alter database CIS\_KPI add filegroup METRICS\_DATA\_COLL;
  - alter database CIS\_KPI add FILE (NAME='METRICS\_DATA\_COLL1', FILENAME='C:\SQLServer\_FileGroup\METRICS\_DATA\_COLL1') TO FILEGROUP METRICS\_DATA\_COLL;
- ii. Execute

# 02\_pqCreateDrop\_KPI\_Tables\_sqlserver\_metrics\_collection\_stage\_tab les\_800

- 1. SchemaName derived from commonValues.dataSourceSchema
- TablespaceName derived from commonValues.collectionTablespaceName
- iii. Execute

# 02\_pqCreateDrop\_KPI\_Tables\_sqlserver\_metrics\_collection\_tables\_80 0

- 1. SchemaName derived from commonValues.dataSourceSchema
- TablespaceName derived from commonValues.collectionTablespaceName
- b. YES
  - Consider exporting the data and turning off metrics in order to create these tables with NO LOGGING option enabled in their own tablespace called "METRICS DATA COLL".

- ii. If this is not desired, then bypass this step.
- 2. Create the metrics history tables and indexes
  - a. Create a tablespace (filegroup) called "METRICS\_DATA\_HIST" and "METRICS\_DATA\_IDX" with logging turned.
    - i. Example:
    - ii. alter database CIS\_KPI add filegroup METRICS\_DATA\_HIST;
    - iii. alter database CIS\_KPI add FILE (NAME='METRICS\_DATA\_HIST\_1', FILENAME='C:\SQLServer\_FileGroup\METRICS\_DATA\_HIST\_1') TO FILEGROUP METRICS\_DATA\_HIST;
    - iv. alter database CIS\_KPI add filegroup METRICS\_DATA\_IDX;
    - v. alter database CIS\_KPI add FILE (NAME='METRICS\_DATA\_IDX\_1', FILENAME='C:\SQLServer\_FileGroup\METRICS\_DATA\_IDX\_1') TO FILEGROUP METRICS\_DATA\_IDX;
  - b. Drop and Create the metrics history tables and indexes: metrics\_requests\_hist, metrics\_resources\_usage\_hist and metrics\_sessions
  - c. Execute 03\_pqCreateDrop\_KPI\_Tables\_sqlserver\_metrics\_history\_tables with input:
    - i. partitionStartDate- derived from commonValues.partitionStartDate
    - ii. SchemaName derived from commonValues.dataSourceSchema
    - iii. TablespaceName derived from commonValues.historyTablespaceName and commonValues.indexTablespaceName.
- 3. Create the metrics KPI reporting tables and indexes
  - a. Execute 04 pqCreateDrop KPI Tables sqlserver kpi tables with input:
    - i. SchemaName derived from commonValues.dataSourceSchema
    - ii. TablespaceName derived from commonValues.historyTablespaceName and commonValues.indexTablespaceName.
- 4. Create the metrics KPI reporting sequence
  - a. Execute 05 pqCreateDrop KPI Tables sqlserver kpi sequence with input:
    - i. SchemaName derived from commonValues.dataSourceSchema
- 5. Create the metrics KPI "native" PLSQL data transfer script
  - a. Execute 06\_pqCreateDrop\_KPI\_Plsql\_sqlserver\_data\_xfer\_script with no input:
    - i. SchemaName derived from commonValues.dataSourceSchema

# **Common Configuration for all Databases**

1. Execute the procedure

# /shared/ASAssets/KPImetrics/Configuration/updateEnableDatasource

- a. This procedure will enable the proper KPImetrics data source [KPI\_oracle or KPI sqlserver] based on commonValues configuration.
- 2. Reintrospect or Introspect the data source
  - a. Was the default CIS KPI schema or CIS KPI/dbo catalog/schema used?
    - i. YES: Reintrospect the KPImetrics data source to confirm that the tables are visible.
      - 1. Right-click on your chosen data source "KPI\_<database\_type>" and select "Re-Introspect Now" and wait for it to complete.
      - 2. Click OK when completed.
    - ii. NO: A new schema or catalog name was used. Introspect the new schema or catalog/schema.
      - Right-click on your chosen data source "KPI\_<database\_type>" and select "Add/Remove Tables".
      - 2. Select your schema or catalog/schema
      - 3. Select all tables/procedures:
        - a. P METRICS ALL TABLES
        - b. "cache\_status" and "cache\_tracking"
        - c. Starting with "METRICS ..."
        - d. Starting with "metrics ..."
        - e. Click Next. Click Finish. Wait for the introspection to complete. Review the list of tables in this section:
        - f. "Metadata Data Source for KPI <database type>"
      - 4. Click OK when completed.
- Execute the rebind of the physical database type folder resources /shared/ASAssets/KPImetrics/Configuration/rebindPhysicalDatabaseType
  - a. This procedure rebinds the /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_<database\_type> folder to the configured schema and catalog path found in commonValues.
  - b. No input is required. It uses commonValues to determine the target data source to rebind to. *Note*: /shared/ASAssets/KPImetrics/Configuration/commonValues must be configured prior to executing this procedure.

4. Execute the rebind procedure

/shared/ASAssets/KPImetrics/Configuration/rebindPhysicalAbstraction to rebind all KPImetrics abstraction layer views to the appropriate data source.

- a. No input is required. It uses commonValues to determine the target data source to rebind to. <u>Note</u>: /shared/ASAssets/KPImetrics/Configuration/commonValues must be configured prior to executing this procedure.
- b. Based on the commonValues.dataSourceName, it will rebind the /Physical/Abstraction views to either /Physical/KPI\_oracle or /Physical/KPI\_sqlserver.
- c. Additionally, there is a list of views "commonValues.viewOptimizationPathList" used by rebindPhysicalAbstraction, that is used to modify the view SQL Script to optimize for Oracle or SQL Server in order to achieve push-down of the query.
- 5. Remove default CIS KPI schema/catalog if not used.
  - a. If a different schema/catalog was chosen other than CIS\_KPI then remove the old CIS\_KPI name from your chosen data source "KPI <database type>".
    - i. Right-click on CIS KPI and select delete
      - 1. Update Impacted Resources
  - b. Potentially, there may be some resources that are red/impacted.
    - ii. Session is null
    - iii. Java.lang.null
- Execute /shared/ASAssets/KPImetrics/Configuration/updateImpacteResources
  - a. Refresh your studio once this completes and the red/impacted resources should disappear. If they do not, then edit the ones that are still red/impacted. Put a space anywhere in the resource and save the resource. The act of editing and changing the resource should cause the common error "session is null" to go away. If the error persists, perhaps it is some other issue that requires a closer look.
- 7. Execute 07 pgInsert KPI Tables METRICS JOB tables with no input
  - a. Note: This same procedure is used to modify rows. It always deletes the rows and then inserts the rows.
- 8. Execute **08** pqInsert KPI Tables METRICS EVENT REGISTRATION with input:

- a. deleteAllRows Y=delete all rows first, N=Do not delete all rows. (default).
- b. This same procedure is used to modify rows. First delete the rows and then insert the rows.