Gutermuth Criteria

CITA

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1. Data Preparation

1.1. Required Packages

```
import pandas as pd
import pandas.io.sql as pd_sql
import sqlite3 as sql
import numpy as np
from pandas import DataFrame
import math
```

1.2. Prepare Original Table

- Download all data in the relevant catalog into a ASCII file.
- Read into DataFrame:

sep defines the field delimiter in the text data. Vizier data uses , as the field delimiter, whereas data downloaded from Gator uses a variable number of spaces. In this case, use sep = '\s+'.

• Write into sqlite3

```
con = sql.connect('/home/kecai/w49/w49.db')
gutermuth.to_sql("gtw49_original", con, if_exists = 'replace', index = False)
con.commit()
```

• Inside database xxx.db, this creates a table by the name xxx_original. This table is only used as the data source for the master table and is not meant to be altered.

1.3. Prepare Master Table

Master table will be used to store Phase, Type and Flag values of all relevant objects. Results of each phase will be updated to this table.

• Create new table with rows from original table, computed colors and three empty columns: Phase, Type and f_Type (flag)

```
con = sql.connect('/home/kecai/w49/w49test.db')
cur = con.cursor()
cur.execute('''CREATE TABLE gtw49 AS
               SELECT desig, ra, dec, m3_6, m4_5, m5_8, m8_0, m24, mJ, mH, mKs,
               dm3_6, dm4_5, dm5_8, dm8_0, dm24, dmJ, dmH, dmKs,
               m3_6 - m4_5 AS c3645,
               m3_6 - m5_8 AS c3658,
               m3_6 - m8_0 AS c3680,
               m4_5 - m5_8 AS c4558,
               m4_5 - m8_0 AS c4580,
               m5_8 - m8_0 AS c5880,
               mH - mKs AS cHK,
               mJ - mH AS cJH,
               mKs - m3_6 AS cK36,
               m3_6 - m24 AS c3624,
               m4_5 - m24 AS c4524,
               m5 8 - m24 AS c5824,
               m8_0 - m24 AS c8024,
               Type AS oType,
               Phase AS oPhase,
               f_Type AS of_Type,
               NULL AS Type,
               NULL AS Phase,
               NULL AS f_Type FROM gtw49_original''' )
cur.execute('''CREATE INDEX gtw49_desig ON gtw49 (desig)''') ①
```

① Create an index on field desig because this field will be queried frequently for updating Phase, Type and Flag values.

2. Phase I

2.1. Initialize with init

Phase 1 is applied to all data with photometric uncertainties σ < 0.2 mag detections in all four IRAC bands.

init Extract data that is going to be used for Phase 1.

Function takes two arguments:

- con: connection to database
- source: name of the source table, in this case, the name of the master table.

Function returns the name of the table created. All data used for Phase 1 comes from this table.

2.2. Extract PAH galaxies: extract_19

Extract PAH galaxies (Type = 19 per Gutermuth's convention).

Extract desig of objects that satisfy PAH Criterion 1 or PAH Criterion 2.

• PAH Criterion 1:

$$[4.5] - [5.8] < \frac{1.05}{1.2} \times ([5.8] - [8.0] - 1)$$

 $[4.5] - [5.8] < 1.05$
 $[5.8] - [8.0] > 1$
 $[4.5] > 11.5$

• PAH Criterion 2:

```
[3.6] - [5.8] < \frac{1.5}{2} \times ([4.5] - [8.0] - 1)

[3.6] - [5.8] < 1.5

[4.5] - [8.0] > 1

[4.5] > 11.5
```

Function takes two arguments:

- con: connection to database
- source: name of the source table, in this case, the name of the master table.

Function returns the name of the table containing extracted object desig. This table will be used to update object types in the master table.

2.3. Extract AGNs: extract_29

Extract AGNs (Type = 29 by Gutermuth's convention). Extract objects that satisfy:

ALL of the following:

$$[4.5]$$
 - $[8.0]$ > 0.5 $[4.5]$ > 13.5 + $([4.5]$ - $[8.0]$ - 2.3) / 0.4 $[4.5]$ > 13.5

AND ONE of the following:

$$[4.5] > 14 + ([4.5] - [8.0] - 0.5)$$

 $[4.5] > 14.5 - ([4.5] - [8.0] - 1.2) / 0.3$
 $[4.5] > 14.5$

Function returns the name of the table containing extracted object desig. This table will be used to update object types in the master table.

2.4. Extract Shock Gass Emission: extract_9

Extract shock gas emission (Type = 9). Extract objects that satisfy ALL of the following:

$$[3.6] - [4.5] > \frac{1.2}{0.55} \times (([4.5] - [5.8]) - 0.3) + 0.8$$
$$[4.5] - [5.8] \le 0.85$$
$$[3.6] - [4.5] > 1.05$$

Function returns the name of the table containing extracted object desig. This table will be used to update object types in the master table.

2.5. Extract PAH contaminated sources: extract_20

Extract PAH contaminated sources (Type = 20) Extract objects that satisfy BOTH of the following:

$$\begin{split} \sigma_1:&=\sigma[[4.5]-[5.8]]\\ \sigma_2:&=\sigma[[3.6]-[4.5]]\\ [3.6]-[4.5]-\sigma_2\leq 1.4\times(([4.5]-[5.8])+\sigma_1-0.7)+0.15\\ [3.6]-[4.5]-\sigma_2\leq 1.65 \end{split}$$

Function returns the name of the table containing extracted object desig. This table will be used to update object types in the master table.

2.6. Extract Class I: extract_1

Extract Class I objects

Extract objects that satisfy **BOTH** of the following:

```
[4.5] - [5.8] > 0.7
[3.6] - [4.5] > 0.7
```

Function returns the name of the table containing extracted object desig. This table will be used to update object types in the master table.

2.7. Extract Class II: extract_2

Extract Class II objects

Extract objects that satisfy ALL of the following:

```
\begin{split} \sigma_3 &:= \sigma[[4.5] - [8.0]] \\ \sigma_4 &:= \sigma[[3.6] - [5.8]] \\ [4.5] - [8.0] - \sigma_3 > 0.5 \\ [3.6] - [5.8] - \sigma_4 > 0.35 \\ [3.6] - [5.8] + \sigma_4 &\leq \frac{0.14}{0.04} \times ([4.5] - [8.0] - \sigma_3 - 0.5) + 0.5 \\ [3.6] - [4.5] - \sigma_2 > 0.15. \end{split}
```

2.8. Run Phase 1

run_phase1 takes two arguments: * master: name of the master table created in data preparation *
constr: a connection string to the database.

run_phase1 initializes a working copy of Phase 1 relevant data, sequentially extracts different types of objects and updates their Type in the master table.

```
def run_phase1(master, constr):
   con = sql.connect(constr)
   #add math udf to sqlite
   cu.add_math(con) ①
   #initialize and create a working copy for phase1 containing desig, four IRAC
channel mags and Type
   cu.update_phase(con, master, wc, 1) 3
   #extract and update PAH in the working copy
   c19 = extract_19(con, wc) 4
   cu.update_type(con, wc, c19, 19) (5)
   cu.update type(con, master, c19, 19) 6
   #extract and update AGN
   c29 = extract 29(con, wc)
   cu.update_type(con, wc, c29, 29)
   cu.update_type(con, master, c29, 29)
   c9 = extract_9(con, wc)
   cu.update_type(con, wc, c9, 9)
   cu.update_type(con, master, c9, 9)
   c20 = extract_20(con, wc)
   cu.update type(con, wc, c20, 20)
   cu.update_type(con, master, c20, 20)
   c1 = extract 1(con, wc)
   cu.update_type(con, wc, c1, 1)
   cu.update_type(con, master, c1, 1)
   c2 = extract_2(con, wc)
   cu.update_type(con, wc, c2, 2)
   cu.update_type(con, master, c2, 2)
   return 0
```

- ① Sqlite3 does not contain SQRT and SQUARE functions. They are defined in the cu module and need to be added to SQLite3 before running SQL containing them.
- ② wc is the initialized working copy.
- 3 Update phase.
- 4 Extract objects of a certain type.
- (5) Use extracted data to update Type in working copy.
- 6 Use extracted data to update Type in master table.

To use this function:

run_phase1('gtw49', '/home/kecai/w49/w49.db')

3. Phase II

3.1. Initialize with init

Intialize data used for Phase 2. Phase 2 is applied to sources that lack detections at [5.8] or [8.0], but have high quality (σ < 0.1 mag) 2MASS bands (H and Ks are required at minimum, J is used where present).

3.2. Color Excess Ratios for Computing Intrinsic Colors

Previously determined color excess ratios will be used to compute intrinsic colors:

$$\begin{split} \frac{E_{J-H}}{E_{H-K}} &= 1.73 \\ \frac{E_{H-K}}{E_{K-[3.6]}} &= 1.49 \\ \frac{E_{H-K}}{E_{K-[4.5]}} &= 1.17 \\ \frac{E_{[3.6]-[4.5]}}{E_{H-K}} &= [\frac{E_{H-K}}{E_{K-[4.5]}}]^{-1} - [\frac{E_{H-K}}{E_{K-[3.6]}}]^{-1} = 0.184 \end{split}$$

3.3. Compute Intrinsic [H-K] color with compute_icHK

For objects that **have** I detections:

$$\begin{split} [J-H]_0 &= 0.58 \times [H-K]_0 + 0.52; & \text{for}[H-K]_0 > 0.14 \\ [J-H]_0 &= 0.6; & \text{for}[H-K]_0 \leq 0.14 \\ [H-K]_0 &= [H-K]_m - ([J-H]_m - [J-H]_0) \times \frac{E_{H-K}}{E_{J-H}} \\ [H-K]_0 &= \frac{[J-H]_m - \frac{E_{J-H}}{E_{H-K}} \times [H-K]_m - 0.52}{0.58 - \frac{E_{J-H}}{E_{H-K}}} \end{split}$$

Doing some algebra, we get the following computation friendly expressions:

$$[H-K]_0 = 1.5[H-K]_m - 0.87[J-H]_m + 0.45; \text{ if } [H-K]_m > -0.21 + 0.58[J-H]_m \\ [H-K]_0 = [H-K]_m - 0.58[J-H]_m + 0.35; \text{ if } [H-K]_m \le -0.21 + 0.58[J-H]_m$$

For objects that **lack** J detections:

$$\begin{split} [H-K]_0 &= 1.33 \times [[3.6] - [4.5]]_0 + 0.133; & \text{for}[[3.6] - [4.5]]_0 > 0.06 \\ [H-K]_0 &= 0.2; & \text{for}[[3.6] - [4.5]]_0 > 0.06 \\ [H-K]_0 &= [H-K]_m - \frac{E_{[3.6] - [4.5]}}{E_{H-K}}^{-1} ([[3.6 - [4.5]]_m - [[3.6] - [4.5]]_0) \\ [H-K]_0 &= \frac{1.33 \times (\frac{E_{[3.6] - [4.5]}}{E_{H-K}} [H-K]_m - [[3.6] - [4.5]]_m) - 0.133}{1.33 \frac{E_{[3.6] - [4.5]}}{E_{H-K}} - 1 \end{split}$$

Doing some algebra, we get the following computation friendly expressions:

$$[H-K]_0 = 1.76 \times [[3.6] - [4.5]]_m - 0.32[H-K]_m + 0.176; \text{ if } [H-K]_m < -0.11 + 5.4[[3.6] - [4.5]]_m \\ [H-K]_0 = 0.2; \text{ if } [H-K]_m \ge -0.13 + 5.4[[3.6] - [4.5]]_m$$

Note that these conditions have overlap.

```
def compute icHK(con, source):
    cur = con.cursor()
    target = source + '_icHK'
    cur.execute('''CREATE TABLE '''+ target + ''' AS SELECT *,
                   CASE
                   WHEN (mJ IS NOT NULL) AND cHK > 0.58 * cJH - 0.21
                     THEN 1.5 * cHK - 0.87 * cJH + 0.45
                   WHEN (mJ IS NOT NULL) AND cHK <= 0.58 * cJH - 0.21
                     THEN cHK - 0.58 * cJH + 0.35
                   WHEN mJ IS NULL AND cHK < -0.12 + 5.4 * c3645
                     THEN 1.76 * c3645 - 0.32 * cHK + 0.176
                   WHEN mJ IS NULL AND cHK >= -0.12 + 5.4 * c3645
                     THEN 0.2
                   END AS icH_K
                   FROM '''+ source)
    return target
```

3.4. Compute Intrinsic [K - [3.6]] and [[3.6] - [4.5]] Colors with compute_icK36_ic3645

$$\begin{split} [K-[3.6]]_0 &= [K-[3.6]]_m - ([H-K]_m - [H-K]_0) \frac{E_{K-[3.6]}}{E_{H-K}} \\ & [[3.6]-[4.5]]_0 = [[3.6]-[4.5]]_m - ([H-K]_m - [H-K]_0) \frac{E_{[3.6]-[4.5]}}{E_{H-K}} \end{split}$$

3.5. Extract Addtional YSO's with extract_yso

Identify additional YSO's as those sources whose intrinsic colors obey all of the following:

```
\begin{split} \sigma_2:&=\sigma\{[[3.6]-[4.5]]_m\}\\ \sigma_5:&=\sigma\{[[K]-[3.6]]_m\}\\ [[3.6]-[4.5]]_0-\sigma_2>0.101\\ [K-[3.6]]_0-\sigma_5>0\\ [K-[3.6]]_0-\sigma_5>-2.85714\times([[3.6]-[4.5]]_0-\sigma_2-0.101)+0.5 \end{split}
```

3.6. Extract Class I from Additional YSO's with extract 1

From the table created by extract_yso, identify as Class I objects that satisfy:

$$[K-[3.6]]_0 - \sigma_5 > -2.85714 \times ([[3.6]-[4.5]_0 - \sigma_2 - 0.401]) + 1.7 \\ [3.6] < \zeta_{361}$$

where ζ_{361} is a distance-dependent brightness cutoff for Class I objects to minimize inclusion of dim extraglactic contaminants.

3.7. Extract Class II from Additional YSO's with extract_2

All objects that were produced by extract_yso but not Class I are considered Class II. To minimize inclusion of extraglactic contaminants, apply distance-dependent [3.6] brightness cutoff:

 $[3.6] < \zeta_{362}$

```
def extract_2(con, yso, c1, cutoff362):
    cur = con.cursor()
    target = yso+'_2'
    cur.execute('''CREATE TABLE '''+ target +''' AS SELECT desig FROM '''+ yso +'''
    WHERE
    m3_6 < ?
    AND
    desig NOT IN (SELECT desig FROM '''+ c1 +''')''', [cutoff362])
    return target</pre>
```

3.8. Running Phase 2 with run_phase2

```
def run_phase2(master, constr, cutoff361, cutoff362):
   con = sql.connect(constr)
   #add math udf to sqlite
   cu.add_math(con)
   #initialize a working copy containing relevant data
   wc = init(con, master)
    cu.update_phase(con, master, wc, 2)
   #compute three intrinsic colors
    icHK = compute_icHK(con, wc)
   icK36_ic3645 = compute_icK36_ic3645(con, icHK)
   yso = extract_yso(con, icK36_ic3645)
   c1 = extract_1(con, yso, cutoff361)
   cu.update_type(con, master, c1, 1)
   c2 = extract_2(con, yso, c1, cutoff362)
   cu.update_type(con, master, c2, 2)
    return 0
```

To run run_phase2, do

```
run_phase2('gtw49', '/home/kecai/w49/w49.db', 20, 20)
```

4. Phase III

Adding and checking YSOs with MIPS 24 micron photometry.

4.1. Initialize Data with init

Extract data with MIPS 24 micron detection with σ < 0.1 mag.

```
def init(con, source):
    cur = con.cursor()
    target = source + '_p3'
    cur.execute('''CREATE TABLE '''+ target +''' AS SELECT
                       desig,
                       m3_6, m4_5, m5_8, m8_0, m24,
                       c3624, c4524, c5824, c8024, c3658,
                       Type
                       FROM '''+ source +''' WHERE
                       (m24 IS NOT NULL) AND
                       dm24 < 0.1 AND
                        (dm3_6 < 0.2 \text{ OR } m3_6 \text{ IS NULL}) \text{ AND}
                        (dm4_5 < 0.2 \text{ OR } m4_5 \text{ IS NULL}) \text{ AND}
                       (dm5_8 < 0.2 \text{ OR } m5_8 \text{ IS NULL}) \text{ AND}
                       (dm8_0 < 0.2 \text{ OR } m8_0 \text{ IS NULL})''')
    return target
```

4.2. Extract Transition Disks with extract_3

Sources that were considered photospheric (Class I or Class II) in Phase 1 or Phase 2 are identified as "transition disks" if they satisfy ONE of the following:

$$[5.8] - [24] > 2.5$$

 $[4.5] - [24] > 2.5$

Also apply a distance-dependent brightness cutoff ζ_{36} to [3.6] to minimize inclusion of extragalactic contaminants:

$$[3.6] < \zeta_{36}$$

4.3. Extract Class I*

Identify sources as deeply embedded protostar if they lack detections in some IRAC bands but satisfy BOTH of the following (bright MIPS photometry):

$$\begin{array}{c} [24] < \zeta_{24} \\ [X] - [24] > 4.5 \end{array}$$

where ζ_{24} is the distant-dependent brightness cutoff to mitigate extragalactic contamination and [X] is the photometry for the longest wavelength IRAC detection available in the catalog.

```
def extract_18(con, source, cutoff24):
   cur = con.cursor()
    target = source + '_18'
    cur.execute('''CREATE TABLE '''+ target + ''' AS
                     SELECT desig FROM (SELECT desig,
                      CASE
                      WHEN m8_0 IS NOT NULL THEN c8024
                      WHEN (m8 0 IS NULL) AND (m5 8 IS NOT NULL) THEN c5824
                      WHEN (m8_0 IS NULL) AND (m5_8 IS NULL) AND (m4_5 IS NOT NULL)
THEN c4524
                      WHEN (m8 0 IS NULL) AND (m5 8 IS NULL) AND (m4 5 IS NULL) AND
(m3 6 IS NOT NULL) THEN c3624
                      END AS cX_24
                     FROM ''' + source + ''' WHERE m24 < ?)
                    WHERE cX_24 > 4.5''', [cutoff24])
    return target
```

4.4. Reinclude Protostars (Class I)

Reinclude sources as protostars (Class I) that were previously identified as AGNs and shock emissions if they satisfy ALL of the following:

```
 \begin{array}{c} [24] < \zeta_{24} \\ [3.6] - [5.8] > 0.5 \\ [4.5] - [24] > 4.5 \\ [8.0] - [24] > 4 \end{array}
```

where ζ_{24} is a distance-dependent brightness cutoff for 24 micron to eliminate extragalactic contaminants.

4.5. Re-identify Protostars (Class I) as Class II

All previously identified protostars (Class I) that have 24 micron detections are identified as Class II if they satisfy EITHER of the following:

```
[5.8] - [24] \le 4; if possess 5.8 micron [4.5] - [24] \le 4; if do not possess 5.8 micron
```

4.6. Run Phase 3

```
def run_phase3(master, constr, cutoff36, cutoff24):
   con = sql.connect(constr)
   cur = con.cursor()
   wc = init(con, master)
   cu.update_phase(con, master, wc, 0) ①
    c3 = extract_3(con, wc, cutoff36)
    cu.update_type(con, master, c3, 3)
    cu.update_type(con, wc, c3, 3)
    #extract ClassI*
    c18 = extract_18(con, wc, cutoff24)
    cu.update type(con, master, c18, 1)
    cu.update_type(con, wc, c18, 1)
    #reflag AGN and shock emissions as classI
    c1f299 = reflag_299_to_1(con, wc, cutoff24) 2
    cu.update_type(con, master, c1f299, 1)
    cu.update_type(con, wc, c1f299, 1)
    #reflag previous class I to classII
    c2f1 = reflag_1_to_2(con, wc)
    cu.update_type(con, master, c2f1, 2)
    cu.update_type(con, wc, c2f1, 2)
    return 0
```

- ① We follow Gutermuth's Phase labeling convention. Objects that are identified/updated in Phase III have value 0 in their Phase field.
- 2 Reflagged sources are extracted into a new table and then used to update Type in the master table.

To use run_phase3, do

```
run_phase3('gtw49', '/home/kecai/w49/w49.db', 20, 20)
```

5. Phase AGB

If the star formation region is very far away (e.g. W49), possible higher level of contamination should be taken into account. Phase AGB relabel previously identified YSOs as AGB stars.

5.1. Initialize Data

Extract objects that are previously identified as Class I and II:

5.2. Extract AGB stars: extract_12

Identify as AGBs if objects satisfy EITHER of the following two pairs of conditions:

```
3<[3.6]<9.5and0.2<[3.6] - [4.5]<1.25
3.5<[3.6]<9.5and0.4<[3.6] - [8.0]<2.6
```

5.3. Flag as uc

Extragalactic and background contaminant elimination require 5.8 and 8.0 micron detections. For YSOs classified in Phase II that lack these detections, apply a distant dependent brightness cutoff to

```
[3.6] \geq \zeta_{36}
```

Objects that satisfy the condition are extracted and will be used to update f_Type as uc:

5.4. Run Phase AGB

```
def run_phaseagb(master, constr, cutoff36):
    con = sql.connect(constr)

wc = init(con, master)
    cu.update_phase(con, master, wc, 3)

c12 = extract_12(con, wc)
    cu.update_type(con, master, c12, 12)
    cu.update_type(con, wc, c12, 12)

cuc = extract_uc(con, wc, cutoff36)
    cu.update_flag(con, master, cuc, 'uc')
    cu.update_flag(con, wc, cuc, 'uc')

return 0
```

To use this function, do:

```
run_phaseagb('gtw49', '/home/kecai/w49/w49.db', 20)
```

6. Compute Spectral Index

Spectral index

$$\alpha = \frac{\partial \log(\lambda F_{\lambda})}{\partial \log(\lambda)}$$

Compute values of

$$\frac{\log(\lambda_1 \boldsymbol{F}_{\lambda_1}) - \log(\lambda_2 \boldsymbol{F}_{\lambda_2})}{\log(\lambda_1) - \log(\lambda_2)}$$

between neighboring passbands for bands 2.16 micron (2MASS Ks), 3.6 micron, 4.5 micron, 5.8 micron, 8.0 micron and 24 micron.

If catalog only reports magnitudes, use the equivalent expression:

$$1 - \frac{0.4(m_1 - m_2)}{\log(\lambda_1 / \lambda_2)}$$

- α 's | Bands | $\log(\lambda_2/\lambda_1)$
- $\alpha_1 \mid 2.16$ and $3.6 \mid \log(2.16/3.6) = -0.222$
- $\alpha_2 \mid 3.6 \text{ and } 4.5 \mid \log(3.6 / 4.5) = -0.0969$
- $\alpha_3 | 4.5 \text{ and } 5.8 | \log(4.5 / 5.8) = -0.110$
- $\alpha_4 \mid 5.8$ and $8.0 \mid \log(5.8 \mid 8.0) = -0.140$
- $\alpha_5 \mid 8.0 \text{ and } 24 \mid \log(8.0/24) = -0.477$

To use this function, do

```
compute_alpha('/home/kecai/w49/w49test.db', 'gtw49')
```

7. Analysis

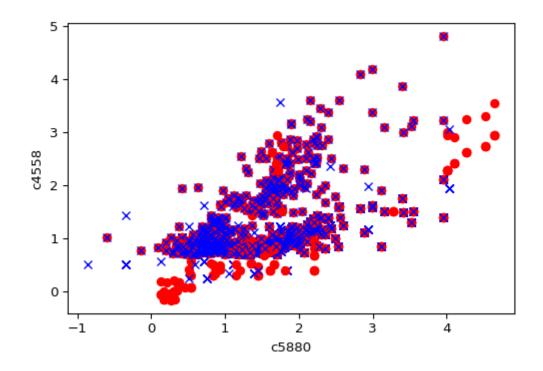
7.1. Possible Reasons of Difference

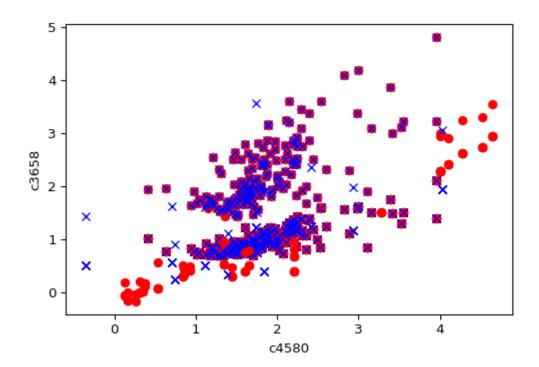
- Distance dependent brightness cutoff
- 1 Standard deviation fuzzying
- Class 0 classification

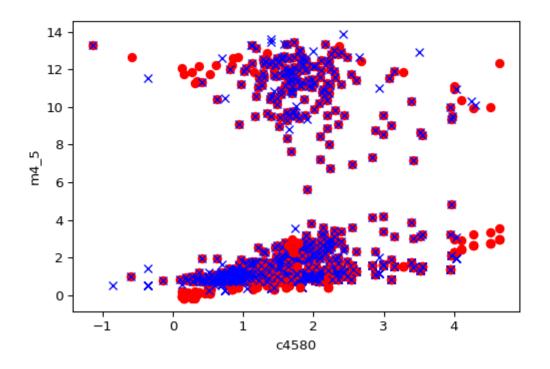
7.2. Type Counts

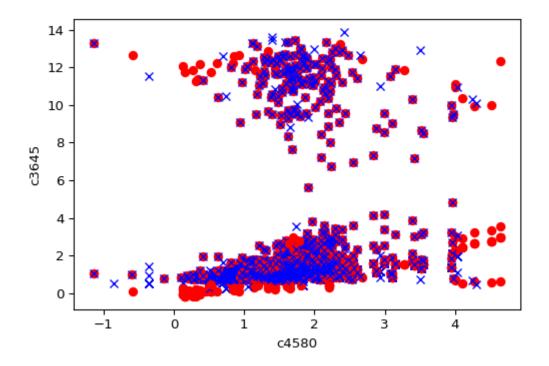
```
select Type, count(*) from gtw49 group by Type;
328054
0 | 166
1|208
2 | 3054
3 | 72
9|11
12 | 198
19 | 29
20 | 646
29 | 4
select oType, count(*) from gtw49 group by oType;
-100 | 81097
0 | 46
1|250
2 | 2839
3 | 149
9 | 11
12 | 212
19 | 53
20 | 639
29 | 4
99 | 247142
```

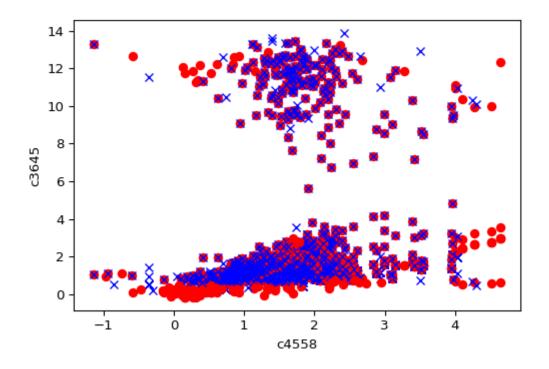
7.3. Class I

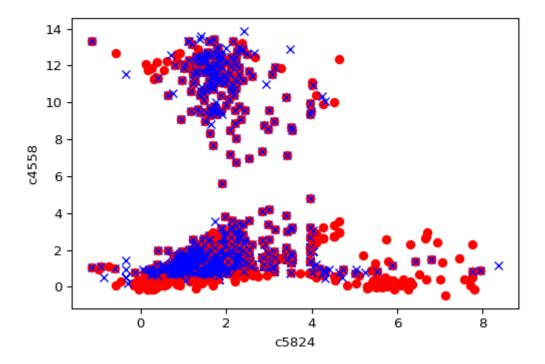


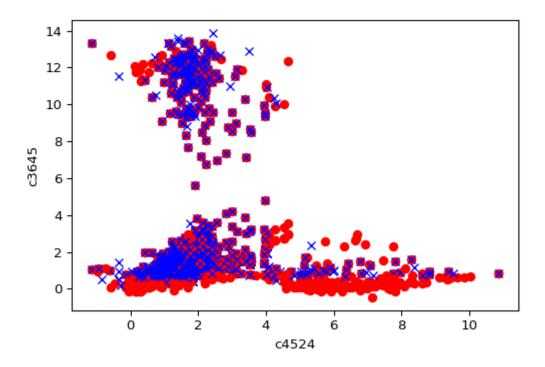




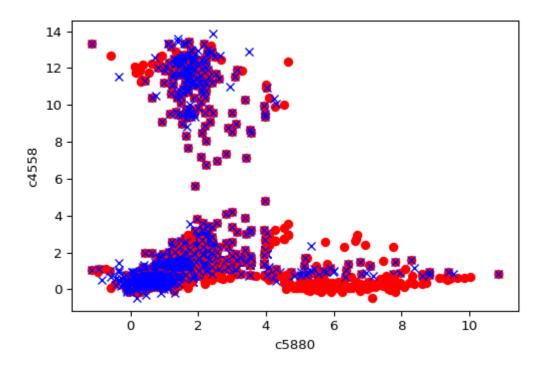


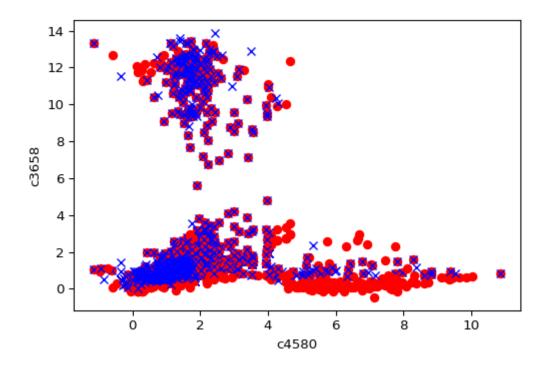


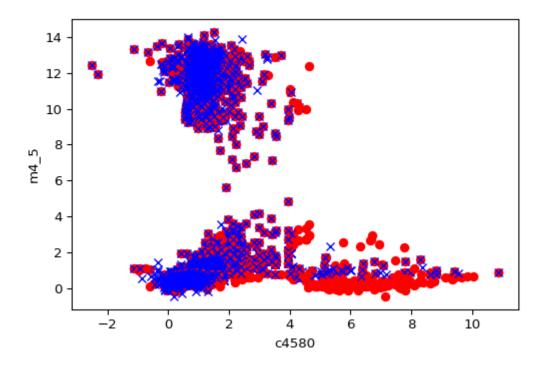


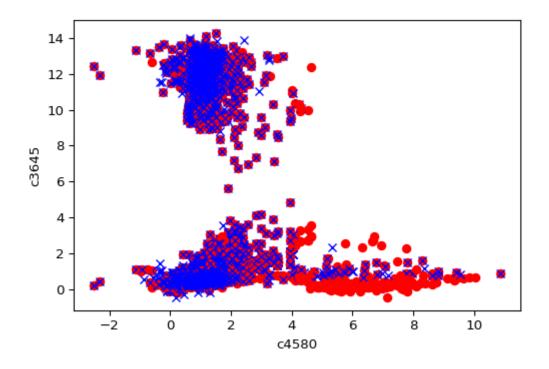


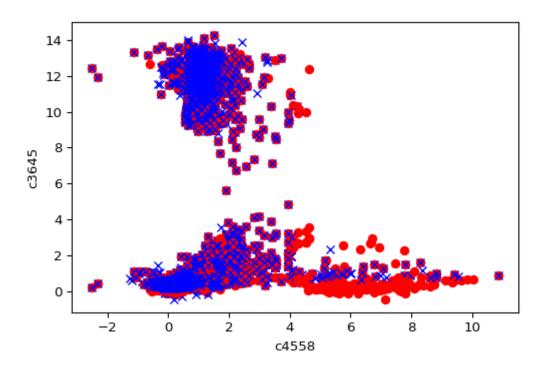
7.4. Class II

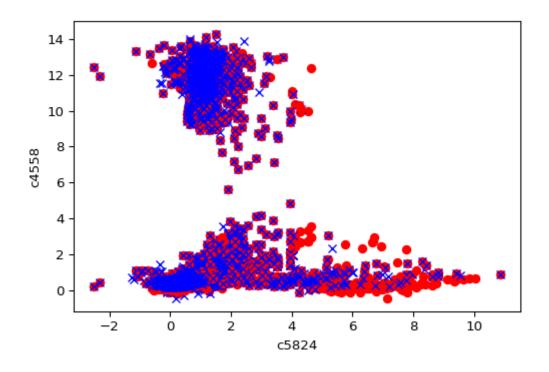


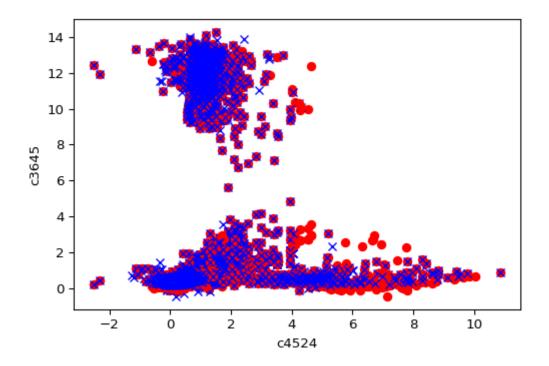












7.5. Notes

lynn Hillerbrand, mass luminosity relation L(K)

dN/dK, dN/dM3.8, peak of dN/dK// single color luminosity of and bolometric luminosity integral of dN/dK