## **AOData Walkthrough**

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The purpose of this tutorial is to demonstrate, step-by-step, how to get started with AOData. The walkthrough will take you through the process of setting up a custom AOData package. Before beginning, the walkthrough you should follow the instructions in the documentation for **Installation** and for adding AOData to your search path. You should also get the "aodata-tutorial-package" from Github and dowload the experiment files from the Dropbox link in the repository information.

This is a MATLAB LiveScript. Instead of pressing "Run", you should step through it, running the code blocks one-by-one (Ctrl+Enter), exploring the output and reading the associated text. I personally learn by doing and I want AOData to be accessible to people who aren't super comfortable programming, so I've included some little exercises. They would be especially helpful if you aren't super comfortable with MATLAB or object oriented programming in MATLAB. Or if, like me, you start to zone out when confronted with this much text/information to read through. There's a second file "AODataWalkthrough\_WithAnswers.mlx" if you get stuck on something.

Finally, the walkthrough is meant to be completed in order, and later sections will assume that you've read the previous sections.

#### **Documentation (where to find help)**

This walkthrough is meant to be a companion to the Documentation PDF as well as the in-code documentation (that is, documentation written as comments within the code). The PDF can be reached at the link above and, to access the in-code documentation, you can either use doc or help (or just open the code itself with edit).

```
% This will open up a detailed description of the methods and properties of
% the aod.core.Experiment class. Useful for an overview. You can always
% click on a method to get information on how to use it.
doc aod.core.Experiment
```

```
% For quick details on how to use a method/function, using "help" will
% print usage information to the command line.
help aod.core.Experiment.setHomeDirectory
```

To get a full sense of AOData, check out the accompanying documentation referenced at each step. At this point, pause and read the PDF Documentation's section on "Using the Documentation".

Opening each of the variables (particularly the core components in the AOData object model within MATLAB's variable viewer and exploring the contents will also help you make the most of the walkthrough. You can click on them in the "Workspace" tab, right click on the variable within the live script and press "Open", or use the <a href="mailto:openvar()">openvar()</a> command from the command line (useful after you're done with the walkthrough and writing your own code). Within this live script, you can also your mouse over any variable to get a little detail on what it is, as long as you've run the code block that first creates the variable.

AOData objects have some similarities with struct variables, in terms of how you'll interact and explore them.

```
% Create a struct
a = struct();
a.FieldOne = [1 2 3];
a.FieldTwo = 'hello';
a.FieldThree = {'hello', 'hi', 'hey'};
disp(a)
```

AOData objects will be similar to the struct above, but each field will be a property of the class. In the Variable Viewer, you can click the individual fields get more information about the contents.

```
openvar('a'); % Open in the variable viewer
```

If you aren't comfortable with MATLAB or object oriented programming, opening up the underlying code and checking out how the underlying code is implemented can be helpful too.

```
% Open up the underlying code for aod.core.Experiment in the editor
edit aod.core.Experiment
```

AOData relies heavily on classes (files starting with classdef). The **properties** are listed at the top, followed by the **methods** which contain the **functions** available to the class.

The first method is always the **constructor** (i.e. it "constructs" the object). Scroll through the rest to see the various functions you can use with the class, particularly the "Public" methods. Functions are organized into methods blocks.

- "Private" methods "methods (Access = private)" can only be used by code within the class, never from the command line or from subclasses.
- "Protected" methods "methods (Access = protected)" can be accessed by code within the class and code within subclasses. They can even be redefined or redefined by subclasses, but not from the command line.
- "Public" methods "methods (Access = public)" are like protected methods but you can also use them from scripts and the command line. These are the ones you'll be working with the most and that deserve the most attention.

Keep in mind that classes may be inheriting methods from parent classes (in the case of aod.core.Experiment that is aod.core.Entity). If you can't find the method you're looking for, check the **superclass** (it's the class name on the first line after "<").

```
classdef Experiment < aod.core.Entity
    % A class called Experiment with superclass aod.core.Entity
end</pre>
```

#### **AOData Basics**

AOData is a framework for managing experimental data, metadata and code. In other words, AOData is meant to provide a strong, standardized foundation geared towards maximizing reproducibility, accessibility and

collaboration. It's a platform for end-users to customize for their individual experiments and workflows. At this point, make sure you've read the documentation sections on "AOData Object Model" and how it maps to an HDF5 file. Opening up an example file in AODataViewer and clicking around will be helpful too.

You will need to ask a few questions about your data:

#### 1) Conceptually, how does your experiment map onto the AOData object model?

- What are the different types of Calibrations you perform (i.e. power measurements, AO calibrations, PMT optimizations)?
- Is there any information you need to log about the status of your System (i.e. ad hoc additions like NDFs and filters not recorded in the system diagram, serial numbers of devices like PMTs, etc)?
- How many different types of imaging do you do and are they performed in different videos (a.k.a. Epochs)?
- Are there important relationships between entities that cut across the AOData object model and are necessary for understanding the data? For example, are Epochs linked to specific Sources?

#### 2) Logistically, where and how is the information stored?

- Is it hand-written in an imaging log or saved as a file?
- What are the relevant files, where are they located in an experiment folder, what file formats, and how are they tied to the object they describe (e.g. saving the video number in the file name ties it to a specific Epoch)?
- Does any of this information rely on custom code (either to be generated or interpreted)? For example, did you write any code to generate a Stimulus or process a Calibration?

# 3) Programmatically, what code do you need to write to get that information into AOData's object model?

- What custom classes do you need to create?
- · How will you read in your metadata files?
- Of the information related to an entity, what is best suited as metadata (an attribute in HDF5) and what is best-suited for an HDF5 dataset?

This walkthrough is focused on helping you with #3 while providing a familiarity with AOData's functionality that will help with #1. Ultimately, only you know the answers to #2. As you work through the walkthrough, keep an eye towards how the code and concepts introduced could applied/tailored to your own experiments.

#### Initialization

The first step is initializing AOData. If you haven't already, simply run the line below:

AODataManagerApp();

A GUI called **PackageManagerApp** should have opened up. There are 3 tabs which reflect the 3 settings AOData adds to your MATLAB user preferences:

- 1. <u>BasePackage</u>: This is the location on your computer of the main AOData folder. If you move the folder for some reason, you'll want to re-run initializeAOData()
- 2. <u>SearchPaths</u>: This a list of the folders containing packages (i.e. the folder containing the first +folder. All subfolders that are packages will be added too). Some parts of AOData require knowledge of all the available classes and custom subclasses. For now, AOData's "src" folder should be already be added as this contains the "+aod" package. The subfolders that are packages do not need to be added here (e.g. "+core", "+persistent").
- 3. <u>GitRepos:</u> AOData tracks the commit IDs of any folders added here that are git repositories. When you create your own package, if you choose to track it with git (strongly recommended!), then you will add your git repository folder here.

You can return here at any time to add/remove custom packages and repositories. We'll discuss it more in the customization tutorial.

## **Experiment (aod.core.Experiment)**

To familiarize you with process of mapping an experiment to AOData, we'll walk through an example experiment. First, we'll do a generic experiment without any real data attached.

First, we're going to set up some of the Experiment using just the base classes to get a feel for how those work. In the next tutorial, we'll going to start over with a real dataset, using the core classes and developing custom classes (which will streamline the process and customize it to the underlying dataset).

First let's create an Experiment object. There are 3 required inputs: the experiment's name, the file path to the experiment folder and the experiment date). There are also two optional parameters (Administrator and Laboratory) which you are free to edit if you'd like.

```
% Because we won't be using real data, we can just use your current
% directory as the experiment folder location
experimentPath = cd;

% Create the experiment
EXPERIMENT = aod.core.Experiment('MyDemoExperiment', experimentPath, getDateYMD(),...
    'Administrator', "Your Name Here", 'Laboratory', "Your Lab Here");
```

How did we know the inputs to provide? You can use help aod.core.Experiment, but to get you more comfortable with subclasses, open up aod.core.Experiment and find the constructor. You should see the 3 required inputs listed:

```
classdef Experiment < aod.core.Entity

methods
    % The constructor is a function with the same name as the class
    function obj = Experiment(name, filePath, expDate, varargin)
    end
end</pre>
```

You can see the 3 required inputs and a fourth varargin. This allows you to provide a variable number of additional arguments (could be 0, could be 4 extra arguments as in the example above). In most cases, the variable inputs should be **key/value pairs**. For example, in the Experiment created above, 'Administrator' is the **key** and its **value** is 'Sara Patterson'. These optional parameters are assigned to the parameters property.

How do you know which optional parameters to define? Those are determined by a protected function defined in aod.core.Entity called getExpectedParameters(). Subclasses can modify it to add new parameters (or remove inherited ones).

```
classdef Experiment < aod.core.Entity</pre>
    methods (Access = protected)
        function out = getExpectedParameters(obj)
            % This line runs the superclass's version of the method first,
            % so we can get any parameters defined there. aod.core.Entity
            % does not define custom parameters but it does create the
            % expectedParameters object, so always call the superclass.
            out = getExpectedParameters@aod.coreEntity(obj)
            % Subclasses can add their own parameters, as below
            out.addParameter('Administrator', [], @isstring,...
                'Person(s) who performed the experiment');
            out.addParameter('Laboratory', [], @isstring,...
                'Lab where the experiment was performed');
        end
    end
end
```

We'll get into expected parameters definition later on. For now, know that each has a name and, optionally, a default value, a validation function and a description. Also know that you can get a list of the potential parameters from the expectedParameters property of any AOData entity

```
disp(EXPERIMENT.expectedParameters)
```

Take a look at what's inside EXPERIMENT... If you're new to MATLAB, try both disp and openvar

```
disp(EXPERIMENT)
openvar('EXPERIMENT');
```

You will see that the 3 required inputs are properties (Name, homeDirectory, experimentDate). Those will map to HDF5 datasets. The parameters, which map to HDF5 attributes, are within the parameters property:

```
disp(EXPERIMENT.parameters)
```

This parameters differs from expectedParameters above - one tells you which parameters the class *should* have and the other tells you the values of the parameters the object actually has.

#### Methods shared by all entities

All of the core classes inherit from aod.core.Entity. Inheritance means they get all the properties and methods defined by aod.core.Entity and can add their own as well. The PDF documentation describes these in depth. The nice thing about inheritance is that it means many aspects of the core classes are identical - if you understand how to use aod.core.Experiment, then you understand a lot about how to use, for example, aod.core.Device. Let's go through some of these shared methods:

**Accessing parameters**. As described above, parameters are specified as **key/value pairs**. That is, each entry has a key (e.g. "Administrator") and a value ("Your Name Here"). For more information on the underlying data structure, check out the PDF's section on "aod.util.Parameters", then follow the linked resource for learning about MATLAB's documentation for the MATLAB containers.Map class.

You can get the value of a parameter with **getParam()** method, providing the key as the input.

```
% Access the value for the "Laboratory" parameter
disp(EXPERIMENT.getParam('Laboratory'))
```

**Editing parameters.** You can also add additional parameters to an entity, beyond those specified in expectedParameters, using <a href="setParameter">setParameter</a>. It's good to use the expected parameters where possible to specify the metadata that is important to understand a given entity because they promote consistency. Many data management systems require objects to be fully specified ahead of use - I thought this could be overly restrictive and cumbersome, so the option for *ad hoc* parameters is provided.

```
% Check out the existing parameters
disp(EXPERIMENT.parameters)
% Add a parameter and confirm it is now in "parameters"
EXPERIMENT.setParam('MyNewParam', 1);
disp(EXPERIMENT.parameters)
```

You can remove a parameter with <a href="removeParam">removeParam</a> ('MyNewParam'), get the value of a parameter with <a href="getParam">getParam</a> ('MyNewParam') or ask whether a parameter exists with <a href="hasParam">hasParam</a> ('MyNewParam'). If you want to change a parameter, just rerun setParam() with your different value.

Try changing, removing and re-adding 'MyNewParam' below. Use disp to check the results. If you get stuck, try the help or doc functions introduced above.

The downside to *ad hoc* parameters is that, while they get added to the entity's metadata (bottom right corner in AODataViewer), AOData does not support attaching validation functions or descriptions. Btw, you can find that information in the "expectedParameters" dataset with the Experiment in AODataViewer.

**Description.** All entities have an property called "description". Setting it is optional and can be performed using **setDescription()**. Here let's use it to describe the experiment's purpose.

```
EXPERIMENT.setDescription('To demonstrate the use of AOData');
```

If you provide no input to setDescription(), the existing description will be cleared.

You should see your description now in the properties when using disp.

```
disp(EXPERIMENT)
```

**Notes.** All entities have a notes property for miscellaneous comments. You can add as many notes as you would like using **addNote()**. They will be indexed in the order they were added.

```
EXPERIMENT.addNote('First experiment after latest AO calibration');
EXPERIMENT.addNote('PMT Z position from model eye was off');
disp(EXPERIMENT.notes)
```

Use <u>removeNote()</u> to remove one or more notes. You can, for example, remove the first with removeNote(1). To remove all the notes, use <u>clearNotes()</u>.

If you need practice with MATLAB, try adding removing a note or clearing all notes below. Make sure to add some notes back (you will want them for later steps).

<u>Files.</u> You can also add file names to an entity using <u>setFile()</u>. The same function will allow you to change the name of an existing file. Like the parameters, files have a key (descriptive name of the file) and a value (the file path). For example, "Experiment" is a good place to add the file name of the Imaging Log (i.e., the handwritten notes you took while imaging).

```
EXPERIMENT.setFile('ImagingLog', 'ImagingLog.pdf');
% Check to see your new file
disp(EXPERIMENT.files)
```

AOData encourages the use of *relative file paths*, that is, file paths that are defined relative to the Experiment's homeDirectory property.

```
disp(EXPERIMENT.homeDirectory)
```

When you use the **getExptFile()** method, the homeDirectory will be appended.

```
disp(EXPERIMENT.getExptFile('ImagingLog'))
```

In fact, if you included the whole file path, it would be stripped from the file name before storing it in files. See for yourself:

```
EXPERIMENT.setFile('ImagingLog', fullfile(experimentPath, 'ImagingLog.pdf'));
disp(EXPERIMENT.getExptFile('ImagingLog'))
```

Why do this? AOData is built for collaboration and flexibility. The absolute file paths will vary depending on the computer used. This is also helpful if the absolute file path differs between, say your work computer and your laptop. You can easily change the homeDirectory property as demonstrated below in the "Experiment Methods" section, but rewriting a bunch of file paths would be more challenging.

What if you want to log a file that was on the AO system's computer rather than within the experiment folder? The input to setFile() will only be altered *if the beginning matches the homeDirectory property.* If you want to get a file value without appending the homeDirectory, simply use **getFile()** instead of getExptFile().

```
EXPERIMENT.setFile('OtherImagingLog', 'X:\Users\DiffUser\Documents\ImagingLog.pdf');
disp(EXPERIMENT.getFile('OtherImagingLog'));
```

Try comparing the outputs of getFile() and getExptFile() for 'ImagingLog':

You can play around some with the files above, adding/removing/clearing. For the purposes of demonstration later, make sure you that, if you clear all the files, you add them back before the next step.

#### Mapping the Experiment to an HDF5 file

Usually you will want to add more to the experiment before writing it to an HDF5 file. But for the sake of demonstration, let's write it to the HDF5 file to see what it will look like. You'll use the function aod.h5.writeExperimentToFile().

```
help aod.h5.writeExperimentToFile
```

Let's name our file "Tutorial\_JustTheExperiment.h5".

```
aod.h5.writeExperimentToFile('Tutorial_JustTheExperiment.h5', EXPERIMENT, true);
```

You should now have a file called "Tutorial\_JustTheExperiment.h5" in your current directory. If you want it to be saved elsewhere, include the full file path before the file name.

Now let's open the HDF5 file in **A0DataViewer**. You can specify the file name or leave it blank. If you don't, you'll get a file directory option where you can select the HDF5 file you want to open.

```
AODataViewer('Tutorial_JustTheExperiment.h5');
```

By the end of the tutorial, you'll understand all the different aspects visible within AODataViewer. For now, here's a quick tour:

1. Click on the main Experiment folder, and check out the table on the bottom right. These are the HDF5 attributes. Grayed out ones are system attributes (i.e. ones AOData uses behind the scenes). Ones that

- aren't grayed-out are the entity-specific metadata. You should be able to see all the contents of your Experiment's parameters property.
- 2. By expanding the Experiment node (click on arrow next to it), you can see the contents. You can also see the properties we defined: "homeDirectory", "Name" and "experimentDate" as well as the ones we modified after creating EXPERIMENT ("notes" and "files").
- 3. If you click on a dataset, you can see the contents in the top right panel (unless it's a very large ND array). You'll notice files is handled a bit differently: the contents are visible in the attributes panel instead of the data panel see the "HDF5" section of the PDF Documentation for more details on why.

As you work through this tutorial, you can write to HDF5 at any point and then open it in a new AODataViewer window to get a sense of how the HDF5 file is built. I'd recommend doing this any time you aren't sure what the last step meant for the Experiment's contents or the final HDF5 file.

#### **Methods specific to Experiment**

Subclasses of aod.core.Entity get all the properties and methods defined there by default. In addition, subclasses can add on new properties and methods. In other words, aod.core.Experiment is "customizing" aod.core.Entity. You will do the same with the core classes (like aod.core.Experiment) when you will do when develop your own packages. aod.core.Experiment has a few of these methods (in fact, more than any other entity as it is the root for the entire experiment dataset). Here are some relevant ones:

**homeDirectory.** The path to the experiment folder is stored in Experiment's homeDirectory property. As above, it's important that file locations remain flexible so that AOData files will work on different computers and won't break if you move the location of your experiment folder. You can always change the homeDirectory property of your experiment with the **setHomeDirectory()** function.

```
experiment.setHomeDirectory('C:\Users\yourname\newexpfolderlocation\');
```

The Experiment entity is the base for your AOData file and all other entities will be added to it. Any files added to a child entity will use homeDirectory in the parent Experiment for relative file paths.

<u>Calling object methods.</u> A quick review: In object oriented programming, you have **classes** that are blueprints for creating **objects**. So EXPERIMENT is the object and **aod.core.Experiment** is the class.

Classes can define **methods**, such as **setHomeDirectory()**. It's a method that will only work for objects of class **aod.core.Experiment**, like EXPERIMENT.

```
end
end
```

The first input to a class method is always obj which is an object of class aod.core.Experiment. The method knows it only works on **aod.core.Experiment** objects, but doesn't know *which* object unless you provide it.

There are two ways to call a class method from an object:

```
% Option One:
EXPERIMENT.setDescription('This is an experiment');
% Option Two:
setDescription(EXPERIMENT, 'This is an experiment');
```

Option 1 is the most common and is the one I'll typically use, unless there is a good reason to use Option Two (occasionally there are, as you'll see later on in the walkthrough).

## The Persistent Hierarchy

<u>AOData object model's heirarchy is like a file directory</u>. As mentioned above, Experiment is the "root" or base for the entire AOData file. By root, I mean that every other entity you create will be added to Experiment or to an entity that is added to Experiment.

#### Experiment

- Source
  - Source
- System
  - Channel
    - Device
- Calibration
- Epoch
  - Registration
  - Response
  - Stimulus
  - EpochDataset
- ExperimentDataset
- Segmentation
- Analysis

If you check out the contents of Experiment again in the Variable UI (or looking at the properties in the code), you will see the hierarchy's implementation. There are 6 properties called "Analyses", "Annotations", "Calibrations", "Epochs", "ExperimentDatasets", "Sources" and "Systems". If you look back at the AOData object model in the PDF documentation, you will see these fall directly under Experiment in the hierarchy.

## Source (aod.core.Source)

Sources are unique among AOData's entity in that you can have nested Sources - that is, a Source that contains other Sources. This is needed to describe imaging locations at the appropriate level of detail.

<u>Example:</u> Each experiment involves just 1 primate. Within that primate, there are two eyes (OS and OD), both of which may be imaged during an experiment and which have eye-specific metadata like axial length. Finally, within each eye, there are multiple locations imaged. These may not have metadata but still need to be recorded so the data can be sorted by location later.

This situation demonstrates why Source offers a nested hierarchy of Sources. The animal should be a Source within the Experiment. The eye(s) imaged should be Sources within the animal's Source. Finally the locations imaged should be a Source within the correct Eye. The aod.core.sources package contains classes for this exact situation: Subject, Eye, and Location. All are customized subclasses of aod.core.Source.

Here's how you can use them to create a Source hierarchy for the situation above. The first input is assigned to the Name property. See the underlying the code for Subject, Eye and Location or their help files to learn more about the extra inputs for each.

Check them out with disp to get familiar with the Source entity

```
disp(subject)
```

Now you have created everything, but they are all stand-alone objects. To define their relationships to each other (e.g., make explicit that OD contains rightOD), you'll need to link them to each other. You also need to link subject to the Experiment. This is accomplished with the <u>add()</u> function.

First, add your subject to EXPERIMENT. Two things happen:

- You will now find subject within the Experiment's Sources property.
- You will now have the Experiment in subject's Parent property.

```
EXPERIMENT.add(subject);
```

As expected from the AOData Object Model, all entities will have a Parent, except for Experiment as it's the root/top-level entity.

```
% Now your subject is within the Sources property:
disp(EXPERIMENT.Sources)
% And the Parent property in subject is the experiment:
```

```
disp(subject.Parent)
```

Add eyes to the subject. Now, we'll add the eyes to subject. They will now be visible in the Sources property of subject.

```
subject.add([OD, OS]);
disp(subject)
```

To understand why we can add these to subject and see the changes reflected in EXPERIMENT. Sources, see the section of the PDF Documentation on "Handle vs. Value Classes".

All entities must be part of the Experiment to be written to the final AOData file. This is accomplished by adding each entity to Experiment itself, or another entity that is already added to Experiment. Basically the Experiment object needs to "know" about each entity.

Because subject has been added to EXPERIMENT, adding OD to subject means it's now part of the Experiment as well. You can confirm this by demonstrating that OD is now accessible from EXPERIMENT.

```
% You can access OD and OS through Experiment:
disp(EXPERIMENT.Sources(1).Sources);
```

Add locations to their respective eye. Next, add the the locations (rightOD, leftOD) to the appropriate eye (OD).

```
OD.add([rightOD, leftOD]);
% There should now be two sources within OD
disp(EXPERIMENT.Sources(1).Sources(1))
```

When you ask for the Sources within OD, you get an array of two Sources - rightOD will be first because it was the first one added to the Experiment, leftOD will be the second.

```
disp(EXPERIMENT.Sources(1).Sources(1))
disp(EXPERIMENT.Sources(1).Sources(2))
```

As promised above, all the details you learned about the notes, description, files, etc apply to the Source entity as well so you can use those to fill out information on the Source entities as needed.

```
% Describe the fluorophores expressed in different imaging regions
rightOD.setDescription('GCaMP6s expression');
leftOD.setDescription('GCaMP6s and rhodamine expression');
```

Demonstrate this for yourself by adding some of this metadata to another source

<u>A quick warning regarding human imaging:</u> if you intend to share your dataset, beware of identifying details in parameters. Consider putting any identifying demographics or protected health information in files associated

with the subject's Source entity. Or make sure that you have a version with identifying parameters removed for sharing.

#### Searching an Experiment

The syntax for accessing left0D was pretty cumbersome.

```
% Access leftOD
Experiment.Sources(1).Sources(1).Sources(2)
```

It also requires that you remember which Source within 0D was 1 and which was 2 (or at least using disp to check before using one in subsequent code). My goal was to make AOData easy to use, and accessing left0D is not.

This is where the **get()** function comes in, which allows you to request entities of a specific type that meet some criteria - this could be name, class, subclass or even a specific parameter. I'll demonstrate some here and you can check out the PDF Documentation section "Searching within the Core Interface".

The first input to **get()** is the entity type you want (e.g., 'Source', 'Epoch', etc.). This is optional, though it does make the search a little faster (in the core interface there's no speed benefit, but once you start querying multiple HDF5 files, it will help). Additional arguments are queries within cells. Read the AOQuery documentation for details on the queries are setup.

```
out = EXPERIMENT.get('Source', {'Name', "NasalFovea"});
disp(out);
```

You use **get()** from any entity, but you will only be able to search that entity's children (it's like the "Search with folder and subfolders" functionality in a file directory). So you could have run the same guery above with OD.

```
out = OD.get('Source', {'Name', "NasalFovea"});
disp(out);
```

**Removing entities.** Ideally once you are all set up with AOData, you'll have automated pipelines to create your experiments. While you set those up, you'll probably make mistakes and need to remove entities from time to time. You can do so with **remove()** in two ways:

- 1. By index. For example, to remove leftOD, run:
- 2. By query. This works identically to get(). You specify the entity type and some queries.
- 3. All. To remove all child entities, specify 'all'

```
% Remove leftOD by index
EXPERIMENT.Sources(1).Sources(1).remove(2);
% Alternative syntax with object inside "remove":
remove(EXPERIMENT.Sources(1).Sources(1), 2);

% Remove leftOD by query
EXPERIMENT.remove('Source', {'Name', "Right"});
% Remove all locations from OD
EXPERIMENT.Sources(1).Sources(1).remove('all');
```

```
% Combine get and remove. This gets OD then removes all child sources remove(EXPERIMENT.get('Source', {'Name', "OD"}, 'all')
```

If the syntax where **remove()** is listed first is confusing, go back to the <u>Calling Object Methods</u> section. We used it here because we want to use a method of the entity which is the output of a **get()** query

<u>Handling of empty datasets</u>. An entity's properties (defined in the properties block of each class and their superclasses) will be written as HDF5 datasets within the entity. AOData provides lots of useful default datasets (e.g., notes, files, descriptions), but you may not take advantage of them for every entity. **If the value of a dataset is empty, it will not be written to the HDF5 file.** You can confirm this by writing your experiment to an HDF5 file again and searching for "notes" within your new Sources. A goal of AOData was to make the HDF5 files interpretable and a bunch of empty datasets you didn't use would have cluttered things up unnecessarily.

## System Hierarchy (aod.core.System, aod.core.Channel, aod.core.Device)

You're typically using just one physical system during an experiment, but you may be using that system in different ways, either within an experiment or between experiments. The System hierarchy allows you to document these **system configurations**. Within a system, you likely have multiple **channels** (e.g., a wavefront sensing channel, a reflectance imaging channel, a channel that provides stimulation but no data is collected, etc.) and acquired data may use some or all of those channels. And within those channels, you have **devices**.

Which devices should you record? Of course, if you want you can provide an exhaustive list of all the mirrors and lenses, but those could also be obtained from a system diagram. The key details to include are the ones you might not know about from the system diagram. There are two classes of details to include (at least in my experience, perhaps you can think of more):

- <u>Devices that are absent from or not fully specified by the system diagram.</u> These are devices outside the system diagram (e.g., maybe you added an NDF in front of the light source) or ones that aren't fully described and may be frequently changed for different experiment goals (e.g., maybe you have "Dichroic Filter" and "Pinhole" in your diagram but the one you use may vary with the experiment.
- <u>Devices that are not created equal.</u> You likely have a PMT in your system diagram, but not the specific PMT's serial number. PMTs aren't created equal and swapping them could lead to changes in other metadata that would be unexplained without knowledge of the PMT swap (e.g., PMT gain used during each trial). It is valuable to record the specific PMT and serial number in your system configuration, and, if you're feeling thorough, the manufacturer stats for your specific PMT. Same goes for light sources you never know when you're going to need to change your wavefront sensing beacon and documenting the swap will provide important context for interpreting the power levels used in your experiments.
- <u>Devices with multiple functions.</u> Maybe you have a light source with several laser lines and different experiments use different wavelengths.

It's worth looking at your system diagram and making a comprehensive list of which should be included (even if they aren't changing in your current experiments).

The example below sets up a simple system hierarchy for using an AOSLO for reflectance imaging. This includes the wavefront sensing channel and a reflectance imaging channel.

```
system = aod.core.System('ReflectanceImaging');
EXPERIMENT.add(system);
% Wavefront sensing
channel1 = aod.core.Channel('WavefrontSensing');
% Reflectance imaging
channel2 = aod.core.Channel('Reflectance');
channel2.add(aod.builtin.devices.Pinhole(20));
% Fluorescence imaging
channel3 = aod.core.Channel('Fluorescence Imaging');
channel3.add(aod.builtin.devices.Pinhole(20));
channel3.add(aod.builtin.devices.BandpassFilter(520, 15,...
    'Manufacturer', "Semrock", 'Model', "TODO"));
% Don't forget to add the channels to the System
system.add([channel1, channel2, channel3]);
% Use displayHierarchy to get a full list of all the entities in Experiment
aod.util.displayHierarchy(EXPERIMENT);
```

If this seems like a lot of information to be typing in for every experiment, don't worry - the customization tutorial will cover methods for automating standardized components of your system.

As promised, the information introduced for Experiment about files, parameters, descriptions and notes applies to these entities as well. Try adding a parameter to system, and a file to channel3 and a description to the pinhole within channel3. You'll need to use the get() function to access the pinhole as we didn't create an variable for it.

```
% Hint: here's one way to get a variable for the pinhole
pinhole = EXPERIMENT.get('Device', {'Class', 'aod.builtin.devices.Pinhole'});
```

Now would be a good time to overwrite your existing AOData HDF5 file and check out the new entities you have added.

```
aod.h5.writeExperimentToFile('Tutorial_WithSystem.h5', EXPERIMENT);
```

## **Entity Names.**

Before moving on, let's address the naming of entities...

By default, the first argument to any AOData entity is its name (set to the Name property). Every entity needs to have a name that will be used for its group in the final HDF5 file. An important restriction to keep in mind about HDF5 is that all groups at a specific level must have unique names. It's like a file system in that regard - you can't have two files called 'MyImage.png' saved in the same folder, but you can have a second 'MyImage.png' saved in a subfolder.

If you add an entity that has the same name as another entity within it's HDF5 parent group, you'll get a warning:

```
% Try to add a second System with the same name
EXPERIMENT.add(aod.core.System('ReflectanceImaging'));
```

The second System is still there, but you'll want to change its name using **setName()**. If you don't heed the warning and change the name, the 2nd system merge with the first when you write it to the HDF5 file.

```
EXPERIMENT.Systems(2).setName('SecondSystem');
```

However, you might notice that we didn't have to name the pinhole or bandpass filters in the example above. Just because the groups need names doesn't mean you should always have to type in a name - in fact, this could lead to unnecessary inconsistencies between experiments (i.e., maybe you named your pinhole "20microns" one week and "Pinhole20microns" another week).

Often entities will have predictable names. Custom subclasses can take advantage of this by defining how to name an entity based on their properties/parameters using the <code>getLabel()</code> function. The output of this function is set to the label property. Unlike Name, you cannot directly set the label property, it can only be the output of an entity's <code>getLabel()</code> function.

```
classdef Pinhole < aod.core.Device

methods
    function obj = Pinhole(diameter, varargin)
        % The first input (name) is left empty when calling the superclass
        obj@aod.core.Device([], varargin{:});
        % ...
    end
end

methods (Access = protected)
    function value = setLabel(obj)
        % Make a label that includes the pinhole diameter
        value = ['Pinhole_', num2str(obj.getParam('Diameter')), 'microns'];
    end
end
end</pre>
```

Note that **getLabel()** is a "protected" method (as introduced above, subclasses can use it internally but you can't call it from the command line). Why? You don't need to because the output is assigned to the property label.

You can change a name at any point using **setName()** as below.

If you no longer want your pinhole's HDF5 group to be named Bob and wish to have its group name be the automated label, you will have to reset the name property. This is because Name always takes precedence over label when determining the HDF5 group name.

```
pinhole.setName()
```

#### aod.core.Annotation

The Annotation class is designed for you to... Some examples include:

- XY coordinates of cones or any other imaged structure
- Segmentation masks
- · Temporal windows for analysis

## aod.core.Epoch

First, let's just add the epoch IDs (these could be the IDs associated with each video.

```
epochIDs = [1, 2, 4:6];
for i = 1:numel(epochIDs)
    experiment.add(aod.core.Epoch(epochIDs(i)));
end
disp(experiment)
```

You should see the 5 epochs in the "Epochs" property and the IDs of each Epoch in the "epochIDs" property

```
disp(experiment.Epochs)
disp(experiment.epochIDs)
```

**Nonconsecutive epoch IDs.** Note that the epoch IDs above aren't consecutive. There are many reasons why you might omit a trial and have no need of storing it with the final data file (e.g., maybe you ended the recording early because you realized you selected the wrong protocol or forgot to open the shutter). However, if your data files are identified by trial number, you'll need to maintain the appropriate ID numbers.

AOData supports non-consecutive IDs by providing a few convenience functions: <u>id2epoch()</u> and <u>id2idx()</u>. You may find these handy once you're analyzing specific epochs.

Epoch has a number of unique properties (which will be written as datasets within each Epoch's HDF5 group), more so than any other entity besides Experiment. Let's look at how these are defined:

```
classdef Epoch < aod.core.Entity</pre>
   properties (SetAccess = private)
       % Epoch ID number in Experiment
       ID (1,1)
                         double
                                      {mustBeInteger}
   end
   properties (SetAccess = {?aod.core.Epoch, ?aod.core.Experiment})
       % Time the Epoch (i.e. data acquisition) began
       startTime
                         datetime = datetime.empty()
       % Timing of samples during the Epoch
                     {mustBeA(Timing, ["double", "duration"])} = []
       Timing (:,1)
       % ...
   end
   properties (SetAccess = protected)
       % Source where data was acquired during the Epoch
                       {mustBeEntityType(Source, 'Source')} = aod.core.Source.empty()
       % System used for data acquisition during the Epoch
                      {mustBeEntityType(System, 'System')} = aod.core.System.empty()
       System
   end
end
```

For a full description on property validation, check out MATLAB's documentation (link!).

How do you set Timing then? When in doubt, check the entity's methods:

```
methods(experiment.Epochs(1))
```

You should see a method called **setTiming()** listed. Now ask for the help:

```
help aod.core.Epoch.setTiming
```

Hopefully you gathered that your input must be one of two classes: duration or double. If you aren't familiar with MATLAB's **duration** class, try doc duration to learn more. It's useful when working with time and offers some nice advantages over using double. AOData will make sure all **duration** data is written in a consistent time unit (seconds) to reduce heterogeneity in timing specification - but your data needs to be duration for AOData to recognize that it represents time.

```
% Let's say you have 25 frames per second and you're not using a scanning
% system where there is some variability in sample times.
epochTiming = 1/25:1/25:5;  % You imaged for five seconds
```

## aod.core.Response

A response is extracted from a specific spatiotemporal region of an Epoch's acquired data. Some examples include an image representing the average for each pixel or a timecourse average over a specific region of pixels (typically specified as an Annotation). The Response must specify the data from which the response is extracted - two approaches are enabled in in aod.core.Response, but subclasses could define alternatives, if needed.

- 1. By specifying the name of a file within the parent Epoch's files property. If the file requires specialized import, a aod.util.FileReader subclass can be provided as well. If not, one of the built-in readers will be assigned based on the file's extension (see findFileReader for supported extensions).
- 2. By specifying a Dataset associated with the parent Epoch.
- 3. By providing it directly to the **Data** property. This is not recommended as you won't know where the data came from if you choose this method make it explicit where you got the data (e.g., one of the files in the Response or Epoch's files property).

For demonstration purposes, we will use #3 though because it's simple. This response will be the average of all pixels in each frame.

```
% One data point per time point
data1 = randn([1, numel(epochTiming)]);

resp1 = aod.core.Response('AverageTimecourse', 'Data', data1);
experiment.Epochs(1).add(resp1);
```