

30 September 2019

Martin Dinh  
ASX Warrants  
Level 6, 20 Bridge Street  
Sydney NSW, 2000

Dear Martin,

For dissemination to the market:

**CBA Instalments (SUNIYE series)**

Commonwealth Bank of Australia (CBA) Equity Products Group is the Issuer of Instalment Warrants over ordinary shares in Suncorp Limited (SUN) with ASX Code SUNIYE. These Instalment Warrants will be adjusted as a consequence of the Capital Return and Consolidation recently announced by SUN.

**The Capital Return and Share Consolidation**

On 16 August 2019, SUN announced a Capital Return of \$0.39 per ordinary share, and a Share Consolidation of 0.9710 per existing share. The shares will quote ex on 30 September 2019. The record date is 1 October 2019.

**Instalment Warrant Adjustments**

CBA Equity Products Group will apply the combined cash proceeds of the Capital Return of \$0.39 together with an interest refund, where applicable, to reduce the Loan Amount in respect of the SUN Instalment Warrants. The Consolidation will also result in warrant holdings being reduced by a ratio of 0.9710 per 1 existing warrant held.

The adjusted Loan Amounts will be rounded to 4 decimal places with details as follows:

Instalment Warrant Code	Old Loan Amount	Interest Refund	New Loan Amount
SUNIYE	\$10.0272	\$0.0105	\$9.6267

**What action do holders need to take?**

Holders do not need to do anything. The Instalment Warrants was adjusted after the close of market on 27 September 2019. Trading on an adjusted and a deferred settlement basis will commence on 30 September 2019. Trading on a normal settlement basis will commence on 8 October 2019.

**Further Information**

Commonwealth Bank does not make any representation as to the taxation consequences for Instalment Warrant holders as a result of the consolidation. You should review further information from [www.suncorpgroup.com.au](http://www.suncorpgroup.com.au) and consult your own taxation advisers with regard to your individual circumstances.

Should you have any queries, please contact your financial adviser or call CommSec on 13 15 20 (8am to 5pm AEDT, Monday to Friday).

Yours sincerely,  
Equity Products Group  
Commonwealth Bank of Australia