Retrieving Building Snapshot ID SEED project

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1 Introduction

The document records the implementation of the PM template file converter with the following main tasks:

- Converting legacy excel files downloaded from EnergyStar PM website to the proposed excel template.
- Reading a folder containing the excel files with the template.
- Uploading PM files to SEED (optional)
- Querying SEED database to retrieve buildingsnapshot_id and cononical_building id
- Converting template data to the json data format

2 Flow Diagram with PM excel template

2.1 Excel template

The excel template consists of the following fields:

- Street Address corresponding to the "Address Line 1" in BEDES, "This address represents a complete street address, including street number, street name, prefixes, suffixes, modifiers, and unit number." https://bedes.lbl.gov/bedes-online/address-line-1
- **Project Name** the name of the building, corresponding to the "Name" (Name identifying the premises. This could be the name of the complex, the building, or the space within a building, such as a classroom number) or "Project" (Identifier used to specify a certain project.)https://bedes.lbl.gov/bedes-online/identifier-label
- Portfolio Manager ID corresponding to the "Portfolio Manager Property" in BEDES ("A unique ID assigned by EPA's Portfolio Manager program to each property. This is a unique ID assigned by EPA to each premises. A premises can be a portion of a building, a single building, or a campus of buildings. If the property is a campus of buildings and each building is benchmarked, individual buildings will also be assigned individual IDs, and the ID for the campus is referred to as the Parent Property ID.").https://bedes.lbl.gov/bedes-online/identifier-label

Note, this field is not be available for energy records for buildings that haven't been created in EnergyStar Portfolio Manager. It is used for holding the information from

- existing raw PM tables downloaded from EnergyStar. It can be used as a key field for searching SEED database and retrieving buildingsnapshot_id
- Portfolio Manager Meter ID corresponding to the "Meter" field in BEDES ("Identifier containing relevant meter information") https://bedes.lbl.gov/bedes-online/identifier-label
- Meter Type Corresponding to the field of "Resource" in BEDES ("Type of energy resource fuel. This can be applied at the premises or individual system or equipment level.")https://bedes.lbl.gov/bedes-online/resource
- Start Date Corresponding to the field of "Interval Start Date" in BEDES ("The start date that marks the beginning of the time interval for a value. Format for the date can be found in Metadata's "Date Format")https://bedes.lbl.gov/bedes-online/interval-start-date
- End Date Corresponding to the field of "Interval End Date" in BEDES ("The end date that marks the ending of the time interval for a value. Format for the date can be found in Metadata's "Date Format")https://bedes.lbl.gov/bedes-online/interval-end-date
- Usage/Quantity Corresponding to the field of "Power Metric Value" in BEDES ("Value of the measurement of associated power metric")https://bedes.lbl.gov/bedes-online/power-metric-value
- Usage Units Corresponding to "Unit Of Measure" in BEDES ("Unit of measurement for the data value.") https://bedes.lbl.gov/bedes-online/unit-measure
- Cost Corresponding to the field of "Cost" in BEDES ("Cost to related the project or measure. Must be associated with "Cost Attribution" and "Interval Period", if necessary.")



Figure 1: Template excel file

2.2 Pseudo Code

User:

Fill out the PM template table with their building information Upload tables to SEED database (making sure there is an ID created)

```
//Note: this step can be omitted, if the SEED platform provide some internal //place to hold the table so that we can download from this internal folder. Upload tables to some remote folder (for us to download)
```

We:

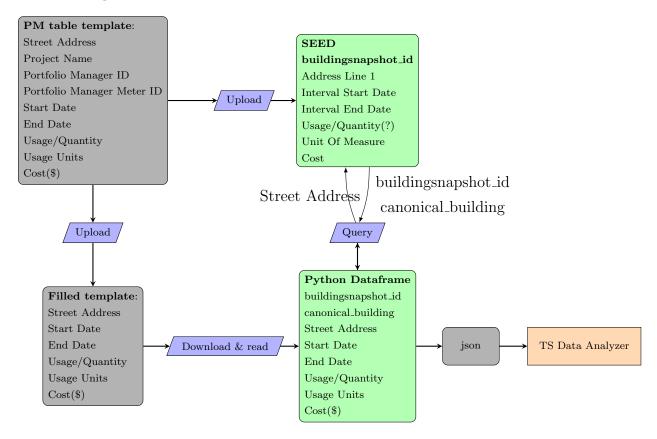
Download the remote folder that contains the tables with the specified format. For each table in the folder:

```
Read the table into a data frame (Python pandas dataframe)
//note: If the table is not uploaded to EnergyStar PM,
//the Portfolio Manager ID might not be available,
//for tables converted from PM raw table, these fields are available
//the assumption: each address uniquely identifies a building
Get a set (dictionary key), A, of addresses from the PM table
Create an empty dictionary D (initializing all entries to None)
    for each address a in the set A:
       make a QUERY to SEED database with address,
            if address identifies a building b is in SEED database
                //SEED.BuildingSnapshot.id
                get the building snapshot id: s_id
                make a QUERY with s_id to get c_id
                //SEED.BuildingSnapshot.canonical_building
                D[a] = {buildingsnapshot_id: s_id,
                        canonical_building: c_id}
            else
```

D[a] = None

Insert the c_id, s_id to the dataframe convert the dataframe to json format

2.2.1 Diagram



2.3 Retrieving Building Snapshot ID

Wrote a draft script, need to check the required field name and table name and test.

3 PM Excel file to template file converter

created the modified template, created a new building in PM with meter data, write the converter tomorrow