

# Research Proposal

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## Research Proposal for M. Callaghan and V. Nieberg

### Introduction

Twitter is an online social network that allows users to broadcast short posts known as tweets. Since its launch in 2006, the platform has increasingly been used for everyday communication as well as for political debates, crisis communication, marketing, and cultural participation (Weller et al. 2013). The public-debt crisis in Europe is widely discussed across Europe and presents an interesting point in time to investigate whether European issues are discussed in a common European public sphere. This project will do so by looking at data from the communication platform Twitter. It will specifically look at the reaction in the Twittersphere to the negotiation between the Troika and Greece leading up to the signing of the three memorandums.

### Research Question

In our research project we will investigate the following questions:

What can twitter tell us about pan-European reactions to the European governance of the public-debt crisis in Greece?

- What can variation across time and space in the volume of tweets regarding the euro crisis tell us about popular engagement with the issues?
- What can the content of tweets related to the crisis tell us about the spread of public opinion on the handling of the crisis in Greece between and within countries?

By investigating European public discourse on the Euro crisis the answer to these questions could potentially add to the literature on the emergence of a European public sphere.

### Literature Review

#### On Twitter Research

The body of twitter research has constantly grown over the past years (for a comprehensive analysis and typology of twitter research up to 2013, see Zimmer and Proferes 2014). Some of the findings with relevance to our research design are discussed below.

Twitter is a Source for Meaningful Information about Engagement with and Opinions about Political Topics. Twitter is used as a platform for political deliberation. In a recent study on Tweets mentioning parties or politicians before the 2009 German federal election, Tumasjan et al. found that "Twitter is not just used to spread political opinions, but also to discuss these opinions with other users" (Tumasjan et al. 2010, 183). Furthermore, specific patterns of twitter usage have been identified that correspond with high-profile political events. Hughes and Palen found that, compared to general Twitter usage, more broadcast-based information sharing activities happen (Hughes and Palen 2009, 259). Moreover, Tumasjan et al. found that it was possible to extract meaningful information about political opinions from both the volumes and the content of these tweets: "the mere number of tweets reflects voter preferences and came close to traditional election polls" (Tumasjan et al. 2010, 183).

Twitter gives information on location of tweets and users, which must be carefully interpreted. Devin Gaffney points out methodological problems with using the given location of twitter users - "in many cases user-entered profile locations differ from the physical locations users are actually tweeting from" (Graham, Hale, and Gaffney, Devin 2014, 1) which must be considered when interpreting results.

Though the field of Sentiment Analysis (SA) is perhaps most developed in the business world (Zimmer and Proferes 2014, 250), an increasing body of literature has developed, focused on retrieving information about political opinions from the Twittersphere. Though Tumasjan's results have come under scrutiny (see Jungherr, Jürgens, and Schoen 2012), the authors found that "the sentiment of Twitter messages closely corresponded to political programs, candidate profiles, and evidence from the media coverage of the campaign trail" (Tumasjan et al. 2010, 183).

Grimmer provides an overview of recent developments in SA in political science, noting how "automated content methods can make possible the previously impossible in political science: the systematic analysis of large-scale text collections without massive funding support" (Grimmer and Stewart 2013, 2). He advises caution, however, about the utility of SA in predictive models: "The goal of building text models is therefore different than model building to make causal inferences. [...] Emphasis in evaluations should be placed on helping researchers to assign documents into predetermined categories, discover new and useful categorization schemes for texts, or in measuring theoretically relevant quantities from large collections of text." (Grimmer and Stewart 2013, 4).

Due to the enormous amount of text available, Pak and Paroubek identify that "microblogging web-sites are rich sources of data for opinion mining and sentiment analysis" (Pak and Paroubek 2010, 1320). The multilingual nature of tweets across Europe presents some difficulties, but is the subject of a growing body of research: "Noisy social media, such as Twitter, are especially interesting for sentiment analysis (SA) [...] given the amount of data and their popularity in different countries, where users simultaneously publish opinions about the same topic in different languages" (Vilares, Alonso, and Gómez-Rodríguez 2015, 2). Balahur and Turchi are confident about the ability of Statistical Machine Translation (SMT) to provide a basis for consistently applied SA across languages (Balahur and Turchi 2012, 58). Other approaches include using emoticons to train models that assign sentiment to a multilingual text corpus (Narr, Hulsthaus, and Albayrak 2012).

Finally, some studies discuss ethical aspects of twitter research. For example, concerns about creating a permanent archive of tweets have been voiced. These concerns included whether "such archive was aligned with users' privacy expectations" (Zimmer and Proferes 2014, 258; Zimmer 2010).

## **On Awareness and Public Opinion across Europe on the Governance of the Public-Debt Crisis in Greece**

Academic research on the emergence of a European public sphere is not a recent phenomenon (Risse 2003, 1). Hitherto, however, research has been characterized as rather normative, as the "research community has been [...] interested in producing policy recommendations for public sphere-building" (Trenz 2015, 234). Recent studies, on the other hand, seem to put emphasis on an empirical grounding of the debate (Trenz 2015; Drewski, Gerhards, and others 2015). This development is being mirrored in research on the public debate across Europe on the euro crisis. It has been suggested that "there is an emerging demos in the European polity and it has been strengthened during the euro crisis" (Risse 2014, 1213). When testing this hypothesis empirically, though, by looking at newspaper editorials in Spain and Germany, Drewski found that there were significant differences along national instead of ideological lines in the discussion of the Euro crisis (Drewski, Gerhards, and others 2015, 5).

Max Hänska and Stefan Bauchowitz in a recent LSE blog entry track twitter activity during the negotiations leading up to the third Greek bailout agreement. (Hänska and Bauchowitz 2015) According to their findings, tweets synchronised around key mini-events throughout the negotiations, with peaks and troughs mirrored across national twitter-spheres. These results suggest that popular engagement with the issue converges across Europe.

They further looked at instances of tweets containing #ThisIsACoup, representing a particular opinion on the agreement. They then showed that the spread of #ThisIsACoup was not reflected in the studied countries equally. This indicated a divergence of public opinion along national lines.

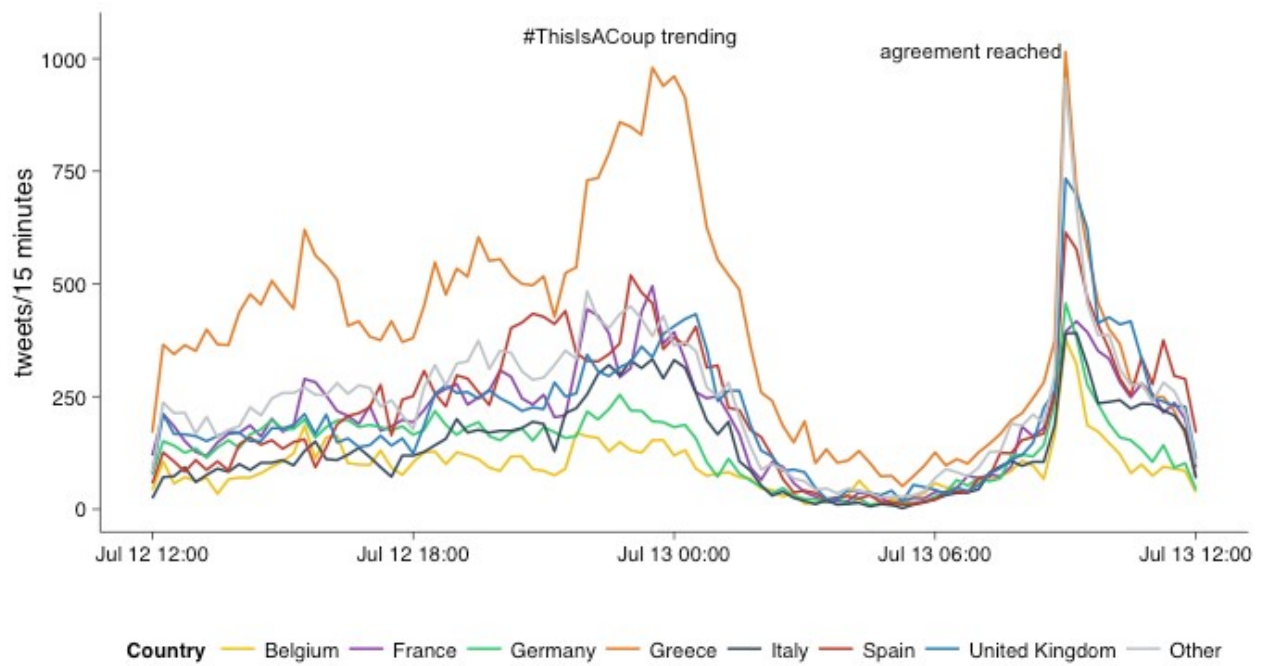


Figure 1: Tweet volumes by country on 12-13 July 2015 in European countries (source Haenska and Bauchowitz 2015)

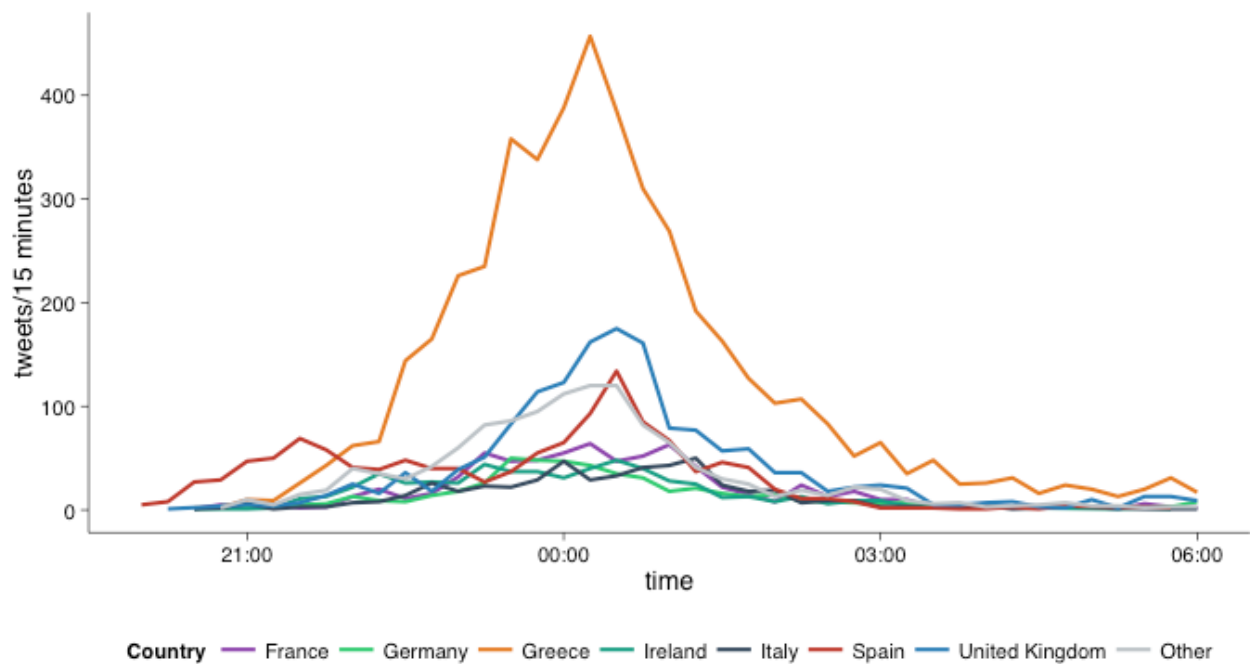


Figure 2: Number of tweets containing the #thisisacoup hashtag on 12-13 July 2015 (source Haenska and Bauchowitz 2015)

## Data Sources

This decrease in the research output and size of datasets analyzed is possibly related to changes Twitter made to its API and terms of service in early 2011 (Melanson, 2011; Ramji, 2011) that limited researchers' access to Twitter data and effectively shut down popular services used by researchers to track and archive Twitter activity, such as TwapperKeeper and 140kit (Watters, 2011; Sample, 2011). (Zimmer and Proferes 2014, 257)

Two datasets are required for this project. The first is a corpus of tweets relating to the Greek debt crisis and the measures taken to manage the crisis by European institutions. The second is information about the users whose tweets form the body of that corpus.

Zimmer and Proferes identify the Library of Congress' decision to place every tweet since Twitter's inception in 2006 into an archive as validating "the research importance of twitter" (Zimmer and Proferes 2014, 251). Despite this announcement occurring in 2010, five years later, the archive is still not open to researchers (Scola).

Since late 2014, the whole corpus of twitter data has been searchable online (Metz). Programmatic access to this archive is, however, more restricted. Twitter's public search API "is not complete index of all Tweets, but instead an index of recent Tweets. At the moment that index includes between 6-9 days of Tweets." ("The Search API"). Twitter sells access to historical tweets through an API provided by its "enterprise API platform" GNIP (Tornes 2015). This paper will adapt a publicly available program written in Java which scrapes results from Twitter's online search page (Henrique 2015). A list of queries involving combinations of keywords to do with the Greek debt crisis will be drawn up, and we will programmatically run through the list, using the GetOldTweets software to scrape the tweets returned by Twitter's comprehensive online search function that are given by each query.

We can use the R package 'TwitterR' (Gentry 2015) to retrieve more information about the unique users in our corpus dataset. The two datasets can then be merged so that tweets can be mapped by location.

## Methodology

- Volumes of topic-relevant tweets will be mapped across space and time, to analyse the distribution of topic-awareness and its relation to political developments in responses to the crisis.
- The distribution of hashtags that clearly represent an opinion on the response to the crisis (e.g. '#ThisIsaCoup', '#ThisIsNotaCoup' *inter alia*) will be similarly mapped in order to approximate the distribution of opinion within and between countries over time.
- The twittersphere's validity in representing political opinion will be tested by comparing volumes of tweets containing the hashtags '#ναι' and '#όχι' with the results of the referendum.
- The paper will attempt a sentiment analysis of tweets expressing opinions about the agreed bailout deals using either/or
  - A multilingual EU funded open-source sentiment analysis tool (opeNER)
  - Machine translation to translate all texts into English before performing sentiment analysis
  - Sentiment analysis based on emoticons

Option two will be preferred, due to simplicity, and analysis will then be carried out using unigrams to indicate polarity through comparison with a lexicon. Following Grimmer, "We will assume documents are a *bag of words*, where order does not inform our analyses" as "In practice, for common tasks like measuring sentiment, topic modeling, or search, *n-grams* (combinations of words rather than individual words) do little to enhance performance" (Grimmer and Stewart 2013, 6).

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