



EUROPEAN COLLABORATION  
**SUMMIT 2024**

# Mastering a Tenant-to-tenant migration

Peter Schmidt

Microsoft 365 & Security Architect  
Microsoft MVP





Use ECS Coins  
for Swag!

# Top 3 win an Atari 2600+

- 1 Get the app
- 2 Visit sessions and sponsors, rate sessions
- 3 Earn ECS Coins
- 4 Spend ECS Coins



[csmmt.eu/app](https://csmmt.eu/app)



run<sub>o</sub>events

## PETER SCHMIDT

---

- Peter Schmidt
- Microsoft 365 & Security Architect @ NeoConsulting
- Microsoft MVP: M365
- MCM & MCSM: Exchange
- Microsoft Certified Trainer (MCT)
- LinkedIn: [www.linkedin.com/in/petsch](https://www.linkedin.com/in/petsch)
- X: @petsch
- Blog: <https://www.msdigest.net/>
- Mail: [peter@neoconsulting.dk](mailto:peter@neoconsulting.dk)

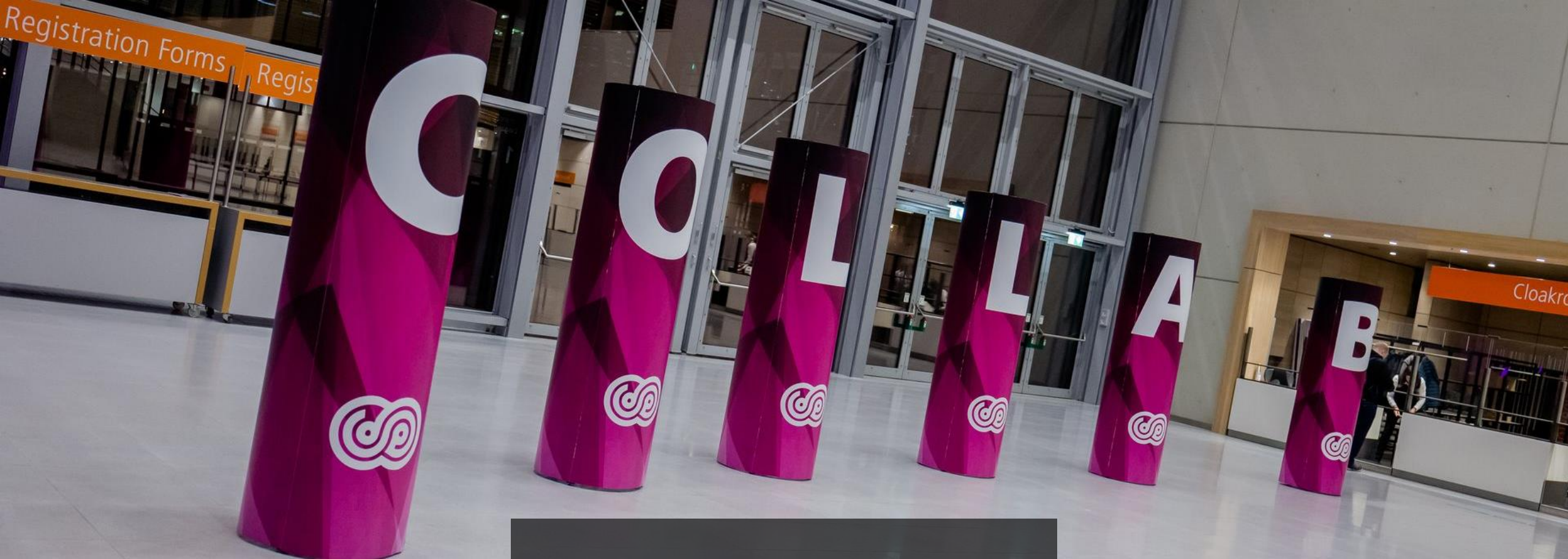




# Agenda

- Why Tenant Migrations
- Tenant Migration Scenarios
- The Planning
- The Tenant Migration
- Q&A





## Why a Tenant Migration?

---



---

## Business Driven Migrations

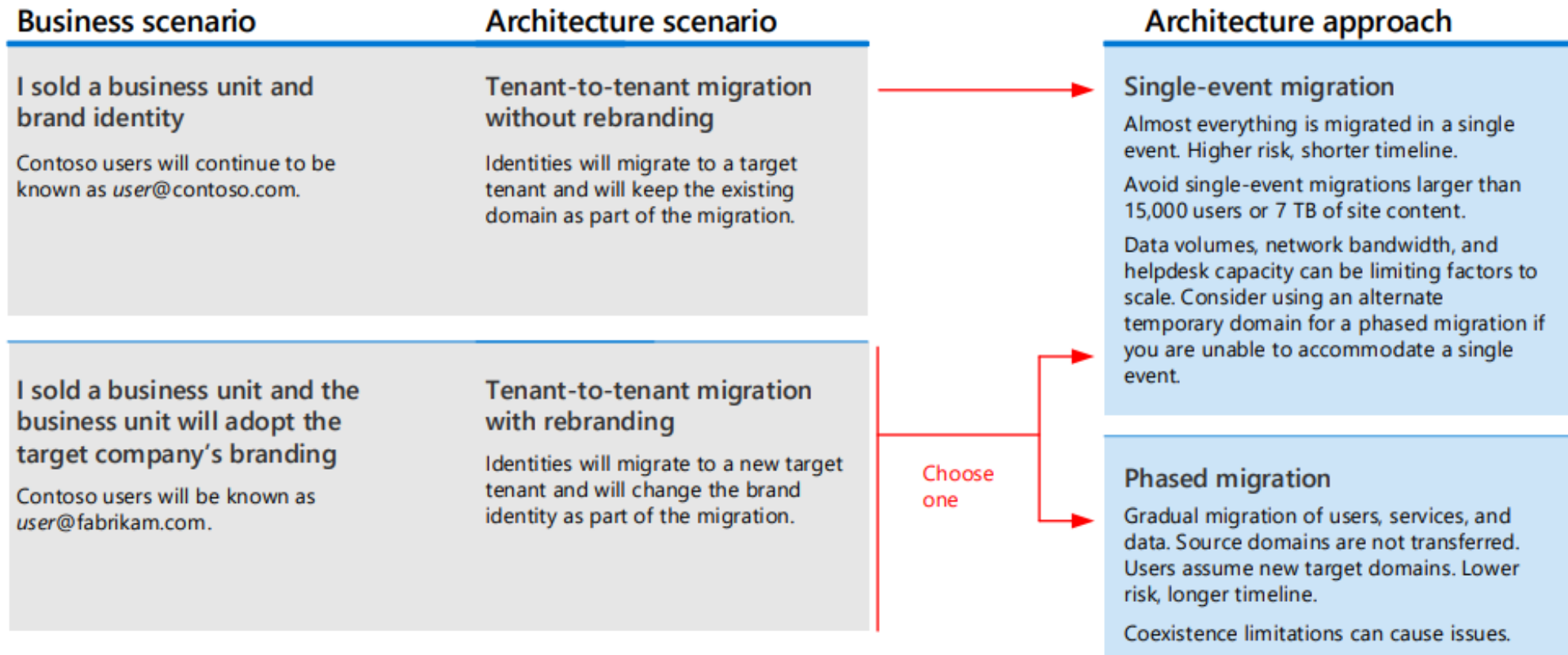
---

- Mergers
- Acquisitions
- Divestitures
- Rebranding





## Tenant-to-tenant scenarios







## Single-event Migration

---

### Advantages

- Less complex
- Easier end-user training and understanding
- Minimal transistion

### Disadvantages

- Higher Risk
- Large data migrations
- More planning and testing
- More IT resources during migration



## Phased Migration

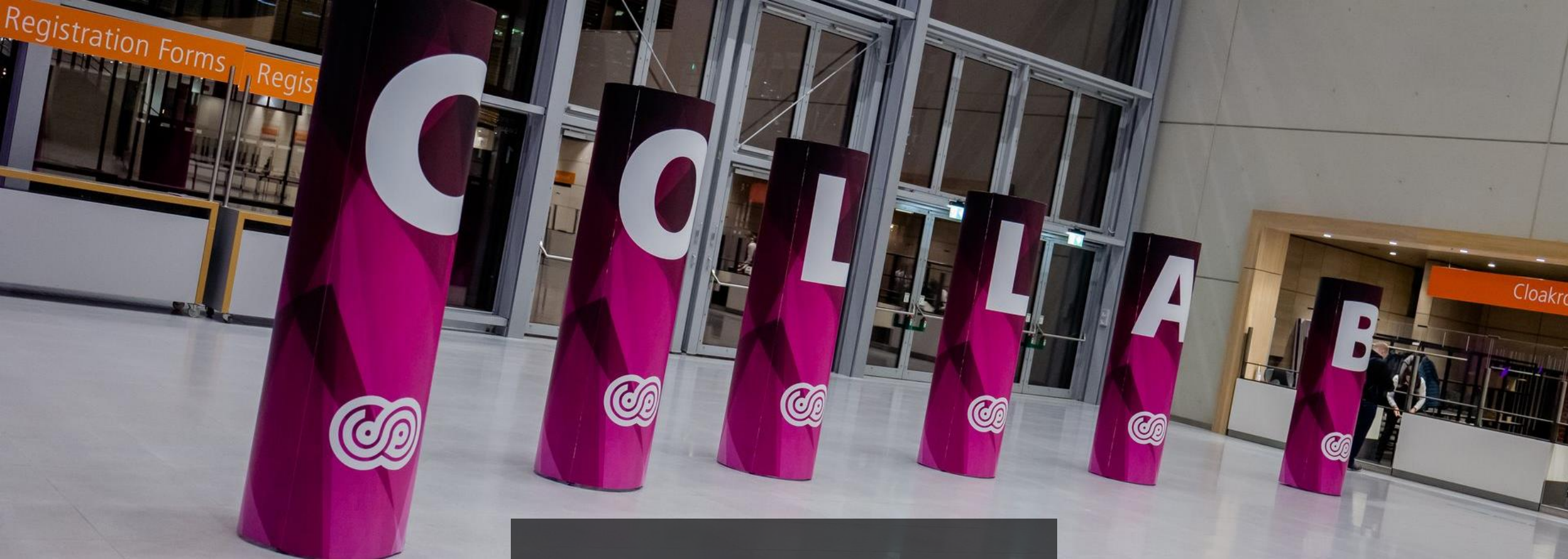
---

### Advantages

- Less risks
- No alternatives in large environments
- Easier to execute

### Disadvantages

- More complex
- Co-existence
- More difficult process
- Time consuming



# Tenant Migration

---





## The Planning Process

---

Discovery

Planning

Design

Testing

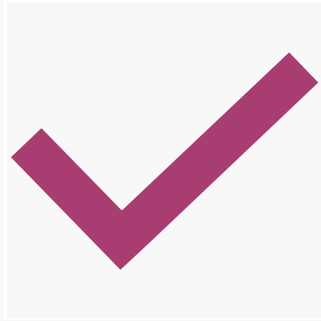
Migration

Hypercare

Post  
Migration

## Important Decisions

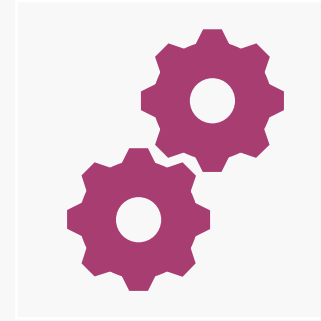
---



### Target tenant:

New environment

Existing environment



### Migration Approach:

Single-event Migration

Phased Migration

Co-Existence

Balance the Risk and Business Deadlines



## Discovery and Assessment

---



**Assessment**



**Know Your Users and Data**



## Identity

---

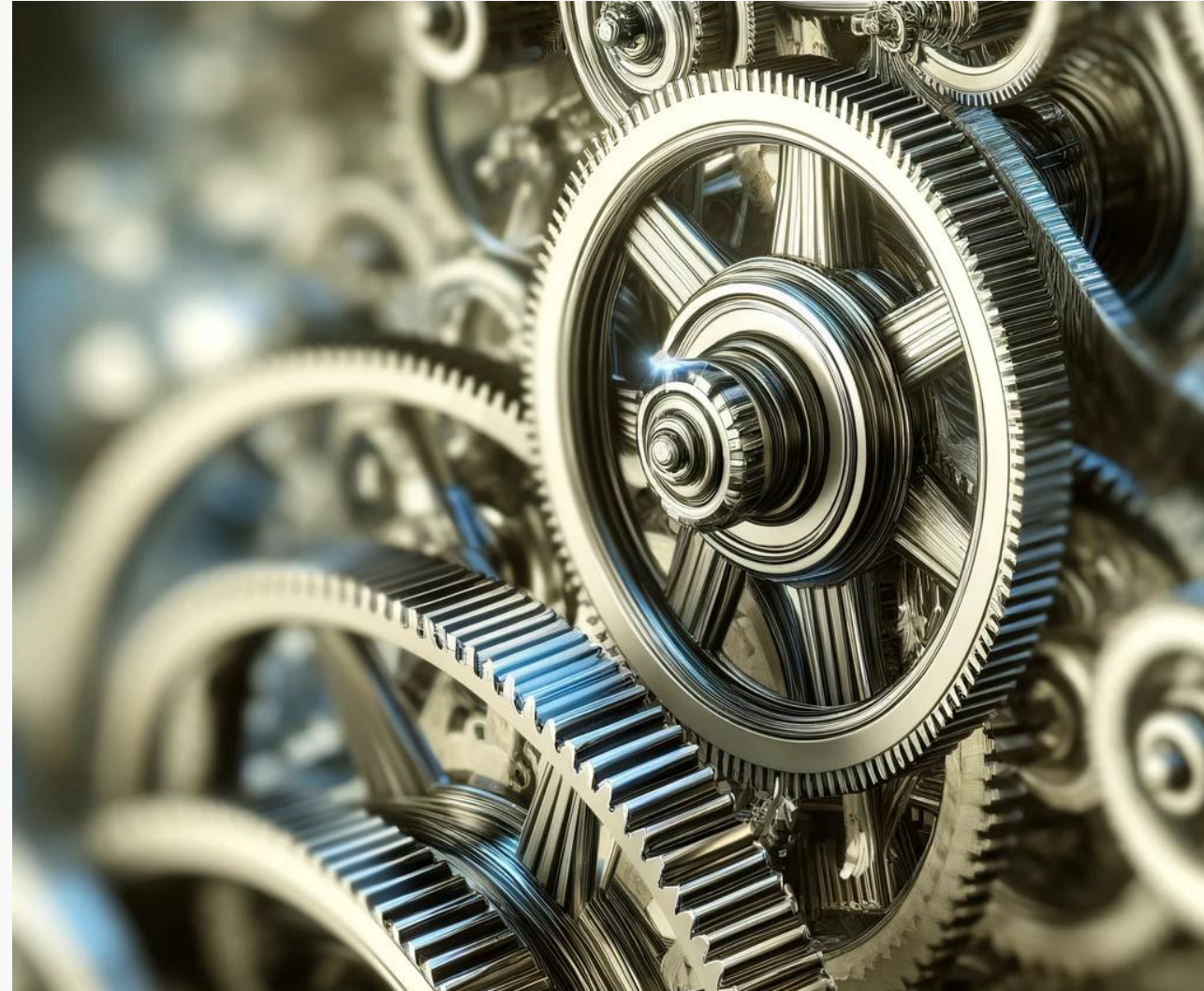
- Migrating Users
- Creating Users in the new tenant and environment
- Cloud-Only
- Active Directory



## Identify workloads

---

- Microsoft Entra
- Exchange Online
- OneDrive for Business
- SharePoint Online
- Teams
- Planner





## What about the rest ?

---

- Intune
- Stream
- Microsoft Forms
- Viva Engage
- Azure
- Microsoft Information Protection
- PowerBI
- Power Apps
- Power Automate
- Dataverse
- Dynamics Apps

## What about on-premises?



## Migration Challenges

---

- Encrypted Data
- Sensitivity Labels
- Retention Policies
- DLP Policies
- M365 Audit Logs

## Migration Challenges

---

- Mail flow
  - Partner Connectors
  - Specialized Mail Flow
- Meetings
  - Old meetings still work
  - Existing meetings need to be deleted by users – cannot be rescheduled
  - New meetings will need to be re-created by all users, replacing existing meetings
- External Guests



## Migration Challenges

---

- Migration Performance
- Bandwidth Throttling (Microsoft & 3<sup>rd</sup> Party)
- Azure AD App Registrations and 3rd Party Apps
- M365 DSC






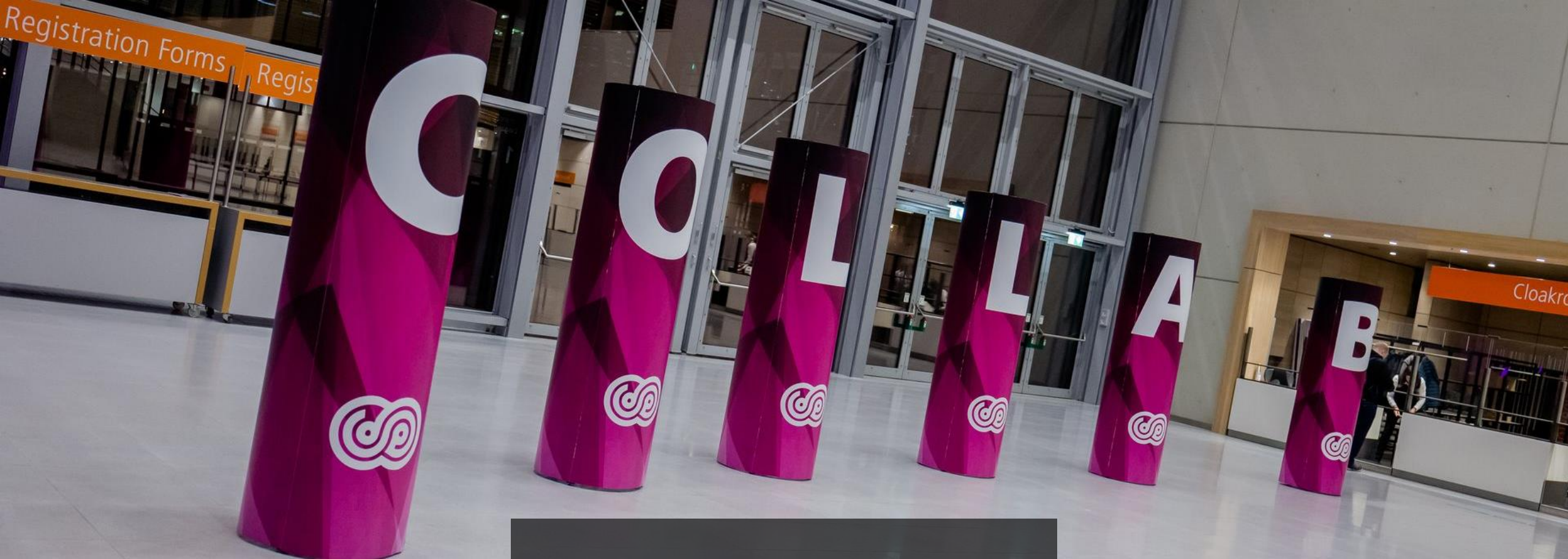
## Licensing and subscriptions

---

- Enterprise Agreements
- CSP Licensing
- Microsoft 365 Subscriptions
  - EA, CSP (NCE)
- Azure Subscriptions
  - Pay-As-You-Go, EA, CSP
  - 3<sup>rd</sup> party Subscriptions

- Be aware of:
- 12-month commitments
- Mix of SKUs & Subscriptions
- Manage license costs

 Exchange Online (Plan 1)	0	<div></div> 4/4
 Microsoft 365 Audio Conferencing	0	<div></div> 1/1
 Microsoft 365 E3	0	<div></div> 50/50



## Executing the Migration

---

## The Microsoft Tools

---

- Cross-tenant Mailbox Migration
  - Cross-tenant OneDrive Migration
  - Cross-tenant SharePoint migration (preview)
  - Cross-Tenant Identity Mapping (preview)
  - E-mail Domain Sharing (Preview)
- 
- <https://learn.microsoft.com/en-us/microsoft-365/enterprise/cross-tenant-mailbox-migration>



## The 3<sup>rd</sup> Party Tools

---

- Quest On-Demand Migration
- BitTitan MigrationWiz
- ShareGate Migration
- Skykick Migration Suite
- Avepoint Migration Platform
- CodeTwo Office 365 Migration

*Just to name a few...*





## Dive into the details

- Know the difference
- Know the limitations
- What can we migrate
- What cannot be migrated

### ▼ Which items are migrated

### ▲ Which items are not migrated

#### Teams

- Team order - Teams may be manually re

Chats

#### Conversations

- Tags.
- Likes & reactions.
- Links to files and meeting requests.
- Files previews.
- Hyperlink previews.
- Teams meeting invites in conversations.
- Calendar previews - Calendar is an attachment.
- Teams recordings.

Bots

×

Calls and devices

×

Contacts, contact groups, call history, voicemail, and not migrated. Devices and device setup are not m

Images, media files and documents referenced in chats are stored in your OneDrive for Business and migrated using the On Demand Migration for OneDrive. If you migrate the chats, file links in team chats will still work if the files are moved to another folder in the target tenant. Files that are linked to the private chats and meetings do not display in the Files tab of private chats and meetings. If a source tenant a member removed from a chat call in the source, in the target tenant, the member's history of chats they have been removed from.

Users deleted on the tenant are not migrated, so members of a chat on the target. Deleted users remain members of a chat on the source. One-to-one chat messages users is deleted, are migrated for the user that is the tenant.

If a domain move is done after a chat migration, the migrated chats will not work because the URL of the chat is mapped to the original target domain.

Private one-to-one chats are migrated as group chats. In the migrated chats are posted by the temporary user.

Private one-to-one chats with a Skype user are not migrated. Microsoft Graph API List chat messages do not support messages of that type.

Private one-to-one chats initiated by an external user (another tenant) are not migrated. Private one-to-one chats initiated by an external user are migrated, and in the target tenant, the user's real name is replaced with the text "External user".

Loop components in chats are not supported.

Errors in chat migration will not be linked to a particular chat always happens among multiple users. As a result, errors will not be visible in Exported Error Logs since the errors are per user.

**Chat application tabs** are not migrated.

Code snippets

×





## E-mail Migration

---

- Co-existence
- Mail flow
- Calendar Federation
- E-mail Domain
- MX Backup





## E-mail Migration

---

- Mailboxes
- Shared Mailboxes
- Rooms and Equipment
- Groups
- Meetings
- Mailbox Permissions and Delegations
- Public Folders



## OneDrive and SharePoint

---

- Data & Versioning
- Document Check-in
- Issues with:
  - Custom settings
- SharePoint vs Teams



## Microsoft Teams

---

- What can be migrated:
  - Teams data (files)
  - “Teams chat”
    - Team chat (conversations)
    - 1-1 chat





## What about the End-users

---

- End User Communication
- Communicate the Plan:
  - When will they be migrated
  - How will it affect them
  - What tasks might be required by them before/after migration
- Clients and Mobile Phones
- Software reconfiguration
- Profile recreation
- How to communicate
- Frequency
- Responsibility
- Support



## It's a journey

---

- Remember all the stakeholders in the entire Organization
- The migration journey contains:
  - Assessment
  - Planning and testing
  - Migration
  - End User Adoption
  - To succeed you need the business with you!
- Planning and End-User communication is KEY

## Takeaways

---

- Assessment
  - A good plan is the key to success
  - End User Adoption and Communication
  - Testing is essential
  - Allow time to do pre-sync of data
  - Organizational Stakeholders
  - Migration is complex
- 
- Use Microsoft or a Microsoft Partner

# TIME FOR QUESTIONS

## THANK YOU, YOU ARE AWESOME ❤️

### PLEASE RATE THIS SESSION IN THE MOBILE APP.

My contact info:

Peter Schmidt (NeoConsulting)

LinkedIn: [www.linkedin.com/in/petsch](https://www.linkedin.com/in/petsch)

X: [www.x.com/petsch](https://www.x.com/petsch)

Mail: [peter@neoconsulting.dk](mailto:peter@neoconsulting.dk)

