

28 August 2019

Martin Dinh ASX Warrants Level 6, 20 Bridge Street Sydney NSW, 2000 Commonwealth Bank of Australia ABN 48 123 123 124

Equity Products Group Locked Bag 22 Australia Square NSW 1215 Email warrants@cba.com.au Facsimile (02) 9280 7899

Dear Martin,

For dissemination to the market:

CBA Instalments (ASXIYF series)

Commonwealth Bank of Australia (CBA) Equity Products Group, as the Issuer of Instalment Warrants over ordinary shares in ASX Limited (ASX) with ASX Codes ASXIYF, declared the record date for entitlements to the \$1.143, 100% franked dividend for the ASX Commonwealth Bank Instalments to be 6 September 2019, coinciding with the record date for the ordinary shares.

The CBA Instalments will commence trading ex-dividend on 5 September 2019. Again, this coincides with the ex-dividend date for the ASX ordinary shares.

The Trustee will cause payment of the dividend to holders of ASX Commonwealth Bank Instalments to coincide, so far as is reasonably practicable, with receipt of the dividend from ASX on 25 September 2019.

Further Information

Commonwealth Bank does not make any representation as to the taxation consequences for Instalment Warrant holders as a result of the dividend. You should review further information from www.asx.com.au and consult your own taxation advisers with regard to your individual circumstances.

Should you have any queries, please contact your financial adviser or call CommSec on 13 15 20 (8am to 5pm AEDT, Monday to Friday).

Yours sincerely,

Equity Products Group Commonwealth Bank of Australia