



## Welcome To Elevate

We're so excited to have you on board with Elevate, the #1 productivity platform in real estate, and we hope you're excited too! Our team will work with you directly to get your account setup and active over the next few days.

It's super easy because we do all the heavy lifting!  
Here are some of the next steps...

## The Next Steps...

### STEP 1: Meeting Your Elevate Team

You will receive an email and text message from an Elevate fulfillment manager who will be setting up your account. It will provide you with a link to an online form.

**Please fill out this form as quickly as possible to the best of your knowledge.**  
This will help us launch your platform asap!



### Schedule a Time

You can also schedule a time with your Success Coach to help complete your account. It's a great time for us to find out more about you, your brand, and some additional details to make sure your platform is up and ready in no time. And don't forget to register for some of our **getting started webinars!**

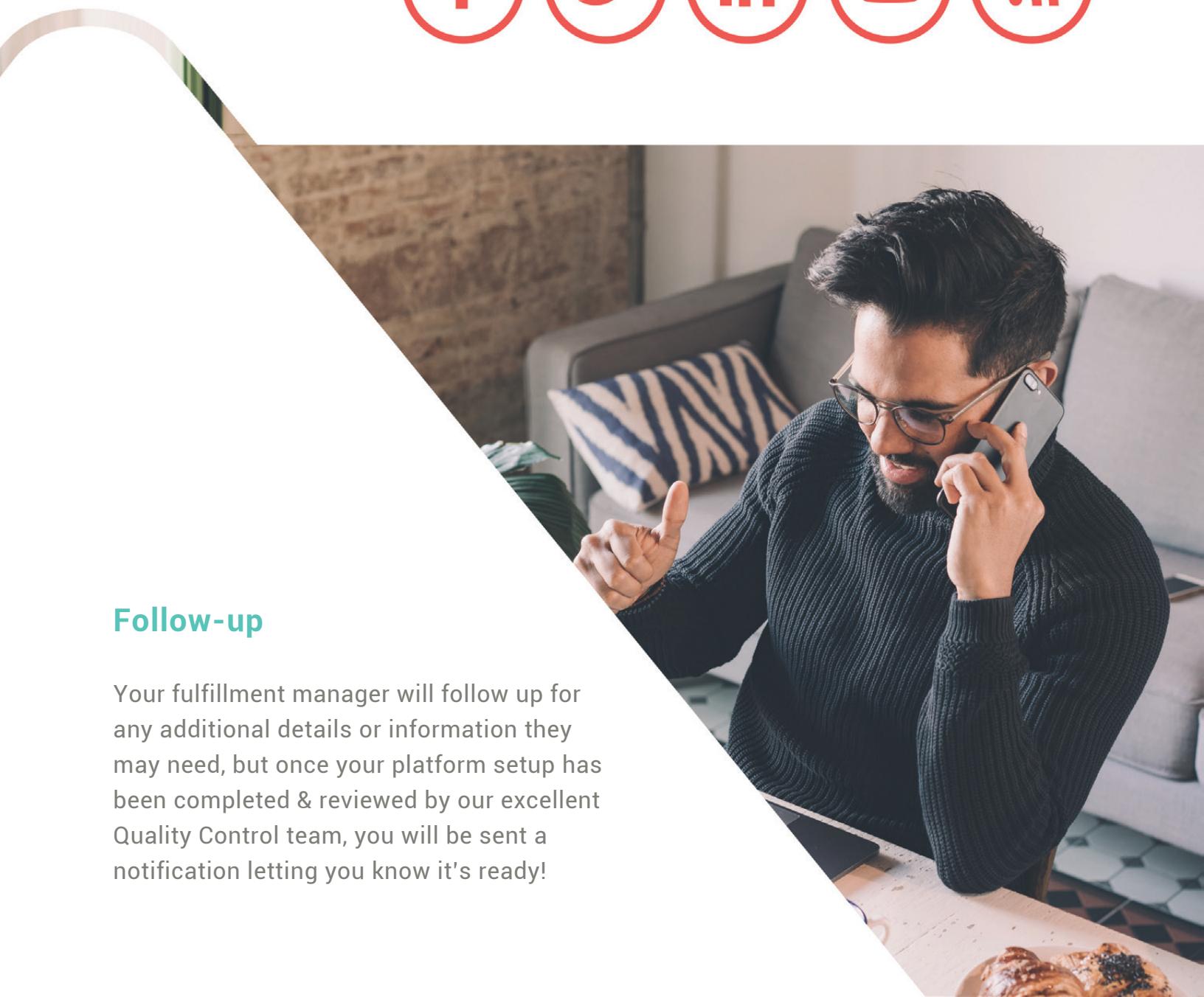
## STEP 2: Getting You Connected

We'll be connecting your social channels into your Elevate platform for you, so have those login credentials ready!



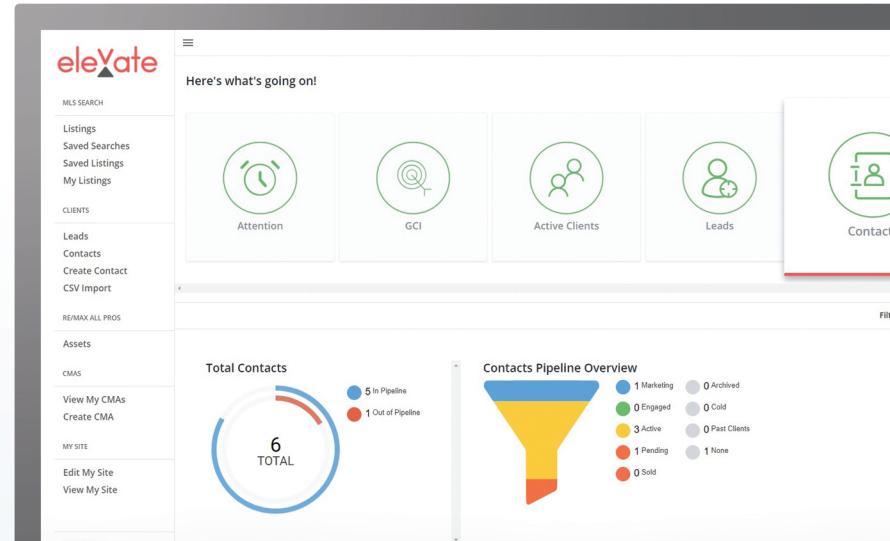
### Follow-up

Your fulfillment manager will follow up for any additional details or information they may need, but once your platform setup has been completed & reviewed by our excellent Quality Control team, you will be sent a notification letting you know it's ready!



## STEP 3: Some Places To Get Started Your Elevate CRM®

Let your coach know if you have current leads you want to invite to join your website! New leads who come to your site will be automatically be added, and you will be able to receive daily reports on their activity, see their lead scores go up, and have reports, listings, and market updates automated automatically sent to them!



## Your Elevate Email Marketing Platform

You will have access to a robust email marketing platform inside of Elevate that allows you to easily route leads into nurture and follow-up campaigns, create and send out emails to your database, post additional social content to your channels, and monitor your lead engagement with your content.

**JUST SOLD**  
433 Tempest Ave.  
Richmond VA 23236

Multiple offers. Sold for over list price in less than 30-days.

**MYHOME REALTY**

**How to Avoid Home Buyer's Remorse**  
You never think buyer's remorse will happen to you until it does. You loved your future home when you signed the contract to purchase it, but now you're not sure if you made the right decision. So much doubt. It's overwhelming. > [Learn How](#)

[Schedule in Elevate](#)

**Thinking about putting your home on the market?**  
It's opportunity to meet with you and show you how I can help you get top dollar for your home. Contact me today for a free, no-obligation market evaluation on your property.

**Yes, please contact me for a market evaluation**

website

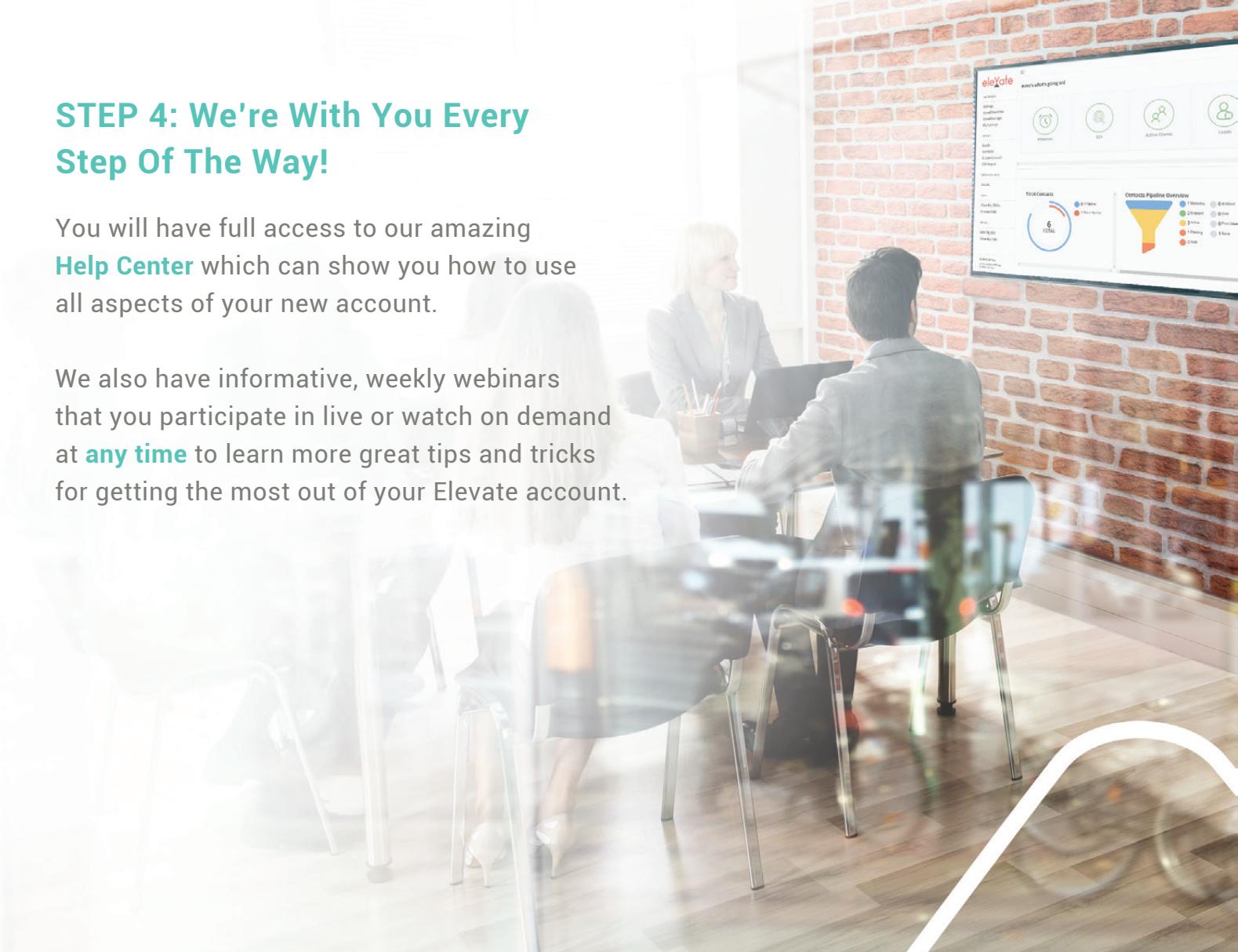
Search listings

Contact me

## STEP 4: We're With You Every Step Of The Way!

You will have full access to our amazing **Help Center** which can show you how to use all aspects of your new account.

We also have informative, weekly webinars that you participate in live or watch on demand at **any time** to learn more great tips and tricks for getting the most out of your Elevate account.



## Finally...

once your account is live, keep an eye out for tips and recommendations from your Elevate team to your email inbox!

These ongoing tips will help you get the most out of your Elevate experience!