



## Overview

**ConceptsDB** is a hypergraph database engine being developed by Linguistic Technology Systems (LTS). **ConceptsDB** features a multi-paradigm data representation strategy which is informed by contemporary research into and information semantics, allowing theoretical frameworks such as Conceptual Spaces, Conceptual Role Semantics, and Petri Nets to be applied toward the computational modeling of information spaces. In addition, **ConceptsDB** is designed to prioritize application development, particularly naive, desktop-style applications: data about application/session/user state can be directly stored in the database, so that **ConceptsDB** provides a convenient scaffolding for implementing desktop software. Hypergraph-based data modeling ensures that information needed by the application can be conveniently marshaled between runtime formats and whatever persistent/serial/**GUI** representations which are necessary for application-level capabilities.

Preliminary to the commercial release of **ConceptsDB**, LTS is deploying a version of **ConceptsDB** as part of the "**ConceptsDB** Application Framework" (**CsAF**) which is oriented to scientific software and computing. **CsAF** database instances can be employed at several sites within a scientific-computing and/or data-sharing platform, included as an embedded component of published data sets, as a cloud service managing data and/or publication repositories, and as a tool for individual or institutional users to track data sets and publications. Our "**MOSAIC**" code libraries (which stands for "Multi-Paradigm Ontologies for Scientific and Technical Publications") encapsulate functionality applicable to using **ConceptsDB** in publishing contexts. A **MOSAIC** "Portal" is a data/publication repository where users can query and download resources following a protocol associated with **ConceptsDB**. The "**MOSAIC** Dataset Explorer" (**MdsX**) libraries are designed for applications which interoperate with data/publication archives (including but not limited to **MOSAIC** Portals). Individual data sets may also embed a version of **ConceptsDB** — specifically, "DigammaDB" (**QDB**), which is a light-weight, self-contained **ConceptsDB**-compatible engine suitable to be distributed as source code within a data set/code repository. LTS's "Dataset Creator" (**dsC**) is a technology that can help researchers deploy data sets with customized desktop software, potentially using **QDB**. In short, **MdsX**, **QDB**, and **dsC** form a trio of libraries helpful for the implementation of published data sets with special-purpose applications that are customized for viewing and examining information specific to the research methods and paradigms from which a data set originates; and for the implementation of tools to acquire and keep track of data sets and their associated publications.

Collectively, then **MdsX**, **QDB**, and **dsC** form the basis of a **CsAF** implementation — that is, an Application Framework centered on **ConceptsDB** — that prioritizes deploying and accessing scientific data sets. The information and assets included within a data set, and modeled via **CsAF** components, can span several different requirements, including:

1. Data sets, which may include raw data files and/or code for accessing this data as well as demonstrations/implementations of algorithms for analyzing or otherwise processing the data (or data having a similar format/structure or scientific background)
2. Full-text publications, potentially including both machine-readable and human-readable (e.g. **PDF**) formats, annotates so as to link parts of the text document with corresponding parts/elements within its associated data set(s);
3. Systematic descriptions of research methods, protocols, and (if applicable) equipment, such as may be formally expressed by standards like **MIBBI** (Minimum Information for Biological and Biomedical Investigations), **BIOCODER**, or **PANDORE** (a bioimaging library that contains an "Image Processing Objectives" Ontology);

4. Applications for viewing data sets, which may be pre-existing software or custom-built for an individual data set.

The **MdsX** libraries include code for interoperating with data structures documenting each of these aspects of scientific resourcing, which may involve querying data sets themselves or querying of scientific repositories where data sets and publications are hosted.

In order to interoperate seamlessly with a diverse range of scientific resources, **MdsX** is divided into distinct modules organized around the **APIs** and data profiles of individual scientific portals/repositories. Therefore, LTS seeks to collaborate with organizations who maintain scientific portals so that open-access **MdsX** modules may be made available to the general public targeted those specific scientific resources.

The following sections will discuss **MdsX**, **dsC**, and **QDB** in greater detail as well as provide more information about **MdsX** modules.

## Part I: MOSAIC Components

In recent years — as publishing has become more “digitized” — many online platforms have emerged for scientists to share and publish their research work, including both raw data and scientific papers. These portals generally provide an index/search feature where readers can locate research based on the name of the author, title of the publication, keywords, or subject matter, along with a document viewer where readers can view the abstract of each publication (and sometimes full text of the article) and other publication details (such as co-authors, date of publication, bibliographic references, etc.). However, these portals offer only limited features for interactively exploring publications, particularly when it comes to examining data sets and/or browsing multimedia assets associated with publications, such as audio, video, interactive diagrams, or **3D** graphics.

The **MOSAIC** system is envisioned, over all, as a suite of code libraries developed by LTS allowing institutions to host publication repositories — and for individual users to access publication repositories — free of the limitations of existing scientific document portals. In the immediate future, LTS is focused on the more modest goal of implementing software to access existing portals (via **MdsX**) and to create individual data sets (via **dsC**). With **MOSAIC**, each publication can be linked to a supplemental archive that contains information about the author’s research methods, data sets, and focal topics. If desired, these archives can include machine-readable representations of full publication text, to support advanced text-mining techniques across the repository. The supplemental archive can be explicitly linked to publications within their host repository, or it may be maintained in a decentralized manner external to the hosting platform.

Using **MOSAIC**, developers can implement a hosting platform and/or a client platform for this supplemental material, in addition to the publications themselves, where the platform provides software enabling readers to browse and access supplemental archives and their data sets and/or methodological descriptions.<sup>1</sup> **MOSAIC** can be customized for different subject areas by incorporating domain-specific ontologies into document-search features as well as machine-readable document-text annotations.

**MOSAIC** is designed so that the software to access publications and publications’ supplemental archives can be embedded in scientific-computing applications via **MOSAIC plugins**. This ensures

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<sup>1</sup>A **MOSAIC** publication repository or “portal” is a structured collection of data and documents which can be hosted via web servers (including fully encapsulated and containerizable cloud services) using technology related to **ConceptsDB**. **MOSAIC** repositories can serve as general-purpose portals, hosting academic papers covering a broad range of topics. Alternatively, **MOSAIC** repositories can serve as targeted portals hosting papers focused on more narrowly focused subject domains. Organizations can utilize **MOSAIC** internally as the basis of a private document management system (**DMS**), or to provide (public) open access to complete publications, including human-readable and machine-readable full text and all supplemental content, with no restrictions. Excepting sensitive/private information which might be provided via a dedicated component within the portal with specific features for authors, editors, and administrators. Any project which *does* restrict access to some part of any document requires a commercial **MOSAIC** license.



that publications and data sets can be examined interactively with the same software that scientists employ to conduct research. **MOSAIC** also introduces a *structured reporting system* (**MOSAIC-SR**) for describing research/experimental/lab methods/protocols. Supplemental archives, plugins, and the structured reporting system are outlined below.

## Supplemental Archives

**MOSAIC** supplemental archives are additional resources paired with **MOSAIC** publications. In general, supplemental archives may include raw data, descriptions of research methods, or annotated data linked to publication texts. Each supplemental archive could have any of the following resources:

1. Interactive versions of the publication, with annotations indicating important concepts and phrases, perhaps aggregated into a "glossary" defining technical terms;
2. Machine-readable representations of document texts, with special-purpose character encodings designed to facilitate Text and Data Mining (**TDM**);
3. Structured files containing raw data discussed in the publication, along with interactive software allowing scientists to access and reuse the data;
4. Detailed reports of the author's research methods and experimental setup and/or protocols, conforming to the relevant standards with respect to the publication's subject classification — for instance, the "Minimum Information for Biological and Biomedical Investigations" (**MIBBI**) includes about 40 specific standards for different branches of biology and medicine;
5. Representations of analytic methods and algorithms underlying the research findings, which are provided directly via computer code or indirectly via formal descriptions of computational workflows;
6. Self-contained computer software which demonstrates code that the author developed and/or used for analyzing/curating research data; and
7. Multi-media assets such as audio or video files, annotated images, **3D** graphics, interactive **2D/3D** plots and diagrams, or other kinds of non-textual content which needs to be viewed with special multi-media software.

The contents of a supplemental archive will be different for different publications, depending on whether the archive contains specific raw data or just a summary of the methods used to obtain the raw data. In the former case, a typical archive will include a *data-set application*, or a semi-autonomous software component allowing researchers to study and visualize the data set, typically provided in turn via data files that are also located in the archive. The data-set application will, in general, provide both a visual interface for raw data and code libraries for computationally manipulating this data; typically raw data files will encode serialized data structures that can be deserialized by code (e.g., **C++** classes) included in the data-set application. **MOSAIC** includes generic implementations of a data-set explorer ("**MdsX**"), which can be adopted to the specific kind of information that needs to be serialized for a given publication. As a result, data-set application can then be packaged as a plugin to existing scientific software within the relevant scientific discipline.

## MOSAIC Plugins

By design, **MOSAIC** Portals will provide a suite of plugins for existing scientific software, allowing publications and supplemental archives hosted on the portal to be read and examined within computer software associated with each publication's subject matter. For example, articles about chemistry could be read within **IQMOL**, a molecular visualization program; articles about cellular biology and bioimaging could be read within **CAPTK** (the Cancer Imaging and Phenomics Toolkit), an image-processing application; articles discussing novel computer code could be read within **QT** Creator, an Integrated Development Environment (**IDE**) for programming; etc. The advantage of accessing a publication and a supplemental archive within actual scientific software is that it allows research work to be understood, evaluated, and reused within the computing environments which



scientists typically use to conduct professional research. This is different than existing science publication portals, which generally rely on web browsers to access supplemental materials like data sets and multimedia files — in this standard setup the software ecosystem wherein readers examine published research is fundamentally separate from the software platforms where research is actually conducted. This example demonstrates how existing portals are *limited* in their ability to share research in rigorously reusable and replicable ways — and how **MOSAIC** offers an improvement.

Embedding presentations of their research within existing scientific software has the added benefit for authors of making their work more practically and immediately useful for the scientific community. Such presentations establish the computational framework for pragmatically deploying their techniques in real-world scientific contexts, accelerating the pace at which research work can be translated to concrete scientific (and clinical/lab/experimental) practice. As one example, research involving novel image analysis techniques could be packaged so as to target a **MOSAIC** plugin for bioimaging software such as **CAPTk**, so that readers could actually run the author's code as a **CAPTk** module.<sup>2</sup> This is important because such functional assessment and adoption of novel contributions is harder to carry out if a body of research work is described indirectly within article text, as opposed to being concretely implemented within a specific scientific application.

Another benefit of using plugins to access supplemental archives is that the host application will usually provide more sophisticated multimedia and data visualization capabilities, compared to static **PDF** images or even interactive web portals. Publishers have begun to develop online platforms for browsing research papers in conjunction with multimedia content such as interactive diagrams and **3D** graphics — a physical model of a protein or a chemical compound, for instance, can be viewed online via **WEBGL**; such graphics could even be embedded as an "**iframe**" within an **HTML** version of the publications. Publishers consider this to be cutting-edge technology. However, the same molecular **3D** model, when viewed in **IQMOL**, can be enhanced with many additional visual features, representing bonds, orbitals, torsion angles, etc. The multimedia experience of exploring chemistry data in custom software like **IQMOL** is therefore much greater than the experience of generic web multimedia, which means that the scientific software is a better forum for showcasing novel research.

## MOSAIC Structured Reporting (MOSAIC-SR)

The **MOSAIC** structured reporting framework (**MOSAIC-SR**) includes tools to help authors develop interactive presentations supplementing academic documents, and specifically to use supplemental archives to document how their research has been conducted. With **MOSAIC-SR**, authors can implement or reuse code libraries that report on research/experiment methods, workflows, and protocols. The **MOSAIC-SR** information may be structured as a "minimum information checklist" conformant to standards such as those collectively gathered into the **MIBBI** recommendations; in this case **MOSAIC-SR** would be applied by implementing object models instantiating **MIBBI** policies. Alternatively, **MOSAIC-SR** reports can be derived from actual computer programs simulating research workflows, similar to **BioCODER**<sup>3</sup> (which is included by **LTS**, in an updated **C++** version, as one **MOSAIC** library). Finally, **MOSAIC-SR** presentations may be based on annotations applied to research/analytic code. For example, in the context of image analysis, the **PANDORE** project (an image-processing application) provides an "Image Processing Objectives" Ontology as well as a suite of image-processing operations that can be called from computer code. Image-analysis pipelines can therefore be explained by annotating the pertinent function-calls (which **PANDORE** calls "operators") with terms from the **PANDORE** controlled vocabulary, providing annotation targets for **MOSAIC-SR** presentations.

**MOSAIC-SR** can express both computational workflows that are fully encapsulated by published code and real-world protocols concerning laboratory equipment and physical materials or samples under investigation. In the latter guise, **MOSAIC-SR** code can employ or instantiate standardized terminolo-

<sup>2</sup>This toolkit provides a good case-study for research publication because it has an innovative **QT** and Common Workflow Language based extension mechanism; cf. [https://cbica.github.io/CaPTk/tr\\_integration.html](https://cbica.github.io/CaPTk/tr_integration.html).

<sup>3</sup>See <https://jbioleng.biomedcentral.com/articles/10.1186/1754-1611-4-13>.





gies and data structures for describing experiments — such as **MIBBI** policies or **BIOCODER** functions. In this case, the role of **MOSAIC-SR** code is to serve as a serialization/deserialization endpoint for sharing research metadata. Conversely, when workflows are fully implemented within software developed as part of a body of research, **MOSAIC-SR** can provide a functional interface allowing this code to be embedded in scientific software. For the latter, **MOSAIC-SR** provides a framework for modeling how a software component specific to a given research project exposes its functionality to host and/or networked peer applications. There are also instances where both scenarios are relevant — the **MOSAIC-SR** code would simultaneously document real-world experimental protocols and construct a digital interface as part of a workflow which is part digital (“*in silico*”) and part “real-world” (“in the lab”).

### MOSAIC Annotations

Included in any **MOSAIC** plugin would be specially-designed **PDF** viewers for interactively reading authors’ papers. In particular, these **PDF** applications would recognize cross-references linking between publications and their associated supplemental archives. This would allow authors to identify concepts which are discussed and/or represented both in the research paper and in the archive, annotating their papers accordingly. For example, the concept “**RNA** Extraction” may be discussed in a publication text, and also formally declared as one step in the lab processing as represented via **BIOCODER**, summarized in a **BIOCODER**-generated chart, and included in the supplemental archive (a similar example is used in the documentation for **BIOCODER**). The **PDF** viewer would then ensure that the phrase “**RNA** Extraction” in the text is interactively linked to the concordant step in the experimental process, so that readers would then be able to view the **BIOCODER** summary as a context-menu action associated with the phrase where it appears in the **PDF** file. For a different example, the phrase “Oxygenated Airflow” refers to airflow in assisted-breathing devices, such as ventilators; to ensure that the device is working properly, the equipment must be monitored to check that a steady stream of oxygen reaches the patient. Research into the design and manufacturing of ventilators and similar devices may then include “Oxygenated Airflow” both as a phrase within the article text and as a parameter in data sets evaluating the device’s performance. In this situation, the publication-text location of the “Oxygenated Airflow” phrase should once again be annotated with links to the relevant part of the data set (e.g., a table column) where measurements of airflow levels are recorded.

In order to establish granular links between publication texts and data sets, **MOSAIC** introduces a novel “Hypergraph Text Encoding” (HTXN) system. This includes **L<sup>A</sup>T<sub>E</sub>X** code generators which output both **L<sup>A</sup>T<sub>E</sub>X** and HTXN representations of manuscripts, where the **L<sup>A</sup>T<sub>E</sub>X** files are provisioned with processing steps during **PDF** creation that generates geometric mappings between **PDF** viewport coordinates and HTXN annotations. Such information is then used by **MOSAIC PDF** viewers to cross-references publications and data sets according to a protocol which allows users to convenient switch back and forth between reading documents and visualizing data.

In addition to this technology for linking annotations with **PDF** and data-set annotations, LTS is working on frameworks for constructing annotations themselves with a rigorous semantics grounded on general-purpose models such as OpenAnnotation and the Linguistic Annotation Framework. We are, in particular, directing attention to bioimaging and other image-related use-cases via an “Annotation Exchange Format for Images” (AXFi), and to linguistic use-cases via an “Annotation Exchange Format for Text” (AXFt). The AXFt system supports graph-style annotations marking inter-textual connections on different linguistic scales. At the sentence level and smaller, these annotations are oriented to discourse-grounding models based on Cognitive Grammar; at the sentence level and larger, the primary model is Sequence Package Analysis, a discourse-representation methodology pioneered by LTS’s founder Amy Neustein. [Recommnd here giving links to refs on HTXN and SPA]





Systematic use of published scientific data requires accessing information on several different levels, including outlines of research methods and protocols as well as raw research data. Several standard models exist for how research data sets should be described, including Research Objects<sup>4</sup>, the **FAIR** (Findable, Accessible, Interoperable, Reusable) initiative<sup>5</sup>, **SciXML**,<sup>6</sup> and **SciDATA**<sup>7</sup>. Also relevant to scientific data sharing, though less general in scope, are formats for composing and/or annotating scientific publications, such as **IEXML**<sup>8</sup> and **JATS** (Journal Article Tag Suite). Despite (or perhaps because of) this diversity of representational possibilities, guidelines for constraining and annotating scientific data remain open-ended: researchers who want to rigorously annotate/document their published data can do so in many different ways, which presents challenges to software that interacts with research data.

Several different kinds of applications interface with scientific data, including software where such data is *created*; web services (and potentially **APIs**) where data is *hosted*; and programs which researchers use to find and download (or otherwise access) scientific data. Because data-representation paradigms vary, these applications need to be flexible enough to manipulate data and metadata packages structured in divergent ways. For example, each **MdsX** module is designed around a particular scientific repository/portal's protocols, so the structure of distinct **MdsX** modules may be noticeably different. Nevertheless, some general structuring principles can be developed with respect to querying and consuming repositories' resources. This motivates the idea of a general "Scientific Data Repository Model," (**SDRM**) which is concretized within code implementing clients for individual portals (e.g., **MdsX** modules). The following section will present an overview of this **SDRM** representation, and subsequent sections will specify how **SDRM** is related to **ConceptsDB** and other technology discussed here.

### Interoperating with Science Portals via the Scientific Data Repository Model

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<sup>4</sup>See <https://eprints.soton.ac.uk/271587/1/research-objects-final.pdf>

<sup>5</sup>See [https://www.researchgate.net/publication/331775411\\_FAIRness\\_in\\_Biomedical\\_Data\\_Discovery](https://www.researchgate.net/publication/331775411_FAIRness_in_Biomedical_Data_Discovery).

<sup>6</sup>See <http://able.myspecies.info/scixml>

<sup>7</sup>See <https://stuchalk.github.io/scidata/>.

<sup>8</sup>See <https://www.semanticscholar.org/paper/IeXML%3A-towards-an-annotation-framework-for-semantic-Rebholz-Schuhmann-Kirsch/1d72a56b6576117c62f388a5f2193965e4c7e293>.

