

Oort

Efficient Federated Learning via Guided Participant Selection

Fan Lai, Xiangfeng Zhu,

Harsha V. Madhyastha, Mosharaf Chowdhury



Emerging Trend of Machine Learning

Edge devices generate massive **data**

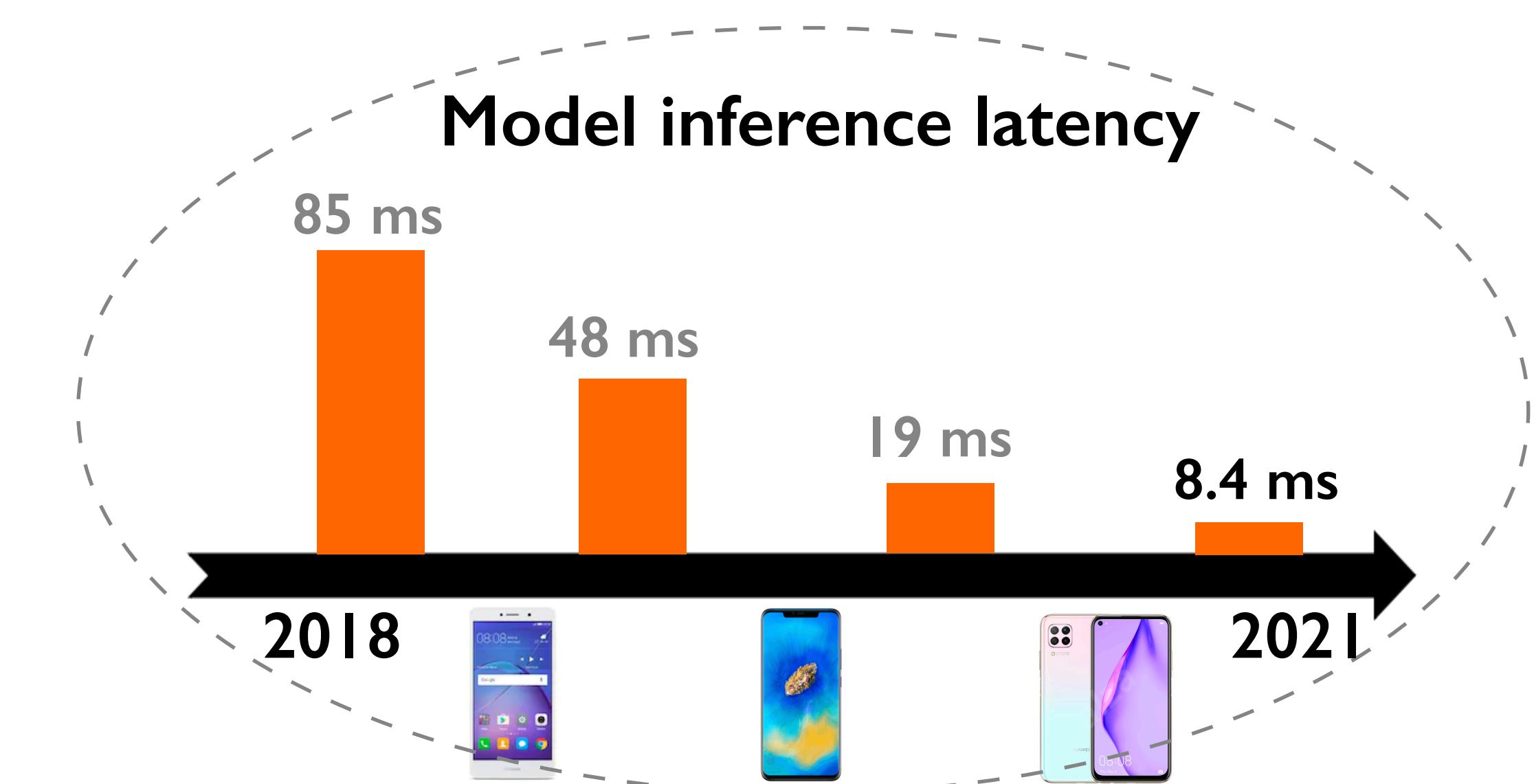


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Increasing **resource on edge device**

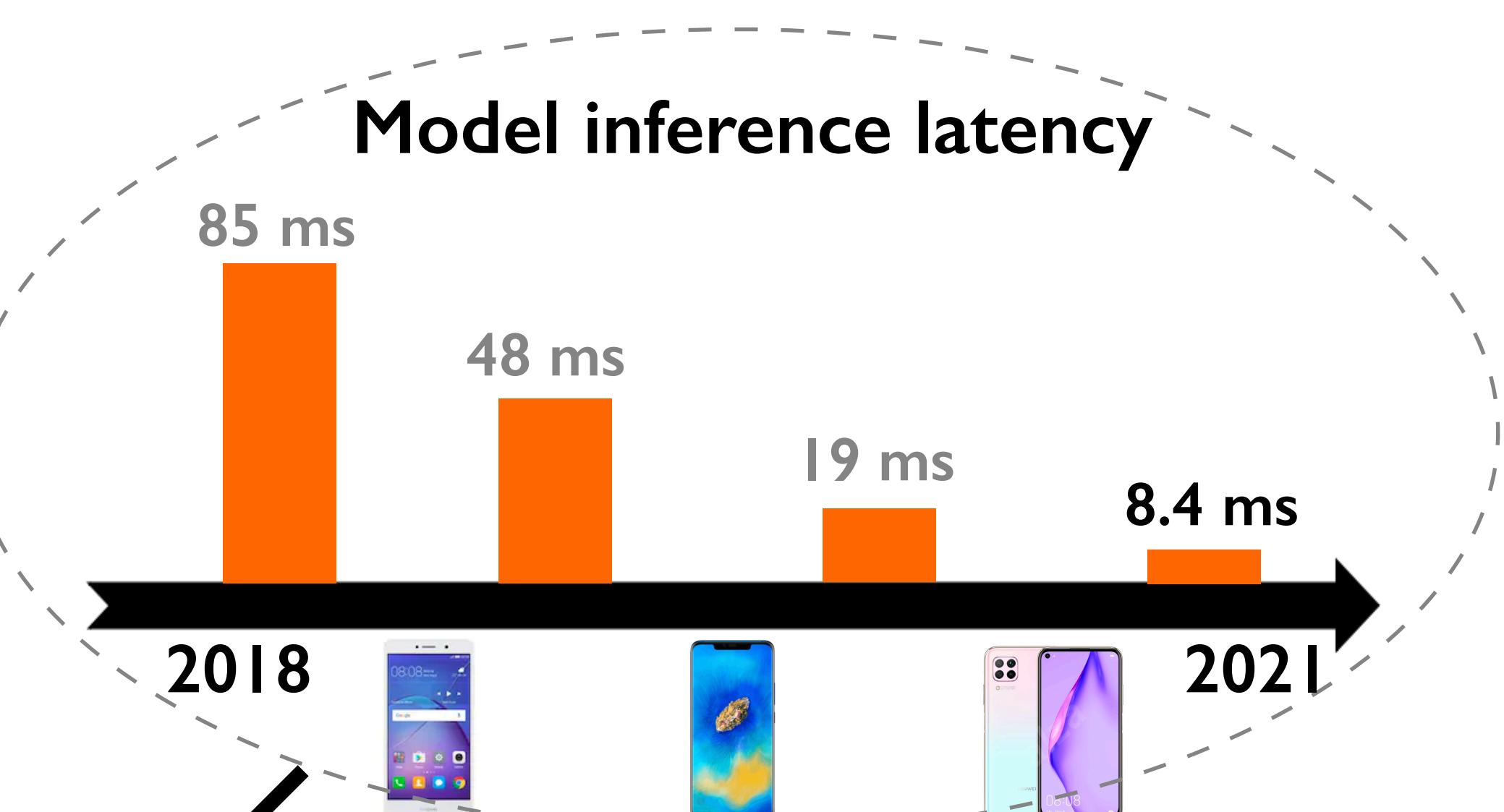


Emerging Trend of Machine Learning

Edge devices generate massive **data**



Increasing **resource on edge device**



ML needs fresh and large real-life datasets

Emerging Federated Learning on the Edge

- **On-device machine learning helps**
 - Reduce data migration/privacy risk
 - Learn on fresh real-world data
 - ...

Mistify: Automating DNN Model Porting for On-Device Inference at the Edge

TOWARDS FEDERATED LEARNING AT SCALE: SYSTEM DESIGN

MobileNets: Efficient Convolutional Neural Networks for Mobile Vision Applications

**APPLIED FEDERATED LEARNING:
IMPROVING GOOGLE KEYBOARD QUERY SUGGESTIONS**

Many others ...

Emerging Federated Learning on the Edge

- **On-device machine learning helps**
 - Reduce data migration/privacy risk
 - Learn on fresh real-world data
 - ...
- **Federated **training** and **testing****
 - Run model across millions of edge clients

Mistify: Automating DNN Model Porting for On-Device Inference at the Edge

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Syft



NVIDIA Clara



PyTorch Mobile



**TensorFlow
Federated**

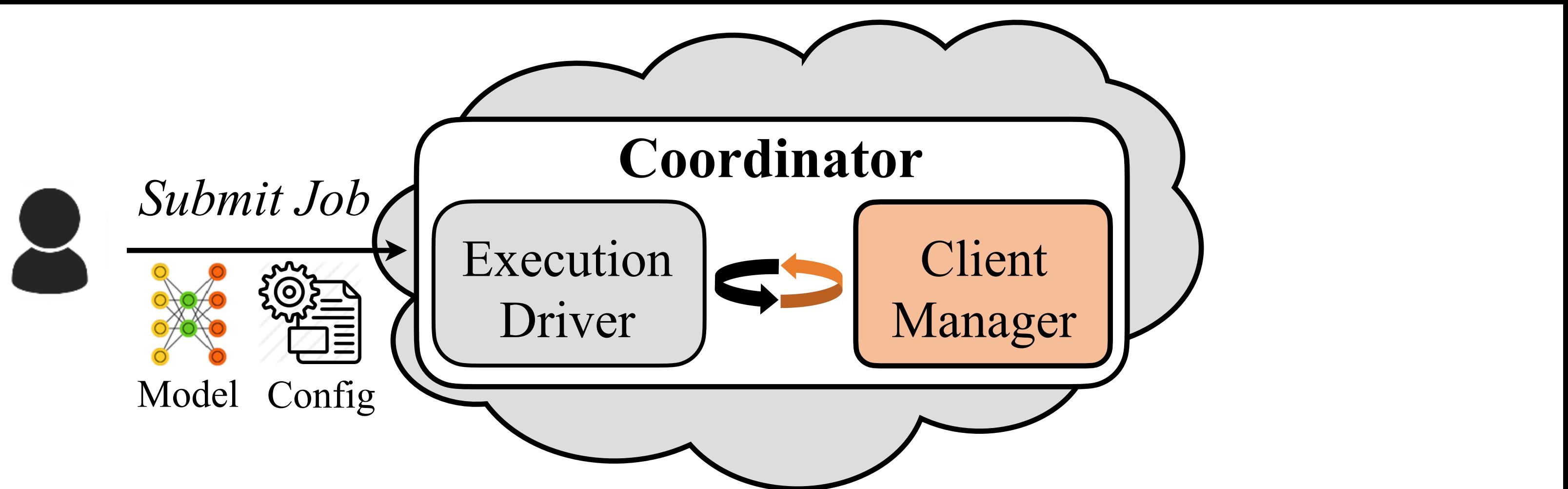


OpenMined



Apple CoreML

Execution of Federated Learning (FL)

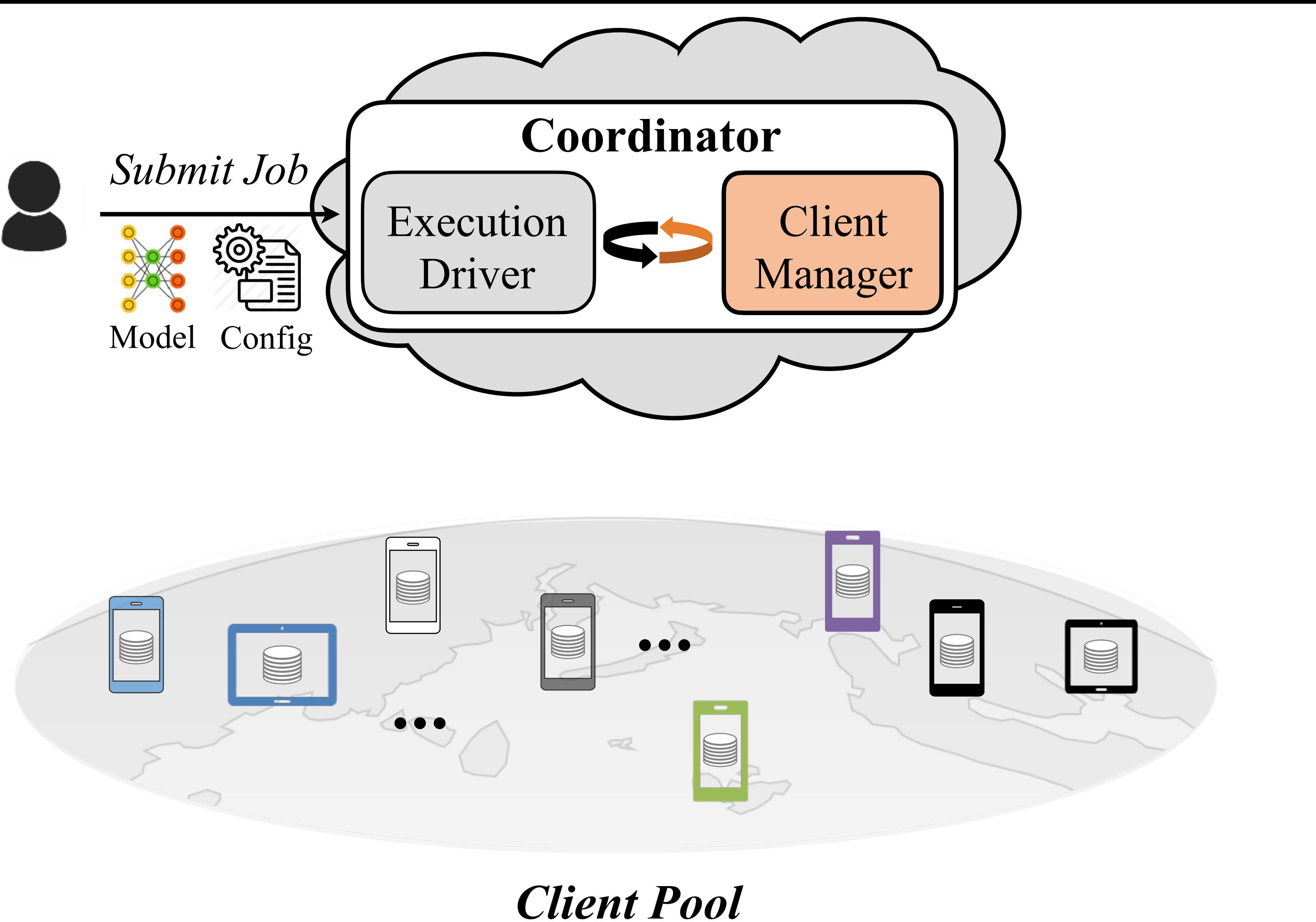


Primary Objective

Better *time to accuracy*:

- Less time for target acc. under the same setting

Execution of Federated Learning (FL)

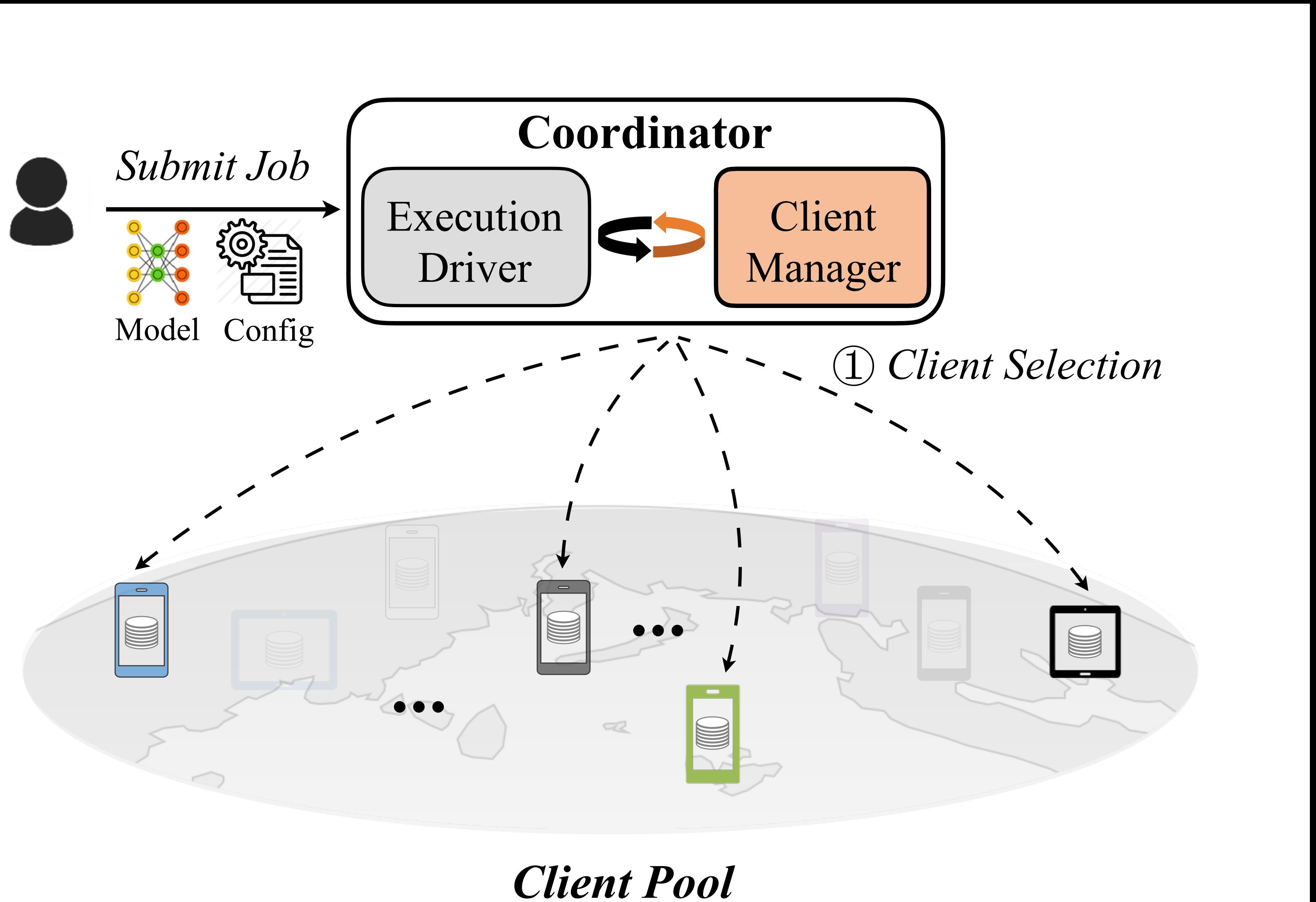


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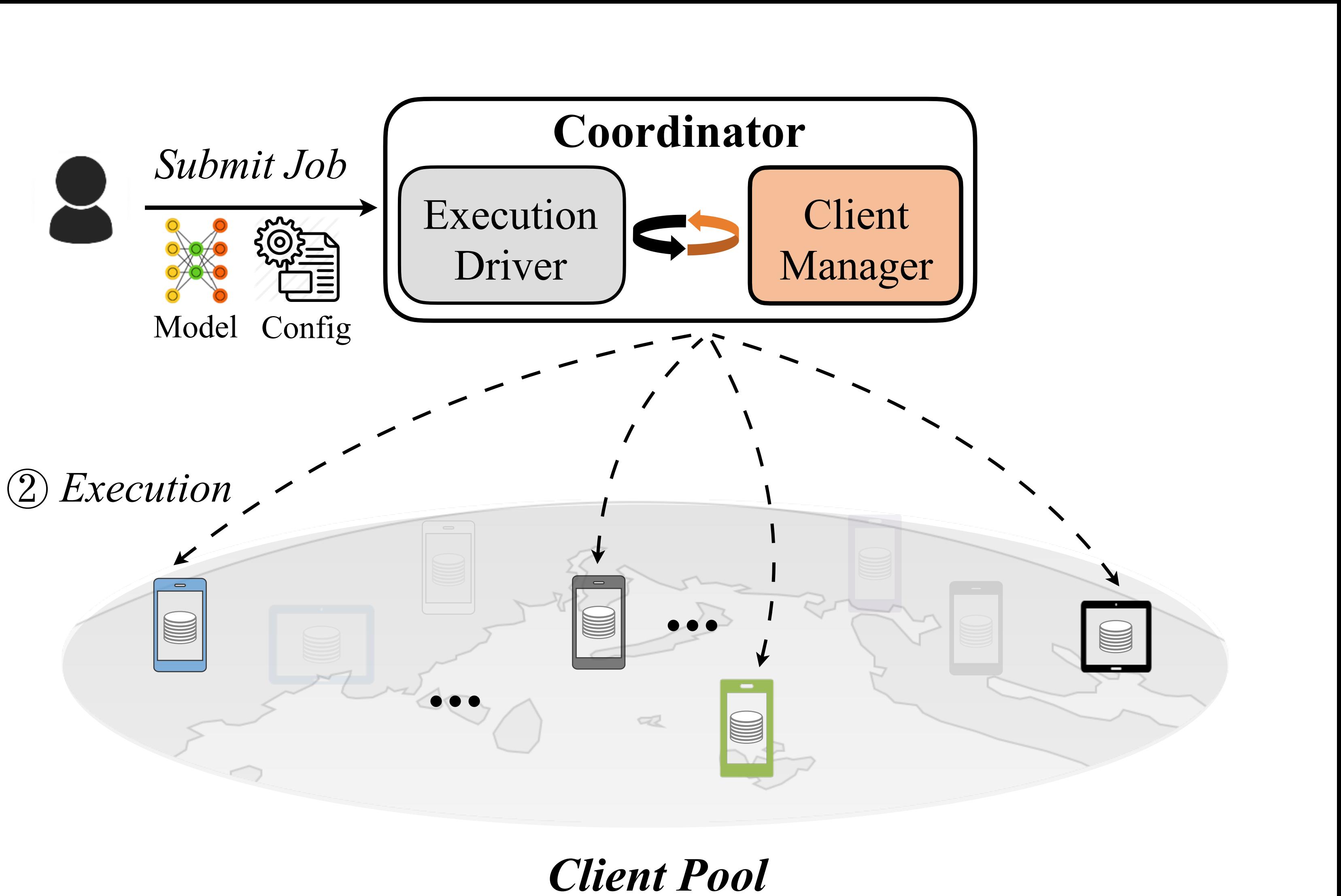
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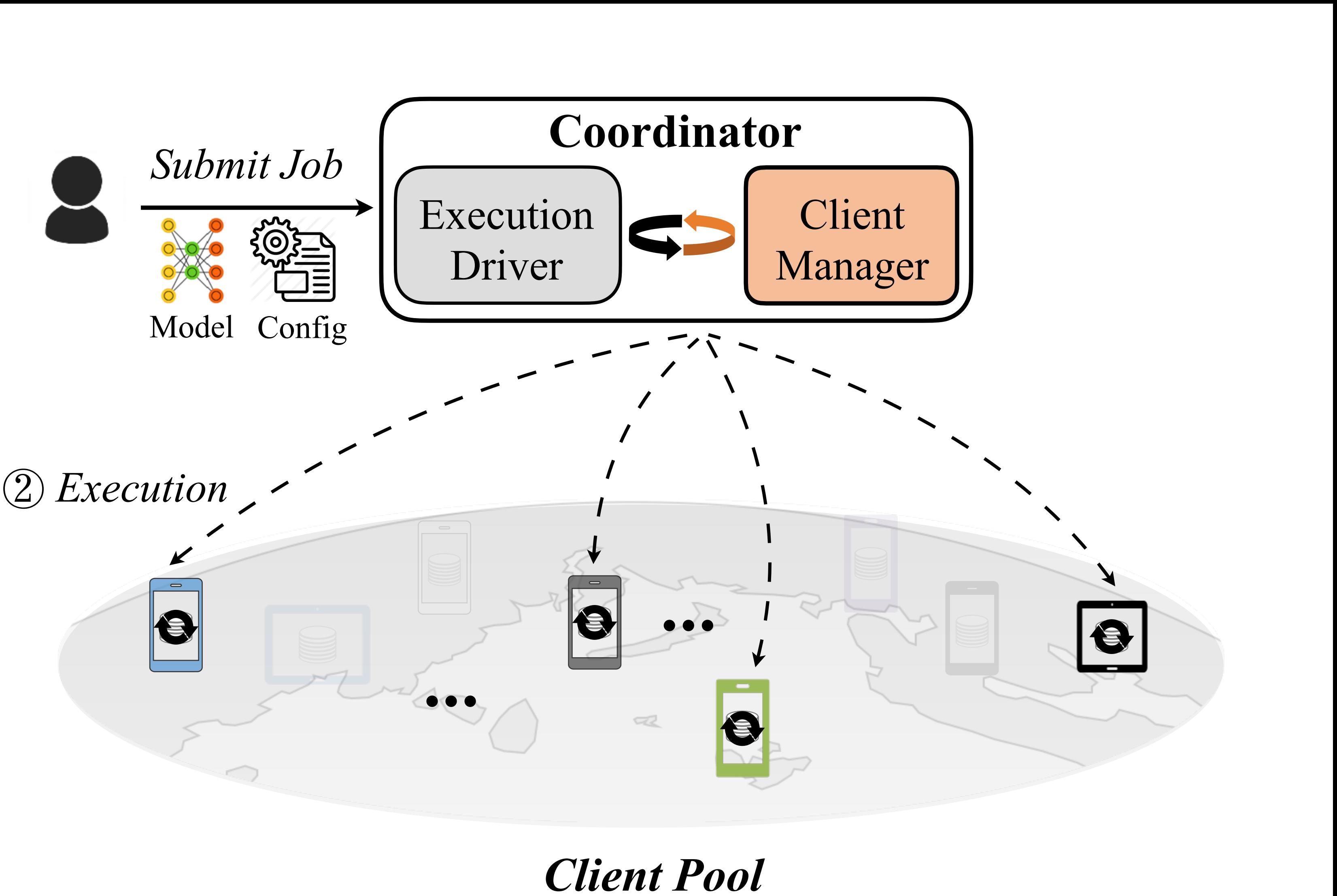
$O(100)$ Rounds:
Client selection
↓
In-situ Execution
↓
Result aggregation

Execution of Federated Learning (FL)



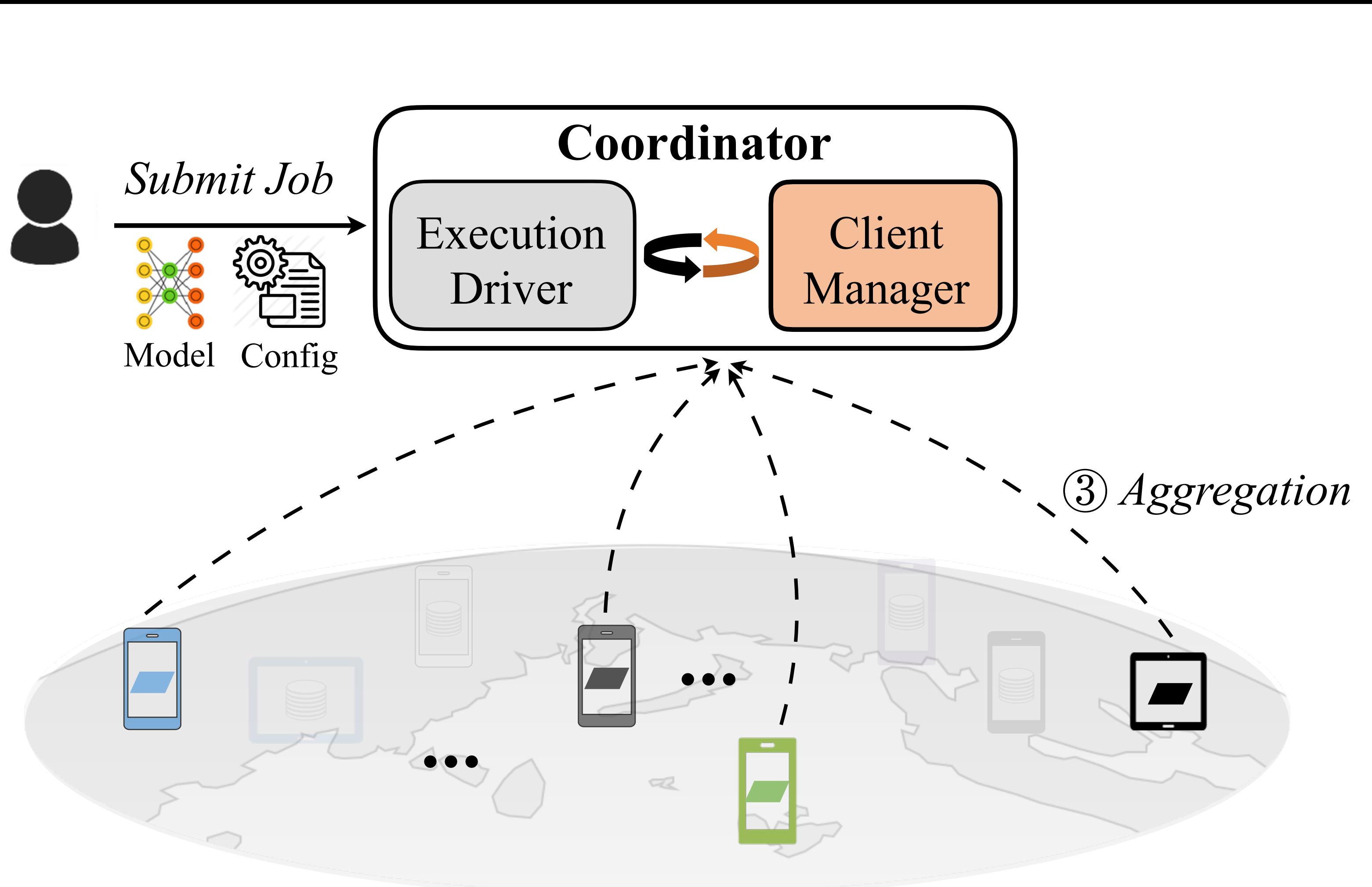
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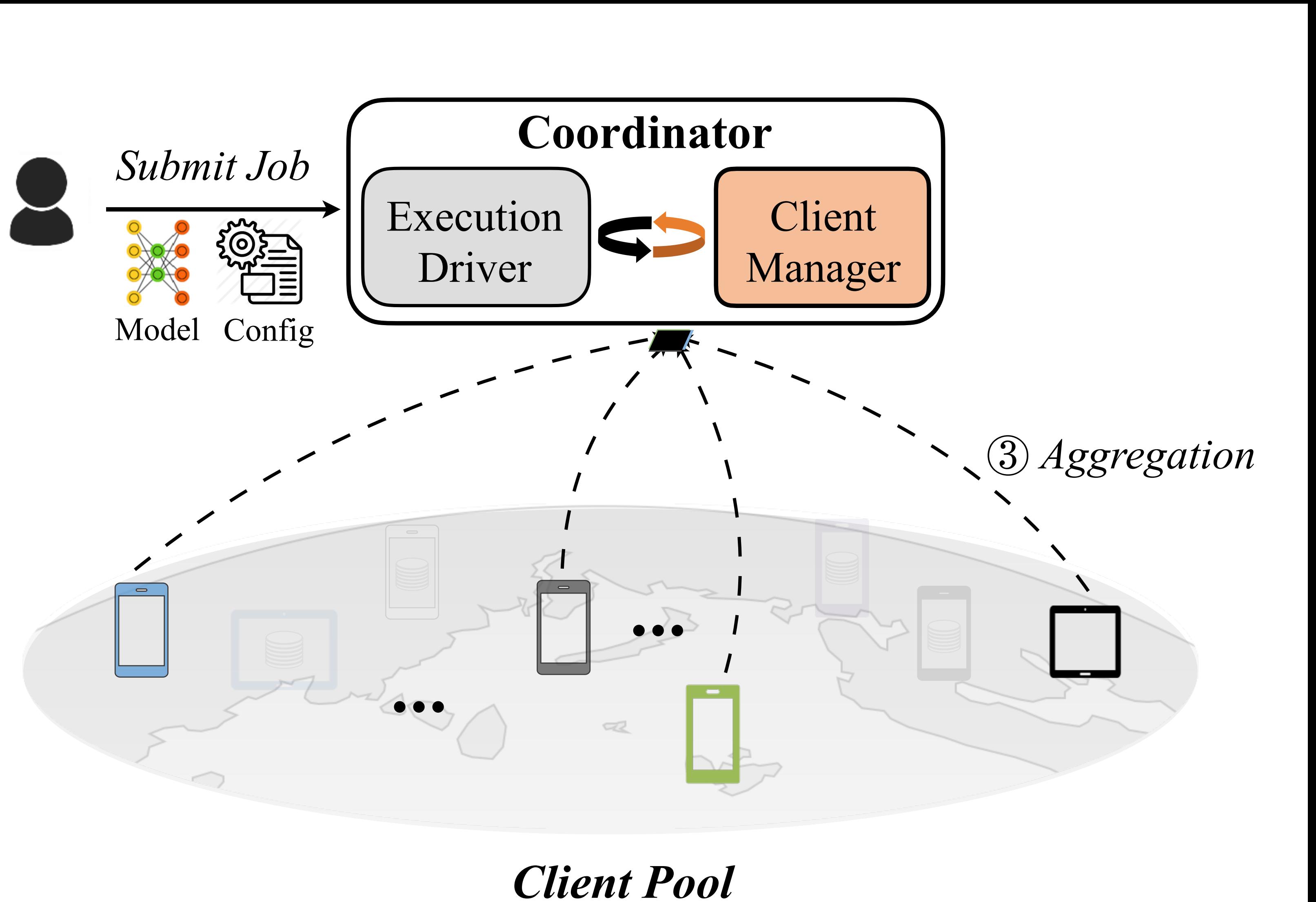
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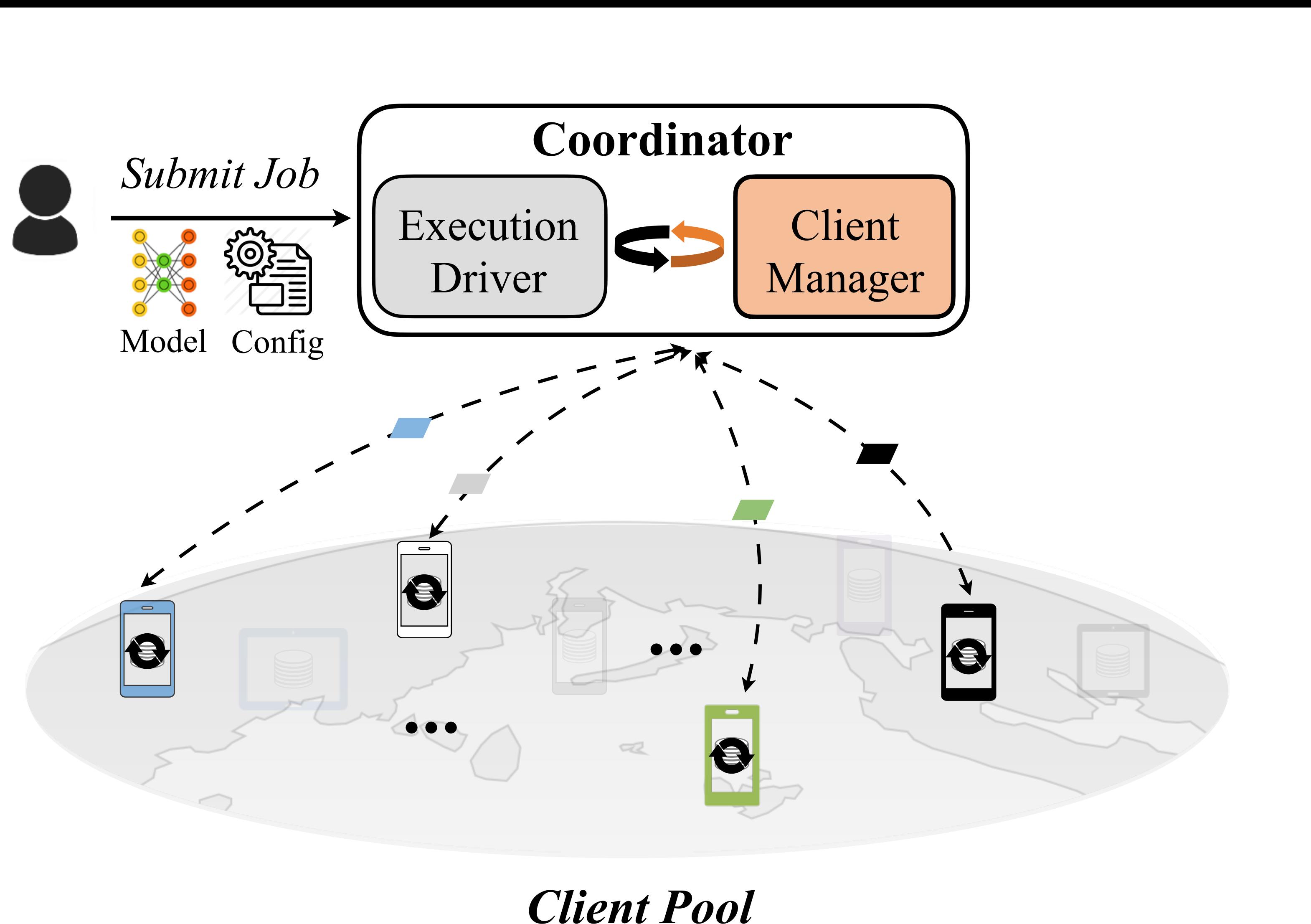
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$O(100)$ Rounds:

Round i

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Challenges in Federated Learning

	FL	In-cluster ML
System	Heterogeneous	Homogeneous

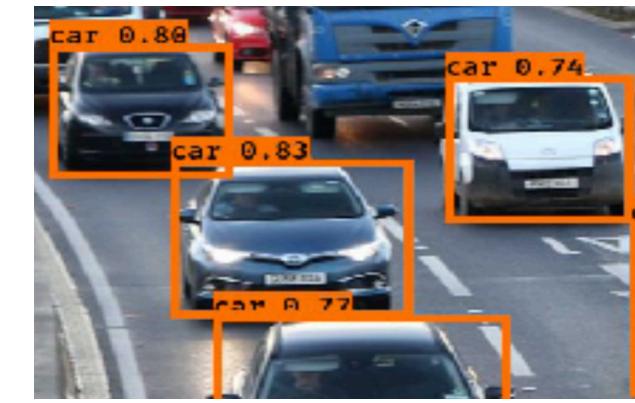


Heterogeneous system speed

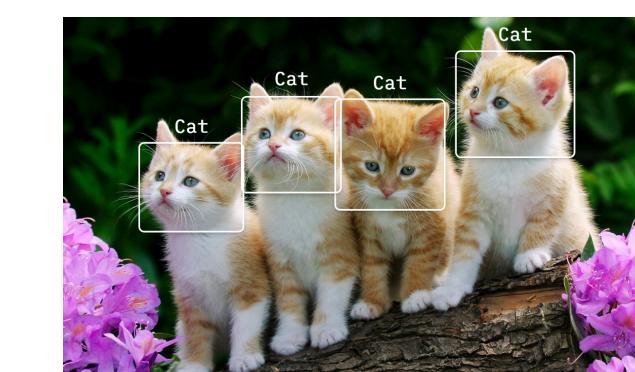
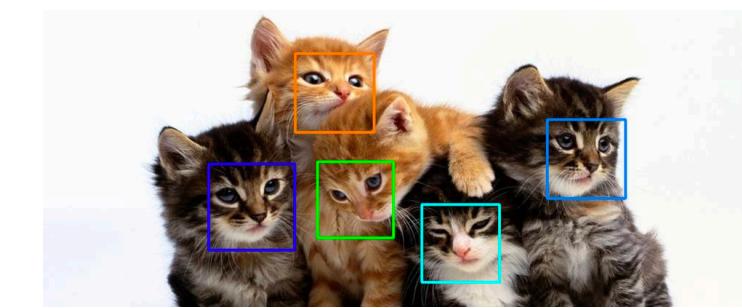
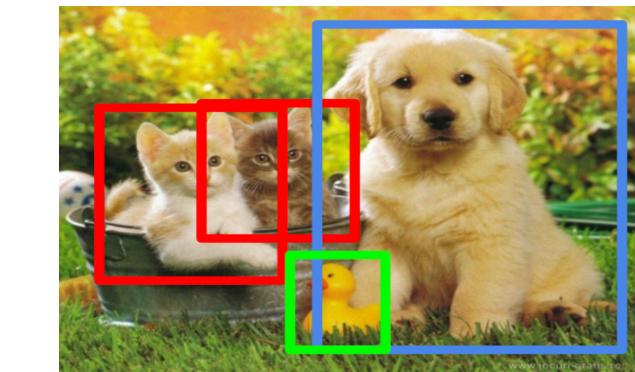
Challenges in Federated Learning

	FL	In-cluster ML
System	Heterogeneous	Homogeneous
Data	Heterogeneous	Homogeneous via shuffling
Scale	$O(1M)$	$O(10)$
Dynamics	Client can drop out/rejoin	Few
...

Client A



Client B



Heterogeneous data distribution

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- Existing work optimize for better
 - System efficiency
 - Reduce round duration
 - Statistical efficiency
 - Reduce # of rounds needed
 - ...

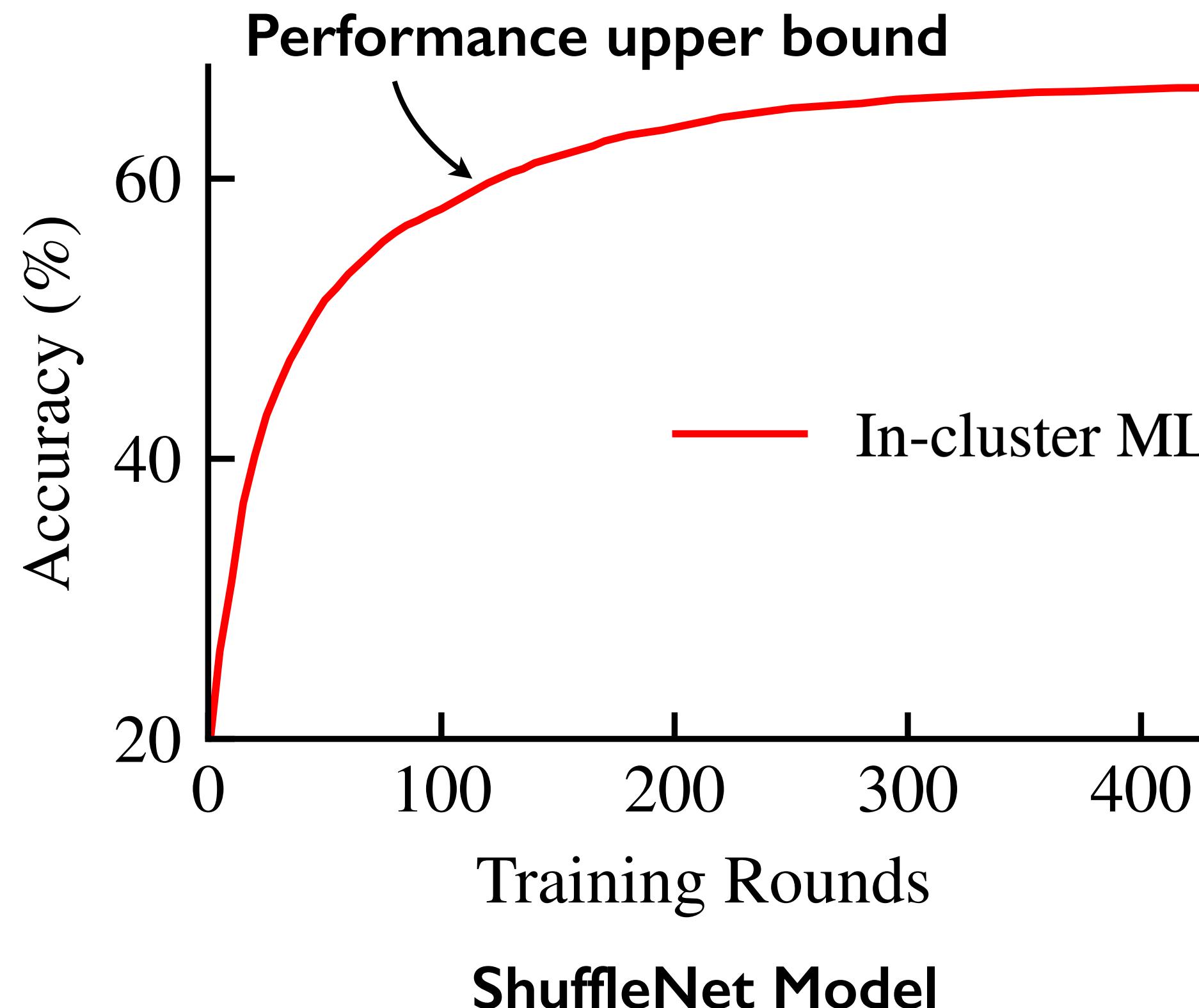
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- Existing work optimize for better
 - System efficiency
 - Reduce round duration
- Existing federated learning relies on
random participant selection
- ...

Existing Client Selection: Suboptimal Efficiency

Image classification task on OpenImage dataset

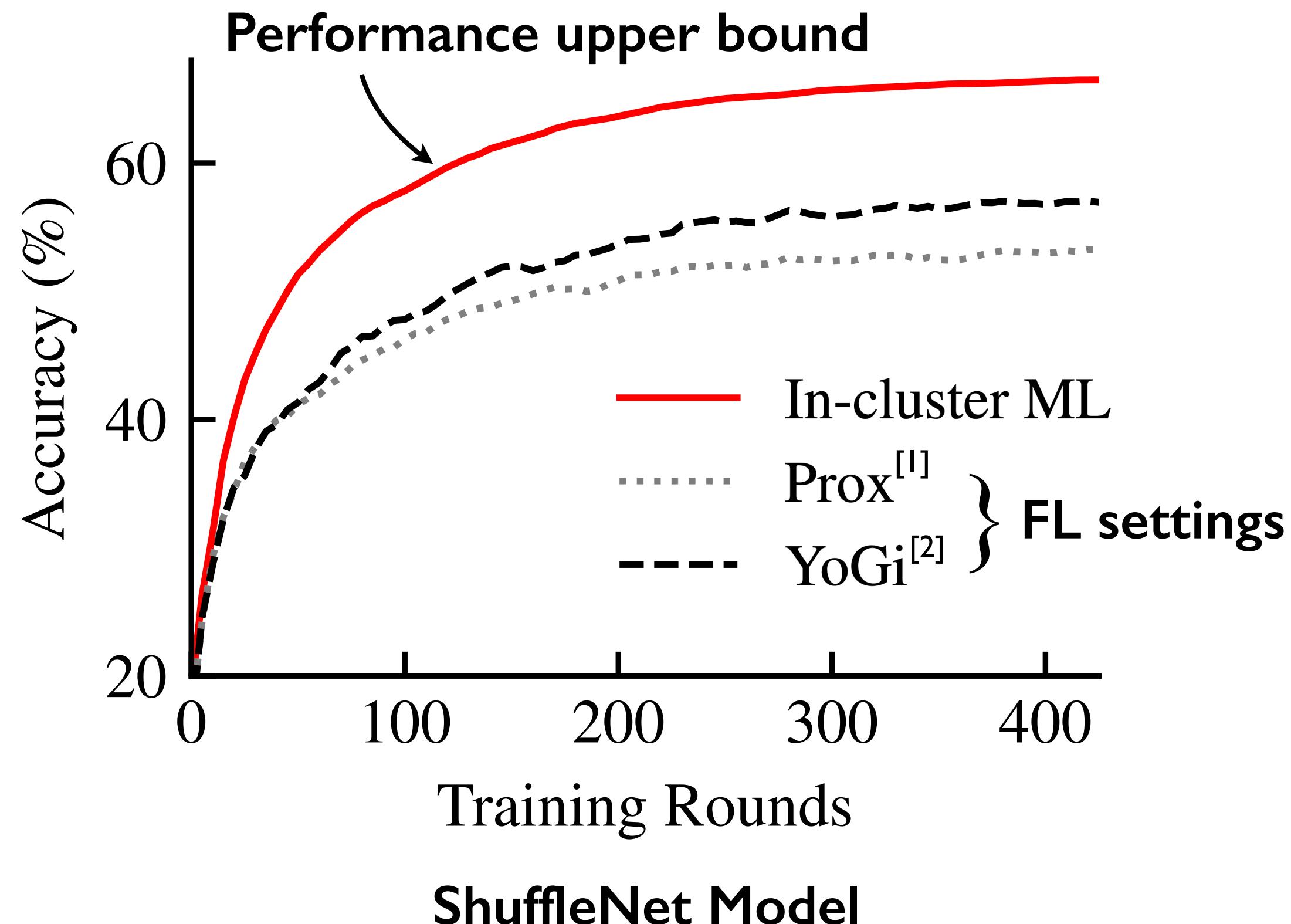


Problem #1

*Overlook heter.
client utility*

Existing Client Selection: Suboptimal Efficiency

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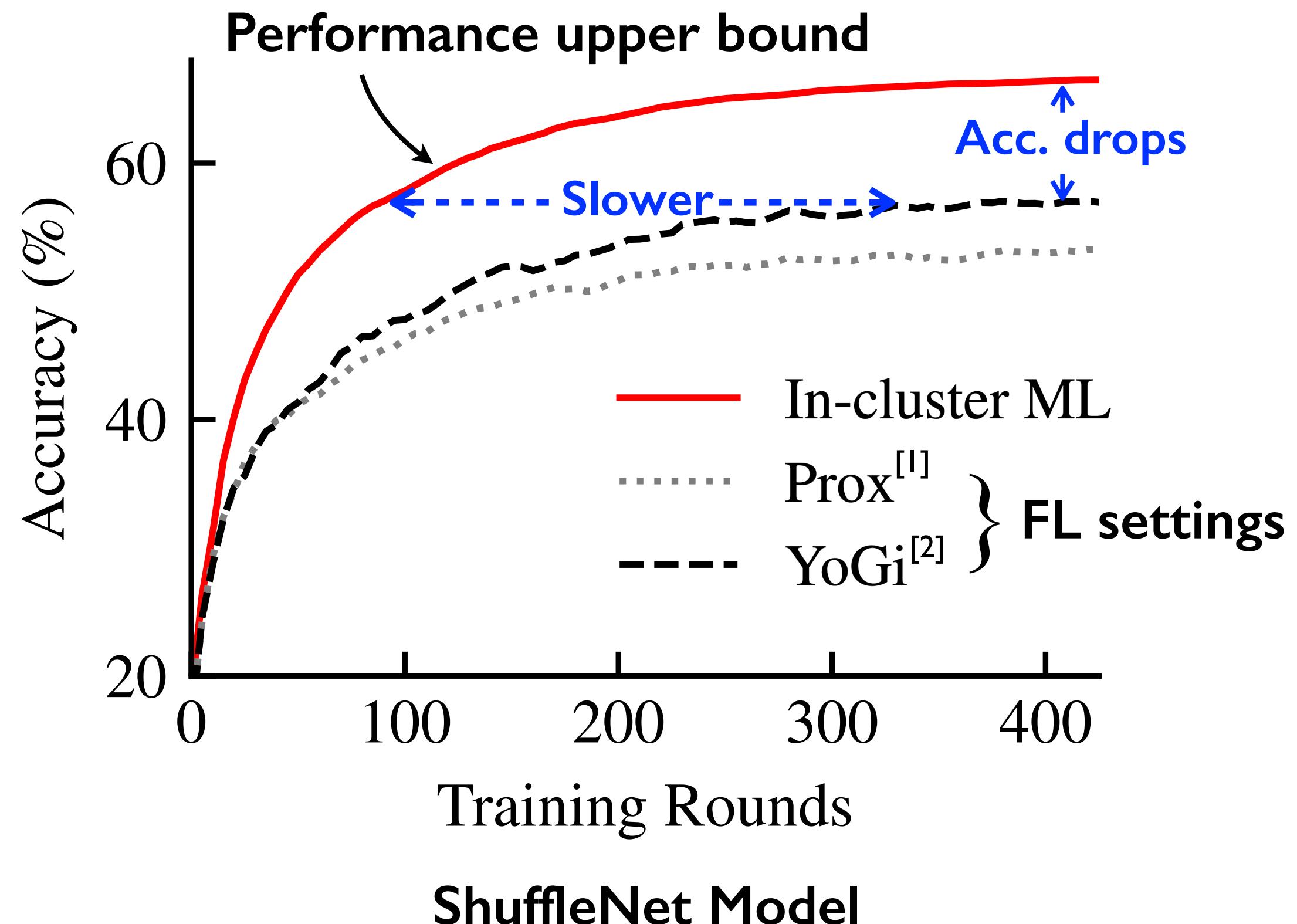
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[1] “Adaptive Federated Optimization”, ICLR’21

[2] “Federated Optimization in Heterogeneous Networks”, MLSys’20

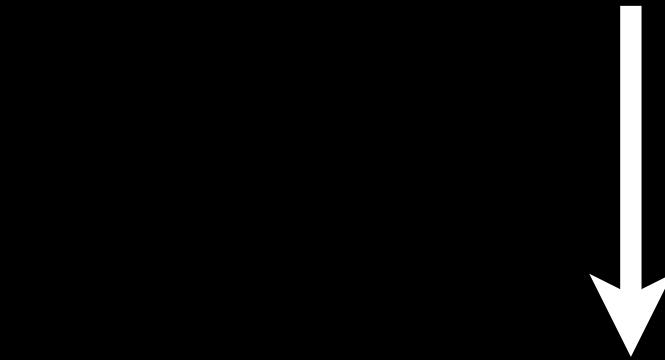
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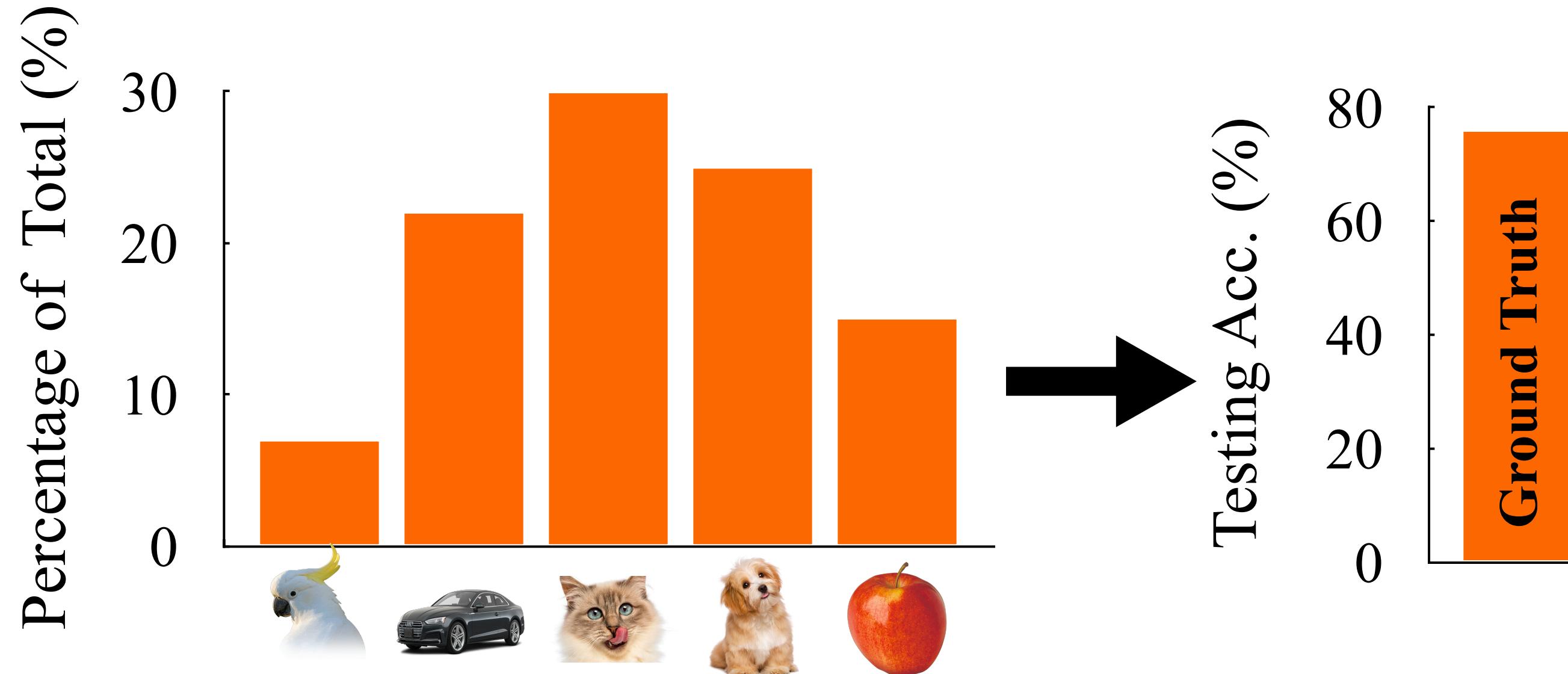
*Suboptimal training
convergence*

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Existing Client Selection: Unable for Selection Criteria

- Enforcing selection criteria is crucial in **FL testing**
 - “Give me 4k representative samples”
 - “Give me x samples of class y ”
- ...



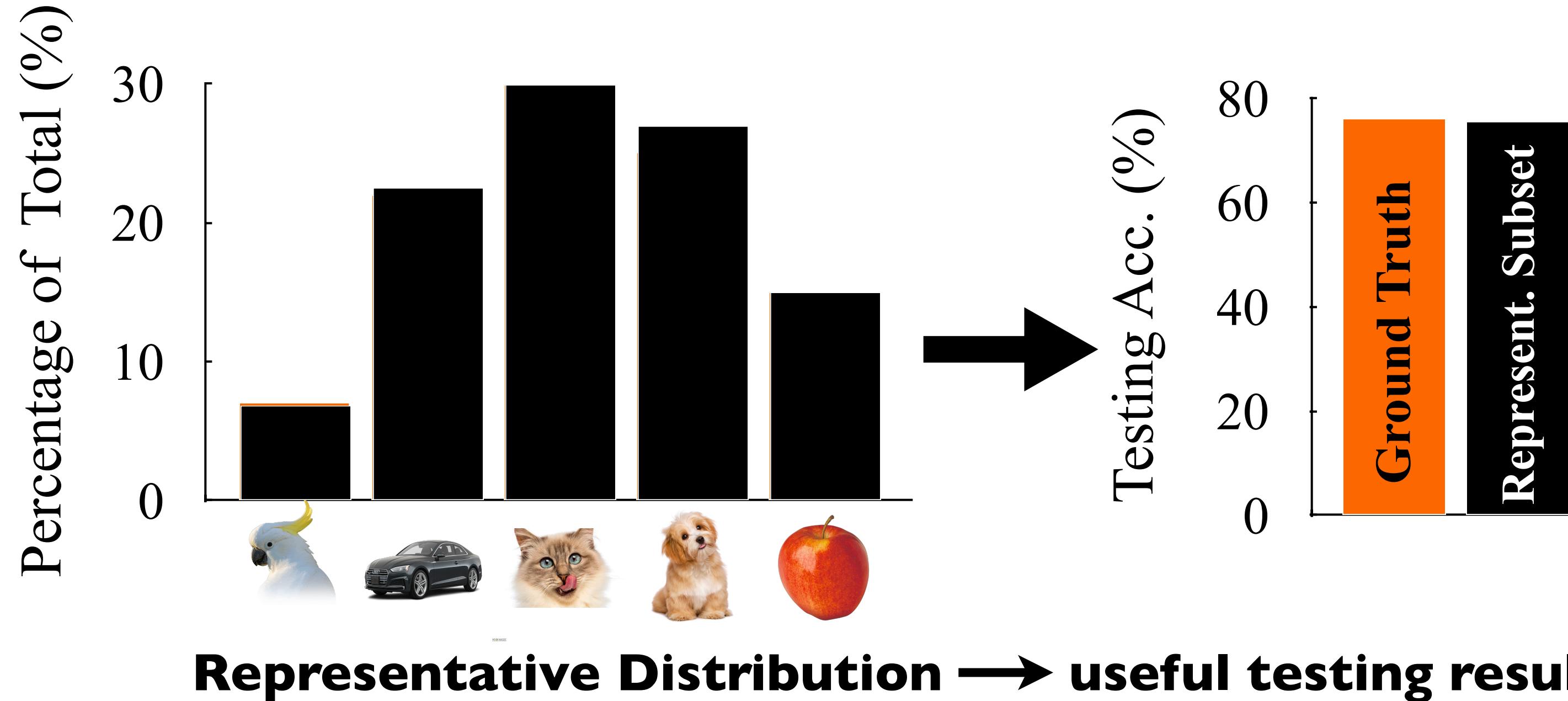
(Hypothetical) model testing on all clients → ground truth

Existing Client Selection: Unable for Selection Criteria

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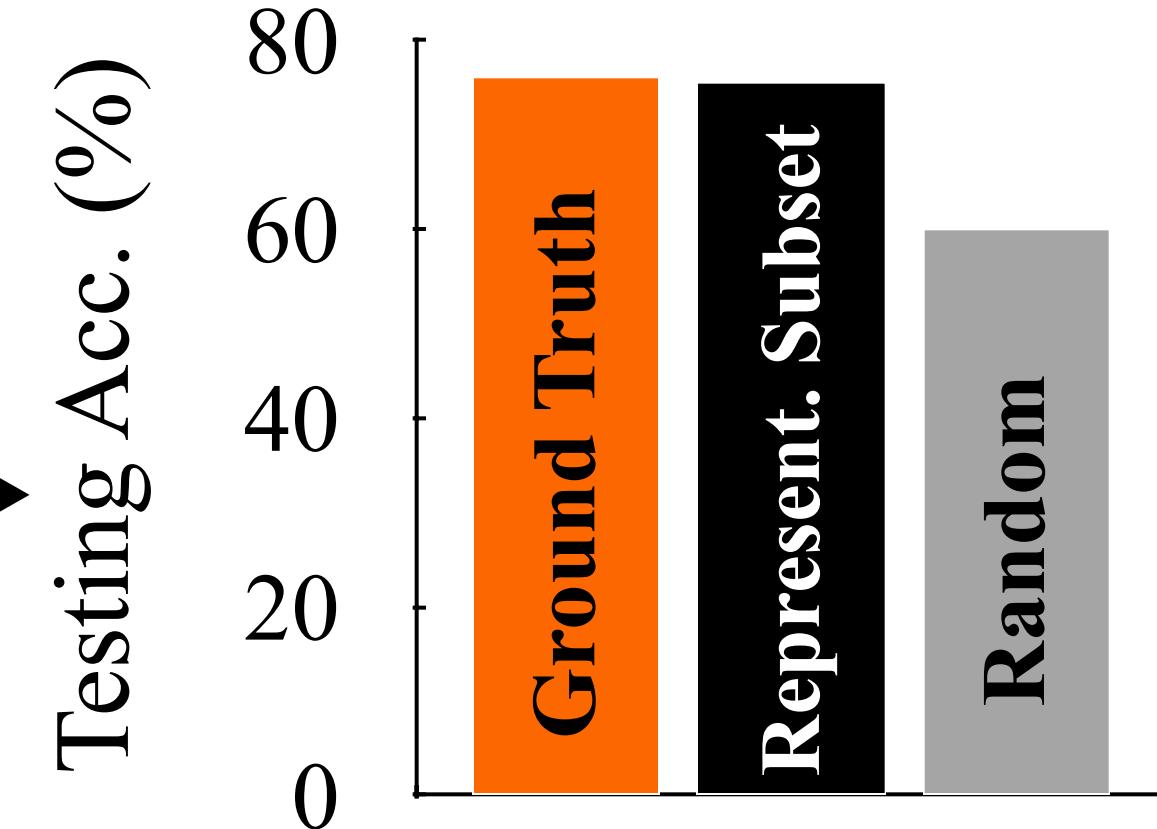
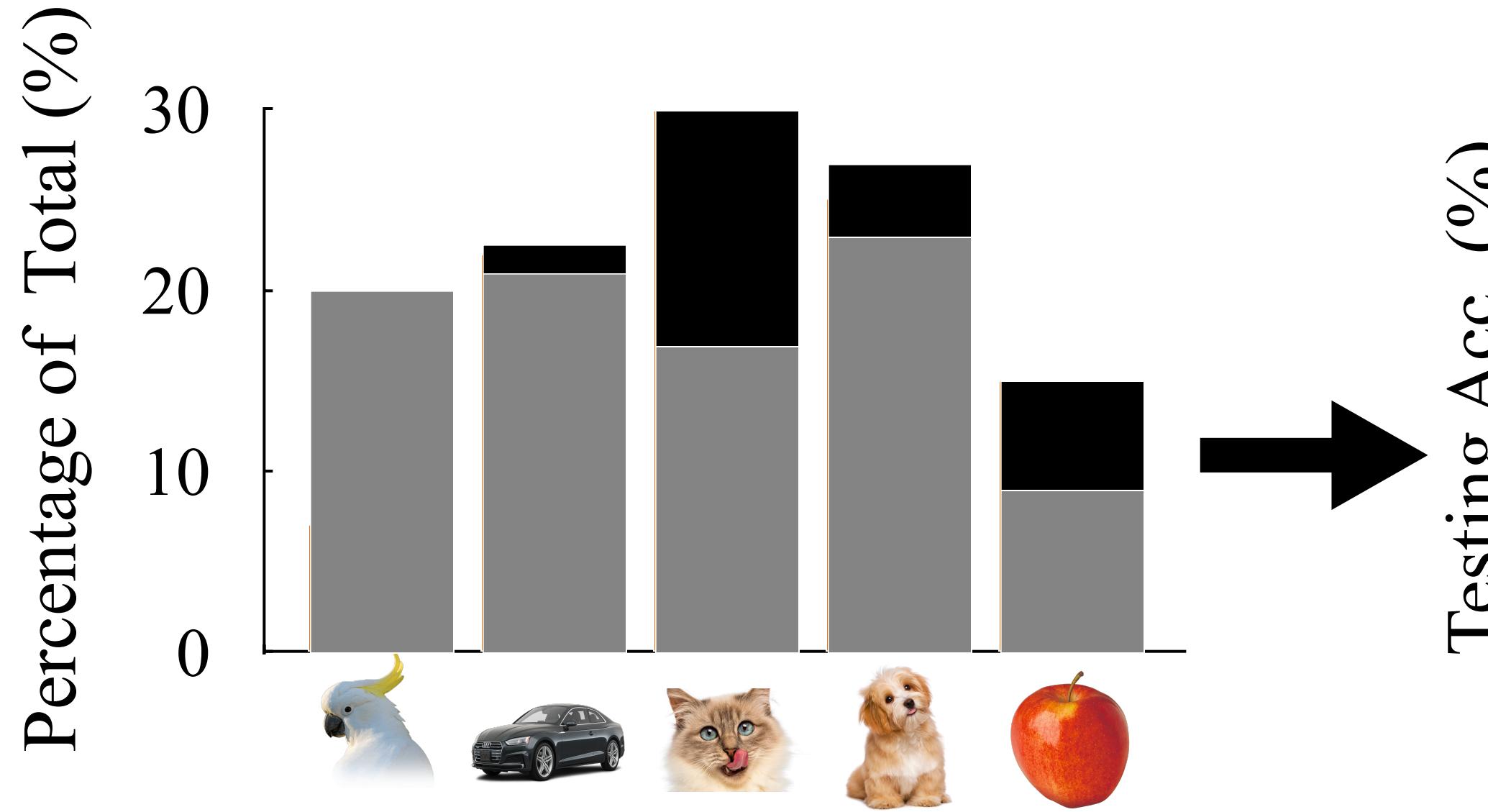
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Random selection → arbitrary distribution → useless result

Problem #2

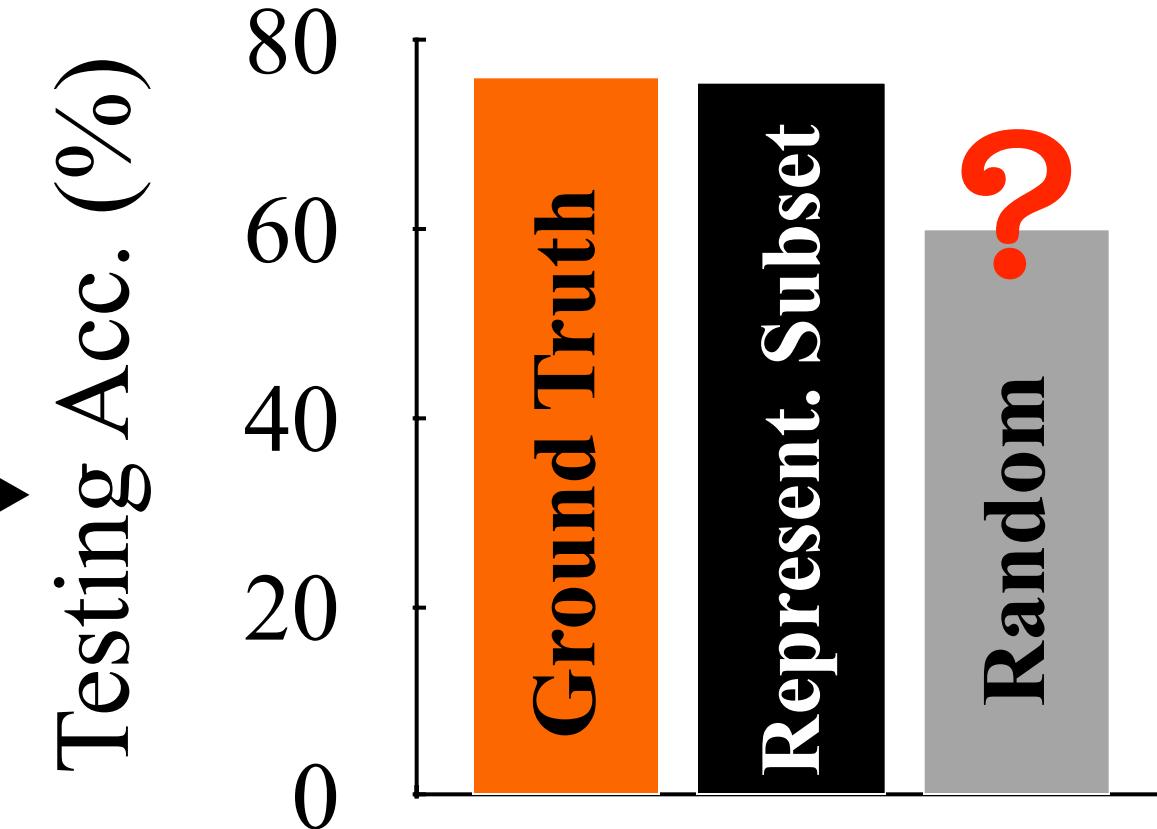
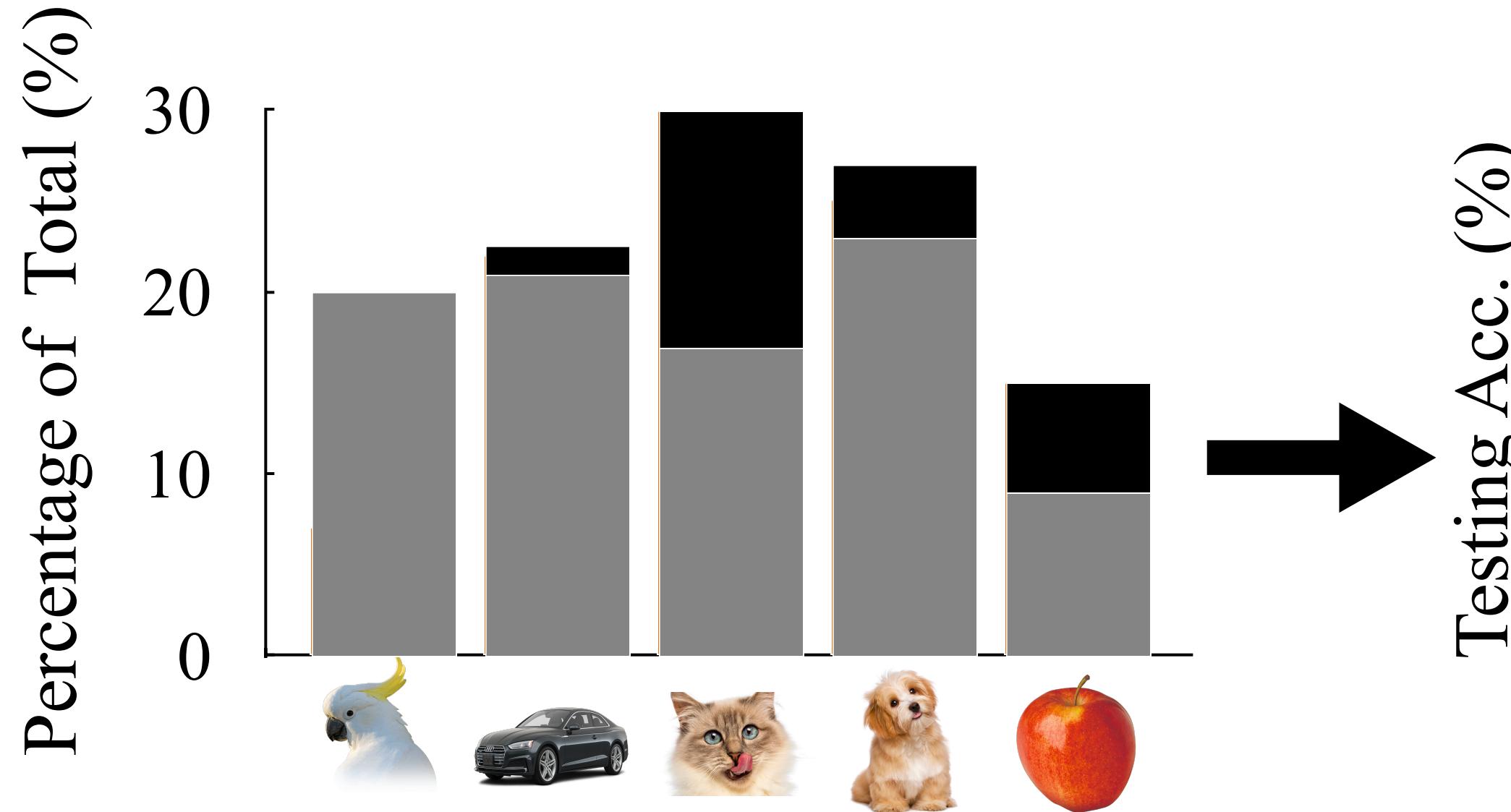
Overlook specified selection criteria



Useless testing results

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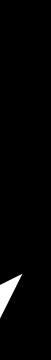
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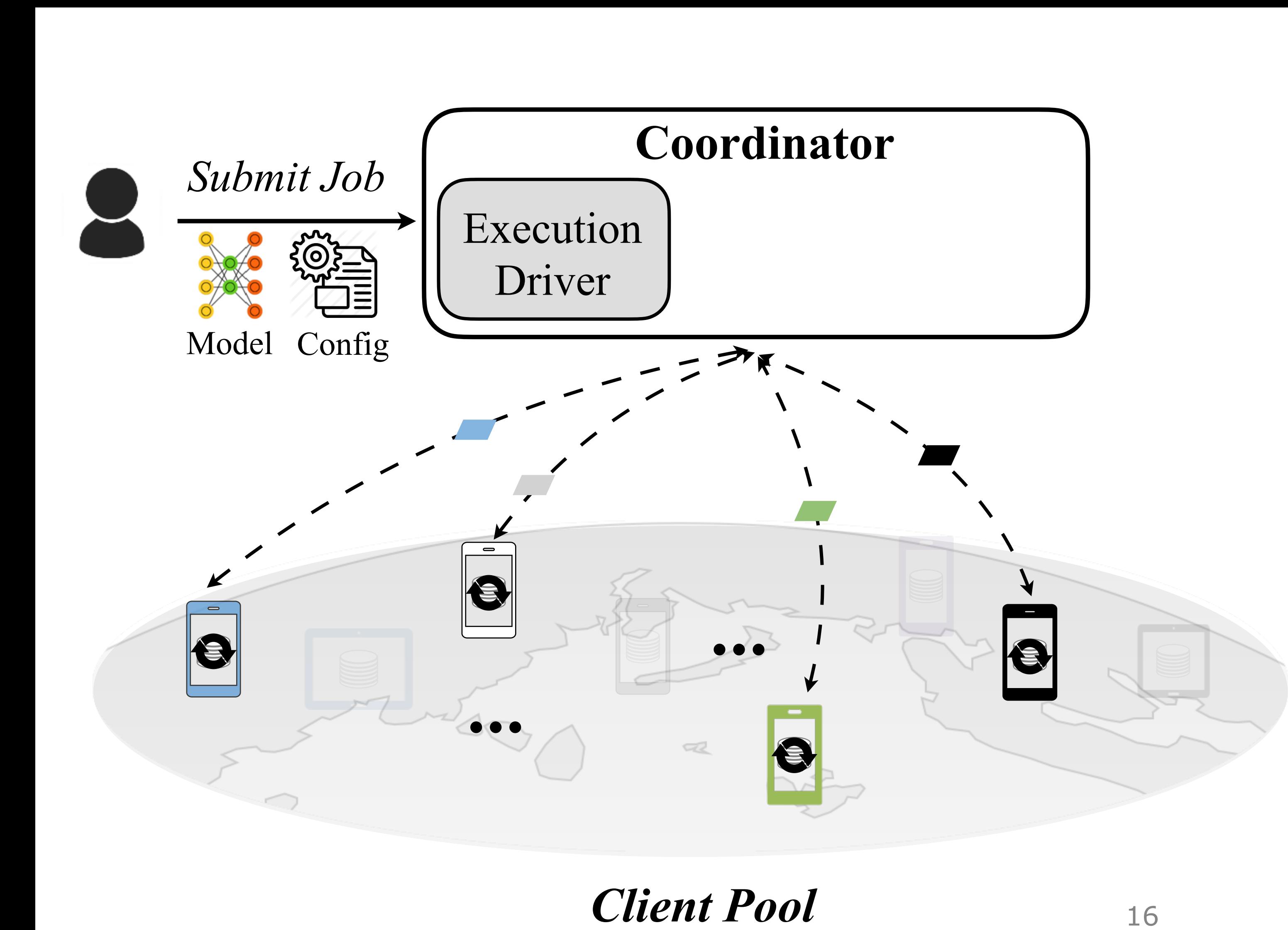
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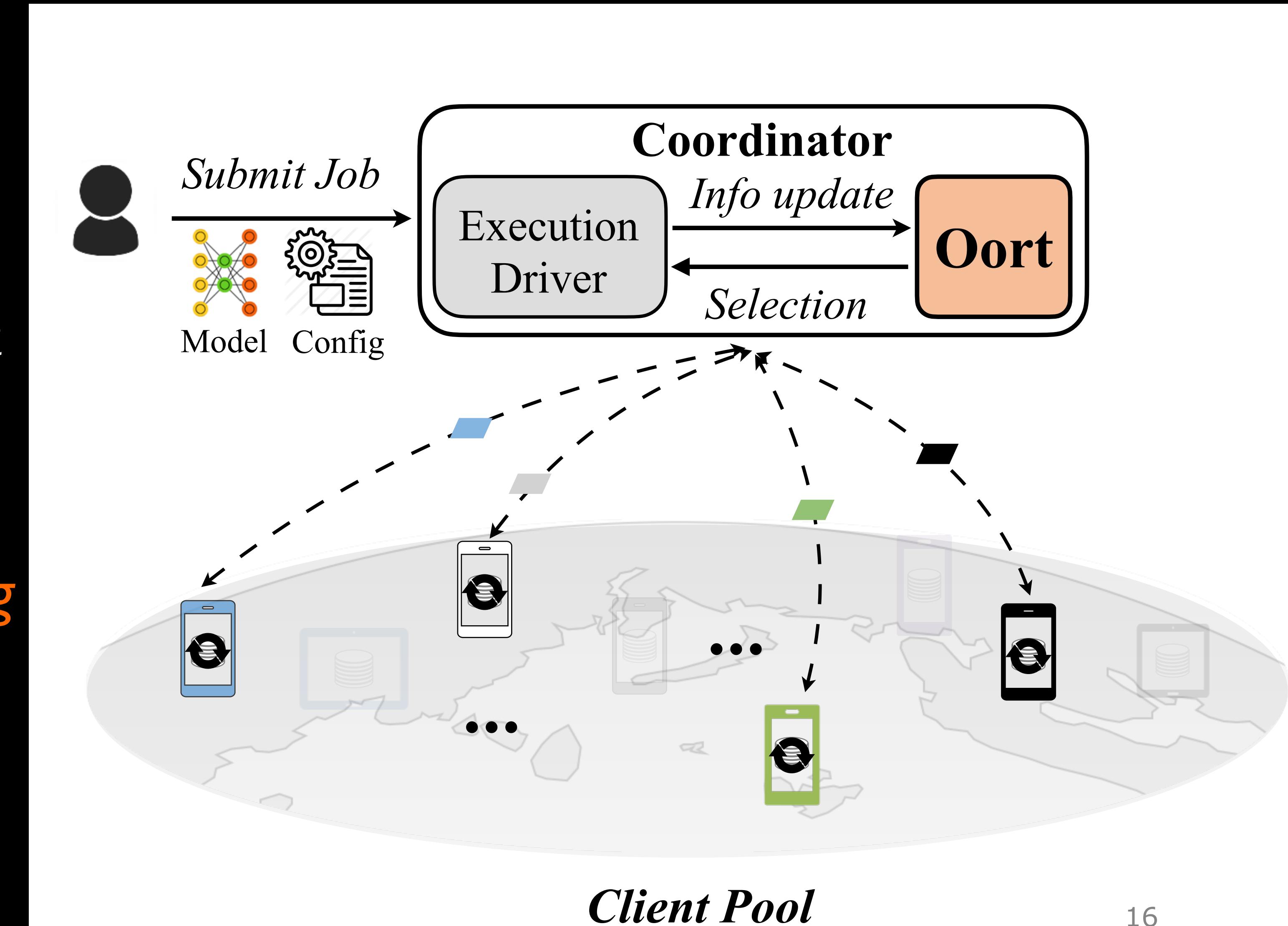
Oort: Guided Participant Selection for FL



Oort: Guided Participant Selection for FL

Design Overview

- *Enable faster FL training*
 - Adaptively explore and exploit high-utility clients
- *Support interpretable FL testing*
 - Enforce developer-specified data selection criteria at scale

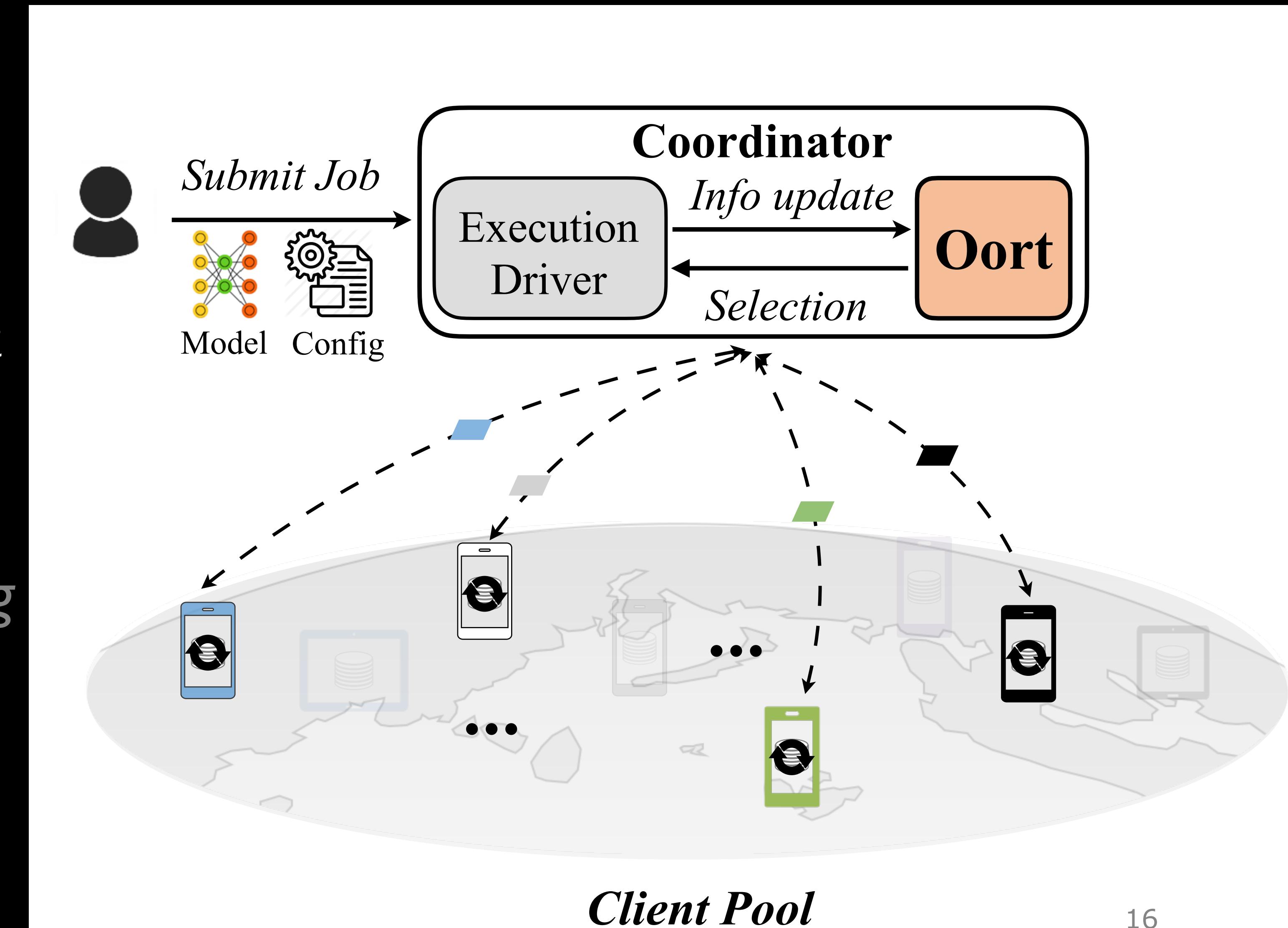


Client Pool

Oort: Guided Participant Selection for FL

Design Overview

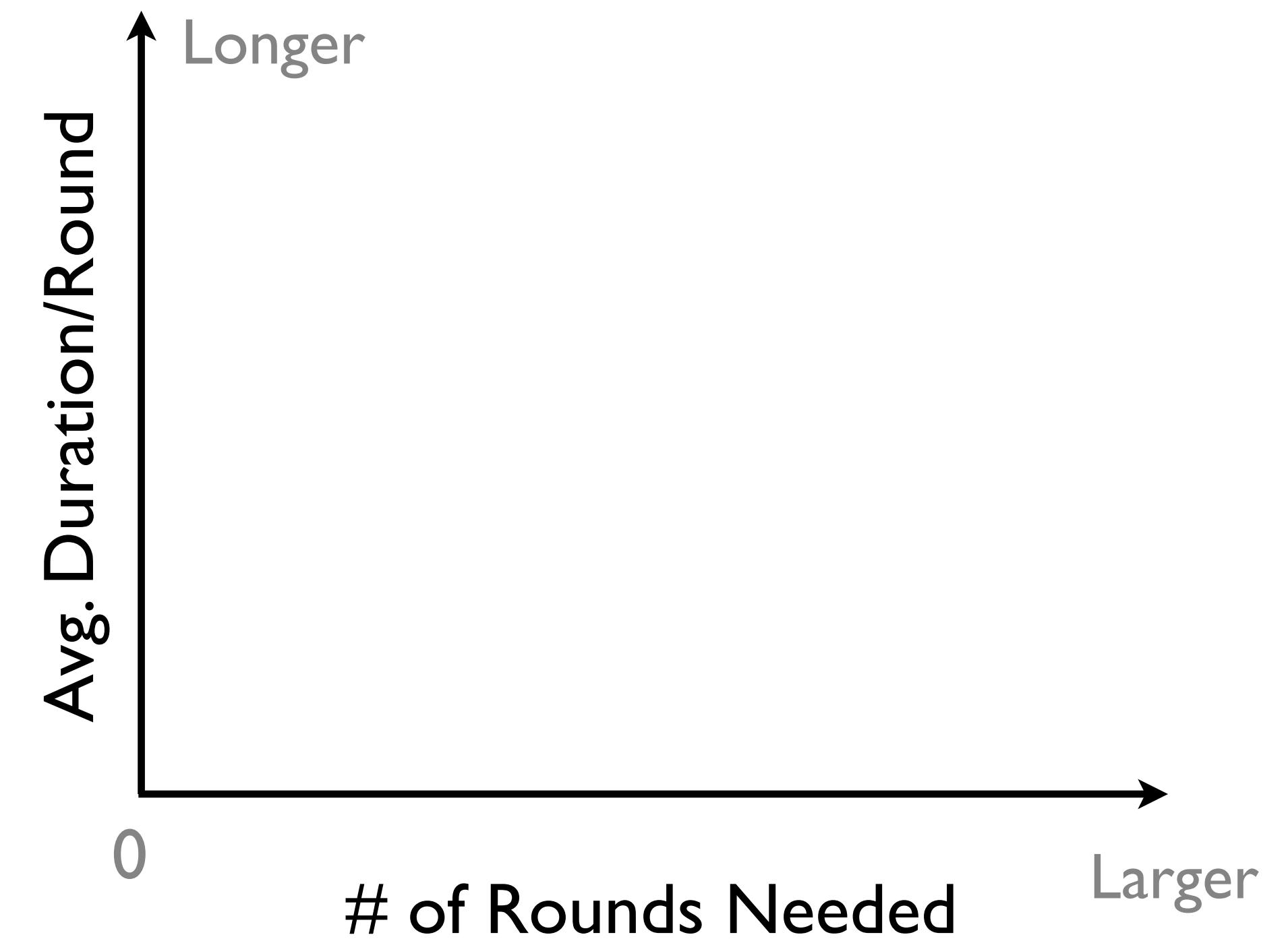
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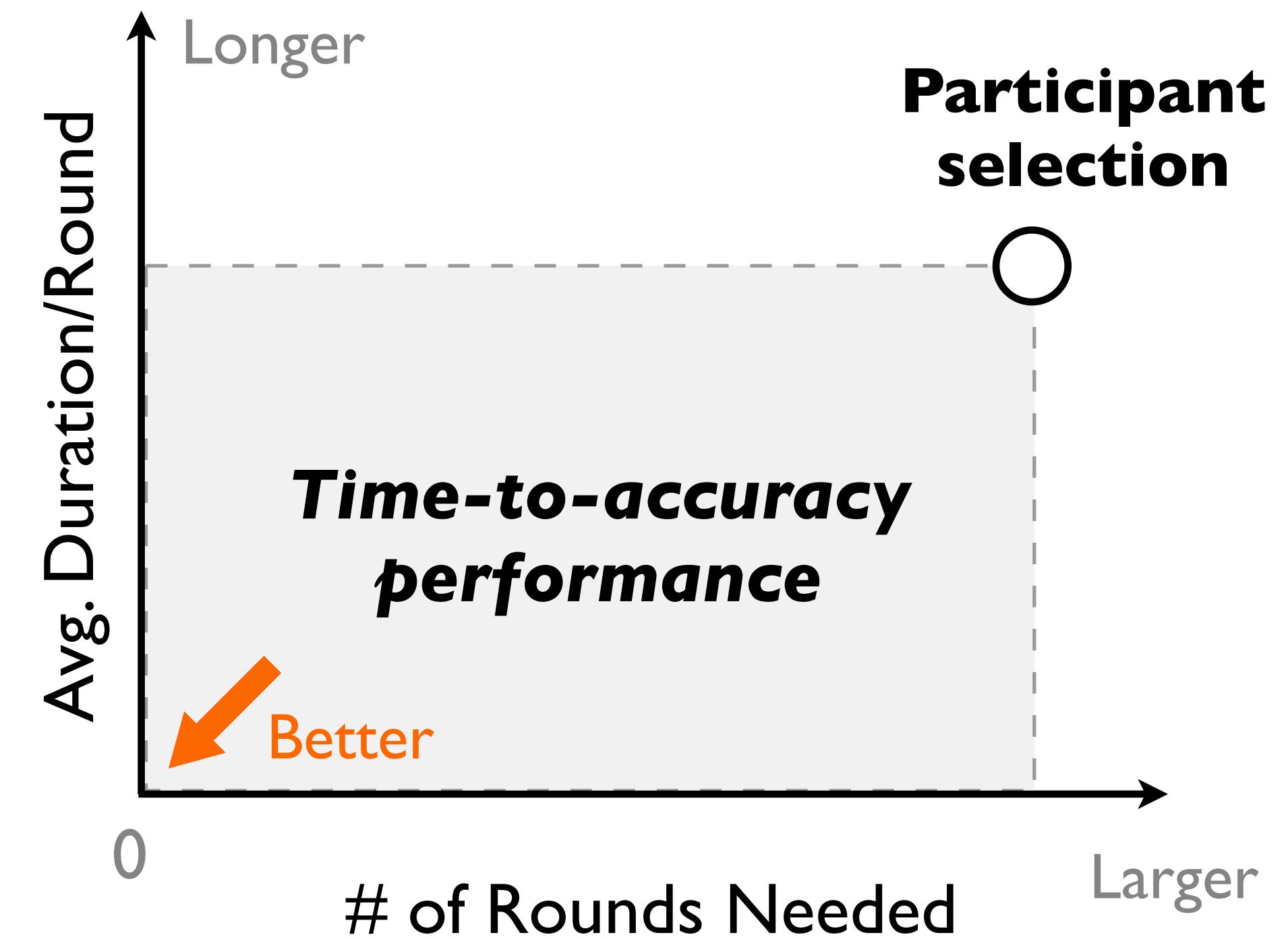
Anatomy of Time to Accuracy in Training

- System efficiency (round duration)
 - Determined by client *system speed*
- Statistical efficiency (round to accuracy)
 - Determined by client *data*



Anatomy of Time to Accuracy in Training

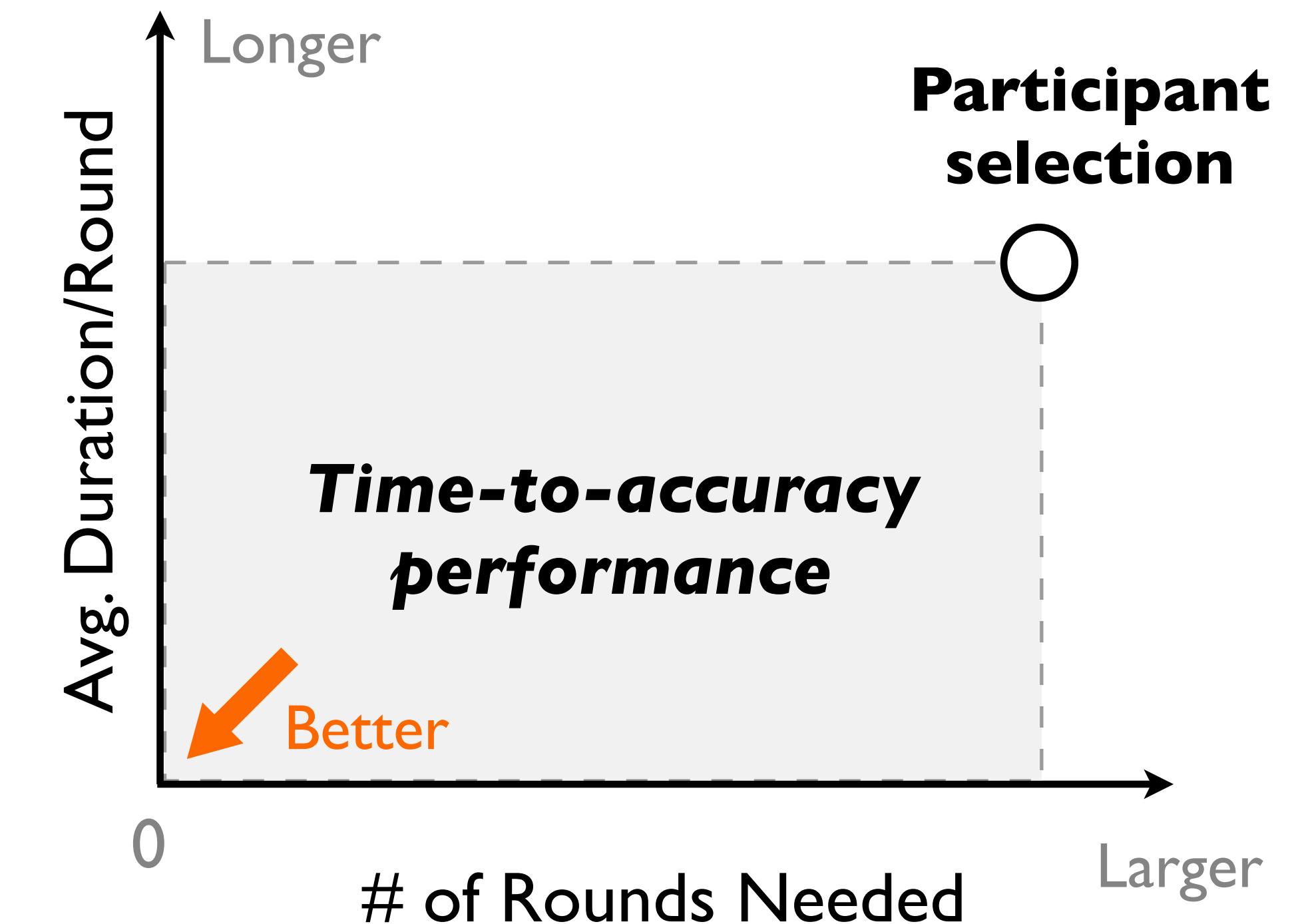
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Anatomy of Time to Accuracy in Training

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Client utility {
 System utility (round duration)
 Statistical utility



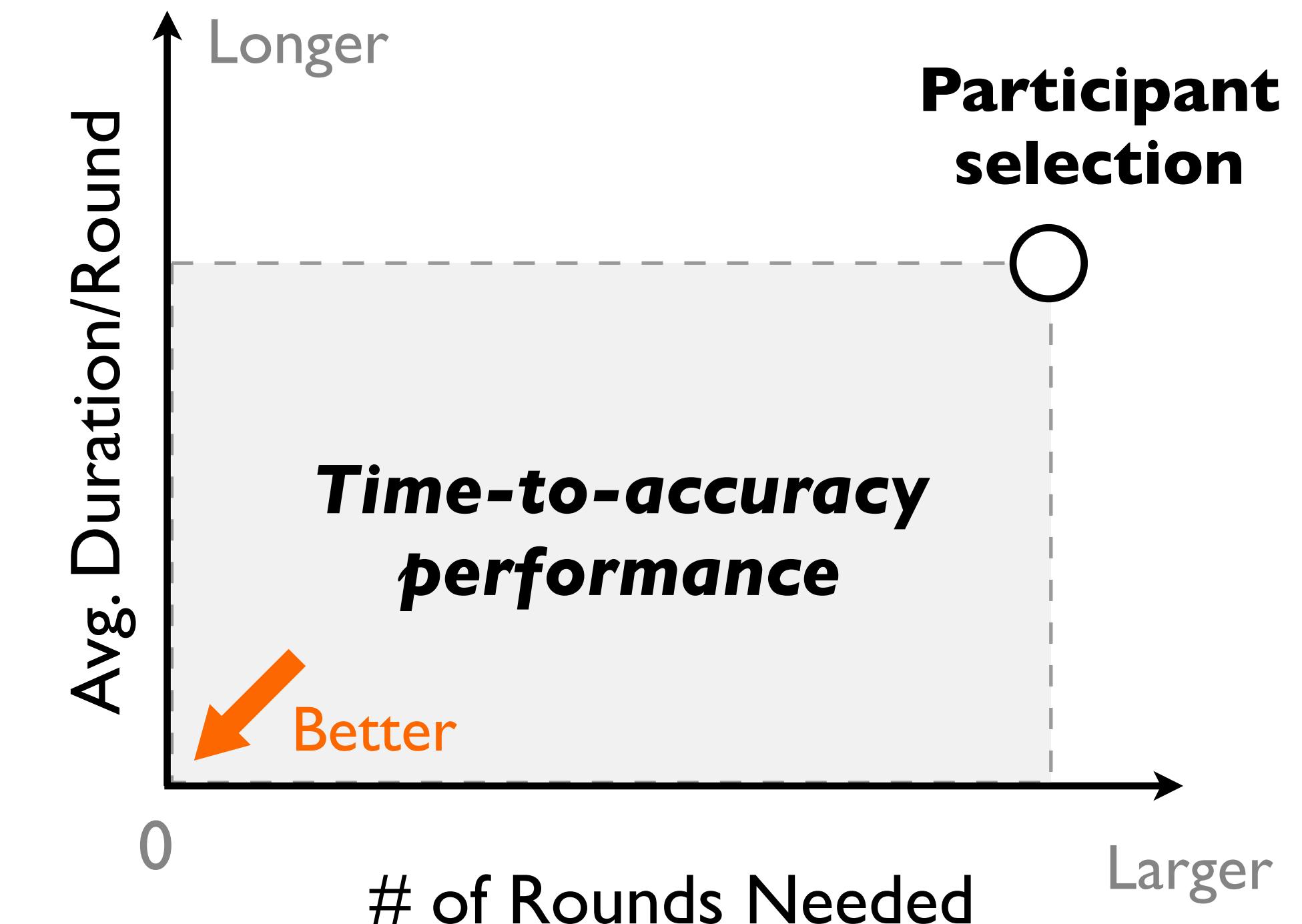
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Client
utility

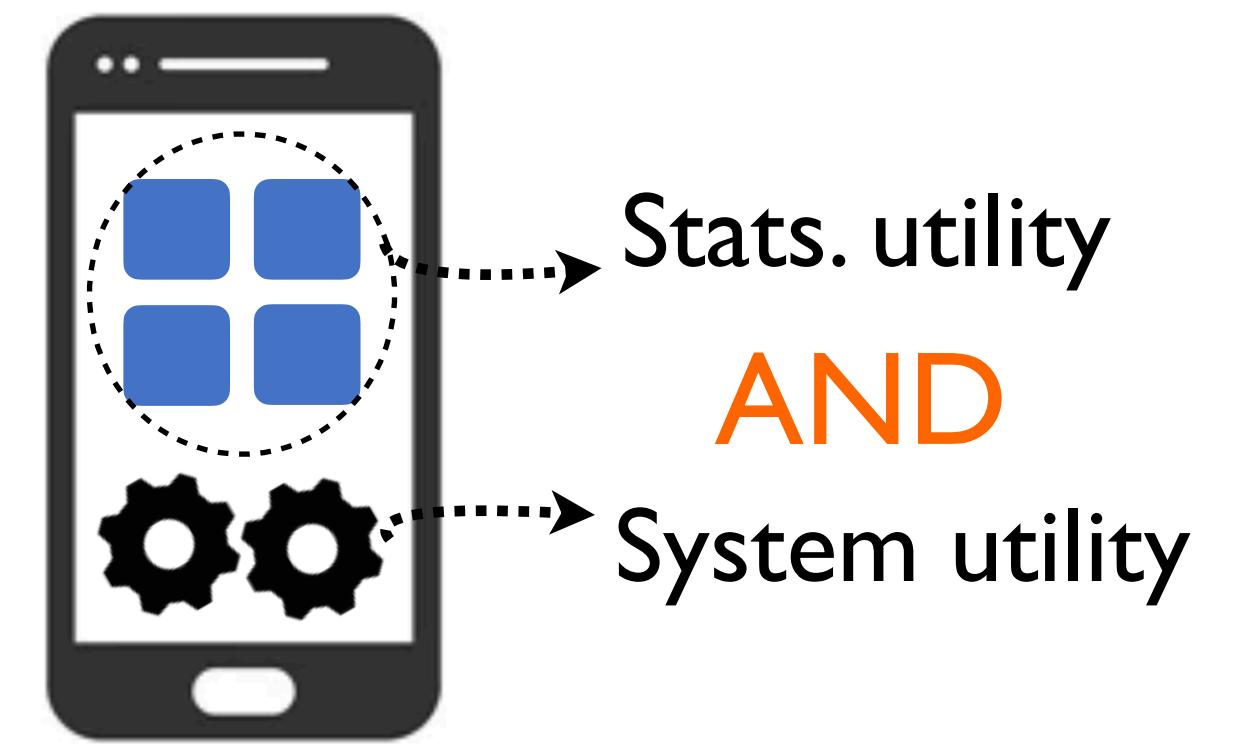
System utility (round duration)

Statistical utility: **how data helps round to accuracy?**



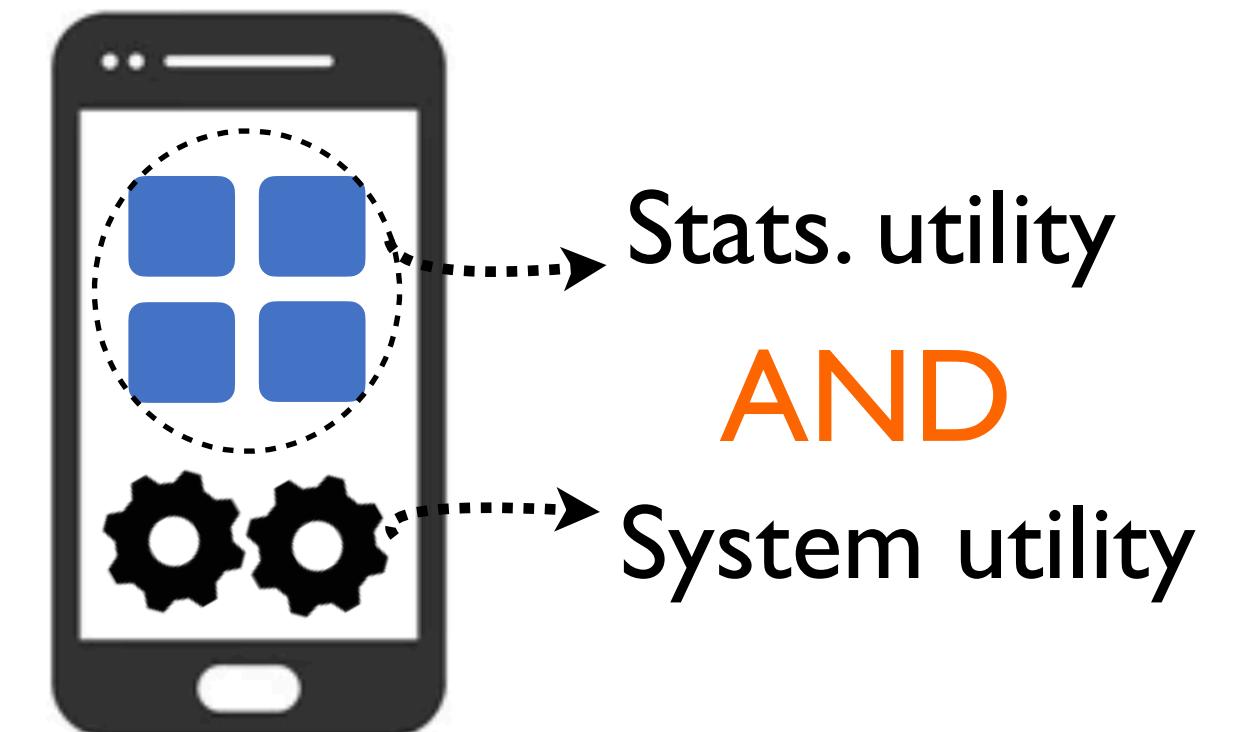
Challenge I: Identify Heterogeneous Client Utility

- **Statistical utility**
 - Capture how the client data can help to improve the model



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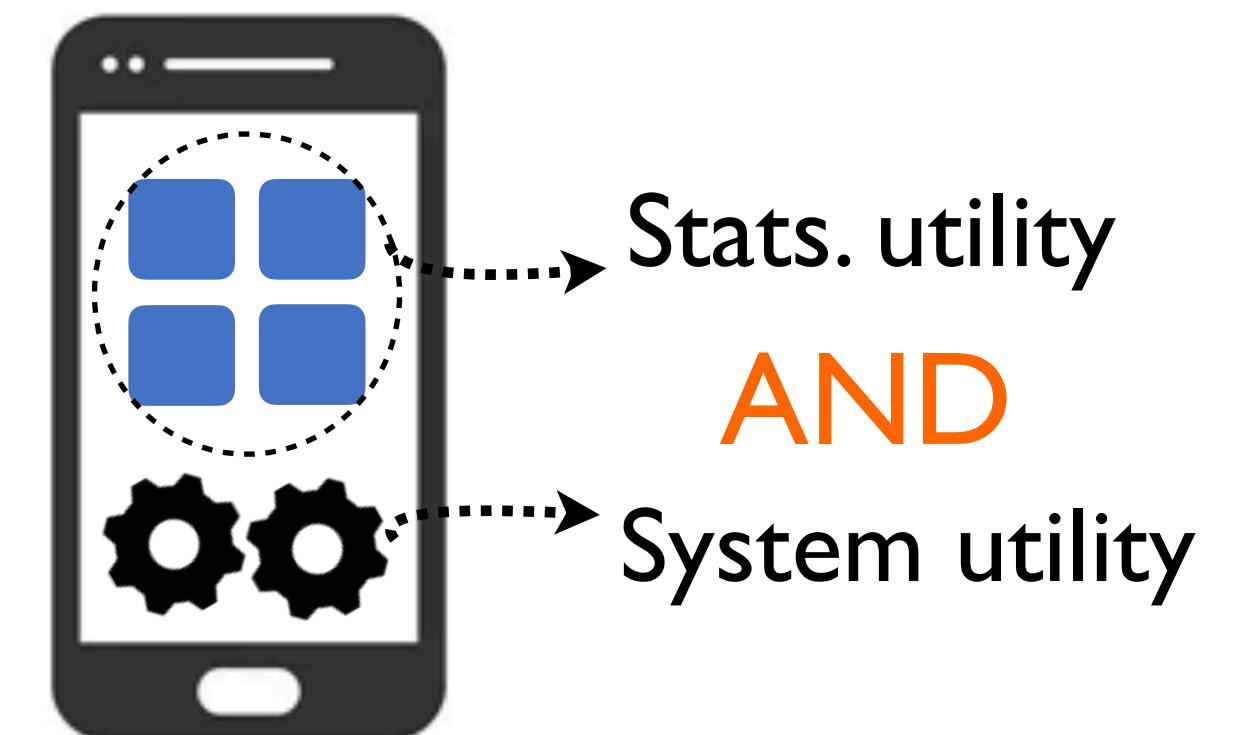
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 - Higher loss → higher stats utility (proof in paper)



Challenge I: Identify Heterogeneous Client Utility

- **Statistical utility**
 - Capture how the client data can help to improve the model
 - Metric: *aggregate training loss* of client data
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- **Utility of a client** =
$$\frac{stats_util(i)}{round_duration(i)}$$
 - i.e., *speed* of accumulating stats utility in *round i*

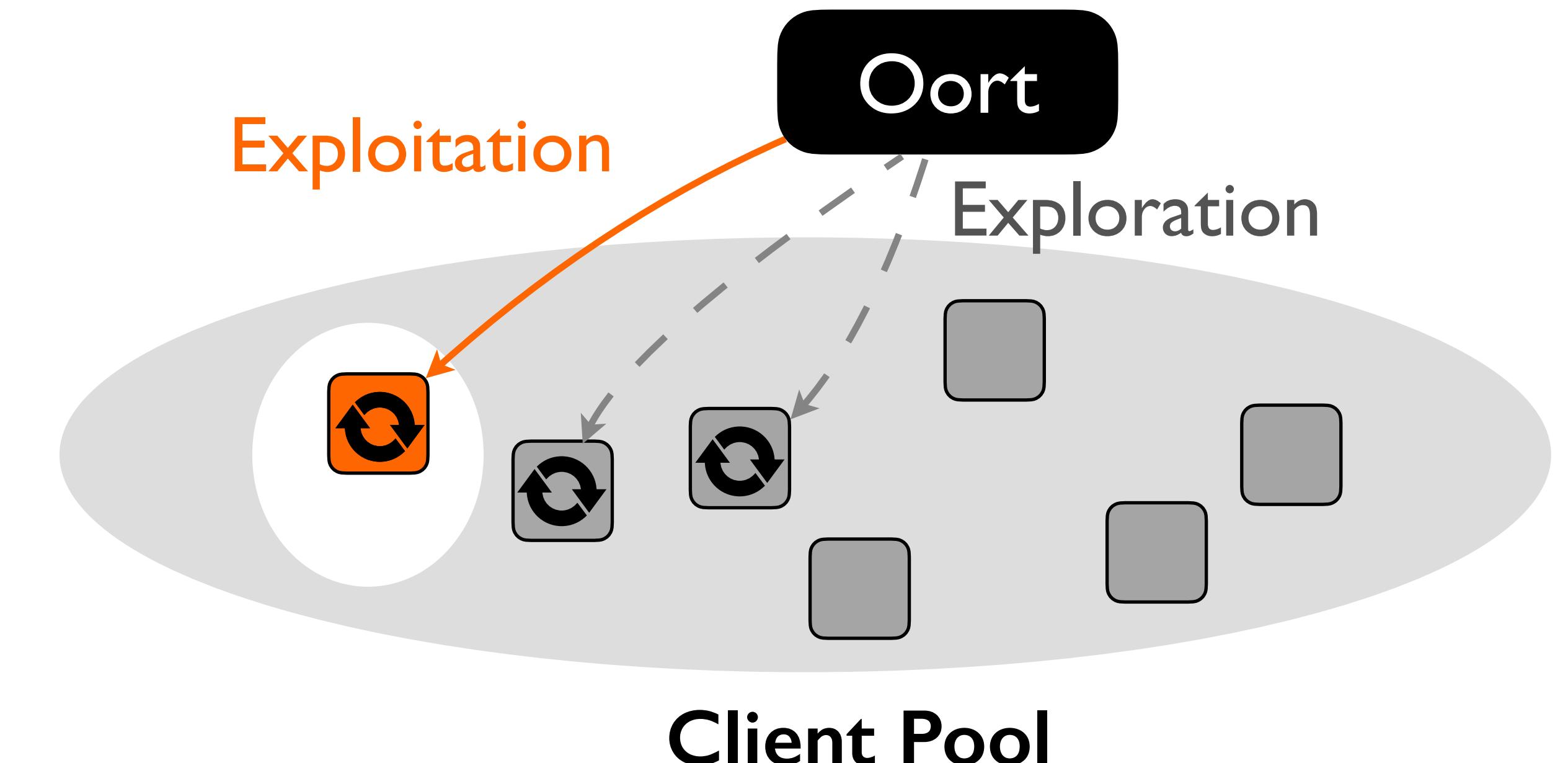


Challenge 2: Select High-Utility Clients at Scale

- How to identify high-utility clients from millions of clients?
 - *Spatiotemporal* variation: heterogeneous utility across clients over rounds

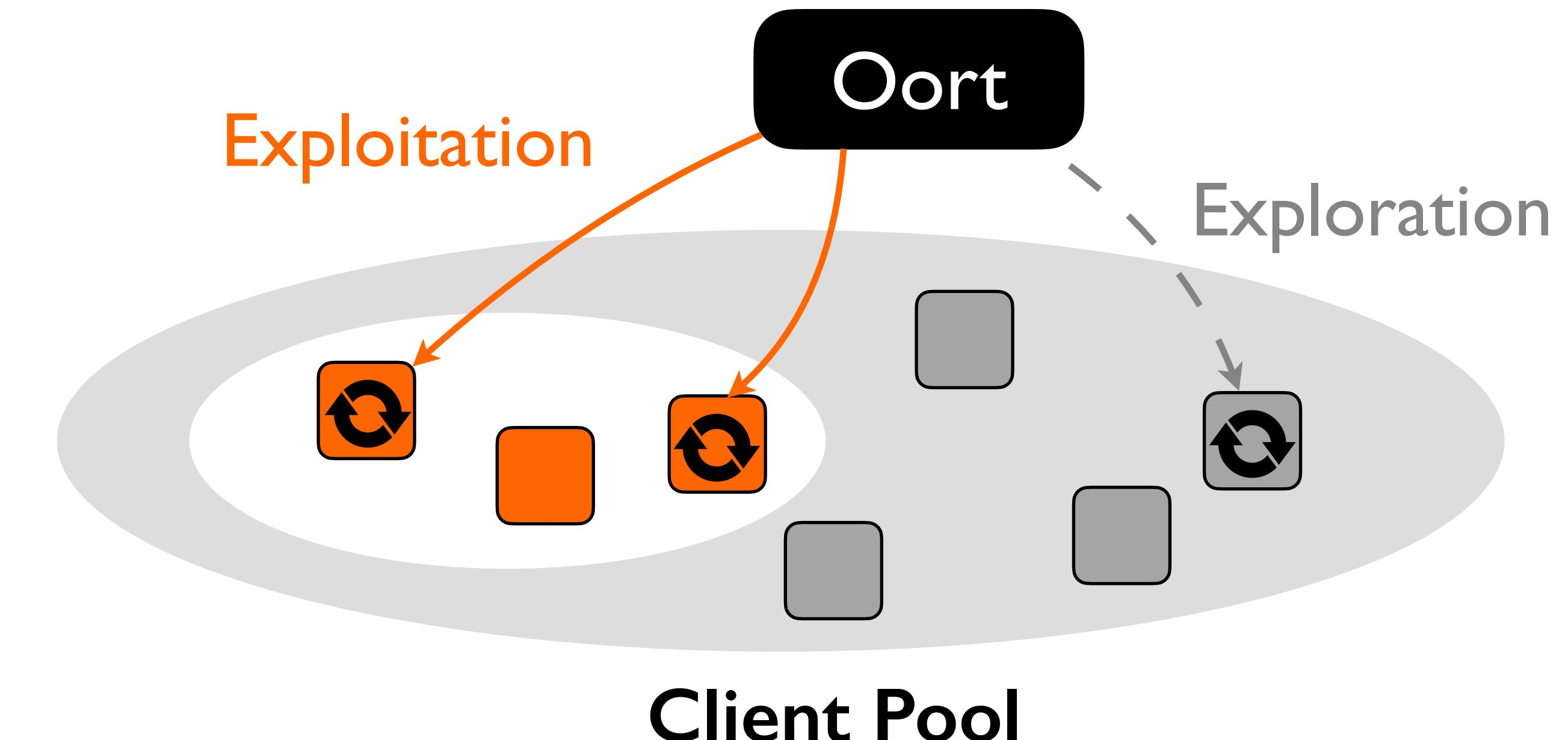
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 - Explore not-tried clients



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 - *Spatiotemporal* variation: heterogeneous utility across clients over rounds
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 - Explore not-tried clients
 - Exploit known *high-utility* clients



Challenge 3: Select High-Utility Clients **Adaptively**

- How to account for **stale** utility since last participation?
 - Utility changes due to dynamics

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- $\text{current_utility} = \text{last_observed_utility} + \text{observation_age}$

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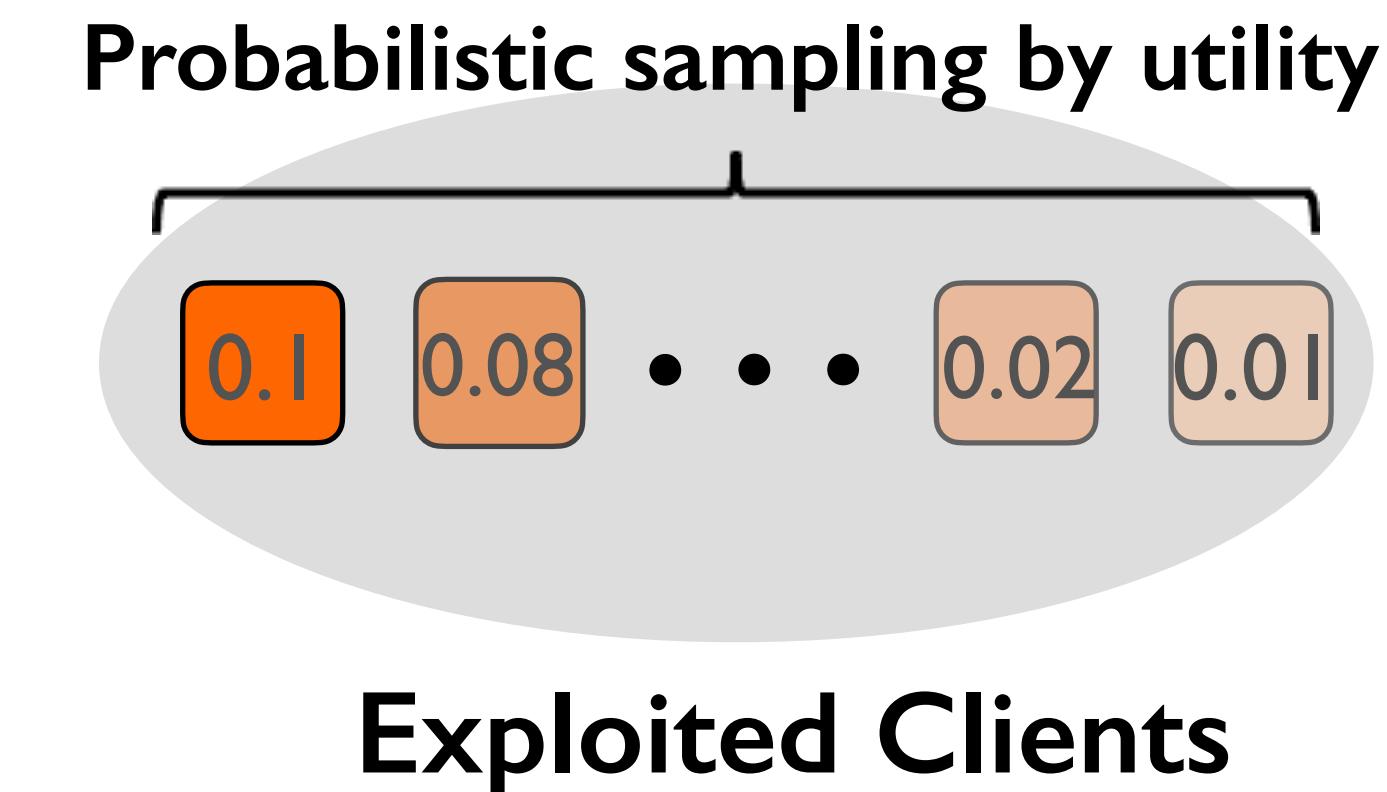
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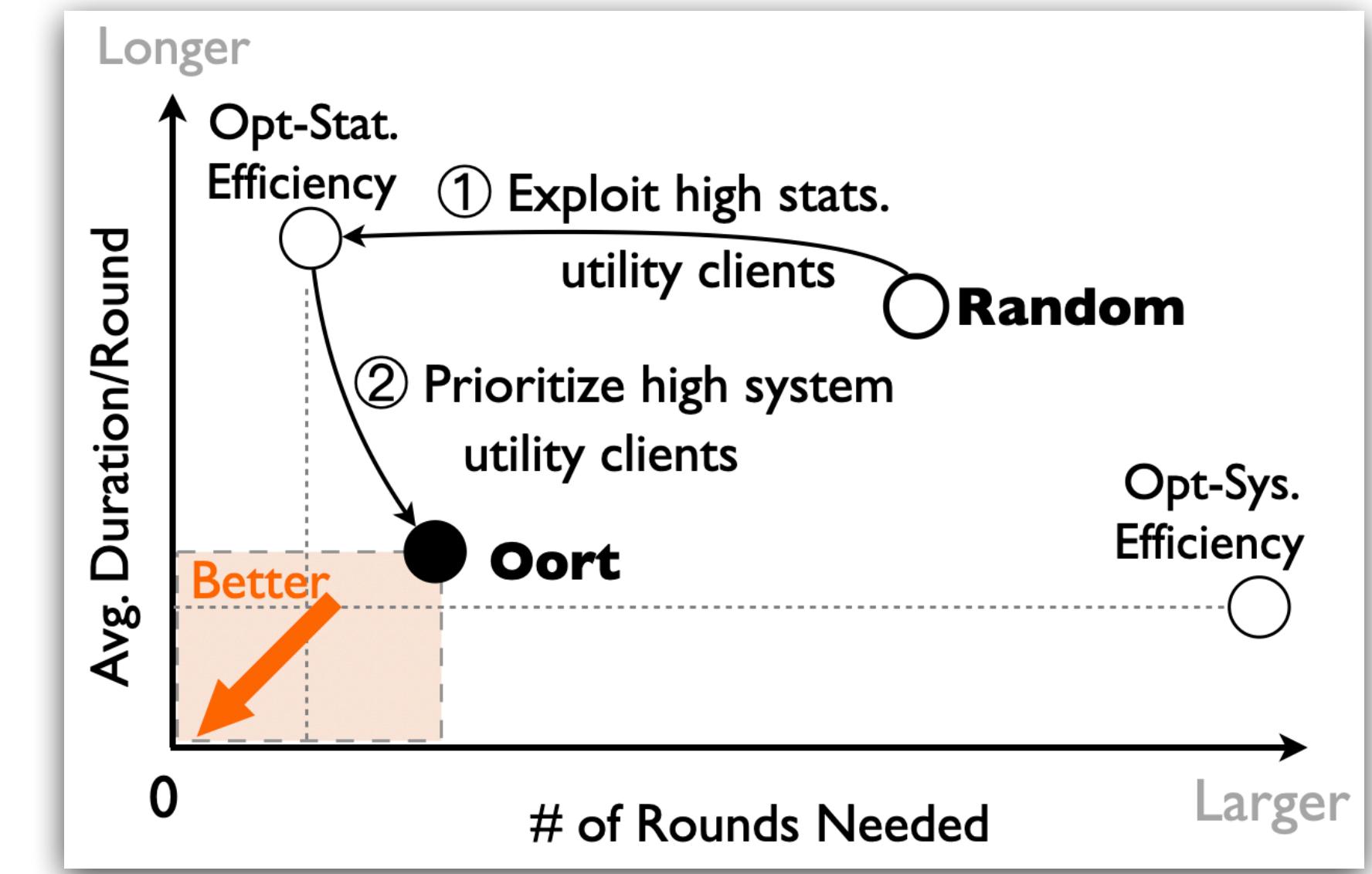
2. **Probabilistic selection** by utility values

- Prioritize high-utility clients
- Robust to outliers and uncertainties



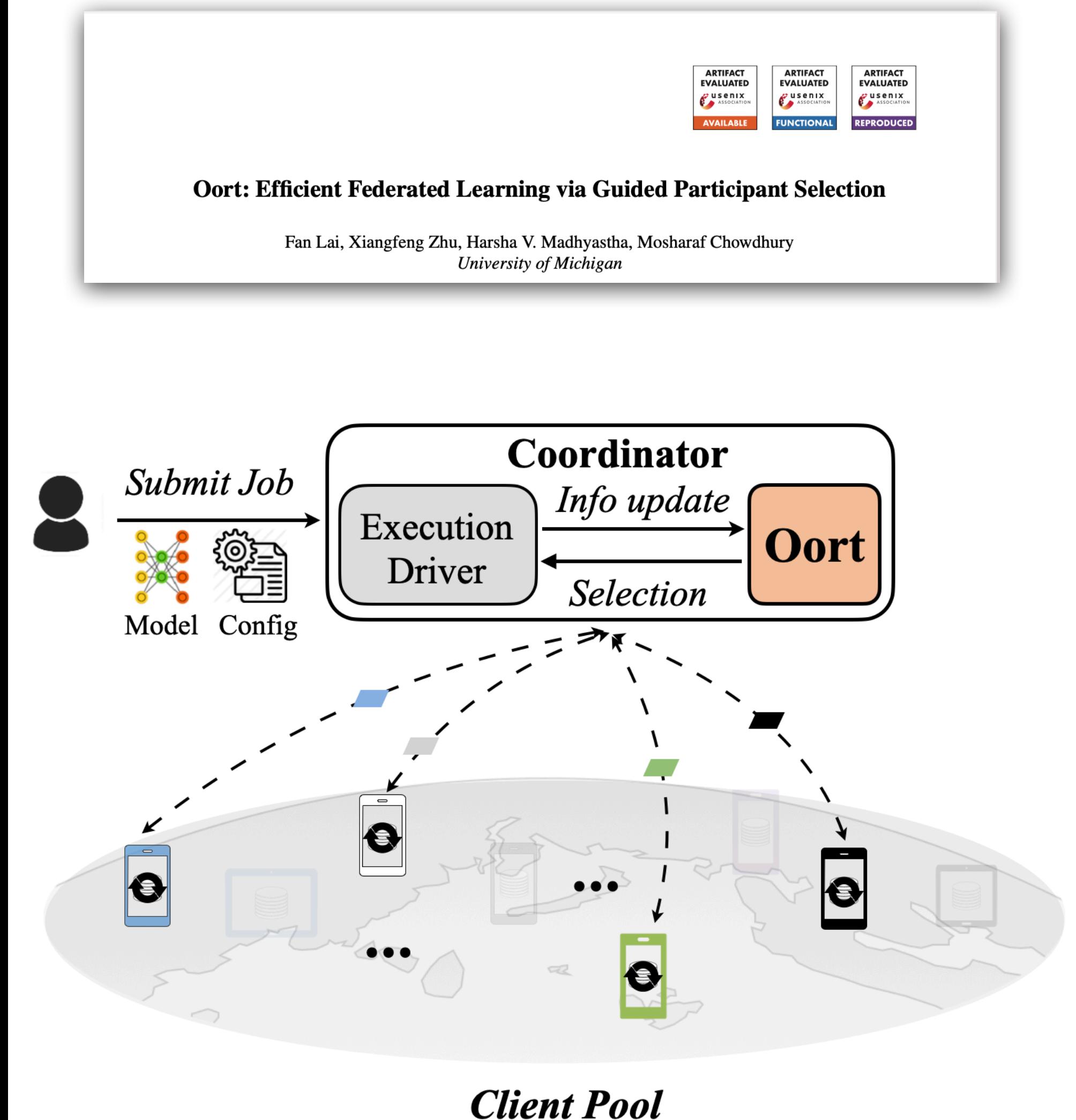
More in Our Paper

- How to respect privacy
- How to be robust to corrupted clients
- How to enforce diverse selection criteria
 - Fairness, data distribution for **FL testing**



Evaluation

*Oort as a lib to support
TensorFlow Federated / PySyft*



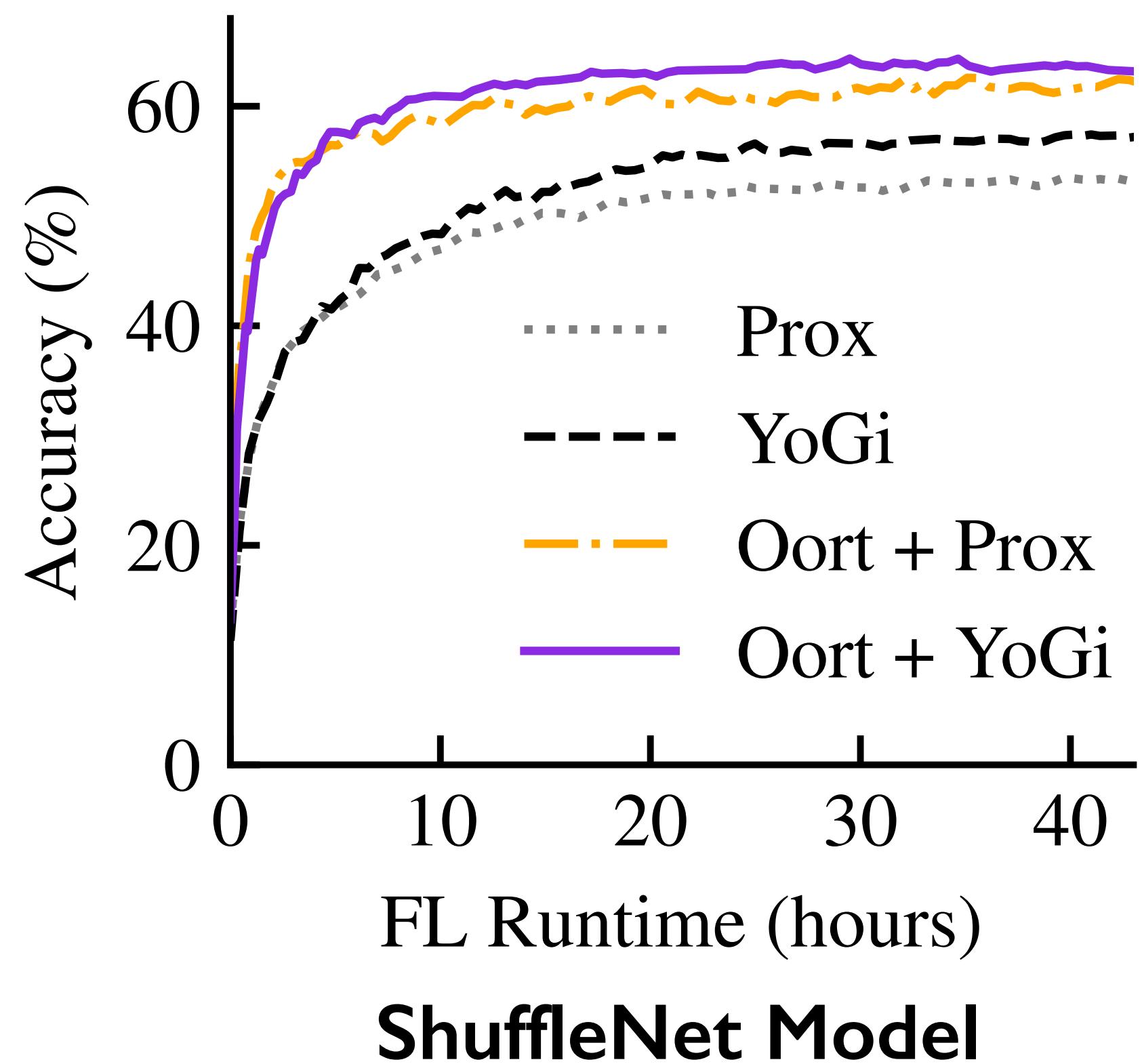
[1] [FedScale](#): Benchmarking Model and System Performance of Federated Learning

Experiment setting

- Testbed w/ 68 GPUs
- **Realistic** FL Benchmark[1]
 - Heter. speed/data
 - Dynamics of devices
 - 1300 participants/round

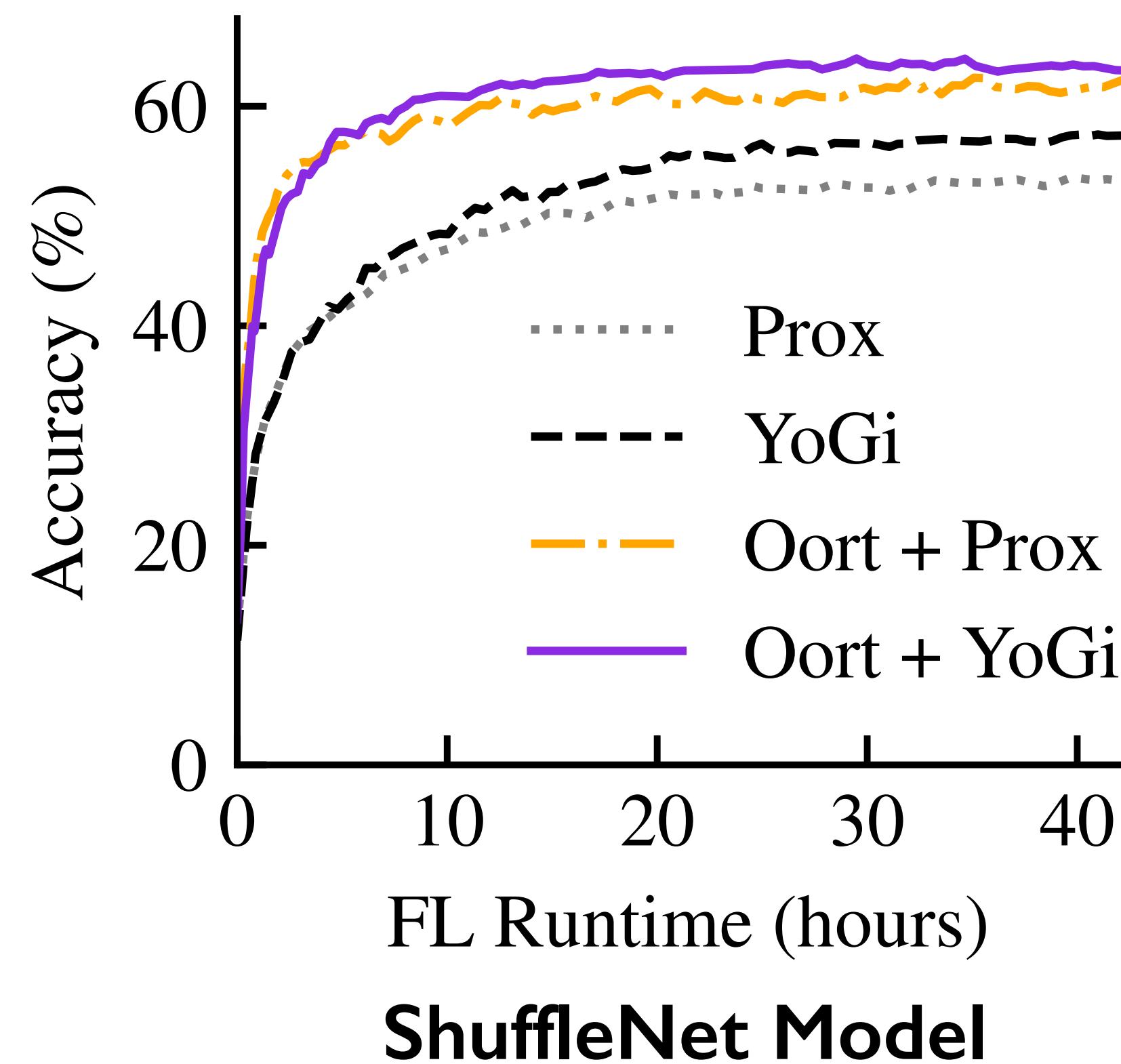
Time-to-Accuracy (TTA) Performance

Image classification (OpenImage dataset)

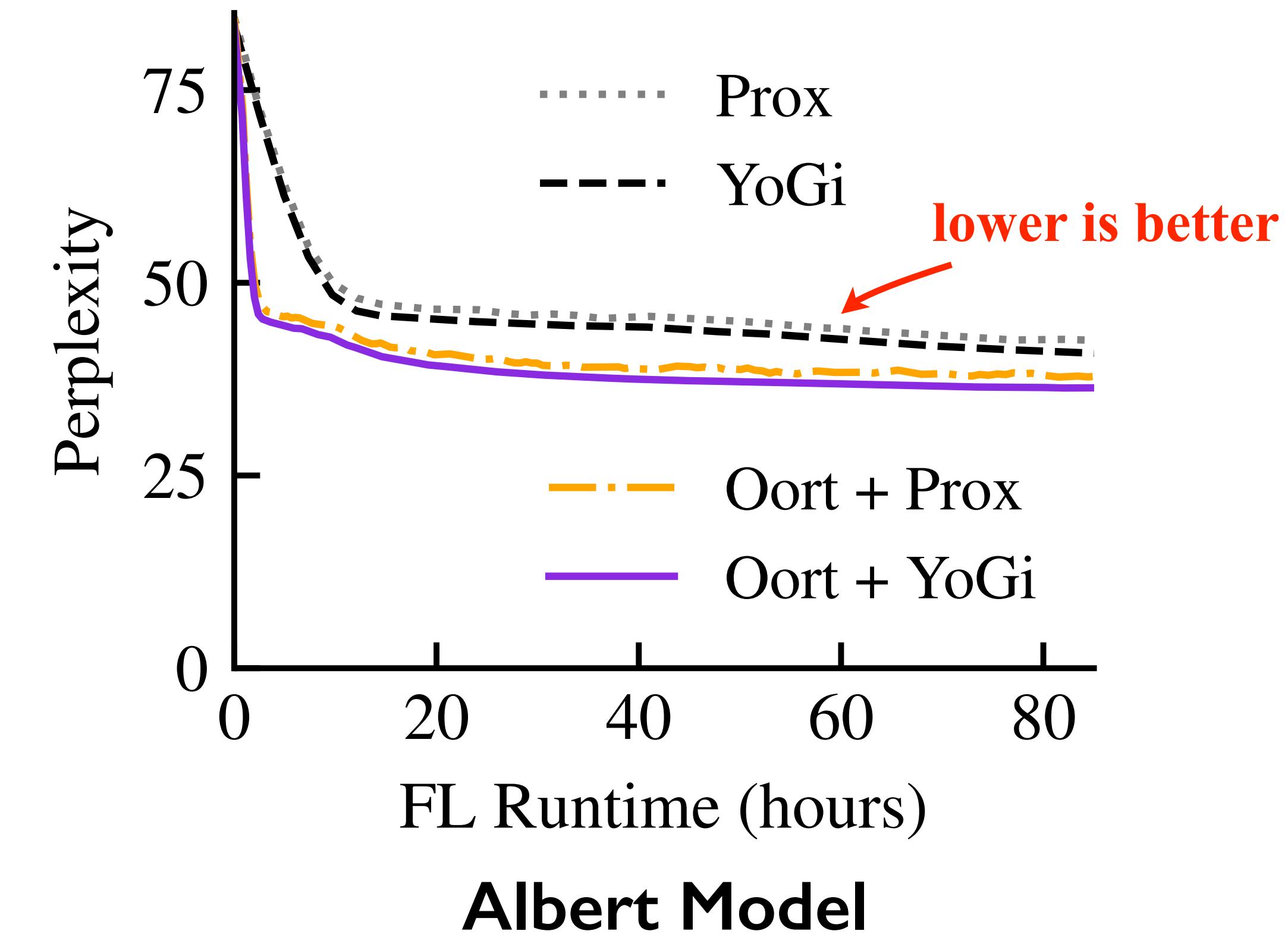


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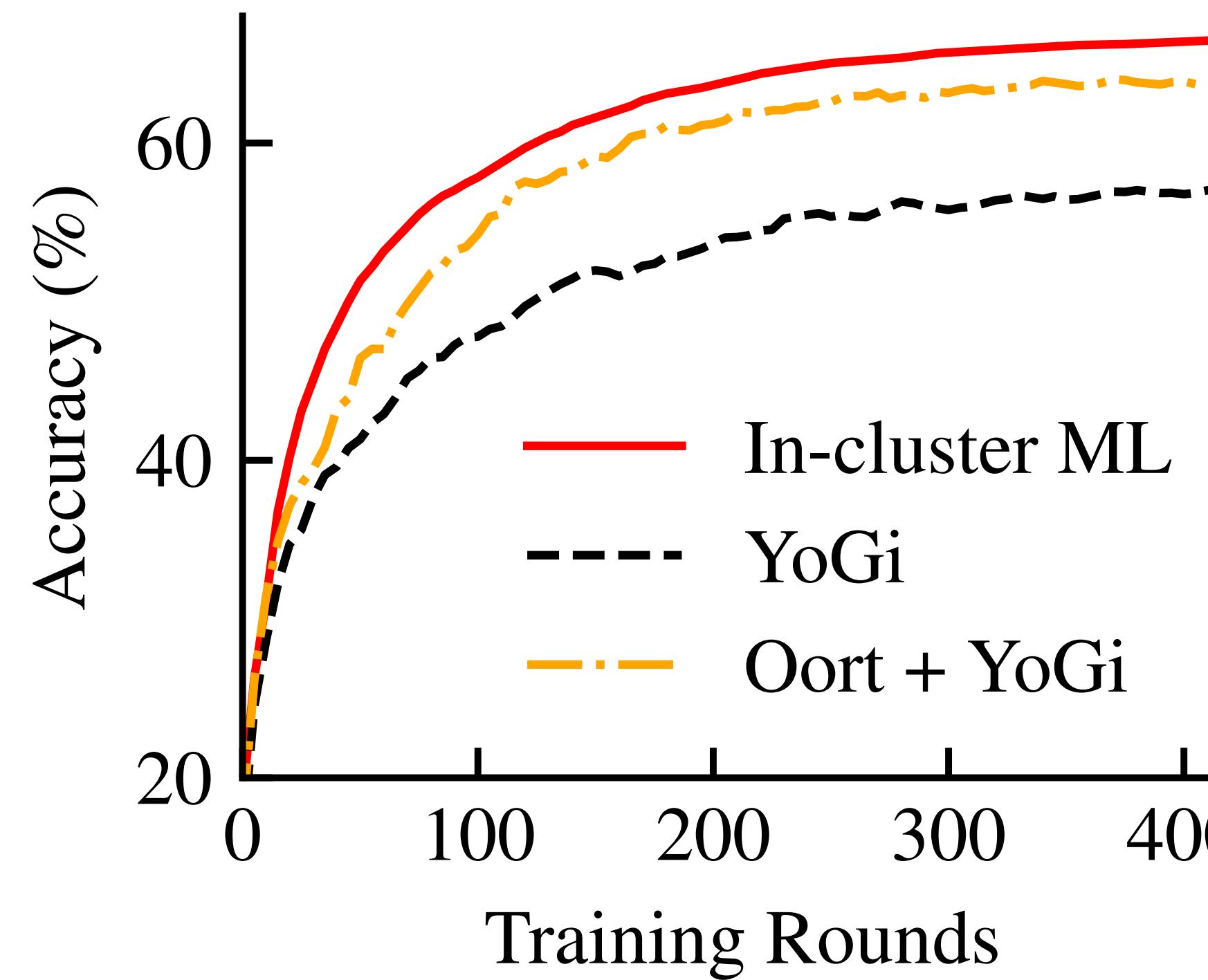
Next-word prediction (Reddit Corpus)



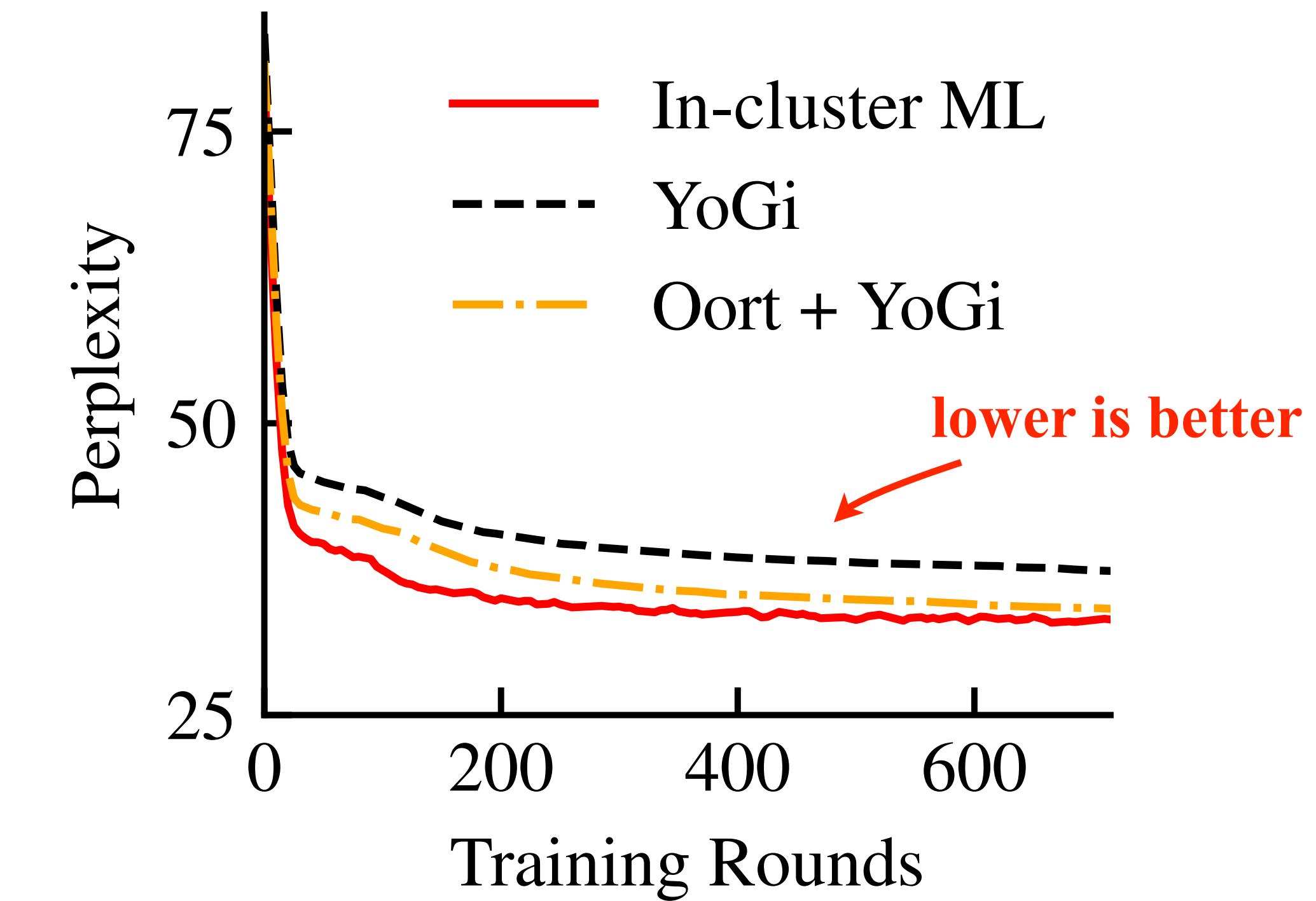
Oort improves TTA by 14X and final accuracy by 9%

Zoom into Statistical Performance

Image classification (ShuffleNet Model)



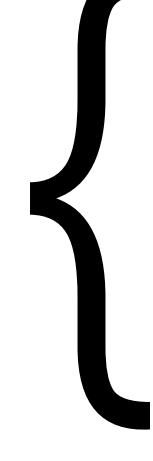
Next-word prediction (Albert Model)



Oort achieves close to upper-bound statistical performance

Oort

<https://github.com/SymbioticLab/Oort>

Client selection for  *utility-aware FL training w/ adaptive exploration-exploitation*
criteria-aware FL testing to enforce specified data selection

Thank you!

