

Based on Lecture 4.3 "Variations and Enhancements" from University of Minnesota's Introduction to Recommender Systems course, taught by J. Konstan and M. Ekstrand, offered on Coursera Fall 2013

Tuning UU  
CF

Selecting  
neighbourhoods

Scoring items from  
neighbourhoods

Normalizing data

Computing similarities

Additional options

Baseline  
configuration

All the  
neighbours

Threshold  
similarity or  
distance

Random  
neighbours

Top-N  
neighbours by  
similarity

What about clustering  
users by, say, angle and  
picking N important  
different clusters?

Using different  
neighbourhoods for  
different items to score

Average

Weighted  
average

Multiple linear  
regression

Compensate for users  
using different scales  
and rating habits.

Mean-centering

Using z-score

Can generate scores  
outside of scale, still  
useful for ranking and  
can clip for  
predictions.

Negative ratings

Use item mean-  
centering

Algorithms

Tweaks

Clustering users  
by taste

Pre-computing  
user similarities

about 30  
neighbours

weighted  
average

User-mean or z-  
score  
normalization

Vector similarity  
over normalised  
ratings

Expensive

A lot of  
dissimilar users  
(thick tails)

In practice,  
25-100  
neighbours

May decrease coverage  
over the dataset if some  
items are rated by users  
that are not in those N

As it was done in the  
assignment

Perhaps both more efficient  
and more accurate is to pick  
the top-K (say, 10), then  
remove all items they've rated  
for and pick another 10 and so  
on until we're left out of items.

However, doesn't  
compensate for using  
ratings as ordinal values  
and for the MNAR effect

Add user's mean to  
the prediction

mean / std. dev.

For the prediction,  
multiply by std.dev.,  
then add the user's  
mean

Weighted sum doesn't  
work well with  
negative similarities,  
can use abs in the  
denominator or just  
leave negative  
neighbours out

Also, there're items, disliked  
by everybody, that may be  
recommended in case of  
negative similarities are used

Introduce the global  
mean and offsets for  
item and user ratings.

Pearson  
Correlation

Spearman's  
rank correlation

Vector Similarity

Doesn't work  
well

Expensive

User similarities  
tend to change  
with new ratings.

Preference vs. Quality  
problem

Makes a good  
baseline for  
recommender system

Use only ratings  
the users have  
in common

Problem if there's  
only one item in  
common

Effectively, it's  
the Pearson  
Correlation over  
the items' ranks

Treat both users  
as ratings and  
compete them

Cosine Similarity

Significance  
wiegthing

Add a constant  
to the  
denominator

Probably a mistake in  
lecture, with 1 item in  
common the PCC  
should be NaN as  
 $r_{ui} = \text{mean}_{ui}$   
and everything turns 0.

If significance goes  
under a certain cutoff  
C, the weight for ratings  
from those users go  
down.

$\text{sim} * \min(C, \text{ratings\_in\_common}) / C$

We compute  
denominator over all  
ratings, not just common  
between the users.

May be computed over  
normalised ratings.

Mean-centering

Same formula as  
Pearson Correlation

Due to how the denominator  
is computed, this measure  
scales with the ratio of  
ratings in common.

Built-in significance  
weighting, don't  
need to find proper  
constant.