Advocate Management System Progress Report From 18-11-22 to 01-12-22

Based on last meeting with the client made the following changes in the areas of HR module and Performance Management

HR

- 1. Create a form add new staff
- 2.Add new feilds, 1) File upload field for CV,Photo,Signature(Based on Client feedback)

Add Staff Details

Basic Details

Name		Email		Phone Number		Age	
Password		Confirm Password		Date Of Joining		Gender:	
staff Password		Confirm Password		dd-mm-yyyy		Select	v
Departments:		Roles		Status:		Status Date	
Select	٧	Account Manager	~	Select	٧	dd-mm-yyyy	

<u>Address</u>						
Postal Address	Branch		Postal Code		Town/City	
	Select	~			Select	~
Account Details						
Basic Salary(Kshs)	Partners Drawing		N.S.S.F Number		N.H.I.F Number	
CRA PIN Number	Should be taxed?		Payroll Deductions		Company NSSF Contribution	
	Yes	~	From Salary	~	Deduct From Company	~
Leave Days per Year	Pension Rate(as % of Basic)					
21	5%	~				

ank Name Select		Account Number	Branch		Branch Code
Select				de la de	
Upload CV		Passport size	Photograph	Signature	
Choose file	No file chosen	Choose file	No file chosen	Choose file	No file chosen

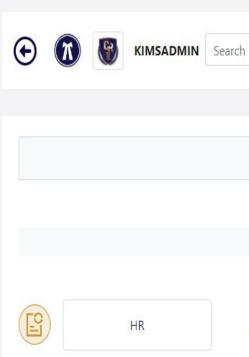
Based on last meeting with the client made the following changes in the areas of HR module and Performance Management

Performence Management Module

- 1. Create a displayed page for departments and inside the departments include Key performance index and all related values
- 2. Key performance index divided into three categories based on client needs
- 1.Quartely Performance 2)Mid-Year Perfomance 3) Annual Perfomance
- 3.Add new KPI value insert function completed.
- 4. Inside HR module under settings include a add new bank button for create A new bank(CRED operation Completed)









Legal

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Performance

Departments

Create New



Finance

00:00:00:00

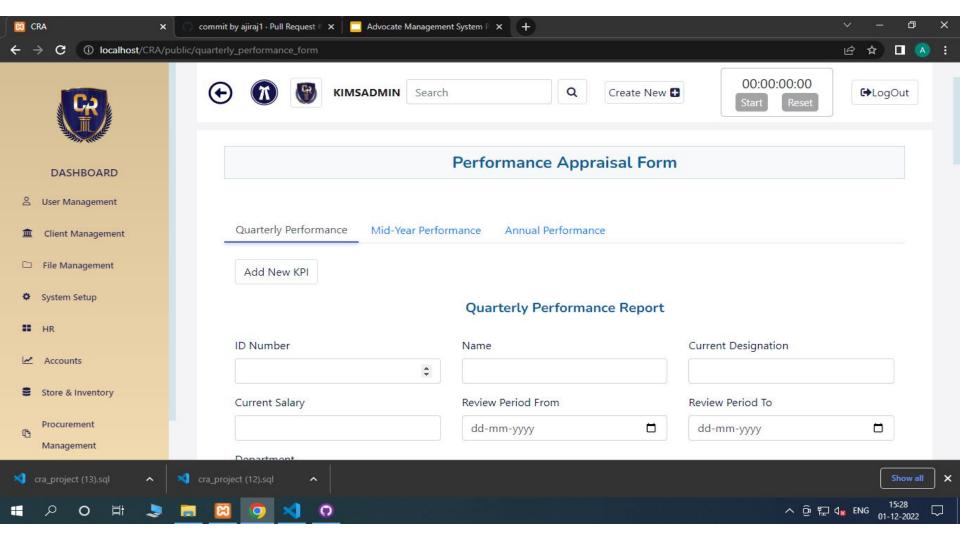
Reset

€LogOut

Procurement

localhost/CRA/public/home

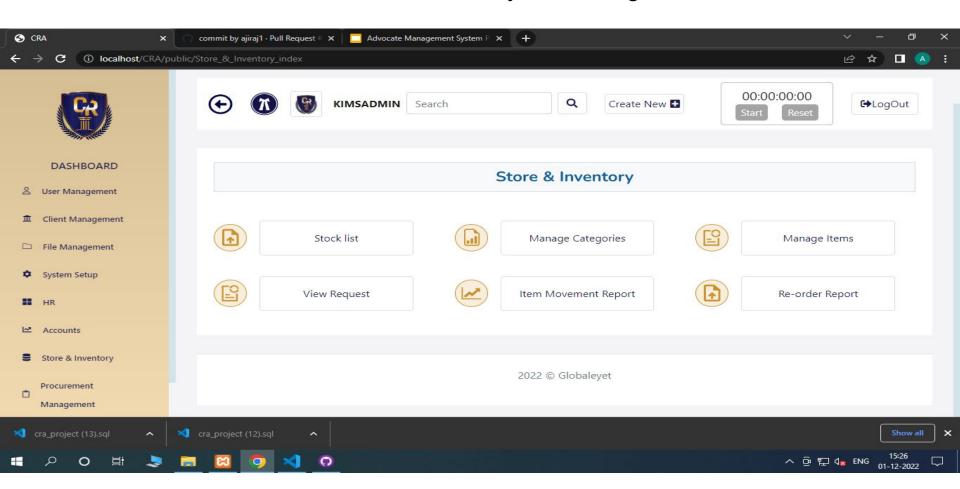
Store & Inventory



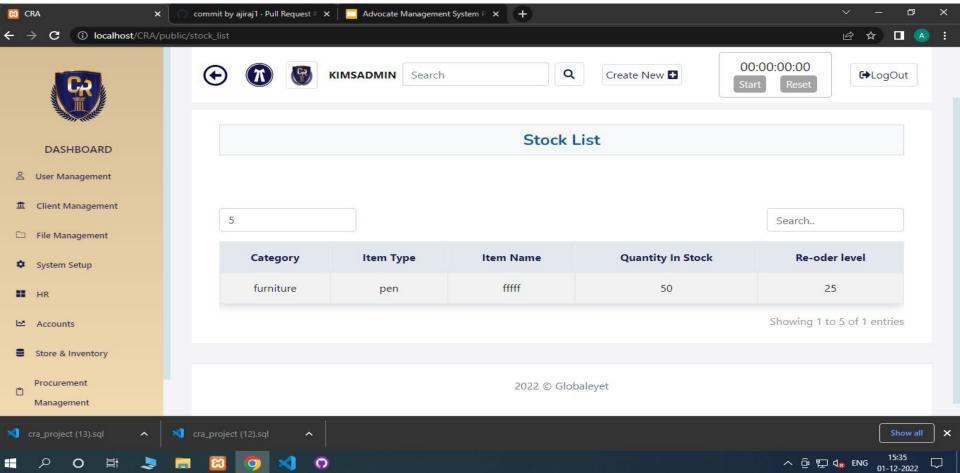
Add New three Modules

- Store & Inventory
- Procurement Management
- Practice Aera Management

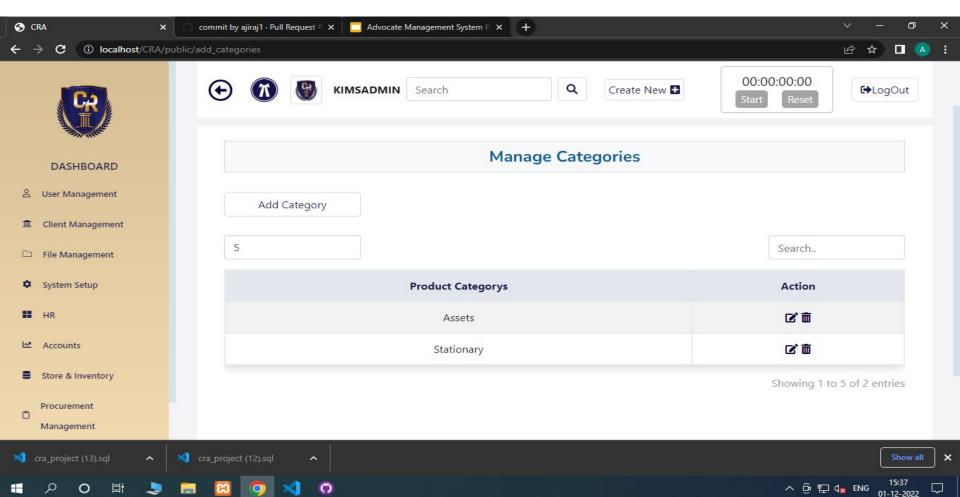
Store & Inventory Index Page

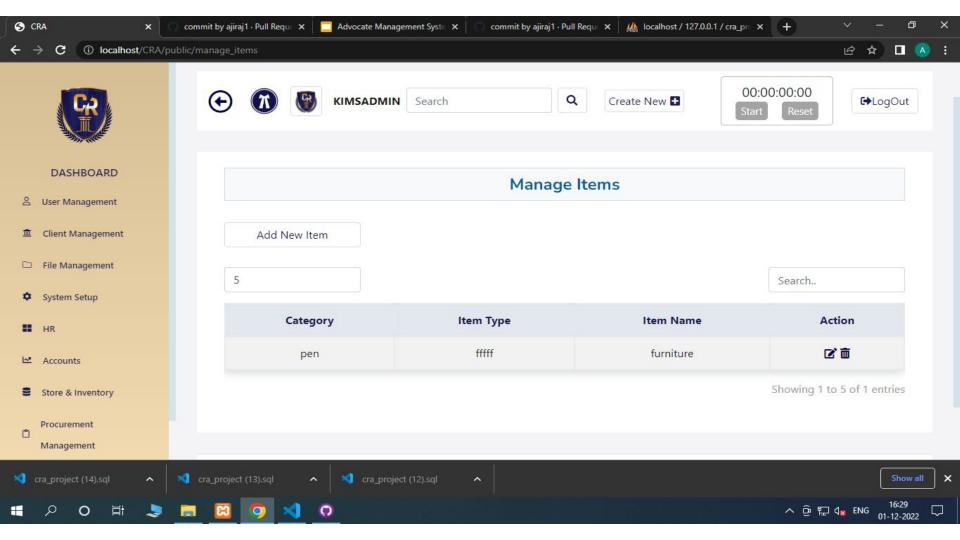


Stock List



Manage Categories

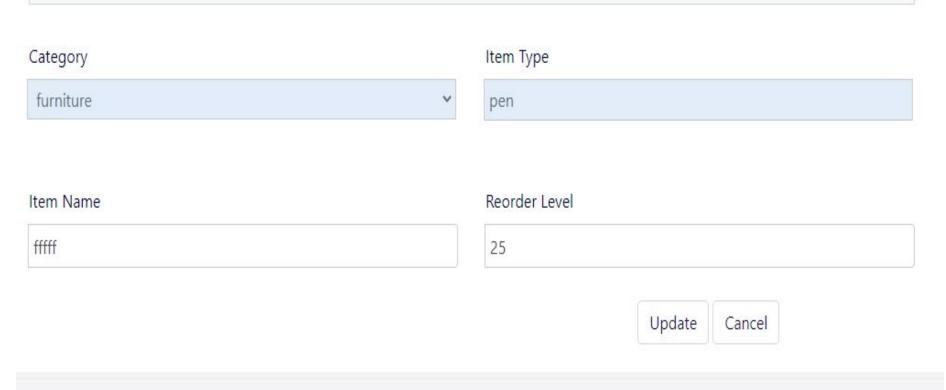




Add Items

Category		Item Type			
select	~				
Item Name	Reorder Level		Stock Level		
			Add	Cancel	

Edit Items



Requested Item Details

5

Search..

Requested Date	Department	Requested By	View
01/12/22	Hr Department	Department Head	Details 🖸

Showing 1 to 5 of 1 entries

Requested Details

 RequestedDate
 Requested By
 Department

 01/12/22
 Department Head
 Hr Department

Item Details

Category Item Type item Name Quantity

Stationary Book Book 150 pages 5

Next

Issued Item Details Issued Date Department Issued By Status dd-mm-yyyy Name 1 Pending **Item Details** item Name Quantity Issued Quantity Category Item Type Stationary Book 150 pages 5 Book 10

Cancel

Save







KIMSADMIN Search



Create New



⇔LogOut

Procurement Management



New Purchase Orders



Purchase Order Reports



Vendor Details

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New Purchase Order

Add New Purchase

5

Search..

Order Number	Date	Vendor	Unit	Status	View
62C67947652DC	23-11-2022	ABC Ltd	10	Order-Placed	0

Showing 1 to 5 of 1 entries

View Purchase Order

	Purchase Order Details
Purchase Date	23-11-2022
Order Number	62C67947652DC
Supplier Name	ABC Ltd
Payment Type	By Cash

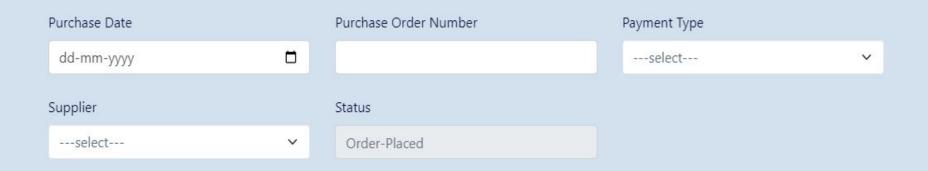
Item Details

Item Name	Quantity	Price	Total Price
Pen	10	35	350
		Grand Total	350
		Advance Amount	350
		Payment Amount	350

Print

Close

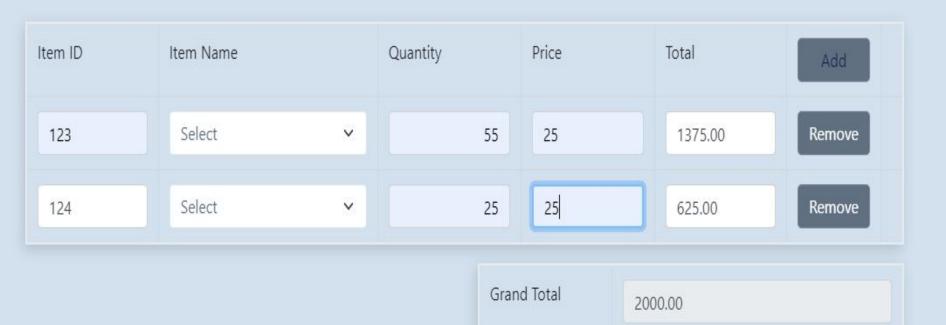
Add New Purchase



Purchase Items



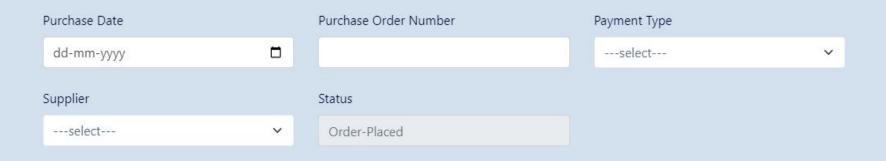
Purchase Items



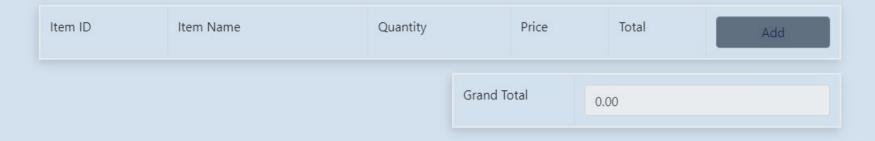
Close

Save

Add New Purchase



Purchase Items



Purchase Order Reports

C15P125

25-11-2022

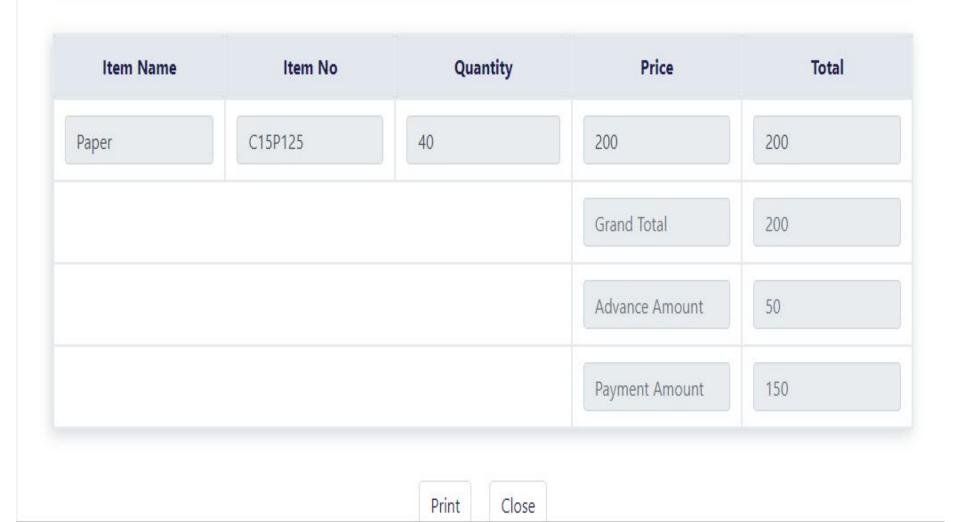
Supplier1

Showing 1 to 5 of 0 entries

Order-Placed

View Purchase Order

	Purchase Details
Purchase Date	25-11-2022
Purchase Number	C12D56G89
Payment Type	Bank Transfer
Suppier	Supplier1
Status	Order-Placed



Vendor Details

5

Search..

/endor	Phone Number	Actions	Payment Details
Bin	1234567891	⊙ C ±	View

Showing 1 to 5 of 0 entries

Vendor Ledger Details

Order No	Purchase Date	Total	Advance	Balance	Update Amount	Details
12C45F78J	24-11-2022	1000	400	600	Add Amount	View
34C67F89J	25-11-2022	2000	500	1500	Add Amount	View
					Grand Total	3000
					Total Advance	900
					Total Balance	2100

Add Payment

Amount		
Balance Amount		
Payment Date		
dd-mm-yyyy		0
	Save	Close

View Paid Details

12C45F78J

 Paid Date
 Amount

 24-11-2022
 2000

Close

mol

24-11-2022 1000 400 600 Add Amoun

Practice Area Management



Family Law

Add New Matter

5

Search..

File No	Client Name	Matter Type	Other Party	Case Detail	Attorney	Actions
445	fhgchf	787878	fytrf	777	45454	⊙ 🗹 🛅

Showing 1 to 5 of 0 entries

View Family Law

Client Name	Matter Type	
Alen	Pre Decree	
Attorney	Case Details	
David	Divorce	
Property Details	Child Details	
Property Details	Child Details	
	Alen Attorney David Property Details	

Add Matter

File No		Client Name		Matter Type	
Other Party		Attorney		Case Details	
Marriage Deta	ails	Property Details		Child Details	11
Supporting De	tails				
Choose file No file chosen					

Save

Close

Personal Injury

Other Party

Description

New Details

File No

5

Client Name

Matter Type

Search..

Matter Stage

Showing 1 to 5 of 0 entries

Action

Matter Details

Matter Type		
Damage Details		
Insurence Policy Details		