

# **KPI Metrics Configuration Guide**

## An Open Source Asset for use with TIBCO® Data Virtualization

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Project Name	AS Assets KPI Metrics	
Document Location	This document is only valid on the day it was printed. The source of the document will be found in the ASAssets_KPI folder (https://github.com/TIBCOSoftware)	
Purpose	Self-paced instructional	



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## **Revision History**

Version	Date	Author	Comments
1.0	Oct 2012	Manny Bhatia	Initial revision
1.4	Nov 2012	Matthew Lee	Minor updates to deployment language to clarify steps
1.5	Nov 2012	Matthew Lee	Revised setup and configuration steps for clarification
1.6	Sep 2013	Matthew Lee	Revised document for KPImetrics version 2.0
1.7	Jan 2014	Matthew Lee	Migrated to Cisco documentation standards
1.8	Aug 2017	Mike Tinius	Upgraded to work with Data Virtualization metrics with Postgres. Add-on to DV metrics capability.
1.9 – 2017.4	Dec 2017	Mike Tinius	Add additional capabilities and migrated to Tibco documentation standards
2018.1	March 2018	Mike Tinius	Optimization of Oracle and SQL Server views to achieve better push-down. Improved installation scripts.
2018.101	March 30 2018	Mike Tinius	Fixed an issue with the installation scripts. Added KPImetrics_worksheet.xlsx.
2018.102	April 23 2018	Mike Tinius	Added Idap and metrics history "userkey" field to allow normalization of the join key. Fixed an issue with CPUMemChecker.
2018.103	May 2 2018	Mike Tinius	Modified data transfer procedure. Added column CURRENT_OPERATION to METRICS_JOB_DETAILS table. Deprecated cache_status and cache_tracking usage.
2018.3	Sep 18 2018	Mike Tinius	Modified to allow datasource names in the format of KPI_oracle_11g, KPI_oracle_12c, KPI_sqlserver_2012 or KPI_sqlserver_2014 in order to allow for adding a datasource.  Modified sqlParserV1_2 to allow for parallel processing of SQL when a cluster is present. A node can process rows other than its own rows when it has no work to do. Modified tables: METRICS_ALL_RESOURCES, METRICS_SQL_REQUEST Added tables: METRICS_SQL_CONTROL, METRICS_SQL_CONTROL_LOG
			Modified the native SQL data transfer script to use stage tables resuling in only inserts to the history tables to improve efficiency.
			Modified /shared/ASAssets/KPImetrics/Business/Logical/metrics *_hist views to use where starttime > TO_TIMESTAMP('1900-01-01 00:00:00.000') to force the use of parallel queries.
2018.301	Oct 2 2018	Mike Tinius	Modified parseSqlScriptComplex and parseSqlScriptTemplate to change template select from SELECT DISTINCT to SELECT TOP 1 to make it more efficient.
2018.302	Oct 12 2018	Mike Tinius	Fixed a collection table row volume problem by adding an independent delete trigger for the collection tables: metrics_requests and metrics_resources_usage.
2018.400	Dec 1 2018	Mike Tinius	Added processing for SQL request datasource lineage thus allowing reporting on what physical data source resources are related to which published resources. Requires Utilities 2018Q4.
2018.401	Dec 3 2018	Mike Tinius	Removed all reference and processing for METRICS_RESOURCES_USAGE_UD. This is essentially a copy of metrics_resources_usage_hist where resourcekind='user defined'. This is a simplification.
2019.100	Jan 7 2019	Mike Tinius	Fixed installation script. Added "domainkey" to METRICS_LDAP_PERSON and history tables to qualify the "user". The same user can be in multiple domains.
2019.101	Jan 30 2019	Mike Tinius	Added support for DV 8.0 as the out-of-the-box metrics tables [metrics_requests and metrics_sessions] added user, domain and

			group. KPI installation automatically checks for DV version 7.0 or 8.0 and executes the appropriate scripts to install KPImetrics.
2019.102	Mar 12 2019	Mike Tinius	Added upgrade scripts. Added "group" to metrics_requests and metrics_sessions for 7.0 to bring up to par with 8.0.
2019.200	Jun 17 2019	Mike Tinius	Migrated severl procedures to the Utilities. Requires Utilities 2019Q200. Put explicit BEGIN/END blocks around updates in pPurgeData. sqlParserV1_2 - Converted all VECTORS to XML as VECTOR parameters has been associated with memory leaks.
2019.300	August 5 2019	Mike Tinius	Fixed bug where pRebuildIndexes fails. Fixed with admin interface invocation. Added trigger kpimetricsTrig_24_ValidateUpdateStatusTables. Added procedure pValidateUpdateStatusTables.
2019.301	August 31 2019	Mike Tinius	Added KPI Metadata feature for capturing resource metadata and reporting. Fixed various bugs.
2019.400	October 24 2019	Mike Tinius	Fixed bugs with installation and SQL Server and Oracle DDL scripts.
2019.401	November 6, 2019	Mike Tinius	Various Metadata capability changes.
2019.402	December 23, 2019	Mike Tinius	Better debug and error handling. Data transfer script batching. Upgrade script modifications. Consolidated all customizable resources into /shared/ASAssets/KPImetrics/Customize.
2020.100	January 23, 2020	Mike Tinius	Created a data dictionary document "KPImetrics Data Dictionary v1.1.pdf". Added transaction blocks in pPARTITION_MANAGER_exec, pqPartition_metrics_history_tables_ADD, and pqPartition_metrics_history_tables_DROP
2020.101	February 25, 2020	Mike Tinius	KPI Metadata improvements. Purge concurrency improvements.
2020.200	March 12, 2020	Mike Tinius	Includes 2020.102 + Requires Utilities 2020Q200 to synchronize with migrated utilities required by KPImetrics.
2020.201	April 6, 2020	Mike Tinius	Cluster bug fixes. Metadata bug fixes.
2020.202	May 26 2020	Mike Tinius	Removed Archive views by adding partitioning to hold current and history in the same table. Supporting SQL Server 2016 or higher.
2020.203	June 25 2020	Mike Tinius	Converted all tables to daily/interval partitioning in order to eliminated delete statements and have one consistent partitioning strategy across metadata tables and metrics tables. Changed monthly to daily for metrics history tables
2020.300	Aug 17 2020	Mike Tinius	Fixed Oracle install issue w/ 32 char resource limit. Enhanced pCheckLongRunningRequests to only send 1 email per event and don't resend.
2020.301	Aug 28 2020	Mike Tinius	Fixed Installation process. Added support for Oracle 19c and SQL Server 2019.
2020.400	Nov 10 2020	Mike Tinius	Added transaction block in procedures mainly for SQL Server blocking issues. Modified when nodehost and nodeport are acquired to alleviate null in emails when the database is not available.
2020.401	Dec 14 2020	Mike Tinius	Modification to how table statistics are gathered. Added commonValue constants. Modification to collection table index. Modification to /metadata/reportMetadataPrivilegeUsers.
2021.100	Jan 15 2021	Mike Tinius	Documentation changes. Changes due to Utilities reintrospectDataSource. Replaced calls to BigintToTimestamp.
2021.101	Mar 24 2021	Mike Tinius	Updated KPImetrics installation and upgrade scripts. Added modify_comonValues automation script to KPImetrics Customize.
2021.200	Jun 14 2021	Mike Tinius	Modified installation/upgrade strategy backupCustomResources and 3_Post_Upgrade to always use

			KPImetrics_Backup/CurrentBackup folder for consistency and to simplify.
2021.300	Jul 13 2021	Mike Tinius	Fixed bug 'literal too long' when insert/update METRICS_JOB_DETAILS. Moved pMaintenanceUpdateHostnamePort to KPImetrics_installation. Fix upgrade issue.
2021.301	Aug 06 2021	Mike Tinius	Added SELECT {OPTION FORCE_DISK} to the INSERT/SELECT statement for views/procedures in /Metadata/System folder. Added "ignoreSysDatasourcePaths" to commonValues to ignore Sys Datasource Paths when executing Cache_SYS_DATASOURCES.
2021.400	Sep 10 2021	Mike Tinius	Deprecated support for TDV 7.x as it has been 1 year since TIBCO dropped support for TDV 7.x  Fixes to pMETRICS_ALL_TABLES_exec and DDL in *data_xfer_script* w.r.t. references to sessionid and requestid as it may prevent data being transfered from collection to history on migrated data from a previous TDV Server into an upgraded TDV server due to resetting of sessionid and requestid values.
2021.401	Nov 22 2021	Mike Tinius	Fixed updates for Cache_AllCustom_AccessByUserOverTime and Cache_AllCustom_ActiveResourcesOverPeriodOfTime. For Oracle, it was not calculating requestdays correctly. Added ABS(ROUND(original_calculation,2)) to vRequestsExpandedUD, vResourceUsageAll and vResourceUsageUD. For Oracle, a fix for filtering rows from metrics_resources_usage into stage - 06_pqCreateDrop_KPI_Plsql_oracle_data_xfer_script_800
2021.402	Nov 23 2021	Mike Tinius	Added the ability to generate the SQL Explain Plan for the metrics_requests_hist "description" field. Added a new table to hold the information, metrics_requests_hist_sqlplan. Requires ASAssets Utilities 2021Q402.
2022.100	Feb 17 2022	Mike Tinius	Fixed bug in Cache_METADATA_TABLES. Updated database specific analysis procedures. Added new Sql Server disk space analysis procedure. Added retry loops. Fixed null error and unique key errors. Improved code maintainability. Deprecated Cache_AllCustom*. Deprecated METRICA_ACR* tables.

#### **Related Documents**

Name	Version
How To Use Utilities.pdf	2021Q402
KPImetrics Overview.pdf	2021Q400
KPI Metrics Overview.pptx	2021Q400
KPImetadata Configuration Guide vX.Y.pdf	2020Q202
KPImetrics Data Dictionary vX.Y.pdf	2021Q101

## **Supported Versions**

Name	Version
TIBCO® Data Virtualization	8.x or later

AS Assets Utilities open source

2021Q402 or later

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#### 1 Introduction

#### **Purpose**

The purpose of this document is to provide guidance on how install, monitor and use the AS Assets KPI Metrics.

#### **Audience**

This document is intended to provide guidance for the following users:

- Data Virtualization Administrators provides a guide for installation.
- Architects provides the KPImetrics architecture.
- Data professionals provides background on the published views and usage.
- Operations users provides insight into triggers and procedures that are executed.
- Project Managers provides general information on KPImetrics.

#### References

Product references are shown below. Any references to CIS or DV refer to the current TIBCO® Data Virtualization.

- TIBCO® Data Virtualization was formerly known as
  - Cisco Data Virtualization (DV)
  - Composite Information Server (CIS)

#### Overview

Please review the document "KPImetrics Overview.pdf".

### 2 Requirements

The following requirements and pre-requisites must be met:

- Minimum of Data Virtualization (DV) 8.0.0.00 is recommended.
- TIBCO Open Source ASAssets Utilities\_2021Q402.zip is required as a baseline.
   However, it is recommended to download whatever the "latest release" is. Follow the instructions within the zip file for installation.
- Use <u>KPImetrics worksheet.xlsx</u> as a way to gather the required information for installation.
- Acquire the LDAP connection information and credentials that will be used to setup the KPImetrics LDAP data source.
- A DV admin user will be created at installation time as "metrics\_app\_id@composite" so
  that resource ownership can be assigned to all /shared/ASAssets/KPImetrics and
  /services/databases/ASAssets/KPImetrics. Required for metrics data filter deletion.
  - Upon create the user studio rights are set as follows: ACCESS\_TOOLS,
     READ\_ALL\_CONFIG, READ\_ALL\_RESOURCES, READ\_ALL\_STATUS,
     READ\_ALL\_USERS, MODIFY\_ALL\_CONFIG, MODIFY\_ALL\_RESOURCES
    - MODIFY\_ALL\_CONFIG and MODIFY\_ALL\_RESOURCES are required for Cache\_METADATA\_TABLES to read row-based security and columnbased security metadata.
- Database Requirements
  - A database is required for each TDV environment. A TDV cluster will share a single database. The application configuration does not support mixing environments in the same database.
  - Do not create environment names in the name of the database (catalog) or schema. This thwarts portability of code and ease-of-configuration when migrating the code to the next environment. Keep the names simple like DVKPI.
  - Oracle 11g, 12c or later (recommended due to better push-down capabilities)

- Requires partitioning.
- SQL Server 2016 or higher or SQL Server Azure
  - Requires partitioning + syntax: truncate table <t> with(partitions(n))
  - Previous implementations of KPImetrics using SQL Server 2012/2014 must migrate their database to SQL Server 2016.
- Data rention: The amount of time to retain the data before purging. The period suggestions are as follows:
  - Lower-level environments (LLE) 120 days for LLE.
  - Production (PROD) 366 days in production PROD.
    - All metrics tables and metadata tables use a 366-day interval partitioning strategy so it can be up to 366 days of retention and uses a sliding window where partitions are truncated but not dropped.
- o **Storage**: Minimum of 100 GB to start with and be prepared to grow.
  - Oracle Tablespaces:
    - <u>Logging</u>: The objective is to keep logging to a minimum especially in LLE. As
      described below the collection tables [METRICS\_DATA\_COLL] should always be
      configured for NOLOGGING in all environments.
    - <u>Tablespace</u>=METRICS\_DATA\_COLL
      - This will contain the DV metrics collection tables [metrics\_sessions, metrics\_requests, metrics\_resources\_usage]
      - Configured to be a **NOLOGGING** tablespace so that it is more efficient for providing insert/delete operations every 2 hours without impacting performance. Rows will be transferred via to the history tables which are stored in the tablespace METRICS\_DATA\_HIST.
      - o Initial 20 GB
    - <u>Tablespace</u>=METRICS\_DATA\_HIST
      - This will contain the KPImetrics tables.
      - Configured with logging and large enough to hold 100 GB and grow as needed.
      - o Initial 40 GB

- <u>Tablespace</u>=METRICS\_DATA\_IDX
  - o This will contain the KPImetrics indexes.
  - Configured with logging and large enough to hold 100 GB and grow as needed.
  - Initial 40 GB

#### SQL Server File Groups:

- <u>Logging</u>: The objective is to keep logging to a minimum especially in LLE. For LLE
  environments the database should be set to "Recovery mode"=SIMPLE.
- <u>Filegroup</u>=METRICS\_DATA\_COLL
  - This will contain the DV metrics collection tables [metrics\_sessions, metrics\_requests, metrics\_resources\_usage]
  - Data will be processed every 2 hours. Rows will be transferred via to the history tables which are stored in the tablespace METRICS\_DATA.
  - Initial 20 GB
- <u>Filegroup</u>=METRICS\_DATA\_HIST
  - o This will contain the KPImetrics tables.
  - Configured with logging and large enough to hold 100 GB and grow as needed.
  - o Initial 40 GB
- <u>Filegroup</u>=METRICS\_DATA\_IDX
  - This will contain the KPImetrics indexes.
  - Configured with logging and large enough to hold 100 GB and grow as needed.
  - Initial 40 GB
- Database and schema: A separate database for each environment is required. This is due to the "intensity" of collection and the amount of data that gets collected. Additionally, it makes it easier to migrate the TDV code from one environment to the next when upgrades are required.
  - A <u>database schema</u> is required <u>for each TDV environment</u> to store the Metrics data for a period of time specified by the user. **KPImetrics cannot support 2 or more different TDV environment instances in the same schema**. For a TDV cluster, the same database schema "must" be used.

- It is highly recommended to use the same catalog (dbname) and shema for each environment to make TDV code migration easier.
- Recommended schema (user) or database name=DVKPI
- Oracle Privileges: Must be granted privileges for the schema user:
  - SELECT/INSERT/UPDATE/DELETE TABLE
  - CREATE/DROP/ALTER TABLE
  - CREATE/DROP/ALTER INDEX
  - EXECUTE/CREATE/DROP PROCEDURE
  - EXECUTE FUNCTION
  - SELECT/CREATE/DROP SEQUENCE
  - Oracle specific:
    - CREATE/ALTER SESSION
    - RESOURCE
    - EXECUTE SYS.DBMS STATS.GATHER TABLE STATS
    - EXECUTE DBMS LOB.INSTR
    - EXECUTE DBMS LOB.GETLENGTH
    - CREATE/DROP/ALTER PARTITION
      - ALTER TABLE ADD PARTITION
      - ALTER TABLE DROP PARTITION
    - SELECT SYS.ALL TAB PARTITIONS
    - GRANT EXECUTE ON SYS.DBMS XMLGEN TO <role>
    - GRANT EXECUTE ON SYS.DBMS LOB TO <role>
    - GRANT EXECUTE ON SYS.DBMS STATS TO <role>
    - GRANT EXECUTE ON system catalog tables:
      - ALL\_TABLES, ALL\_INDEXES, ALL\_VIEWS, ALL\_TAB\_COLUMNS, ALL\_CONSTRAINTS, ALL\_TAB\_PARTITIONS, DATE\_PARTITION, USER SEQUENCES
- SQL Server Privileges: Must be granted privileges for the schema user:
  - Option 1 General access to the DV KPImetrics DB user:
    - Give the SQL Server user "dbadmin" +

GRANT EXECUTE ON SCHEMA::[<schema>] TO <username>

- Option 2 Granular privileges:
  - SELECT/INSERT/UPDATE/DELETE TABLE
  - CREATE/DROP/ALTER TABLE
  - CREATE/DROP/ALTER INDEX
  - EXECUTE/CREATE/DROP PROCEDURE
  - EXECUTE FUNCTION
  - SELECT/CREATE/DROP SEQUENCE
  - SQL Server specific:
  - UPDATE STATISTICS

- CREATE/DROP/ALTER PARTITION
  - CREATE PARTITION FUNCTION
  - CREATE PARTITION SCHEME
  - ALTER TABLE SWITCH PARTITION
  - ALTER PARTITION SCHEME [NEXT USED]
  - ALTER PARTITION FUNCTION [SPLIT RANGE | MERGE RANGE]
  - TRUNCATE TABLE
  - o requires 2016: TRUNCATE TABLE [WITH(PARTITIONS(n))]
- GRANT EXECUTE ON system catalog tables:
  - sys.tables, sys.columns, sys.indexes, sys.views, sys.types, sys.objects, sys.key\_constraints, sys.index\_columns, sys.sequences, sys.partition\_schemes, sys.partition\_functions, sys.partitions, sys.partition\_range\_values
- Note: CHARINDEX will be executed on a where close on a TEXT field for metrics\_requests\_stg.description.
- Partition Query:
  - SELECT sys.tables, sys.indexes, sys.partition\_schemes, sys.partition\_functions, sys.partitions, sys.partition\_range\_values

#### Oracle Tuning:

- Increase the archiver timeout to 2 hours for each process.
- Increase the deletion of the archive logs to 1 hour if errors start occurring referencing rollback segments or archive space issues.
- Increase the UNDO tablespace to 50 GB or higher if errors start occurring regarding rollback segment too old.
- Calibrate the I/O (dbms\_resource\_manager.calibarate\_io).

## 3 New Installation and Configuration

#### **Supported Database Platforms**

The majority of metrics discussed in the previous sections are generated using custom aggregation procedures. Because DV does not retain the system metrics data needed to generate KPImetrics data long enough for historical reporting, the KPImetrics module must store this cached data to a dedicated database in order to retain the generated results.

The KPImetrics module supports the following database platforms at this time as incremental caching targets.

- Oracle 11g, 12c or later (recommended due to better push-down capabilities)
- SQL Server 2016 or higher or SQL Server Azure
  - Previous implementations of KPImetrics using SQL Server 2012/2014 must migrate their database to SQL Server 2016.

Support for additional platforms would require customization of the KPImetrics module by a professional services consultant. Please contact TIBCO's professional service group for details.

Please note that it is strongly recommended that the database chosen to cache KPImetrics data have case sensitivity and ignore trailing space settings that match your DV server to maximize query pushdowns in order to minimize the amount of additional load the KPImetrics module adds to your DV environment.

#### **Installing KPImetrics**

#### **Turn off DV metrics**

Turn off DV metrics if it is running.

- 1. Use DV Studio and open /policy/metrics under the root folder at the bottom of Studio
- 2. If metrics is "enabled", uncheck the box to turn if off.

#### Download and Import the KPImetrics components to your DV instance

Deploy the KPImetrics components to your DV instance in order to use the KPImetrics module.

- 3. <u>Download</u> the latest ASAssets Utilities and KPImetrics from the TIBCO Open Source GIThub site
  - a. Utilities: Utilities 2021Q402.zip or later

- Follow the Utilities documentation "How To Use Utilities.pdf" for installation.
   Do this first.
  - Create the ASAssets published datasource if it does not exist: /services/databases/ASAssets
  - 2. Right-click on Desktop (admin) and Import Utilities YYYYQnnn.car
- b. KPImetrics: KPImetrics\_2021Q402.zip or later
  - i. KPImetrics\_YYYYQnnn\_installation.car
  - ii. KPImetrics YYYYQnnn.car
  - iii. KPImetrics Configuration Guide vx.y.pdf
  - iv. KPImetadata Configuration Guide vx.y.pdf
  - v. KPImetrics\_Table\_Relationship\_Diagram.pptx
  - vi. KPImetrics Overview.pdf
  - vii. KPImetrics worksheet.xlsx
  - viii. KPImetrics\_scripts directory

If <u>upgrading</u> an existing KPImetrics installation

1. Proceed to Section 4 "Upgrading KPImetrics"

If **migrating** a newly configured installation to the next environment

1. Proceed to Section 5 "Migrating a new KPImetrics Installation"

If **new installation**, complete the following steps to configure the KPImetrics components:

- 2. Login to DV Studio as "admin"
  - a. All configuration operations should be completed as DV "admin".
- 3. Import KPImetrics Installation CAR file:
  - a. In the Studio left resource panel tree, right click on "Desktop (admin)" or the root folder (/) icon and select Import.
  - Import the file KPImetrics\_YYYYQnnn\_installation.car with the overwrite checkbox enabled. The folders /shared/ASAssets/KPImetrics\_installation and should appear after the import completes.
- 4. Import KPImetrics CAR File:
  - a. In the Studio left resource panel tree, right click on "Desktop (admin)" or the root folder (/) icon and select Import.
  - b. Import the file **KPImetrics\_YYYYQnnn.car** with the overwrite checkbox enabled. The folders /shared/ASAssets/KPImetrics and /services/databases/ASAssets/KPImetrics appear after the import completes.
  - c. Don't worry about any red-impacted resources. Installation will resolve those.

#### **Configuration Overview**

The following is an overview of resources to be configured prior to post-installation execution.

Recommended approach: Use **KPImetrics worksheet.xlsx** as a way to gather the required information for this section.

- 1. Configure KPImetrics Data Source
- 2. Configure DV Email
- 3. Configure Common Values Procedure
- 4. Configure Upgrade Common Values Procedure
- 5. Configure Upgrade Default Triggers
- 6. Configure KPIMetrics Job Lookup Tables
- 7. Configure KPImetrics Triggers
- 8. Deploy CPU and Memory Checker shell scripts (Windows or UNIX)
- 9. Configure Data Source Capabilities File
- 10. Configure LDAP
- 11. Configure Metadata

#### [1.] Configure the KPImetrics data source [mandatory]

The KPImetrics module makes use of several custom tables to store logging and metrics data. You must configure a data source connection in order to view KPImetrics data.

#### 1. Configure KPImetrics data source:

- a. Locate and configure the appropriate data source for your KPImetrics database.
  - i. NOTE: The recommended user is DVKPI but any user will work fine.
  - ii. Oracle: Recommended schema (user)=DVKPI
    - 1. /shared/ASAssets/KPImetrics/Physical/Metadata/KPI oracle 11g
    - 2. /shared/ASAssets/KPImetrics/Physical/Metadata/KPI oracle 12c
  - iii. SQL Server: Recommended database name=DVKPI
    - 1. /shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_sqlserver\_2016
  - iv. OPTIONAL TDV 8.3 or higher ONLY
    - If <u>Oracle 19c</u> or <u>SQL Server 2019</u> data source is to be used then install the appropriate adapter jar files into the /conf/adapters/system folder and restart the server
    - Import Oracle 19c or SQL Server 2019 data source depending on the requirements using the car files found in the KPImetrics installation folder:
      - a. KPImetrics\_TDV8.3\_oracle\_19c.car
      - b. KPImetrics\_TDV8.3\_sqlserver\_2019.car

- b. Enable the data source that is required.
- c. Test the connection to make sure it is working properly.
- d. Disable the data sources not being used.
- e. If you used a schema name or database name different than DVKPI, the post installation script will automatically take care of this.

#### [2.] Configuration Parameters [mandatory]

#### 1. Configure DV email: Used to send alerts and notifications

- a. Select Administration  $\rightarrow$  Configuration  $\rightarrow$  Server  $\rightarrow$  Configuration  $\rightarrow$  E-mail
  - i. From Address
  - ii. SMTP Host Name
  - iii. SMPT Port
  - iv. If required, provide user name and password
- b. Test sending an email using /lib/util/SendEMail
  - i. Do not put anything in the "from" address. Leave blank.
  - ii. Populate the following:
    - "to"=<your email>
    - 1. "subject"=test
    - 2. "contentType"=TEXT PLAIN
    - 3. "content"=test

#### 2. Configure Weight of Time Keeper

- a. Select Administration → Configuration → Server → Configuration → Cluster
   → Cluster trigger distribution
  - Weight of time keeper: 0
    - Set this if time keeper needs special weight in weighted round robin trigger distribution. For most use cases this value need not be set.
    - 2. Set to 0 so that the timekeeper node does "not" participate in executing the triggers.

#### 3. Configure Long Running Processes (Request Run Time)

- a. Select Administration → Configuration → Server → Events and Logging →
   Event Generation → Request Events → Request Run Time
  - This controls the period of time after which a request is considered to be long-running, resulting in the generation of a RequestRunForTooLong event, if request events are enabled. A value of 0 disables this feature.
  - ii. Typical value is 60 minutes.
  - iii. This event executes this trigger:

#### kpimetricsTrig 18 CheckLongRunningRequests

#### 4. Postgres Repository Pool Settings

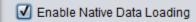
- a. Select Administratioin → Configuration → Server → Configuration → Repository Database → Connection Pools
  - i. System Pool
    - 1. Pool Maximum Size (On Server Restart): 200
    - 2. Default=50
    - 3. Maximum number of internal database connections opened for use by the Server metadata sub-system. Note that this number must be greater than the "Minimum". This value is locally defined. It will not be altered when restoring a backup and will not be replicated in a cluster.
  - ii. System Table Pool
    - 1. Pool Maximum Size (On Server Restart): 200
    - 2. Default=50
    - Maximum number of internal database connections opened for client access to system tables. Note that this number must be greater than the "Minimum". This value is locally defined. It will not be altered when restoring a backup and will not be replicated in a cluster.

#### 5. For Microsoft SQL Server Data source target only

- a. Select Administratioin → Configuration → Data Sources → MS SQLServer Sources
  - i. <u>Microsoft BCP utility path</u>: The path on the TDV server where Microsoft BCP is installed.
    - 1. Default=<not set>
    - The absolute file path of the Microsoft BCP utility. This value is locally defined. It will not be altered when restoring a backup and will not be replicated in a cluster.
  - ii. Column Delimiter: |~|
    - 1. Default=<not set>
    - The column delimiter character to be used for the BCP utility while loading data. If not defined, the value in Configuration > Data Sources > Common to Multiple Source Types > Data Sources Data Transfer > Column Delimiter will be used.
    - 3. If SQL Server and BCP is configured, use "|~|" for the "MS SQL Server Sources" "Column Delimiter" instead of just a "|" symbol. This is because the data will contain pipe symbols "|". The "|~|" makes the delimiter more unique where the data should not contain this pattern. Search for "Column Delimiter" in Administration→Configuration.
- b. Select Administratioin → Configuration → Data Sources → Common to

#### Multiple Source Types

- i. Data Sources Data Transfer → Buffer Flush Threshold. The minimum value is 1000. Change to 50000
- ii. Default Commit Row Limit: Change to 50000
- c. Enable Native Loading on the datasource
  - i. Open KPI sqlserver 2016
    - 1. Click on the "Advanced" tab
    - 2. Enable Native Data Loading and save the datasource.



#### [3.] Configure Common Values [mandatory]

The KPImetrics module uses several constant values that are set in the procedure /shared/ASAssets/KPImetrics/Customize/**commonValues**. You will need to update some of these constants with values for your environment to ensure that KPImetrics functions correctly. Update the following minimum values for operation.

#### 1. Configure Common Values:

- a. Open the procedure /shared/ASAssets/KPImetrics/Customize/commonValues and modify the following properties:
- d. cisServerNickname Configure with the DV server nickname for the instance of DV. E.g. DEV1, SIT1, UAT1, PROD1. This is used in email notifications to alert you of issues. You determine what your environment nicknames are. Be consistent. <u>Each DV server environment must be unique</u>. For a DV cluster, each node in the cluster will have the same nickname as it describes the environment and not the node.
  - i. UNIX (Linux 7): '\$DV\_HOME/bin/KPImetricsFreeMemCommand\_linux7.sh'
- e. Data Source Configuration:
  - i. dataSourceName Provide the name of the data source used to store KPImetrics data. Valid values are KPI\_oracle\_11g, KPI oracle 12c, KPI sqlserver 2016
  - ii. **dataSourceCatalog** Identifies the data source catalog name if applicable [SQL Server]. Set to null if not applicable.
  - iii. **dataSourceSchema** Identifies the data source schema name [Oracle, SQL Server].
  - iv. collectionTablespaceName Identifies the Metrics collection tablespace name which will contain the DV out-of-the-box metrics tables. To use the default tablespace or no tablespace set this value to NULL. You should have already created a tablespace (with no logging if Oracle) or a filegroup if SQL Server.
  - v. **historyTablespaceName** Identifies the Metrics history tablespace name which will contain all of the history and reporting tables. To use

- the default tablespace or no tablespace set this value to NULL. You should have already created a tablespace or a filegroup if SQL Server.
- vi. **indexTablespaceName** Identifies the Index tablespace name which will contain the indexes for the history tables. To use the default tablespace or no tablespace set this value to NULL. You should have already created a tablespace or a filegroup if SQL Server.
- **vii. Gather Statistics** Provides the ability to configure if TDV executes the dbms statistics or if it is controlled by the database team scripts.
  - executeStatisticsCollectionRule Execute COLLECTION table statistics rule:
    - a. ON this is the setting where statistics will be gathered by TDV after each iteration of the load procedure.
    - OFF do not execute statistics. Use this setting if the database team has scripts to execute statistics every night.
    - c. LAST TDV will execute during the last trigger of the day before midnight of the current day.
  - 2. **executeStatisticsStageRule** Execute STAGE table statistics rule:
    - a. ON this is the setting where statistics will be gathered by TDV after each iteration of the load procedure.
    - OFF do not execute statistics. Use this setting if the database team has scripts to execute statistics every night.
  - 3. **executeStatisticsHistoryRule** Execute HISTORY table statistics rule:
    - a. ON this is the setting where statistics will be gathered by TDV after each iteration of the load procedure.
    - OFF do not execute statistics. Use this setting if the database team has scripts to execute statistics every night.
    - c. LAST TDV will execute during the last trigger of the day before midnight of the current day.
- viii. **indexOptions** Provides an interface to inject index rebuild options for pRebuildIndexes. Oracle only.
  - NOLOGGING (default) reccommended. Conversely...LOGGING.
  - 2. PARALLEL n where n represents the degree of parallelism
  - 3. ONLINE Specify ONLINE to allow DML operations on the table or partition during rebuilding of the index.
- ix. **historyTableCompression** Identifies the type of compression that is allowed for the history tables [metrics\_sessions\_hist, metrics resources usage hist, metrics requests hist]. Applied on

#### table creation only.

- 1. Oracle:
  - a. NOCOMPRESS used for an Oracle database that does not support compression
  - b. COMPRESS FOR QUERY HIGH used for an Oracle Exadata platform.
  - c. COMPRESS basic compression.
- 2. SQL Server: parameters is ignored and should be set to null

#### f. Cluster Awareness Configuration:

i. The following variables are used to designate a dedicated time keeper host and port. None of the ClusterSafeCache procedures should be executed on a dedicated time keeper node because general processing and work is never routed to this node. It's only job in the cluster is to service triggers and perform deployments. However, rule #4 is the exception to this recommendation. Execute the following procedure on the "dedicated" time keeper node to get the hostname and port:

/shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/pGet SystemInformation

- ii. Rules:
  - 1. SINGLE NODE: Set the hostname and port to null when this environment is a single node and not a cluster.
  - 2. CLUSTER NO TIMEKEEPER: Set the hostname and port to null when this environment is a cluster and any node in the cluster may be the timekeeper and all nodes do work.
  - CLUSTER WITH TIMEKEEPER: Set the hostname and port to the the dedicated timekeeper node and port when the environment is a cluster and the node has been dedicated as a timekeeper and does not do work.
  - 4. CLUSTER WITH TIMEKEEPR CAPTURE: Set the hostname and port to null when the environment is a cluster and metadata should be captured for the timekeeper even though it is dedicated and does not perform work. Note: Using this option will require running the KPImetrics procedures on this node thus requiring it do work.
- iii. **dedicatedTimeKeeperHostname** dediated time keeper host
- iv. dedicatedTimeKeeperPort dedicated time keeper port.
- v. **totalNumberWorkerNodes** designates the total number of worker nodes used for processing.
- vi. Rules:
  - SINGLE NODE: Single node (stand-alone) environment. No cluster. The total should be the default of 1. Example: totalNumberWorkerNodes=1

- CLUSTER NO TIMEKEEPER: Cluster environment with NO
   "dedicated" timekeeper. The total is the total number of nodes
   in the cluster. Example: a 3-node cluster with NO dedicated
   timekeeper. totalNumberWorkerNodes=3
- CLUSTER WITH TIMEKEEPER: Cluster environment with a "dedicated" timekeeper. The total is the total number of nodes minus 1. Example: a 3-node cluster with a dedicated timekeeper. totalNumberWorkerNodes=2
- 4. CLUSTER WITH TIMEKEEPR CAPTURE: Cluster environment with a "dedicated" timekeeper where KPImetrics runs on the timekeeper node to capture metrics and metadata. The total is the total number of nodes in the cluster. Example: a 3-node cluster with a dedicated timekeeper. totalNumberWorkerNodes=3

#### g. Purge History and Partitioning:

- i. This is used to purge various tables. A valid value must be between 1 day and 366 days. Anything else will throw an exception. For example, 4 months of data would be 120 days. One year of data would be 366 days. The exception the above rule is purgeMetadata. Due to the incredible amount of data that it collects, it should be tuned down do more like 30 days or less.
- ii. The procedures "pPurgeData" or "Cache\_METADATA\_TABLES" will always purge the current day prior to loading new data. The amount of data is always the current day + the history. To keep 3 days would be the current day 2 days of history. Example: To keep 3 days of metadata the value will be 3. The other partitions will be truncated as per the formula: [startDate=CURRENT\_TIMESTAMP endDate=DATEADD('day', (366-3), CURRENT\_TIMESTAMP)]. The startDate and endDate are passed into the P\_METADATA\_TRUNCATE\_PARTITION function. All partitions are truncated from the current day until -3 days from current day within the 366-interval partitioning scheme. Therefore, there are 3 total days of data available to query.
- iii. purgeWorkflowData purge workflow, control and log tables.
  - 1. Purge tables: METRICS\_CIS\_WORKFLOW, METRICS\_JOB\_DETAILS, METRICS\_EVENT\_REG\_LOG, METRICS\_EVENT\_REG\_LOG\_LINEAGE, METRICS\_JOB\_DELETE\_CHECK, METRICS\_SQL\_CONTROL\_LOG
  - 2. Rule executed by .../Metadata/System/ClusterSafeCache/pPurgeData().
- iv. purgeSQLRequests purge SQL requests and lineage tables.
  - Purge tables: METRICS\_SQL\_REQUEST, METRICS\_SQL\_RESOURCE, METRICS SQL COLUMNS, METRICS SQL RESOURCE LINEAGE
  - 2. Rule executed by .../Metadata/System/ClusterSafeCache/pPurgeData().
- v. **purgeResourceUsage** purge the resource usage tables.
  - 1. Purge tables: METRICS\_CIS\_SYSTEM\_RESOURCES,

METRICS\_CPU\_MEMORY\_CHECKER, METRICS\_LOG\_DISK,
METRICS\_LOG\_IO, METRICS\_LOG\_MEMORY, METRICS\_SYS\_CACHES,
METRICS\_SYS\_DATASOURCES, METRICS\_ACR\_ABUOT,
METRICS\_ACR\_AROPOT, METRICS\_ACR\_RCD, METRICS\_ACR\_RCT

- 2. Rule executed by .../Metadata/System/ClusterSafeCache/pPurgeData().
- vi. **purgeHistory** purge the metrics history tables.
  - Purge tables: metrics\_sessions\_hist, metrics\_requests\_hist, metrics resources usage hist
  - 2. Rule executed by .../Metadata/System/ClusterSafeCache/pPurgeData().
- vii. **purgeMetadata** purge the metadata tables.
  - 1. Purge tables: All METADATA % tables.
  - 2. Rule executed by
    - .../Metadata/System/ClusterSafeCache/Cache METADATA TABLES().
- viii. **partitionStartDate** [required] Identifies the starting date for the partitioning scheme in the format 'YYYY-MM-DD'.
  - If the partition format is not correct and it cannot be cast to a DATE then an error is thrown. This should be the first day of the month in which metrics are turned on and capturing data.
  - 2. If metrics have been previously turned on and have been capturing data for a while then use the first of the month of the date they were turned on. Execute the following query against the current metrics table to determine the date: select min(starttime) starttime from metrics\_requests

#### h. Email Configuration:

- i. **replyTo** Provide a single email as a reply to.
- ii. sendTo Provide the comma separated list of email address to send notifications to. This setting is used as a fall back if there are no METRICS\_EVENT\_REGISTRATION rows configured and, in the event, that the database is completely down. Note: You must configure email in DV.
- i. CPU and Memory Checker:
  - i. **CPUCheckerCommandPathWindows** no changes required.
  - ii. **CPUCheckerCommandPathUNIX** Only modify if linux6 is being used instead of linux7.
  - iii. memoryCheckerCommandPathWindows no changes required.
  - iv. memoryCheckerCommandPathUNIX Only modify if linux6 is being used instead of linux7.
- j. Cache System Datasource Filters
  - storeSysDatasourcePassword default=N. This is used to determine whether to store the datasource metadata password or not in the METRICS SYS DATASOURCES tables.
  - ii. **ignoreSysDatasourcePaths** This is used to ignore gathering info on the list of pipe-separated datasources.
- k. **dataTransferBatchInsertMax** Identifies the insert batch maximum number for the P METRICS ALL TABLES data transfer procedure. This identifies

- the insert batch size commit when transferring data from the metrics\_requests collection table into the metrics\_requests\_stg stage table. For SQL Server, this value governs inserts into all 3 staging tables. Note: This is currently implemented for Oracle and SQL Server and defaults to 50000.
- I. dataTransferBatchDeleteMax Identifies the delete batch maximum number for the P\_METRICS\_ALL\_TABLES and P\_METRICS\_DELETE\_COLLECTION data transfer procedures. This identifies the delete batch size commit when deleting collection table data for metrics\_sessions, metrics\_requests and metrics\_resources\_usage and the staging tables. Note: This is currently only implemented for SQL Server and defaults to 50000.
- m. dataTransferBatchUpdateMax Identifies the batch maximum number for the P\_METRICS\_ALL\_TABLES data transfer procedure. After the metrics\_requests collection table is transfered into the metrics\_requests\_hist table, an update routine executes to correlate the resourcekind and dataservicename from the metrics\_resources\_usage\_hist with the metrics\_requests\_hist table. This routine commits rows from the metrics\_requests\_stg table for the batch number specified here. Note: This is currently implemented for Oracle and SQL Server and defaults to 50000.

#### [4.] Configure Upgrade Common Values [mandatory]

The KPImetrics module provides a <u>mandatory</u> mechanism to modify specified commonValues during migration to a different environment by executing "upgrade\_commonValues\_KPI" during 3\_Post\_Upgrade migration. This modification should only be done once in the DEV environment where KPImetrics is initially setup. It will be required when migrating resources from DEV to other environments.

Modify the following procedure:

/shared/ASAssets/KPImetrics/Customize/upgrade\_commonValues\_KPI.

Specify only values that change from environment to environment. If a value in commonValues is common to all environments, then it should not be placed in "upgrade\_commonValues\_KPI".

- EnvironmentHostList The environment name:hostname(timekeeper) validation list.
  - a. Option 1: pipe-separated list of environment names: single host or timekeeper host in which to validate against. Use base hostname only with no domain qualifier.
  - b. Option 2: Leave the value as null instead of the setting a DEFAULT list to prevent validating the environment with a host name.
- commonValueList Double-pipe delimited name/value pair format:

#### Name=Value||Name=Value||Name=Value

- a. Guidelines:
  - i. If the current value "commonValue" is on multiple-lines, it cannot be updated using this procedure. It must be done manually.
  - ii. If the current value is an actual null value and replacement value is a string then provide the following in the commonValueList:
  - iii. Place 2 single quotes around the value. This is not necessary if the value in commonValues already contains a string value with single quotes around it.
    - 1. constantName="value"||
- 3. The "CASE" statement is what gets modified.
  - a. Add a "WHEN" clause for each environment.
  - b. Example:

```
WHEN envName = 'DEV' THEN SET commonValueList = 'cisServerNickname='||envName||'|| dedicatedTimeKeeperHostname=null||dedicatedTimeKeeperPort=null|| totalNumberWorkerNodes=1|| purgeWorkflowData=30||purgeSQLRequests=30||purgeResourceUsage=30||purgeHistory=30|| purgeMetadata=30|| partitionStartDate=2021-04-01|| sendTo=IT-Email@org.com||
```

#### [5.] Configure Upgrade Default Triggers [mandatory]

The KPImetrics module provides a <u>mandatory</u> mechanism to modify specified defaultTriggersToEnable during migration to a different environment by executing "upgrade\_defaultTriggers\_KPI" during 3\_Post\_Upgrade migration. This modification should only be done once in the DEV environment where KPImetrics is initially setup. It will be required when migrating resources from DEV to other environments.

Modify the following procedure:

/shared/ASAssets/KPImetrics/Customize/upgrade\_defaultTriggers\_KPI.

Specify only values that change from environment to environment. If a value in commonValues is common to all environments, then it should not be placed in "upgrade\_commonValues\_KPI".

- EnvironmentHostList The environment name:hostname(timekeeper) validation list.
  - a. Option 1: pipe-separated list of environment names: single host or timekeeper host in which to validate against. Use base hostname only with no domain qualifier.
  - b. Option 2: Leave the value as null instead of the setting a DEFAULT list to

prevent validating the environment with a host name.

2. **defaultTriggerList** – Linefeed delimited name/value pair format:

Name=Value Name=Value Name=Value

- a. Guidelines:
  - i. Each line consists of a trigger name = ON|OFF.
  - ii. Each environment is specified as triggers may be different for a different environment.
- 3. The "CASE" statement is what gets modified.
  - a. Add a "WHEN" clause for each environment.
  - b. Example:

WHEN envName = 'DEV' THEN SET defaultTriggerList = 'kpimetricsTrig 00 CheckMetricsActivityDebug=OFF kpimetricsTrig\_01\_Cache\_ALL\_RESOURCES=ON kpimetricsTrig 02 Cache ALL USERS=ON kpimetricsTrig 03 Cache LDAP PERSON=ON kpimetricsTrig 04 Cache CIS SYSTEM RESOURCES=ON kpimetricsTrig 05 Cache CPU MEMORY CHECKER=ON kpimetricsTrig 06 Cache LOG DISK=ON kpimetricsTrig\_07\_Cache\_LOG\_IO=ON kpimetricsTrig\_08\_Cache\_LOG\_MEMORY=ON kpimetricsTrig 10 Cache METRICS SQL REQUEST=OFF kpimetricsTrig 11 Cache METRICS SQL REQUEST REPROCESS=OFF kpimetricsTrig 12 Cache SYS CACHES=ON kpimetricsTrig 13 Cache SYS DATASOURCES=ON kpimetricsTrig\_14\_CheckCISWorkflowStatusFail=ON kpimetricsTrig 15 CheckMetricsActivity=ON kpimetricsTrig 16 PurgeHistoryData=ON kpimetricsTrig 17 CheckExceedMemoryPercentRequests=ON kpimetricsTrig 18 CheckLongRunningRequests=ON

Deprecated: Triggers 19-22. Default=OFF kpimetricsTrig 19 AllCustom AccessByUserOverTime=OFF kpimetricsTrig 20 AllCustom ActiveResourcesOverPeriodOfTime=OFF kpimetricsTrig 21 AllCustom ResourceCount Details=OFF kpimetricsTrig 22 AllCustom ResourceCount Total=OFF

kpimetricsTrig\_23\_Cache\_METRICS\_SQL\_RESOURCE\_LINEAGE=OFF kpimetricsTrig 24 ValidateUpdateStatusTables=ON kpimetricsTrig 25 ExecuteMetricsSqlControl=ON kpimetricsTrig\_26\_Cache\_SQL Plan=OFF kpimetricsTrig\_30\_DBMSScheduler=ON kpimetricsTrig 31 DBMSSchedulerError=ON kpimetricsTrig\_33\_DeleteCollection=OFF kpimetricsTrig\_34\_DBMSRebuildIndexes=ON kpimetricsTrig 35 DBMSDeleteCheck=OFF kpimetricsTrig 40 Cache METADATA TABLES=OFF

kpimetricsTrig 50 MetricsPersistenceFailure=ON

```
kpimetricsTrig_51_MetricsTruncateFailure=ON kpimetricsTrig_52_MetricsBackupFailure=ON kpimetricsTrig_53_MetricsRestoreFailure=ON
```

#### [6.] Configure Metrics Job Lookup Tables [mandatory]

The KPImetrics contains several lookup tables that need to be pre-populated prior to the installation script running. The tables include:

- METRICS JOB ENVIRONMENTS
- METRICS JOB FILTERS
- METRICS\_EVENT\_REGISTRATION
- 1. Configure pqInsert\_METRICS\_JOB\_tables
  - a. Edit /shared/ASAssets/KPImetrics/Customize/pqInsert METRICS JOB tables
    - i. Configure the **METRICS\_JOB\_ENVIRONMENTS** 
      - Add a unique row for each environment in your pipeline. Remove any example rows that you are not relevant. For multiple TDV instances per environment use the "site" name as the environment name. For example, 2 DEV instances would be DEV1 and DEV2.
      - 2. Example: DEV1, SIT1, UAT, PROD
    - ii. Configure the *METRICS\_JOB\_FILTERS* The job filters are used to filter out rows by the data transfer routine when transferring from the collection tables to the history tables. The objective is to identify potentially high-use, non-user defined requests that are of little or no value to the ultimate KPImetrics reporting. Since this feature is not built into DV metrics, it is "highly" recommended to filter out admin and other user accounts associated with deployment or non-query type of activity in DV. Additionally, rows can be filtered out based on the resource path and resource type.
      - 1. Example 1 would be for each environment:

```
ENV_TYPE TABLE_NAME USER DOMAIN RESOURCE_KIND 'UAT', 'metrics resources usage', 'admin', 'composite', 'system'
```

2. Example 2 would be any of the KPImetrics functionality that produces their own events. The assumption is that the KPImetrics folder resources were configured for resource ownership by metrics app id during installation:

```
ENV_TYPE TABLE_NAME USER DOMAIN RESOURCE_KIND 'UAT', 'metrics_resources_usage', 'metrics_app_id', 'composite', 'system'
```

3. Example 3 would be a deployment process that produces an inordinately high volume of events. Assume you have a deployment user called "deploy\_app\_id" that runs a deployment process but you don't want to log those events:

```
ENV_TYPE TABLE_NAME USER DOMAIN RESOURCE_KIND 'UAT', 'metrics_resources_usage', 'deploy_app_id', 'composite', 'system'
```

- 4. Add a unique row for each environment, user, domain and resourcekind combination.
- 5. Example 4: Suppose you had a particular resource path and type that you wanted to filter out. Insert a row for each environment like this:

- b. Post-installation maintenance
  - This script can be executed by itself post-installation by simply executing it to reload what is configured.

#### 2. Configure pqInsert\_METRICS\_EVENT\_REGISTRATION

a. Edit

/shared/ASAssets/KPImetrics/Customize/pqInsert\_METRICS\_EVENT\_REGISTRATION

- a. <u>Requirement</u>: Prior to execution of this script LDAP data must first be configured and loaded. The post-installation script will automatically cache LDAP\_PERSON as long as it is configured and caching is turned on serverwide.
- b. Configure the METRICS EVENT REGISTRATION
  - 1. This table contains the event registrations for sending emails based on the subscriptions to various events. This procedure is used for either initial load or maintenance. If a row already exists, it does not update it. It simply bypasses it. This means that you can run this procedure as many times as you want and not impact existing rows. It does not delete or unsubscribe requester events. To delete a subscription, invoke pMetricsEventRegistrationUnsubscribe(). A subscription in the

- METRICS\_EVENT\_REGISTRATION table consists of a unique record for the combination of SUBSCRIBER\_EMAIL, GROUP\_NAME, ENVIRONMENT TYPE, EVENT TYPE and REQUESTER EMAIL.
- Use Case 1 This provides a way to historically log Long Running Events and Memory Exceeded Events, amongst the other events.
- 3. Edit a row to provide the subscription information. At a minimum, add a group subscriber email for the DV administration group for each event. If you don't have a group alias, then choose the DV administrator's email to receive alerts. A row includes the following:
  - a. REQUESTER\_EMAIL [PK] Primary requester email.
  - b. SUBSCRIBER\_EMAIL [PK] userid email or a group email alias. Who the email alert will be sent to.
  - c. GROUP\_NAME [PK] Group name subscribing to. When an alert occurs for a user the groups will be checked and cross-referenced with this registered group. The group [all] is a composite group and a catch-all for any user belonging to this composite group.
  - d. ENVIRONMENT\_TYPE [PK] Register for all environments [ALL] or a certain environment type [DEV1, CIT1, SIT1, UAT, TT, PROD]
  - e. EVENT\_TYPE [PK] [LONG\_RUNNING,

    EXCEEDED\_MEMORY, INACTIVITY,

    WORKFLOW\_FAILURE, DBMS\_SCHEDULER\_ERROR,

    PURGE\_HISTORY, METRICS\_FAILURE]
  - f. EXCLUDE\_TEXT A comma separate list of text that when found will signal exclusion and the email will not be sent.
     This is a way of filtering out emails based on text.
- c. Post-installation maintenance
  - This script can be executed by itself post-installation by simply executing it and answering "Y" to the parameter to delete the rows and reload what is configured.

#### [7.] Configure KPImetrics Triggers [mandatory]

The KPImetrics module uses a series of triggers to cache various tables of information. The different triggers provide flexibility to turn on and off processing as required. If certain functionality and data is not required, the trigger can be turned off saving on database space and DV processing.

#### 1. Configure default triggers for your use case

- a. Open/Edit the resource /shared/ASAssets/KPImetrics/Customize/defaultTriggersToEnable
- b. Only modify the ON/OFF settings for each trigger. Leave all other settings alone.
  - i. Refer to the following sections for details on each trigger:
    - 1. Metadata System Triggers and Load Scripts
- c. The current triggers defaulted to OFF are as follows:
  - kpimetricsTrig\_00\_CheckMetricsActivityDebug Only turn this on if you suspect that DV metrics is not working properly and you want to debug the DV metrics every hour.
  - ii. kpimetricsTrig\_10\_Cache\_METRICS\_SQL\_REQUEST This trigger is defaulted to OFF. If you wish to perform SQL parsing on the request description SQL statement to parse out the table and column resources used in the SQL then turn this trigger on. There is quite a bit of overhead associated with this trigger. It will compete with regular user requests for CPU and memory. Consider tweaking the trigger to run after hours and before regular work hours sufh as 6pm to 8am.
  - iii. **kpimetricsTrig\_11\_Cache\_METRICS\_SQL\_REQUEST\_REPROCESS** Only turn this on if you get a code update from the Open Source site and there were changes to the SQL Parser code.
  - iv. kpimetricsTrig\_17\_CheckExceedMemoryPercentRequests You may choose to keep this off in lower-level environments but turn it on in PROD environments.
  - v. **kpimetricsTrig\_18\_CheckLongRunningRequests** You may choose to keep this off in lower-level environments but turn it on in PROD environments.
    - 1. **Administration** configuration is required for this to work.
    - DV Server Attribute that sets the long running request limit in minutes.
       This is defined by the DV server attribute value found at '/server/event/generation/requests/requestRunMinutes'.
    - 3. Search for 'Request Run Time' in Administration --> Configuration

screen in DV Studio. This controls the period of time after which a request is considered to be long-running, resulting in the generation of a RequestRunForTooLong event, if request events are enabled. A value of 0 disables this feature.

- 4. Typical value is 60 minutes.
- vi. **kpimetricsTrig\_23\_Cache\_METRICS\_SQL\_RESOURCE\_LINEAGE** This trigger is defaulted to OFF. If kpimetricsTrig\_10\_Cache\_METRICS\_SQL\_REQUEST is turned off then turn this trigger off as it uses data produced by that trigger to produce lineage data. It will compete with regular user requests for CPU and memory. Consider tweaking the trigger to run after hours and before regular work hours sufh as 6pm to 8am.
- vii. **kpimetricsTrig\_33\_DeleteCollection [deprecated]** This trigger must remain OFF.
  - 2020Q100: 2020-01-14: As of the 2020Q100 release this trigger "MUST" remain off. It is currently deprecated.
  - Collection table clean-up is managed by DV out-of-the-box metrics based on the /policy/metrics advanced section settings. Those settings should be set to [1 day] to keep metrics and [1 hour] to truncate rows.
- viii. kpimetricsTrig\_35\_DBMSDeleteCheck This trigger is used to monitor when TDV metrics executes the delete statements against the collection tables. It is optional but may provide value in terms of getting an idea what is being executed by TDV metrics.
- ix. **kpimetricsTrig\_40\_Cache\_METADATA\_TABLES** This trigger is defaulted to OFF. This trigger executes the KPI Metadata strategy. It is intensive which is why it only runs once a day. It could be set to run less often if metadata does not change that often. It should never run more than once a day as it will put load on the DV server. Refer to "KPImetadata Configuration Guide v1.3.pdf" for more information about configuration and usage. Before turning this on, the following procedure must be configured:

 $/shared/ASAssets/KPImetrics/Customize/pqInsert\_METADATA\_Constants.$ 

- d. Trigger Category Essential
  - i. Provides baseline data for the data transfer and other processes
    - kpimetricsTrig\_01\_Cache\_ALL\_RESOURCES
    - 2. kpimetricsTrig\_02\_Cache\_ALL\_USERS
    - 3. kpimetricsTrig 03 Cache LDAP PERSON

- ii. Used to transfer data from collection tables into history tables
  - kpimetricsTrig\_30\_DBMSScheduler
- iii. Used to check for errors with the data transfer
  - 1. kpimetricsTrig\_31\_DBMSSchedulerError
- iv. Provides clean-up/purge capability based on define schedule
  - 1. kpimetricsTrig\_16\_PurgeHistoryData
- v. Provides monitoring capabilities
  - 1. kpimetricsTrig 14 CheckCISWorkflowStatusFail
  - 2. kpimetricsTrig 15 CheckMetricsActivity
- vi. Provides status table maintenance for METRICS\_CIS\_WORKFLOW and METRICS\_JOB\_DETAILS
  - kpimetricsTrig\_24\_ValidateUpdateStatusTables
  - 2. kpimetricsTrig\_25\_ExecuteMetricsSqlControl
- vii. Provides index rebuild capabilities
  - 1. kpimetricsTrig\_34\_DBMSRebuildIndexes [relies on kpimetricsTrig\_24...]
- viii. Metrics system event triggers monitor health of metrics
  - kpimetricsTrig\_50\_MetricsPersistenceFailure
  - 2. kpimetricsTrig\_51\_MetricsTruncateFailure
  - 3. kpimetricsTrig\_52\_MetricsBackupFailure
  - 4. kpimetricsTrig\_53\_MetricsRestoreFailure
- e. Trigger Category 2<sup>nd</sup> level processing (lite-weight)
  - A series of value-added metrics that are an addition to the DV out-of-the-box metrics that are lite-weight in terms of processing. DV does not incur much overhead when these triggers execute.
    - 1. kpimetricsTrig\_04\_Cache\_CIS\_SYSTEM\_RESOURCES
    - 2. kpimetricsTrig\_05\_Cache\_CPU\_MEMORY\_CHECKER
    - 3. kpimetricsTrig\_06\_Cache\_LOG\_DISK
    - kpimetricsTrig\_07\_Cache\_LOG\_IO
    - 5. kpimetricsTrig 08 Cache LOG MEMORY
    - 6. kpimetricsTrig\_12\_Cache\_SYS\_CACHES
    - 7. kpimetricsTrig 13 Cache SYS DATASOURCES
    - 8. kpimetricsTrig 17 CheckExceedMemoryPercentRequests
    - 9. kpimetricsTrig\_18\_CheckLongRunningRequests
    - 10. kpimetricsTrig\_35\_DBMSDeleteCheck
- f. Trigger Category 3<sup>rd</sup> level processing (heavy-weight)
  - i. Provides the ability to generate the SQL Query/Explain Plan for

metrics\_requests\_hist.description. This may be an intensive operation so it should be monitored to determine how much TDV CPU/Memory are used.

- 1. kpimetricsTrig\_26\_Cache\_SQL\_Plan=OFF
- ii. A series of value-added metrics that are an addition to the DV out-of-the-box metrics
  - 1. kpimetricsTrig 10 Cache METRICS SQL REQUEST
  - 2. kpimetricsTrig\_23\_Cache\_METRICS\_SQL\_RESOURCE\_LINEAGE
  - 3. kpimetricsTrig\_40\_Cache\_METADATA\_TABLES

#### [8.] Deploy CPU and Memory Checker shell scripts (Windows or UNIX) [mandatory]

Install CPU and Memory Checker scripts into the TDV Server file system for each node in the cluster.

- a. Copy the correct version based on your operating system of the CPU and Memory Checker scripts into the \$DV\_HOME/bin directory:
  - a. Windows Powershell
    - i. KPImetricsCpuUtilization.ps1
    - ii. KPImetricsMemUtilization.ps1
  - b. Linux6 scripts
    - i. KPImetricsFreeMemCommand linux6.sh
    - ii. KPImetricTopCommandGrepCpu linux6.sh
  - c. Linux7 scripts
    - i. KPImetricsFreeMemCommand linux7.sh
    - ii. KPImetricTopCommandGrepCpu\_linux7.sh
- b. UNIX set permisions, groups and user
  - a. chmod Set the file permissions accordingly especially for UNIX such as [rwxr-xr-x]. The recommend location to deploy the scripts is \$DV\_HOME/bin so that they can be executed by the user account that DV is running under.
  - b. chmod 755 KPImetrics\*.sh
  - c. chown [owner]:[group] KPImetrics\*.sh
- c. Note: The content of the scripts do not need to be modified.
- d. Take note of where the scripts have been deployed, you will need to provide the path to the scripts when configuring the KPImetrics "commonValues" script. The data source "/shared/ASAssets/KPImetrics/Physical/Metadata/CPUAndMemChecker" is used to execute the scripts.

#### [9.] Configure Data Source Capabilities File [mandatory]

Modify the data source capabilities file for each node in the cluster.

#### **IMPORTANT NOTE:**

When TDV imports a car file that contains a data source, it will overwrite the adapter jar files and .xml capabilities file in the /conf/adapters/system/<adapter\_name> folder. Please review all entries in the .xml capabilities file to make sure the schema name is correct.

- 1. TDV Capabilities Files used to achieve push-down with F\_GET\_PARTTION\_NUM()
- 2. Example:

SELECT \* from /shared/ASAssets/KPImetrics/Application/metadata/vMetadataResource where partition = F\_GET\_PARTITION\_NUM(CURRENT\_DATE-1)

- Oracle Instructions:
  - a. Add the following text to the correct adapter that is being used:
    - i. DV\_HOME/conf/adapters/system/oracle\_11g\_thin\_driver/ oracle 11g thin driver values.xml
    - ii. DV\_HOME/conf/adapters/system/oracle\_12c\_thin\_driver/ oracle\_12c\_thin\_driver\_values.xml
    - iii. The lines can be put directly after the first comment in the file
    - iv. Note: These changes are permanent and will not be overwritten once a hotfix/patch is applied.

- b. Modify the schema name "DVKPI" to whatever your schema name is.
- c. Restart the TDV server
- 4. SQL Server Instructions:
  - a. Add the following text to
    - i. DV\_HOME/conf/adapters/system/microsoft\_sql\_server\_2016/ microsoft\_sql\_server\_2016\_values.xml
    - ii. They can be put directly after the first comment in the file

iii. Note: These changes are permanent and will not be overwritten once a hotfix/patch is applied.

```
<common:attribute
xmlns:common="http://www.compositesw.com/services/system/util/common">
        <common:name>/custom/F_GET_PARTITION_NUM(~date)</common:name>
        <common:type>STRING</common:type>
        <common:value>dbo.F_GET_PARTITION_NUM($1)</common:value>
        <common:configID>F_GET_PARTITION_NUM(~date)</common:configID>
        </common:attribute>
        <ns1:attribute
xmlns:ns1="http://www.compositesw.com/services/system/util/common">
              <ns1:name>/custom/F_GET_PARTITION_NUM(~string)</ns1:name>
              <ns1:type>STRING</ns1:type>
        <ns1:value>dbo.F_GET_PARTITION_NUM($1)</ns1:value>
              <ns1:configID>F_GET_PARTITION_NUM(~string)</ns1:configID>
        </ns1:attribute>
```

- b. Modify the schema name "dbo" to whatever your schema name is.
- c. Restart the TDV server

#### [10.] Configure LDAP [optional]

## Currently still available but slated to be DEPRECATED. Recommend "DOT NOT CONFIGURE"

The KPImetrics module is designed to retrieve user data from an LDAP directory server in order to provide additional detail on which users are making use of a monitored DV environment. You may configure the LDAP data source provided with the KPImetrics module to connect to your corporate LDAP directory server. The essence of many of the queries is based on LDAP data and LDAP users who connect to DV to execute queries. If you do not have LDAP, then consider the options below.

<u>A note about debugging</u>. Never query the LDAP1/LDAP2 datasource tables directly. You may encounter an error. Always use LDAP\_PERSON to query. Experience has shown that a regularly formatted query is necessary to execute against most LDAP systems. They generally don't allow SELECT \* FROM <ldap\_table>.

#### 1. Configure the LDAP data source

- a. **Option 1** Configure the KPImetrics LDAP data source to connect to your local ldap: /shared/ASAssets/KPImetrics/Physical/Metadata/LDAP1.
  - i. Proceed to #2 below to map LDAP PERSON to the LDAP data source.
  - ii. NOTE: If more than one DV domain exists, then configure LDAP2. Add additional LDAP data sources for each domain. For the

LDAP\_PERSON view, a UNION statement will be needed between each SELECT for each LDAP data source domain that is represented.

- b. **Option 2** Configure your own LDAP data source.
  - i. Proceed to #2 below to map LDAP PERSON to your data source.
  - ii. NOTE: If more than one DV domain exists, then configure LDAP2. Add additional LDAP data sources for each domain. For LDAP\_PERSON view, a UNION statement will be needed between each SELECT for each LDAP data source domain that is represented.
- c. **Option 3** Configure a pseudo LDAP to satisfy the inner workings of KPImetrics.
  - i. Proceed directly to #2 below and modify the existing UNION statement with composite users. There is no mapping to LDAP in this scenario.
- 2. Modify the LDAP\_PERSON view /shared/ASAssets/KPImetrics/Customize/LDAP\_PERSON

Correctly map to your LDAP directory structure.

- For Option 1 and 2, comment out the entire default UNION section of 'user1', 'user2' and 'user3' at the bottom of the view.
  - ii. Uncomment the top section which is the LDAP implementation section.
  - iii. For multiple LDAP data source "domains", you will need a SELECT statement for each one with a UNION to tie them altogether.
  - iv. Comment out the bottom section containing the "UNION" selects.
  - v. Determine which table the LDAP data should come from. The default is "user" but it may be person, organizationPerson, ingetOrgPerson or a custom table.
  - vi. [required] Modify the source location "FROM" clause as required to point to the correct table that was determined in the previous step:
    - 1. FROM /shared/ASAssets/KPImetrics/Physical/Metadata/LDAP1/"user"
  - vii. [required] Create the proper transformation for "userkey" so that the data can be joined with metrics history "userkey" data. Analyze the LDAP data and make sure the "userkey" will contain the proper data that will join with metrics history "userkey" which is derived from metrics\_resources\_usage\_hist."user".
  - viii. [required] Create the proper 'value' for "domainkey" so that the data can be joined with metrics history "domainkey" data. The "domainkey" will be the name of the DV domain which can be found in the DV Manager browser under Domain Configuration. There is a direct correlation between the LDAP data source connection and the domain connection. The names need to be "exactly" the same in order to properly join with metrics history "domainkey" which is derived from metrics\_resources\_usage\_hist."domain".
- For Option 3, modify the existing UNION and modify 'user1', 'user2', and 'user3'

with your own composite users.

- Note: "userkey" is required.
- Note: "domainkey" is required.
- Guidelines:
  - ix. Keep the alias column names the same.
  - x. The physical column names may be different based on your LDAP data source.
  - xi. If a column does not exist then simply do a CAST(null as VARCHAR(...)) columnName.
  - xii. Keep the number of columns the same.
  - xiii. Keep the datatype and length the same.
  - xiv. Implement a where clause as required based on your LDAP data source. E.g. WHERE userid IS NOT NULL AND employeeStatus IS NOT NULL and employeeStatus = 'A' active employees only
- Key fields to map include the following:
  - xv. cn (lower case cn field)
  - xvi. uid
  - xvii. userkey (lower case cn|uid|employeeID)
    - Transformation of the user key which could be cn or uid or employeeID. Use SQL CASE if needed.
    - This field is required and is used to join with metrics history tables. The data needs to be normalized so that it matches with metrics history "userkey" data [metrics resources usage hist.userkey].
  - xviii. CAST(CASE WHEN mail IS NOT NULL AND INSTR(mail, '@') > 0 THEN SUBSTRING(mail, INSTR(mail, '@')+1)

ELSE mail

END AS VARCHAR(255)) domainkey,

- 1. Transformation of mail to get the domain name being used.
- xix. objectClass
- xx. displayName
- xxi. name
- xxii. objectGUID (user id field)
- xxiii. sn (surname)
- xxiv. givenName
- xxv. employeeNumber
- xxvi. employeeID
- xxvii. mail
- xxviii. baseDN
- xxix. relativeDN
- Nice to have fields to map include the following:
  - xxx. description
  - xxxi. telephoneNumber

xxxii. c (country)

xxxiii. I (city)

xxxiv. st (state)

xxxv. street (street address)

xxxvi. ou (organization unit)

xxxvii. title

xxxviii. postalAddress

xxxix. postalCode (zip code)

xl. postOfficeBox

xli. initials

xlii. employeeType

xliii. manager

xliv. homePhone

xlv. mobile

# [11.] Configure Metadata

KPImetrics Metadata is a new feature that captures metadata from the Data Virtualization Server. There are four constants tables that require configuration data. This data is inserted based on the configuration of the procedure

/shared/ASAssets/KPImetrics/Customize/pqInsert METADATA Constants.

Refer to "KPImetadata Configuration Guide v1.x.pdf" for details on configuration of metadata.

Once completed decide whether this feature should be turned on by setting the triggerAction from OFF to ON for "kpimetricsTrig\_40\_Cache\_METADATA\_TABLES" in the following procedure: /KPImetrics/Customize/defaultTriggersToEnable.

# **Execute Post-Installation Script**

The KPImetrics module provides an automated script to complete the installation. The "Information Only Section" below will describe in detail what the script is going to execute. When the installation is complete and there are no red/impacted resources then turn on the triggers to begin processing KPI metrics data.

## **Execute Installation Script**

Perform the post-installation configuration.

### 1. Execute Post-Installation Script:

a. WARNING: If you are executing an installation into an existing KPImetrics environment, this script <u>WILL DROP</u> existing tables and data. Do not use this script for upgrading an environment. We recommend using TIBCO Professional Services for doing upgrades.

- b. Execute "2\_Post\_Installation" and provide parameters:
  - i. Location: /shared/ASAssets/KPImetrics installation/2 Post Installation

# ii. performInstallationAction

- 1. **Y**=perform the installation which will drop and recreate KPImetrics tables/sequences/procedures.
- 2. N=Do nothing.

# iii. destroyCIS\_metrics\_collection\_Tables

- Y=destroy and recreate DV metrics collection tables including metrics\_requests, metrics\_resources\_usage, and metrics\_sessions.
- 2. N=do not destroy if they exist.

# iv. metrics\_app\_id\_password

 TDV password for the "metrics\_app\_id" user/owner of KPImetrics source code that will be created if it does not exist. The "metrics\_app\_id" user allows the ownership of the code to be set so that the triggers and procedures "run as" metrics\_app\_id.

# v. inDebugSecondary

- 1. Debug Secondary provides a deep debug with detailed debug output.
- 2. N or null=cursory, high-level debug. N or null is recommended unless there are issues.
- Y=deep debug.

# vi. userTransformation

- 1. Slated to be deprecated in a future release.
- 2. Leave null if no transformation is required. Contains a native database SQL-based transformation that is valid within the context of SELECT and uses "user" as the column name to transform. It must be a valid transformation for Oracle or SQL Server. If null, the default is simply "user". The column name that is "user" is transformed into the "userkey". The same transformation is applied to metrics\_sessions\_hist, metrics\_requests\_hist and metrics\_resources\_usage\_hist. The objective is for the "userkey" field data to match the METRICS\_LDAP\_PERSON."userkey" field. This will only be applicable when the actual "user" requires a transformation to match with data found in LDAP.

- 3. Always use double quotes around the "user" field.
- 4. Never include an alias in front of the "user" field. Only reference the "user" field itself within the transformation.
- 5. The user transformation is actually applied on the fly during the creation of the data transfer script for either Oracle or SQL Server. When these scripts are instantiated in the database, they will contain the transformation which will take the "user" field and normalize it into the "userkey" field:
  - a. 06\_pqCreateDrop\_KPI\_Plsql\_oracle\_data\_xfer\_script\_[700|800]
  - b. 06\_pqCreateDrop\_KPI\_Plsql\_sqlserver\_data\_xfer\_script\_[700|800]
- 6. Example of an extreme case.
  - a. Given a metrics\_resources\_usage\_hist."user" = u12345678.
  - b. Given METRICS\_LDAP\_PERSON."userkey" = 12345678 where the u is dropped or assumed.
  - c. Input Oracle Transformation would be:

```
CASE WHEN INSTR('abcdefghijklmnopqrstuvwxyz', SUBSTR(LOWER("user"),1,1)) > 0 and INSTR('0123456789', SUBSTR("user",2,1)) > 0
THEN SUBSTR(LOWER("user"),2)
ELSE LOWER("user")
END
```

d. Input SQL Server Transformation would be:

```
CASE WHEN patindex(SUBSTRING(LOWER("user"),1,1),
'abcdefghijklmnopqrstuvwxyz') > 0 and patindex(SUBSTRING("user",2,1),
'0123456789') > 0

THEN SUBSTRING(LOWER("user"),2,len("user"))

ELSE LOWER("user")

END
```

### vii. domainTransformation

- 1. Slated to be deprecated in a future release.
- 2. Leave null if no transformation is required. Contains a native database SQL-based transformation that is valid within the context of SELECT and uses "domain" as the column name to transform. It must be a valid transformation for Oracle or SQL Server. If null, the default is simply "domain". The column name that is "domain" is transformed into the "domainkey". The same transformation is applied to metrics sessions hist,

metrics\_requests\_hist and metrics\_resources\_usage\_hist. The objective is for the "domainkey" field data to match the METRICS\_LDAP\_PERSON."domainkey" field. This will only be applicable when the actual "domain" requires a transformation to match with data found in LDAP.

- 3. Always use double quotes around the "domain" field.
- 4. Never include an alias in front of the "domain" field. Only reference the "domain" field itself within the transformation.
- 5. The domain transformation is actually applied on the fly during the creation of the data transfer script for either Oracle or SQL Server. When these scripts are instantiated in the database, they will contain the transformation which will take the "domain" field and normalize it into the "domainkey" field:
  - a. 06 pqCreateDrop KPI Plsql oracle data xfer script
  - b. 06 pqCreateDrop KPI Plsql sqlserver data xfer script
- 6. Example of an extreme case.
  - a. Most likely a transformation will not be needed unless the DV domain does not match the LDAP email domain. If that is the case, then a CASE statement will be required to map the LDAP email domain to the DV domain.
  - b. Given a metrics resources usage hist. "domain" = "tib1".
  - c. Given METRICS\_LDAP\_PERSON."domainkey" = "tibco1.com".
  - d. Input Oracle Transformation would be:

```
CASE WHEN LOWER("domain") = "tib1" THEN LOWER("tibco1.com")

WHEN LOWER("domain") = "tib2" THEN LOWER("tibco2.com")

ELSE LOWER("domain")

END
```

e. Input SQL Server Transformation would be:

```
CASE WHEN LOWER("domain") = "tib1" THEN LOWER("tibco1.com")

WHEN LOWER("domain") = "tib2" THEN LOWER("tibco2.com")

ELSE LOWER("domain")

END
```

# **Deploy CPU and Memory Checker shell scripts (Windows)**

# **IF ERROR ONLY**

During post-installation, it was attempted to write the scripts to the \$DV HOME/bin directory.

- a. If <u>no error was returned</u> then all scripts were installed correctly into \$DV\_HOME/bin and are able to be executed. Continue to the next major step/section.
- b. If the <a href="error message">error message</a> "INSTALL KPImetrics CpuAndMemoryChecker scripts manually." was received during post-installation, then you will need to install the scripts manually and set the file permissions accordingly especially for UNIX such as [rwxr-xr-x]. The recommend location to deploy the scripts is \$DV\_HOME/bin so that they can be executed by the user account that DV is running under. Take note of where the scripts have been deployed, you will need to provide the path to the scripts when configuring the KPImetrics "commonValues" script. The data source "/shared/ASAssets/KPImetrics/Physical/Metadata/CPUAndMemChecker" is used to execute the scripts. The following details the scripts:
  - a. Windows Powershell
    - i. KPImetricsCpuUtilization.ps1
    - ii. KPImetricsMemUtilization.ps1
  - b. Linux6 scripts be sure to set permissions
    - i. KPImetricsFreeMemCommand linux6.sh
    - ii. KPImetricTopCommandGrepCpu linux6.sh
  - c. Linux7 scripts be sure to set permissions
    - i. KPImetricsFreeMemCommand linux7.sh
    - ii. KPImetricTopCommandGrepCpu linux7.sh

# **Enable Triggers**

Enabling triggers starts the processing of KPI metrics data. The KPImetrics module makes use of pure database tables in order to retain DV metrics for a longer period than supported by the base DV logging functionality.

Please note that executing this procedure will cache the minimum required tables: METRICS\_ALL\_RESOURCES, METRICS\_ALL\_USERS and METRICS\_LDAP\_PERSON. Those 3 tables must be completed before any of the other triggers are allowed to run. The following concept is now being used:

# 1. Concept:

- a. Cache\_LDAP\_PERSON is executed immediately to load the latest LDAP information.
- b. A control record is added METRICS\_SQL\_CONTROL for Cache\_ALL\_RESOURCES and Cache\_ALL\_USERS for each node in the cluster.
  - i. A subsequent process wakes up on the trigger "kpimetricsTrig 25 ExecuteMetricsSqlControl" to execute these for each node.
  - ii. Depending on the timing of this trigger there are other dependent procedures that may also execute the one that they need based on this rule:
    - 1. Cache\_ALL\_RESOURCES gets executed by dependents:

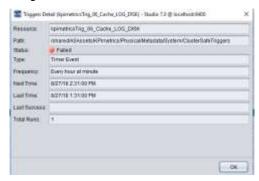
- a. Cache\_ALL\_RESOURCES
- b. Cache\_METRICS\_SQL\_REQUEST\_EXEC
- c. Cache\_METRICS\_SQL\_REQUEST\_EXEC\_ADHOC
- d. Cache\_METRICS\_SQL\_REQUEST\_EXEC\_REPROCESS
- e. Cache\_METRICS\_SQL\_RESOURCE\_LINEAGE
- f. pMETRICS\_ALL\_TABLES\_exec
- 2. Cache\_ALL\_USERS gets executed by dependents:
  - a. Cache\_ALL\_USERS
  - b. pMETRICS\_ALL\_TABLES\_exec

# 2. Enable Triggers:

- a. Execute the updateTriggers procedure
  - i. Location: /shared/ASAssets/KPImetrics/Configuration/updateTriggers
  - ii. enable 0=disable, 1=enable, 2=display trigger list
    - 1. Select 1 to enable all configured triggers.
  - iii. <u>includeList</u> Comma-separated list of trigger numbers to include in the (enable/disable) action. Leave null if the "defaultTriggersToEnable" are configured as desired.
  - iv. <u>excludeList</u> Comma-separated list of trigger numbers to exclude in the (enable/disable) action. The excludeList overrides includeList. Leave null if the "defaultTriggersToEnable" are configured as desired.
- b. Review the Studio Manager → Triggers tab and look for any "Failed" triggers
  - i. Keep checking this screen until you have verified that at least one of the triggers has executed successfully. If the trigger has fired there will be a timestamp in the "Last Time" column. If the trigger is red "Failed" then go then proceed to point ii. below. If the trigger is green "Ready" then it is executing without issues. The majority of the triggers will fire within an hour of turning them on.



- ii. If a trigger has failed
  - 1. Unfortunately, double clicking on the trigger does not yield any additional insights as shown in the screen shot



- Trigger failures will most likely show up in the "cs\_server\_events.log".
   It also may be necessary to check "cs\_server.log".
- iii. The most common solution to a trigger failure will be permission problems on resources.
  - Make sure the privileges are set correctly on /shared/ASAssets/Utilities folder. It is recommended that /shared/ASAssets/Utilities be set to the composite group "all" with Read Execute Select.
  - Specifically, check privileges for /shared/ASAssets/Utilities/environment/getEnvName().
- iv. To verify the above issue and recommendation, check for the following in the "cs\_server\_events.log". There would be an entry in that log that looks similar to this:

2018-08-27 13:31:00.002 -0400 INFO START trigger name=/shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTrig gers/kpimetricsTrig 06 Cache LOG DISK type=TIMER action=PROCEDURE1

metrics\_app\_id composite 20400 6141564240009 6141564240009

/shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTrigg ers/kpimetricsTrig 06 Cache LOG DISK TIMER PROCEDURE 2018-08-27 13:31:00.112 -0400 **ERROR FAIL** trigger name=/shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTrig gers/kpimetricsTrig 06 Cache LOG DISK type=TIMER action=PROCEDURE, reason failed: User "metrics\_app\_id/composite" has insufficient privileges to execute "/shared/ASAssets/Utilities/environment/getEnvName", on line privileges for that resource. [repository-55, column 65. User has READ 1900321] metrics app id composite 20402 6141564240449 6141564240009

/shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTrigg ers/kpimetricsTrig\_06\_Cache\_LOG\_DISK TIMER PROCEDURE User "metrics\_app\_id/composite" has insufficient privileges to execute "/shared/ASAssets/Utilities/environment/getEnvName", on line 55, column 65. User has READ privileges for that resource. [repository-1900321]

v. Verify the trigger issue is resolved. The screen shot indicates that the previously failed trigger now has successfully executed identified by a timestamp in the "Last Success" field and a status of green "Ready".

Resource	Status	Type	Frequency	Next Time	LastTime	Last Success	Total Runs
kpimetricsTrig 10 Cache METRICS SQL REQUEST	(2) Ready	Timer Event	Every 30 minutes	8/27/18 2:45:00 PM	8/27/18 2:15:00 PM	8/27/18 2:15:00 PM	2

## **Configure DV Out-of-the-box Metrics**

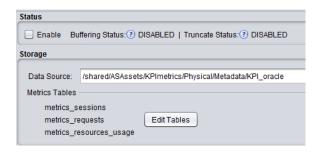
### To enable DV metrics:

- 1. Locate and open /policy/metrics
- 2. Since the tables were created earlier, choose the option to configure the path to the tables without re-creating them.
- 3. Data Source browse and set the data source to the database you have configured.
- Select "Create or Bind Tables" or "Edit Tables" depending on the /policy/metrics context.
  - a. Never been configured: Create or Bind Tables

Create or Bind Tables

b. Previously configured: Edit Tables

Edit Tables

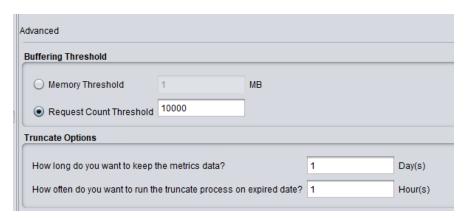


- 5. Browse to the schema path
  - a. Browse to the Sessions table: metrics sessions
  - b. Browse to the Requests table: metrics requests
  - c. Browse to the Usage table: metrics resources usage
  - d. DO NOT execute DDL
  - e. Click OK to finish



- Configure the Advanced Section
  - As of Release 2020Q100 and higher it is "REQUIRED" to set the following:
    - Request Count Threshold: Set to **10000**. Adjust accordingly for active servers. It may need a higher number so that the number of inserts is reduced.
    - How long do you want to keep the metrics data?: 1 Day(s)
      - KPImetrics is no long deleting collection data. It will rely on the DV server
        to execute delete commands to clean-up the collection tables. The clock
        starts ticking when metrics is enabled. A setting of 1 day means that
        there will be a minimum of 24 hours of data that will stay in the collection
        tables. This is a rolling 24 hours.
    - How often do you want to run truncate process on expired data?: 1 Hour(s)
      - It is a good idea to delete once an hour to keep the collection tables as small as possible. DV metrics will issue the delete command once an hour based on when DV metrics was enabled. This is what keeps the data at a rolling 24 hours when the above setting is set to "1 Day".
    - The KPImetrics "kpimetricsTrig\_30\_DBMSScheduler" trigger executes every 2 hours to process the collection data since the last execution and insert it into the history tables. It tracks min (last) values based on METRICS\_JOB\_DETAILS values. Always processes given a range of id's and timestamps.
    - Important: If you turn off the KPImetrics triggers but leave metrics running, you

will lose transactions because the data is no longer being processed into the history tables.



- g. Enable metrics and save.
  - ii. Make sure both radio button indicators are green.
- 6. Enable metrics and save



- a. DV metrics will issue delete statements when enabling metrics:
  - Delete statements are qualified by nodehost, nodeport and logintime for metrics\_sessions or starttime for metrics\_requests and metrics\_resources\_usage.

### delete from

/shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_sqlserver\_2016/DVKPI/dvkpi/metric s\_sessions where nodehost='localhost' and nodeport=9800 and logintime < '2020-01-20 17:27:08.756'

#### delete from

/shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_sqlserver\_2016/DVKPI/dvkpi/metric s\_requests where nodehost='localhost' and nodeport=9800 and starttime < '2020-01-20 17:27:08.756'

#### delete from

/shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_sqlserver\_2016/DVKPI/dvkpi/metric s\_resources\_usage where nodehost='localhost' and nodeport=9800 and starttime < '2020-01-20 17:27:19.975'

 DV metrics will issue insert statements when disabling metrics to flush the buffer to the collection tables.

insert into

/shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_sqlserver\_2016/DVKPI/dvkpi/metric s\_sessions select \* from /system/datasources/system/SYS\_METRICS\_SESSIONS

insert into

/shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_sqlserver\_2016/DVKPI/dvkpi/metric s\_requests select \* from /system/datasources/system/SYS\_METRICS\_REQUESTS

insert into

/shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_sqlserver\_2016/DVKPI/dvkpi/metric s\_requests select \* from /system/datasources/system/SYS\_METRICS\_REQUESTS

- 7. If the Buffer Status shows RED then review the following:
  - a. Make sure the three collection tables exist in the database and metrics are properly configured to point to them.
  - b. Make sure the tables have the correct permissions for writing to them.
  - c. If Oracle, make sure the tablespace has the correct permissions for writing to it.
  - d. If SQL Server and BCP is configured, use "|~|" for the "MS SQL Server Sources" "Column Delimiter" instead of just a "|" symbol. This is because the data will contain pipe symbols "|". The "|~|" makes the delimiter more unique where the data should not contain this pattern. Search for "Column Delimiter" in Administration→Configuration.

# **KPImetrics Configuration is COMPLETE!**

# 4 Upgrading KPImetrics

#### Introduction

This section describes how to upgrade KPImetrics from a previous version to the current version without data loss. The upgrade supports upgrading on the same TDV verision such as 7.x or upgrading the KPImetrics from TDV 7.x to 8.x. When upgrading from 7.x to 8.x, the collection tables will change. Specifically, metrics\_requests and metrics\_sessions add "user", "domain" and "group" columns.

# **How to Upgrade KPImetrics**

Start with a few house-keeping activities described below such as turning off metrics and determining your current version.

## Requirements:

- 1. The upgrade script must be executed by the user admin or someone who has admin privileges.
- 2. Collection and staging tables will be dropped and recreated for both 7.x and 8.x upgrades.
- 3. Any version less than 2018.103 is not currently supported for upgrade. Contact Tibco Data Virtualization PSG if this use case comes up.
- 4. If using SQL Server 2014 or lower it "MUST" be upgraded to SQL Server 2016 or higher due to "partitioning" syntax requirements. Migrate the database prior to starting this migration. Review Chapter 7 "Upgrading a Data Source Adapter". It is recommended to perform these steps after upgrading the database and KPImetrics resources.

### Migrating from 7.x to 8.x:

- 1. Upgrading will happen automatically in version 8.x
- Simply export the KPImetrics from 7.x, import into 8.x and follow the upgrade steps below.
- 3. Collection and Staging tables will be dropped and recreated.

### **Current Version:**

- 1. Turn off /policy/metrics
  - a. Do this so that no data is inserted into the metrics collection tables.
- 2. Turn off all triggers
  - a. /shared/ASAssets/KPImetrics/Configuration/updateTriggers(0)
- 3. Clear out the collection tables
  - a. For any KPImetrics version previous to 2019Q402, execute the following script manually on each node of the cluster in order to clear the collection tables:
    - i. /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/ pMETRICS\_ALL\_TABLES\_exec

- b. For version <u>2019Q402 and above</u>, execute the following script <u>once on one node</u> which will clear out the collection table for all nodes:
  - i. /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/ pMETRICS\_ALL\_TABLES\_exec
- c. Execute this on 7.x prior to exporting for 8.x upgrade
- d. Note: collection and staging tables "WILL" be dropped and recreated during upgrade.

# 4. Import the latest ASAssets Utilities

a. Review Chaper 2 "Requirements" section.

### 5. If migrating from 7.x to 8.x

- a. Turn off /policy/metrics on 8.x
- b. Export KPImetrics from 7.x using Studio 7.x
  - i. /services/databases/ASAssets/KPImetrics
  - ii. /services/databases/ASAssets/KPImetricsAdmin
  - iii. /shared/ASAssets/KPImetrics
- c. Using Studio 8.x, Right-click on either Desktop (admin) or root hostname (/) and select "Import"
  - i. Click on the "Overwrite" option. Leave all other options as they are.
  - ii. Browse to the local file system for the car file specified in step a. above.
  - iii. Click on preview and review what will be imported.
  - iv. Click on Import and then click OK
- d. If using the "SAME" database as 7.x then continue to step 5, this is an upgrade.
- e. If using a "DIFFERENT" database, then this is "NOT" an upgrade, it is a "NEW" installation. Follow the steps for a new installation in the manual.

### 6. Create "metrics\_app\_id" user if it does not exist

- a. If upgrading versions of TDV and creating a new TDV environment, *create the user "metrics\_app\_id"* on each node of the new environment.
- b. This applies to either a new 7.x or 8.x environment.
- c. This must be done prior to import of the KPImetrics car file.

# 7. Import KPImetrics Installation

- a. \*\*\* INSTALLATION .CAR ONLY \*\*\*
- b. File: KPImetrics\_YYYYQnnn\_installation.car
  - i. Example: KPImetrics\_2021Q101\_installation.car
- c. Using Studio, Right-click on either Desktop (admin) or root hostname (/) and select "Import"
  - i. Click on the "Overwrite" option. Leave all other options as they are.
  - ii. Browse to the local file system for the car file specified in step a. above.
  - iii. Click on preview and review what will be imported.
  - iv. If 8.x no .car file password is required as the .car file originated in 7.x.
  - v. Click on Import and then click OK
- d. For now, ignore any impacted resources in KPImetrics\_installation folder until after KPImetrics YYYYQnnn.car has been imported in a few steps.

- 8. Backup existing customized resources [backup and export]
  - a. Execute /shared/ASAssets/KPImetrics\_installation/backupCustomResources.
  - b. Export a backup [optional]
    - i. Provide a full path on the TDV server:
      - 1. Example:

/opt/TIBCO/master\_files/Files/deploy\_backup/KPImetricsBackup\_YYYYMMDD.car

ii. If a TDV Server path is provided, a car file export is taken of the following resources:

> /services/databases/ASAssets/KPImetrics /services/databases/ASAssets/KPImetricsAdmin /shared/ASAssets/KPImetrics /services/databases/ASAssets/KPImetricsInstall /shared/ASAssets/KPImetrics installation

- c. Backup Customized resources [automatic]
  - Folder moved automatically: move
    /shared/ASAssets\_Backup/KPImetrics\_Backup/CurrentBackup to
    /shared/ASAssets\_Backup/KPImetrics\_Backup/v\_YYYYQnnn where
    v YYYYQnnn is derived from the resident getKPIVersion in the folder.
  - ii. Folder created automatically: /shared/ASAssets\_Backup/KPImetrics\_Backup/CurrentBackup Key resources to be copied from /Metadata folder:
    - The active datasource starting with one of [KPI oracle..., KPI sqlserver...]
    - The LDAP datasources which may be LDAP, LDAP1 or LDAP2

Key resources to be copied from /Customize folder:

- commonValues
- defaultTriggersToEnable
- LDAP\_PERSON
- pqInsert\_METADATA\_Constants [formerly 07\_pqInsert\_KPI\_Tables\_METRICS\_JOB\_tables]
- pqInsert\_METRICS\_EVENT\_REGISTRATION [formerly 08\_pqInsert\_KPI\_Tables\_METRICS\_EVENT\_REGISTRATION]
- pqInsert\_METRICS\_JOB\_tables [formerly 08\_pqInsert\_KPI\_Tables\_METRICS\_EVENT\_REGISTRATION]

Key trigger metadata to be copied from /Metadata/System/ClusterSafeTriggers folder:

 All trigger metadata is captured and save into the backup folder as ../ClusterSafeTriggers/ClusterSafeTriggersView

# 9. Import the latest KPImetrics car file

\*\*\*\* STOP. READ. \*\*\*\*

- a. <u>DO NOT RUN</u> THE CONFIGURATION "2\_Post\_Installation" WHICH DROPS AND RECREATES TABLES OR DATA WILL BE LOST.
- b. File: *KPImetrics\_YYYYQnnn.car* e.g. KPImetrics\_2019Q402.car
- c. Using Studio, Right-click on either Desktop (admin) or root hostname (/) and select "Import"
  - i. Click on the "Overwrite" option. Leave all other options as they are.
  - ii. Browse to the local file system for the car file specified in step a. above.
  - Click on preview and review what will be imported.

#### iv. Click on Import and then click OK

d. Import options checked:

X Caching X Data Source Connections Include Users Jars
X Include Cache Policies X Overwrite Merge Users Folder

Create Caching Tables Override Locks X Privileges

X Custom Jars Discovery Files

e. **Ignore** any **impacted** "red" resources at this point in the upgrade:

#### 10. Execute "3 Post Upgrade"

This script is used to upgrade an existing installation and bring its resources up to the most current version.

### [Required] – performUpgradeAction:

Y=perform the upgrade which will drop and recreate KPImetrics tables/sequences/procedures and migrate data.

N=Do nothing. When coupled with executeActionList=9, it will analyze what will be done and output a list of SQL statements to be executed but not execute them.

IN performUpgradeAction CHAR(1),

### [Optional] - restoreType:

Y=restore the "MASTER" environment.

- Restore the backed-up version of
  - upgrade\_commonValues\_KPI
  - upgrade\_defaultTriggers\_KPI
  - LDAP\_PERSON
- Restore from /shared/ASAssets\_Backup/KPImetrics\_Backup/CurrentBackup/Customize
- If the backed-up version does not exist then skip it and keep going. Handles use case with older version of KPImetrics where upgrade \* did not exist.

Reason: This option may be useful when upgrading a lower environment like a sandbox or DEV where the initial installation of KPImetrics begins from. This allows you to retain that original customized version.

Note: commonValues and defaultTriggersToEnable DO NOT get restored. This allows changes to be occur when upgrading a new release from TIBCO. It is via "executeUpgradeProcs" that the original values are restored to commonValues and defaultTriggersToEnable.

N/null (default)=do not restore. [Migrate to Upper environment].

• Use this option when migrating the upgrade to an upper environment.

Reason: The various resources in /Customize may be the resource that has changed which is why it is advisable not to restore the original backed-up version in the target environment. This allows changes to be migrated from DEV to upper environments. The following are "not" restored:

- pqInsert\_METADATA\_Constants,
- pqInsert\_METRICS\_EVENT\_REGISTRATION,
- pqInsert\_METRICS\_JOB\_tables
- o upgrade commonValues KPI,
- o upgrade defaultTriggers KPI,
- LDAP\_PERSON

IN restoreType CHAR(1),

# [Optional] - executeUpgradeProcs:

M=execute the "MASTER" environment customized upgrade procedures if exist.

Only use this option when upgrading the MASTER environment such as a DEV or Sandbox.

- Execute <u>upgrade\_commonValues\_KPI</u> to update the commonValues procedure with the latest environmental changes [only if it exists in the backup folder].
- Execute <u>upgrade\_defaultTriggers\_KPI</u> to update defaultTriggersToEnable per the latest environmental changes [only if it exists in the backup folder].

Y=execute customized upgrade procedure [Migrate to Upper environment].

- Execute <u>upgrade\_commonValues\_KPI</u> to update the commonValues procedure with the latest environmental changes.
- Execute <u>upgrade\_defaultTriggers\_KPI</u> to update defaultTriggersToEnable per the latest environmental changes.
- When migrating to an upper environment, typically, it is recommended to set this to Y.

N=DO NOT execute upgrade procedures. [to retain original scripts and values]

- Do not execute <u>upgrade\_commonValues\_KPI</u>. Use the existing commonValues as is.
- Do not execute <u>upgrade\_defaultTriggers\_KPI</u>. Use the existing defaultTriggersToEnable as is

IN executeUpgradeProcs CHAR(1),

### [Required] - environmentName:

The environment name example: 1 of SB|DEV|SIT|UAT|PROD

IN environmentName VARCHAR,

### [Optional] – executeActionList:

This is typically left null unless repeating an upgrade and you need to specify which steps to execute. A numerical, comma-separated list of actions to execute as it relates to #11 in the notes above. If the action list contains x-y such 8-31 then it gets expanded out to include the individual action items. The action list may contain 2-31. 1 is always executed. 31 is the final status message and is always executed. If null, all actions are executed.

IN executeActionList VARCHAR.

### [Optional] - indebugSecondary:

This is typically left null unless a higher level of debug is needed.

Debug Secondary provides a deep debug with detailed debug output.

N=cursory, high-level debug. N is recommended unless there are issues.

Y=deep debug.

IN indebugSecondary CHAR(1),

# [Optional] - inDebugDataMigration:

This is typically left null unless a higher level of debug is needed.

Debug Data Migration provides a deep (very verbose) debug with detailed debug output of the data migration and mapping scripts.

N=cursory, high-level debug. N is recommended unless there are issues.

Y=deep debug.

IN inDebugDataMigration CHAR(1),

#### [Optional] – userTransformation:

Will be deprecated in a future release.

This is typically left null unless the circumstances specified in this description require it. Contains a SQL-based transformation that is valid within the context of SELECT and uses "user" as the column name to transform. It must be a valid transformation for Oracle or SQL Server

If null, the default is simply "user". The column name that is "user" is transformed into the "userkey". The same transformation is applied to metrics\_sessions\_hist, metrics\_requests\_hist and metrics\_resources\_usage\_hist.

The objective is for the "userkey" field data to match the METRICS\_LDAP\_PERSON."userkey" field. This will only be applicable when the actual "user" requires a transformation to match with data found in LDAP.

IN userTransformation LONGVARCHAR,

#### [Optional] – domainTransformation:

Will be deprecated in a future release.

This is typically left null unless the circumstances specified in this description require it. Contains a SQL-based transformation that is valid within the context of SELECT and uses "domain" as the column name to transform. It must be a valid transformation for Oracle or SQL Server.

If null, the default is simply "domain". The column name that is "domain" is transformed into the "domainkey".

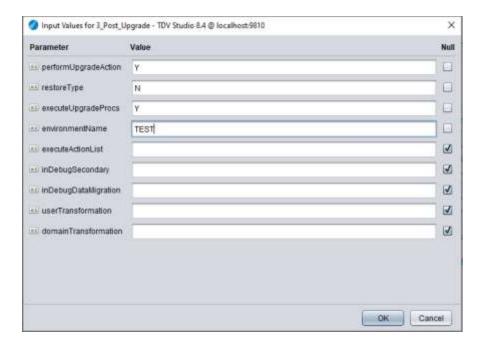
The same transformation is applied to metrics\_sessions\_hist, metrics\_requests\_hist and metrics\_resources\_usage\_hist.

The objective is for the "domainkey" field data to match the METRICS\_LDAP\_PERSON."domainkey" field. This will only be applicable when the actual "domain" requires a transformation to match with data found in LDAP.

IN domainTransformation LONGVARCHAR,

#### **Example Screen shot:**

Typically, the last 5 parameters are null.



# Parameters - Additional Detail Explanation

#### <u>userTransformation</u>

- 1. Most likely <u>a transformation will not be needed</u> unless the DV user does not match the LDAP user. If that is the case, then a CASE statement will be required to map the LDAP user to the DV user via the userkey.
- 2. Always use double quotes around the "domain" field.
- 3. Never include an alias in front of the "domain" field. Only reference the "domain" field itself within the transformation.

4. The domain transformation is actually applied on the fly during the creation of the data transfer script for either Oracle or SQL Server. When these scripts are instantiated in the database, they will contain the transformation which will take the "domain" field and normalize it into the "domainkey" field: a. Given a metrics\_resources\_usage\_hist."user" = u12345678.

#### Example of an extreme case:

- 5. Given a metrics\_resources\_usage\_hist. "user" = u12345678.5.
- 6. Given METRICS LDAP PERSON."userkey" = 12345678 where the u is dropped or assumed.
- 7. Input Oracle Transformation would be:

```
CASE WHEN INSTR('abcdefghijklmnopqrstuvwxyz', SUBSTR(LOWER("user"),1,1)) > 0 and INSTR('0123456789', SUBSTR("user",2,1)) > 0

THEN SUBSTR(LOWER("user"),2)

ELSE LOWER("user")

END
```

8. Input SQL Server Transformation would be:

```
CASE WHEN patindex(SUBSTRING(LOWER("user"),1,1), 'abcdefghijklmnopqrstuvwxyz') > 0 and patindex(SUBSTRING("user",2,1), '0123456789') > 0 THEN SUBSTRING(LOWER("user"),2,len("user")) ELSE LOWER("user") END
```

### domainTransformation

- 1. Most likely <u>a transformation will not be needed</u> unless the DV domain does not match the LDAP email domain. If that is the case, then a CASE statement will be required to map the LDAP email domain to the DV domain via the domainkey.
- 2. Always use double quotes around the "domain" field.
- 3. Never include an alias in front of the "domain" field. Only reference the "domain" field itself within the transformation.
- 4. The domain transformation is actually applied on the fly during the creation of the data transfer script for either Oracle or SQL Server. When these scripts are instantiated in the database, they will contain the transformation which will take the "domain" field and normalize it into the "domainkey" field:

### Example of an extreme case:

- 5. Given a metrics resources usage hist. "domain" = "tib1".
- 6. Given METRICS\_LDAP\_PERSON."domainkey" = "tibco1.com".
- 7. Input Oracle Transformation would be:

```
CASE WHEN LOWER("domain") = "tib1" THEN LOWER("tibco1.com")
WHEN LOWER("domain") = "tib2" THEN LOWER("tibco2.com")
ELSE LOWER("domain")
END
```

8. Input SQL Server Transformation would be:

```
CASE WHEN LOWER("domain") = "tib1" THEN LOWER("tibco1.com")
WHEN LOWER("domain") = "tib2" THEN LOWER("tibco2.com")
ELSE LOWER("domain")
END
```

### AUTOMATED steps to be performed [*Information Section Only*]:

- 1. Validate backed up copy version from getKPIVersion with the version from getKPIInstallationVersion.
  a. Don't proceed if return code = 0
- 2. Copy customized resources back to KPImetrics folder and enable datasources

#### a. Copy resources

if exist /CustomizeOld

Copy /shared/ASAssets/KPImetrics\_backup/v\_YYYY\_MM\_DD/CustomizeOld to /shared/ASAssets/KPImetrics/Customize LDAP\_PERSON

else

Copy /shared/ASAssets/KPImetrics\_backup/v\_YYYY\_MM\_DD/Customize to /shared/ASAssets/KPImetrics/Customize LDAP PERSON

Copy /shared/ASAssets/KPImetrics\_backup/v\_YYYY\_MM\_DD/Metadata to /shared/ASAssets/KPImetrics/Physical/Metadata Copy /shared/ASAssets/KPImetrics\_backup/v\_YYYY\_MM\_DD/ClusterSafeTriggers to /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers

- b. Enable all copied datasources
- 3. Restore Common Values
  - a. /shared/ASAssets/KPImetrics\_installation/Helpers/Upgrade/modify\_commonValues
- 4. Execute Upgrade Common Values
  - a. /shared/ASAssets/KPImetrics/Customize/upgrade commonValues KPI
- 5. Get the data source configuration parameters from commonValues
- 6. Update impacted resources
- 7. Rebind physical "E" external packaged procedures to the datasource schema
  - a. /shared/ASAssets/KPImetrics installation/Helpers/General/rebindInstallPackageProcedures('E')
- 8. Drop the indexes
- 9. Create KPImetrics "TEMP" tables, sequences, and functions
  - 8a. Create KPImetrics functions.
  - 8b. Create KPImetrics history "TEMP" tables.
  - 8c. Create KPImetrics main part 1 [kpi1] "TEMP" tables.
  - 8d. Create KPImetrics metadata "TEMP" tables.
- 10. Execute the upgrade scripts going from version=YYYYQnnn to version=YYYYQnnn
  - a. Iterate over the "TEMP" tables and map current to temp performing various database statements. ORACLE:

SELECT count(\*) CNT FROM "schema". "source tablename";

TRUNCATE TABLE "schema". "temp tablename";

INSERT INTO "schema". "temp\_tablename" SELECT [column\_projection\_mapping] FROM "schema"."source tablename";

SELECT count(\*) CNT FROM "schema". "temp tablename";

DROP TABLE "schema". "source\_tablename";

ALTER TABLE "schema". "temp tablename" RENAME CONSTRAINT "PK temp pk" TO "PK source pk";

ALTER INDEX "schema". "PK\_temp\_idx" RENAME TO "PK\_source\_idx";

ALTER TABLE "schema". "temp\_tablename" RENAME TO "source\_tablename";

SELECT count(\*) CNT FROM "schema". "source\_tablename";

### SQL SERVER:

SELECT count(\*) CNT FROM "schema". "source\_tablename" WITH(NOLOCK);

TRUNCATE TABLE "schema". "temp\_tablename";

INSERT INTO "schema". "temp\_tablename" SELECT [column\_projection\_mapping] FROM "schema"."source\_tablename";
SELECT count(\*) CNT FROM "schema"."temp\_tablename" WITH(NOLOCK);

DROP TABLE "schema". "METRICS ACR ABUOT";

EXEC sp rename 'schema.temp tablename.PK temp pk', 'PK source pk';

EXEC sp\_rename 'schema.temp\_tablename', 'source\_tablename';

SELECT count(\*) CNT FROM "schema". "source tablename" WITH(NOLOCK);

- 11. Validate, Drop and Create KPImetrics collection and stage tables
  - 10a. Drop/Create KPImetrics collection tables
  - 10b. Drop/Create KPImetrics collection stage table.
- 12. Drop/Create KPImetrics remainder tables and procedures.
  - 11a. Drop KPImetrics metadata.
  - 11b. Drop KPImetrics history tables.
  - 11c. Drop KPImetrics main tables part 1.
  - 11d. Drop/Create KPImetrics part 2 [kpi2] lookup tables.
  - Create KPImetrics data transfer procedure.
- 13. Introspect the KPImetrics datasource procedureNames=[...] tables=[...]
- 14. Validate the columns for the procedureNames=[...]
- 15. Create the indexes
- 16. Reintrospect the KPImetrics datasource

- 17. Rebind physical "A" all database type tables to the datasource schema
  - a. /shared/ASAssets/KPImetrics installation/Helpers/rebindPhysicalDatabaseType('A')
- 18. Rebind the physical abstraction folder "/Physical/Abstraction" to the correct physical datasource folder "/Physical/KPI [oracle|sqlserver]"
  - a. /shared/ASAssets/KPImetrics installation/Helpers/rebindPhysicalAbstraction
- 19. Restore Default Triggers
  - a. /shared/ASAssets/KPImetrics\_installation/Helpers/modify\_defaultTriggersToEnable
- 20. Modify upgrade\_defaultTriggers\_KPI to account for any new triggers coming from TIBCO a. /shared/ASAssets/KPImetrics\_installation/Helpers/Upgrade/modify\_upgrade\_defaultTriggers\_KPI Note: Since defaultTriggersToEnable comes from TIBCO and is not restored, this is used as the baseline to search and add new triggers to upgrade\_defaultTriggers\_KPI.
- 21. Execute upgrade defaultTriggers KPI
- 22. Modify LDAP PERSON
  - a. /shared/ASAssets/KPImetrics\_installation/Helpers/modify\_LDAP\_PERSON
- 23. Modify pqInsert METRICS JOB tables
  - a. /shared/ASAssets/KPImetrics\_installation/Helpers/modify\_pqInsert\_METRICS\_JOB\_tables
- 24. Modify pqInsert\_METADATA\_Constants
  - a. /shared/ASAssets/KPImetrics\_installation/Helpers/Upgrade/modify\_pqInsert\_METADATA\_Constants
- 25. Modify pqInsert\_METRICS\_EVENT\_REGISTRATION
- a. /shared/ASAssets/KPImetrics\_installation/Helpers/Upgrade/modify\_pqInsert\_METRICS\_EVENT\_REGISTRATION
- 26. Update impacted resources
- 27. Set resource privileges
- 28. Change resource ownership
- 29. Load the METRICS JOBS table
- 30. Load the METRICS EVENT REGISTRATION table
- 31. Remove DVKPI folder if not needed
- 32. Validate data source capabilities file
- 33. Validate the METRICS JOB ENVRIONMENTS table
- 34. Installation and Configuration is complete.
  - 1. Configure the DV Out-Of-The-Box Metrics located at /policy/metrics
  - 2. Execute: /shared/ASAssets/KPImetrics/Configuration/updateTriggers(1)

### 11. Configure the data source capabilities file

### **IMPORTANT NOTE:**

When TDV imports a car file that contains a data source, it will overwrite the adapter jar files and .xml capabilities file in the /conf/adapters/system/<adapter\_name> folder. Please review all entries in the .xml capabilities file to make sure the schema name is correct. This must be done on eac node of the cluster.

- a. TDV Capabilities Files used to achieve push-down with F\_GET\_PARTTION\_NUM()
- b. Example:
  - SELECT \* from /shared/ASAssets/KPImetrics/Application/metadata/vMetadataResource where partition = F\_GET\_PARTITION\_NUM(CURRENT\_DATE-1)
- c. Oracle Instructions:
  - i. Add the following text to the correct adapter that is being used:
    - DV\_HOME/conf/adapters/system/oracle\_11g\_thin\_driver/ oracle 11g thin driver values.xml

- DV\_HOME/conf/adapters/system/oracle\_12c\_thin\_driver/ oracle\_12c\_thin\_driver\_values.xml
- 3. DV\_HOME/conf/adapters/system/oracle\_19c\_thin\_driver/oracle\_19c\_thin\_driver\_values.xml
- 4. The lines can be put directly after the first comment in the file
- 5. Note: These changes are permanent and will not be overwritten once a hotfix/patch is applied.

```
<common:attribute
```

- ii. Modify the schema name "DVKPI" to whatever your schema name is.
- iii. Restart the TDV server
- iv. Repeat for each node in the cluster
- d. SQL Server Instructions:
  - Add the following text to
    - DV\_HOME/conf/adapters/system/microsoft\_sql\_server\_2016/ microsoft\_sql\_server\_2016\_values.xml
    - DV\_HOME/conf/adapters/system/microsoft\_sql\_server\_2019/ microsoft\_sql\_server\_2019\_values.xml
    - 3. They can be put directly after the first comment in the file
    - 4. Note: These changes are permanent and will not be overwritten once a hotfix/patch is applied.

```
<common:attribute
```

```
<ns1:name>/custom/F_GET_PARTITION_NUM(~string)</ns1:name>
<ns1:type>STRING</ns1:type>
<ns1:value>dbo.F_GET_PARTITION_NUM($1)</ns1:value>
<ns1:configID>F_GET_PARTITION_NUM(~string)</ns1:configID>
</ns1:attribute>
```

- ii. Modify the schema name "dbo" to whatever your schema name is.
- iii. Restart the TDV server
- iv. Repeat for each node in the cluster

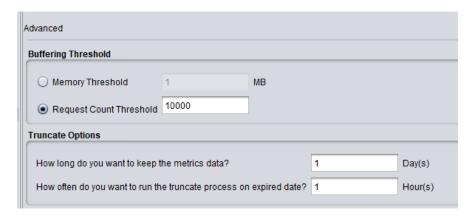
# 12. Review Triggers

- a. The following trigger schedules have been overridden from the original settings:
  - i. kpimetricsTrig\_16\_PurgeHistoryData once a day at 11:20 PM
  - ii. kpimetricsTrig 34 DBMSRebuildIndexes once a week SUN 3:00 AM
  - iii. kpimetricsTrig 01 Cache ALL RESOURCES every 2 hours at 1:00 AM
  - iv. kpimetricsTrig 02 Cache ALL USERS every 2 hours at 1:00 AM
  - v. kpimetricsTrig 30 DBMSScheduler every 2 hours at 1:30 AM
    - This should always be an odd hour on the half hour because it is depedent on kpimetricsTrig\_01\_Cache\_ALL\_RESOURCES which is every 2 hours on the top of the odd hour [1 am]. Therefore, this would follow 30 minutes after the latest METRICS\_ALL\_RESOURCE cache completion.
  - vi. kpimetricsTrig 31 DBMSSchedulerError every 2 hours a 2:00 am
    - 1. This should always be 30 min after kpimetricsTrig 30 DBMSScheduler
  - vii. kpimetricsTrig 40 Cache METADATA TABLES once a day at 11:30 PM
    - This should always be an odd hour on the half hour because it is depedent on kpimetricsTrig\_01\_Cache\_ALL\_RESOURCES which is every 2 hours on the top of the odd hour [1 am]. Therefore, this would follow 30 minutes after the latest METRICS\_ALL\_RESOURCE cache completion.

# 13. Turn on /policy/metrics

- a. Do this to start inserting rows into the metrics collection tables.
- b. If the prior version used KPI\_oracle or KPI\_sqlserver then you will have to reconfigure it to use one of [KPI\_oracle\_11g, KPI\_oracle\_12c, KPI\_sqlserver\_2016]
- c. Configure the Advanced Section
  - i. As of Release 2020Q100 it is "REQUIRED" to set the following:
    - Request Count Threshold: Set to **10000**. Adjust accordingly for active servers. It may need a higher number so that the number of inserts is reduced.
    - How long do you want to keep the metrics data?: 1 Day(s)

- KPImetrics is no long deleting collection data. It will rely on the DV server
  to execute delete commands to clean-up the collection tables. The clock
  starts ticking when metrics is enabled. A setting of 1 day means that
  there will be a minimum of 24 hours of data that will stay in the collection
  tables. This is a rolling 24 hours.
- How often do you want to run truncate process on expired data?: 1 Hour(s)
  - 1. It is a good idea to delete once an hour to keep the collection tables as small as possible. DV metrics will issue the delete command once an hour based on when DV metrics was enabled. This is what keeps the data at a rolling 24 hours when the above setting is set to "1 Day".
- The KPImetrics "kpimetricsTrig\_30\_DBMSScheduler" trigger executes every 2 hours to process the collection data since the last execution and insert it into the history tables. It tracks min (last) values based on METRICS\_JOB\_DETAILS values. Always processes given a range of id's and timestamps.
- Important: If you turn off the KPImetrics triggers but leave metrics running, you will lose transactions because the data is no longer being processed into the history tables.



- d. Enable metrics and save.
  - i. Make sure both radio button indicators are green.



- ii. DV metrics will issue **delete** statements when **enabling** metrics:
  - Delete statements are qualified by nodehost, nodeport and logintime for metrics\_sessions or starttime for metrics\_requests and metrics\_resources\_usage.

#### delete from

/shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_sqlserver\_2016/DVKPI/dvkpi/metrics\_s essions where nodehost='localhost' and nodeport=9800 and logintime < '2020-01-20 17:27:08.756'

#### delete from

/shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_sqlserver\_2016/DVKPI/dvkpi/metrics\_r equests where nodehost='localhost' and nodeport=9800 and starttime < '2020-01-20

17:27:08.756

#### delete from

/shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_sqlserver\_2016/DVKPI/dvkpi/metrics\_r esources\_usage where nodehost='localhost' and nodeport=9800 and starttime < '2020-01-20 17:27:19.975'

iii. DV metrics will issue **insert** statements when **disabling** metrics to flush the buffer to the collection tables.

#### insert into

/shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_sqlserver\_2016/DVKPI/dvkpi/metrics\_ses sions select \* from /system/datasources/system/SYS METRICS SESSIONS

#### insert into

/shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_sqlserver\_2016/DVKPI/dvkpi/metrics\_req uests select \* from /system/datasources/system/SYS\_METRICS\_REQUESTS

#### insert into

/shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_sqlserver\_2016/DVKPI/dvkpi/metrics\_req uests select \* from /system/datasources/system/SYS\_METRICS\_REQUESTS

- e. If the Buffer Status shows RED then review the following:
  - Make sure the three collection tables exist in the database and metrics are properly configured to point to them.
  - ii. Make sure the tables have the correct permissions for writing to them.
  - iii. If the problem persists, then check cs server.log for errors.
  - iv. If Oracle, make sure the tablespace has the correct permissions for writing to it.
  - v. If SQL Server and BCP is configured, use "|~|" for the "MS SQL Server Sources" "Column Delimiter" instead of just a "|" symbol. This is because the data will contain pipe symbols "|". The "|~|" makes the delimiter more unique where the data should not contain this pattern. Search for "Column Delimiter" in Administration -> Configuration.

### 14. Test data capture procedures

- a. Test each of the following scripts manually and in order shown to determine that there were no issues.
- b. Enter 'Y' for turn debug on while testing.
- c. Examine the result output and "console" debug output to determine if it is working properly.
- d. Scripts are located here: /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache
- e. Validation views are located here:
  - i. /shared/ASAssets/KPImetrics/Application/workflow/vCISWorkflowStatus
  - /shared/ASAssets/KPImetrics/Application/workflow/vJobDetails

SCRIPT Validation View

-- Must do these three first to establish base line resources used by other scripts.

1. Cache\_ALL\_RESOURCES vCISWorkflowStatus

2. Cache\_ALL\_USERS vCISWorkflowStatus

3. Cache\_LDAP\_PERSON vCISWorkflowStatus

- -- Execute some external test queries to generate the proper requests.
- -- To force /policy/metrics to write data to the collection tables, disable it and then enable it.
- -- These scripts rely on data from collection tables
- 4. pMETRICS\_ALL\_TABLES\_exec

vJobDetails

# 15. Turn on all triggers

# /shared/ASAssets/KPImetrics/Configuration/updateTriggers(1)

# 16. Upgrade is complete

# 17. Database server version upgrade

 a. If the Dabase was upgraded then follow Chapter 7 "Upgrading a Data Source Adapter"

# 5 Migrate a New KPImetrics Installation

The following instructions will demonstrate how to migrate a currently installed KPImetrics configuration from one TDV server environment to another. The new installation in the target environment **does not have any data collected**. If any data has been collected, it will get wiped out during this process.

The reason this is advantageous over a completely new install is that the effort of configuring most of the required resources has already been done. With a few minor tweaks after importing into the target environment, KPImetrics will be up and running in no time.

Perform the following steps in the source environment from which you will migrate from.

# **Export Source Environment .car file**

- 1. Sign into the TDV **source** environment with Studio as a user with administrator access.
  - a. This is the environment that contains the "master" KPImetrics configuration and has been configured for the customer environment.
- 2. Turn off the KPImetrics triggers using the following script:
  - a. /shared/ASAssets/KPImetrics/Configuration/updateTriggers(0)



- 3. Modify the master "upgrade commonValues KPI"
  - a. This step is optional. If you are considering executing a deployment/migration of the KPImetrics car file to the next environment using deployment automation scripts then this will help to automate the modification of the commonValues which contains unique values for each environment.
  - b. For "<u>commonValues</u>" changes, review the following resources to see how to automate the migration:
    - i. /shared/ASAssets/KPImetrics/Customize/upgrade commonValues KPI

- ii. <u>upgrade commonValues KPI</u> This procedure is used during the migration process to modify the commonValues and optionally execute pqInsert\_METRICS\_EVENT\_REGISTRATION and/or pqInsert\_METRICS\_JOB\_tables.
- c. Note: This procedure may be invoked during deployment using the CoE deployProject.sh -runAfter -o "option\_file" deployment options. The -o "option\_file" is used to automatically modify the KPImetrics data source connection information for the target environment during import of the .car file. The -runAfter command executes "upgrade\_commonValues\_KPI" to change the commonValues for that environment.
- Modify the master "upgrade\_defaultTriggers\_KPI"
  - a. This step is optional. If you are considering executing a deployment/migration of the KPImetrics car file to the next environment using deployment automation scripts then this will help to automate the modification of the defaultTriggersToEnable which contains unique values for each environment.
  - b. For "defaultTriggersToEnable" changes, review the following resources to see how to automate the migration:
    - i. /shared/ASAssets/KPImetrics/Customize/upgrade\_defaultTriggers\_KPI
    - ii. <u>upgrade defaultTriggers KPI</u> This procedure is used during the migration process to modify the defaultTriggersToEnable and optionally execute.
  - c. Note: This procedure may be invoked during deployment using the CoE deployProject.sh -runAfter -o "option\_file" deployment options. The -o "option\_file" is used to automatically modify the KPImetrics data source connection information for the target environment during import of the .car file. The -runAfter command executes "upgrade\_defaultTriggers\_KPI" to change the defaultTriggersToEnable for that environment.
- 5. [Automated] Export KPImetrics shared and database into a single .car file.
  - a. Execute the following from within TDV Studio to export the car files to a folder on the TDV server. They can be transferred to other servers from there.
  - b. /shared/ASAssets/KPImetrics\_installation/\_Release/export\_package\_CAR\_files
    - i. debug CHAR(1), Y=debug on. N=debug off.
    - ii. based\_file\_system\_directory VARCHAR(4000), [required] the TDV server base path to the car files

- iii. encryption\_password VARCHAR, [optional] if left null, tibco1 is used
- iv. disableRelationalDatasources CHAR(1), Disable the CoE and KPImetrics (if exist) relational datasources: KPImetrics-KPI\*. NULL or anything other than "y or Y" does not disable the data source.
- 6. [Manually] Export KPImetrics shared and database into a single .car file.
  - a. Click on one folder and then Control-Click on the remaining to select all
    - i. Option 1 only ASAssets
      - 1. /services/databases/KPImetrics
      - 2. /services/databases/ASAssets/KPImetricsAdmin
      - 3. /services/databases/ASAssets/KPImetricsInstall
      - 4. /shared/ASAssets/KPImetrics
      - 5. /shared/ASAssets/KPImetrics installation
    - ii. Option 2 All of ASAssets published and shared
      - 1. /services/databases/ASAssets
      - 2. /shared/ASAssets
  - b. The screen shot below shows what this will look like:
    - i. Option 1: only KPImetrics





- c. Use option 2 if the target server has not yet been deployed with ASAssets.
- d. Right-click on one of the highlighted folders and select "Export".
- e. Uncheck "Dependencies" but leave the other boxes checked.

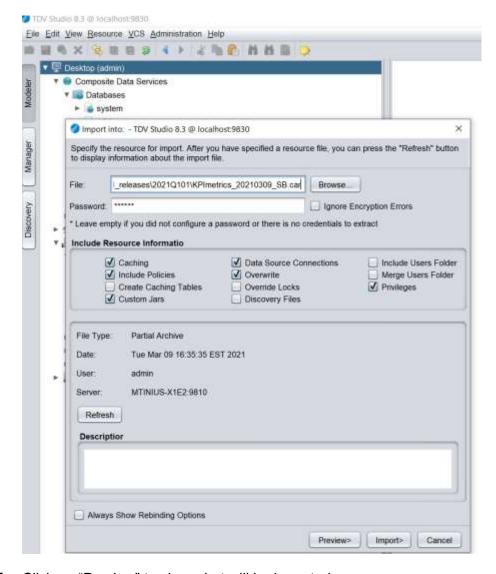
- f. Navigate to a path to create the .car file and give it a name such as KPImetrics\_<yyyymmdd>\_<env>.car so that you know which environment it came from and what date it was exported.
- g. Provide an encryption password.
- h. Click OK to export.



# Import Target Environment .car file

- 1. Sign into the TDV target environment with Studio as a user with administrator access.
- 2. Create the published database "ASAssets" if it does not exist.
  - a. Location: /services/databases/ASAssets
  - b. Note: It should already exist because the Utilities require it and the Utilities are a baseline for KPImetrics.
  - c. If you chose option 2 during export then skip this step as it will automatically be created upon import of the .car file.
  - d. If it is not there, then you will need to create it and reimport the Utilities Read the Utilities instructions as it clearly states what to do.

- 3. Import KPImetrics\_<yyyymmdd>\_<env>.car file into the target environment
  - Right-click on the root <hostname> (/) and select import.
  - b. All check boxes should remain checked
  - c. In addition, click on "Overwrite"
  - d. Enter the encryption password used during export
  - e. See screen shot below:



- f. Click on "Preview" to view what will be imported.
- g. Click on "Import" to import the resources.
- h. Click "OK" when it is finished.

# **Configure KPImetrics Target Installation**

- 1. Sign into the TDV *target* environment with Studio as a user with administrator access.
- 2. Configuration Parameters
  - a. Configure DV email: Used to send alerts and notifications
    - a. Select Administration  $\rightarrow$  Configuration  $\rightarrow$  Server  $\rightarrow$  Configuration  $\rightarrow$  E-mail
      - i. From Address
      - ii. SMTP Host Name
      - iii. SMPT Port
      - iv. If required, provide user name and password
    - b. Test sending an email using /lib/util/SendEMail
      - i. Do not put anything in the "from" address. Leave blank.
      - ii. Populate the following:
        - "to"=<your email>
        - 1. "subject"=test
        - 2. "contentType"=TEXT\_PLAIN
        - 3. "content"=test

# b. Configure Weight of Time Keeper

- a. Select Administration → Configuration → Server → Configuration → Cluster → Cluster trigger distribution
  - i. Weight of time keeper: 0
    - 4. Set this if time keeper needs special weight in weighted round robin trigger distribution. For most use cases this value need not be set.
    - 5. Set to 0 so that the timekeeper node does "not" participate in executing the triggers.
    - 6. Configure Long Running Processes (Request Run Time)
- b. Select Administration → Configuration → Server → Events and Logging →
   Event Generation → Request Events → Request Run Time
  - This controls the period of time after which a request is considered to be long-running, resulting in the generation of a RequestRunForTooLong event, if request events are enabled. A value of 0 disables this feature.
  - ii. Typical value is 60 minutes.
  - iii. This event executes this trigger:kpimetricsTrig\_18\_CheckLongRunningRequests

# c. Postgres Repository Pool Settings

- a. Select Administratioin → Configuration → Server → Configuration →
   Repository Database → Connection Pools
  - i. System Pool
    - 1. Pool Maximum Size (On Server Restart): 200
    - 2. Default=50
    - 3. Maximum number of internal database connections opened for use by the Server metadata sub-system. Note that this number must be greater than the "Minimum". This value is locally defined. It will not be altered when restoring a backup and will not be replicated in a cluster.
  - ii. System Table Pool
    - 1. Pool Maximum Size (On Server Restart): 200
    - 2. Default=50
    - Maximum number of internal database connections opened for client access to system tables. Note that this number must be greater than the "Minimum". This value is locally defined. It will not be altered when restoring a backup and will not be replicated in a cluster.

# d. For Microsoft SQL Server Data source target only

- a. Select Administratioin → Configuration → Data Sources → MS SQLServer Sources
  - Microsoft BCP utility path: The path on the TDV server where Microsoft BCP is installed.
    - 1. Default=<not set>
    - The absolute file path of the Microsoft BCP utility. This value is locally defined. It will not be altered when restoring a backup and will not be replicated in a cluster.
  - ii. Column Delimiter: |~|
    - 1. Default=<not set>
    - The column delimiter character to be used for the BCP utility while loading data. If not defined, the value in Configuration > Data Sources > Common to Multiple Source Types > Data Sources Data Transfer > Column Delimiter will be used.
    - 3. If SQL Server and BCP is configured, use "|~|" for the "MS SQL Server Sources" "Column Delimiter" instead of just a "|" symbol. This is because the data will contain pipe symbols "|". The "|~|" makes the delimiter more unique where the data should not contain this pattern. Search for "Column Delimiter" in Administration→Configuration.

- b. Select Administratioin → Configuration → Data Sources → Common to Multiple Source Types
  - i. Data Sources Data Transfer → Buffer Flush Threshold. The minimum value is 1000. Change to 50000
  - ii. Default Commit Row Limit: Change to 50000
- c. Enable Native Loading on the datasource
  - i. Open KPI\_sqlserver\_2016
    - 1. Click on the "Advanced" tab
    - 2. Enable Native Data Loading and save the datasource.
      - Enable Native Data Loading
- 3. Configure *commonValues* 
  - a. \*\*\* BYPASS \*\*\* this step if you chose to deploy and execute "upgrade\_commonValues\_KPI"
  - b. Location: /shared/ASAssets/KPImetrics/Customize/commonValues
  - c. Modify "cisServerNickname" for this environment
  - d. Modify Data Source variables
    - If the catalog or schema is different than the environment you imported from then modify the following:
      - dataSourceCatalog null if Oracle. Requires catalog for SQL Server. [Case Sensitive]
      - 2. dataSourceSchema requires schema name [Case Sensitive]
    - ii. If the tablespaces/filegroups are different in this database environment than the environment you imported from then modify the following. Leave null to use the primary tablespace or filegroup.
      - 1. collectionTablespaceName
      - 2. historyTablespaceName
      - 3. indexTablespaceName
  - e. Modify Cluster Awareness Configuration:
    - The following variables are used to designate a dedicated time keeper host and port. None of the ClusterSafeCache procedures should be executed on a dedicated time keeper node because general processing

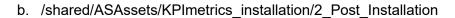
and work is never routed to this node. It's only job in the cluster is to service triggers and perform deployments. Execute the following procedure on the "dedicated" time keeper node to get the hostname and port: /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/pGetSystemInformation

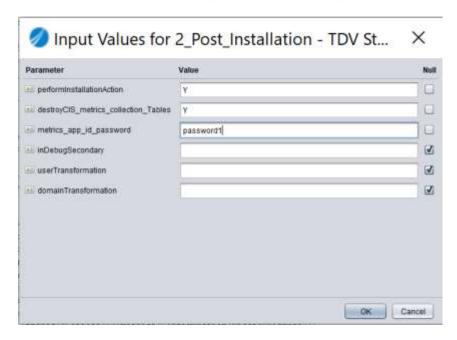
- ii. The "Rules" are as follows:
  - 1. They both should be set to null when this environment is not a cluster (a.k.a. single node).
  - 2. They both should be set to null when this environment is a cluster and, any node in the cluster may be the timekeeper and all nodes do work.
  - 3. Set the hostname and port to the dedicated timekeeper node when the environment is a cluster and the node has been dedicated as a timekeeper and does not do work.
- iii. **dedicatedTimeKeeperHostname** dediated time keeper host
- iv. **dedicatedTimeKeeperPort** dedicated time keeper port.
- v. **totalNumberWorkerNodes** designates the total number of worker nodes used for processing.
  - 1. Scenario 1 stand-alone environment. No cluster. The total should be the default of 1.
    - a. Example: totalNumberWorkerNodes=1
  - Scenario 2 cluster environment with NO "dedicated" timekeeper. The total is the total number of nodes in the cluster.
    - b. Example: a 3-node cluster with NO dedicated timekeeper. totalNumberWorkerNodes=3
  - 3. Scenario 3 cluster environment with a "dedicated" timekeeper. The total is the total number of nodes minus 1.
    - c. Example: a 3-node cluster with a dedicated timekeeper. totalNumberWorkerNodes=2
- f. Determine how long the data for this environment will be retained. Example: For LLE it is typically 4 months / 120 days. For PROD it is typically 12 months / 366 days. Daily/Interval partitioning is in affect for all tables with a 366-day maximum interval which accounts for leap year.
  - i. purgeWorkflowData: LLE=120, PROD=366
  - ii. purgeSQLRequests: LLE=120, PROD=366
  - iii. purgeResourceUsage: LLE=120, PROD=366
  - iv. purgeHistory: LLE=120, PROD=366

- v. **purgeMetadata**: LLE=30, PROD=30 Due to the amount of data, the values are a lot lower for this setting.
- g. Modify "partitionStartDate" this is always the first day of the month in which you are doing the configuration.
- 4. Modify the database data source
  - a. \*\*\* BYPASS \*\*\* this step if you chose to deploy and execute using an option file to automatically update the KPImetrics data source.
  - b. For Oracle modify one of KPI\_oracle\_[11g|12c|19c]
  - c. For SQL Server modify one of KPI\_sqlserver\_[2016|2019]
  - d. Modify to point to the correct database host and port
  - e. Modify catalog and schema if necessary
  - f. Modify user and password if necessary
- 5. Validate the database data source connection
  - a. Open the KPImetrics data source and insure the connection information is correct for the environment you are in.
  - b. Test the connection.
- 6. Install CPU MEMORY CHECKER scripts
  - a. Do this for each node in the cluster.
  - b. Copy KPImetrics\*.\* scripts from the source TDV\_HOME/bin folder to the target environment TDV\_HOME/bin folder
  - c. For Linux, set the permissions properly
    - i. chmod 755 KPImetrics\*
    - ii. chown <owner> KPImetrics\*
    - iii. chgrp <group> KPImetrics\*

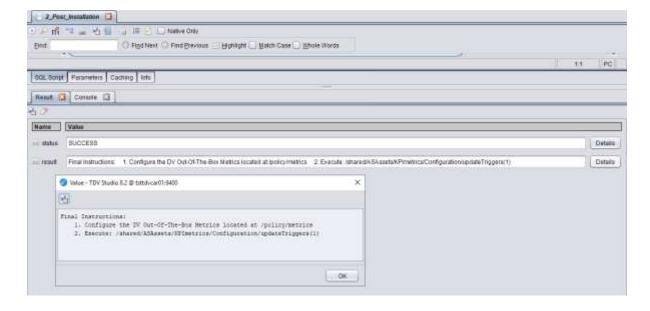
## **Execute KPImetrics Installation script**

- 1. Execute the Installation to create the database tables
  - a. WARNING: DO NOT RUN THIS IN AN EXISTING ENVIRONMENT. IT WILL DROP ALL KPIMETRICS TABLES.





- c. Click OK
- d. The status should be "SUCCESS"



# **Configure Data Source Capabilities File**

## **IMPORTANT NOTE:**

When TDV imports a car file that contains a data source, it will overwrite the adapter jar files and .xml capabilities file in the /conf/adapters/system/<adapter\_name> folder. Please review all entries in the .xml capabilities file to make sure the schema name is correct.

Since the car file would have been exported from an "already" configured environment, the "customer's" data source jar file and .XML file would have been automatically installed in the target environment exactly as it is supposed to be configured. The steps below are more of a validation that both the jar file and .XML file are present and correct.

A restart of the TDV server would be required for each node in order to pick up the driver and configuration.

- 1. TDV Capabilities Files used to achieve push-down with F GET PARTTION NUM()
- 2. Example:

SELECT \* from /shared/ASAssets/KPImetrics/Application/metadata/vMetadataResource where partition = F GET PARTITION NUM(CURRENT DATE-1)

- 3. Oracle Instructions:
  - a. Add the following text to the correct adapter that is being used:
    - i. DV\_HOME/conf/adapters/system/oracle\_11g\_thin\_driver/ oracle\_11g\_thin\_driver\_values.xml
    - ii. DV\_HOME/conf/adapters/system/oracle\_12c\_thin\_driver/ oracle 12c thin driver values.xml
    - iii. DV\_HOME/conf/adapters/system/oracle\_19c\_thin\_driver/ oracle 19c thin driver values.xml
    - iv. The lines can be put directly after the first comment in the file
    - Note: These changes are permanent and will not be overwritten once a hotfix/patch is applied.

```
<common:attribute
xmlns:common="http://www.compositesw.com/services/system/util/common">
        <common:name>/custom/F_GET_PARTITION_NUM(~date)</common:name>
        <common:type>STRING</common:type>
        <common:value>DVKPI.F_GET_PARTITION_NUM($1)</common:value>
        <common:configID>F_GET_PARTITION_NUM(~date)</common:configID>
        </common:attribute>
        <ns1:attribute xmlns:ns1="http://www.compositesw.com/services/system/util/common">
              <ns1:name>/custom/F_GET_PARTITION_NUM(~string)</ns1:name>
        <ns1:type>STRING</ns1:type>
```

```
<ns1:value>DVKPI.F_GET_PARTITION_NUM($1)</ns1:value>
<ns1:configID>F_GET_PARTITION_NUM(~string)</ns1:configID>
</ns1:attribute>
```

- b. Modify the schema name "DVKPI" to whatever your schema name is.
- c. Restart the TDV server
- d. Repeat for each node in the cluster
- 4. SQL Server Instructions:
  - a. Add the following text to
    - i. DV\_HOME/conf/adapters/system/microsoft\_sql\_server\_2016/ microsoft sql server 2016 values.xml
    - ii. DV\_HOME/conf/adapters/system/microsoft\_sql\_server\_2019/ microsoft sql server 2019 values.xml
    - iii. They can be put directly after the first comment in the file
    - iv. Note: These changes are permanent and will not be overwritten once a hotfix/patch is applied.

- b. Modify the schema name "dbo" to whatever your schema name is.
- c. Restart the TDV server
- d. Repeat for each node in the cluster

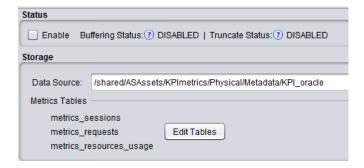
# Configure TDV Metrics [/policy/metrics]

- 1. Configure the DV Out-Of-The-Box Metrics located at /policy/metrics
  - a. Point to the correctly configured datasource in the Metadata folder:
    - i. /shared/ASAssets/KPImetrics/Physical/Metadata
- 2. Select "Create or Bind Tables" or "Edit Tables" depending on the /policy/metrics context.
  - a. Never been configured: Create or Bind Tables

Create or Bind Tables

b. Previously configured: Edit Tables

Edit Tables

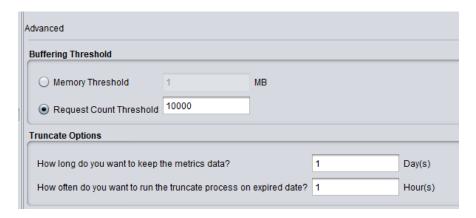


- 3. Browse to the schema path
  - a. Browse to the Sessions table: metrics sessions
  - b. Browse to the Requests table: metrics\_requests
  - c. Browse to the Usage table: metrics resources usage
  - d. DO NOT execute DDL
  - e. Click OK to finish



- f. Configure the Advanced Section
  - iii. As of Release 2020Q100 and higher it is "REQUIRED" to set the following:
    - Request Count Threshold: Set to **10000**. Adjust accordingly for active servers. It may need a higher number so that the number of inserts is reduced.
    - How long do you want to keep the metrics data?: 1 Day(s)
      - KPImetrics is no long deleting collection data. It will rely on the DV server
        to execute delete commands to clean-up the collection tables. The clock
        starts ticking when metrics is enabled. A setting of 1 day means that
        there will be a minimum of 24 hours of data that will stay in the collection
        tables. This is a rolling 24 hours.

- How often do you want to run truncate process on expired data?: 1 Hour(s)
  - It is a good idea to delete once an hour to keep the collection tables as small as possible. DV metrics will issue the delete command once an hour based on when DV metrics was enabled. This is what keeps the data at a rolling 24 hours when the above setting is set to "1 Day".
- The KPImetrics "kpimetricsTrig\_30\_DBMSScheduler" trigger executes every 2 hours to process the collection data since the last execution and insert it into the history tables. It tracks min (last) values based on METRICS\_JOB\_DETAILS values. Always processes given a range of id's and timestamps.
- Important: If you turn off the KPImetrics triggers but leave metrics running, you will lose transactions because the data is no longer being processed into the history tables.



#### 8. Enable metrics and save



- a. DV metrics will issue delete statements when enabling metrics:
  - Delete statements are qualified by nodehost, nodeport and logintime for metrics\_sessions or starttime for metrics\_requests and metrics\_resources\_usage.

#### delete from

/shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_sqlserver\_2016/DVKPI/dvkpi/metric s\_sessions where nodehost='localhost' and nodeport=9800 and logintime < '2020-01-20 17:27:08.756'

#### delete from

/shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_sqlserver\_2016/DVKPI/dvkpi/metric s\_requests where nodehost='localhost' and nodeport=9800 and starttime < '2020-01-20 17:27:08.756'

#### delete from

/shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_sqlserver\_2016/DVKPI/dvkpi/metric s\_resources\_usage where nodehost='localhost' and nodeport=9800 and starttime <

'2020-01-20 17:27:19.975'

 DV metrics will issue insert statements when disabling metrics to flush the buffer to the collection tables.

insert into

/shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_sqlserver\_2016/DVKPI/dvkpi/metric s sessions select \* from /system/datasources/system/SYS METRICS SESSIONS

insert into

/shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_sqlserver\_2016/DVKPI/dvkpi/metric s\_requests select \* from /system/datasources/system/SYS\_METRICS\_REQUESTS

insert into

/shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_sqlserver\_2016/DVKPI/dvkpi/metric s\_requests select \* from /system/datasources/system/SYS\_METRICS\_REQUESTS

- 9. If the Buffer Status shows RED then review the following:
  - a. Make sure the three collection tables exist in the database and metrics are properly configured to point to them.
  - b. Make sure the tables have the correct permissions for writing to them.
  - c. If Oracle, make sure the tablespace has the correct permissions for writing to it.

If SQL Server and BCP is configured, use "|~|" for the "MS SQL Server Sources" "Column Delimiter" instead of just a "|" symbol. This is because the data will contain pipe symbols "|". The "|~|" makes the delimiter more unique where the data should not contain this pattern. Search for "Column Delimiter" in Administration→Configuration.

# **Turn on KPImetrics triggers**

Execute: /shared/ASAssets/KPImetrics/Configuration/updateTriggers(1)

# **6** Migrate a KPImetrics Patch

The following instructions will demonstrate how to migrate a patch from a currently installed KPImetrics configuration from one TDV server environment to another. The target environment has already been installed and configured and is collecting data. There are different levels of patches which may require additional configuration on the target servers.

- 1. Level 1 code changes only. No changes to the KPImetrics data source and no changes to the resources in the /shared/ASAssets/KPImetrics/Customize folder.
- 2. Level 2 changes to /Customize folder
  - a. For "<u>commonValues</u>" changes, review the following resources to see how to automate the migration:
    - i. /shared/ASAssets/KPImetrics/Customize/upgrade\_commonValues\_KPI
    - <u>upgrade commonValues KPI</u> This procedure is used during the migration process to modify the commonValues and optionally execute pqInsert\_METRICS\_EVENT\_REGISTRATION and/or pqInsert\_METRICS\_JOB\_tables.
  - b. For "<u>upgrade defaultTriggers KPI</u>" changes, review the following resources to see how to automate the migration:
    - i. /shared/ASAssets/KPImetrics/Customize/upgrade defaultTriggers KPI
    - ii. <u>upgrade\_defaultTriggers\_KPI</u> This procedure is used during the migration process to modify the defaultTriggersToEnable.
  - c. <u>pqInsert\_METRICS\_EVENT\_REGISTRATION</u> any changes would need to be executed once in the target environment.
  - d. <u>pqInsert METRICS JOB tables</u> any changes would need to be executed once in the target environment.
  - e. <u>pqInsert\_METADATA\_Constants</u> any changes will happen on the first run of the trigger "kpimetricsTrig\_40\_Cache\_METADATA\_TABLES" following the update.
  - f. <u>defaultTriggersToEnable</u> any changes will take affect after executing updateTriggers.
- 3. Level 3 changes to the KPImetrics data source

- a. Any changes to the database will require executing the "Upgrade" scripts. See the section on "Upgrading KPImetrics".
- b. Execute /shared/ASAssets/KPImetrics\_installation/3\_Post\_Upgrade

# 7 Upgrading a Data Source Adapter

#### Introduction

This section describes how to upgrade the data source adapter. For example, if you are upgrading your database from Oracle 12c to Oracle 19c or SQL Server 2016 to SQL Server 2019 then you are in the right section.

# How to Upgrade a Data Source Adapter

Start with a few house-keeping activities described below such as turning off metrics and KPImetric triggers.

# Requirements:

- 1. Make sure that you are on the latest version of the KPImetrics before proceeding.
- 2. TDV 8.3 is the minimum requirement to upgrade to Oracle 19c or SQL Server 2019.
- 3. Make sure that all nodes in the cluster are connected and operational.
- 4. You can only upgrade from Oracle to Oracle or SQL Server to SQL Server. You cannot upgrade from Oracle to SQL Server or visa-versa. Only like database upgrades are supported.
- 5. \*\*\*\* MIGRATE \*\*\*\* all of the database resources from the old database to the new database.
  - a. For SQL Server,
    - i. Create the same database name (a.k.a. becomes catalog name in TDV)
    - ii. Create the same schema name
    - iii. Recreate file groups with the same names and sizes.
  - b. For Oracle.
    - i. Create the same schema name
    - Recreate tablespaces with the same names and sizes.
  - c. Migrate all objects including tables, views, procedures, functions, sequences, partitioning schemes
    - i. sequences reset the sequence to start where the old one left off
  - d. Permissions need to be exacelty the same

## **Upgrade Instructions:**

# 1. Database objects have been migrated

a. As detailed in the requirements section, all database objects have been migrated from the old database to the new database.

# 2. Turn off /policy/metrics

a. Do this so that no data is inserted into the metrics collection tables.

# 3. Turn off all triggers

a. /shared/ASAssets/KPImetrics/Configuration/updateTriggers(0)

# 4. Import the data source car file

- a. Locate the .car file in the KPImetrics folder that was unzipped from GIThub. It will overwrite the adapter jar and XML capabilities file in the /conf/adapters/system folder associated with the adapter being imported
  - i. Example: Oracle:
    - 1. KPImetrics\_TDV8.3\_oracle\_19c.car
  - ii. Example: SQL Server:
    - 1. KPImetrics\_TDV8.3\_sqlserver\_2019.car
- b. Using Studio, Right-click on either Desktop (admin) or root hostname (/) and select "Import"
  - i. Click on the "Overwrite" option. Leave all other options as they are.
  - ii. Browse to the local file system for the car file specified in step a. above.
  - iii. Click on preview and review what will be imported.
  - iv. Click on Import and then click OK
- c. Import options checked:

X Caching X Data Source Connections Include Users

Jars

X Include Cache Policies X Overwrite Merge Users Folder
Create Caching Tables Override Locks X Privileges

X Custom Jars Discovery Files

# 5. Configure the data source capabilities file and adapter jar IMPORTANT NOTE:

When TDV imports a car file that contains a data source, it will overwrite the adapter jar files and .xml capabilities file in the /conf/adapters/system/<adapter\_name> folder. Please review all entries in the .xml capabilities file to make sure the schema name is correct. This must be done on eac node of the cluster.

- a. TDV Capabilities Files used to achieve push-down with F\_GET\_PARTTION\_NUM()
- b. Example:

SELECT \* from /shared/ASAssets/KPImetrics/Application/metadata/vMetadataResource where partition = F\_GET\_PARTITION\_NUM(CURRENT\_DATE-1)

- c. Oracle Instructions:
  - i. Install the proper Oracle 19c adapter jar file. Download from Oracle.
  - ii. Add the following text to the correct adapter that is being used:
    - DV\_HOME/conf/adapters/system/oracle\_19c\_thin\_driver/ oracle\_19c\_thin\_driver\_values.xml
    - 2. The lines can be put directly after the first comment in the file

3. Note: These changes are permanent and will not be overwritten once a hotfix/patch is applied.

- iii. Modify the schema name "DVKPI" to whatever your schema name is.
- iv. Restart the TDV server
- v. Repeat for each node in the cluster
- d. SQL Server Instructions:
  - Install the proper SQL Server 2019 adapter jar file. Download from Microsoft.
  - ii. Add the following text to
    - DV\_HOME/conf/adapters/system/microsoft\_sql\_server\_2019/ microsoft\_sql\_server\_2019\_values.xml
    - 2. They can be put directly after the first comment in the file
    - Note: These changes are permanent and will not be overwritten once a hotfix/patch is applied.

iii. Modify the schema name "dbo" to whatever your schema name is.

- iv. Restart the TDV server
- v. Repeat for each node in the cluster

# 6. Configure the data source connection

- a. Enable the new data source
- b. Configure the data source connection to the new database
- c. Test the connection to make sure it is valid

# 7. Add/Remove (introspect) the data source resources

- a. Introspect the exact same resources that are in the old adapter
- b. This will include Procedures, Tables and Views
- c. Do \*NOT\* just click everything in the schema. Some resources are used but not introspected. Compare with the old one while you are adding database objects by having 2 studios open side-by-side.

# 8. Configure commonValues

- a. Reconfigure the commonValues
  - i. Location: /shared/ASAssets/KPImetrics/Customize/commonValues
  - ii. Modify dataSourceName change to the new adapter name.
    - 1. KPI\_oracle\_11g
    - 2. KPI oracle 12c
    - 3. KPI\_oracle\_19c
    - 4. KPI sqlserver 2016
    - 5. KPI\_sqlserver\_2019
  - iii. Modify **dataSourceCatalog** change catalog name if applicable. It was recommended to keep the same name as before.
  - iv. Modify **dataSourceSchema** change the schema name if applicable. It was recommended to keep the same name as before.
  - v. For Oracle, if using Exadata determine if there are any changes to **historyTableCompression**
- b. Validate the configuration names for the following:
  - i. Validate collectionTablespaceName.
  - ii. Validate historyTablespaceName.
  - iii. Validate indexTablespaceName.

#### 9. Rebind resources

Execute the following to rebind the resources to the new adapter /shared/ASAssets/KPImetrics/Configuration/rebindPhysicalDatabaseType(Y,A)

#### 10. Update impacted resources

a. If there are any **red** impacted resources in /shared/ASAssets/KPImetrics execute the following:

/shared/ASAssets/KPImetrics/Configuration/updateImpactedResources (Y)

# 11. Reconfigure TDV Metrics [/policy/metrics]

- a. Reconfigure the DV Out-Of-The-Box Metrics located at /policy/metrics.
  - i. This is required because the data source adapter has changed paths.
  - ii. Click on the Storage "Browse" button to change the path

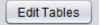


iii. Point to the new datas ource adapter in the Metadata folder such as KPI\_sqlserver\_2019 or KPI\_oracle\_19c



# b. Select "Edit Tables"

i. Previously configured: Edit Tables





- c. Click "Browse" to the schema path and select the schema name
  - Click OK to select the schema
- d. **DO NOT execute DDL**
- e. Do not browse to each table as the default names should be valid.
- f. Click OK to finish



# g. Enable /policy/metrics

- i. Both Buffering status and Truncate status should be green.
- ii. If either one is **red**, then disable and enable. It might take a couple of times for it to resolve itself.

# 12. Test data capture procedures

- a. Test each of the following scripts manually and in order shown to determine that there were no issues.
- b. Enter 'Y' for turn debug on while testing.
- c. Examine the result output and "console" debug output to determine if it is working properly.
- d. Validation views are located here:
  - iii. /shared/ASAssets/KPImetrics/Application/workflow/vCISWorkflowStatus
  - iv. /shared/ASAssets/KPImetrics/Application/workflow/vJobDetails
- e. Scripts are located here:

/shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache

SCRIPT Validation View

-- Must do these three first to establish base line resources used by other scripts.

1. Cache ALL RESOURCES vCISWorkflowStatus

2. Cache ALL USERS vCISWorkflowStatus

3. Cache LDAP PERSON vCISWorkflowStatus

4. Cache\_LOG\_MEMORY vCISWorkflowStatus

- 5. Execute some external test queries to generate the proper requests.
- 6. To force /policy/metrics to write data to the collection tables, disable it and then enable it.
- -- These scripts rely on data from collection tables
- 7. pMETRICS\_ALL\_TABLES\_exec

vJobDetails

## 13. Turn on all triggers

/shared/ASAssets/KPImetrics/Configuration/updateTriggers(1)

## 14. Upgrade is complete

# 8 KPImetrics Administration Scenarios

# Turn KPI On/Off

This section describes how to turn KPImetrics on and off by simply turning on/off the triggers.

- 1. Turn OFF KPImetrics triggers
  - a. Execute this procedure /shared/ASAssets/KPImetrics/Configuration/updateTriggers
    - i. Enable=0
    - ii. includeList=null
    - iii. excludeList=null
  - b. Refresh Studio
  - c. Review the triggers status on the Manager tab / Triggers:

Resource A	Status	Туре	Frequency
kpimetricsTrig_00_CheckMetricsActivityDebug	② Disabled	Timer Event	Every hour at minute
kpimetricsTrig_01_Cache_ALL_RESOURCES	② Disabled	Timer Event	Every 2 hours at minute
kpimetricsTrig_02_Cache_ALL_USERS	② Disabled	Timer Event	Every 2 hours at minute
kpimetricsTrig_03_Cache_LDAP_PERSON	② Disabled	Timer Event	Every day at time
kpimetricsTrig_04_Cache_CIS_SYSTEM_RESOURCES	② Disabled	Timer Event	Every hour at minute
kpimetricsTrig_05_Cache_CPU_MEMORY_CHECKER	② Disabled	Timer Event	Every hour at minute
kpimetricsTrig_06_Cache_LOG_DISK	② Disabled	Timer Event	Every hour at minute
kpimetricsTrig_07_Cache_LOG_IO	② Disabled	Timer Event	Every hour at minute
kpimetricsTrig_08_Cache_LOG_MEMORY	② Disabled	Timer Event	Every hour at minute
kpimetricsTrig_10_Cache_METRICS_SQL_REQUEST	② Disabled	Timer Event	Every 30 minutes
kpimetricsTrig_11_Cache_METRICS_SQL_REQUEST_REPROCESS	② Disabled	Timer Event	Every day at time
kpimetricsTrig_12_Cache_SYS_CACHES	② Disabled	Timer Event	Every 6 hours at minute
kpimetricsTrig_13_Cache_SYS_DATASOURCES	② Disabled	Timer Event	Every 12 hours at minute
kpimetricsTrig_14_CheckCISWorkflowStatusFail	② Disabled	Timer Event	Every hour at minute
kpimetricsTrig_15_CheckMetricsActivity	② Disabled	Timer Event	Every day at time
kpimetricsTrig_16_PurgeHistoryData	② Disabled	Timer Event	Every day at time
kpimetricsTrig_17_CheckExceedMemoryPercentRequests	② Disabled	Timer Event	Every hour at minute
kpimetricsTrig_18_CheckLongRunningRequests	② Disabled	System Event	
kpimetricsTrig_19_AllCustom_AccessByUserOverTime	② Disabled	Timer Event	Every day at time
kpimetricsTrig_20_AllCustom_ActiveResourcesOverPeriodOfTime	② Disabled	Timer Event	Every day at time
kpimetricsTrig_21_AllCustom_ResourceCount_Details	② Disabled	Timer Event	Every day at time
kpimetricsTrig_22_AllCustom_ResourceCount_Total	② Disabled	Timer Event	Every day at time
kpimetricsTrig_23_Cache_METRICS_SQL_RESOURCE_LINEAGE	② Disabled	Timer Event	Every hour at minute
kpimetricsTrig_24_ValidateUpdateStatusTables	② Disabled	Timer Event	Every 30 minutes
kpimetricsTrig_25_ExecuteMetricsSqlControl	② Disabled	Timer Event	Every 15 minutes
kpimetricsTrig_30_DBMSScheduler	② Disabled	Timer Event	Every 2 hours at minute
kpimetricsTrig_31_DBMSSchedulerError	② Disabled	Timer Event	Every 2 hours at minute
kpimetricsTrig_33_DeleteCollection	② Disabled	Timer Event	Every 30 minutes
kpimetricsTrig_34_DBMSRebuildIndexes	② Disabled	Timer Event	Every week at day/time
kpimetricsTrig_35_DBMSDeleteCheck	② Disabled	Timer Event	Every hour at minute
kpimetricsTrig_40_Cache_METADATA_TABLES	② Disabled	Timer Event	Every day at time
kpimetricsTrig_50_MetricsPersistenceFailure	② Disabled	System Event	
kpimetricsTrig_51_MetricsTruncateFailure	② Disabled	System Event	
kpimetricsTrig_52_MetricsBackupFailure	② Disabled	System Event	
kpimetricsTrig_53_MetricsRestoreFailure	② Disabled	System Event	

# 2. Turn ON KPImetrics triggers

- a. Execute this procedure /shared/ASAssets/KPImetrics/Configuration/updateTriggers
  - i. Enable=1
  - ii. includeList=null
  - iii. excludeList=null
- b. Refresh Studio
- c. Review the triggers status on the Manager tab / Triggers:

Resource A	Status	Туре	Frequency
kpimetricsTrig_00_CheckMetricsActivityDebug	② Disabled	Timer Event	Every hour at minute
kpimetricsTrig_01_Cache_ALL_RESOURCES	Ready	Timer Event	Every 2 hours at minute
kpimetricsTrig_02_Cache_ALL_USERS	Ready	Timer Event	Every 2 hours at minute
kpimetricsTrig_03_Cache_LDAP_PERSON	Ready	Timer Event	Every day at time
kpimetricsTrig_04_Cache_CIS_SYSTEM_RESOURCES	Ready	Timer Event	Every hour at minute
kpimetricsTrig_05_Cache_CPU_MEMORY_CHECKER	Ready	Timer Event	Every hour at minute
kpimetricsTrig_06_Cache_LOG_DISK	Ready	Timer Event	Every hour at minute
kpimetricsTrig_07_Cache_LOG_IO	Ready	Timer Event	Every hour at minute
kpimetricsTrig_08_Cache_LOG_MEMORY	Ready	Timer Event	Every hour at minute
kpimetricsTrig_10_Cache_METRICS_SQL_REQUEST	Ready	Timer Event	Every 30 minutes
kpimetricsTrig_11_Cache_METRICS_SQL_REQUEST_REPROCESS	② Disabled	Timer Event	Every day at time
kpimetricsTrig_12_Cache_SYS_CACHES	Ready	Timer Event	Every 6 hours at minute
kpimetricsTrig_13_Cache_SYS_DATASOURCES	Ready	Timer Event	Every 12 hours at minute
kpimetricsTrig_14_CheckClSWorkflowStatusFail	Ready	Timer Event	Every hour at minute
kpimetricsTrig_15_CheckMetricsActivity	Ready	Timer Event	Every day at time
kpimetricsTrig_16_PurgeHistoryData	Ready	Timer Event	Every day at time
kpimetricsTrig_17_CheckExceedMemoryPercentRequests	Ready	Timer Event	Every hour at minute
kpimetricsTrig_18_CheckLongRunningRequests	Ready	System Event	
kpimetricsTrig_19_AllCustom_AccessByUserOverTime	Ready	Timer Event	Every day at time
kpimetricsTrig_20_AllCustom_ActiveResourcesOverPeriodOfTime	Ready	Timer Event	Every day at time
kpimetricsTrig_21_AllCustom_ResourceCount_Details	Ready	Timer Event	Every day at time
kpimetricsTrig_22_AllCustom_ResourceCount_Total	Ready	Timer Event	Every day at time
kpimetricsTrig_23_Cache_METRICS_SQL_RESOURCE_LINEAGE	Ready	Timer Event	Every hour at minute
kpimetricsTrig_24_ValidateUpdateStatusTables	Ready	Timer Event	Every 30 minutes
kpimetricsTrig_25_ExecuteMetricsSqlControl	Ready	Timer Event	Every 15 minutes
kpimetricsTrig_30_DBMSScheduler	Ready	Timer Event	Every 2 hours at minute
kpimetricsTrig_31_DBMSSchedulerError	Ready	Timer Event	Every 2 hours at minute
kpimetricsTrig_33_DeleteCollection	? Disabled	Timer Event	Every 30 minutes
kpimetricsTrig_34_DBMSRebuildIndexes	Ready	Timer Event	Every week at day/time
kpimetricsTrig_35_DBMSDeleteCheck	? Disabled	Timer Event	Every hour at minute
kpimetricsTrig_40_Cache_METADATA_TABLES	Ready	Timer Event	Every day at time
kpimetricsTrig_50_MetricsPersistenceFailure	Ready	System Event	
kpimetricsTrig_51_MetricsTruncateFailure	Ready	System Event	
kpimetricsTrig_52_MetricsBackupFailure	Ready	System Event	
kpimetricsTrig 53 MetricsRestoreFailure	Ready	System Event	

# 3. Turn ON KPImetrics triggers [TRICK]

- a. Usage: In this scenario you have executed the triggers and they are up and running. Now you need to stop all the triggers for some maintenance. When the maintenance is over, you want to restart the triggers but you don't need to or want to wait for triggers 1-3 to perform their operation since the data in their tables is current given that you had a short maintenance window within the same day. The trick is to turn on all of the triggers except 1-3 which you will do manually.
- b. Execute this procedure /shared/ASAssets/KPImetrics/Configuration/updateTriggers.

- The procedure will run very fast since it does not have to load the data for triggers 1-3 as you will put them in the excludeList as shown below.
- ii. Enable=1
- iii. includeList=null
- iv. excludeList=1,2,3
- c. In Studio, go to the Manager (tab) → Triggers (screen)
  - i. Locate the following three triggers and highlight them



ii. Click on "Change Enabling" button



 Now all of the triggers are operational and will execute based on their next time slot.

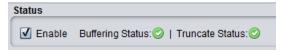
# Turn Data Virtualization (DV) metrics On/Off

This section describes how to turn DV metrics on/off.

- 1. To Stop DV metrics, you must log in as the "admin" user
  - a. Open /policy/metrics
  - b. Uncheck the "Enable" button
  - c. The metrics will indicate they are DISABLED



- 2. To Start DV metrics, you must log in as the "admin" user
  - a. Open /policy/metrics
  - b. Check the "Enable" button
  - c. Both Buffering Status and Truncate Status should be green.



d. If they are not, then there is a problem with the metrics configuration. Check the log entries for errors.

# **Modify Triggers**

This section describes how to modify the triggers once they are installed.

- Open/Edit the resource /shared/ASAssets/KPImetrics/Customize/defaultTriggersToEnable
  - a. Only modify the ON/OFF settings for each trigger. Leave all other settings alone.

- i. Refer to the following sections for details on each trigger:
  - 1. Metadata System Triggers and Load Scripts
- b. The current triggers defaulted to OFF are as follows:
  - kpimetricsTrig\_00\_CheckMetricsActivityDebug Only turn this on if you suspect that DV metrics is not working properly and you want to debug the DV metrics every hour.
  - ii. **kpimetricsTrig\_10\_Cache\_METRICS\_SQL\_REQUEST** This trigger is defaulted to OFF. If you wish to perform SQL parsing on the request description SQL statement to parse out the table and column resources used in the SQL then turn this trigger on. There is quite a bit of overhead associated with this trigger.
  - iii. **kpimetricsTrig\_11\_Cache\_METRICS\_SQL\_REQUEST\_REPROCESS** Only turn this on if you get a code update from the Open Source site and there were changes to the SQL Parser code.
  - iv. kpimetricsTrig\_17\_CheckExceedMemoryPercentRequests You may choose to keep this off in lower-level environments but turn it on in PROD environments.
  - v. **kpimetricsTrig\_18\_CheckLongRunningRequests** You may choose to keep this off in lower-level environments but turn it on in PROD environments.
  - vi. kpimetricsTrig\_33\_DeleteCollection This trigger is defaulted to OFF and is deprecated as of 2020Q100 release. This trigger deletes unwanted rows in the metrics\_resources\_usage based on applicable rows found in METRICS\_JOB\_FILTERS. It also deletes rows in metrics\_requests where a corresponding row does not exist in metrics\_resources\_usage. As part of the normal KPImetrics operation, the trigger kpimetricsTrig\_30\_DBMSScheduler runs a procedure that will transfer metrics collection data and delete rows from the metrics\_resources\_usage and metrics\_requests collection tables. If this trigger/procedure is operating without issues and keeping up with deletes, then it is possible to turn off the trigger: kpimetricsTrig\_33\_DeleteCollection.
  - vii. **kpimetricsTrig\_35\_DBMSDeleteCheck** This trigger is used to monitor when TDV metrics executes the delete statements against the collection tables. It is optional but may provide value in terms of getting an idea what is being executed by TDV metrics.
  - viii. **kpimetricsTrig\_40\_Cache\_METADATA\_TABLES** This trigger is defaulted to OFF. This trigger executes the KPI Metadata strategy. It is intensive which is why it only runs once a day. It could be set to run less often if metadata does not change that often. It should never run more than once a day as it will put load on the DV server. Refer to "KPImetadata Configuration Guide v1.3.pdf" for more

information about configuration and usage. Before turning this on, the following procedure must be configured:

/shared/ASAssets/KPImetrics/Customize/pqInsert METADATA Constants.

- 2. Execute this procedure /shared/ASAssets/KPImetrics/Configuration/updateTriggers
  - a. Enable=1
  - b. includeList=null
  - c. excludeList=null
- 3. Refresh Studio
- 4. Review the triggers status on the Manager tab / Triggers to ensure your trigger changes were enforced.

## **Perform Oracle Database Maintenance on Collection Tables**

This section outlines how to perform maintenance on the Oracle collection tables in order to regain the tablespace.

- 1. Stop Data Virtualization metrics
- Execute the

/shared/ASAssets/KPImetrics/Physical/Physical/KPI\_oracle/**P\_METRICS\_ALL\_TABLES\_exec** to process the existing rows in the collection tables

3. Execute the following commands directly against Oracle

```
ALTER TABLE "metrics sessions" ENABLE ROW MOVEMENT;
```

ALTER TABLE "metrics sessions" SHRINK SPACE CASCADE;

ALTER TABLE "metrics sessions" DEALLOCATE UNUSED KEEP 50;

ALTER TABLE "metrics requests" ENABLE ROW MOVEMENT;

ALTER TABLE "metrics requests" SHRINK SPACE CASCADE;

ALTER TABLE "metrics requests" DEALLOCATE UNUSED KEEP 50;

ALTER TABLE "metrics resources usage" ENABLE ROW MOVEMENT;

ALTER TABLE "metrics resources usage" SHRINK SPACE CASCADE;

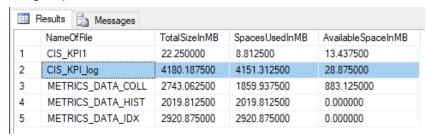
ALTER TABLE "metrics\_resources\_usage" DEALLOCATE UNUSED KEEP 50;

#### Perform SQL Server Database Maintenance on Collection Tables

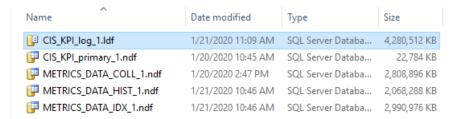
This section outlines how to perform maintenance on the SQL Server collection tables in order to regain the tablespace.

 Using SQL Server Management Console, run the following script to view the tablespace sizes

- 2. Example results:
  - a. Filegroup results:



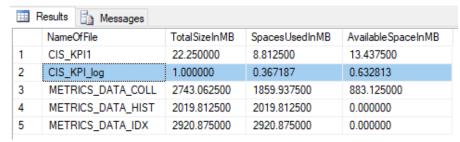
b. File system results:



- Typically, the SQL Server log is what is growing the most and must be managed. The following SQL can be run from SQL Server Management Console to shrink the log and the log file thus freeing up disk space.
  - a. Note that the log file group will be different in your environment:

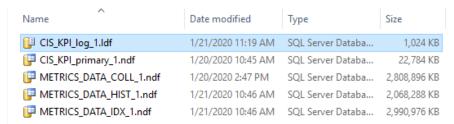
```
DBCC SHRINKFILE (N'DVKPI_log', 0, TRUNCATEONLY)
GO
```

- 4. Example results after execute "DBCC shrinkfile":
  - a. Filegroup results:



- b. File system results:
  - i. In this example, the log file shrunk from 4GB down to 1 MB after executing the DBCC shrinkfile command. This was after DV metrics were turned off

# and the DV server was recycled so that the connection to SQL Server was released thus allowing SQL Server to release the logs.



# **Configure Third Party Tool Access**

This section outlines how to configure third party tool access for reporting tools such as Cognos, Spotfire, MicroStrategy or others.

- Download the Data Virtualization (DV) ODBC 7 Drivers and install on the client host machine
- 2. Configure an ODBC data source
  - a. DSN Name: Provide different connections to different DV instances
    - i. DV KPIMETRICS DEV
    - ii. DV KPIMETRICS UAT
    - iii. DV KPIMETRICS PROD
  - b. Host hostname of the DV target instance
  - c. Port port number of the DV target instance (e.g. 9401)
  - d. User Name the user name or service account to use
  - e. Password the password for the user name or service account
  - f. Domain the domain name such as "composite" or "ldap"
  - g. Data source the data source will be "ASAssets"
  - h. Catalog can leave this blank
  - i. Local/Code Page can leave this blank

# Get the Current Row Distribution for the History Tables/Partitions

This section describes how to get the row distribution in partitions for the three metrics history tables, all non-history metrics tables and all metadata tables.

<u>Total Count All Tables</u> – a count but no partition distribution

/shared/ASAssets/KPImetrics/Application/metrics/metrics\_all\_kpimetrics\_table\_counts

#### Metrics History Tables:

/services/databases/ASAssets/KPImetrics/metrics/metrics\_history\_tables\_row\_distribution

#### Metrics Non-history Tables:

/services/databases/ASAssets/KPImetrics/metrics/metrics\_tables\_row\_distribution

#### Metadata Tables:

/services/databases/ASAssets/KPImetrics/metadata/metadata tables row distribution

# Maintenance – Adding/removing a node in the cluster

This section outlines the maintenance required when adding or removing a node in the cluster. After modify *commonValues.totalNumberWorkerNodes* and executing *updateTriggers(1)* to turn on triggers, it will automatically invoke the "*automatedMaintenanceDriver*" to add the additionaly tables necessary for the additional node(s).

Modify <u>commonValues</u>. <u>totalNumberWorkerNodes</u>, when adding/removing nodes in a cluster, this variable must be modified to specify how many nodes are in the cluster.

This value will be used by the automated maintenance driver [/shared/ASAssets/KPImetrics/Configuration/AutomatedTableMaintenance/automatedMaintenanceDriver] to adjust the METRICS\_ALL\_RESOURCES and METRICS\_ALL\_USERS tables required for each node. The purpose of these tables are to insure that data is available all the time even while a node is in the process of populating the contents of a table. In the example below, TDV will round-robin the \_T1 and \_T2 tables between query-available and load-available. Each node in a cluster will have its own set of tables to work with so that they do not collide with each other. This allows each node to safely load data and then truncate the table. This strategy is being used because "delete" statements are inefficient and cause blocking issues especially in SQL Server.

#### Example:

METRICS\_ALL\_RESOURCES – a TDV view that is introspected from the METRICS\_ALL\_RESOURCES database view

METRICS\_ALL\_RESOURCES – a database union view pointing to all METRICS\_ALL\_RESOURCES\_Nnn views

METRICS\_ALL\_USERS - a TDV view that is introspected from the METRICS\_ALL\_USERS database view

METRICS\_ALL\_USERS – a database union view pointing to all METRICS\_ALL\_USERS\_Nnn views Node 1 = N01

METRICS\_ALL\_RESOURCES\_N01 – a database view pointing to query table

METRICS\_ALL\_RESOURCES\_N01\_T1 – available for queries

METRICS\_ALL\_RESOURCES\_N01\_T2 – available to be loaded

METRICS\_ALL\_USERS\_N01 – a database view pointing to query table

METRICS\_ALL\_USERS\_N01\_T1 – available for queries

METRICS\_ALL\_USERS\_N01\_T2 – available to be loaded

Node 2 = N02

METRICS\_ALL\_RESOURCES\_N02 – a database view pointing to query table

METRICS\_ALL\_RESOURCES\_N02\_T1 – available for queries

METRICS\_ALL\_RESOURCES\_N02\_T2 – available to be loaded

METRICS\_ALL\_USERS\_N02 – a database view pointing to query table

METRICS\_ALL\_USERS\_N02\_T1 – available for queries

METRICS\_ALL\_USERS\_N02\_T2 – available to be loaded

#### **Data Validation**

This section describes the use of the data validation procedure.

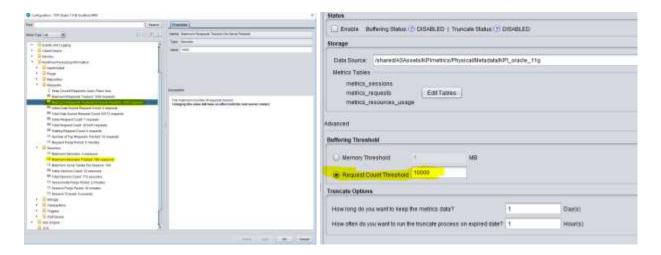
The data validate procedure is found at this location: /shared/ASAssets/KPImetrics/Configuration/DataValidation/DataValidationScript

This procdure can be executed to verify that the data is not violating the primary key and that there are no null nodehost/nodeport values in the tables.

#### **FAQ**

This section provides an FAQ.

- Q1: Does TDV metrics use memory or temp files to store the metrics before writing it out to the database?
- A1: It uses a memory buffer. The amount of memory varies based on the Policy Metrics settings.
- **Q2**: When using SQL Server for the database, is it advantageous to configure BCP for better performance inserting into collection tables?
- **A2**: All information is kept in memory and a JDBC prepared statement is used to insert into the database in batches.
- **Q3**: Is there a correlation between the administration configuration parameter "Maximum Requests Tracked" and the policy metrics setting "Request Count Threshold"?



Admin Config: Maximum Requests Tracked – 1000 requests

Admin Config: Maximum Sessions Tracked – 100 sessions

Policy Metrics: Request Count Threshold - 10000

A3: No there is not a correlation between them. Metrics will keep the information in memory until the threshold is reached and write them to the database.

**Q4**: Will I lose transactions and sessions because metrics is set to 10,000 and Max Request Tracked is set to 1000? Any correlation?

**A4**: No. There will not be any loss of information. All requests are kept in memory until the threshold is reached. The only correlation between them if smaller Max Request Tracked, then it will take longer to fill the metrics buffer to reach Metrics request threshold.

**Q5**: What can be expected in terms of memory usage if Policy metrics Request Count Threshold is set to 10000?

**A5**: It's really based on how big the size of session, request and resource events are. The real memory usage may differ. One option is to use memory threshold.

# 9 KPImetrics Resources

# **Configuration Resources**

This section outlines the resources that are used for configuration of KPImetrics.

# **KPI Version Overview**

Location: /shared/ASAssets/KPImetrics

This section lists the version and "How to Install" procedures.

Configuration Name	Description
getKPIVersion	Returns the version of KPI in the format: YYYY.Q[1-4] e.g. 2017.4 If a patch is release within the Quarter then it would be 2017.401
README	Provides a brief description of the published views.
RELEASE_NOTES	Provides a description of what changes per release.

# **Configuration Customize Folder Overview**

Location: /shared/ASAssets/KPImetrics/Customize

This section lists all of the configuration customization resources that the user will configure.

Configuration Name	Description
commonValues	Script to store default purge time values and data source information.
defaultTriggersToEnable	This view contains a series of UNION statements for each trigger that exists in the KPImetrics. It provides information on the following: triggerName, triggerNumber, recommendation, executeImmediate, isCache and cacheTableName. Example row: 'kpimetricsTrig_01_Cache_ALL_RESOURCES' triggerName, 1 triggerNumber, 'ON' recommendation, 1 executeImmediate, 0 isCache, "cacheTableName
LDAP_PERSON	This is the view that integrates and customizes the LDAP1 and LDAP2 datasources.
pqInsert_METRICS_EVENT_REGISTRATION	This procedure is used for either initial load or maintenance. If a row already exists, it does not update it. It simply bypasses it. This means that you can run this procedure as many times as you want and not impact existing rows. It does not delete or unsubscribe requester events. To delete a subscription, invoke pMetricsEventRegistrationUnsubscribe().
	A subscription in the METRICS_EVENT_REGISTRATION table consists of a unique record for the combination of SUBSCRIBER_EMAIL, GROUP_NAME, ENVIRONMENT_TYPE, EVENT_TYPE and REQUESTER_EMAIL.
	This is the metrics event subscription table:
	METRICS_EVENT_REGISTRATION

	SUBSCRIBER_EMAIL PK userid email or a group email alias. Who the email alert will be sent to.
	GROUP_NAME PK Group name subscribing to. When an alert occurs for a user the groups will be checked and cross-referenced with this registered group. The group [all] is a composite group and a catch-all for any user belonging to this composite group.
	ENVIRONMENT_TYPE PK Register for all environments [ALL] or a certain environment type [DEV1, CIT1, SIT1, UAT, TT, PROD]
	EVENT_TYPE PK [LONG_RUNNING  EXCEEDED_MEMORY INACTIVITY WORKFLOW_FAILURE  DBMS_SCHEDULER_ERROR PURGE_HISTORY]
	REQUESTER_EMAIL PK Primary requester email.
	REQUESTER_FIRST_NAME Primary requester first name.
	REQUESTER_LAST_NAME Primary requester last name.
	EXCLUDE_TEXT Pipe separated list of text phrases that would appear in the SYS_REQUESTS SQL description field and signify exclusion of this event if the text is found in the SQL description.
pqInsert_METRICS_JOB_tables	This procedure is used for either initial load or maintenance. It deletes all of the rows and then inserts them new. For maintenance, simply make a change to the script and re-execute in each environment. Perform the load/maintenance on the following tables: METRICS_JOB_ENVIRONMENTS, METRICS_JOB_FILTERS
pqInsert_METADATA_Constants	This procedure gets invoked by /Physical/Metadata/System/ClusterSafeCache/Cache_METADATA_TABLES on a regular schedule so that this data stays in sync with the other metadata.

# **Configuration Folder Overview**

Location: /shared/ASAssets/KPImetrics/Configuration

This section lists all of the configuration procedures that have been defined for the KPImetrics module. These scripts provide functionality for setup/configuration of the KPImetrics module.

Configuration Name	Description		
getQueryResponseTime	This procedure executes the passed in query and calculates the average time taken to retrieve the first row of data.		
pMetricsEventRegistrationList	This procedure is used to "LIST" to a metrics event registration. A subscription in the METRICS_EVENT_REGISTRATION table that consists of a unique record for the combination of SUBSCRIBER_EMAIL, GROUP_NAME, ENVIRONMENT_TYPE, EVENT_TYPE and REQUESTER_EMAIL.		
pMetricsEventRegistrationSubscribe	This procedure is used to "SUBSCRIBE" to a metrics event registration. A subscription in the METRICS_EVENT_REGISTRATION table consists of a unique record for the combination of SUBSCRIBER_EMAIL, GROUP_NAME, ENVIRONMENT_TYPE, EVENT_TYPE and REQUESTER_EMAIL. The column EVENT_TYPE is one of: [LONG_RUNNING  EXCEEDED_MEMORY  INACTIVITY  WORKFLOW_FAILURE  DBMS_SCHEDULER_ERROR]		

pMetricsEventRegistrationUnsubscribe	This procedure is used to "UNSUBSCRIBE" to a metrics event registration. A subscription in the METRICS_EVENT_REGISTRATION table that consists of a unique record for the combination of SUBSCRIBER_EMAIL, GROUP_NAME, ENVIRONMENT_TYPE, EVENT_TYPE and REQUESTER_EMAIL.
rebindPhysicalAbstraction	The 1st step of this procedure is used to rebind all of the resources (Views) in /shared/ASAssets/KPImetrics/Physical/Physical/Abstraction to the KPI_ <database_type> folder as configured in commonValues. All views above the /Abstraction layer will be redirected to use the correct data source. This is a one-time configuration done during setup. The 2nd step is used to optimize various views and procedures as defined by commonValues.viewOptimizationPathList.</database_type>
	Some examples of optimization:
	SQL SERVER:
	ex 1. {OPTION IGNORE_TRAILING_SPACES="TRUE", CASE_SENSITIVE="FALSE"}
	ex 2. CAST(DATEDIFF('DAY', requestdate, CURRENT_DATE)/31.00 AS DECIMAL(19,2)) requestdatemonths, CAST(DATEDIFF('DAY', requestdate, CURRENT_DATE) AS DECIMAL(19,0)) requestdatedays,
	ex 3. FROM /shared/ASAssets/KPImetrics/AllCustomReports/ ResourceCount_DetailsRT_sqlserver
	ex 4. FROM /shared/ASAssets/KPImetrics/AllCustomReports/ ResourceCount_TotalRT_sqlserver
	ORACLE:
	ex 1. {OPTION IGNORE_TRAILING_SPACES="FALSE", CASE_SENSITIVE="TRUE"}
	ex 2. CAST(ROUND(MONTHS_BETWEEN(CURRENT_DATE, requestdate),2) AS DECIMAL(19,2)) requestdatemonths, CAST(DAYS_BETWEEN(CURRENT_DATE, requestdate) AS DECIMAL(19,0)) requestdatedays,
	ex 3. FROM /shared/ASAssets/KPImetrics/AllCustomReports/ResourceCount_DetailsRT_oracle
	ex 4. FROM /shared/ASAssets/KPImetrics/AllCustomReports/ ResourceCount_TotalRT_oracle
rebindPhysicalDatabaseType	Rebind the folder /shared/ASAssets/KPImetrics/Physical/Physical/KPI_ <database_type> [KPI_oracle, KPI_sqlserver]. Rebind from whatever the current folder is currently pointing to and modify to the new catalog/schema path for tables and procedures. This is required when the catalog and/or the schema name are changed from the original setting. This may be required on the initial setup in the development environment. This may be required if upper environments have a different catalog or schema from the DEV environment although this is not recommended. This procedure is used when the schema and catalog for Oracle is not 'DVKPI' or SQLServer is not 'DVKPI/dbo'. Configure the following /shared/ASAssets/KPImetrics/Customize/commonValues.dataSourceName PRIOR to running this procedure.</database_type>

updateImpactedResources	Provides a way to iterate through /shared/ASAssets/KPImetrics and attempt to fix any impacted resources due to an anomaly in the DV repository.
updateTriggers	This procedure is used to enable and disable the triggers based on the stored in /Customize/defaultTriggersToEnable(). When enabling the triggers, it will place a record in METRICS_SQL_CONTROL for Cach_ALL_RESOURCES and Cache_ALL_USERS for each node of the cluster which inidicates that those 2 procedures need to be executed prior to the dependents requiring the data. The following processes will look at METRICS_SQL_CONTROL to determine if the procedures need executing:
	pExecuteMetricsSqlControl – will execute both and is triggered by kpimetricsTrig_25_ExecuteMetricsSqlControl.
	Cache_ALL_RESOURCES gets executed by dependents:  Cache_ALL_RESOURCES  Cache_METRICS_SQL_REQUEST_EXEC  Cache_METRICS_SQL_REQUEST_EXEC_ADHOC  Cache_METRICS_SQL_REQUEST_EXEC_REPROCESS  Cache_METRICS_SQL_RESOURCE_LINEAGE  pMETRICS_ALL_TABLES_exec  Cache_ALL_USERS gets executed by dependents:  Cache_ALL_USERS  pMETRICS_ALL_TABLES_exec

# **KPImetrics\_installation Folder Overview**

Location: /shared/ASAssets/KPImetrics\_installation/Maintenance

Configuration Name	Description	
pMaintenanceDeleteHostnamePort	This procedure is used to delete records in all tables where nodehost and nodeport are provided as input.	
	WARNING: Use this procedure with caution.	
pMaintenanceUpdateHostnamePort	This procedure is used to convert the values for NODE_HOST/nodehost and NODE_PORT/nodeport from one value to another. It is "highly" unlikely that this procedure would ever be used but it is provided nonetheless for unforeseen circumstances. For each view found in /shared/ASAssets/KPImetrics/Physical/Physical/Abstraction perform the updated operation if they contain both NODE_HOST/nodehost and NODE_PORT/nodeport. This is a dynamic procedure so it will pick up whatever is in that path.  Note: If you (1) migrate from one host to another host or (2) migrate from one DV instance to another DV instance on the same host, you should not modify the data. The nodehost and nodeport along with requestid are needed to insure a unique row. When moving to a new DV instance, the requestid may be repeated.	

## **Published Resources**

This section outlines the resources that are published under the ASAssets virtual database to expose metrics data. Resources are organized under catalogs and schemas based upon their functionality.

Please review the document "*KPImetrics Data Dictionary vX.Y.pdf*" for details about published tables, procedures and columns.

# **KPImetricsAdmin Definitions**

This section outlines the resources that are published under the ASAssets virtual database to expose administration functions.

# configurations.updateTriggers Procedure

Provides the ability to turn on/off triggers programmatically.

Column Name	Column Type	Definition
enable	SMALLINT	IN
includeList	VARCHAR(255)	IN
excludeList	VARCHAR(255)	IN
operation	VARCHAR(255)	OUT
prevStatus	VARCHAR(10)	OUT
currStatus	VARCHAR(10)	OUT
triggerNumber	INTEGER	OUT
triggerAction	VARCHAR(3)	OUT
excuteImmediate	INTEGER	OUT
rowsInserted	BIGINT	OUT
duration	VARCHAR(25)	OUT
triggerName	VARCHAR(255)	OUT
triggerPath	VARCHAR(1024)	OUT
message	VARCHAR(1200)	The exception message if a request was not successful.

## **Data Sources**

This section outlines the data sources created, populated and used by KPImetrics project.

#### **Metadata Data Source for LDAP**

DEPRECATION NOTICE: These data sources will be deprecated in a future release. Recommend not to configure.

#### Location:

/shared/ASAssets/KPImetrics/Physical/Metadata/LDAP1

/shared/ASAssets/KPImetrics/Physical/Metadata/LDAP2

The data source LDAP1 and LDAP2 are LDAP data sources that connects to a client's corporate LDAP directory to lookup user information and their relation to client hierarchy. The data source's URL property should be modified to allow the data source to successfully

connect to and query the target LDAP directory server. The LDAP structure may vary and could use LDAP person, organizationalPerson, inetOrgPerson or some other customer LDAP table. Determine the correct table to find person data and introspected it under this data source for LDAP integration to function successfully.

There are two data sources provided out of the box in the event there are two DV domains configured. Add additional data sources if there are more than two domains. Each data source directly corresponds to a DV domain.

It is strongly recommended that this data source should not use the same LDAP account as the DV server uses to authenticate LDAP users. This may result in the LDAP account being locked if the data source's credentials are not updated when the account's password is changed.

#### Metadata Data Source for CPUAndMemChecker

Location: /shared/ASAssets/KPImetrics/Physical/Metadata/CPUAndMemChecker

CPUAndMemChecker custom java procedure is used to capture system level CPU and Memory usage at the operating system level. On a linux server installation, CPUAndMemChecker invokes two shell scripts (KPImetricsTopCommandGrepCpu\_linux7.sh and KPImetricsFreeMemCommand\_linux7.sh) to execute 'top' and 'free' commands to returns CPU percentage, used memory and available memory. Windows installations use a couple of powershell scripts (KPImetricsCpuUtilization.ps1 and KPImetricsMemUtilization.ps1) to perform the same capability.

The CPUAndMemChecker procedure is invoked by Cache\_CIS\_SYSTEM\_RESOURCES script and inserts the results in METRICS\_CIS\_SYSTEM\_RESOURCES table of the KPImetrics data source.

The CPUAndMemChecker	procedure exp	oses one proced	dure that has <sup>r</sup>	following parameters:

Parameter Name	Direction	Description
debug	IN	Y=debug values written to cs_server.log. N=no debug.
cpuUsedPercent	OUT	Average CPU utilization percentage reported by the server's operating system
memoryUsedMb	OUT	Used memory in Megabytes reported by the server's operating system
memoryAvailMb	OUT	Available memory in Megabytes reported by the server's operating system

#### **Metadata Data Source Tables and Procedures**

Location: /shared/ASAssets/KPImetrics/Physical/Metadata/KPI <database type> <version>

The KPImetrics module provides data source for all currently supported storage database platforms under /shared/ASAssets/KPImetrics/Physical/Metadata.

Currently the KPImetrics module includes the following KPImetrics data sources

/shared/ASAssets/KPImetrics/Physical/Metadata/KPI oracle <version>

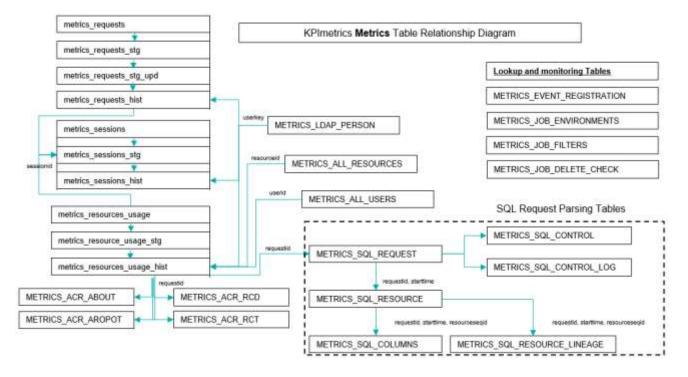
/shared/ASAssets/KPImetrics/Physical/Metadata/KPI sqlserver <version>

During deployment, the KPImetrics module must be configured to use the data source appropriate for the target KPImetrics database platform. The following instructions refer to this data source at the KPImetrics data source for simplicity

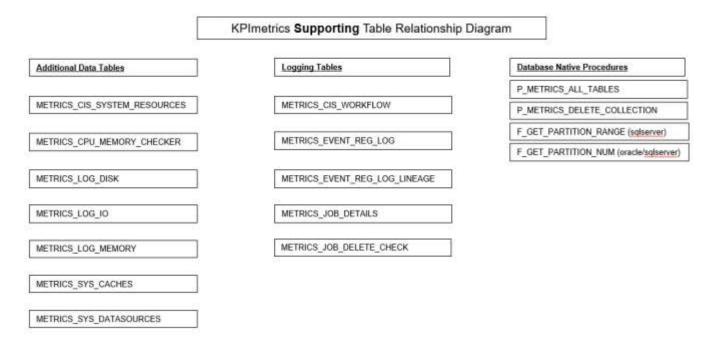
The KPImetrics data source is used to capture

- Historical server metrics captured using incremental caching
- Some pre-processed data for final reporting

# **KPImetrics "Metrics" Table Relationship Diagram**



# **KPImetrics "Metrics" Supporting Table Relationship Diagram**



# KPI Metrics "Metrics" Tables Partitioning Strategy (w/leap year)

#### Leap year:

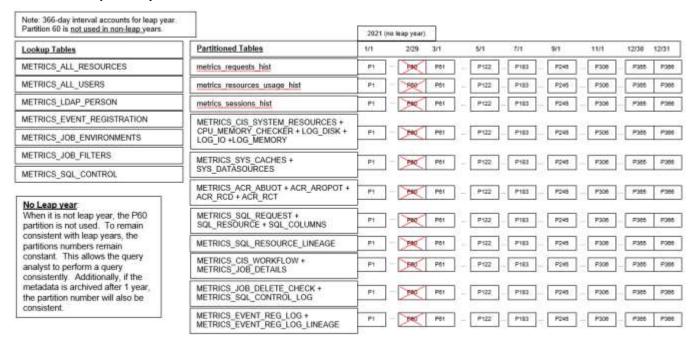
When it is leap year, the P60 partition is used and will contain data for Feb 29. To remain consistent with non-leap years, the partitions numbers remain constant. This allows the query analyst to perform a query consistently. Additionally, if the metadata is archived after 1 year, the partition number will also be consistent.

Note: 366-day interval accounts for leap year. Partition 60 is <u>used in leap years.</u>		2020 (	2020 (leap year)							
Lookup Tables	Partitioned Tables	1/1	2/29	3/1	5/1	7/1	9/1	11/1	12/30	12/31
METRICS_ALL_RESOURCES	metrics requests hist	Pt	P60	P01	P122	P183	P245	P306	. P366	F366
METRICS_ALL_USERS	metrics resources usage hist	Ħ	P60	P61	P122	PIE	P245	Pisce	P386	P366
METRICS_LDAP_PERSON	metrics sessions hist	P1	P60	P61	P122	P183	P245	P306	P386	P366
METRICS_EVENT_REGISTRATION METRICS_CIS_SYSTEM_RESOURCES +										
METRICS_JOB_ENVIRONMENTS	CPU_MEMORY_CHECKER + LOG_DISK + LOG_IO + LOG_MEMORY	Pt	P60	PRI	P122	F183	P245	P306	P385	P366
METRICS_JOB_FILTERS	METRICS SYS CACHES+	Pt	P80	P81	P122	P183	P245	P306	P366	P386
METRICS_SQL_CONTROL	SYS_DATASOURCES	_	-	10000						1
	METRICS ACR ABUOT + ACR AROPOT + ACR RCD + ACR RCT	P1	P60	Pd1	P122	P183	P245	P306	P966	P986
Leap year. When it is leap year, the P60 partition is used and will contain data for Feb 29. To remain consistent with non-leap years, the partitions numbers remain constant. This allows the query analyst to perform a query consistently. Additionally, if the metadata is archived after 1 year, the partition number will also be consistent.	METRICS_SQL_REQUEST + SQL_RESOURCE + SQL_COLUMNS	PI	P60	Põt	P122	P183	P245	P306	P365	P366
	METRICS_SQL_RESOURCE_LINEAGE	P1	P60	P01	P122	P183	P245	P306	P366	P366
	METRICS_CIS_WORKFLOW + METRICS_JOB_DETAILS	PH.	PBD	P01	P122	P103	P245	Page	P365	Page
	METRICS JOB DELETE CHECK + METRICS SQL_CONTROL_LOG	FI	P60	P01	P122	P183	F245	P308	F385	F366
	METRICS_EVENT_REG_LOG + METRICS_EVENT_REG_LOG_LINEAGE	P1	PBD	PB1	F122	P163	F245	Page	F385	P365

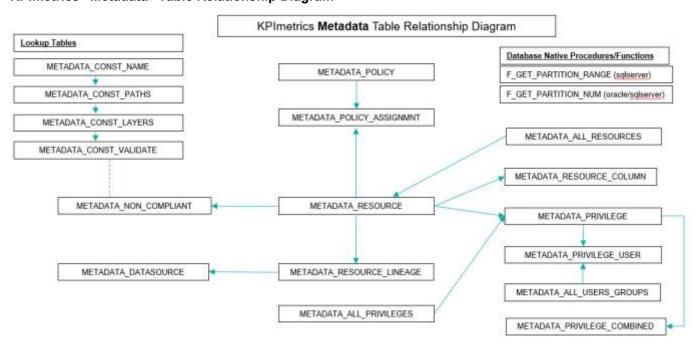
#### KPI Metrics "Metrics" Tables Partitioning Strategy (w/no leap year)

#### No Leap year:

When it is not leap year, the P60 partition is not used. To remain consistent with leap years, the partitions numbers remain constant. This allows the query analyst to perform a query consistently. Additionally, if the metadata is archived after 1 year, the partition number will also be consistent.



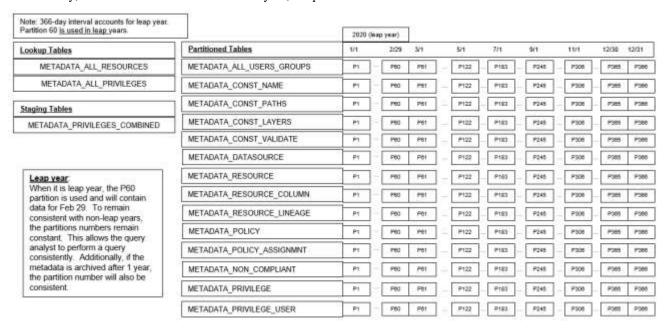
#### **KPImetrics "Metadata" Table Relationship Diagram**



#### KPI Metrics "Metadata" Tables Partitioning Strategy (w/leap year)

#### Leap year:

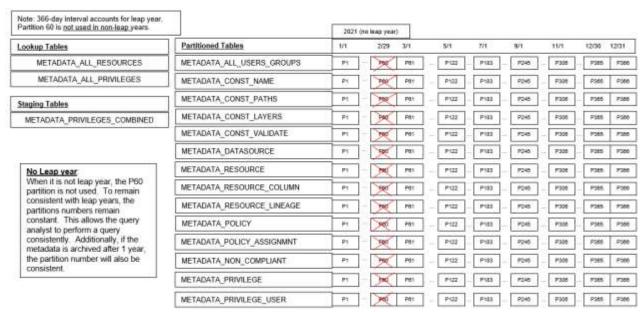
When it is leap year, the P60 partition is used and will contain data for Feb 29. To remain consistent with non-leap years, the partitions numbers remain constant. This allows the query analyst to perform a query consistently. Additionally, if the metadata is archived after 1 year, the partition number will also be consistent.



# KPI Metrics "Metadata" Tables Partitioning Strategy (w/no leap year)

# No Leap year:

When it is not leap year, the P60 partition is not used. To remain consistent with leap years, the partitions numbers remain constant. This allows the query analyst to perform a query consistently. Additionally, if the metadata is archived after 1 year, the partition number will also be consistent.



#### **KPI Metrics and Metadata Database Partitioning Strategy**

# **Database Partitioning Strategy:**

The database partitioning strategy is conceptually the same for Oracle and SQL Server however, the implementation is different.

For SQL Server, the partitioning is defined up front for 366 "buckets" or days. Based on the day of the year, the correct partition is used for inserting data or purging data. Think of this as a rolling window of time based on what is configured in the commonValues.purgeMetadata. The SQL Server syntax looks like this:

```
CREATE PARTITION FUNCTION "kpi pf DayOfTheYear" (SMALLINT) AS RANGE LEFT FOR VALUES (1, 2,
3, 4, 5, 6, 7, 8, 9, 10, 11, 12, 13, 14, 15, 16, 17, 18, 19, 20, 21, 22, 23, 24, 25, 26, 27, 28, 29, 30, 31, 32, 33,
34, 35, 36, 37, 38, 39, 40, 41, 42, 43, 44, 45, 46, 47, 48, 49, 50, 51, 52, 53, 54, 55, 56, 57, 58, 59, 60, 61, 62,
63, 64, 65, 66, 67, 68, 69, 70, 71, 72, 73, 74, 75, 76, 77, 78, 79, 80, 81, 82, 83, 84, 85, 86, 87, 88, 89, 90, 91,
92, 93, 94, 95, 96, 97, 98, 99, 100, 101, 102, 103, 104, 105, 106, 107, 108, 109, 110, 111, 112, 113, 114, 115,
116, 117, 118, 119, 120, 121, 122, 123, 124, 125, 126, 127, 128, 129, 130, 131, 132, 133, 134, 135, 136, 137,
138, 139, 140, 141, 142, 143, 144, 145, 146, 147, 148, 149, 150, 151, 152, 153, 154, 155, 156, 157, 158, 159,
160, 161, 162, 163, 164, 165, 166, 167, 168, 169, 170, 171, 172, 173, 174, 175, 176, 177, 178, 179, 180, 181,
182, 183, 184, 185, 186, 187, 188, 189, 190, 191, 192, 193, 194, 195, 196, 197, 198, 199, 200, 201, 202, 203,
204, 205, 206, 207, 208, 209, 210, 211, 212, 213, 214, 215, 216, 217, 218, 219, 220, 221, 222, 223, 224, 225,
226, 227, 228, 229, 230, 231, 232, 233, 234, 235, 236, 237, 238, 239, 240, 241, 242, 243, 244, 245, 246, 247,
248, 249, 250, 251, 252, 253, 254, 255, 256, 257, 258, 259, 260, 261, 262, 263, 264, 265, 266, 267, 268, 269,
270, 271, 272, 273, 274, 275, 276, 277, 278, 279, 280, 281, 282, 283, 284, 285, 286, 287, 288, 289, 290, 291,
292, 293, 294, 295, 296, 297, 298, 299, 300, 301, 302, 303, 304, 305, 306, 307, 308, 309, 310, 311, 312, 313,
314, 315, 316, 317, 318, 319, 320, 321, 322, 323, 324, 325, 326, 327, 328, 329, 330, 331, 332, 333, 334, 335,
336, 337, 338, 339, 340, 341, 342, 343, 344, 345, 346, 347, 348, 349, 350, 351, 352, 353, 354, 355, 356, 357,
358, 359, 360, 361, 362, 363, 364, 365, 366)
```

If a history file group has been created then use:

CREATE PARTITION SCHEME "kpi\_pf\_DayOfTheYear" AS PARTITION "kpi\_pf\_DayOfTheYear" ALL TO (""METRICS DATA HIST"")

If no history file group then use:

CREATE PARTITION SCHEME "kpi\_ps\_DayOfTheYear" AS PARTITION "kpi\_pf\_DayOfTheYear" ALL TO ([PRIMARY])

CREATE TABLE DVKPI.[tablename] (...columns...CONSTRAINT PK\_[pkname] PRIMARY KEY CLUSTER (...columns...) ) ON "kpi\_ps\_DayOfTheYear" ("PARTITION")

For Oracle, the partitions are automatically created when needed based on the timestamp field provided in the table creation syntax. The purge capability dynamically figures out which partitions to truncate and drop based on the rolling window of time configured in commonValues.purgeMetadata. Because Oracle uses Range/Interval, the partition creation is managed by Oracle. The Oracle syntax looks like this:

CREATE TABLE DVKPI.[tablename] (...columns...CONSTRAINT PK\_[pkname] PRIMARY KEY (...columns...))

PCTFREE 10 PCTUSED 40 INITRANS 1 MAXTRANS 255

STORAGE(BUFFER\_POOL DEFAULT FLASH\_CACHE DEFAULT CELL\_FLASH\_CACHE DEFAULT) TABLESPACE "METRICS\_DATA\_HIST"

PARTITION BY RANGE ("LOAD\_DATE") INTERVAL (NUMTODSINTERVAL(1, "DAY"))

(PARTITION "INITIAL" VALUES LESS THAN (TIMESTAMP'2021-07-01 00:00:00')

SEGMENT CREATION DEFERRED

PCTFREE 10 PCTUSED 40 INITRANS 1 MAXTRANS 255

[NOCOMPRESS|COMPRESS FOR QUERY HIGH] LOGGING

STORAGE(BUFFER\_POOL DEFAULT FLASH\_CACHE DEFAULT CELL\_FLASH\_CACHE DEFAULT)
TABLESPACE "METRICS\_DATA\_HIST"

#### **KPI Metrics Table and Procedure Definitions**

The following tables and procedures have been created in DVKPI schema to capture the required data.

Table Name	Description			
	This procedure is used by DV to execute the native database data transfer procedure which formats and moves data from the metrics collection tables to the metrics history tables on a scheduled basis.			
	TRIGGER:			
	/KPImetrics/Physical/Physical/KPI_oracle/kpimetricsTrig_30_DBMSScheduler_KPI →			
	/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pMETRICS_ALL_TABLES_exec →			
	/Physical/Physical/Abstraction/P_METRICS_ALL_TABLES →			
P_METRICS_ALL_TABLES	Oracle Lineage:			
	PROCEDURES:			
	/KPImetrics/Physical/Physical/KPI_oracle/P_METRICS_ALL_TABLES →			
	/KPImetrics/Physical/Metadata/KPI_oracle_11g/ <schema>/P_METRICS_ALL_TABLES</schema>			
	SQL Server Lineage:			
	PROCEDURES:			
	/KPImetrics/Physical/Physical/KPI_sqlserver/P_METRICS_ALL_TABLES →			
	/KPImetrics/Physical/Metadata/KPI_sqlserver_2016/ <catalog>/<schema>/ P_METRICS_ALL_TABLES</schema></catalog>			
	This procedure I sused by DV to execute native database SQL for deleting the collection table data.			
	TRIGGER:			
	/Physical/Physical/KPI_oracle/kpimetricsTrig_33_DeleteCollection →			
	/Physical/Metadata/System/ClusterSafeCache/pMETRICS_DELETE_COLLECTION_exec →			
DEPRECATED:	/Physical/Physical/Abstraction/P METRICS DELETE COLLECTION →			
P_METRICS_DELETE_COLLECTION	Oracle Lineage:			
T_WETRICS_BELETE_COLLECTION	PROCEDURES:			
	/Physical/Physical/KPI oracle/P METRICS DELETE COLLECTION →			
	/Physical/Metadata/KPI_oracle_11g/ <schema>/P_METRICS_DELETE_COLLECTION</schema>			
	SQL Server Lineage:			
	PROCEDURES:			
	/Physical/Physical/KPI_sqlserver/P_METRICS_DELETE_COLLECTION →			

	/Physical/Metadata/KPI_sqlserver_2016/ <catalog>/<schema>/ P_METRICS_DELETE_COLLECTION</schema></catalog>	
	This database procedure is used to truncate the partitions based on a start date and an end date. It is by cache_METADATA_TABLES via this interface /KPImetrics/Physical/Physical/Abstraction/P_METADATA_TRUNCATE_PARTITION. startDate = loadDate;	
P_METADATA_TRUNCATE_PARTITION	endDate – A calculation based on loadDate and commonValues.purgeMetadata as described below:	
	There are 366 partitions allowing 1 extra for leap year. Calcuate the total partitions - number of days to keep history for. The startDate and endDate act as a rolling window into the 366 partitions. The value for purgeMetadata comes from commonValues. purgeMetadata.	
	SELECT DATEADD('day', 366-purgeMetadata, loadDate) INTO endDate from DUAL;	
	CALL/Physical/Physical/Abstraction/P_METADATA_TRUNCATE_PARTITION(debug, dataSourceSchemaName, tableName, startDate, endDate, outValue, partitionList, debugOutput);	
	This is a database procedure that returns the dat of the year partition number based on the timestamp input. There are 366 days in the year which accounts for leap year. Feb 29 of a leap year is always partition number 60. Mar 1 is always 61. Dec 31 is always 366. In non-leap years, partition 60 will be empty. The partition number remain costant across leap and non-leap years so that queries are preserved accurately.	
	This procedure is accessible from as a custom function via the following procedure /shared/ASAssets/KPImetrics/Physical/Physical/Abstraction/F_GET_PARTITION_NUM	
	This "function" may be used in queries to increase performance by eliminating partitions.	
	How to query a metadata view and utilize the power of partitioning using partition elimination?	
F_GET_PARTITION_NUM	The answer is to include the partition column in each query as well as case sensitivity settings. The partition number represents a day of the year and can be dynamically determined using the F_GET_PARTITION_NUM function. The input must be a timestamp. A string may be CAST as a TIMESTAMP.	
	select * from /shared/ASAssets/KPImetrics/Application/metadata/vMetadataResource	
	where partition >= F_GET_PARTITION_NUM(CAST('2020-04-17 00:00:00' AS TIMESTAMP))	
	and partition <= F_GET_PARTITION_NUM(CAST('2020-04-19 00:00:00' AS TIMESTAMP))	
	The range of partitions includes: [108,109,110]. All other partitions will be eliminated from the query thus improving performance.	
	The cache table acronym "METRICS_ACR_ABUOT" must be short and thus it stands for "All Custom Reports Access By User Over Time". It is cached once a day from the real-time query "ACR_AccessByUserOvertime". It is access from AllCustomReports.AccessByUserOvertime.	
DEPRECATED:	TRIGGER: /KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/	
	kpimetrics/Prysical/Metadata/System/CitisterSateTriggers/ kpimetricsTrig_19_AllCustom_AccessByUserOverTime →	
METRICS_ACR_ABUOT	PROCEDURE:	
[366-day Interval Partitioning Strategy]	/KPImetrics/Physical/Metadata/System/ClusterSafeCache/ Cache_AllCustom_AccessByUserOverTime →	
	READ:	
	/KPImetrics/Physical/Metadata/System/ClusterSafeCache/ACR_AccessByUserOverTime →	
	INSERT:	
	/KPImetrics/Physical/Physical/Abstraction/METRICS_ACR_ABUOT	

	The cache table acronym "METRICS_ACR_AROPOT" must be short and thus it stands for "All Custom Reports Active Resources Over Period Of Time". It is cached once a day from the real-time query "ACR_ActiveResourcesOverPeriodOfTime". It is access from AllCustomReports.ActiveResourcesOverPeriodOfTime.		
	TRIGGER:		
DEPRECATED:	/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/ kpimetricsTrig_20_AllCustom_ActiveResourcesOverPeriodOfTime →		
METRICS_ACR_AROPOT	PROCEDURE:		
[366-day Interval Partitioning Strategy]	/KPImetrics/Physical/Metadata/System/ClusterSafeCache/ Cache_AllCustom_ActiveResourcesOverPeriodOfTime →		
	READ:		
	/KPImetrics/Physical/Metadata/System/ClusterSafeCache/ ACR_ActiveResourcesOverPeriodOfTime →		
	<u>INSERT</u> :		
	/KPImetrics/Physical/Physical/Abstraction/METRICS_ACR_AROPOT		
	The cache table acronym "METRICS_ACR_RCD" must be short and thus it stands for "All Custom Reports Resource Count Details". It is cached once a day from the real-time query "ACR_ResourceCount_Details". It is access from AllCustomReports.ResourceCount_Details.  TRIGGER:		
DEPRECATED:	/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/		
	kpimetricsTrig 21 AllCustom ResourceCount Details →		
METRICS_ACR_RCD	PROCEDURE:		
[366-day Interval Partitioning Strategy]	/KPImetrics/Physical/Metadata/System/ClusterSafeCache/ Cache_AllCustom_ResourceCount_Details →		
	READ:		
	/KPImetrics/Physical/Metadata/System/ClusterSafeCache/ACR_ResourceCountDetails →		
	INSERT:		
	/KPImetrics/Physical/Physical/Abstraction/METRICS_ACR_RCD		
	The cache table acronym "METRICS_ACR_RCT" must be short and thus it stands for "All Custom Reports Resource Count Total". It is cached once a day from the real-time query "ACR_ResourceCount_Total". It is access from AllCustomReports.ResourceCount_Total.		
	TRIGGER:		
DEPRECATED:	/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/		
METRICS_ACR_RCT	kpimetricsTrig_22_AllCustom_ResourceCount_Total →		
	PROCEDURE:		
[366-day Interval Partitioning Strategy]	/KPImetrics/Physical/Metadata/System/ClusterSafeCache/ Cache_AllCustom_ResourceCount_Total→		
	READ:		
	/KPImetrics/Physical/Metadata/System/ClusterSafeCache/ACR_ResourceCount_Total →		
	<u>INSERT</u> :		
	/KPImetrics/Physical/Physical/Abstraction/METRICS_ACR_RCT		
	This table stores a cached representation of the DV system ALL_RESOURCES table because it is more efficient to query. It is processed using the system interface lineage:		
METRICS_ALL_RESOURCES	TRIGGER:		
[No Partitioning used. Lookup table.]	/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/ kpimetricsTrig_01_Cache_ALL_RESOURCES →		
	PROCEDURE:		
	/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache_ALL_RESOURCES →		

	READ:			
	/KPImetrics/Physical/Metadata/System/ALL_RESOURCES →			
	INSERT:			
	/KPImetrics/Physical/Physical/Abstraction/METRICS_ALL_RESOURCES			
	This table stores user information for all user accounts that have executed queries against the DV instance. This is an incremental cache target table. It is processed using the system interface lineage:			
	TRIGGER:			
METRICS_ALL_USERS	/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/ kpimetricsTrig_02_Cache_ALL_USERS →			
[No Partitioning used. Lookup table.]	PROCEDURE:			
	/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache_ALL_USERS →			
	READ:			
	/KPImetrics/Physical/Metadata/System/ALL_USERS →			
	INSERT:			
	/KPImetrics/Physical/Physical/Abstraction/METRICS_ALL_USERS			
	This tables stores hourly snapshots of memory, disk and I/O usage captured from SYS_MEMORY, SYS_STORAGE and SYS_IO tables. It is processed using the system interface lineage:			
	TRIGGER:			
METRICO CIO OVOTEM PECOVIDADO	/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/ kpimetricsTrig_04_Cache_CIS_SYSTEM_RESOURCES→			
METRICS_CIS_SYSTEM_RESOURCES	PROCEDURE:			
[366-day Interval Partitioning Strategy]	/KPImetrics/Physical/Metadata/System/ClusterSafeCache/ Cache_CIS_SYSTEM_RESOURCES→			
	READ:			
	/KPImetrics/Physical/Physical/Abstraction/METRICS_CIS_SYSTEM_RESOURCES + /KPImetrics/Physical/Metadata/System/Helpers/p15MinutesIncrements			
	INSERT:			
	/KPImetrics/Physical/Physical/Abstraction/METRICS_CIS_SYSTEM_RESOURCES			
	The CIS_WORKFLOW table manages workflows for processing data.			
METRICS_CIS_WORKFLOW	PROCEDURE:			
	/KPImetrics/Physical/Metadata/System/Helpers/pStartWorkflow			
[366-day Interval Partitioning Strategy]	/KPImetrics/Physical/Metadata/System/Helpers/pEndWorkflow			
	INSERT:			
	/KPImetrics/Physical/Physical/Abstraction/METRICS_CIS_WORKFLOW			
	This table stores the results of executing the CPUAndMemChecker procedure over time. This is an incremental cache target table. It is processed using the system interface lineage:			
	TRIGGER:			
METRICS_CPU_MEMORY_CHECKER	/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/ kpimetricsTrig_05_Cache_CPU_MEMORY_CHECKER→			
[266 day Interval Partitioning Strategy]	PROCEDURE:			
[366-day Interval Partitioning Strategy]	/KPImetrics/Physical/Metadata/System/ClusterSafeCache/ Cache_CPU_MEMORY_CHECKER→			
	READ:			
	/KPImetrics/Physical/Metadata/System/CPU_MEMORY_CHECKER →			
	/KPImetrics/Physical/Metadata/CPUAndMemChecker/CpuAndMemCheckerCjp →			

	CPU Utilization				
	KPImetricsCpuUtilization.ps1				
	KPImetricsTopCommandGrepCpu_linux6.sh				
	KPImetricsTopCommandGrepCpu linux7.sh				
	Memory Utilization				
	KPImetricsMemUtilization.ps1				
	KPImetricsFreeMemCommand linux6.sh				
	KPImetricsFreeMemCommand linux7.sh				
	INSERT:				
	/KPImetrics/Physical/Physical/Abstraction/METRICS_CPU_MEMORY_CHECKER				
	This table stores the details about the events that have occurred and the emails that have been sent out. An event is only logged if an email is sent. Events are registered in the METRICS_EVENT_REGISRATION table and include: LONG_RUNNING, EXCEEDED_MEMORY, INACTIVITY and PURGE_HISTORY. The event time, the user, actual email along with the SQL description when applicable is stored.				
	TRIGGER:				
	/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/				
	1. kpimetricsTrig_15_CheckMetricsActivity → Event=INACTIVITY				
	2. kpimetricsTrig_16_PurgeHistoryData → Event=PURGE_HISTORY				
	3. kpimetricsTrig_17_CheckExceedMemoryPercentRequests → Event=EXCEEDED_MEMORY				
	4. kpimetricsTrig_18_CheckLongRunningRequests → Event=LONG_RUNNING				
METRICS_EVENT_REG_LOG	PROCEDURE:				
[366-day Interval Partitioning Strategy]	/KPImetrics/Physical/Metadata/System/ClusterSafeCache/				
5 50	1. pCheckMetricsActivity →/Helpers/pUpdateEventRegLog				
	2. pPurgeData →/Helpers/pUpdateEventRegLog				
	3. pCheckExceededMemoryPercentRequests →/Helpers/pUpdateEventRegLog				
	4. pCheckLongRunningRequests →/Helpers/pUpdateEventRegLog				
	READ: /shared/ASAssets/KPImetrics/Physical/Metadata/System/				
	1. METRICS_JOB_DETAILS				
	2. N/A				
	/KPImetrics/Business/Business/requests/vExceededMemoryPercentRequests     /KPImetrics/Business/Business/requests/vLongRunningRequests     INSERT:				
	/KPImetrics/Physical/Physical/Abstraction/METRICS_EVENT_REG_LOG and METRICS_EVENT_REG_LOG_LINEAGE				
METRICS_EVENT_REG_LOG_LINEAGE [366-day Interval Partitioning Strategy]	This table is a child table to METRICS_EVENT_REG_LOG and is used to store the data source lineage for the SQL request that was logged as a result of either LONG_RUNNING or EXCEEDED_MEMORY. The other events do not produce a SQL description so are not applicable. A SQL description is parsed using the same procedures that produce the METRICS_SQL_REQUEST data and store one or more rows associated with the requests data source and connection information. The reporting on this can look for events and quickly determine which data source is being accessed which can assist the viewer on how to take action with the data owners if necessary.				
METRICS_EVENT_REGISTRATION	This table is used to register a metrics event registration. A subscription in the				
[No Partitioning used. Lookup table.]	METRICS_EVENT_REGISTRATION table consists of a unique record for the combination of SUBSCRIBER_EMAIL, GROUP_NAME, ENVIRONMENT_TYPE, EVENT_TYPE and REQUESTER_EMAIL. The EVENT_TYPE can be one of				

	[LONG_RUNNING  EXCEEDED_MEMORY  INACTIVITY  WORKFLOW_FAILURE  DBMS_SCHEDULER_ERROR].			
METRICS_JOB_DETAILS  [366-day Interval Partitioning Strategy]	This table is used to hold the data transfer job details when rows are moved from the metrics collection tables to the history tables. The native database procedure "P_METRICS_ALL_TABLES" performs the following data transfer capabilities: metrics_sessions → metrics_sessions_hist metrics_resources_usage → metrics_resources_usage_hist metrics_requests → metrics_requests_hist			
METRICS_JOB_DELETE_CHECK  [366-day Interval Partitioning Strategy]	This table provides information about TDV metrics delete statement activity when trigger "kpimetricsTrig_35_DBMSDeleteCheck" is turned on. It will reveal when the delete statement was executed for each node and how many rows were deleted from the collection tables.			
METRICS_JOB_ENVIRONMENTS  [No Partitioning used. Lookup table.]	This table provides a list of valid environments. In essence, the ENV_TYPE is like the short nickname for a host. For example, DEV1 is the short-name the development server. This is used by various email notification procedures.			
METRICS_JOB_FILTERS [No Partitioning used. Lookup table.]	This table is used to hold the job filters used by "P_METRICS_ALL_TABLES" whereby the metrics_resource_usage collection table filters out rows based on user, domain and resourcekind. This capability allows rows to be filtered out before they get to the history table thus reducing the overall burden. Without this feature, the database would be overwhelmed by millions of unnecessary rows as absolutely everything in DV is reported.			
FUTURE DEPRECATED:  METRICS_LDAP_PERSON  [No Partitioning used. Lookup table.]	This LDAP_PERSON table is used to pre-cache LDAP user information. It is processed using the system interface lineage:  TRIGGER:  /KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/ kpimetricsTrig_03_Cache_LDAP_PERSON→  PROCEDURE:  /KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache_LDAP_PERSON→  READ: /shared/ASAssets/KPImetrics/Configuration/Customize/LDAP_PERSON  INSERT: synchronous cache refresh executed on one of applicable tables: /KPImetrics/Physical/Physical/KPI_oracle/METRICS_LDAP_PERSON /KPImetrics/Physical/Physical/KPI_sqlserver/METRICS_LDAP_PERSON			
METRICS_LOG_DISK  [366-day Interval Partitioning Strategy]	This table stores logs of available disk space incrementally cached from the DV system table LOG_DISK. It is processed using the system interface lineage:  TRIGGER:  /KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/ kpimetricsTrig_06_Cache_LOG_DISK→  PROCEDURE:  /KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache_LOG_DISK→  READ:  /KPImetrics/Physical/Metadata/System/LOG_DISK  INSERT:  /KPImetrics/Physical/Physical/Abstraction/METRICS_LOG_DISK			
METRICS_LOG_IO  [366-day Interval Partitioning Strategy]	This table stores IO logs incrementally cached from the DV system table LOG_IO. It is processed using the system interface lineage:  TRIGGER:			

	(ZDI
	/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/ kpimetricsTrig 07 Cache LOG IO→
	PROCEDURE:
	/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache_LOG_IO→
	READ:
	/KPImetrics/Physical/Metadata/System/LOG_IO INSERT:
	/KPImetrics/Physical/Physical/Abstraction/METRICS_LOG_IO
	This table stores jvm memory logs incrementally cached from the DV system table LOG_MEMORY. It is processed using the system interface lineage:
	TRIGGER:
	/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/
METRICS_LOG_MEMORY	kpimetricsTrig_08_Cache_LOG_MEMORY →
[366-day Interval Partitioning Strategy]	PROCEDURE:
[ any more and anticoming officegy]	/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache_LOG_MEMORY →
	READ:
	/KPImetrics/Physical/Metadata/System/LOG_MEMORY
	INSERT:
	/KPImetrics/Physical/Physical/Abstraction/METRICS_LOG_MEMORY
metrics_requests	
No Portitioning used Collection table 1	This is the DV out-of-the-box requests table. It cannot contain any indexes. Its purpose is
[No Partitioning used. Collection table.]	simply to be a collector of DV metrics requests.
metrics_requests_hist	This is the KPImetrics historical requests table. It may be partitioned and contain indexes for
	better query performance. It is updated periodically from the metrics_requests table. If
[366-day Interval Partitioning Strategy]	partitioned by month, it allows a more efficient way to purge data by dropping a partition
	rather than deleting data.
metrics_requests_hist_sqlplan	
[366-day Interval Partitioning Strategy]	This is stores the SQL Explain plan for the request in metrics_requests_hist table.
metrics_requests_stg	This is a KPImetrics stage tables used to perform updates and deletes on metrics requests
[No Partitioning used. Temp staging table.]	collection data before inserting into metrics requests hist.
5	
metrics_requests_stg_upd	
No Partitioning used. Temp staging table.	This is a KPImetrics historical stage table that is used during the data transfer procedure for doing a mass update on the metrics requests stg table with Oracle.
1.0.1 artifolding asca. Temp stagning table.	aoing a mass apaate on the metrics_requests_sig table with Ofacie.
metrics_resources_usage	
Die Destitioning word C. H. C. (11.3)	This is the DV out-of-the-box resources usage table. It cannot contain any indexes. Its
[No Partitioning used. Collection table.]	purpose is simply to be a collector of DV metrics resources usage.
metrics_resources_usage_stg	
	This is a KPImetrics stage tables used to perform updates on metrics_resources_usage
[No Partitioning used. Temp staging table.]	collection data before inserting into metrics_resources_usage_hist.
motiving resources was his-t	This is the V DImetries historical resources used table. It may be negligible and a set in
metrics_resources_usage_hist	This is the KPImetrics historical resources usage table. It may be partitioned and contain indexes for better query performance. It is updated periodically from the
[366-day Interval Partitioning Strategy]	metrics_resources_usage table. If partitioned by month, it allows a more efficient way to
	purge data by dropping a partition rather than deleting data.
metrics_sessions	This is the DV out-of-the-box sessions table. It cannot contain any indexes. Its purpose is
_	simply to be a collector of DV metrics sessions.

[No Partitioning used. Collection table.]			
metrics_sessions_stg			
[No Partitioning used. Temp staging table.]	This is a KPImetrics stage tables used to perform updates on metrics_sessions collection data before inserting into metrics_sessions_hist.		
metrics_sessions_hist [366-day Interval Partitioning Strategy]	This is the KPImetrics historical sessions table. It may be partitioned and contain indexes for better query performance. It is updated periodically from the metrics_sessions table. If partitioned by month, it allows a more efficient way to purge data by dropping a partition rather than deleting data.		
METRICS_SQL_COLUMNS [366-day Interval Partitioning Strategy]	This table holds the parsed SQL columns for the query statement. It is processed using the system interface lineage:  TRIGGER:  /KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/ kpimetricsTrig_10_Cache_METRICS_SQL_REQUEST and kpimetricsTrig_11_Cache_METRICS_SQL_REQUEST_REPROCESS→  PROCEDURE:  /KPImetrics/Physical/Metadata/System/ClusterSafeCache/  Cache_METRICS_SQL_REQUEST_EXEC→ Cache_METRICS_SQL_REQUEST_GENSQL and  Cache_METRICS_SQL_REQUEST_EXEC_REPROCESS→ Cache_METRICS_SQL_REQUEST_GENSQL_REPROCESS  READ:  /KPImetrics/Physical/Formatting/metrics_requests_hist + /KPImetrics/Physical/Formatting/METRICS_SQL_REQUEST INSERT: /KPImetrics/Physical/Physical/Abstraction/METRICS_SQL_COLUMNS		
METRICS_SQL_REQUEST  [366-day Interval Partitioning Strategy]	This table holds the parsed SQL status for the query statement. It is processed using the system interface lineage:  TRIGGER:  /KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/ kpimetricsTrig_10_Cache_METRICS_SQL_REQUEST and kpimetricsTrig_11_Cache_METRICS_SQL_REQUEST_REPROCESS→  PROCEDURE:  /KPImetrics/Physical/Metadata/System/ClusterSafeCache/  Cache_METRICS_SQL_REQUEST_EXEC→ Cache_METRICS_SQL_REQUEST_GENSQL and  Cache_METRICS_SQL_REQUEST_EXEC_REPROCESS→ Cache_METRICS_SQL_REQUEST_GENSQL_REPROCESS  READ:  /KPImetrics/Physical/Formatting/metrics_requests_hist + /KPImetrics/Physical/Formatting/METRICS_SQL_REQUEST  INSERT: /KPImetrics/Physical/Physical/Abstraction/METRICS_SQL_REQUEST		
METRICS_SQL_CONTROL	GATEKEEPER - SEMAPHORE: Used by Cache_METRICS_SQL_REQUEST_EXEC.		
[No Partitioning used. Temp control table.]	This section of code acts a semaphore to determine whether to process records or not. This procedure is allowed to process the records that were generated from a different node in order to more efficiently share in the workload. This is important as some nodes in a		

	cluster may generate more rows than others due to an imbalance in the load balancer due
l I	to "sticky" setting instead of a true "round-robin" setting.
J	Upon entering this procedure, if there are rows in the METRICS_SQL_REQUEST table where KPI_PROCESS_TIME is null and the PROCESSED_NODE_HOST and PROCESSED_NODE_PORT matches this nodes nodehost and nodeport, then it must complete its current work before starting any new work.
	This procedure can only execute the pre-processing by one node at a time within a cluster because this procedure will work on data from other nodes if the current node has no more work to do. It is imperative that each node be allowed time to pre-insert the number of rows identified by the variable "numRowsToProcessBeforeExiting" into the METRICS_SQL_REQUEST table. For example, 500 rows would be pre-inserted with the KPI_PROCESS_TIME being set to null. The acutal processing will take place based on those rows.
	As soon as the pre-processing has completed, the control record will be removed from the METRICS_SQL_CONTROL table thus allowing another node to perform its pre-processing.
	Contains a log of the Gatekeeper code block within
METRICS_SQL_CONTROL_LOG	Cache_METRICS_SQL_REQUEST_EXEC when debugGatekeeper = '1'.  During normal operation, this will be turned off so that no rows are produced.
[366-day Interval Partitioning Strategy]	It is only useful for debugging purposes to ensure that in a clustered
	environment, the nodes are taking their turn initializing their own set of rows
	when doing parallel processing on one of the node's data.
1	This table holds the parsed SQL resource for the query statement. It is processed using the system interface lineage:
	TRIGGER:
	KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/ kpimetricsTrig_11_Cache_METRICS_SQL_REQUEST and kpimetricsTrig_12_Cache_METRICS_SQL_REQUEST_REPROCESS→
<u> </u>	PROCEDURE:
METRICS_SQL_RESOURCE /	KPImetrics/Physical/Metadata/System/ClusterSafeCache/
[366-day Interval Partitioning Strategy]	Cache_METRICS_SQL_REQUEST_EXEC → Cache_METRICS_SQL_REQUEST_GENSQL and
	Cache_METRICS_SQL_REQUEST_EXEC_REPROCESS→  Cache_METRICS_SQL_REQUEST_GENSQL_REPROCESS
<u> I</u>	READ:
	KPImetrics/Physical/Formatting/metrics_requests_hist + /KPImetrics/Physical/Formatting/METRICS_SQL_REQUEST
<u> </u>	NSERT:
/	KPImetrics/Physical/Physical/Abstraction/METRICS_SQL_RESOURCE
	This table holds the parsed SQL data source resource for each resource in the query statement. It is processed using the system interface lineage:
]	TRIGGER:
METRICS_SQL_RESOURCE_LINEAGE	KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig_23_Cache_METRICS_SQL_RESOURCE_LINEAGE
[366-day Interval Partitioning Strategy]	PROCEDURE:
	KPImetrics/Physical/Metadata/System/ClusterSafeCache/
	Cache_METRICS_SQL_RESOURCE_LINEAGE
	READ:  KPImetrics/Physical/Physical/Abstraction/METRICS_SQL_RESOURCE +
	/KPImetrics/Physical/Physical/Abstraction/METRICS_SQL_RESOURCE_LINEAGE

	<u>INSERT</u> :				
	/KPImetrics/Physical/Physical/Abstraction/METRICS_SQL_RESOURCE_LINEAGE				
	This table stores a list of all cached resources and their current statuses incrementally cac from the DV system table SYS_CACHES. It is processed using the system interface lineage:				
	TRIGGER:				
METRICS_SYS_CACHES	/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/ kpimetricsTrig_12_Cache_SYS_CACHES →				
[366-day Interval Partitioning Strategy]	PROCEDURE:				
	/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache_SYS_CACHES →				
	READ:				
	/KPImetrics/Physical/Metadata/System/SYS_CACHES				
	INSERT:				
	/KPImetrics/Physical/Physical/Abstraction/METRICS_SYS_CACHES				
	This table stores a list of all data sources and their current statuses incrementally cached from the DV system table SYS_DATASOURCES. It is processed using the system interface lineage:				
	TRIGGER:				
METRICS_SYS_DATASOURCES	/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/ kpimetricsTrig_13_Cache_SYS_DATASOURCES →				
[366-day Interval Partitioning Strategy]	PROCEDURE:				
	/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache_SYS_DATASOURCES →				
	READ:				
	/KPImetrics/Physical/Metadata/System/SYS_DATASOURCES				
	<u>INSERT:</u>				
	/KPImetrics/Physical/Physical/Abstraction/METRICS_SYS_DATASOURCES				

## **KPImetrics System Triggers and Load Scripts**

Location: /shared/ASAssets/KPImetrics/Physical/Metadata/System

/ClusterSafeCache /ClusterSafeTriggers

/Helpers

This section provides a quick summary of all triggers, their schedules and how they execute in a cluster.

Note: "all nodes" and cluster dedicated timekeeper...

The reference to "**all nodes**" refers to all working nodes in a cluster except if there is a dedicated timekeeper. If there is no dedicated timekeeper then one of the nodes is nominated to be a timekeeper. KPImetrics will execute on that node.

When there is a dedicated timekeeper, then KPImetrics procedures will not execute on those nodes as configured in commonValues.dedicatedTimeKeeperHostname and commonValues.dedicatedTimeKeeperPort.

For "only once per cluster", whichever node is the timekeeper nominates a single node in the cluster to perform the work.

Trigger Name	Trigger Schedule	Trigger Period	Cluster execution
kpimetricsTrig 00 CheckMetricsActivityDebug [OFF]	1:00 AM	1 hour	all nodes
kpimetricsTrig_01_Cache_ALL_RESOURCES	1:00 AM	2 hours	all nodes
kpimetricsTrig 02 Cache ALL USERS	1:00 AM	2 hours	all nodes
kpimetricsTrig_03_Cache_LDAP_PERSON [Future Deprecated]	6:00 AM	1 day	only once per cluster
kpimetricsTrig_04_Cache_CIS_SYSTEM_RESOURCES	1:05 AM	1 hour	all nodes
kpimetricsTrig_05_Cache_CPU_MEMORY_CHECKER	1:00 AM	15 min	all nodes
kpimetricsTrig_06_Cache_LOG_DISK	1:00 AM	15 min	all nodes
kpimetricsTrig_07_Cache_LOG_IO	1:00 AM	15 min	all nodes
kpimetricsTrig_08_Cache_LOG_MEMORY	1:00 AM	15 min	all nodes
kpimetricsTrig_10_Cache_METRICS_SQL_REQUEST [OFF]	1:15 AM	30 min	all nodes
kpimetricsTrig_11_Cache_METRICS_SQL_REQUEST_REPROCESS [OFF]	1:00 AM	1 day	all nodes
kpimetricsTrig_12_Cache_SYS_CACHES	1:00 AM	6 hours	all nodes
kpimetricsTrig_13_Cache_SYS_DATASOURCES	6:00 AM	12 hours	all nodes
kpimetricsTrig_14_CheckCISWorkflowStatusFail	1:30 AM	1 hour	all nodes
kpimetricsTrig_15_CheckMetricsActivity	12:59:50 AM	1 day	all nodes
kpimetricsTrig_16_PurgeHistoryData	11:20 PM	1 day	only once per cluster
kpimetricsTrig_17_CheckExceedMemoryPercentRequests	1:00 AM	1 hour	all nodes
kpimetricsTrig_18_CheckLongRunningRequests	system event	RequestRunForTooLong	all nodes
kpimetricsTrig_19_AllCustom_AccessByUserOverTime [OFF] [Deprecated]	12:15 AM	1 day	all nodes
kpimetricsTrig_20_AllCustom_ActiveResourcesOverPeriodOfTime [OFF] [Deprecated]	12:15 AM	1 day	all nodes
kpimetricsTrig_21_AllCustom_ResourceCount_Details [OFF] [Deprecated]	12:15 AM	1 day	all nodes
kpimetricsTrig_22_AllCustom_ResourceCount_Total [OFF] [Deprecated]	12:15 AM	1 day	all nodes

kpimetricsTrig_23_Cache_METRICS_SQL_RESOURCE_LINEAGE [OFF]	1:10 AM	1 hour	all nodes
kpimetricsTrig_24_ValidateUpdateStatusTables	1:10 AM	30 min	all nodes
kpimetricsTrig_25_ExecuteMetricsSqlControl	1:05 AM	15 min	all nodes
kpimetricsTrig_26_Cache_SQL_Plan	1:00 AM	1 hour [Mon-Sun] 6:00 pm-7:00 am	all nodes
kpimetricsTrig_30_DBMSScheduler	12:30 AM	2 hours	only once per cluster
kpimetricsTrig_31_DBMSSchedulerError	1:00 AM	2 hours	only once per cluster
kpimetricsTrig_33_DeleteCollection [OFF] [Deprecated]	1:05 AM	30 min	only once per cluster
kpimetricsTrig_34_DBMSRebuildIndexes	3:35 AM	1 week [Sunday]	only once per cluster
kpimetricsTrig_40_Cache_METADATA_TABLES [OFF]	11:30 PM	1 day	all nodes
kpimetricsTrig_50_MetricsPersistenceFailure	system event	MetricsPersistentFailure	all nodes
kpimetricsTrig_51_MetricsTruncateFailure	system event	MetricsTruncationFailure	all nodes
kpimetricsTrig_52_MetricsBackupFailure	system event	MetricsBackupFailure	all nodes
kpimetricsTrig_53_MetricsRestoreFailure	system event	MetricsRestoreFailure	all nodes

This section lists all triggers and load scripts that have been defined to execute various KPImetrics procedures at regular intervals. The default execution frequencies are listed for each trigger. The load scripts have been created to load and aggregate raw data into processed KPImetrics metrics.

Recommendation: Set the following Administration → Configuration parameter

Path	Туре	Description	Value
/server/config/cluster/triggerDistribution/timeKeeperWeight	INTEGER	Weight of time keeper	0

Trigger [schedule] → Script Name → View name	Description
Schedule: [1 hour, 1:00 am]  [Executes on all nodes in the cluster]  kpimetricsTrig_00_CheckMetricsActivityDebug  'Y',60,06:00:00,20:00:00 → pCheckMetricsActivity →  pGetEmailSubscriptions	DEFAULT=OFF  This script is used for debugging the DV native metrics and checks for activity on an hourly basis and alerts the configured user whether there was any inactivity. This can be a useful gauge of the health of the DV system. It is configured hourly, but it may make sense to alter the timing to every 2 or more hours depending activity-levels. It is also configured to check between the hours of 6 am to 8 pm daily. It will look at the current timestamp and compare with MAX(starttime) for the collection tables [metrics_requests, metrics_resources_usage] and MAX(logintime) for [metrics_sessions]. It also looks to see if the data transfer jobs have been running by looking at METRICS_JOB_DETAILS. Email integration must be configured on the DV server for this to work.
Schedule: [2hours, 1:00 am]	Cache ALL_RESOURCES to make joining with other KPImetrics tables more efficient. This is not a

[Executes on all nodes in the cluster]  kpimetricsTrig_01_Cache_ALL_RESOURCES → Cache_ALL_RESOURCES → /System/ALL_RESOURCES → [/services/databases/system/ALL_RESOURCES, 1_hostname, 1_port] → METRICS_ALL_RESOURCES	historical view of resources. It gets a new copy each time it executes and deletes the old copy.  This procedure will first check  METRICS_SQL_CONTROL for any records where  NODE_HOST = current nodehost and NODE_PORT = current nodeport and CONTROL_NAME like  'Cache_ALL_RESOURCES%' and delete those records before executing. The records were inserted into METRICS_SQL_CONTROL by updateTriggers.  Insert into METRICS_ALL_RESOURCES select from /System/ALL_RESOURCES
Schedule: [2 hours, 1:00 am]  [Executes on all nodes in the cluster]  kpimetricsTrig_02_Cache_ALL_USERS →  Cache_ALL_USERS →  /System/ALL_USERS →  [/services/databases/system/ALL_USERS, 1_hostname, 1_port]  → METRICS_ALL_USERS	Cache ALL_USERS to make joining with other KPImetrics tables more efficient. This is not a historical view of users. It gets a new copy each time it executes and deletes the old copy.  This procedure will first check METRICS_SQL_CONTROL for any records where NODE_HOST = current nodehost and NODE_PORT = current nodeport and CONTROL_NAME like 'Cache_ALL_USERS%' and delete those records before executing. The records were inserted into METRICS_SQL_CONTROL by updateTriggers.  Insert into METRICS_ALL_USERS select from /System/All_USERS
[Future Deprecated] Schedule: [1 day, 6:00 am] [Only once per cluster] kpimetricsTrig_03_Cache_LDAP_PERSON → Cache_LDAP_PERSON → / /shared/ASAssets/KPImetrics/Configuration/Customize/LDAP_PERSON→ /KPImetrics/Physical/Metadata/LDAP/organizationalPerson	Cache LDAP person data once a day. This is not a historical view of users. It gets a new copy each day.  Insert into METRICS_LDAP_PERSON select from ./Metadata/System/LDAP_PERSON
Schedule: [1 hour, 1:05 am]  [Executes on all nodes in the cluster]  kpimetricsTrig_04_Cache_CIS_SYSTEM_RESOURCES →  Cache_CIS_SYSTEM_RESOURCES →  p15MinutesIncrements	Insert 15 min increment rows into  METRICS_CIS_SYSTEM_RESOURCES select from METRICS_LOG_MEMORY,  METRICS_LOG_IO, METRICS_LOG_DISK,  METRICS_CPU_MEMORY_CHECKER.
Schedule: [15 min, 1:00 am]  [Executes on all nodes in the cluster]  kpimetricsTrig_05_Cache_CPU_MEMORY_CHECKER →  Cache_CPU_MEMORY_CHECKER →  ./Metadata/System/CPU_MEMORY_CHECKER →  /KPImetrics/Physical/Metadata/  CPUAndMemChecker/CpuAndMemCheckerCjp	Cache the system CPU and memory values.  Insert into METRICS_CPU_MEMORY_CHECKER select from  ./Metadata/System/CPU_MEMORY_CHECKER.
Schedule: [15 min, 1:00 am]  [Executes on all nodes in the cluster]  kpimetricsTrig_06_Cache_LOG_DISK →  Cache_LOG_DISK→	Cache DV system log disk information.  Insert into METRICS_LOG_DISK select from  ./Metadata/System/LOG_DISK

./Metadata/System/LOG_DISK → /services/databases/system/LOG_DISK	
Schedule: [15 min, 1:00 am]  [Executes on all nodes in the cluster]  kpimetricsTrig_07_Cache_LOG_IO [->  Cache_LOG_IO ->  ./Metadata/System/LOG_IO ->  /services/databases/system/LOG_IO	Cache DV system IO information.  Insert into METRICS_LOG_IO select from  ./Metadata/System/LOG_IO
Schedule: [15 min, 1:00 am]  [Executes on all nodes in the cluster]  kpimetricsTrig_08_Cache_LOG_MEMORY →  Cache_LOG_MEMORY →  ./Metadata/System/LOG_MEMORY →  /services/databases/system/LOG_MEMORY	Cache DV system log memory information.  Insert into METRICS_LOG_MEMORY select from ./Metadata/System/LOG_MEMORY
	DEFAULT=OFF  Execute the SQL Parser to parse the SQL request  (description) originating from metrics_requests_hist.  Retrieve the list of tables and columns and update the  METRICS_SQL_REQUEST,  METRICS_SQL_RESOURCE and  METRICS_SQL_COLUMNS tables.
Schedule: [30 min, 1:15 am] – Primary configuration.  Schedule: [15 min, 1:15 am] – Alternative if more frequent processing is needed.	This procedure will first check  METRICS_SQL_CONTROL for any records where  NODE_HOST = current nodehost and NODE_PORT =  current nodeport and CONTROL_NAME like  'Cache_ALL_RESOURCES%' and delete those  records before executing Cache_ALL_RESOURCES.  The records were inserted into  METRICS_SQL_CONTROL by updateTriggers. This  procedure is dependent on  METRICS_ALL_RESOURCES data.
[Executes on all nodes in the cluster]  kpimetricsTrig_10_Cache_METRICS_SQL_REQUEST →  Cache_METRICS_SQL_REQUEST_EXEC →  Cache_METRICS_SQL_REQUEST_GENSQL	The schedule is designed to run 15 min after <b>kpimetricsTrig_30_DBMSScheduler</b> allowing that trigger to execute pMETRICS_ALL_TABLES_exec which updates the metrics_requests_hist table. The data from metrics_requests_hist is what feeds this trigger and procedure. This procedure runs every 30 min because it often runs behind in its work due to the intensity level at which runs.
	This trigger blocks (does not run) if  Cache_METRICS_SQL_RESOURCE_LINEAGE is currently executing. The two procedures running together causes DV and the database to become overwhelmed.
	This procedure is architected for multi-host processing. If there are no rows to process for the current node, it will look to see which node (if cluster) has the most rows to process and help process those rows. This code uses a semaphore to reserve rows for processing. The row

	reservation can only be executed by one node at a time.  The actual processing is done in parallel.  NOTE: It may be necessary to set the trigger to 15 min if more frequent processing is required and it can still keep up with the number rows to process in the time period.  The number of rows can be found in commonValues.numRowsToProcessBeforeExiting.  Adjust the default value of 500 to whatever makes sense for each environment.  When running in a cluster, this trigger/procedure will attempt to process another nodes SQL once it has processed all of its own. This parallel processing is important as some nodes may be slower than others and fall behind or the load balancer may be set to "sticky" instead of a true "round-robin" and the majority of requests end up on a few of the nodes in the cluster.
[No trigger – manual]  Cache_METRICS_SQL_REQUEST_EXEC_ADHOC →  Cache_METRICS_SQL_REQUEST_GENSQL_ADHOC	Provides a way to manually re-process successfully parsed requests. This is only necessary if a code-patch has been provided that changes the values that are inserted. Normally, this will never be executed.
Schedule: [1 day, 1:00 am]  [Executes on all nodes in the cluster]  kpimetricsTrig_11_Cache_METRICS_SQL_REQUEST_REP  ROCESS   Cache_METRICS_SQL_REQUEST_EXEC_REPROCESS  Cache_METRICS_SQL_REQUEST_GENSQL_REPROCESS  (0)	DEFAULT=OFF  Re-process errors and execute the SQL Parser to parse the SQL request (description) originating from metrics_requests_hist. Retrieve the list of tables and columns and update the METRICS_SQL_REQUEST, METRICS_SQL_RESOURCE and METRICS_SQL_COLUMNS tables.  Typically, this trigger is not turned on unless deemed necessary.  This procedure will first check  METRICS_SQL_CONTROL for any records where NODE_HOST = current nodehost and NODE_PORT = current nodeport and CONTROL_NAME like  'Cache_ALL_RESOURCES%' and delete those records before executing Cache_ALL_RESOURCES.  The records were inserted into  METRICS_SQL_CONTROL by updateTriggers. This procedure is dependent on  METRICS_ALL_RESOURCES data.  This trigger blocks (does not run) if  Cache_METRICS_SQL_RESOURCE_LINEAGE is currently executing. The two procedures running together causes DV and the database to become overwhelmed.
Schedule: [6 hours, 1:00 am]  [Executes on all nodes in the cluster]  kpimetricsTrig_12_Cache_SYS_CACHES →  Cache_SYS_CACHES →	Cache the system cache status information.  Insert into METRICS_SYS_CACHES select from / ./Metadata/System/SYS_CACHES.

./Metadata/System/SYS_CACHES → /services/databases/system/SYS_CACHES	
Schedule: [12 hours, 6:00 am]  [Executes on all nodes in the cluster]  kpimetricsTrig_13_Cache_SYS_DATASOURCES [→ Cache_SYS_DATASOURCES → ./Metadata/System/SYS_DATASOURCES → /services/databases/system/SYS_DATASOURCES	Cache the system data source information.  Insert into METRICS_SYS_DATASOURCES select from ./Metadata/System/SYS_DATASOURCES. Decide whether you want to check /users folders or not. The recommendation is to leave the value as 'N' to not check datasources in the /users folders.  IN includeUsersFolders CHAR(1), - DEFAULT: N or null. Do not include /users folders. Y=include the datasources in /users folders.
Schedule: [1 hour, 1:30 am]  [Executes on all nodes in the cluster]  kpimetricsTrig_14_CheckCISWorkflowStatusFail →  pCheckCISWorkflowStatusFail →  [METRICS_CIS_WORKFLOW, pGetEmailSubscriptions]	Check for WORKFLOW_STATUS=F in the  METRICS_CIS_WORKFLOW table since the last check. Each time this procedure is called it puts a marker row in the table with WORKFLOW_NAME=CHECK_WORKFLOW_STA TUS  Email integration must be configured on the DV server for this to work.
Schedule: [1 day, 12:59:50 am]  [Executes on all nodes in the cluster]  kpimetricsTrig_15_CheckMetricsActivity  'N',60,00:00:00:00.000,23:59:59.999 → pCheckMetricsActivity → pGetEmailSubscriptions	This script checks for activity on a daily basis just before midnight and alerts the configured user whether there was any inactivity during the day. It is configured to look for inactivity between the hours of 12 am – 12 pm in the current day. This can be a useful gauge of the health of the DV system. It will look at the current timestamp and compare with MAX(starttime) for the collection tables [metrics_requests, metrics_resources_usage] and MAX(logintime) for [metrics_sessions]. It also looks to see if the data transfer jobs have been running by looking at METRICS_JOB_DETAILS. Email integration must be configured on the DV server for this to work.
Schedule: [1 day, 11:55 pm]  [Only once per cluster]  kpimetricsTrig_16_PurgeHistoryData → pPurgeData	This script purges old data from METRICS and METRICS HISTORY tables by executing series of TRUNCATE statements. It executes at the very end of a day and always purges with a start date of 1 day in advance of the current date. It determines which partitions to truncate based on the commonValues variables shown below. Since a 366-day rolling window is in effect, it calculates the partitions by taking into account the number of days to retain data and the current date +1. Email integration must be configured on the DV server for this to work.  It should be noted that "purgeMetadata" is not executed by this script. It is executed by Cache_METADATA_TABLES.  The purge period for each trunate is defined within /Customize/commonValues script. A maximum of 366 days may be retained within these tables.

	purgeHistory 120 days = 4 months - Purge tables:     metrics_requests_hist,     metrics_resources_usage_hist,     metrics_sessions_hist  purgeWorkflowData 120 days = 4 months - Purge tables:     METRICS_CIS_WORKFLOW,     METRICS_JOB_DETAILS,     METRICS_EVENT_REG_LOG,     METRICS_EVENT_REG_LOG_LINEAGE  purgeSQLRequests 120 days = 4 months - Purge tables:     METRICS_SQL_COLUMNS,     METRICS_SQL_RESOURCE,     METRICS_SQL_RESOURCE,     METRICS_SQL_RESOURCE_LINEAGE,     METRICS_SQL_CONTROL_LOG  purgeResourceUsage 120 days = 4 months - Purge tables:     METRICS_CIS_SYSTEM_RESOURCES,     METRICS_CIS_SYSTEM_RESOURCES,     METRICS_LOG_DISK,     METRICS_LOG_MEMORY,
	METRICS_SYS_CACHES, METRICS_SYS_DATASOURCES  This procedure queries this procedure in real-time
Schedule: [1 hour, 1:00 am]  [Executes on all nodes in the cluster]  kpimetricsTrig_17_CheckExceedMemoryPercentRequests →  pCheckExceedMemoryPercentRequests →  pGetEmailSubscriptions	/shared/ASAssets/KPImetrics/Business/Business/reques ts/pExceededMemoryPercentRequests to generate a list of queries exceeding memory percent per request. It generates an html table containing each of the requests and emails to the subscriber of the event [EXCEEDED_MEMORY]. Email integration must be configured on the DV server for this to work.
Schedule: [system event=requestRunForTooLong] [Executes on all nodes in the cluster] kpimetricsTrig_18_CheckLongRunningRequests → pCheckLongRunningRequests → pGetEmailSubscriptions	This procedure queries this procedure in real-time /shared/ASAssets/KPImetrics/Business/requests/ pLongRunningRequests to generate a list of long running requests. It generates an html table containing each of the requests and emails to the subscriber of the event [LONG_RUNNING]. Email integration must be configured on the DV server for this to work. The trigger is activated by the system request event: "Request Run Time". This is set in the Administration Configuration.  Server  Events and Logging  Total Bun Total Stringles
[DEPRECATED - TURNED OFF] Schedule: [1 day, 12:15 am] [Executes on all nodes in the cluster]	This procedure ivokes "ACR_AccessByUserOvertime" once a day to improve overall query performance for this report. It finds the delta/difference in rows using the original underlying view metrics_resources_usage_hist

kpimetricsTrig_19_AllCustom_AccessByUserOvertime → Cache_AllCustom_AccessByUserOvertime → /Metadata/Physical/Abstraction/EXCEPT_ACR_AccessByUser Overtime → [metrics_resources_usage_hist_NOT_EXISTS_METRICS_ACR_ABUOT]	and NOT EXISTS in METRICS_ACR_ABUOT. The acronym for the cache table must be short and thus it stands for "All Custom Reports Access By User Over Time".
DEPRECATED - TURNED OFF     Schedule: [1 day, 12:15 am]     Executes on all nodes in the cluster     kpimetricsTrig_20_AllCustom_ActiveResourcesOverPeriodOf   Time →   Cache_AllCustom_ActiveResourcesOverPeriodOfTime →   /Metadata/Physical/Abstraction/EXCEPT_ACR_ActiveResourcesOverPeriodOfTime → [metrics_resources_usage_hist_NOT_EXISTS_METRICS_ACR_ABUOT]   DEPRECATED - TURNED OFF	This procedure invokes  "EXCEPT_ACR_ActiveResourcesOverPeriodOfTime" once a day to improve overall query performance for this report. It finds the delta/difference in rows using the original underlying view metrics_resources_usage_hist and NOT EXISTS in METRICS_ACR_AROPOT. The acronym for the cache table must be short and thus it stands for "All Custom Reports Active Resources Over Period Of Time".  This procedure caches the real-time query
Schedule: [1 day, 12:15 am]  [Executes on all nodes in the cluster]  kpimetricsTrig_21_AllCustom_ResourceCount_Details →  Cache_AllCustom_ResourceCount_Details →  /AllCustomReports/ResourceCount_DetailsRT →  vResourceUsageUD → metrics_resources_usage_hist	"ACR_ResourceCount_DetailsRT" once a day to improve overall query performance for this report. It caches a completely new set of rows to METRICS_ACR_RCD. The acronym for the cache table must be short and thus it stands for "All Custom Reports Resource Count Details".
[DEPRECATED - TURNED OFF]  Schedule: [1 day, 12:15 am]  [Executes on all nodes in the cluster]  kpimetricsTrig_22_AllCustom_ResourceCount_Total →  Cache_AllCustom_ResourceCount_Total →  /AllCustomReports/ResourceCount_TotalRT →  vResourceUsageUD → metrics_resources_usage_hist	This procedure caches the real-time query  "ACR_ResourceCount_TotalRT" once a day to improve overall query performance for this report. It caches a completely new set of rows to METRICS_ACR_RCT. The acronym for the cache table must be short and thus it stands for "All Custom Reports Resource Count Total".
Schedule: [1 hour, 1:10 am]  [Executes on all nodes in the cluster]  kpimetricsTrig_23_Cache_METRICS_SQL_RESOURCE_LI  NEAGE → Cache_METRICS_SQL_RESOURCE_LINEAGE  → METRICS_SQL_RESOURCE and  METRICS_SQL_RESOURCE_LINEAGE	DEFAULT=OFF This procedure will insert the new data into METRICS_SQL_RESOURCE_LINEAGE based on the START_TIME value from the table METRICS_SQL_RESOURCE. The lineage is derived by either copying a similar resource from the database table or by generating the lineage using getResourceLineageDirectRecursive().  This procedure will first check METRICS_SQL_CONTROL for any records where NODE_HOST = current nodehost and NODE_PORT = current nodeport and CONTROL_NAME like 'Cache_ALL_RESOURCES%' and delete those records before executing Cache_ALL_RESOURCES. The records were inserted into METRICS_SQL_CONTROL by updateTriggers. This procedure is dependent on METRICS_ALL_RESOURCES data.  This procedure will block and not execute if Cache_METRICS_SQL_REQUEST_[EXEC or ADHOC or REPROCESS] is running. The reason

	is that the two procedures combined execution can overwhelm both the database and the DV node.
	This procedure is architected for multi-host processing. If there are no rows to process for the current node, it will look to see which node (if cluster) has the most rows to process and help process those rows. This code uses a semaphore to reserve rows for processing. The row reservation can only be executed by one node at a time. The actual processing is done in parallel.
	The lineage is generated for each non-null RESOURCE_PATH and RESOURCE_TYPE found in the METRICS_SQL_RESOURCE table.
	METRICS_SQL_REQUEST [parent]> [0 to many] METRICS_SQL_RESOURCE [child]> [0 to many] METRICS_SQL_RESOURCE_LINEAGE [child]
	1. A request may have 0 or more resources.
	2. A resource may have 0 or more data source resources.
	a. A single resource lineage row contains the Ancestor who uses the data source resource, the data source table/procedure/tree resource and the data source itself.
	This procedure is used to validate the two status tables and update any failed "in progress" records that are no longer actively running in the TDV memory space as per system.SYS_REQUESTS table.
	This procedure works in conjunction with  "pMETRICS_ALL_TABLES_exec" and  "pDELETE_COLLECTION_exec" to check for active running processes.
Schedule: [30 min, 1:10 am] [Executes on all nodes in the cluster] kpimetricsTrig_24_ValidateUpdateStatusTables → pValidateUpdateStatusTables	This procedure is used to ensure that the METRICS_CIS_WORKFLOW and METRICS_JOB_DETAILS do not have in progress status when there are no active processes. It is the responsibility of each node in a cluster to manage its own status records.
	<ul> <li>For METRICS_CIS_WORKFLOW where WORKFLOW_STATUS='I' and there are no active processes, update WORKFLOW_STATUS='F' and set MESSAGE='Failure for unknown reason.'.</li> <li>For METRICS_JOB_DETAILS where STATUS='BEGIN JOB' and there are no active processes, update STATUS='FAILURE' and set ADDITIONAL_INFO='Failure for unknown reason.'.</li> </ul>
Schedule: [15 min, 1:05 am]  [Executes on all nodes in the cluster]  kpimetricsTrig_25_ExecuteMetricsSqlControl →  pExecuteMetricsSqlControl	This procedure compares the current nodehost/nodeport with what is present in METRICS_SQL_CONTROL and is used to control the execution of the procedure

	referenced in the CONTROL_NAME field. These rows were inserted by updateTriggers according to the following rules. Both Cache_ALL_RESOURCES and Cache_ALL_USERS are required to be executed on each node of the cluster for the dependent resources to be able to use the data collected.  The procedure "pExecuteMetricsSqlControl" will execute on each node of the cluster and fulfill the duty for both Cache_ALL_RESOURCES and Cache_ALL_USERS. In the event that this trigger does not get executed before one of the dependents listed below, the dependent procedure will execute what it needs to fulfill its job.
	Rules:  Cache_ALL_RESOURCES gets executed by the dependents:  Cache_ALL_RESOURCES  Cache_METRICS_SQL_REQUEST_EXEC  Cache_METRICS_SQL_REQUEST_EXEC_ADHOC  Cache_METRICS_SQL_REQUEST_EXEC_REPROCESS  Cache_METRICS_SQL_RESOURCE_LINEAGE  pMETRICS_ALL_TABLES_exec  Cache_ALL_USERS gets executed by the dependents:  Cache_ALL_USERS  pMETRICS_ALL_TABLES_exec
Schedule: [1 hour, 1:00 am] [Mon-Sun] 6 pm – 7 am  [Executes on all nodes in the cluster]  kpimetricsTrig_26_Cache_SQL_Plan →  Cache_SQL_Plan →  //Abstraction/metrics_requests_hist_sqlplan_not_processed	Cache_SQL_Plan.  This procedure is will process the metrics_request_hist     SQL description and generate the SQL Plan. This is     also known as the "Explain Plan". This procedure will     only process metrics_request_hist where     status=SUCCESS and requesttype=SQL. It must     convert the "external" URL to an internal resourcepath     for getSqlPlan() to work.  Monitor this closely to determine how much TDV     resources [cpu/memory] are used when calculating the     SQL Explain Plan. Turn the trigger off if it is too     overwhelming for TDV.  Insert into metrics_requests_hist_sqlplan_select from     /Abstraction/metrics_requests_hist_sqlplan_not_processed
Schedule: [2 hours, 12:30 am] [Only once per cluster] kpimetricsTrig_30_DBMSScheduler → pMETRICS_ALL_TABLES_exec → P_METRICS_ALL_TABLES()	This trigger executes the pMETRICS_ALL_TABLES_exec PLSQL procedure to transfer data from the metrics collection tables to the metrics history tables. It inserts a record into the METRICS_JOB_DETAILS table when it starts with a JOB_TABLE_NAME='DBMS_SCHEDULER'. It updates the same row with a STATUS='SUCCESS' or 'FAILURE'. If 'FAILURE' then update the ADDITIONAL_INFO field with the database error. This procedure will first check METRICS_SQL_CONTROL for any records where

	NODE_HOST = current nodehost and NODE_PORT = current nodeport and CONTROL_NAME like 'Cache_ALL_RESOURCES%' and delete those records before executing Cache_ALL_RESOURCES. The records were inserted into METRICS_SQL_CONTROL by updateTriggers. This procedure is dependent on METRICS_ALL_RESOURCES data. Subsequently, this procedure will check METRICS_SQL_CONTROL for any records where NODE_HOST = current nodehost and NODE_PORT = current nodeport and CONTROL_NAME like 'Cache_ALL_USERS%' and delete those records before executing Cache_ALL_USERS. The records were inserted into METRICS_SQL_CONTROL by
	updateTriggers. This procedure is dependent on METRICS_ALL_USERS data.  If the 30-min timeout occurs because processing could not commense an exception will be thrown and logged in the METRICS_JOB_DETAIL table.  Operational insights:  1. This procedure executes in a single-threaded fashion on one node in a cluster and processes all the data for each node in the cluster sequentially. It does this in order to avoid "deadlock" contention when multiple nodes issue the same commands at the same time.  2. This procedure will not execute if P_METRICS_DELETE_COLLECTION or
	pRebuildIndexes is executing. However, it will loop every minute and check if it can execute. It will wait up to 30 min to allow the other processes to complete.
Schedule: [2 hours, 1:00 am] [Only once per cluster] kpimetricsTrig_31_DBMSSchedulerError → pCheckDBMSSchedulerError → pGetEmailSubscriptions	Send an email if there is a database PLSQL data transfer error that gets generated. Select details from  /Abstraction/METRICS_JOB_DETAILS. The timing of 2 hours on the odd hour is based on the fact that the DBMS Scheduler trigger runs every 2 hours on the even hour. Therefore, this trigger runs an hour later to allow the PLSQL data transfer script to complete and post any issues or not.  Note: This trigger only runs once per cluster because it finds all errors for all nodes if there is a cluster.
[DEPRECATED - TURNED OFF] Schedule: [30 min, 1:05 am] – Primary configuration. Schedule: [15 min, 1:05 am] – Alternative if more frequent processing is needed. [Only once per cluster] kpimetricsTrig_33_DeleteCollection → pMETRICS_DELETE_COLLECTION_exec → P_METRICS_DELETE_COLLECTION()	DEFAULT=OFF [DEPRECATED] As of the 2020Q100, this trigger is turned off to eliminate blocking which occurs from DV metrics issuing inserts/deletes at the same time as KPImetrics issuing delete statements.  Goring forward, only DV metrics will manage inserts/deletes into the collection tables.  This trigger executes the PLSQL procedure pMETRICS_DELETE_COLLECTION_exec to delete non-essential and unwanted rows from the two collection tables: metrics_resources_usage and metrics_requests. It inserts a record into the

METRICS\_JOB\_DETAILS table when it starts with a JOB\_TABLE\_NAME='DELETE\_COLLECTION'. It updates the same row with a STATUS='SUCCESS' or 'FAILURE'. If 'FAILURE' then update the ADDITIONAL\_INFO field with the database error.

This trigger executes only once per cluster node and processes all transactions for all hosts. The procedure "pMETRICS\_DELETE\_COLLECTION\_exec()" provides the flow control for each node by getting the eligible members of the cluster and looping through each nodehost/nodeport combination until all work is done.

If the **30-min timeout occurs** because processing could not commense an exception will be thrown and logged in the METRICS JOB DETAIL table.

Exceptions: Emails will be sent if there are exceptions. It is recommended to have this turned on if the system is very active and producing 100K or more transactions in 1 hour or if the commonValues.queryRequestTemplate='Y' which will produce 100K or more transactions itself within 1 hour. This setting is used to keep the collection tables as small as possible of unwanted data based on METRICS JOB FILTERS rows.

- metrics\_resources\_usage delete from this collection table where a row matches METRICS\_JOB\_FILTERS based on user, domain and resourcekind. This delete gets executed first.
- 2. metrics\_requests delete from this collection table when a row does not exist in metrics\_resources\_usage collection table. This delete gets executed second.

#### Operational insights:

- This procedure executes in a single-threaded fashion on one node in a cluster and processes all the data for each node in the cluster sequentially. It does this in order to avoid "deadlock" contention when multiple nodes issue the same commands at the same time.
- 2. This procedure will <u>not</u> execute if P\_METRICS\_ALL\_TABLES or pRebuildIndexes is executing. However, it will loop every minute and check if it can execute. It will wait up to 30 min to allow the other processes to complete.
- 3. If this procedure finds another record for the same nodehost and nodeport and JOB\_TABLE\_NAME='DELETE\_COLLECTION' and STATUS='BEGIN JOB' then it determines that the record is stranded due to some unforeseen event and marks that record with a STATUS='FAILURE'. It then continues on as normal.

	4. The timing of the Imimetries Trie 22. Delete Collection
	4. The timing of the kpimetricsTrig_33_DeleteCollection
	[DC] trigger is important. It is set to execute after the
	kpimetricsTrig_10_Cache_METRICS_SQL_REQUEST
	[MSR] trigger and before the
	kpimetricsTrig_30_DBMSScheduler [DBS] trigger. It
	is recommended that the period be the same between
	kpimetricsTrig_33_DeleteCollection and
	kpimetricsTrig_10_Cache_METRICS_SQL_REQUEST. If
	one gets changed from 30 to 15, then the other one
	should be changed also. The objective is to delete
	unwanted rows produced by the first trigger and delete
	as much as possible for DBMSScheduler runs so that it
	does not have to spend time querying through 100K of
	unwanted rows. Ultimately, DBMSSchduler to run as
	quickly as possible. The only way to do that is to keep
	the data set as small as possible. The chart below
	shows the time interaction between the three triggers
	that are responsible for the following:
	[MSR] – SQL parsing with a byproduct of creating
	metrics request volume,
	[DBS] – transferring data from collection to history and
	deleting collection.
	[DC] – deleting collection data with the objective of
	keeping collection tables small and manageable.
	30 min period on MSR and DC triggers:
	[MSR] [DBS] [DC]
	12:00 12:05 ←del collection just before
	processing
	12:30 12:30 12:35
	15 min period on MSR and DC triggers:
	[MSR] [DBS] [DC]
	12:00 12:05
	12:15 12:20 ←del collection just before
	processing
	12:30 12:30 12:35
	12:45 12:50
	This trigger executes the pRebuildIndexes procedure. This
	procedure is used to rebuild or reorganize the indexes.
	It is recommended to only execute once a week such as a
	Sunday at 3:35 am.
	Indexes do not start rebuilding until all processare are
Schedule: [1 week, 3:35 am] [Sunday]	inactive. For METRICS_CIS_WORKFLOW,
[Only once per cluster]	WORKFLOW_STATUS <> 'I'. For
kpimetricsTrig_34_DBMSRebuildIndexes → pRebuildIndexes	METRICS_JOB_DETAILS, STATUS <> 'BEGIN
	JOB'.
	If the 1-hour timeout occurs an exception will be thrown
	•
	and logged in the METRICS_JOB_DETAIL table.
	•

	/services/databases/ASAssets/KPImetrics/workflow/ vJobDetails
Schedule: [1 Hour, 1:00 am]  [Executes on all nodes in the cluster]  kpimetricsTrig_35_DBMSDeleteCheck →  pMetricsDeleteCheck	This trigger executes the pMetricsDeleteCheck procedure. This procedure logs the TDV metrics delete statements which are executed by DV metrics based on the schedule set in /policy/metrics. Whenever the /policy/metrics is enabled TDV uses that timestamp in the delete statement. It monitors SYS_REQUESTS for TDV metrics delete statements and inserts the information into METRICS_JOB_DELETE_CHECK. The view is published as workflow.vJobDeleteCheck and can be used to monitor when the delete statements occur and how many rows get deleted for each node.
Schedule: [1 day, 9:30 pm]  [Executes on all nodes in the cluster]  kpimetricsTrig_40_Cache_METADATA_TABLES   Cache_METADATA_TABLES	DEFAULT=OFF This procedure is used to cache all of the METADATA_* tables. Uses the same ALL_RESOURCE data from METRICS_ALL_RESOURCES_STG which gets cached every 2 hours. The data would be current as of 9 pm. This alleviates the need to recache data that was already cached. Therefore, there is a dependency on Cache_ALL_RESOURCES completing for a given node.
Schedule: [system event=MetricsPersistentFailure]  [Executes on all nodes in the cluster]  kpimetricsTrig_50_MetricsPersistenceFailure   pMetricsSystemEvent	DEFAULT=ON  This is activated when the system event=MetricsPersistentFailure occurs. This procedure sends an email to the commonValues.sendTo list and the subscription list. If there is a subscription list then it also saves the record to the METRICS_EVENT_REG_LOG.
Schedule: [system event=MetricsTruncationFailure] [Executes on all nodes in the cluster] kpimetricsTrig_51_MetricsTruncateFailure   pMetricsSystemEvent	DEFAULT=ON  This is activated when the system event=MetricsTruncationFailure occurs. This procedure sends an email to the commonValues.sendTo list and the subscription list. If there is a subscription list then it also saves the record to the METRICS_EVENT_REG_LOG.
Schedule: [system event=MetricsBackupFailure] [Executes on all nodes in the cluster] kpimetricsTrig_52_MetricsBackupFailure → pMetricsSystemEvent	DEFAULT=ON  This is activated when the system event=MetricsBackupFailure occurs. This procedure sends an email to the commonValues.sendTo list and the subscription list. If there is a subscription list then it also saves the record to the METRICS_EVENT_REG_LOG.
Schedule: [system event=MetricsRestoreFailure] [Executes on all nodes in the cluster] kpimetricsTrig_53_MetricsRestoreFailure → pMetricsSystemEvent	DEFAULT=ON  This is activated when the system event=MetricsRestoreFailure occurs. This procedure sends an email to the commonValues.sendTo list and the subscription list. If there is a subscription list then it also saves the record to the METRICS_EVENT_REG_LOG.

## **KPImetrics System Helpers Scripts**

Location: /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers

This section lists all triggers and load scripts that have been defined to execute various KPImetrics procedures at regular intervals. The default execution frequencies are listed for each trigger. The load scripts have been created to load and aggregate raw data into processed KPImetrics metrics.

Script Name → Resource name	Description
executeMetricsSqlControl	This procedure compares the nodehost/nodeport passed in with what is present in METRICS_SQL_CONTROL and is used to control the execution of the procedure referenced in the CONTROL_NAME field. These rows were inserted by updateTriggers according to the following rules. Both Cache_ALL_RESOURCES and Cache_ALL_USERS are required to be executed on each node of the cluster for the dependent resources to be able to use the data collected.
	Rules:
	Cache_ALL_RESOURCES gets executed by dependents: Cache_ALL_RESOURCES Cache_METRICS_SQL_REQUEST_EXEC Cache_METRICS_SQL_REQUEST_EXEC_ADHOC Cache_METRICS_SQL_REQUEST_EXEC_REPROCESS
	Cache_METRICS_SQL_RESOURCE_LINEAGE
	pMETRICS_ALL_TABLES_exec  Cache_ALL_USERS gets executed by dependents:  Cache_ALL_USERS
	pMETRICS ALL TABLES exec
freeUnusedMemory	This procedure is used to free unused memory. It gets invoked by  Cache_METADATA_Tables
getClusterHostnamesDiff  getDatasourceConfiguration → /shared/ASAssets/Utilities// getBasicResourceCursor → getBasicResourceXSLT	The purpose of this procedure is to compare the current hostname for the current server with names in the cluster to determine the difference of those names. This difference will be used to create and use stage tables for the P_METRICS_ALL_TABLES procedure to use. It requires a unique stage table for each node in the cluster because it performs a table truncate during its processing.  hostname1 hostname2 The difference for the current hostname=1 hostname_b The difference for the current hostname=a  This procedure is used to get the current data source configuration for various commonValue settings, paths and derived paths. It invokes a couple of other procedures to get the data source type.
getDatasourceDependencyMetadata	This procedure is used to produce the dependency metadata for a given input resource path. It returns the datasource id, path and dependency resource path along with the lineage for that path. For each new datasource found, it will return a row with the afor-mentioned results. The input resource path may be from /services/databases/ or /shared/ paths. This procedure uses /lib/resource/GetColumnDependencies when a resource path is of type LINK or TABLE.  When a resource path is PROCEDURE or a PROCEDURE is found during processing of GetColumnDependencies(), the algorithm will utilize getResourceLineageDirectRecursive() to complete the lineage thus

	providing a full picture of lineage for resources containing TABLE and PROCEDURE types within the lineage.	
getServerNames → getServerNamesXSLT	Get the list of server names for a single node or cluster.	
getSysRequestsProcedureName	Get the START_TIME for the procedure name passed in from SYS_REQUESTS. This confirms whether the procedure is actively running in TDV memory space or not.	
getVersion	This procedure is used to determine which KPImetrics DDL script version should be used based on the DV version.  DV 7.x => DDL <script_name>_700  DV 8.x =&gt; DDL <script_name>_800  The event that would cause a different DDL script to be created would be a change in the base metrics product. For example, if Tibco engineering decided to change the base tables, then a new <script_name>_xxx would be required. The DV version in which the changes are release would dictate the DDL script version and its content.</script_name></script_name></script_name>	
p15MinutesIncrements	This procedure returns a cursor of 15-minute increments given a starting timestamp that is passed in. It generates a record per 15-min interval from the timestamp that is passed in. It will only generate the 15-min interval for the last full 15-min interval. If it is 1:05 then it generates 12:45-1:00 and not 1:00-1:15.	
pGetEmailSubscriptions → pGetDomainUsers → [pGetDomainSXSLT,pGetDomainUsersXSLT]	This procedure constructs a list of emails which is used to send error or informational emails based on subscription to DV groups or LDAP groups.	
pGetSystemInformation	This script is used to get cluster name and server name from /lib/util/getProperties() built in function. This function is used in load scripts and by custom logger to get server name.	
pStartWorkflow	This script is invoked from each of the load scripts and marks the start of a workflow in the METRICS_CIS_WORKFLOW table. For a given workflow, the script takes workflow name as an input and returns the next workflow start and end time.	
pEndWorkflow	Like pStartWorkflow script, this script is also called from other load scripts and marks the end of a workflow by updating the METRICS_CIS_WORKFLOW table when a workflow finishes. This script takes workflow name, workflow start and end times, workflow status and number of rows affected as input and updates the METRICS_CIS_WORKFLOW table.	
pUpdateEventRegLog	This procedure is used to insert/update rows in the METRICS_EVENT_REG_LOG and METRICS_EVENT_REG_LOG_LINEAGE tables.	
verifyProcessRunningMetricsJobDetails	Check for actively running processes for the following tables.	

## **Baseline Table Load Architecture**

This section outlines the table load architecture for the three baseline tables described below.

## **Baseline Table Accessibilty and Parallel Table Load Architecture**

This section describes the architecture used to keep the three baseline tables accessible while new data is being loaded. These are the only tables that have this requirement. These tables are used by other load scripts and must be accessible for user queries and joining with data from other load scripts. The three tables are:

- METRICS\_ALL\_RESOURCES must be accessible all the time and loaded in parallel
- METRICS ALL USERS must be accessible all the time and loaded in parallel

• METRICS\_LDAP\_PERSON – must be accessible all the time. Only 1 node in the cluster will load it because the data is common to all nodes

The following architecture is being used for METRICS\_ALL\_RESOURCES and METRICS\_ALL\_USERS. This example shows a 2-node cluster with no timekeeper. For each additional node, there would be an additional \_N## view and 2 tables N##\_T1 and N## T2.

- TDV references the same view name in the database.
- The top-level database view is a UNION ALL of all the nodes.
- Each node-level view designated with \_N## points to the current \_N##\_T1 or \_N##\_T2 that is currently loaded with data. The other table has been truncated and contains no data.
- When Cache\_ALL\_RESOURCES or Cache\_ALL\_USERS executes, it determines
  which table [T1 or T2] has no data. It designates the table with no data as the load
  table. It designates the table with data as the truncate table. The following shows an
  example and the steps that are performed.

Supposition: T1 contains rows. T2 is empty.

- a. T1 remains available for gueries since it has data.
- b. Each node in the cluster wakes up at the same time on a trigger timer and executes the same code.
- c. Insert data:
  - i. NODE 01: Perform INSERT INTO METRICS\_ALL\_RESOURCES\_N01\_T2 SELECT \* FROM
    - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ALL\_RESOURCES
  - ii. NODE 02: Perform INSERT INTO METRICS\_ALL\_RESOURCES\_N02\_T2 SELECT \* FROM

/shared/ASAssets/KPImetrics/Physical/Metadata/System/ALL\_RESOURCES

- i. Execute table statistics
  - i. NODE 01: UPDATE STATISTICS "schema"."METRICS ALL RESOURCES N01 T2"
  - ii. NODE 02: UPDATE STATISTICS "schema"."METRICS ALL RESOURCES N02 T2"
- k. Alter View to repoint to newly loaded table
  - i. NODE 01: ALTER VIEW "schema". "METRICS\_ALL\_RESOURCES\_N01" AS SELECT \* FROM "schema". "METRICS ALL RESOURCES N01 T2"
  - ii. NODE 02: ALTER VIEW "schema"."METRICS\_ALL\_RESOURCES\_N02" AS SELECT \* FROM "schema"."METRICS\_ALL\_RESOURCES\_N02\_T2"
- I. Truncate old table
  - i. NODE 01: TRUNCATE TABLE "schema"."METRICS\_ALL\_RESOURCES\_N01\_T1"
  - ii. NODE 02: TRUNCATE TABLE "schema"."METRICS\_ALL\_RESOURCES\_N02\_T1"

In the diagram below, there are 2 physical tables created [T1 and T2] for each node in the cluster [N01, N02, etc]. There is a database view for each node [\_N01] that is mapped to the table that contains the most current data. The loading simply alternates between the two tables. There is another view that is a UNION ALL view that unions each of the node views. The name of this view is the same as the base view in TDV. In the example below the TDV view METRICS\_ALL\_RESOURCES access the database view METRICS\_ALL\_RESOURCES

which is the UNION ALL of all the database node views. This abstraction allows TDV to load the data into the empty table and switch the node view to the newly loaded table and truncate the old one. This allows each node to execute in parallel and load their own tables and switch their own view when they have completed. It also maintains data accessibility during this load period.

TDV	: VIEW	[METRICS_ALL_RESOURCES]	
DB	: VIEW (UNION ALL	)  [METRICS_ALL_RESOURCES]	_
		I	1
DB	: VIEW	[[METRICS_ALL_RESOURCES_N01]	[METRICS_ALL_RESOURCES_N02]
switch be	tween T1 and T2>	I	1
DB	: TABLE 1	[METRICS_ALL_RESOURCES_N01_T1]	[METRICS_ALL_RESOURCES_N02_T1]
DB	: TABLE 2	[METRICS_ALL_RESOURCES_N01_T2]	[METRICS_ALL_RESOURCES_N02_T2]

For METRICS\_LDAP\_PERSON, the architecture is slightly different because only 1 node in a cluster loads the LDAP data for all other nodes. The data is not TDV node specific.

In the diagram below, there are 2 physical tables created [T1 and T2]. There is a database view that is mapped to the table that contains the most current data. The loading simply alternates between the two tables. TDV accesses the database view.

```
TDV : VIEW [METRICS_LDAP_PERSON]

DB : VIEW |____[METRICS_LDAP_PERSON]

switch between T1 and T2 -->|

DB : TABLE 1 |---[METRICS_LDAP_PERSON_T1]

DB : TABLE 2 |---[METRICS_LDAP_PERSON_T2]
```

## **Data Transfer Scripts**

This section outlines the Oracle and SQL Server data transfer scripts.

#### **Physical Oracle Data Transfer Script**

```
Location: /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/Oracle/06_pqCreateDrop_KPI_Plsql_oracle_data_xfer_script
```

This section describes the actions and SQL taken in the P\_METRICS\_ALL\_TABLES data transfer script. The purpose of this script is to transfer data from the collection tables to the history tables using native Oracle SQL script. Stage tables are used to prepare and augment the collection data prior to inserting into the history tables. The result of this is that only "inserts" are performed on the history tables. All of the insert/update/deletes that are required are performed on the stage tables.

#### metrics\_sessions

1. Get the min/max sessionid and logintime

```
select min("sessionid") minsessionid, min("logintime") minlogintime, max("sessionid") maxsessionid, max("logintime") maxlogintime from "'||dataSourceSchemaName||"."'||metrics_sessions_collection||" where "nodehost" = c_node_host and "nodeport" = c_node_port;
```

2. Insert into the metrics sessions stg stage table from the metrics sessions collection table

```
insert into "'||dataSourceSchemaName||""."'||metrics sessions stg||""
  select ms.*.
     LU."USER ID", LU."user", LU."domain",
-- Perform LDAP userkey join transformation. The transformation value in userKeyTransformation is
  provided at the time this procedure is created which is during installation.
     '||REPLACE(userKeyTransform, "'user"', 'LU."user"')||' as "userkey",
'||REPLACE(domainKeyTransform, "'domain"', 'LU."domain"')||' as "domainkey"
     null "fullName", null "lastName", null "firstName", null "mail", null "employeeNumber", null
 "employeeID", null "telephoneNumber", null "friendlyCountryName"
 from "||dataSourceSchemaName||"."||metrics_sessions_collection||" ms
- Join with metrics_resources_usage to get the user
LEFT OUTER JOIN (
   select distinct mruc."nodehost", mruc."nodeport", mruc."sessionid", mruc."user", mruc."domain",
 mau."USER ID"
   FROM "'||dataSourceSchemaName||"".""||metrics_resources_usage_collection||"" mruc
 -- Join with METRICS ALL USERS to get the latest (max LOAD TIME) userid
   LEFT OUTER JOIN "||dataSourceSchemaName||""."METRICS ALL USERS" mau
     ON mau."USERNAME" = mruc."user"
     AND mau. "DOMAIN NAME" = mruc. "domain"
     AND mau."NODE_HOST" = mruc."nodehost"
     AND mau. "NODE_PORT" = mruc. "nodeport"
  ) LU
  ON LU."sessionid" = ms."sessionid"
  AND LU. "nodehost" = ms. "nodehost"
  AND LU. "nodeport" = ms. "nodeport"
  where ms. "logintime" <= maxlogintime
   and ms. "sessionid" <= maxsessionid
   and ms. "nodehost" = in node host
   and ms."nodeport" = in_node_port
   and NOT EXISTS (
   select *
   from "||dataSourceSchemaName||"."||metrics sessions hist||" ms1
   where ms1."nodehost" = ms."nodehost"
```

```
and ms1."nodeport" = ms."nodeport"
and ms1."sessionid" = ms."sessionid"
and ms1."logintime" = ms."logintime"
and ms1."type" = ms."type"
);
```

3. Update the metrics\_sessions\_stg stage table with user information from METRICS\_LDAP\_PERSON using the "userkey" to join.

```
UPDATE "||dataSourceSchemaName||""."||metrics_sessions_stg||" msh1
   SET ("fullname", "lastname", "firstname", "mail", "employeenumber", "employeeid", "telephonenumber",
"friendlycountryname") =
     (SELECT DISTINCT mlp."fullName", mlp."lastName", mlp."firstName", mlp."mail",
mlp."employeeNumber", mlp."employeeID", mlp."telephoneNumber", mlp."friendlyCountryName"
       FROM "||dataSourceSchemaName||""."||metrics sessions stg||" msh2
       LEFT OUTER JOIN "||dataSourceSchemaName||"."METRICS LDAP PERSON" mlp
         ON mlp."userkey" = msh2."userkey"
         AND mlp."domainkey" = msh2."domainkey"
       WHERE msh1."nodehost" = msh2."nodehost"
        AND msh1."nodeport" = msh2."nodeport"
        AND msh1."sessionid" = msh2."sessionid"
        AND msh1."logintime" = msh2."logintime"
        AND msh1."type" = msh2."type"
     WHERE msh1."logintime" >= minlogintime
      AND msh1."sessionid" >= minsessionid
       AND msh1."nodehost" = in node host
      AND msh1."nodeport" = in_node_port
      AND msh1."user" is not null
       AND msh1."userkey" is not null
       AND msh1."mail" is null
       AND msh1."lastname" is null:
```

4. Insert into metrics\_sessions\_hist history from metrics\_sessions\_stg stage

```
INSERT INTO "||dataSourceSchemaName||"."||metrics_sessions_hist||"
SELECT * FROM "||dataSourceSchemaName||"."||metrics_sessions_stg||"
where "nodehost" = in_node_host
    and "nodeport" = in_node_port;
```

5. [DEPRECATED] Delete this batch of data from the merics\_sessions collection table that was just processed being careful not to delete any new rows.

```
delete from "||dataSourceSchemaName||""."||metrics_sessions_collection||"
  where "logintime" <= maxlogintime
  and "sessionid" <= maxsessionid
  and "nodehost" = in_node_host
  and "nodeport" = in_node_port;</pre>
```

#### metrics resources usage

1. Get the min/max requestid and starttime

```
select min("requestid") minrequestid, min("starttime") minstarttime, max("requestid") maxrequestid, max("starttime") maxstarttime from "'||dataSourceSchemaName||"."'||metrics_resources_usage_collection||'" where "nodehost" = c_node_host and "nodeport" = c_node_port;
```

2. Insert the new rows into the metrics\_resources\_usage\_stg stage from the metrics\_resources\_usage collection where not exists in metrics\_resources\_usage\_hist history and not in METRICS\_JOB\_FILTERS.

```
INSERT INTO "||dataSourceSchemaName||"."||metrics resources usage stg||"
   SELECT
       -- Insert collection columns
        mruc."cluster"
       , mruc."nodehost"
       , mruc."nodeport"
       , mruc."sessionid"
       , mruc."user"
       , mruc."domain"
       , mruc."group"
       , mruc. "requestid"
       , mruc."parentid"
       , mruc. datasourcepath
       , mruc."datasourcetype'
       , mruc. "resourcepath"
       , mruc."resourcetype"
       , mruc. "resourcequid"
       , mruc."resourcekind"
       , mruc."starttime"
       , mruc."endtime"
       -- Insert expanded information
       , mar. "RESOURCE_ORIGIN" "resourceorigin"
       , mar."RESOURCE_ID" "resourceid"
, mar."DATASERVICE_NAME" "dataservicename"
       , mar. "RESOURCE NAME" "resourcename"
       , mar."SCHEMA_NAME" "parentname"
, mar."CATALOG_NAME" "grandparentname"
, mar."CATEGORY_NAME" "categoryname"
       , mar. "PARENT PATH" "parentpath"
       -- Insert expanded user information
       , mau. "USER ID" "userid"
        , '||REPLACE(userKeyTransform, "'user'", 'mruc."user'")||' as "userkey"
       , '||REPLACE(domainKeyTransform, "domain", mruc. "domain")||' as "domainkey"
        , null "fullName", null "lastName" , null "firstName", null "mail", null "employeeNumber", null "employeeID", null
"telephoneNumber", null "friendlyCountryName"
   FROM "||dataSourceSchemaName||i"."||metrics_resources_usage_collection||i" mruc
     -- METRICS ALL USERS
     LEFT OUTER JOIN "||dataSourceSchemaName||"."METRICS_ALL_USERS" mau ON mau."USERNAME" = mruc."user"
       AND mau. "DOMAIN NAME" = mruc. "domain"
      AND mau. "NODE_HOST" = mruc. "nodehost"
       AND mau."NODE PORT" = mruc."nodeport"
     -- METRICS ALL RESOURCES
     LEFT OUTER JOIN "||dataSourceSchemaName||"."METRICS ALL RESOURCES" mar
       ON mar. "RESOURCEPATH" = mruc. "resourcepath"
      AND mar."RESOURCE_TYPE" = mruc."resourcetype"
AND mar."NODE_HOST" = mruc."nodehost"
       AND mar. "NODE PORT" = mruc. "nodeport"
     WHERE mruc."nodehost" = in node host
      AND mruc."nodeport" = in node port
      AND mruc."starttime" <= maxstarttime mru
      AND mruc."requestid" <= maxrequestid mr
      -- Do not insert rows matching the filter rows in METRICS JOB FILTERS
AND (mruc."user", mruc."domain", mruc."resourcekind") NOT IN (select "USER", "DOMAIN", "RESOURCE_KIND" FROM ""||dataSourceSchemaName||"."METRICS_JOB_FILTERS" WHERE "ENV_TYPE" = in_env_type)
      -- Do not insert rows if they exist in metrics resources usage hist
      AND NOT EXISTS (
       SELECT 1
      FROM "'||dataSourceSchemaName||""."'||metrics_resources_usage_hist||" mruh
       WHERE mruc. "nodehost" = mruh. "nodehost"
        AND mruc."nodeport" = mruh."nodeport"
        AND mruc."starttime" = mruh."starttime"
        AND mruc. "requestid" = mruh. "requestid"
```

);

Update the metrics\_resources\_usage\_stg stage table with user information from METRICS LDAP PERSON using the "userkey" to join.

```
UPDATE "||dataSourceSchemaName||""."||metrics resources usage stg||"" mruh1
   SET ("fullname", "lastname", "firstname", "mail", "employeenumber", "employeeid", "telephonenumber",
"friendlycountryname") =
     (SELECT DISTINCT mlp."fullName", mlp."lastName", mlp."firstName", mlp."mail",
mlp."employeeNumber", mlp."employeeID", mlp."telephoneNumber", mlp."friendlyCountryName"
       FROM "'||dataSourceSchemaName||"."||metrics_resources_usage_stg||" mruh2
       LEFT OUTER JOIN "||dataSourceSchemaName||"."METRICS_LDAP_PERSON" mlp
         ON mlp."userkey" = mruh2 ."userkey"
         AND mlp."domainkey" = mruh2."domainkey"
       WHERE mruh1 ."nodehost" = mruh2 ."nodehost"
        AND mruh1 ."nodeport" = mruh2 ."nodeport"
        AND mruh1 ."requestid" = mruh2 ."requestid"
        AND mruh1 ."starttime" = mruh2 ."starttime"
     WHERE mruh1 ."starttime" >= minstarttime mru
      AND mruh1 ."requestid" >= minrequestid mru
      AND mruh1 ."nodehost" = in node host
      AND mruh1 ."nodeport" = in node port
      AND mruh1 ."user" is not null
      AND mruh1 ."userkey" is not null
      AND mruh1 ."mail" is null
      AND mruh1 ."lastname" is null;
```

7. Insert into metrics\_resources\_usage\_hist history from metrics\_resources\_usage\_stg stage

```
INSERT INTO "||dataSourceSchemaName||"."||metrics_resources_usage_hist||"

SELECT * FROM "||dataSourceSchemaName||"."||metrics_resources_usage_stg||"

where "nodehost" = in_node_host
    and "nodeport" = in_node_port;
```

- 8. [DEPRECATED] Delete the metrics\_resources\_usage collection remaining data
  - a. Note: if the kpimetricsTrig\_33\_DeleteCollection trigger is still running then this section is skipped.

```
delete from "||dataSourceSchemaName||"."||metrics_resources_usage_collection||"
  where "nodehost" = in_node_host
  and "nodeport" = in_node_port
  and "starttime" <= maxstarttime_mru
  and "requestid" <= maxrequestid mru;</pre>
```

#### metrics\_requests

1. Get the min/max requestid and starttime

```
select min("requestid") minrequestid, min("starttime") minstarttime, max("requestid") maxrequestid, max("starttime") maxstarttime from "'||dataSourceSchemaName||"."'||metrics_requests_collection||" where "nodehost" = c_node_host and "nodeport" = c_node_port;
```

Insert the new rows into the metrics\_requests\_stg stage from the metrics\_requests collection where not exists in metrics\_requests\_hist history and exists in metrics\_resources\_usage\_stg. -- A cursor is created in order to be able to loop through the records and commit a batch at a time. This was done so as to minimize the UNDO tablespace and archiver rollback logs. When Oracle archiver reaches a configured length of time and the query has not finished it tries to rollback. If there is not enough UNDO tablespace, the query fails. For this particular query it may be necessary to greatly increase the UNDO tablespace and increase the time for the archiver to 2 hours.

```
cursor c_metrics_requests(c_node_host varchar2, c_node_port number, c_maxrequestid number,
c maxstarttime timestamp) is
SELECT mrc.*,
        null "dataservicename", null "resourcekind",
        LU."USER ID", LU."user", LU."domain",
        '||REPLACE(userKeyTransform, "user", 'LU. "user")||' as "userkey",
        '||REPLACE(domainKeyTransform, "domain", 'LU. "domain")||' as "domainkey",
        null "fullName", null "lastName", null "firstName", null "mail", null "employeeNumber", null
"employeeID", null "telephoneNumber", null "friendlyCountryName"
FROM "I|dataSourceSchemaName||""."||metrics requests collection||"" mrc
-- METRICS ALL USERS
LEFT OUTER JOIN
      (SELECT DISTINCT mruc."nodehost", mruc."nodeport", mruc."requestid", mruc."user",
mruc."domain", mau."USER ID"
      FROM "'||dataSourceSchemaName||""."'||metrics_resources_usage_collection||" mruc
      LEFT OUTER JOIN "||dataSourceSchemaName||"."METRICS_ALL_USERS" mau
                ON mau."USERNAME" = mruc."user"
                AND mau. "DOMAIN NAME" = mruc. "domain"
                AND mau."NODE_HOST" = mruc."nodehost"
AND mau."NODE_PORT" = mruc."nodeport"
       ) LU
       ON LU. "requestid" = mrc. "requestid"
       AND LU. "nodehost" = mrc. "nodehost"
       AND LU. "nodeport" = mrc. "nodeport"
      WHERE mrc. "nodehost" = c_node_host
       AND mrc."nodeport" = c_node_port
       AND mrc."requestid" <= c maxrequestid
       AND mrc."starttime" <= c maxstarttime
       -- Only insert metrics requests collection rows with a corresponding row in the
metrics_resources_usage_stg

    No point in capturing these rows without relevant resource usage information.

       AND EXISTS (
                       SELECT 1 FROM
"'||dataSourceSchemaName||"."||metrics resources usage stg||" mru
                       WHERE mru."nodehost" = mrc."nodehost"
                        AND mru."nodeport" = mrc."nodeport"
                        AND mru. "requestid" = mrc. "requestid"
                        AND mru."starttime" = mrc."starttime"
       );
TYPE c_metrics_requests_T is table of c_metrics_requests%rowtype;
c_metrics_requests_array c_metrics_requests_T;
-- Perform the insert in batches that get committed every "batchInsertMax" to free up UNDO space.
 - The fetch size and commit size are the same to keep the logic clean.
batchcount := 0;
begintimestamp3 := SYSTIMESTAMP;
open c_metrics_requests (in node host, in node port, maxrequestid mr, maxstarttime mr);
loop fetch c_metrics_requests bulk collect into c_metrics_requests_array limit batchInsertMax;
  -- Calculate fetch collection duration
  endtimestamp := SYSTIMESTAMP;
  fetchDuration_mr := endtimestamp - begintimestamp3;
  durationStr := replace(replace(cast(fetchDuration mr as varchar2), "000000000 ", "0 "), "+", "");
```

```
fetchDurationStr mr := substr(durationStr, 1, instr(durationStr, ".") + 3);
  -- Insert the rows a batch at a time
  begintimestamp3 := SYSTIMESTAMP;
  forall i in 1 .. c_metrics_requests_array.count
     INSERT INTO "'||dataSourceSchemaName||""."'||metrics_requests_stg||"" VALUES
c metrics requests array(i);
  uncommitted := uncommitted + sql%rowcount;
  insertrows mr := insertrows mr + sql%rowcount;
  batchcount := batchcount + 1;
  -- Calculate insert stage duration
  endtimestamp := SYSTIMESTAMP:
  insertStqDuration mr := endtimestamp - begintimestamp3;
  durationStr := replace(replace(cast(insertStqDuration mr as varchar2), "000000000", "0"), "+", "");
  insertStgDurationStr mr := substr(durationStr, 1, instr(durationStr, ".") + 3);
  -- Update a status row into the METRICS JOB DETAILS table for number of rows affected
  statusmsg := "INSERT STAGE: '||metrics requests stg|| B#="||batchcount||" T#="||insertrows mr||"
FETCH="||fetchDurationStr mr||" INSERT="||insertStgDurationStr mr;
 update "'||dataSourceSchemaName||""."METRICS_JOB_DETAILS"
           set CURRENT_OPERATION = statusmsg
           where REQ_START_DATE = begintimestamp
           and JOB_TABLE_NAME = ""||metrics_requests_collection||""
           and NODE HOST = in node host
           and NODE PORT = in node port;
  exit when c metrics requests array.count < batchInsertMax;
  if (uncommitted >= batchInsertMax) then
    commit;
    uncommitted := 0;
  end if;
  begintimestamp3 := SYSTIMESTAMP;
end loop:
if (uncommitted > 0) then
  commit;
end if;
close c_metrics_requests;
-- Delete any rows from stage that exist in history. This logic was broken out as a separate piece instead of
embedding in the cursor query above because in most cases there should be no rows. This is here as
more of an insurance policy.
DELETE FROM "'||dataSourceSchemaName||""."||metrics requests stg||" mrc
 -- Remove any rows that already exist in metrics_requests_hist
WHERE mrc. "nodehost" = in node host
 AND mrc. "nodeport" = in node port
 AND EXISTS (
   SELECT 1
   FROM "'||dataSourceSchemaName||'"."'||metrics_requests_hist||" mrh
   WHERE mrc. "nodehost" = mrh. "nodehost"
    AND mrc."nodeport" = mrh."nodeport"
    AND mrc."starttime" = mrh."starttime"
    AND mrc. "requestid" = mrh. "requestid"
deleterows mr := sql%rowcount;
commit;
```

3. Update the new rows from the metrics\_requests\_stg stage with METRICS\_LDAP\_PERSON using the "userkey" to join.

```
UPDATE "'||dataSourceSchemaName||"."||metrics_requests_stg||" mrh1
    SET ("fullname", "lastname", "firstname", "mail", "employeenumber", "employeeid", "telephonenumber",
   "friendlycountryname") =
       (SELECT DISTINCT mlp."fullName", mlp."lastName", mlp."firstName", mlp."mail",
  mlp."employeeNumber", mlp."employeeID", mlp."telephoneNumber", mlp."friendlyCountryName"
FROM "||dataSourceSchemaName||"."||metrics_requests_stg||" mrh2
LEFT OUTER JOIN "||dataSourceSchemaName||"."METRICS_LDAP_PERSON" mlp
ON mlp."userkey" = mrh2."userkey"
            AND mlp."domainkey" = mrh2."domainkey"
         WHERE mrh1."nodehost" = mrh2."nodehost"
          AND mrh1."nodeport" = mrh2."nodeport"
          AND mrh1."requestid" = mrh2."requestid"
          AND mrh1."starttime" = mrh2."starttime"
       WHERE mrh1."starttime" >= minstarttime mr
        AND mrh1."requestid" >= minrequestid mr
        AND mrh1."nodehost" = in node host
        AND mrh1."nodeport" = in node port
        AND mrh1."user" is not null
        AND mrh1."userkey" is not null
        AND mrh1."mail" is null
        AND mrh1."lastname" is null;
```

# 4. Update metrics\_requests\_stg stage [resourcekind and dataservicename] joined with metrics\_resources\_usage\_stg.

- a. Use the resourcekind and dataservicename from metrics\_resources\_usage\_stg.
- b. This process is to insure that user defined requests are updated first in the event that metrics\_resoruces\_usage contains multiple rows for the same requestid where the resourcekind spans both [user defined] and [system].
- c. If multiple distinct "requestid, resourcekind and dataservicename" rows are found the algorithm orders by mruh.requestid, mruh.resourcekind desc, mruh.dataservicename so that "user defined" is sorted before "system" as "user defined" has higher priority.
- d. Only one record can be chosen.

#### Loop through the records using the following SQL

and mrh. "nodeport" = c node port

```
select distinct mruh."requestid", mrh."starttime", mrh."endtime", mrh."status", mruh."resourcekind", mruh."dataservicename"
```

```
from "'||dataSourceSchemaName||"."'||metrics_requests_stg||" mrh
inner join "'||dataSourceSchemaName||"."'||metrics_resources_usage_stg||" mruh
on mrh."requestid" = mruh."requestid"
and mrh."starttime" = mruh."starttime"
and mrh."nodehost" = mruh."nodehost"
```

and mrh."nodeport" = mruh."nodeport"

where mruh."resourcekind" is not null
and mruh."dataservicename" is not null
and mrh."nodehost" = c node host

and (mrh."resourcekind" is null or mrh."dataservicename" is null) and mrh."requestid"  $>= c_minrequestid$  and mrh."requestid"  $<= c_maxrequestid$  and mrh."starttime"  $>= c_minrequestid$  and mrh."starttime"  $<= c_maxrequestid$ 

order by mruh."requestid", mruh."resourcekind" desc, mruh."dataservicename";

## Insert records into metrics requests stg table in pre-defined batches

insert into "||dataSourceSchemaName||"."||metrics\_requests\_stg\_upd||" values(t."requestid", t."starttime", t."endtime", t."status", t."resourcekind", t."dataservicename", in\_node\_host, in\_node\_port);

<u>Update the metrics\_requests\_stg with the single row for each requestid using the batch in the metrics\_request\_stg\_upd\_stage table.</u> The min and max requestid and starttime are important to establish boundaries for the update. Without them the resourcekind and dataservicename for rows not in the stage update table are set to null.

```
update "'||dataSourceSchemaName||'"."'||metrics_requests_stg||'" mrh
     set (mrh."resourcekind", mrh."dataservicename") =
        (select mrht."resourcekind", mrht."dataservicename"
             from "'||dataSourceSchemaName||"."'||metrics requests stg upd||" mrht
             where mrh. "requestid" = mrht. "requestid"
              and mrh."starttime" = mrht."starttime"
              and mrh."endtime" = mrht."endtime"
              and mrh."status" = mrht."status"
              and mrh. "nodehost" = mrht. "nodehost"
              and mrh. "nodeport" = mrht. "nodeport"
              and mrht."nodehost" = in node host
              and mrht."nodeport" = in node port
where mrh. "resourcekind" is null
     and mrh."dataservicename" is null
     and mrh. "nodehost" = in_node_host
     and mrh."nodeport" = in_node_port
     and mrh. "requestid" >= minrequestid mrb
     and mrh."requestid" <= maxrequestid_mrb
     and mrh."starttime" >= minstarttime mrb
     and mrh. "starttime" <= maxstarttime_mrb;
```

Delete only rows associated with the nodehost and nodeport that is executing this script

delete from "'||dataSourceSchemaName||""."'||metrics\_requests\_stg\_upd||" where "nodehost" = in\_node\_host and "nodeport" = in\_node\_port;

End of Loop

5. Insert into the metrics\_requests\_hist history from the metrics\_requests\_stg stage

```
INSERT INTO "'||dataSourceSchemaName||""."'||metrics_requests_hist||"
SELECT * FROM "'||dataSourceSchemaName||""."'||metrics_requests_stg||"
where "nodehost" = in_node_host
    and "nodeport" = in_node_port;
```

- 6. [DEPRECATED] Delete the remainder of metrics\_requests collection rows
  - a. Note: if the kpimetricsTrig\_33\_DeleteCollection trigger is still running then this section is skipped.

```
delete from "||dataSourceSchemaName||""."||metrics_requests_collection||"
  where "nodehost" = in_node_host
  and "nodeport" = in_node_port
  and "starttime" <= maxstarttime_mr
  and "requestid" <= maxrequestid_mr;</pre>
```

## Physical SQL Server Data Transfer Script

Location: /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/SqlServer/06\_pqCreateDrop\_KPI\_Plsql\_sqlserver\_data\_xfer\_script

This section describes the actions and SQL taken in the P\_METRICS\_ALL\_TABLES data transfer script. The purpose of this script is to transfer data from the collection tables to the history tables using native SQL Server SQL script. Stage tables are used to prepare and augment the collection data prior to inserting into the history tables. The result of this is that only "inserts" are performed on the history tables. All of the insert/update/deletes that are required are performed on the stage tables.

## metrics\_sessions

1. Get the min/max sessionid and logintime

```
select min("sessionid") minsessionid, min("logintime") minlogintime, max("sessionid") maxsessionid, max("logintime") maxlogintime from "||dataSourceCatalogName||"."||dataSourceSchemaName||"."||metrics_sessions_collection||" where "nodehost" = @in node host and "nodeport" = @in node port;
```

2. Insert from metrics\_sessions collection table into metrics\_sessions\_stg stage table

```
insert into "'||dataSourceCatalogName||""."'||dataSourceSchemaName||""."'||metrics sessions stg||""
  select ms.*,
    LU."USER_ID", LU."user", LU."domain",
-- Perform LDAP userkey join transformation. The transformation value in userKeyTransformation is provided
  at the time this procedure is created which is during installation.
     '||REPLACE(userKeyTransform, "user", 'LU."user")||' as "userkey",
     '||REPLACE(domainKeyTransform, "domain", 'LU."domain")||' as "domainkey",
     null "fullName", null "lastName" , null "firstName", null "mail", null "employeeNumber", null "employeeID",
null "telephoneNumber", null "friendlyCountryName"
 from "'||dataSourceCatalogName||"."||dataSourceSchemaName||".""||metrics_sessions_collection||" ms
-- Join with metrics resources usage to get the user
 LEFT OUTER JOIN (
   select distinct mruc."nodehost", mruc."nodeport", mruc."sessionid", mruc."user", mruc."domain",
 mau."USER ID"
   FROM
 "'||dataSourceCatalogName||"."||dataSourceSchemaName||"."||metrics resources usage collection||" mruc
 -- Join with METRICS ALL USERS to get the latest (max LOAD TIME) userid
   LEFT OUTER JOIN
 "'||dataSourceCatalogName||""."'||dataSourceSchemaName||""."METRICS_ALL_USERS" mau
     ON mau. "USERNAME" = mruc. "user"
     AND mau. "DOMAIN NAME" = mruc. "domain"
     AND mau. "NODE HOST" = mruc. "nodehost"
     AND mau. "NODE PORT" = mruc. "nodeport"
  ON LU. "sessionid" = ms. "sessionid"
 AND LU. "nodehost" = ms. "nodehost"
 AND LU. "nodeport" = ms. "nodeport"
 where ms. "logintime" <= @maxlogintime
   and ms."sessionid" <= @maxsessionid
   and ms. "nodehost" = @in_node_host
   and ms. "nodeport" = @in node port
   and NOT EXISTS (
   select *
   from "||dataSourceCatalogName||"."||dataSourceSchemaName||"."||metrics sessions hist||" ms1
```

```
where ms1."nodehost" = ms."nodehost"
and ms1."nodeport" = ms."nodeport"
and ms1."sessionid" = ms."sessionid"
and ms1."logintime" = ms."logintime"
and ms1."type" = ms."type"
);
```

3. Update the metrics\_sessions\_stg table with user information from METRICS\_LDAP\_PERSON using the "userkey" to join.

```
UPDATE "||dataSourceCatalogName||""."||dataSourceSchemaName||""."||metrics_sessions_stg||""
     SET "fullname" = mlp."fullName",
       "lastname" = mlp."lastName",
        "firstname" = mlp."firstName",
        "mail" = mlp."mail".
       "employeenumber" = mlp."employeeNumber",
       "employeeid" = mlp."employeeID",
       "telephonenumber" = mlp."telephoneNumber"
       "friendlycountryname" = mlp."friendlyCountryName"
      FROM "||dataSourceCatalogName||""."||dataSourceSchemaName||""."||metrics_sessions_stg||" msh
     LEFT OÜTER JOIN
"'||dataSourceCatalogName||""."'||dataSourceSchemaName||""."METRICS LDAP PERSON" mlp
        ON mlp."userkey" = msh."userkey"
AND mlp."domainkey" = msh."domainkey"
     WHERE msh. "logintime" >= @minlogintime
       AND msh."sessionid" >= @minsessionid
       AND msh."nodehost" = @in node host
       AND msh."nodeport" = @in node port
       AND msh."user" is not null
       AND msh."userkev" is not null
       AND msh."mail" is null
       AND msh."lastname" is null;
```

4. Insert into metrics\_sessions\_hist history from metrics\_sessions\_stg stage

```
INSERT INTO "||dataSourceCatalogName||"."||dataSourceSchemaName||"."||metrics_sessions_hist||"
SELECT * FROM "||dataSourceCatalogName||"."||dataSourceSchemaName||"."||metrics_sessions_stg||"
where "nodehost" = in_node_host
and "nodeport" = in_node_port;
```

[DEPRECATED] Delete this batch of data from the merics\_sessions collection table that was just processed being careful not to delete any new rows.

```
delete from "||dataSourceCatalogName||"."||dataSourceSchemaName||"."||metrics_sessions_collection||" where "logintime" <= @maxlogintime and "sessionid" <= @maxsessionid and "nodehost" = @in_node_host and "nodeport" = @in_node_port;
```

### metrics\_resources\_usage

Get the min/max requestid and starttime

```
select min("requestid") minrequestid, min("starttime") minstarttime, max("requestid") maxrequestid, max("starttime") maxstarttime from 
"||dataSourceCatalogName||"."||dataSourceSchemaName||"."||metrics_resources_usage_collection||" where "nodehost" = @in node host and "nodeport" = @in node port;
```

2. Insert the new rows into the metrics\_resources\_usage\_stg stage from the metrics\_resources\_usage collection where not exists in metrics\_resources\_usage\_hist history and not in METRICS\_JOB\_FILTERS.

```
INSERT INTO "||dataSourceCatalogName||"."||dataSourceSchemaName||"."||metrics resources usage stg||"
   SELECT
       -- Insert collection columns
        mruc."cluster"
       , mruc."nodehost"
       , mruc."nodeport"
       , mruc."sessionid"
       , mruc."user"
       , mruc."domain'
       , mruc."group"
       , mruc. "requestid"
       , mruc."parentid"
       , mruc. datasourcepath
       , mruc."datasourcetype'
       , mruc. "resourcepath"
       , mruc. "resourcetype"
       , mruc. "resourcequid"
       , mruc."resourcekind"
       , mruc."starttime"
       , mruc."endtime"
       -- Insert expanded information
       , mar."RESOURCE_ORIGIN" "resourceorigin" , mar."RESOURCE_ID" "resourceid"
                             , mar. "DATASERVICE_NAME" "dataservicename"
                             , mar. "RESOURCE NAME" "resourcename"
                             , mar. "SCHEMA_NAME" "parentname"
       , mar."CATALOG_NAME" "grandparentname" , mar."CATEGORY_NAME" "categoryname"
                             , mar. "PARENT PATH" "parentpath"
       -- Insert expanded user information
       , mau. "USER ID" "userid"
       , '||REPLACE(userKeyTransform, "'user"', 'mruc."user"')||' as "userkey'
      , '||REPLACE(domainKeyTransform, "domain", 'mruc."domain")||' as "domainkey"
      , null "fullName", null "lastName" , null "firstName", null "mail", null "employeeNumber", null "employeeID", null
"telephoneNumber", null "friendlyCountryName"
   FROM ""||dataSourceCatalogName||"".""||dataSourceSchemaName||"".""||metrics_resources_usage_collection||" mruc
     -- METRICS ALL USERS
    LEFT OUTER JOIN "||dataSourceCatalogName||"."||dataSourceSchemaName||"."METRICS_ALL_USERS" mau
         ON mau."USERNAME" = mruc."user"
         AND mau. "DOMAIN NAME" = mruc. "domain"
      AND mau. "NODE HOST" = mruc. "nodehost"
      AND mau. "NODE PORT" = mruc. "nodeport"
     -- METRICS ALL RESOURCES
         LEFT OUTER JOIN
""||dataSourceCatalogName||""."||dataSourceSchemaName||""."METRICS_ALL_RESOURCES" mar
      ON mar."RESOURCEPATH" = mruc."resourcepath"
AND mar."RESOURCE_TYPE" = mruc."resourcetype"
      AND mar. "NODE HOST"
                                = mruc."nodehost"
      AND mar."NODE PORT"
                                 = mruc."nodeport"
   WHERE mruc."nodehost" = @in node host
    AND mruc."nodeport" = @in_node_port
AND mruc."starttime" <= @maxstarttime_mru
    AND mruc. "requestid" <= @maxrequestid mr
     -- Do not insert rows matching the filter rows in METRICS JOB FILTERS
    AND mruc. "requestid" NOT IN
          (SELECT mru. "requestid"
            FROM "||dataSourceCatalogName||" "||dataSourceSchemaName||" "||metrics resources usage collection||"
mru
            JOIN "||dataSourceCatalogName||"."||dataSourceSchemaName||"."METRICS_JOB_FILTERS" mjf
              ON mru."user" = mjf."USER"
              AND mru."domain" = mjf."DOMAIN"
              AND mru."resourcekind" = mjf."RESOURCE KIND"
                                                  AND mru."nodehost" = @in_node_host
```

```
AND mru."nodeport" = @in_node_port
WHERE mjf."ENV_TYPE" = @in_env_type )
-- Do not insert rows if they exist in metrics_resources_usage_hist
AND NOT EXISTS (
SELECT 1
FROM "||dataSourceCatalogName||"."||dataSourceSchemaName||"."||metrics_resources_usage_hist||" mruh
WHERE mruc."nodehost" = mruh."nodehost"
AND mruc."nodeport" = mruh."nodeport"
AND mruc."starttime" = mruh."starttime"
AND mruc."requestid" = mruh."requestid"
);
```

Update the metrics\_resources\_usage\_stg table with user information from METRICS\_LDAP\_PERSON using the "userkey" to join.

```
UPDATE "||dataSourceCatalogName||"."||dataSourceSchemaName||"."||metrics_resources_usage_stg||"
     SET "fullname" = mlp."fullName",
        "lastname" = mlp. lastName",
        "firstname" = mlp."firstName",
        "mail" = mlp."mail",
        "employeenumber" = mlp."employeeNumber",
        "employeeid" = mlp."employeeID",
        "telephonenumber" = mlp."telephoneNumber",
        "friendlycountryname" = mlp. "friendlyCountryName"
      FROM "||dataSourceCatalogName||" "||dataSourceSchemaName||" "||metrics resources usage stg||"
mruh
      LEFT OUTER JOIN
"'||dataSourceCatalogName||""."'||dataSourceSchemaName||""."METRICS LDAP PERSON" mlp
        ON mlp."userkey" = mruh."userkey"
         AND mlp."domainkey" = mruh."domainkey"
      WHERE mruh. "starttime" >= @minstarttime mru
       AND mruh. "requestid" >= @minrequestid mru
       AND mruh."nodehost" = @in_node_host
       AND mruh."nodeport" = @in_node_port
       AND mruh."user" is not null
       AND mruh."userkey" is not null
       AND mruh."mail" is null
       AND mruh. "lastname" is null:
```

Insert into metrics\_resources\_usage\_hist history from metrics\_resources\_usage\_stg stage

```
INSERT INTO
""||dataSourceCatalogName||""."'||dataSourceSchemaName||""."'||metrics_resources_usage_hist||"
    SELECT * FROM
""||dataSourceCatalogName||""."'||dataSourceSchemaName||""."'||metrics_resources_usage_stg||"
    where "nodehost" = in_node_host
    and "nodeport" = in_node_port;
```

- 4. [DEPRECATED] Delete the metrics\_resources\_usage collection remaining data
  - Note: if the kpimetricsTrig\_33\_DeleteCollection trigger is still running then this section is skipped.

```
delete from
"||dataSourceCatalogName||"."||dataSourceSchemaName||"."||metrics_resources_usage_collection||"
where "nodehost" = @in_node_host
and "nodeport" = @in_node_port
and "starttime" <= @maxstarttime_mru
and "requestid" <= @maxrequestid_mru;
```

#### metrics\_requests

#### 1. Get the min/max requestid and starttime

```
select min("requestid") minrequestid, min("starttime") minstarttime, max("requestid") maxrequestid, max("starttime") maxstarttime from "||dataSourceCatalogName||"."||dataSourceSchemaName||"."||metrics_requests_collection||" where "nodehost" = @in node host and "nodeport" = @in node port;
```

2. Insert the new rows into the metrics\_requests\_stg stage from the metrics\_requests collection where not exists in metrics\_requests\_hist history and exists in metrics\_resources\_usage\_stg.

```
INSERT INTO "||dataSourceCatalogName||"."||dataSourceSchemaName||"."||metrics requests stg||"
   SELECT mrc.*,
      null "dataservicename", null "resourcekind",
      LU."USER ID", LU."user", LU."domain",
      '||REPLACE(userKeyTransform, "user", 'LU."user")||' as "userkey",
      null "fullName", null "lastName" , null "firstName", null "mail", null "employeeNumber", null
  "employeeID", null "telephoneNumber", null "friendlyCountryName"
   FROM "||dataSourceCatalogName||"."||dataSourceSchemaName||"."||metrics_requests_collection||" mrc
   LEFT OUTER JOIN (
    SELECT DISTINCT mruc."nodehost", mruc."nodeport", mruc."requestid", mruc."user", mruc."domain",
  mau."USER ID"
    FROM
  ""||dataSourceCatalogName||"".""||dataSourceSchemaName||"".""||metrics_resources_usage_collection||"
  mruc
    LEFT OUTER JOIN
  ""||dataSourceCatalogName||"".""||dataSourceSchemaName||""."METRICS_ALL_USERS" mau
      ON mau."USERNAME" = mruc."user"
      AND mau. "DOMAIN NAME" = mruc. "domain"
      AND mau. "NODE HOST" = mruc. "nodehost"
      AND mau. "NODE PORT" = mruc. "nodeport"
   ON LU. "requestid" = mrc. "requestid"
   AND LU. "nodehost" = mrc. "nodehost"
   AND LU. "nodeport" = mrc. "nodeport"
  WHERE mrc. "nodehost" = @in node host
   AND mrc. "nodeport" = @in node port
   AND mrc."starttime" <= @maxstarttime mr
   AND mrc. "requestid" <= @maxrequestid mr
   AND NOT EXISTS (
     SELECT 1
     FROM "'||dataSourceCatalogName||""."'||dataSourceSchemaName||""."'||metrics_requests hist||"" mrh
     WHERE mrc. "nodehost" = mrh. "nodehost"
      AND mrc."nodeport" = mrh."nodeport"
      AND mrc."starttime" = mrh."starttime"
      AND mrc. "requestid" = mrh. "requestid"
   -- Only insert metrics requests collection rows when a corresponding row exists in the
  metrics resources usage stg
       No point in capturing these rows without relevant resource usage information.
   AND EXISTS (
       SELECT 1 FROM
  "'||dataSourceCatalogName||""."'||dataSourceSchemaName||""."'||metrics_resources_usage_stg||" mru
WHERE mru."nodehost" = mrc."nodehost"
        AND mru."nodeport" = mrc."nodeport"
        AND mru. "requestid" = mrc. "requestid"
        AND mru."starttime" = mrc."starttime"
   );
```

# Update the new rows from the metrics\_requests\_stg stage with METRICS\_LDAP\_PERSON data

```
UPDATE "||dataSourceCatalogName||""."||dataSourceSchemaName||""."||metrics requests stg||""
    SET "fullname" = mlp."fullName",
      "lastname" = mlp. lastName",
      "firstname" = mlp."firstName".
      "mail" = mlp."mail",
      "employeenumber" = mlp."employeeNumber",
      "employeeid" = mlp."employeeID",
      "telephonenumber" = mlp."telephoneNumber",
      "friendlycountryname" = mlp."friendlyCountryName"
    FROM "'||dataSourceCatalogName||"."||dataSourceSchemaName||".""||metrics requests stg||" mrh
    LEFT OUTER JOIN
"'||dataSourceCatalogName||"."||dataSourceSchemaName||"."METRICS LDAP PERSON" mlp
       ON mlp."userkey" = mrh."userkey"
        AND mlp."domainkey" = mrh."domainkey"
    WHERE mrh."starttime" >= @minstarttime_mr
     AND mrh. "requestid" >= @minrequestid mr
     AND mrh."nodehost" = @in_node_host
     AND mrh."nodeport" = @in_node_port
     AND mrh."user" is not null
     AND mrh."userkev" is not null
     AND mrh."mail" is null
     AND mrh."lastname" is null;
```

# 4. Update metrics\_requests\_stg stage [resourcekind and dataservicename] joined with metrics\_resources\_usage\_stg.

- a. Use the resourcekind and dataservicename from metrics resources usage stg.
- b. This process is to ensure that user defined requests are updated first in the event that metrics\_resoruces\_usage contains multiple rows for the same requestid where the resourcekind spans both [user defined] and [system].
- c. If multiple distinct "requestid, resourcekind and dataservicename" rows are found the algorithm orders by mruh.requestid, mruh.resourcekind desc, mruh.dataservicename so that "user defined" is sorted before "system" as "user defined" has higher priority.
- d. Only one record can be chosen.

#### Update where resourcekind='user defined'

```
update ""||dataSourceCatalogName||"".""||dataSourceSchemaName||"".""||metrics_requests_stg||"
       set "resourcekind" = mruh. "resourcekind",
         "dataservicename" = mruh."dataservicename"
     from "'||dataSourceCatalogName||"."||dataSourceSchemaName||"."||metrics requests stg||" mrh
      inner join
"'||dataSourceCatalogName||"."'||dataSourceSchemaName||"."'||metrics_resources_usage_stg||" mruh
      on mruh."requestid" = mrh."requestid"
      and mruh."starttime" = mrh."starttime"
      and mruh. "nodehost" = mrh. "nodehost"
      and mruh. "nodeport" = mrh. "nodeport"
     where mrh. "nodehost" = @in node host
      and mrh. "nodeport" = @in node port
      and mrh."starttime" <= @maxstarttime mr
      and mrh. "requestid" <= @maxrequestid mr
      and mrh. "resourcekind" is null
      and mrh."dataservicename" is null
      and mruh."dataservicename" is not null
      and mruh."resourcekind" = "user defined"; -- [user defined, system]
```

#### Update where resourcekind='system'

```
update "'||dataSourceCatalogName||""."'||dataSourceSchemaName||""."'||metrics_requests_stg||""
       set "resourcekind" = mruh. "resourcekind",
         "dataservicename" = mruh."dataservicename"
     from "'||dataSourceCatalogName||"."'||dataSourceSchemaName||"."'||metrics_requests_stg||" mrh
      inner join
"'||dataSourceCatalogName||"."'||dataSourceSchemaName||"."'||metrics_resources_usage_stg||" mruh
      on mruh."requestid" = mrh."requestid"
      and mruh."starttime" = mrh."starttime"
      and mruh. "nodehost" = mrh. "nodehost"
      and mruh. "nodeport" = mrh. "nodeport"
     where mrh."nodehost" = @in node host
      and mrh. "nodeport" = @in node port
      and mrh."starttime" <= @maxstarttime mr
      and mrh. "requestid" <= @maxrequestid mr
      and mrh. "resourcekind" is null
      and mrh. "dataservicename" is null
      and mruh."dataservicename" is not null
      and mruh. "resourcekind" = "system"; -- [user defined, system]
```

7. Insert into metrics\_requests\_hist history from metrics\_requests\_stg stage

```
INSERT INTO ""||dataSourceCatalogName||"."||dataSourceSchemaName||"."||metrics_requests_hist||"
SELECT * FROM ""||dataSourceCatalogName||"."||dataSourceSchemaName||"."||metrics_requests_stg||"
where "nodehost" = in_node_host
and "nodeport" = in_node_port;
```

- 5. [DEPRECATED] Delete the remainder of metrics\_requests collection rows
  - a. Note: if the kpimetricsTrig\_33\_DeleteCollection trigger is still running then this section is skipped.

```
delete from "||dataSourceCatalogName||"."||dataSourceSchemaName||"."||metrics_requests_collection||"
where "nodehost" = @in_node_host
and "nodeport" = @in_node_port
and "starttime" <= @maxstarttime_mr
and "requestid" <= @maxrequestid_mr;
```

# 10 Release Notes

This section provides information on what has changed in this release.

#### Added or Modified in this Release

This section provides bullet points on what has been added or changed in this release.

#### Release 2022Q100 [Feb 17 2022]

- Fixed various bugs and improved code maintainability. Utilize TDV model tables instead of API's for TDV 8.3 and above.
- Removed: KPImetrics Installation TDV 7.x DDL scripts [formerly had been deprecated for several releases.]
- New/Mod: rework to use TDV model tables where possible and reduce API calls
  - New: /shared/ASAssets/KPImetrics/Physical/Metadata/System/pMODEL\_ALL\_RESOURCES -- replaces ALL RESOURCES
  - New: /shared/ASAssets/KPImetrics/Physical/Metadata/System/SYSTEM\_ALL\_COLUMNS
  - New: /shared/ASAssets/KPImetrics/Physical/Metadata/System/SYSTEM\_ALL\_DATASOURCES
  - New: /shared/ASAssets/KPImetrics/Physical/Metadata/System/SYSTEM\_ALL\_DATASOURCES\_ATTRIBUTES
  - New: /shared/ASAssets/KPImetrics/Physical/Metadata/System/SYSTEM\_ALL\_PARAMETERS
  - New: /shared/ASAssets/KPImetrics/Physical/Metadata/System/SYSTEM\_ALL\_PROCEDURES
  - New: /shared/ASAssets/KPImetrics/Physical/Metadata/System/SYSTEM\_ALL\_RESOURCES\_OTHER
  - New: /shared/ASAssets/KPImetrics/Physical/Metadata/System/SYSTEM\_ALL\_TABLES
  - New: /shared/ASAssets/KPImetrics/Physical/Metadata/System/SYSTEM\_ALL\_WSDL\_OPERATIONS
  - Mod: /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_ALL\_RESOURCES
  - Mod: /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METADATA\_TABLES
  - o Table structure change: METRICS\_ALL\_RESOURCES and METADATA\_ALL\_RESOURCES
  - Mod:
    - /shared/ASAssets/KPImetrics\_installation/DDL/SqlServer/04\_pqCreateDrop\_KPI\_Tables\_sqlserver\_kpi2\_tables
  - Mod
    - /shared/ASAssets/KPImetrics\_installation/DDL/SqlServer/10\_pqCreateDrop\_Metadata\_Tables\_sqlserver\_metadat a\_tables
  - o Mod: /shared/ASAssets/KPImetrics\_installation/DDL/Oracle/04\_pqCreateDrop\_KPI\_Tables\_oracle\_kpi2\_tables
  - Mod:
    - /shared/ASAssets/KPImetrics\_installation/DDL/Oracle/10\_pqCreateDrop\_Metadata\_Tables\_oracle\_metadata\_tables
- Deprecating the execution of storage of these 4 tables. Real-time access will be provided instead.
  - All triggers will be defaulted to off in this release.
  - A future release will remove the related resources and drop the tables.
    - METRICS\_ACR\_ABUOT populated nightly by Cache\_AllCustom\_AccessByUserOverTime / kpimetricsTrig\_19\_AllCustom\_AccessByUserOverTime
    - Real-time view:
      - /services/databases/ASAssets/KPImetrics/AllCustomReports/AccessByUserOvertimeRT
    - METRICS\_ACR\_AROPOT populated nightly by Cache\_AllCustom\_ActiveResourcesOverPeriodOfTime / kpimetricsTrig\_20\_AllCustom\_ActiveResourcesOverPeriodOfTime
    - Real-time view:
      - /services/databases/ASAssets/KPImetrics/AllCustomReports/ResourceAccessByUsersRT
    - METRICS\_ACR\_RCD populated nightly by Cache\_AllCustom\_ResourceCount\_Details / kpimetricsTrig\_21\_AllCustom\_ResourceCount\_Details
    - Real-time view:
      - /services/databases/ASAssets/KPImetrics/AIICustomReports/ResourceCount DetailsRT
    - METRICS\_ACR\_RCT populated nightly by Cache\_AllCustom\_ResourceCount\_Total / kpimetricsTrig\_22\_AllCustom\_ResourceCount\_Total
    - Real-time view:
      - /services/databases/ASAssets/KPImetrics/AllCustomReports/ResourceCount\_TotalRT
- Mod/New: Cluster gatekeeper for /pMETRICS ALL TABLES only allow 1 node in a cluster to execute at one time.
  - Mod: /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pMETRICS ALL TABLES exec
  - New: /shared/ASAssets/KPImetrics/Physical/Physical/Abstraction/P\_OBJECT\_IS\_RUNNING

- o New: /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_oracle/P\_OBJECT\_IS\_RUNNING
  - Requires select access to dba objects and v\$session
- New: /shared/ASAssets/KPImetrics/Physical/Physical/KPI sqlserver/P OBJECT IS RUNNING
  - Requires select access to sys.dm\_exec\_requests, sys.dm\_exec\_sql\_text and sys.dm\_exec\_sessions
- Mod: Fix metrics\_resources\_usage\_hist.resourceid null error and duplicate row metrics\_sessions\_hist error
  - /shared/ASAssets/KPImetrics installation/DDL/Oracle/06 pqCreateDrop KPI Plsql oracle data xfer script 800
  - o /shared/ASAssets/KPImetrics\_installation/DDL/SqlServer/06\_pqCreateDrop\_KPI\_Plsql\_sqlserver\_data\_xfer\_script\_800
- New: improve code maintainability by splitting code into separate procedures
  - o /shared/ASAssets/KPImetrics\_installation/DDL/Oracle/Helpers/06\_pqCreateDrop\_KPI\_Plsql\_oracle\_data\_xfer\_script\_800\_P METRICS\_ALL\_TABLES
  - /shared/ASAssets/KPImetrics\_installation/DDL/Oracle/Helpers/06\_pqCreateDrop\_KPI\_Plsql\_oracle\_data\_xfer\_script\_800\_P METRICS\_ALL\_TABLES\_PRINT
  - /shared/ASAssets/KPImetrics\_installation/DDL/Oracle/Helpers/06\_pqCreateDrop\_KPI\_Plsql\_oracle\_data\_xfer\_script\_800\_P
     METRICS\_DELETE\_COLLECTION
  - /shared/ASAssets/KPImetrics\_installation/DDL/SqlServer/Helpers/06\_pqCreateDrop\_KPI\_Plsql\_sqlserver\_data\_xfer\_script\_ 800\_P\_FORMATTED\_INTERVAL
  - /shared/ASAssets/KPImetrics\_installation/DDL/SqlServer/Helpers/06\_pqCreateDrop\_KPI\_Plsql\_sqlserver\_data\_xfer\_script\_800\_P\_METRICS\_ALL\_TABLES
  - /shared/ASAssets/KPImetrics\_installation/DDL/SqlServer/Helpers/06\_pqCreateDrop\_KPI\_Plsql\_sqlserver\_data\_xfer\_script\_ 800 P METRICS ALL TABLES PRINT
  - /shared/ASAssets/KPImetrics\_installation/DDL/SqlServer/Helpers/06\_pqCreateDrop\_KPI\_Plsql\_sqlserver\_data\_xfer\_script\_ 800\_P\_METRICS\_DELETE\_COLLECTION
- Mod: retry loop added
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_ALL\_RESOURCES
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache ALL USERS
  - o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache CIS SYSTEM RESOURCES
  - shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache CPU MEMORY CHECKER
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache LOG DISK
  - o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_LOG\_IO
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache LOG MEMORY
  - o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache METADATA TABLES
  - o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_SYS\_CACHES
  - o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_SYS\_DATASOURCES
- Mod: general improvements
  - o /shared/ASAssets/KPImetrics/Configuration/pMetricsEventRegistrationSubscribe
  - o /shared/ASAssets/KPImetrics/Configuration/pMetricsEventRegistrationUnsubscribe
  - o /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/executeMetricsSqlControlInsert
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pMETRICS ALL TABLES exec
- Mod: [fix All Custom Resource Count Details primary key]
  - o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_AllCustom\_ResourceCount\_Details
  - o /shared/ASAssets/KPImetrics installation/DDL/Oracle/04 pqCreateDrop KPI Tables oracle kpi1 tables
  - shared/ASAssets/KPImetrics\_installation/DDL/SqlServer/04\_pqCreateDrop\_KPI\_Tables\_sqlserver\_kpi1\_tables
  - ${\color{gray} \circ \hspace{0.5cm} / shared/ASAssets/KPImetrics\_installation/0\_mappingConstants}}$
- New: [fix All Custom Resource Count Details primary key]
  - o /shared/ASAssets/KPImetrics\_installation/Helpers/Upgrade/Custom/oracle/upgrade\_oracle\_METRICS\_ACR\_RCD\_2during\_insert
  - /shared/ASAssets/KPImetrics\_installation/Helpers/Upgrade/Custom/sqlserver/upgrade\_sqlserver\_METRICS\_ACR\_RCD\_2d uring\_insert
- Mod: [distribution count]
  - o /shared/ASAssets/KPImetrics/Application/metrics/metrics count/metrics all min max starttime count
  - ${\color{gray} \circ \hspace{0.5cm} / services/databases/ASAssets/KPImetrics/metrics\_all\_kpimetrics\_table\_counts}$
  - /shared/ASAssets/KPImetrics/Application/metrics/metrics\_count/metrics\_all\_kpimetrics\_table\_counts
  - o /shared/ASAssets/KPImetrics/Business/Logical/metrics/metrics all kpimetrics table counts
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METADATA\_TABLES
  - /shared/ASAssets/KPImetrics/Physical/Physical/KPI oracle/pqPartition metadata tables ROW DISTRIBUTION
  - $\circ \quad / shared/ASAssets/KPImetrics/Physical/Physical/KPI\_oracle/pqPartition\_metrics\_history\_other\_tables\_ROW\_DISTRIBUTIO \\ N$
  - $\label{lem:condition} \\ \text{shared/ASAssets/KPImetrics/Physical/Physical/KPI\_oracle/pqPartition\_metrics\_history\_tables\_ROW\_DISTRIBUTION} \\ \\ \text{shared/ASAssets/KPImetrics/Physical/Physical/KPI\_oracle/pqPartition\_metrics\_history\_tables\_ROW\_DISTRIBUTION} \\ \\ \text{shared/ASAssets/KPImetrics/Physical/Physical/KPI\_oracle/pqPartition\_metrics\_history\_tables\_ROW\_DISTRIBUTION} \\ \\ \text{shared/ASAssets/KPImetrics/Physical/Physical/Physical/RPI\_oracle/pqPartition\_metrics\_history\_tables\_ROW\_DISTRIBUTION} \\ \\ \text{shared/ASAssets/NPImetrics/Physical/Physical/Physical/RPI\_oracle/pqPartition\_metrics\_history\_tables\_ROW\_DISTRIBUTION} \\ \\ \text{shared/ASAssets/NPImetrics/Physical/Phy$
  - o /shared/ASAssets/KPImetrics/Physical/Physical/KPI sqlserver/pqPartition metadata tables ROW DISTRIBUTION
  - /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_sqlserver/pqPartition\_metrics\_history\_other\_tables\_ROW\_DISTRIBUT ION
  - $\circ \hspace{0.5cm} / shared/ASAssets/KPImetrics/Physical/Physical/KPI\_sqlserver/pqPartition\_metrics\_history\_tables\_ROW\_DISTRIBUTION$
- Del:
- o /shared/ASAssets/KPImetrics/Physical/Physical/KPI sqlserver/02 AnalyzeDiskSpace
- New: [analyze disk space]
  - o /shared/ASAssets/KPImetrics/Physical/Physical/KPI sqlserver/02 AnalyzeDiskSpaceTable

- ${\tt o} {\tt /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_sqlserver/03\_AnalyzeDiskSpacePartitions\_order\_space}$
- o /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_sqlserver/03\_AnalyzeDiskSpacePartitions\_order\_table
- /shared/ASAssets/KPImetrics\_installation/Maintenance/pMaintenanceDeleteHostnamePort
- Moved:
  - ${\color{blue} \circ} \hspace{0.5cm} / shared/ASAssets/KPImetrics\_installation/Maintenance/pMaintenanceUpdateHostnamePort$
- 2022-02-04: Deprecation Notice: Beginning May 2022
  - Please refer to the deprecation notice on Github in /Release/DEPRECATION NOTICE.txt
  - Going forward, KPImetrics will no longer integrate with LDAP data which was "optionally" used to augment the following tables:
    - metrics sessions hist
    - metrics resources usage hist
    - metrics requests hist

# Release 2021Q402 [Nov 23 2021]

- Added processing for the SQL Explain Plan. new table created: metrics requests hist sqlplan.
- New Procedure/Trigger:
  - o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_SQL\_Plan
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_26\_Cache\_SQL\_Plan
- · New Table: metrics requests hist sqlplan
  - o /services/databases/ASAssets/KPImetrics/metrics/metrics requests hist sqlplan
  - /shared/ASAssets/KPImetrics/Application/metrics/metrics requests hist sqlplan/metrics requests hist sqlplan
  - o /shared/ASAssets/KPImetrics/Business/Logical/metrics/metrics\_requests\_hist\_sqlplan
  - o /shared/ASAssets/KPImetrics/Physical/Formatting/metrics requests hist sqlplan
  - o /shared/ASAssets/KPImetrics/Physical/Physical/Abstraction/metrics requests hist sqlplan
  - o /shared/ASAssets/KPImetrics/Physical/Physical/KPI oracle/metrics requests hist sqlplan
  - o /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_sqlserver/metrics\_requests\_hist\_sqlplan
- New View: metrics requests hist sqlplan not processed
  - /services/databases/ASAssets/KPImetrics/metrics/metrics requests hist sqlplan not processed
  - /shared/ASAssets/KPImetrics/Application/metrics/metrics\_requests\_hist\_sqlplan/metrics\_requests\_hist\_sqlplan\_n ot\_processed
  - o /shared/ASAssets/KPImetrics/Business/Logical/metrics/metrics\_requests\_hist\_sqlplan\_not\_processed
  - o /shared/ASAssets/KPImetrics/Physical/Formatting/metrics\_requests\_hist\_sqlplan\_not\_processed
  - o /shared/ASAssets/KPImetrics/Physical/Physical/Abstraction/metrics\_requests\_hist\_sqlplan\_not\_processed
  - /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_oracle/metrics\_requests\_hist\_sqlplan\_not\_processed
- /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_sqlserver/metrics\_requests\_hist\_sqlplan\_not\_processed
- Mod:
  - o /shared/ASAssets/KPImetrics/Customize/defaultTriggersToEnable -
  - /shared/ASAssets/KPImetrics/Customize/upgrade\_defaultTriggers\_KPI add an entry for each environment: kpimetricsTrig\_26\_Cache\_SQL\_Plan=OFFION
  - /shared/ASAssets/KPImetrics/Configuration/rebindPhysicalDatabaseType
  - /shared/ASAssets/KPImetrics installation/Helpers/General/rebindPhysicalDatabaseType
  - o /shared/ASAssets/KPImetrics\_installation/DDL/Oracle/04\_pqCreateDrop\_KPI\_Tables\_oracle\_kpi1\_tables
  - /shared/ASAssets/KPImetrics installation/DDL/SqlServer/04 pqCreateDrop KPI Tables sqlserver kpi1 tables
- New/Mod: Installation
  - New-/shared/ASAssets/KPImetrics installation/Helpers/Upgrade/modify upgrade defaultTriggers KPI
  - Mod-/shared/ASAssets/KPImetrics\_installation/3\_Post\_Upgrade
- Required To Do:
  - A new trigger was added to defaultTriggersToEnable and upgrade defaultTriggers KPI.
  - The customer should evaluate whether this should be ON or OFF for each environment: kpimetricsTrig\_26\_Cache\_SQL\_Plan=OFF|ON
  - Monitor closely to determine how much TDV resources it takes to get the SQL Explain Plan.

#### Release 2021Q401 [Nov 22 2021]

- Modified the update algorithm to fix missing data.
- MOD: Modified the update algorithm to fix missing data.
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_AllCustom\_AccessByUserOverTime
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_AllCustom\_ActiveResources OverPeriodOfTime
  - o Rename EXCEPT ACR AccessByUserOverTime to ACR AccessByUserOverTime New
  - o Rename EXCEPT\_ACR\_ActiveResourcesOverPeriodOfTime to ACR\_ActiveResourcesOverPeriodOfTime\_New
  - o /shared/ASAssets/KPImetrics/Configuration/rebindPhysicalDatabaseType
  - /shared/ASAssets/KPImetrics installation/Helpers/General/rebindPhysicalDatabaseType
- NEW: Modified the update algorithm to fix missing data.

- $/shared/ASAssets/KPImetrics/Physical/Physical/Abstraction/ACR\_AccessByUserOverTime\_Update$
- /shared/ASAssets/KPImetrics/Physical/Physical/Abstraction/ACR ActiveResourcesOverPeriodOfTime Update
- /shared/ASAssets/KPImetrics/Physical/Physical/KPI oracle/ACR AccessByUserOverTime Update
- /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_oracle/ACR\_ActiveResourcesOverPeriodOfTime\_Update /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_sqlserver/ACR\_AccessByUserOverTime\_Update
- /shared/ASAssets/KPImetrics/Physical/Physical/KPI sqlserver/ACR ActiveResourcesOverPeriodOfTime Update
- MOD: For Oracle, it was not calculating requestdays correctly. Added ABS(ROUND(original calculation,2))
  - /shared/ASAssets/KPImetrics/Business/Logical/requestMonitoring/vRequestsExpandedUD
  - /shared/ASAssets/KPImetrics/Business/Logical/resourceUsage/vResourceUsageAll
  - /shared/ASAssets/KPImetrics/Business/Logical/resourceUsage/vResourceUsageUD
- MOD: For Oracle, a fix for filtering rows from metrics resources usage into stage
  - /shared/ASAssets/KPImetrics installation/DDL/Oracle/06 pqCreateDrop KPI Plsql oracle data xfer script 800
  - /shared/ASAssets/KPImetrics installation/DDL/Oracle/deprecated/06 pqCreateDrop KPI Plsql oracle data xfer script 700
- MOD: Cache CIS SYSTEM RESOURCES Synchronized increments to 15 min for system memory/cpu and fixed p15increments to only calculate on completed time periods.
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/p15MinutesIncrements
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_04\_Cache\_CIS\_SY STEM RESOURCES - changed time to 1:05 am
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_05\_Cache\_CPU\_M EMORY CHECKER - changed to 15 min interval
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig 06 Cache LOG DI SK - changed to 15 min interval
  - /shared/AŠAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig 07 Cache LOG IO - changed to 15 min interval
  - $/shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_08\_Cache\_LOG\_MIMETRICSTRIGENERS. \\$ EMORY - changed to 15 min interval

## Release 2021Q400 [Sep 10 2021]

- Deprecated support for TDV 7.x as it has been 1 year since TIBCO dropped support for TDV 7.x.
- Fixes to pMETRICS ALL TABLES exec and DDL in \*data xfer script\* w.r.t. references to sessionid and requestid as it may prevent data being transfered from collection to history on migrated data from a previous TDV Server into an upgraded TDV server due to resetting of sessionid and requestid values.
- MOD:
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pMETRICS ALL TABLE S exec
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pMETRICS\_DELETE\_C **OLLECTION** exec
  - /shared/ASAssets/KPImetrics/Physical/Physical/Abstraction/P METRICS ALL TABLES
  - /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_oracle/P\_METRICS\_ALL\_TABLES
  - /shared/ASAssets/KPImetrics/Physical/Physical/KPI sqlserver/P METRICS ALL TABLES
  - /shared/ASAssets/KPImetrics installation/pMaintenanceUpdateHostnamePort
  - /shared/ASAssets/KPImetrics installation/DDL/Oracle/06 pgCreateDrop KPI Plsql oracle data xfer
  - /shared/ASAssets/KPImetrics installation/DDL/SqlServer/06 pgCreateDrop KPI Plsql sqlserver dat a xfer script 800
  - /shared/ASAssets/KPImetrics installation/0 mappingConstants
- MOD: Installation DDL script changes
  - Deprecated all /shared/ASAssets/KPImetrics installation/DDL: \* 700 scripts
  - General modifications to all DDL scripts to allow better error handling and error messages to pass back to invoking procedure.
- MOD: Removed INTERVAL DAY TO SECOND which may cause an issue for large gaps in time for "F" failed resources where the workflowendtime was finally resolved.
  - /shared/ASAssets/KPImetrics/Business/Business/workflow/vCISWorkflow

## Release 2021Q301 [Aug 06 2021]

- Added SELECT {OPTION FORCE DISK} to the INSERT/SELECT statement for views/procedures in /Metadata/System folder.
- Fixes to pMETRICS ALL TABLES exec and DDL in \*data xfer script\* w.r.t. references to sessionid and requestid as it may prevent data being transfered from collection to history on migrated data from a previous TDV Server into an upgraded TDV server due to resetting of sessionid and requestid values.
- MOD:

- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_ALL\_RESOURC ES
- o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache ALL USERS
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_CPU\_MEMORY\_ CHECKER
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_LDAP\_PERSON
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache LOG DISK
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache LOG IO
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_LOG\_MEMORY
- o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache SYS CACHES
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_SYS\_DATASOU RCES
- o /Customize/commonValues
  - /shared/ASAssets/KPImetrics/Customize/commonValues
  - Add the following to section "ignoreSysDatasourcePaths" in commonValues after "storeSysDatasourcePassword":
  - KPI metrics Ignore Sys Datasource Paths
  - This is used to ignore gathering info on the list of datasources provided.
    - The list is pipe-separated. A path may be a full datasource path or a wildcard path ending in %.
    - Example 1 full path: /shared/test/ds1|/shared/test/ds2
    - Example 2 wildcard: /shared/test/%
      - Notice how the /% indicates that any datasource found in /shared/test/ is ignored.
      - Alternatively, /shared/test% would ignore /shared/test1/ds1 and /shared/test2/ds2
    - DECLARE PUBLIC ignoreSysDatasourcePaths CONSTANT LONGVARCHAR DEFAULT ";

#### Release 2021Q300 [Jul 13 2021]

- Bug fixes. Moved pMaintenanceUpdateHostnamePort to KPImetrics installation.
- MOD: Fixed bug 'literal too long' when insert/update METRICS\_JOB\_DETAILS
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pCheckDBMSScheduler Error
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pRebuildIndexes
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/pEndWorkflow
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pMETRICS\_ALL\_TABLE S exec
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pMETRICS\_DELETE\_C OLLECTION\_exec
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/verifyProcessRunningMetricsJobDe tails
- MOD: Add admin/composite "user defined" for each row in the filters
  - o /shared/ASAssets/KPImetrics/Customize/pgInsert METRICS JOB tables
- MOD: Upgrade Fix issue with deploying changes to Customize procedures
  - /shared/ASAssets/KPImetrics installation/3 Post Upgrade
- NEW:
  - /shared/ASAssets/KPImetrics\_installation/pMaintenanceUpdateHostnamePort
- DEL:
  - /shared/ASAssets/KPImetrics/Configuration/pMaintenanceUpdateHostnamePort

## Release 2021Q200 [Jun 14 2021]

- Migration automation strategy. Moved commonValues.minVersion to getKPIVersion. Upgrade script modifications.
  - NEW:
    - /shared/ASAssets/KPImetrics installation/Helpers/Install/createKPImetricsUser
    - /shared/ASAssets/KPImetrics/Configuration/modify\_defaultTriggers
    - /shared/ASAssets/KPImetrics/Customize/upgrade\_defaultTriggers\_KPI
  - MOD: Migration strategy
    - /shared/ASAssets/KPImetrics installation/2 Post Installation

- /shared/ASAssets/KPImetrics\_installation/3\_Post\_Upgrade
- /shared/ASAssets/KPImetrics\_installation/backupCustomResources
- /shared/ASAssets/KPImetrics installation/validateUpgrade
- MOD: Version 0
  - /shared/ASAssets/KPImetrics/Customize/commonValues
  - /shared/ASAssets/KPImetrics/Customize/pqInsert\_METRICS\_JOB\_tables
  - /shared/ASAssets/KPImetrics/getKPIVersion
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache METRICS SQL R ESOURCE LINEAGE
- MOD: Removed dataSourceCatalogName from the SQL statement.
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/\*
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/\*
- MOD: Convert TDV insert and update into native insert and update. 0
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pMETRICS ALL TABLES
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pMETRICS\_DELETE\_COL LECTION exec
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pRebuildIndexes
- MOD: bug fix
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pValidateUpdateStatusTabl
- DEL:
  - /shared/ASAssets/KPImetrics/Configuration/backupCustomResources use this instead: /shared/ASAssets/KPImetrics installation/backupCustomResources

#### Release 2021Q101 [Mar 24 2021]

- Index rebuild. Migration automation. Upgrade script modifications.
  - MOD: /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pRebuildIndexes
  - NEW: /shared/ASAssets/KPImetrics/Customize/commonValues.indexOptions
- General code modifications
  - NEW: /shared/ASAssets/KPImetrics/Configuration/modify\_commonValues
  - NEW: /shared/ASAssets/KPImetrics/Configuration/updateAllDatabaseTableStatistics
  - MOD: /shared/ASAssets/KPImetrics/Configuration/pMaintenanceUpdateHostnamePort NEW: /shared/ASAssets/KPImetrics/Customize/upgrade\_commonValues\_KPI
  - MOD: /shared/ASAssets/KPImetrics/Configuration/AutomatedTableMaintenance/automatedMaintenanceDriver
  - MOD:

0

- /shared/ASAssets/KPImetrics/Configuration/AutomatedTableMaintenance/04\_pqCreateDrop\_KPI\_Tables\_oracle\_kpi2\_tables
- /shared/ASAssets/KPImetrics/Configuration/AutomatedTableMaintenance/04\_pqCreateDrop\_KPI\_Tables\_sqlserver\_kpi2\_tables
- MOD: /shared/ASAssets/KPImetrics/Customize/pqInsert\_METRICS\_JOB\_tables add a version row MOD: /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_LOG\_DISK - rollup EVENT\_TIME
- MOD: /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_LOG\_IO rollup EVENT\_TIME
- MOD: /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache LOG MEMORY rollup EVENT TIME
- MOD: /shared/ASAssets/KPImetrics/Physical/Physical/Abstraction/GetSequenceValueProc
- MOD: /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/ExecuteTableStatistics
- MOD: /shared/ASAssets/KPImetrics/Physical/Physical/Abstraction/ExecuteTableStatistics
- MOD: The majority of /ClusterSafeCache procedures that invoked ExecuteTableStatistics to add databaseType to the input params
- . MOD: /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/getDMLSelectResponse 0
- MOD: /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_oracle/P\_METRICS\_TRUNCATE\_PARTITION Fixed bug with deriving the boundary\_definition date. High value may contain TO\_DATE or TIMEStAMP.

  MOD: /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_oracle/P\_METRICS\_TRUNCATE\_PARTITION Fixed bug with deriving the boundary\_definition date. High value may contain TO\_DATE or TIMEStAMP.

  MOD: /shared/ASAssets/KPImetrics/Physical/MPI\_oracle/P\_METRICS\_TRUNCATE\_PARTITION Fixed bug with deriving the boundary\_definition date. High value may contain TO\_DATE or TIMEStAMP.
- MOD: /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_oracle/pqPartition\_metadata\_tables\_ROW\_DISTRIBUTION
- MOD:
- /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_oracle/pqPartition\_metrics\_history\_other\_tables\_ROW\_DISTRIBUTION
- MOD: /shared/ASAssets/KPImetrics/Physical/Physical/KPI oracle/pqPartition\_metrics\_history\_tables\_ROW\_DISTRIBUTION MOD: /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_sqlserver/P\_METADATA\_TRUNCATE\_PARTITION MOD: /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_sqlserver/P\_METRICS\_TRUNCATE\_PARTITION

- MOD: /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_sqlserver/pqPartition\_metadata\_tables\_ROW\_DISTRIBUTION 0
- /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_sqlserver/pqPartition\_metrics\_history\_other\_tables\_ROW\_DISTRIBUTION
- 0
  - /shared/ASAssets/KPImetrics/Physical/Physical/KPI sqlserver/pqPartition metrics history tables ROW DISTRIBUTIONFolder Restructure - added sub-folders to make it easier to find views. Moved views into applicable folder.
- NEW: /shared/ASAssets/KPImetrics/Application/metrics/metrics count
- NEW: /shared/ASAssets/KPImetrics/Application/metrics/metrics requests collection
- NEW: /shared/ASAssets/KPImetrics/Application/metrics/metrics\_requests\_hist
- NEW: /shared/ASAssets/KPImetrics/Application/metrics/metrics\_resources\_usage\_collection NEW: /shared/ASAssets/KPImetrics/Application/metrics/metrics\_resources\_usage\_hist
- NEW: /shared/ASAssets/KPImetrics/Application/metrics/metrics\_sessions\_collection
- NEW: /shared/ASAssets/KPImetrics/Application/metrics/metrics\_sessions\_hist

- added table owner= to query:
  - MOD: /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_oracle/P\_METADATA\_TRUNCATE\_PARTITION added
  - MOD: /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_oracle/pqPartition\_metadata\_tables\_ROW\_DISTRIBUTION

  - /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_oracle/pqPartition\_metrics\_history\_other\_tables\_ROW\_DISTRIBUTION MOD: /shared/ASAssets/KPImetrics/Physical/Physical/KPI oracle/pqPartition metrics history tables ROW DISTRIBUTION
- Updated KPImetrics Install scripts for migration automation and upgrade:
  - MOD: /shared/ASAssets/KPImetrics\_installation/0\_commonValues
  - NEW: /shared/ASAssets/KPImetrics\_installation/0\_mappingConstants

  - MOD: /shared/ASAssets/KPImetrics\_installation/2\_Post\_Installation MOD: /shared/ASAssets/KPImetrics\_installation/3\_Post\_Upgrade rebuilt
  - MOD: /shared/ASAssets/KPImetrics\_installation/getKPIInstallationVersion
  - NEW: All scripts in /shared/ASAssets/KPImetrics\_installation/Helpers/Database
  - $NEW: /shared/ASAssets/KPImetrics\_installation/\overline{Helpers/General/rebindInstallPackageProcedures} \\$
  - NEW: /shared/ASAssets/KPImetrics\_installation/Helpers/Upgrade/mapTables
  - NEW: /shared/ASAssets/KPImetrics\_installation/Helpers/Upgrade/migrateTableData
  - NEW: /shared/ASAssets/KPImetrics\_installation/Helpers/Upgrade/migrateTableDataSqlStatement
  - MOD: /shared/ASAssets/KPImetrics\_installation/Helpers/Upgrade/modify\_pqInsert\_METADATA\_Constants
  - NEW: /shared/ASAssets/KPImetrics\_installation/Helpers/Upgrade/modify\_pqInsert\_METADATA\_Constants\_prep\_sections
  - NEW: /shared/ASAssets/KPImetrics\_installation/Helpers/Upgrade/modify\_pqlnsert\_METADATA\_Constants\_process
  - NEW: All scripts in /shared/ASAssets/KPImetrics\_installation/Helpers/Upgrade/Custom MOD: All scripts in /shared/ASAssets/KPImetrics\_installation/DDL/SqlServer

  - MOD: All scripts in /shared/ASAssets/KPImetrics\_installation/DDL/Oracle 0
- Removed:
  - 0 /shared/ASAssets/KPImetrics/Physical/Physical/Abstraction/ExecuteTableStatistics
  - /shared/ASAssets/KPImetrics/Physical/Physical/KPI oracle/00 fix 0
  - /shared/ASAssets/KPImetrics/Physical/Physical/KPI sqlserver/00 fix
  - /shared/ASAssets/KPImetrics/Physical/Physical/KPI oracle/00\_ExecuteDMLVarcharResult
  - /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_sqlserver/00\_ExecuteDMLVarcharResult
  - /shared/ASAssets/KPImetrics/Physical/Physical/KPI oracle/GetSequenceValue
  - /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_sqlserver/GetSequenceValue
  - /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_oracle/00\_ExecuteDMLIndex
  - /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_sqlserver/00\_ExecuteDMLIndex
  - /shared/ASAssets/KPImetrics/Physical/Physical/KPI oracle/00 ExecuteDMLRowDist
  - /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_oracle/00\_ExecuteDMLRowDistMetrics
  - /shared/ASAssets/KPImetrics/Physical/Physical/KPI sqlserver/00 ExecuteDMLRowDist

# Release 2021Q100 [Jan 25 2021]

- Updated for changes to /shared/ASAssets/Utilities/repository/reintrospectDataSource.
  - /shared/ASAssets/KPImetrics/Configuration/AutomatedTableMaintenance/04 pqCreateDrop KPI Ta bles oracle kpi2 tables
  - /shared/ASAssets/KPImetrics/Configuration/AutomatedTableMaintenance/04 pqCreateDrop KPI Ta bles\_sqlserver\_kpi2\_tables
  - /shared/ASAssets/KPImetrics installation/DDL/DataValidation/Fix METRICS SYS CACHES migrat e sqlserver
  - /shared/ASAssets/KPImetrics installation/2 Post Installation
  - /shared/ASAssets/KPImetrics installation/3 Post Upgrade 0
  - Almost all scripts in /shared/ASAssets/KPImetrics installation/DDL/Oracle/
  - Almost all scripts in /shared/ASAssets/KPImetrics installation/DDL/Oracle/Upgrade
  - Almost all scripts in /shared/ASAssets/KPImetrics installation/DDL/SqlServer 0
  - Almost all scripts in /shared/ASAssets/KPImetrics installation/DDL/SqlServer/Upgrade
- Updated to replace calls to BigintToTimestamp with FROM UNIXTIME(long/1000)
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/getDataSourceAttributesNormalize Ч

- /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/getResourceAttributesNormalized
- /shared/ASAssets/KPImetrics/Customize/commonValues
  - ECLARE PUBLIC minVersion CONSTANT DOUBLE DEFAULT 2021.100;

#### Release 2020Q401 [Dec 14 2020]

- Modification to how statistics are gathered. Collection table index changes.
- Manually drop these indexes for Oracle
  - DROP INDEX "schema"."metrics resources usage idx5"
  - DROP INDEX "schema"."metrics\_requests\_idx2"
- Metadata View modified to use left outer join instead of inner join to display all groups that have no users.
  - /shared/ASAssets/KPImetrics/Application/metadata/reportMetadataPrivilegeUsers
- Collection table index changes.
  - /shared/ASAssets/KPImetrics\_installation/DDL/Oracle/02\_pqCreateDrop\_KPI\_Tables\_oracle\_metrics
     s collection tables 700
  - /shared/ASAssets/KPImetrics\_installation/DDL/Oracle/02\_pqCreateDrop\_KPI\_Tables\_oracle\_metric s\_collection\_tables\_800
  - /shared/ASAssets/KPImetrics\_installation/DDL/SqlServer/02\_pqCreateDrop\_KPI\_Tables\_sqlserver\_metrics\_collection\_tables\_700
  - /shared/ASAssets/KPImetrics\_installation/DDL/SqlServer/02\_pqCreateDrop\_KPI\_Tables\_sqlserver\_metrics collection tables 800
- Modification to how statistics are gathered.
  - /shared/ASAssets/KPImetrics\_installation/DDL/Oracle/06\_pqCreateDrop\_KPI\_Plsql\_oracle\_data\_xfe r\_script\_700
  - /shared/ASAssets/KPImetrics\_installation/DDL/Oracle/06\_pqCreateDrop\_KPI\_Plsql\_oracle\_data\_xfe r\_script\_800
  - /shared/ASAssets/KPImetrics\_installation/DDL/SqlServer/06\_pqCreateDrop\_KPI\_Plsql\_sqlserver\_da ta\_xfer\_script\_700
  - /shared/ASAssets/KPImetrics\_installation/DDL/SqlServer/06\_pqCreateDrop\_KPI\_Plsql\_sqlserver\_da ta\_xfer\_script\_800
  - /System/ClusterSafeCache
    - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_ALL\_R ESOURCES
    - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_ALL\_U SERS
    - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_AllCust om\_AccessByUserOverTime
    - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_AllCust om\_ActiveResourcesOverPeriodOfTime

- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_AllCust om ResourceCount Details
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_AllCust om ResourceCount Total
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_CIS\_SY STEM\_RESOURCES
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_CPU\_M EMORY CHECKER
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_LDAP\_ PERSON
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_LOG\_D ISK
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_LOG\_I
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_LOG\_M EMORY
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METAD ATA\_TABLES
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METRI CS SQL REQUEST EXEC
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METRI CS SQL REQUEST EXEC ADHOC
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METRI CS\_SQL\_REQUEST\_EXEC\_REPROCESS
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METRI CS SQL RESOURCE LINEAGE
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_SYS\_C ACHES
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_SYS\_D ATASOURCES
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pCheckDBMSS chedulerError
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pMetricsDelete Check
- o /System/Helpers
  - NEW: /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/ExecuteTableStatistics
  - NEW: /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/ExecuteTableStatisticsRule
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/gateKeeper

- /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/gateKeeperCheck
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/gateKeeperCheckWait
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/pStartWorkflow
- /Customize/commonValues
  - /shared/ASAssets/KPImetrics/Customize/commonValues
  - Add the following to commonValues:
    - DECLARE PUBLIC executeStatisticsCollectionRule CONSTANT VARCHAR(255) DEFAULT 'OFF';
    - DECLARE PUBLIC executeStatisticsStageRule CONSTANT VARCHAR(255) DEFAULT 'ON';
    - DECLARE PUBLIC executeStatisticsHistoryRule CONSTANT VARCHAR(255) DEFAULT 'LAST';

## Release 2020Q400 [Nov 10 2020]

- · Fixed for transaction code blocks.
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_ALL\_RESOURC
     FS
  - /shared/ASAssets/KPImetrics/Customize/pqInsert METRICS EVENT REGISTRATION
  - /shared/ASAssets/KPImetrics/Customize/pqInsert\_METRICS\_JOB\_tables
  - /shared/ASAssets/KPImetrics/Configuration/updateTriggers
- Fix for getting nodehost and nodeport in emails when database is not available.
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/pStartWorkflow
  - o /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/pEndWorkflow
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_ALL\_RESOURC
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_ALL\_USERS
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_AllCustom\_Acce ssByUserOverTime
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_AllCustom\_ActiveResourcesOverPeriodOfTime
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_AllCustom\_ResourceCount\_Details
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_AllCustom\_ResourceCount Total
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_CIS\_SYSTEM\_ RESOURCES
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_CPU\_MEMORY CHECKER

- shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_LDAP\_PERSON
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_LOG\_DISK
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_LOG\_IO
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_LOG\_MEMORY
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METADATA\_TA BLES
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METRICS\_SQL \_REQUEST\_EXEC
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METRICS\_SQL \_REQUEST\_EXEC\_ADHOC
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METRICS\_SQL \_REQUEST\_EXEC\_REPROCESS
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METRICS\_SQL \_RESOURCE\_LINEAGE
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache SYS CACHES
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_SYS\_DATASOU RCES
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pCheckCISWorkflowStat usFail
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pCheckExceedMemoryPercentRequests
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pCheckLongRunningRe quests
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pCheckMetricsActivity
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pMETRICS\_ALL\_TABL ES\_exec
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pMETRICS\_DELETE\_C OLLECTION exec
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pMetricsDeleteCheck
- $\circ \hspace{0.3cm} / shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pPurgeData$
- $\circ \hspace{0.3cm} / shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pRebuildIndexes$
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pValidateUpdateStatusTables
- CommonValues Modified to create static variables for Windows and UNIX:
   CPUCheckerCommandPathWindows, memoryCheckerCommandPathWindows,
   CPUCheckerCommandPathUNIX, memoryCheckerCommandPathUNIX
  - /shared/ASAssets/KPImetrics/Customize/commonValues
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/CPU\_MEMORY\_CHECKER

- Restructure code to be at the bottom and all modifications at the top to be easier to work with.
  - /shared/ASAssets/KPImetrics/Customize/pqInsert\_METRICS\_JOB\_tables
- Modified KPImetrics installation procedures
  - /shared/ASAssets/KPImetrics\_installation/3\_Post\_Upgrade
  - /shared/ASAssets/KPImetrics\_installation/Helpers/Upgrade/modify\_pqInsert\_METRICS\_EVENT\_RE GISTRATION
  - /shared/ASAssets/KPImetrics\_installation/Helpers/Upgrade/modify\_pqInsert\_METRICS\_JOB\_tables

#### Release 2020Q300 [Aug 27 2020]

- Fixed issue with Cache SYS CACHES throwing an exception with VARIANT.
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_SYS\_CACHES add space to VARIANT if null
- Fixed Oracle install bug w.r.t. 32-character resource name limit PK names. Modified KPImetrics\_Installation to reduce size of PK to 32 or less including double quotes
  - /shared/ASAssets/KPImetrics\_installation/DDL/Oracle/03\_pqCreateDrop\_KPI\_Tables\_oracle\_metrics\_history\_tables\_700
  - /shared/ASAssets/KPImetrics\_installation/DDL/Oracle/03\_pqCreateDrop\_KPI\_Tables\_oracle\_metric s\_history\_tables\_800
  - /shared/ASAssets/KPImetrics\_installation/DDL/Oracle/04\_pqCreateDrop\_KPI\_Tables\_oracle\_kpi1\_t ables
- Enhanced pCheckLongRunningRequests to only send the initial email when a long running event occurs and not duplicate the message if other events happen while the first event is still going on.
- Added NOTIFCATION\_STATUS column
  - /shared/ASAssets/KPImetrics\_installation/DDL/Oracle/04\_pqCreateDrop\_KPI\_Tables\_oracle\_kpi1\_t ables
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/pUpdateEventRegLog
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pCheckCISWorkflowStatusFail
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pCheckDBMSScheduler Error
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pCheckExceedMemoryPercentRequests
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pCheckLongRunningRe quests
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pCheckMetricsActivity
  - o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pMetricsSystemEvent
  - o /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/pUpdateEventRegLog

## Release 2020Q203 [June 25 2020]

- Implemented daily (interval) Table Partitioning scheme for all tables. Changed monthly to daily.
- Added automated table maintenance during updateTriggers to add tables if nodes are added to a cluster for METRICS\_ALL\_USERS and METRICS\_ALL\_RESOURCES.
- Added DataValidation and Fix\_1\_NullHostPort and Fix\_2\_NonUniqueRows for the following tables with
  potential null hostname and non-unque rows.
- METRICS\_CIS\_SYSTEM\_RESOURCES, METRICS\_LOG\_DISK, METRICS\_LOG\_IO, METRICS\_LOG\_MEMORY
- Modified these views to produce a single unique row.
  - o /shared/ASAssets/KPImetrics/Physical/Metadata/System/LOG\_DISK
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/LOG\_IO
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/LOG\_MEMORY
- Modified updgrade scripts to migrate data to interval paritioning.
- Added a new published resource: /services/databases/ASAssets/KPImetrics/metrics/metrics tables row distribution
- Added partitioning to the following tables. Added either "partition" or "PARTITION" column.
  - Truncate partition is governed by commonValues.purgeHistory
    - metrics\_requests\_hist changed from monthly to interval/daily partitioning.
    - metrics resources usage hist changed from monthly to interval/daily partitioning.
    - metrics sessions hist changed from monthly to interval/daily partitioning.
  - o Truncate partition is governed by commonValues.purgeWorkflowData
    - METRICS CIS WORKFLOW
    - METRICS\_JOB\_DETAILS
    - METRICS EVENT REG LOG
    - METRICS EVENT REG LOG LINEAGE
    - METRICS JOB DELETE CHECK
    - METRICS\_SQL\_CONTROL\_LOG
  - Truncate partition is governed by commonValues.purgeResourceUsage
    - METRICS\_CIS\_SYSTEM\_RESOURCES
    - METRICS CPU MEMORY CHECKER
    - METRICS\_LOG\_DISK
    - METRICS\_LOG\_IO
    - METRICS\_LOG\_MEMORY
    - METRICS\_SYS\_CACHES

- METRICS\_SYS\_DATASOURCES
- METRICS\_ACR\_ABUOT
- METRICS ACR AROPOT
- METRICS ACR RCD
- METRICS\_ACR\_RCT
- Truncate partition is governed by commonValues.purgeSQLRequests
  - METRICS\_SQL\_REQUEST
  - METRICS SQL RESOURCE
  - METRICS\_SQL\_COLUMNS
  - METRICS\_SQL\_RESOURCE\_LINEAGE
- Modified all procedures associated with the above views to accommodate partitioning.
- Modified all views associated with the above tables to add a "partition" column which also affects the published resources.
- Requires Utilities 2020Q202.

## Release 2020Q202 [May 26 2020]

- Removed all [Arch] tables as partitioning for each table has been added so that the current and historical data will reside in the same table in an interval of 366 days.
- Only supporing SQL Server 2016 or SQL Server Azure due to native SQL requirements "truncate table with(partitions(n)). The ony datasource that is used is KPI\_sqlserver\_2016. The other 2 datasources KPI\_sqlserver\_2012 and KPI\_sqlserver\_2014 have been dropped. This was necessary to simplify this offering.
- Revised strategy for pRebuildIndexes. Don't turn off indexes. Have other processes wait until it is finished using a gatekeeper methodology.
- Requires Utilities 2020Q201.

## Release 2020Q201 [Apr 6 2020]

- Release 2020Q201
  - o Patch includes all /System/ClusterSafeCache and /System/Helpers
  - Added check for a dedicated time keeper node so as to not execute procedures on it.
  - Fixed issue with recognizing a cluster when perform DELETE or TRUNCATE properly.
  - Fixed Cache METADATA TABLES insert into METADATA PRIVILEGES duplicate key.
  - Redo how the gateKeeper/gateKeeperCheck procedures detect cluster processing and wait for all nodes to complete.
    - Potential issue: If there is a cluster break and the nodes sub-partition and then there may be different number of nodes in each sub-partition which will surely throw off the computations in the gateKeeperCheck procedure.
  - o Published new resources:

- /services/databases/ASAssets/KPImetrics/metadata/reportMetadataAllCount
- /services/databases/ASAssets/KPImetrics/metadata/reportMetadataAllCountArch
- /services/databases/ASAssets/KPImetrics/metrics/metrics requests groupby date
- /services/databases/ASAssets/KPImetrics/metrics/metrics\_requests\_groupby\_nodehost\_no deport
- /services/databases/ASAssets/KPImetrics/metrics resources usage groupby date
- /services/databases/ASAssets/KPImetrics/metrics/metrics\_resources\_usage\_groupby\_node host\_nodeport
- /services/databases/ASAssets/KPImetrics/metrics/metrics\_sessions\_groupby\_date
- /services/databases/ASAssets/KPImetrics/metrics/metrics\_sessions\_groupby\_nodehost\_no deport
- Upgrade Changes:
  - modify\_LDAP\_PERSON Added a list of columns to be removed from LDAP\_PERSON in order to simplify and reduce overhead. See removeColumnList.
  - 04\_pqCreateDrop\_KPI\_Tables\_sqlserver\_kpi2\_tables Create multiple tables for METRICS\_ALL\_RESOURCES, METRICS\_ALL\_USERS and LDAP\_PERSON that will be used for loading and access. 1) Keep tables accessible all the time while loading new data.
     2) Increase parallel NODE load and efficiency by removing the gatekeeper.

## Release 2020Q200 [Mar 12 2020]

- Release 2020Q200
  - Includes 2020.102 + Requires Utilities 2020Q200 to synchronize with migrated utilities required by KPImetrics.
  - Installation MOVE OR UPDATED THE FOLLOWING TO Utilities 2020Q200
    - /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/freeUnusedMemory
    - /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/getBasicResourceCursor\_ PROCEDURE CURSOR
    - /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/getBasicResourceCursor\_ SQL\_TABLE
    - /shared/ASAssets/KPImetrics installation/Helpers/Utilities/copyResource
    - /shared/ASAssets/KPImetrics installation/Helpers/Utilities/getConstantV2
    - /shared/ASAssets/KPImetrics\_installation/Helpers/Utilities/getTrigger
    - /shared/ASAssets/KPImetrics\_installation/Helpers/Utilities/updateResourceEnabled
    - /shared/ASAssets/KPImetrics\_installation/Helpers/Utilities/updateUser
  - Cache\_METADATA\_TABLES Updated to use Utilities 2020Q200 instead of KPImetrics local version of Utilities mentioned below.
    - /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/freeUnusedMemory

- /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/getBasicResourceCursor\_ PROCEDURE\_CURSOR
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/getBasicResourceCursor\_ SQL\_TABLE
- Includes patch 2020Q102 Modified to alleviate SQL Server blocking
  - /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_oracle/00\_ExecuteDMLSelect generic select and response
  - /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_sqlserver/00\_ExecuteDMLSelect generic select and response
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/pStartWorkflow use getTableCount()
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/gateKeeperCheck use getTableCount()
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/getBasicResourceCursor\_PROCE DURE\_CURSOR
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/getBasicResourceCursor\_SQL\_TABLE
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/getResourceAttributesNormalized
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/executeMetricsSqlControl
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/pUpdateEventRegLog
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/verifyProcessRunningMetricsJobD etails
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METADATA\_TA BLES
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pMETRICS\_ALL\_TABL ES\_exec
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pMETRICS\_DELETE\_C OLLECTION\_exec
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pValidateUpdateStatusTables
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pCheckDBMSScheduler Error
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pRebuildIndexes
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pValidateUpdateStatusT ables
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pCheckCISWorkflowStat usFail
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pCheckMetricsActivity
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pPurgeData

- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_ALL\_RESOURC ES
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache ALL USERS
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_AllCustom\_Acce ssByUserOverTime
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_AllCustom\_ActiveResourcesOverPeriodOfTime
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_CIS\_SYSTEM\_R ESOURCES
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache LOG DISK
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_LOG\_IO
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_LOG\_MEMORY
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_SYS\_DATASOU RCES
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METRICS\_SQL\_ REQUEST\_EXEC
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METRICS\_SQL\_ REQUEST\_EXEC\_ADHOC
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METRICS\_SQL\_ REQUEST\_EXEC\_REPROCESS
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METRICS\_SQL\_ RESOURCE\_LINEAGE
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ALL\_RESOURCES
  - fixed bug for RESOURCE\_NAME, PARENT\_PATH, RESOURCE\_PATH where name contains a / and requires double quotes around name.
- /shared/ASAssets/KPImetrics/Business/Business/requests/pExceededMemoryPercentRequests
- /shared/ASAssets/KPImetrics/Business/Business/requests/pLongRunningRequests

#### Release 2020Q101 [Feb 25 2020]

- General release goals
  - o KPI Metadata improvements. Purge concurrency improvements.
  - Redefine Strategy simplify processing
    - Dropped table METRICS\_ALL\_RESOURCES\_STG no longer needed for staging ALL RESOURCES data.
    - METRICS\_ALL\_RESOURCES will no longer maintaining a resource history. Only 1 copy of the current ALL\_RESOURCES will be cached at any one time.
    - METRICS\_ALL\_USERS will no longer maintain user history. Only 1 copy of the current ALL USERS will be cached at any one time.

- METRICS\_LDAP\_PERSON will no longer maintain Idap history. Only 1 copy of the current Idap users will be cached at any one time.
- Alternative strategy Cache\_METADATA\_TABLES will allow the configuration and archival of ALL RESOURCES and ALL USERS over time.
- Published resource changes:
  - KPImetrics.resource.vAllResourcesMax dropped
  - KPImetrics.resource.vAllResourcesHist renamed to vAllResources retrieve current ALL RESOURCES
  - KPImetrics.resource.METRICS\_ALL\_RESOURCES\_groupby\_nodehost\_nodeport
     renamed to vAllResources GroupBy NodehostNodeport
  - KPImetrics.users.vAllUsersMax dropped
  - KPImetrics.users.vAllUsersHist renamed to vAllUsers retrieve current ALL\_USERS

#### KPI Metrics:

- Added a new table METRICS\_JOB\_DELETE\_CHECK status check for the TDV metrics delete.
- Added new procedure -/shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pMetricsDeleteCheck
- Added new trigger -/shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_35\_DBMS DeleteCheck
- ALTER TABLE "{0}"."METRICS ACR RCD" RENAME COLUMN "loadtime" TO "loaddate"
- ALTER TABLE "{0}"."METRICS\_ACR\_RCT" RENAME COLUMN "loadtime" TO "loaddate"
- ALTER TABLE "{0}"."METRICS\_LDAP\_PERSON" RENAME COLUMN "loadtime" TO "loaddate"
- ALTER TABLE "{0}"."METRICS\_ALL\_USERS" RENAME COLUMN "LOAD\_TIME" TO "LOAD\_DATE"
- ALTER TABLE "{0}"."METRICS\_ALL\_RESOURCES" RENAME COLUMN "LOAD\_TIME" TO "LOAD\_DATE"
- ALTER TABLE "{0}"."METRICS\_ALL\_RESOURCES" RENAME COLUMN "RESOURCEPATH" TO "RESOURCE\_PATH"
- ALTER TABLE "{0}"."METRICS\_ALL\_RESOURCES" RENAME COLUMN "OWNER" TO "OWNER NAME"
- ALTER TABLE "{0}"."METRICS\_ALL\_RESOURCES" ADD "RESOURCE\_LINK\_TYPE" VARCHAR2(40)
- ALTER TABLE "{0}"."METRICS\_ALL\_RESOURCES" ADD "OWNER\_DOMAIN" VARCHAR2(255)
- ALTER TABLE "{0}"."METRICS\_ALL\_RESOURCES" ADD "ANNOTATION" CLOB
- ALTER TABLE "{0}"."METRICS\_ALL\_RESOURCES" MODIFY "RESOURCE\_TYPE" VARCHAR2(40)
- ALTER TABLE "{0}"."METRICS\_ALL\_RESOURCES" MODIFY "RESOURCE\_SUBTYPE" VARCHAR2(40)
- ALTER TABLE "{0}"."METRICS\_ALL\_RESOURCES" MODIFY "GUID" VARCHAR2(255)
- KPI Metadata:

- Added a new table METADATA\_ALL\_RESOURCES improve processing performance.
   cache from existing METRICS\_ALL\_RESOURCES.
- Added a new table METADATA ALL PRIVILEGES improve processing performance.
- Added a new table METADATA\_ALL\_USERS\_GROUPS[\_ARCH] improve processing performance.
- Added a new table METADATA\_PRIVILEGE\_USER[\_ARCH] provides a many-to-many between METADATA\_PRIVILEGE and METADATA\_ALL\_USER\_GROUPS.
- Added column ANNOTATION to METADATA\_RESOURCE[\_ARCH]
- Added column ANNOTATION to METADATA\_RESOURCE\_COLUMN[\_ARCH]
- Added column ANNOTATION to METADATA\_DATASOURCE[\_ARCH]
- Added column PRIVILEGE\_ID, LAYER\_TYPE, NAME\_ID to METADATA\_PRIVILEGE[\_ARCH]
- Added column MESSAGE to METADATA\_POLICY\_ASSIGNMENT when a policy assignment points to a resource path that no longer exists, the log the message.
- Added column ASSIGN PRIVILEGES to METADATA CONST LAYERS[ ARCH]
- Dropped column USER\_NAME in METADATA\_PRIVILEGE[\_ARCH] in favor of the join table METADATA\_PRIVILEGE\_USER
- Cache\_METADATA\_TABLES modified to use more efficient processing of ALL RESOURCES and ALL PRIVILEGES. Modified for column changes.

#### Default Triggers

- Defaulted kpimetricsTrig\_10\_Cache\_METRICS\_SQL\_REQUEST to OFF due to intensive processing. Customer may turn on if required.
- Defaulted kpimetricsTrig\_23\_Cache\_METRICS\_SQL\_RESOURCE\_LINEAGE to OFF due to intensive processing. Customer may turn on if required.
- Defaulted kpimetricsTrig\_33\_DeleteCollection to OFF due to blocking issues with SQL Server. Customer should not turn this on.

#### Override Triggers

- kpimetricsTrig\_16\_PurgeHistoryData override schedule to once a week SAT at 2:30 AM
- kpimetricsTrig\_34\_DBMSRebuildIndexes override schedule to once a week SUN at 3:00 AM
- kpimetricsTrig\_01\_Cache\_ALL\_RESOURCES override schedule to every 2 hours at 1:00
   AM
- kpimetricsTrig\_02\_Cache\_ALL\_USERS override schedule to every 2 hours at 1:00 AM
- kpimetricsTrig\_30\_DBMSScheduler override schedule to every 2 hours at 1:30 AM (coincide with 30 min later than kpimetricsTrig\_01 and kpimetricsTrig\_02)
- kpimetricsTrig\_31\_DBMSSchedulerError override schedule to every 2 hours at 2:00 AM (coincide with 30 min later than kpimetricsTrig\_30)

- kpimetricsTrig\_40\_Cache\_METADATA\_TABLES override schedule to every 1 day at 11:30 PM (coincide to run 30 min later than kpimetricsTrig\_01\_Cache\_ALL\_RESOURCES because it uses its cached data)
- o New Triggers / Procedure
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig \_50\_MetricsPersistenceFailure
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig
     51 MetricsTruncateFailure
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig
     \_52\_MetricsBackupFailure
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig \_53\_MetricsRestoreFailure
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pMetricsSystem/Event
  - Updated commonValues.eventRegistrationTypeList with new event 'METRICS\_FAILURE'
  - Updated /shared/ASAssets/KPImetrics/Customize/pqInsert\_METRICS\_EVENT\_REGISTRATION with documentation on new event 'METRICS\_FAILURE'
  - Updated /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/pGetEmailSubscriptions
  - Updated /shared/ASAssets/KPImetrics/Configuration/pMetricsEventRegistrationList
  - Updated /shared/ASAssets/KPImetrics/Configuration/pMetricsEventRegistrationSubscribe
  - Updated /shared/ASAssets/KPImetrics/Configuration/pMetricsEventRegistrationUnsubscribe
  - Updated /shared/ASAssets/KPImetrics/Customize/defaultTriggersToEnable
- Modified pCheckDBMSSchedulerError to put a tracking row in METRICS\_JOB\_DETAILS instead of using pStartWorkflow/pEndWorkflow.
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pCheckDBMSS chedulerError
- Purge Data (other than the 3 core metrics tables and METADATA tables)
  - commonValues.EX\_SUSPENDED added a public exception that gets used by the following:
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/pStartWorkflow
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache ALL RESOURCES
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_ALL\_USERS
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_AllCustom\_AccessByUser OverTime
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_AllCustom\_ActiveResourc esOverPeriodOfTime
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_AllCustom\_ResourceCount
     Details

- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_AllCustom\_ResourceCount
   t Total
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_CIS\_SYSTEM\_RESOUR CES
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_CPU\_MEMORY\_CHECK ER
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_LDAP\_PERSON
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache LOG DISK
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_LOG\_IO
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_LOG\_MEMORY
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METRICS\_SQL\_REQUES
   T EXEC
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METRICS\_SQL\_REQUES T\_EXEC\_ADHOC
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METRICS\_SQL\_REQUES T\_EXEC\_REPROCESS
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METRICS\_SQL\_RESOU RCE\_LINEAGE
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_SYS\_CACHES
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_SYS\_DATASOURCES
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pCheckCISWorkflowStatusFail
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pCheckExceedMemoryPercentRe quests
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pCheckLongRunningRequests
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pCheckMetricsActivity

#### Release 2020Q100 [Jan 23 2020]

- General release goals
  - o Created a data dictionary document KPImetrics Data Dictionary v1.1.pdf
  - Changed delete strategy for P METRICS ALL TABLES
    - For both Oracle and SQL Server do not delete collection tables from KPImetrics. Only DV metrics will control this.
    - Allow DV metrics to delete only to eliminate SQL Server concurrency issue with simultaneous INSERTS and DELETES.
    - Note: Oracle does not have this issue but modified with same behavior for consistency in strategies.
    - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pMETRICS\_AL L\_TABLES\_exec
    - /shared/ASAssets/KPImetrics/Physical/Physical/Abstraction/P METRICS ALL TABLES
    - /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_oracle/P\_METRICS\_ALL\_TABLES
    - /shared/ASAssets/KPImetrics/Physical/Physical/KPI sglserver/P METRICS ALL TABLES

- /shared/ASAssets/KPImetrics\_installation/DDL/SqlServer/06\_pqCreateDrop\_KPI\_Plsql\_sqls erver\_data\_xfer\_script\_700
- /shared/ASAssets/KPImetrics\_installation/DDL/SqlServer/06\_pqCreateDrop\_KPI\_Plsql\_sqls erver data xfer script 800
- /shared/ASAssets/KPImetrics/Configuration/updateTriggers Modified to force kpimetricsTrig\_33\_DeleteCollection to be OFF.
- Added transaction blocks around database SQL statements
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pPARTITION\_ MANAGER\_exec
  - /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_oracle/pqPartition\_metrics\_history\_tables
     aDD
  - /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_oracle/pqPartition\_metrics\_history\_table
     DROP
  - /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_sqlserver/pqPartition\_metrics\_history\_t ables\_ADD
  - /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_sqlserver/pqPartition\_metrics\_history\_t ables\_DROP
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/pUpdateEventRegLog
- Added transaction blocks around database SQL statements
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pPARTITION\_MANAGER\_exec
  - /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_oracle/pqPartition\_metrics\_history\_tables\_ADD
  - /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_oracle/pqPartition\_metrics\_history\_tables\_DROP
  - /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_sqlserver/pqPartition\_metrics\_history\_tables\_ADD

  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/pUpdateEventRegLog
- Documentation
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_SYS\_DATASOURCES
- Installation scripts
  - /shared/ASAssets/KPImetrics\_installation/3\_Post\_Upgrade
  - /shared/ASAssets/KPImetrics\_installation/backupCustomResources Save trigger metdata
  - /shared/ASAssets/KPImetrics installation/Helpers/General/getTrigger
  - /shared/ASAssets/KPImetrics\_installation/Helpers/General/getTriggerMetadata
  - /shared/ASAssets/KPImetrics\_installation/Helpers/General/turnOffAllTriggers
- o Missing Column
  - ../Physical/Formatting/METRICS\_EVENT\_REGISTRATION added EXCLUDE\_TEXT
  - ./Business/Business/requests/vMetricsSqlRequestUniqueSqlTemplatesByUser added "domain"
  - ./Business/Business/requests/vMetricsSqlRequestUniqueSqlTemplatesByUserByDate added "domain"

- ../Business/Business/requests/vMetricsSqlRequestUniqueSqlTemplatesClobByUser added "domain"
- ../Business/Business/requests/vMetricsSqlRequestUniqueSqlTemplatesClobByUserByDate added "domain"
- Modified column names to lower case style
  - /shared/ASAssets/KPImetrics/Application/workflow/vJobDetailsStatusSummary
- Moved to KPImetricsAdmin catalog
  - /services/databases/ASAssets/KPImetrics/configuration/updateTriggers

## Release 2019Q402 [Dec 23 2019]

- General release goals
  - o Improved SQL Server database stability
  - Improved script execution for a cluster to reduce deadlocks
  - Metrics data transfer procedure batching changes SQL Server
  - o Better debug and error handling
  - o Moved all /DDL procedures to KPImetrics installation and out of KPImetrics
  - o Revamped the upgrade scripts to be easier to execute
  - Refactored customized resources to a single folder /KPImetrics/Customize

## Refactored Code

- Moved /KPImetrics/Configuration/commonValues to /KPImetrics/Customize/commonValues
  - added dataTransferBatchDeleteMax
  - allowed SQL Server to use dataTransferBatchInsertMax and dataTransferBatchUpdateMax are used by SQL Server.
- o Moved /KPImetrics/Configuration/defaultTriggersToEnable to /KPImetrics/Customize/defaultTriggersToEnable
  - Added trigger kpimetricsTrig\_25\_ExecuteMetricsSqlControl
- Moved /KPImetrics/Physical/Metadata/System/LDAP\_PERSON to /KPImetrics/Customize/LDAP\_PERSON
- Moved all DDL scripts to /shared/ASAssets/KPImetrics\_installation folder except the following:
- Moved /DDL/Common/07\_pqInsert\_KPI\_Tables\_METRICS\_JOB\_tables to /Customize/pqInsert\_METRICS\_JOB\_tables and modified the structure.
- Moved /DDL/Common/08\_pqInsert\_KPI\_Tables\_METRICS\_EVENT\_REGISTRATION to /Customize/pqInsert\_METRICS\_EVENT\_REGISTRATION
- Moved /DDL/Common/10\_pqInsert\_Metadata\_Tables\_METADATA\_Constants to /Customize/pqInsert\_METADATA\_Constants
- Moved /DDL/Oracle/03\_pqCreateDrop\_KPI\_Tables\_oracle\_metrics\_history\_tables\_DROP to /KPI\_oracle/pqPartition\_metrics\_history\_tables\_DROP
- Moved /DDL/Oracle/03\_pqCreateDrop\_KPI\_Tables\_oracle\_metrics\_history\_tables\_ADD to /KPI\_oracle/pqPartition\_metrics\_history\_tables\_ADD
- Moved /DDL/Oracle/03\_pqCreateDrop\_KPI\_Tables\_oracle\_metrics\_history\_tables\_ROW\_DISTRIBUTION to /KPI oracle/pqPartition metrics history tables ROW DISTRIBUTION
- Moved /DDL/SqlServer/03\_pqCreateDrop\_KPI\_Tables\_sqlserver\_metrics\_history\_tables\_DROP to /KPI sqlserver/pqPartition metrics history tables DROP

- Moved /DDL/SqlServer/03\_pqCreateDrop\_KPI\_Tables\_sqlserver\_metrics\_history\_tables\_ADD to /KPI\_sqlserver/pqPartition\_metrics\_history\_tables\_ADD
- Moved /DDL/SqlServer/03\_pqCreateDrop\_KPI\_Tables\_sqlserver\_metrics\_history\_tables\_ROW\_DISTRIBUTION
   to /KPI\_sqlserver/pqPartition\_metrics\_history\_tables\_ROW\_DISTRIBUTION

#### Modified Metadata DDL scripts

- o /shared/ASAssets/KPImetrics\_installation/DDL/Oracle/04\_pqCreateDrop\_KPI\_Tables\_oracle\_kpi\_tables
- o /shared/ASAssets/KPImetrics\_installation/DDL/SqlServer/04\_pqCreateDrop\_KPI\_Tables\_sqlserver\_kpi\_tables
- $\circ \hspace{0.2in} / shared/ASAssets/KPImetrics\_installation/DDL/SqlServer/06\_pqCreateDrop\_KPl\_Plsql\_sqlserver\_data\_xfer\_script\_700$
- /shared/ASAssets/KPImetrics\_installation/DDL/SqlServer/06\_pqCreateDrop\_KPI\_Plsql\_sqlserver\_data\_xfer\_script\_800

#### Added DDL Upgrade scripts

- o /shared/ASAssets/KPImetrics\_installation/DDL/Oracle/Upgrade/upgrade\_2019Q401\_to\_2019Q402\_pqCreateDrop\_Tables\_oracle
- /shared/ASAssets/KPImetrics\_installation/DDL/SqlServer/Upgrade/upgrade\_2019Q401\_to\_2019Q402\_pqCreateDrop\_Tables\_sqlserver
- /shared/ASAssets/KPImetrics\_installation/DDL/UpgradeResources/upgrade\_2019Q401\_to\_2019Q402\_07InsertJobTables
- /shared/ASAssets/KPImetrics\_installation/DDL/UpgradeResources/upgrade\_2019Q401\_to\_2019Q402\_commonValues
- /shared/ASAssets/KPImetrics\_installationDDL/UpgradeResources/upgrade\_2019Q401\_to\_2019Q402\_defaultTriggersToEnable

#### Error Handling output to log

- o /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/pStartWorkflow
- o /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/pEndWorkflow
- o All procedures in /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache

#### Added new resources

- $\circ \qquad \text{/services/databases/ASAssets/KPImetrics/systemUsage/vDatasourceCurrentStatusChanges}$
- $\circ \hspace{0.5cm} / shared/ASAssets/KPI metrics/Application/systemUsage/vDatasourceCurrentStatusChanges$
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_25\_ExecuteMetricsSqlControl
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pExecuteMetricsSqlControl
- o /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/executeMetricsSqlControl
- o /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/getServerNames
- o /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/getServerNamesXSLT
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/verifyProcessRunningMetricsJobDetails
- /shared/ASAssets/KPImetrics/Physical/Physical/Abstraction/METRICS\_HISTORY\_TABLES\_ROW\_DISTRIBUTION
- $^{\circ} \hspace{0.2cm} \textit{/} shared/ASAssets/KPImetrics/Physical/Formatting/METRICS\_HISTORY\_TABLES\_ROW\_DISTRIBUTION$
- $o \qquad \textit{/shared/ASAssets/KPImetrics/Business/Logical/metrics/metrics\_history\_tables\_row\_distribution}$
- /shared/ASAssets/KPImetrics/Application/metrics/metrics\_history\_tables\_row\_distribution
- /services/databases/ASAssets/KPImetrics/metrics\_history\_tables\_row\_distribution

#### Added new database columns and modified Formatting layer views to bring in new column

- METRICS\_CIS\_WORKFLOW: ERROR\_MESSASGE, WORKFLOW\_START\_TIME\_STR
  - Support better error handling and updating. Allows the entire error trace to be saved into ERROR\_MESSAGE.
- $\circ \qquad \mathsf{METRICS\_JOB\_FILTERS:} \ \mathsf{RESOURCE\_PATH}, \ \mathsf{RESOURCE\_TYPE}, \ \mathsf{PATH\_TYPE}$ 
  - Support filtering based on the resource path and type

METRICS\_JOB\_DETAILS: REQ\_END\_DATE, CORRELATION\_ID, PROCESSED\_NODE\_HOST, PROCESSED\_NODE\_PORT, PROCESSED\_START\_DATE, ERROR\_MESSAGE

#### Modified

- $\ \ \, \circ \quad \, \ \, \text{/shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pRebuildIndexes}$ 
  - Synchronized execution with pMETRICS\_ALL\_TABLES\_exec and pMETRICS\_DELETE\_COLLECTION\_exec
  - For Oracle, dynamic rebuild based on what is in Oracle catalogs
- shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pMETRICS ALL TABLES exec
  - Synchronized execution with pRebuildIndexes and pMETRICS\_DELETE\_COLLECTION\_exec
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pMETRICS DELETE COLLECTION exec
  - Synchronized execution with pMETRICS\_ALL\_TABLES\_exec and pRebuildIndexes
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_SYS\_DATASOURCES
  - Removed dataSourceType and dataSourceSubtype as it is not used.
  - Fixed the logic to only test a datasource once.
  - Added logic to insert a record for a deleted datasource instead of updating the most recent one.
- o /shared/ASAssets/KPImetrics/Configuration/pMaintenanceUpdateHostnamePort

#### Modified Input Parameters

- o /shared/ASAssets/KPImetrics/Physical/Physical/Abstraction/P\_METRICS\_ALL\_TABLES
- o /shared/ASAssets/KPImetrics/Physical/Physical/Abstraction/P\_METRICS\_DELETE\_COLLECTION
- /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_oracle/P\_METRICS\_ALL\_TABLES
- $\ \ \, o \quad \ \ \, \textit{/shared/ASAssets/KPImetrics/Physical/Physical/KPI\_oracle/P\_METRICS\_DELETE\_COLLECTION} \\$
- $\circ \hspace{0.5cm} / shared/ASAssets/KPImetrics/Physical/Physical/KPI\_sqlserver/P\_METRICS\_ALL\_TABLES$
- /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_sqlserver/P\_METRICS\_DELETE\_COLLECTION

## Modified to remove the projection and put in a "SELECT \*"

- o /shared/ASAssets/KPImetrics/Business/Logical/metrics/metrics\_requests
- o /shared/ASAssets/KPImetrics/Business/Logical/metrics/metrics\_resources\_usage
- /shared/ASAssets/KPImetrics/Business/Logical/metrics/metrics\_sessions

#### • Removed dataSourceType and dataSourceSubtype as it is not used:

- o /shared/ASAssets/KPImetrics\_installation/2\_Post\_Installation
- o /shared/ASAssets/KPImetrics/Business/Logical/metrics/metrics\_all\_kpimetrics\_table\_counts
- o /shared/ASAssets/KPImetrics/Configuration/rebindPhysicalAbstraction
- /shared/ASAssets/KPImetrics/Configuration/rebindPhysicalDatabaseType
- /shared/ASAssets/KPImetrics/Configuration/updateTriggers
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache ALL RESOURCES
- o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_ALL\_USERS
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_AllCustom\_AccessByUserOverTime
- $\circ \qquad / shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_AllCustom\_ActiveResourcesOverPeriodOfTime$
- $\begin{tabular}{ll} \hline \end{tabular} o & shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_AllCustom\_ResourceCount\_Details \\ \hline \end{tabular}$
- o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_AllCustom\_ResourceCount\_Total
- o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_CIS\_SYSTEM\_RESOURCES

- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_CPU\_MEMORY\_CHECKER
- $o \qquad \textit{/} shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_LDAP\_PERSON(Control of the control of th$
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache LOG DISK
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache LOG IO
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache LOG MEMORY
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METADATA\_TABLES
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METRICS\_SQL\_REQUEST\_EXEC
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METRICS\_SQL\_REQUEST\_EXEC\_ADHOC
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METRICS\_SQL\_REQUEST\_EXEC\_REPROCESS
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache METRICS SQL RESOURCE LINEAGE
- o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_SYS\_CACHES
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache SYS DATASOURCES
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pPARTITION MANAGER exec
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pRebuildIndexes
- All resources in /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/Oracle
- All resource in /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/SqlServer

#### Debug param added to procedure input

- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_00\_CheckMetricsActivityDebug
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_01\_Cache\_ALL\_RESOURCES
- $\circ \hspace{0.2in} / shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_02\_Cache\_ALL\_USERS$
- $\circ \hspace{20mm} / shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_03\_Cache\_LDAP\_PERSON$
- $\circ \hspace{0.2in} / shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_04\_Cache\_CIS\_SYSTEM\_RESOURCES$
- $\circ \hspace{0.2in} / shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_05\_Cache\_CPU\_MEMORY\_CHECKER$
- o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_06\_Cache\_LOG\_DISK
- o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_07\_Cache\_LOG\_IO
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_08\_Cache\_LOG\_MEMORY
- o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_10\_Cache\_METRICS\_SQL\_REQUEST
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_11\_Cache\_METRICS\_SQL\_REQUEST\_REP ROCESS
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig 12 Cache SYS CACHES
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_13\_Cache\_SYS\_DATASOURCES
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_15\_CheckMetricsActivity
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_16\_PurgeHistoryData
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_17\_CheckExceedMemoryPercentRequests
- o /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_18\_CheckLongRunningRequests
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_19\_AllCustom\_AccessByUserOverTime
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_20\_AllCustom\_ActiveResourcesOverPeriodOf Time
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_21\_AllCustom\_ResourceCount\_Details
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_22\_AllCustom\_ResourceCount\_Total

- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_23\_Cache\_METRICS\_SQL\_RESOURCE\_LIN EAGE
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_30\_DBMSScheduler
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_31\_DBMSSchedulerError
- /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeTriggers/kpimetricsTrig\_33\_DeleteCollection

#### Release 2019Q401 [Nov 6 2019]

- Modified Metadata DDL scripts
  - Added LINEAGE\_ORDER to METADATA\_NON\_COMPLIANT
  - Modified column METADATA\_PRIVILEGE.USER\_NAME VARCHAR(255)
  - /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/Oracle/10\_pqCreateDrop\_Metadata\_Tables\_o racle\_metadata\_tables
  - /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/SqlServer/10\_pqCreateDrop\_Metadata\_Table s\_sqlserver\_metadata\_tables
  - /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/Common/10\_pqInsert\_Metadata\_Tables\_MET ADATA\_Constants - Documentation/formatting changes
  - /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/Oracle/Upgrade/upgrade\_2019Q400\_to\_2019 Q401\_pqCreateDrop\_Tables\_oracle
  - /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/SqlServer/Upgrade/upgrade\_2019Q400\_to\_20 19Q401\_pqCreateDrop\_Tables\_sqlserver
- · Consolidated upgrade scripts to simplify upgrade process
  - Consolidated upgrade\_8000Q000\_pqCreateDrop\_Final\_[oracle|sqlserver] into upgrade\_2019Q101\_to\_2019Q102\_pqCreateDrop\_Tables\_[oracle|sqlserver]
  - Consolidated upgrade\_9000Q000\_pqUpdate\_METRICS\_ALL\_RESOURCES into upgrade\_2018Q103\_to\_2018Q300\_pqCreateDrop\_Tables\_[oracle|sqlserver]
  - Consolidated upgrade\_9001Q000\_pqUpdate\_metrics\_hist\_tables into upgrade\_2018Q401\_to\_2019Q100\_pqCreateDrop\_Tables\_[oracle|sqlserver]
- Fixed Datasource Lineage
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/Cache\_METADATA\_TA BLES
  - /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/getDatasourceDependencyMetadat
     a new
- Created a new Resource/Datasource Lineage report
  - o /shared/ASAssets/KPImetrics/Application/metadata/reportResourceDatasourceLineage new report
  - /services/databases/ASAssets/KPImetrics/metadata/reportResourceDatasourceLineage
- Modified Non-Compliant report
  - /shared/ASAssets/KPImetrics/Application/metadata/reportMetadataNonCompliantLayers
- New column LINEAGE\_ORDER

- /shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_oracle\_[11g|12c]/CIS\_KPI/METADATA\_NON\_ COMPLIANT
- /shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_sqlserver\_[2012|2014]/CIS\_KPI/dbo/METADA
   TA NON COMPLIANT ARCH
- /shared/ASAssets/KPImetrics/Physical/Formatting/METADATA\_NON\_COMPLIANT
- /shared/ASAssets/KPImetrics/Business/Logical/metadata/vMetadataNonCompliant
- /shared/ASAssets/KPImetrics/Business/Business/metadata/vMetadataNonCompliant
- /shared/ASAssets/KPImetrics/Application/metadata/vMetadataNonCompliant
- o /services/databases/ASAssets/KPImetrics/metadata/vMetadataNonCompliant
- /shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_oracle\_[11g|12c]/CIS\_KPI/METADATA\_NON\_ COMPLIANT
- /shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_sqlserver\_[2012|2014]/CIS\_KPI/dbo/METADA
   TA NON COMPLIANT ARCH
- /shared/ASAssets/KPImetrics/Physical/Formatting/METADATA NON COMPLIANT ARCH
- /shared/ASAssets/KPImetrics/Business/Logical/metadata/vMetadataNonCompliantArch
- /shared/ASAssets/KPImetrics/Application/metadata/vMetadataNonCompliantArch
- /shared/ASAssets/KPImetrics/Business/Business/metadata/vMetadataNonCompliantArch
- /services/databases/ASAssets/KPImetrics/metadata/vMetadataNonCompliantArch
- Fixed missing columns LINEAGE ORDER and MESSAGE
  - /shared/ASAssets/KPImetrics/Physical/Formatting/METADATA\_RESOURCE\_LINEAGE missing columns
  - /shared/ASAssets/KPImetrics/Business/Logical/metadata/vMetadataResourceLineage
  - o /shared/ASAssets/KPImetrics/Business/Business/metadata/vMetadataResourceLineage
  - $\circ \hspace{0.3cm} / shared/ASAssets/KPI metrics/Application/metadata/vMetadataResource Lineage$
  - /services/databases/ASAssets/KPImetrics/metadata/vMetadataResourceLineage
  - /shared/ASAssets/KPImetrics/Physical/Formatting/METADATA\_RESOURCE\_LINEAGE\_ARCH missing columns
  - /shared/ASAssets/KPImetrics/Business/Logical/metadata/vMetadataResourceLineageArch
  - $\circ \hspace{0.3cm} / shared/ASAssets/KPI metrics/Business/Business/metadata/vMetadataResourceLineageArch$
  - o /shared/ASAssets/KPImetrics/Application/metadata/vMetadataResourceLineageArch
  - /services/databases/ASAssets/KPImetrics/metadata/vMetadataResourceLineageArch
- Modified column METADATA PRIVILEGE.USER NAME VARCHAR(255)
  - /shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_oracle\_[11g|12c]/CIS\_KPI/METADATA\_PRIVIL
     EGE

- /shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_sqlserver\_[2012|2014]/CIS\_KPI/dbo/METADA TA\_PRIVILEGE\_ARCH
- /shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_oracle\_[11g|12c]/CIS\_KPI/METADATA\_PRIVIL
   EGE
- /shared/ASAssets/KPImetrics/Physical/Metadata/KPI\_sqlserver\_[2012|2014]/CIS\_KPI/dbo/METADA TA\_PRIVILEGE\_ARCH

#### Release 2019Q400 [Oct 24 2019]

- SQL Server Schema qualifer in DDL scripts. Oracle DDL modifications.
- Fixed bugs
  - o /shared/ASAssets/KPImetrics\_installation/Helpers/createTables
- Modified documentation header
  - o /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/Oracle/03 pqCreateDrop KPI Tables oracle metrics history tables 700
  - shared/ASAssets/KPImetrics/Physical/Metadata/DDL/Oracle/03\_pqCreateDrop\_KPI\_Tables\_oracle\_metrics\_history\_tables\_800
  - /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/Oracle/03\_pqCreateDrop\_KPI\_Tables\_oracle\_metrics\_history\_tables\_ADD modified algorithm to add partitions from last one to current date+1.
  - o /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/Oracle/03\_pqCreateDrop\_KPI\_Tables\_oracle\_metrics\_history\_tables\_DROP
- Added schema qualifier to SQL Server Scripts
  - /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/SqlServer/02\_pqCreateDrop\_KPI\_Tables\_sqlserver\_metrics\_collection\_stage\_tables \_700
  - /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/SqlServer/02\_pqCreateDrop\_KPI\_Tables\_sqlserver\_metrics\_collection\_stage\_tables
     800
  - o /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/SqlServer/03 pqCreateDrop KPI Tables sqlserver metrics history tables 700
  - o /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/SqlServer/03\_pqCreateDrop\_KPI\_Tables\_sqlserver\_metrics\_history\_tables\_800
  - /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/SqlServer/03\_pqCreateDrop\_KPI\_Tables\_sqlserver\_metrics\_history\_tables\_ADD modified algorithm to add partitions from last one to current date+1.
  - o /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/SqlServer/03\_pqCreateDrop\_KPI\_Tables\_sqlserver\_metrics\_history\_tables\_DROP
  - /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/SqlServer/04\_pqCreateDrop\_KPI\_Tables\_sqlserver\_kpi\_tables
  - /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/SqlServer/10\_pqCreateDrop\_Metadata\_Tables\_sqlserver\_metadata\_tables
- Modified existing DDL by adding additional where clause into the delete statements.
  - /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/Oracle/06\_pqCreateDrop\_KPI\_Plsql\_oracle\_data\_xfer\_script\_700
  - ${\color{blue} \circ \hspace{0.5cm}} / shared/ASAssets/KPImetrics/Physical/Metadata/DDL/Oracle/06\_pqCreateDrop\_KPI\_Plsql\_oracle\_data\_xfer\_script\_800$
  - $\circ \qquad / shared/ASAssets/KPImetrics/Physical/Metadata/DDL/SqlServer/06\_pqCreateDrop\_KPl\_Plsql\_sqlServer\_data\_xfer\_script\_700$
  - $\circ \hspace{0.2in} / shared/ASAssets/KPImetrics/Physical/Metadata/DDL/SqlServer/06\_pqCreateDrop\_KPl\_Plsql\_sqlserver\_data\_xfer\_script\_800$

## Release 2019Q301 [Aug 31 2019]

- Added new feature for capturing metadata [kpiMetadata].
  - o Added several new tables startig with METADATA\_<tablename>.
  - Added /metadata in all layers including a published schema called metadata.
  - Added Cache\_METADATA\_TABLES and kpimetricsTrig\_40\_Cache\_METADATA\_TABLES to process.

- Added 10\_pqCreateDrop\_Metadata\_Tables\_oracle\_metadata\_tables
- Added 10\_pqCreateDrop\_Metadata\_Tables\_sqlserver\_metadata\_tables
- Added 10 pgInsert Metadata Tables METADATA Constants
- Added upgrade script upgrade 2019Q200 to 2019Q301 pqCreateDrop Tables oracle
- Added upgrade script upgrade\_2019Q200\_to\_2019Q301\_pqCreateDrop\_Tables\_sqlserver
- Created new documentation
- Fixed various bugs. Added purge history rule for no partitioning use case. Added a DDL upgrade script for history tables.
  - Added "purgeHistory" rule for no partitioning which is used by pMETRICS\_ALL\_TABLES\_exec.
    - /shared/ASAssets/KPImetrics/Configuration/commonValues
  - o Added the ability to delete history rows when there is no partitioning configured. partitionNumber=0.
  - o Prior to this, partitioning was required in order to drop partitions to delete history data.
    - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pMETRICS\_AL L TABLES exec
  - Modified validation of METRICS\_JOB\_DETAILS by using jobTableList to search for various JOB TABLE NAME variations.
    - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pValidateUpdat eStatusTables
  - Modified pPurgeData to add the missing METRICS\_JOD\_DETAILS to purgeWorkflowData rule
    - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pPurgeData
  - Modified to pRebuildIndexes to invoke getVersion resolving an issue when the version is 8.x
    - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/pRebuildIndexes
  - Modified commonValues and removed all custom functions.
  - Modified each procedure that invokes that commonValues variable to call the explicit path of the custom function.
    - /shared/ASAssets/KPImetrics/Physical/Metadata/System/CPU MEMORY CHECKER
    - /shared/ASAssets/KPImetrics/Business/Business/requests/pExceededMemoryPercentRequests
    - /shared/ASAssets/KPImetrics/Business/Business/requests/pLongRunningRequests
    - /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/sqlParserV1\_2/ utility/parseColumnExpression
  - Added DDL upgrade script:
    - /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/Oracle/Upgrade/upgrade\_9001Q000\_ pqUpdate metrics hist tables
    - /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/SqlServer/Upgrade/upgrade\_9001Q0 00\_pqUpdate\_metrics\_hist\_tables

- Modified existing DDL:
  - /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/Oracle/Upgrade/upgrade\_8000Q000\_ pqCreateDrop\_Final\_oracle - added input executeDDL
  - /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/Oracle/Upgrade/upgrade\_9000Q000\_ pqUpdate\_METRICS\_ALL\_RESOURCES - added input executeDDL
  - /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/Oracle/06\_pqCreateDrop\_KPI\_Plsql\_ oracle\_data\_xfer\_script\_700 - ensure null or empty string userKeyTransform and domainKeyTransform get default values
  - /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/Oracle/06\_pqCreateDrop\_KPI\_Plsql\_ oracle\_data\_xfer\_script\_800 - ensure null or empty string userKeyTransform and domainKeyTransform get default values
  - /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/SqlServer/Upgrade/upgrade\_8000Q0 00\_pqCreateDrop\_Final\_sqlserver - added input executeDDL
  - /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/SqlServer/Upgrade/upgrade\_9000Q0 00\_pqUpdate\_METRICS\_ALL\_RESOURCES - added input executeDDL
  - /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/SqlServer/03\_pqCreateDrop\_KPI\_Ta bles\_sqlserver\_metrics\_history\_tables\_700 - fixed bug with replace: REPLACE(sqlRow.sqlStatement, 'ALL TO ([{HISTORY}])', 'ALL TO ([PRIMARY])');
  - /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/SqlServer/03\_pqCreateDrop\_KPI\_Ta bles\_sqlserver\_metrics\_history\_tables\_800 - fixed bug with replace: REPLACE(sqlRow.sqlStatement, 'ALL TO ([{HISTORY}])', 'ALL TO ([PRIMARY])');
  - /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/SqlServer/03\_pqCreateDrop\_KPI\_Ta bles\_sqlserver\_metrics\_history\_tables\_ADD - fixed bug with replace: REPLACE(sqlRow.sqlStatement, 'NEXT USED [{HISTORY}]', 'NEXT USED [PRIMARY]');
  - /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/SqlServer/06\_pqCreateDrop\_KPI\_Pls ql\_sqlserver\_data\_xfer\_script\_700 - ensure null or empty string userKeyTransform and domainKeyTransform get default values
  - /shared/ASAssets/KPImetrics/Physical/Metadata/DDL/SqlServer/06\_pqCreateDrop\_KPI\_Pls ql\_sqlserver\_data\_xfer\_script\_800 - ensure null or empty string userKeyTransform and domainKeyTransform get default values.

#### Release 2019Q300 [Aug 5 2019]

- Release Objective: Bug fixes.
  - o Fixed bug where pRebuildIndexes fails. Fixed with admin interface invocation.
    - Indexes do not start rebuilding until all processare are inactive.
      - For METRICS\_CIS\_WORKFLOW, WORKFLOW\_STATUS <> 'I'
      - For METRICS\_JOB\_DETAILS, STATUS <> 'BEGIN JOB'
  - The following two new resources act in conjunction with pRebuildIndexes. They are used to ensure that the METRICS\_CIS\_WORKFLOW and METRICS\_JOB\_DETAILS do not have in progress status when there are no active processes. It is the responsibility of each node in a cluster to manage its own status records.

- For METRICS\_CIS\_WORKFLOW where WORKFLOW\_STATUS='I' and there are no active processes, update WORKFLOW\_STATUS='F' and set MESSAGE='Failure for unknown reason.'.
- For METRICS\_JOB\_DETAILS where STATUS='BEGIN JOB' and there are no active processes, update STATUS='FAILURE' and set ADDITIONAL\_INFO='Failure for unknown reason.'.
- Added new trigger /ClusterSafeTriggers/kpimetricsTrig\_24\_ValidateUpdateStatusTables
- Added new procedure /ClusterSafeCache/pValidateUpdateStatusTables
- Modified defaultTriggersToEnable to add the new trigger
   "kpimetricsTrig\_24\_ValidateUpdateStatusTables" to the list.

#### Release 2019Q200 [Jun 13 2019]

- Release Objective: Migrated some basic scripts to the Utilities.
  - o Requires Utilities 2019.200 version
  - Migrated getCodedString to the Utilities
  - o Migrated encodedValues to the Utilities
  - Migrated findOpenClosePair to the Utilities
  - Rebound extractSQL to numOccurrences in Utilities
  - o Rebound parseArithmeticOperators to numOccurrences in Utilities
  - Rebound parseSqlScriptComplex to numOccurrences in Utilities
  - Rebound to getCurrentTimestamp in Utilities.
  - Removed /shared/ASAssets/KPImetrics/Physical/Metadata/System/Helpers/getCurrentTimestamp.
  - pPurgeData Put explicit BEGIN blocks around each DELETE statement in order to fix a blocking condition with METRICS CIS WORKFLOW.
  - Modified METRICS\_SYS\_CACHES.STATUS from VARCHAR(20) to VARCHAR(24) for TDV 8.1
  - sqlParserV1\_2 Converted all VECTORS to XML as VECTOR parameters has been associated with memory leaks.

#### Release 2019Q102 [Mar 12 2019]

- Release Objective: Added upgrade scripts. Added "group" to metrics\_requests and metrics\_sessions for 7.0 to bring up to par with 8.0.
  - Added upgrade scripts starting with 2018Q103 for oracle and sqlserver.
    - Allows upgrading from 2018Q103 or higher on 7.x to 7.x.
    - Allows upgrading from 2018Q103 or higher on 7.x to 8.x.
  - Added indexes for METRICS\_CIS\_WORKFLOW:
    - METRICS CIS WORKFLOW IDX1 and METRICS CIS WORKFLOW IDX2
  - Modified schemas [collection, staging] for 7.0.
    - "group" was added to metrics sessions and metrics requests for 7.0.

- Modified schemas [history] to work with 8.0 modified metrics schemas.
  - "group" was added to metrics\_sessions\_hist and metrics\_requests\_hist for 7.0 as "user" and "domain" already exists.
- Modified Oracle DDL Scripts:
  - Modified 02\_pqCreateDrop\_KPI\_Tables\_oracle\_metrics\_collection\_stage\_tables\_700 to add "group"
  - Modified 03\_pqCreateDrop\_KPI\_Tables\_oracle\_metrics\_history\_tables\_700 to add "group"
  - Modified 06\_pqCreateDrop\_KPI\_Plsql\_oracle\_data\_xfer\_script\_700 to add "group"
- Modified SQL Server DDL Scripts:
  - Modified 02\_pqCreateDrop\_KPI\_Tables\_sqlserver\_metrics\_collection\_stage\_tables\_700 to add "group"
  - Modified 03\_pqCreateDrop\_KPI\_Tables\_sqlserver\_metrics\_history\_tables\_700 to add "group"
  - Modified 06\_pqCreateDrop\_KPI\_Plsql\_sqlserver\_data\_xfer\_script\_700 to add "group"
  - Renamed updateImpacteResources to updateImpactedResources (missing d in Impacted).
- Modified /shared/ASAssets/KPImetrics installation to account for updateImpactedResources.
- Modified all the scripts in /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache
  that contained "INSERT INTO" statements to specify INSERT and SELECT columns and not use
  SELECT \*.

### Release 2019Q101 [Jan 30 2019]

- Release Objective: Added support for DV 8.0 as the out-of-the-box metrics tables [metrics\_requests and metrics\_sessions] added user, domain and group. KPI installation automatically checks for DV version 7.0 or 8.0 and executes the appropriate scripts to install KPImetrics.
  - Bug Fixes:
    - sqlParserV1\_2 Various scripts. Fixed a bug when server IGNORE\_TRAILING\_SPACES=true. Changed INSTR functions with a trailing space to use SELECT {OPTION IGNORE\_TRAILING\_SPACES="FALSE"} INSTR(sqlScript, ' ')
  - Modified KPImetrics\_installation scripts to install for 7.0 or 8.0 automatically.
  - Modified schemas [collection, staging, history] to work with 8.0 modified metrics schemas. The columns "user", "domain", "group" were added to metrics\_sessions and metrics\_requests for 8.0.
  - Modified Oracle DDL Scripts:
    - Renamed 02\_pqCreateDrop\_KPI\_Tables\_oracle\_metrics\_collection\_stage\_tables to 02\_pqCreateDrop\_KPI\_Tables\_oracle\_metrics\_collection\_stage\_tables\_700
    - Added 02 pqCreateDrop KPI Tables oracle metrics collection stage tables 800
    - Renamed 02\_pqCreateDrop\_KPI\_Tables\_oracle\_metrics\_collection\_tables to
       02 pqCreateDrop KPI Tables oracle metrics collection tables 700
    - Added 02 pgCreateDrop KPI Tables oracle metrics collection tables 800

- Renamed 03\_pqCreateDrop\_KPI\_Tables\_oracle\_metrics\_history\_tables to 03\_pqCreateDrop\_KPI\_Tables\_oracle\_metrics\_history\_tables\_700
- Added 03 pqCreateDrop KPI Tables oracle metrics history tables 800
- Renamed 06\_pqCreateDrop\_KPI\_Plsql\_oracle\_data\_xfer\_script to 06\_pqCreateDrop\_KPI\_Plsql\_oracle\_data\_xfer\_script\_700
- Added 06 pqCreateDrop KPI Plsql oracle data xfer script 800
- Modified SQL Server DDL Scripts:
  - Renamed 02\_pqCreateDrop\_KPI\_Tables\_oracle\_metrics\_collection\_stage\_tables to 02\_pqCreateDrop\_KPI\_Tables\_oracle\_metrics\_collection\_stage\_tables\_700
  - Renamed 02\_pqCreateDrop\_KPI\_Tables\_sqlserver\_metrics\_collection\_stage\_tables to
     02\_pqCreateDrop\_KPI\_Tables\_sqlserver\_metrics\_collection\_stage\_tables\_700
  - Added 02\_pqCreateDrop\_KPI\_Tables\_sqlserver\_metrics\_collection\_stage\_tables\_800
  - Renamed 02\_pqCreateDrop\_KPI\_Tables\_sqlserver\_metrics\_collection\_tables to
     02\_pqCreateDrop\_KPI\_Tables\_sqlserver\_metrics\_collection\_tables\_700
  - Added 02 pqCreateDrop KPI Tables sqlserver metrics collection tables 800
  - Renamed 03\_pqCreateDrop\_KPI\_Tables\_sqlserver\_metrics\_history\_tables to 03\_pqCreateDrop\_KPI\_Tables\_sqlserver\_metrics\_history\_tables\_700
  - Added 03\_pqCreateDrop\_KPI\_Tables\_sqlserver\_metrics\_history\_tables\_800
  - Renamed 06\_pqCreateDrop\_KPI\_Plsql\_sqlserver\_data\_xfer\_script to 06\_pqCreateDrop\_KPI\_Plsql\_sqlserver\_data\_xfer\_script\_700
  - Added 06 pqCreateDrop KPI Plsql sqlserver data xfer script 800

#### Release 2019Q100 [Jan 7 2019]

- Release Objective: Fixed installation scripts. Added "domainkey" to METRICS\_LDAP\_PERSON and history tables.
  - Fixed KPImetrics installation scripts.
    - Modified rebindPhysicalDatabaseType to work with installation scripts.
    - Modified Cache CPU MEMORY CHECKER to put double quotes around windows path.
  - Added domainkey column to qualify a user. The same user may exist in different domains.
    - \*\*\*\* NOTE \*\*\*\*
    - [Perform these actions in order for an existing installation of KPImetrics which contains history data.]
    - [This is not required for new installations.]
      - 1. If the history tables already exist then use alter statements found in /Physical/Physical/KPI\_[oracle|sqlserver]/00\_fix
        - o The alter statements will also modify METRICS LDAP PERSON
      - 2. It is required to drop and recreate the staging tables using 02\_pqCreateDrop\_KPI\_Tables\_....

- 3. It is required to drop and recreate the stored procedure using 06 pqCreateDrop KPI Plsql ...
- 4. Update the history tables "domainkey" column with the domain name for all rows.
- Update the METRICS\_LDAP\_PERSON table "domainkey" column with the domain name for all rows.
- Provided the ability to map to multiple LDAP domains
  - Renamed data source /shared/ASAssets/KPImetrics/Physical/Metadata/LDAP to LDAP1
  - Added data source /shared/ASAssets/KPImetrics/Physical/Metadata/LDAP2
- Modified /Metadata/System/LDAP PERSON added "domainkey".
- Modified /Metadata/System/ClusterSafeCache/Cache\_LDAP\_PERSON
- Modified /Physical/Formatting/metrics\_resources\_usage\_hist added "domainkey".
- Modified /Business/Logical/userUsage/vLdapPerson added "domainkey" to the where clause to qualify "user".
- Modified /shared/ASAssets/KPImetrics/Business/Business/requests/ pExceededMemoryPercentRequests to return domain name.
- Modified /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/ pCheckExceedMemoryPercentRequests to qualify userkey with domainkey.
- Modified /shared/ASAssets/KPImetrics/Business/Business/requests/ pLongRunningRequests to return domain name.
- Modified /shared/ASAssets/KPImetrics/Physical/Metadata/System/ClusterSafeCache/ pCheckLongRunningRequests to qualify userkey with domainkey.
- Modified /Metadata/System/ClusterSafeCache/ Cache AllCustom AccessByUserOverTime
  - · added "domain" to the where clause to qualify "user".
- Modified /Physical/Physical/KPI\_oracle/00\_fix alter statements for tables.
- Modified /Physical/Physical/KPI\_sqlserver/00\_fix alter statements for tables.
- Modified /Metadata/DDL/Oracle/
   02\_pqCreateDrop\_KPI\_Tables\_oracle\_metrics\_collection\_stage\_tables
  - added "domainkey" to metrics\_requests\_stg, metrics\_resources\_usage\_stg, metrics\_sessions\_stg
- Modified /Metadata/DDL/Oracle/
   03 pqCreateDrop KPI Tables oracle metrics history tables
  - added "domainkey" to metrics\_requests\_hist, metrics\_resources\_usage\_hist, metrics sessions hist
- Modified /Metadata/DDL/Oracle/04\_pqCreateDrop\_KPI\_Tables\_oracle\_kpi\_tables
  - added "domainkey" to METRICS\_LDAP\_PERSON
- Modified /Metadata/DDL/Oracle/ 06\_pqCreateDrop\_KPI\_PlsqI\_oracle\_data\_xfer\_script to use "domainkey"
- Modified /Metadata/DDL/SqlServer/02\_pqCreateDrop\_KPI\_Tables\_sqlserver\_metrics\_collection\_stage tables

- added "domainkey" to metrics\_requests\_stg, metrics\_resources\_usage\_stg, metrics sessions stg
- Modified /Metadata/DDL/SqlServer/
   03 pqCreateDrop KPI Tables sqlserver metrics history tables
  - added "domainkey" to metrics\_requests\_hist, metrics\_resources\_usage\_hist, metrics sessions hist
- Modified /Metadata/DDL/SqlServer/04\_pqCreateDrop\_KPI\_Tables\_sqlserver\_kpi\_tables
  - added "domainkey" to METRICS LDAP PERSON
- Modified /Metadata/DDL/SqlServer/
   06\_pqCreateDrop\_KPI\_Plsql\_sqlserver\_data\_xfer\_script to use "domainkey"

# Release 2018Q401 [Dec 4 2018]

- Release Objective: Deprecated/Removed METRICS RESOURCES USAGE UD.
  - This was a copy of the data from metrics\_resources\_usage\_hist where resourcekind='user defined'.
     Removed all processing associated with this table and made it a native access.
  - Modified /logical/resourceUsage/vResourceUsageUD to point to metrics\_resources\_usage\_hist.
  - Modified /logical/resourceUsage/vResourceUsageAll to select categoryname with no coelesce (bug fix).
  - Modified /Physical/KPI\_[oracle|sqlserver]/EXCEPT\_ACR\_AccessByUserOverTime to use metrics resources usage hist.
  - Modified /Physical/KPI\_[oracle|sqlserver]/EXCEPT\_ACR\_ActiveResourcesOverPeriodOfTime to use metrics\_resources\_usage\_hist.
  - Modified 03\_pqCreateDrop\_KPI\_Tables\_oracle\_metrics\_history\_tables to add index "mru\_hist\_reskind\_dsname".
  - Modified 04\_pqCreateDrop\_KPI\_Tables\_oracle\_kpi\_tables to remove references to METRICS\_RESOURCES\_USAGE\_UD.
  - Modified /Oracle\_Larger\_DataTypes/04\_pqCreateDrop\_KPI\_Tables\_oracle\_kpi\_tables to remove references to METRICS\_RESOURCES\_USAGE\_UD.
  - Modified 06\_pqCreateDrop\_KPI\_Plsql\_oracle\_data\_xfer\_script to remove references to METRICS\_RESOURCES\_USAGE\_UD.
  - Modified 03\_pqCreateDrop\_KPI\_Tables\_sqlserver\_metrics\_history\_tables to add index "mru\_hist\_reskind\_dsname".
  - Modified 04\_pqCreateDrop\_KPI\_Tables\_sqlserver\_kpi\_tables to remove references to METRICS\_RESOURCES\_USAGE\_UD.
  - Modified 06\_pqCreateDrop\_KPI\_Plsql\_sqlserver\_data\_xfer\_script to remove references to METRICS\_RESOURCES\_USAGE\_UD.
  - Modified pPurgeData to remove references to METRICS RESOURCES USAGE UD.
  - Removed /Formatting/METRICS\_RESOURCES\_USAGE\_UD
  - Removed /Physical/Abstraction/METRICS\_RESOURCES\_USAGE\_UD
  - Removed /Physical/KPI oracle/METRICS RESOURCES USAGE UD
  - Removed /Metadata/KPI\_oracle\_11g/CIS\_KPI/METRICS\_RESOURCES\_USAGE\_UD
  - Removed /Metadata/KPI\_oracle\_12c/CIS\_KPI/METRICS\_RESOURCES\_USAGE\_UD
  - Removed /Physical/KPI\_sqlserver/METRICS\_RESOURCES\_USAGE\_UD

- Removed /Metadata/KPI\_sqlserver\_2012/CIS\_KPI/dbo/METRICS\_RESOURCES\_USAGE\_UD
- Removed /Metadata/KPI\_sqlserver\_2014/CIS\_KPI/dbo/METRICS\_RESOURCES\_USAGE\_UD

### Release 2018Q400 [Dec 1 2018]

- Release Objective: Correlation of published view with datasource lineage.
  - Added processing for SQL request datasource lineage thus allowing reporting on what physical data source resources are related to which published resources.
  - Procedure tuning for Cache\_METRICS\_SQL\_REQUEST\_EXEC to block execution when Cache\_METRICS\_SQL\_RESOURCE\_LINEAGE is executing so as to not overwhelm the DV node. The opposite is true for Cache\_METRICS\_SQL\_RESOURCE\_LINEAGE which checks to see if Cache\_METRICS\_SQL\_REQUEST\_EXEC is running before executing.
- Lineage Changes:
- Altered tables METRICS\_SQL\_RESOURCE and METRICS\_SQL\_COLUMNS to add START\_TIME TIMESTAMP column.
- Altered table METRICS\_SQL\_RESOURCE to add MESSAGE\_TYPE, MESSAGE, PROCESS\_NODE\_HOST and PROCESSED NODE PORT.
- Altered table METRICS\_SQL\_CONTROL and METRICS\_SQL\_CONTROL\_LOG to add column CONTROL\_NAME.
- Added new table METRICS\_SQL\_RESOURCE\_LINEAGE datasource lineage for each resource found in METRICS\_SQL\_RESOURCE.
- Added table DDL to 04\_pqCreateDrop\_KPI\_Tables\_oracle\_kpi\_tables and 04\_pqCreateDrop\_KPI\_Tables\_sqlserver\_kpi\_tables.
- Added views and published KPImetrics.requests.vMetricsSqlResourceLineage and vMetricsSqlResourceLineageCountReport.
- Added trigger kpimetricsTrig\_23\_Cache\_METRICS\_SQL\_RESOURCE\_LINEAGE.
- Added cluster safe procedure Cache\_METRICS\_SQL\_RESOURCE\_LINEAGE which allows for multi-host processing. This means that node a can process node b's lineage as long as node a has no more rows to process.
- Added variables to commonValues: queryTableLookupDefault, queryTableLookupInterval, getResourceLineagePathExclusionList, numRowsToProcessBeforeExitingLineage
- Modified defaultTriggersToEnable to include new trigger.
- Added index METRICS\_SQL\_RES\_LINEAGE\_IDX1 and \_IDX2.
- Added index METRICS\_SQL\_COLUMNS\_IDX3.
- Modifed pPurgeData to delete from METRICS SQL RESOURCE LINEAGE.
- General Fixes:
- Fixed a bug in the following view to eliminate ALL\_COLUMNS and ALL\_PARAMETERS from the result set: /Business/Business/resourceList/vAllPublishedResources.
- Modified pEndWorkflow to better hand error messages with single quotes.
- Fixed updateTriggers which execute the cache when turning off triggers.

#### Release 2018Q302 [Oct 12 2018]

Fixed a collection table row volume problem by adding an independent delete trigger
 [kpimetricsTrig 33 DeleteCollection] for deleting unwanted rows from the collection tables: metrics requests

and metrics\_resources\_usage. By deleting unwanted rows more often it allows the data transfer script to work more efficiently and quickly.

- Added indexes metrics\_resources\_usage\_idx4, metrics\_resources\_usage\_idx5, metrics\_requests\_idx1, metrics\_requests\_idx2 to improve to different styles of delete.
- Modified index METRICS\_SQL\_REQUEST\_IDX4 to try and improve lookup speed.
- Added indexes METRICS\_SQL\_RESOURCE\_IDX2, METRICS\_SQL\_COLUMNS\_IDX2 to try and improve
  joins.

#### Release 2018Q301 [Oct 1 2018]

 Modified parseSqlScriptComplex and parseSqlScriptTemplate to change template select from SELECT DISTINCT to SELECT TOP 1 to make it more efficient.

## Release 2018Q3 [Sep 2018]

- Modified to allow datasource names in the format of KPI\_oracle\_11g, KPI\_oracle\_12c, KPI\_sqlserver\_2012 or KPI sqlserver 2014 in order to allow for adding a datasource.
- Modified sqlParserV1\_2 to allow for parallel processing of SQL when a cluster is present. A node can process
  rows other than its own rows when it has no work to do.
- Modified tables:
  - METRICS SQL REQUEST added PROCESSED NODE HOST and PROCESSED NODE PORT
  - o metrics resources usage hist added resourceorigin
  - o METRICS SQL RESOURCE added RESOURCE ORIGIN
  - METRICS ALL RESOURCES added RESOURCE ORIGIN
  - METRICS\_RESOURCES\_USAGE\_UD added RESOURCE\_ORIGIN
- Added tables:
  - metrics\_sessions\_stg staging table for metrics\_sessions\_hist
  - metrics\_requests\_stg staging table for metrics\_requests\_hist
  - metrics\_resources\_usage\_stg staging table for metrics\_resources\_usage\_hist
  - METRICS SQL CONTROL used to control parallel processing for sglParserV1 2
  - METRICS\_SQL\_CONTROL\_LOG logs the activity if turned if debugging is turned on.
- Modified sqlParserV1\_2:
  - Allow for parallel processing of SQL when a cluster is present. A node can process rows other than
    its own rows when it has no work to do.
  - Added ability to process web service calls for operations that are TABLES or PROCEDURES.
- Modified /shared/ASAssets/KPImetrics/Business/Logical/metrics \*\_hist views to use where starttime > TO\_TIMESTAMP('1900-01-01 00:00:00.000') to force the use of parallel queries.
- Consolidated P\_METRICS\_ALL\_TABLES\_exec from KPI\_oracle/KPI\_sqlserver to /ClusterSafeCache/pMETRICS ALL TABLES exec.
- Consolidated P\_PARTITION\_MANAGER\_exec from KPI\_oracle/KPI\_sqlserver to /ClusterSafeCache/pPARTITION\_MANAGER\_exec.
- Consolidated the 3 DBMS triggers each from KPI\_oracle/KPI\_sqlserver to a single set under ClusterSafeTriggers.

- Removed GetSequenceValueProc from KPI\_oracle/KPI\_sqlserver and consolidated the functionality into /Abstraction/GetSequenceValueProc.
- Moved the "update METRICS\_RESOURCES\_USAGE\_UD where RESOURCE\_ID IS NULL" logic from Cache ALL RESOURCES to the data transfer script.
- Removed the "update metrics\_resources\_usage\_hist where RESOURCE\_ID IS NULL" logic from Cache ALL RESOURCES alltogher to avoid updates on the history table.
- Consolidated 05\_pqCreateDrop\_KPI\_Tables\_[oracle|sqlserver]\_kpi\_application\_tables into 04\_pqCreateDrop\_KPI\_Tables\_[oracle|sqlserver]\_kpi\_tables
- Renamed 06\_pqCreateDrop\_KPI\_Tables\_[oracle|sqlserver]\_kpi\_sequence to 05\_pqCreateDrop\_KPI\_Tables\_[oracle|sqlserver]\_kpi\_sequence
- Renamed 07\_pqCreateDrop\_KPI\_Plsql\_[oracle|sqlserver]\_data\_xfer\_script to 06\_pqCreateDrop\_KPI\_Plsql\_[oracle|sqlserver]\_data\_xfer\_script
- Modified 06\_pqCreateDrop\_KPI\_Plsql\_[oracle|sqlserver]\_data\_xfer\_script: [inserts are faster than deletes]
  - Modified the Oracle and SQL Server data transfer scripts to use staging tables for insert/update/deletes in order to only perform inserts into history tables.
  - Eliminated the delete job filter SQL on metrics\_resources\_usage by including it in the insert stage where clause.
  - Eliminated the delete not exist SQL on metrics\_requests by including a WHERE EXISTS in the insert stage where clause.
- Renamed 08\_pqInsert\_KPI\_Tables\_METRICS\_JOB\_tables to 07\_pqInsert\_KPI\_Tables\_METRICS\_JOB\_tables
- Renamed 09\_pqlnsert\_KPI\_Tables\_METRICS\_EVENT\_REGISTRATION to 08\_pqlnsert\_KPI\_Tables\_METRICS\_EVENT\_REGISTRATION
- Modified commonValues:
  - o Removed dataSourceSchemaPath oracle, dataSourceSchemaPath sqlserver.
  - Removed cisCaseSensitivity as it is no longer needed.
  - Added dataSourceCatalog, dataSourceSchema, historyTableCompression.
  - Added dataSourceCollation\_sqlserver which gets applied at the time of creating the SQL Server tables to allow for case sensitive searches and joins on columns.

# 11 Post-Installation Background Information

# **Information Only Section**

This section provides a background on what gets executed by the post-installation script.

### **Script Requirements:**

- 1. This script must be executed by the user admin or someone who has admin privileges
- 2. The KPImetrics CAR file has been imported either manually or with 1\_Pre\_Installation.

### Steps to be performed after the KPImetrics CAR file is imported:

- 1. Update impacted resources.
- 2. Set resource privileges
- 3. Enable and test the KPImetrics data source
- 4. Rebind physical database type tables to the data source schema
- 5. Rebind the physical abstraction folder "/Physical/Abstraction" to the correct physical data source folder "/Physical/KPI [oracle|sqlserver]"
- 6. Remove CIS KPI or DVKPI folder if not needed
- 7. Update impacted resources
- 8. Validate and Create KPImetrics collection tables exist
- 9. Create KPImetrics cache tables, sequences and procedures [This will drop existing]
- Introspect / Reintrospect the KPImetrics data source
- 11. Change resource ownership
- 12. Refresh the LDAP PERSON view
- 13. Load the METRICS JOBS table
- 14. Load the METRICS EVENT REGISTRATION table
- Install the CpuAndMemCheckerCip scripts into the file system for either Windows or UNIX.
- 16. Update the CPUAndMemChecker data source url and reintrospect it
- Test the /System/CPU MEMORY CHECKER view
- 18. Installation and configuration are complete

# How the scripts work:

The KPImetrics module requires several tables in the KPImetrics data source database in order to store metrics data for reporting. You must create these storage tables using the provided DDL in order for the KPImetrics module to function correctly.

If you choose to create the tables from within Studio, execute the procedures under /shared/ASAssets/KPImetrics/Physical/Metadata/DDL for your data source type. Proceed to the following section associated for your database type.

#### **Procedure Parameters:**

IN displayDDL - Y=Display the DDL, N=Do not display the DDL.

**IN executeDDL** – Y=execute the DDL, N=Do not execute the DDL. If you choose to execute the DDL externally, you will need to execute each of the 01-07 DDL procedures with the variable set as executeDDL=N and displayDDL=Y. This will output the DDL that you need to execute externally without actually performing the DDL operations. Once you have executed each procedure 01-07, you are now ready to run the DDL externally. Once you have executed the DDL proceed to the next section "Common Configuration for all Databases".

**IN dropIndexes**— Y=drop the indexes before creating the first. N=do not drop the indexes.

*IN dropTables* – Y=drop the tables before creating the tables. N=do not drop the tables.

**IN** createTables – Y=execute the table creation DDL, N=display the table creation DDL in the console window only.

**IN** createIndexes— Y=execute index creation DDL. N=display the index creation DDL in the console window only.

OUT cursCombinedResult - Provides a status on each SQL statement executed.

**OUT sqlScript** – Generates an output of the entire script which can be used for external execution.

The common 08-09 DML procedures to populate the database must be run from within DV as there is no external SQL generation for those.

# Create the KPImetrics storage tables for Oracle

- 1. Do the DV metrics collection tables exist?
  - a. NO
- i. Create a tablespace called "METRICS DATA COLL" with NOLOGGING.
  - 1. Example:
  - create tablespace METRICS\_DATA\_COLL nologging datafile
     'C:/DV/oracle/metrics\_data\_coll01.dbf' size 500m autoextend on next 50m extent management local;
- ii. Execute

02\_pqCreateDrop\_KPI\_Tables\_oracle\_metrics\_collection\_stage\_table s\_[700|800]

- 1. SchemaName derived from commonValues.dataSourceSchema
- TablespaceName derived from commonValues.collectionTablespaceName

#### iii. Execute

# 02\_pqCreateDrop\_KPI\_Tables\_oracle\_metrics\_collection\_tables\_[700| 800]

- 1. SchemaName derived from commonValues.dataSourceSchema
- TablespaceName derived from commonValues.collectionTablespaceName

#### b. YES

- Consider exporting the data and turning off metrics in order to create these tables with NO LOGGING option enabled in their own tablespace called "METRICS\_DATA\_COLL".
- ii. If this is not desired, then bypass this step.
- 2. Create the metrics history tables and indexes
  - a. Create a tablespace called "METRICS\_DATA\_HIST" and "METRICS\_DATA\_IDX" with logging turned on.
    - i. Example:
    - ii. create tablespace METRICS\_DATA\_HIST logging datafile'C:/DV/oracle/metrics\_data\_hist01.dbf' size 500m autoextend on next 50m extent management local;
    - iii. create tablespace METRICS\_DATA\_IDX logging datafile'C:/DV/oracle/metrics\_data\_idx01.dbf' size 500m autoextend on next 50m extent management local;
  - b. Drop and Create the metrics history tables and indexes: metrics\_requests\_hist, metrics\_resources\_usage\_hist and metrics\_sessions
  - c. Execute

# 03\_pqCreateDrop\_KPI\_Tables\_oracle\_metrics\_history\_tables\_[700|800] with input:

- i. partitionStartDate- derived from commonValues.partitionStartDate
- ii. SchemaName derived from commonValues.dataSourceSchema
- iii. TablespaceName derived from commonValues.historyTablespaceName and commonValues.indexTablespaceName.
- 3. Create the metrics KPI reporting tables and indexes

- a. Execute 04\_pqCreateDrop\_KPI\_Tables\_oracle\_kpi\_tables with input:
  - i. SchemaName derived from commonValues.dataSourceSchema
  - ii. TablespaceName derived from commonValues.historyTablespaceName and commonValues.indexTablespaceName.
- 4. Create the metrics KPI reporting sequence
  - a. Execute 05\_pqCreateDrop\_KPI\_Tables\_oracle\_kpi\_sequence with input:
    - i. SchemaName derived from commonValues.dataSourceSchema
- 5. Create the metrics KPI "native" PLSQL data transfer script
  - a. Execute **06\_pqCreateDrop\_KPI\_PlsqI\_oracle\_data\_xfer\_script\_[700|800]** with no input:
    - i. userTransformation Contains a SQL-based transformation that is valid within the context of SELECT and uses "user" as the column name to transform. It must be a valid transformation for Oracle. If null, the default is simply "user". The column name that is "user" is transformed into the "userkey". The column "userkey" is joined with METRICS\_LDAP\_PERSON.
    - ii. SchemaName derived from commonValues.dataSourceSchema

# Create the KPImetrics storage tables for SQL Serer

- 1. Do the DV metrics collection tables exist?
  - a. NO
- i. Create a tablespace (filegroup) called "METRICS DATA COLL".
  - 1. Example:
  - 2. alter database CIS KPI add filegroup METRICS DATA COLL;
  - alter database CIS\_KPI add FILE (NAME='METRICS\_DATA\_COLL1', FILENAME='C:\SQLServer\_FileGroup\METRICS\_DATA\_COLL1') TO FILEGROUP METRICS\_DATA\_COLL;
- ii. Execute

# 02\_pqCreateDrop\_KPI\_Tables\_sqlserver\_metrics\_collection\_stage\_tab les\_[700|800]

- 1. SchemaName derived from commonValues.dataSourceSchema
- TablespaceName derived from commonValues.collectionTablespaceName
- iii. Execute

# 02\_pqCreateDrop\_KPI\_Tables\_sqlserver\_metrics\_collection\_tables\_[7 00|800]

- SchemaName derived from commonValues.dataSourceSchema
- TablespaceName derived from commonValues.collectionTablespaceName

#### b. YES

- Consider exporting the data and turning off metrics in order to create these tables with NO LOGGING option enabled in their own tablespace called "METRICS DATA COLL".
- ii. If this is not desired, then bypass this step.
- 2. Create the metrics history tables and indexes
  - a. Create a tablespace (filegroup) called "METRICS\_DATA\_HIST" and "METRICS\_DATA\_IDX" with logging turned.
    - i. Example:
    - ii. alter database CIS KPI add filegroup METRICS DATA HIST;
    - iii. alter database CIS\_KPI add FILE (NAME='METRICS\_DATA\_HIST\_1', FILENAME='C:\SQLServer\_FileGroup\METRICS\_DATA\_HIST\_1') TO FILEGROUP METRICS\_DATA\_HIST;
    - iv. alter database CIS\_KPI add filegroup METRICS\_DATA\_IDX;
    - v. alter database CIS\_KPI add FILE (NAME='METRICS\_DATA\_IDX\_1', FILENAME='C:\SQLServer\_FileGroup\METRICS\_DATA\_IDX\_1') TO FILEGROUP METRICS\_DATA\_IDX;
  - b. Drop and Create the metrics history tables and indexes: metrics\_requests\_hist, metrics\_resources\_usage\_hist and metrics\_sessions
  - c. Execute 03\_pqCreateDrop\_KPI\_Tables\_sqlserver\_metrics\_history\_tables with input:
    - i. partitionStartDate- derived from commonValues.partitionStartDate
    - ii. SchemaName derived from commonValues.dataSourceSchema
    - iii. TablespaceName derived from commonValues.historyTablespaceName and commonValues.indexTablespaceName.
- 3. Create the metrics KPI reporting tables and indexes
  - a. Execute **04\_pqCreateDrop\_KPI\_Tables\_sqlserver\_kpi\_tables** with input:
    - i. SchemaName derived from commonValues.dataSourceSchema
    - ii. TablespaceName derived from commonValues.historyTablespaceName

and commonValues.indexTablespaceName.

- 4. Create the metrics KPI reporting sequence
  - a. Execute **05\_pqCreateDrop\_KPI\_Tables\_sqlserver\_kpi\_sequence** with input:
    - i. SchemaName derived from commonValues.dataSourceSchema
- 5. Create the metrics KPI "native" PLSQL data transfer script
  - a. Execute **06\_pqCreateDrop\_KPI\_Plsql\_sqlserver\_data\_xfer\_script** with no input:
    - i. userTransformation Contains a SQL-based transformation that is valid within the context of SELECT and uses "user" as the column name to transform. It must be a valid transformation for SQL Server. If null, the default is simply "user". The column name that is "user" is transformed into the "userkey". The column "userkey" is joined with METRICS\_LDAP\_PERSON.
    - ii. SchemaName derived from commonValues.dataSourceSchema

# **Common Configuration for all Databases**

1. Execute the procedure

/shared/ASAssets/KPImetrics/Configuration/updateEnableDatasource

- a. This procedure will enable the proper KPImetrics data source [KPI\_oracle or KPI\_sqlserver] based on commonValues configuration.
- 2. Reintrospect or Introspect the data source
  - a. Was the default CIS KPI schema or CIS KPI/dbo catalog/schema used?
    - YES: Reintrospect the KPImetrics data source to confirm that the tables are visible.
      - Right-click on your chosen data source "KPI\_<database\_type>" and select "Re-Introspect Now" and wait for it to complete.
      - 2. Click OK when completed.
    - NO: A new schema or catalog name was used. Introspect the new schema or catalog/schema.
      - Right-click on your chosen data source "KPI\_<database\_type>" and select "Add/Remove Tables".
      - 2. Select your schema or catalog/schema
      - 3. Select all tables/procedures:
        - a. P METRICS ALL TABLES

- b. "cache status" and "cache tracking"
- c. Starting with "METRICS\_..."
- d. Starting with "metrics\_..."
- e. Click Next. Click Finish. Wait for the introspection to complete. Review the list of tables in this section:
- f. "Metadata Data Source for KPI <database type>"
- 4. Click OK when completed.
- Execute the rebind of the physical database type folder resources /shared/ASAssets/KPImetrics/Configuration/rebindPhysicalDatabaseType
  - a. This procedure rebinds the /shared/ASAssets/KPImetrics/Physical/Physical/KPI\_<database\_type> folder to the configured schema and catalog path found in commonValues.
  - b. No input is required. It uses commonValues to determine the target data source to rebind to. <u>Note</u>: /shared/ASAssets/KPImetrics/Configuration/commonValues must be configured prior to executing this procedure.
- 4. Execute the rebind procedure

/shared/ASAssets/KPImetrics/Configuration/**rebindPhysicalAbstraction** to rebind all KPImetrics abstraction layer views to the appropriate data source.

- a. No input is required. It uses commonValues to determine the target data source to rebind to. <u>Note</u>: /shared/ASAssets/KPImetrics/Configuration/commonValues must be configured prior to executing this procedure.
- b. Based on the commonValues.dataSourceName, it will rebind the /Physical/Abstraction views to either /Physical/KPI\_oracle or /Physical/KPI\_sqlserver.
- c. Additionally, there is a list of views "commonValues.viewOptimizationPathList" used by rebindPhysicalAbstraction, that is used to modify the view SQL Script to optimize for Oracle or SQL Server in order to achieve push-down of the query.
- 5. Remove default CIS KPI schema/catalog if not used.
  - a. If a different schema/catalog was chosen other than CIS\_KPI then remove the old CIS\_KPI name from your chosen data source "KPI <database type>".
    - Right-click on CIS\_KPI and select delete

- 1. Update Impacted Resources
- b. Potentially, there may be some resources that are red/impacted.
  - ii. Session is null
  - iii. Java.lang.null
- 6. Execute /shared/ASAssets/KPImetrics/Configuration/updateImpacteResources
  - a. Refresh your studio once this completes and the red/impacted resources should disappear. If they do not, then edit the ones that are still red/impacted. Put a space anywhere in the resource and save the resource. The act of editing and changing the resource should cause the common error "session is null" to go away. If the error persists, perhaps it is some other issue that requires a closer look.
- 7. Execute **07\_pqInsert\_KPI\_Tables\_METRICS\_JOB\_tables** with no input
  - a. Note: This same procedure is used to modify rows. It always deletes the rows and then inserts the rows.
- 8. Execute **08\_pqInsert\_KPI\_Tables\_METRICS\_EVENT\_REGISTRATION** with input:
  - a. deleteAllRows Y=delete all rows first, N=Do not delete all rows. (default).
  - b. This same procedure is used to modify rows. First delete the rows and then insert the rows.