

Advocate Management System

Progress Report From 18-11-22 to 01-12-22

Based on last meeting with the client made the following changes in the areas of HR module and Performance Management

HR

1. Create a form add new staff
2. Add new fields, 1) File upload field for CV, Photo, Signature (Based on Client feedback)

Add Staff Details

Basic Details

Name

Email

Phone Number

Age


Password

Confirm Password

Date Of Joining



Gender:




Departments:



Roles



Status:



Status Date



Address

Postal Address

Branch

Select



Postal Code

Town/City

Select



Account Details

Basic Salary(Kshs)

Partners Drawing

N.S.S.F Number

N.H.I.F Number

CRA PIN Number

Should be taxed?

Yes



Payroll Deductions

From Salary



Company NSSF Contribution

Deduct From Company



Leave Days per Year

Pension Rate(as % of Basic)

5%



Bank Details

Bank Name

Account Number

Branch

Branch Code

Select



Upload CV

Passport size Photograph

Signature

Choose file

No file chosen

Choose file

No file chosen

Choose file

No file chosen

Save

Cancel









Based on last meeting with the client made the following changes in the areas of HR module and Performance Management

Performance Management Module

1. Create a displayed page for departments and inside the departments include
Key performance index and all related values
2. Key performance index divided into three categories based on client needs
 1. Quartely Performance
 - 2) Mid-Year Performance
 - 3) Annual Performance
3. Add new KPI value insert function completed.
4. Inside HR module under settings include a add new bank button for create
A new bank(CRED operation Completed)



DASHBOARD

-  User Management
-  Client Management
-  File Management
-  System Setup
-  HR
-  Accounts
-  Store & Inventory
-  Procurement
-  Management

localhost/CRA/public/home



KIMSADMIN

Search



Create New +

00:00:00:00

Start

Reset

LogOut

Performance

Departments



HR

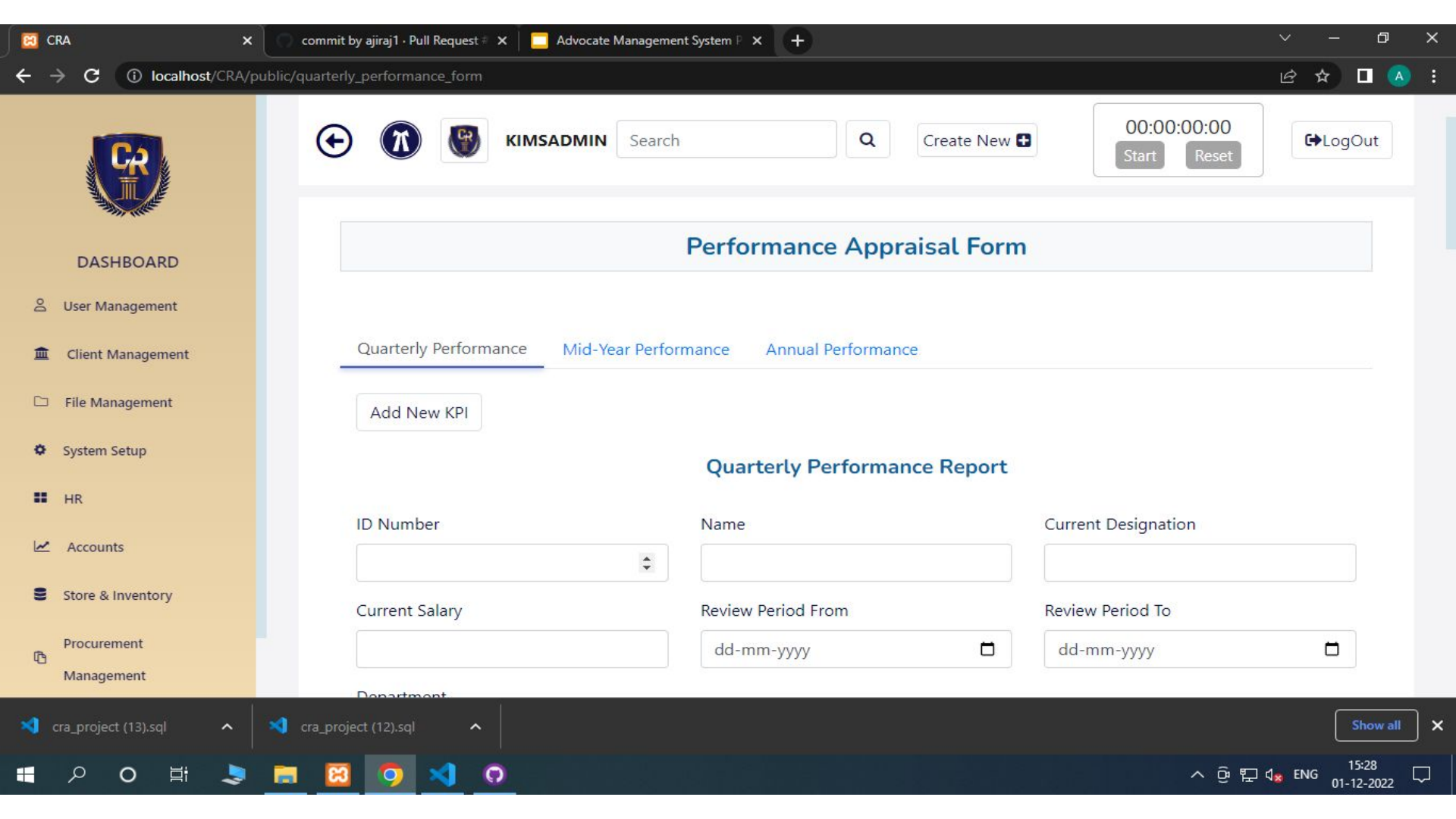


Legal



Finance

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Add New three Modules

- Store & Inventory
- Procurement Management
- Practice Aera Management

Store & Inventory Index Page

Browser tabs: CRA, commit by ajiraj1 · Pull Request #, Advocate Management System P

Address bar: localhost/CRA/public/Store_&_Inventory_index

Left Sidebar (Navigation):

- DASHBOARD
- User Management
- Client Management
- File Management
- System Setup
- HR
- Accounts
- Store & Inventory
- Procurement Management

Top Bar:

- Icons: Back, Forward, Home
- Profile: KIMSADMIN
- Search:
- Create New +
- Timer: 00:00:00:00
- Buttons: Start, Reset
- Logout: Logout

Main Content Area:

Store & Inventory


	Stock list		Manage Categories		Manage Items
	View Request		Item Movement Report		Re-order Report

Footer: 2022 © Globaleyet

Bottom Bar (Taskbar):

- SQL Server Enterprise Edition (16) - cra_project (13).sql
- SQL Server Enterprise Edition (16) - cra_project (12).sql
- Windows Taskbar: File Explorer, VS Code, Chrome, etc.
- System Tray: 15:26, 01-12-2022, ENG




Stock List



commit by ajiraj1 · Pull Request #

Advocate Management System P

localhost/CRA/public/stock_list



KIMSADMIN

Search

Q

Create New +

00:00:00:00
Start Reset

LogOut

DASHBOARD

User Management

Client Management

File Management

System Setup

HR

Accounts

Store & Inventory

Procurement Management

Stock List

5

Search..

Category	Item Type	Item Name	Quantity In Stock	Re-oder level
furniture	pen	fffff	50	25

Showing 1 to 5 of 1 entries

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cra_project (13).sql

cra_project (12).sql

Show all

15:35

01-12-2022

Manage Categories



DASHBOARD

- User Management
- Client Management
- File Management
- System Setup
- HR
- Accounts
- Store & Inventory
- Procurement Management



KIMSADMIN



Create New +

00:00:00:00

Start

Reset

LogOut

Manage Categories

Add Category

Product Categorys	Action
Assets	 
Stationary	 

Showing 1 to 5 of 2 entries

Show all





DASHBOARD

- User Management
- Client Management
- File Management
- System Setup
- HR
- Accounts
- Store & Inventory
- Procurement Management



KIMSADMIN

Search



Create New +

00:00:00:00

Start

Reset



Logout

Manage Items

Add New Item

5

Search..

Category	Item Type	Item Name	Action
pen	fffff	furniture	 

Showing 1 to 5 of 1 entries

Show all

Add Items

Category

 ▼

Item Type

Item Name

Reorder Level

Stock Level

Add

Cancel

Edit Items

Category

furniture



Item Type

pen

Item Name

fffff


Reorder Level

25

Update

Cancel

Requested Item Details

Requested Date	Department	Requested By	View
01/12/22	Hr Department	Department Head	Details 

Showing 1 to 5 of 1 entries

Requested Details

RequestedDate

01/12/22

Requested By

Department Head

Department

Hr Department

Item Details

Category

Stationary

Item Type

Book

item Name

Book 150 pages

Quantity

5

Next

Issued Item Details

Issued Date

dd-mm-yyyy



Department

Issued By

Name 1



Status

Pending



Item Details

Category	Item Type	item Name	Quantity	Issued Quantity
Stationary	Book	Book 150 pages	10	5

Cancel

Save



KIMSADMIN

Search



Create New

00:00:00:00

Start

Reset

LogOut

Procurement Management



New Purchase Orders



Purchase Order Reports




Vendor Details

New Purchase Order

Add New Purchase

5

Search..

Order Number	Date	Vendor	Unit	Status	View
62C67947652DC	23-11-2022	ABC Ltd	10	Order-Placed	

Showing 1 to 5 of 1 entries

View Purchase Order

Purchase Order Details

Purchase Date

23-11-2022

Order Number

62C67947652DC

Supplier Name

ABC Ltd

Payment Type

By Cash

Item Details

Item Name	Quantity	Price	Total Price
Pen	10	35	350
		Grand Total	350
		Advance Amount	350
		Payment Amount	350

Print

Close

Add New Purchase

Purchase Date

dd-mm-yyyy



Purchase Order Number

Payment Type

---select---



Supplier

---select---



Status

Order-Placed

Purchase Items

Item ID	Item Name	Quantity	Price	Total	Add
---------	-----------	----------	-------	-------	-----

Grand Total

0.00

Purchase Items

Item ID	Item Name	Quantity	Price	Total	Add
123	Select ▼	55	25	1375.00	Remove
124	Select ▼	25	25	625.00	Remove

Grand Total

2000.00

Close

Save

Add New Purchase

Purchase Date

dd-mm-yyyy



Purchase Order Number

Payment Type

---select---



Supplier

---select---



Status

Order-Placed

Purchase Items

Item ID	Item Name	Quantity	Price	Total	Add
---------	-----------	----------	-------	-------	-----

Grand Total

0.00

Purchase Order Reports

Date From

Date To

dd-mm-yyyy





dd-mm-yyyy



5

Search..

Date	Order Number	Supplier	Status	Action
25-11-2022	C15P125	Supplier1	Order-Placed	 

Showing 1 to 5 of 0 entries

View Purchase Order

Purchase Details

Purchase Date

25-11-2022

Purchase Number

C12D56G89

Payment Type

Bank Transfer

Supplier

Supplier1

Status

Order-Placed

Item Name	Item No	Quantity	Price	Total
Paper	C15P125	40	200	200
			Grand Total	200
			Advance Amount	50
			Payment Amount	150




Print

Close

Vendor Details

5

Search..

Vendor	Phone Number	Actions	Payment Details
Bin	1234567891	  	View

Showing 1 to 5 of 0 entries

Vendor Ledger Details


Order No	Purchase Date	Total	Advance	Balance	Update Amount	Details
12C45F78J	24-11-2022	1000	400	600	Add Amount	View
34C67F89J	25-11-2022	2000	500	1500	Add Amount	View
					Grand Total	3000
					Total Advance	900
					Total Balance	2100

Add Payment

Amount

Balance Amount

Payment Date

Save

Close

View Paid Details

Paid Date	Amount
24-11-2022	2000

Close

Practice Area Management



Family Law



Personal Injury



General Practice



Estate Planning



Real Estate



Criminal Law



Civil Litigation



Business Law



Guardianship Law



Probate Law






Workers Compensation

Family Law

Add New Matter

5

Search..

File No	Client Name	Matter Type	Other Party	Case Detail	Attorney	Actions
445	fhgchf	787878	fytrf	777	45454	  

Showing 1 to 5 of 0 entries

View Family Law

File No

12T654C

Client Name

Alen

Matter Type

Pre Decree

Other Party

Smith

Attorney

David

Case Details

Divorce

Marriage Details

Marriage Details

Property Details

Property Details

Child Details

Child Details

Add Matter

File No

Client Name

Matter Type

Other Party

Attorney

Case Details

Marriage Details

Property Details

Child Details

Supporting Details

Choose file

No file chosen

Save

Close

Personal Injury

New Details

5

Search..

File No	Client Name	Matter Type	Other Party	Description	Matter Stage	Action
---------	-------------	-------------	-------------	-------------	--------------	--------

Showing 1 to 5 of 0 entries

Matter Details

Matter Info

Matter Type

Plaintiff

Incident Details

Health Insurer

Defendant

Damage Details

Insurance Policy Details

Save

Cancel