Using the reshape function

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June 15, 2025

1 Introduction

The reshape() function reshapes datasets in the so-called 'wide' format (with repeated measurements in separate columns of the same row) to the 'long' format (with the repeated measurements in separate rows), and vice versa.

reshape() is a somewhat complicated function, and this vignette gives a few examples of how it can be used. Although reshape() can be used in a variety of contexts, the motivating application is data from longitudinal studies, and the arguments of this function are named and described in those terms. See the documentation (help(reshape)) for background and detailed usage.

For our examples, we will simulate data from a study where individuals are measured at two time points. Two of the measurements are time-varying: height and weight, and one of the measurements is time-constant: sex.

2 Conversion from wide to long format

We first simulate data in the wide format. Data from each individual is contained in one row, with one column for time-constant variables and multiple columns for time-varying variables. Here there are two time points (before and after), so there are two columns for each time-varying variable.

```
> set.seed(12345)
> n <- 5
> d1 <- data.frame(sex = sample(c("M", "F"), n, replace = TRUE),
                    ht.before = round(rnorm(n, 165, 6), 1),
                    ht.after = round(rnorm(n, 165, 6), 1),
                    wt.before = round(rnorm(n, 80, 6)),
                    wt.after = round(rnorm(n, 80, 6)))
> d1
  sex ht.before ht.after wt.before wt.after
          159.2
                    164.4
                                 78
1
    F
          165.1
                    163.5
                                 81
                                           88
2
    М
    F
                                 80
                                           73
3
          178.9
                    175.0
4
    F
          158.8
                    162.3
                                 65
                                           79
          146.7
                    168.3
                                 83
                                           84
```

Suppose we want to convert this dataset into the long format, with two rows for each individual, and one column for each variable (both time-constant and time-varying). Such a representation will need two additional variables to distinguish between multiple rows corresponding to the same individual (corresponding to one row in the wide format): a time-variable and an id-variable. These will be automatically created when converting from wide to long format.

However, we do need to specify which columns in the wide format correspond to the same time-varying variable(s). This is easiest to do when we have only one time-varying variable. Although we have two such in our example, let us pretend that only height is time-varying. The corresponding columns can be specified as the varying argument. The two weight variables will then be assumed to be different time-constant variables, similar to sex.

	COV	wt.before	ut after	+imo	ht.	i 4
	Pev	wr.perore	wc.arter	CIME	11 0	ıα
1.before	F	78	78	before	159.2	1
2.before	M	81	88	before	165.1	2
3.before	F	80	73	before	178.9	3
$4.\mathtt{before}$	F	65	79	before	158.8	4
5.before	F	83	84	before	146.7	5
1.after	F	78	78	after	164.4	1
2.after	M	81	88	after	163.5	2
3.after	F	80	73	after	175.0	3
4.after	F	65	79	after	162.3	4
5.after	F	83	84	after	168.3	5

It is equivalent to specify the variables as column indices.

	sex	wt.before	wt.after	time	ht	id
1.before	F	78	78	before	159.2	1
2.before	M	81	88	before	165.1	2
3.before	F	80	73	before	178.9	3
4.before	F	65	79	before	158.8	4
5.before	F	83	84	before	146.7	5
1.after	F	78	78	after	164.4	1
2.after	M	81	88	after	163.5	2
3.after	F	80	73	after	175.0	3
4.after	F	65	79	after	162.3	4
5.after	F	83	84	after	168.3	5

Note that the names of the combined variable, as well as the values of the time variable, are automatically detected because the names happen to be "nicely" formatted. Suppose we instead had

```
> n <- 5 
> d2 <- data.frame(sex = sample(c("M", "F"), n, replace = TRUE),
```

```
ht_before = round(rnorm(n, 165, 6), 1),
ht_after = round(rnorm(n, 165, 6), 1),
wt_before = round(rnorm(n, 80, 6)),
wt_after = round(rnorm(n, 80, 6)))
```

Modifying the previous call gives:

This is easy to "fix" in this case because the names are still nicely formatted, just not using the separator that reshape() expects by default.

```
> reshape(d2, direction = "long",
         varying = c("wt_before", "wt_after"), sep = "_")
        sex ht_before ht_after time wt id
1.before
        F
              175.8 169.9 before 83 1
                       178.2 before 78 2
2.before M
               162.1
         F
              168.7
                      177.3 before 70 3
3.before
             168.7 174.8 before 91 4
164.0 166.5 before 80 5
175.8 169.9 after 87 1
4.before M
5.before F
1.after F
2.after M 162.1 178.2 after 66 2
3.after F
              168.7 177.3 after 74 3
4.after M
              168.7 174.8 after 86 4
               164.0 166.5 after 85 5
5.after F
```

A more general solution is to specify the name of the new combined column explicitly as the v.names argument.

```
> reshape(d2, direction = "long",
       varying = c("wt_before", "wt_after"),
       v.names = "weight")
   sex ht_before ht_after time weight id
1.1 F
        175.8 169.9 1
                           83 1
                           78 2
2.1 M
        162.1
              178.2 1
3.1 F
        168.7
              177.3 1
                           70 3
                          91 4
              174.8 1
4.1
   M
        168.7
5.1
   F
              166.5
                          80 5
         164.0
                       1
1.2
    F
         175.8
               169.9
                       2
                           87 1
                       2
2.2 M
       162.1 178.2
                          66 2
3.2 F
                       2
                           74 3
       168.7
               177.3
4.2 M 168.7 174.8
                       2
                          86 4
5.2 F
       164.0 166.5
                           85 5
```

We can additionally specify the names and values of the id / time variables as well.

```
> reshape(d2, direction = "long",
          varying = c("wt_before", "wt_after"),
          v.names = "weight",
          timevar = "when", times = c("pre", "post"),
          idvar = "subject", ids = letters[1:n])
       sex ht_before ht_after when weight subject
a.pre
         F
               175.8
                        169.9 pre
                                       83
b.pre
         М
               162.1
                        178.2 pre
                                       78
                                                 b
         F
               168.7
                        177.3 pre
                                       70
c.pre
                                                 С
d.pre
        М
               168.7
                        174.8 pre
                                       91
e.pre
        F
               164.0
                        166.5 pre
                                       80
                                                 е
        F
               175.8
                        169.9 post
                                       87
a.post
                                                 а
b.post
        М
               162.1
                        178.2 post
                                       66
                                                 b
         F
               168.7
                        177.3 post
                                       74
c.post
                                                 C.
d.post
         Μ
               168.7
                        174.8 post
                                        86
                                                 d
e.post
         F
               164.0
                        166.5 post
                                        85
                                                 е
```

Note that the times argument is ignored when automatic guessing is performed, i.e., when v.names is not explicitly specified.

```
> reshape(d2, direction = "long",
          varying = c("wt_before", "wt_after"), sep = "_",
          ## v.names = "wt", # without this, 'times' is unused
          timevar = "when", times = c("pre", "post"))
        sex ht_before ht_after
                                 when wt id
1.before
          F
                175.8
                         169.9 before 83 1
2.before
         M
                162.1
                         178.2 before 78
3.before
        F
                168.7
                        177.3 before 70 3
4.before M
                168.7
                         174.8 before 91 4
5.before F
                164.0
                         166.5 before 80 5
                         169.9 after 87 1
1.after
          F
                175.8
2.after
                         178.2 after 66 2
          Μ
                162.1
3.after
          F
                168.7
                         177.3
                                after 74
4.after
          М
                168.7
                         174.8
                               after 86 4
5.after
          F
                164.0
                         166.5 after 85 5
```

So far, we have only specified one time-varying variable, but our data actually has two. How do we specify multiple time-varying variables? This depends on whether the variable names are in a guessable format.

2.1 Explicitly specifying variables names

The general approach is to explicitly specify both varying and v.names as before. v.names should be a vector of new variable names in the long format, and varying should either be a list, with each component giving the corresponding wide format variable names, or a matrix, with each row giving the corresponding wide format variable names.

```
> reshape(d2, direction = "long",
         varying = list(c("ht_before", "ht_after"),
                      c("wt_before", "wt_after")), # list form
         v.names = c("height", "weight"),
         times = c("pre", "post"))
      sex time height weight id
1.pre
       F pre 175.8
2.pre
       M pre 162.1
                        78 2
      F pre 168.7
                       70 3
3.pre
4.pre
     M pre 168.7
                       91 4
5.pre F pre 164.0
                       80 5
1.post F post 169.9
                       87 1
2.post M post 178.2
                       66 2
      F post 177.3
3.post
                        74 3
      M post 174.8
4.post
                        86 4
5.post
      F post 166.5
                        85 5
> reshape(d2, direction = "long",
         varying = rbind(c("ht_before", "ht_after"),
                       c("wt_before", "wt_after")), # matrix form
         v.names = c("height", "weight"))
   sex time height weight id
1.1 F 1 175.8
                    83 1
                     78 2
2.1 M
         1 162.1
3.1 F
                    70 3
        1 168.7
                    91 4
4.1 M 1 168.7
5.1 F 1 164.0
                    80 5
1.2 F 2 169.9
                    87 1
2.2 M 2 178.2
                     66 2
       2 177.3
2 174.8
3.2
    F
                     74 3
4.2
    M
                     86 4
5.2
         2 166.5
                     85 5
```

The times argument has been omitted in the second example above, and the default is to use sequential times. The v.names argument can be omitted as well, but the default is not generally sensible.

Of course, the time and id variables can also be controlled in the usual way as long as v.names is specified.

```
sex when height weight subject
a.pre
        F pre 175.8
                           83
                           78
b.pre
        M pre
                162.1
                                    b
                           70
c.pre
        F pre
                168.7
                                    С
        M pre 168.7
                           91
d.pre
                                    d
e.pre
         F pre
                 164.0
                           80
                                    е
a.post
        F post
                 169.9
                           87
b.post
        M post
                 178.2
                           66
c.post
        F post 177.3
                           74
                                    С
d.post
        M post 174.8
                           86
                                    d
e.post
         F post 166.5
                           85
```

2.2 Variables names in a guessable format

Even when variable names are in a guessable format, reshape() will not try to guess if multiple time-varying variables are provided as a list or matrix. However, when the wide format variable names are suitably formatted in the same manner for all time-varying variables, it is still possible to take advantage of automatic guessing by specifying the varying argument as an atomic vector (of either names or indices) containing all time-varying columns.

```
> reshape(d2, direction = "long",
         varying = c("ht_before", "ht_after",
                     "wt_before", "wt_after"), sep = "_")
        sex
              time
                     ht wt id
1.before F before 175.8 83
                            1
2.before M before 162.1 78
3.before F before 168.7 70 3
4.before M before 168.7 91 4
5.before F before 164.0 80 5
1.after
          F after 169.9 87 1
          M after 178.2 66
2.after
3.after
          F after 177.3 74
4.after
         M after 174.8 86 4
          F after 166.5 85 5
5.after
```

The atomic vector form of varying can be combined with explicit (non-guessed) specification of v.names as well, but in that case, one needs to pay careful attention to the order of variable names in varying. The following gives wrong results:

```
5.1 F 1 164.0 166.5 5
1.2 F 2 83.0 87.0 1
2.2 M 2 78.0 66.0 2
3.2 F 2 70.0 74.0 3
4.2 M 2 91.0 86.0 4
5.2 F 2 80.0 85.0 5
```

The correct order requires all columns corresponding to the same time to be contiguous; this is the same intrinsic column-major ordering in the matrix form above. It is best to avoid the atomic vector form of varying unless v.names is being omitted.

2.3 Repeated application of reshape

Just as an illustration, let us try to create an even longer dataset that combines height and weight together in a single column.

```
> dlong <-
        reshape(d2, direction = "long",
                  varying = c("ht_before", "wt_before",
                                 "ht_after", "wt_after"),
                  v.names = c("height", "weight"),
                  timevar = "when", times = c("pre", "post"),
                  idvar = "subject", ids = letters[1:n])
> reshape(dlong, direction = "long",
             varying = c("height", "weight"),
             v.names = "combined",
             timevar = "what", times = c("height", "weight"))
             sex when subject
                                    what combined id
1.height
             F pre a height 175.8 1
           F pre a height 175.8 1
M pre b height 162.1 2
F pre c height 168.7 3
M pre d height 168.7 4
F pre e height 164.0 5
F post a height 169.9 6
M post b height 178.2 7
F post c height 177.3 8
M post d height 174.8 9
E F post e height 166.5 10
F pre a weight 83.0 1
M pre b weight 78.0 2
F pre c weight 70.0 3
2.height
3.height
4.height
5.height F pre
6.height F post
7.height M post
8.height
9.height
10.height F post
1.weight F pre
2.weight
           F pre
                                              70.0 3
3.weight
                             c weight
            M pre
4.weight
                              d weight
                                             91.0 4
                                                80.0 5
            F pre
                              e weight
5.weight
               F post
                                                87.0 6
6.weight
                               a weight
7.weight
                             b weight
               M post
                                                66.0 7
8.weight F post c weight
9.weight M post d weight
10.weight F post e weight
                                                74.0 8
                                                86.0 9
                                                85.0 10
```

Can we get this directly from d2 using a single reshape() call? We can, except that we will get a composite time variable (which can be easily split if needed).

```
> reshape(d2, direction = "long",
         v.names = "combined",
         varying = c("ht_before", "ht_after", "wt_before", "wt_after"),
         timevar = "when_what",
         times = c("pre_height", "post_height", "pre_weight", "post_weight"),
         idvar = "subject", ids = letters[1:n])
            sex
                when_what combined subject
a.pre_height
            F pre_height 175.8
            M pre_height 162.1
b.pre_height
c.pre_height F pre_height 168.7
                                       С
d.pre_height M pre_height 168.7
                                       d
e.pre_height F pre_height
                            164.0
a.post_height F post_height
                            169.9
                                       a
b.post_height M post_height 178.2
                                       b
c.post_height F post_height 177.3
d.post_height M post_height 174.8
e.post_height F post_height
                          166.5
a.pre_weight F pre_weight
                             83.0
b.pre_weight M pre_weight
                             78.0
                                       b
c.pre_weight
             F pre_weight
                             70.0
d.pre_weight M pre_weight
                             91.0
e.pre_weight F pre_weight
                             80.0
a.post_weight F post_weight
                             87.0
66.0
c.post_weight F post_weight
                             74.0
                                       С
            M post_weight
d.post_weight
                             86.0
                                       d
e.post_weight
             F post_weight
                             85.0
```

3 Conversion from long to wide format

Conversion from long to wide format is generally simpler. Let us simulate long format data from the same hypothetical setup.

```
> d3 < -data.frame(sex = sample(c("M", "F"), 2 * n, replace = TRUE),
                  ht = round(rnorm(2 * n, 165, 6), 1),
                  wt = round(rnorm(2 * n, 80, 6)),
                  subject = rep(1:n, 2),
                  when = rep(c("pre", "post"), each = n))
> d3
         ht wt subject when
   M 161.8 81 1 pre
2
   M 176.7 72
                   2 pre
                   3 pre
3
   F 165.3 83
                4 pre
    M 167.1 90
```

```
F 161.0 76
5
                      5 pre
     F 166.7 69
6
                      1 post
     F 169.1 85
7
                      2 post
     M 169.9 90
                       3 post
9
     F 177.9 83
                       4 post
     F 150.9 72
                       5 post
10
```

To convert this to the wide format, the arguments idvar and timevar to reshape() are mandatory, and all other variables are assumed to be time-varying. This is what we do in the next example, where even sex is erroneously treated as time-varying.

```
> reshape(d3, direction = "wide",
          idvar = "subject", timevar = "when")
  subject sex.pre ht.pre wt.pre sex.post ht.post wt.post
                M 161.8
1
                             81
                                           166.7
        1
                                       F
2
        2
                M 176.7
                             72
                                       F
                                           169.1
                                                      85
3
        3
                F
                  165.3
                             83
                                       М
                                           169.9
                                                      90
4
        4
                M 167.1
                             90
                                       F
                                           177.9
                                                      83
                             76
                                       F
5
                  161.0
                                           150.9
                                                      72
```

To specify some variables as time-constant, the time-varying variables must be explicitly specified through v.names.

This gives a warning because **sex** is not really time-constant in the dataset we have created. Let us fix that:

```
> n <- 10
> d4 <- data.frame(sex = rep(sample(c("M", "F"), n, replace = TRUE), 2),
                  ht = round(rnorm(2 * n, 165, 6), 1),
                   wt = round(rnorm(2 * n, 80, 6)),
                  subject = rep(1:n, 2),
                   when = rep(c("pre", "post"), each = n))
> reshape(d4, direction = "wide",
          idvar = "subject", timevar = "when",
          v.names = c("ht", "wt"), sep = "_")
  sex subject ht_pre wt_pre ht_post wt_post
1
    F
            1 170.7
                         84 176.2
2
    F
            2 170.0
                         77
                             169.0
                                         78
3
    F
            3 160.1
                         93
                             163.2
                                         89
                         76
4
    F
            4 167.9
                             168.2
                                         77
            5 171.1
                              169.9
5
    М
                         76
                                         82
6
    F
            6 168.9
                         81
                              159.2
                                         73
7
    F
            7 171.3
                         73
                              159.9
                                         72
8
    М
            8 163.2
                         83
                              176.3
                                         88
9
    Μ
            9 179.9
                         72
                              162.6
                                         88
10
    F
           10 170.8
                         81
                              159.1
                                         80
```

To specify the resulting wide format variable names explicitly instead of using the automatically constructed defaults, we may use the varying argument as in wide-to-long conversion. As in that case, varying can be a vector of variable names, where the same caveats apply regarding order.

```
> reshape(d4, direction = "wide",
          idvar = "subject", timevar = "when",
          v.names = c("ht", "wt"),
          varying = c("h_before", "w_before", "h_after", "w_after"))
   sex subject h_before w_before h_after w_after
1
     F
             1
                  170.7
                              84 176.2
                                              77
2
     F
             2
                  170.0
                              77
                                   169.0
                                              78
3
    F
             3
                  160.1
                              93
                                   163.2
                                              89
4
    F
                  167.9
                              76
                                   168.2
                                              77
             4
5
     М
             5
                  171.1
                              76
                                   169.9
                                              82
6
     F
             6
                  168.9
                              81
                                   159.2
                                              73
7
    F
             7
                  171.3
                              73
                                   159.9
                                              72
8
                                              88
     М
             8
                  163.2
                              83
                                   176.3
9
     М
             9
                  179.9
                              72
                                   162.6
                                              88
     F
                  170.8
                                              80
10
            10
                              81
                                   159.1
```

For more than one time-varying variable, it is safer to avoid the vector form and instead specify varying as a list or matrix.

```
> reshape(d4, direction = "wide",
          idvar = "subject", timevar = "when",
          v.names = c("ht", "wt"),
          varying = list(c("h_before", "h_after"),
                        c("w_before", "w_after")))
  sex subject h_before w_before h_after w_after
1
    F
            1
                 170.7
                             84
                                  176.2
                                             77
2
    F
            2
                 170.0
                             77
                                  169.0
                                             78
3
    F
            3
                 160.1
                             93
                                  163.2
                                             89
4
    F
                                             77
            4
                 167.9
                             76 168.2
5
    М
            5
                 171.1
                             76 169.9
                                             82
6
                 168.9
                                             73
    F
            6
                             81
                                  159.2
7
            7
                 171.3
                             73
                                             72
    F
                                  159.9
8
            8
                 163.2
                             83
                                  176.3
                                             88
    Μ
9
    Μ
            9
                 179.9
                             72
                                  162.6
                                             88
    F
           10
                 170.8
                             81
                                             80
                                  159.1
```